# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,  $^{1}$ 

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Ref. Docket No. 2396, 2397, & 2398

### CERTIFICATION OF PUBLICATION REGARDING

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON CONFIRMATION OF PLAN AND PROCEDURES AND DEADLINE FOR OBJECTING TO CONFIRMATION OF PLAN, AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON PLAN

Dated: September 14, 2018

Wilmington, Delaware

/s/ Ian J. Bambrick

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Counsel for the Debtors and Debtors in Possession

undersigned counsel for the Debtors.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the

# Los Angeles Times MEDIA GROUP

PROOF OF PUBLICATION (2015.5 C.C.P.)

STATE OF ILLINOIS County of Cook

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published. I am a principal clerk of the Los Angeles Times, which was adjudged a newspaper of general circulation on May 21, 1952, Cases 598599 for the City of Los Angeles, County of Los Angeles, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s): Sep 05, 2018

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated at Chicago, Illinois

on this 5th day of 2004 (MD, 20)

[signature]

160 N Stetson Avenue Chicago, IL 60601



GOHAREK GARMEMASIHI, at her Sherman Oaks office, welcomed her Iranian brother, sister-in-law and niece to the U.S. last year, but her nephew is among the Iranian religious refugees stranded in Austria.

# Non-Muslim Iranians in limbo

[Iranians, from A1] estimates it will make final decisions in the reopened cases this month.

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"Our clients have faced serious persecution in Iran due to their religion," said Kate Meyer, an attorney with the International Refugee Assistance Project. "It's impacted their ability to work, to go to school, to seek medical care for themselves or their children."

Applications under the Lautenberg-Specter program began stalling in late 2016, Meyer said.

Enacted in 1989 to facilitate resettlement of Jews from what was then the Soviet Union, the program later was expanded to include  $non\text{-}Muslims\,from\,Iran.$ 

Operated in partnership with the Austrian government, it requires refugees to have a U.S. sponsor who will cover the costs associated with their travel as well as the typical three- to sixmonth stay in Vienna. Many eventually move to California, advocates said, because of the large Iranian and Armenian diaspora.

More than 10,100 Iranian religious minorities have resettled under the Lautenberg program since the 2004 fiscal year, the government

Although admissions from Iran to the U.S. have under the Trump administration, they have slowed from 1,061 people in the first quarter of the 2017 fiscal year to 29 in the first quarter of fiscal 2018, court records

A total of 35 Iranian refugees were admitted this fiscal year as of July 31, according to data from the Refugee Processing Center.

February's denials left Goharek Garmemasihi's separated. family She

'They face a whole other nightmare in Vienna ... but can't go back because they've been outed as refugees.'

> — Matt Saria, International Refugee Assistance Project volunteer, on non-Muslims from Iran

moved her brother, sister-inlaw and niece to Los Angeles last year. But her nephew, who left Iran with them, is stuck in Vienna.

"You let the father, mother and sister come, but you tell the son, 'No, you have to stay'?" Garmemasihi said, amazed.

In 2007 she helped her sister resettle in Southern California, using the same program without issue.

"I wouldn't have ever thought it would be this hard," Garmemasihi said of the family's latest effort.

Last year, in an interview with the Christian Broadcasting Network, Trump said that it was easier for Muslims to enter the U.S. than for Christians — and that he planned to make a change. Asked whether persecuted Christians overseas would be a priority, the president said, "Yes, they've been horribly treated.... We are going to help them."

The greater number of Lautenberg denials is the result of changes to the U.S. Refugee Admissions Program made under President Obama in 2016, according to a State Department official who declined to give further

details. It has nothing to do with Trump's executive orders on immigration, the official said, adding that the administration "remains committed to supporting the Iranian people.'

In court filings, according to the International Refugee Assistance Project, the government has said that enhancements to securitycheck techniques led to the increase in denials.

But the religious refugees' limbo has drawn bipartisan concern.

In a letter to Vice President Mike Pence earlier this year, Reps. Randy Hultgren (R-Ill.) and Jim McGovern (D-Mass.) said that the situation "makes no sense."

The co-chairmen of the House's Tom Lantos Human Rights Commission told Pence that he had been "eloquent" in his defense of Christians in Iran and throughout the Middle East. The vice president had made it clear that the administration would take the lead in helping to end their persecution, they noted.

But they said the case of the Iranian refugees was reaching a "crisis point."

"The law is clear: These applicants should be presumed eligible for refugee status," they said.

Matt Saria, one of a handful of USC law students who helped the International Refugee Assistance Project with research during the lawsuit, said the Iranians he spoke with in Austria had let their guard down and assumed they would make it to America.

"Then they face a whole other nightmare in Vienna and they don't know what to do, because they're separated ... but can't go back because they've been outed as refugees," Saria said.

Garmemasihi said the

separation had taken a toll on her 24-year-old nephew, a student who hopes to pursue a career as a veterinarian in the U.S. When they videochat, he tells her that two years of his life have gone to waste "He says, 'My life is going

by without me having accomplished anything," she In addition to Armenian

Christians such as Garmemasihi, others resettled under the program include Jews, Zoroastrians, Bahais and Mandaeans. One Mandaean appli-

cant has been waiting in Vienna for 16 months, court documents show. In a sworn statement, the

woman said she and her son fled Iran because of constant persecution. Mandaeans, who are followers of John the Baptist, face discrimination in many ways, she said — including having people throw rocks at them during baptisms. Her son was expelled from school because of his faith and was unable to enroll in another for nearly two years, she said.

The woman, who did not want her name used for fear of retribution, left her husband behind in Iran. She hoped to move to San Jose, where much of her family has resettled. Her status as a refugee and her ties to the lawsuit would only increase her chances of being retaliated against by the Iranian government should she be forced to return, she said.

Before she left the Islamic Republic, the woman and her husband gave up the apartment they were renting and sold their appliances. Her husband now lives with his family. "I have no home left in

Iran," she said.

sarah.parvini@latimes.com

# L.A. creates policies for scooters and bike rentals

[Scooters, from A1] also open L.A.'s streets and sidewalks to bicycles that can be rented for short-term rides and returned anywhere, rather than at a kiosk

The systems, called dockless bikes, are already in use on a small scale at Cal State Northridge and in San Pedro and Wilmington.

The program imposes a 15-mph speed limit on scooters. It also requires that users leave bicycles and scooters parked upright, on the outer edge of the sidewalk, near bus benches, parking meters and advertising kiosks

From 7 a.m. to 10 p.m., the companies will have two hours to remove any vehicle that blocks the public right of way or risk losing their permits, city officials said. The companies will be required to pay \$28.32 an hour if any city employees must move a scooter or a bike.

A permit to operate in Los Angeles will cost \$20,000 annually, and licensing each vehicle will cost \$130 a year, or \$39 a year in low-income areas.

In Los Angeles, companies will be required to provide real-time information on the location of their vehicles, aimed at helping officials enforce new regulations on fleet size and parking locations, said Seleta Reynolds, the Transportation Department's general manager.

The rules are also designed to make scooters and bicycles more widely available to people who are poor, disabled or don't speak Eng-

Each company will be allowed to deploy 3,000 scooters or bikes anywhere in the city, 2,500 more in low-income areas and an additional 5,000 in low-income neighborhoods of the San Fernando Valley. Bird and Lime scooters

cost \$1 to rent and 15 cents per minute to ride. Dockless bike companies typically charge a flat fee for a halfhour ride. Both typically require a credit card and a smartphone to get started.

L.A. will require both types of companies to provide a smartphone app available in multiple languages, and a way for users to rent a vehicle with cash and without a phone.

The city will require bicycle companies to include batteries on half their bikes, to assist older and less physically fit riders, or to make 1% of their fleet accessible to the disabled.

The Transportation Department will be able to start the permit application process almost immediately, but the approval process could take up to 120 days, officials said.

In the intervening four months. Bird and Lime will be allowed to deploy up to 3,000 vehicles in most areas of the city.

The 3,000-vehicle cap does not apply to Joe Buscaino's council district, which includes Watts, Wilmington and Harbor Gateway; or David Ryu's, which stretches from Sherman Oaks to the Miracle Mile. At a news conference on

the City Hall steps before Tuesday's vote, Buscaino said his commute from San Pedro — riding his bike to

the bus, taking the bus to the Metro Blue Line and riding the train to downtown took  $2\frac{1}{2}$  hours.

"If we're going to address the traffic issue in our city, we need to address traffic solutions," said Buscaino, who arrived at the news conference on a Bird scooter. (The motorized devices are not widely available downtown.)

City officials had originally proposed limiting each company to 1,500 scooters citywide during the interim permit process.

David Estrada, Bird's head of government relations, criticized that proposal, saying it would mean "far, far less" availability for rid-

"This is all about choice," Estrada said. He added that, to put the cap "in perspective, there are about 2 million cars on the road in Los Angeles.

Scooter riders went to City Hall on Tuesday to support the pilot program, including Jonathon Burlew, 27,s of Koreatown, who said Bird sent him an email about the City Council meet-

Burlew said the scooters had enlarged "the borders of my neighborhood," helping him easily reach Hollywood, Echo Park, Fairfax and Exposition Park without driv-

"It has made the city a much bigger, livable place for me," he said.

Since July, Mayor Eric Garcetti and members of the City Council have received more than 2,300 messages of support for Bird, many with the subject line, "I LOVE Bird!"

The messages encouraged lawmakers to "embrace innovation that makes our city greener and our streets less crowded with bumper-to-bumper car traffic." Jason Frankovitz, 47, of

West Adams, told the City Council that the scooters were replacing walking, rather than car trips

He urged the city to invest in Metro's bike-share program rather than partnering with a private company.

"I'm sure people can be found who are taking it to work, or going to the grocery store, but it has to be a statistically insignificant number," Frankovitz said in an interview.

"There's no trip I would take on a scooter that I would have taken in my car.'

California law prohibits riding electric scooters on the sidewalk. Users can ride in the street if the posted speed limit is 25 mph or slower, as close to the righthand curb as possible, the law says.

Scooter riders can also use bicycle lanes.

The city will require the scooter companies to print a message on the platform of the scooter that reads, "No riding on sidewalks" in lettering about two-thirds of an inch high.

"We cannot regulate stupidity," Buscaino said at the meeting. "Wearyourhelmet. Abide

by the speed limit. Don't ride on the sidewalk."

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,

Case No. 17-12560 (KJC) Docket Ref. Nos. 2396, 2397, & 2398 NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON CONFIRMATION OF PLAN AND PROCEDURES AND DEADLINE FOR OBJECTING TO CONFIRMATION OF PLAN, AND (IV) PROCEDURES

Chapter 11

AND DEADLINE FOR VOTING ON PLAN PLEASE TAKE NOTICE OF THE FOLLOWING 1. Approval of Disclosure Statement. By order dated August 22, 2018 [Docket No. 2396] (the "Disclosure <u>Statement Order</u>"), the United States Bankrupty Court for the District of Delaware (the "Court"), having jurisdiction over the chapter 11 cases of the above-captioned debtors (the "<u>Debtors</u>"), approved the *Disclosure Statement for the Firs* Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors (Docket No. 2398) (as it may be amended, supplemented, or modified from time to time, the "<u>Disclosure Statement</u>") as containing adequate information within the meaning of section 1125 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), and authorized the Debtors to solicit votes to accept or reject the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors (Docket No. 2397) (last imay be amended, supplemented, or modified from time to time pursuant to the terms thereof, the "<u>Plan</u>"), 2 a copy of which is annexed as* 

Exhibit A to the Disclosure Statement. Deadline for Voting on the Plan. By the Disclosure Statement Order, the Bankruptcy Court established
October 8, 2018 at 4:00 p.m. (ET) (the "Voting Deadline") as the deadline by which Ballots accepting or rejecting
the Plan must be received. Only Holders of Claims in Classes 3, 4, 5, and 6 under the Plan are entitled to vote on the Plan and will receive Ballots for casting such votes. To be counted, original Ballots must actually be received on or before the Voting Deadline by Garden City Group, LLC (the "Voting Agent") at: [Hoy First Class Mail: Woodbridge Group of Companies, LLC, c/o Garden City Group, LLC, P.O. Box 10545, Dublin, Ohio 43017-0208; If by Overnight Mail or Hand Delivery: Woodbridge Group of Companies, LLC, c/o Garden City Group, LLC, 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017.

Ballots cast by e-mail, facsimile, or any other electronic format will **not** be counted, unless otherwise approved by the

Ballots Cast by e-mail, lacismile, or any other electronic format will more occumied, unless otherwise approved by the Debtors. Holders of Unimpaired Claims under the Plan and Classes that are deemed to reject the Plan are not entitled to vote on the Plan and will receive a Notice of Non-Voting Status rather than a Ballot.

3. Confirmation Hearing. A hearing (the "Confirmation Hearing") will be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, on October 24, 2018 at 10:00 a.m. (ET), in Courtroom 5 of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, Delaware 19801, to consider confirmation of the Plan, and for such other and further relief as may be just or proper. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the to or as a result of the Confirmation Hearing. If the Court enters an order confirming the Plan, Bankruptcy Code section 1141 shall become applicable with respect to the Plan and the Plan shall be binding on all parties to the fullest extent permitted by the Bankruptcy Code. 4. Deadline for Objections to Confirmation of Plan. Objections, if any, to confirmation of the Plan (including,

vithout limitation, objections to the classification of any Claim under the Plan), must (i) be in writing: (ii) state the name and address of the objecting party and the nature of the daim or interest of such party; (iii) state with particularity the legal and factual basis and nature of any objection or response; and (iv) be filed with the Bankruptcy Court and served on the following parties so as to be actually received **by 4:00 p.m. (ET) on October 8, 2018**: (1) counsel to the Debtors, a) Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Attn: Michael L.Tuchin, Esq., mtuchin@ktbslaw.com, and David A. Fidler, Esq., dfidler@ktbslaw.com; and (b) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn: Sean M. Beach, Esq., sbeach@ycst.com, and Edmon L. Morton, Esq., emorton@ycst.com; (2) counsel to the Unsecured Creditors' Committee, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067, Attn: Richard M. Pachulski, Esq., rpachulski@pszjlaw.com, and 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899, Attn: Colin R. Robinson, Esq., crobinson@pszjlaw.com; (3) counsel to the Noteholder Committee, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Joseph N. Argentina, Jr., Esq., Joseph.argentina@dbt. com; (4) counsel to the Unitholder Committee, Venable LLP, 1201 N. Market Street, Suite 1400, Wilmington, Delaware 19801, Attn: Jamie L. Edmonson, Esq., jledmsonson@venable.com, and 1270 Avenue of the Americas, New York, New York, Attn: Jeffrey S. Sabin, Esq., jssabin@venable.com; and 5) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street Suite 2207, Lockbox 35, Wilnington, Delaware 19801, Attn: Timothy Jay Fox, Jr., Esq., timothy, fox@usdoj.gov. Objections to the Plan may be submitted by any parties in interest in the Debtors' Chapter 11 Cases.

5. Release, Discharges, Injunctions, and Exculpations, FOLLOWING CONFIRMATION, SUBJECT TO ARTICLE IX OF THE PLAN, THE PLAN WILL BE SUBSTANTIALLY CONSUMMATED ON THE EFFECTIVE DATE. AMONG

OTHER THINGS, CERTAIN RELEASE, INJUNCTION, EXCULPATION, AND DISCHARGE PROVISIONS SET FORTH IN SECTIONS 11.10, 11.11, 11.12, AND 11.13 OF THE PLAN WILL BECOME EFFECTIVE. IT IS IMPORTANT TO READ THESE PROVISIONS OF THE PLAN CAREFULLY SO THAT YOU UNDERSTAND HOW CONFIRMATION AND SUBSTANTIAL CONSUMMATION OF THE PLAN—WHICH EFFECTUATES SUCH PROVISIONS—WILL AFFECT Specifically, the releases in Section 11.11 of the Plan bind the "Releasing Parties." which the Plan defines a

"Collectively, (a) the Debtors, (b) the Estates, and (c) any Person exercising or seeking to exercise any rights of the Estates (but solely in that capacity), including each of the Committees (but not their individual members), the Wind-Down CEO, the Liquidation Trustee, the Remaining Debtors Manager, and any other successor to the Debtors or any other estate entative that is or could be appointed or selected pursuant to Bankruptcy Code section 1123(b)(3) or otherwise The Plan defines 'Released Parties' as 'Collectively, (a) the Debtors, (b) the New Board, (c) the Committees, and (d) each of the preceding's respective Related Parties; provided, however, that the Released Parties shall not include any The releases, discharges, injunctions, and exculpations provide for the followin

Non-Discharge of the Debtors; Injunction, and exculpations provided in the following.

Non-Discharge of the Debtors; Injunction, In accordance with Bankruptcy Code section 1141(d)(3)(A), the Plan does not discharge the Debtors. Bankruptcy Code section 1141(c) nevertheless provides, among other things, that the property dealt with by the Plan is free and clear of all Claims and Equity Interests against the Debtors. As such, no Person holding a Claim or an Equity Interest may receive any payment from or seek recourse against, any assets that are to be distributed under the Plan other than assets required to be distributed to that Person under the Plan. As of the Effective Date, all Persons are precluded and barred from asserting against any property to be distributed under the Plan any Claims, rights, Causes of Action, liabilities Equity Interests, or other action or remedy based on any act, omission, transaction, or other activity that occurred before the Effective Date except as expressly provided in the Plan or the Confirmation Order.

Releases and Related Matters.

(a) On the Effective Date, for good and valuable consideration, each of the Releasing Parties shall be deemed to have forever released, waived, and discharged each of the Released Parties from any and all claims obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities whatsoever whether known or unknown, whether foreseen or unforeseen, whether liquidated or unliquidated, whethe fixed or contingent, whether matured or unmatured, existing or hereafter arising, at law, in equity, o otherwise, that are based in whole or in part on any act, omission, transaction, event, or other occurrence taking place on or prior to the Effective Date in any way relating to the Debtors, the conduct of the Debtors. business, the Chapter 11 Cases, or the Plan, except for acts or omissions that are determined in a Final Order to have constituted actual fraud or willful misconduct; provided, however, that onthing in Section 11.11 of the Planshall release or otherwise affect any Person's rights under the Plan or the Confirmation Order.

(b) Entry of the Confirmation Order shall constitute (i) the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the releases set forth in Section 11.11 of the Plan; and (ii) the Bankruptcy Court's

findings that such releases are (1) in exchange for good and valuable consideration provided by the Released Parties (including performance of the terms of the Plan), and a good-faith settlement and compromise of the released claims, (2) in the best interests of the Debtors, the Estates, and any Holders of Claims that are Releasing Parties, (3) fair, equitable, and reasonable, (4) given and made after due notice and opportunity for hearing, and (5) a bar to any of the Releasing Parties asserting any released claim against any of the Released

(c) Notwithstanding any provision herein to the contrary or an abstention from voting on the Plan, no rovision of the Plan, or any order confirming the Plan, (i) releases any non-debtor Person from any Cause of Action of the SEC; or (ii) enjoins, limits, impairs, or delays the SEC from commencing or continuing any Causes of Action, proceedings, or investigations against any non-debtor Person in any forum

Exculpation and Limitation of Liability. On the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, to the maximum extent permitted by law, none of the Exculpated Parties shall have or incur any liability to any Person, including to any Holder of a Claim or an Equity Interest for any prepetition or postpetition act or omission in connection with, relating to, or arising out of the Debtors Confirmation Hearing or any continued hearing or on the applicable hearing agenda. The Plan may be modified in accordance with the Bankruptcy Gode, the Bankruptcy Rules, the Plan, and applicable law, without further notice, prior to or as a result of the Confirmation Hearing, If the Court enters an order confirming the Plan, Bankruptcy Gode section in 1141 Shall become applicable with respect to the Plan and the Plan shall be binding on all parties to the fullest extent the Plan, or the administration of the Plan or the property to be distributed under the Plan; provided, however, and the property of the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the Plan or the property to be distributed under the Plan; provided, however, and the Plan or the that nothing in this Section 11.12 shall release or otherwise affect any Person's rights under the Plan or the that nothing in this Section 11.12 shall release or otherwise affect any Person's rights under the Plan or the Confirmation Order; and provided, further, that the exculpation provisions of this Section 11.12 shall not apply to acts or omissions constituting actual fraud or willful misconduct by such Exculpated Party as determined by a Final Order. For purposes of the foregoing, it is expressly understood that any act or omission effected with the approval of the Bankrupty Court conclusively will be deemed not to constitute actual fraud or willful misconduct unless the approval of the Bankruptcy Court was obtained by fraud or misrepresentation, and in all respects, the Exculpated Parties shall be entitled to rely on the written advice of counsel with respect to their duties and responsibilities under, or in connection with, the Chapter 11 Cases, the Plan, and administration thereof. The Confirmation Order shall serve as a permanent injunction against any Person seeking to enforce any Causes of Action against the Exculpation that are encompassed by the exculpation provided by this any Causes of Action against the Exculpated Parties that are encompassed by the exculpation provided by thi Section 11.12 of the Plan.

Section 11.12 of the Plan.

Term of Injunctions or Stays. Unless otherwise provided herein or in the Confirmation Order, all injunctions or stays in the Chapter 11 Cases under Bankruptcy Code sections 105 or 362 or otherwise, and extant as of the Confirmation Hearing (excluding any injunctions or stays contained in or arising from the Plan or the Confirmation Order), shall remain in full force and effect through and inclusive of the Effective Date.

6. Additional Copies of Documents. Copies of the Plan are available for review free of charge at <a href="http://cases.gardencitygroup.com/wgc/">http://cases.gardencitygroup.com/wgc/</a>. In addition, copies of the Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Group of Companies, LLC, c/o Garden City Group, LLC, P.O. Box 10545, Dublin, Ohio 43017-0208, or worth and the Voltan Aneque via aemail to Woodbridge Circuit attom "referenced in the North American Committee of the Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit attom "referenced in the North American Committee of the Voltan Aneque via aemail to Woodbridge Circuit attom "referenced in the North American Committee of the Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit attom "referenced in the North American Committee of the Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit and Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit and Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit and Plan are available upon written request to the Debtors' Voting Agent at Woodbridge Circuit and Plan are available upon written and Plan are available upon written and Plan are available upon written are available upon written and Plan are available upon written and Plan are available upon written are available upon written and Plan are available upon written and Plan are available upon writt

ontacting the Voting Agent via email to WGCInfo@choosegcg.com with "Woodbridge Solicitation" referenced in th

Dated. August 22, 2016, 28, 3ean in. 3each. The Control Control and Annah 1e Annah 1e Annah 1e Street, Bern LLP, Kenneth N. Klee (pro hav vice), Michael L. Tuchin (pro hav vice), David A. Fidler (pro hav vice), Jonathan M. Neiss (*pro hac vice*), 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Tel: (310) 407-4000, Fax: (310) 407-9090, Counsel for the Debtors and Debtors in Possession

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.garden.citygroup.com/cases/WGC">www.garden.citygroup.com/cases/WGC</a>, or by contacting the undersigned counsel for the Debtors. All capitalized terms used but not otherwise defined herein shall have the meaning provided to them in the Plan

Dated: August 22, 2018. /s/ Sean M. Beach . YOUNG CONAWAY STARGATT & TAYLOR, LLP. Sean M. Beach (No. 4070)



### **VERIFICATION OF PUBLICATION**

### COMMONWEALTH OF VIRGINIA **COUNTY OF FAIRFAX**

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Wednesday, September 5, 2018 the following legal advertisement - In re: WOODBRIDGE GROUP OF COMPANIES. <u>LLC</u> – was published in the national edition of **USA TODAY**.

> Principal Clerk of USA TODAY September 7, 2018

This 7th day of September month 2018 year.

Lobin One Purcell

Notary Public

Commission expires

31 october 2019

# **Furyk**

Continued from Page 1C

tion of Woods, Furyk also named as his vice captains David Duval, Zach Johnson and Matt Kuchar.

'Well, at the beginning of the year, that was one of my goals, was to make this team. Deep down, I wanted to make the team. I really wanted to play on it," Woods said. "Now, I had not started playing golf really yet, but still, it was a goal at the end of the season is to be able to make this team. As the year progressed, I've kind of gained some traction and was somehow able to get some high finishes, and lo and behold, I'm a part of this team.

"It's incredible, it really is, to look back at the start of the year and now to have accomplished a goal like that, to be a part of this team, and now to be a player is just beyond special."

Woods, 42, ranked No. 1,199th last December, has climbed to No. 26 on the strength of five top-six finishes, including a second in the PGA Championship and a tie for sixth in the British Open.

Mickelson, 48, who has been on the last 23 U.S. Ryder Cup and Presidents Cup teams, won the World Golf Championships-Mexico Championship and is ranked No. 24 in the world. His immeasurable presence in the team room is well documented.

DeChambeau, 24, a U.S. Amateur

"It's incredible to look back at the start of the year and now to have accomplished a goal like that, to be a part of this team, and now to be a player is just beyond special."

**Tiger Woods** 

and NCAA individual champ who will make his Ryder Cup debut, has won the first two events of the FedExCup Playoffs, joining Vijay Singh as the only players to accomplish the feat. DeChambeau also won the Memorial this year.

"I've had a couple tough goes the past couple months, and I think that it's always about how you respond in situations," DeChambeau said. "You can be frustrated and disappointed, but that passion is always there, and I think that's why I was so disappointed and frustrated was the fact that I knew what I could do and I knew the capabilities that I had. It was disappointing to not make the top eight, but I regrouped. This is about the team, and I wanted to be a part of this experience so badly, that I worked twice as hard, and it showed, and it paid off."

Furyk will make his final pick Monday. This week's BMW Championship is the final chance for players to impress Furyk. Among the leading contenders for the last pick are Tony Finau, Xander Schauffele and Kevin Kisner.

"We were looking for a number of different things, but players that had a good body of work that had played well this season, players that were in good form and we're headed over to Europe," Furyk said. "We're heading over into foreign soil. It's going to be an interesting crowd. They are boisterous; I have a lot of respect for them. And we are looking for players that we thought would handle that situation well and would thrive, love the challenge ahead of them, and naming these three players, that's what we've done.

"I would have to say I'm extremely happy with the 11 players we have. Got a lot of confidence in those players. I think we have some great chemistry. I think we have some great pairing opportunities. We've got some great veteran leadership and we've got some youth. It's a well-rounded team, and we'll go to work, get set to go."

Woods, Mickelson and DeChambeau join a formidable octuple who earned their berths as the top 8 qualifiers: world No. 1 Dustin Johnson; No. 2 and reigning U.S. Open and PGA champion Brooks Koepka; No. 3 and reigning FedExCup champion Justin Thomas; No. 9 Rickie Fowler; No. 10 Jordan Spieth; No. 13 Bubba Watson; reigning Masters champion Patrick Reed; and reigning Players champion Webb Simpson.

Europe captain Thomas Bjorn will announce his four picks on Wednesday. The Ryder Cup is Sept. 28-30 in Paris.

Woods will be playing in his first Ryder Cup since 2012, when he went 0-3-1 as Europe stormed back on the final day for victory. Woods has played in the Ryder Cup seven times, amassing a 13-17-3 record, including 4-1-2 in singles.

Woods was a key factor in the USA's 17-11 victory in 2016 as an assistant captain, as players gravitated to his wisdom and encouraging words.

Mickelson will be playing in his 12th Ryder Cup. He has an 18-20-7 record, including 5-5-1 in singles.

In his historic career in the Ryder Cup, one thing has been missing for Mickelson — he's never been on a winning team in Europe. The last time the Americans were victorious on foreign soil was 1993.

"I'm very excited about the team this year. I'm excited to be a part of this team. We have some incredible players, great leadership, and a really special opportunity to do something that we haven't done in a long time," Mickelson said. "It's going to be a great challenge because we know how strong the European side is and how well they play at home, but it's a wonderful chance, an opportunity for us to do something I haven't done or been a part of in my career, and would very much like to.'

# **Gymnastics**

Continued from Page 1C

the spotlight," said Roger Pielke Jr., a professor at the University of Colorado and director of its Sports Governance Center. "Sure, in sport. But when you talk about Congress ... and the national and international glare, I think they're out of practice."

The failures of multiple NGBs to adequately protect young athletes from sexual abuse is at the forefront of the current crisis and also played a role in USOC CEO Scott Blackmun's departure in February. The problems run deeper though. The USOC and the NGBs have non-profit status, but the snapshots provided by their 990 tax forms show they're far from charity cases.

Using the 2016 990s, the most recent available, Pielke found in April that there were 184 people at the 47 NGBs with six-figure salaries or higher. Ten were making \$500,000 or more, and three were making \$1 million or more.

That isn't necessarily all of them, either, since non-profits are not required to report the salaries of all employees.

'They're among the highest-paid executives of non-profit organizations across the country," Pielke said. "Not just in sports."

"It became abundantly clear that Perry was the wrong person to implement meaningful changes, foster healing and rebuild survivors and the American people's trust in USAG." Sen. Richard Blumenthal, D-Conn.

That's not to say money is driving these NGB leaders' decisions, but it definitely has a way of clouding the issue. Especially when you consider the disparity with how much money is being funneled down to the athletes.

"The special status of the NGBs and USOC might suggest the standard nonprofit reporting isn't sufficient," Pielke said. "Maybe Congress should require greater level of transparency."

About that ...

Sen. Richard Blumenthal, D-Conn., the ranking member of the Senate Commerce Subcommittee on Consumer Protection, Product Safety, Insurance and Data Security, blistered Perry in a statement Tuesday afternoon. Perry had appeared before Blumenthal's committee in July along with leaders from the USOC and Michigan State, where Nassar also worked.

"It became abundantly clear that Perry was the wrong person to implement meaningful changes, foster healing and rebuild survivors and the American the NGBs — the public outrage is so

people's trust in USAG," Blumenthal

While that might be true, Congress hasn't exactly been proactive in holding the USOC and the NGBs accountable in recent years. As far as Pielke can tell, until the Nassar scandal, NGB leaders hadn't been asked to answer to Congress since 2003. When there are no guardrails, it should come as no surprise when a car runs off the track.

"That's a whole generation of leaders who have basically had free rein to run their sport without much congressional oversight," Pielke said.

The Olympic movement barely resembles what it looked like in 1978, when the Ted Stevens Act was passed. Professional athletes weren't allowed in the Games then, and the Olympics weren't generating, or costing, multiple billions of dollars. It stands to reason the Act could use some updating.

That might be the only saving grace in this whole mess. Congress, the USOC, great that they have no choice now but to fix the flaws in the system.

Congress could start by demanding more transparency, including regular appearances by USOC and NGB leaders on Capitol Hill or data from SafeSport. The USOC, meanwhile, could require stricter accountability measures. Public progress reports on transparency initiatives, for example, or yearly audits of SafeSport compliance.

"Just simple accountability measures that we have in place in other walks of life," Pielke said. "Which ensures we don't need scandal for these issues to become salient."

Without substantive changes, a leadership overhaul at USA Gymnastics will have little more impact than rearranging deck chairs on the Titanic, and it will be only a matter of time before a new scandal breaks.

# **Corrections & clarifications**

USA TODAY is committed to accuracy.

The WNBA playoff series referenced in Sportsline in Tuesday's edition should have indicated they were the Eastern and Western Conference finals.

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### NOTICES LEGAL NOTICES

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LEGAL NOTICES

IN THE UNITED STATES BANKRUPTY COURT FOR THE DISTRICT OF DELAWARE
In re: WOODSINGE GROUP OF
COMPANIES, LLC, et al.,
Debtors.
Debtors Planr)'s copy of which is annexed as Exhibit A to the Disclosure Statement.

2. Deadline for Voting on the Plan. By the Disclosure Statement Order, the Bankruptcy Court established October 8, 2018 at 4:00 pm. (ET) (the "Voting Deadline") as the deadline in Which Ballots accepting or rejecting the Plan must be received. Only Holders of Claims in Classes 3, 4, 5, and 6 under the Plan are entitled to vote on the Plan and will receive Ballots for casting such votes. To be counted, original Ballots must actually be received on or before the Voting Deadline by Garden City Group LLC (15th Ballots accepting or rejecting the Plan and Exhibit Plan and Ex

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# LEGAL NOTICES

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE Chapter 11, Case No. 18-11212 (BLS) (Jointly Administered)

In re: EBH TOPCO, LLC, et al., ' Chapter 11, Case No. 18–11212 (BLS)
Debtors. (Jointly Administered)

PLEASE TAKE NOTICE that, pursuant to order of the United States Bankruptcy Court for the District of Delaware (the "Court"), dated August 17, 2018 (the "Bar Date Order"), all entities and persons (each a composite of the Court of Carditors") holding or wishing to assert unsecured or secured, priority, or nonpriority claims (as defined in Bankruptcy Code section 101(5)) against the Debtors arising or acruing prior to the Petition Date including claims arising under Bankruptcy Code section 503(b)(9) (each, a "Claim" and collectively, the "Caims"), are required to file a separate, completed, and executed proof of claim form attached to the Bar Date Order as Exhibit 3) (the "Proof of Claim Form") on account of each such Claim, together with accompanying documentation, on or before October 1, 2018 at 4:00 p.m., prevailing Eastern time (the "General Bar Date"). Solely with respect to government units as defined by Bankruptcy Code section 101(27), the proofs of claim must be submitted on or before November 19, 2018, at 4:00 p.m., the "Governmental Bar Date"). Solely with respect to government units as defined by Bankruptcy Code section 101(27), the proofs of claim sub be submitted on or before November 19, 2018, at 4:00 p.m., the "Governmental Bar Date"). Solely with respect to government units as defined by Bankruptcy Code section 101(27), the proofs of claim sub be submitted on or before November 19, 2018, at 6:00 p.m., the "Governmental Bar Date"). Solely with respect to any Claims asserted in connection with the Debtors affected claimants to file a proof of claim or amend any previously filed proof of claim shall be the latest of (i) the General Bar Date or twenty-one (21) days after a claimant is served with notice of such amendment (the "Amended Schedule Bar Date"). Solely with respect to any Claims asserted in connection with the Debtors' rejection of such executory contract or unexpired lease, or (iii) thirty

by mail, send to: Donlin, Recano & Company, Inc., Re: EBH Topo, LLC, et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 1129; H Proof of Claim is sent by overnight courier or hand deliver, send to: Donlin, Recano & Company, Inc., Re: EBH Topo, LLC, Ect., BOX 199043, MY 1219. Proofs of claim may also be submitted electronically through Donlin Recano's website: https://www

donlinrecano.com/Clients/ebh/FileClaim Proof of Claim Forms shall be deemed filed when actually received by Donlin Recano (not the date of

the postmark). Pursuant to Local Rule 3001-1(a)(1), "[a] ny entity that files a proof of claim by mail and wishes to receive a clocked-in copy by return mail must include an additional copy of the proof of claim and a self-

addressed, postage-paid envelope."
Proof of Claim Forms are available at <a href="http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0">http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0</a>, or https://www.donlinrecano.com/Clients/ebh/Static/POc
All Proof of Claim Forms must be in English and amounts must be in U.S. Dollars.
Additionally, all Proof of Claim Forms must: (a) conform substantially to the Official Bankruptcy Form

410; (b) specify the Debtor against which the Proof of Claim is asserted; (c) set forth with specificity the legal and factual basis for the alleged Claim; (d) include supporting documentation (or, if such documentation is voluminous, a summary of such documentation) or an explanation as to why such documentation is not available; and (e) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (x) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; and (y) attach any documentation identifying the particular invoices for which

the 503(b)(9) claim is being asserted.

PLEASE TAKE FURTHER NOTICE THAT ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS
TO DOS OON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO
SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

The Debtors' Schedules, the Bar Date Order and other information regarding the Debtors' Chapter 11 Cases are available for free on the Donlin Recano website at <a href="https://www.donlinrecano.com/ebh">https://www.donlinrecano.com/ebh</a> or for a fee at the

Court's website at <a href="http://www.deb.uscourts.gov">http://www.deb.uscourts.gov</a>. POLSINELLI PC, Christopher A, Ward (Del. Bar No. 3877), Shanti M, Katona (Del. Bar No. 5352), Stephen J Astringer (Del. Bar No. 6375), 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801, Telephone: (302) 252-0920, Facsimile: (302) 252-0921, cward@polsinelli.com, skatona@polsinelli.com, sastringer@polsinelli. om -and- Jeremy R. Johnson (Admitted *Pro Hac Vice*), 600 3rd Avenue, 42nd Floor, New York, New York 10016 Telephone: (212) 684-0199, Facsimile: (212) 684-0197, jeremy.johnson@polsinelli.com, Counsel to the Debtors

and Debtors in Possession

1 The Debtors in Possession

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are EBH Florop, LLC (6103), Elements Behavioral Health, Inc. (7176), EBH Holding Company, Inc. (0370), EBH Big, Rock, Inc. (1880), SoCal Behab and Recovery, Inc. (3741), The Sevaula Recovery Institute, Inc. (1279), Westside Sober Living Centers, Inc. (5177), Ehrman Subsidiary Corp. (3958), PROMAL2, Inc. (1377), PROMAL4, Inc. (2453), SBAR2, Inc. (9844), Promises Residential Treatment Center VII, Inc. (1112), Assurance Toxicology Services, ILC (9612), Elements Screening Services, Inc. (0055), IRS Behavioral Care, Inc. (6343), Spirit Lodge, ILC (1375), and ristobal Treatment Center, LC (1419), EBH Acquisition Subsidiary, Inc. (6132), Elf Services of Florida, Inc. (6802), Outpatient Services FL, Inc. (9956), EBH Northeast Services, Inc. (3551), Wirghtsville Services, LLC (9635), BS Sober Living, Inc. (1955), Northeast Behavioral Services, Inc. (3202), Elements Medical Group of Utah, Inc. (9820), Southeast Behavioral Health Services, Inc. (2576), Elements Medical Group of Mississpip, Inc. (4554), and Elements Medical Group of Airsona, Inc. (4668), The Iocation of the Debtors' mailing addressis 5000 Airport Plaza Dr., Suite 100, Long Beach, California 90815.
2 Capitalized terms used not otherwise defined herein shall have the meaning ascribed in the Bar Date Order.
3 Electronic signatures being acceptable.



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