

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Related Docket No. 920

**ORDER APPROVING MOTION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO 11 U.S.C. §§ 105(a), 1103(c),
AND 1109(b) FOR ENTRY OF AN ORDER GRANTING LEAVE, STANDING,
AND AUTHORITY TO PROSECUTE CERTAIN CAUSES OF ACTION
ON BEHALF OF CERTAIN DEBTORS AND THEIR ESTATES**

Upon the Motion² of the Official Committee of Unsecured Creditors (the “Committee”) of Woodbridge Group of Companies, LLC and its affiliated debtors (collectively, the “Debtors”) for an order granting leave, standing, and authority to prosecute certain causes of action, derivatively on behalf of the MezzCo Debtors’ and the PropCo Debtors’ estates, against the Debtor Funds; and it appearing that the relief sought in the Motion and the entry of this Order is appropriate, reasonable, and in the best interest of the affected estates; and no adverse interest being represented; and sufficient cause appearing therefor; and upon due deliberation given, it is hereby ORDERED that:

1. The Motion is GRANTED in its entirety.
2. The Committee shall have standing and authority, derivatively on behalf

of the estates of the MezzCo Debtors and the PropCo Debtors, to commence and prosecute any

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

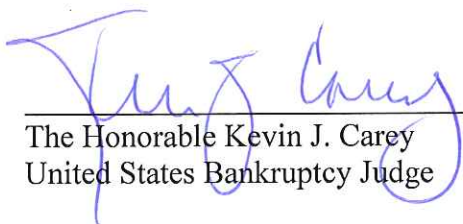
² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

necessary claims and causes of action against the Debtor Funds in order to (a) avoid the liens and claims of the Debtor Funds against the MezzCo Debtors and the PropCo Debtors pursuant to sections 544 and 548 of the Bankruptcy Code and applicable state law; (b) obtain a declaratory judgment that any liens and claims asserted by the Debtor Funds against the MezzCo Debtors and the PropCo Debtors are avoided, invalid, and unenforceable; and (c) disallow pursuant to section 502(d) of the Bankruptcy Code the Debtor Funds' liens and claims against the MezzCo Debtors and the PropCo Debtors.

3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Aug 21, 2018


The Honorable Kevin J. Carey
United States Bankruptcy Judge