

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Joint Administration Requested

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 5, 2017 AT 3:00 P.M. (ET)**

**Date and Time of Hearing:** DECEMBER 5, 2017 AT 3:00 P.M. (ET)

**Location:** UNITED STATES BANKRUPTCY COURT FOR THE  
DISTRICT OF DELAWARE, 824 N. MARKET STREET,  
5TH FLOOR, COURTROOM NO. 5, WILMINGTON,  
DELAWARE 19801

**PETITIONS**

1. Voluntary Chapter 11 Petition Package (Woodbridge Group of Companies, LLC)
  - A. Affidavit of Ian J. Bambrick re: Paper Filing of Petitions [Docket No. 2, 12/4/17]

**DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS**

2. Declaration of Lawrence R. Perkins in Support of the Debtors' Chapter 11 Petitions and Requests for First Day Relief [Docket No. 12, 12/4/17]

**MATTERS GOING FORWARD**

3. Debtors' Motion for Entry of an Order Directing the Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 3, 12/4/17]

**Status:** This matter will be going forward.

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, for which the Debtors have requested joint administration, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the proposed undersigned counsel for the Debtors.

4. Debtors' Application for an Order Appointing Garden City Group, LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and Local Rule 2002-1(f) *Nunc Pro Tunc* to the Petition Date [Docket No. 4, 12/4/17]

Status: This matter will be going forward.

5. Debtors' Motion for Entry of an Order (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 5, 12/4/17]

Status: This matter will be going forward.

6. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 503(b)(9), 1107(a), and 1108 of the Bankruptcy Code, Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors; and Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [Docket No. 6, 12/4/17]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service; (B) Approving the Debtors' Proposed Adequate Assurance of Payment for Postpetition Services; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 7, 12/4/17]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of an Order (A) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies, and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 8, 12/4/17]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of an Order Authorizing Payment of Obligations to Homeowner Associations, Condominium Associations, and Other Community Organizations [Docket No. 9]

Status: This matter will be going forward.

10. Debtors' Motion for Entry of an Order (A) Authorizing Payment of Certain Prepetition Workforce Claims, Including Wages, Salaries, and Other Compensation; (B) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis; (C) Authorizing Reimbursement to Employees for Expenses Incurred Prepetition; (D) Authorizing Payment of Withholding and Payroll-Related Taxes; (E) Authorizing Payment of Workers' Compensation Obligations; and (F) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers [Docket No. 10]

Status: This matter will be going forward.

11. Debtors' Motion for an Order Authorizing (A) the Maintenance of Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Continued Use of Existing Business Forms; and (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims [Docket No. 11, 12/4/17]

Status: This matter will be going forward.

12. Debtors' Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 22, 12/4/17]

Status: This matter will be going forward on an interim basis.

Dated: Wilmington, Delaware  
December 4, 2017

/s/ Ian J. Bambrick

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YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070)

Edmon L. Morton (No. 3856)

Ian J. Bambrick (No. 5455)

Allison S. Mielke (No. 5934)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: sbeach@ycst.com

emorton@ycst.com

ibambrick@ycst.com

amielke@ycst.com

-and-

GIBSON, DUNN & CRUTCHER LLP  
Samuel A. Newman (CA No. 217042)  
Oscar Garza (CA No. 149790)  
Daniel B. Denny (CA No. 238175)  
333 South Grand Avenue  
Los Angeles, California 90071  
Tel: (213) 229-7000  
Fax: (213) 229-7520  
Email: snewman@gibsondunn.com  
ogarza@gibsondunn.com  
ddenny@gibsondunn.com

-and-

J. Eric Wise (NY No. 3000957)  
Matthew K. Kelsey (NY No. 4250296)  
Matthew P. Porcelli (NY No. 5218979)  
200 Park Avenue  
New York, New York 10166  
Tel: (212) 351-4000  
Fax: (212) 351-4035  
Email: ewise@gibsondunn.com  
mkelsey@gibsondunn.com  
mporcelli@gibsondunn.com

*Proposed Counsel to the Debtors and Debtors in Possession*