

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
WOODBIDGE GROUP OF	:	Case No. 17-12560 (KJC)
COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	
	:	(Jointly Administered)
	:	
Debtors.	:	<b>Obj. Deadline: November 26, 2018 at 4:00 p.m. (ET)</b>
	:	

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**COVER SHEET TO THE FOURTH MONTHLY FEE  
APPLICATION OF DRINKER BIDDLE & REATH LLP, COUNSEL FOR  
THE AD HOC NOTEHOLDER GROUP FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND  
FOR REIMBURSEMENT OF EXPENSES, FOR THE PERIOD FROM  
MAY 1, 2018 THROUGH MAY 31, 2018**

Name of Applicant:	Drinker Biddle & Reath LLP
Authorized to Provide Services to:	Ad Hoc Noteholder Group
Date of Retention:	April 5, 2018, <i>nunc pro tunc</i> to February 1, 2018 [D.I. 915]
Period for which Compensation/ Reimbursement is Sought:	May 1, 2018, through May 31, 2018
Total Compensation Sought as Actual, Reasonable and Necessary:	\$203,093.00
80% of Compensation Sought as Actual, Reasonable and necessary:	\$162,474.40
Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,158.13

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

Total Compensation approved by interim Order to date:	\$0.00
Total Expenses approved by interim Order to date:	\$0.00
Total Allowed compensation paid to date:	\$255,668.40
Total Allowed expenses paid to date:	\$1,186.37
Blended Rate in this application for all timekeepers:	\$591
Blended Rate in this application for all attorneys:	\$755

This is an:  X  monthly \_\_\_ interim \_\_\_ final application

**PRIOR MONTHLY FEE APPLICATIONS**

		Requested		Approved (by CNO)	
Date Filed & Docket No.	Period Covered	Fees	Expenses	Fees	Expenses (100%)
8/23/18 D.I. 2408	2/1/18 – 2/28/18	\$319,585.50	\$1,186.37	\$255,668.40	\$1,186.37
10/23/18 D.I. 2862	3/1/18 – 3/31/18	\$290,240.25	\$3,572.88	\$0.00	\$0.00
10/29/18 D.I. 2907	4/1/18 – 4/30/18	\$189,046.00	\$5,844.35	\$0.00	\$0.00
<b>TOTAL</b>		<b>\$798,871.75</b>	<b>\$10,603.60</b>	<b>\$255,668.40</b>	<b>\$1,186.37</b>

**PRIOR INTERIM FEE APPLICATIONS**

		Requested		Approved (by Order)	
Date Filed & Docket No.	Period Covered	Fees	Expenses	Fees	Expenses (100%)
N/A	N/A	N/A	N/A	N/A	N/A
<b>TOTAL</b>		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**SUMMARY OF BILLING BY PROFESSIONAL RENDERING  
SERVICE FROM MAY 1, 2018 THROUGH MAY 31, 2018**

<b>Name of Professional Person</b>	<b>Position of the Applicant Year of Obtaining License to Practice</b>	<b>Billing Rate</b>	<b>Hours Billed</b>	<b>Total Compensation</b>
James H. Millar	Partner (Corporate Restructuring Group)	\$990	13.60	\$13,464.00
Marc A. Leaf	Partner (Corporate Group)	\$910	6.10	\$5,551.00
Steven K. Kortanek	Partner (Corporate Restructuring Group) DE bar since 1992	\$805	73.30	\$59,006.50
James G. Lundy	Partner (Litigation Group)	\$805	0.40	\$322.00
Timothy R. Casey	Partner (Corporate Restructuring Group)	\$800	51.60	\$41,280.00
Michael P. Pompeo	Partner (Corporate Restructuring Group)	\$770	3.80	\$2,926.00
Patrick A. Jackson	Associate (Corporate Restructuring Group) DE bar since 2007	\$605	52.10	\$31,520.50
Joseph Argentina	Associate (Corporate Restructuring Group) NJ bar since 2009 PA bar since 2009 DE bar since 2010	\$495	7.40	\$3,663.00
Kevin H. DeMaio	Associate (Litigation Group)	\$420	1.0	\$420.00
Andrew Groesch	Paralegal (Corporate Restructuring Group)	\$400	0.30	\$120.00
Cathy M. Greer	Paralegal (Corporate Restructuring Group)	\$335	133.70	\$44,789.50
Cathlyn Cantelmi-Tigani	Paralegal (Corporate Restructuring Group)	\$305	0.10	\$30.50
<b>GRAND TOTAL:</b>			<b>343.40</b>	<b>\$203,093.00</b>

Name of Professional Person	Position of the Applicant Year of Obtaining License to Practice	Billing Rate	Hours Billed	Total Compensation
<b>BLENDED HOURLY RATE:</b>		<b>\$591</b>		

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY**

<b>CODE</b>	<b>PROJECT CATEGORY</b>	<b>ACTUAL HOURS</b>	<b>TOTAL FEES</b>
B110	Case Administration	7.80	\$3,770.50
B120	Asset Analysis and Recovery	2.90	\$2,332.00
B125	Business Analysis	0.30	\$241.50
B130	Asset Disposition	0.10	\$80.00
B150	Meetings of and Communication with Creditors	29.10	\$17,599.00
B160	Retention of Applicant	0.30	\$100.50
B161	Fee Application	3.60	\$1,911.00
B165	Retention of Others	0.50	\$402.50
B175	Fee Application of Others	5.20	\$2,353.00
B185	Assumption/Rejection of Leases and Contracts	0.20	\$161.00
B190	Other Contested Matters	1.10	\$881.50
B210	Business Operations	1.10	\$885.50
B230	Financing/Cash Collateral	22.30	\$17,495.00
B235	Creditor Information Sharing/1102 Matters	148.90	\$66,949.50
B240	Tax Issues	0.60	\$481.50
B260	Board of Directors/Governance Matters	3.0	\$1,815.00
B270	Reports and Schedules	1.70	\$1,364.00
B280	Sale Motion/363 State	6.40	\$5,125.00
B310	Claims Administration/Objections/Bar Date	50.80	\$38,883.00
B320	Plan and Disclosure Statement	38.30	\$28,452.00
B410	General Bankruptcy Advice/Opinions	1.40	\$693.00
B440	Adversary Proceedings and Bankruptcy Litigation	12.30	\$6,964.50
B445	Court Hearings/Preparation/Agenda	5.50	\$4,152.50
<b>TOTAL:</b>		<b>343.40</b>	<b>\$203,093.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Telecommunication Services		\$58.72
Computer Assisted Research	Lexis	\$448.98
Computer Assisted Research	Westlaw	\$404.76
Federal Express		\$16.25
Searches		\$279.20
Travel – Airfare – Steven K. Kortanek, 4/10/18 Philadelphia to Los Angeles – Change Seat Fee		\$38.52
Travel – Airfare – Steven K. Kortanek 4/10/18 Philadelphia to Los Angeles		\$402.40
Travel – Lodging (Hotel, Apt, Other) – Steven K. Kortanek 4/28/18 – Lodging re Woodbridge Meetings		\$1,201.77
Travel – Meals – 4/26/18 – Meal on Plane Los Angeles to Philadelphia – Steven K. Kortanek		\$10.36
Outside Photocopying Services – 5/14/18 – Blowback x 1 from email attachments	Parcels Inc.	\$87.75
Express Delivery Systems – Parcels Inc. – 5/1/18 downtown delivery/pickup	Parcels Inc.	\$12.50
Express Delivery Systems – Parcels Inc. – 5/22/18 – downtown delivery pickup	Parcels Inc.	\$7.50
Taxi/Car Service – Steven K. Kortanek 4/28/18 Ground transportation from Philadelphia on return trip		\$50.63
Taxi/Car Service – Steven K. Kortanek 4/26/18 – Ground transportation to Philadelphia		\$55.47
Taxi/Car Service – Steven K. Kortanek 4/28/18 – Ground transportation from Hotel to Los Angeles		\$28.06
Taxi/Car Service – Steven K. Kortanek – 4/27/18 – Ground transportation to Los Angeles - hotel		\$55.26
<b>TOTAL</b>		<b>\$3,158.13</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12560 (KJC)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	<b>Obj. Deadline: November 26, 2018 at 4:00 p.m. (ET)</b>
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**FOURTH MONTHLY FEE APPLICATION OF  
DRINKER BIDDLE & REATH LLP, COUNSEL FOR  
THE AD HOC NOTEHOLDER GROUP FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND  
FOR REIMBURSEMENT OF EXPENSES, FOR THE PERIOD FROM  
MAY 1, 2018 THROUGH MAY 31, 2018**

Drinker Biddle & Reath LLP (“**Drinker Biddle**”), counsel to the Ad Hoc Noteholder Group (the “**Noteholder Group**”), respectfully represents:

**I. INTRODUCTION**

1. This is Drinker Biddle’s fourth fee application (the “**Application**”) for allowance of compensation and reimbursement of expenses pursuant to §§ 330 and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware* (the “**Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “**Interim Compensation Order**”) [D.I. 261]. In support of this

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).



Application, Drinker Biddle submits the Declaration of Steven K. Kortanek, attached hereto as “Exhibit B” (“Kortanek Declaration”).

2. By way of this Application, Drinker Biddle seeks allowance and payment of compensation for legal services rendered by Drinker Biddle for the period May 1, 2018 through May 31, 2018 (the “Application Period”) in the amount of **\$203,093.00** and reimbursement of its actual and necessary expenses in the amount of **\$3,158.13**. This Application, together with any supplemental filings, complies with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and Drinker Biddle has made reasonable efforts to comply with any applicable requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “U.S. Trustee Guidelines”).

## II. JURISDICTION AND STATUTORY PREDICATES

3. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 1334 and 157, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are §§ 105(a), 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016.

## III. BACKGROUND

4. On December 4, 2017 (the “Petition Date”), certain of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Other Debtors filed subsequently. The Debtors have at all times continued to manage and operate their assets as

debtors in possession under sections 1107 and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes.

5. Drinker Biddle formerly represented the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates (the "Movant Committee") in these chapter 11 cases [D.I. 471].

6. On January 23, 2018, the Bankruptcy Court for the District of Delaware entered an order [D.I. 357] (the "January 23 Order") approving a settlement of, among other things, the Movant Committee's motion for appointment of an official committee of noteholders [D.I. 85].

7. In accordance with the January 23 Order, the Ad Hoc Noteholder Group was formed on February 1, 2018 (the "Formation Date") [D.I. 470]. A detailed disclosure of the Noteholder Group's membership and investments was filed with the Bankruptcy Court on May 2, 2018, at Docket No. 1707. The Noteholder Group is comprised of nine members whose investments in Woodbridge's fraudulent scheme total \$9.8 million. From its inception, the Noteholder Group has carefully limited its membership to noteholder victims without any potential conflicts of interest, such as with brokers or Woodbridge "unit" investors. As with the members of the other two committees in these cases (the Official Committee of Unsecured Creditors and the Unitholder Group), the members of the Noteholder Group serve without compensation.

8. On March 19, 2018, the Noteholder Group filed the *Application of the Ad Hoc Noteholder Group for Entry of an Order Authorizing the Employment and Retention of Drinker Biddle & Reath LLP as Its Counsel Nunc Pro Tunc* to January 23, 2018 [D.I. 783] (the "Retention Application").

9. This Court (the "Court") entered an order approving the Retention Application on April 5, 2018 [D.I. 915].

10. On October 26, 2018, the Court entered its *Opinion on Confirmation* (the “**Confirmation Opinion**”) [D.I. 2901] and its *Findings Of Fact, Conclusions Of Law, And Order Confirming The First Amended Joint Chapter 11 Plan Of Liquidation Of Woodbridge Group Of Companies, LLC And Its Affiliated Debtors* (the “**Confirmation Order**”) [D.I. 2903].

#### IV. SERVICES RENDERED DURING THE APPLICATION PERIOD

11. By way of this Application, Drinker Biddle seeks compensation for the services rendered and reimbursement of expenses incurred by Drinker Biddle as counsel to the Noteholder Group during the Application Period.

12. All services for which compensation is requested by Drinker Biddle were performed solely for or on behalf of the Noteholder Group. As set forth in the Retention Application, Drinker Biddle’s services to the Noteholder Group included professional advice and representation in connection with multiple tasks and matters in these complex Chapter 11 Cases. The Retention Order authorized Drinker Biddle to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

13. Drinker Biddle has received no payment to date and no promises for payment from any source other than the estates for services rendered or to be rendered in any capacity whatsoever in connection with these Chapter 11 Cases. There is no agreement or understanding between Drinker Biddle and any other person for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

14. Drinker Biddle’s detailed fee statement and time records for the Application Period is attached hereto as “**Exhibit A**” (the “**Billing Detail**”). The Billing Detail for the Application Period contains a detailed chronological narrative of the time spent (divided among standardized billing categories promulgated by the American Bar Association and the Office of the U.S. Trustee), the dates and descriptions of the services rendered, and the identity of the

attorneys and other professional timekeeper who provided such services on behalf of the Noteholder Group during the Application Period.

15. A summary of actual and necessary expenses incurred by Drinker Biddle during the Application Period is included in the attached Billing Detail. These expenses were incurred for items not included in Drinker Biddle’s hourly rates. Drinker Biddle submits that all such expenses are reasonable, necessary and actual expenses that were appropriately incurred in furtherance of the performance of the firm’s services.

**V. DESCRIPTION OF CERTAIN PROJECT CATEGORIES**

16. To assist the Court and interested parties in the review of the fees sought by Drinker Biddle, the firm highlights below its professional services in the more material project categories covered during the Application Period, those in which the dollar value amount exceeds \$6,000.00.

**Meetings of and Communications with Creditors (B150)**

17. Drinker Biddle, along with the Noteholder Group’s financial advisors, prepared for and presented at official meetings of the Noteholder Group during the Application Period on May 8 and May 22, as well as related communications with the Noteholder Group Co-Chairs. The firm’s services in this project category also included work on meeting minutes and read-ahead materials to assist the members of the Noteholder Group in their deliberations.

<b>Total Hours: 29.10</b>	<b>Total Fees: \$17,599.00</b>
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**Financing/Cash Collateral (B230)**

18. This category includes time expended by Drinker Biddle, working with the Noteholder Group’s financial advisors, pursuing and analyzing the liquidity facility intended to be made available for Noteholders to enable those in need to obtain an advance on future

distributions. This area of focus was important to the Noteholder Group as an option for the many Noteholders who have been deeply affected by the Debtors' fraudulent activities.

<b>Total Hours: 22.30</b>	<b>Total Fees: \$17,495.00</b>
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**Creditor Information Sharing/1102 Matters (B235)**

19. This category includes time expended by Drinker Biddle, on behalf of the Noteholder Group, updating the content for the Noteholder Group's informational website and reviewing and responding to noteholder information requests. As counsel of record for the estate fiduciary whose mandate is to advocate for all noteholder victims, Drinker Biddle fields a high volume of calls and emails from noteholders, most of whom are non-lawyers and retired. In an effort to reduce estate costs as much as possible, much of the creditor communication services are performed by non-lawyer paraprofessionals, with inquiries escalated to attorneys only when warranted.

<b>Total Hours: 148.90</b>	<b>Total Fees: \$66,949.50</b>
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**Claims Administration/Objections/Bar Date (B310)**

20. An important early objective of the Noteholder Group was to pursue liquidity options for the many noteholder victims who were particularly hard-hit by the Woodbridge fraud. The Noteholder Group's initial direction was to pursue a fair and transparent way to permit the trading of noteholder claims, with meaningful protections for noteholders in any such trading regime. Drinker Biddle continued to performed services during the Application Period to evaluate fair trading alternatives, working with the Noteholder Group's financial advisors, to pursue this important objective. In addition, this category includes time spent addressing the issues raised by the Contrarian Funds contested matter, and communications with Noteholders regarding the operation of the bar dates established in the Chapter 11 Cases.

<b>Total Hours: 50.80</b>	<b>Total Fees: \$38,883.00</b>
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**Plan and Disclosure Statement (B320)**

21. This category includes time expended by Drinker Biddle, on behalf of the Noteholder Group, analyzing and revising draft plan and disclosure statement documents, and related post-confirmation issues unique to the Noteholder claimants.

<b>Total Hours: 38.30</b>	<b>Total Fees: \$28,452.00</b>
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**Adversary Proceedings and Bankruptcy Litigation (B440)**

22. During the Application Period, Drinker Biddle addressed litigation matters in this task category involving the Comerica adversary proceeding filed in the chapter 11 cases, the Committee's standing motion seeking leave to pursue avoidance actions on the estates' behalf as to intercompany obligations (among other things), and Contrarian's motion for leave to engage in claims trading.

<b>Total Hours: 12.30</b>	<b>Total Fees: \$6,964.50</b>
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**VI. BASIS FOR RELIEF**

23. Section 330 of the Bankruptcy Code authorizes courts to award professional persons employed pursuant to section 327 of the Bankruptcy Code reasonable compensation for the actual and necessary services rendered by such professional persons and any paraprofessional person employed by such persons. 11 U.S.C. § 330. Furthermore, courts may also award reimbursement for actual and necessary expenses incurred by such professional persons. *Id.*

24. With respect to the level of compensation, Section 330(a)(3), in turn, provides that:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

25. Drinker Biddle submits that in accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested by the firm in this Application is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

26. The fees charged by Drinker Biddle in these cases are billed in accordance with the normal and customary firm billing rates for the firm's relevant timekeepers and the firm's procedures in effect during the Application Period. The services rendered by Drinker Biddle were necessary and beneficial to the Noteholder Group, consistently performed in a timely manner, and reasonable in light of the value of such services to the Noteholder Group, Drinker Biddle's demonstrated skill and expertise in the bankruptcy field, and the customary compensation charged by comparably-skilled practitioners. Accordingly, Drinker Biddle submits that approval of the requested compensation for professional services and reimbursement of expenses sought herein is warranted.

**VII. NOTICE, PRIOR APPLICATION AND CERTIFICATION**

27. Notice of this Application has been provided in accordance with the Interim Compensation Order. Drinker Biddle submits that the foregoing constitutes good and sufficient notice and that no other or further notice need be provided.

28. No previous application for the relief sought herein has been made to this or any other court.

29. Drinker Biddle has reviewed the requirements of the Local Rules and certifies that this Application complies with the Interim Compensation Order and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

**WHEREFORE**, Drinker Biddle hereby respectfully requests approval of its compensation in the total amount of \$203,093.00 (80% of which is to be currently paid upon the filing of a “Certificate of No Objection”), and expenses incurred in the total amount of \$3,158.13, for the Application Period from May 1, 2018 through May 31, 2018.



Dated: November 5, 2018  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

*/s/ Steven K. Kortanek* \_\_\_\_\_

Steven K. Kortanek (Del. Bar No. 3106)  
Patrick A. Jackson (Del. Bar No. 4976)  
Joseph N. Argentina (Del. Bar No. 5453)  
222 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201  
steven.kortanek@dbr.com  
patrick.jackson@dbr.com  
joseph.argentina@dbr.com

-and-

James H. Millar  
Michael Pompeo  
1177 Avenue of the Americas, 41st Floor  
New York, New York 10036-2714  
Telephone: (212) 248-3140  
Facsimile: (212) 248-3141  
james.millar@dbr.com  
michael.pompeo@dbr.com

*Counsel for the Ad Hoc Noteholder Group*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT DELAWARE**

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In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12560 (KJC)
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	:	(Jointly Administered)
	:	
Debtors.	:	<b>Obj. Deadline: November 26, 2018 at 4:00 p.m. (ET)</b>
	:	

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**NOTICE OF APPLICATION**

**PLEASE TAKE NOTICE** that on November 5, 2018, Drinker Biddle & Reath LLP (“Drinker Biddle”), filed the **Fourth Monthly Fee Application of Drinker Biddle & Reath LLP, Counsel for the Ad Hoc Noteholder Group for Allowance of Compensation for Services Rendered and For Reimbursement of Expenses, for the Period From May 1, 2018 Through May 31, 2018** (the “Application”), which seeks approval for compensation for professional services rendered in the amount of \$203,093.00 and reimbursement for the expenses it incurred in the amount of \$3,158.13 during the period from May 1, 2018 through May 31, 2018.

**PLEASE TAKE FURTHER NOTICE** that any objection or response to the relief sought in the Application must be made in writing, and be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, on or before **November 26, 2018 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response or objection upon the following: (i) the Debtors c/o Development Specialists, Inc., 333 South Grand Ave., Suite 4070, Los Angeles, California 90071 (Attn: Bradley D. Sharp); (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067 (Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq.) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801 (Attn: Sean M. Beach, Esq.); (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, California 90017 (Attn: William Brody, Esq.); (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, Delaware 19801 (Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.); (v) counsel for the Unitholders’ Committee, Venable LLP, 1201 North Market Street, Suite 1400, Wilmington, Delaware 19801 (Attn: Jamie L. Edmonson, Esq. ); (vi) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, NE, Suite 900, Atlanta, Georgia 30326 (Attn: David Baddley, Esq.); (vii)

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

the Fee Examiner, Frejka PLLC, 135 East 57th St, 6th Floor, New York, New York 10022 (Attn: Elise S. Freika); (viii) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.); and (ix) counsel for the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Ave, Suite 1410, Wilmington, Delaware 19801 (Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.) (collectively, the “Notice Parties”).

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE FEE APPLICATION MAY BE PAID WITHOUT FURTHER HEARING OR ORDER OF THE COURT. A HEARING ON THE FEE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.**

Dated: November 5, 2018  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

*/s/ Steven K. Kortanek*

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Steven K. Kortanek (Del. Bar No. 3106)  
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222 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201  
steven.kortanek@dbr.com  
patrick.jackson@dbr.com  
joseph.argentina@dbr.com

-and-

James H. Millar  
Michael Pompeo  
1177 Avenue of the Americas, 41st Floor  
New York, New York 10036-2714  
Telephone: (212) 248-3140  
Facsimile: (212) 248-3141  
james.millar@dbr.com  
michael.pompeo@dbr.com

*Counsel for the Ad Hoc Noteholder Group*

**Exhibit A**

Billing Detail

222 Delaware Ave, Ste. 1410  
 Wilmington, DE 19801-1621  
 (302) 467-4200 *office*  
 (302) 467-4201 *fax*  
 TAX I.D. #23-1423089



REMITTANCE ADVICE

To be provided  
 To be provided  
 Delray Beach, FL 33446

Invoice Number: 15201818  
 Invoice Date: 10/29/2018  
 Client Number: 218376  
 Matter Number: 572666

**Re: In Woodbridge Group of Companies, LLC, et al.**

For services through May 31, 2018

Current Fees	203,093.00
Current Expenses	<u>3,158.13</u>

**Total Amount Due This Invoice**

**\$206,251.13**

**Accounts Receivable**

Date	Inv No	Amount	Credits	Balance
08/24/18	15183641	\$320,771.87	(\$256,854.77)	\$63,917.10
09/19/18	15190858	\$302,555.88	\$0.00	\$302,555.88
10/23/18	15196683	\$196,902.85	\$0.00	\$196,902.85

Prior Balance Due

563,375.83

**Total Balance Due**

**\$769,626.96**



222 Delaware Ave, Ste. 1410  
Wilmington, DE 19801-1621  
(302) 467-4200 *office*  
(302) 467-4201 *fax*  
TAX I.D. #23-1423089

**Wire or ACH Payments:**

Beneficiary: DRINKER BIDDLE & REATH LLP  
Credit Account #: 6232743478  
ABA: 036076150  
SWIFT.: CTZIUS33  
Bank: Citizens Bank  
Bank Address: 1 Citizens Drive  
Riverside, RI 02915  
Reference: 218376/15201818

**Checks:**

Drinker Biddle & Reath LLP  
One Logan Square, Ste. 2000  
Philadelphia, PA 19103-6996

**Please return this remittance copy with your payment.  
Payment for legal services is due within 30 days of invoice date.**



222 Delaware Ave, Ste. 1410  
 Wilmington, DE 19801-1621  
 (302) 467-4200 *office*  
 (302) 467-4201 *fax*  
 TAX I.D. #23-1423089

To be provided  
 To be provided  
 Delray Beach, FL 33446

Invoice Number: 15201818  
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**Re: In Woodbridge Group of Companies, LLC, et al.**

For professional services rendered through May 31, 2018

**Fees**

			<u>Hours</u>	<u>Amount</u>
<b>B110</b>		<b>Case Administration</b>		
05/01/18	PA Jackson	Revise supplemental Noteholder Group formation notice, DBR 2019 statement	0.20	121.00
05/01/18	CM Greer	Document/file management	0.10	33.50
05/02/18	SK Kortanek	Review amended 2019 statement regarding the Noteholder Group	0.20	161.00
05/02/18	CE Cantelmi-Tigani	Update and maintain noteholder database	0.10	30.50
05/03/18	TR Casey	Emails to C. Greer regarding additions to Noteholder database.	0.10	80.00
05/03/18	CM Greer	Document/file management	0.10	33.50
05/04/18	CM Greer	Document/file management	0.10	33.50
05/07/18	KH DeMaio	Confer with DBR team re: DBR data room; update same.	0.20	84.00
05/07/18	PA Jackson	Emails with S. Kortanek re: press inquiry	0.10	60.50
05/07/18	CM Greer	Document/file management	0.10	33.50
05/08/18	PA Jackson	Confer with S. Kortanek re: agenda for Noteholder Group meeting	0.40	242.00
05/08/18	CM Greer	Document/file management	0.10	33.50
05/09/18	CM Greer	Document/file management	0.10	33.50
05/10/18	CM Greer	Document/file management	0.10	33.50
05/11/18	CM Greer	Document/file management	0.10	33.50
05/14/18	CM Greer	Document/file management	0.10	33.50
05/15/18	SK Kortanek	Confer with P Jackson re: various pending motions and drafting tasks	0.40	322.00
05/15/18	SK Kortanek	Assign motion review and recommendation memo to J Argentina	0.20	161.00
05/15/18	KH DeMaio	Confer with DBR team re: DBR data room; update same.	0.20	84.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 2

			<u>Hours</u>	<u>Amount</u>
<b>B110</b>		<b>Case Administration</b>		
05/15/18	CM Greer	Document/file management	0.10	33.50
05/16/18	CM Greer	Document/file management	0.10	33.50
05/16/18	CM Greer	Review docket and update critical dates calendar;	1.60	536.00
05/17/18	CM Greer	Document/file management	0.10	33.50
05/18/18	KH DeMaio	Confer with DBR team re: DBR data room; update same.	0.20	84.00
05/18/18	CM Greer	Document/file management	0.10	33.50
05/21/18	SK Kortanek	Confer with J Millar re: task assignments	0.30	241.50
05/21/18	KH DeMaio	Confer with DBR team re: DBR data room; update same.	0.10	42.00
05/21/18	PA Jackson	Confer with S. Kortanek re: agenda for 5.22 Noteholder Group call, related matters	0.50	302.50
05/21/18	CM Greer	Document/file management	0.10	33.50
05/22/18	CM Greer	Document/file management	0.10	33.50
05/23/18	CM Greer	Update critical dates calendar	0.20	67.00
05/23/18	CM Greer	Document/file management	0.10	33.50
05/24/18	KH DeMaio	Confer with DBR team re: DBR data room; update same	0.20	84.00
05/24/18	CM Greer	Document/file management	0.20	67.00
05/29/18	CM Greer	Document/file management	0.10	33.50
05/30/18	CM Greer	Document/file management	0.10	33.50
05/31/18	SK Kortanek	Review and revise Omni updated engagement letter	0.40	322.00
05/31/18	KH DeMaio	Confer with DBR team re: DBR data room; update same	0.10	42.00
05/31/18	CM Greer	Document/file management	0.10	33.50
		<b>Total Case Administration</b>	<b>7.80</b>	<b>3,770.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B120</b>		<b>Asset Analysis and Recovery</b>		
05/01/18	TR Casey	Review documents from A. Martin	0.30	240.00
05/03/18	SK Kortanek	Review and comment on draft correspondence from Co- Chair J Beynon	0.50	402.50
05/07/18	SK Kortanek	Email correspondence J Weiss and C Greer re: data room matters	0.30	241.50
05/08/18	SK Kortanek	Review work product and materials from Moelis per settlement order	0.80	644.00
05/08/18	TR Casey	Email from R. Vinson regarding priority lien litigation.	0.10	80.00
05/09/18	SK Kortanek	Participate in weekly Advisors Call with Debtors counsel and management	0.40	322.00



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 3

			<u>Hours</u>	<u>Amount</u>
<b>B120</b>		<b>Asset Analysis and Recovery</b>		
05/16/18	TR Casey	Email from G. Claus to N. Troskak and S. Ferrero if DSI regarding R. Ruppert claims and loan documents.	0.10	80.00
05/22/18	JG Lundy	Confer with Ms. Casey regarding state regulatory authority issues; research applicable state securities regulators backgrounds; provide said information to Mr. Casey	0.40	322.00
		<b>Total Asset Analysis and Recovery</b>	<b>2.90</b>	<b>2,332.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B125</b>		<b>Business Analysis</b>		
05/16/18	SK Kortanek	Emails with M Dundon and M Sedigh re: business plan assumption update	0.30	241.50
		<b>Total Business Analysis</b>	<b>0.30</b>	<b>241.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B130</b>		<b>Asset Disposition</b>		
05/18/18	TR Casey	Telephone conference with M. Litwin regarding proof of claim issues.	0.10	80.00
		<b>Total Asset Disposition</b>	<b>0.10</b>	<b>80.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B150</b>		<b>Meetings of and Communications with Creditors</b>		
05/01/18	TR Casey	Email from S. Heckert and C. Greer regarding call from D. Harkin.	0.10	80.00
05/01/18	PA Jackson	Emails with J. Beynon re: proof of claim, disclosures in Noteholder Group notice of formation	0.30	181.50
05/01/18	PA Jackson	Emails with C. Greer re: noteholder document requests	0.20	121.00
05/03/18	SK Kortanek	Email correspondence with Noteholder Group Member J Breyer re: schedules issues, further diligence, Group meeting agenda items	0.40	322.00
05/03/18	TR Casey	Review Noteholder inquiry logs, calls and documents for response to inquiries/requests.	0.90	720.00
05/03/18	TR Casey	Telephone conference with R. Neubauer regarding claim documents and issues for M. Ferris and contact information to obtain documents.	0.30	240.00
05/03/18	TR Casey	Emails from/to C. Greer regarding email from R. Vinson on secured status.	0.10	80.00
05/03/18	TR Casey	Review schedules for Noteholder information.	0.50	400.00
05/03/18	TR Casey	Voicemail message from J. Breyer regarding scheduling of Note claims by various Funds.	0.10	80.00
05/03/18	TR Casey	Review schedules for the Funds scheduling claims of the Breyers.	0.20	160.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 4

			<u>Hours</u>	<u>Amount</u>
<b>B150</b>		<b>Meetings of and Communications with Creditors</b>		
05/03/18	TR Casey	Email to S. Kortanek and P. Jackson regarding claim schedule issues.	0.10	80.00
05/03/18	TR Casey	Telephone conference with E. Crowe regarding scheduled claim, proof of claim deadline notice, copies of documents and case update.	0.30	240.00
05/04/18	SK Kortanek	Email correspondence Co-Chair J Beynon re: Noteholder Group agenda addition and overview	0.30	241.50
05/04/18	SK Kortanek	Email correspondence Noteholder Group member J Breyer re: additional analysis assigned by the Group on schedules issues	0.30	241.50
05/04/18	SK Kortanek	Email correspondence exchange R Black of Noteholder Group re: attorney solicitation and fee issues for noteholder constituency	0.30	241.50
05/04/18	PA Jackson	Confer with S. Kortanek re: matters for next Noteholder Group meeting agenda	0.30	181.50
05/07/18	SK Kortanek	Emails with Co-Chairs of Noteholder Group re: Group meeting agenda for 5-8-18 (0.3); Review and revise agenda and read-ahead package (0.3); Emails M Dundon re: meeting preparation on liquidity and business update (0.3)	0.90	724.50
05/07/18	SK Kortanek	Emails with P Jackson re: Noteholder Group meeting minutes (0.3); Review and revise draft minutes (0.4)	0.70	563.50
05/07/18	PA Jackson	Emails with client, S. Kortanek, M. Dundon re: agenda and read-ahead materials for 5/8 Noteholder Group meeting (.6); follow-up emails with R. Carli (.3)	0.90	544.50
05/08/18	SK Kortanek	Prepare for meeting of the Noteholder Group (0.6); Present at meeting of the Noteholder Group (1.9)	2.50	2,012.50
05/08/18	PA Jackson	Telephonic Noteholder Group meeting (1.9); follow-up emails with D. Ellingson re: same (.1)	2.00	1,210.00
05/08/18	PA Jackson	Call with T. Casey re: noteholder sale inquiries	0.30	181.50
05/17/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.80	938.00
05/17/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.40	1,139.00
05/21/18	SK Kortanek	Call with M Sedigh re: preparation for Noteholder Group call	0.40	322.00
05/21/18	TR Casey	Review P. Jackson's email to Noteholder group regarding update.	0.20	160.00
05/21/18	PA Jackson	Draft memo to client re: matters for discussion at 5/22 meeting	1.20	726.00
05/21/18	PA Jackson	Emails with S. Kortanek, client re: agenda for 5/22 meeting	0.30	181.50
05/21/18	PA Jackson	Call with R. Black re: case status, pending litigation matters	1.00	605.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 5

			<u>Hours</u>	<u>Amount</u>
<b>B150</b>		<b>Meetings of and Communications with Creditors</b>		
05/22/18	SK Kortanek	Prepare for Noteholder Group teleconference meeting (0.6); Present at Noteholder Group meeting (1.9)	2.50	2,012.50
05/22/18	PA Jackson	Participate in and present at telephonic Noteholder Group meeting	1.90	1,149.50
05/22/18	PA Jackson	Emails with M. Fruchter, J. Beynon re: Noteholder Group meeting materials	0.20	121.00
05/23/18	TR Casey	Review Oregon consent notice	0.30	240.00
05/23/18	TR Casey	Telephone conference with R. Reyoso regarding claim deadline, scheduled claims, filing issues, term sheet, and other case issues	0.40	320.00
05/31/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.50	837.50
		<b>Total Meetings of and Communications with Creditors</b>	<b>29.10</b>	<b>17,599.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B160</b>		<b>Retention of Applicant</b>		
05/01/18	CM Greer	File 2019 statement and supplemental notice of formation of Noteholder Group; Coordinate service of same	0.30	100.50
		<b>Total Retention of Applicant</b>	<b>0.30</b>	<b>100.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B161</b>		<b>Fee Application</b>		
05/08/18	SK Kortanek	Review and revise first interim Drinker fee application	0.80	644.00
05/09/18	SK Kortanek	Emails with C Greer re: Drinker fee application preparation (0.3); Review and comment on draft of Drinker first combined application (0.4)	0.70	563.50
05/10/18	CM Greer	Prepare draft first Drinker Biddle fee application	2.10	703.50
		<b>Total Fee Application</b>	<b>3.60</b>	<b>1,911.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B165</b>		<b>Retention of Others</b>		
05/01/18	SK Kortanek	Emails C Greer and P Jackson re form of order on Dundon retention (0.2); Revise order on Dundon retention per agreement with the Official Committee (0.3)	0.50	402.50
		<b>Total Retention of Others</b>	<b>0.50</b>	<b>402.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B175</b>		<b>Fee Applications of Others</b>		
05/04/18	SK Kortanek	Review email correspondence from T Fox re: interim fee applications of estate professionals (0.2); Email to Drinker team re: fee application matters per UST (0.1)	0.30	241.50

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 6

			<u>Hours</u>	<u>Amount</u>
<b>B175</b>		<b>Fee Applications of Others</b>		
05/17/18	SK Kortanek	Review FTI interim fee application	0.30	241.50
05/23/18	SK Kortanek	Emails with C Greer re: assignments on estate professional tracking and budgeting	0.40	322.00
05/23/18	CM Greer	Review docket and update fee application chart	1.00	335.00
05/30/18	SK Kortanek	Review Province third monthly application	0.30	241.50
05/31/18	CM Greer	Prepare first fee application for Conway MacKenzie (1.8); Prepare first fee application for Dundon Advisers (1.1)	2.90	971.50
		<b>Total Fee Applications of Others</b>	<b>5.20</b>	<b>2,353.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B185</b>		<b>Assumption/Rejection of Leases and Contracts</b>		
05/15/18	SK Kortanek	Review 365(d)(4) extension motion	0.20	161.00
		<b>Total Assumption/Rejection of Leases and Contracts</b>	<b>0.20</b>	<b>161.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B190</b>		<b>Other Contested Matters</b>		
05/14/18	SK Kortanek	Review email correspondence from J Sabin re: SEC amended complaint issues	0.30	241.50
05/15/18	TR Casey	Review revised consent order with the SEC.	0.40	320.00
05/15/18	TR Casey	Review consent order and stipulation with the State of Colorado.	0.20	160.00
05/15/18	TR Casey	Review consent order with the State of Idaho.	0.20	160.00
		<b>Total Other Contested Matters</b>	<b>1.10</b>	<b>881.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B210</b>		<b>Business Operations</b>		
05/02/18	SK Kortanek	Participate in weekly advisor call	0.60	483.00
05/03/18	SK Kortanek	Review Monthly Operating Report for January 2018	0.40	322.00
05/09/18	SK Kortanek	Email with J Weiss and M Dundon re: advisor calls, scheduling	0.10	80.50
		<b>Total Business Operations</b>	<b>1.10</b>	<b>885.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B230</b>		<b>Financing/Cash Collateral</b>		
05/01/18	SK Kortanek	Emails with M Dundon and J Sabin re: liquidity facility communications, process, term sheets (0.5); Call to R Pachulski re: liquidity facility process issues (0.2)	0.70	563.50
05/02/18	SK Kortanek	Call with R Pachulski re: liquidity facility update	0.30	241.50
05/02/18	SK Kortanek	Emails with M Dundon re: liquidity facility work, discussions with Unitholders Committee	0.40	322.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 7

			<u>Hours</u>	<u>Amount</u>
<b>B230</b>		<b>Financing/Cash Collateral</b>		
05/02/18	SK Kortanek	Meet with D Hillman re: prospective financing	0.50	402.50
05/04/18	SK Kortanek	Emails with M Dundon re: update on liquidity efforts, and communications with J Sabin re: Unitholder Group prospective facility efforts	0.40	322.00
05/07/18	JH Millar	Prepare for and participate in all hands teleconference regarding next steps on liquidity facility.	0.70	693.00
05/07/18	SK Kortanek	Prepare for (0.3) and participate in call among the Committees re: liquidity facility process update, wrapping in Unitholder Group to the process going forward (0.7); Emails M Dundon and J Millar re: liquidity facility process update, path forward (0.2); Review proposal summary and analysis from M Dundon (0.3)	1.50	1,207.50
05/07/18	SK Kortanek	Emails with J Sabin and M Dundon re: liquidity facility issues	0.40	322.00
05/08/18	SK Kortanek	Outline drafting points for liquidity facility motion papers (0.4); Confer with P Jackson re: preparation and content of motion to authorize liquidity facility (0.3)	0.70	563.50
05/09/18	JH Millar	Address issues and comments to Liquidity Facility Memorandum.	1.40	1,386.00
05/09/18	MA Leaf	Review liquidity memo (0.2). Conference call with Matt Dundon and Jim Millar re: same (0.2). Revise liquidity memo (0.6).	1.00	910.00
05/09/18	SK Kortanek	Emails with Matt Dundon re: financing matters, strategies, path forward	0.70	563.50
05/09/18	SK Kortanek	Email exchanges with Two Creeks noteholder and P Jackson re: adequate protection procedures following 363 sales	0.40	322.00
05/09/18	SK Kortanek	Calls to D Fidler and M Tuchin re: excessive DIP interest issues (0.3); Email to M Sedigh re: analysis on excessive DIP interest issues (0.3); Emails with Noteholder Co-Chairs re: DIP interest dispute and path forward (0.2)	0.80	644.00
05/09/18	SK Kortanek	Emails with P Jackson re: liquidity motion papers	0.20	161.00
05/09/18	SK Kortanek	Call B Brody re: DIP amendment	0.30	241.50
05/09/18	PA Jackson	Research and draft motion re: liquidity facility	3.90	2,359.50
05/09/18	PA Jackson	Emails with M. Fruchter, S. Kortanek, M. Sedigh re: DIP reborrowing issue	0.10	60.50
05/10/18	SK Kortanek	Confer w P Jackson re motion papers on liquidity facility, drafting considerations	0.50	402.50
05/10/18	SK Kortanek	Email correspondence with Tannor re: liquidity interest (0.2); Emails with M Dundon re: Tannor inquiry (0.2)	0.40	322.00
05/10/18	TR Casey	Review Term Sheet regarding distribution issues.	0.40	320.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 8

			<u>Hours</u>	<u>Amount</u>
<b>B230</b>		<b>Financing/Cash Collateral</b>		
05/10/18	PA Jackson	Review draft DIP amendment; emails with S. Kortanek re: same	0.40	242.00
05/10/18	PA Jackson	Research and draft motion re: liquidity facility	2.00	1,210.00
05/11/18	SK Kortanek	Confer M Pompeo re: investor victim communications strategies and procedures	0.40	322.00
05/16/18	JH Millar	Address issues regarding liquidity facility.	0.80	792.00
05/16/18	SK Kortanek	Emails M Dundon and J Millar re: liquidity update and strategies going forward	0.40	322.00
05/17/18	JH Millar	Address issues regarding Liquidity Facility.	1.00	990.00
05/22/18	SK Kortanek	Review estate parties email correspondence re: post-exit options, working group tasks, conversion rate issues for M Dundon per M Tuchin and Debtors	0.40	322.00
05/22/18	TR Casey	Emails from S. Kortanek and M. Dundon regarding liquidity facility	0.10	80.00
05/22/18	TR Casey	Email to S. Kortanek regarding liquidity facility	0.10	80.00
05/23/18	SK Kortanek	Call with M Dundon re: liquidity facility diligence and process matters (0.5); Follow-up call to R Pachulski (0.2); Review diligence process (0.3)	1.00	805.00
		<b>Total Financing/Cash Collateral</b>	<b>22.30</b>	<b>17,495.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/01/18	M Pompeo	Telephone conferences with Woodbridge Investors.	0.30	231.00
05/01/18	TR Casey	Confer with J. Argentina regarding potential revisions to website regarding proof of claim deadline and claim filing	0.30	240.00
05/01/18	TR Casey	Telephone conference with A. Martin regarding documents, scheduled amount, claim deadline and Unitholder counsel	0.50	400.00
05/01/18	TR Casey	Telephone conference with J. Wagers, counsel for certain Noteholders and Unitholders, regarding proof of claim deadline, term sheet and case status	0.50	400.00
05/01/18	TR Casey	Email to J. Wagers regarding Unitholder counsel	0.10	80.00
05/01/18	TR Casey	Emails from/to C. Greer regarding call with D. Harkin and information requested	0.10	80.00
05/01/18	TR Casey	Telephone conference with D. Fiddler and J. Weiss regarding noteholder contact	0.10	80.00
05/01/18	TR Casey	Review sections of claim deadline order and notice to Noteholders of claim deadline regarding Noteholder requests/questions	0.70	560.00
05/01/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.00	335.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 9

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/01/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.20	737.00
05/01/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.10	1,038.50
05/02/18	TR Casey	Telephone conference with E. Lynum regarding claim deadline and case issues.	0.30	240.00
05/02/18	TR Casey	Email to E. Lyman regarding claims.	0.10	80.00
05/02/18	TR Casey	Telephone conference with D. Mekus regarding claim of R. Mekus, claim deadline notice and settlement status.	0.40	320.00
05/02/18	TR Casey	Telephone conference with S. Meyers regarding claim deadline and no notice yet received.	0.10	80.00
05/02/18	TR Casey	Return call to R. Neubauer.	0.10	80.00
05/02/18	TR Casey	Telephone conference with L. Lavin regarding claim issues.	0.10	80.00
05/02/18	TR Casey	Telephone conference with D. Primack regarding background, claim deadline and case issues.	0.40	320.00
05/02/18	TR Casey	Telephone conference with R. Neubauer regarding claim deadline and case status.	0.40	320.00
05/02/18	TR Casey	Telephone conference with R. Neubauer regarding claim deadline, term sheet, and case update.	0.30	240.00
05/02/18	TR Casey	Return call to E. Concepcion regarding claim deadline.	0.10	80.00
05/02/18	TR Casey	Return call to M. Litwin regarding claim.	0.10	80.00
05/02/18	TR Casey	Emails from/to J. Weiss regarding Noteholder inquiry.	0.10	80.00
05/02/18	TR Casey	Telephone conference with B. Simpson regarding claim deadline and status of settlement.	0.20	160.00
05/02/18	CM Greer	Document/file management	0.10	33.50
05/02/18	CM Greer	Review and circulate 5/1/18 hearing transcript	0.10	33.50
05/02/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.60	1,206.00
05/02/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.30	770.50
05/03/18	SK Kortanek	Call from noteholder G S re: claim scheduling issues, global questions	0.30	241.50
05/03/18	SK Kortanek	Call from Leon Rosenblatt, noteholder, re: case update	0.70	563.50
05/03/18	TR Casey	Emails from C. Greer regarding Noteholder/broker inquiry on scheduling of claim.	0.10	80.00
05/03/18	TR Casey	Call and email from/to S. Kurien regarding claim notice and claim filing questions.	0.10	80.00



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 10

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/03/18	TR Casey	Telephone conference with S. Kurien regarding claim for note that had matured, copies of loan documents and case issues.	0.50	400.00
05/03/18	TR Casey	Return call to W. Brooks.	0.10	80.00
05/03/18	TR Casey	Telephone conference with H. Lentz regarding claim, term sheet and notice of deadline to file claims.	0.30	240.00
05/03/18	TR Casey	Email to S. Kurien regarding contact information to obtain copies of loan documents.	0.10	80.00
05/03/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.40	1,139.00
05/03/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.00	335.00
05/04/18	JH Millar	Address Noteholder inquiries.	0.50	495.00
05/04/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.90	971.50
05/04/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.40	804.00
05/07/18	SK Kortanek	Call from noteholder G S re: schedules and case questions	0.40	322.00
05/07/18	TR Casey	Email from M. Litwin regarding update call.	0.10	80.00
05/07/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.60	1,206.00
05/07/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.30	770.50
05/08/18	M Pompeo	Calls with Investors.	0.70	539.00
05/08/18	TR Casey	Telephone conference with R. Vinson regarding claims, de le Rochelle adversary and status of settlement.	0.60	480.00
05/08/18	TR Casey	Telephone conference with B. Brooks regarding update on case, term sheet and proof of claim issues.	0.20	160.00
05/08/18	TR Casey	Email from G. Claus regarding questions on proof of claim, sale of Hickory, NC property and other case issues.	0.10	80.00
05/08/18	TR Casey	Review consents, term sheet and notice of claim deadline for information to respond to Noteholder inquiries.	0.40	320.00
05/08/18	TR Casey	Telephone conference with G. Claus and R. Ruppert regarding proof of claim notice, claim form, scheduled amount, loan documents and proceeds from sale of Hickory, NC property.	0.50	400.00
05/08/18	TR Casey	Email to G. Claus regarding proposed Consent Order with the State of Colorado.	0.10	80.00



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 11

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/08/18	TR Casey	Telephone conference with L. Politi regarding proof of claim and term sheet issues.	0.30	240.00
05/08/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.80	1,273.00
05/08/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.80	938.00
05/09/18	TR Casey	Telephone conference with E. Lynum regarding claim, fraud and inclusion in Noteholder database.	0.20	160.00
05/09/18	TR Casey	Review email from L. Malig regarding various questions on the proof of claim notice.	0.10	80.00
05/09/18	TR Casey	Telephone conference with M. Litwin regarding Noteholder proofs of claim, term sheet and copies of loan documents.	0.20	160.00
05/09/18	TR Casey	Email to M. Litwin regarding contact information for copies of loan documents.	0.10	80.00
05/09/18	TR Casey	Telephone conference with J. Mischke regarding Noteholder claims, term sheet and fraud claim.	0.30	240.00
05/09/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.90	971.50
05/09/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.00	1,005.00
05/10/18	M Pompeo	Multiple calls with Investors regarding case information.	0.80	616.00
05/10/18	SK Kortanek	Call from Christina Francis re: schedules, claim and case update questions	0.30	241.50
05/10/18	TR Casey	Emails from/to M. Pompeo regarding noteholder inquiries.	0.10	80.00
05/10/18	TR Casey	Telephone conference with R. Vinson regarding proof of claim issues, complaints regarding secured status of Noteholder claims and term sheet issues.	0.40	320.00
05/10/18	TR Casey	Telephone conference with S. Ambrose regarding proof of claim notice, questions on filing a claim, term sheet and case update.	0.40	320.00
05/10/18	TR Casey	Email to E. Lynum regarding database information.	0.10	80.00
05/10/18	PA Jackson	Review emails re: noteholder inquiries	0.20	121.00
05/10/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.20	737.00
05/10/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.10	703.50
05/11/18	SK Kortanek	Email correspondence exchange K Sailers re: broker inquiry and update	0.30	241.50

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 12

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/11/18	TR Casey	Telephone conference with C. Spira regarding claims, secured status, term sheet and other case issues.	0.30	240.00
05/11/18	TR Casey	Telephone conference with T. Gattis regarding claims, how to obtain the notice of deadline to file claims, term sheet and case issues.	0.30	240.00
05/11/18	TR Casey	Email to C. Spira regarding call and contact information.	0.10	80.00
05/11/18	TR Casey	Telephone conference with T. Green, counsel for R. Clemens regarding proof of claim, term sheet, sales of property and other bankruptcy case issues.	0.70	560.00
05/11/18	TR Casey	Email to T. Gattis regarding claim and contact information.	0.10	80.00
05/11/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.20	1,072.00
05/11/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.50	502.50
05/14/18	TR Casey	Telephone conference with H. Zaks regarding proof of claim deadline, claim form and various claim and case issues.	0.70	560.00
05/14/18	TR Casey	Email to S. McFarland regarding obtaining copies of loan documents.	0.10	80.00
05/14/18	TR Casey	Telephone conference with T. Gattis regarding claim deadline, questions on same, term sheet and case status.	0.60	480.00
05/14/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.30	770.50
05/14/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.70	904.50
05/15/18	SK Kortanek	Confer with R Kelly re: noteholder questions and communications	0.40	322.00
05/15/18	TR Casey	Email to E. Lynum regarding loan documents.	0.10	80.00
05/15/18	TR Casey	Email to S. Ambrose regarding copies of loan documents.	0.10	80.00
05/15/18	TR Casey	Call to D. Houston regarding scheduled as Unitholder and contact information from Unitholder Group counsel.	0.10	80.00
05/15/18	PA Jackson	Emails with C. Greer re: noteholder inquiry	0.40	242.00
05/15/18	PA Jackson	Emails with T. Casey re: plan term sheet noteholder inquiry	0.20	121.00
05/15/18	PA Jackson	Email to C. Greer re: form response to loan document inquiries; confer with C. Greer re: locating documents on Debtor/DBR datarooms	0.80	484.00
05/15/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.90	971.50

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 13

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/15/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.70	1,239.50
05/16/18	PA Jackson	Emails with L. Collins, I. Bambrick re: structured settlement creditor inquiry	0.20	121.00
05/16/18	PA Jackson	Emails with J. Millar, T. Casey re: noteholder bar date inquiries	0.20	121.00
05/16/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.60	536.00
05/16/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.80	1,273.00
05/17/18	M Pompeo	Telephone conference with investors Noteholders re case information and updates	0.40	308.00
05/17/18	SK Kortanek	Email exchanges M Dundon re: noteholder and unitholder websites	0.20	161.00
05/17/18	SK Kortanek	Confer with P Jackson and C Greer re: Q&A updates for noteholder inquiries	0.40	322.00
05/17/18	TR Casey	Telephone conference with L. Politi regarding claims, term sheet and adversary issues.	0.30	240.00
05/17/18	PA Jackson	Review/compile Dundon, Millar comments to draft chapter 11 plan	0.30	181.50
05/17/18	PA Jackson	Review and mark up draft chapter 11 plan, redline to original working draft	4.00	2,420.00
05/18/18	JH Millar	Address issues regarding Liquidity Facility.	0.50	495.00
05/18/18	MA Leaf	Conference call on liquidity/SEC issues.	0.60	546.00
05/18/18	SK Kortanek	Call from Jonathan Weiss re: Debtor comments and requests regarding informational website	0.30	241.50
05/18/18	SK Kortanek	Call from Noteholder re: commission issues	0.50	402.50
05/18/18	TR Casey	Email to J. Millar regarding Noteholder inquiry.	0.10	80.00
05/18/18	TR Casey	Telephone conference with B. McDermand, M. McDermand and S. McFarland regarding their notes, claim deadlines, term sheet, property sales, possible timing of distributions and other case issues.	1.30	1,040.00
05/18/18	TR Casey	Email to T. Green, counsel for Noteholder R. Clemens and others regarding database.	0.10	80.00
05/18/18	TR Casey	Emails to/from C. Green regarding Noteholder inquiries and database.	0.10	80.00
05/18/18	PA Jackson	Emails with C. Greer re: noteholder inquiry; factual research re: same	0.70	423.50

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 14

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/18/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.90	1,306.50
05/18/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.80	938.00
05/21/18	TR Casey	Telephone conference with S. Meyers and A. Meyers regarding proof of claim deadline, schedules, term sheet and obtaining copies of documents.	0.70	560.00
05/21/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.90	971.50
05/21/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.60	1,206.00
05/22/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.90	1,306.50
05/22/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.40	804.00
05/23/18	JH Millar	Address issues regarding Response to Noteholder inquiries.	0.40	396.00
05/23/18	SK Kortanek	Email correspondence with G Stephanopoulos re: recent case developments	0.30	241.50
05/23/18	TR Casey	Telephone conference with P. Anderson and G. Anderson regarding claim deadline, scheduled claims, term sheet and timing	0.60	480.00
05/23/18	TR Casey	Telephone conference with R. Reyoso regarding additional claim issues and questions on term sheet.	0.40	320.00
05/23/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.80	603.00
05/23/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.40	1,139.00
05/24/18	TR Casey	Call from/to and email from S. Ambrose regarding his requests for copies of loan documents	0.10	80.00
05/24/18	PA Jackson	Call from J. Cook (John Hancock) re: investor make-whole transactions	0.80	484.00
05/24/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	3.80	1,273.00
05/24/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.70	904.50
05/25/18	TR Casey	Telephone conference with H. Zaks regarding claim deadline, claim notice, term sheet and case update	0.50	400.00
05/25/18	TR Casey	Letter to H, Zaks regarding Schedule F and counsel	0.10	80.00
05/25/18	TR Casey	Email from JR Chantengo of Black Pearl regarding management communications	0.10	80.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 15

			<u>Hours</u>	<u>Amount</u>
<b>B235</b>		<b>Creditor Information Sharing/1102 Matters</b>		
05/29/18	M Pompeo	Telephone conferences with Investors regarding case information	0.50	385.00
05/29/18	SK Kortanek	Call K Sailers re: exclusivity motion and related case information and investor update issues	1.30	1,046.50
05/29/18	TR Casey	Telephone conference with B. Whitehead regarding claim deadline, scheduled claims and term sheet.	0.80	640.00
05/29/18	TR Casey	Telephone conference with S. Krol regarding claims, amended claims, adversary on secured status, term sheet and other case issues	0.50	400.00
05/29/18	TR Casey	Email to S. Ambrose regarding copies of loan documents	0.10	80.00
05/29/18	TR Casey	Email to P. Jackson regarding de la Rochelle adversary and term sheet issues	0.10	80.00
05/29/18	TR Casey	Email from P. Jackson regarding Noteholders loaned funds through Signator	0.10	80.00
05/29/18	TR Casey	Telephone conference with B. Whitehead regarding additional questions on claim and term sheet	0.20	160.00
05/29/18	TR Casey	Telephone conference with R. Vinson regarding notes, security interest, complaint by Noteholders on security interest, claim deadline and term sheet.	0.60	480.00
05/29/18	PA Jackson	Emails with J. Cook (John Hancock), to DBR working group re: noteholder make-whole transactions	0.10	60.50
05/29/18	PA Jackson	Emails with C. Greer re: noteholder inquiries	0.20	121.00
05/29/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	4.10	1,373.50
05/29/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.10	703.50
05/30/18	SK Kortanek	Call from J Katz re: case information, claims scheduling	0.40	322.00
05/30/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.30	770.50
05/30/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	2.20	737.00
05/31/18	TR Casey	Telephone conference with A. Craighead regarding notice of deadline to file claims, term sheet and status of case	0.50	400.00
05/31/18	CM Greer	Return and respond to noteholder inquiry phone calls and emails	1.00	335.00
		<b>Total Creditor Information Sharing/1102 Matters</b>	<b>148.90</b>	<b>66,949.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B240</b>		<b>Tax Issues</b>		
05/15/18	SK Kortanek	Emails with T Casey re: tax issues, plan of reorganization	0.30	241.50

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 16

			<u>Hours</u>	<u>Amount</u>
<b>B240</b>		<b>Tax Issues</b>		
05/15/18	TR Casey	Email to P. Jackson regarding Noteholder tax issue with response to 1099s and term sheet.	0.20	160.00
05/15/18	TR Casey	Email from P. Jackson regarding tax issues for Noteholders claim/distribution issues.	0.10	80.00
		<b>Total Tax Issues</b>	<b>0.60</b>	<b>481.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B260</b>		<b>Board of Directors/Governance Matters</b>		
05/04/18	PA Jackson	Review docket, client emails and draft agenda for 2/8 Noteholder Group meeting	0.80	484.00
05/07/18	PA Jackson	Finalize 2/26, 3/6, 3/13 approved meeting minutes; revise draft 3/20, 3/21, 3/22, 3/27 meeting minutes and email to S. Kortanek	2.20	1,331.00
		<b>Total Board of Directors/Governance Matters</b>	<b>3.00</b>	<b>1,815.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B270</b>		<b>Reports and Schedules</b>		
05/04/18	SK Kortanek	Emails P Jackson re: schedules analysis, pending issues	0.40	322.00
05/08/18	SK Kortanek	Confer with P Jackson re: schedules and claims issues	0.40	322.00
05/21/18	TR Casey	Review Schedule Fs.	0.80	640.00
05/21/18	TR Casey	Call to M. Litwin regarding Schedule F information.	0.10	80.00
		<b>Total Reports and Schedules</b>	<b>1.70</b>	<b>1,364.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B280</b>		<b>Sale Motion/363 State</b>		
05/02/18	SK Kortanek	Review sale order on Hidden Hills	0.20	161.00
05/09/18	TR Casey	Telephone conference with R. Renshaw regarding possible purchaser of certain properties.	0.20	160.00
05/09/18	TR Casey	Emails to/from S. Kortanek regarding possible purchaser of certain properties.	0.10	80.00
05/11/18	TR Casey	Review schedules on Noteholder claims of H. Zaks.	0.20	160.00
05/15/18	SK Kortanek	Review sale motions for 12th Street, Carbondale CO; Cowan Drive, Carbondale; Ranch Road, Carbondale; Grand Ave., Glenwood Springs CO; Davis Road, Stockbridge GA; Crystal Canyon, Carbondale, CO; Wildflower Rd, Carbondale, CO	0.80	644.00
05/15/18	TR Casey	Review portions of the first day declaration, sales procedure motion and DIP motion for information on properties	1.40	1,120.00
05/16/18	TR Casey	Telephone conference with R. Renshaw regarding claim and sale information.	0.20	160.00
05/16/18	TR Casey	Brief review of property sale orders.	0.40	320.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 17

			<u>Hours</u>	<u>Amount</u>
<b>B280</b>		<b>Sale Motion/363 State</b>		
05/16/18	TR Casey	Telephone conference with R. Renshaw regarding same and possible bulk purchaser.	0.20	160.00
05/17/18	TR Casey	Emails from/to C. Greer regarding Noteholder inquiries on property sales.	0.10	80.00
05/17/18	TR Casey	Confer with C. Greer regarding Noteholder inquiries on property sales.	0.10	80.00
05/17/18	TR Casey	Return calls to R. Renshaw and J. Hill re property sale matters.	0.10	80.00
05/17/18	TR Casey	Telephone conference with C. Greer regarding sale of property issues.	0.20	160.00
05/17/18	TR Casey	Emails from/to C. Greer regarding Noteholder inquiries on sales of property.	0.20	160.00
05/18/18	TR Casey	Telephone conference with J.R. Chantengo and Noteholder R. Renshaw regarding possible purchase of properties.	0.30	240.00
05/18/18	TR Casey	Emails to/from J.R. Chantengo and R. Renshaw regarding follow up.	0.10	80.00
05/18/18	TR Casey	Call to S. Kortanek regarding Noteholder inquiry on property sales.	0.10	80.00
05/21/18	TR Casey	Emails to/from M. Sedigh and M. Dundson regarding property sales and call with Noteholder and possible purchaser.	0.30	240.00
05/21/18	TR Casey	Telephone conference with M. Dundson regarding property sale inquiry and information regarding same.	0.20	160.00
05/21/18	TR Casey	Emails to/from Noteholder R. Renshaw and JR Chatenco regarding property sale information and call to discuss status of same.	0.20	160.00
05/21/18	TR Casey	Telephone conference with M. Sedigh, Jr Chatenco and R. Renshaw regarding property sale information and referral to F. Chin of Woodbridge for additional information.	0.40	320.00
05/21/18	TR Casey	Emails to/from JR Chatenco regarding sales and contact information for F. Chin.	0.20	160.00
05/21/18	TR Casey	Telephone conference with M. Sedigh regarding follow up from call regarding possible purchase of multiple properties.	0.10	80.00
05/21/18	TR Casey	Email to S. Kortanek and P. Jackson regarding interest by possible purchase of multiple properties.	0.10	80.00
		<b>Total Sale Motion/363 State</b>	<b>6.40</b>	<b>5,125.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/01/18	JH Millar	Address issues regarding possible trading in notes and relationship with liquidity facility.	2.10	2,079.00



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 18

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/01/18	SK Kortanek	Confer with R Kelly and Ms. Haskell re: claim filing questions, related matters	0.40	322.00
05/01/18	TR Casey	Email to S. Kortanek regarding claim filing deadline	0.10	80.00
05/01/18	TR Casey	Review Fund schedules for amount scheduled for A. Martin	0.10	80.00
05/02/18	SK Kortanek	Review documents re: claim trading issues	0.50	402.50
05/03/18	JH Millar	Address Claims Trading issues and related Securities issues.	1.50	1,485.00
05/03/18	MA Leaf	Attention to securities law issues relating to claim and securities transfers. Conference call with Mr. Millar, Mr. Dundon, Contrarian, and Kramer Levin (for Contrarian). Review draft trading agreement proposed by Kramer. Telephone call with Mr. Millar.	2.00	1,820.00
05/03/18	SK Kortanek	Emails with Contrarian counsel Brad O'Neill and J Millar re: documents	0.40	322.00
05/03/18	SK Kortanek	Call with Contrarian re: documents and trading motion matters	0.50	402.50
05/03/18	SK Kortanek	Review issues regarding claims scheduling (0.4); Emails T Casey re: claims scheduling questions from holders (0.3)	0.70	563.50
05/03/18	SK Kortanek	Review schedules re: CUD questions and prevalence (0.4); Call J Weiss re: CUD questions (0.3); Email correspondence with J Weiss re: schedules questions (0.3)	1.00	805.00
05/03/18	TR Casey	Telephone conference with R. Neubauer regarding claim deadline.	0.10	80.00
05/03/18	TR Casey	Return call to E. Crowe regarding Noteholder claim.	0.10	80.00
05/03/18	TR Casey	Email from/to S. Kortanek regarding CUD claim scheduling.	0.10	80.00
05/03/18	TR Casey	Email to E. Crowe regarding scheduled claims and copies of loan documents.	0.10	80.00
05/03/18	TR Casey	Telephone conference with R. Vinson regarding claim, security interest, claim already filed and case update.	0.40	320.00
05/03/18	PA Jackson	Emails with S. Kortanek re: C/U/D scheduled claim issue	0.20	121.00
05/04/18	SK Kortanek	Confer with P Jackson re: claim and bar date matters for noteholders and categories thereof	0.40	322.00
05/07/18	PA Jackson	Review Noteholder Group member questions re: proof of claim process and draft memo re: same	2.90	1,754.50
05/07/18	PA Jackson	Email from noteholder, to C. Greer re: GCG claims register	0.20	121.00
05/08/18	MA Leaf	Email correspondence re: securities law issues and liquidity.	0.20	182.00
05/08/18	PA Jackson	Research re: TILA, Reg Z issues re: liquidity facility	0.50	302.50



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 19

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/09/18	TR Casey	Telephone conference with S. Myers regarding proof of claim and notice on proof of claim deadline not yet received.	0.20	160.00
05/09/18	TR Casey	Review notes and notices on the claim deadline.	0.30	240.00
05/09/18	TR Casey	Draft email to L. Malig regarding proof of claim issues.	0.40	320.00
05/09/18	TR Casey	Email from S. Ambrose regarding proof of claim issues.	0.10	80.00
05/09/18	TR Casey	Telephone conference with R. Maltz regarding notice of proof of claim deadline.	0.10	80.00
05/09/18	TR Casey	Telephone conference with I. Bessen regarding notices received on deadline to file proofs of claim, issues with interest and secured/unsecured claim, term sheet and other case issues.	0.50	400.00
05/09/18	TR Casey	Review schedules and calls to S. Ambrose regarding proof of claim issues.	0.10	80.00
05/09/18	PA Jackson	Emails with J. Millar re: noteholder sale inquiry	0.20	121.00
05/10/18	TR Casey	Email to S. Kortanek and P. Jackson regarding claim issues.	0.20	160.00
05/10/18	TR Casey	Telephone conference with F. Lynum regarding additional questions on claims.	0.20	160.00
05/11/18	TR Casey	Return call to H. Zaks regarding questions on notice of deadline to file proof of claim.	0.10	80.00
05/11/18	TR Casey	Call to M. Shoenbaum, counsel for several noteholders, regarding proof of claim issues.	0.10	80.00
05/11/18	TR Casey	Email from L. Malig regarding additional claim deadline issues.	0.10	80.00
05/11/18	TR Casey	Email to L. and M. Malis regarding notice of proof of claim deadline.	0.10	80.00
05/11/18	TR Casey	Email from P. Jackson regarding Noteholder claim issues.	0.10	80.00
05/11/18	TR Casey	Email to A. Groesch regarding T. Gattis claims.	0.10	80.00
05/14/18	M Pompeo	Telephone conferences with Woodbridge investors regarding claim process.	0.50	385.00
05/14/18	SK Kortanek	Review email correspondence exchange with D Baddley re: SEC stipulation on claims bar date extension	0.30	241.50
05/14/18	TR Casey	Email from L. Malig regarding follow up questions on claim issues.	0.10	80.00
05/14/18	TR Casey	Review notice of claim deadline and counsel information.	0.20	160.00
05/14/18	TR Casey	Email to L. Malig regarding claim issues.	0.20	160.00
05/14/18	TR Casey	Email from S. Kurien regarding claim and lien issues.	0.10	80.00
05/14/18	TR Casey	Email to S. Kurien regarding counsel for lien issue.	0.10	80.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 20

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/14/18	TR Casey	Telephone conference with S. McFarland regarding claim notice her parents C. and M. McDermand received.	0.60	480.00
05/14/18	TR Casey	Review sections of claim notice and claims and Schedule F information regarding T. Gattis.	0.40	320.00
05/14/18	AJ Groesch	Review claims register and pull two proofs of claims for T. Casey.	0.30	120.00
05/15/18	SK Kortanek	Review status of Contrarian motion and objection, discovery and production (0.7); Emails with J Millar re: Contrarian motion and hearing preparation (.3)	1.00	805.00
05/15/18	TR Casey	Review certain provisions of notice of claim deadline and summary of claim procedure.	0.20	160.00
05/15/18	TR Casey	Review schedules regarding claim of D. Houston.	0.10	80.00
05/15/18	TR Casey	Telephone conference with S. Ambrose regarding claim deadline and claim filing issues.	0.80	640.00
05/15/18	TR Casey	Emails from/to S. McFarland regarding claim of W. McDermand.	0.10	80.00
05/15/18	TR Casey	Email from E. Lynum regarding claim deadline issues.	0.10	80.00
05/15/18	TR Casey	Emails from/to S. Kortanek regarding Noteholder claims.	0.10	80.00
05/15/18	PA Jackson	Emails with H. Clark re: electronic POC filing	0.10	60.50
05/16/18	TR Casey	Emails from S. McFarland regarding claim issues.	0.10	80.00
05/16/18	TR Casey	Review notes regarding B. McDermond claim.	0.10	80.00
05/16/18	TR Casey	Email to S. McFarland regarding claim and call.	0.20	160.00
05/16/18	TR Casey	Email from Noteholder G. Anderson regarding claim.	0.10	80.00
05/16/18	TR Casey	Telephone conference with R. Hill regarding Noteholder claims issues.	0.20	160.00
05/16/18	TR Casey	Review Schedule F regarding noteholder claim information.	0.60	480.00
05/16/18	TR Casey	Emails from/to J. Millar and P. Jackson regarding noteholder claim information and claim filing issues.	0.10	80.00
05/17/18	SK Kortanek	Review cert of counsel and proposed order on SEC bar date extension	0.20	161.00
05/17/18	SK Kortanek	Review order on Contrarian motion scheduling, claim objection	0.20	161.00
05/17/18	SK Kortanek	Review email exchanges with D Baddley and estate parties re: cert of counsel and bar date extension stipulation	0.20	161.00
05/17/18	TR Casey	Email from T. Green, Noteholder counsel, regarding claims.	0.10	80.00
05/17/18	TR Casey	Email from M. Litwin regarding Noteholder claim issues.	0.10	80.00
05/17/18	TR Casey	Review certain Fund schedules regarding Noteholder claim issues.	0.40	320.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 21

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/17/18	TR Casey	Call to M. Litwin regarding Noteholder claim and schedule information.	0.10	80.00
05/17/18	PA Jackson	Call and emails to C. Paiva re: bar date inquiry	0.40	242.00
05/18/18	SK Kortanek	Confer with P Jackson re: strategies and drafting issues for Contrarian and trading issues	0.60	483.00
05/18/18	TR Casey	Telephone conference with J. Hill regarding claims.	0.20	160.00
05/18/18	TR Casey	Email to M. Litwin regarding notice of claim deadline information.	0.10	80.00
05/18/18	TR Casey	Emails from/to T. Green regarding claim deadline.	0.10	80.00
05/18/18	TR Casey	Email from P. Jackson regarding Contrarian response to Claim Objection.	0.10	80.00
05/18/18	TR Casey	Review Contrarian response to claim objection.	0.20	160.00
05/18/18	TR Casey	Email from S. Kortanek and M. Dundon regarding Contrarian response to claim objection.	0.10	80.00
05/18/18	J Argentina	Initial review of Contrarian claim and related email correspondence with S. Kortanek.	0.30	148.50
05/18/18	PA Jackson	Emails with noteholder counsel re: bar date questions	0.20	121.00
05/18/18	PA Jackson	Confer with S. Kortanek re: strategy concerning Contrarian claim trading matters	0.60	363.00
05/20/18	J Argentina	Review debtor's objection to Contrarian claim, Contrarian's response thereto, cited authorities, and draft summary analysis.	4.10	2,029.50
05/21/18	JH Millar	Address issues regarding claims trading status and response to Contrarian.	0.80	792.00
05/21/18	TR Casey	Telephone conference with H. Zaks regarding claim deadline.	0.40	320.00
05/22/18	JH Millar	Coordinate issues for next meeting on Liquidity Facility.	0.50	495.00
05/22/18	TR Casey	Telephone conference with H. Zaks regarding claim deadline, scheduled amount, interest and term sheet.	0.60	480.00
05/22/18	TR Casey	Calls from/to R. Reyoso regarding claim deadline notice.	0.10	80.00
05/22/18	TR Casey	Email from P. Anderson regarding claim issues and information needed.	0.10	80.00
05/22/18	TR Casey	Review email from S. Ambrose to P. Jackson regarding copies of documents.	0.10	80.00
05/22/18	TR Casey	Email to J. Millar regarding S. Ambrose notes and request for documents.	0.10	80.00
05/22/18	TR Casey	Telephone conference with and emails from/to J. Lundy regarding B. McDermand's question on securities regulation issues for claim	0.10	80.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 22

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/22/18	TR Casey	Email to S. McFarland and B. McDermid regarding claim information	0.10	80.00
05/22/18	TR Casey	Telephone conference with S. Ambrose regarding proof of claim deadline and document request to Woodbridge.	0.30	240.00
05/22/18	TR Casey	Review GCG website regarding information on claims/filed and scheduled.	1.30	1,040.00
05/23/18	SK Kortanek	Review order approving Oregon consent order	0.20	161.00
05/23/18	TR Casey	Email to R. Reyoso regarding claim deadline notice.	0.10	80.00
05/23/18	TR Casey	Review schedules regarding scheduled claims of B. Kennedy, K. Von Schoech, J. Prioletti, A. Mendoza, Jr., R. Clemens, H. Clemens, J. Ghyselinck and D. Bingham	0.60	480.00
05/23/18	TR Casey	Email to R. Reyoso regarding scheduled claims	0.20	160.00
05/23/18	TR Casey	Email from S. McFarland regarding information on claims	0.10	80.00
05/23/18	TR Casey	Emails from/to R. Reyoso regarding claim filing issue.	0.10	80.00
05/23/18	TR Casey	Email to P. Anderson regarding Noteholder claim	0.10	80.00
05/24/18	JH Millar	Draft and revise Reply regarding Contrarian Response to Claims Objection	2.10	2,079.00
05/24/18	MA Leaf	Conference call re: securities law issues regarding claims trading	0.50	455.00
05/24/18	J Argentina	Field call from Woodbridge noteholder regarding proof of claim process.	0.40	198.00
05/25/18	JH Millar	Address issues regarding next steps in Liquidity Facility.	1.00	990.00
05/25/18	MA Leaf	Attention to liquidity and SEC issues affecting investor trading	0.50	455.00
05/25/18	TR Casey	Calls and emails from/to R. Vinson regarding claim issues	0.10	80.00
05/27/18	TR Casey	Emails to/from R. Vinson regarding claim issues	0.10	80.00
05/29/18	TR Casey	Telephone conference with S. Krol regarding claim questions	0.10	80.00
05/29/18	PA Jackson	Review/revise draft statement re: objection to Contrarian claim	0.90	544.50
05/30/18	TR Casey	Return call to B. Whitehead regarding claim issues	0.10	80.00
05/30/18	TR Casey	Review Schedule F regarding claims of B. Whitehead	0.10	80.00
05/30/18	TR Casey	Telephone conference with B. Whitehead regarding claim and filing deadline	0.10	80.00
05/30/18	PA Jackson	Emails with noteholder B. DeSantis re: status of scheduled claim, proof of claim requirements	0.60	363.00
05/31/18	JH Millar	Coordinate issues regarding Contrarian Response	0.30	297.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 23

			<u>Hours</u>	<u>Amount</u>
<b>B310</b>		<b>Claims Administration/Objections/Bar Date</b>		
05/31/18	SK Kortanek	Email correspondence A Halperin (Contrarian counsel) re: pending motions	0.30	241.50
05/31/18	SK Kortanek	Confer with P Jackson re: reply to Contrarian response on claim objection	0.30	241.50
05/31/18	SK Kortanek	Review and comment on Noteholder Group reply to Contrarian response on claim objection	0.50	402.50
05/31/18	TR Casey	Telephone conference with T. Gattis regarding claim issues.	0.30	240.00
05/31/18	TR Casey	Email to A. Craighead regarding Schedule F from Fund 2	0.10	80.00
05/31/18	PA Jackson	Review/revise draft statement re: objection to Contrarian claim; email to I. Bambrick notifying of addition to agenda	1.80	1,089.00
05/31/18	PA Jackson	Research and draft issue outline and drafting points for motion re: liquidity facility	1.80	1,089.00
05/31/18	PA Jackson	Emails with J. Cook re: noteholder make-whole transactions, 6/5 hearing	0.50	302.50
		<b>Total Claims Administration/Objections/Bar Date</b>	<b>50.80</b>	<b>38,883.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B320</b>		<b>Plan and Disclosure Statement</b>		
05/01/18	SK Kortanek	Review and comment on draft chapter 11 plan	2.50	2,012.50
05/01/18	SK Kortanek	Email exchange with Co-Chair J Beynon re: post-effective date matters	0.30	241.50
05/01/18	SK Kortanek	Meet with J Sabin and J Edmonson re: plan and post-confirmation matters	0.70	563.50
05/02/18	MA Leaf	Review email from David Barton on securities law issues relating to trading of interests in liquidating trust. Conference call with Mr. Dundon and Mr. Millar re: same. Attention to emails regarding Contrarian.	1.00	910.00
05/08/18	SK Kortanek	Drafting and comments on chapter 11 plan	2.30	1,851.50
05/08/18	SK Kortanek	Email correspondence with J Sabin and R Pachulski re: trust certificate trading proposal matters	0.30	241.50
05/09/18	SK Kortanek	Review markup of post-Effective Date trust tradability alternatives (0.4); Email exchanges with D Barton (UCC counsel), J Millar and M Dundon re: post-emergence liquidity (0.3)	0.70	563.50
05/10/18	SK Kortanek	Call from A Currie re: update on plan trust certificate trading working group (0.4); Emails M Dundon and J Millar re: Unitholder Group discussions and trust trading working group (0.3)	0.70	563.50
05/10/18	TR Casey	Review certain provisions of term sheet regarding timing and distribution calculations.	0.20	160.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 24

			<u>Hours</u>	<u>Amount</u>
<b>B320</b>		<b>Plan and Disclosure Statement</b>		
05/10/18	TR Casey	Email to P. Jackson and S. Kortanek regarding term sheet timing and distribution calculations.	0.20	160.00
05/11/18	SK Kortanek	Confer with K Going re: trust trading precedent matters	0.30	241.50
05/11/18	TR Casey	Emails from/to P. Jackson regarding plan term sheet issues.	0.10	80.00
05/11/18	TR Casey	Email from P. Jackson regarding term sheet issues.	0.10	80.00
05/11/18	TR Casey	Review term sheet.	0.20	160.00
05/15/18	TR Casey	Email to P. Jackson regarding term sheet issues.	0.10	80.00
05/17/18	M Pompeo	Confer with S. Kortanek and J. Millar regarding Plan.	0.60	462.00
05/17/18	MA Leaf	Email exchanges M Dundon, J Millar and UCC advisors re: trust trading; Confer with Mr. Dundon.	0.30	273.00
05/17/18	SK Kortanek	Review update memo and proposal re: trust trading issues (0.3); Emails with M Dundon and J Millar re: trust trading working group update and status (0.4)	0.70	563.50
05/18/18	SK Kortanek	Participate in call of the working group on post-effective date trading/liquidity	0.70	563.50
05/18/18	SK Kortanek	Emails M Dundon and J Millar re: plan and process update	0.30	241.50
05/18/18	SK Kortanek	Confer with P Jackson re: plan comment parameters, strategies and drafting considerations	0.50	402.50
05/18/18	PA Jackson	Confer with S. Kortanek re: draft Plan	0.50	302.50
05/20/18	SK Kortanek	Plan and liquidity update call with J Millar and M Dundon	0.80	644.00
05/21/18	SK Kortanek	Review draft of opposition to Sarachek motion to shorten; emails P Jackson and J Argentina re: Sarachek motion papers	0.40	322.00
05/21/18	SK Kortanek	Confer with P Jackson re: plan comments (0.5); Review revised turn of the draft plan (1.2)	1.70	1,368.50
05/21/18	SK Kortanek	Review exclusivity motion and motion to shorten by Sarachek parties (0.6); Assign drafting of pleadings (0.2)	0.70	563.50
05/21/18	SK Kortanek	Call J Sabin re: plan comments	0.40	322.00
05/21/18	TR Casey	Review Debtors' opposition to Noteholder LaRochelle's motion to shorten regarding motion for termination of exclusivity.	0.80	640.00
05/21/18	J Argentina	Draft response to La Rochelle Noteholder's motion to shorten related to the motion to terminate exclusivity.	1.20	594.00
05/21/18	PA Jackson	Review/mark up draft chapter 11 plan	3.00	1,815.00
05/21/18	PA Jackson	Emails with S. Kortanek, J. Beynon, M. Fruchter re: joinder in objection to Sarachek motion to shorten	0.30	181.50
05/21/18	PA Jackson	Emails with S. Kortanek re: post-confirmation issues	0.20	121.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 25

			<u>Hours</u>	<u>Amount</u>
<b>B320</b>		<b>Plan and Disclosure Statement</b>		
05/22/18	SK Kortanek	Review and revise objection to Rochelle Noteholders motion to expedite exclusivity termination motion (0.4); Emails with P Jackson re: exclusivity motion papers (0.2)	0.60	483.00
05/22/18	SK Kortanek	Confer with P Jackson re: plan comments and issues (0.5); Review and revise chapter 11 plan (1.5)	2.00	1,610.00
05/22/18	SK Kortanek	Call with M Tuchin re: plan matters, scheduling plan terms conference call	0.40	322.00
05/22/18	PA Jackson	Revise, finalize, and coordinate filing of joinder in opposition to Sarachek motion to shorten	0.60	363.00
05/22/18	PA Jackson	Review and mark up draft chapter 11 plan and send to S. Kortanek for review	1.30	786.50
05/22/18	CM Greer	Finalize and file joinder to debtors motion to terminate exclusivity; Coordinate submission to chambers	0.20	67.00
05/23/18	SK Kortanek	Emails with J Sabin re: plan review and comments; Emails with P Jackson re: Unitholder plan comments	0.40	322.00
05/23/18	PA Jackson	Emails with S. Kortanek re: plan subcon provisions	0.30	181.50
05/24/18	TR Casey	Review order denying LaRochelle motion to set hearing on motion to terminate exclusivity.	0.10	80.00
05/25/18	SK Kortanek	Review and comment on draft chapter 11 plan (1.5); Email correspondence with estate parties re: Noteholder Group plan comments (0.3); call with Klee Tuchin, Pachulski, Venable and P. Jackson re plan comments and discussion (2.1)	3.90	3,139.50
05/25/18	PA Jackson	Review revised plan blackline from W. Holt	0.40	242.00
05/25/18	PA Jackson	Emails with S. Kortanek re: Noteholder Group action items, follow-up relating to plan	0.30	181.50
05/25/18	PA Jackson	Call with KT, YCST, Pachulski, Venable, S. Kortanek re: draft chapter 11 plan	2.10	1,270.50
05/29/18	SK Kortanek	Confer with P Jackson re: plan and solicitation issues (0.4); Email P Jackson re: voting issues (0.3)	0.70	563.50
05/29/18	SK Kortanek	Review tax sections and comments to the draft plan	0.80	644.00
05/29/18	PA Jackson	Review tax comments to chapter 11 plan	0.20	121.00
05/29/18	PA Jackson	Confer with S. Kortanek re: noteholder communications strategy regarding plan confirmation and solicitation	0.30	181.50
05/31/18	SK Kortanek	Confer w P Jackson re: exclusivity matters	0.30	241.50
05/31/18	PA Jackson	Emails with S. Kortanek re: further comments to draft chapter 11 plan	0.60	363.00
		<b>Total Plan and Disclosure Statement</b>	<b>38.30</b>	<b>28,452.00</b>



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 26

			<u>Hours</u>	<u>Amount</u>
<b>B410</b>		<b>General Bankruptcy Advice/Opinions</b>		
05/16/18	J Argentina	Review Debtors' motion to extend the deadline to remove actions and draft email summary and recommendation to Noteholder Group.	1.40	693.00
		<b>Total General Bankruptcy Advice/Opinions</b>	<b>1.40</b>	<b>693.00</b>
			<u>Hours</u>	<u>Amount</u>
<b>B440</b>		<b>Adversary Proceedings and Bankruptcy Litigation</b>		
05/08/18	TR Casey	Review the de la Rochelle, et al. adversary.	0.40	320.00
05/08/18	TR Casey	Review objection to UCC's motion to prosecute certain causes of action.	0.20	160.00
05/08/18	TR Casey	Confer with P. Jackson regarding term sheet/settlement update, proof of claim issues and UCC motion to prosecute fraudulent transfer claims.	0.30	240.00
05/08/18	TR Casey	Review notice of hearing on Comerica motion to stay Noteholder complaint.	0.10	80.00
05/11/18	SK Kortanek	Review adversary pleadings in Comerica actions	0.50	402.50
05/14/18	TR Casey	Review Debtors statement in support of Comerica's motion for preliminary injunction.	0.10	80.00
05/15/18	SK Kortanek	Review Debtors' statement in support of Comerican motion to stay against WFS (0.2)	0.20	161.00
05/15/18	SK Kortanek	Emails P Jackson re: Comerica issues	0.30	241.50
05/15/18	PA Jackson	Confer with S. Kortanek re: Comerica PI hearing, next steps	0.30	181.50
05/16/18	SK Kortanek	Confer with P Jackson re: lien litigation and related strategies	0.40	322.00
05/16/18	TR Casey	Review transcript of hearing on Comerica preliminary injunction proceeding.	0.40	320.00
05/18/18	PA Jackson	Review Contrarian response to claim objection; emails with M. Dundon, S. Kortanek, J. Millar re: same	0.60	363.00
05/25/18	PA Jackson	Research re: Sarachek plaintiff holdings, respective property statuses	2.00	1,210.00
05/25/18	CM Greer	Review La Rochelle motion and complaint; Review and retrieve applicable loan documents	4.70	1,574.50
05/29/18	SK Kortanek	Review Rochelle parties interests and issues	0.70	563.50
05/29/18	SK Kortanek	Confer with P Jackson re: adversary litigation matters, lien issues	0.30	241.50
05/29/18	TR Casey	Email from P. Jackson regarding noteholder adversary and term sheet issues	0.10	80.00
05/29/18	PA Jackson	Emails with S. Kortanek re: Sarachek plaintiff issues	0.40	242.00
05/29/18	PA Jackson	Confer with S. Kortanek re: Sarachek adversary proceeding	0.30	181.50



218376 Ad Hoc Committee of Holders of Promissory Notes of  
 Woodbridge Mortgage Investment Fund Entities and Affiliates  
 572666 In Woodbridge Group of Companies, LLC, et al.  
 October 29, 2018

Invoice No. 15201818  
 Page 27

			<u>Hours</u>	<u>Amount</u>
<b>B440</b>	<b>Adversary Proceedings and Bankruptcy Litigation</b>			
	<b>Total</b>	<b>Adversary Proceedings and Bankruptcy Litigation</b>	<b>12.30</b>	<b>6,964.50</b>
			<u>Hours</u>	<u>Amount</u>
<b>B445</b>	<b>Court Hearings/Preparation/Agenda</b>			
05/01/18	SK Kortanek	Prepare for omnibus hearing (0.6); Attend hearing on Two Creeks sale motion, Dundon retention, Contrarian motion to quash, and other matters (1.2)	1.80	1,449.00
05/02/18	SK Kortanek	Review hearing transcript from May 1 omnibus	0.30	241.50
05/11/18	SK Kortanek	Review hearing agenda for May 15 omnibus hearing (0.2); Email C Greer re: hearing preparation tasks (0.2)	0.40	322.00
05/14/18	CM Greer	Retrieve docket items for hearing binders for 5/15/18 hearing	0.40	134.00
05/15/18	SK Kortanek	Call with P Jackson re: preparation for hearing on Comerica stay (0.3); Hearing preparation for May 15 omnibus (0.4); Attend May omnibus hearing (1.6)	2.30	1,851.50
05/15/18	PA Jackson	Call with S. Kortanek re: Comerica PI hearing strategy	0.20	121.00
05/16/18	CM Greer	Circulate 5/15/18 hearing transcript	0.10	33.50
	<b>Total</b>	<b>Court Hearings/Preparation/Agenda</b>	<b>5.50</b>	<b>4,152.50</b>

#### Time and Fee Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
JH Millar	Partner	\$990.00	13.60	\$13,464.00
MA Leaf	Partner	\$910.00	6.10	\$5,551.00
SK Kortanek	Partner	\$805.00	73.30	\$59,006.50
JG Lundy	Partner	\$805.00	0.40	\$322.00
TR Casey	Partner	\$800.00	51.60	\$41,280.00
M Pompeo	Partner	\$770.00	3.80	\$2,926.00
PA Jackson	Associate	\$605.00	52.10	\$31,520.50
J Argentina	Associate	\$495.00	7.40	\$3,663.00
KH DeMaio	Associate	\$420.00	1.00	\$420.00
AJ Groesch	Paralegal	\$400.00	0.30	\$120.00
CM Greer	Paralegal	\$335.00	133.70	\$44,789.50
CE Cantelmi-Tigani	Paralegal	\$305.00	0.10	\$30.50
Totals			343.40	\$203,093.00

218376 Ad Hoc Committee of Holders of Promissory Notes of  
Woodbridge Mortgage Investment Fund Entities and Affiliates  
572666 In Woodbridge Group of Companies, LLC, et al.  
October 29, 2018

Invoice No. 15201818  
Page 28

## Expenses

Telecommunication Services	58.72	
Computer Assisted Research (Lexis)	448.98	
Computer Assisted Research (Westlaw)	404.76	
Federal Express	16.25	
Searches	279.20	
Travel - Airfare - Steven K. Kortanek, 04/10/18, PHL to LA - Change Seat Fee	38.52	
Travel - Airfare - Steven K. Kortanek, 04/10/18, PHL to LA - Airfare; RT PHL to LA	402.40	
Travel - Lodging (Hotel, Apt, Other) - Steven K. Kortanek, 04/28/18 - Lodging re Woodbridge Meetings	1,201.77	
Travel - Meals - 04/26/18 - Meal on Plane, LA to PHL - S. Kortanek	10.36	
Outside Photocopying Services Parcels Inc. 05/14/18 - Blowback x 1 from email attachments d/s Insert tabs Insert into b	87.75	
Express Delivery Services Parcels Inc. 05/01/18 - Downtown delivery/pickup	12.50	
Express Delivery Services Parcels Inc. 05/22/18 - Downtown delivery pickup	7.50	
Taxi/Car Service - Steven K. Kortanek, 04/28/18 - Ground from PHL on return trip	50.63	
Taxi/Car Service - Steven K. Kortanek, 04/26/18 - Ground to PHL	55.47	
Taxi/Car Service - Steven K. Kortanek, 04/28/18 - Ground transportation from Hotel to LAX	28.06	
Taxi/Car Service - Steven K. Kortanek, 04/27/18 - Ground Transportation to LAX - Hotel	55.26	
Total Current Expenses		\$3,158.13

**Total this Invoice**

**\$206,251.13**

Payment for legal services is due within 30 days of invoice date.

**Exhibit B**

Kortanek Declaration

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12560 (KJC)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	
	:	

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**DECLARATION OF STEVEN K. KORTANEK**

I, Steven K. Kortanek, declare as follows:

1. I am a partner with the law firm of Drinker Biddle & Reath LLP (“**Drinker Biddle**”). I submit this Declaration (the “**Declaration**”) on behalf of Drinker Biddle in support of the *Fourth Monthly Fee Application of Drinker Biddle & Reath LLP, Counsel for the Ad Hoc Noteholder Group for Allowance of Compensation for Services Rendered and For Reimbursement of Expenses, for the Period From May 1, 2018 Through May 31, 2018* (the “**Application**”). Except as otherwise noted, I have personal knowledge of the matters set forth herein.

2. Drinker Biddle is a law firm of approximately 600 attorneys, which maintains an office at 222 Delaware Ave., Ste. 1410, Wilmington, DE 19801-1621, among other locations.

3. The Billing Detail attached as “Exhibit A” to the Application contains a separate description and time allotment for each activity performed by each individual attorney and legal assistant.

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

4. All services for which compensation is requested by Drinker Biddle were professional services performed for and on behalf of the Noteholder Group and not on behalf of any other person.

5. In compliance with 18 U.S.C. § 155, neither I nor any member or associate of this firm has entered into any agreement, express or implied, with any other party in interest or any attorney for such other party in interest for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the Debtors or the estates' assets.

6. In compliance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, Drinker Biddle, or any member or associate of Drinker Biddle, on the one hand, and any other person, on the other hand, for division of compensation Drinker Biddle may receive for services rendered in connection with these Chapter 11 Cases, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me or any member or associate of Drinker Biddle.

Dated: November 5, 2018

/s/ Steven K. Kortanek  
Steven K. Kortanek