

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. No. 120, 222

**ORDER APPROVING THE FORM AND MANNER OF ELECTRONIC NOTICING
PROCEDURES IN THE DEBTORS' CHAPTER 11 CASES**

Upon the *Debtors' Motion Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 2002, 9007, and 9036, and Local Rules 2002-1 and 5005-4 for Entry of an Order Approving the Form and Manner of Electronic Noticing Procedures in the Debtors' Chapter 11 Cases* (the "Motion")² filed by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"); and upon consideration of the First Day Declaration; section 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"); Rules 2002,9007, and 9036 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); and Rules 2002-1 and 5005-4 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") and this Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

² Capitalized terms used in this Order but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

dated as of February 29, 2012; and this Court having found that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized, but not directed, to implement the following Notice

Procedures:

- A. **Notice of Pleadings.** Notice will include (1) the title and description of the applicable pleading sufficient to communicate to a reasonable person the subject matter of the pleading and the purpose of the relief sought; (2) any relevant deadlines; and (3) a link to the specific document on the website maintained by the appointed claims and noticing agent in the Chapter 11 Cases, Garden City Group, LLC (“GCG”), www.gardencitygroup.com/cases/WGC (the “Case Information Website”). The Case Information Website will contain electronic versions of the pleadings available for download at no cost. As used herein, the term “Notice” shall mean a notice of a pleading and not the pleading itself, and the term “Pleading” shall mean a copy of the relevant pleading filed with the Court.
- B. **Affected Parties.** Unless otherwise ordered by the Court or with respect to the Electronic Service Parties (defined below), the Debtors shall serve Notice, but not the Pleadings, to all parties whose rights are affected by a motion except with

respect to the following documents (the “Affected Parties”), which service will be governed by other order of this Court:

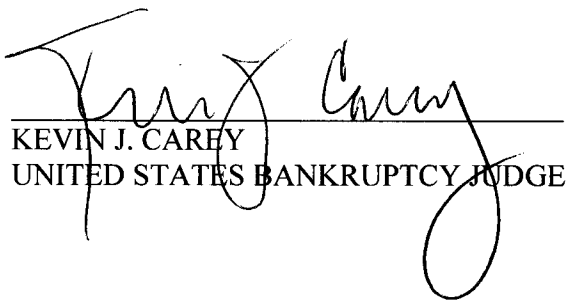
- i. notice of the first meeting of creditors pursuant to section 341 of the Bankruptcy Code;
- ii. the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c);
- iii. the time fixed for filing objections to, and the hearing to consider approval of, a disclosure statement;
- iv. the time fixed for filing objections to, and the hearing to consider confirmation of a chapter 11 plan, any applicable form of ballot or solicitation and voting procedures with respect to any proposed plan; and
- v. any notice for approval of the sale of all or substantially all of the Debtors’ assets.

C. **Electronic Service.**

- i. Pursuant to Bankruptcy Rule 9036, any party that wishes to receive electronic-only service (the “Electronic Service Parties”) may register for electronic-only service by providing such party’s email address with GCG at GCG’s website (www.gardencitygroup.com/cases/WGC) or by completing the form attached to the Proposed Order as Exhibit 2 (the “Electronic Service Election Form”) and returning the form to GCG.
- ii. Once registered, pursuant to Bankruptcy Rule 9036, rather than receiving paper copies of Notices or Pleadings, Electronic Service Parties will receive an email containing a link to all documents recently filed in the Chapter 11 Cases or with an attachment of the recently-filed documents, irrespective of whether such party would be entitled to such notice under the Bankruptcy Rules, Local Rules, or Bankruptcy Code (“Electronic Service”).
- iii. **FOR THE AVOIDANCE OF DOUBT, UNLESS, AT THE DEBTORS’ SOLE DISCRETION, TRADITIONAL NOTICE HAS OTHERWISE BEEN PROVIDED, NO ELECTRONIC SERVICE PARTY WILL RECEIVE TRADITIONAL NOTICE OF ANY DOCUMENTS IN THESE CHAPTER 11 CASES.**
- iv. **EXCEPT WITH RESPECT TO A PROCEEDING TO INVALIDATE A PARTY’S SECURITY INTEREST, ELECTRONIC SERVICE SHALL APPLY TO THE SERVICE OF A COMPLAINT AND SUMMONS IN AN ADVERSARY PROCEEDING UNDER BANKRUPTCY RULE 7004 OR A SUBPOENA ISSUED UNDER BANKRUPTCY RULE 9016.**
- v. If any notice or pleading sent via Electronic Service is returned to GCG’s noticing inbox as undeliverable, GCG will attempt to contact the intended recipient to update the service address using the contact information provided to GCG upon the party’s registration.

- vi. Pursuant to Bankruptcy Rule 9036, Electronic Service is deemed complete upon electronic transmission of service.
 - vii. The Debtors will serve the Electronic Service Election Form, attached to the Proposed Order as Exhibit 2, upon all parties in interest.
- D. Except as otherwise set forth herein, the Debtors shall provide notice pursuant to Local Rule 2002-1.
3. To the extent that any Notice Procedures conflict with the Bankruptcy Code or Local Rules, the Notice Provisions shall govern and supersede such provisions.
4. The Debtors are authorized to take any and all actions necessary to effectuate the relief granted herein.
5. Entry of this Order is without prejudice to any subsequently appointed estate fiduciary, including but not limited to a chapter 7 or 11 trustee, to seek modification of the relief granted hereby.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: January 10, 2018
Wilmington, Delaware



KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

PROPOSED NOTICE OF OPTION TO ELECT ELECTRONIC SERVICE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

NOTICE OF OPTION TO ELECT ELECTRONIC SERVICE

TO: (I) THE U.S. TRUSTEE; (II) COUNSEL TO THE DIP LENDER; (III) THE COMMITTEE OF UNSECURED CREDITORS; AND (IV) ALL PARTIES THAT HAVE REQUESTED NOTICE IN THESE CHAPTER 11 CASES PURSUANT TO LOCAL RULE 2002-1.

PLEASE TAKE NOTICE that any party wishing to receive electronic service of pleadings and documents in lieu of mail service ("Electronic Service") in the above-captioned cases may register for electronic service by filling out and submitting the attached Electronic Service Form or registering for Electronic Service at the following website: (www.gardencitygroup.com/cases/WGC).

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Dated: Wilmington, Delaware
January __, 2018

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*Proposed Counsel to the Debtors and Debtors in
Possession*

EXHIBIT 2

ELECTRONIC SERVICE ELECTION FORM

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

ELECTRONIC SERVICE ELECTION FORM

Any party wishing to receive electronic service of pleadings and documents in lieu of mail service (“Electronic Service”) in the above-captioned cases (the “Chapter 11 Cases”) may register for electronic service by filling out and submitting this Electronic Service Form to the claims and noticing agent in the Chapter 11 Cases, Garden City Group, LLC (“GCG”) **or registering for Electronic Service at the following website: <http://cases.gardencitygroup.com/wgc>**.

PLEASE TAKE NOTICE of the following information about electronic service:

- A. By electing to receive electronic service in these Chapter 11 Cases (an “Electronic Service Party”), you acknowledge that documents sent to you in this case may only be provided to you in electronic format.
- B. Once registered, pursuant to Bankruptcy Rule 9036, rather than receiving paper copies of documents, Electronic Service Parties will receive an email containing a link to all documents recently filed in the Chapter 11 Cases or with an attachment of the recently-filed documents, irrespective of whether you would otherwise be entitled to such notice under the Bankruptcy Rules, Local Rules, or Bankruptcy Code.
- C. **UNLESS, AT THE DEBTORS’ SOLE DISCRETION, TRADITIONAL NOTICE HAS OTHERWISE BEEN PROVIDED, NO ELECTRONIC SERVICE PARTY WILL RECEIVE NOTICE BY MAIL OF ANY DOCUMENTS IN THESE CHAPTER 11 CASES.**
- D. **EXCEPT WITH RESPECT TO A PROCEEDING TO INVALIDATE A PARTY’S SECURITY INTEREST, ELECTRONIC SERVICE SHALL APPLY TO THE SERVICE OF A COMPLAINT AND SUMMONS IN AN ADVERSARY PROCEEDING UNDER BANKRUPTCY RULE 7004 OR A SUBPOENA ISSUED UNDER BANKRUPTCY RULE 9016.**
- E. If any notice or pleading sent via Electronic Service is returned to GCG’s noticing inbox as undeliverable, GCG will attempt to contact you to update the service address using the contact information provided to GCG upon registration.
- F. Pursuant to Bankruptcy Rule 9036, Electronic Service is deemed complete upon electronic transmission of service.
- G. Electronic Service is being provided as a convenience to all of the parties involved in this case. **YOU WILL NOT INCUR ANY FEES OR COSTS BY ELECTING TO PARTICIPATE IN ELECTRONIC SERVICE.**

By signing below, I, _____, certify that I am authorized to act on behalf of the below named party. In accordance with the Bankruptcy Court’s *Order Approving the Form and Manner of Electronic Noticing Procedures in the Debtors’ Chapter 11 Cases*, I elect and consent to receive electronic notice of pleadings at the email address(es) provided below.

GCG #: <<insert GCG NME>>

Name: <<insert Name>>

Address: <<insert address>>

Phone Number:

Email Address:

Signature:

To submit this document, please complete the above information and send to GCG using the provided postage-paid envelope, or alternatively, you may also register for Electronic Service at the following website: <http://cases.gardencitygroup.com/wgc>.

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