

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Objection Deadline: November 5, 2018 at 4:00 p.m. (ET)

Hearing Date: To be determined

**SUPPLEMENT TO THIRD INTERIM
FEE APPLICATION OF HOMER BONNER JACOBS, P.A.**

Homer Bonner Jacobs, P.A. (“**Homer Bonner**” or the “**Firm**”), counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”), hereby supplements the *Third Interim Fee Application of Homer Bonner Jacobs, P.A.* [Docket No. 2787] (the “**Third Interim Application**”) for the period from June 1, 2018 through August 31, 2018 (the “**Application Period**”) by attaching, as Exhibits A through E hereto, certain schedules requested by the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “**UST Guidelines**”). In addition, Homer Bonner respectfully states as follows to address the questions set forth under section C.5 of the UST Guidelines:

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

- a. During the Application Period, Homer Bonner did not agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms.
- b. The fees sought by Homer Bonner in the Third Interim Application are not more than the fees budgeted pursuant to the original budget provided by Homer Bonner to the Debtors.
- c. The professionals included in the Third Interim Application did not vary their hourly rate based on the geographic location of the bankruptcy case.
- d. The Third Interim Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy.
- e. The time period covered by the Third Interim Application includes approximately \$6,295.50 spent by Homer Bonner to ensure that the time entries subject to the Third Interim Application comply with the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Homer Bonner's preparation of each monthly fee application.

Dated: October 15, 2018

/s/ Adam L. Schwartz

HOMER BONNER JACOBS, P.A.
Adam L. Schwartz (FL Bar 0103163)
Kevin P. Jacobs (FL Bar 169821)
aschwartz@homerbonner.com
kjacobs@homerbonner.com
1200 Four Seasons Tower
1441 Brickell Avenue
Miami, FL 33131
Tel: (305) 350-5100
Fax: (305) 372-2738

*Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A

**CUSTOMARY AND COMPARABLE
COMPENSATION DISCLOSURES**

Homer Bonner's hourly rates for services are comparable to the hourly rates charged in complex cases by comparably skilled attorneys. In addition, Homer Bonner's hourly rates for services are comparable to the rates charged by the Firm, and by comparably skilled practitioners in other firms, for complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

Category of Timekeeper	Blended Hourly Rate
	Billed This Application
Partner	\$495.07
Associate	\$225.00
Aggregated:	\$415.53

EXHIBIT B

**SUMMARY OF TIMEKEEPERS INCLUDED IN THE
THIRD INTERIM APPLICATION**

Name	Title	Date of First Admission	Fees Billed in the Application Period (\$)	Hours Billed in the Application Period	Hourly Rate Billed in the Application Period (\$)
Adam L. Schwartz	Partner	2005	34,848.00	70.40	495.00
Kevin P. Jacobs	Partner	1999	1,980.00	4.00	495.00
Peter W. Homer	Partner	1978	54.50	0.10	545.00
Cara J. Grand	Associate	2016	6,997.50	31.10	225.00
Totals			43,880.00	105.60	

EXHIBIT C

BUDGET AND STAFFING PLAN

HOMER BONNER JACOBS, P.A. BUDGET & STAFFING PLAN

June Budgeted Legal Fees: \$75,000

July Budgeted Legal Fees: \$75,000

August Budgeted Legal Fees \$75,000

Total Budgeted Legal Fees: \$225,000

EXHIBIT D

SUMMARY OF COMPENSATION AND EXPENSE REIMBURSEMENT

SUMMARY OF COMPENSATION BY PROJECT CATEGORY		
Project Category		Fees Sought(\$)
SEC Subpoena Response/Production/Coordination	B001	841.50
SEC Enforcement Action Litigation	B002	9,968.00
Adversary Proceedings	B003	1,134.00
State Enforcement Investigations/Actions	B004	23,193.00
Bankruptcy Case Administration	B005	2,448.00
Corporate Governance and Board Matters	B006	0.00
Meetings and Communications with Creditors/Committees	B007	0.00
Fee/Employment Applications	B008	6,295.50
Fee/Employment Objections	B009	0.00
Non-Working Travel	B010	0.00
Totals		43,880.00

SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY (\$)	
Category	Amount
Courier Services	65.58
Photocopies	11.30
Westlaw\Pacer Computerized Research	5.10
Long Distance Telephone	8.97
Postage	7.12
eDiscovery Services	34,244.69
Total	34,342.76

EXHIBIT E

THIRD INTERIM APPLICATION SUMMARY

SUMMARY OF THIRD INTERIM APPLICATION	
Name of Applicant	Homer Bonner Jacobs, P.A.
Name of Client	Debtors
Time period covered by Second Interim Application	June 1, 2018 through August 31, 2018
Total compensation sought during the Application Period	\$43,880.00
Total expenses sought during the Application Period	\$34,342.76
Petition Date	December 4, 2017
Retention Date	December 4, 2017
Date of order approving employment	January 23, 2018
Total compensation approved by order to date	\$181,486.00
Total expenses approved by order to date	\$263,942.42
Total compensation allowed to be paid to date	\$319,705.60
Total expenses allowed to be paid to date	\$333,365.98
Blended rate in the Third Interim Application for all attorneys	\$415.53
Blended rate in the Third Interim Application for all timekeepers	\$415.53
Compensation sought in the Third Interim Application already paid pursuant to a monthly compensation order but not yet allowed (80%)	\$35,104.00
Expenses sought in the Third Interim Application already paid pursuant to a monthly compensation order but not yet allowed (100%)	\$34,342.76
Number of professionals included in the Second Interim Application	4
If applicable, number of professionals in the Second Interim Application not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought during the Application Period	Amt. Budgeted: \$225,000.00 Amt. Sought: \$43,880.00
Number of professionals billing fewer than 15 hours to the case during the Application Period	2
Are any rates higher than those approved or disclosed at retention?	No