

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 25, 2018, AT 2:00 P.M. (ET)**

**PLEASE NOTE, AT THE REQUEST OF THE COURT, THE TIME OF THE HEARING
HAS CHANGED FROM 1:30 P.M. (ET) TO 2:00 P.M. (ET).**

ADJOURNED/RESOLVED MATTERS

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818], briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 1926, 6/4/18]

Objections Filed: None as of the filing of this Agenda

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Status: This matter will be adjourned by agreement to October 24, 2018, at 10:00 a.m. (ET).

2. Final Fee Application of Gibson, Dunn & Crutcher LLP [D.I. 2404, 8/22/18]

Objection Deadline: May 17, 2018, at 4:00 p.m. (ET), extended for the SEC

Objections Filed: None

Status: This matter will be adjourned.

3. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 633 Foothill Road, Beverly Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2414, 8/24/18]

Objection Deadline: September 7, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 633 Foothill Road, Beverly Hills, California Property [D.I. 2415, 8/24/18]
- B. Certificate of No Objection [D.I. 2543, 9/11/18]
- C. Order (I) Authorizing the Sale of 633 Foothill Road, Beverly Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2570, 9/13/18]

Objections Filed:

- A. Reservation of Rights of Daniel J. and Linda J. Valentino, Carol Lambert and Andrea Darwent, Marino and Merrily Cassina, Mary D. and Walter F. Rollerson, and Donald and Shirley Wolfeld, to the Proposed Sale of 633 Foothill Road Beverly Hills CA [D.I. 2531, 9/7/18]

Status: An order has been entered. No hearing is required.

4. Debtors' First (1st) Omnibus (Non-Substantive) Objection to Claims Pursuant to Sections 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [D.I. 2419, 8/24/18]

Response Deadline: September 7, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of Counsel [D.I. 2541, 9/11/18]

- B. Order Sustaining Debtors' First (1st) Omnibus (Non-Substantive) Objection to Claims Pursuant to Sections 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [D.I. 2571, 9/13/18]

Responses Filed:

- A. Elio Pesato's Responses to the Relief Requested of Woodbridge [D.I. 2519, 9/7/18]
- B. Betty Jo Brown's Responses to the Relief Requested of Woodbridge [D.I. 2520, 9/7/18]
- C. Robert F. and Barbara A. Mattox's Response [D.I. 2535, 9/10/18]

Status: An order has been entered. No hearing is required.

- 5. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry Into a Consent Order With the Arizona Corporation Commission [D.I. 2450, 8/30/18]

Objection Deadline: September 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry Into a Consent Order With the Arizona Corporation Commission [D.I. 2453, 8/30/18]
- B. Certificate of No Objection [D.I. 2581, 9/14/18]
- C. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry Into a Consent Order With the Arizona Corporation Commission [D.I. 2598, 9/17/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 36 Primrose Lane, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2456, 8/30/18]

Objection Deadline: September 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 36 Primrose Lane, Carbondale, Colorado Property [D.I. 2457, 8/30/18]
- B. Certificate of No Objection [D.I. 2583, 9/14/18]
- C. Order (I) Authorizing the Sale of 36 Primrose Lane, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2605, 9/17/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 7. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 153 Sopris Mesa Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2458, 8/30/18]

Objection Deadline: September 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 153 Sopris Mesa Drive, Carbondale, Colorado Property [D.I. 2459, 8/30/18]
- B. Certificate of No Objection [D.I. 2584, 9/14/18]
- C. Order (I) Authorizing the Sale of 153 Sopris Mesa Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2606, 9/17/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 8. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 665 N. Bridge Dr., Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2460, 8/30/18]

Objection Deadline: September 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 665 N. Bridge Dr., Carbondale, Colorado Property [D.I. 2461, 8/30/18]
- B. Certificate of No Objection [D.I. 2585, 9/14/18]
- C. Order (I) Authorizing the Sale of 665 N. Bridge Dr., Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2607, 9/17/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 9. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 150 White Horse Springs, Aspen, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2471, 8/31/18]

Objection Deadline: September 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Frederick Chin Regarding Debtors' Motion to Sell 150 White Horse Springs, Aspen, Colorado Property [D.I. 2472, 8/31/18]
- B. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 150 White Horse Springs, Aspen, Colorado Property [D.I. 2473, 8/31/18]
- C. Certification of Counsel [D.I. 2613, 9/17/18]
- D. Order (I) Authorizing the Sale of 150 White Horse Springs, Aspen, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2627, 9/19/18]

Objections Filed:

- A. Response and Reservation of Rights of Randall Lewis Streier and Gayle M. Streier and Waynge G Streier to the Proposed Sale of the 150 White Horse Springs, Aspen, Carbondale, Colorado [D.I. 2580, 9/14/18]

Status: An order has been entered. No hearing is required.

10. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Lots 21, 22, and 23 Aspen Glen, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2474, 8/31/18]

Objection Deadline: September 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell Lots 21, 22 and 23 Aspen Glen, Carbondale, Colorado Property [D.I. 2475, 8/31/18]
- B. Certificate of No Objection [D.I. 2610, 9/17/18]
- C. Order (I) Authorizing the Sale of Lots 21, 22, and 23 Aspen Glen, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2628, 9/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

11. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry Into a Settlement with William E. Hamm [D.I. 2481, 8/31/18]

Objection Deadline: September 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2609, 9/17/18]
- B. Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry Into a Settlement with William E. Hamm [D.I. 2629, 9/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

12. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 1962 Stradella Rd., Los Angeles, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2482, 9/4/18]

Objection Deadline: September 18, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 1962 Stradella Rd., Los Angeles, California Property [D.I. 2483, 9/4/18]
- B. Certificate of No Objection [D.I. 2634, 9/19/18]

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

13. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 9040 Alto Cedro Dr., Beverly Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2492, 9/4/18]

Objection Deadline: September 18, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 9040 Alto Cedro Dr., Beverly Hills, California Property [D.I. 2493, 9/4/18]
- B. Certification of Counsel [D.I. 2637, 9/19/18]

Objections Filed:

- A. Response and Reservation of Rights of Lori and Lloyd Feldman, Sandra E. Stone and Kurt Faudel to the Proposed Sale of 9040 Alto Cedro Dr., Beverly Hills, CA [D.I. 2633, 9/19/18]

Status: A certification of counsel has been filed. No hearing is required.

14. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Lot 5, Fairways at Aspen Glen, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2494, 9/4/18]

Objection Deadline: September 18, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell Lot 5, Fairways at Aspen Glen, Carbondale, Colorado Property [D.I. 2495, 9/4/18]
- B. Certificate of No Objection [D.I. 2635, 9/19/18]

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

- 15. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Lot 6, Fairways at Aspen Glen, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2496, 9/4/18]

Objection Deadline: September 18, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell Lot 6, Fairways at Aspen Glen, Carbondale, Colorado Property [D.I. 2497, 9/4/18]
- B. Certificate of No Objection [D.I. 2636, 9/19/18]

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

ADVERSARY MATTER GOING FORWARD

- 16. Debtors' Motion to Dismiss First Amended Complaint for Declaratory Judgment - Lise De La Rochelle, *et al.*, v. Woodbridge Group of Companies, LLC, *et al.*, Adv. No. 18-50371 [D.I. 15, 8/14/18]

Related Documents:

- A. First Amended Complaint for Declaration Judgment that Plaintiffs Are Secured Creditors of the Debtors with a Valid, Perfected, First Priority Lien in Certain Real Property, and/or Proceeds from Sale of Certain Real Property [D.I. 12, 7/17/18]
- B. Order Approving Stipulation Regarding Briefing Deadlines in Connection with Motion to Dismiss [D.I. 14, 8/13/18] (the "Scheduling Order")
- C. Memorandum of Law in Support of Debtors' Motion to Dismiss First Amended Complaint for Declaratory Judgment [D.I. 16, 8/14/18]

- D. Declaration of David M. Stern in Support of Motion to Dismiss Amended Complaint [D.I. 17, 8/14/18]
- E. Notice of Oral Argument [D.I. 18, 8/22/18]
- F. Memorandum of Law in Opposition to Debtors' Motion to Dismiss First Amended Complaint for Declaratory Judgment [D.I. 21, 9/4/18]
- G. Reply in Support of Debtors' Motion to Dismiss First Amended Complaint for Declaration Judgment [D.I. 25, 9/18/18]

Status: This matter will be going forward as an oral argument.

Dated: September 21, 2018
Wilmington, Delaware

/s/ Ian J. Bambrick

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
Ian J. Bambrick (No. 5455)
Betsy L. Feldman (No. 6410)
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

*Counsel for the Debtors and
Debtors in Possession*