

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, et
*al.*¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 2626, 2729

**ORDER SUSTAINING DEBTORS' THIRD (3RD) OMNIBUS (NON-SUBSTANTIVE)
OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE
BANKRUPTCY CODE, BANKRUPTCY RULE 3007,
AND LOCAL RULES 3007-1 AND 3007-2**

Upon consideration of the *Debtors' Third (3rd) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the "Objection")² and the Sharp Declaration; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that venue of these chapter 11 cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that notice

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

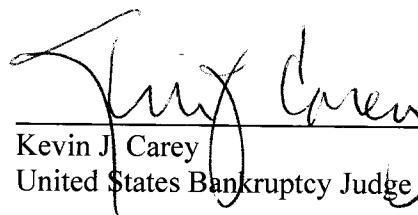
of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Duplicative Claim identified on Exhibit A to this Order is hereby disallowed and expunged in its entirety.
3. The Amended Claims identified on Exhibit B to this Order are hereby disallowed and expunged in their entirety.
4. The Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
5. Garden City Group, Inc. is directed to modify the official claims register it maintains to comport with the relief granted by this Order.
6. Any and all rights of the Debtors and their estates to amend, supplement or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims and the Remaining Claims, shall be reserved. Any and all rights, claims and defenses of the Debtors and their estates with respect to any and all of the Disputed Claims and the Remaining Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be

deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims and the Remaining Claims.

7. This Court shall retain jurisdiction and power over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation or interpretation of this Order.

Dated: Oct 4, 2018
Wilmington, Delaware



Kevin J. Carey
United States Bankruptcy Judge

EXHIBIT A

Duplicative Claim

Exhibit A**Duplicate Claims**

*Note claimants are listed alphabetically

CLAIM(S) TO BE DISALLOWED & EXPUNGED			REMAINING CLAIM(S)			REASON FOR DISALLOWANCE
SEQ. NO.	NAME	CLAIM NO.	NAME	CLAIM NO.	CLAIM AMOUNT	
1	Welker, Thomas Edward & Julie Anne 9773 Quay Loop Broomfield, CO 80021 Date Filed: June 19, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	9474 Secured: \$5,950,000.00 Total Claim Asserted: \$25,135.42	Walker, Thomas Edward & Julie Anne 9773 Quay Loop Broomfield, CO 80021 Date Filed: May 21, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	4453	Secured: \$5,950,000.00 Total Claim Asserted: \$25,135.42	Claim is duplicative of the claim referenced in the Remaining Claims column.

EXHIBIT B

Amended Claims

Exhibit B**Amended Claims**

*Note claimants are listed alphabetically

SEQ. NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED			REMAINING CLAIM(S)			REASON FOR DISALLOWANCE
	NAME	CLAIM NO.	CLAIM AMOUNT	NAME	CLAIM NO.	CLAIM AMOUNT	
1	Chaykin, Richard J. 5729 115th Drive East Parish, FL 34219 May 3, 2018 Date Filed: Debtors:	2828	Secured: \$9,240,000.00 Priority: \$268,228.33 Unsecured: \$249,228.33 Total Claim Asserted: \$268,118.33	Chaykin, Richard J. 5729 115th Drive East Parish, FL 34219 Date Filed: June 18, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	9034	Secured: \$268,118.33 Total Claim Asserted: \$268,118.33	Claim was amended by the claim referenced in the Remaining Claims column.
2	Enfinger, William D. 283 North Park Avenue Dothan, AL 36303 Date Filed: January 25, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	113	Total Claim Asserted: \$50,000,500.00	Enfinger, William D. 283 North Park Avenue Dothan, AL 36303 Date Filed: January 25, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	479	Total Claim Asserted: \$50,250.00	Claim was amended by the claim referenced in the Remaining Claims column.
3	Hunt, Russell H. 2354 Del Mar Road Norco, CA 92860 Date Filed: February 2, 2018 Debtors: Woodbridge Group of Companies, LLC	635	Secured: \$104,000.00 Unsecured: \$59,396,000.00 Total Claim Asserted: \$104,000.00	Hunt, Russell H. 2354 Del Mar Road Norco, CA 92860 Date Filed: February 8, 2018 Debtors: Woodbridge Group of Companies, LLC	727	Secured: \$104,000.00 Unsecured: \$0 Total Claim Asserted: \$104,000.00	Claim was amended by the claim referenced in the Remaining Claims column.
4	Jaime, Dan 2956 Anawood Way Spring Valley, CA 91978 Date Filed: June 18, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	600	Secured: \$5,950,000.00 Priority: \$25,500.00 Total Claim Asserted: \$25,500.00	Jaime, Dan 2956 Anawood Way Spring Valley, CA 91978 Date Filed: June 18, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	9141	Secured: \$5,236,627.00 Total Claim Asserted: \$26,500.00	Claim was amended by the claim referenced in the Remaining Claims column.
5	Mattox, Robert F. and Barbara A. 7390 Sugarbush Drive Springhill, FL 34606 Date Filed: December 29, 2017 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	195	Secured: \$7,425,000.00 Total Claim Asserted: \$310,000.00	Mattox, Robert F. and Barbara A. 7390 Sugarbush Drive Springhill, FL 34606 Date Filed: May 1, 2018 Debtors: Woodbridge Group of Companies, LLC	2727	Secured: \$7,425,000.00 Total Claim Asserted: \$310,000.00	Claim was amended by the claim referenced in the Remaining Claims column.
6	Nielsen, Justin W. 5762 Bolsa Avenue Suite 217 Huntington Beach, CA 92649 Date Filed: February 9, 2018 Debtors: Woodbridge Group of Companies, LLC	792	Secured: \$5,256,627.00 Total Claim Asserted: \$25,500.00	Nielsen, Justin W. 5762 Bolsa Avenue Suite 217 Huntington Beach, CA 92649 Date Filed: June 18, 2018 Debtors: Woodbridge Mortgage Investment Fund 4, LLC	9142	Secured: \$5,256,627.00 Total Claim Asserted: \$26,500.00	Claim was amended by the claim referenced in the Remaining Claims column.
7	Obenhaus, Denise Karla 6311 Wyoming Street Vancouver, WA 98661 Date Filed: May 3, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	2851	Unsecured: \$128,125.00 Total Claim Asserted: \$128,125.00	Obenhaus, Denise Karla 6311 Wyoming Street Vancouver, WA 98661 Date Filed: June 1, 2018 Debtors: Woodbridge Mortgage Investment Fund 3, LLC	5948	Unsecured: \$138,729.17 Total Claim Asserted: \$138,729.17	Claim was amended by the claim referenced in the Remaining Claims column.

Amended Claims

*Note claimants are listed alphabetically

SEQ. NO.	CLAIM(S) TO BE DISALLOWED & EXPUNGED				REMAINING CLAIM(S)				REASON FOR DISALLOWANCE
	NAME	CLAIM NO.	CLAIM AMOUNT	NAME	CLAIM NO.	CLAIM AMOUNT			
8	Oltio, Gary B 4233 Mason Lane Sacramento, CA 95821	672	Secured: \$254,000.00 Priority: \$251,000.00 Unsecured: \$251,000.00 Total Claim Asserted: \$251,000.00	Oltio, Gary B 4233 Mason Lane Sacramento, CA 95821	1394	Secured: \$251,000.00 Priority: \$251,000.00 Total Claim Asserted: \$251,000.00			Claim was amended by the claim referenced in the Remaining Claims column.
	Date Filed: February 5, 2018 Debtor: Woodbridge Mortgage Investment Fund 3, LLC			Date Filed: March 6, 2018 Debtor: Fund 3, LLC					
9	The Richardson Company Attn: Charles J Brown III, 1201 N Orange Street, Suite 300 Wilmington, DE 19801	3094	Secured: \$297,150.00 Priority: \$2,850.00 Total Claim Asserted: \$300,000.00	The Richardson Company, a Tennessee General Partnership Attn: Elaine R. Jordan, General Partner 124 S Sand Dollar Street Holden Beach, NC 28462	9267	Total Claim Asserted: \$306,438.05			Claim was amended by the claim referenced in the Remaining Claims column.
	Date Filed: May 7, 2018 Debtor: Woodbridge Mortgage Investment Fund 4, LLC			Date Filed: June 19, 2018 Debtor: Fund 4, LLC					
10	Spooner, Dennis and Judy 936 County Road F Willows, CA 95988	8080	Total Claim Asserted: \$1,000,000.00	Spooner, Dennis and Judy 936 County Road F Willows, CA 95988	8328	Total Claim Asserted: \$100,000.00			Claim was amended by the claim referenced in the Remaining Claims column.
	Date Filed: June 14, 2018 Debtor: Woodbridge Mortgage Investment Fund 3A, LLC			Date Filed: June 15, 2018 Debtor: Fund 3A, LLC					
11	Welker, Thomas Edward & Julie Anne 9773 Quay Loop Broomfield, CO 80021	2379	Secured: \$5,950,000.00 Total Claim Asserted: \$25,677.10	Welker, Thomas Edward & Julie Anne 9773 Quay Loop Broomfield, CO 80021	4453	Secured: \$5,950,000.00 Priority: \$25,135.42 Total Claim Asserted: \$25,135.42			Claim was amended by the claim referenced in the Remaining Claims column.
	Date Filed: April 23, 2018 Debtor: Woodbridge Mortgage Investment Fund 3, LLC			Date Filed: May 21, 2018 Debtor: Fund 3, LLC					