

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**WOODBRIIDGE GROUP OF
COMPANIES, LLC, *et al.*,¹**

Debtors.

)
) Chapter 11
)
) Case No. 17-12560 (KJC)
)
) Jointly Administered
)
) **Objection Deadline: October 31, 2018 at 4:00 p.m. (ET)**
) **Hearing Date: To be scheduled.**

**THIRD INTERIM FEE APPLICATION OF FTI CONSULTING, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD JUNE 1, 2018 THROUGH AUGUST 31, 2018**

Name of Applicant:

FTI Consulting, Inc.

Authorized to provide professional
services to:

Official Committee of Unsecured Creditors

Date of Retention:

January 18, 2018 (Effective December 14, 2017)

Period for which compensation
and reimbursement are sought:

June 1, 2018 through August 31, 2018

Amount of compensation sought as
actual, reasonable, and necessary:

\$562,071.00

Amount of expense reimbursement
sought as actual, reasonable, and necessary:

\$3,616.74

This is a(n): ___ monthly X interim ___ final application.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

**SUMMARY OF MONTHLY FEE APPLICATIONS FILED
DURING THE APPLICATION PERIOD
JUNE 1, 2018 – AUGUST 31, 2018**

Date Filed	Docket No.	Period Covered	Requested		Approved		Holdback
			Fees	Expenses	Fees [80%]	Expenses [100%]	Fees [20%]
8/3/18	2282	6/1/18– 6/30/18	\$188,735.50	\$1,342.12	\$150,988.40	\$1,342.12	\$37,747.10
9/4/18	2491	7/1/18– 7/31/18	\$203,252.50	\$220.74	\$162,602.00	\$220.74	\$40,650.50
10/10/18	2758	8/1/18– 8/31/18	\$170,083.00	\$2,053.88	Pending	Pending	Pending
	TOTAL		\$562,071.00	\$3,616.74	\$313,590.40	\$1,562.86	\$78,397.60

COMPENSATION BY TIMEKEEPER

Professional	Position	Billing Rate	Total Hours	Total Fees
Gotthardt, Gregory	Senior Managing Director	750	68.7	\$51,525.00
Nelson, Cynthia	Senior Managing Director	1,020	176.0	179,520.00
Kaptain, Mary Ann	Managing Director	815	65.3	53,219.50
Peterson, Stephen	Senior Director	550	16.1	8,855.00
Chin, Paul	Director	685	149.1	102,133.50
Khazary, Sam	Director	770	140.6	108,262
Sirianni, Stephanie	Senior Consultant	470	9.2	4,324.00
Wallace, Eric	Senior Consultant	470	11.9	5,593.00
Altuzarra, Charles	Consultant	380	112.8	42,864.00
Zhang, Bill	Consultant	345	21.4	7,383.00
Barron, Natalie	Summer Intern	175	52.6	9,205.00
SUBTOTAL			823.7	572,884.00
Less: 50% discount for non-working travel time				(10,813.00)
GRAND TOTAL			823.7	\$ 562,071.00

COMPENSATION BY PROJECT CATEGORY

Task Code	Task Description	Total Hours	Total Fees
2	Cash & Liquidity Analysis	2.5	1,813.00
3	Financing Matters (DIP, Exit, Other)	188.2	159,420.50
5	Real Estate Issues	113.8	60,503.50
6	Asset Sales	101.8	62,105.00
7	Analysis of Business Plan	164.7	119,038.00
11	Prepare for and Attendance at Court Hearings	13.0	11,460.00
12	Analysis of SOFAs & SOALs	41.4	7,500.00
14	Analysis of Claims/Liabilities Subject to Compromise	3.0	2,658.00
16	POR & DS - Analysis, Negotiation and Formulation	30.3	27,381.00
19	Case Management	2.5	2,468.00
20	General Meetings with Debtors & Debtors' Professionals	25.5	22,636.00
21	General Meetings with Committee & Committee Counsel	58.2	49,234.00
24	Preparation of Fee Application	55.0	25,041.00
25	Non Working Travel Time	23.8	21,626.00
SUBTOTAL		823.7	572,884.00
Less: 50% discount for non-working travel time			(10,813.00)
GRAND TOTAL		823.7	\$562,071.00

EXPENSE SUMMARY

Expense Type	Amount
Airfare	\$646.04
Lodging	1,813.44
Transportation	411.04
Working Meals	479.12
Other	267.10
GRAND TOTAL	\$3,616.74

VERIFICATION PURSUANT TO DEL. BANKR.LR. 2016-2(f) AND 28 U.S.C. §1746(2)

I, Cynthia Nelson, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly owned subsidiaries, agents, independent contractors and employees, "FTI"). FTI has rendered professional services to the Official Committee of Unsecured Creditors (the "Committee") in these Chapter 11 cases.

2. I have read the foregoing application of FTI for compensation and reimbursement of expenses (the "Fee Application"). To the best of my knowledge, information and belief formed upon the basis of my participation in this case, as well as after reasonable inquiry, the facts set forth in the foregoing Fee Application are true and correct and materially comply with the applicable orders, rules, guidelines and requirements as set forth by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Del.Bankr.LR 2016-2, and the Executive Office for the United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Executed on: October 10, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson
633 West 5th Street, Suite 1600
Los Angeles, CA 90071
Telephone: 213-452-6026
E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official
Committee of Unsecured Creditors of
Woodbridge Group of Companies, LLC, *et al.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**WOODBIDGE GROUP OF
COMPANIES, LLC, *et al.*,¹**

Debtors.

)
) Chapter 11
)
) Case No. 17-12560 (KJC)
)
) Jointly Administered
)
) **Objection Deadline: October 31, 2018 at 4:00 p.m. (ET)**
) **Hearing Date: To be scheduled.**

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on October 11, 2018, FTI Consulting Inc., financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Third Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2018 Through August 31, 2018* (the “Application”), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”). A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before **October 31, 2018, at 4:00 p.m. (Eastern time)**.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the “Administrative Order”), as modified by the *Order Approving Fee*

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND OR OBJECT IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE APPLICATION WILL BE HELD ON A DATE TO BE DETERMINED BEFORE THE HONORABLE KEVIN J. CAREY, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, FIFTH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

Dated: October 11, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)

James I. Stang (CA Bar No. 94435)

Jeffrey N. Pomerantz (CA Bar No. 143717)

Bradford J. Sandler (DE Bar No. 4142)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899 (Courier 190801)

Tel: (302) 652-4100

Fax: (302) 652-4400

Email: rpachulski@pszjlaw.com

jstang@pszjlaw.com

jpomerantz@pszjlaw.com

bsandler@pszjlaw.com

crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBRIIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
<i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 11th day of October, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Third Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2018 Through August 31, 2018.

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Woodbridge Grp.
Fee App Notice Parties Service List
Case No. 17-12560 (KJC)
Document No. 218129
11 - First Class Mail

FIRST CLASS MAIL

United States Trustee for the District of
Delaware
Jane M. Leamy, Esquire and Timothy J.
Fox, Esquire
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

FIRST CLASS MAIL

Woodbridge Group of Companies
c/o Development Specialists, Inc.
Bradley D. Sharp
333 South Grand Avenue, Suite 4070
Los Angeles, CA 90071

FIRST CLASS MAIL

(Debtors' Counsel)
Klee, Tuchin, Bogdanoff & Stern LLP
Michael L. Tuchin, Esquire and David A.
Fidler, Esquire
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067

FIRST CLASS MAIL

(Debtors' Counsel)
Young Conaway Stargatt & Taylor, LLP
Sean M. Beach, Esquire
Rodney Square, 1000 N. King Street
Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel for DIP Lender)
Buchalter, A Professional Corporation
William Brody, Esquire
1000 Wilshire Boulevard, Suite 1500
Los Angeles, CA 90017

FIRST CLASS MAIL

(Counsel for DIP Lender)
Richards Layton & Finger PA
John H. Knight, Esquire
One Rodney Square
920 North King Street
Wilmington DE 19801

FIRST CLASS MAIL

(Counsel for SEC)
U.S. Securities and Exchange Commission
David Baddley, Esquire
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326

FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jeffrey S. Sabin, Esquire
1270 Avenue of the Americas
New York, NY 10020

FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jamie L. Edmonson, Esquire
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel to Ad Hoc Noteholder Group)
Drinker Biddle & Reath LLP
Steven K. Kortanek, Esquire
Patrick A. Jackson, Esquire
222 Delaware Avenue, Suite 1410
Wilmington DE 19801

FIRST CLASS MAIL

(Fee Examiner)
Elise S. Frejka, Esquire
Frejka PLLC
420 Lexington Avenue, Suite 310
New York, NY 10170

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
<i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 11th day of October, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Third Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2018 Through August 31, 2018

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Woodbridge Group of Companies, LLC

First Class Service List
Case Number – 17-12560 (KJC)
Document No. 216918
01 – Interoffice
01 – Email Delivery
20 – Hand Delivery
93 – First Class Mail

(Counsel for the Official Committee of
Unsecured Creditors)
Bradford J. Sandler, Esquire
Colin R. Robinson, Esquire
Pachulski Stang Ziehl & Jones, LLP
919 N. Market Street, 17th Floor
Wilmington, DE 19801

Interoffice

(Counsel for the Official Committee of
Unsecured Creditors)
Richard M. Pachulski, Esquire
James I. Stang, Esquire
Jeffrey N. Pomerantz, Esquire
Pachulski Stang Ziehl & Jones, LLP
10100 Santa Monica Boulevard, 13th Floor
Los Angeles, CA 90067

Email Delivery

(Independent Director)
Marc Beilinson
Beilinson Advisory Group
mbeilinson@beilinsonpartners.com

Hand Delivery

(Delaware State Atty General's Office -
Delaware Department of Justice)
Hon. Matt Denn, Atty General
Delaware State Atty General's Office
Carvel State Building
Delaware Department of Justice
Wilmington, DE 19801

Hand Delivery

(Office of the United States Trustee -
Region 3)
Jane M. Leamy, Esquire
Timothy J. Fox, Jr., Esquire
Office of the United States Trustee, Region
3
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Hand Delivery

(Counsel for Hankey Capital, LLC)
John H Knight
Christopher M Delillo
Richards Layton & Finger PA
One Rodney Square
920 North King Street
Wilmington, DE 19801

Hand Delivery

(Office of US Attorney)
David C. Weiss c/o Ellen Slights, Esquire
United States Attorney's Office
Hercules Building
1313 N. Market Street, Suite 400
Wilmington, DE 19899

Hand Delivery

(Counsel for Debtors)
Ian J. Bambrick, Esquire
Sean M. Beach, Esquire
Allison S. Mielke, Esquire
Edmon L. Morton, Esquire
Young, Conaway, Stargatt, & Taylor, LLP
Rodney Square
1000 N King Street
Wilmington, DE 19801

Hand Delivery

(Counsel for the Unitholders Group)
Jamie L. Edmonson, Esquire
Venable LLP
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

Hand Delivery

(Counsel to Builders Team, Inc.)
Kate Roggio Buck, Esquire
McCarter & English, LLP
Renaissance Centre
405 N. King Street, 8th Floor
Wilmington, DE 19801

Hand Delivery

(Counsel to FHR Inc.)
Karen C. Bifferator, Esquire
Kelly M. Conlan, Esquire
Connolly Gallagher LLP
1000 West Street, Suite 1400
Wilmington, DE 19801

Hand Delivery

(Counsel to the Joint Representation Group)
Curtis A. Hehn, Esquire
Law Office of Curtis A. Hehn
1007 N. Orange Street, 4th Floor
Wilmington, DE 19801

Hand Delivery

(Counsel to Interested Party Alan Zimmerer)
Christopher D. Loizides, Esquire
Loizides, P.A.
1225 King Street, Suite 800
Wilmington, DE 19801

Hand Delivery

(Counsel to Tintarella, LLC)
L. Katherine Good, Esquire
Stephen B. Gerald, Esquire
Whiteford, Taylor & Preston LLC
The Renaissance Centre
405 N. King Street, Suite 500
Wilmington, DE 19801

Hand Delivery

(Counsel to Seymour Kaufman, Sarah Kaufman, Alison Dunne, David Kaurman, Sarah Kaufman Revocable Trust and Seymour Kaufman Revocable Trust)
James E. Huggett, Esquire
Margolis Edelstein
300 Delaware Avenue, Suite 800
Wilmington, DE 19801

Hand Delivery

(Counsel to Comerica Bank)
William P. Bowden, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Floor
PO Box 1150
Wilmington, DE 19899-1150

Hand Delivery

(Counsel to Potteron Irrevocable Trust)
Daniel K. Astin, Esquire
John D. McLaughlin, Jr., Esquire
Joseph J. McMahon, Jr., Esquire
Ciardi Ciardi & Astin
1204 N. King Street
Wilmington, DE 19801

Hand Delivery

(Counsel to Contrarian Funds, LLC)
David M. Klauder, Esquire
Bielli & Klauder, LLC
1204 N. King Street
Wilmington, DE 19801

Hand Delivery

(Counsel for 805 Nimes Place, LLC)
Kurt F. Gwynne, Esquire
Reed Smith LLP
1201 N. Market Street, Suite 1500
Wilmington, DE 19801

Hand Delivery

(Counsel for Vincent and Patrick Enriquez)
Rafael X. Zahralddin-Aravena, Esquire
Jonathan M. Stemerman, Esquire
Elliott Greenleaf, P.C.
1105 North Market Street, Suite 1700
Wilmington, DE 19801

Hand Delivery

(Counsel for the Signer Family Trust)
Gregory W. Hauswirth, Esquire
Leech Tishman
1007 North Orange St, 4th Floor
Wilmington, DE 19801

Hand Delivery

(Counsel to Alia Salem Al-Sabah)
Karen M. Grivner, Esquire
Clark Hill PLC
824 N. Market Street, Suite 710
Wilmington, DE 19801

Hand Delivery

(Counsel for the Ad Hoc Noteholder Group)
Drinker Biddle & Reath LLP
Steven K. Kortanek, Esquire
Patrick A. Jackson, Esquire
Joseph N. Argentina, Jr., Esquire
222 Delaware Avenue, Suite 1410
Wilmington, DE 19801

First Class Mail

(Counsel for Debtors)
Klee, Tuchin, Bogdanoff & Stern LLP
Michael Tuchin, Esquire
David A. Fidler, Esquire
Jonathan Weiss, Esquire
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067-6049

First Class Mail

(Counsel for the Ad Hoc Noteholder Group)
Drinker Biddle & Reath LLP
James H. Millar, Esquire
Michael P. Pompeo, Esquire
1177 Avenue of the Americas, 41st Floor
New York, NY 10036-2714

First Class Mail

(Counsel to DIP Lender)
William S. Brody, Esquire
Paul S Arrow, Esquire
Buchalter
1000 Wilshire Boulevard, Suite 1500
Los Angeles, CA 90017

First Class Mail

(California Board of Equalization)
California Board of Equalization
PO Box 942879
Sacramento, CA 94279

First Class Mail

(California Franchise Tax Board)
California Franchise Tax Board
PO Box 942840
Sacramento, CA 94240

First Class Mail

(California Governor's Office of Business & Economic Development)
California Governor's Office of Business & Economic Development
1325 J Street, Suite 1800
Sacramento, CA 95814

First Class Mail

(California Labor & Workforce Development Agency)
California Labor & Workforce Development Agency
800 Capitol Mall, MIC-55
Sacramento, CA 95814

First Class Mail

(California Natural Resources Agency)
California Natural Resources Agency
1416 Ninth Street, Suite 1311
Sacramento, CA 95814

First Class Mail

(State Attorney General)
Colorado Office of the Attorney General
Consumer Protection Division
1525 Sherman Street
Denver, CO 80203

First Class Mail

(Delaware Department of Labor - Division of
Unemployment Insurance)
Delaware Dept. of Labor
Division of Unemployment Insurance
4425 N Market Street
Wilmington, DE 19802

First Class Mail

(Delaware Division of Revenue - Dept of
Taxation and Finance)
Delaware Division of Revenue, Dept. of
Taxation and Finance
Thomas Collins Building
540 S. Dupont Highway
Dover, DE 19901

First Class Mail

(Internal Revenue Service)
V. Hayes (Employee No. 1000315823)
Department of the Treasury
Internal Revenue Service
7850 SW 6th Court
Plantation, FL 33324

First Class Mail

(Department of the Treasury)
Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

First Class Mail

(Counsel for Robert Shapiro)
Eric D. Goldberg, Esquire
DLA Piper LLP
2000 Avenue of the Stars, Suite 400 North
Tower
Los Angeles, CA 90067

First Class Mail

(Counsel for Robert Shapiro)
Ryan D. O'Quinn, Esquire
DLA Piper LLP
200 South Biscayne Boulevard, South 2500
Miami, FL 33131

First Class Mail

(Environmental Protection Agency - Office
of General Counsel)
Office of General Counsel
Environmental Protection Agency
William Jefferson Clinton Building North
1200 Pennsylvania Avenue, NW
Mail 2310A
Washington, DC 20004

First Class Mail

(Claims and Noticing Agent for Debtors)
Katina Brountzas
GCG, LLC
1985 Marcus Avenue, Suite 200
Lake Success, NY 11042

First Class Mail

(DIP Lender)
W. Scott Dobbins
Hankey Investment Company
4751 Wilshire Boulevard, Suite 110
Los Angeles, CA 90010

First Class Mail

(State Attorney General)
Indiana Attorney General's Office
Indiana Government Center South
302 W Washington Street, 5th Floor
Indianapolis, IN 46204

First Class Mail

(IRS Centralized Insolvency Operation)
Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

First Class Mail

(Counsel for The Law Offices of Ronald
Richards & Associates, A.P.C.)
Ronald Richards
Law Offices of Ronald Richards &
Associates, A.P.C
PO Box 11480
Beverly Hills, CA 90213

First Class Mail

(State Attorney General)
George Jepsen
Office of the Attorney General
55 Elm Street, Suite 1
Hartford, CT 06106

First Class Mail

(State Attorney General)
Office of the Attorney General
1300 I Street, Suite 1142
Sacramento, CA 95814

First Class Mail

(State Attorney General)
Mark Brnovich, Arizona Attorney General
Office of the Attorney General, Phoenix
Office
2005 N. Central Avenue
Phoenix, AZ 85004-2926

First Class Mail

(State Attorney General)
Cynthia Coffman
Office of the Attorney General
Ralph L. Carr Colorado Judicial Center
1300 Broadway, 10th Floor
Denver, CO 80203

First Class Mail

(State Attorney General)
Christopher M Carr
Office of the Attorney General
40 Capitol Square, SW
Atlanta, GA 30334

First Class Mail

(State Attorney General)
The Honorable Alan Wilson
Office of the Attorney General
1000 Assembly Street, Suite 501 Rm 519
Columbia, SC 29201

First Class Mail

(Counsel for The State of Arizona Ex Rel.
Arizona Corporation Commission
("Department"))
Matthew A Silverman
Arizona Assistant Attorney General
Office of the Attorney General
2005 N Central Avenue
Phoenix, AZ 85004

First Class Mail

)
Secretary of State
Division of Corporations
Franchise Tax
401 Federal Street
PO Box 898
Dover, DE 19903

First Class Mail

(California Secretary of State)
Secretary of State
1500 11th Street
Sacramento, CA 95814

First Class Mail

(Secretary of State)
Secretary of State
401 Federal Street
Dover, DE 19901

First Class Mail

(Secretary of Treasury)
Secretary of Treasury
820 Silver Lake Boulevard, Suite 100
Dover, DE 19904

First Class Mail

(Sec Headquarters)
Secretary of the Treasury
Securities Exchange Commission
100 F Street, NE
Washington, DC 20549

First Class Mail

(Financial Advisor for Debtors)
Lawrence "Larry" Perkins
Lissa Weissman
Reece Fulgham
John Farrace
Miles Staglik
Robert Shenfeld
Sierra Constellation Partners, LLC
400 S Hope Street, Suite 1050
Los Angeles, CA 90071

First Class Mail

(State Attorney General)
California Attorney General's Office
State of California Attorney General
Consumer Law Section
455 Golden Gate Avenue, Suite 1100
San Francisco, CA 94102

First Class Mail

(State Attorney General)
Bankruptcy Dept
State of California Attorney General
PO Box 944255
Sacramento, CA 94244

First Class Mail

(Delaware Office of the State Treasurer)
State of Delaware, Office of the State
Treasurer
820 Silver Lake Boulevard, Suite 100
Dover, DE 19904

First Class Mail

(State Attorney General)
Bankruptcy Dept
State of Florida Attorney General
The Capitol, Pl 01
Tallahassee, FL 32399

First Class Mail

(State Attorney General)
Bankruptcy Dept
State of Hawaii Attorney General
425 Queen Street
Honolulu, HI 96813

First Class Mail

(State Attorney General)
Director of the Consumer Protection
Division
Chicago Main Office
State of Illinois Attorney General
100 W Randolph Street, Floor 12
Chicago, IL 60601

First Class Mail

(State Attorney General)
William Leibovici, Chief
State of Maryland Attorney General
Consumer Protection Division
200 Saint Paul Street, Suite 1700
Baltimore, MD 21202

First Class Mail

(State Attorney General)
Director of the Consumer Protection
Division
State of Michigan Attorney General
Cadillac Place, 10th Floor
3030 W Grand Boulevard, Suite 10-200
Detroit, MI 48202

First Class Mail

(State Attorney General)
Director of the Consumer Protection
Division
State of New York Attorney General
The Capitol
Albany, NY 12224

First Class Mail

(State Attorney General)
Bankruptcy Dept
State of Ohio Attorney General
30 E Broad Street, Floor 14
Columbus, OH 43215

First Class Mail

(SEC Atlanta Regional Office)
David W. Baddley
US Securities and Exchange Commission,
Atlanta Regional Office
950 E Paces Road, NE, Suite 900
Atlanta, GA 30321

First Class Mail

(Counsel for the United States of America)
Andrew D Warner
United States Department of Justice
Civil Division
1100 L Street NW
Washington, DC 20530

First Class Mail

(US Department of Justice)
US Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530

First Class Mail

)
Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281-1022

First Class Mail

(US Treasury)
US Treasury
1500 Pennsylvania Avenue NW
Washington, DC 20220

First Class Mail

(State Attorney General)
Bankruptcy Dept
Washington Dc Attorney General
441 4th Street NW
Washington, DC 20001

First Class Mail

(DIP Lender)
Paul Kerwin
Westlake Financial Services
4751 Wilshire Boulevard, Suite 110
Los Angeles, CA 90010

First Class Mail

(Counsel for Woodbridge Group of
Companies, LLC)
David Dachelet, Director
Province Firm
2360 Corporate Circle, Suite 330
Henderson, NV 89074

First Class Mail

(Counsel to Life Co. Insurance Services &
Retirement Planning, Inc.)
Paul J. Pascuzzi, Esquire
Felderstein Fitzgerald Willoughby &
Pascuzzi LLP
400 Capitol Mall, Suite 1750
Sacramento, CA 95814

First Class Mail

(Counsel to the Michigan Dept of Licensing
and Regulatory Affairs, Corporations,
Securities & Commercial Licensing Bureau)
Bill Schuette, Esquire
Aaron W. Levin, Esquire
Office of the Attorney General
PO Box 30755
Lansing, MI 48909

First Class Mail

(Interested Party)
Milton Bender
1690 Duck Creek Road
Ione, CA 95640

First Class Mail

(Counsel for the Unitholders Group)
Jeffrey S. Sabin, Esquire
Carol Weiner-Levy, Esquire
Venable LLP
Rockefeller Center
1270 Avenue of the Americas, 24th Floor
New York, NY 10020

First Class Mail

(Counsel for the Unitholders Group)
Andrew J. Currie, Esquire
Venable LLP
750 E. Pratt Street, Suite 900
Baltimore, MD 21202

First Class Mail

(Counsel to G3 Group LA)
Alan G. Tippie, Esquire
SulmeyerKupetz, A Professional
Corporation
333 S. Hope Street, 35th Floor
Los Angeles, CA 90071

First Class Mail

(Counsel to US Securities and Exchange
Commission)
Neal Jacobson, Esquire
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281

First Class Mail

(Counsel to Builders Team, Inc.)
Courtney A. Schael, Esquire
Ashford - Schael LLC
100 Quimby Street, Suite I
Westfield, NJ 07090

First Class Mail

(Counsel to US Securities and Exchange
Commission)
Russell Koonin, Esquire
Christine Nestor, Esquire
Miami Regional Office
Securities & Exchange Commission
801 Brickell Avenue, Suite 1800
Miami, FL 33131

First Class Mail

(Counsel to Patrick W. O'Brien and Denise
L. O'Brien)
Elroy A. Peral, Esquire
Wilk Auslander LLP
1515 Broadway, 43rd Floor
New York, NY 10036

First Class Mail

(Counsel to the Navajo Nation and the
Ramah Chapter of the Navajo Nation)
Peter J. Barrett, Esquire
Kutak Rock LLP
Riverfront Plaza
901 E. Byrd Street, Suite 1000
Richmond, VA 23219

First Class Mail

(Counsel to creditors Grace La Montagne
and John Siegler)
Justin R. Infurna, Esquire
The Infurna Law Firm, P.A.
121 S. Orange Avenue, Suite 1500
Orlando, FL 32801

First Class Mail

(Interested Party)
Tom H. Connolly, Esquire
Connolly & Lofstedt, P.C.
950 Spruce Street, Suite 1C
Louisville, CO 80027

First Class Mail

(Counsel to Thomas Weidner)
Aaron A. Garber, Esquire
Buechler & Garber, LLC
999 18th Street, Suite 1230-S
Denver, CO 80202

First Class Mail

(Counsel to Lisa St. Clair Lewis)
Jennifer M. Schank, Esquire
Fuhrman & Dodge, S.C.
2501 Parmenter Street, Suite 200B
Middleton, WI 53562

First Class Mail

(Counsel to Gaylynn Mortensen)
David L. Mortensen, Esquire
Stoel Rives LLP
201 S. Main Street, Suite 1100
Salt Lake City, UT 84111

First Class Mail

(Interested Party)
James M. Feuille, Esquire
ScottHulse, PC
201 E. Main Drive, Suite 1100
El Paso, TX 79901

First Class Mail

(Counsel to Ellen Parker)
Nina M. LaFleur, Esquire
LaFleur Law Firm
PO Box 840158
St. Augustine, FL 32080

First Class Mail

(Special Counsel to the Official Committee
of Unsecured Creditors)
Paul Steven Singerman, Esquire
Isaac M. Marcushamer, Esquire
Berger Singerman LLP
1450 Brickell Avenue, Suite 1900
Miami, FL 33131

First Class Mail

(Special Counsel to the Official Committee
of Unsecured Creditors)
Charles H. Lichtman, Esquire
Gavin C. Gaukroger, Esquire
Berger Singerman LLP
350 E. Las Olas Boulevard, 10th Floor
Fort Lauderdale, FL 33301

First Class Mail

(Counsel to California Department of
Business Oversight)
Kenny V. Nguyen, Esquire
Senior Counsel
California Department of Business
Oversight
1515 K Street, Suite 200
Sacramento, CA 95814

First Class Mail

(Counsel to Creditors Dominic Fucci and
JoAnn Fucci)
James Andrew Hinds, Jr., Esquire
Hinds & Shankman, LLP
21257 Hawthorne Blvd., 2nd Floor
Torrance, CA 90503

First Class Mail

(Counsel to David M. Miller, CPA, Trustee
of The Lawrence Guthrie Trust)
William W. Erhart, Esquire
Estate and Elder Law Services
2961 Centerville Road, Suite 350
Wilmington, DE 19808

First Class Mail

(Counsel to Tintarella, LLC)
Genise Reiter, Esquire
Paul T. Dye, Esquire
Reiter Dye & Brennan, LLP
10990 Wilshire Blvd., Suite 940
Los Angeles, CA 90024

First Class Mail

(Counsel to Tintarella, LLC)
John D. Montel, Esquire
15303 Ventura Blvd., Floor 9
Sherman Oaks, CA 91403

First Class Mail

(Counsel to Tintarella, LLC)
Christopher A. Jones, Esquire
Whiteford Taylor & Preston LLP
3190 Fairview Park Drive, Suite 800
Falls Church, VA 22042-4510

First Class Mail

(Counsel to Noteholders)
Ryan C. Reinert, Esquire
Shutts & Bowen LLP
4301 W. Boy Scout Blvd., Suite 300
Tampa, FL 33607

First Class Mail

(Counsel to multiple creditors)
Joseph E. Sarachek, Esquire
The Sarachek Law Firm
101 Park Avenue, 27th Floor
New York, NY 10178

First Class Mail

(Counsel to The County of Wharton, TX)
Lee Gordon, Esquire
McCreary, Veselka, Bragg & Allen, P.C.
PO Box 1269
Round Rock, TX 78680

First Class Mail

(Creditor)
Lesli L. Kraut
Vice President
South Coast Engineering Group, Inc.
5000 N. Parkway Calabasas, Suite 307
Calabasas, CA 91302

First Class Mail

(Counsel to Comerica Bank)
David Neier, Esquire
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166-4193

First Class Mail

(Counsel for Ben Perea and Elizabeth Perea)
Steve H. Mazer, Esquire
Regazzi Law LLC
2501 Yale Boulevard SE, Suite 204
Albuquerque, NM 87106

First Class Mail

(Counsel for Creditors, Morris Scheiner, Sylvia Scheiner; Gerome Chirco)
Stuart A. Young, Esquire
Young & Brooks, P.A.
1860 Forest Hill Blvd., Suite 201
West Palm Beach, FL 33406

First Class Mail

(Counsel to Contrarian Funds, LLC)
Alan D. Halperin, Esquire
Debra J. Cohen, Esquire
Halperin Battaglia Benzija, LLP
40 Wall Street, 37th Floor
New York, NY 10005

First Class Mail

(Counsel for 805 Nimes Place, LLC)
Jeffrey M. Reisner, Esquire
Michael H. Strub Jr., Esquire
Irell & Manella LLP
840 Newport Center Drive, Suite 400
Newport Beach, CA 92660-6324

First Class Mail

(Counsel for David L. Ferch and Frederika
L. Paul)
Jennifer M. Schank, Esquire
Krekeler Strother S.C.
2901 W. Beltline Highway, Suite 301
Madison, WI 53713

First Class Mail

(Trustee the Signer Family Trust)
Diane Clark
The Signer Family Trust
2 Stowe Road
Southborough, MA 01772

First Class Mail

(Counsel to Alia Salem Al-Sabah)
Christopher J. Giaimo, Jr., Esquire
Jeffrey N. Rothleder, Esquire
Clark Hill PLC
1001 Pennsylvania Avenue, NW
Suite 1300 South
Washington, DC 20004

First Class Mail

(Counsel for Stephen Dolan, Deborah
Magaro-Dolan and Antoinette Magaro)
Sara C. Temes, Esquire
Bond, Schoeneck & King, PLLC
One Lincoln Center, 18th Floor
Syracuse, NY 13202

First Class Mail

(Counsel for Creditor Mark S. Beggs)
Michael P. Sasin, Esquire
Jorgensen, Brownell & Pepin, P.C.
900 S. Main Street, Suite 100
Longmont, CO 80501

First Class Mail

(Interested Party)
Timothy P. Mullin
9645 W. LaSalle Avenue
Lakewood, CO 80227