

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 1576

**NOTICE OF FILING AMENDED SCHEDULE G TO SCHEDULE OF ASSETS
AND LIABILITIES OF WALL 123, LLC**

PLEASE TAKE NOTICE that, on April 15, 2018, Wall 123, LLC (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) [D.I. 1576].

PLEASE TAKE FURTHER NOTICE that, the Debtor, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), hereby files an amended Schedule G (the “Amended Schedule G”) to the Debtor’s Schedules, attached hereto as Exhibit A, which adds additional executory contracts, as indicated therein. The additional executory contracts appear at the end of the Amended Schedule G and are labeled as “Amendment to Sched” in **bold** for the convenience of parties in interests. The Amended Schedule G, incorporating the Global Notes, supersedes and replaces, in its entirety, the previously filed Schedule G.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that, on April 5, 2018, the United States Bankruptcy Court for the District of Delaware entered an order [D.I. 911] (the “Bar Date Order”)² establishing certain claims bar dates in these chapter 11 cases. In light of the amendments made to the Schedules, the creditors affected by such amendments (collectively, the “Affected Parties”) must file a Proof of Claim prior to **October 3, 2018 at 5:00 p.m. (ET)** (the “Amended Schedules Bar Date”). The Affected Parties need not submit a Proof of Claim by the Amended Schedules Bar Date if any such party does not dispute the amount or characterization of its claim as listed in the Amended Schedule G.

PLEASE TAKE FURTHER NOTICE that, along with this notice, Garden City Group, LLC (“GCG”), the Debtors’ claims and noticing agent, is serving on the parties whose claims have been amended in the Amended Schedule G a copy of the Bar Date Notice and any applicable Amended Schedule G. In addition, GCG is serving the Affected Parties with a proof of claim form in the form approved by the Court pursuant to the Bar Date Order. The personalized proof of claim form will reflect how the Affected Parties are listed in the Amended Schedule G.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

Dated: September 12, 2018
Wilmington, Delaware

/s/ Donald J. Bowman, Jr.
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-and-

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Amended Schedule G

Fill in this information to identify the case:Debtor name Wall 123, LLCUnited States Bankruptcy Court for the: District of DelawareCase number (if known): 18-10508 (KJC)Chapter 11☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases.****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Operating Agreement of Bellflower Funding, LLC (N0013) Nature of Debtor's Interest: Member	Bellflower Funding, LLC 14140 Ventura Blvd, Suite 302 Sherman Oaks, CA 91423
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Operating Agreement of Blazingstar Funding, LLC (N0012) Nature of Debtor's Interest: Member	Blazingstar Funding, LLC 14140 Ventura Blvd, Suite 302 Sherman Oaks, CA 91423
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Operating Agreement of Wall 123, LLC (N0011) Nature of Debtor's Interest: Participant	The RS Protection Trust 14225 Ventura Blvd, Suite 100 Sherman Oaks, CA 91423
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	(AMENDMENT TO SCHED) Structured Funding Assignment Agreement (B0034) Nature of Debtor's Interest: Counterparty	David M. Fox Family Living Trust 3636 N Central Avenue, Suite 140 Phoenix, AZ 85012
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	(AMENDMENT TO SCHED) Structured Funding Assignment Agreement to David M. Fox Family Living Trust (B0034) Nature of Debtor's Interest: Counterparty	Pacific Life Insurance Company 700 Newport Center Drive Newport Beach, CA 92660

Fill in this information to identify the case and this filing:

Debtor name Wall 123, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 18-10508 (KJC)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/12/2018
MM / DD / YYYY

X/s/ Bradley D. Sharp

Signature of individual signing on behalf of debtor

Bradley D. Sharp
Printed name

Chief Restructuring Officer
Position or relationship to debtor