

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 21, 2018, AT 1:00 P.M. (ET)**

RESOLVED/ADJOURNED MATTERS

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818], briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 1926, 6/4/18]

Objections Filed: None as of the filing of this Agenda

Status: This matter will be adjourned by agreement of the parties to September 25, 2018, at 1:30 p.m. (ET).

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

²

Amendments appear in bold.

2. First Interim Fee Application of Gibson, Dunn & Crutcher LLP [D.I. 1677, 4/27/18]

Objection Deadline: May 17, 2018, at 4:00 p.m. (ET), extended for the SEC

Related Documents:

- A. See Schedule 1, attached

Objections Filed: None

Status: This matter will be adjourned to September 25, 2018, at 1:30 p.m. (ET)

3. Debtors' Second Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 2065, 6/29/18]

Objection Deadline: July 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2178, 7/16/18]
- B. Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 2180, 7/17/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

4. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 201 Main Street, Carbondale, Colorado Property (Units 101, 102, 202, 203, 204, 303) Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2071, 7/2/18]

Objection Deadline: July 16, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 201 Main Street, Carbondale, Colorado Property (Units 101, 102, 202, 203, 204, 303) [D.I. 2072, 7/2/18]
- B. Certificate of No Objection [D.I. 2182, 7/17/18]
- C. Order (I) Authorizing the Sale of 201 Main Street, Carbondale, Colorado Property (Units 101, 102, 202, 203, 204, 303) Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests;

(II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2201, 7/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

5. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 90 Primrose Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2096, 7/5/18]

Objection Deadline: July 19, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 90 Primrose Road, Carbondale, Colorado Property [D.I. 2098, 7/5/18]
- B. Certificate of No Objection [D.I. 2217, 7/20/18]
- C. Order (I) Authorizing the Sale of 90 Primrose Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2225, 7/24/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 328 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2135, 7/9/18]

Objection Deadline: July 23, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 328 Crystal Canyon Drive, Carbondale, Colorado Property [D.I. 2136, 7/9/18]
- B. Certificate of No Objection [D.I. 2229, 7/24/18]
- C. Order (I) Authorizing the Sale of 328 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2242, 7/26/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 831 Grand Avenue, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2169, 7/13/18]

Objection Deadline: July 27, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 831 Grand Avenue, Glenwood Springs, Colorado Property [D.I. 2170, 7/13/18]
- B. Certification of Counsel [D.I. 2250, 7/30/18]
- C. Order (I) Authorizing the Sale of 831 Grand Avenue, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2274, 8/2/18]

Objections Filed:

- A. Reservation of Rights of Provident Trust Group, LLC FBO Robert L. Gross Jr. IRA, to the Proposed Sale of 831 Grand Avenue, Glenwood Springs, CO [D.I. 2247, 7/27/18]

Status: An order has been entered. No hearing is required.

8. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 32 Fenwick Court, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2189, 7/18/18]

Objection Deadline: August 1, 2018, at 4:00 p.m. (ET)

Related Document:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 32 Fenwick Court, Carbondale, Colorado Property [D.I. 2190, 7/18/18]
- B. Certificate of No Objection [D.I. 2277, 8/2/18]
- C. Order (I) Authorizing the Sale of 32 Fenwick Court, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims,

Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2294, 8/6/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

9. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 350 Market Street, #301-312, Basalt, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2192, 7/18/18]

Objection Deadline: August 1, 2018, at 4:00 p.m. (ET)

Related Document:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 350 Market Street, #301-312, Basalt, Colorado Property [D.I. 2193, 7/18/18]
- B. Certification of Counsel [D.I. 2278, 8/2/18]
- C. Order (I) Authorizing the Sale of 350 Market Street, #301-312, Basalt, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2295, 8/6/18]

Objections Filed:

- A. Informal Response of the Utah Noteholders

Status: An order has been entered. No hearing is required.

10. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with JoMic Investments, Inc. and Positive Aspects, Inc. [D.I. 2215, 7/20/18]

Objection Deadline: August 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2296, 8/6/18]
- B. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with JoMic Investments, Inc. and Positive Aspects, Inc. [D.I. 2310, 8/9/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

11. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 59 Rivers Bend, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2256, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 59 Rivers Bend, Carbondale, Colorado Property [D.I. 2257, 7/31/18]
- B. Certificate of No Objection [D.I. 2340, 8/15/18]
- C. Order (I) Authorizing the Sale of 59 Rivers Bend, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2356, 8/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

12. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 67 Alpen Glo Lane, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2258, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 67 Alpen Glo, Carbondale, Colorado Property [D.I. 2259, 7/31/18]
- B. Certificate of No Objection [D.I. 2342, 8/15/18]
- C. Order (I) Authorizing the Sale of 67 Alpen Glo Lane, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2357, 8/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

13. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 345 Branding Lane, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2260, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 345 Branding Lane, Snowmass, Colorado Property [D.I. 2261, 7/31/18]
- B. Certification of Counsel [D.I. 2344, 8/15/18]
- C. Order (I) Authorizing the Sale of 345 Branding Lane, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2358, 8/16/18]

Objections Filed:

- A. Reservation of Rights of Elizabeth and Vincent Rispoli, and the Ronald J. Wohlwend Lvg. Trust to the Proposed Sale of 345 Branding Lane, Snowmass Village, CO [D.I. 2337, 8/14/18]

Status: An order has been entered. No hearing is required.

14. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 360 Rivers Bend, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2262, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 360 Rivers Bend, Carbondale, Colorado Property [D.I. 2263, 7/31/18]
- B. Certificate of No Objection [D.I. 2341, 8/15/18]
- C. Order (I) Authorizing the Sale of 360 Rivers Bend, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2359, 8/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

15. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Lot 26, Spur Ridge Road, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2264, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell Lot 26, Spur Ridge Road, Snowmass Village, Colorado Property [D.I. 2265, 7/31/18]
- B. Certificate of No Objection [D.I. 2343, 8/15/18]
- C. Order (I) Authorizing the Sale of Lot 26, Spur Ridge Road, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2360, 8/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

16. Debtors' Fifth Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts, *Nunc Pro Tunc* to the Rejection Date [D.I. 2272, 7/31/18]

Objection Deadline: August 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2345, 8/15/18]
- B. Fifth Omnibus Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts, *Nunc Pro Tunc* to the Rejection Date [D.I. 2352, 8/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

CONTESTED MATTERS GOING FORWARD

17. Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 920, 4/9/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Committee's Reply to Objection of Lise La Rochelle, *et al.* Noteholders to the Motion of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 105(a), 1103(c) and 1109(b) for Entry of an Order Granting Leave, Standing and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 2364, 8/16/18]

Objections/Responses Received:

- A. Objection of Lise La Rochelle *et al.* Noteholders to the Motion of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1625, 4/24/18]
- B. Joinder of Certain CSI and Searchlight Noteholders in Objection of Lise La Rochelle, *et al.* Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1642, 4/25/18]

Status: This matter will be going forward.

18. Debtors' (I) Objection to Proofs of Claim Filed by ERC I, LLC and Alan R. Brill; and (II) Request for a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [D.I. 2213, 7/20/18]

Response Deadline: August 3, 2018, at 4:00 p.m. (ET), extended to August 6, 2018, for ERC I, LLC and Alan R. Brill

Related Documents:

- A. Request for Judicial Notice in Support of Debtors' Objection to Proofs of Claim Filed by ERC I, LLC and Alan R. Brill [D.I. 2214, 7/20/18]
- B. Debtors' Reply in Further Support of Their (I) Objection to Proofs of Claim Filed by ERC I, LLC and Alan R. Brill; and (II) Request for a

Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [D.I. 2355, 8/16/18]

C. Notice of Submission of Claims [D.I. 2365, 8/17/18]

Responses Filed:

A. Response of Alan R. Brill and ERC I, LLC [D.I. 2300, 8/7/18]

B. Exhibit A to Response of Alan R. Brill [D.I. 2314, 8/9/18]

Status: This matter will be going forward.

19. Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Scheduling Plan Confirmation Hearing and Approving Form and Manner of Related Notice and Objection Procedures, (IV) Approving Solicitation Packages and Procedures and Deadlines for Soliciting, Receiving, and Tabulating Votes on the Plan, and (V) Approving Forms of Ballots and Notice to Non-Voting Classes [D.I. 2249, 7/27/18]

Objection Deadline: August 10, 2018, at 4:00 p.m. (ET), extended to August 13, 2018, at 1:00 p.m. (ET) for Dissident Noteholders and generally for the United States Trustee for the District of Delaware

Related Documents:

- A. Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 2168, 7/13/18]
- B. First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors [D.I. 2283, 8/3/18]
- C. Notice of Filing of Blackline of Debtors' First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2285, 8/3/18]
- D. Notice of Filing of Blackline of Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors [D.I. 2286, 8/3/18]
- E. Notice of Filing of Amended Plan Summary [D.I. 2287, 8/3/18]
- F. Notice of Filing of Official Committee of Unsecured Creditors' Proposed Letter in Support of the Debtors' First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2321, 8/11/18]
- G. Notice of Withdrawal of Class Plaintiffs' Objections to Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of

Woodbridge Group of Companies, LLC and Its Affiliated Debtors
[D.I. 2322, 8/13/18]

- H. Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2353, 8/16/18]
- I. Notice of Filing of Blackline of Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2354, 8/16/18]
- J. Notice of Filing of Revised Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Scheduling Plan Confirmation Hearing and Approving Form and Manner of Related Notice and Objection Procedures, (IV) Approving Solicitation Packages and Procedures and Deadlines for Soliciting, Receiving, and Tabulating Votes on the Plan, and (V) Approving Forms of Ballots and Notice to Non-Voting Classes [D.I. 2361, 8/16/18]
- K. Debtors' Reply in Support of the Disclosure Statement Motion [D.I. 2362, 8/16/18]
- L. Notice of Filing of Official Ad Hoc Committee of Unitholders Proposed Letter in Support of the Debtors' First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2366, 8/17/18]
- M. Notice of Filing of Ad Hoc Noteholder Group's Proposed Letter in Support of the Debtors' First Amended Joint Chapter 11 Plan of Liquidation [D.I. 2376, 8/20/18]**
- N. Joinder of the Official Committee of Unsecured Creditors to the Debtors' Reply in Further Support of the Disclosure Statement Motion [D.I. 2377, 8/20/18]**

Objections/Responses Received:

- A. James Fiore's Objection to Disclosure Statement [D.I. 2313, 8/9/18]
- B. Class Plaintiffs' Objections to Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [D.I. 2316, 8/10/18]
- C. Objection of Dissident Noteholders to the Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC [D.I. 2323, 8/13/18]
- D. Informal Response of the United States Trustee for the District of Delaware

- E. Informal Response of Carolina Cretella
- F. Informal Response of John and Jennifer Nonnenmacher

Status: The informal response of the United States Trustee has been resolved through the incorporation of certain revisions to the proposed disclosure statement, the disclosure statement order, and exhibits thereto. The objection of the Class Plaintiffs' has been withdrawn. This matter will be going forward.

ADVERSARY MATTER GOING FORWARD

20. Status Conference regarding Lise De La Rochelle, *et al.*, v. Woodbridge Group of Companies, LLC, *et al.*, Adv. No. 18-50371

Related Documents:

- A. First Amended Complaint for Declaration Judgment that Plaintiffs Are Secured Creditors of the Debtors with a Valid, Perfected, First Priority Lien in Certain Real Property, and/or Proceeds from Sale of Certain Real Property [D.I. 12, 7/17/18]
- B. Order Approving Stipulation Regarding Briefing Deadlines in Connection with Motion to Dismiss [D.I. 14, 8/13/18] (the "Scheduling Order")
- C. Debtors' Motion to Dismiss First Amended Complaint for Declaratory Judgment [D.I. 15, 8/14/18]
- D. Memorandum of Law in Support of Debtors' Motion to Dismiss First Amended Complaint for Declaratory Judgment [D.I. 16, 8/14/18]
- E. Declaration of David M. Stern in Support of Motion to Dismiss Amended Complaint [D.I. 17, 8/14/18]

Status: In accordance with the Scheduling Order, this matter will be going forward as a status hearing for scheduling argument concerning the Debtors' motion to dismiss.

Dated: August 20, 2018
Wilmington, Delaware

/s/ Ian J. Bambrick

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered
:

**SCHEDULE 1
FEE APPLICATION INDEX
GIBSON, DUNN & CRUTCHER LLP**

- A. First Interim Fee Application of Gibson, Dunn & Crutcher LLP, Counsel to the Debtors for the Period December 4, 2017 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period December 1, 2017 through December 31, 2017 [D.I. 616, 2/16/18]
 2. Certificate of No Objection [D.I. 746, 3/14/18]
 3. Second Monthly Application for the Period January 1, 2018 through January 31, 2018 [D.I. 785, 3/19/18]
 4. Certificate of No Objection [D.I. 927, 4/10/18]
 5. Third Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 1587, 4/18/18]
 6. Certificate of No Objection [D.I. 1739, 5/9/18]
 7. Supplement to First Interim Fee Application of Gibson, Dunn & Crutcher LLP [D.I. 1691, 4/30/18]