IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.

Case No. 17-12560 (KJC)

Jointly Administered

Debtors.¹

Re: Docket No. 137

SUPPLEMENTAL DECLARATION OF BRADFORD J. SANDLER IN SUPPORT OF APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ORDER, PURSUANT TO 11 U.S.C. §§ 328, AND 1103, FED. R. BANKR. P. 2014, AND LOCAL RULE 2014-1, AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF <u>UNSECURED CREDITORS NUNC PRO TUNC TO DECEMBER 14, 2017</u>

I, Bradford J. Sandler, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and

pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure that the

following is true and correct:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP ("<u>PSZJ</u>"

or the "Firm"), with offices located at 919 North Market Street, 17th Floor, Wilmington, DE

19801 and am duly admitted to practice law in the state of Delaware.

2. I am authorized to submit this supplemental declaration (the "<u>Supplemental</u>

Declaration") in support of the Application of the Official Committee of Unsecured Creditors for

Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1,

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which have been jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed counsel for the Debtors.

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Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to December 14, 2017 (the "<u>Application</u>").²

3. In response to informal comments received by the Office of the United States Trustee (the "<u>U.S. Trustee</u>"), I make this Supplemental Declaration to state that PSZJ intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "<u>Revised UST Guidelines</u>"), both in connection with this Application and the interim and final fee applications to be filed by PSZJ in these Cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 17, 2018

/s/ Bradford J. Sandler Bradford J. Sandler

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.