IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Case No. 17-12560 (BLS) (Jointly Administered)

Remaining Debtors.

MICHAEL GOLDBERG, as Liquidating Trustee of the Woodbridge Liquidation Trust, successor in interest to the estates of WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,

Adversary Proceeding Case No. 19-50853 (BLS)

Plaintiff,

VS.

MGM RESORTS INTERNATIONAL d/b/a MANDALAY BAY RESORT,

Defendant.

STIPULATION OF DISMISSAL OF ADVERSARY PROCEEDING

Plaintiff Michael Goldberg, as Liquidating Trustee of the Woodbridge Liquidation Trust, and defendant MGM Resorts International d/b/a Mandalay Bay Resort (collectively, the "Parties") have entered into a settlement agreement that resolves the claims asserted in the above-captioned adversary proceeding. Accordingly, the Parties hereby stipulate, pursuant to Rule 41(a)(1)(A)(ii) of the Federal Rules of Civil Procedure, made applicable to this adversary proceeding by Rule 7041 of the Federal Rules of Bankruptcy Procedure, to the dismissal with prejudice of this adversary proceeding, with each party to bear its own attorneys' fees and costs.

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard, #302, Sherman Oaks, California 91423.

Dated: December 28, 2020 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899 (Courier 19801)

Telephone: 302-652-4100

Fax: 302-652-4400

Email: rpachulski@pszjlaw.com acaine@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel to the Woodbridge Liquidation Trust

Dated: December 28, 2020 COOPER LEVENSON, P.A.

/s/ Edward A. Corma

Edward A. Corma (DE 6718) 30 Fox Hunt Drive Bear, DE 19701

Telephone: (302) 838-2600

Email: ecorma@cooperlevenson.com

And

Eric A. Browndorf 1125 Atlantic Avenue, 3rd Floor Atlantic City, NJ 08401 Telephone: (609) 572-7538

Email: ebrowndorf@cooperlevenson.com

Counsel to Defendant