

B26 (Official Form 26) (01/14)

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re Woodbridge Group of Companies, LLC, *et al.*,<sup>1</sup>

Case No. 17-12560

Debtors

Chapter 11

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF  
ENTITIES IN WHICH THE ESTATE OF WOODBRIDGE GROUP OF  
COMPANIES, LLC AND ITS AFFILIATED DEBTORS HOLD A  
SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of September 30, 2018 on the value, operations and profitability of those entities in which the estates hold a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Woodbridge Group of Companies, LLC holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estates	Tab #
Alpine Rose, LLC	100% Direct Interest	1
Foothill CL Nominee, LLC	100% Direct Interest	2
Woodbridge Guarantee, LLC	100% Direct Interest	3
Woodbridge Guarantee Holding, LLC	100% Direct Interest	4

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses is attached hereto as Exhibit 1.

B26 (Official Form 26)– Cont.

**THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR  
DEBTOR IN POSSESSION.**

The undersigned, having reviewed the above listing of entities in which the estates of Woodbridge Group of Companies, LLC, et al., hold a substantial or controlling interest, and being familiar with the Debtors' financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his knowledge.

Date: October 8, 2018



\_\_\_\_\_  
Signature of Authorized Individual

Bradley D. Sharp  
\_\_\_\_\_  
Name of Authorized Individual

Chief Restructuring Officer  
\_\_\_\_\_  
Title of Authorized Individual

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**TAB 1**

**Alpine Rose, LLC**

B26 (Official Form 26)– Cont.

**Exhibit A**  
**Valuation Estimate for Alpine Rose, LLC**

There are no known assets or value associated with this entity.

B26 (Official Form 26)– Cont.

**Exhibit B**  
**Financial Statements for Alpine Rose, LLC**

This entity is a disregarded entity for tax purposes. There are no bank accounts and financial statements do not exist for this entity.

B26 (Official Form 26)– Cont.

**Exhibit C**  
**Description of Operations for Alpine Rose, LLC**

This entity has no known assets or operations.

B26 (Official Form 26)– Cont.

**TAB 2**

**Foothill CL Nominee, LLC**

B26 (Official Form 26)– Cont.

**Exhibit A**  
**Valuation Estimate for Foothill CL Nominee, LLC**

There are no known assets or value associated with this entity.



B26 (Official Form 26)– Cont.

**Exhibit B**  
**Financial Statements for Foothill CL Nominee, LLC**

This entity is a disregarded entity for tax purposes. There are no bank accounts and financial statements do not exist for this entity.

B26 (Official Form 26)– Cont.

**Exhibit C**  
**Description of Operations for Foothill CL Nominee, LLC**

This entity has no known assets or operations.

B26 (Official Form 26)– Cont.

**TAB 3**

**Woodbridge Guarantee, LLC**

B26 (Official Form 26)– Cont.

**Exhibit A**  
**Valuation Estimate for Woodbridge Guarantee, LLC**

There are no known assets or value associated with this entity.

B26 (Official Form 26)– Cont.

**Exhibit B**  
**Financial Statements for Woodbridge Guarantee, LLC**

This entity is a disregarded entity for tax purposes. There are no bank accounts and financial statements do not exist for this entity.

B26 (Official Form 26)– Cont.

**Exhibit C**  
**Description of Operations for Woodbridge Guarantee, LLC**

This entity has no known assets or operations.

B26 (Official Form 26)– Cont.

**TAB 4**

**Woodbridge Guarantee Holding, LLC**

B26 (Official Form 26)– Cont.

**Exhibit A**

**Valuation Estimate for Woodbridge Guarantee Holding, LLC**

There are no known assets or value associated with this entity.



B26 (Official Form 26)– Cont.

**Exhibit B**  
**Financial Statements for Woodbridge Guarantee Holding, LLC**

This entity is a disregarded entity for tax purposes. There are no bank accounts and financial statements do not exist for this entity.

B26 (Official Form 26)– Cont.

**Exhibit C**  
**Description of Operations for Woodbridge Guarantee Holding, LLC**

This entity has no known assets or operations.

B26 (Official Form 26)– Cont.

**Exhibit 1****List of the Debtors**

<b>#</b>	<b>Entity</b>	<b>EIN</b>
1	Woodbridge Group of Companies, LLC	-3603
2	215 North 12th Street, LLC	-3105
3	H31 Addison Park Holding Company, LLC	-775
4	Addison Park Investments, LLC	-5888
5	M11 Anchorpoint Holding Company, LLC	-1946
6	Anchorpoint Investments, LLC	-5530
7	H32 Arborvitae Holding Company, LLC	-7525
8	Arborvitae Investments, LLC	-3426
9	M26 Archivolt Holding Company, LLC	-6436
10	Archivolt Investments, LLC	-8542
11	H2 Arlington Ridge Holding Company, LLC	-9930
12	Arlington Ridge Investments, LLC	-8879
13	M19 Arrowpoint Holding Company, LLC	-4378
14	Arrowpoint Investments, LLC	-7069
15	H58 Baleroy Holding Company, LLC	-1881
16	Baleroy Investments, LLC	-9851
17	Basswood Holding, LLC	-2784
18	H13 Bay Village Holding Company, LLC	-8917
19	Bay Village Investments, LLC	-3221
20	H15 Bear Brook Holding Company, LLC	-30
21	Bear Brook Investments, LLC	-3387
22	H46 Beech Creek Holding Company, LLC	-50
23	Beech Creek Investments, LLC	-963
24	H70 Bishop White Holding Company, LLC	-6161
25	Bishop White Investments, LLC	-8784
26	H53 Black Bass Holding Company, LLC	-3505
27	Black Bass Investments, LLC	-884
28	H28 Black Locust Holding Company, LLC	-6941
29	Black Locust Investments, LLC	-3159
30	H20 Bluff Point Holding Company, LLC	-7342
31	Bluff Point Investments, LLC	-6406
32	H49 Bowman Holding Company, LLC	-1694

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#	Entity	EIN
33	Bowman Investments, LLC	-9670
34	H40 Bramley Holding Company, LLC	-7162
35	Bramley Investments, LLC	-9020
36	M27 Brise Soleil Holding Company, LLC	-2821
37	Brise Soleil Investments, LLC	-9998
38	M28 Broadsands Holding Company, LLC	-9424
39	Broadsands Investments, LLC	-2687
40	M29 Brynderwen Holding Company, LLC	-685
41	Brynderwen Investments, LLC	-6305
42	M13 Cablestay Holding Company, LLC	-9809
43	Cablestay Investments, LLC	-3442
44	M31 Cannington Holding Company, LLC	-667
45	Cannington Investments, LLC	-4303
46	Carbondale Doocy, LLC	-3616
47	Carbondale Glen Lot A-5, LLC	-728
48	Carbondale Glen Lot D-22, LLC	-1907
49	Carbondale Glen Lot E-24, LLC	-4987
50	Carbondale Glen Lot GV-13, LLC	-6075
51	Carbondale Glen Lot SD-23, LLC	-4775
52	Carbondale Glen Lot SD-14, LLC	-5515
53	Carbondale Glen Mesa Lot 19, LLC	-6376
54	Carbondale Glen River Mesa, LLC	-6926
55	Carbondale Glen Sundance Ponds, LLC	-113
56	Carbondale Glen Sweetgrass Vista, LLC	-7510
57	Carbondale Spruce 101, LLC	-6126
58	Carbondale Sundance Lot 15, LLC	-1131
59	Carbondale Sundance Lot 16, LLC	-786
60	M53 Castle Pines Holding Company, LLC	-3398
61	Castle Pines Investments, LLC	-4123
62	M25 Centershot Holding Company, LLC	-2128
63	Centershot Investments, LLC	-9391
64	M76 Chaplin Holding Company, LLC	-9267
65	Chaplin Investments, LLC	-3215
66	M79 Chestnut Holding Company, LLC	-125
67	Chestnut Investments, LLC	-9809
68	H5 Chestnut Ridge Holding Company, LLC	-5244
69	Chestnut Ridge Investments, LLC	-3815

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#	Entity	EIN
70	M45 Clover Basin Holding Company, LLC	-6677
71	Clover Basin Investments, LLC	-8470
72	M51 Coffee Creek Holding Company, LLC	-2745
73	Coffee Creek Investments, LLC	-9365
74	H56 Craven Holding Company, LLC	-1344
75	Craven Investments, LLC	-994
76	M14 Crossbeam Holding Company, LLC	-3109
77	Crossbeam Investments, LLC	-2940
78	M63 Crowfield Holding Company, LLC	-7092
79	Crowfield Investments, LLC	-4030
80	Crystal Valley Holdings, LLC	-4942
81	M92 Crystal Woods Holding Company, LLC	-5806
82	Crystal Woods Investments, LLC	-2816
83	Cuco Settlement, LLC	-1418
84	M72 Daleville Holding Company, LLC	-8670
85	Daleville Investments, LLC	-2915
86	M39 Derbyshire Holding Company, LLC	-6509
87	Derbyshire Investments, LLC	-3735
88	H76 Diamond Cove Holding Company, LLC	-315
89	Diamond Cove Investments, LLC	-9809
90	H14 Dixville Notch Holding Company, LLC	-5633
91	Dixville Notch Investments, LLC	-257
92	H7 Dogwood Valley Holding Company, LLC	-7002
93	Dogwood Valley Investments, LLC	-5898
94	M32 Dollis Brook Holding Company, LLC	-2873
95	Dollis Brook Investments, LLC	-4042
96	M9 Donnington Holding Company, LLC	-7114
97	Donnington Investments, LLC	-2744
98	M15 Doubleleaf Holding Company, LLC	-9523
99	Doubleleaf Investments, LLC	-7075
100	M22 Drawspan Holding Company, LLC	-325
101	Drawspan Investments, LLC	-5457
102	M71 Eldredge Holding Company, LLC	-6338
103	Eldredge Investments, LLC	-1579
104	H25 Elstar Holding Company, LLC	-3243
105	Elstar Investments, LLC	-3731
106	H19 Emerald Lake Holding Company, LLC	-1570

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#	Entity	EIN
107	Emerald Lake Investments, LLC	-2276
108	M24 Fieldpoint Holding Company, LLC	-6210
109	Fieldpoint Investments, LLC	-2405
110	M88 Franconia Notch Holding Company, LLC	-8184
111	Franconia Notch Investments, LLC	-7325
112	M10 Gateshead Holding Company, LLC	-8924
113	Gateshead Investments, LLC	-1537
114	M85 Glenn Rich Holding Company, LLC	-7844
115	Glenn Rich Investments, LLC	-7350
116	M93 Goose Rocks Holding Company, LLC	-5189
117	Goose Rocks Investments, LLC	-5453
118	M68 Goosebrook Holding Company, LLC	-9434
119	Goosebrook Investments, LLC	-3737
120	H68 Graeme Park Holding Company, LLC	-2736
121	Graeme Park Investments, LLC	-8869
122	H61 Grand Midway Holding Company, LLC	-4835
123	Grand Midway Investments, LLC	-1671
124	H26 Gravenstein Holding Company, LLC	-4323
125	Gravenstein Investments, LLC	-2195
126	H44 Green Gables Holding Company, LLC	-2248
127	Green Gables Investments, LLC	-1347
128	H27 Grenadier Holding Company, LLC	-2590
129	Grenadier Investments, LLC	-1772
130	H41 Grumblethorpe Holding Company, LLC	-106
131	Grumblethorpe Investments, LLC	-9318
132	M87 Hackmatack Hills Holding Company, LLC	-9583
133	Hackmatack Investments, LLC	-8293
134	M56 Haffenburg Holding Company, LLC	-3780
135	Haffenburg Investments, LLC	-1472
136	H39 Haralson Holding Company, LLC	-886
137	Haralson Investments, LLC	-8946
138	M33 Harringworth Holding Company, LLC	-7830
139	Harringworth Investments, LLC	-5770
140	M80 Hazelpoint Holding Company, LLC	-2703
141	Hazelpoint Investments, LLC	-3824
142	H66 Heilbron Manor Holding Company, LLC	-7245
143	Heilbron Manor Investments, LLC	-7818

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#	Entity	EIN
144	Hollyline Holdings, LLC	-4412
145	Hollyline Owners, LLC	-2556
146	H35 Hornbeam Holding Company, LLC	-5290
147	Hornbeam Investments, LLC	-9532
148	H37 Idared Holding Company, LLC	-3378
149	Idared Investments, LLC	-7643
150	H74 Imperial Aly Holding Company, LLC	-7948
151	Imperial Aly Investments, LLC	-7940
152	M99 Ironsides Holding Company, LLC	-8261
153	Ironsides Investments, LLC	-2351
154	H43 Lenni Heights Holding Company, LLC	-7951
155	Lenni Heights Investments, LLC	-6691
156	H6 Lilac Meadow Holding Company, LLC	-4921
157	Lilac Meadow Investments, LLC	-4000
158	M17 Lincolnshire Holding Company, LLC	-9895
159	Lincolnshire Investments, LLC	-533
160	M54 Lonetree Holding Company, LLC	-2356
161	Lonetree Investments, LLC	-5194
162	M40 Longbourn Holding Company, LLC	-3893
163	Longbourn Investments, LLC	-2888
164	M73 Mason Run Holding Company, LLC	-5691
165	Mason Run Investments, LLC	-644
166	H8 Melody Lane Holding Company, LLC	-4011
167	Melody Lane Investments, LLC	-252
168	M90 Merrimack Valley Holding Company, LLC	-547
169	Merrimack Valley Investments, LLC	-7307
170	M61 Mineola Holding Company, LLC	-8989
171	Mineola Investments, LLC	-9029
172	H16 Monadnock Holding Company, LLC	-3391
173	Monadnock Investments, LLC	-3513
174	H60 Moravian Holding Company, LLC	-3179
175	Moravian Investments, LLC	-6854
176	M67 Mountain Spring Holding Company, LLC	-5385
177	Mountain Spring Investments, LLC	-3294
178	M83 Mt. Holly Holding Company, LLC	-7897
179	Mt. Holly Investments, LLC	-7337
180	H38 Mutsu Holding Company, LLC	-5889

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#	Entity	EIN
181	Mutsu Investments, LLC	-8020
182	M91 Newville Holding Company, LLC	-6748
183	Newville Investments, LLC	-7973
184	H51 Old Carbon Holding Company, LLC	-1911
185	Old Carbon Investments, LLC	-6858
186	H55 Old Maitland Holding Company, LLC	-3887
187	Old Maitland Investments, LLC	-9114
188	M46 Owl Ridge Holding Company, LLC	-546
189	Owl Ridge Investments, LLC	-8792
190	H22 Papirovka Holding Company, LLC	-8821
191	Papirovka Investments, LLC	-5472
192	H4 Pawtuckaway Holding Company, LLC	-9299
193	Pawtuckaway Investments, LLC	-3152
194	M38 Pemberley Holding Company, LLC	-1154
195	Pemberley Investments, LLC	-9040
196	H17 Pemigewasset Holding Company, LLC	-9026
197	Pemigewasset Investments, LLC	-6827
198	M95 Pepperwood Holding Company, LLC	-3660
199	Pepperwood Investments, LLC	-7950
200	M70 Pinney Holding Company, LLC	-1495
201	Pinney Investments, LLC	-132
202	H23 Pinova Holding Company, LLC	-307
203	Pinova Investments, LLC	-3468
204	M34 Quarterpost Holding Company, LLC	-2780
205	Quarterpost Investments, LLC	-4802
206	M97 Red Wood Holding Company, LLC	-2190
207	Red Woods Investments, LLC	-6065
208	M57 Ridgecrest Holding Company, LLC	-2759
209	Ridgecrest Investments, LLC	-9696
210	M75 Riley Creek Holding Company, LLC	-7226
211	Riley Creek Investments, LLC	-214
212	H59 Rising Sun Holding Company, LLC	-5554
213	Rising Sun Investments, LLC	-6846
214	M62 Sagebrook Holding Company, LLC	-5717
215	Sagebrook Investments, LLC	-1464
216	H54 Seven Stars Holding Company, LLC	-8432
217	Seven Stars Investments, LLC	-6994



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#	Entity	EIN
218	H11 Silk City Holding Company, LLC	-5002
219	Silk City Investments, LLC	-1465
220	H30 Silver Maple Holding Company, LLC	-9953
221	Silver Maple Investments, LLC	-9699
222	Silverleaf Funding, LLC	-9877
223	M41 Silverthorne Holding Company, LLC	-6930
224	Silverthorne Investments, LLC	-8840
225	M36 Springline Holding Company, LLC	-908
226	Springline Investments, LLC	-7321
227	M49 Squaretop Holding Company, LLC	-4325
228	Squaretop Investments, LLC	-4466
229	H24 Stayman Holding Company, LLC	-527
230	Stayman Investments, LLC	-9090
231	M86 Steele Hill Holding Company, LLC	-8312
232	Steele Hill Investments, LLC	-7340
233	M5 Stepstone Holding Company, LLC	-1473
234	Stepstone Investments, LLC	-7231
235	H9 Strawberry Fields Holding Company, LLC	-4464
236	Strawberry Fields Investments, LLC	-355
237	H36 Sturmer Pippin Holding Company, LLC	-1256
238	Sturmer Pippin Investments, LLC	-6686
239	H21 Summerfree Holding Company, LLC	-4453
240	Summerfree Investments, LLC	-1496
241	H47 Summit Cut Holding Company, LLC	-6912
242	Summit Cut Investments, LLC	-876
243	H65 Thornbury Farm Holding Company, LLC	-7454
244	Thornbury Farm Investments, LLC	-3083
245	M60 Thunder Basin Holding Company, LLC	-4560
246	Thunder Basin Investments, LLC	-7057
247	M37 Topchord Holding Company, LLC	-2131
248	Topchord Investments, LLC	-4007
249	M48 Vallecito Holding Company, LLC	-739
250	Vallecito Investments, LLC	-8552
251	M74 Varga Holding Company, LLC	-2322
252	Varga Investments, LLC	-7136
253	M50 Wetterhorn Holding Company, LLC	-9936
254	Wetterhorn Investments, LLC	-171

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#	Entity	EIN
255	H12 White Birch Holding Company, LLC	-9593
256	White Birch Investments, LLC	-1555
257	M43 White Dome Holding Company, LLC	-1327
258	White Dome Investments, LLC	-2729
259	Whiteacre Funding, LLC	-2998
260	M44 Wilderndest Holding Company, LLC	-7546
261	Wilderndest Investments, LLC	-1375
262	H52 Willow Grove Holding Company, LLC	-2112
263	Willow Grove Investments, LLC	-6588
264	M94 Winding Road Holding Company, LLC	-8229
265	Winding Road Investments, LLC	-8169
266	WMF Management, LLC	-9238
267	Woodbridge Capital Investments, LLC	-6081
268	Woodbridge Commercial Bridge Loan Fund 1, LLC	-8318
269	Woodbridge Commercial Bridge Loan Fund 2, LLC	-3649
270	Woodbridge Investments, LLC	-8557
271	Woodbridge Mezzanine Fund 1, LLC	-2753
272	Woodbridge Mortgage Investment Fund 1, LLC	-172
273	Woodbridge Mortgage Investment Fund 2, LLC	-7030
274	Woodbridge Mortgage Investment Fund 3, LLC	-9618
275	Woodbridge Mortgage Investment Fund 3A, LLC	-8525
276	Woodbridge Mortgage Investment Fund 4, LLC	-1203
277	Woodbridge Structured Funding, LLC	-3593
278	H29 Zestar Holding Company, LLC	-4093
279	Zestar Investments, LLC	-3233
280	Carbondale Glen Lot L-2, LLC	-1369
281	Carbondale Peaks Lot L-1, LLC	-6563
282	H18 Massabesic Holding Company, LLC	-852
283	H33 Hawthorn Holding Company, LLC	-4765
284	H50 Sachs Bridge Holding Company, LLC	-3049
285	H64 Pennhurst Holding Company, LLC	-1251
286	Hawthorn Investments, LLC	-3463
287	Lilac Valley Investments, LLC	-7274
288	Massabesic Investments, LLC	-6893
289	M58 Springvale Holding Company, LLC	-6656
290	M96 Lilac Valley Holding Company, LLC	-412
291	Pennhurst Investments, LLC	-7313

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#	Entity	EIN
292	Sachs Bridge Investments, LLC	-8687
293	Springvale Investments, LLC	-6181
294	Bellflower Funding, LLC	-156
295	Wall 123, LLC	Unknown
296	695 Buggy Circle, LLC	-4827
297	Buggy Circle Holdings, LLC	-850
298	Deerfield Park Investments, LLC	-2296
299	Kirkstead Investments, LLC	-3696
300	M16 Kirkstead Holding Company, LLC	-8119
301	H10 Deerfield Park Holding Company, LLC	-8117
302	Blazingstar Funding, LLC	-3953
303	Frog Rock Investments, LLC	-623
304	M77 Frog Rock Holding Company, LLC	-1849
305	Mount Washington Investments, LLC	-2061
306	M89 Mount Washington Holding Company, LLC	-8012