# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC, et al. <sup>1</sup> ,	Case No. 17-12560 (KJC)  Jointly Administered
Debtors.	

Objection Deadline: November 14, 2018 at 4:00 p.m. (ET) Hearing Date: Scheduled only if Necessary

# NINTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM SEPTEMBER 1, 2018 THROUGH SEPTEMBER 30, 2018

Name of Applicant:	Berger Singerman LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Order authorizing retention entered January 17, 2018, nunc pro tunc to December 26, 2017
Period for which Compensation and Reimbursement is Sought:	September 1, 2018 through September 30, 2018
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$5,986.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 58.90

This is a:	_x_ monthly	interim	mai application.			
			preparation is approximately oximately \$676.00.	2.10 ho	urs ar	nd the

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

### PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
02/23/18	December 26, 2017 – January 31, 2018	\$59,424.50	\$1,172.34	\$57,774.50	\$1,172.34
04/13/18	February 1, 2018 – February 28, 2018	\$36,217.00	\$363.83	\$36,217.00	\$363.83
05/23/18	March 1, 2018 – March 31, 2018	\$17,345.00	\$75.70	Pending	Pending
06/08/18	April 1, 2018 – April 30, 2018	\$11,986.00	\$71.25	Pending	Pending
06/21/18	May 1, 2018 – May 31, 2018	\$ 7,237.00	\$55.00	Pending	Pending
08/02/18	June 1, 2018 – June 30, 2018	\$ 6,290.00	\$239.70	Pending	Pending
08/23/18	July 1, 2018 – July 31, 2018	\$10,757.50	\$77.00	Pending	Pending
09/26/18	August 1, 2018 – August 31, 2018	\$5,740.50	\$61.40	Pending	Pending

### BERGER SINGERMAN LLP'S PROFESSIONALS

Name of Professional Person	Initials of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (Including Changes)	Total Hours Billed	Total Compensation
Ilyse M. Homer	IMH	Partner 2011; Member of FL Bar 1989	\$545.00	3.90	\$2,125.50
Gavin C. Gaukroger	GCG	Partner 2015; Member of FL Bar 2010; Member of WA Bar 2006	\$455.00	7.80	\$3,549.00

Name of Professional Person	Initials of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kerry L. Burns	KLB	Paralegal, 17 Years	\$240.00	1.30	\$312.00

**Grand Total:** 

\$5,986.50

**Total Hours:** 

13.00

**Blended Rate:** 

\$460.50

### **COMPENSATION BY PROJECT CATEGORY**

Project Categories	Total Hours	Total Fees
Meeting of Creditors/Committees (Activity Code 503)	8.70	\$4,147.50
Fee/Employment Application (Activity Code 507)	2.30	\$767.00
Plan and Disclosure Statement (Activity Code 518)	1.20	\$636.00
Litigation Consulting (Activity Code 527)	.80	\$436.00
Grand Total	13.00	\$5,986.50

### **EXPENSE SUMMARY**

Expense Category	Service Provider <sup>2</sup> (if applicable)	Total Expenses
PACER Usage		\$55.40
Reproductions/Photocopies	:	\$3.50
Total		\$58.90

<sup>&</sup>lt;sup>2</sup> Berger Singerman LLP may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al. <sup>1</sup>,

Case No. 17-12560 (KJC)

Jointly Administered

Debtors.

Objection Deadline: November 14, 2018 at 4:00 p.m. (ET)
Hearing Date: Scheduled only if Necessary

### NINTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM SEPTEMBER 1, 2018 THROUGH SEPTEMBER 30, 2018

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses For Retained Professionals signed on January 9, 2018 (the "Compensation Order"), Berger Singerman LLP ("Berger Singerman" or the "Firm"), special counsel for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its Ninth Monthly Application for Compensation and Reimbursement of Expenses for the Period from September 1, 2018 through September 30, 2018 (the "Application").

By this Application, Berger Singerman seeks a monthly interim allowance of compensation in the amount of \$5,986.50 and actual and necessary expenses in the amount of

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

\$58.90 for a total allowance of \$6,045.40 and payment of \$4,789.20 (80% of the allowed fees) and reimbursement of \$61.40 (100% of the allowed expenses) for a total payment of \$4,848.10 for the period September 1, 2018 through September 30, 2018 (the "Interim Period"). In support of this Application, Berger Singerman respectfully represents as follows:

### **Background**

- 1. On December 4, 2017 (the "Petition Date"), the Debtors each filed a voluntary petition with this Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Cases.
- 2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 3. On December 14, 2018, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed the Committee (Docket No. 79), as subsequently amended on April 3, 2018 (Docket No. 883). The members appointed to the Committee are: (i) G3 Group LA, Inc.; (ii) Lynn Myrick; and (iii) John J. O'Neill.
- 4. On January 9, 2018, the Court signed the Compensation Order, authorizing estate professionals ("<u>Professionals</u>") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Compensation Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty (20) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the

requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending February 28, 2018, and continuing at the conclusion of each three-month period thereafter, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of Berger Singerman, as special counsel to the Committee, was approved effective as of December 26, 2017, by this Court's Order Pursuant to Sections 328(a) and 1103 of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Berger Singerman LLP as Special Counsel for the Official Committee of Unsecured Creditors, Nunc Pro Tunc to December 26, 2017, signed on January 18, 2018 (the "Retention Order"). The Retention Order authorized Berger Singerman to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

### BERGER SINGERMAN'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

### Compensation Paid and Its Source

6. All services for which Berger Singerman requests compensation were performed for or on behalf of the Committee. Berger Singerman has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Berger Singerman and any other person other than the partners of Berger Singerman for the sharing of compensation to be received for

services rendered in these cases. Berger Singerman has not received a retainer in these cases.

### **Fee Statements**

The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of Berger Singerman's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. Berger Singerman's time reports are initially handwritten or typed by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. Berger Singerman is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. Berger Singerman's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code.

#### Actual and Necessary Expenses

- 8. A summary of actual and necessary expenses incurred by Berger Singerman for the Interim Period is attached hereto as part of **Exhibit A**. Berger Singerman has charged \$0.10 per page for photocopying expenses related to these cases. Berger Singerman's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. Berger Singerman captures photocopies as they occur, and they are imported into Berger Singerman's accounting software on a daily basis.
  - 9. With respect to providers of on-line legal research services (i.e., LEXIS

and WESTLAW), Berger Singerman charges the standard usage rates these providers charge for computerized legal research. Berger Singerman bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by Berger Singerman is passed on to the client.

10. Berger Singerman believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Berger Singerman believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

### **Summary of Services Rendered**

11. The names of the timekeepers of Berger Singerman who have rendered professional services in these cases during the Interim Period are set forth in the attached Exhibit A. Berger Singerman, by and through such persons, attended strategy conferences with the Committee's general counsel and FTI Consulting ("FTI") in advance of Committee meetings, and reviewed and analyzed documents in preparation thereof. Berger Singerman's professionals corresponded with general counsel for the Committee regarding inquiries from investors, conducted discussions regarding potential Florida claims and prepared for and attended, telephonically, meetings with the Committee members. Berger Singerman's professionals prepared Berger Singerman's eighth monthly fee statement for the month of August 2018, responded to inquiries from investors with respect to the Debtors' plan and disclosure statement and balloting, and reviewed a motion filed by Contrarian Funds, LLC for authority to acquire promissory notes against the Debtors.

### Summary of Services by Project

be grouped into the categories set forth below. Berger Singerman attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A** identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

### A. Meetings of Creditors/Committees

During the Interim Period, the Firm prepared for and attended multiple professional and Committee telephone conferences conducted on September 4, 5, 11, 12, 18, 21, 25 and 28, 2018. The Firm corresponded electronically with general counsel for the Committee regarding investor inquiries, conducted discussions regarding potential Florida claims, and reviewed work in progress memoranda and property reports and other documents in advance of and in preparation for the various Committee meetings.

Fees: \$4,147.50

Hours: 8.70

### B. Fee/Employment Application

13. Time billed to this category relates to the preparation of Berger Singerman's eighth monthly interim application for compensation and reimbursement of

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expenses, as well as reviewing the fee examiner guidelines with respect to the fees and expenses of professionals in these cases.

Fees: \$767.00

57.00

Hours: 2.30

C. Plan and Disclosure Statement

14. The Firm reviewed inquiries from investors regarding the Debtors' plan and disclosure statement, and conducted discussions with Committee members and Florida

investors regarding the plan process, voting, ballots and the status of these chapter 11 cases.

Fees: \$636.00

Hours: 1.20

D. <u>Litigation Consulting</u>

15. Time billed to this category relates to the review of a motion filed by Contrarian Funds, LLC for authority to acquire promissory notes against the Debtors, and an

analysis of potential Florida connections.

Fees: \$436.00

Hours: .80

Valuation of Services

16. Attorneys and paraprofessionals of Berger Singerman expended a total

13.50 hours in connection with their representation of the Committee during the Interim Period,

as follows:

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Name of Professional Person	Initials of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Ilyse M. Homer	IMH	Partner 2011; Member of FL Bar 1989	\$545.00	3.90	\$2,125.50
Gavin C. Gaukroger	GCG	Partner 2015; Member of FL Bar 2010; Member of WA Bar 2006	\$455.00	7.80	\$3,549.00
Kerry L. Burns	KLB	Paralegal, 17 Years	\$240.00	1.30	\$312.00

**Grand Total:** 

\$5,986.50

Total Hours:
Blended Rate:

13.00 \$460.50

17. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are Berger Singerman's normal hourly rates for work of this

character. The reasonable value of the services rendered by Berger Singerman for the

Committee during the Interim Period is \$5,986.50.

18. In accordance with the factors enumerated in section 330 of the

Bankruptcy Code, it is respectfully submitted that the amount requested by Berger Singerman is

fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature

and extent of the services rendered, (d) the value of such services, and (e) the costs of

comparable services other than in a case under the Bankruptcy Code. Moreover, Berger

Singerman has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative

Order and believes that this Application complies with such Rule and Order.

WHEREFORE, Berger Singerman respectfully requests that, for the period September 1, 2018 through September 30, 2018, an interim allowance be made to Berger Singerman for compensation in the of \$5,986.50 and actual and necessary expenses in the amount of \$58.90 for a total allowance of \$6,045.40 and payment of \$4,789.20 (80% of the allowed fees) and reimbursement of \$58.90 (100% of the allowed expenses) for a total payment of \$4,848.10, and for such other and further relief as this Court may deem just and proper.

Dated: October 24, 2018

BERGER SINGERMAN LLP

/s/ Paul Steven Singerman

Paul Steven Singerman (FL Bar No. 378860) Gavin C. Gaukroger (FL Bar No. 76489) 1450 Brickell Avenue, Suite 1900 Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

Email: <u>singerman@bergersingerman.com</u> ggaukroger@bergersingerman.com

Special Counsel to the Official Committee of Unsecured Creditors

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**DECLARATION** 

STATE OF FLORIDA

COUNTY OF MIAMI-DADE:

Paul Steven Singerman, after being duly sworn according to law, deposes and

says:

a) Through my professional association, I am a partner with the applicant law

firm Berger Singerman LLP, and the Firm's retention as special counsel to the Committee has

been approved by the Court.

b) I am familiar with many of the legal services rendered by Berger

Singerman LLP as special counsel to the Committee.

c) I have reviewed the foregoing Application, and the facts set forth therein

are true and correct to the best of my knowledge, information and belief. Moreover, I have

reviewed Del. Bankr. LR 2016-2 and the Compensation Order signed on January 9, 2018, and

submit that the Application substantially complies with such Rule and Order.

/s/ Paul Steven Singerman

Paul Steven Singerman

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
WOODBRIDGE GROUP OF COMPANIES,	) Case No. 17-12560 (KJC)
LLC, et al., <sup>1</sup>	(Jointly Administered)
Debtors.	)
Obj	jection Deadline: November 14, 2018 at 4:00 p.m. (ET) Hearing Date: Scheduled only if Necessary

### NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on October 25, 2018, Berger Singerman LLP, special counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the Ninth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Special Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 through September 30, 2018 (the "Application"), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$5,986.50, and reimbursement for actual and necessary expenses in the amount of \$58.90. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before November 14, 2018, at 4:00 p.m. (Eastern Time).

The Application is submitted pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on January 9,

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

2018 [Docket No. 261] (the "Administrative Order"), as modified by the Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801. Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: October 25, 2018

PACHULSKI STANG ZIEHL & JONES LLP

### /s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899 (Courier 190801)

Tel: (302) 652-4100 Fax: (302) 652-4400

Email: rpachulski@pszjlaw.com jstang@pszjlaw.com jpomerantz@pszjlaw.com

> bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

### EXHIBIT "A"

## BERGER SINGERMAN 350 E. LAS OLAS BLVD. SUITE 1000

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 *T*: (954) 525-9900 *F*: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

> Statement as of September 30, 2018 Statement No. 205898

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

25059.0001 SPECIAL COUNSEL TO THE UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC	Current Fees: Current Expenses:	0.00 58.90
25059.0503 MEETING OF CREDITORS/COMMITTEES	Current Fees: Current Expenses:	4,147.50 0.00
25059.0507 FEE/EMPLOYMENT APPLICATION	Current Fees: Current Expenses:	767.00 0.00
25059.0518 PLAN AND DISCLOSURE STATEMENT	Current Fees: Current Expenses:	636.00 0.00
25059.0527 LITIGATION CONSULTING	Current Fees: Current Expenses:	436.00 0.00
	Total Current Fees: Total Current Expenses: Total Current Billing: Credits Applied: Previous Balance Due: Total Due:	5,986.50 58.90 6,045.40 (0.00) 24,220.40 30,265.80

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MATTER ID: 25059-0001

### **■** BERGER SINGERMAN

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 <u>www.bergersingerman.com</u> EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:10/18/18 INVOICE NO. 205898

SPECIAL COUNSEL TO THE UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

MATTER ID: 25059-0001

#### **EXPENSES**

			4.00
09/01/18	PACER USAGE CHARGE	10.00	1.00
09/01/18	PACER USAGE CHARGE	9.00	0.90
09/02/18	PACER USAGE CHARGE	10.00	1.00
09/02/18	PACER USAGE CHARGE	9.00	0.90
09/03/18	PACER USAGE CHARGE	10.00	1.00
09/03/18	PACER USAGE CHARGE	9.00	0.90
09/04/18	PACER USAGE CHARGE	10.00	1.00
09/04/18	PACER USAGE CHARGE	9.00	0.90
09/05/18	PACER USAGE CHARGE	8.00	0.80
09/05/18	PACER USAGE CHARGE	9.00	0.90
09/06/18	PACER USAGE CHARGE	8.00	0.80
09/06/18	PACER USAGE CHARGE	9.00	0.90
09/07/18	PACER USAGE CHARGE	10.00	1.00
09/07/18	PACER USAGE CHARGE	9.00	0.90
09/08/18	PACER USAGE CHARGE	10.00	1.00
09/08/18	PACER USAGE CHARGE	9.00	0.90
09/09/18	PACER USAGE CHARGE	10.00	1.00
09/09/18	PACER USAGE CHARGE	9.00	0.90
09/10/18	PACER USAGE CHARGE	8.00	0.80
09/10/18	PACER USAGE CHARGE	9.00	0.90
09/11/18	PACER USAGE CHARGE	8.00	0.80
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09/12/18	PACER USAGE CHARGE	10.00	1.00
09/12/18	PACER USAGE CHARGE	9.00	0.90
09/13/18	PACER USAGE CHARGE	12.00	1.20
09/13/18	PACER USAGE CHARGE	9.00	0.90
09/14/18	PACER USAGE CHARGE	8.00	0.80
09/14/18	PACER USAGE CHARGE	9.00	0.90
09/15/18	PACER USAGE CHARGE	12.00	1.20
09/15/18	PACER USAGE CHARGE	9.00	0.90
09/16/18	PACER USAGE CHARGE	12.00	1.20
09/16/18	PACER USAGE CHARGE	9.00	0.90
09/17/18	PACER USAGE CHARGE	10.00	1.00
09/17/18	PACER USAGE CHARGE	9.00	0.90
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UNSECUI	RED COMMITTEE OF CREDITORS OF W	OOD		PAGE: 3
			MATTER ID: 25	5059-0001
09/18/18 09/18/18 09/19/18 09/19/18 09/20/18 09/20/18 09/21/18 09/21/18 09/21/18 09/22/18 09/23/18 09/23/18 09/23/18 09/24/18 09/25/18 09/25/18 09/25/18 09/26/18 09/26/18 09/27/18 09/27/18 09/27/18 09/28/18 09/28/18	PACER USAGE CHARGE		8.00 9.00 8.00 9.00 8.00 9.00 10.00 9.00 10.00 9.00 8.00 9.00 8.00 9.00 8.00 9.00 8.00 9.00	0.80 0.90 0.80 0.90 0.80 0.90 1.00 0.90 1.00 0.90 0.80 0.90 0.80 0.90 0.80 0.90 0.80
09/29/18 09/30/18	PACER USAGE CHARGE PACER USAGE CHARGE		9.00 12.00	0.90 1.20
09/30/18	PACER USAGE CHARGE		9.00	0.90
		PACER CHARGE		55.40
09/10/18 09/21/18	REPRODUCTIONS REPRODUCTIONS	REPRODUCTION	27.00 8.00	2.70 0.80 <b>3.50</b>
			SUB-TOTAL	58.90

PAGE: 4

MATTER ID: 25059-0503

### **■** BERGER SINGERMAN

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 <u>WWW.BERGERSINGERMAN.COM</u> EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:10/18/18 INVOICE NO. 205898

### MEETING OF CREDITORS/COMMITTEES

MATTER ID: 25059-0503

PROFESSIONAL FEES RENDERED THROUGH 09/30/18 HOURS				
09/04/18	GCG	ATTEND STRATEGY CONFERENCE WITH PACHULSKI STANG AND FTI IN ADVANCE OF COMMITTEE MEETING	0.40	
09/04/18	GCG	REVIEW AND ANALYZE OFFER SUMMARY REGARDING PROPERTY TRANSACTIONS FROM FTI	0.40	
09/04/18	IMH	REVIEW MATERIALS RELATED TO PROPOSED SALES OF ASSETS IN PREPARATION FOR COMMITTEE CALL	0.30	
09/05/18	GCG	ATTEND COMMITTEE STATUS CALL WITH PACHULSKI STANG AND FTI	0.50	
09/11/18	IMH	PARTICIPATE IN COMMITTEE CALL REGARDING OFFERS, PENDING SALES AND PLAN TREATMENT INCLUDING SCRIPT FOR INQUIRING INVESTORS	0.50	
09/11/18	GCG	CORRESPOND BY E-MAIL WITH PACHULSKI STANG REGARDING INVESTOR INQUIRIES AND REVIEW VOICEMAIL FROM I. HOMER REGARDING SAME (.3); STRATEGY CALL WITH PACHULSKI STANG AND FTI REGARDING WORK IN PROGRESS ITEMS, INCLUDING PROPERTY ISSUES (.6); REVIEW WORK IN PROGRESS MEMO (.2)	1.10	
09/12/18	IMH	PARTICIPATE IN COMMITTEE MEETING	0.60	
09/12/18	GCG	FOLLOW UP REGARDING THE MEETING WITH THE COMMITTEE AND ANALYSIS OF SUMMARY OF SAME	0.50	
09/18/18	GCG	PREPARE FOR MEETING WITH PACHULSKI STANG AND FTI	0.20	
09/20/18	IMH	REVIEW EMAILS REGARDING 9/21 COMMITTEE MEETING (.1); TEAM DISCUSSIONS REGARDING POTENTIAL FLORIDA CLAIMS (.2)	0.30	
09/20/18	GCG	TELECONFERENCE WITH PACHULSKI STANG	0.60	

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UNSECURED COMMITTEE OF CREDITORS OF WOOD					MATTER ID: 2	PAGE: 5 25059-0503
		AND FTI REGARI COMMITTEE MEI PROPERTY SALE AND INVESTORS	ETING AND UP ES AND NOTIC	DATES ON ES UNIT HOLDERS		
09/20/18	GCG	PREPARE FOR C WORK IN PROGR EMPLOYMENT A CALL WITH PACE	RESS AND REV GREEMENT IN	ADVANCE OF	0.40	
09/21/18	GCG	ATTEND COMMITTEE CONFERENCE CALL WITH COMMITTEE MEMBERS, PACHULSKI STANG AND FTI			1.00	
09/25/18	GCG	ATTEND STRATEGY CALL WITH PACHULSKI STANG AND FTI			0.30	
09/28/18	IMH	PARTICIPATE IN COMMITTEE CALL			0.40	
09/28/18	GCG	REVIEW OF PROPERTY REPORT FROM FTI (.4) IN PREPARATION FOR AND ATTEND CONFERENCE CALL WITH COMMITTEE, FTI AND PACHULSKI STANG (.8)		1.20		
				SUB-TOTAL FEES:	8.70	4,147.50
		RAT	E SUMMARY			
	Gavin Gaukrog Ilyse M. Home	2	6.60 HOURS 8.10 HOURS 8.70	455.00/HR 545.00/HR	3,003.00 1,144.50	

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MATTER ID: 25059-0507

### **■** BERGER SINGERMAN

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 <u>WWW.BERGERSINGERMAN.COM</u> EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:10/18/18 INVOICE NO. 205898

FEE/EMPLOYMENT APPLICATION

MATTER ID: 25059-0507

PROFESSIONAL FEES RENDERED THROUGH 09/30/18 HOURS					
09/10/18	GCG	REVIEW EMAIL INQUIRY FROM K. BURNS AND RESPOND TO SAME REGARDING COMMITTEE MEETING ISSUES	0.20		
09/10/18	KLB	INITIAL PREPARATION OF MONTHLY FEE STATEMENT FOR AUGUST 2018, FEES AND EXPENSES	0.20		
09/17/18	GCG	REVIEW AND ANALYZE FEES AND INVOICES PER FEE EXAMINER GUIDELINES (.2); AND RELATED E-MAILS WITH PARALEGAL AND ACCOUNTING PROFESSIONALS (.2)	0.40		
09/17/18	KLB	PREPARE EIGHTH MONTHLY FEE STATEMENT	0.40		
09/21/18	KLB	CONTINUED PREPARATION OF EIGHTH MONTHLY FEE STATEMENT OF BERGER SINGERMAN	0.50		
09/26/18	GCG	REVIEW AND REVISE DRAFT EIGHTH MONTHLY REQUEST FOR FEES AND REVIEW AND ANALYZE ATTENDANT INVOICES	0.40		
09/26/18	KLB	EMAILS TO AND FROM G. GAUKROGER REGARDING EIGHTH MONTHLY INTERIM APPLICATION FOR FEES AND EXPENSES TO BERGER SINGERMAN (.1); FINALIZE, FORMAT AND EMAIL EIGHTH MONTHLY APPLICATION, EXHIBIT AND LEDES FILE TO PACHULSKI FOR FILING (.1)	0.20		
		SUB-TOTAL FEES:	2.30 767.00		
		RATE SUMMARY			
	Kerry L. Burns Gavin Gaukro		312.00 455.00		

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MATTER ID: 25059-0518

### **■** BERGER SINGERMAN

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UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:10/18/18 INVOICE NO. 205898

PLAN AND DISCLOSURE STATEMENT

MATTER ID: 25059-0518

PROFESSIONAL FEES RENDERED THROUGH 09/30/18 HOURS						
09/11/18	GCG	REVIEW VOICEMAIL FROM INVESTOR REGARDING PLAN AND BALLOT (.1); FOLLOW UP TELEPHONE CALL WITH I. HOMER REGARDING SAME (.1)			0.20	
09/11/18	IMH	DISCUSSIONS AND LARRY SMITH REGA VOTING, BALLOT AN	RDING PL	AN PROCESS,	0.40	
09/12/18	IMH	FOLLOW UP DISCUSSIONS WITH FLORIDA INVESTORS WITH PLAN INQUIRIES		0.60		
				SUB-TOTAL FEES:	1.20	636.00
RATE SUMMARY						
	Gavin Gaukrog Ilyse M. Home		HOURS HOURS	455.00/HR 545.00/HR	91.00 545.00	

PAGE: 8

MATTER ID: 25059-0527

### BERGER SINGERMAN

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 <u>www.bergersingerman.com</u> EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:10/18/18 INVOICE NO. 205898

LITIGATION CONSULTING

MATTER ID: 25059-0527

PROFESSIONAL FEES RENDERED THROUGH 09/30/18

HOURS 0.80

09/21/18

IMH

REVIEW MOTION BY CONTRARIAN TO ACQUIRE PROMISSORY NOTES AGAINST DEBTORS AND ANALYSIS REGARDING POTENTIAL FLORIDA

CONNECTIONS

SUB-TOTAL FEES:

0.80

436.00

**RATE SUMMARY** 

llyse M. Homer

0.80 HOURS
TOTAL 0.80

545.00/HR

436.00

**TOTAL CURRENT BILLING:** 

6,045.40

**CREDITS APPLIED:** 

(0.00)

PREVIOUS BALANCE DUE:

24,220.40

**TOTAL DUE:** 

30,265.80

PAYMENT DUE UPON RECEIPT. PLEASE NOTE ACCOUNT NUMBER ON CHECK.

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC,	)	Case No. 17-12560 (KJC)
et al., <sup>1</sup>	)	(Jointly Administered)
Debtors.	)	

### **CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 25th day of October, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Ninth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Special Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 through September 30, 2018; Exhibit A.

/s/ Colin R. Robinson (DE Bar No. 5524)

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

Woodbridge Grp.
Fee App Notice Parties Service List
Case No. 17-12560 (KJC)
Document No. 218129
11 - First Class Mail

#### FIRST CLASS MAIL

United States Trustee for the District of Delaware Jane M. Leamy, Esquire and Timothy J. Fox, Esquire J. Caleb Boggs Federal Building 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801

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#### FIRST CLASS MAIL

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