

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 296

**NOTICE OF QUARTERLY STATEMENT OF PAYMENTS MADE
TO ORDINARY COURSE PROFESSIONALS DURING THE
PERIOD FROM JUNE 1, 2018 THROUGH AUGUST 31, 2018**

PLEASE TAKE NOTICE that, on January 16, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business* [Docket No. 296] (the “Order”).²

PLEASE TAKE FURTHER NOTICE, that, in accordance with the OCP Procedures set forth in the Order, the Debtors hereby file the statement (the “Statement”), attached hereto as Exhibit A, for the period from June 1, 2018 through August 31, 2018 (the “Period”) ³, setting forth, for each Ordinary Course Professional paid during the Period, (i) the name of the Ordinary Course Professional; (ii) the amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional for the

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

³ The Order provides that “[w]ithin thirty (30) calendar days after the end of, and with respect to, each full three (3) month period after the Petition Date (including any initial partial month in the first period), the Debtors shall file with this Court and serve on the Notice Parties a statement with respect to each Ordinary Course Professional paid during such period. Each Ordinary Course Professional’s statement shall include the following information: (i) the name of the Ordinary Course Professional; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional during the reported quarter; and (iii) a general description of the services rendered by that Ordinary Course Professional.”

Period; and (iii) a general description of the services rendered by that Ordinary Course

Professional. Please note that no professionals were paid more than the applicable OCP Cap.

Dated: September 28, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

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-and-

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Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Statement

Woodbridge Group of Companies Ordinary Course Professional Payments (USD) 6/1/2018 to 8/31/2018		
Firm	Services Description	Amount
Arnall Golden Gregory LLP	Legal services rendered in June and July re: 14140 Ventura Blvd.	2,661.10
Balcomb & Green	Legal services rendered re: various property sales and other matters; preparation and filing of proof of claim*	101,090.31
Boies Schiller Flexner LLP	Legal services rendered re: OCP status, BK proceeding, SEC emergency action	16,405.76
Cornicello, Tendler & Baumel-Cornicello, LLP	Legal services rendered re: 50 W 96th St Apt 12B overcharge complaint	5,245.56
Council, Baradel, Kosmerl & Nolan, P.A.	Legal services rendered re: 1604 A St foreclosure	906.88
Davis Graham & Stubbs	Legal services rendered re: WGC Securities matter, Colorado order to show cause	12,075.00
Fox Rothschild LLP	Legal services rendered re: 277 Broughton Ln Villanova PA Foreclosure, FL Commercial Mortgage Loan Foreclosure	28,088.36
Gallivan, White & Boyd P.A.	Legal services rendered re: Riverdale Funding LLC & WMIF3	448.00
Hahn Loeser	Legal services rendered re: 4550 Warrensville, 4424 Hill Ave OH	16,429.28
Halloran & Sage LLP	Legal services rendered re: General Corporate Business, Woodbridge v 91, LLC & Michael Peloquin	10,384.95
JMBM Jeffer Mangels Butler Mitchell LLP	Legal services rendered re: employee matters (Brook Church Koegel, David Goldman), PRA settlement status, City Council correspondence, City Planning Commission ordinance, Dept. of Labor claims, Labor Commissioner	34,970.02
Lane Powell	Legal services rendered re: OR State division of financial regulation investigation	3,950.00
Miller, Canfield, Paddock & Stone, P.L.C.	Legal services rendered re: securities litigation matters	1,987.00
Norman, Hanson & DeTroy LLC	Legal services rendered re: Kelm Acquisition (power of sale foreclosure), 40 Washington (power of sale foreclosure)	580.00
Novack Burnbaum Crystal LLP	Legal services rendered re: Bellflower Funding LLC v DiSanza et al., Whiteacre Funding LLC v. 461 New Lots Ave.	13,042.12
Taft Stettinius & Hollister	Legal services rendered re: WJSE - TKG Inc general litigation, Illinois legal matters (7017 S. Stewart, 2018 corporate report for Silverleaf Funding, Cook County record deeds, foreclosure complaints, 780 E 16th St, 6600 S Marquette, 6502 Marshfield, 780 E 164th St, 1468 State St), tax forfeiture matters, ordinance violations	14,327.29
Vincent D. Quinn & Assoc., Inc.	Appraisal services re: property in Monroe County PA	8,500.00
Wooden McLaughlin LLP	Legal service rendered re: Whiteacre Funding v. Alan Brill	7,277.00
* Balcomb & Green inadvertently charged the Debtors' estates for work associated with preparing and filing a proof of claim against the Debtors, totaling \$1,447.50 (the " <u>Proof of Claim Expense</u> "). Upon learning of the oversight, Balcomb & Green informed the Debtors that it will offset the Proof of Claim Expense from the next invoice it submits to the Debtors.		