

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 1272

**NOTICE OF FILING AMENDED STATEMENT OF FINANCIAL AFFAIRS OF
WOODBIDGE COMMERCIAL BRIDGE LOAN FUND 1, LLC**

PLEASE TAKE NOTICE that, on April 15, 2018, Woodbridge Commercial Bridge Loan Fund 1, LLC (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) [D.I. 1272].

PLEASE TAKE FURTHER NOTICE that the Debtor, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), hereby files an amended SOFA, attached hereto as Exhibit A (the “Amended SOFA”). The Amended SOFA:

(i) amends the “date of payment” for SOFA Question 3 (90-day payments) and SOFA Question 4 (payments to insiders within one year); (ii) adds certain additional payments made in response to SOFA Questions 3 and 4; (iii) changes the “reason for payment or transfer” for certain payments listed in response to SOFA Questions 3 and 4; and (iv) removes Cathy Jones in response to SOFA Question 26 as a person who maintained the Debtor’s books and records with 2 years before filing the bankruptcy cases. To the extent that revisions as set forth in (ii) or (iii)

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

were made, those revisions are in **bold** for the convenience of parties in interests. The Amended SOFA, incorporating the Global Notes, supersedes and replaces, in its entirety, the previously filed SOFA.

PLEASE TAKE FURTHER NOTICE that, on April 5, 2018, the United States Bankruptcy Court for the District of Delaware entered an order [D.I. 911] (the “Bar Date Order”)² establishing certain claims bar dates in these chapter 11 cases. In light of the amendments made to the SOFA, the creditors affected by such amendments (collectively, the “Affected Parties”) must file a Proof of Claim prior to **October 3, 2018 at 5:00 p.m. (ET)** (the “Amended Schedules Bar Date”). The Affected Parties need not submit a Proof of Claim by the Amended Schedules Bar Date if any such party does not dispute the amount or characterization of its claim as listed in the Amended SOFA.

PLEASE TAKE FURTHER NOTICE that, along with this notice, Garden City Group, LLC (“GCG”), the Debtors’ claims and noticing agent, is serving on the parties whose claims have been amended in the Amended SOFA a copy of the Bar Date Notice and any applicable Amended SOFA. In addition, GCG is serving the Affected Parties with a proof of claim form in the form approved by the Court pursuant to the Bar Date Order. The personalized proof of claim form will reflect how the Affected Parties are listed in the Amended SOFA.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

Dated: September 12, 2018
Wilmington, Delaware

/s/ Donald J. Bowman, Jr.
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
Donald J. Bowman, Jr. (No. 4383)
Ian J. Bambrick (No. 5455)
Betsy L. Feldman (No. 6410)
Rodney Square, 1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Amended SOFA

Fill in this information to identify the case:

Debtor name Woodbridge Commercial Bridge Loan Fund 1, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 17-12754 (KJC)

☒ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 4/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2016 to Filing date
MM / DD / YYYY

☐ Operating a business
☒ Other Interest

\$ 54,216.67

For prior year:

From 1/1/2017 to 12/4/2017
MM / DD / YYYY

☐ Operating a business
☒ Other Interest

\$ 66,666.70

For the year before that:

From _____ to _____
MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
NameCase number (if known) 17-12754 (KJC)**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Exhibit - Attachment Part 2.3 Creditor's name		\$ 236,293.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Exhibit - Attachment Part 13.30 Insider's name		\$	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Case number (if known) 17-12754 (KJC)

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
 Name _____

Case number (if known) 17-12754 (KJC)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
_____	Case number	Name
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
_____	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
_____	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____	_____	_____

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
 Name _____

Case number (if known) 17-12754 (KJC)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See Global Notes			\$
	Address			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2				\$
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
NameCase number (if known) 17-12754 (KJC)**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<div>Address</div> <div>_____</div>			
<div>Relationship to debtor</div> <div>_____</div>			
13.2. _____	_____	_____	\$ _____
<div>Address</div> <div>_____</div>			
<div>Relationship to debtor</div> <div>_____</div>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
 Name _____

Case number (if known) 17-12754 (KJC)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.

- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
NameCase number (if known) 17-12754 (KJC)**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	_____ Name	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2	_____ Name	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
NameCase number (if known) 17-12754 (KJC)**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
 Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number	 Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
 Name	 Name		

Case number (if known) 17-12754 (KJC)

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name _____

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

EIN:

25 1

Name _____

Dates business existed

From _____ To _____

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____

25.2

Name _____

Dates business existed

From _____ To _____

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____

25.3

Name _____

Dates business existed

From _____ To _____

Name _____

Case number (if known)

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and address

Dates of service

26a.1

Name _____

630 N Wild Olive Ave, Daytona Beach, FL 32118 (Pedersen)
14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423 (Pratt)

From 12/5/2015 To Current

Name and address

Dates of service

26a.2

Name _____

From To

 None

Name and address

Dates of service

26b.1

Name _____

From	To
------	----

Name and address

Dates of service

26b.2

Name _____

From _____ To _____

 None

Name and address

If any books of account and records are unavailable, explain why

26c.1

Nina Pedersen

Name _____

630 N Wild Olive Ave, Daytona Beach, FL 32118

Debtor

Woodbridge Commercial Bridge Loan Fund 1, LLC

Name

Case number (if known) 17-12754 (KJC)

Name and address**If any books of account and records are unavailable, explain why**

26c.2 Tobi Pratt

Name

14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423

26d List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None
Name and address

26d.1

Name

Name and address

26d.2

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
Name

Case number (if known) 17-12754 (KJC)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

.....A.....

Name and address of the person who has possession of inventory records

27.2

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% of interest, if any
Lawrence R. Perkins	400 S Hope St, Suite 1050, Los Angeles, CA 90071	Chief Restructuring Officer	
WGC Independent Manager, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Manager	
WMF Management, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Member	100.00

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position	Period during which position was held	
			From	To
WMF Management, LLC	14140 Ventura Blvd, Suite 302, Sherman Oaks, CA 91423	Manager	05/07/15	12/01/17

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Exhibit - Attachment Part 13.30			
Name			
Relationship to debtor			

Debtor Woodbridge Commercial Bridge Loan Fund 1, LLC
NameCase number (if known) 17-12754 (KJC)

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value				
30.2 Name _____	_____	_____	_____				
Relationship to debtor _____		_____	_____				
<p>31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify below.</p> <table border="1"> <thead> <tr> <th>Name of the parent corporation</th> <th>Employer Identification number of the parent corporation</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>EIN: _____</td> </tr> </tbody> </table>				Name of the parent corporation	Employer Identification number of the parent corporation	_____	EIN: _____
Name of the parent corporation	Employer Identification number of the parent corporation						
_____	EIN: _____						
<p>32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify below.</p> <table border="1"> <thead> <tr> <th>Name of the pension fund</th> <th>Employer Identification number of the pension fund</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>EIN: _____</td> </tr> </tbody> </table>				Name of the pension fund	Employer Identification number of the pension fund	_____	EIN: _____
Name of the pension fund	Employer Identification number of the pension fund						
_____	EIN: _____						

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/12/2018
MM / DD / YYYY

X /s/ Bradley D. Sharp
Signature of individual signing on behalf of the debtor

Printed name Bradley D. Sharp

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Part 2.3**Attachment 2.3 - Certain payments or transfers to creditors within 90 days before filing this case**

Creditor name and address	Date of Payment	Total amount or value	Reason for payment or transfer
3.1 THE ANTHONY ARTHUR MEOLA JR 2008 TR	09/21/2017	\$366.74	Unitholder Interest
	09/21/2017	\$100,000.00	Investor Payment
		<u>\$100,366.74</u>	
3.2 TMICO-FBO GARY F DUNAWAY TR IRA 0015585	10/12/2017	\$141.67	Unitholder Interest
	10/12/2017	\$50,000.00	Investor Payment
		<u>\$50,141.67</u>	
3.3 TMICO-FBO RICHARD H REID TRAD IRA	09/05/2017	\$424.68	Unitholder Interest
	10/06/2017	\$424.68	Unitholder Interest
	10/12/2017	\$84,935.91	Investor Payment
		<u>\$85,785.27</u>	

Debtor: **Woodbridge Commercial Bridge Loan Fund 1, LLC**Case Number: **17-12754 (KJC)****Attachment Part 3.7:****Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

	Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case
7.1	In re: Woodbridge Group of Companies, LLC, WMF Management, LLC, Woodbridge Structured Funding, LLC, et al.	21413	Securities Regulations Inquiries	California Department of Business Oversight Securities Regulation Division	Pending
7.2	In re: Woodbridge Mortgage Investment Fund 1, LLC, Woodbridge Mortgage Investment Fund 2, LLC, Woodbridge Mortgage Investment Fund 3, LLC, Woodbridge Mortgage Investment Fund 3a, LLC, Woodbridge Commercial Bridge Loan Fund 1, LLC et al.		Securities Regulations Inquiries	New Jersey Bureau of Securities Office of the NJ Attorney General 153 Halsey Street, 6th Floor Newark, NJ 07102	Pending
7.3	SEC v. Woodbridge Group of Companies, LLC	1:17-cv-22665-CMA	Discovery Dispute in Connection with Investigation	U.S. District Court - Southern District of Florida (Miami) C. Clyde Atkins US Courthouse 301 North Miami Ave, Room 150 Miami, FL 33128	Concluded
7.4	In re: Woodbridge Group of Companies, LLC et al.		Securities Regulations Inquiries	US Securities and Exchange Commission 801 Brickell Avenue, Suite 1800 Miami, FL 33131	Pending

Debtor: **Woodbridge Commercial Bridge Loan Fund 1, LLC**Case Number: **17-1254 (KJC)****Attachment Part 13.30:****Payments, distributions, or withdrawals credited or given to insiders**

	Name and Address of Recipient	Relationship to Debtor	Amount of Money or Description and Value of Property	Date	Reason for Providing the Value
30.1	Woodbridge Group of Companies, LLC 14140 Ventura Blvd, Suite 302 Sherman Oaks, CA 91423	Related Entity	\$50,000.00	01/30/17	Funds Transfer
			\$50,000.00	08/02/17	Funds Transfer
			\$150,000.00	09/18/17	Funds Transfer
			\$25,000.00	09/21/17	Funds Transfer
			\$10,000.00	10/02/17	Funds Transfer
			\$39,000.00	12/04/17	Funds Transfer
			<u>\$324,000.00</u>		