

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: November 5, 2018 at 4:00 p.m. (ET)

**SUMMARY OF EIGHTH MONTHLY APPLICATION OF KLEE, TUCHIN,
BOGDANOFF & STERN LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN
POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2018 THROUGH SEPTEMBER 30, 2018**

Name of Applicant:	Klee, Tuchin, Bogdanoff & Stern LLP
Authorized to Provide Professional Services to:	Woodbridge Group of Companies, LLC, <i>et al.</i>
Date of Retention:	March 16, 2018 <i>Nunc Pro Tunc</i> to February 14, 2018
Period for which compensation and reimbursement are sought:	September 1-30, 2018
Amount of compensation billed as actual, reasonable, and necessary:	\$680,563.00 ²
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$6,696.81

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

² As discussed in the Application, KTB&S has further reduced its request for payment in light of KTB&S's agreement to accept, as calculated for the entirety of the cases (as opposed to on a month-by-month basis), the lesser of (x) its actual billed hourly rates and (y) a blended rate of \$850 per hour for attorney time. Accordingly, although KTB&S seeks allowance of its fees at its actual rates, KTB&S seeks payment at this time only of 80% of its fees as calculated pursuant to the \$850 per hour cap—or, 80% of \$595,107.50, which results in a request for payment of fees of \$476,086.00.

Total fees and expenses sought as actual, reasonable, and necessary: \$687,259.81

Total amount of present payment sought (80% of **capped** fees and 100% of expenses): \$482,782.81

This is a(n): X monthly ___ interim ___ final application.

The total time expended for fee application preparation is 6.20 hours and the corresponding compensation request is \$3,690.00 (\$4,462.50 at the \$850 per hour attorney rate).

Prior Applications:

Date Filed Docket No.	Period Covered	Requested		CNO Docket No.	Approved to be Paid (per \$850/hour Cap)	
		Fees Requested	Expenses Requested		Fees	Expenses
03/23/2018 Dkt. No. 815	02/14/2018- 02/28/2018	\$638,555.50	\$3,574.59	1261	\$461,358.00	\$3,574.59
04/17/2018 Dkt. No. 1583	03/01/2018- 03/31/2018	\$1,204,544.00	\$21,531.08	1727	\$856,662.00	\$21,531.08
05/24/2018 Dkt. No. 1860	04/01/2018- 04/30/2018	\$798,797.50	\$11,862.40	1978	\$582,118.00	\$11,862.40
06/21/2018 Dkt. No. 2042	05/01/2018- 05/31/2018	\$943,805.50	\$4,327.47	2165	\$686,770.00	\$4,327.47
07/20/2018 Dkt. No. 2216	06/01/2018- 06/30/2018	\$725,375.50	\$5,653.17	2317	\$548,506.00	\$5,653.17
08/14/2018 Dkt. No. 2336	07/01/2018- 07/31/2018	\$759,281.00	\$6,351.71	2508	\$566,298.00	\$6,351.71
09/18/2018 Dkt. No. 2622	08/01/2018- 08/31/2018	\$877,685.00	\$14,076.46	2761	\$625,700.00	\$14,076.46

Timekeeper Totals
September 1, 2018 Through September 30, 2018

Name of Professional Person	Initials of Professional Used in the Application for the Professional Person	Position of the Applicant, Number of Years in That Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
Kenneth N. Klee	KNK	Joined firm as a Partner in 1999. Member of the CA Bar since 1975. Corporate Restructuring.	\$1,475.00	1.30	\$1,917.50
David M. Stern	DMS	Joined firm as a Partner in 2000. Member of CA Bar since 1975. Litigation.	\$1,245.00	108.10	\$134,584.50
Michael L. Tuchin	MLT	Joined firm as a Partner in 1999. Member of the CA Bar since 1990. Corporate Restructuring.	\$1,245.00	87.50	\$108,937.50
David A. Fidler	DAF	Partner since 2003. Joined firm as an Associate in 1999. Member of the CA Bar since 1998. Corporate Restructuring.	\$1,075.00	184.60	\$198,445.00
Robert J. Pfister	RJP	Partner since 2011. Joined firm as Senior Counsel in 2010. Member of the CA Bar since 2006, CT Bar since 2001, IN Bar since 2002, and NY Bar since 2003. Litigation.	\$995.00	25.80	\$25,671.00
Whitman L. Holt	WLH	Joined firm as a Partner in 2010. Member of CA Bar since 2005. Corporate Restructuring.	\$895.00	40.30	\$36,068.50
Maria Sountas-Argiropoulos	MSA	Joined firm as a Partner in 2013. Member of the CA Bar since 2008, and the Law Society of Upper Canada since 2006.	\$895.00	0.20	\$179.00
Justin D. Yi	JDY	Joined firm as a Partner in 2015. Member of the CA Bar since 2011. Corporate.	\$750.00	11.00	\$8,250.00
Jonathan M. Weiss	JMW	Partner since 2016. Joined firm as an Associate in 2011. Member of the CA Bar since 2011. Corporate Restructuring.	\$725.00	98.70	\$71,557.50

Name of Professional Person	Initials of Professional Used in the Application for the Professional Person	Position of the Applicant, Number of Years in That Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
Samuel M. Kidder	SMK	Joined firm as an Associate in 2018. Member of the CA Bar since 2012. Corporate Restructuring.	\$675.00	99.00	\$66,825.00
Robert J. Smith	RJS	Joined firm as an Associate in 2015. Member of the CA Bar since 2013. Corporate.	\$600.00	0.90	\$540.00
Sasha M. Gurvitz	SMG	Joined firm as an Associate in 2014. Member of the CA Bar since 2014. Corporate Restructuring.	\$625.00	38.80	\$24,250.00
Shanda D. Pearson	SDP	Paralegal. Corporate Restructuring	\$375.00	8.90	\$3,337.50
Grand Total:				705.10	\$680,563.00
Actual Attorney Blended Rate:			\$972.75		
Total Attorney Fees Assuming \$850.00 Attorney Blended Rate:					\$591,770.00
Total Fees (All Timekeepers) Assuming \$850.00 Attorney Blended Rate:					<u>\$595,107.50</u>

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
0001 – Asset Analysis and Recovery	22.00	\$23,280.50
0002 – Assumption and Rejection of Executory Contracts and Leases	12.00	\$12,457.00
0003 – Budgeting	1.80	\$1,270.00
0004 – Business Operations	2.00	\$2,320.00
0005 – Case Administration	8.10	\$4,531.50
0006 – Claims Administration & Objections	143.10	\$122,857.50
0007 – Corporate Governance & Board Matters	32.80	\$32,467.00
0008 – Court Hearing	7.80	\$9,173.00
0009 – Employee Benefits	16.60	\$18,637.00
0010 – Employment and Fee Applications	15.30	\$13,581.50
0011 – Employment and Fee Objections	0.00	\$0.00
0012 – Financing and Cash Collateral	5.00	\$5,370.00
0013 – Litigation and Adversary Proceedings	27.20	\$29,360.00
0014 – Meeting and Communications With Creditors	6.70	\$5,571.50
0015 – Non-Working Travel	7.00	\$8,715.00
0016 – Plan and Disclosure Statement	174.90	\$174,029.00
0017 – Real Estate Matters (Not Dispositions)	14.00	\$15,231.00
0018 – Relief From Stay and Adequate Protection	0.00	\$0.00
0019 – Reporting Matters	7.00	\$7,350.00
0020 – Tax	0.50	\$501.50
0021 – Use, Sale, and Lease of Assets (Other Than Real Property)	0.00	\$0.00
0022 – Noteholder Matters	97.60	\$103,992.00
0023 – Unitholder Matters	3.90	\$3,421.50
0024 – Real Property Dispositions	84.60	\$72,325.00
0025 – Regulatory Matters	15.20	\$14,121.50
0026 – Transition Matters	0.00	\$0.00
Total:	705.10	\$680,563.00

EXPENSE SUMMARY

Expense Category	Total Expenses
Delivery Services/Messengers	\$68.00
Online Research	\$2,198.86
Other Expenses	\$3,560.86
Telephone	\$15.62
Travel	\$853.47
Total:	\$6,696.81

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**EIGHTH MONTHLY APPLICATION OF KLEE, TUCHIN, BOGDANOFF &
STERN LLP, COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2018 THROUGH SEPTEMBER 30, 2018**

Pursuant to Bankruptcy Code section 330, Klee, Tuchin, Bogdanoff & Stern LLP (“KTB&S”), counsel to the above-captioned debtors and debtors in possession (collectively the “Debtors”), in the above-captioned jointly administered chapter 11 cases (the “Cases”), hereby submits this *Eighth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 1, 2018 Through September 30, 2018* (the “Application”). In support of the Application, KTB&S respectfully represents as follows:

BACKGROUND

1. On December 4, 2017, 279 of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code. Thereafter, on February 9, 2018, March 9, 2018, March 23, 2018, and March 27, 2018, additional affiliated Debtors (27 in total) commenced voluntary cases under chapter 11 of the Bankruptcy Code (collectively, the “Petition Dates”).

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2. The Debtors are authorized to continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee has been appointed in these Cases. On December 14, 2017, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”). See Docket No. 79.

3. On January 23, 2018, the Court held a hearing to resolve, among other matters, two motions to appoint a chapter 11 trustee, and entered an order approving the settlement reached between the Debtors and other parties in interest [Docket No. 357] (the “Settlement Order”). Attached as Exhibit 1 to the Settlement Order was a term sheet enumerating the terms of the settlement (the “Joint Resolution”). By the terms of the Joint Resolution, the Debtors’ board of managers was to be reconstituted as a three-person board (the “New Board”). Further, the Joint Resolution provided for the formation of an *ad hoc* noteholder group (the “Noteholder Group”) and an *ad hoc* unitholder group (the “Unitholder Group”). Together, the Committee, the Noteholder Group, and the Unitholder Group are referred to as the “Committees”.

4. On January 9, 2018, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 261] (the “Compensation Procedures Order”). Pursuant to the Compensation Procedures Order, KTB&S and other professionals retained in these Cases are authorized to file and serve on the parties identified in the Compensation Procedures Order (the “Notice Parties”) monthly applications for approval of their fees and expenses. After the expiration of a 20-day objection period, the Debtors are authorized to promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the monthly fee applications that are not subject to an objection.

5. On March 16, 2018, the Court entered its *Order, Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1, Authorizing Employment and Retention of Klee, Tuchin, Bogdanoff & Stern LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to February 14, 2018* [Docket No. 767] (the “Retention Order”). The Retention Order approved the Debtors’ application to employ and retain KTB&S as counsel *nunc pro tunc* to February 14, 2018. The Retention Order authorizes KTB&S to be compensated in accordance with, *inter alia*, Bankruptcy Code sections 330 and 331 and the Compensation Procedures Order.

SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT OF EXPENSES REQUESTED

6. By this Application, KTB&S requests approval of \$680,563.00 as compensation for professional services rendered for the Debtors from September 1, 2018 through September 30, 2018 (the “Application Period”) and \$6,696.81 as reimbursement for actual and necessary expenses incurred by KTB&S for the Debtors during the Application Period. This does not include \$15,268.00 representing 14.40 hours of work that has been written off and is reflected as “No Charge” on the billing records appended hereto.

7. In light of the significant public interest implicated by these Cases and the costs of transitioning from prior counsel to KTB&S, KTB&S has made two agreements regarding its fees. First, KTB&S has agreed to provide a fee reduction of up to \$250,000 of legal fees incurred in transitioning from prior counsel (Gibson Dunn & Crutcher (“Gibson”)) to KTB&S, which reduction will be applied to each of KTB&S’s first five monthly invoices on a cumulative basis, in the amount of up to \$50,000 per invoice.² KTB&S has billed a total of \$182,612.50 in

² For example, if KTB&S incurred \$60,000 of legal fees in transition services in the first month, but only \$30,000 of legal fees for transition services in the second month, the first monthly invoice would be reduced by \$50,000 and the second monthly invoice would be reduced by \$40,000. To calculate the amount of transition fees

transition time (under the \$850 per hour cap for attorney time), and has reduced previous invoices by that amount.

8. Second, KTB&S has agreed to cap its legal fees for the Cases at a blended rate of \$850 per hour for attorneys (not including its paralegal), such that KTB&S will receive, calculated in the aggregate for the entirety of the Cases (as opposed to on a month-by-month basis), the lesser of (x) its actual billed hourly rates and (y) a blended rate of \$850 per hour.³ During the Application Period, KTB&S billed 696.20 hours of attorney time, with total attorney compensation of \$677,225.50—resulting in an actual blended rate of \$972.75 per hour. Accordingly, for purposes of this Application, KTB&S has re-calculated its attorney fees at a rate of \$850 per hour, resulting in total compensation as follows:

	Actual Rate	Capped Rate
Attorney Fees	\$677,225.50	\$591,770.00
Paralegal Fees	\$3,337.50	\$3,337.50
Total	<u>\$680,563.00</u>	<u>\$595,107.50</u>

9. Because the \$850 per hour cap is to be applied to KTB&S's fees in the aggregate for the entirety of the Cases (as opposed to on a month-by-month basis), KTB&S reserves its right, in connection with any interim and/or final application for compensation, to seek to reconcile its fees in the event that KTB&S has received payment, in the aggregate, of an amount *below* the lesser of (i) KTB&S's actual billed hourly rates and (ii) a blended rate of \$850 per

incurred, as noted below, KTB&S maintains a separate billing code labeled "Transition Matters," in which category it records time incurred transitioning matters from Gibson.

³ For example, (i) if KTB&S's actual billed hourly rates for attorneys result in a blended rate of \$875 per hour for the Cases, KTB&S will reduce such blended hourly rate for attorneys to \$850 and (ii) if KTB&S's actual billed hourly rates for attorneys result in a blended rate of \$825 per hour for the Cases, KTB&S will receive that hourly rate.

hour. To date, KTB&S's actual billed rates for attorney time in each month during these Cases have exceeded \$850 per hour.

10. This Application complies with Bankruptcy Code section 330, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Court's Local Rule 2016-2, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 issued by the Executive Office for United States Trustees (the "Guidelines"), and the Compensation Procedures Order.

11. KTB&S has received no payment and no promise of payment from any source, other than the Debtors, for services rendered or to be rendered in any capacity whatsoever in connection with these Cases. There is no agreement or understanding between KTB&S and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered by KTB&S in these Cases.

12. The fees charged by KTB&S in these Cases are billed in accordance with its existing billing rates and procedures in effect during the Application Period. The rates KTB&S charges for the services rendered by its attorneys and its paralegal in these Cases are the same rates KTB&S charges for attorney and paralegal services rendered in comparable bankruptcy and non-bankruptcy related matters (other than in respect of the reductions set forth above). Such fees are reasonable and based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national legal market.

13. KTB&S maintains computerized records of the time spent by all KTB&S attorneys and its paralegal in connection with its representation of the Debtors. Annexed hereto as Exhibit A is a copy of KTB&S's itemized time records for attorneys and its paralegal who

performed services for the Debtors during the Application Period. All entries itemized in KTB&S's time records comply with the requirements set forth in Local Rule 2016-2 and the Guidelines, including the use of separate work codes for different project types, as hereinafter described.

14. Attached as **Exhibit B** are KTB&S's itemized records detailing expenses incurred on behalf of the Debtors during the Application Period. All itemized expenses comply with the requirements set forth in Local Rule 2016-2 and the Guidelines.

SUMMARY OF SERVICES

15. As demonstrated by the lengthy records included in **Exhibit A**, it would be a costly and time-consuming task to describe in detail *all* of the many services that KTB&S provided to the Debtors during the Application Period. What follows, therefore, is a summary of the more significant services rendered by KTB&S during the Application Period. The summary is divided according to the subject matters (each, a "Subject Matter") used by KTB&S in categorizing its billing in these Cases.

A. Asset Analysis and Recovery – Billing Code 0001 (Total Hours: 22.00; Total Fees: \$23,280.50)

16. This Subject Matter includes matters relating to the identification, analysis, and recovery of the Debtors' assets. During the Application Period, KTB&S attorneys spent time analyzing the Debtors' claims against certain borrowers on "Riverdale" loans that had filed bankruptcy cases. Time in this category also included analysis of potential estate causes of action (and related legal research), including as against the Debtors' former brokers. Among other broker-related causes of action, KTB&S attorneys devoted attention to analyzing documents and correspondence regarding the chapter 11 bankruptcy case filed by Knowles

Systems, Inc. (“Knowles”), a former broker of the Debtors, and also spent time negotiating and preparing a draft settlement agreement with Knowles and certain related parties.

17. This Subject Matter also included additional discrete matters relating to the analysis and recovery of estate assets, including: (i) analysis and correspondence regarding the receipt of payoff funds on the La Casa Canaveral property and (ii) work related to recovery of insurance proceeds on a property in Hawaii.

B. Assumption and Rejection of Contracts and Leases – Billing Code 0002 (Total Hours: 12.00; Total Fees: \$12,457.00)

18. This Subject Matter includes contract and lease analysis and matters relating to assumption, assumption and assignment, or rejection of executory contracts and unexpired leases. During the Application Period, KTB&S attorneys continued to assist the Debtors in the preparation of a schedule contracts and leases that may be assumed in connection with the Debtors’ proposed chapter 11 plan, which schedule was filed on September 24, 2018. KTB&S also spent time addressing a lease termination dispute arising at the Debtors’ property at 420 NW Fifth Street, Evansville, Indiana, and analyzing issues arising from various contracts, including certain construction agreements.

C. Budgeting – Billing Code 0003 (Total Hours: 1.80; Total Fees: \$1,270.00)

19. Time billed to this Subject Matter was not substantial and included fees incurred in connection with preparation of budgets for KTB&S’s fees and its staffing plan.

D. Business Operations – Billing Code 0004 (Total Hours: 2.00; Total Fees: \$2,320.00)

20. This Subject Matter includes general advice relating to the Debtors’ business operations. Time billed to this Subject Matter includes, among other things, attention to matters involving the Debtors’ structured settlement operations, the Debtors’ cash forecast, and analysis of an issue concerning a request for approval by a different entity of a certain trade name.

E. Case Administration – Billing Code 0005 (Total Hours: 8.10; Total Fees: \$4,531.50)

21. This Subject Matter includes general case administration services and other services that do not fit in any other category. During the Application Period, KTB&S attorneys spent time on matters concerning the employment and compensation of the Debtors' ordinary course professionals. Time billed to this Subject Matter also includes analysis of docket updates and critical dates memoranda, as well as management of data room files.

F. Claims Administration and Objections – Billing Code 0006 (Total Hours: 143.10; Total Fees: \$122,857.50)

22. This Subject Matter includes bar date matters, claims objections and related contested matters, and other claims administration activities. During the Application Period, KTB&S attorneys spent time on numerous claims-related matters.

23. KTB&S spent significant time during the Application Period analyzing filed claims. The general bar date occurred on June 19, 2018. Since then, KTB&S has conducted an extensive analysis of the filed claims (over 9,000 claims have been filed) and has conducted related research and extensive analysis in connection with many of the larger claims that would fall under Class 4 of the Debtors' Plan (among others), including in connection with making assessments regarding whether claims are objectionable. KTB&S attorneys prepared charts and analyses regarding the foregoing claims, and conducted related legal research, including in connection with the potential subordination of certain of the foregoing claims.

24. As a result of the foregoing analysis, KTB&S researched, negotiated, and documented numerous stipulations "regarding claim, settlement discussions, and plan voting" with many claimants. *See, e.g.*, Docket Nos. 2511, 2514. These stipulations, entered into by the Debtors with counterparties that filed claims that may have been objectionable, deemed such claims subject to a pending, unresolved objection and, thus, ineligible to vote on the Plan absent

the Court resolving an objection by the Debtors in whole or in part in the claimant's favor. KTB&S also researched, negotiated, and drafted numerous substantive settlement agreements disposing of certain claims by and against the Debtors. *See, e.g.*, Docket Nos. 2664, 2665. When settlement was not reach, KTB&S spent time preparing many complaints objecting to certain claims and for avoidance and recovery of fraudulent transfers, in connection with salespeople who received prepetition commissions from the Debtors. *See, e.g.*, Adv. Nos. 18-50817, 18-50818.

25. Moreover, KTB&S assisted the Debtors in the preparation of the Debtors' second and third omnibus objections to claims, focusing on (i) amended and duplicative claims and (ii) claims that featured a clear discrepancy on the face of the claim—such as a claim filed, for example, in the amount of \$10,000, yet asserting a “secured” portion of such claim in the amount of \$50,000,000. The Court entered order sustaining both objections on October 4, 2018. *See* Docket Nos. 2737, 2738.

26. KTB&S also spent significant time during the Application Period analyzing and resolving the \$14 million proof of claim filed by Kaila Alana Loyola in respect of alleged employment discrimination. This analysis required extensive analysis of the underlying facts and the discovery conducted in the non-bankruptcy forum. This work resulted in the preparation and filing (just before the Application Period) of the *Complaint Objecting to Claim No. 8811 of Kaila Alana Loyola and for Equitable Subordination as Appropriate* [Docket No. 2467]. During the Application Period, the Debtors reached a settlement with Ms. Loyola, and filed the *Motion to Approve Compromise under Rule 9019 Authorizing and Approving Entry Into a Settlement with Kaila Alana Loyola* [Docket No. 2660].

G. Corporate Governance and Board Matters – Billing Code 0007 (Total Hours: 32.80; Total Fees: \$32,467.00)

27. This Subject Matter includes all transactional, corporate governance, meetings of the New Board, and related matters involving the Debtors. During the Application Period, KTB&S attorneys prepared for and participated in numerous telephonic meetings of the New Board, and prepared and analyzed the minutes from those meetings. KTB&S attorneys also prepared written updates to the New Board regarding the Cases.

H. Court Hearings – Billing Code 0008 (Total Hours: 7.80; Total Fees: \$9,173.00)

28. This Subject Matter includes preparation for and attendance at court hearings. During the Application Period, KTB&S attorneys prepared for and participated in one Court hearing. Specifically, on September 25, 2018, KTB&S attorney David M. Stern prepared for, appeared at, and argued at a hearing at which the Court considered the Debtors' motion to dismiss the Amended Complaint filed by the Dissident Noteholders (as hereinafter defined).

I. Employee Benefits – Billing Code 0009 (Total Hours: 16.60; Total Fees: \$18,637.00)

29. This Subject Matter includes employee compensation and benefits matters and other employee relations matters. Time billed to this Subject Matter includes (i) work on certain employee labor board matters and (ii) significant, analysis, drafting, and correspondence regarding the term sheet for the employment of Fred Chin, in his capacity as CEO of the post-confirmation Wind-Down Entity. That term sheet was filed with the Court on September 24, 2018 as part of the Debtors' Plan Supplement.

J. Employment and Fee Applications – Billing Code 0010 (Total Hours: 15.30; Total Fees: \$13,581.50)

30. This Subject Matter includes preparation of KTB&S's fee applications and work concerning retention and fee requests by other professionals. During the Application Period, KTB&S attorneys billed time to this Subject Matter in connection with the preparation of

KTBS's August monthly fee application. Time in this Subject Matter also includes work relating to resolutions of fee requests submitted by numerous other Debtor professionals. In addition, KTBS attorneys spent time analyzing compensation applications for the Debtors' other professionals and the Committees' professionals.

K. Financing and Cash Collateral – Billing Code 0012 (Total Hours: 5.00; Total Fees: \$5,370.00)

31. This Subject Matter includes negotiation and documentation of debtor in possession financing and cash collateral issues and related services. During the Application Period, time in this category was not substantial and primarily involved communications and analysis regarding a potential DIP amendment, as well as the analysis of schedules of DIP property and DIP borrowing capacity.

L. Litigation and Adversary Proceedings – Billing Code 0013 (Total Hours: 27.20; Total Fees: \$29,360.00)

32. This Subject Matter includes all litigation and adversary proceedings (*i.e.*, actions initiated by a complaint in the Bankruptcy Court) and also includes all other contested matters that do not fit within another, more specific matter description. Time billed to this category generally included analysis of documents (pleadings, correspondence, etc.) in contested matters and adversary proceedings in and related to the Debtors' cases.

33. Throughout the Application Period, KTBS spent time in connection with an appeal filed by Contrarian Funds, LLC ("Contrarian"), arising out of an objection filed by the Debtors to a claim filed by Contrarian in the Debtors' Cases (which claim was based on a note purchased by Contrarian). *See* Docket No. 1563 (the "Contrarian Claim Objection"). On June 20, 2018, the Court issued a ruling sustaining the Contrarian Claim Objection, which Contrarian appealed. KTBS spent time during the Application Period analyzing issues on appeal,

communicating with Contrarian's counsel, preparing correspondence to Chief Magistrate Judge Thyng regarding the appeal, and analyzing Contrarian's opening brief on appeal.

34. During the Application Period, KTB&S attorneys also billed time in the Litigation Subject Matter to matters regarding Comerica Bank's ("Comerica") production of documents in connection with an agreed protective order with Comerica to permit the Debtors to obtain discovery from Comerica.

35. KTB&S also worked closely with the Debtors regarding the status of numerous pending state-court litigation matters and appeals involving one or more of the Debtors, including extensive communications with the Debtors and their state court counsel in such matters, and, in certain matters, related legal research.

M. Meetings and Communications with Creditors - Billing Code 0014 (Total Hours: 6.70; Total Fees: \$5,571.50)

36. This Subject Matter includes all actions taken to respond to creditor inquiries about the chapter 11 Cases, including inquiries and discussions with the Committee and other constituents. During the Application Period, KTB&S attorneys spent time meeting and communicating with various creditors and parties in interest. Specifically, KTB&S attorneys prepared for, and participated in, weekly calls with the Committees. Time in this Subject Matter also includes phone and email discussions with numerous parties-in-interest regarding the status of the Cases, and analyses of inquiry logs from stakeholders.

N. Non-Working Travel – Billing Code 0015 (Total Hours: 7.00; Total Fees: \$8,715.00)

37. This Subject Matter includes all non-working travel time, only 50% of which is billed in accordance with the Local Rules and the Guidelines. During the Application Period, KTB&S attorney David M. Stern incurred non-working travel time while traveling to and from Wilmington, Delaware in connection with attending the September 25, 2018 omnibus hearing.

O. Plan/Disclosure Statement - Billing Code 0016 (Total Hours: 174.90; Total Fees: \$174,029.00)

38. This Subject Matter includes negotiation, preparation, and dissemination of chapter 11 plan(s) and related materials, including disclosure statement(s), solicitation materials, and voting materials. Time in this Subject Matter was substantial. During the Application Period, KTB&S attorneys, having filed the *Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [Docket No. 2138] (as subsequently amended, the “Plan”) and the *Disclosure Statement for the Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [Docket No. 2139] (as subsequently amended, the “Disclosure Statement”), solicited acceptances of the Plan and prepared for the confirmation hearing, scheduled for October 24, 2018. KTB&S worked with other advisors to the Debtors and the Debtors' claims and noticing agent to ensure the timely dissemination of solicitation packages, and also engaged in extensive follow-up correspondence and analysis regarding individual investors' net claim amounts, ballot inquiries, and other related matters.

39. KTB&S attorneys spent significant time drafting and revising related documents, such as (i) materials for inclusion in the Plan Supplement, due to be filed on September 24, 2018 and (ii) a motion under Bankruptcy Rule 9019 seeking approval of numerous plan settlements. The Plan Supplement included (i) a form of Liquidation Trust Agreement; (ii) a form of Wind-Down Governance Agreement; (iii) a schedule of assumed agreements; and (iv) the term sheet for the post-effective date employment of Fred Chin as Wind-Down CEO. The Debtors also concurrently filed a form of confirmation order. KTB&S attorneys spent significant time during the Application Period preparing these documents.

40. Also during the Application Period, KTB&S attorneys prepared for and led five investor conference calls, during which the Debtors and the Committees provided information regarding plan issues and ballot issues to many investors via conference telephone call. KTB&S drafted materials for the calls, hosted the calls, and led the discussion on the calls, which took place on September 26, 27, and 28, 2018.

P. Real Estate Matters (Not Dispositions) – Billing Code 0017 (Total Hours: 14.00; Total Fees: \$15,231.00)

41. This Subject Matter includes all matters relating to the Debtors' real estate holdings that do not fall within another, more specific matter description. During the Application Period, KTB&S attorneys billed time in this Subject Matter to several real-estate related matters. The most significant projects in this Subject Matter were analysis and correspondence with the Debtors concerning a neighbor dispute in connection with the Debtors' property at 1432 Tanager Way. Time in this Subject Matter also included analysis of matters relating to permitting, mechanic's liens, and title insurance. KTB&S spent significant time communicating with the Debtors' escrow company regarding title insurance matters.

Q. Reporting Matters – Billing Code 0019 (Total Hours: 7.00; Total Fees: \$7,350.00)

42. This Subject Matter includes all matters relating to preparation of schedules of assets and liabilities and amendments thereto, statements of financial affairs and amendments thereto, operating reports, and other reports required by the U.S. Trustee or the Court. During the Application Period, KTB&S attorneys analyzed drafts of amendments to the Debtors' schedules of assets and liabilities and statements of financial affairs, which were filed on September 12, 2018.

R. Tax Matters – Billing Code 0020 (Total Hours: 0.50; Total Fees: \$501.50)

43. This Subject Matter includes all tax-related matters. Time billed to this Subject Matter was minimal and included (i) correspondence with the IRS regarding an IRS tax lien imposed on certain real property owned by the Debtors and (ii) correspondence regarding post-confirmation tax issues for the entities contemplated to be created pursuant to the Debtors' Plan.

S. Noteholder Matters – Billing Code 0022 (Total Hours: 97.60; Total Fees: \$103,992.00)

44. This Subject Matter includes matters relevant to noteholders and communications with the representatives of the Noteholder Group. Significant time billed to this Subject Matter included all matters relating to the adversary proceeding commenced by the noteholder group represented by attorney Joseph Sarachek (the "Dissident Noteholders"). Adv. No. 18-50371. During the Application Period, KTB&S conducted legal research in connection with the Dissident Noteholders' amended complaint and spent time researching and preparing a reply in support of the Debtors' motion to dismiss the amended complaint. The reply was filed on September 18, 2018, and KTB&S thereafter prepared for the hearing, held on September 25, 2018. The foregoing tasks also involved communications and discussions with Mr. Sarachek regarding his clients' complaint. After the Application Period, on October 5, 2018, the Court granted the Debtors' motion to dismiss.

45. KTB&S also analyzed frequent logs of noteholder inquiries to the Debtors' claims and noticing agent.

T. Unitholder Matters – Billing Code 0023 (Total Hours: 3.90; Total Fees: \$3,421.50)

46. This Subject Matter includes matters relevant to the Unitholder Group and communications with the representatives of the Unitholder Group. During the Application Period, KTB&S attorneys, among other things, engaged in correspondence with counsel to the

Unitholder Group and analyzed logs of unitholder inquiries to the Debtors' claims and noticing agent.

U. Real Property Dispositions – Billing Code 0024 (Total Hours: 84.60; Total Fees: \$72,325.00)

47. This Subject Matter includes matters relating to dispositions of the Debtors' real property assets. During the Application Period, KTB&S attorneys drafted and revised many motions concerning numerous dispositions of real property, and, in connection with the preparation of those motions, analyzed the underlying transaction documents (listing agreements and amendments thereto, and purchase agreements and related amendments and counters) and title documents with respect to such dispositions. KTB&S also analyzed and revised bankruptcy-related portions of numerous real estate agreements. KTB&S also communicated extensively with the Debtors' management team concerning all of the foregoing matters. Finally, among other things, KTB&S engaged in discussions with objecting or informally responding parties to certain sale motions, and ultimately resolved those objections or responses.

V. Regulatory Matters – Billing Code 0025 (Total Hours: 15.20; Total Fees: \$14,121.50)

48. This Subject Matter includes matters relating to state and federal regulatory investigations concerning the Debtors. During the Application Period, KTB&S attorneys spent time analyzing a draft *Final Judgment* and *Consent to Final Judgment* in connection with the Debtors' settlement with the SEC—a motion to approve which was filed after the Application Period. *See* Docket No. 2723. Time in this Subject Matter also relates to work performed in connection with implementation of the terms of a settlement between the SEC and Robert Shapiro in respect of the lawsuit filed by the SEC in the Florida District Court against Robert Shapiro and related entities. This category also included time negotiating and/or analyzing issues relating to state regulatory agencies (specifically, Arizona and South Dakota).

REIMBURSEMENT OF EXPENSES

49. During the Application Period, KTB&S incurred certain necessary expenses in rendering legal services to the Debtors. KTB&S seeks reimbursement for its reasonable, necessary, and actual expenses incurred during the Application Period for the total amount of \$6,696.81. Attached as **Exhibit B** are KTB&S's itemized records detailing expenses incurred on behalf of the Debtors for the period from September 1, 2018 through September 30, 2018. Pursuant to Local Rule 2016-2(e)(iv), receipts or other support for the expense items are available on request. Actual costs incurred for computer assisted research are itemized and included in KTB&S's expenses. Pursuant to Local Rule 2016-2, KTB&S represents that its rate for duplication is \$.10 per page, and there is no charge for incoming or outgoing telecopier transmissions.

LEGAL STANDARD

50. Bankruptcy Code section 330(a) allows the payment of:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1). Reasonableness of compensation is evaluated by the “market-driven approach” which considers the nature, extent, and value of services provided by the professional and cost of comparable services in the non-bankruptcy contexts. *See Zolfo, Cooper & Co. v. Sunbeam-Oster Co.*, 50 F.3d 253, 258 (3d Cir. 1995); *In re Busy Beaver Building Ctrs., Inc.*, 19 F.3d 833, 849 (3d Cir. 1994). Thus, the “baseline rule is for firms to receive their customary rates.” *Zolfo Cooper*, 50 F.3d at 259.

51. In accordance with its practices in non-bankruptcy matters, KTB&S has calculated its compensation requested in its Application by applying its standard hourly rates, which it charges to other bankruptcy and non-bankruptcy clients. KTB&S's hourly rates are within the range of rates that are charged by comparable firms in similar bankruptcy cases. Accordingly, KTB&S's rates should be determined to be reasonable under section 330 of the Bankruptcy Code.

52. Other guideline factors to be considered in awarding attorneys' fees were enumerated in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974), a non-bankruptcy case. *See also In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298–99 (5th Cir. 1977) (applying the *Johnson* factors to a case under the Bankruptcy Act). The Third Circuit has suggested that the *Johnson* guideline factors, which are set forth below, may be relevant to determining attorneys' fees under the Bankruptcy Code. *See, e.g., Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 & n.8 (3d Cir. 1999) (enumerating the *Johnson* factors and noting that “many courts continue to employ the twelve factors set forth in *Johnson*”). KTB&S respectfully submits that, if necessary, a consideration of these factors would result in this Court's allowance of the full compensation sought.

- (1) **The Time and Labor Required.** KTB&S's professional services on behalf of the Debtors have required 705.10 hours of attorney and paralegal time in the Application Period. KTB&S has staffed these Cases efficiently. Where work could be efficiently performed by attorneys with lower rates, KTB&S used such attorneys to perform such assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, KTB&S used senior attorneys in the interests of staffing the Cases efficiently.
- (2) **The Novelty and Difficulty of Questions.** Novel and complex issues arose during the Application Period. KTB&S has advised the Debtors with respect to these issues.

- (3) **The Skill Requisite to Perform the Legal Services Properly.** These Cases are complex and require a high level of skill and expertise to perform the legal services properly.
- (4) **The Preclusion of Other Employment by Applicant Due to Acceptance of the Cases.** KTB&S is not aware of any other employment precluded by acceptance of these Cases. However, KTB&S attorneys who were busy providing services to the Debtors were not available to service other clients at their customary rates.
- (5) **The Customary Fee.** The compensation sought herein is based upon KTB&S's normal hourly rates for services of this kind and is competitive with other national bankruptcy firms.
- (6) **Whether the Fee is Fixed or Contingent.** KTB&S's fees are fixed, not dependent on the outcome in these Cases. However, pursuant to Bankruptcy Code sections 330 and 331, all fees sought by professionals retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.
- (7) **Time Limitation Imposed by Client or Other Circumstances.** Various matters had to be addressed on an expedited basis in these Cases, including, among other issues, immediately getting up to speed on all matters relating to the Cases, addressing time-sensitive matters with regulatory agencies, responding to numerous requests for meetings, information, and documents from other constituencies, the handling of pending real property dispositions with associated closing deadlines, and the negotiation, filing, and prosecution of the Plan and Disclosure Statement and related documentation.
- (8) **The Amount Involved and Results Obtained.** The amount of time spent on various tasks has been reasonable and necessary, and KTB&S believes that its efforts have benefited the Debtors, as discussed in detail herein in the summaries of the various Subject Matters. In particular, KTB&S believes that it has provided substantial value to the Debtors (and all stakeholders) through its negotiation and preparation of the Debtors' Plan, through which KTB&S built consensus among the constituencies and negotiated a Plan that KTB&S is hopeful will ensure that estate funds are not spent on what could otherwise be years of protracted and expensive litigation.
- (9) **The Experience, Reputation and Ability of the Attorneys.** KTB&S's attorneys involved in this representation have played a major role in many large bankruptcy cases and have received awards and recognition.
- (10) **The "Undesirability" of the Cases.** Although not in the least undesirable, these Cases have required a significant commitment of time from several of KTB&S's most experienced attorneys.

- (11) **Nature and Length of Professional Relationship.** KTB&S was employed *nunc pro tunc* to February 14, 2018 pursuant to an order of this Court entered March 16, 2018.

RESERVATION

53. To the extent time or disbursement charges for services rendered or disbursements incurred relate to the Application Period but were not processed prior to the preparation of this Application, or KTB&S has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, KTB&S reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

CONCLUSION

WHEREFORE, KTB&S respectfully requests (i) allowance of compensation for professional services rendered to the Debtors during the Application Period in the amount of \$680,563.00 and reimbursement for actual and necessary costs and expenses incurred by KTB&S during the Application Period in the amount of \$6,696.81 for a total of \$687,259.81; (ii) that, in accordance with the Compensation Procedures Order and in accordance with KTB&S's agreement to cap its case-wide attorney hourly rate at \$850 per hour, the Court direct the Debtors to pay KTB&S the amount of \$482,782.81, representing 80% of the total amount of fees (assuming an \$850 per hour blended rate for attorney time) and 100% of the expenses allowed;⁴ (iii) that the allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice to KTB&S's right to seek further compensation for the full value of services performed and expenses incurred; and

⁴ KTB&S's total fees for September 2018 assuming an \$850 blended hourly rate for attorneys total \$595,107.50. 80% of such amount totals \$476,086.00. Adding KTB&S's expenses results in total payment of \$482,782.81. As stated in paragraph 9, KTB&S reserves its right to seek payment of additional allowed fees if its case-wide blended rate and prior payments permit such payment.

(iv) that the Court grant KTB&S such other and further relief as is just.

Dated: October 16, 2018
Los Angeles, California

/s/ Jonathan M. Weiss
KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
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Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

CERTIFICATION OF JONATHAN M. WEISS

I, Jonathan M. Weiss, an attorney-at-law duly admitted in good standing to practice in the State of California, hereby certify that:

1. I am a partner in the law firm Klee, Tuchin, Bogdanoff & Stern LLP (“KTBS”). I am duly authorized to make this certification on behalf of KTBS. KTBS was retained as counsel for the above-referenced debtors and debtors in possession (the “Debtors”) pursuant to an order of the Court entered on March 16, 2018.

2. I have personally performed many of the legal services KTBS rendered on behalf of the Debtors and I am familiar with the other work performed on behalf of the Debtors by the other lawyers at KTBS.

3. I prepared the *Eighth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 1, 2018 Through September 30, 2018*

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

(the “Application”). The facts set forth in the Application are true and correct to the best of my knowledge, information, and belief.

4. KTB&S’s rates for the services rendered by its attorneys and its paralegal in these chapter 11 Cases are the same rates KTB&S charges for attorney and paralegal services rendered in comparable bankruptcy and non-bankruptcy related matters, except that, in light of the public interest nature of this case, KTB&S has provided certain reductions to the Debtors as more fully described in the Application. Such fees are reasonable and based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national legal market.

5. I have reviewed the Court’s Local Rule 2016-2 and the *United States Trustee’s Guidelines for Review of Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the “Guidelines”). I believe that the Application substantially complies with Local Rule 2016-2 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 16th day of October 2018.

/s/ Jonathan M. Weiss
Jonathan M. Weiss

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: November 5, 2018 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

The **Eighth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 1, 2018 through September 30, 2018** (the “Application”) has been filed with the Bankruptcy Court. The Application seeks allowance of monthly fees in the amount of \$680,563.00² and monthly expenses in the amount of \$6,696.81.

Objections to the Application, if any, are required to be filed on or before **November 5, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 14140 Ventura Boulevard #302, Sherman Oaks, California 91423, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Attn: Jonathan Weiss, Esq., and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Steven K.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² As discussed in the Application, KTB&S has further reduced its request for payment in light of KTB&S’s agreement to accept, as calculated for the entirety of the cases (as opposed to on a month-by-month basis), the lesser of (x) its actual billed hourly rates and (y) a blended rate of \$850 per hour for attorney time. Accordingly, although KTB&S seeks allowance of its fees at its actual rates, KTB&S seeks payment at this time only of 80% of its fees as calculated pursuant to the \$850 per hour cap—or, 80% of \$595,107.50, which results in a request for payment of fees of \$476,086.00.

Kortanek, Esq.; (vi) counsel for the Ad Hoc Unitholder Group, Venable LLP, 1201 N. Market Street, Suite 1400, Wilmington, Delaware 19801, Attn: Jamie L. Edmonson, Esq. and 1270 Avenue of the Americas, New York, New York 10020, Attn: Jeffrey S. Sabin, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, Georgia 30326, Attn: David Baddley, Esq.; (viii) the Fee Examiner, Frejka PLLC, 135 E. 57th Street, 6th Floor, New York, New York 10022, Attn: Elise S. Frejka, Esq.; (ix) any other party that has requested to be a Notice Party; and (x) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 261], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY \$476,086.00, COMPRISING 80% OF KTB&S'S CAPPED INTERIM FEES (AS DETAILED IN THE APPLICATION) AND \$6,696.81, COMPRISING 100% OF REQUESTED INTERIM EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

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Dated: October 16, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
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-and-

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Counsel for the Debtors and Debtors in Possession

EXHIBIT A

KLEE, TUCHIN, BOGDANOFF & STERN LLP

1999 Avenue of the Stars
 Thirty-Ninth Floor
 Los Angeles, California 90067
 Telephone: (310) 407-4000
 Facsimile: (310) 407-9090
 Taxpayer I.D. No. 95-4744518

October 10, 2018
 Bill No. 16738

Woodbridge Group of Companies
 c/o WGC Independent Manager LLC
 Bradley D. Sharp, Chief Restructuring Officer
 14140 Ventura Boulevard #302
 Sherman Oaks, CA 91423

<u>Matter Code</u>	<u>Matter Name</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Total Billed</u>
0000	Woodbridge Expenses	\$0.00	\$6,696.81	\$6,696.81
0001	Asset Analysis and Recovery	\$23,280.50	\$0.00	\$23,280.50
0002	Assumption and Rejection of Contracts and Leases	\$12,457.00	\$0.00	\$12,457.00
0003	Budgeting	\$1,270.00	\$0.00	\$1,270.00
0004	Business Operations	\$2,320.00	\$0.00	\$2,320.00
0005	Case Administration	\$4,531.50	\$0.00	\$4,531.50
0006	Claims Administration and Objections	\$122,857.50	\$0.00	\$122,857.50
0007	Corporate Governance and Board	\$32,467.00	\$0.00	\$32,467.00
0008	Court Hearings	\$9,173.00	\$0.00	\$9,173.00
0009	Employee Benefits	\$18,637.00	\$0.00	\$18,637.00
0010	Employment and Fee Application	\$13,581.50	\$0.00	\$13,581.50
0012	Financing and Cash Collateral	\$5,370.00	\$0.00	\$5,370.00

2314 0000	Woodbridge Group of Companies Woodbridge Expenses	Page 2 Bill # 16738		
0013	Litigation and Adversary Proceedings	\$29,360.00	\$0.00	\$29,360.00
0014	Meetings and Communications With Creditors	\$5,571.50	\$0.00	\$5,571.50
0015	Non-Working Travel	\$8,715.00	\$0.00	\$8,715.00
0016	Plan and Disclosure Statement	\$174,029.00	\$0.00	\$174,029.00
0017	Real Estate Matters (Not Dispositions)	\$15,231.00	\$0.00	\$15,231.00
0019	Reporting Matters	\$7,350.00	\$0.00	\$7,350.00
0020	Tax Matters	\$501.50	\$0.00	\$501.50
0022	Noteholder Matters	\$103,992.00	\$0.00	\$103,992.00
0023	Unitholder Matters	\$3,421.50	\$0.00	\$3,421.50
0024	Real Property Dispositions	\$72,325.00	\$0.00	\$72,325.00
0025	Regulatory Matters	\$14,121.50	\$0.00	\$14,121.50
		<u>\$680,563.00</u>	<u>\$6,696.81</u>	<u>\$687,259.81</u>

KLEE, TUCHIN, BOGDANOFF & STERN LLP

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 Thirty-Ninth Floor
 Los Angeles, California 90067
 Telephone: (310) 407-4000
 Facsimile: (310) 407-9090
 Taxpayer I.D. No. 95-4744518

October 10, 2018
 Bill No. 16738

Woodbridge Group of Companies
 c/o WGC Independent Manager LLC
 Bradley D. Sharp, Chief Restructuring Officer
 14140 Ventura Boulevard #302
 Sherman Oaks, CA 91423

For Services Rendered Through 9/30/2018

In Reference To: Woodbridge Expenses
 File No.: 2314-0000

Costs and Disbursements

Telephone

Telephone Conference Service	\$15.62
	<hr/> \$15.62

Online Research

Lexis - September 2018	\$1,895.79
Westlaw - September 2018	\$266.27
Pacer - September 2018	\$36.80
	<hr/> \$2,198.86

Delivery services/messengers

Attorney Service delivery to Greenberg Glusker Fields Claman on 08/17/18	\$20.25
Attorney Service delivery to Beverly Hills Post Office on 08/23/18	\$47.75
	<hr/> \$68.00

Travel

Transportation from PHL airport on 08/20/18 for W. Holt	\$172.50
Transportation on 08/21/18 for J. Weiss to train station	\$210.00

Transportation to LAX on 08/20/18 for D. Stern	\$31.77
Hotel on 08/20/18 thru 08/21/18 for D. Stern	\$362.10
Transportation from LAX on 08/21/18 for D. Stern	\$33.37
Transportation from Wilmington to airport on 08/21/18 for D. Stern	\$43.73
	\$853.47

Other Expenses

Debtors' half of cost for electronic discovery platform for review of Comerica Bank document production	\$2,558.86
CT Corporation Name Reservation	\$1,002.00
	\$3,560.86
Total Costs and Disbursements	\$6,696.81

For Services Rendered Through 9/30/2018

In Reference To: Asset Analysis and Recovery

File No.: 2314-0001

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Analyze multiple correspondence from M. McNamara re status of La Casa foreclosure action	0.20	\$215.00
	MLT	Confer with D. Stern re Knowles settlement	0.10	\$124.50
	DMS	Confer with M. Tuchin re Knowles settlement	0.10	\$124.50
	MLT	Telephone conference with M. Goldberg re Knowles settlement	0.10	\$124.50
	MLT	Exchange e-mail correspondence with S. Shuker and M. Goldberg re Knowles settlement	0.10	\$124.50
9/6/2018	MLT	Research re Florida homestead laws in connection with Knowles settlement	1.10	\$1,369.50
9/7/2018	DAF	Analyze Mount Washington Investments LLC schedules re lot listings	0.20	\$215.00
	DMS	Confer with M. Tuchin re Knowles settlement	0.10	\$124.50
	MLT	Call with S. Shuker, M. Goldberg, and D. Stern re Knowles settlement	0.20	\$249.00
	DAF	Email to M. Kemper re Mount Washington Investments LLC properties	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Call with S. Shuker, M. Goldberg, M. Tuchin re Knowles settlement	0.20	\$249.00
9/12/2018	JMW	Draft amended proof of claim in Cassandra Landry bankruptcy case	0.50	\$362.50
	DAF	Analyze motion to dismiss La Casa foreclosure complaint and related documents	0.30	\$322.50
	DAF	Analyze legal issues re turnover of Shapiro properties to debtors	0.60	\$645.00
	MLT	Analyze proposed Carbondale quit claim deeds	0.20	\$249.00
	JDY	Review draft deed from R. Koonin	0.20	\$150.00
	DAF	Confer with J. Weiss re withdrawal of proof of claim in Cassandra Landry (Riverdale guarantor) bankruptcy case	0.10	\$107.50
	DAF	Email exchanges with W. Holt re turnover of Shapiro properties to Debtors/Wind-Down Entity	0.20	\$215.00
	JMW	Confer with D. Fidler re withdrawal of proof of claim in Cassandra Landry (Riverdale guarantor) bankruptcy case	0.10	\$72.50
	WLH	Exchange e-mail correspondence with D. Fidler re turnover of Shapiro properties and mechanics re same	0.20	\$179.00
	MLT	Telephone conference with R. Koonin, C. Nestor, and M. Goldberg re Knowles settlement	0.10	\$124.50
	DAF	Email exchange with P. Slevin re Riverdale Hawaii property insurance claim	0.20	\$215.00
	DAF	Email to M. Kemper re Mount Washington Investments property ownership interests	0.10	\$107.50
	JDY	Review issues re SEC-Shapiro settlement agreement	0.20	\$150.00
9/13/2018	JDY	Draft email to Glaser Weil re transfer of Carbondale properties	0.20	\$150.00
	JDY	Prepare organizational documents for Carbondale holding company	2.20	\$1,650.00
	MLT	Analyze financial information from brokers re possible settlements	0.30	\$373.50
	DMS	Review email from M. Goldberg re Goldman and Church-Koegel	0.10	\$124.50
	DMS	Analyze financial disclosure material submitted by D. Goldman	0.80	\$996.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Review financial disclosure material submitted by B. Church-Koegel	0.80	\$996.00
	JDY	Analyze title reports for Carbondale properties	0.30	\$225.00
	MLT	Confer with J. Yi re Carbondale transfers	0.30	\$373.50
	JDY	Confer with M. Tuchin re Carbondale transfers	0.30	\$225.00
	DAF	Email exchanges with P. Slevin re Hawaii insurance claim	0.20	\$215.00
	DAF	Email exchange with M. Kemper re Mount Washington Investments property list	0.10	\$107.50
	DMS	Email M. Goldberg re Goldman and Church-Koegel	0.40	\$498.00
	DMS	Email C. Prince re resolution of Goldman claims and counterclaims	0.10	\$124.50
	DMS	Email T. Church re resolution of Church-Koegel claims and counterclaims	0.10	\$124.50
	DMS	Email S. Shuker re resolution of Knowles claims and counterclaims	0.10	\$124.50
9/14/2018	MLT	Revise letter agreement with R.S. Protection Trust	0.30	\$373.50
	MLT	Analyze revised letter agreement with R.S. Protection Trust	0.10	\$124.50
	JMW	Analyze Knowles bankruptcy case dismissal	0.10	\$72.50
	MLT	Analyze correspondence from S. Shuker re Knowles settlement	0.10	\$124.50
	MLT	Analyze correspondence from S. Breskal re Carbondale transfers	0.30	\$373.50
	DMS	Exchange emails with M. Goldberg re Goldman and Church-Koegel settlements	0.20	\$249.00
9/17/2018	DMS	Review email from J. Sarachek re Kornfeld (broker)	0.10	\$124.50
	DMS	Confer with J. Sarachek re broker complaint and SEC issues	0.30	\$373.50
	DMS	Email J. Sarachek re Kornfeld (broker)	0.10	\$124.50
9/18/2018	DAF	Analyze Riverdale property spreadsheet re valuations	0.30	\$322.50
	JDY	Analyze email from S. Hayes re title insurance	0.10	\$75.00
	DMS	Confer with M. Goldberg re settlement parameters with brokers and salespersons	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Exchange emails with C. Prince re Goldman settlement	0.30	\$373.50
	DMS	Email T. Church re Churc-Koegel settlement	0.10	\$124.50
	SMK	Exchange emails with D. Stern and C. Prince re Goldman claim/settlement	0.10	\$67.50
9/20/2018	DMS	Draft email to M. McNamara re Knowles settlement Florida real estate issues	0.30	\$373.50
	DMS	Review background material on Goldman in preparation for settlement call	0.40	\$498.00
	DMS	Review background material on Roseman in preparation for settlement call	0.40	\$498.00
	JMW	Telephone conference with N. Troszak re Shapiro payments to staging company	0.10	\$72.50
	DAF	Email to M. McNamara re Knowles settlement	0.10	\$107.50
	DMS	Email C. Prince re payments made within 90 days, 2 years and 4 years pre-petition	0.20	\$249.00
	DMS	Email M. Resnik re payments made within 90 days, 2 years and 4 years pre-petition	0.20	\$249.00
	DMS	Call with C. Prince and S. Kidder re Goldman settlement	0.20	\$249.00
	DMS	Call with M. Resnik, J. Hayes and S. Kidder re Roseman claim and settlement	0.40	\$498.00
	SMK	Call with D. Stern and C. Prince re Goldman settlement	0.20	\$135.00
	SMK	Call with D. Stern, J. Hayes, and M. Resnick re Roseman settlement	0.40	\$270.00
	SMK	Analyze emails from B. Berman re Knowles settlement	0.20	\$135.00
9/21/2018	DMS	Email P. Blacklock (Fox) re Knowles settlement and Florida land issues	0.20	\$249.00
9/24/2018	JDY	Review title commitments for Carbondale properties	0.30	\$225.00
	MLT	Exchange e-mail correspondence with B. Sharp re return of law firm retainer	0.10	\$124.50
	MLT	Analyze correspondence from S. Hayes re transfer of Shapiro properties	0.10	\$124.50
	JDY	Exchange email correspondence with S. Hayes re title commitments	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with S. Hayes re Carbondale title reports	0.20	\$150.00
9/25/2018	JMW	Analyze update from N. Troszak re InTrend Staging fund outflows from debtors	0.20	\$145.00
9/26/2018	DMS	Further revise Knowles settlement agreement	0.20	\$249.00
	DMS	Review email from S. Shuker with revised Knowles settlement agreement	0.40	\$498.00
	JMW	Analyze markup of Knowles settlement agreement	0.10	\$72.50
	SMK	Analyze S. Shuker markup of Knowles settlement agreement	0.20	\$135.00
	DMS	Exchange emails with P. Blacklock (Fox Rothschild) re Florida and real estate issues in Knowles settlement	0.30	\$373.50
	JDY	Exchange email correspondence with S. Hayes re title policies	0.10	\$75.00
9/27/2018	DMS	Review email from P. Blacklock re real estate closing costs	0.10	\$124.50
	DMS	Review email from S. Shuker re settlement and related issues	0.20	\$249.00
	RJP	Analyze correspondence from D. Neier re supplemental production from Comerica	0.10	\$99.50
	SMK	Call with P. Blacklock re Knowles settlement	0.40	\$270.00
	DMS	Email S. Shuker re settlement and real estate issues	0.30	\$373.50
	DMS	Confer with S. Kortanek re Knowles settlement and declarations	0.20	\$249.00
	DMS	Confer with P. Blacklock re Knowles real estate issues	0.40	\$498.00
9/28/2018	DMS	Email S. Shuker re posting on Noteholder Group site and re settlement concerning Knowles	0.20	\$249.00
Professional Services Rendered			22.00	\$23,280.50

For Services Rendered Through 9/30/2018

In Reference To: Assumption and Rejection of Contracts and Leases

File No.: 2314-0002

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Email exchange with N. Troszak re schedule of assumed agreements	0.20	\$215.00
	DAF	Call with N. Troszak, A. Beck, M. Kemper re schedule of assumed agreements	0.30	\$322.50
9/5/2018	DAF	Analyze factual issues re preparation of schedule of assumed agreements	0.50	\$537.50
9/7/2018	DAF	Analyzed 1966 Carla Ridge builder's contract re schedule of assumed agreements and assignment issues	0.40	\$430.00
	JMW	Analyze correspondence from C. Schael re builders' team request re assumption of contracts	0.10	\$72.50
9/10/2018	DAF	Revise schedule of assumed agreements	1.30	\$1,397.50
	DAF	Analyze initial draft of schedule of assumed agreements (for plan supplement)	0.80	\$860.00
	DAF	Prepare detailed correspondence to N. Troszak re schedule of assumed agreements	0.40	\$430.00
	DAF	Several follow up emails with N. Troszak, F. Chin re schedule of assumed agreements	0.30	\$322.50
9/11/2018	DAF	Revise schedule of assumed agreements	0.40	\$430.00
	DAF	Analyze revised schedule of assumed agreements (two drafts)	0.50	\$537.50
	JMW	Analyze draft contract assumption list	0.20	\$145.00
	DAF	Email to N. Troszak re schedule of assumed agreements	0.10	\$107.50
	DAF	Email exchanges with N. Troszak re schedule of assumed agreements	0.20	\$215.00
9/12/2018	DAF	Revise schedule of assumed agreements	0.50	\$537.50
	DAF	Analyze notice of assumption and assignment of contracts	0.20	\$215.00
	DAF	Emails to N. Troszak re schedule of assumed agreements	0.10	\$107.50
	DAF	Call with N. Troszak re schedule of assumed agreements	0.20	\$215.00
9/13/2018	DAF	Revise notice of assumption and assignment of contracts	0.20	\$215.00
9/14/2018	DAF	Analyze revised schedule of assumed agreements	0.30	\$322.50
	JMW	Analyze correspondence and attachments from L. Schael re Builders' Team contract assumption problem	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email to A. Beck, N. Troszak re revised schedule of assumed agreements	0.10	\$107.50
	DAF	Email exchanges with A. Beck re 1966 Carla Ridge contractor agreements	0.20	\$215.00
	DAF	Email exchange with N. Troszak re revised schedule of assumed agreements	0.10	\$107.50
9/15/2018	DAF	Analyze Debtors' schedules re cure amounts for assumed agreements	1.30	\$1,397.50
	DAF	Email to N. Troszak re schedule of assumed agreements	0.10	\$107.50
9/16/2018	DAF	Analyze schedule of assumed agreements re additional counterparties to assumed contracts	0.30	\$322.50
	JMW	Analyze several contracts to resolve discrepancy with Carla Ridge contractor agreements	0.40	\$290.00
	JMW	Prepare correspondence to C. Schael re Carla Ridge contractor agreements	0.10	\$72.50
9/17/2018	DAF	Revise notice of schedule of assumed agreements	0.20	\$215.00
	MLT	Analyze schedule of assumed agreements	0.10	\$124.50
	DAF	Email to N. Troszak re schedule of assumed agreements	0.10	\$107.50
	DAF	Prepare correspondence to Committees re schedule of assumed agreements	0.20	\$215.00
9/19/2018	DAF	Email exchange with S. Kortanek re schedule of assumed agreements	0.10	\$107.50
9/24/2018	DMS	Review email from A. Brill re Indiana property eviction	0.20	\$249.00
	WLH	Analyze D. Stern email re Brill building issues re lease eviction	0.30	\$268.50
9/25/2018	JMW	Analyze notice of assumption of contracts	0.10	\$72.50
	MLT	Analyze correspondence from B. Sharp re Brill inquiry; prepare correspondence to A. Brill re same	0.10	\$124.50
	WLH	Exchange e-mail correspondence with B. Sharp (DSI) and D. Stern re Brill eviction issues	0.20	\$179.00
	DMS	Exchange emails with B. Sharp re eviction of Brill on Indiana property	0.20	\$249.00
Professional Services Rendered			12.00	\$12,457.00

For Services Rendered Through 9/30/2018

In Reference To: Budgeting

File No.: 2314-0003

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/27/2018	JMW	Draft KTBS monthly budget and staffing plan	1.70	\$1,232.50
	SDP	Analyze correspondence from J. Weiss re September budget	0.10	\$37.50
Professional Services Rendered			<u>1.80</u>	<u>\$1,270.00</u>

For Services Rendered Through 9/30/2018

In Reference To: Business Operations

File No.: 2314-0004

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Analyze additional legal issues re structured settlement agreements	0.70	\$752.50
9/12/2018	DAF	Analyze critical vendor report	0.10	\$107.50
9/13/2018	DAF	Analyze Woodbridge cash projection report	0.20	\$215.00
	MLT	Analyze cash projections	0.20	\$249.00
	MLT	Telephone conference with S. Newman re trademark issue	0.10	\$124.50
	MLT	Analyze correspondence from S. Newman re trademark issue; prepare correspondence to F. Chin and B. Sharp re same	0.10	\$124.50
9/14/2018	MLT	Exchange e-mail correspondence with S. Newman, R. Pachulski, and board re conflict waiver for trademark issue	0.10	\$124.50
9/24/2018	MLT	Analyze Summary of Cash Activity July 2012 - December 2017	0.30	\$373.50
9/26/2018	MLT	Exchange e-mail correspondence with C. Barrett re trademark issue	0.10	\$124.50
9/27/2018	MLT	Telephone conference with C. Barrett re Woodridge trademark issues	0.10	\$124.50

Professional Services Rendered	2.00	\$2,320.00
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For Services Rendered Through 9/30/2018

In Reference To: Case Administration

File No.: 2314-0005

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	SDP	Analyze docket update	0.10	\$37.50
	RJP	Exchange email correspondence with I. Bambrick re scheduling of November omnibus hearing	0.10	\$99.50
	SDP	Analyze correspondence from D. Laskin re docket update (Contrarian Appeal)	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/6/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/7/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Analyze correspondence from D. Laskin re LaRochelle adversary docket	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/10/2018	DAF	Analyze updated critical dates memo	0.20	\$215.00
	MLT	Analyze critical dates memo	0.20	\$249.00
	SDP	Analyze critical dates memo	0.10	\$37.50
	RJP	Review litigation-related deadline in critical dates memorandum	0.10	\$99.50
	SMG	Review draft monthly OCP report and exchange e-mail correspondence with B. Feldman re same	0.20	\$125.00
	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	SDP	Analyze correspondence from I. Bambrick re critical dates memo	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/11/2018	SDP	Analyze docket update	0.10	\$37.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Monitor committee websites	0.30	\$112.50
	JMW	Analyze critical dates memo	0.30	\$217.50
	SDP	Manage data room files	0.10	\$37.50
9/12/2018	SDP	Revise summary of fees and expenses (all professionals)	0.60	\$225.00
	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	MLT	Telephone conference with J. Miller re OCP issues	0.10	\$124.50
	SDP	Manage data room files	0.40	\$150.00
9/13/2018	MLT	Analyze summary of schedule amendments	0.10	\$124.50
	SDP	Analyze docket update	0.10	\$37.50
	MLT	Analyze correspondence from D. Stermer and I. Bambrick re Miller Barondess invoice	0.10	No Charge
	JMW	Exchange e-mail correspondence with J. Miller re Miller Barondess OCP fees	0.10	\$72.50
	SDP	Manage data room files	0.10	\$37.50
9/14/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Analyze correspondence from D. Laskin re adversary complaints docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/17/2018	MLT	Analyze docket report	0.10	\$124.50
	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/18/2018	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/19/2018	MLT	Analyze docket report	0.10	\$124.50
	SDP	Analyze docket update (LaRochelle Adv.)	0.00	No Charge
	SDP	Manage data room files	0.10	\$37.50
9/20/2018	DMS	Review draft agenda for 9/25 hearing	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Analyze correspondence from I. Bambrick re ordinary course professional listings	0.10	\$107.50
	SDP	Email to M. Tuchin, D. Fidler, and J. Weiss re committee website updates	0.50	\$187.50
9/21/2018	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
	SDP	Set up 9/25 telephonic appearances for M. Tuchin and D. Fidler	0.10	No Charge
9/24/2018	SDP	Analyze docket update (Contrarian appeal)	0.10	\$37.50
	SMG	Review draft quarterly OCP report	0.20	\$125.00
	SDP	Exchange e-mail correspondence with D. Fidler re upcoming omnibus hearing dates	0.20	\$75.00
	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	MLT	Exchange e-mail correspondence with B. Sharp re return of law firm retainer	0.10	\$124.50
	SDP	Manage data room files	0.10	\$37.50
9/25/2018	SDP	Analyze docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/26/2018	SMG	Review revised OCP report (quarterly)	0.20	\$125.00
	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
9/28/2018	MLT	Analyze Notice of Quarterly Statement of Payments to Ordinary Course Professionals	0.10	\$124.50
	SDP	Analyze correspondence from M. Smith re 9/25 hearing transcript	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
Professional Services Rendered			8.30	\$4,531.50

For Services Rendered Through 9/30/2018

In Reference To: Claims Administration and Objections

File No.: 2314-0006

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/1/2018	DAF	Analyze numerous filed proofs of claim re possible objections and estimation motions	2.10	\$2,257.50
9/4/2018	SMK	Finalize stip with Basic Fin. Services re claims and counterclaims	0.10	\$67.50
	SMK	Draft objections to broker claims and counterclaims	2.30	\$1,552.50
	SMK	Revise table summarizing objections to claims/counterclaims against brokers	1.40	\$945.00
	DMS	Analyze tables and emails re avoidability of payments to interest holders	0.50	\$622.50
	JMW	Analyze updated status of claims to inflated noteholder claims	0.40	\$290.00
	RJP	Review stipulations with Balanced Financial, Basic Financial, C. Everett Enterprises, Gregory Financial, and Roland Financial re proofs of claim, settlement discussions, and plan voting	0.10	\$99.50
	WLH	Analyze correspondence re broker complaint exhibits (multiple)	0.20	\$179.00
	DAF	Analyze correspondence from M. Tuchin re Loyola claim	0.10	\$107.50
	MLT	Exchange e-mail correspondence with R. Pachulski, D. Fidler and J. Morris re Loyola claim	0.10	\$124.50
	MLT	Telephone conference with H. Rutten re Loyola claim	0.10	\$124.50
	MLT	Exchange e-mail correspondence with M. Hashmall re resolution of claims	0.10	\$124.50
	MLT	Exchange e-mail correspondence with H. Rutten re Loyola claim	0.10	\$124.50
	SMK	Call with M. Camp of Lifecare re claim and counterclaims	0.10	\$67.50
	SMK	Call with A. May, counsel to Adminestate/Rutman, re claims and counterclaims	0.30	\$202.50
	SMK	Call with N. Dekter re claim and counterclaims	0.20	\$135.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Exchange emails with N. Troszak re schedules of transfers to broker complaints	0.30	\$202.50
9/5/2018	SMK	Research re claim subordination issues for certain claims subject to subordination	0.40	\$270.00
	SMK	Draft email to counsel for Rowe claimants re subordination analysis	0.20	\$135.00
	SMK	Draft complaints against brokers, including Klager, Wendel, and Stonelion	3.60	\$2,430.00
	SMK	Draft stipulation re claims and counterclaims re: Nicole Walker	0.20	\$135.00
	DAF	Analyze filed proofs of claim re possible objections	1.80	\$1,935.00
	DMS	Review email from C. Prince re Goldman and Walker	0.10	\$124.50
	JMW	Analyze financial disclosures of David Goldman	0.10	\$72.50
	RJP	Review withdrawals of Powers (annuity) and Richardson Co. proofs of claim	0.10	\$99.50
	SMK	Analyze COCs re claim stipulations from B. Feldman	0.20	\$135.00
	DAF	Email exchanges with F. Chin re Loyola complaint	0.30	\$322.50
	DAF	Call with I. Bambrick, J. Weiss re omnibus claim objections	0.20	\$215.00
	JMW	Telephone conference with D. Fidler, I. Bambrick omnibus re claim objections	0.20	\$145.00
	RJP	Review correspondence from J. Finfer re withdrawal of Powers (annuity) proof of claim	0.10	\$99.50
	DMS	Email C. Prince re Glick	0.10	\$124.50
	DMS	Email C. Prince re Walker claim	0.10	\$124.50
	JMW	Analyze correspondence from C. Prince re resolution of claim of David Goldman	0.10	\$72.50
	SMK	Call with counsel for Rowe claimants re claim allowance question	0.20	\$135.00
	SMK	Call with T. McGuire re Better Returns LLC claim and counterclaims	0.20	\$135.00
	SMK	Exchange emails with N Troszak re exhibits to broker claim objections	0.20	\$135.00
	SMK	Email S. Persichilli re J. Ford ballot	0.10	\$67.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Exchange emails with claimant K. Bertsch re claim and counterclaims	0.10	\$67.50
9/6/2018	WLH	Propose revisions to draft Wendel, Klager, and Raines complaints	0.80	\$716.00
	SMK	Revise complaints against broker/indemnity claimants, including to incorporate D. Stern, W. Holt comments	0.80	\$540.00
	DAF	Analyze proofs of claim filed by Sarachek clients	0.30	\$322.50
	DMS	Review Barnes, Raines and Stonelion complaint (objection to claims, recovery of preferences etc.)	0.20	\$249.00
	DMS	Edit Klager complaint (objection to claims, recovery of preferences etc.)	0.60	\$747.00
	DMS	Edit Wendel complaint (objection to claims, recovery of preferences etc.)	0.20	\$249.00
	DAF	Call with N. Troszak, T. Jeremiassen, I. Bambrick, S. Persichilli re response to investor inquiries re net claims	0.50	\$537.50
	DAF	Analyze correspondence from S. Noble re scheduled claim	0.10	\$107.50
	SMK	Respond to H. Jeanrenaud email re claim and counterclaims	0.20	\$135.00
9/7/2018	SMK	Draft claim objection and counterclaims re Klager	0.40	\$270.00
	SMK	Draft claim objection and counterclaims re Wendel	0.50	\$337.50
	SMK	Draft claim objection and counterclaims re Raines, Barnard, et al.	0.30	\$202.50
	DAF	Analyze Pesato and Brown responses re duplicate claim objection	0.20	\$215.00
	DAF	Analyze Castanda claim listing re Sarachek inquiry	0.10	\$107.50
	MLT	Analyze response re disputed claims from Elio Desato	0.10	No Charge
	DMS	Review email from J. Sarachek re Castaneda claim	0.10	\$124.50
	DMS	Review email from S. Kidder explaining Castaneda claim and offset	0.10	\$124.50
	JMW	Analyze proof of claim submitted by Cassandra Landry Johnson	0.20	\$145.00
	RJP	Review responses to omnibus claim objection from E. Pesato and B. Brown	0.10	\$99.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Analyze Battaglia proofs of claim and associated notes concerning litigation basis underlying same	0.50	\$497.50
	SMK	Analyze letter from B. Harrison re claim status	0.10	\$67.50
	SMK	Analyze entered orders on claim stipulations	0.20	\$135.00
	RJP	Confer with S. Kidder re Battaglia proofs of claim and claim reconciliation / objection process	0.20	\$199.00
	SMK	Confer with R. Pfister re Battaglia proofs of claim and claim reconciliation / objection process	0.20	\$135.00
	RJP	Exchange email correspondence with D. Stermer re Battaglia litigation in connection with evaluating basis for objection to associated proofs of claim	0.10	\$99.50
	MLT	Analyze correspondence from J. Sarachek re Castanda claims	0.10	\$124.50
	SMK	Analyze correspondence from Sarachek re Castaneda claimant	0.20	\$135.00
	SMK	Call with Rowe counsel re claims and plan	0.10	\$67.50
	SMK	Exchange emails with Rowe counsel re claims and plan	0.10	\$67.50
	SMK	Email Sycamore counsel re claim stipulation	0.10	\$67.50
9/8/2018	WLH	Analyze correspondence re responses to omnibus claim objections	0.10	\$89.50
9/9/2018	MLT	Prepare for settlement meeting with Loyola's counsel	2.80	\$3,486.00
	JMW	Analyze two oppositions to debtors' objection to duplicate claims	0.20	\$145.00
9/10/2018	SMK	Finalize N. Walker stipulation	0.10	\$67.50
	SMK	Draft objections to broker claims and counterclaims	4.90	\$3,307.50
	MLT	Analyze response of R. & B. Mattox to claim objection; analyze correspondence from S. Noble re claim	0.10	No Charge
	RJP	Review responses from A. Mattox and S. Noble re omnibus objection to claims	0.10	\$99.50
	SMK	Email I. Bambrick re status of responses to duplicate claim objection	0.10	\$67.50
	SMK	Analyze M. Camp email re Lifecare claims and counterclaims	0.20	\$135.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Call claimant Mattox re response to duplicative claim objection	0.20	\$135.00
	SMK	Call claimant Pesato re response to duplicative claim objection	0.30	\$202.50
	SMK	Call claimant B. Brown re response to duplicative claim objection	0.20	\$135.00
	SMK	Email claimant J. Ford re proposed settlement agreement	0.10	\$67.50
	SMK	Exchange emails with counsel to P. Rutman re claims and counterclaims	0.10	\$67.50
	SMK	Email N. Troszak re Costa Financial claim objection and counterclaims	0.10	\$67.50
	SMK	Call with counsel for claimant J. Brown re claim and counterclaim	0.30	\$202.50
9/11/2018	SMK	Draft complaints objecting to broker claims and counterclaiming	5.70	\$3,847.50
	DAF	Analyze Loyola claim settlement	0.10	\$107.50
	DMS	Review S. Beach email to M. Phillips (class counsel)	0.10	\$124.50
	DMS	Review proposed additional response to M. Phillips and edit	0.30	\$373.50
	JMW	Analyze Robert Mattox opposition to claim objection	0.10	\$72.50
	JMW	Analyze updated noteholder discrepancy claim analysis for omnibus objection (partial)	0.30	\$217.50
	SMK	Analyze draft COC re objection to duplicative claims	0.10	\$67.50
	WLH	Exchange e-mail correspondence with M. Tuchin, D. Stern, D. Fidler and J. Weiss re Loyola claim settlement	0.20	\$179.00
	MLT	Exchange e-mail correspondence with board and management re Loyola claim settlement	0.10	\$124.50
	SMK	Email B. Feldman re claim stipulations and COCs re same	0.20	\$135.00
	MLT	Confer with R. Pachulski re Loyola claim settlement meeting	1.90	\$2,365.50
	MLT	Confer with H. Rutten, D. deRubertis, and R. Pachulski re Loyola claim	1.70	\$2,116.50
	SMK	Call with A. May, Rutman counsel, re claims and counterclaims	0.20	\$135.00
	SMK	Email A. May, Rutman counsel, re claims and counterclaims	0.10	\$67.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Exchange emails with N. Troszak re Bertsch complaint	0.20	\$135.00
	SMK	Exchange emails with claimant Sesny re claims and counterclaims	0.10	\$67.50
	SMK	Exchange emails with M. Camp re Lifecare Funding claims and counterclaims	0.10	\$67.50
9/12/2018	DAF	Factual research re Rominger claim and excluded party listing	0.20	\$215.00
	DAF	Revise motion to approve JFE settlement agreement	0.30	\$322.50
	MLT	Revise Loyola settlement agreement	0.50	\$622.50
	DMS	Draft Loyola settlement agreement (includes multiple edits)	2.50	\$3,112.50
	WLH	Revise draft Loyola Settlement Agreement	0.80	\$716.00
	SMK	Finalize stipulation with Rutman re claim and counterclaims	0.10	\$67.50
	SMK	Finalize 9019 motion re Jeff Ford Enterprises	0.50	\$337.50
	SMK	Draft analysis of broker claims/counterclaims	1.10	\$742.50
	SMK	Revise complaints objecting to broker claims	2.60	\$1,755.00
	DAF	Analyze motion to approve JFE settlement agreement	0.30	\$322.50
	MLT	Analyze excluded investor schedule re Rominger claim	0.10	\$124.50
	DMS	Review spreadsheets setting out complaints and non-voting stipulations (significance, inclusion of all counts)	0.70	\$871.50
	JMW	Analyze annotated spreadsheet of inflated or inconsistent investor claims for omnibus objection	3.60	\$2,610.00
	JMW	Analyze AppleOne claim transfer	0.10	\$72.50
	JMW	Analyze withdrawal of Los Angeles tax claims	0.10	\$72.50
	JMW	Analyze Jeff Ford claim 9019 motion	0.10	\$72.50
	JMW	Analyze supplemental David Goldman financial disclosures	0.10	\$72.50
	JMW	Analyze chart of broker complaints	0.10	\$72.50
	WLH	Analyze correspondence re broker complaints	0.10	\$89.50
	WLH	Analyze correspondence from S. Kidder re confirmation of thresholds for filing broker complaints	0.10	\$89.50
	SMK	Email I. Bambrick re complaints against brokers	0.20	\$135.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Exchange emails with S. Kortanek re liquidity facility (to answer question posed by Contrarian)	0.20	\$249.00
	SMK	Email N. Troszak re analysis of broker complaints	0.20	\$135.00
	SMK	Exchange emails with C. Holt re net claim amount	0.10	\$67.50
	SMK	Email B. Sharp re Jeff Ford settlement agreement	0.10	\$67.50
9/13/2018	DAF	Factual research re Rominger commission claims and counterclaims	0.40	\$430.00
	DMS	Legal research re voting stipulation under Rule 3018(a)	0.40	\$498.00
	DAF	Prepare analysis of Rominger net claims and commissions re settlement agreement	0.40	\$430.00
	DMS	Draft stipulation extending Loyola time to answer	0.40	\$498.00
	DMS	Revise voting stipulation (Loyola)	0.30	\$373.50
	DMS	Further revise Loyola settlement agreement	0.40	\$498.00
	WLH	Prepare draft stipulation re Loyola plan voting	0.20	\$179.00
	WLH	Revise draft Loyola Settlement Agreement, including based on M. Tuchin's comments	0.20	\$179.00
	SMK	Draft settlement agreement with Rominger	1.20	\$810.00
	SMK	Revise complaints objecting to broker claims and counterclaiming	2.20	\$1,485.00
	DAF	Analyze P. White net claim calculation re response to inquiry re status of claim	0.10	\$107.50
	MLT	Analyze Loyola voting stipulation	0.10	\$124.50
	MLT	Analyze revised Loyola settlement agreement (two versions)	0.40	\$498.00
	MLT	Analyze revised Loyola settlement agreement from M. Hashmall	0.40	\$498.00
	DMS	Review I. Bambrick edits to complaints against claimants	0.30	\$373.50
	DMS	Review email from H. Rutten re extension of time to respond for Loyola	0.10	\$124.50
	DMS	Revise Loyola claim settlement agreement	0.80	\$996.00
	DMS	Revise to implement certain of J. Morris's comments re Loyola settlement agreement	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Revise Loyola settlement agreement to implement M. Hashmall edits	1.30	\$1,618.50
	JMW	Analyze chart of inflated and mistaken noteholder claims for objection	2.40	\$1,740.00
	JMW	Analyze updates on negotiation status with prepetition internal sales people (Goldman, Church-Koegel)	0.20	\$145.00
	WLH	Analyze further D. Stern revisions to Loyola stipulation	0.10	\$89.50
	WLH	Analyze J. Morris comments re Loyola agreement	0.10	\$89.50
	SMK	Analyze I. Bambrick markup of A. Klager complaint	0.30	\$202.50
	WLH	Exchange e-mail correspondence with M. Tuchin, D. Stern and J. Weiss re issues re Loyola stipulation and voting (numerous)	0.30	\$268.50
	SMK	Email D. Fidler re status of duplicative claims objections	0.10	\$67.50
	SMK	Confer with D. Stern re edits to complaints against claimants	0.20	\$135.00
	SMK	Prepare correspondence to D. Stern, M. Tuchin, D. Fidler, J. Weiss re Goldman claim and counterclaims	0.20	\$135.00
	DAF	Several emails with T. Jeremiassen re Rominger prepetition distributions and commission claims	0.30	\$322.50
	DAF	Email exchanges with T. Jeremiassen re analysis of P. White claims and commissions	0.20	\$215.00
	MLT	Analyze correspondence from H. Rutten re Loyola complaint	0.10	No Charge
	JMW	Prepare correspondence to I. Bambrick re inflated noteholder claim objection	0.10	\$72.50
	SMK	Call with I. Bambrick re revisions to broker complaints	0.20	\$135.00
	SMK	Email I. Bambrick re complaints against brokers	0.20	\$135.00
	DAF	Analyze correspondence from L. Rominger re broker claim	0.10	\$107.50
	DAF	Call with L. Rominger, S. Kidder re Rominger commission claims and counterclaims	0.20	\$215.00
	DAF	Email to L. Rominger re calculation of net claims	0.20	\$215.00
	MLT	Exchange e-mail correspondence with J. Morris, W. Holt, and D. Stern re Loyola settlement agreement	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from J. Sabin and L&D Rominger re Rominger claim	0.10	\$124.50
	MLT	Analyze correspondence from J. Sabin and P. White re White claim	0.10	\$124.50
	DMS	Email M. Hashmall re Loyola settlement and voting stipulation	0.10	\$124.50
	DMS	Email R. Pachulski and J. Morris re Loyola settlement and voting stipulation	0.10	\$124.50
	DMS	Confer with S. Kidder re edits to complaints against claimants	0.20	\$249.00
	DMS	Email H. Rutten re stipulation to extend time to respond	0.20	\$249.00
	DMS	Confer with M. Hashmall re Settlement Agreement	0.30	\$373.50
	DMS	Email H. Rutten re settlement agreement	0.20	\$249.00
	SDP	Telephone conference with D. Durr re status of proof of claim	0.10	\$37.50
	JMW	Telephone conference with Greg Pifer re his clients' vendor claims	0.10	\$72.50
	SMK	Exchange emails with J. Brown counsel re claims stipulation	0.20	\$135.00
	SMK	Exchange emails with claimant Sesny re claims and counterclaims	0.20	\$135.00
	SMK	Call with K. Bertsch re claims, counterclaims, and stipulation	0.30	\$202.50
	SMK	Email C. Prince re N. Walker claim stipulation	0.10	\$67.50
	SMK	Exchange emails with L. Rominger and D. Fidler re net claim amount and settlement	0.20	\$135.00
	SMK	Email correspondence with D. Stern and C. Prince re Goldman and Walker claims and litigation	0.10	\$67.50
	SMK	Call with L. Rominger and D. Fidler re commission claims and counterclaims	0.20	\$135.00
	SMK	Exchange emails with T. Jeremiassen re P. White net claim amount and commissions	0.20	\$135.00
9/14/2018	DAF	Revise Rominger settlement agreement	0.60	\$645.00
	SMK	Further revisions to Rominger settlement agreement	0.50	\$337.50
	SMK	Make final revisions to analysis of broker claims/counterclaims	0.50	\$337.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Revise stipulations with Sesny, Better Returns, and J. Brown	0.20	\$135.00
	DAF	Analyze factual issues re additional claim objections (including review of several claims)	0.70	\$752.50
	DMS	Review email from H. Rutten with Loyola stipulation	0.10	\$124.50
	JMW	Analyze Rominger settlement agreement	0.10	\$72.50
	JMW	Analyze schedule of revised net claim amounts	0.30	\$217.50
	RJP	Analyze adversary complaints re objections to claims and counter-claims for avoidance, recovery, and equitable subordination (A. Klager, B. Barber, C. Wendell, G. Cossu, A. Costa, D. Durr, J. Wendell)	0.50	\$497.50
	RJP	Analyze K. Loyola settlement agreement and accompanying stipulation re extension of time and plan voting	0.30	\$298.50
	WLH	Analyze correspondence re Loyola stipulation	0.10	\$89.50
	WLH	Analyze updated list of live broker complaints	0.10	\$89.50
	SMK	Exchange emails with J. Weiss and D. Fidler re S. Kaufman net claim amount dispute	0.10	\$67.50
	JMW	Exchange e-mail correspondence with N. Troszak re 1520 Carla Ridge subcontractor claims	0.20	\$145.00
	DAF	Analyze correspondence from I. Bambrick re additional claim objections	0.10	\$107.50
	MLT	Analyze correspondence from H. Rutten re stipulation re extension of response time; analyze correspondence from D. Stern, S. Beach, and D. Laskin re same	0.10	\$124.50
	SMK	Exchange emails with I. Bambrick re broker complaints	0.20	\$135.00
	DAF	Email exchanges with L. Rominger re stipulation resolving claims and counterclaims	0.20	\$215.00
	DMS	Email I. Bambrick re Loyola stipulation	0.10	\$124.50
	JMW	Analyze correspondence from S. Kaufman re his claims and excluded status	0.20	\$145.00
	SMK	Call with P. White re claims and counterclaims	0.30	\$202.50
	SMK	Call with C. Klima re claims and counterclaims	0.40	\$270.00
	SMK	Call with T. McGuire re Better Returns, LLC claims and counterclaims	0.40	\$270.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Email A. May re order approving Rutman stipulation	0.10	\$67.50
	SMK	Exchange emails with T. Jeremiassen re S. Kaufman net claim amount dispute	0.10	\$67.50
	SMK	Exchange emails with P. White re net claim amount	0.10	\$67.50
	SMK	Call with T. Sesny re stipulation, claims, and counterclaims	0.20	\$135.00
9/16/2018	SMK	Respond to D. Stern email re status of broker complaints	0.30	\$202.50
	MLT	Analyze correspondence from J. Sarachek re complaints against brokers	0.10	\$124.50
9/17/2018	JMW	Revise (extensive) second omnibus claim objection for 9/18 filing	3.30	\$2,392.50
	SMK	Draft 9019 motion re Rominger settlement agreement	0.40	\$270.00
	SMK	Revise CoC re Sesny stipulation	0.20	\$135.00
	SMK	Further revisions to summary of broker claim objections/counterclaims	0.60	\$405.00
	DAF	Analyze revised investor claims schedule	0.30	\$322.50
	DMS	Review email from J. Sarachek re broker claims and Liquidity Facility	0.20	\$249.00
	JMW	Analyze draft third omnibus claim objection	0.20	\$145.00
	SMK	Analyze CoC re Better Returns, LLC stipulation	0.10	\$67.50
	SMK	Analyze and respond to D. Stern question re claimant	0.10	\$67.50
	DAF	Email exchange with B. Sharp re Rominger settlement agreement and board approval	0.20	\$215.00
	DAF	Prepare correspondence to Woodbridge board re Rominger settlement agreement	0.30	\$322.50
	JMW	Telephone conference with N. Troszak re noteholder discrepancy claim objection	0.10	\$72.50
	SMK	Draft email to board re Rominger settlement	0.20	\$135.00
	SMK	Email B. Feldman re CNO on Hamm 9019 motion	0.10	\$67.50
	DAF	Email exchanges with L. Rominger re settlement of claims and counterclaims	0.20	\$215.00
	DAF	Email exchange with L. Goltz re investor tax claims	0.20	\$215.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Email J. Sarachek re broker claims and Liquidity Facility	0.20	\$249.00
	SMK	Respond to C. Lyster email re claim and voting	0.10	\$67.50
	SMK	Exchange emails with P. White re claim amount and settlement	0.30	\$202.50
	SMK	Email B. Sharp re Rominger settlement	0.20	\$135.00
	SMK	Analyze T. Jeremiassen email re Angel net note claim amount	0.10	\$67.50
	SMK	Analyze T. Jeremiassen email re Wermuth net note claim amount	0.10	\$67.50
	SMK	Exchange emails with D. Fidler and L. Rominger re claim settlement	0.20	\$135.00
9/18/2018	DAF	Revise motion to approve Rominger settlement agreement	0.40	\$430.00
	SMK	Draft 9019 motion and order re Rominger	0.30	\$202.50
	SMK	Prepare draft stipulation with R. Fritts re adversary deadlines	0.40	\$270.00
	SMK	Prepare schedule of non-voting/negotiated claim amounts for voting purposes	1.10	\$742.50
	DAF	Analyze second omnibus claim objection	0.40	\$430.00
	DAF	Analyze P. White settlement agreement	0.30	\$322.50
	DAF	Analyze revised motion to approve Rominger settlement agreement	0.20	\$215.00
	DAF	Analyze revised motion to approve Jeff Ford Enterprises settlement agreement	0.20	\$215.00
	DAF	Analyze revised third omnibus claim objection	0.40	\$430.00
	MLT	Analyze claim objections	0.30	\$373.50
	DMS	Review email from H. Rutten with edits to Loyola settlement agreement	0.30	\$373.50
	JMW	Analyze revisions to second omnibus objection	0.70	\$507.50
	JMW	Analyze additional claims to include in second omnibus objection	1.10	\$797.50
	RJP	Review second omnibus objection to claims (substantive)	0.10	\$99.50
	RJP	Analyze correspondence from Judge Thyng re Contrarian district court appeal and status of settlement discussions	0.20	\$199.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Analyze YCST markup of Jeff Ford 9019 motion and order	0.20	\$135.00
	SMK	Analyze second omnibus claims objection	0.20	\$135.00
	SMK	Analyze third omnibus claims objection	0.20	\$135.00
	DAF	Confer with J. Weiss re second and third omnibus claim objections	0.30	\$322.50
	MLT	Confer with D. Stern re Loyola settlement agreement	0.20	\$249.00
	DMS	Confer with M. Tuchin re Loyola settlement agreement	0.20	\$249.00
	JMW	Confer with D. Fidler re second and third omnibus objections	0.30	\$217.50
	DAF	Email exchanges with T. Jeremiassen re reconciliation of G. Angel claims	0.20	\$215.00
	DAF	Call with B. Sharp re second and third omnibus objection	0.10	\$107.50
	MLT	Analyze correspondence from H. Rutten re Loyola settlement agreement	0.10	\$124.50
	DMS	Call with H. Rutten re Loyola settlement agreement	0.10	\$124.50
	SMK	Email T. Jeremiassen re potential settlement with claimant	0.20	\$135.00
	SMK	Email P. White re draft settlement	0.30	\$202.50
	SMK	Call M. Joyce, counsel to Fritts, re adversary and voting	0.20	\$135.00
9/19/2018	SMK	Draft H. Zeng settlement agreement	0.40	\$270.00
	SMK	Prepare emails to D. Stern re Fritts claim and counterclaims	0.20	\$135.00
	DAF	Email exchanges with S. Heckert, T. Jeremiassen re investor claim reconciliations and settlements	0.30	\$322.50
	SMK	Draft email to board re P. White settlement	0.20	\$135.00
	DAF	Email exchange with I. Bambrick re net claims reconciliations	0.10	\$107.50
	RJP	Review email correspondence from I. Bambrick and P. Duffy re further continuance of Contrarian Note Motion	0.10	\$99.50
	SMK	Email S. Beach re Fritts stipulation	0.20	\$135.00
	DAF	Analyze multiple correspondence re P. White settlement terms and open issues	0.20	\$215.00
	SMK	Further email correspondence with P. White re settlement of claim amount	0.20	\$135.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Call with H. Zeng re potential settlement of claims/counterclaims	0.40	\$270.00
	SMK	Email H. Zeng re settlement	0.20	\$135.00
9/20/2018	DAF	Factual research re reconciliation of investor claims	0.80	\$860.00
	DAF	Revise P. White claims settlement agreement	0.20	\$215.00
	DAF	Analyze P. White claims settlement agreement	0.30	\$322.50
	MLT	Analyze correspondence from M. Goldberg re Walker settlement	0.10	No Charge
	MLT	Analyze correspondence from board re White settlement	0.10	\$124.50
	JMW	Analyze correspondence from T. Jeremiassen re David Spadea claims	0.10	\$72.50
	SMK	Email M. Goldberg re Nicole Walker claims/counterclaims	0.30	\$202.50
	SMK	Analyze board correspondence re P. White settlement	0.10	\$67.50
	DAF	Email exchange with P. Jackson re broker claims	0.10	\$107.50
	SMK	Email M. Joyce re draft Fritts stipulation	0.20	\$135.00
	SMK	Exchange emails with P. White re settlement agreement	0.20	\$135.00
	SMK	Exchange emails with I. Bambrick and P. Johnson re M. Weiner claims and counterclaims	0.30	\$202.50
9/21/2018	DAF	Finalize Paul White claims settlement agreement	0.20	\$215.00
	DMS	Make final revisions to Loyola settlement	0.60	\$747.00
	WLH	Revise draft 9019 motion re Loyola settlement	0.30	\$268.50
	SMK	Draft 9019 motion/order re Paul White settlement	0.40	\$270.00
	SMK	Draft 9019 motion/order re H. Zeng settlement	0.40	\$270.00
	SMK	Draft 9019 motion/order re Loyola settlement	1.90	\$1,282.50
	DMS	Review Loyola's edits to settlement agreement	0.30	\$373.50
	WLH	Analyze final Loyola settlement and related emails	0.10	\$89.50
	SMK	Analyze Loyola settlement agreement	0.30	\$202.50
	DAF	Call with J. Miller re net note claim calculations	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Call with S. Kortanek re net claim reconciliations	0.30	\$322.50
	MLT	Analyze correspondence from M. Hashmall re Loyola settlement	0.10	\$124.50
	DMS	Email L. McDonald re Sycamore claims, counterclaims and financials	0.20	\$249.00
	DMS	Email C. Giamo re Al Sabah claim resolution	0.20	\$249.00
	DMS	Call with H. Rutten re Loyola settlement	0.10	\$124.50
	DMS	Email M. Hashmall and S. McKissick re revised Loyola settlement agreement	0.20	\$249.00
	DMS	Email Loyola settlement agreement and voting stipulation to H. Rutten	0.30	\$373.50
	DMS	Email Loyola settlement agreement to B. Sharp	0.20	\$249.00
	SMK	Call with D. Sharma re potential settlement of Davis & Co. claims/counterclaims	0.30	\$202.50
	SMK	Exchange emails with H. Zeng re settlement	0.10	\$67.50
9/23/2018	DMS	Edit Loyola 9019 motion	0.40	\$498.00
	WLH	Analyze further revisions to draft Loyola 9019 motion	0.20	\$179.00
	SMK	Exchange emails with D. Stern and W. Holt re Loyola 9019 motion	0.20	\$135.00
9/24/2018	SMK	Draft settlement agreement with Davis Co.	0.50	\$337.50
	SMK	Draft A. Tosi settlement agreement	0.50	\$337.50
	SMK	Analyze claims/counterclaims against excluded party Tosi	0.30	\$202.50
	SMK	Analyze excluded party inquiries re claim status	0.70	\$472.50
	MLT	Analyze correspondence from board re settlement of Zeng and Tosi claims	0.10	\$124.50
	SMK	Draft email to board re Tosi settlement	0.20	\$135.00
	DAF	Email exchange with L. Rominger re settlement of claims and counterclaims	0.10	\$107.50
	DAF	Email to J. Miller re reconciliation of M. Rubin net claim	0.20	\$215.00
	SMK	Email D. Sharma re Davis & Co settlement	0.10	\$67.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Email P. White re settlement calculations	0.20	\$135.00
	SMK	Respond to J. Ford email re ballot/voting	0.10	\$67.50
	SMK	Call with A. Tosi re claims and counterclaims	0.30	\$202.50
	SMK	Email M. Resnick re Roseman discovery	0.20	\$135.00
	SMK	Exchange emails with claimant Tosi	0.20	\$135.00
9/25/2018	SMK	Draft chart re: plan voting rights (negotiated claim amounts, pending objections)	1.50	\$1,012.50
	SMK	Draft 9019 motions re Tosi and Zeng settlements	1.00	\$675.00
	SMK	Draft Wermuth settlement agreement	0.30	\$202.50
	SMK	Revisions to Sharma/Davis settlement agreement	0.10	\$67.50
	SMK	Draft 9019 motion re Wermuth settlement	0.40	\$270.00
	SMK	Draft Sharma 9019 motion	0.20	\$135.00
	SMK	Finalize 9019 motion re Loyola settlement	0.40	\$270.00
	DAF	Analyze Wermuth claims settlement agreement	0.40	\$430.00
	DMS	Review executed versions of Loyola settlement agreement and stipulation	0.20	\$249.00
	DMS	Review final version of Loyola 9019 pleadings	0.30	\$373.50
	RJP	Review motion to approve Loyola settlement	0.10	\$99.50
	WLH	Analyze correspondence re final Loyola settlement	0.10	\$89.50
	SMK	Analyze inquiry from Excluded Party Schulze	0.10	\$67.50
	DAF	Prepare correspondence to Woodbridge Board re Wermuth settlement agreement	0.20	\$215.00
	DAF	Email exchange with T. Jeremiassen re Wermuth settlement agreement	0.10	\$107.50
	MLT	Analyze correspondence from D. Fidler and board re Wermuth settlement	0.10	\$124.50
	SMK	Email B. Sharp re Tosi and Zheng settlements	0.10	\$67.50
	SMK	Draft email to board re Sharma/Davis settlement	0.10	\$67.50
	SMK	Draft email to board re Wermuth settlement	0.10	\$67.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Email B. Sharp re Sharma and Wermuth settlements	0.10	\$67.50
	MLT	Analyze correspondence from H. Rutten re Loyola settlement agreement; exchange e-mail correspondence with S. Kortanek re same	0.10	\$124.50
	DMS	Exchange emails with C. Giamo re Al-Sabah claim	0.20	\$249.00
	DMS	Exchange emails with H. Rutten re Loyola settlement	0.20	\$249.00
	DMS	Email 9019 motion (with executed settlement agreement) and COC on voting stipulation to H. Rutten	0.30	\$373.50
	SMK	Exchange emails with D. Sharma re Davis/Sharma settlement	0.20	\$135.00
	SMK	Call with claimant J. Wermuth re claims/counterclaims	0.30	\$202.50
	SMK	Call with claimant R. Schulze re Excluded Party status	0.30	\$202.50
9/26/2018	SMK	Further revisions to Wermuth 9019 motion	0.30	\$202.50
	SMK	Draft 9019 motion re P. White settlement	0.40	\$270.00
	MLT	Analyze motion to approve Loyola claim settlement	0.20	\$249.00
	JMW	Analyze undetermined noteholder claims spreadsheet from GCG and DSI	0.40	\$290.00
	JMW	Analyze Titan Contracting claim withdrawal	0.10	\$72.50
	SMK	Analyze N. Troszak chart re claims analysis	0.40	\$270.00
	SMK	Analyze net claim amounts and potential settlements re inquiring Excluded Parties	0.60	\$405.00
	SMK	Analyze Excluded Party investor claims and potential resolutions	1.60	\$1,080.00
	JMW	Confer with M. Tuchin, B. Sharp, J. Sabin, S. Kortanek, I. Kharasch re liquidity facility	0.10	\$72.50
	SMK	Analyze D. Fidler email re inquiry from M. Strauss	0.10	\$67.50
	DAF	Analyze correspondence from N. Troszak re status of claims objections	0.10	\$107.50
	DAF	Email exchange with S. Ferrero re Lexis/Nexis collection notice and response	0.20	\$215.00
	JMW	Exchange e-mail correspondence with N. Troszak re undetermined noteholder claims	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMK	Email B. Sharp re P White settlement	0.10	\$67.50
	SMK	Analyze N. Troszak email re withdrawal of claim	0.10	\$67.50
	SMK	Exchange emails with B. Feldman re 9019 motions with settling claimants	0.20	\$135.00
	MLT	Confer with J. Sabin, S. Kortanek, B. Sharp, I. Kharasch, and J. Weiss re liquidity facility	0.10	\$124.50
	MLT	Telephone conference with Dr. L. Turetzky re claims	0.10	\$124.50
	DMS	Call with C. Prince and S. Kidder re Goldman and Walker claims/counter claims	0.20	\$249.00
	DMS	Email T. Church re Church-Koegel claim and discovery	0.20	\$249.00
	DMS	Email L. McDonald re Sycamore claim and discovery	0.20	\$249.00
	DMS	Call with L. McDonald re Sycamore resolution	0.10	\$124.50
	DMS	Email L. McDonald to extend Sycamore time to respond to discovery	0.10	\$124.50
	DMS	Exchange emails with H. Rutten re balloting per settlement	0.20	\$249.00
	SMK	Call with C. Prince and D. Stern re Goldman and Walker claims/counterclaims	0.20	\$135.00
	SMK	Email C. Prince re Goldman and Walker claims/counterclaims	0.20	\$135.00
	SMK	Analyze H. Jeanrenaud email re claims	0.10	\$67.50
	SMK	Analyze D. Stern email to T. Church re Church-Koegel discovery	0.10	\$67.50
	SMK	Analyze D. Stern email to L. McDonald re Sycamore discovery	0.10	\$67.50
	SMK	Analyze claimant C. Holt email re plan distributions	0.10	\$67.50
	SMK	Analyze T. Walsh email re A. Cossu claim/counterclaims	0.10	\$67.50
	SMK	Call excluded party S. Kaufman re claim/counterclaims	0.10	\$67.50
9/27/2018	SMK	Draft settlement agreement and declaration re Nicole Walker	2.00	\$1,350.00
	DMS	Suggest edits to Walker settlement agreement and declaration	0.40	\$498.00
	SMK	Analyze D. Stern mark-up of N. Walker settlement	0.20	\$135.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Call with N. Troszak, T. Jeremiassen, J. Weiss, S. Kidder re potential claim objections	0.40	\$430.00
	JMW	Telephone conference with D. Fidler, S. Kidder, N. Troszak, T. Jeremiassen re potential claims objections	0.40	\$290.00
	SMK	Exchange emails with T. Jeremiassen re claimant inquiries	0.20	\$135.00
	SMK	Draft email to Board re Schneider settlement	0.10	\$67.50
	SMK	Call with D. Fidler, J. Weiss, T. Jeremiassen, N. Troszak re potential claim objection	0.40	\$270.00
	RJP	Review correspondence to B. O'Neill re Contrarian settlement proposal	0.10	\$99.50
	SMK	Email B. Feldman re D. Blackmon claim stipulation	0.10	\$67.50
	SMK	Email I. Bambrick and B Feldman re Fritts stipulation	0.10	\$67.50
	SMK	Call with M. Schneider re potential settlement	0.30	\$202.50
	SMK	Call with T. Walsh, counsel to A. Cossu, re claims/counterclaims	0.30	\$202.50
	SMK	Email defendant B. Harrison re claims/counterclaims	0.10	\$67.50
9/28/2018	SMK	Draft C. Kihnel settlement agreement	0.50	\$337.50
	SMK	Draft M. Schneider settlement agreement	0.50	\$337.50
	DAF	Analyze Schneider claims settlement agreement	0.30	\$322.50
	SMK	Analyze claimant inquiries re: disputed investor claims and potential settlements thereof	0.70	\$472.50
	SMK	Draft email to Board re Walker settlement	0.20	\$135.00
	MLT	Revise correspondence to W. Benson (DOJ, Tax Division) re IRS claims	0.50	\$622.50
	SMK	Call B. Harrison re claims and counterclaims	0.30	\$202.50
	SMK	Email C. Prince re potential Walker settlement	0.10	\$67.50
	SMK	Exchange emails with defendant J. Thomas re potential settlement	0.20	\$135.00
Professional Services Rendered			143.50	\$122,857.50

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For Services Rendered Through 9/30/2018

In Reference To: Corporate Governance and Board Matters

File No.: 2314-0007

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/2/2018	DAF	Revise 8/30 board minutes	0.50	\$537.50
	MLT	Revise minutes of 8/30 board meeting	0.40	\$498.00
	JMW	Analyze revisions to 8/30 minutes	0.10	\$72.50
	DAF	Emails to F. Chin, B. Sharp re 8/30 board minutes	0.10	\$107.50
9/4/2018	DAF	Email exchange with B. Sharp re 8/30 board minutes	0.10	\$107.50
	DAF	Email to Woodbridge board re 8/30 board minutes	0.10	\$107.50
	DAF	Email exchanges with Woodbridge board members re 8/30 board minutes	0.20	\$215.00
9/6/2018	MLT	Prepare agenda for board call	0.10	\$124.50
	DAF	Analyze board package in preparation for 9/7 board meeting	0.30	\$322.50
	MLT	Analyze board package	0.40	\$498.00
9/7/2018	MLT	Prepare for board call	0.30	\$373.50
	SMK	Draft minutes of 9/7 Board meeting	1.00	\$675.00
	JMW	Analyze board package	0.30	\$217.50
	DAF	Board call	0.70	\$752.50
	MLT	Board call	0.70	\$871.50
	SMK	Participate telephonically in Board meeting (take minutes)	0.70	\$472.50
9/10/2018	DAF	Revise board minutes from 9/7 board call	1.80	\$1,935.00
	DAF	Emails with T. Jeremiassen, M. Kemper re 9/7 board meeting	0.20	\$215.00
9/11/2018	DAF	Additional revisions to board minutes from 9/7 board call	0.30	\$322.50
	MLT	Revise minutes of 9/7 meeting	0.40	\$498.00
	JMW	Analyze draft 9/7 board minutes	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email to F. Chin, B. Sharp re 9/7 board minutes	0.10	\$107.50
9/12/2018	DAF	Analyze board package in preparation for 9/13 board meeting	0.30	\$322.50
	MLT	Analyze board package	0.30	\$373.50
	DAF	Email exchange with F. Chin re 9/7 board minutes	0.20	\$215.00
	DAF	Email to Woodbridge board re 9/7 board minutes	0.10	\$107.50
	DAF	Analyze correspondence from F. Chin re upcoming board meeting	0.10	\$107.50
	MLT	Exchange e-mail correspondence with B. Sharp re agenda for board call	0.10	\$124.50
9/13/2018	MLT	Prepare for board call	0.20	\$249.00
	JMW	Prepare for board call (analyze board package)	0.40	\$290.00
	DAF	Board call (lead discussion on DIP financing issues)	1.10	\$1,182.50
	MLT	Exchange e-mail correspondence with B. Sharp re board meeting	0.10	\$124.50
	MLT	Board call	1.10	\$1,369.50
	JMW	Board call (take minutes)	1.10	\$797.50
9/14/2018	MLT	Exchange e-mail correspondence with board re trademark issue	0.10	\$124.50
9/16/2018	JMW	Draft minutes of 9/13 board meeting	1.70	\$1,232.50
9/17/2018	MLT	Revise minutes of 9/13 meeting	0.30	\$373.50
	JMW	Revise 9/13 board minutes	0.10	\$72.50
	MLT	Analyze correspondence from D. Fidler and board re approval of Rominger settlement	0.10	\$124.50
9/18/2018	JMW	Further revise 9/13 minutes pursuant to F. Chin edits	0.10	\$72.50
	DAF	Email to B. Sharp re 9/20 board package	0.10	\$107.50
	MLT	Prepare correspondence to B. Sharp re agenda for board call	0.10	\$124.50
9/19/2018	DAF	Analyze board package for 9/20 board meeting	0.50	\$537.50
9/20/2018	MLT	Prepare for board meeting	0.30	\$373.50
	JMW	Prepare for board call	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze board package	0.40	\$498.00
	MLT	Analyze correspondence from J. Weiss and board re minutes	0.10	No Charge
	DAF	Email exchanges with F. Chin re 9/20 board call	0.20	\$215.00
	DAF	Board call	1.50	\$1,612.50
	DAF	Email to Woodbridge board re Paul White settlement agreement	0.20	\$215.00
	DAF	Email to Woodbridge board re investor conference calls	0.10	\$107.50
	MLT	Board call	1.50	\$1,867.50
	JMW	Board call (take minutes)	1.50	\$1,087.50
9/21/2018	DAF	Finalize 9/7 board minutes	0.20	\$215.00
9/23/2018	JMW	Draft minutes from 9/20 Board meeting	1.90	\$1,377.50
9/24/2018	MLT	Revise minutes of 9/20 meeting	0.40	\$498.00
	DAF	Prepare detailed correspondence to Woodbridge Board re Zeng and Tosi settlement agreements	0.40	\$430.00
	MLT	Exchange e-mail correspondence with board, F. Chin, and B. Sharp re minutes	0.10	\$124.50
9/25/2018	DAF	Prepare correspondence to Woodbridge Board re current plan voting results	0.20	\$215.00
9/27/2018	DAF	Analyze board package for 9/28 board meeting	0.30	\$322.50
	MLT	Analyze board package	0.50	\$622.50
	MLT	Prepare correspondence to B. Sharp re board agenda	0.10	\$124.50
	MLT	Confer with B. Sharp re board agenda	0.10	\$124.50
9/28/2018	MLT	Prepare for board call	0.30	\$373.50
	JMW	Prepare for Board call (analyze board package)	0.30	\$217.50
	DAF	Board call (lead discussion re resolution of claims and DIP amendment)	0.90	\$967.50
	MLT	Board call	0.90	\$1,120.50
	JMW	Board Call (take minutes)	0.90	\$652.50
9/29/2018	MLT	Revise minutes of 9/28 board meeting	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Draft minutes from 9/28 board meeting	1.60	\$1,160.00
9/30/2018	JMW	Revise 9/28 minutes pursuant to M. Tuchin comments	0.10	\$72.50
Professional Services Rendered			32.90	\$32,467.00

For Services Rendered Through 9/30/2018

In Reference To: Court Hearings

File No.: 2314-0008

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Email exchange with I. Bambrick re November omnibus hearing	0.10	\$107.50
9/13/2018	DAF	Email exchanges with B. Sharp re 9/25 omnibus hearing	0.20	\$215.00
9/18/2018	DAF	Email to I. Bambrick re 9/25 omnibus hearing	0.10	\$107.50
9/20/2018	DAF	Analyze draft agenda for 9/25 omnibus hearing	0.20	\$215.00
	JMW	Analyze 9/25 draft hearing agenda	0.10	\$72.50
	DAF	Email exchange with I. Bambrick re 9/25 hearing agenda	0.10	\$107.50
9/21/2018	MLT	Analyze hearing agenda for 9/25 hearing	0.10	\$124.50
	JMW	Analyze 9/25 agenda for hearing further draft	0.10	\$72.50
9/24/2018	DAF	Email exchange with M. Sorenson re omnibus hearing dates	0.10	\$107.50
9/25/2018	DMS	Prepare for hearing on La Rochelle motion to dismiss	4.50	\$5,602.50
	DAF	Appear (telephonically) at 9/25 hearing on motion to dismiss Owlwood complaint	0.60	\$645.00
	DMS	Court appearance at hearing on La Rochelle motion to dismiss	0.50	\$622.50
9/27/2018	DAF	Email to I. Bambrick re 9/25 hearing transcript	0.10	\$107.50
9/28/2018	MLT	Analyze transcript of hearing on motion to dismiss Owlwood complaint	0.20	\$249.00
	DMS	Review transcript of hearing of September 25 re discovery issues	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze hearing transcript from 9/25	0.20	\$145.00
	RJP	Analyze transcript of argument on Owlwood motion to dismiss	0.30	\$298.50
Professional Services Rendered			7.80	\$9,173.00

For Services Rendered Through 9/30/2018

In Reference To: Employee Benefits

File No.: 2314-0009

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	JMW	Analyze Jeffer Mangels proposed letter to Labor commissioner re employee labor board claims	0.20	\$145.00
9/10/2018	MLT	Prepare issues list re Chin employment agreement	0.40	\$498.00
	DAF	Analyze F. Chin draft employment agreement with wind-down entity	0.50	\$537.50
	MLT	Analyze Chin employment agreement	0.70	\$871.50
9/11/2018	DAF	Revise Chin employment agreement (two drafts)	2.60	\$2,795.00
	DAF	Confer with M. Tuchin re revisions to Chin employment agreement	0.50	\$537.50
	MLT	Confer with D. Fidler re revisions to Chin employment agreement	0.50	\$622.50
	DAF	Confer with R. Pachulski, M. Tuchin re Chin employment agreement	1.20	\$1,290.00
	MLT	Confer with R. Pachulski and D. Fidler re Chin employment agreement	1.20	\$1,494.00
9/18/2018	DAF	Analyze factual issues re Chin employment agreement	0.50	\$537.50
	DAF	Confer with M. Tuchin re Chin employment agreement	0.20	\$215.00
	MLT	Confer with D. Fidler re Chin Employment Agreement	0.20	\$249.00
	DAF	Email to R. Pachulski re Chin employment agreement	0.10	\$107.50
	MLT	Telephone conference with R. Pachulski re Chin employee agreement	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/20/2018	DAF	Revise Chin employment agreement	0.80	\$860.00
	MLT	Prepare comments to Chin employment agreement	0.30	\$373.50
	DAF	Analyze revised Chin employment agreement	0.60	\$645.00
	MLT	Analyze revised Chin employment agreement	0.60	\$747.00
	DAF	Confer with M. Tuchin re revised Chin employment agreement	0.40	\$430.00
	MLT	Confer with D. Fidler re revised Chin employment agreement	0.40	\$498.00
	DAF	Call with R. Pachulski, M. Tuchin re Chin employment agreement	0.50	\$537.50
	MLT	Telephone conference with R. Pachulski and D. Fidler re Chin employment agreement	0.50	\$622.50
	MLT	Analyze correspondence from R. Pachulski and F. Chin re employment agreement	0.10	No Charge
9/21/2018	DAF	Prepare summary of Chin compensation terms	0.20	\$215.00
	DAF	Revise Chin employment term sheet (for plan supplement)	0.40	\$430.00
	MLT	Revise plan supplement (Chin term sheet)	0.20	\$249.00
	RJS	Prepare summary of proposed employment of agreement for F. Chin	0.40	\$240.00
	MLT	Exchange e-mail correspondence with F. Chin, M. Vaughn, and R. Pachulski re Chin employment agreement	0.10	\$124.50
	MLT	Confer with R. Pachulski re finalization of Chin's employment agreement	0.80	\$996.00
9/22/2018	DAF	Prepare additional revisions to Chin employment term sheet	0.40	\$430.00
	MLT	Prepare correspondence to R. Pachulski re employee term sheet for plan supplement	0.10	\$124.50
9/24/2018	DAF	Analyze correspondence from R. Pachulski re Chin employment term sheet	0.10	\$107.50
	DAF	Call with S. Kortanek, M. Tuchin re Chin employment agreement	0.10	\$107.50
	DAF	Email to S. Kortanek re Chin employment agreement	0.10	\$107.50
	MLT	Exchange e-mail correspondence with R. Pachulski, M. Vaughn, and F. Chin re Chin employment agreement	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Telephone conference with S. Kortanek and D. Fidler re Chin employment agreement	0.10	\$124.50
9/26/2018	JMW	Confer with M. Tuchin, B. Sharp, J. Sabin, S. Kortanek, I. Kharasch re Chin term sheet	0.20	\$145.00
	MLT	Confer with J. Sabin, S. Kortanek, J. Weiss, and B. Sharp re Chin employment agreement	0.20	\$249.00
Professional Services Rendered			16.70	\$18,637.00

For Services Rendered Through 9/30/2018

In Reference To: Employment and Fee Applications

File No.: 2314-0010

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	MLT	Analyze FTI's 8th monthly fee application	0.40	\$498.00
	JMW	Analyze FTI July fee application	0.10	\$72.50
	JMW	Analyze attachments to R. Shenfeld (Sierra) correspondence to US Trustee re fees	0.30	\$217.50
	MLT	Analyze correspondence from R. Shenfeld re supplement to monthly reports and draft declaration (Sierra Constellation)	0.30	\$373.50
9/5/2018	MLT	Exchange e-mail correspondence with B. Sharp re fees	0.10	\$124.50
	DAF	Email exchange with I. Bambrick re KTB&S July fee statement and preparation of certificate of no objection	0.20	\$215.00
9/6/2018	MLT	Analyze Province's monthly fee application	0.30	\$373.50
	DAF	Email to T. Jeremiassen re KTB&S July monthly fee statement	0.10	\$107.50
	MLT	Prepare correspondence to S. Newman re final fee application	0.10	\$124.50
9/7/2018	DAF	Analyze legal and factual issues re Gibson Dunn final fee application	0.40	\$430.00
	MLT	Analyze Glaser Weil's Second Monthly Fee Application	0.30	\$373.50
	MLT	Telephone conference with S. Newman re Gibson Dunn's fee application	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with S. Newman re Gibson, Dunn's fee application	0.10	\$124.50
	MLT	Exchange e-mail correspondence with T. Fox re Sierra Constellation	0.10	\$124.50
9/9/2018	JMW	Revise August invoice for fee application	4.80	No Charge
9/12/2018	JMW	Analyze fee examiner quarterly fee applicaiton	0.10	\$72.50
9/13/2018	SDP	Prepare August monthly fee application and exhibits	1.70	\$637.50
	MLT	Analyze First Quarterly Application of Fee Examiner	0.10	\$124.50
9/14/2018	MLT	Telephone conference with S. Newman re Gibson Dunn's fee application	0.20	\$249.00
	MLT	Analyze correspondence from D. Baddley and S. Newman re Gibson Dunn's fee application	0.10	No Charge
	MLT	Telephone conference with D. Baddley and S. Newman re Gibson Dunn's fee application	0.30	\$373.50
	MLT	Analyze correspondence from D. Baddley and S. Newman re Gison Dunn's fee application	0.10	\$124.50
	MLT	Telephone conference with D. Baddley re Gibson Dunn's fee application	0.20	\$249.00
9/15/2018	MLT	Exchange e-mail correspondence with R. Pachulski re fees	0.10	\$124.50
9/17/2018	JMW	Draft KTBS August fee application	2.40	\$1,740.00
	SMG	Prepare portion of KTBS seventh monthly fee application	2.10	\$1,312.50
9/18/2018	RJP	Analyze KTB&S August compensation application	0.20	No Charge
	MLT	Telephone conference with S. Newman re Gibson, Dunn's final fee application	0.20	\$249.00
	MLT	Telephone conference with D. Baddley re Gibson, Dunn's final fee application	0.10	\$124.50
9/20/2018	SDP	Review Fee Examiner's consolidated final report re KTB&S's second interim fee application	0.10	\$37.50
	JMW	Analyze draft fee examiner report	0.20	\$145.00
	RJP	Review Young Conaway compensation application for August 2018	0.10	No Charge

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Exchange e-mail correspondence with J. Weiss re Fee Examiner's consolidated final report re KTB&S's second interim fee application	0.20	\$75.00
	MLT	Exchange e-mail correspondence with S. Newman re fee application	0.10	\$124.50
	MLT	Telephone conference with S. Newman re Gibson's final fee applicatioon	0.10	\$124.50
9/21/2018	MLT	Analyze Young Conaway's August fee application	0.40	\$498.00
	MLT	Analyze Young Conaway re monthly fee application	0.30	\$373.50
	MLT	Analyze Fee Examiner's Report	0.20	\$249.00
	MLT	Analyze DSI's monthly staffing report	0.40	\$498.00
	JMW	Analyze Young Conaway ninth fee application	0.10	\$72.50
	JMW	Analyze Fee Examiner report as filed	0.20	\$145.00
	JMW	Analyze DSI August staffing report	0.10	\$72.50
	RJP	Review Fee Auditor's final report on KTB&S second interim quarterly fee application	0.10	No Charge
	MLT	Telephone conference with T. Fox re Sierra Constellation's fees	0.20	\$249.00
9/24/2018	MLT	Analyze Fee Examiner's Consolidated Report re Venable, Conway McKenzie, and Dundon	0.10	\$124.50
9/25/2018	DAF	Analyze Gibson Dunn settlement proposal	0.10	\$107.50
	JMW	Analyze fee examiner report re Noteholder and Unitholder professionals	0.10	\$72.50
	MLT	Exchange e-mail correspondence with S. Newman and D. Baddley re Gibson Dunn fee application	0.30	\$373.50
9/26/2018	MLT	Analyze fee applications of Province, Berger Singerman, and Glaser Weil	0.40	\$498.00
	JMW	Analyze Province August fee application	0.10	\$72.50
	JMW	Analyze Glaser Weil August fee application	0.10	\$72.50
	JMW	Confer with M. Tuchin, B. Sharp, J. Sabin, S. Kortanek, I. Kharasch re Gibson settlement	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with B. Sharp re fee applications	0.10	\$124.50
	MLT	Confer with J. Sabin, S. Kortanek, B. Sharp, and J. Weiss re Gibson settlement	0.10	\$124.50
9/27/2018	SDP	Revise summary of fees and expenses (all professionals)	0.30	\$112.50
	MLT	Confer with B. Sharp re fee applications	0.10	\$124.50
	MLT	Prepare correspondence to D. Baddley re fee applications	0.10	\$124.50
9/28/2018	MLT	Analyze correspondence from S. Newman re Gibson Dunn fee application	0.10	No Charge
9/30/2018	MLT	Analyze correspondence from S. Newman and D. Baddley re Gibson Dunn's fee application	0.10	\$124.50
Professional Services Rendered			20.70	\$13,581.50

For Services Rendered Through 9/30/2018

In Reference To: Financing and Cash Collateral

File No.: 2314-0012

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Analyze DIP property listing re upcoming sale properties and use of proceeds	0.20	\$215.00
9/6/2018	DAF	Analyze DIP property schedule and sale orders re DIP loan pay downs	0.30	\$322.50
	DAF	Analyze DIP loan agreement re closing fees, maturity and amendment provisions	0.40	\$430.00
	DAF	Analyze DIP borrowing capacity schedule	0.20	\$215.00
	DAF	Call with F. Chin re DIP financing issues	0.20	\$215.00
	DAF	Email to F. Chin re DIP closing fee	0.10	\$107.50
	DAF	Email exchange with M. Fong re DIP borrowing projections	0.10	\$107.50
9/7/2018	DAF	Analyze final DIP order and DIP credit agreement re possible amendment	0.30	\$322.50
	DAF	Email to J. Miller re DIP collateral	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/12/2018	MLT	Analyze correspondence from W. Brody re invoice	0.10	\$124.50
9/13/2018	DAF	Analyze legal issues re possible DIP amendment	0.40	\$430.00
	DAF	Confer with M. Tuchin re DIP amendment	0.30	\$322.50
	MLT	Confer with D. Fidler re DIP amendment	0.30	\$373.50
	DAF	Call with F. Chin, M. Tuchin and J. Weiss re DIP amendment	0.20	\$215.00
	MLT	Telephone conference with F. Chin, D. Fidler and J. Weiss re DIP loan amendment	0.20	\$249.00
	JMW	Telephone conference with F. Chin, D. Fidler and M. Tuchin re DIP amendment	0.20	\$145.00
9/18/2018	MLT	Exchange e-mail correspondence with F. Chin re DIP extension	0.10	\$124.50
9/19/2018	JMW	Analyze correspondence from B. Harvey re mechanic's lien assets by Meyer Davis	0.10	\$72.50
9/21/2018	DAF	Analyze DIP credit agreement re permitted liens	0.20	\$215.00
	DAF	Email exchanges with F. Chin re possible DIP amendment	0.20	\$215.00
	MLT	Analyze correspondence from F. Chin and board re DIP loan extension	0.10	\$124.50
	MSA	Review email exchanges with F. Chin re proposed DIP facility maturity date extension	0.10	\$89.50
9/24/2018	DAF	Analyze correspondence from B. Brody re DIP amendment	0.10	\$107.50
9/26/2018	DAF	Email exchanges with F. Chin re DIP amendment	0.20	\$215.00
	DAF	Email exchanges with B. Brody re DIP amendment	0.20	\$215.00
	MSA	Review email exchange with Buchalter re status of DIP extension amendment	0.10	\$89.50
Professional Services Rendered			5.00	\$5,370.00

For Services Rendered Through 9/30/2018

In Reference To: Litigation and Adversary Proceedings

File No.: 2314-0013

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/3/2018	JMW	Prepare correspondence to I. Bambrick re removal deadline extension	0.10	\$72.50
9/4/2018	DMS	Review multiple emails from GCG with claim assignments (relevant to Contrarian appeal)	1.30	\$1,618.50
	RJP	Review Magistrate Judge's order re briefing schedule for Contrarian appeal	0.10	\$99.50
	RJP	Analyze Garden City compilation of proofs of claim / notices of claim transfer pertinent to Contrarian appellate mediation	1.20	\$1,194.00
	RJP	Analyze appellate briefing in prepetition South Carolina lawsuit	0.30	\$298.50
	DAF	Confer with D. Stern re Contrarian appeal	0.20	\$215.00
	MLT	Confer with D. Stern re Contrarian appeal	0.10	\$124.50
	DMS	Confer with D. Fidler re Contrarian appeal	0.20	\$249.00
	DMS	Confer with R. Pfister re Contrarian appeal	0.30	\$373.50
	DMS	Confer with M. Tuchin re Contrarian appeal	0.10	\$124.50
	RJP	Confer with D. Stern re Contrarian appeal	0.30	\$298.50
	DAF	Email exchange with I. Bambrick re motion to extend deadline to remove actions	0.10	\$107.50
	DMS	Email Judge Thyng and B. O'Neill re Contrarian mediation	0.20	\$249.00
	RJP	Review email correspondence from J. Brauer (OCP counsel) re prepetition Ohio appellate proceeding	0.10	\$99.50
	RJP	Exchange email correspondence with L. Jordan (OCP counsel) and D. Stermer re prepetition South Carolina appellate proceedings	0.20	\$199.00
	RJP	Exchange email correspondence with A. Moodie (Garden City) re compilation of proofs of claim / notices of claim transfer pertinent to Contrarian appellate mediation	0.30	\$298.50
	DMS	Email GCG re additional questions relating to claim assignments	0.20	\$249.00
9/5/2018	DMS	Analyze and outline Contrarian settlement and issues related to it (includes review of claims)	0.50	\$622.50
	MLT	Confer with D. Stern re Contrarian offer	0.20	\$249.00
	DMS	Confer with R. Pfister re Contrarian settlement proposal	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Confer with M. Tuchin re Contrarian offer	0.20	\$249.00
	RJP	Exchange email correspondence with M. Tuchin and D. Stern re Contrarian appeal settlement strategy	0.30	\$298.50
	RJP	Confer with D. Stern re Contrarian settlement proposal	0.20	\$199.00
	DMS	Call with B. O'Neill re Contrarian settlement	0.20	\$249.00
	JMW	Analyze correspondence from M. Neiburg re deadline and timing for filing 2004 exam motions	0.10	\$72.50
9/6/2018	DMS	Telephone call with S. Persechilli (GCG) re claim assignments (relevant to Contrarian appeal)	0.10	\$124.50
9/7/2018	RJP	Review answer and counterclaims in prepetition Ohio litigation	0.10	\$99.50
	JMW	Analyze correspondence from J. Brauer re status of 4550 / Whiteacre litigation and next steps (including attached pleading)	0.30	\$217.50
	RJP	Review correspondence from J. Brauer (OCP counsel) and G. Shoup re prepetition Ohio litigation and strategy in connection with same	0.20	\$199.00
	DMS	Email Judge Thyng and B. O'Neill re settlement issues	0.20	\$249.00
9/9/2018	DMS	Draft email to B. O'Neill re settlement parameters	0.70	\$871.50
	DMS	Confer with M. Tuchin re Contrarian appeal	0.20	\$249.00
9/10/2018	MLT	Prepare settlement offer to Contrarian	0.50	\$622.50
	DMS	Revise settlement proposal to B. O'Neill re Contrarian appeal	0.40	\$498.00
	RJP	Analyze status report and recommendation from OCP counsel J. Bauer re 4550/Strauss prepetition Ohio litigation and appellate matters	0.20	\$199.00
	RJP	Analyze counter settlement offer to B. O'Neill in connection with Contrarian appeal	0.20	\$199.00
	RJP	Review correspondence from D. Stermer re OCP counsel's recommendation in connection with 4550/Strauss prepetition Ohio litigation and appellate matters	0.10	\$99.50
	RJP	Review email correspondence from I. Bambrick, A. Hill, D. Stermer, and B. Feldman re prepetition South Carolina appellate matter and status/progress of same	0.20	\$199.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Exchange email correspondence from E. Kramer re Disco document review platform costs in connection with Comerica production	0.10	\$99.50
9/11/2018	JMW	Analyze correspondence from D. Stermer, J. Brauer re 4550 litigation	0.10	\$72.50
	RJP	Exchange email correspondence with J. Brauer (OCP counsel) and D. Stermer re proposed course of action in connection with 4550/Strauss prepetition Ohio litigation	0.30	\$298.50
	MLT	Exchange e-mail correspondence with J. Morris re committee complaint	0.10	\$124.50
	DMS	Call with B. O'Neill re Contrarian appeal settlement	0.10	\$124.50
	DMS	Email S. Kortanek with question posed by B. O'Neill regarding use of loan facility	0.10	\$124.50
9/12/2018	RJP	Analyze draft appellate filing in prepetition Ohio appellate matter	0.20	\$199.00
	RJP	Review email correspondence from J. Lanigan and D. Stermer re Ohio prepetition appellate matter	0.20	\$199.00
	KNK	Telephone conference with Greg Piferre re actions vs. Block inspection et al.	0.10	No Charge
	DMS	Email B. O'Neill re liquidity facility	0.10	\$124.50
9/17/2018	RJP	Review draft Sharp supplemental affidavit in connection with prepetition Connecticut litigation	0.10	\$99.50
	DMS	Email B. O'Neill re Contrarian appeal and communications with Judge Thyng	0.10	\$124.50
9/18/2018	SMG	Exchange e-mail correspondence with B. Feldman re removal extension motion	0.10	\$62.50
	MLT	Analyze correspondence from D. Stern and Judge Pat re Contrarian appeal	0.10	\$124.50
	DMS	Email B. O'Neill re communication with Judge Thyng re Contrarian	0.10	\$124.50
	DMS	Exchange emails with Judge Thyng re Contrarian settlement	0.20	\$249.00
9/19/2018	WLH	Analyze and respond to email from S. Beach (YCST) re question about Comerica action	0.20	\$179.00
9/20/2018	MLT	Analyze Contrarian offer	0.10	\$124.50
	DMS	Review email from B. O'Neill re Contrarian settlement offer	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Email B. O'Neill re Contrarian settlement offer and briefing schedule	0.10	\$124.50
9/21/2018	DAF	Revise motion to extend time to remove actions	0.40	\$430.00
	SMG	Prepare removal motion	2.40	\$1,500.00
	MLT	Analyze removal motion	0.10	\$124.50
	JMW	Analyze draft removal extension motion	0.30	\$217.50
	DAF	Email exchange with I. Bambrick re motion to extend removal deadline	0.10	\$107.50
	SMG	Exchange e-mail correspondence with B. Feldman re removal motion	0.10	\$62.50
9/24/2018	MLT	Analyze Contrarian's opening brief on appeal	1.20	\$1,494.00
	RJP	Review appellate appendix from Contrarian appeal	0.30	\$298.50
	RJP	Exchange email correspondence with B. Rich (OCP counsel) re 91 LLC Connecticut litigation and summary judgment hearing	0.20	\$199.00
9/26/2018	JMW	Analyze inquiry and attachments re Marc Strauss settlement request on 4550 Whiteacre litigation	0.20	\$145.00
	RJP	Exchange email correspondence with E. Kramer re additional Comerica production	0.10	\$99.50
	SMK	Respond to J. Thomas email re adversary litigation	0.20	\$135.00
9/27/2018	MLT	Analyze correspondence from D. Stern re Contrarian appeal	0.10	No Charge
	RJP	Exchange email correspondence with E. Kramer re supplemental Comerica production	0.10	\$99.50
9/28/2018	RJP	Review secondary sources re arguments raised in Contrarian's opening brief in appeal	0.30	\$298.50
	DMS	Review Contrarian appellate opening brief and authorities	4.50	\$5,602.50
	DMS	Review email from Judge Thyngre re briefing schedule and respond	0.20	\$249.00
	RJP	Analyze Contrarian's opening brief on appeal, including key authorities cited therein, and prepare contemporaneous notes thereon in the course of analysis	1.60	\$1,592.00
	DMS	Confer with R. Pfister re Contrarian appeal	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Analyze correspondence with Judge Thyngre re settlement negotiations and briefing schedule for Contrarian appeal	0.20	\$199.00
	RJP	Analyze correspondence from B. O'Neill re Contrarian settlement negotiations	0.10	\$99.50
	DMS	Email Judge thyngre re Contrarian mediation	0.30	\$373.50
9/29/2018	DMS	Draft response to emails from Contrarian	0.50	\$622.50
	RJP	Review email correspondence from D. Stern and M. Tuchin re Contrarian settlement negotiations	0.20	\$199.00
9/30/2018	MLT	Analyze correspondence from B. O'Neill and J. Mary Pat Thyngre re appeal	0.10	\$124.50
Professional Services Rendered			27.40	\$29,360.00

For Services Rendered Through 9/30/2018

In Reference To: Meetings and Communications With Creditors

File No.: 2314-0014

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	JMW	Call with M. Schnitzer (lawyer for R. Reeves) re his client's excluded status	0.20	\$145.00
9/5/2018	DAF	Prepare agenda for standard weekly call	0.30	\$322.50
	JMW	Analyze combined inquiry log	0.10	\$72.50
	JMW	Analyze correspondence from GCG re inquiry from Arthur Fuchs	0.10	\$72.50
	DAF	Attend weekly call with UCC, Noteholder, and Unitholder professionals to discuss strategy and next steps	0.40	\$430.00
	JMW	Attend weekly call with UCC, Noteholder, and Unitholder professionals to discuss strategy and next steps (partial attendance)	0.20	\$145.00
9/7/2018	SDP	Exchange e-mail correspondence with S. Heckert re inquiry from The Printing Connection	0.20	\$75.00
	SDP	Telephone conference with H. Steenackers of the Printing Connection re status of claim	0.10	\$37.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from S. Heckert re inquiry from Kirin Stone	0.10	\$72.50
9/12/2018	JMW	Analyze joint inquiry log	0.10	\$72.50
	DAF	Email exchanges with B. Sharp re communications with investors	0.20	\$215.00
	DAF	Analyze correspondence from R. Pachulski re investor inquiry	0.10	\$107.50
	DAF	Call with R. Pachulski re communications with investors	0.10	\$107.50
	DAF	Emails with J. Sabin, S. Kortanek, R. Pachulski re communications with investors	0.20	\$215.00
	JMW	Exchange e-mail correspondence with M. Dundon re weekly professionals call	0.10	\$72.50
9/13/2018	SDP	Exchange e-mail correspondence with S. Heckert re creditor inquiry	0.20	\$75.00
	JMW	Analyze correspondence from S. Heckert re inquiry by Donald Durr (Class 4)	0.10	\$72.50
9/14/2018	JMW	Analyze draft notice of investor calls	0.20	\$145.00
	SDP	Analyze correspondence from H. Steenackers re claim payment	0.10	\$37.50
	JMW	Telephone conference with S. Karse re his note and unit claims	0.30	\$217.50
9/19/2018	JMW	Analyze joint inquiry log	0.10	\$72.50
9/20/2018	JMW	Analyze committee website updates	0.20	\$145.00
	DAF	Call with S. Kortanek re investor conference calls	0.30	\$322.50
9/21/2018	MLT	Analyze updates to committees' website	0.50	\$622.50
	DAF	Confer with J. Weiss re response to investor inquiries	0.20	\$215.00
	JMW	Confer with D. Fidler re response to investor inquiries	0.20	\$145.00
	DAF	Email exchanges with T. Jeremiassen re response to investor inquiries	0.20	\$215.00
	SDP	Exchange e-mail correspondence with S. Heckert re creditor inquiry from L. Alonso	0.20	\$75.00
	JMW	Telephone conference with Jennifer Fray re her claims and ballot	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with K. Johnson re her claims	0.10	\$72.50
	JMW	Telephone conference with Louis Alonso re his claims	0.10	\$72.50
	JMW	Telephone conference with J. Johnson re Lexis Nexis claims	0.10	\$72.50
9/24/2018	WLH	Prepare correspondence to D. Fidler re question from Jeff Shields re schedules amendment	0.10	\$89.50
	WLH	Follow-up call with Jeff Shields re schedule amendments	0.10	\$89.50
9/26/2018	JMW	Analyze joint inquiry log	0.10	\$72.50
	JMW	Telephone conference with Ray Alfaro re his claims	0.20	\$145.00
	JMW	Telephone conference with Warren Conrad re his structured settlement claims	0.20	\$145.00
	JMW	Analyze correspondence from Shawn Heckert re repeat inquiry from J. Jackson re claims	0.10	\$72.50
9/28/2018	JMW	Analyze joint inquiry log	0.10	\$72.50
Professional Services Rendered			6.70	\$5,571.50

For Services Rendered Through 9/30/2018

In Reference To: Non-Working Travel

File No.: 2314-0015

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/24/2018	DMS	Travel from Los Angeles to Wilmington (1/2 billable - non-working time) for 9/25 hearing	2.50	\$3,112.50
	DMS	Travel from Los Angeles to Wilmington (1/2 non-billable non-working time) for 9/25 hearing	2.50	No Charge
9/25/2018	DMS	Travel from Wilmington to LA (1/2 billable non-working time) from 9/25 hearing	4.50	\$5,602.50
	DMS	Travel from Wilmington to LA (1/2 non-billable non-working time) from 9/25 hearing	4.50	No Charge
Professional Services Rendered			14.00	\$8,715.00

For Services Rendered Through 9/30/2018

In Reference To: Plan and Disclosure Statement

File No.: 2314-0016

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	WLH	Analyze allegations re noteholder interest in broker complaints	0.10	\$89.50
	DAF	Confer with S. Kidder re response to noteholder plan inquiries	0.30	\$322.50
	SMK	Confer with D. Fidler re response to noteholder plan inquiries	0.30	\$202.50
9/5/2018	DAF	Analyze Garden City Group retention agreement and order re solicitation matters	0.20	\$215.00
	DAF	Analyze multiple correspondence from investors re net claims calculation	0.20	\$215.00
	JMW	Analyze working draft of confirmation order for filing in plan supplement	0.30	\$217.50
	JMW	Analyze issues concerning inquiries from holders re net claim amounts and purported discrepancies on ballots	0.30	\$217.50
	DAF	Confer with W. Holt re confirmation order	0.20	\$215.00
	WLH	Confer with D. Fidler re Confirmation Order	0.20	\$179.00
	WLH	Circulate draft Confirmation Order to fellow Debtor-side advisors	0.20	\$179.00
	DAF	Analyze correspondence from S. Persichilli re solicitation materials	0.10	\$107.50
	DAF	Call with R. Pachulski re communications protocol with investors relating to plan process	0.40	\$430.00
	WLH	Exchange e-mail correspondence with Fidelity title team re Confirmation Order issues	0.10	\$89.50
9/6/2018	DAF	Factual research re noteholder asserted claims, prepetition distributions and reconciliations with disclosure statement schedule 3 (schedule of net claims)	2.30	\$2,472.50
	MLT	Revise confirmation order	1.30	\$1,618.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Analyze wind-down entity governance documents re covenants and officer duties (in response to issues raised by F. Chin)	0.40	\$430.00
	DAF	Email exchange with T. Jeremiassen re investor net claims	0.20	\$215.00
	DAF	Email exchanges with F. Chin re wind-down entity governance documents	0.20	\$215.00
	DAF	Call with S. Persichilli re solicitation procedures	0.20	\$215.00
	DAF	Email exchange with R. Pachulski re calls with creditor constituencies re plan	0.10	\$107.50
	DAF	Email exchange with E. Westberg re plan solicitation materials	0.10	\$107.50
9/7/2018	JDY	Revise liquidation trust agreement and wind-down entity LLC agreement per D. Barton comments	1.00	\$750.00
	DAF	Analyze Committee comments to liquidation trust agreement and wind-down entity governance agreement	0.50	\$537.50
	MLT	Analyze committee's comments to liquidation trust agreement and wind-down entity LLC agreement	0.60	\$747.00
	WLH	Analyze Unsecured Committee's mark-ups of Liquidation Trust Agreement and Wind-Down LLC agreement	0.50	\$447.50
	DAF	Confer with M. Tuchin re plan solicitation issues	0.30	\$322.50
	MLT	Confer with D. Fidler re plan solicitation issues	0.30	\$373.50
	DAF	Email exchange with I. Bambrick re net claims and reconciliations	0.20	\$215.00
	WLH	Prepare correspondence to D. Barton (PSZJ) re initial reactions to comments on Liquidation Trust Agreement	0.30	\$268.50
	DAF	Email exchange with E. Westberg re status of solicitation packages	0.20	\$215.00
	DAF	Call with J. Miller re schedule of net claims	0.10	\$107.50
	DAF	Email exchange with S. Persichilli re Nekvasil solicitation letter	0.20	\$215.00
9/8/2018	DAF	Analyze revised confirmation order	0.50	\$537.50
	MLT	Exchange e-mail correspondence with W. Holt re confirmation order	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange emails with M. Tuchin re Confirmation Order issues (numerous)	0.30	\$268.50
	MLT	Analyze correspondence from E. Westberg re solicitation service	0.10	No Charge
9/9/2018	WLH	Analyze status of Gibson Dunn's plan position	0.10	\$89.50
	WLH	Prepare correspondence to M. Tuchin, D. Fidler, and J. Weiss re plan settlements motion	0.10	\$89.50
	MLT	Analyze correspondence from W. Holt to D. Boyce and V. Calder re confirmation order	0.10	\$124.50
	WLH	Prepare correspondence to D. Boyce and V. Calder re tax aspects of the Confirmation Order	0.20	\$179.00
9/10/2018	MLT	Revise Debtors' Motion to Approve Compromises and Settlements	1.70	\$2,116.50
	WLH	Revise working draft Confirmation Order	0.70	\$626.50
	WLH	Begin drafting brief in support of Confirmation	0.80	\$716.00
	WLH	Further revise draft Confirmation Order based on M. Tuchin's comments	0.30	\$268.50
	WLH	Further drafting of Plan Confirmation Brief	0.70	\$626.50
	JDY	Revise liquidation trust agreement	0.20	\$150.00
	DAF	Analyze further revisions to confirmation order	0.40	\$430.00
	MLT	Analyze Young Conaway's revised confirmation order	0.70	\$871.50
	WLH	Analyze Liquidation Trust tax issues	0.10	\$89.50
	WLH	Analyze YCST comments on draft Confirmation Order	0.50	\$447.50
	WLH	Analyze issues raised by M. Tuchin re Plan Settlement Motion	0.40	\$358.00
	WLH	Analyze additional M. Tuchin comments re Plan Settlement Motion	0.20	\$179.00
	WLH	Prepare correspondence to I. Bambrick re reaction to Confirmation Order question	0.10	\$89.50
9/11/2018	DAF	Factual research re service of plan solicitation packages on governmental entities	0.40	\$430.00
	WLH	Draft brief in support of plan confirmation	1.40	\$1,253.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Revise working draft Confirmation Order	0.20	\$179.00
	WLH	Further revise draft Confirmation Order based on YCST comments	0.30	\$268.50
	WLH	Further revise draft Confirmation Order, including based on D. Boyle comments	0.20	\$179.00
	DAF	Analyze legal and factual issues re revisions to plan settlement motion	1.30	\$1,397.50
	DAF	Analyze affidavit of service of solicitation package	0.40	\$430.00
	DAF	Analyze draft FAQs re plan solicitation and voting process	0.40	\$430.00
	JMW	Analyze confirmation hearing publication affidavits	0.10	\$72.50
	JMW	Analyze Pachulski markup of liquidating trust agreement	0.20	\$145.00
	JMW	Analyze updated draft confirmation order	0.30	\$217.50
	WLH	Analyze draft GCG declaration	0.20	\$179.00
	WLH	Analyze comments from D. Boyce re draft Confirmation Order, and implications of same	0.30	\$268.50
	WLH	Analyze correspondence re regulator notice parties	0.10	\$89.50
	DAF	Confer with W. Holt re plan settlement motion	0.30	\$322.50
	DAF	Confer with W. Holt re wind-down entity issues	0.20	\$215.00
	WLH	Confer with D. Fidler re Wind-Down Entity issues	0.20	\$179.00
	WLH	Confer with D. Fidler re plan settlement motion	0.30	\$268.50
	DAF	Email exchange with N. Troszak re plan solicitation FAQs	0.10	\$107.50
	DAF	Call with F. Chin re plan issues	0.10	\$107.50
	DAF	Analyze correspondence from D. Boyce re confirmation order	0.10	\$107.50
	MLT	Analyze correspondence from I. Bambrick, D. Boyce re confirmation order	0.10	\$124.50
	RJP	Exchange email correspondence with Garden City (S. Persichilli and E. Westberg), I. Bambrick, D. Stermer and A. Schwartz re service of plan solicitation and notice materials on state regulatory agencies	0.30	\$298.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange e-mail correspondence with I. Bambrick and E. Morton (YCST) re Confirmation Order revisions and related issues (multiple)	0.20	\$179.00
	WLH	Prepare correspondence to D. Boyce re follow-up questions re draft insert for the Confirmation Order	0.20	\$179.00
	WLH	Further exchanges with D. Boyce re Confirmation Order language	0.20	\$179.00
	DAF	Prepare detailed correspondence to M. Phillips re preserved causes of action under the plan and excluded party list	0.30	\$322.50
	DAF	Email exchanges with E. Westberg re plan solicitation packages	0.20	\$215.00
	DAF	Email exchanges with J. Miller re noteholder and unitholder solicitation packages	0.20	\$215.00
	DAF	Analyze correspondence from S. Persichilli re plan solicitation packages	0.10	\$107.50
	DAF	Follow up emails with J. Miller re plan solicitation packages	0.10	\$107.50
	DAF	Multiple email exchanges with E. Westberg re affidavit of service of solicitation package and service of additional parties	0.30	\$322.50
	MLT	Exchange e-mail correspondence re liquidation trust agreement with committee's professionals	0.10	\$124.50
	WLH	Exchange e-mail correspondence with GCG re classification of Arizona AG claim	0.10	\$89.50
	WLH	Prepare correspondence to UCC advisors re open items in the Liquidation Trust Agreement	0.20	\$179.00
	WLH	Exchange e-mail correspondence with C. Nelson (FTI) and M. Tuchin re open Liquidation Trust Agreement issues (multiple)	0.30	\$268.50
9/12/2018	DAF	Draft notice to investors re conference calls relating to plan solicitation	1.00	\$1,075.00
	JMW	Suggest revisions to postcard notifying investors of conference calls	0.30	\$217.50
	WLH	Revise Confirmation Order re references to Confirmation Declarations	0.10	\$89.50
	WLH	Draft brief in support of plan confirmation	1.30	\$1,163.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Revise draft notice of assumption and assignment under the plan	0.40	\$358.00
	WLH	Revise draft plan settlements motion, including to incorporate M. Tuchin's comments	1.60	\$1,432.00
	WLH	Further revise draft Confirmation brief	0.10	\$89.50
	SMG	Prepare assumption notice for contracts assumption under plan	0.40	\$250.00
	JDY	Revise liquidation trust agreement and wind-down LLC agreement	0.30	\$225.00
	MLT	Analyze revised liquidation and wind-down entity LLC agreements	0.30	\$373.50
	JMW	Analyze solicitation package affidavit of service	0.50	\$362.50
	DAF	Confer with W. Holt re plan supplement	0.20	\$215.00
	DAF	Confer with J. Weiss re protocol to respond to inquiries by investors regarding net claim amounts on ballots	0.30	\$322.50
	JMW	Confer with D. Fidler re protocol for resolving inquiries by investors regarding net claim amounts	0.30	\$217.50
	WLH	Confer with D. Fidler re plan supplement	0.20	\$179.00
	DAF	Emails with N. Troszak, T. Jeremiassen re disclosure statement schedule of net claims	0.20	\$215.00
	DAF	Email exchange with F. Chin re plan distributions	0.20	\$215.00
	DAF	Email exchange with T. Jeremiassen re schedule of excluded parties that hold note and unit claims	0.20	\$215.00
	DAF	Call with N. Troszak, T. Jeremiassen, J. Weiss re resolution of net claim disputes	0.20	\$215.00
	JMW	Analyze correspondence from M. Sorenson re proof of service of plan to title companies	0.10	\$72.50
	JMW	Call with N. Troszak, T. Jeremiassen, D. Fidler re resolution of net claim disputes	0.20	\$145.00
	WLH	Prepare correspondence to full Committees' counsel group re revised plan documents and next steps	0.20	\$179.00
	WLH	Exchange e-mail correspondence with S. Beach (YCST) and I. Bambrick (YCST) re plan provisions and Delaware precedent re same (multiple)	0.20	\$179.00
	DAF	Email exchanges with J. Miller re plan solicitation packages	0.20	\$215.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email to S. Persichilli re voting ballots	0.10	\$107.50
	DAF	Confer with R. Pachulski, M. Tuchin re plan solicitation issues	0.70	\$752.50
	DAF	Call with E. Westberg, E. Young re solicitation issues	0.10	\$107.50
	DAF	Call with J. Sabin, S. Kortanek, R. Pachulski, B. Sharp, M. Tuchin re calls with investors re plan and voting issues	0.60	\$645.00
	MLT	Confer with R. Pachulski and D. Fidler re plan solicitation issues	0.70	\$871.50
	MLT	Telephone conference with J. Sabin, S. Kortanek, R. Pachulski, B. Sharp, and D. Fidler re calls with investors re plan and voting issues	0.60	\$747.00
	MLT	Analyze correspondence from J. Sabin, S. Kortanek, and D. Fidler re investor calls; exchange e-mail correspondence with B. Sharp re same	0.10	\$124.50
	JMW	Prepare correspondence to S. Kortanek re Randle claim and excluded parties generally	0.20	\$145.00
	JMW	Telephone conference with Ron Pontremeli (broker) re ballots and their clients' claims	0.50	\$362.50
	WLH	Exchange e-mail correspondence with C. Nelson (FTI) re Liquidation Trust	0.10	\$89.50
9/13/2018	DAF	Research issues re investor conference calls relating to plan solicitation	0.90	\$967.50
	JMW	Research re mechanism to stipulate to estimated claim for voting amount	0.60	\$435.00
	JMW	Analyze ballot questions call log	0.10	\$72.50
	WLH	Analyze revision to plan-based assumption notice	0.10	\$89.50
	DAF	Email to B. Sharp re investor conference calls relating to plan solicitation	0.10	\$107.50
	DAF	Call with B. Sharp, M. Tuchin and J. Weiss re call with noteholders and unitholders	0.10	\$107.50
	MLT	Telephone conference with B. Sharp, D. Fidler and J. Weiss re calls with noteholders and unitholders	0.10	\$124.50
	JMW	Telephone conference with B. Sharp, M. Tuchin, D. Fidler re call with noteholder and unitholders	0.10	\$72.50
	DAF	Email to E. Morton re investor conference calls	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Follow up emails to Garden City re investors re conference calls relating to plan solicitation	0.20	\$215.00
	DAF	Email exchange with P. White re excluded party status	0.20	\$215.00
	DAF	Email exchange with S. Kortanek re notice to investors re conference calls relating to plan solicitation	0.20	\$215.00
	DAF	Email exchanges with S. Persichilli re notice to investors re conference calls relating to plan solicitation	0.20	\$215.00
	DAF	Call with S. Persichilli re investor conference calls	0.10	\$107.50
	JMW	Telephone conference with Joe Gruber, noteholder, re ballots	0.10	\$72.50
	JMW	Telephone conference with N. Halle, noteholder, re ballots	0.20	\$145.00
	JMW	Telephone conference with S. Persichilli, D. Fidler re investor conference calls	0.10	\$72.50
9/14/2018	DAF	Revise notices to noteholders and unitholders re conference calls relating to plan solicitation (multiple drafts)	1.80	\$1,935.00
	WLH	Revise Plan Supplement and related materials	0.50	\$447.50
	DAF	Analyze reconciled schedule re noteholder and unitholder net claims	0.30	\$322.50
	JMW	Analyze draft FAQs for ballot related inquiries	0.30	\$217.50
	WLH	Analyze potential plan amendments	0.20	\$179.00
	WLH	Analyze correspondence from Saracheck re balloting issues	0.10	\$89.50
	DAF	Confer with M. Tuchin re communications with investors	0.50	\$537.50
	MLT	Confer with D. Fidler re communications with investors	0.50	\$622.50
	DAF	Email exchanges with I. Bambrick re notice of conference calls relating to plan solicitation	0.20	\$215.00
	DAF	Call with I. Bambrick, L. Roark, M. Tuchin re investor conference calls	0.20	\$215.00
	DAF	Email to S. Beach re investor inquiries regarding plan	0.10	\$107.50
	DAF	Email exchange with I. Bambrick re plan provisions relating to allowed claims	0.20	\$215.00
	MLT	Call with D. Fidler, I. Bambrick and L. Roark re investor conference calls	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Respond to question from I. Bambrick (YCST) re excluded Parties issue	0.20	\$179.00
	DAF	Several calls with S. Persichilli re notice of conference calls relating to plan solicitation	0.40	\$430.00
	DAF	Email exchange with S. Persichilli, E. Westberg, E. Young re replacement solicitation packages and ballots	0.20	\$215.00
	MLT	Analyze correspondence from J. Miller re ballot issues; analyze correspondence from D. Fidler re same	0.10	\$124.50
	JMW	Analyze correspondence from S. Persichilli re solicitation package mailing inquiries	0.10	\$72.50
	JMW	Analyze correspondence from J. Sarachek re missing solicitation packages	0.10	\$72.50
9/15/2018	DAF	Email exchanges with J. Sabin re investor conference call notices	0.30	\$322.50
	MLT	Analyze correspondence from J. Sabin re investor calls	0.10	\$124.50
9/16/2018	DAF	Emails with T. Jeremiassen re net claims reconciliation schedule	0.20	\$215.00
	WLH	Exchange emails with I. Bambrick (YCST) re subcon briefing	0.10	\$89.50
	DAF	Email exchange with J. Sabin re unitholder inquiry re net claim amount	0.10	\$107.50
	DAF	Email exchange with J. Sabin re notice of investor conference calls	0.10	\$107.50
	DAF	Email to S. Persichilli re solicitation packages and ballots	0.10	\$107.50
	DAF	Email to J. Miller re solicitation packages and ballots	0.20	\$215.00
	JMW	Analyze correspondence from J. Sabin re investor call notices	0.10	\$72.50
9/17/2018	DAF	Prepare investor cover letter re revised net claims schedule and ballots	0.40	\$430.00
	WLH	Prepare retooled plan settlements motion, including expanded SubCon discussion	3.90	\$3,490.50
	DAF	Analyze results of research re confirmation issues	0.80	\$860.00
	DAF	Analyze revised net claims schedule re mailing of additional solicitation packages and ballots	0.30	\$322.50
	JMW	Analyze revised list of net note claims	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze ballot inquiries call log	0.10	\$72.50
	DAF	Confer with M. Tuchin, J. Weiss re preparation for investor calls	0.50	\$537.50
	MLT	Confer with D. Fidler and J. Weiss re preparations for investor call	0.50	\$622.50
	MLT	Confer with W. Holt re plan settlement motion	0.20	\$249.00
	JMW	Confer with M. Tuchin, D. Fidler re preparation for investor calls	0.50	\$362.50
	WLH	Confer with M. Tuchin re plan settlements motion	0.20	\$179.00
	WLH	Exchange e-mail correspondence with D. Fidler re Assumed Contracts schedule and notice	0.10	\$89.50
	DAF	Email to T. Jeremiassen re net claims calculations	0.10	\$107.50
	DAF	Email to T. Jeremiassen re revised net claims schedule	0.10	\$107.50
	JMW	Prepare correspondence to N. Troszak and T. Jeremiassen re amended solicitation packages	0.10	\$72.50
	DAF	Email to I. Bambrick re notice of investor calls	0.10	\$107.50
	WLH	Telephone conference with S. Beach (YCST) re plan settlements motion and related issues	0.20	\$179.00
	DAF	Email exchange with J. Sabin re net claims calculations	0.10	\$107.50
	DAF	Email exchange with A. Moody re notice of investor calls	0.20	\$215.00
	DAF	Email to J. Sabin re investor conference call notices	0.10	\$107.50
	DAF	Email to L. Roark re investor conference calls	0.10	\$107.50
9/18/2018	DAF	Revise letters to investors re revisions to net claims	0.20	\$215.00
	DAF	Revise notice of supplement to disclosure statement schedule 3 (net claims)	0.30	\$322.50
	WLH	Revise plan settlements motion sections re subcon provisions	3.60	\$3,222.00
	DAF	Analyze confirmation order re notice issues	0.20	\$215.00
	DAF	Analyze order approving plan solicitation procedures re publication notice	0.10	\$107.50
	MLT	Analyze plan re assignment of claims to liquidation trust	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze notice for revised solicitation packages	0.10	\$72.50
	DAF	Confer with W. Holt re subcon aspects of plan settlement motion	0.20	\$215.00
	WLH	Confer with D. Fidler re SubCon aspects of plan settlements motion	0.20	\$179.00
	DAF	Email exchange with E. Held re letters to investors re net claims	0.10	\$107.50
	MLT	Exchange e-mail correspondence with M. Goldberg re assignment of claims to liquidation trust	0.10	\$124.50
	DAF	Email to I. Bambrick re revised net claims schedule	0.10	\$107.50
	DAF	Email exchange with I. Bambrick re supplement to disclosure statement schedule 3 (net claims)	0.10	\$107.50
	DAF	Email exchange with I. Bambrick re investor conference call notices	0.10	\$107.50
	DAF	Email exchange with S. Persichilli re letters to investors re net claims	0.10	\$107.50
	DAF	Email exchange with L. Roark re investor conference calls	0.10	\$107.50
	DAF	Email to J. Sabin re investor conference calls	0.10	\$107.50
	MLT	Analyze correspondence from J. Sabin re notice of investor calls	0.10	No Charge
	MLT	Telephone conference with D. Baddley re investor calls	0.10	No Charge
	JMW	Analyze correspondence from J. Okerlund re confirmation order title issues	0.10	\$72.50
9/19/2018	WLH	Further revise new working draft of plan settlements motion	1.00	\$895.00
	DAF	Analyze revised schedule of net claims	0.20	\$215.00
	DAF	Analyze Young Conaway comments to liquidation trust agreement	0.40	\$430.00
	MLT	Analyze Young Conaway's comments to Liquidation Trust Agreement	0.30	\$373.50
	JMW	Analyze updated revised net claims schedule	0.20	\$145.00
	JMW	Analyze tax comments to liquidation trust agreement	0.10	\$72.50
	WLH	Analyze YCST mark-up of draft Liquidation Trust Agreement	0.30	\$268.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange e-mail correspondence with V. Calder (BRG) re approval of revisions to the Liquidation Trust Agreement	0.10	\$89.50
	WLH	Analyze D. Burton (PSZJ) questions re DST concept	0.10	\$89.50
	JDY	Analyze YCST comments to liquidation trust agreement	0.50	\$375.00
	DAF	Email exchange with S. Beach re contributed claims election	0.20	\$215.00
	MLT	Analyze correspondence from V. Calder re comments to Liquidation Trust Agreement	0.10	No Charge
	WLH	Exchange e-mail correspondence with I. Bambrick (YCST), D. Boyce, V. Calder, R. Pachulski, R. Orgel and D. Barton re Liquidation Trust Agreement issues	0.10	\$89.50
	WLH	Prepare correspondence to I. Bambrick (YCST) re follow-up re DST concept	0.10	\$89.50
	DAF	Email exchange with S. Persichilli re notice of investor conference calls	0.10	\$107.50
	MLT	Analyze correspondence from S. Kortanek re ballots and investor calls	0.10	\$124.50
	JMW	Analyze correspondence from D. Grieger re his ballot	0.10	\$72.50
9/20/2018	DAF	Revise investor conference call presentation	1.70	\$1,827.50
	JMW	Draft script for investor conference calls	7.70	\$5,582.50
	JDY	Revise liquidation trust agreement	0.50	\$375.00
	MLT	Analyze Notice of Filing of Revisions to Schedule 3 to the Disclosure Statement	0.10	\$124.50
	WLH	Analyze email memo from V. Thomas (YCST) re Liquidating Trust issues	0.10	\$89.50
	WLH	Analyze correspondence from S. Beach (YCST) re response to plan inquiries	0.20	\$179.00
	WLH	Analyze further revisions to draft Litigation Trust Agreement	0.10	\$89.50
	WLH	Analyze open plan supplement items and issues	0.30	\$268.50
	JDY	Analyze emails from D. Barton and V. Thomas re liquidation trust	0.20	\$150.00
	DAF	Numerous emails with T. Jeremiassen re reconciliation of investor claims	0.40	\$430.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email exchange with S. Breskal re title insurer plan issues	0.10	\$107.50
	WLH	Telephone conference with S. Beach (YCST) re plan language re releases	0.20	\$179.00
	DAF	Email exchanges with L. Roark re investor conference calls	0.20	\$215.00
	DAF	Emails with S. Persichilli re plan voting and solicitation	0.20	\$215.00
	DAF	Email exchange with S. Kortanek re voting issues	0.20	\$215.00
	DAF	Respond to numerous noteholder and unitholder inquiries re plan voting and ballot issues	1.40	\$1,505.00
	DAF	Email to J. Fried re investor conference calls	0.10	\$107.50
	DAF	Numerous emails with S. Persichilli re plan voting and ballot issues	0.50	\$537.50
	MLT	Exchange e-mail correspondence with S. Kortanek re ballot issues and investor calls	0.10	\$124.50
	MLT	Exchange e-mail correspondence with D. Barton re liquidation trust agreement	0.10	\$124.50
	MLT	Exchange e-mail correspondence with J. Thomas re liquidation trust agreement	0.10	\$124.50
9/21/2018	DAF	Revise plan settlement motion	0.90	\$967.50
	JMW	Update plan ballot inquiry log	0.30	\$217.50
	WLH	Revise Confirmation Order and other plan settlement documents, including to prepare September 24 filing versions	0.40	\$358.00
	WLH	Revise plan settlement motion	0.40	\$358.00
	DAF	Analyze plan re SEC settlement issues	0.40	\$430.00
	WLH	Analyze correspondence re investor inquiry re netting approach	0.10	\$89.50
	WLH	Analyze draft SEC language re disgorgement issue	0.10	\$89.50
	DAF	Confer with W. Holt re plan settlement motion	0.30	\$322.50
	DAF	Confer with W. Holt re plan supplement	0.20	\$215.00
	WLH	Confer with D. Fidler re plan supplement	0.20	\$179.00
	WLH	Confer with D. Fidler re plan settlements motion	0.30	\$268.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Respond to numerous noteholder and unitholder inquiries re plan voting and ballot issues	0.80	\$860.00
	DAF	Prepare correspondence to I. Bambrick, S. Persichilli, E. Westberg re filing of plan supplement	0.20	\$215.00
	MLT	Telephone conference with T. Fox re confirmation order	0.10	\$124.50
9/22/2018	DAF	Factual research re investor call script	1.60	\$1,720.00
	MLT	Prepare investor call script	2.80	\$3,486.00
	JMW	Revise script for investor calls	1.20	\$870.00
	WLH	Draft Confirmation Brief for plan	0.80	\$716.00
	DAF	Analyze notice of submission of plan supplement	0.20	\$215.00
	DAF	Analyze notice of submission of confirmation order	0.10	\$107.50
	DAF	Confer with J. Weiss re investor call script	0.50	\$537.50
	JMW	Confer with D. Fidler re investor call script	0.50	\$362.50
	WLH	Prepare e-mail correspondence to D. Fidler re tabulation question	0.10	\$89.50
	DAF	Email exchange with I. Bambrick re plan solicitation issues	0.20	\$215.00
	WLH	Exchange e-mail correspondence with I. Bambrick (YCST) re plan supplement and Confirmation Order notices	0.10	\$89.50
	DAF	Email exchanges with S. Kortanek re ballot tabulation	0.20	\$215.00
	DAF	Emails to S. Persichilli, E. Westberg re ballot tabulation	0.20	\$215.00
9/23/2018	DMS	Legal research re solicitation issues	3.60	\$4,482.00
	MLT	Further revise script for investor calls	0.90	\$1,120.50
	JMW	Revise script for investor conference calls	4.80	\$3,480.00
	JMW	Further revisions (pursuant to M. Tuchin comments) to script for conference calls	0.90	\$652.50
	WLH	Draft sections for Confirmation Brief re Ponzi discussion	1.00	\$895.00
	DAF	Analyze revised investor call script (two drafts)	0.70	\$752.50
	MLT	Exchange e-mail correspondence with R. Nevins re script for investor call	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/24/2018	WLH	Prepare final set of plan supplement materials	0.30	\$268.50
	DAF	Factual research re responses to noteholder and unitholder inquiries re plan voting and ballot issues	1.20	\$1,290.00
	WLH	Research re creditor counting issues for confirmation	0.20	\$179.00
	DAF	Revise investor call script	2.20	\$2,365.00
	DAF	Finalize plan supplement	1.20	\$1,290.00
	WLH	Draft sections for Confirmation Brief	1.30	\$1,163.50
	MLT	Analyze revised investor call script	0.40	\$498.00
	WLH	Respond to further questions from J. Shields re netting process per the plan	0.30	\$268.50
	WLH	Analyze correspondence from E. Westberg (GCG) re balloting issues	0.10	\$89.50
	SMG	Review plan supplement and proposed confirmation order	0.20	\$125.00
	DAF	Confer with M. Tuchin re plan supplement	0.30	\$322.50
	DAF	Confer with M. Tuchin re investor call script	0.40	\$430.00
	MLT	Confer with D. Fidler re plan supplement	0.30	\$373.50
	MLT	Confer with D. Fidler re investor call script	0.40	\$498.00
	WLH	Analyze correspondence from I. Bambrick (YCST) re Confirmation Order questions	0.10	\$89.50
	DAF	Several email exchanges with T. Jeremiassen re investor plan inquiries re net claim calculations	0.30	\$322.50
	DAF	Email exchanges with B. Sharp re investor call script	0.20	\$215.00
	MLT	Exchange e-mail correspondence with T. Jeremiassen re investor calls	0.10	\$124.50
	DAF	Email to I. Bambrick re plan supplement	0.10	\$107.50
	WLH	Telephone conference with Jeff Shields re release component of the plan	0.20	\$179.00
	DAF	Call with S. Persichilli re investor inquiries	0.10	\$107.50
	DAF	Email to R. Pachulski re investor call script	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email exchange with S. Kortanek re solicitation packages and ballot tabulation	0.10	\$107.50
	DAF	Call with S. Kortanek, M. Tuchin re noteholder calls	0.10	\$107.50
	MLT	Telephone conference with S. Kortanek and D. Fidler re noteholder calls	0.10	\$124.50
9/25/2018	DAF	Factual research re responses to numerous noteholder and unitholder inquiries re plan voting and ballot issues	1.50	\$1,612.50
	DAF	Revise investor call script (multiple drafts incorporating comments and issues from committee)	2.60	\$2,795.00
	JMW	Revise (final revisions) to investor call script based on committee comments for 9/26 – 9/28 calls	1.40	\$1,015.00
	DAF	Analyze plan and ballot re contributed claims election in response to investor inquiry	0.30	\$322.50
	DAF	Analyze voting tabulation report	0.20	\$215.00
	DAF	Analyze order re solicitation procedures re voting and ballot tabulation issues	0.20	\$215.00
	MLT	Analyze revised script for investor calls	0.40	\$498.00
	MLT	Analyze summary of voting results	0.30	\$373.50
	JMW	Analyze preliminary voting totals	0.10	\$72.50
	JMW	Analyze plan supplement (as filed)	0.30	\$217.50
	JMW	Analyze notice of filing of proposed confirmation order	0.10	\$72.50
	WLH	Respond to D. Fidler re inquiry re contributed claims	0.20	\$179.00
	WLH	Analyze preliminary ballot report	0.30	\$268.50
	WLH	Analyze issues re bankruptcy appeal period and modification of same	0.10	\$89.50
	DAF	Confer with W. Holt re possible class 6 rejection	0.20	\$215.00
	WLH	Confer with M. Tuchin re plan amendments re SEC carve-out	0.10	\$89.50
	WLH	Confer with D. Fidler re possible Class 6 rejection	0.20	\$179.00
	DAF	Email exchange with B. Sharp re investor conference calls	0.10	\$107.50
	MLT	Exchange e-mail correspondence with M. Goldberg re investor inquiries	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email exchange with E. Young re voting tabulation	0.10	\$107.50
	DAF	Email exchange with L. Roark re investor conference calls	0.20	\$215.00
	DAF	Email exchange with J. Hanneken re contributed claims election	0.10	\$107.50
	DAF	Email exchanges with J. Fried re investor call script	0.30	\$322.50
	DAF	Call with J. Sabin re investor call script	0.20	\$215.00
	MLT	Analyze correspondence from J. Fried re revised script for investor calls	0.10	\$124.50
	MLT	Exchange e-mail correspondence with I. Kharasch re script for investor calls	0.20	\$249.00
	MLT	Confer with R. Pachulski re investor calls	0.80	\$996.00
9/26/2018	DAF	Preparation for 9/26 investor conference calls	1.50	\$1,612.50
	MLT	Prepare for investor calls	0.40	\$498.00
	DAF	Factual research re responses to numerous noteholder and unitholder inquiries re plan voting and ballot issues	1.20	\$1,290.00
	MLT	Revise motion to approve substantive consolidation and settlement	1.40	\$1,743.00
	JMW	Update ballot call and inquiry log	0.20	\$145.00
	JMW	Revise (pre-first conference call) investor script pursuant to noteholder and DSI comments	0.90	\$652.50
	JMW	Revise (post-first conference call) investor script	0.60	\$435.00
	JMW	Revise (post-second call) investor script	0.30	\$217.50
	WLH	Revise draft plan settlements motion	1.20	\$1,074.00
	WLH	Analyze M. Tuchin comments re plan settlements motion	0.30	\$268.50
	DAF	Email exchanges with T. Jeremiassen re balloting issues	0.20	\$215.00
	MLT	Exchange e-mail correspondence with F. Chin re valuations for confirmation hearing	0.10	\$124.50
	MLT	Prepare correspondence to board re investor calls	0.10	\$124.50
	JMW	Confer with M. Tuchin, B. Sharp, J. Sabin, R. Pachulski, I. Kharasch, S. Kortanek re investor conference calls	1.50	\$1,087.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Confer with M. Tuchin, D. Fidler, J. Sabin, S. Kortanek, B. Sharp re plan issues	1.10	\$797.50
	JMW	Telephone conference with N. Troszak re Wind Down entity	0.10	\$72.50
	DAF	Numerous emails with L. Roark re investor conference calls	0.30	\$322.50
	DAF	Participate in 9/26 investor conference calls	2.20	\$2,365.00
	DAF	Call with J. Hanneken re requested extension of voting deadline	0.10	\$107.50
	DAF	Email exchange with J. Hanneken re requested extension of voting deadline	0.20	\$215.00
	DAF	Confer with J. Sabin, S. Kortanek, B. Sharp, M. Tuchin, J. Weiss re plan issues	1.10	\$1,182.50
	MLT	Confer with S. Kortanek, J. Sabin, I. Kharasch, B. Sharp, and J. Weiss re preparations for investor calls	1.50	\$1,867.50
	MLT	Investor calls	2.20	\$2,739.00
	MLT	Analyze correspondence from H. Rutten re Loyola ballot; analyze correspondence from D. Stern and J. Weiss re same	0.10	No Charge
	MLT	Confer with J. Sabin, S. Kortanek, J. Weiss, D. Fidler and B. Sharp re plan issues	1.10	\$1,369.50
	JMW	Participate in investor conference calls	2.20	\$1,595.00
9/27/2018	JMW	Prepare for noterholder and unitholder conference calls re plan	0.60	\$435.00
	DAF	Factual research re L. Guthrie claim and beneficial ownership re ballot and voting issues	0.30	\$322.50
	DAF	Legal research re plan confirmation issues	1.10	\$1,182.50
	KNK	Prepare correspondence to M. Tuchin re confirmation issues	0.60	\$885.00
	MLT	Revise Q&A script for investor calls	0.30	\$373.50
	DAF	Analyze submitted Class 6 ballots	0.30	\$322.50
	KNK	Confer with M. Tuchin, D. Fidler, S. Kortanek, B. Sharp re confirmation issues	0.70	\$1,032.50
	MLT	Analyze correspondence from K. Klee re substantive consolidation issues	0.10	\$124.50
	MLT	Confer with B. Sharp re effective date conditions	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with N. Troszak re Wind Down entity name	0.10	\$72.50
	DAF	Email exchange with C. Robinson re investor ballot requests	0.10	\$107.50
	DAF	Email to C. Farwell re L. Guthrie ballot and voting issues	0.20	\$215.00
	DAF	Email to S. Persichilli re updated plan voting results	0.10	\$107.50
	DAF	Email exchanges with E. Young re ballot tabulation	0.10	\$107.50
	DAF	Participate in 9/27 investor conference calls	2.30	\$2,472.50
	DAF	Confer with S. Kortanek, B. Sharp, K. Klee, and M. Tuchin re confirmation issues	0.70	\$752.50
	MLT	Investor calls	2.30	\$2,863.50
	MLT	Confer with S. Kortanek, B. Sharp, K. Klee, and D. Fidler re confirmation issues	0.70	\$871.50
	JMW	Participate in noteholder and unitholder conference calls	2.30	\$1,667.50
9/28/2018	DAF	Analyze plan re wind-down entity (in response to N. Troszak inquiry)	0.20	\$215.00
	MLT	Analyze ballot update and Class 6 claims	0.20	\$249.00
	JMW	Analyze recordings of investor calls for inclusion on GCG and committees' websites	0.40	\$290.00
	DAF	Email exchange with I. Bambrick re investor calls	0.10	\$107.50
	DAF	Email exchanges with I. Bambrick re investor conference calls	0.20	\$215.00
	DAF	Email exchanges with R. Pachulski, S. Kortanek, J. Sabin re extension of voting deadline request	0.20	\$215.00
	DAF	Email exchanges with S. Persichilli re voting deadline	0.20	\$215.00
	DAF	Email to S. Kortanek re investor conference calls	0.10	\$107.50
	DAF	Email to S. Kortanek re plan voting issues	0.10	\$107.50
	DAF	Email exchange with L. Roark re investor conference calls	0.10	\$107.50
	DAF	Email exchanges with E. Westberg re replay of investor conference calls	0.20	\$215.00
	DAF	Email to R. Pachulski, S. Kortanek, J. Sabin re replay of investor conference calls	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Participate in 9/28 investor conference call	1.20	\$1,290.00
	MLT	Investor call	1.20	\$1,494.00
	MLT	Confer with S. Kortanek, B. Sharp, I. Kharasch, and J. Weiss re ballot update	0.20	\$249.00
	MLT	Analyze correspondence from D. Fidler, R. Pachulski, J. Sabin, and S. Kortanek re Bradford ballot	0.10	No Charge
	MLT	Analyze correspondence from S. Kortanek re investor call recordings	0.10	\$124.50
	JMW	Confer with S. Kortanek, B. Sharp, I. Kharasch, and J. Weiss re ballot update	0.20	\$145.00
	JMW	Investor call	1.20	\$870.00
9/30/2018	DAF	Email exchange with S. Kortanek re voting tabulation	0.20	\$215.00
Professional Services Rendered			175.50	\$174,029.00

For Services Rendered Through 9/30/2018

In Reference To: Real Estate Matters (Not Dispositions)

File No.: 2314-0017

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/6/2018	DAF	Analyze 805 Nimes Place 2017 purchase and sale agreement (re terms of Woodbridge acquisition of property)	0.50	\$537.50
	DAF	Email exchange with F. Chin re property permitting issues	0.20	\$215.00
	DAF	Call with F. Chin re permitting issues	0.20	\$215.00
	DAF	Email exchange with S. Breskal re 805 Nimes sale issues	0.10	\$107.50
9/7/2018	DAF	Call with M. Kemper re Mount Washington properties	0.20	\$215.00
	DAF	Analyze correspondence from M. Kemper re City of Los Angeles notice to debtor Mount Washington re property maintenance	0.10	\$107.50
9/13/2018	DAF	Analyze factual issues re asserted mechanic's liens on CA properties	0.40	\$430.00
	DAF	Confer with M. Tuchin re 1432 Tanager neighbor dispute	0.20	\$215.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Confer with D. Fidler re 1432 Tanager neighbor dispute	0.20	\$249.00
9/17/2018	DAF	Analyze 1432 Tanager documents re neighbor dispute	1.10	\$1,182.50
	DAF	Emails with J. Okerlund, S. Breskal re Woodbridge title insurance	0.20	\$215.00
9/18/2018	DAF	Revise 1432 Tanager settlement agreement (two drafts)	1.60	\$1,720.00
	MLT	Revise draft settlement agreement (1432 Tanager / Samatas)	0.60	\$747.00
	DAF	Analyze amendment to CC&R declaration to 1432 Tanager	0.20	\$215.00
	MLT	Analyze draft settlement agreement and CC&R Amendment (1432 Tanager / Samatas)	0.90	\$1,120.50
	DAF	Email exchanges with M. Sorenson re title insurer issues	0.20	\$215.00
	DAF	Email exchange with M. Sorenson re 115 Midland Loop property and insurance coverage	0.20	\$215.00
	DAF	Email exchange with M. Sorenson re title insurer issues	0.10	\$107.50
	DAF	Email exchange with E. Held re discussions with title insurer re plan	0.10	\$107.50
	MLT	Exchange e-mail correspondence with A. Beck and F. Chin re Tanager / Samatas settlement agreement	0.10	\$124.50
	DAF	Several email exchanges with S. Breskal re title insurer issues	0.30	\$322.50
	DAF	Call with S. Breskal, J. Weiss re confirmation order and title insurer issues	0.20	\$215.00
	DAF	Email to S. Breskal re title insurer notice issues	0.10	\$107.50
	DAF	Call with J. Okerlund, T. Zowarka, S. Breskal, M. Sorenson, J. Weiss re title insurance and mechanic's liens	0.40	\$430.00
	DAF	Email exchanges with A. Beck re 1432 Tanager settlement agreement	0.20	\$215.00
	JMW	Telephone conference with J. Okerlund, T. Zowarka, S. Breskal, M. Sorenson, D. Fidler re title insurance and mechanic's liens	0.40	\$290.00
	JMW	Telephone conference with S. Breskal, D. Fidler re confirmation order and title issues	0.20	\$145.00
9/19/2018	DAF	Factual research re Meyer Davis asserted mechanic's lien claims	0.50	\$537.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Emails with B. Harvey re Meyer Davis mechanic's lien claims	0.20	\$215.00
9/20/2018	DAF	Email exchange with M. Sorenson re call with Fidelity underwriters	0.10	\$107.50
	DAF	Email to S. Breskal re title insurer issues	0.20	\$215.00
9/21/2018	DAF	Research legal issues re Meyer Davis asserted mechanic's lien	0.60	\$645.00
	DAF	Analyze several Woodbridge property title reports re mechanic's and other third party liens	0.40	\$430.00
	DAF	Prepare detailed correspondence to M. Sorenson, S. Breskal re Meyer Davis mechanic's lien	0.30	\$322.50
	DAF	Analyze correspondence from B. Cohen re 1432 Tanager property	0.10	\$107.50
	MLT	Exchange e-mail correspondence with B. Cohen and A. Beck re 1432 Tanager dispute	0.10	\$124.50
9/24/2018	DAF	Call with Fidelity representatives re underwriting issues	0.40	\$430.00
	MLT	Analyze correspondence from A. Brill re property issues; exchange e-mail correspondence with B. Sharp re same	0.10	\$124.50
9/25/2018	DAF	Revise memo to Fidelity title re identification of noteholders	0.10	\$107.50
	DAF	Analyze memo to Fidelity title re identification of noteholders	0.20	\$215.00
	DAF	Email exchanges with N. Troszak re identification of noteholders	0.20	\$215.00
	DAF	Email to S. Breskal re Meyer Davis asserted mechanic's lien	0.10	\$107.50
9/26/2018	MLT	Exchange e-mail correspondence with J. Yi re title insurance for assigned Carbondale properties; analyze correspondence from A. Schwartz re same	0.10	\$124.50
9/27/2018	DAF	Analyze revised 1432 Tanager settlement documents	0.60	\$645.00
	DAF	Analyze correspondence from A. Beck re 1432 Tanager dispute	0.10	\$107.50
	MLT	Analyze correspondence from A. Schwartz and J. Yi re Carbondale properties	0.10	\$124.50
	MLT	Analyze correspondence from A. Beck and B. Cohen re Tanager settlement agreement	0.10	\$124.50
9/28/2018	DAF	Analyze correspondence from A. Beck re 1432 Tanager	0.10	\$107.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from A. Beck re Tanager dispute	0.10	No Charge
	MLT	Analyze correspondence from A. Schwartz re Carbondale properties	0.10	No Charge
9/29/2018	DAF	Follow up email to S. Breskal re Meyer Davis asserted mechanic's lien	0.10	\$107.50
Professional Services Rendered			<u>14.20</u>	<u>\$15,231.00</u>

For Services Rendered Through 9/30/2018

In Reference To: Reporting Matters

File No.: 2314-0019

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	DAF	Emails with N. Troszak re amendments to schedules and SOFAs	0.20	\$215.00
	DAF	Email exchange with B. Feldman re amendments to schedules and SOFAs	0.10	\$107.50
9/6/2018	DAF	Email exchanges with I. Bambrick re amended schedules and SOFAs	0.20	\$215.00
9/8/2018	DAF	Analyze numerous drafts of amended schedules and statements of financial affairs	3.60	\$3,870.00
9/10/2018	DAF	Analyze further revisions to amended schedules and statements of financial affairs	0.80	\$860.00
	DAF	Email to M. Hobson re amended schedules	0.10	\$107.50
9/11/2018	JMW	Analyze updated versions of SOFA amendments	0.30	\$217.50
	DAF	Analyze multiple correspondence from I. Bambrick, M. Hobson, S. Ferrero re amended schedules and statements of financial affairs	0.40	\$430.00
9/12/2018	DAF	Analyze further revised amendments to schedules (multiple drafts)	0.70	\$752.50
	JMW	Analyze further amended draft SOFAs	0.20	\$145.00
9/13/2018	DAF	Email to I. Bambrick, B. Feldman re amended schedules	0.10	\$107.50
9/24/2018	DAF	Email exchanges with S. Persichilli re amended schedules	0.20	\$215.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/25/2018	DAF	Email exchange with S. Heckert re amended schedules	0.10	\$107.50
Professional Services Rendered			<u>7.00</u>	<u>\$7,350.00</u>

For Services Rendered Through 9/30/2018

In Reference To: Tax Matters

File No.: 2314-0020

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/10/2018	MLT	Analyze correspondence from V. Calder re liquidation trust agreement provision re tax reporting and determination of values in confirmation order	0.10	\$124.50
9/11/2018	JMW	Analyze correspondence from V. Calder re tax issues for liquidating trust	0.10	\$72.50
9/27/2018	WLH	Prepare e-mail correspondence to D. Fidler re IRS response letter	0.10	\$89.50
	DAF	Analyze correspondence from W. Benson re IRS asserted tax lien	0.10	\$107.50
9/28/2018	DAF	Email to W. Benson re IRS tax lien on Emerald Lake property	0.10	\$107.50
Professional Services Rendered			<u>0.50</u>	<u>\$501.50</u>

For Services Rendered Through 9/30/2018

In Reference To: Noteholder Matters

File No.: 2314-0022

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/2/2018	DAF	Analyze factual issues re Sarachek representation of noteholders and unitholders	0.70	\$752.50
	MLT	Analyze Sarachek pro hac vice stipulation re compliance therewith	0.30	\$373.50
	MLT	Exchange e-mail correspondence with N. Troszak, D. Stermer and B. Sharp re Sarachek pro hac vice stipulation	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with R. Pachulski and J. Morris re Sarachek pro hac vice stipulation	0.20	\$249.00
9/4/2018	MLT	Confer with D. Stern re Sarachek investigation	0.10	\$124.50
	DMS	Confer with M. Tuchin re Sarachek investigation	0.10	\$124.50
	MLT	Analyze correspondence from S. Beach re Sarachek investigation	0.10	\$124.50
	RJP	Exchange email correspondence with J. Morris re J. Sarachek retainer letters and further investigation into same	0.30	\$298.50
	DMS	Email J. Miller re Sarachek engagement letters	0.20	\$249.00
	DMS	Respond to J. Miller re Sarachek engagement letters	0.40	\$498.00
	DMS	Confer with J. Morris re Sarachek issues	0.10	\$124.50
9/5/2018	DMS	Draft outline of reply in support of Motion to Dismiss La Rochelle adversary	0.50	\$622.50
	SMK	Draft insert for reply ISO motion to dismiss Owlwood adversary	1.50	\$1,012.50
	MLT	Analyze LaRochelle opposition re Sarachek complaint	0.70	\$871.50
	DMS	Review Opposition to Motion to Dismiss La Rochelle adversary (including legal authorities)	6.20	\$7,719.00
	DMS	Review voicemail of J. Sarachek re engagement letters	0.10	\$124.50
	JMW	Analyze Noteholders' inquiry log	0.10	\$72.50
	RJP	Preliminary review of La Rochelle / Owlwood MTD opposition brief	0.50	\$497.50
	SMK	Analyze opposition to MTD Owlwood adversary	0.40	\$270.00
	DMS	Email J. Sarachek re engagement letters	0.20	\$249.00
	RJP	Review correspondence from J. Morris re J. Sarachek retainer letters and next steps in connection with same	0.40	\$398.00
	MLT	Analyze correspondence from J. Morris and D. Stern re Sarachek investigation	0.10	\$124.50
	DMS	Exchange emails with J. Morris re Sarachek engagement letters	0.30	\$373.50
	DMS	Telephone conference with J. Morris re Sarachek engagement letters	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from J. Sarachek re his client and fee issues	0.10	\$72.50
9/6/2018	RJP	Prepare for meet-and-confer call with J. Sarachek, J. Miller, and D. Stern re potential further amendment of Owlwood adversary complaint to encompass more properties	0.30	\$298.50
	DMS	Legal research re reply in support of motion to dismiss La Rochelle complaint	4.00	\$4,980.00
	SMK	Research re reply ISO motion to dismiss Owlwood complaint	2.80	\$1,890.00
	DMS	Begin drafting reply in support of motion to dismiss La Rochelle complaint	2.60	\$3,237.00
	RJP	Prepare outline of points for reply in further support of renewed motion to dismiss Owlwood amended adversary complaint	0.80	\$796.00
	SMK	Draft reply ISO motion to dismiss Owlwood complaint	4.60	\$3,105.00
	MLT	Analyze analysis of reply to motion to dismiss Sarachek complaint	0.20	\$249.00
	DMS	Review email from J. Morris re Sarachek issues	0.20	\$249.00
	DMS	Review claim filings and respond to J. Morris re Sarachek issues	0.50	\$622.50
	RJP	Analyze J. Sarachek opposition to renewed motion to dismiss Owlwood amended adversary complaint, including key authorities cited therein	2.40	\$2,388.00
	DAF	Confer with D. Stern re Sarachek issues	0.30	\$322.50
	DMS	Confer with R. Pfister re Owlwood reply	0.30	\$373.50
	DMS	Confer with D. Fidler re Sarachek issues	0.30	\$373.50
	RJP	Confer with D. Stern re Owlwood reply	0.30	\$298.50
	MLT	Analyze correspondence from J. Morris, J. Miller, and D. Stern re Sarachek discovery	0.10	\$124.50
	DMS	Exchange emails with J. Miller re request to amend complaint	0.20	\$249.00
	DMS	Confer with J. Miller re amending complaint post-hearing	0.10	\$124.50
	DMS	Email to J. Morris re claim mechanics	0.10	\$124.50
	DMS	Call with J. Morris re Sarachek claims	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from J. Morris re Sarachek claims payment procedures	0.10	\$72.50
9/7/2018	SMK	Research re reply ISO motion to dismiss Owlwood complaint	1.30	\$877.50
	DMS	Continuing drafting reply in support of motion to dismiss La Rochelle complaint (includes research)	7.30	\$9,088.50
	SMK	Draft reply ISO motion to dismiss Owlwood complaint	2.20	\$1,485.00
	DMS	Review email exchange between J. Morris and J. Sarachek	0.10	\$124.50
	JMW	Analyze brief in opposition to motion to dismiss dissident noteholders' complaint	0.60	\$435.00
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	MLT	Analyze correspondence from J. Morris and J. Sarachek re discovery	0.10	\$124.50
	DMS	Call with J. Morris re Sarachek agreements	0.20	\$249.00
9/9/2018	JMW	Analyze letter by noteholder S. Noble re her claim	0.10	\$72.50
	RJP	Analyze J. Morris summary / overview of J. Sarachek client engagement agreements and issues with respect to same	0.20	\$199.00
	MLT	Analyze correspondence from J. Morris re Sarachek investigation	0.10	\$124.50
9/10/2018	DMS	Draft reply in support of motion to dismiss La Rochelle complaint (includes legal research)	5.30	\$6,598.50
	SMK	Draft reply ISO motion to dismiss Owlwood complaint	1.60	\$1,080.00
	RJP	Analyze revised draft reply in further support of motion to dismiss Owlwood amended adversary complaint	0.60	\$597.00
9/11/2018	DMS	Email draft reply in support of motion to dismiss to co-counsel	0.10	\$124.50
	DMS	Email draft reply in support of motion to dismiss to committee counsel	0.20	\$249.00
	RJP	Revise reply in further support of Owlwood motion to dismiss	0.40	\$398.00
	SMK	Further drafting of reply ISO motion to dismiss Owlwood complaint	0.80	\$540.00
	DMS	Revise reply in support of motion to dismiss La Rochelle action (includes research)	5.20	\$6,474.00
	RJP	Analyze revised lien avoidance complaint from UCC counsel	0.20	\$199.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Exchange email correspondence with S. Beach, I. Bambrick re reply in further support of Owlwood motion to dismiss	0.20	\$199.00
	RJP	Review email correspondence from J. Morris re revised lien avoidance complaint	0.10	\$99.50
9/12/2018	DMS	Legal research re reply in support of motion to dismiss La Rochelle complaint	0.80	\$996.00
	MLT	Revise reply in support of motion to dismiss Owlwood adversary	0.70	\$871.50
	DMS	Revise reply in support of motion to dismiss La Rochelle complaint	0.60	\$747.00
	SMK	Further revisions to reply ISO motion to dismiss Owlwood	2.10	\$1,417.50
	DMS	Review email from J. Miller re delay in hearing on motion to dismiss La Rochelle complaint	0.10	\$124.50
	JMW	Analyze noteholder inquiry log	0.20	\$145.00
	RJP	Review email correspondence with J. Miller re requested rescheduling of hearing on Owlwood motion to dismiss	0.10	\$99.50
	DAF	Analyze correspondence from J. Miller re hearing on motion to dismiss Owlwood complaint	0.10	\$107.50
	MLT	Analyze correspondence from J. Miller re request to continue hearing; exchange e-mail correspondence with D. Stern re same	0.10	\$124.50
	DMS	Respond to J. Miller re delay in hearing on motion to dismiss La Rochelle complaint; review his response	0.10	\$124.50
	JMW	Exchange e-mail correspondence with S. Kortanek re claims of noteholders named "Shapiro"	0.20	\$145.00
9/13/2018	MLT	Revise proposed Sarachek approach	0.20	\$249.00
	DMS	Revise reply brief in support of motion to dismiss La Rochelle adversary	0.40	\$498.00
	DMS	Draft outline for possible strategy for Sarachek approach	0.40	\$498.00
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	RJP	Analyze draft J. Sarachek talking points	0.30	\$298.50
9/14/2018	DMS	Revise possible settlement approach to Sarachek	0.20	\$249.00
	SMK	Further drafting of reply ISO motion to dismiss Owlwood complaint	2.20	\$1,485.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze Young Conaway's comments to La Rochelle reply	0.10	\$124.50
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	RJP	Analyze YCS&T and PSZ&J mark-ups of reply in further support of Owlwood motion to dismiss	0.40	\$398.00
	SMK	Analyze YCST markup of reply ISO motion to dismiss Owlwood	0.20	\$135.00
	RJP	Exchange email correspondence with D. Stern, M. Tuchin, and S. Kidder re reply in further support of Owlwood motion to dismiss and proposed revisions thereto	0.30	\$298.50
	RJP	Review email correspondence from M. Tuchin and D. Stern re proposal to J. Sarachek	0.10	\$99.50
	SMK	Email J. Morris re motion to dismiss Owlwood complaint	0.20	\$135.00
	SMK	Exchange emails with I. Bambrick re reply ISO motion to dismiss Owlwood	0.10	\$67.50
	MLT	Analyze correspondence from J. Morris re reply on MTD La Rochelle complaint	0.20	\$249.00
	JMW	Telephone conference with G. Harris re his note claims	0.20	\$145.00
9/17/2018	DMS	Edit reply in support of motion to dismiss La Rochelle complaint to answer supplemental comments	1.20	\$1,494.00
	SMK	Final revisions to reply ISO motion to dismiss Owlwood complaint	0.60	\$405.00
	MLT	Analyze Young Conaway's comments to La Rochelle reply	0.10	\$124.50
	MLT	Analyze cases re La Rochelle reply	0.40	\$498.00
	DMS	Review YCST supplemental comments to reply in support of motion to dismiss La Rochelle complaint	0.20	\$249.00
	DMS	Finalize reply in support of motion to dismiss La Rochelle complaint	1.10	\$1,369.50
	RJP	Analyze proposed revisions from YCS&T to reply in further support of Owlwood motion to dismiss	0.20	\$199.00
	SMK	Analyze YCST markup of motion to dismiss Owlwood adversary	0.20	\$135.00
	MLT	Confer with D. Stern re La Rochelle complaint	0.20	\$249.00
	DMS	Confer with M. Tuchin re La Rochelle complaint	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Exchange email correspondence with I. Bambrick re final revisions to reply in further support of Owlwood motion to dismiss	0.20	\$199.00
	SMK	Email I. Bambrick re motion to dismiss Owlwood adversary	0.20	\$135.00
	MLT	Analyze correspondence from D. Stern to J. Sarachek re broker complaints	0.10	\$124.50
	JMW	Telephone conference with M. Wright re her family's note claims	0.50	\$362.50
	JMW	Telephone conference with Reginald Murray re his note claims	0.30	\$217.50
	JMW	Telephone conference with Reginald Murray re follow up on his claims	0.10	\$72.50
9/18/2018	DAF	Analyze Sarachek complaint in 1 Global re statements made regarding Woodbridge	0.40	\$430.00
	MLT	Analyze Sarachek complaint against Aaronson Schantz Beiley	0.50	\$622.50
	DMS	Review Sarachek NY complaint	0.50	\$622.50
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
9/19/2018	JMW	Analyze reply re motion to dismiss Owlwood adversary	0.20	\$145.00
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	DAF	Analyze correspondence from S. Kortanek re noteholder plan ballots	0.10	\$107.50
	JMW	Analyze correspondence from S. Heckert re Jack Barr note inquiry	0.10	\$72.50
9/20/2018	DMS	Prepare for hearing on motion to dismiss La Rochelle complaint	0.60	\$747.00
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	JMW	Telephone conference with Henry Higginbossom re his notes	0.20	\$145.00
	JMW	Telephone conference with Jim Lawless re his client's notes	0.10	\$72.50
9/21/2018	DMS	Prepare for hearing on motion to dismiss La Rochelle complaint	4.30	\$5,353.50
	JMW	Analyze noteholder inquiry log	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with Carol Holt regarding her clients' notes	0.10	\$72.50
	JMW	Telephone conference with Glen Prince re his notes	0.10	\$72.50
	JMW	Telephone conference with A. Carb re his notes	0.10	\$72.50
	JMW	Telephone conference with Bill Kirkland re his notes	0.10	\$72.50
	JMW	Telephone conference with financial advisor for Edgar and Lisa Proctor re their notes	0.10	\$72.50
9/23/2018	DMS	Prepare for hearing on motion to dismiss La Rochelle complaint	1.20	\$1,494.00
9/24/2018	DMS	Prepare for hearing on La Rochelle motion while en route to Delaware	3.00	\$3,735.00
	DMS	Draft outline for argument	1.60	\$1,992.00
	MLT	Analyze noteholder inquiry log	0.20	\$249.00
9/25/2018	MLT	Exchange e-mail correspondence with D. Stern re results of hearing on Owlwood complaint and next steps	0.10	\$124.50
	RJP	Exchange email correspondence with D. Stern and M. Tuchin re hearing on motion to dismiss amended Owlwood adversary complaint	0.20	\$199.00
	DMS	Meet with J. Sarachek re Dissident Noteholder settlement	0.50	\$622.50
9/26/2018	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	JMW	Telephone conference with J. Lawless re his note claims	0.20	\$145.00
	JMW	Telephone conference with Richard Reed re his notes	0.10	\$72.50
9/27/2018	MLT	Draft correspondence to J. Sarachek re settlement proposal	0.10	No Charge
	DAF	Analyze Sarachek settlement proposal	0.10	\$107.50
	DMS	Review email from J. Sarachek with settlement offer	0.20	\$249.00
	DMS	Review response from J. Sarachek re questions on settlement offer	0.10	\$124.50
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	RJP	Analyze J. Sarachek settlement proposal	0.30	\$298.50
	MLT	Confer with D. Stern re Sarachek proposal	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DMS	Confer with M. Tuchin re Sarachek proposal	0.30	\$373.50
	MLT	Confer with B. Sharp re Sarachek settlement proposal and response	0.20	\$249.00
	MLT	Exchange e-mail correspondence with board re Sarachek proposal	0.10	\$124.50
	MLT	Analyze correspondence from J. Sarachek re settlement proposal	0.10	\$124.50
	MLT	Exchange e-mail correspondence with R. Pachulski and J. Morris re Sarachek proposal	0.10	\$124.50
	DMS	Confer with B. Sharp re Sarachek settlement offer	0.20	\$249.00
	DMS	Email questions re Sarachek settlement offer	0.20	\$249.00
	JMW	Telephone conference with John Campbell regarding his notes	0.40	\$290.00
	JMW	Telephone conference with Empower Engineering Group regarding their Class 4 claims	0.10	\$72.50
9/28/2018	DAF	Analyze schedule of Riverdale noteholder claims and loan properties	0.30	\$322.50
	JMW	Analyze noteholder inquiry log	0.10	\$72.50
	DMS	Confer with R. Pfister re Sarachek discovery requests	0.20	\$249.00
	RJP	Exchange email correspondence with M. Tuchin and D. Stern re J. Sarachek discovery inquiry	0.30	\$298.50
	RJP	Confer with D. Stern re J. Sarachek discovery requests	0.20	\$199.00
	RJP	Analyze correspondence from J. Sarachek re discovery	0.10	\$99.50
	MLT	Analyze correspondence from J. Sarachek re discovery; exchange e-mail correspondence with D. Stern and R. Pfister re same	0.10	\$124.50
	MLT	Exchange e-mail correspondence with R. Pachulski and J. Morris re Sarachek conflicts	0.10	\$124.50
	DMS	Email J. Sarachek re discovery issues	0.30	\$373.50
9/30/2018	JMW	Telephone conference with Greg Jad (noteholder) regarding his note claims and ballot questions	0.10	\$72.50
Professional Services Rendered			97.70	\$103,992.00

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0000Woodbridge Group of Companies
Woodbridge ExpensesPage 82
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For Services Rendered Through 9/30/2018

In Reference To: Unitholder Matters

File No.: 2314-0023

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/7/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
9/12/2018	JMW	Analyze filed letter of unitholder Michael Collins	0.20	\$145.00
	DAF	Confer with J. Weiss re response to letter filed by Unitholder Michael Collins	0.20	\$215.00
	JMW	Confer with D. Fidler re response to letter filed by unitholder Michael Collins	0.20	\$145.00
	DAF	Analyze M. Collins letter re unitholder claim	0.10	\$107.50
	MLT	Exchange e-mail correspondence with J. Sabin re Rominger plan inquiry	0.10	\$124.50
	MLT	Analyze correspondence from M. Collins re treatment of unitholders	0.10	\$124.50
	JMW	Prepare correspondence to J. Sabin re letter of Michael Collins	0.10	\$72.50
9/13/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	DAF	Email to J. Sabin re P. White claim	0.10	\$107.50
9/17/2018	DAF	Emails with T. Jeremiassen re reconciliation of G. Angel unit claim	0.20	\$215.00
	DAF	Email exchanges with J. Sabin re reconciliation of B. Wermuth unit claim	0.20	\$215.00
9/18/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	DAF	Email exchange with J. Sabin re unitholder inquiries re plan process	0.10	\$107.50
	JMW	Telephone conference with N. Boder re his unit claims	0.30	\$217.50
	JMW	Telephone conference with N. Boder re follow up re his unit claims	0.10	\$72.50
9/19/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/20/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	DAF	Email to T. Jeremiassen re M. Cohen unit claim reconciliation	0.10	\$107.50
	DAF	Email exchange with C. Levy re reconciliation of unitholder claims	0.10	\$107.50
	DAF	Email exchange with J. Sabin re M. Cohen unit claim reconciliation	0.10	\$107.50
9/21/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	JMW	Telephone conference with Don Durr re his client's units	0.20	\$145.00
	JMW	Telephone conference with Don Durr re client who has not received ballot	0.10	\$72.50
	JMW	Exchange e-mail correspondence with J. Sabin re unitholder inquiries	0.10	\$72.50
9/24/2018	DAF	Email exchange with J. Sabin re response to unitholder net claim inquiry	0.10	\$107.50
9/26/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
9/27/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	DAF	Email exchange with J. Sabin re unitholder ballot inquiries	0.10	\$107.50
9/28/2018	JMW	Analyze unitholder inquiry log	0.10	\$72.50
	JMW	Exchange e-mail correspondence with J. Anderson (unitholder) re required minimum distributions	0.10	\$72.50
Professional Services Rendered			3.90	\$3,421.50

For Services Rendered Through 9/30/2018

In Reference To: Real Property Dispositions

File No.: 2314-0024

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/1/2018	DAF	Revise sale motion for 1962 Stradella property	1.00	\$1,075.00
	SMG	Prepare 1962 Stradella Road sale motion	1.80	\$1,125.00
	SMG	Prepare 1962 Stradella Road sale declaration	0.60	\$375.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Prepare 1962 Stradella Road sale order	0.20	\$125.00
	SMG	Update use of proceeds tracker (seven properties)	0.30	\$187.50
	DAF	Analyze 1962 Stradella title report re motion to sell	0.20	\$215.00
	DAF	Analyze sale and listing agreements for 1962 Stradella property re motion to sell	0.40	\$430.00
	DAF	Analyze master offer summary	0.30	\$322.50
	JMW	Analyze updated master offer summary	0.20	\$145.00
	SMG	Analyze documents for 1962 Stradella Road sale	0.20	\$125.00
	SMG	Exchange e-mail correspondence with N. Troszak re use of proceeds tracker	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Feldman re service parties for 1962 Stradella Road sale	0.10	\$62.50
9/2/2018	SMG	Revise declaration in support of 1962 Stradella Road sale motion	0.10	\$62.50
	SMG	Revise proposed order for 1962 Stradella Road sale	0.10	\$62.50
	DAF	Emails with M. Sorenson re 1962 Stradella sale	0.20	\$215.00
	SMG	Exchange e-mail correspondence with M. Sorenson re 1962 Stradella Road sale	0.10	\$62.50
9/3/2018	DAF	Revise motion to sell 1468 State Street property	0.50	\$537.50
	DAF	Revise sale order for 1468 State Street property	0.20	\$215.00
	DAF	Revise motion to sell Golden Bear Lot 5, Aspen property	0.40	\$430.00
	DAF	Revise motion to sell Golden Bear Lot 6	0.20	\$215.00
	SMG	Review sale pleadings for Lot 5 Golden Bear	0.20	\$125.00
	SMG	Revise 1468 E. S. Louis sale motion	0.50	\$312.50
	DAF	Analyze 1468 State Street sale documents	0.60	\$645.00
	DAF	Analyze Golden Bear Lot 5 sale documents	0.40	\$430.00
	DAF	Analyze sale documents for Golden Bear Lot 6	0.40	\$430.00
	DAF	Analyze several sale orders for 9/25 sale properties	0.30	\$322.50
	JMW	Analyze Riverdale property in St. Louis sale pleadings	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze Colorado lot property sale pleadings (2 properties)	0.30	\$217.50
	SMG	Review sale pleadings for Lot 6 Golden Bear	0.20	\$125.00
	DAF	Email exchange with B. Feldman re comments to 9/25 sale motions	0.10	\$107.50
	SMG	Exchange e-mail correspondence with B. Feldman re Golden Bear Lots 5 and 6 and E. S. Louis sale motions	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Feldman re 1468 E. St. Louis sale motion	0.10	\$62.50
	SMG	Exchange e-mail correspondence with S. Hayes re 1468 E. St. Louis purchase agreement	0.10	\$62.50
9/4/2018	DAF	Revise 805 Nimes sale order	0.20	\$215.00
	DAF	Revise 9212 Nightingale sale order	0.20	\$215.00
	SMK	Draft sale orders re: 9212 Nightingale and 805 Nimes	1.20	\$810.00
	DAF	Analyze additional 1468 State Street sale documents re revisions to sale motion	0.30	\$322.50
	DAF	Analyze further revised Golden Bear Lot 5 and Lot 6 sale motions for filing	0.30	\$322.50
	DAF	Analyze legal issues re 805 Nimes sale and buyer requests for sale order	0.60	\$645.00
	DAF	Analyze 805 Nimes purchase agreement re preparation of sale approval documents	0.40	\$430.00
	DAF	Analyze 9212 Nightingale purchase agreement re preparation of sale approval documents	0.40	\$430.00
	DAF	Analyze broker listing agreements	0.30	\$322.50
	MLT	Analyze motions to sell 9040 Alto Cedric Dr., Aspen Glen lots, and 1962 Stradella Road	0.20	\$249.00
	JMW	Analyze filing copies of 9/4 filed sale motions	0.40	\$290.00
	JMW	Analyze real estate counsel comments re status of Nimes and Nightingale sale order	0.10	\$72.50
	SMG	Review final sale pleadings for 1962 Stradella and exchange e-mail correspondence with B. Feldman re same (multiple)	0.10	\$62.50
	SMG	Review final sale pleadings for 9040 Alto Cedro	0.10	\$62.50
	SMG	Review final sale pleadings for Golden Bear Lot 5	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Review final sale pleadings for Golden Bear Lot 6	0.10	\$62.50
	DAF	Several emails with M. Sorenson re Golden Bear sale motions	0.30	\$322.50
	DAF	Email exchanges with M. Sorenson re 9040 Alto Cedro sale	0.20	\$215.00
	DAF	Email to M. Sorenson re 9212 Nightingale and 805 Nimes sales	0.10	\$107.50
	DAF	Email exchange with F. Chin re 9212 Nightingale and 805 Nimes sales	0.10	\$107.50
	DAF	Email to M. Sorenson re broker listing agreements	0.10	\$107.50
	JMW	Exchange e-mail correspondence with M. Sorenson re filing of 9040 Alto Cedro sale motion	0.10	\$72.50
	DAF	Email to I. Bambrick re 9040 Alto Cedro sale	0.10	\$107.50
	DAF	Prepare detailed response to S. Breskal re issues raised by buyer in connection with 9212 Nightingale and 805 Nimes sales	0.50	\$537.50
	SMG	Exchange e-mail correspondence with B. Feldman re Lots 5 and Lot 6 Golden Bear sale motions (multiple)	0.20	\$125.00
9/5/2018	DAF	Research factual issues in response to title company information request relating to 633 N. Foothill sale	0.60	\$645.00
	DAF	Analyze revised sale orders for 805 Nimes and 9212 Nightingale	0.20	\$215.00
	DAF	Analyze Nimes construction support agreement and title exceptions re buyer issues	0.40	\$430.00
	JMW	Analyze board resolution authorizing Brad Sharp and Fred Chin in connection with title company's request for comfort re authority on sales	0.10	\$72.50
	DAF	Email exchange with M. Sorenson re 633 Foothill sale and title company questions	0.10	\$107.50
	DAF	Several email exchanges with M. Sorenson re 633 N. Foothill sale and title company issues	0.40	\$430.00
	DAF	Email to S. Breskal re 805 Nimes and 9212 Nightingale sale orders	0.10	\$107.50
	DAF	Analyze email from M. Brinkman re 633 N. Foothill title request	0.10	\$107.50
9/6/2018	SMG	Prepare summary of sale motions for 9/25 hearing	0.30	\$187.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Analyze updated sale tracking chart	0.20	\$215.00
	JMW	Analyze executed 805 Nimes purchase and sale agreement	0.40	\$290.00
	DAF	Analyze correspondence from F. Chin re 805 Nimes sale	0.10	\$107.50
	DAF	Call with F. Chin re status of property sales	0.30	\$322.50
	JMW	Analyze correspondence from S. Breskal to F. Chin re status of 805 Nimes purchase and sale agreement	0.10	\$72.50
9/7/2018	DAF	Analyze Sarachek reservation of rights re 633 N. Foothill sale motion	0.10	\$107.50
	MLT	Analyze reservation of rights (633 N. Foothill Rd.)	0.10	\$124.50
	RJP	Review response and reservation of rights by J. Serachek noteholders to motion to sell 633 Foothill Road property	0.10	\$99.50
	DAF	Email exchanges with M. Sorenson re title company information requests for pending sales	0.30	\$322.50
	DAF	Email to J. Sarachek, J. Miller re reservation of rights re 633 N. Foothill sale motion	0.10	\$107.50
	DAF	Call with J. Miller re 633 N. Foothill sale	0.20	\$215.00
9/10/2018	DAF	Analyze 1 Electra offer terms	0.20	\$215.00
	DAF	Analyze correspondence from F. Chin re 1118 Tower offer	0.10	\$107.50
	MLT	Analyze correspondence from F. Chin and board re offers for properties	0.10	\$124.50
9/11/2018	DAF	Call with F. Chin re 805 Nimes sale	0.30	\$322.50
	DAF	Emails with J. Miller, I. Bambrick re withdrawal of Valentino, et al. objection to 633 N. Foothill sale	0.20	\$215.00
9/12/2018	DAF	Analyze new sale offer documents (1 Electra, 1118 Tower Road)	0.30	\$322.50
	DAF	Analyze master offer summary (as of September 10)	0.20	\$215.00
	MLT	Analyze offer documents	0.30	\$373.50
	DAF	Analyze correspondence from F. Chin re Owlwood property	0.10	\$107.50
	DAF	Email exchanges with F. Chin, S. Breskal re motion to approve 805 Nimes sale	0.30	\$322.50
	MLT	Analyze correspondence from F. Chin and board re Owlwood	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with G. Shoup re resolution of sale of Alliance for Change property in Georgia	0.10	\$72.50
	JMW	Analyze correspondence from F. Chin to Board re Owlwood sale update	0.10	\$72.50
	JMW	Analyze correspondence from F. Chin re 805 Nimes sale motion	0.10	\$72.50
	DAF	Analyze multiple correspondence from S. Breskal re 805 Nimes sale	0.20	\$215.00
	DAF	Email exchanges with S. Breskal re 805 Nimes sale order	0.10	\$107.50
	JMW	Analyze correspondence from S. Breskal re 805 Nimes sale status	0.10	\$72.50
9/13/2018	SMG	Update use of proceeds tracker re 805 Nimes Place	0.10	\$62.50
	SMG	Draft 805 Nimes Place sale declaration	0.80	\$500.00
	SMG	Draft 805 Nimes Place sale motion	2.20	\$1,375.00
	MLT	Analyze additional offer for board consideration	0.10	\$124.50
	JMW	Analyze Foothill sale order	0.10	\$72.50
	SMG	Analyze 805 Nimes Place sale documents and prior settlement documents	0.30	\$187.50
	DAF	Confer with M. Tuchin re 805 Nimes sale	0.30	\$322.50
	MLT	Confer with D. Fidler re 805 Nimes sale	0.30	\$373.50
	DAF	Email exchanges with F. Chin, S. Breskal re motions to sell 805 Nimes and 9212 Nightingale	0.20	\$215.00
	DAF	Email to M. Sorenson re 633 N. Foothill sale order	0.10	\$107.50
	JMW	Analyze correspondence from M. Sorenson re Nimes sale	0.10	\$72.50
	SMG	Exchange e-mail correspondence with S. Ferrero re 805 Nimes Place and 9212 Nightingale title reports and analyze same	0.20	\$125.00
	DAF	Call with S. Breskal re 805 Nimes property and buyer issues	0.40	\$430.00
9/14/2018	DAF	Revise 805 Nimes sale order	0.30	\$322.50
	DAF	Analyze reservation of rights re 150 White Horse sale	0.20	\$215.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Analyze buyer mark-ups of 9212 Nightingale and 805 Nimes sale orders	0.40	\$430.00
	MLT	Analyze Reservation of Rights of Randall Lewis Streier on white horse sale	0.10	\$124.50
	JMW	Analyze Sarachek reservation of rights re 150 White Horse	0.10	\$72.50
	JMW	Analyze draft Nimes sale order	0.10	\$72.50
	JMW	Analyze revised Colorado property quitclaim deed for Jeri Shapiro properties	0.20	\$145.00
	WLH	Analyze draft Nimes Sale Order	0.10	\$89.50
	DAF	Several emails with M. Sorenson, S. Breskal re mechanic's liens and title insurer issues	0.30	\$322.50
	DAF	Email exchanges with S. Breskal, F. Chin re 805 Nimes sale	0.20	\$215.00
	DAF	Call with F. Chin response to 805 Nimes buyer	0.10	\$107.50
	DAF	Call with M. Sorenson re 805 Nimes sale	0.10	\$107.50
	DAF	Call with F. Chin, S. Breskal, M. Sorenson re 9212 Nightingale and 805 Nimes sale	0.40	\$430.00
	DAF	Detailed email exchanges with S. Breskal re 805 Nimes sale and buyer issues	0.40	\$430.00
	DAF	Email to I. Bambrick re 150 White Horse objection	0.10	\$107.50
	DAF	Email to S. Breskal re buyer mark-ups of 9212 Nightingale and 805 Nimes sale orders	0.10	\$107.50
	DAF	Prepare detailed correspondence to S. Breskal re comments to buyer mark-ups of 9212 Nightingale and 805 Nimes sale orders	0.30	\$322.50
	SMG	Exchange e-mail correspondence with B. Feldman re responses to 36 Primrose, 153 Sopris Mesa, and 655 N. Bridge sale motions	0.10	\$62.50
	DAF	Call with D. Nochimson re 150 White Horse sale order and closing	0.20	\$215.00
	DAF	Call with J. Miller re 150 White Horse sale	0.20	\$215.00
	DAF	Email to D. Nochimson re 150 White Horse sale order	0.10	\$107.50
	JMW	Prepare correspondence to J. Miller re reservation of rights on White Horse	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/17/2018	SMG	Update use of proceeds tracker for 36 Primrose, 153 Sopris Mesa, 655 N. Bridge, and 633 Foothill sale orders	0.30	\$187.50
	DAF	Analyze offer documents for 141 S. Carolwood, 2492 Mandeville Canyon and 714 Oakhurst	0.50	\$537.50
	MLT	Analyze sale offer documents for recent sales	0.40	\$498.00
	SMG	Review buyer markup of 9212 Nightingale Drive sale order	0.30	\$187.50
	SMG	Review buyer markup of 805 Nimes sale order	0.30	\$187.50
	DAF	Detailed email correspondence with F. Chin re 805 Nimes and 9212 Nightingale properties	0.50	\$537.50
	MLT	Analyze correspondence from F. Chin re 805 Nimes and 9212 Nightingale; analyze correspondence from board re same	0.10	\$124.50
	SMG	Exchange e-mail correspondence with N. Troszak re use of proceeds tracker	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Sorenson re 9212 Nightingale Drive sale	0.10	\$62.50
9/18/2018	JMW	Revise sale pleadings for 805 Nimes Place sale	0.90	\$652.50
	JMW	Analyze updated master offer summary (9/14)	0.20	\$145.00
	DAF	Email exchange with F. Chin re 8124 W. Third Street property	0.10	\$107.50
	DAF	Email to M. Sorenson re 805 Nimes sale order	0.10	\$107.50
	DAF	Call with J. Miller re 9040 Alto Cedro property	0.10	\$107.50
	JMW	Exchange e-mail correspondence with J. Miller re reservation of rights on 9040 Alto Cedro	0.10	\$72.50
9/19/2018	DAF	Analyze Feldman/Stone reservation of rights re 9040 Alto Cedro sale motion	0.10	\$107.50
	DAF	Analyze correspondence from M. Sorenson re 805 Nimes sale documents	0.10	\$107.50
	DAF	Email to M. Sorenson re 150 White Horse sale order	0.10	\$107.50
	DAF	Emails with I. Bambrick re 9040 Alto Cedro sale and reservation of rights	0.20	\$215.00
	SMG	Exchange e-mail correspondence with B. Feldman re responses to Stradella, Alto Cedro, and Lots 5 and 6 Aspen Glen sale motions	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Email to D. Nochimson re 150 White Horse sale order	0.10	\$107.50
9/20/2018	DAF	Email exchange with M. Sorenson re 9212 Nightingale sale	0.10	\$107.50
	DAF	Emails with F. Chin, S. Breskal re 805 Nimes and 9212 Nightingale sale orders	0.20	\$215.00
	DAF	Follow up emails with S. Breskal re response to buyer re 805 Nimes sale documents	0.20	\$215.00
9/21/2018	DAF	Email exchange with I. Bambrick re 9/25 sale motions	0.10	\$107.50
	DAF	Analyze correspondence from S. Breskal re buyer counteroffer for 805 Nimes property	0.10	\$107.50
9/22/2018	MLT	Analyze sale offer documents	0.40	\$498.00
	DAF	Analyze multiple correspondence from F. Chin re 805 Nimes and 9212 Nightingale counteroffers	0.20	\$215.00
	MLT	Analyze correspondence from F. Chin and board re offers for properties	0.10	\$124.50
9/23/2018	DAF	Analyze new sale offer documents for CA and CO properties	0.50	\$537.50
9/24/2018	DAF	Analyze multiple correspondence from F. Chin re 805 Nimes sale	0.20	\$215.00
	MLT	Analyze correspondence from F. Chin and board re sale of properties	0.20	\$249.00
	DAF	Analyze correspondence from S. Breskal re 805 Nimes and 9212 Nightingale sale issues and deposit	0.10	\$107.50
	DAF	Call with S. Breskal re 805 Nimes and 9212 Nightingale sale issues and deposit	0.40	\$430.00
	DAF	Analyze correspondence from C. Lee re 150 White Horse sale	0.10	\$107.50
9/25/2018	DAF	Analyze first amendment to 805 Nimes purchase agreement	0.40	\$430.00
	DAF	Analyze revised first amendments to 805 Nimes and 9212 Nightingale purchase agreements	0.40	\$430.00
	SMG	Review sale orders for Lot 5 and Lot 6 Aspen Glen, 9040 Alto Cedro, and 1962 Stradella and update use of proceeds tracker re same	0.30	\$187.50
	DAF	Analyze correspondence from M. Sorenson re 110 Bowles sale	0.10	\$107.50
	JMW	Analyze correspondence from M. Sorenson re 110 Bowles Drive sale	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with N. Troszak re updated use of proceeds tracker	0.10	\$62.50
	DAF	Numerous email exchanges with S. Breskal re first amendment to 805 Nimes purchase agreement and buyer issues	0.70	\$752.50
	DAF	Follow up emails with S. Breskal re 805 Nimes sale issues	0.10	\$107.50
9/26/2018	JMW	Revise 110 Bowles (Colorado) sale pleadings	0.70	\$507.50
	SMG	Draft 110 Bowles Drive sale declaration	0.80	\$500.00
	SMG	Draft 110 Bowles Drive sale order	0.20	\$125.00
	SMG	Draft 110 Bowles Drive sale motion	1.90	\$1,187.50
	DAF	Analyze buyer mark-up of first amendment to 805 Nimes purchase agreement	0.30	\$322.50
	DAF	Analyze buyer mark-up of first amendment to 9212 Nightingale purchase agreement	0.20	\$215.00
	SMG	Review draft amendments to Nightingale and Nimes sale agreements and correspondence related thereto (numerous)	0.30	\$187.50
	SMG	Analyze documents for 110 Bowles Drive sale	0.20	\$125.00
	DAF	Analyze correspondence from M. Sorenson re pending sales for 10/24 hearing	0.10	\$107.50
	DAF	Email exchange with M. Sorenson re 9212 Nightingale sale documents	0.20	\$215.00
	DAF	Emails with F. Chin re 805 Nimes and 9212 Nightingale sales	0.20	\$215.00
	DAF	Call with F. Chin and S. Breskal re final buyer issues on 805 Nimes and 9212 Nightingale sales	0.40	\$430.00
	DAF	Analyze correspondence from F. Chin re Owlwood property and buyer interest	0.10	\$107.50
	JMW	Analyze correspondence from M. Sorenson re Nightingale sale	0.20	\$145.00
	JMW	Analyze correspondence from F. Chin and S. Breskal re updates on Nimes and Nightingale amendments	0.30	\$217.50
	SMG	Exchange e-mail correspondence with S. Ferrero re title reports for 2492 Mandeville Canyon, 1165 Heritage Drive, 3802 Hollyline, and 3843 Hayvenhurst	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	DAF	Detailed email exchanges with S. Breskal re response to buyer's mark-ups of 805 Nimes and 9212 Nightingale purchase agreement amendments	0.40	\$430.00
	DAF	Email exchanges with S. Breskal re response to buyer additional comments to 805 Nimes and 9212 Nightingale purchase agreement amendments	0.30	\$322.50
	SMG	Exchange e-mail correspondence with I. Bambrick re 9212 Nightingale title report and sale motions on hold	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick re additional sale motions for October hearing	0.10	\$62.50
9/27/2018	DAF	Revise motion to sell 805 Nimes property	0.70	\$752.50
	JMW	Revise 9212 Nightingale sale motion pleadings	1.80	\$1,305.00
	JMW	Revise 805 Nimes sale motion pleadings	1.30	\$942.50
	SMG	Revise 805 Nimes Place sale motion	1.00	\$625.00
	SMG	Revise 805 Nimes Place sale declaration	0.60	\$375.00
	SMG	Revise 805 Nimes Place sale order	0.20	\$125.00
	SMG	Draft 9212 Nightingale Drive sale motion	1.90	\$1,187.50
	SMG	Draft 9212 Nightingale Drive sale declaration	0.80	\$500.00
	SMG	Drafrt 9212 Nightingale Drive sale order	0.20	\$125.00
	DAF	Analyze updated sales tracking chart	0.10	\$107.50
	DAF	Analyze 805 Nimes title report	0.20	\$215.00
	DAF	Analyze final 805 Nimes and 9212 Nightingale sale documents re preparation of motions to sell	0.80	\$860.00
	DAF	Analyze motion to sell 805 Nimes property	0.30	\$322.50
	SMG	Review 805 Nimes Place sale amendment	0.20	\$125.00
	SMG	Analyze 9212 Nightingale Drive sale amendment and sale agreement	0.20	\$125.00
	SMG	Review revised 110 Bowles pleadings	0.20	\$125.00
	DAF	Confer with J. Weiss re 805 Nimes and 9212 Nightingale amendments	0.30	\$322.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Confer with D. Fidler re 805 Nimes and 9212 Nightingale amendments	0.30	\$217.50
	DAF	Several emails with F. Chin, S. Breskal re 805 Nimes sale agreement	0.40	\$430.00
	DAF	Call with F. Chin, S. Breskal re 805 Nimes sale agreement	0.20	\$215.00
	DAF	Email exchange with M. Sorenson re 805 Nimes and 9212 Nightingale sale agreement amendments	0.20	\$215.00
	DAF	Email exchanges with G. Shoup re 6287 Memorial Drive sale	0.20	\$215.00
	JMW	Analyze correspondence from M. Sorenson re several other sale properties	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Sorenson re 805 Nimes Place sale issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with G. Shoup re Giacalone sale	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Sorenson re 9212 Nightingale Drive sale	0.10	\$62.50
	DAF	Call with S. Breskal re 805 Nimes amendment	0.10	\$107.50
	DAF	Email exchange with S. Breskal re revised 805 Nimes amendment	0.10	\$107.50
	SMG	Exchange e-mail correspondence with B. Feldman re 805 Nimes Place sale motion	0.10	\$62.50
9/28/2018	DAF	Revise sale motion for 805 Nimes (multiple drafts)	0.90	\$967.50
	DAF	Revise sale motion for 9212 Nightingale property (two drafts)	0.60	\$645.00
	SMG	Revise 9212 Nightingale Drive sale declaration	0.50	\$312.50
	SMG	Revise 805 Nimes Place sale motion	0.60	\$375.00
	SMG	Revise 805 Nimes Place sale declaration	0.50	\$312.50
	SMG	Revise 9212 Nightingale Drive sale motion	0.50	\$312.50
	SMG	Draft 1 Electra sale declaration	0.80	\$500.00
	SMG	Draft 1 Electra sale order	0.20	\$125.00
	SMG	Draft 1 Electra sale motion	2.00	\$1,250.00
	SMG	Draft 2492 Mandelville Canyon sale declaration	0.70	\$437.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Draft 2492 Mandelville Canyon sale motion	1.80	\$1,125.00
	SMG	Draft 2492 Mandelville Canyon sale order	0.20	\$125.00
	SMG	Draft 3802 Hollyline sale declaration	0.60	\$375.00
	SMG	Draft 3802 Hollyline sale motion	1.80	\$1,125.00
	SMG	Draft 3802 Hollyline sale order	0.20	\$125.00
	DAF	Analyze filed version of 805 Nimes sale motion	0.30	\$322.50
	DAF	Analyze filed version of 9212 Nightingale sale motion	0.20	\$215.00
	MLT	Analyze motions to approve sales of Nimes, Bowles, and Nightingale properties	0.30	\$373.50
	MLT	Analyze motions to approve sales of Nimes, Bowles, and Nightingale properties	0.30	\$373.50
	JMW	Analyze further revisions to Nightingale sale motion	0.20	\$145.00
	JMW	Analyze updated operative documents for Nimes and Nightingale sale	0.20	\$145.00
	SMG	Analyze sale documents for 1 Electra	0.20	\$125.00
	SMG	Analyze 2492 Mandelville Canyon sale documents	0.20	\$125.00
	SMG	Analyze 3802 Hollyline sale documents	0.20	\$125.00
	DAF	Confer with J. Weiss re Nimes and Nightingale Purchase Agreement Amendments	0.10	\$107.50
	JMW	Confer with D. Fidler re Nimes and Nightingale Purchase Agreement Amendments	0.10	\$72.50
	DAF	Numerous emails to S. Breskal, M. Sorenson re 805 Nimes and 9212 Nightingale sale motions	0.50	\$537.50
	MLT	Analyze correspondence from F. Chin and board re sale of Nimes and Nightingale	0.10	\$124.50
	JMW	Analyze correspondence from F. Chin re Nimes and Nightingale update	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Sorenson re 805 Nimes Place sale motion issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Sorenson re 3843 Hayvenhurst and 2492 Mandeville Canyon sales	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with M. Sorenson re 1 Electra sale issues	0.10	\$62.50
	DAF	Several follow up emails with S. Breskal re 805 Nimes sale motion and revisions	0.40	\$430.00
	DAF	Email to I. Bambrick re service of 805 Nimes and 9212 Nightingale motions	0.10	\$107.50
	SMG	Exchange e-mail correspondence with I. Bambrick re additional sales for 10/24 hearing	0.10	\$62.50
	SMG	Exchange e-mail correspondence with S. Breskal re 805 Nimes Place and 9212 Nightingale Drive sales (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with I. Bambrick and B. Feldman re 805 Nimes Place and 9212 Nightingale Drive sales (multiple)	0.20	\$125.00
9/29/2018	DAF	Analyze new Woodbridge property purchase offers (711 Walden, 3843 Hayvenhurst, 3802 Hollyline)	0.60	\$645.00
	DAF	Analyze updated sale offer summary	0.20	\$215.00
	JMW	Analyze updated master offer summary (9/29)	0.20	\$145.00
9/30/2018	JMW	Revise 3802 Hollyline sale pleadings	0.70	\$507.50
	JMW	Revise 1 Electra sale pleadings	0.90	\$652.50
	JMW	Revise 2492 Mandeville sale pleadings	0.80	\$580.00
	DAF	Analyze 10/24 sale documents	0.60	\$645.00
	MLT	Analyze offer documents for recent offers	0.60	\$747.00
Professional Services Rendered			84.60	\$72,325.00

For Services Rendered Through 9/30/2018

In Reference To: Regulatory Matters

File No.: 2314-0025

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/4/2018	RJP	Research re potential impact of South Dakota cease-and-desist order on ongoing plan solicitation proce	0.30	\$298.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJP	Draft summary of South Dakota cease-and-desist order and potential impact of same on ongoing plan solicitation process	0.30	\$298.50
	DAF	Analyze South Dakota cease and desist order	0.20	\$215.00
	MLT	Analyze South Dakota's cease and desist order	0.10	\$124.50
	RJP	Analyze South Dakota cease-and-desist order	0.40	\$398.00
	MLT	Exchange e-mail correspondence with R. Pfister re South Dakota's cease and desist order	0.10	\$124.50
	RJP	Exchange email correspondence with A. Schwartz, D. Stermer, M. Tuchin and E. Westerberg (Garden City) re South Dakota cease-and-desist order and next steps in connection with same	0.40	\$398.00
9/11/2018	RJP	Review draft stipulated motion to vacate Arizona hearing pending approval of stipulation with Arizona Corporation Counsel	0.20	\$199.00
	RJP	Exchange email correspondence with A. Schwartz and D. Stermer re negotiations with South Dakota regulator concerning cease-and-desist order	0.20	\$199.00
	RJP	Exchange email correspondence with A. Schwartz and D. Stermer re stipulated motion to vacate Arizona hearing	0.10	\$99.50
	MLT	Exchange e-mail correspondence with D. Baddley re SEC settlement and Gibson, Dunn's fee application	0.10	\$124.50
9/12/2018	DAF	Analyze legal issues re SEC settlement with Shapiro and contribution of properties to Debtors	0.40	\$430.00
	JMW	Analyze draft quitclaim deed for Jeri Shapiro property for SEC settlement	0.10	\$72.50
	MLT	Exchange e-mail correspondence with J. Yi re implementation of Shapiro-SEC settlement	0.20	\$249.00
	MLT	Telephone conference with R. Koonin, C. Nestor, and M. Goldberg re SEC-Shapiro settlement	0.40	\$498.00
	MLT	Telephone conference with M. Goldberg re SEC settlement with Shapiro; exchange e-mail correspondence with M. Goldberg re same	0.10	\$124.50
	MLT	Exchange e-mail correspondence with D. Baddley re disgorgement from debtors and Gibson, Dunn	0.10	\$124.50
9/13/2018	RJS	Analyze title reports and organizational documents for properties subject to SEC settlement with R. Shapiro	0.50	\$300.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with R. Koonin and C. Nestor re SEC-Shapiro settlement	0.10	\$124.50
	DAF	Email to D. Barton re SEC reporting	0.20	\$215.00
9/14/2018	JDY	Draft letter agreement re Carbondale transfers	2.30	\$1,725.00
	RJP	Review stipulated order to vacate hearing before Arizona Corporation Commission	0.10	\$99.50
	RJP	Review certificate of no objection re Arizona consent order	0.10	\$99.50
	JDY	Comment on quit claim deeds to acquire Shapiro properties	0.60	\$450.00
	RJP	Exchange email correspondence with A. Schwartz, B. Feldman, and D. Stermer re Arizona consent order and vacatur of hearing before Arizona Corporation Commission	0.20	\$199.00
	MLT	Exchange e-mail correspondence with R. Koonin re SEC-Shapiro settlement	0.10	\$124.50
	JDY	Call with S. Breskal re quit claim deeds	0.10	\$75.00
9/17/2018	RJP	Review entered order authorizing Debtors' settlement with Arizona Corporation Commission	0.10	\$99.50
	SMK	Analyze order re AZ Corporation Commission	0.20	\$135.00
	RJP	Exchange email correspondence with B. Sharp, D. Stermer, and OCP counsel B. Rich re prepetition Connecticut litigation	0.20	\$199.00
	RJP	Exchange email correspondence with A. Schwartz, B. Feldman, and D. Stermer re order authorizing settlement with Arizona Corporation Commission and next steps following same	0.10	\$99.50
9/18/2018	JDY	Review and comment on rider to RS Trust Consent from SEC	0.30	\$225.00
	DAF	Follow up email to D. Barton re SEC reporting	0.10	\$107.50
	MLT	Telephone conference with C. Nestor, R. Koonin, and J. Yi re Shapiro-SEC settlement	0.30	\$373.50
	MLT	Analyze correspondence from C. Nestor re insert to RS Protection Trust consent and judgment	0.10	\$124.50
	MLT	Analyze correspondence from D. Barton, and F. Chin re SEC reporting	0.10	\$124.50
	JDY	Call with C. Nestor, R. Koonin and M. Tuchin re SEC-Shapiro settlement	0.30	\$225.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/20/2018	MLT	Exchange e-mail correspondence with R. Koonin re SEC-Shapiro settlement	0.10	No Charge
9/21/2018	SMG	Draft brief memo to R. Pfister re SEC consent and judgement	0.70	\$437.50
	MLT	Analyze Consent to Final Judgment and Final Judgment	0.50	\$622.50
	JMW	Analyze draft SEC final judgment re disgorgement	0.40	\$290.00
	RJP	Analyze draft final consent and final judgment in SEC action	0.70	\$696.50
	MLT	Exchange e-mail correspondence with board re Consent and Judgment	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Schwartz re Consent and Judgment	0.20	\$249.00
	JMW	Exchange e-mail correspondence with A. Schwartz re procedure for SEC final judgment	0.20	\$145.00
	RJP	Exchange email correspondence with A. Schwartz re draft final consent and final judgment in SEC action and bankruptcy court approval of same	0.50	\$497.50
9/24/2018	MLT	Analyze revised SEC final judgment and consent	0.10	\$124.50
	RJP	Analyze proposed draft consent order with South Dakota regulator	0.20	\$199.00
	RJP	Analyze SEC's revisions to draft final judgment and consent	0.10	\$99.50
	MLT	Exchange e-mail correspondence with B. Sharp re SEC consent	0.10	\$124.50
	RJP	Analyze correspondence from A. Schwartz re draft proposed consent order with South Dakota regulator	0.10	\$99.50
	RJP	Review correspondence to C. Nestor re revisions to final SEC judgment	0.10	\$99.50
	MLT	Exchange e-mail correspondence with A. Schwartz and C. Nestor re SEC consent; telephone conference with A. Schwartz re same	0.10	\$124.50
9/25/2018	RJP	Exchange email correspondence with A. Schwartz re proposal to South Dakota regulator	0.10	\$99.50
	MLT	Telephone conference with D. Baddley re plan, Chin employment agreement, and Gibson Dunn	0.10	\$124.50
9/26/2018	JDY	Draft email to A. Schwartz re SEC consent	0.10	\$75.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/27/2018	JDY	Exchange email correspondence with A. Schwartz re Shapiro consents	0.20	\$150.00
9/28/2018	JMW	Call with representative of Michigan Lottery Agency re case status	0.10	\$72.50
	JDY	Exchange email correspondence with A Schwartz re: Shapiro consents	0.10	\$75.00
9/30/2018	JMW	Analyze SEC consent and final judgment in connection with preparation of 9019 motion	0.40	\$290.00
	RJP	Exchange email correspondence with J. Weiss and S. Kidder re 9019 motion to approve SEC final consent and judgment	0.20	\$199.00
Professional Services Rendered			15.30	\$14,121.50

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Argiropoulos, Maria S	0.20	895.00	\$179.00
Pearson, Shanda D.	0.10	0.00	No Charge
Pearson, Shanda D.	8.90	375.00	\$3,337.50
Fidler, David A.	184.60	1075.00	\$198,445.00
Gurvitz, Sasha M	38.80	625.00	\$24,250.00
Holt, Whitman L.	40.30	895.00	\$36,068.50
Kidder, Samuel M	99.00	675.00	\$66,825.00
Klee, Kenneth N.	0.10	0.00	No Charge
Klee, Kenneth N.	1.30	1475.00	\$1,917.50
Pfister, Robert J.	0.40	0.00	No Charge
Pfister, Robert J.	25.80	995.00	\$25,671.00
Smith, Robert J.	0.90	600.00	\$540.00
Stern, David M.	7.00	0.00	No Charge
Stern, David M.	108.10	1245.00	\$134,584.50
Tuchin, Michael L.	2.00	0.00	No Charge
Tuchin, Michael L.	87.50	1245.00	\$108,937.50
Weiss, Jonathan M.	4.80	0.00	No Charge
Weiss, Jonathan M.	98.70	725.00	\$71,557.50
Yi, Justin D.	11.00	750.00	\$8,250.00

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Woodbridge Group of Companies
Woodbridge Expenses

Page 101
Bill # 16738

719.50

\$680,563.00

Total fees and expenses incurred

\$687,259.81

EXHIBIT B

EXHIBIT B

(Itemized expenses for the period September 1, 2018 through September 30, 2018)

Date	Expense	Amount	Description	Travel Purpose	Invoice No.
09/13/2018	Delivery Services/Messengers	\$20.25	Attorney Service delivery to Greenberg Glusker Fields Claman on 08/17/18		16734
09/13/2018	Delivery Services/Messengers	\$47.75	Attorney Service delivery to Beverly Hills Post Office on 08/23/18		16734
09/13/2018	Travel	\$172.50	Transportation from PHL airport on 08/20/18 for W. Holt	8/21/18 Omnibus Hearing	16734
09/13/2018	Travel	\$210.00	Transportation on 08/21/18 for J. Weiss to train station	8/21/18 Omnibus Hearing	16734
09/13/2018	Other Expenses	\$2,558.86	Debtors' half of cost for electronic discovery platform for review of Comerica Bank document production		16734
09/20/2018	Telephone	\$15.62	Telephone Conference Service		16734
09/20/2018	Other Expenses	\$1,002.00	CT Corporation Name Reservation		16734
09/27/2018	Travel	\$31.77	Transportation to LAX on 08/20/18 for D. Stern	8/21/18 Omnibus Hearing	16734
09/27/2018	Travel	\$362.10	Hotel on 08/20/18 thru 08/21/18 for D. Stern	8/21/18 Omnibus Hearing	16734
09/27/2018	Travel	\$33.37	Transportation from LAX on 08/21/18 for D. Stern	8/21/18 Omnibus Hearing	16734
09/27/2018	Travel	\$43.73	Transportation from Wilmington to airport on 08/21/18 for D. Stern	8/21/18 Omnibus Hearing	16734
09/30/2018	Online Research	\$1,895.79	Lexis - September 2018		16734
09/30/2018	Online Research	\$266.27	Westlaw - September 2018		16734
09/30/2018	Online Research	\$36.80	Pacer - September 2018		16734
Total:		\$6,696.81			

CS Disco

4400 Post Oak Parkway
 Suite 2700
 Houston, TX 77027
 Phone: 713-231-9100
 Email: billing@cdisco.com



Girard Gibbs LLP
 Elizabeth Kramer
 601 California St
 San Francisco, CA 94108

Invoice #	45552
Invoice Date	09/01/2018
Due Date	10/01/2018
P.O. #	

Item	Description	Quantity	Price	Amount
DISCO Discovery Platform	623 / WoodbridgeInvestmentsLitigation / GB for September	623.96	\$7.00	\$4,367.72
Project Management	623 / WoodbridgeInvestmentsLitigation / Hour(s) at \$0 /hour for the period 8/1/18 -8/31/18	2.25	\$0.00	\$0.00
Project Management	623 / WoodbridgeInvestmentsLitigation / Hour(s) at \$200 /hour for the period 8/1/18 -8/31/18	3.75	\$200.00	\$750.00

Sales Tax	\$0.00
Total	\$5,117.72
Payments Received - Credits Applied	\$0.00
Amount Due (USD)	\$5,117.72

ENTERED

Payment can be made by credit card, ACH or check.
 Please send checks to CS DISCO INC
 PO BOX 670533
 DALLAS TX 75267-0533
 For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
 Routing number 111000753, Account number 1881815342

CT Corporation
www.ctcorporation.com

Invoice

Justin D. Yi
Klee, Tuchin Bogdanoff & Stern LLP
1999 Avenue of the Stars Fl 39
Los Angeles CA 90067-6049

WJS

QUESTIONS? GET IN TOUCH: CT Corporation Phone : (888) 263-1128 Email: LawFirmTeam1@wolterskluwer.com Pay online at CTCorporation.com/pay Payment Due Upon Receipt (Federal Tax ID# 51-0006522)	INVOICE NUMBER 18431820-RI	INVOICE DATE 09/14/18	
	ORDER NUMBER 11155253 S0	ORDER DATE 09/13/18	CUSTOMER NUMBER 3637702
	CUSTOMER REFERENCE - 1 2314-0025.	CUSTOMER REFERENCE - 2 None Given	
	REQUESTED BY Justin D. Yi	AMOUNT DUE \$1,002.00	

Page 1 of 2

Payment of this invoice constitutes your acceptance of the included terms and conditions

Carbondale Holdings, LLC (DE)

Services -

Name Reservation - Delaware
Formation - Delaware
Domestic Rep (LLC) - Delaware

Disbursements -

Name Reservation - Delaware
State Computer Access Fee - Delaware
Formation - Delaware
Expedited Service - LLC - Expedite - 24 hr - Delaware
Obtain Document - Misc - CERT PAGE - Delaware

SUBTOTAL

SUMMARY

ENTERED
WJS

SERVICE CHARGES	DISBURSEMENTS	AMOUNT DUE
85.00		
240.00		
393.00		
	75.00	
	19.00	
	90.00	
	50.00	
	50.00	
718.00	284.00	1,002.00
Service Charges		718.00
Disbursements		284.00
TOTAL AMOUNT DUE		\$1,002.00

Account: KLEE TUCHIN BOGDANOFF & STERN LLP, LOS ANGELES CA [REDACTED]
 Date Range: September 01, 2018 - September 30, 2018
 Report Format: Summary-Account by Client
 Products: Westlaw, Westlaw Retired
 Content Families: All Content Families

Account by Client	Database Time	Transactions	Docs/Lines	Connect Time	Standard Charge	Special Pricing Charge	Tax Amount	Total Charge
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[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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Client 2314								
Totals for Included	1,497	11			1,895.78 USD	266.27 USD	0.00 USD	266.27 USD
Totals for Client 2314	1,497	11			1,895.78 USD	266.27 USD	0.00 USD	266.27 USD

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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WB



BILLING HISTORY

Close

Summary Transaction Report by Client Code
 All
 from 09/01/2018 to 09/30/2018

Mon Oct 01 13:38:00 CDT 2018

[Redacted]

Back | New Search

Client Code	Pages	Audio	Cost
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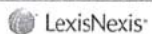
[Redacted]	[Redacted]	[Redacted]	[Redacted]
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2314	366	0	\$36.80
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[Redacted]	[Redacted]	[Redacted]	[Redacted]
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WLB

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PowerInvoice™

Date Range
09/01/2018 - 09/27/2018

Report Date
10/01/2018

SUMMARY BY CLIENT

CLIENT	CONTRACT USE			TRANSACTIONAL USE			TOTAL BEFORE TAX	TAX*	TOTAL CHARGES
	GROSS AMOUNT	ADJUSTMENT	NET AMOUNT	TRANSACTIONAL GROSS AMOUNT	TRANSACTIONAL ADJUSTMENT	TRANSACTIONAL NET AMOUNT			
2314	\$12,686.00	(\$10,973.31)	\$1,712.69	\$0.00	\$0.00	\$0.00	\$1,712.69	\$0.00	\$1,712.69
2314016	\$1,356.00	(\$1,172.90)	\$183.10	\$0.00	\$0.00	\$0.00	\$183.10	\$0.00	\$183.10

EXCHANGE RATE TO United States dollar

Date	Rate	From Currency	Base Currency
OCT-01-2018	1	UNITED STATES DOLLAR	UNITED STATES DOLLAR

Billing data reports include estimated taxes. The official invoice includes taxes based on actual usage for usage-based services or/and default location for non-usage-based services at invoice period end.

ENTERED
WJD

ECS Transportation Group
 1400 Bradley Lane
 Carrollton, TX, 75007



Customer: [REDACTED]
 Invoice#: 3487
 Inv Date: 09/01/2018
 Net Terms: 30 days

Klee, Tuchin, Bogdanoff & Stern LLP
 1999 Avenue Of The Stars
 Los Angeles, CA 90067

Invoice Total: [REDACTED]
 Total Payments: \$0.00
 Balance Due: [REDACTED]

Reservation Number	Date	Time	Veh. Type	Passenger	Pickup	Destination	Base Fare	Gratuity	Tolls Park	Other	Disc	Svc Chgs	Taxes	Total
490235*1	08/20/2018	04:05 PM	Sedan	Whitman Holt	PHLAA 1799 2314	42 West 11th Street, Wilmingto	130.00	26.00	0.00	19.50	(13.00)	10.00	0.00	172.50
490236*1	08/21/2018	06:15 AM	Sedan	Jonathan Weiss	210 Trenor Drive, New Roche	W 31st St & 8th Ave, New York, 2314	60.00	32.00	0.00	24.00	(16.00)	10.00	0.00	210.00

Invoice Total (Ride Count:6)

[REDACTED]

Open Invoices

Invoice #	Inv Date	0-30 Days	31-60 Days	61-90 Days	Over 90 Days
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Total: []

[REDACTED]

ENTERED
 [Signature]

Please remit payments to the following address: ECS Transportation Group, P.O. Box 793944, Dallas, TX 75379

Phone : (800) 743-3151

Email : accounting@ecslimo.com