

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**Ref. Docket No. 1278**

**NOTICE OF FILING AMENDED STATEMENT OF FINANCIAL AFFAIRS OF  
WOODBRIIDGE MORTGAGE INVESTMENT FUND 4, LLC**

**PLEASE TAKE NOTICE** that on April 15, 2018, Woodbridge Mortgage Investment Fund 4, LLC (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) [D.I. 1278].

**PLEASE TAKE FURTHER NOTICE** that the Debtor pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), hereby files an amended SOFA, attached hereto as Exhibit A (the “Amended SOFA”). The Amended SOFA: (i) amends the “date of payment” for SOFA Question 3 (90-day payments) and SOFA Question 4 (payments to insiders within one year); (ii) adds certain additional payments made in response to SOFA Questions 3 and 4; (iii) changes the “reason for payment or transfer” for certain payments listed in response to SOFA Questions 3 and 4; and (iv) removes Cathy Jones in response to SOFA Question 26 as a person who maintained the Debtor’s books and records with 2 years before filing the bankruptcy cases. To the extent that revisions as set forth in (ii) or (iii)

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

were made, those revisions are in **bold** for the convenience of parties in interests. The Amended SOFA, incorporating the Global Notes, supersedes and replaces, in its entirety, the previously filed SOFA.

**PLEASE TAKE FURTHER NOTICE** that, on April 5, 2018, the United States Bankruptcy Court for the District of Delaware entered an order [D.I. 911] (the “Bar Date Order”)<sup>2</sup> establishing certain claims bar dates in these chapter 11 cases. In light of the amendments made to the SOFA, the creditors affected by such amendments (collectively, the “Affected Parties”) must file a Proof of Claim prior to **October 3, 2018 at 5:00 p.m. (ET)** (the “Amended Schedules Bar Date”). The Affected Parties need not submit a Proof of Claim by the Amended Schedules Bar Date if any such party does not dispute the amount or characterization of its claim as listed in the Amended SOFA.

**PLEASE TAKE FURTHER NOTICE** that, along with this notice, Garden City Group, LLC (“GCG”), the Debtors’ claims and noticing agent, is serving on the parties whose claims have been amended in the Amended SOFA a copy of the Bar Date Notice and any applicable Amended SOFA. In addition, GCG is serving the Affected Parties with a proof of claim form in the form approved by the Court pursuant to the Bar Date Order. The personalized proof of claim form will reflect how the Affected Parties are listed in the Amended SOFA.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

Dated: September 12, 2018  
Wilmington, Delaware

/s/ Donald J. Bowman, Jr.  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Sean M. Beach (No. 4070)  
Edmon L. Morton (No. 3856)  
Donald J. Bowman, Jr. (No. 4383)  
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-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP  
Kenneth N. Klee (*pro hac vice*)  
Michael L. Tuchin (*pro hac vice*)  
David A. Fidler (*pro hac vice*)  
Jonathan M. Weiss (*pro hac vice*)  
1999 Avenue of the Stars, 39th Floor  
Los Angeles, California 90067

*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A**

**Amended SOFA**

**Fill in this information to identify the case:**

Debtor name Woodbridge Mortgage Investment Fund 4, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 17-12784 (KJC)

☒ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 4/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1:** Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**From the beginning of the fiscal year to filing date:**

From 1/1/2017 to Filing date  
MM / DD / YYYY

**Sources of revenue**  
Check all that apply

☐ Operating a business  
☒ Other Interest

**Gross revenue**  
(before deductions and exclusions)

\$ 11,339,927.16

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

\$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\$ \_\_\_\_\_

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Exhibit - Attachment Part 2.3 Creditor's name		\$ 9,798,780.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Exhibit - Attachment Part 13.30 Insider's name		\$	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Case number (if known) 17-12784 (KJC)

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
  Custodian's name	  	\$  
	Case title	Court name and address
	  	Name  
	Case number	
	Date of order or assignment	

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.  Recipient's name	  	  	\$  
Recipient's relationship to debtor			
9.2.  Recipient's name	  	  	\$  
Recipient's relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
  	  	  	\$  



Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**Part 6:** Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See Global Notes			\$
	Address			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2				\$
	Address			

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<div>Address</div> <div>_____</div>			
<div>Relationship to debtor</div> <div>_____</div>			
13.2. _____	_____	_____	\$ _____
<div>Address</div> <div>_____</div>			
<div>Relationship to debtor</div> <div>_____</div>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
 Name \_\_\_\_\_

Case number (if known) 17-12784 (KJC)

**Part 8:** Health Care Bankruptcies

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- ☐ Electronically  
☐ Paper

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

15.2.

Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- ☐ Electronically  
☐ Paper

**Part 9:** Personally Identifiable Information

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.

- ☐ Yes. Fill in below:

**Name of plan**

**Employer identification number of the plan**

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	_____ Name	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2	_____ Name	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
 Name			\$

**Part 12:** Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number	 Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
 Name	 Name		

Case number (if known) 17-12784 (KJC)

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

### Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

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Name \_\_\_\_\_

---

Name \_\_\_\_\_

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

**Business name and address**

**Describe the nature of the business**

Employer Identification number

Do not include Social Security number or ITIN.

25 1 Foothill CL Nominee, LLC

## Real Estate

EIN: \_\_\_\_\_

Name  
14140 Ventura Blvd, Suite 302  
Sherman Oaks, CA 91423

**Dates business existed**

From 5/2/2017 To Current

**Business name and address**

**Describe the nature of the business**

Employer Identification number

Do not include Social Security number or ITIN.

25.2

Name \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**Business name and address**

**Describe the nature of the business**

Employer Identification number

Do not include Social Security number or ITIN.

25.3

Name \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26a.1

Nina Pedersen & Tobi PrattFrom 12/5/2015 To Current

Name

630 N Wild Olive Ave, Daytona Beach, FL 32118 (Pedersen)14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423 (Pratt)**Name and address****Dates of service**

26a.2

Name

From \_\_\_\_\_ To \_\_\_\_\_

26b List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1

Name

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address****Dates of service**

26b.2

Name

From \_\_\_\_\_ To \_\_\_\_\_

26c List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1

Nina Pedersen

Name

630 N Wild Olive Ave, Daytona Beach, FL 32118

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
 Name

Case number (if known) 17-12784 (KJC)

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2 Tobi Pratt  
 Name  
14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423

26d List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1 \_\_\_\_\_  
 Name

**Name and address**

26d.2 \_\_\_\_\_  
 Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. \_\_\_\_\_  
 Name



Debtor Woodbridge Mortgage Investment Fund 4, LLC  
 Name \_\_\_\_\_

Case number (if known) 17-12784 (KJC)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

.....A.....

Name and address of the person who has possession of inventory records

27.2

Name \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position	% of interest, if any
Lawrence R. Perkins	400 S Hope St, Suite 1050, Los Angeles, CA 90071	Chief Restructuring Officer	
WGC Independent Manager, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Manager	
WMF Management, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Member	100.00

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

Name	Address	Position	Period during which position was held	
			From	To
WMF Management, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Manager	06/03/15	12/01/17

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Exhibit - Attachment Part 13.30			
Name _____			
Relationship to debtor			

Debtor Woodbridge Mortgage Investment Fund 4, LLC  
NameCase number (if known) 17-12784 (KJC)

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value				
30.2 Name _____	_____	_____	_____				
Relationship to debtor _____		_____	_____				
<p>31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify below.</p> <table border="1"> <thead> <tr> <th>Name of the parent corporation</th> <th>Employer Identification number of the parent corporation</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>EIN: _____</td> </tr> </tbody> </table>				Name of the parent corporation	Employer Identification number of the parent corporation	_____	EIN: _____
Name of the parent corporation	Employer Identification number of the parent corporation						
_____	EIN: _____						
<p>32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify below.</p> <table border="1"> <thead> <tr> <th>Name of the pension fund</th> <th>Employer Identification number of the pension fund</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>EIN: _____</td> </tr> </tbody> </table>				Name of the pension fund	Employer Identification number of the pension fund	_____	EIN: _____
Name of the pension fund	Employer Identification number of the pension fund						
_____	EIN: _____						

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/12/2018  
MM / DD / YYYY

**X** /s/ Bradley D. Sharp  
Signature of individual signing on behalf of the debtor

Printed name Bradley D. Sharp

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No  
☒ Yes

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.1</b> ALAN MICKELSON	09/29/2017	\$195.00	Noteholder Interest
	11/09/2017	\$46,800.00	Investor Payment
		<u>\$46,995.00</u>	
<b>3.2</b> ANJE SHEIN RT	<b>09/06/2017</b>	<b>\$3,333.33</b>	Unitholder Interest
	10/04/2017	\$3,333.33	Unitholder Interest
	11/06/2017	\$3,333.33	Unitholder Interest
		<u><b>\$9,999.99</b></u>	
<b>3.3</b> ANN HARDIN FORD RT	<b>09/07/2017</b>	<b>\$3,250.00</b>	Noteholder Interest
	<b>10/03/2017</b>	<b>\$3,250.00</b>	Noteholder Interest
	<b>11/06/2017</b>	<b>\$3,250.00</b>	Noteholder Interest
		<u><b>\$9,750.00</b></u>	
<b>3.4</b> BARBARA LOGERO	09/29/2017	\$4,125.00	Noteholder Interest
	10/31/2017	\$4,125.00	Noteholder Interest
		<u>\$8,250.00</u>	
<b>3.5</b> BARRY A WIENER	<b>09/07/2017</b>	<b>\$1,166.67</b>	Noteholder Interest
	<b>09/29/2017</b>	<b>\$1,166.67</b>	Noteholder Interest
	<b>10/11/2017</b>	<b>\$777.78</b>	Noteholder Interest
	<b>10/31/2017</b>	<b>\$1,166.67</b>	Noteholder Interest
	<b>10/31/2017</b>	<b>\$2,916.67</b>	Noteholder Interest
		<u><b>\$7,194.46</b></u>	
<b>3.6</b> BLAINE PHILLIPS	09/29/2017	\$666.67	Noteholder Interest
	10/30/2017	\$160,000.00	Investor Payment
		<u>\$160,666.67</u>	
<b>3.7</b> BLAIR MORRIS	<b>09/07/2017</b>	<b>\$208.33</b>	Noteholder Interest
	10/16/2017	\$208.33	Noteholder Interest
	10/30/2017	\$41.67	Noteholder Interest
	10/30/2017	\$50,000.00	Investor Payment
		<u><b>\$50,458.33</b></u>	
<b>3.8</b> BONNIE GAE GRIEFF FT DTD 12/04/06	09/29/2017	\$250.00	Noteholder Interest
	10/30/2017	\$33.33	Noteholder Interest
	10/30/2017	\$50,000.00	Investor Payment
		<u>\$50,283.33</u>	
<b>3.9</b> BRIAN & MARGARET SCOTT	09/29/2017	\$208.33	Noteholder Interest
	10/30/2017	\$27.78	Noteholder Interest
	10/30/2017	\$50,000.00	Investor Payment
		<u>\$50,236.11</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address		Date of Payment	Total amount or value	Reason for payment or transfer
3.10	BRIAN D & ROBIN L KORKUS	09/29/2017	\$500.00	Noteholder Interest
		10/25/2017	\$100.00	Noteholder Interest
		10/25/2017	\$100,000.00	Investor Payment
			<u>\$100,600.00</u>	
3.11	BRUCE J MCKENZIE	09/05/2017	\$250.00	Noteholder Interest
		10/02/2017	\$250.00	Noteholder Interest
		10/12/2017	\$25.00	Noteholder Interest
		10/12/2017	\$50,000.00	Investor Payment
		10/17/2017	\$375.34	Noteholder Interest
			<u>\$50,900.34</u>	
3.12	CARLO FISCO	09/11/2017	\$135.42	Noteholder Interest
		10/03/2017	\$135.42	Noteholder Interest
		11/08/2017	\$135.42	Noteholder Interest
		11/17/2017	\$25,000.00	Investor Payment
			<u>\$25,406.26</u>	
3.13	CHARLES E & CHERIE M SCHENCK	09/08/2017	\$125.00	Noteholder Interest
		10/04/2017	\$125.00	Noteholder Interest
		11/20/2017	\$54.17	Noteholder Interest
		11/20/2017	\$30,000.00	Investor Payment
			<u>\$30,304.17</u>	
3.14	CHARLES H IV & JULIE N TALLY	09/29/2017	\$4,166.67	Unitholder Interest
		10/31/2017	\$4,166.67	Unitholder Interest
			<u>\$8,333.34</u>	
3.15	CHULWON PARK	10/23/2017	\$50,000.00	Investor Payment
			<u>\$50,000.00</u>	
3.16	COMERICA	09/14/2017	\$3,185.92	Suppliers or Vendors
		10/13/2017	\$3,028.88	Suppliers or Vendors
		11/13/2017	\$4,029.74	Suppliers or Vendors
			<u>\$10,244.54</u>	
3.17	DANIEL J & LINDA J VALENTINO	09/29/2017	\$3,500.00	Noteholder Interest
		10/31/2017	\$3,500.00	Noteholder Interest
			<u>\$7,000.00</u>	
3.18	DAVID E BROWN	09/18/2017	\$4.17	Noteholder Interest
		09/18/2017	\$25,000.00	Investor Payment
		09/25/2017	\$66.67	Noteholder Interest
		10/02/2017	\$21.92	Noteholder Interest
			<u>\$25,092.76</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

	Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.19	DELTON & JEAN CHRISTMAN	09/11/2017	\$208.33	Noteholder Interest
		10/06/2017	\$208.33	Noteholder Interest
		10/18/2017	\$20.83	Noteholder Interest
		10/18/2017	\$50,000.00	Investor Payment
			<b>\$50,437.49</b>	
3.20	DENA FALKENSTEIN	09/29/2017	\$791.67	Noteholder Interest
		11/07/2017	\$190,000.00	Investor Payment
			<b>\$190,791.67</b>	
3.21	DIANA & DUANE THORNTON	09/29/2017	\$291.67	Noteholder Interest
		10/05/2017	\$169.86	Noteholder Interest
		10/27/2017	\$50,000.00	Investor Payment
			<b>\$50,461.53</b>	
3.22	DIXON W HEWLETT	09/07/2017	\$104.17	Noteholder Interest
		10/13/2017	\$104.17	Noteholder Interest
		11/16/2017	\$41.67	Noteholder Interest
		11/16/2017	\$25,000.00	Investor Payment
			<b>\$25,250.01</b>	
3.23	DONALD & LADONNA WANNER	09/11/2017	\$245.21	Noteholder Interest
		10/10/2017	\$245.21	Noteholder Interest
		10/18/2017	\$24.52	Noteholder Interest
		10/18/2017	\$55,000.00	Investor Payment
			<b>\$55,514.94</b>	
3.24	DOUGLAS & CAROL PATTERSON	09/29/2017	\$241.64	Noteholder Interest
		11/02/2017	\$245.00	Noteholder Interest
		11/02/2017	\$70,000.00	Investor Payment
			<b>\$70,486.64</b>	
3.25	DR VIKRAM PATEL	09/29/2017	\$833.33	Unitholder Interest
		09/29/2017	\$2,500.00	Unitholder Interest
		10/31/2017	\$833.33	Unitholder Interest
		10/31/2017	\$2,500.00	Unitholder Interest
			<b>\$6,666.66</b>	
3.26	EDWARD F & GENEVIEVE F GABRIEL	09/07/2017	\$114.58	Noteholder Interest
		10/03/2017	\$114.58	Noteholder Interest
		11/08/2017	\$114.58	Noteholder Interest
		11/21/2017	\$25,000.00	Investor Payment
			<b>\$25,343.74</b>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address		Date of Payment	Total amount or value	Reason for payment or transfer
3.27	EDWARD O HOEM	09/05/2017	\$300.00	Noteholder Interest
		10/05/2017	\$300.00	Noteholder Interest
		10/17/2017	\$276.71	Noteholder Interest
		10/17/2017	\$50,000.00	Investor Payment
			<u>\$50,876.71</u>	
3.28	EDWARD S JR & VALERIE A HICKEY	09/05/2017	\$2,500.00	Unitholder Interest
		09/05/2017	\$3,333.33	Unitholder Interest
		10/16/2017	\$2,500.00	Unitholder Interest
		10/16/2017	\$3,333.33	Unitholder Interest
		11/03/2017	\$2,500.00	Unitholder Interest
		11/03/2017	\$3,333.33	Unitholder Interest
			<u>\$17,499.99</u>	
3.29	ELIZABETH HASKELL	09/05/2017	\$187.50	Noteholder Interest
		10/06/2017	\$187.50	Noteholder Interest
		11/09/2017	\$25,000.00	Investor Payment
			<u>\$25,375.00</u>	
3.30	ELIZABETH M GELLER TR	09/29/2017	\$5,156.25	Noteholder Interest
		10/31/2017	\$5,156.25	Noteholder Interest
			<u>\$10,312.50</u>	
3.31	FAIRBANKS FT	09/28/2017	\$366.67	Noteholder Interest
		09/28/2017	\$100,000.00	Investor Payment
			<u>\$100,366.67</u>	
3.32	FRANCIS XAVIER SERIO TR DTD 04/25/01	10/12/2017	\$3,333.33	Unitholder Interest
		11/02/2017	\$3,333.33	Unitholder Interest
			<u>\$6,666.66</u>	
3.33	FRANK H LEVY	09/05/2017	\$291.67	Unitholder Interest
		09/05/2017	\$500.00	Unitholder Interest
		09/05/2017	\$2,166.67	Unitholder Interest
		10/03/2017	\$416.67	Unitholder Interest
		10/03/2017	\$500.00	Unitholder Interest
		10/03/2017	\$2,166.67	Unitholder Interest
		11/06/2017	\$416.67	Unitholder Interest
		11/06/2017	\$500.00	Unitholder Interest
		11/06/2017	\$2,166.67	Unitholder Interest
			<u>\$9,125.02</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.34 FT OF KENNETH W PITCHER	09/05/2017	\$229.17	Noteholder Interest
	10/10/2017	\$229.17	Noteholder Interest
	10/18/2017	\$22.92	Noteholder Interest
	10/18/2017	\$50,000.00	Investor Payment
		<u>\$50,481.26</u>	
3.35 GEORGE T & KAREN F ZEMNICKAS	09/14/2017	\$145.83	Noteholder Interest
	10/10/2017	\$145.83	Noteholder Interest
	10/16/2017	\$183.56	Noteholder Interest
	10/16/2017	\$25,000.00	Investor Payment
		<u>\$25,475.22</u>	
3.36 GEORGES FRECH & ISABEL M FRECH-LOPEZ	09/29/2017	\$1,031.25	Noteholder Interest
	10/31/2017	\$206.25	Noteholder Interest
	10/31/2017	\$225,000.00	Investor Payment
		<u>\$226,237.50</u>	
3.37 GERALD ALLEN	09/11/2017	\$416.67	Noteholder Interest
	10/10/2017	\$416.67	Noteholder Interest
	10/30/2017	\$41.67	Noteholder Interest
	10/30/2017	\$100,000.00	Investor Payment
		<u>\$100,875.01</u>	
3.38 GRIFFIN FT	09/29/2017	\$520.83	Noteholder Interest
	11/06/2017	\$69.44	Noteholder Interest
	11/06/2017	\$125,000.00	Investor Payment
		<u>\$125,590.27</u>	
3.39 GUY R BURNINGHAM	09/29/2017	\$208.33	Noteholder Interest
	10/30/2017	\$20.83	Noteholder Interest
	10/30/2017	\$50,000.00	Investor Payment
		<u>\$50,229.16</u>	
3.40 HAYNES FT	09/05/2017	\$7,083.33	Unitholder Interest
	10/03/2017	\$7,083.33	Unitholder Interest
	11/06/2017	\$7,083.33	Unitholder Interest
		<u>\$21,249.99</u>	
3.41 HELEN S FONG	09/18/2017	\$84.03	Noteholder Interest
	09/18/2017	\$25,000.00	Investor Payment
		<u>\$25,084.03</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

	Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.42	HORIZON TR CO-FBO ALFRED CURTIS ROTH IRA	09/05/2017	\$3,666.67	Unitholder Interest
		10/04/2017	\$3,666.67	Unitholder Interest
		11/03/2017	\$3,666.67	Unitholder Interest
			<u>\$11,000.01</u>	
3.43	HORIZON TR CO-FBO KAREN K VALENTINE IRA	09/05/2017	\$3,200.00	Unitholder Interest
		10/04/2017	\$3,200.00	Unitholder Interest
		11/03/2017	\$3,200.00	Unitholder Interest
			<u>\$9,600.00</u>	
3.44	IRA SVCS TR CO-CFBO ANDREW CHASE JR	09/05/2017	\$132.50	Noteholder Interest
		10/05/2017	\$132.50	Noteholder Interest
		10/23/2017	\$26,500.00	Investor Payment
			<u>\$26,765.00</u>	
3.45	IRA SVCS TR CO-CFBO BRAD E NEUROTH IRA	09/05/2017	\$4,166.67	Unitholder Interest
		10/04/2017	\$4,166.67	Unitholder Interest
		11/06/2017	\$4,166.67	Unitholder Interest
			<u>\$12,500.01</u>	
3.46	IRA SVCS TR CO-CFBO BRET J PARENT	09/05/2017	\$180.00	Noteholder Interest
		10/04/2017	\$180.00	Noteholder Interest
		11/20/2017	\$36,000.00	Investor Payment
			<u>\$36,360.00</u>	
3.47	IRA SVCS TR CO-CFBO HOWARD W BRUCE IRA	09/05/2017	\$3,333.33	Unitholder Interest
		10/05/2017	\$3,333.33	Unitholder Interest
		11/06/2017	\$3,333.33	Unitholder Interest
			<u>\$9,999.99</u>	
3.48	IRA SVCS TR CO-CFBO IVAN ORR	09/05/2017	\$666.67	Noteholder Interest
		10/05/2017	\$666.67	Noteholder Interest
		11/20/2017	\$288.89	Noteholder Interest
		11/20/2017	\$100,000.00	Investor Payment
			<u>\$101,622.23</u>	
3.50	IRA SVCS TR CO-CFBO JAMES C CHANG IRA	09/05/2017	\$2,333.33	Noteholder Interest
		10/05/2017	\$2,333.33	Noteholder Interest
		11/06/2017	\$2,333.33	Noteholder Interest
		11/06/2017	\$3,265.75	Noteholder Interest
		11/06/2017	\$400,000.00	Investor Payment
			<u>\$410,265.74</u>	



**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.49</b> IRA SVCS TR CO-CFBO JAMES C CHANG	<b>09/05/2017</b>	<b>\$1,666.67</b>	<b>Noteholder Interest</b>
	10/05/2017	\$1,666.67	<b>Noteholder Interest</b>
	11/03/2017	\$400,000.00	<b>Investor Payment</b>
	11/06/2017	\$1,666.67	<b>Noteholder Interest</b>
		<u><b>\$405,000.01</b></u>	
<b>3.51</b> IRA SVCS TR CO-CFBO JAMES WEBRE IRA	<b>09/05/2017</b>	<b>\$4,333.33</b>	<b>Noteholder Interest</b>
	10/05/2017	\$4,333.33	<b>Noteholder Interest</b>
	11/06/2017	\$4,333.33	<b>Noteholder Interest</b>
		<u><b>\$12,999.99</b></u>	
<b>3.52</b> IRA SVCS TR CO-CFBO JOHN MARK ELLIOTT IRA	<b>09/29/2017</b>	<b>\$76.39</b>	<b>Noteholder Interest</b>
	<b>09/29/2017</b>	<b>\$25,000.00</b>	<b>Investor Payment</b>
		<u><b>\$25,076.39</b></u>	
<b>3.53</b> IRA SVCS TR CO-CFBO NORMAN G LONG IRA	<b>09/05/2017</b>	<b>\$1,250.00</b>	<b>Noteholder Interest</b>
	10/05/2017	\$1,250.00	<b>Noteholder Interest</b>
	10/13/2017	\$200,000.00	<b>Investor Payment</b>
		<u><b>\$202,500.00</b></u>	
<b>3.54</b> IRA SVCS TR CO-CFBO PEGGY L WOFFINDEN IRA	<b>09/05/2017</b>	<b>\$89,477.00</b>	<b>Investor Payment</b>
		<u><b>\$89,477.00</b></u>	
<b>3.55</b> IRA SVCS TR CO-CFBO RICHARD DERF SEP IRA	<b>09/05/2017</b>	<b>\$529.17</b>	<b>Noteholder Interest</b>
	10/04/2017	\$529.17	<b>Noteholder Interest</b>
	11/06/2017	\$105,833.33	<b>Investor Payment</b>
		<u><b>\$106,891.67</b></u>	
<b>3.56</b> IRA SVCS TR CO-CFBO RONALD J PRISCO IRA	<b>09/05/2017</b>	<b>\$1,347.50</b>	<b>Noteholder Interest</b>
	09/05/2017	\$1,375.00	<b>Noteholder Interest</b>
	10/04/2017	\$1,347.50	<b>Noteholder Interest</b>
	10/04/2017	\$1,375.00	<b>Noteholder Interest</b>
	10/06/2017	\$982.68	<b>Noteholder Interest</b>
	10/23/2017	\$147,000.00	<b>Investor Payment</b>
	11/06/2017	\$1,375.00	<b>Noteholder Interest</b>
		<u><b>\$154,802.68</b></u>	
<b>3.57</b> JAMES & STEPHANIE K LEE	<b>09/06/2017</b>	<b>\$135.42</b>	<b>Noteholder Interest</b>
	10/03/2017	\$135.42	<b>Noteholder Interest</b>
	11/06/2017	\$135.42	<b>Noteholder Interest</b>
	11/21/2017	\$25,000.00	<b>Investor Payment</b>
		<u><b>\$25,406.26</b></u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.58 JAMES JOHNSON	09/29/2017	\$3,750.00	Noteholder Interest
	10/05/2017	\$2,931.51	Noteholder Interest
		<u>\$6,681.51</u>	
3.59 JAMES W & JOY A CORRELL FT	09/06/2017	\$437.50	Noteholder Interest
	09/06/2017	\$583.33	Noteholder Interest
	09/06/2017	\$729.17	Noteholder Interest
	09/06/2017	\$794.52	Noteholder Interest
	10/04/2017	\$437.50	Noteholder Interest
	10/04/2017	\$583.33	Noteholder Interest
	10/04/2017	\$729.17	Noteholder Interest
	11/06/2017	\$312.33	Noteholder Interest
	11/06/2017	\$437.50	Noteholder Interest
	11/06/2017	\$500.00	Noteholder Interest
	11/06/2017	\$583.33	Noteholder Interest
	11/06/2017	\$729.17	Noteholder Interest
		<u>\$6,856.85</u>	
3.60 JEAN M & ROBERT K HESPEN	09/29/2017	\$3,333.33	Unitholder Interest
	10/31/2017	\$3,333.33	Unitholder Interest
	11/07/2017	\$305.56	Unitholder Interest
		<u>\$6,972.22</u>	
3.61 JEFF THE GEEK LLC	09/29/2017	\$500.00	Noteholder Interest
	11/06/2017	\$100,000.00	Investor Payment
		<u>\$100,500.00</u>	
3.62 JERALD H JACOBS	09/13/2017	\$708.39	Noteholder Interest
	09/13/2017	\$200,000.00	Investor Payment
		<u>\$200,708.39</u>	
3.63 JOHN F & LISA A SCHILLER	09/29/2017	\$114.58	Noteholder Interest
	11/21/2017	\$25,000.00	Investor Payment
		<u>\$25,114.58</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.64</b> JOHN HART	<b>09/05/2017</b>	<b>\$527.33</b>	<b>Unitholder Interest</b>
	<b>09/05/2017</b>	<b>\$1,400.00</b>	<b>Unitholder Interest</b>
	09/06/2017	\$130.22	<b>Noteholder Interest</b>
	10/02/2017	\$130.22	<b>Noteholder Interest</b>
	10/02/2017	\$666.67	<b>Unitholder Interest</b>
	10/02/2017	\$1,400.00	<b>Unitholder Interest</b>
	10/02/2017	\$1,883.33	<b>Unitholder Interest</b>
	11/06/2017	\$130.22	<b>Noteholder Interest</b>
	11/06/2017	\$1,400.00	<b>Unitholder Interest</b>
	11/06/2017	\$1,666.67	<b>Unitholder Interest</b>
	11/06/2017	\$1,883.33	<b>Unitholder Interest</b>
		<b>\$11,217.99</b>	
<b>3.65</b> JOHN R SEGER TR DTD 11/18/08	<b>09/14/2017</b>	<b>\$156.25</b>	<b>Noteholder Interest</b>
	<b>09/14/2017</b>	<b>\$2,050.00</b>	<b>Noteholder Interest</b>
	<b>10/12/2017</b>	<b>\$156.25</b>	<b>Noteholder Interest</b>
	<b>10/12/2017</b>	<b>\$2,050.00</b>	<b>Noteholder Interest</b>
	<b>11/13/2017</b>	<b>\$156.25</b>	<b>Noteholder Interest</b>
	<b>11/13/2017</b>	<b>\$2,050.00</b>	<b>Noteholder Interest</b>
		<b>\$6,618.75</b>	
<b>3.66</b> JOLENE BISHOP	09/29/2017	\$250.00	<b>Noteholder Interest</b>
	10/13/2017	\$25.00	<b>Noteholder Interest</b>
	10/13/2017	\$50,000.00	<b>Investor Payment</b>
		<b>\$50,275.00</b>	
<b>3.67</b> JOSEPH G POEHLER	09/29/2017	\$833.33	<b>Unitholder Interest</b>
	10/10/2017	\$944.44	<b>Unitholder Interest</b>
	10/31/2017	\$833.33	<b>Unitholder Interest</b>
	10/31/2017	\$7,083.33	<b>Unitholder Interest</b>
		<b>\$9,694.43</b>	
<b>3.68</b> JOSEPH LIN	09/29/2017	\$500.00	<b>Noteholder Interest</b>
	11/09/2017	\$100,000.00	<b>Investor Payment</b>
		<b>\$100,500.00</b>	
<b>3.69</b> KENNETH D & BERNICE J RUTZ	<b>09/11/2017</b>	<b>\$2,500.00</b>	<b>Unitholder Interest</b>
	<b>10/06/2017</b>	<b>\$2,500.00</b>	<b>Unitholder Interest</b>
	<b>11/13/2017</b>	<b>\$2,500.00</b>	<b>Unitholder Interest</b>
		<b>\$7,500.00</b>	
<b>3.70</b> KRISS FEUERS...	<b>10/03/2017</b>	<b>\$7,059.85</b>	<b>Suppliers or Vendors</b>
	<b>10/03/2017</b>	<b>\$18,471.20</b>	<b>Suppliers or Vendors</b>
		<b>\$25,531.05</b>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.71 LANCE D GIBSON	09/11/2017	\$125.00	Noteholder Interest
	10/06/2017	\$125.00	Noteholder Interest
	10/27/2017	\$25,000.00	Investor Payment
	10/30/2017	\$16.67	Noteholder Interest
		<u>\$25,266.67</u>	
3.72 LANCEWOOD CAPI...	11/14/2017	\$2,822.95	Suppliers or Vendors
	11/14/2017	\$5,208.78	Suppliers or Vendors
		<u>\$8,031.73</u>	
3.73 LEAH MARIE	09/29/2017	\$400.00	Noteholder Interest
	10/31/2017	\$250.00	Noteholder Interest
	11/17/2017	\$30,000.00	Investor Payment
		<u>\$30,650.00</u>	
3.74 LOGAN TURRENTINE	09/26/2017	\$114.58	Noteholder Interest
	09/26/2017	\$114.58	Noteholder Interest
	09/26/2017	\$114.58	Noteholder Interest
	09/26/2017	\$25,000.00	Investor Payment
		<u>\$25,343.74</u>	
3.75 LOUIS & JANIS FERRARI	09/06/2017	\$2,343.75	Noteholder Interest
	10/05/2017	\$2,343.75	Noteholder Interest
	10/31/2017	\$2,343.75	Noteholder Interest
		<u>\$7,031.25</u>	
3.76 LOUIS & LOIS FALCK	09/29/2017	\$125.00	Noteholder Interest
	10/27/2017	\$16.67	Noteholder Interest
	10/27/2017	\$30,000.00	Investor Payment
		<u>\$30,141.67</u>	
3.77 LYNNE FRIEND	09/06/2017	\$375.00	Noteholder Interest
	09/06/2017	\$1,250.00	Noteholder Interest
	09/06/2017	\$1,500.00	Noteholder Interest
	09/06/2017	\$1,875.00	Noteholder Interest
	10/06/2017	\$1,250.00	Noteholder Interest
	10/06/2017	\$1,500.00	Noteholder Interest
	10/06/2017	\$1,875.00	Noteholder Interest
	11/10/2017	\$1,250.00	Noteholder Interest
	11/10/2017	\$1,500.00	Noteholder Interest
	11/10/2017	\$1,875.00	Noteholder Interest
		<u>\$14,250.00</u>	
3.79 MAINSTAR-FBO BRUCE SEMERIA TW003685	11/21/2017	\$7,101.37	Noteholder Interest
		<u>\$7,101.37</u>	

**Part 2.3**

**Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.80</b> MAINSTAR-FBO JAMES FOLLEBOUT T2176734	10/12/2017	\$84.03	Noteholder Interest
	10/13/2017	\$25,000.00	Investor Payment
		<u>\$25,084.03</u>	
<b>3.78</b> MAINSTAR-FBO	10/03/2017	\$14,325.89	Noteholder Interest
	10/03/2017	\$207,947.41	Noteholder Interest
	11/03/2017	\$18,035.00	Noteholder Interest
	11/03/2017	<u>\$233,540.16</u>	Noteholder Interest
		\$473,848.46	
<b>3.81</b> MARJORIE K FORMAN	09/05/2017	\$750.00	Noteholder Interest
	10/16/2017	\$450.00	Noteholder Interest
	10/16/2017	<u>\$150,000.00</u>	Investor Payment
		\$151,200.00	
<b>3.82</b> MARK KRANTZ	09/05/2017	\$3,625.00	Unitholder Interest
	10/02/2017	\$3,625.00	Unitholder Interest
	11/03/2017	<u>\$3,625.00</u>	Unitholder Interest
		\$10,875.00	
<b>3.83</b> MARLENE & MAURICE MALLAH RLT	09/29/2017	\$4,000.00	Noteholder Interest
	10/31/2017	\$4,000.00	Noteholder Interest
	11/02/2017	\$75.00	Noteholder Interest
	11/08/2017	<u>\$3,747.95</u>	Noteholder Interest
		\$11,822.95	
<b>3.84</b> MARTIN P KARLOW	09/29/2017	\$3,333.33	Unitholder Interest
	10/31/2017	<u>\$3,333.33</u>	Unitholder Interest
		\$6,666.66	
<b>3.85</b> MAX & SHELIA HUMBERT	09/06/2017	\$3,025.46	Noteholder Interest
	10/03/2017	\$3,025.46	Noteholder Interest
	11/08/2017	<u>\$3,025.46</u>	Noteholder Interest
		\$9,076.38	
<b>3.86</b> MICHAEL HUWE	09/29/2017	\$166.67	Noteholder Interest
	10/30/2017	<u>\$40,000.00</u>	Investor Payment
		\$40,166.67	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address		Date of Payment	Total amount or value	Reason for payment or transfer
3.87	MICHAEL W & ALICIA L COLLINS	09/06/2017	\$833.33	Unitholder Interest
		09/06/2017	\$1,666.67	Unitholder Interest
		10/04/2017	\$833.33	Unitholder Interest
		10/04/2017	\$1,666.67	Unitholder Interest
		11/21/2017	\$833.33	Unitholder Interest
		11/21/2017	\$1,666.67	Unitholder Interest
			<hr/>	
			\$7,500.00	
3.88	MICHAEL WEINER MD PA PROF SHARING PLN	09/06/2017	\$7.12	Noteholder Interest
		09/06/2017	\$750.00	Noteholder Interest
		09/06/2017	\$1,875.00	Noteholder Interest
		09/06/2017	\$1,875.00	Noteholder Interest
		09/06/2017	\$2,445.00	Noteholder Interest
		09/06/2017	\$3,750.00	Noteholder Interest
		10/04/2017	\$464.85	Noteholder Interest
		10/04/2017	\$750.00	Noteholder Interest
		10/04/2017	\$1,875.00	Noteholder Interest
		10/04/2017	\$1,875.00	Noteholder Interest
		10/04/2017	\$2,445.00	Noteholder Interest
		10/04/2017	\$3,750.00	Noteholder Interest
		11/06/2017	\$464.85	Noteholder Interest
		11/06/2017	\$750.00	Noteholder Interest
		11/06/2017	\$1,125.00	Noteholder Interest
		11/06/2017	\$1,875.00	Noteholder Interest
		11/06/2017	\$1,875.00	Noteholder Interest
		11/06/2017	\$2,445.00	Noteholder Interest
		11/06/2017	\$3,750.00	Noteholder Interest
			\$34,146.82	
3.89	MONA LEE JURY	09/05/2017	\$125.00	Noteholder Interest
		10/05/2017	\$125.00	Noteholder Interest
		11/20/2017	\$54.17	Noteholder Interest
		11/28/2017	\$30,000.00	Investor Payment
			<hr/>	
			\$30,304.17	
3.90	MONAGHAN HOLDINGS LLC	10/05/2017	\$1,458.33	Noteholder Interest
		10/05/2017	\$4,166.67	Unitholder Interest
		10/25/2017	\$1,458.33	Noteholder Interest
		10/25/2017	\$4,166.67	Unitholder Interest
		11/14/2017	\$1,458.33	Noteholder Interest
		11/14/2017	\$4,166.67	Unitholder Interest
			<hr/>	
			\$16,875.00	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.91 NANNETTE TIBBITTS</b>	<b>09/07/2017</b>	<b>\$3,500.00</b>	<b>Noteholder Interest</b>
	<b>09/12/2017</b>	<b>\$700,000.00</b>	<b>Investor Payment</b>
		<b><u>\$703,500.00</u></b>	
<b>3.92 NEAL R SCHOUTEN</b>	09/29/2017	\$833.33	Unitholder Interest
	09/29/2017	\$2,500.00	Unitholder Interest
	10/31/2017	\$833.33	Unitholder Interest
	10/31/2017	<u>\$2,500.00</u>	Unitholder Interest
		<b>\$6,666.66</b>	
<b>3.93 NORMA WEINER LT DTD 11/13/13</b>	<b>09/18/2017</b>	<b>\$750.00</b>	<b>Noteholder Interest</b>
	<b>09/18/2017</b>	<b>\$1,875.00</b>	<b>Noteholder Interest</b>
	<b>10/12/2017</b>	<b>\$750.00</b>	<b>Noteholder Interest</b>
	<b>10/12/2017</b>	<b>\$1,875.00</b>	<b>Noteholder Interest</b>
	<b>11/10/2017</b>	<b>\$750.00</b>	<b>Noteholder Interest</b>
	<b>11/10/2017</b>	<b>\$1,875.00</b>	<b>Noteholder Interest</b>
	<b>11/21/2017</b>	<b>\$750.00</b>	<b>Noteholder Interest</b>
	<b>11/21/2017</b>	<b>\$1,500.00</b>	<b>Noteholder Interest</b>
		<b><u>\$10,125.00</u></b>	
<b>3.94 OLIVER ANDREW ENTINE 1984 TR</b>	<b>09/11/2017</b>	<b>\$3,333.33</b>	<b>Unitholder Interest</b>
	<b>09/11/2017</b>	<b>\$6,250.00</b>	<b>Unitholder Interest</b>
	10/19/2017	\$3,333.33	Unitholder Interest
	10/19/2017	\$6,250.00	Unitholder Interest
	11/21/2017	\$3,333.33	Unitholder Interest
	11/21/2017	<u>\$6,250.00</u>	Unitholder Interest
		<b>\$28,749.99</b>	
<b>3.95 PAUL ABRAHAM</b>	<b>09/06/2017</b>	<b>\$312.50</b>	<b>Noteholder Interest</b>
	10/03/2017	\$312.50	Noteholder Interest
	10/13/2017	<u>\$50,000.00</u>	Investor Payment
		<b>\$50,625.00</b>	
<b>3.96 PAULA SMITH</b>	<b>10/13/2017</b>	<b>\$163.08</b>	<b>Noteholder Interest</b>
	<b>10/13/2017</b>	<b>\$56,000.00</b>	<b>Investor Payment</b>
		<b><u>\$56,163.08</u></b>	
<b>3.97 PENNIE LEE CHWALOWSKI</b>	<b>10/02/2017</b>	<b>\$175.00</b>	<b>Noteholder Interest</b>
	10/04/2017	\$175.00	Noteholder Interest
	10/10/2017	\$218.63	Noteholder Interest
	10/20/2017	<u>\$30,000.00</u>	Investor Payment
		<b>\$30,568.63</b>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.98</b> PREGLER FT	<b>09/06/2017</b>	<b>\$625.00</b>	<b>Noteholder Interest</b>
	10/03/2017	\$625.00	<b>Noteholder Interest</b>
	11/03/2017	\$83.33	<b>Noteholder Interest</b>
	11/03/2017	\$125,000.00	<b>Investor Payment</b>
		<b>\$126,333.33</b>	
<b>3.99</b> PROV. TR GP-	<b>09/06/2017</b>	<b>\$5,362.49</b>	<b>Noteholder Interest</b>
	<b>09/06/2017</b>	<b>\$209,671.15</b>	<b>Noteholder Interest</b>
	10/03/2017	\$14,931.73	<b>Noteholder Interest</b>
	10/03/2017	\$225,732.38	<b>Noteholder Interest</b>
	11/02/2017	\$18,556.78	<b>Noteholder Interest</b>
	11/02/2017	\$230,638.76	<b>Noteholder Interest</b>
		<b>\$704,893.29</b>	
<b>3.100</b> PROV. TR GP-FBO ANGELA CHATHAM IRA	11/17/2017	\$25,500.00	<b>Investor Payment</b>
		\$25,500.00	
<b>3.101</b> PROV. TR GP-FBO MARIE WALTERS-GILL IRA	<b>10/11/2017</b>	<b>\$233.75</b>	<b>Noteholder Interest</b>
	<b>10/11/2017</b>	<b>\$90,000.00</b>	<b>Investor Payment</b>
		<b>\$90,233.75</b>	
<b>3.102</b> PROV. TR GP-FBO MARK HUDSON IRA	10/30/2017	\$29,094.70	<b>Investor Payment</b>
	11/02/2017	\$76,096.10	<b>Investor Payment</b>
		\$105,190.80	
<b>3.103</b> PROV. TR GP-FBO MICHAEL A BINKERD IRA	<b>09/11/2017</b>	<b>\$197.50</b>	<b>Noteholder Interest</b>
	<b>09/11/2017</b>	<b>\$1,055.56</b>	<b>Unitholder Interest</b>
	<b>09/11/2017</b>	<b>\$79,000.00</b>	<b>Investor Payment</b>
		<b>\$80,253.06</b>	
<b>3.104</b> PROV. TR GP-FBO PATRICIA SIMMONS IRA	10/06/2017	\$268.73	<b>Noteholder Interest</b>
	11/17/2017	\$51,086.00	<b>Investor Payment</b>
		\$51,354.73	
<b>3.105</b> PROV. TR GP-FBO RICHARD P HUETH IRA	10/13/2017	\$32,239.00	<b>Investor Payment</b>
	11/02/2017	\$100,000.00	<b>Investor Payment</b>
		\$132,239.00	
<b>3.106</b> PROV. TR GP-FBO STEPHEN T SCOTT IRA	11/06/2017	\$30,000.00	<b>Investor Payment</b>
	11/10/2017	\$1,172.60	<b>Noteholder Interest</b>
		\$31,172.60	
<b>3.107</b> PROV. TR GP-FBO THOMAS A THORSON IRA	10/06/2017	\$975.78	<b>Noteholder Interest</b>
	10/13/2017	\$185,500.00	<b>Investor Payment</b>
		\$186,475.78	



**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address		Date of Payment	Total amount or value	Reason for payment or transfer
3.108	RICHARD CLAVERIA MD APC PENSION PL & TR	09/08/2017	\$291.67	Noteholder Interest
		10/04/2017	\$291.67	Noteholder Interest
		11/02/2017	\$29.17	Noteholder Interest
		11/02/2017	\$50,000.00	Investor Payment
			<u>\$50,612.51</u>	
3.109	RICHARD E & STEPHANIE L ATTIG	09/11/2017	\$236.11	Noteholder Interest
		09/11/2017	\$100,000.00	Investor Payment
			<u>\$100,236.11</u>	
3.110	RMG PROPERTY III LLC	09/29/2017	\$250.00	Noteholder Interest
		10/31/2017	\$25.00	Noteholder Interest
		10/31/2017	\$50,000.00	Investor Payment
			<u>\$50,275.00</u>	
3.111	ROBERT E & NORMA J ROWE	09/29/2017	\$6,666.67	Noteholder Interest
		10/31/2017	\$6,666.67	Noteholder Interest
			<u>\$13,333.34</u>	
3.112	ROCA FUERTE LT	09/29/2017	\$1,000.00	Noteholder Interest
		11/03/2017	\$200.00	Noteholder Interest
		11/03/2017	\$200,000.00	Investor Payment
			<u>\$201,200.00</u>	
3.113	RODNEY BLACK	09/29/2017	\$625.00	Noteholder Interest
		09/29/2017	\$666.67	Noteholder Interest
		09/29/2017	\$887.50	Noteholder Interest
		09/29/2017	\$1,250.00	Noteholder Interest
		10/31/2017	\$625.00	Noteholder Interest
		10/31/2017	\$666.67	Noteholder Interest
		10/31/2017	\$887.50	Noteholder Interest
		10/31/2017	\$1,250.00	Noteholder Interest
			<u>\$6,858.34</u>	
3.114	ROSE M LOWERY	09/08/2017	\$38.19	Noteholder Interest
		09/08/2017	\$25,000.00	Investor Payment
			<u>\$25,038.19</u>	
3.115	ROY MCGOVERN	09/05/2017	\$218.75	Noteholder Interest
		09/11/2017	\$356.71	Noteholder Interest
		10/23/2017	\$35,000.00	Investor Payment
			<u>\$35,575.46</u>	
3.116	S PRIYADARSINI	09/25/2017	\$25,000.00	Investor Payment
			<u>\$25,000.00</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.117 SAMUEL GENE HOLLAND	09/05/2017	\$2,500.00	Unitholder Interest
	10/04/2017	\$2,500.00	Unitholder Interest
	11/06/2017	\$2,500.00	Unitholder Interest
		<u>\$7,500.00</u>	
3.118 SHIRLEY A & STAN J HACHMANN	10/19/2017	\$24.31	Noteholder Interest
	10/31/2017	\$145.83	Noteholder Interest
	11/15/2017	\$50,000.00	Investor Payment
		<u>\$50,170.14</u>	
3.119 SHIRLEY A ROTTMANN	09/11/2017	\$64.93	Noteholder Interest
	09/11/2017	\$25,000.00	Investor Payment
		<u>\$25,064.93</u>	
3.120 SIDNEY H GELLER TR	09/29/2017	\$4,812.50	Noteholder Interest
	10/31/2017	\$4,812.50	Noteholder Interest
		<u>\$9,625.00</u>	
3.121 STANLEY C & HOMEIRA M MCDONALD	09/29/2017	\$3,333.33	Unitholder Interest
	10/31/2017	\$3,333.33	Unitholder Interest
		<u>\$6,666.66</u>	
3.122 STATE EMPLOYEE...	11/30/2017	\$115,000.00	Investor Payment
		<u>\$115,000.00</u>	
3.123 STEPHEN PRICE	09/15/2017	\$148.75	Noteholder Interest
	09/15/2017	\$45,000.00	Investor Payment
	09/29/2017	\$933.33	Noteholder Interest
	10/31/2017	\$933.33	Noteholder Interest
		<u>\$47,015.41</u>	
3.124 THE DAVID F & IRMA M WOOLSTON IRREV TR	09/29/2017	\$125.00	Noteholder Interest
	10/30/2017	\$16.67	Noteholder Interest
	10/30/2017	\$25,000.00	Investor Payment
		<u>\$25,141.67</u>	
3.125 THE HARRY R CULOTTA TR DTD 11/16/16	09/29/2017	\$500.00	Noteholder Interest
	10/06/2017	\$100,000.00	Investor Payment
	10/10/2017	\$83.33	Noteholder Interest
		<u>\$100,583.33</u>	
3.126 THE HRONEK FT	09/29/2017	\$500.00	Noteholder Interest
	11/03/2017	\$100,000.00	Investor Payment
		<u>\$100,500.00</u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.127</b> THE JON & MARGARET A HARDT LT	09/29/2017	\$416.67	Unitholder Interest
	09/29/2017	\$2,916.67	Unitholder Interest
	10/31/2017	\$416.67	Unitholder Interest
	10/31/2017	\$2,916.67	Unitholder Interest
		<u>\$6,666.68</u>	
<b>3.128</b> THE KATHLEEN WOOD LOVELESS RT	<b>09/14/2017</b>	<b>\$2,083.33</b>	Noteholder Interest
	<b>10/31/2017</b>	<b>\$500,000.00</b>	Investor Payment
		<u><b>\$502,083.33</b></u>	
<b>3.129</b> THE KWAN FT DTD 02/24/89	09/29/2017	\$1,666.67	Unitholder Interest
	09/29/2017	\$2,500.00	Unitholder Interest
	09/29/2017	\$2,500.00	Unitholder Interest
	10/31/2017	\$1,666.67	Unitholder Interest
	10/31/2017	\$2,500.00	Unitholder Interest
	10/31/2017	\$2,500.00	Unitholder Interest
		<u>\$13,333.34</u>	
<b>3.130</b> THE SPIEGEL & DONNELL TR U/A 01/23/14	<b>09/05/2017</b>	<b>\$327.22</b>	Noteholder Interest
	10/05/2017	\$327.22	Noteholder Interest
	10/12/2017	\$28,533.95	Investor Payment
	11/07/2017	\$208.33	Noteholder Interest
		<u><b>\$29,396.72</b></u>	
<b>3.131</b> THE TOMMY D & JANET K TROUT TR	09/29/2017	\$600.00	Noteholder Interest
	10/05/2017	\$368.22	Noteholder Interest
	10/20/2017	\$80,000.00	Investor Payment
		<u>\$80,968.22</u>	
<b>3.132</b> TOOMAS & PAMELA HEINMETS	<b>09/06/2017</b>	<b>\$291.67</b>	Noteholder Interest
	10/04/2017	\$291.67	Noteholder Interest
	10/30/2017	\$106.95	Noteholder Interest
	10/30/2017	\$326.03	Noteholder Interest
	10/30/2017	\$50,000.00	Investor Payment
		<u><b>\$51,016.32</b></u>	
<b>3.133</b> UDO SALOMON	<b>09/06/2017</b>	<b>\$200.00</b>	Noteholder Interest
	10/03/2017	\$200.00	Noteholder Interest
	10/18/2017	\$26.67	Noteholder Interest
	10/18/2017	\$40,000.00	Investor Payment
		<u><b>\$40,426.67</b></u>	

**Part 2.3****Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
<b>3.134</b> USAMA SABRY AWAD HALIM	<b>09/07/2017</b>	<b>\$216.67</b>	Unitholder Interest
	09/29/2017	\$500.00	Unitholder Interest
	09/29/2017	\$750.00	Unitholder Interest
	09/29/2017	\$833.33	Unitholder Interest
	09/29/2017	\$916.67	Unitholder Interest
	09/29/2017	\$1,000.00	Unitholder Interest
	09/29/2017	\$1,083.33	Unitholder Interest
	10/11/2017	\$111.11	Unitholder Interest
	10/30/2017	\$250.00	Unitholder Interest
	10/31/2017	\$416.67	Unitholder Interest
	10/31/2017	\$500.00	Unitholder Interest
	10/31/2017	\$750.00	Unitholder Interest
	10/31/2017	\$833.33	Unitholder Interest
	10/31/2017	\$916.67	Unitholder Interest
	10/31/2017	\$1,000.00	Unitholder Interest
	10/31/2017	\$1,083.33	Unitholder Interest
		<b>\$11,161.11</b>	
<b>3.135</b> VALERIE K PEOPLES	<b>09/07/2017</b>	<b>\$114.58</b>	Noteholder Interest
	10/16/2017	\$114.58	Noteholder Interest
	11/29/2017	\$114.58	Noteholder Interest
	11/29/2017	\$25,000.00	Investor Payment
		<b>\$25,343.74</b>	
<b>3.136</b> WILLARD M & PAMELA T DIXON RFT	<b>09/07/2017</b>	<b>\$500.00</b>	Noteholder Interest
	10/30/2017	\$100,000.00	Investor Payment
	11/27/2017	\$300.00	Noteholder Interest
		<b>\$100,800.00</b>	
<b>3.137</b> WILLIAM D HENRY	<b>09/06/2017</b>	<b>\$2,500.00</b>	Unitholder Interest
	<b>10/05/2017</b>	<b>\$2,500.00</b>	Unitholder Interest
	<b>11/06/2017</b>	<b>\$2,500.00</b>	Unitholder Interest
		<b>\$7,500.00</b>	
<b>3.138</b> YEN HSU CHEN	09/29/2017	\$1,947.92	Noteholder Interest
	10/05/2017	\$1,612.33	Noteholder Interest
	10/31/2017	\$275,000.00	Investor Payment
		<b>\$278,560.25</b>	
<b>3.139</b> ZHAOXIA ZENG	10/27/2017	\$150.00	Noteholder Interest
	10/27/2017	\$50,000.00	Investor Payment
		<b>\$50,150.00</b>	

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 3.7:****Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

	Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case
<b>7.1</b>	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Mortgage Investment Fund 4, LLC, Woodbridge Structured Funding, LLC	332973, 332976, 332977, 332978, 332979, 332980	Temporary Order to Cease and Desist Offer or Sales of Unregistered Securities and Order to Show Cause	Michigan Corporations, Securities & Commercial Licensing Bureau 2501 Woodlake Circle Okemos, MI 48864	Pending
<b>7.2</b>	In re: Woodbridge Group of Companies, LLC, WMF Management, LLC, Woodbridge Structured Funding, LLC, et al.	21413	Securities Regulations Inquiries	California Department of Business Oversight Securities Regulation Division	Pending
<b>7.3</b>	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Mortgage Investment Fund 4, LLC	Docket 2017-7-15	Securities Regulations Inquiries	Idaho Department of Finance Securities Bureau 800 Park Blvd., Suite 200 Boise, ID 83720-0031	Pending
<b>7.4</b>	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge	File No. 2018-6481	Securities Regulations Inquiries	Kansas Insurance Department Office of the Securities Commissioner 109 SW 9th St #600 Topeka, KS 66612	Pending
<b>7.5</b>	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Mortgage Investment Fund 4, LLC	Subp 17-12858-1	Securities Regulations Inquiries	State of Maine Department of Professional & Financial Regulation Office of Securities 35 State House Station Augusta, ME 04333	Pending
<b>7.6</b>	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Mortgage Investment Fund 4, LLC, WMF Management, LLC, and Woodbridge Group of Companies, LLC	S-17-0129	Securities Regulations Inquiries	State of Oregon Division of Financial Regulation 350 Winter St. NE, Room 410 Salem, OR 97309	Pending

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 3.7:****Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

	Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case
<b>7.7</b>	In re: Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Mortgage Investment Fund 4, LLC	Order No. S-17-2296-18-CO01	Securities Regulations Inquiries	State of Washington Department of Financial Institutions	Pending
<b>7.8</b>	SEC v. Woodbridge Group of Companies, LLC	1:17-cv-22665-CMA	Discovery Dispute in Connection with Investigation	U.S. District Court - Southern District of Florida (Miami) C. Clyde Atkins US Courthouse 301 North Miami Ave, Room 150 Miami, FL 33128	Concluded
<b>7.9</b>	In re: Woodbridge Group of Companies, LLC et al.		Securities Regulations Inquiries	US Securities and Exchange Commission 801 Brickell Avenue, Suite 1800 Miami, FL 33131	Pending

Debtor: Woodbridge Mortgage Investment Fund 4, LLC

Case Number: 17-12784 (KJC)

**Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

	Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
30.1	Leonard Shemtob 6138 Franklin Ave, Apt 307 Los Angeles, CA 90028	Brother-in-Law of Managing Director of Related Entity	\$412.50	06/09/17	Noteholder Interest Payment
			\$412.50	06/30/17	Noteholder Interest Payment
			\$412.50	07/31/17	Noteholder Interest Payment
			<u>\$1,237.50</u>		
30.2	Woodbridge Group of Companies, LLC 14140 Ventura Blvd, Suite 302 Sherman Oaks, CA 91423	Related Entity	\$500,000.00	12/06/16	Funds Transfer
			\$750,000.00	12/07/16	Funds Transfer
			\$500,000.00	12/08/16	Funds Transfer
			\$250,000.00	12/09/16	Funds Transfer
			\$400,000.00	12/12/16	Funds Transfer
			\$800,000.00	12/14/16	Funds Transfer
			\$350,000.00	12/15/16	Funds Transfer
			\$1,000,000.00	12/15/16	Funds Transfer
			\$350,000.00	12/16/16	Funds Transfer
			\$600,000.00	12/20/16	Funds Transfer
			\$600,000.00	12/20/16	Funds Transfer
			\$300,000.00	12/23/16	Funds Transfer
			\$500,000.00	12/27/16	Funds Transfer
			\$1,000,000.00	12/28/16	Funds Transfer
			\$1,000,000.00	12/29/16	Funds Transfer
			\$750,000.00	12/30/16	Funds Transfer
			\$500,000.00	01/03/17	Funds Transfer
			\$350,000.00	01/04/17	Funds Transfer
			\$500,000.00	01/09/17	Funds Transfer
			\$500,000.00	01/11/17	Funds Transfer
			\$250,000.00	01/12/17	Funds Transfer
			\$750,000.00	01/17/17	Funds Transfer
			\$400,000.00	01/18/17	Funds Transfer
			\$200,000.00	01/24/17	Funds Transfer
			\$600,000.00	01/25/17	Funds Transfer
			\$1,500,000.00	01/27/17	Funds Transfer
			\$300,000.00	01/30/17	Funds Transfer
			\$500,000.00	02/02/17	Funds Transfer
			\$250,000.00	02/03/17	Funds Transfer
			\$900,000.00	02/06/17	Funds Transfer
			\$1,000,000.00	02/07/17	Funds Transfer
			\$1,000,000.00	02/08/17	Funds Transfer
			\$500,000.00	02/09/17	Funds Transfer
			\$500,000.00	02/10/17	Funds Transfer
			\$750,000.00	02/13/17	Funds Transfer
			\$1,500,000.00	02/14/17	Funds Transfer
			\$200,000.00	02/15/17	Funds Transfer
			\$1,000,000.00	02/15/17	Funds Transfer
			\$750,000.00	02/16/17	Funds Transfer
			\$400,000.00	02/17/17	Funds Transfer
			\$1,000,000.00	02/17/17	Funds Transfer

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$600,000.00	02/21/17	Funds Transfer
		\$1,000,000.00	02/21/17	Funds Transfer
		\$1,500,000.00	02/22/17	Funds Transfer
		\$1,000,000.00	02/23/17	Funds Transfer
		\$1,500,000.00	02/23/17	Funds Transfer
		\$2,000,000.00	02/23/17	Funds Transfer
		\$1,100,000.00	02/24/17	Funds Transfer
		\$1,800,000.00	02/24/17	Funds Transfer
		\$1,300,000.00	02/27/17	Funds Transfer
		\$1,500,000.00	02/28/17	Funds Transfer
		\$1,500,000.00	03/01/17	Funds Transfer
		\$600,000.00	03/02/17	Funds Transfer
		\$1,500,000.00	03/03/17	Funds Transfer
		\$200,000.00	03/06/17	Funds Transfer
		\$1,500,000.00	03/06/17	Funds Transfer
		\$1,500,000.00	03/06/17	Funds Transfer
		\$1,000,000.00	03/07/17	Funds Transfer
		\$1,000,000.00	03/08/17	Funds Transfer
		\$800,000.00	03/09/17	Funds Transfer
		\$1,250,000.00	03/09/17	Funds Transfer
		\$1,500,000.00	03/10/17	Funds Transfer
		\$1,000,000.00	03/13/17	Funds Transfer
		\$1,000,000.00	03/13/17	Funds Transfer
		\$1,500,000.00	03/14/17	Funds Transfer
		\$500,000.00	03/15/17	Funds Transfer
		\$1,250,000.00	03/15/17	Funds Transfer
		\$1,500,000.00	03/16/17	Funds Transfer
		\$1,000,000.00	03/17/17	Funds Transfer
		\$1,500,000.00	03/20/17	Funds Transfer
		\$1,000,000.00	03/21/17	Funds Transfer
		\$1,000,000.00	03/22/17	Funds Transfer
		\$800,000.00	03/23/17	Funds Transfer
		\$800,000.00	03/24/17	Funds Transfer
		\$400,000.00	03/27/17	Funds Transfer
		\$1,500,000.00	03/28/17	Funds Transfer
		\$1,500,000.00	03/29/17	Funds Transfer
		\$200,000.00	03/30/17	Funds Transfer
		\$1,000,000.00	04/04/17	Funds Transfer
		\$600,000.00	04/05/17	Funds Transfer
		\$750,000.00	04/05/17	Funds Transfer
		\$1,000,000.00	04/06/17	Funds Transfer
		\$750,000.00	04/07/17	Funds Transfer
		\$600,000.00	04/10/17	Funds Transfer
		\$2,000,000.00	04/11/17	Funds Transfer



Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$1,000,000.00	04/12/17	Funds Transfer
		\$1,500,000.00	04/13/17	Funds Transfer
		\$1,000,000.00	04/14/17	Funds Transfer
		\$900,000.00	04/17/17	Funds Transfer
		\$1,100,000.00	04/18/17	Funds Transfer
		\$350,000.00	04/19/17	Funds Transfer
		\$400,000.00	04/19/17	Funds Transfer
		\$250,000.00	04/21/17	Funds Transfer
		\$1,000,000.00	04/21/17	Funds Transfer
		\$250,000.00	04/24/17	Funds Transfer
		\$300,000.00	04/25/17	Funds Transfer
		\$400,000.00	04/26/17	Funds Transfer
		\$250,000.00	04/28/17	Funds Transfer
		\$500,000.00	05/01/17	Funds Transfer
		\$400,000.00	05/02/17	Funds Transfer
		\$1,200,000.00	05/03/17	Funds Transfer
		\$650,000.00	05/04/17	Funds Transfer
		\$1,000,000.00	05/05/17	Funds Transfer
		\$500,000.00	05/08/17	Funds Transfer
		\$1,000,000.00	05/08/17	Funds Transfer
		\$1,000,000.00	05/08/17	Funds Transfer
		\$1,000,000.00	05/09/17	Funds Transfer
		\$1,200,000.00	05/09/17	Funds Transfer
		\$400,000.00	05/10/17	Funds Transfer
		\$1,200,000.00	05/10/17	Funds Transfer
		\$400,000.00	05/11/17	Funds Transfer
		\$400,000.00	05/11/17	Funds Transfer
		\$1,000,000.00	05/11/17	Funds Transfer
		\$400,000.00	05/12/17	Funds Transfer
		\$1,500,000.00	05/12/17	Funds Transfer
		\$2,000,000.00	05/15/17	Funds Transfer
		\$1,500,000.00	05/16/17	Funds Transfer
		\$1,500,000.00	05/17/17	Funds Transfer
		\$1,500,000.00	05/17/17	Funds Transfer
		\$2,500,000.00	05/18/17	Funds Transfer
		\$1,500,000.00	05/19/17	Funds Transfer
		\$2,000,000.00	05/22/17	Funds Transfer
		\$2,500,000.00	05/23/17	Funds Transfer
		\$500,000.00	05/24/17	Funds Transfer
		\$1,500,000.00	05/24/17	Funds Transfer
		\$1,500,000.00	05/25/17	Funds Transfer
		\$500,000.00	05/26/17	Funds Transfer
		\$2,000,000.00	05/31/17	Funds Transfer
		\$1,800,000.00	06/01/17	Funds Transfer

Debtor: Woodbridge Mortgage Investment Fund 4, LLC

Case Number: 17-12784 (KJC)

**Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$1,000,000.00	06/02/17	Funds Transfer
		\$1,000,000.00	06/05/17	Funds Transfer
		\$700,000.00	06/06/17	Funds Transfer
		\$500,000.00	06/07/17	Funds Transfer
		\$1,000,000.00	06/07/17	Funds Transfer
		\$750,000.00	06/08/17	Funds Transfer
		\$200,000.00	06/09/17	Funds Transfer
		\$500,000.00	06/09/17	Funds Transfer
		\$600,000.00	06/12/17	Funds Transfer
		\$1,300,000.00	06/12/17	Funds Transfer
		\$1,100,000.00	06/13/17	Funds Transfer
		\$1,000,000.00	06/14/17	Funds Transfer
		\$200,000.00	06/15/17	Funds Transfer
		\$1,000,000.00	06/15/17	Funds Transfer
		\$800,000.00	06/16/17	Funds Transfer
		\$750,000.00	06/19/17	Funds Transfer
		\$1,000,000.00	06/20/17	Funds Transfer
		\$1,400,000.00	06/20/17	Funds Transfer
		\$1,000,000.00	06/21/17	Funds Transfer
		\$1,200,000.00	06/21/17	Funds Transfer
		\$600,000.00	06/22/17	Funds Transfer
		\$1,000,000.00	06/22/17	Funds Transfer
		\$800,000.00	06/23/17	Funds Transfer
		\$1,000,000.00	06/23/17	Funds Transfer
		\$1,000,000.00	06/26/17	Funds Transfer
		\$1,600,000.00	06/26/17	Funds Transfer
		\$1,000,000.00	06/27/17	Funds Transfer
		\$1,750,000.00	06/27/17	Funds Transfer
		\$2,500,000.00	06/27/17	Funds Transfer
		\$1,000,000.00	06/28/17	Funds Transfer
		\$1,000,000.00	06/28/17	Funds Transfer
		\$500,000.00	06/29/17	Funds Transfer
		\$1,000,000.00	06/29/17	Funds Transfer
		\$700,000.00	06/30/17	Funds Transfer
		\$500,000.00	07/03/17	Funds Transfer
		\$1,600,000.00	07/05/17	Funds Transfer
		\$700,000.00	07/06/17	Funds Transfer
		\$800,000.00	07/06/17	Funds Transfer
		\$100,000.00	07/07/17	Funds Transfer
		\$500,000.00	07/07/17	Funds Transfer
		\$700,000.00	07/10/17	Funds Transfer
		\$1,500,000.00	07/11/17	Funds Transfer
		\$1,500,000.00	07/12/17	Funds Transfer
		\$400,000.00	07/13/17	Funds Transfer

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$400,000.00	07/13/17	Funds Transfer
		\$1,000,000.00	07/13/17	Funds Transfer
		\$1,000,000.00	07/17/17	Funds Transfer
		\$750,000.00	07/18/17	Funds Transfer
		\$1,500,000.00	07/19/17	Funds Transfer
		\$750,000.00	07/20/17	Funds Transfer
		\$750,000.00	07/21/17	Funds Transfer
		\$1,400,000.00	07/24/17	Funds Transfer
		\$1,500,000.00	07/25/17	Funds Transfer
		\$1,300,000.00	07/26/17	Funds Transfer
		\$200,000.00	07/27/17	Funds Transfer
		\$300,000.00	07/27/17	Funds Transfer
		\$100,000.00	07/28/17	Funds Transfer
		\$200,000.00	07/28/17	Funds Transfer
		\$800,000.00	07/31/17	Funds Transfer
		\$400,000.00	08/01/17	Funds Transfer
		\$700,000.00	08/01/17	Funds Transfer
		\$60,000.00	08/02/17	Funds Transfer
		\$200,000.00	08/02/17	Funds Transfer
		\$200,000.00	08/03/17	Funds Transfer
		\$25,000.00	08/04/17	Funds Transfer
		\$250,000.00	08/04/17	Funds Transfer
		\$400,000.00	08/04/17	Funds Transfer
		\$300,000.00	08/07/17	Funds Transfer
		\$400,000.00	08/08/17	Funds Transfer
		\$350,000.00	08/09/17	Funds Transfer
		\$300,000.00	08/10/17	Funds Transfer
		\$300,000.00	08/11/17	Funds Transfer
		\$400,000.00	08/14/17	Funds Transfer
		\$1,000,000.00	08/16/17	Funds Transfer
		\$1,500,000.00	08/16/17	Funds Transfer
		\$750,000.00	08/17/17	Funds Transfer
		\$1,000,000.00	08/18/17	Funds Transfer
		\$1,000,000.00	08/18/17	Funds Transfer
		\$750,000.00	08/21/17	Funds Transfer
		\$1,000,000.00	08/22/17	Funds Transfer
		\$300,000.00	08/23/17	Funds Transfer
		\$300,000.00	08/24/17	Funds Transfer
		\$300,000.00	08/25/17	Funds Transfer
		\$1,000,000.00	08/28/17	Funds Transfer
		\$1,500,000.00	08/28/17	Funds Transfer
		\$2,000,000.00	08/28/17	Funds Transfer
		\$700,000.00	08/29/17	Funds Transfer
		\$700,000.00	08/31/17	Funds Transfer

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$600,000.00	09/01/17	Funds Transfer
		\$1,000,000.00	09/05/17	Funds Transfer
		\$750,000.00	09/06/17	Funds Transfer
		\$500,000.00	09/08/17	Funds Transfer
		\$200,000.00	09/11/17	Funds Transfer
		\$400,000.00	09/12/17	Funds Transfer
		\$450,000.00	09/15/17	Funds Transfer
		\$750,000.00	09/15/17	Funds Transfer
		\$200,000.00	09/18/17	Funds Transfer
		\$1,500,000.00	09/19/17	Funds Transfer
		\$1,000,000.00	09/20/17	Funds Transfer
		\$400,000.00	09/21/17	Funds Transfer
		\$400,000.00	09/22/17	Funds Transfer
		\$2,000,000.00	09/25/17	Funds Transfer
		\$2,000,000.00	09/26/17	Funds Transfer
		\$1,750,000.00	09/27/17	Funds Transfer
		\$700,000.00	09/28/17	Funds Transfer
		\$2,000,000.00	09/29/17	Funds Transfer
		\$1,000,000.00	10/02/17	Funds Transfer
		\$1,000,000.00	10/03/17	Funds Transfer
		\$2,000,000.00	10/04/17	Funds Transfer
		\$1,400,000.00	10/05/17	Funds Transfer
		\$1,500,000.00	10/06/17	Funds Transfer
		\$1,000,000.00	10/10/17	Funds Transfer
		\$1,500,000.00	10/11/17	Funds Transfer
		\$1,500,000.00	10/11/17	Funds Transfer
		\$1,250,000.00	10/12/17	Funds Transfer
		\$1,500,000.00	10/13/17	Funds Transfer
		\$1,500,000.00	10/16/17	Funds Transfer
		\$500,000.00	10/17/17	Funds Transfer
		\$1,500,000.00	10/17/17	Funds Transfer
		\$1,000,000.00	10/18/17	Funds Transfer
		\$2,000,000.00	10/19/17	Funds Transfer
		\$2,000,000.00	10/20/17	Funds Transfer
		\$500,000.00	10/23/17	Funds Transfer
		\$1,500,000.00	10/24/17	Funds Transfer
		\$1,500,000.00	10/25/17	Funds Transfer
		\$2,500,000.00	10/26/17	Funds Transfer
		\$2,000,000.00	10/27/17	Funds Transfer
		\$2,000,000.00	10/30/17	Funds Transfer
		\$2,000,000.00	10/31/17	Funds Transfer
		\$1,000,000.00	11/01/17	Funds Transfer
		\$1,000,000.00	11/02/17	Funds Transfer
		\$2,000,000.00	11/03/17	Funds Transfer

Debtor: **Woodbridge Mortgage Investment Fund 4, LLC**Case Number: **17-12784 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
Woodbridge Group of Companies, LLC (Continued)		\$500,000.00	11/09/17	Funds Transfer
		\$500,000.00	11/10/17	Funds Transfer
		\$1,500,000.00	11/15/17	Funds Transfer
		\$2,000,000.00	11/15/17	Funds Transfer
		\$500,000.00	11/20/17	Funds Transfer
		\$1,000,000.00	11/21/17	Funds Transfer
		\$750,000.00	11/22/17	Funds Transfer
		\$600,000.00	11/24/17	Funds Transfer
		\$1,000,000.00	11/27/17	Funds Transfer
		\$500,000.00	11/28/17	Funds Transfer
		\$500,000.00	11/29/17	Funds Transfer
		\$3,000,000.00	11/30/17	Funds Transfer
		\$450,000.00	12/01/17	Funds Transfer
		\$199,000.00	12/04/17	Funds Transfer
		<u>\$258,334,000.00</u>		