

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**CERTIFICATION OF COUNSEL REGARDING ORDER  
APPROVING STIPULATION REGARDING CLAIMS OF JEFFREY S. NIMMOW,  
SETTLEMENT DISCUSSIONS AND PLAN VOTING**

The undersigned hereby certifies as follows:

1. On June 18, 2018, Jeffrey S. Nimmow (“Nimmow”) filed several Proofs of Claim (the “Claims”), each for an unliquidated amount. The Claims were assigned Claim Numbers 8720, 9013–9023, and 9182. These are the only proofs of claim that Nimmow filed in the chapter 11 cases of the above-caption debtors and debtors in possession (collectively, the “Debtors” and, with Nimmow, the “Parties”).

2. On August 22, 2018, the Debtors filed the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [Docket No. 2397] (as it may be amended, supplemented, or modified from time to time pursuant to the terms thereof, the “Plan”), and the *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [Docket No. 2398] (as it may be amended, supplemented, or modified from time to time, the “Disclosure”).

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

Statement”). The Disclosure Statement was approved by the Court on August 22, 2018 [Docket No. 2396].

3. The Debtors contend they have valid objections to the Claims and believe they may possess counterclaims against Nimmow. Nimmow contends the Claims are valid and disputes that the counterclaims are valid. However, the Parties are discussing settlement and wish to maintain the status quo without any prejudice or undue cost to either Party. As such, the Parties have entered into a stipulation (the “Stipulation”), which is annexed as Exhibit A to the proposed order attached hereto as Exhibit I (the “Proposed Order”). Subject to the Court’s approval of the Debtors’ entry into the Stipulation, the Stipulation maintains the status quo while the parties explore a settlement. In particular, as more fully set forth in the Stipulation, the Stipulation (i) stays the filing of any objection to the Claims by the Debtors prior to a breakdown of settlement discussions without providing requisite notice, (ii) precludes Nimmow from amending his claims prior to a breakdown of settlement discussions without providing requisite notice, and (iii) deems the Claims subject to a pending, unresolved objection and, thus, ineligible to vote on the Plan absent the Court resolving an objection by the Debtors in whole or in part in Nimmow’s favor.

4. Maintaining the status quo while the Parties explore a consensual settlement, even though formal discovery has not yet commenced as to Nimmow and the Claims, is justified as it will eliminate undue cost and promote judicial economy while not prejudicing either Party to the extent settlement negotiations are ultimately unfruitful. As such, the Debtors submit that the entry of the Proposed Order is in the best interests of the Debtors, their estates, and their creditors.

WHEREFORE, the Debtors respectfully request, pursuant to Rule 9013-1(b) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

Dated: August 30, 2018  
Wilmington, Delaware

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**EXHIBIT I**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. \_\_\_\_\_

**ORDER APPROVING STIPULATION REGARDING CLAIMS OF JEFFREY S.  
NIMMOW, SETTLEMENT DISCUSSIONS AND PLAN VOTING**

Upon consideration of that certain *Stipulation Regarding Claims of Jeffrey S. Nimmow, Settlement Discussions and Plan Voting*, a copy of which is annexed hereto as Exhibit A (the “Stipulation”),<sup>2</sup> and the related certification of counsel (the “Certification of Counsel”) submitted by counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”) pursuant to Rule 9013-1(b) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; and due and proper notice of the relief provided for herein having been given under the circumstances; and it appearing that no other or further notice of the relief provided for herein is required; and it appearing that this Court has jurisdiction to consider the Stipulation and the Certification of Counsel and enter this Order pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing

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<sup>2</sup> Capitalized terms used herein, but not otherwise defined, have the meanings ascribed to them in the Stipulation.

that venue of this proceeding and the relief provided for herein is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief provided for herein is in the best interests of the Debtors, their estates, and creditors and an appropriate exercise of the Debtors' business judgment; and good and sufficient cause appearing therefor under the circumstances; it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Stipulation is hereby approved in all respects and incorporated as if fully set forth herein.
2. The Debtors are authorized to enter into the Stipulation.
3. The Parties are authorized to take any action necessary or appropriate to implement the terms of this Order without further order from this Court.
4. The Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation or interpretation of the Stipulation or this Order, resolve any dispute arising out of, relating to, or deriving from the Stipulation, and the power to enter a final order thereon.

Dated: \_\_\_\_\_, 2018

\_\_\_\_\_  
The Honorable Kevin J. Carey  
United States Bankruptcy Judge

**EXHIBIT A**

**Stipulation**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**STIPULATION REGARDING CLAIMS OF JEFFREY S. NIMMOW,  
SETTLEMENT DISCUSSIONS AND PLAN VOTING**

This Stipulation is entered into by and between, on the one hand, Jeffrey S. Nimmow (“Claimant”), and, on the other hand, Woodbridge Group of Companies, LLC et al. (the “Debtors,” and with Claimant, the “Parties” and each a “Party”), with respect to the following recitals.

A. On December 4, 2017, the Debtors commenced voluntary cases (the “Cases”) under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

B. Claimant has filed proofs of claim, assigned Claim Nos. 8720, 9013, 9014, 9015, 9016, 9017, 9018, 9019, 9020, 9021, 9022, 9023, and 9182 (collectively, the “Claims”), in the Cases. The Claims are the only proofs of claim which Claimant filed in the Cases.

C. On August 22, 2018, the Debtors filed the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* (Docket No.

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.



2397) (as it may be amended, supplemented, or modified from time to time pursuant to the terms thereof, the “Plan”), and the *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* (Docket No. 2398) (as it may be amended, supplemented, or modified from time to time, the “Disclosure Statement”). On August 22, 2018, the Court entered an order approving the Disclosure Statement (Docket No. 2396).

D. The Debtors contend they have valid objections to the Claims and believe they may possess counterclaims against Claimant. Claimant contends the Claims are valid and disputes that any counterclaims are valid.

E. The Parties are discussing settlement and wish to maintain the status quo without any prejudice or undue cost to any Party.

WHEREFORE, in exchange for the promises and stipulations set forth herein, the Parties agree as follows:

1. Recitals A through E, inclusive, are true and correct and are an integral part of this Stipulation.

2. The undersigned are authorized and empowered to enter into this Stipulation and to bind the Parties on whose behalf they are signing, subject to Court approval.

3. The Debtors shall not file any objection to the Claims or any adversary proceeding against Claimant prior to the earlier of a breakdown in settlement discussions and October 31, 2018 without providing at least 7 (seven) days’ email notice to Claimant at the email address set forth on the signature page of this Stipulation.

4. Claimant shall not amend his Claims, file any additional proofs of claims in the Cases, or file a motion seeking temporary allowance of any of the Claims for voting purposes

prior to the earlier of a breakdown in settlement discussions and October 31, 2018 without providing at least 7 (seven) days' email notice to Debtors' counsel at the email address set forth on the signature page of this Stipulation.

5. In recognition of the fact that in the absence of this Stipulation, the Debtors would object to the Claims and/or file an adversary proceeding seeking, among other things, disallowance of the Claims, the Parties hereby deem the Claims (including any amendments thereto or additional claims filed pursuant to paragraph 4) to be subject to a pending, unresolved objection and thus ineligible to vote on the Plan or any other plan, provided that if the Debtors object to the Claims (including any amendments thereto or additional claims filed pursuant to paragraph 4) and the objection(s) is/are resolved in whole or in part in favor of Claimant, or if Claimant obtains an order temporarily allowing the Claims for voting purposes (including any amendments thereto or additional claims filed pursuant to paragraph 4), Claimant then may vote the Claims (including any amendments thereto or additional claims filed pursuant to paragraph 4) to the extent allowed by an order of the Court.

6. In the event the Parties are unable to settle their pending disputes, this Stipulation shall have no force or effect on the Claims (including any amendments thereto or additional claims filed pursuant to paragraph 4), any defense to the Claims (including any amendments thereto or additional claims filed pursuant to paragraph 4), any counterclaims the Debtors may assert or any defenses to those counterclaims. For the avoidance of doubt, and notwithstanding anything to the contrary in the Plan or the Confirmation Order, the Parties reserve all rights with respect to the issues of whether the Claims are Allowed Claims or Subordinated Claims (as defined in the Plan), and such rights shall be reserved regardless of whether Claimant files an objection to confirmation of the Plan on or before October 8, 2018.

7. The Court shall have exclusive jurisdiction to resolve any dispute arising out of, or deriving from this Stipulation.

Dated: August 30, 2018


/s/ Betsy L. Feldman  
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