IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 17-12560 (KJC) (Jointly Administered) **Re: D.I. 2249, 2362**

JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE DEBTORS' REPLY IN FURTHER SUPPORT OF THE DISCLOSURE STATEMENT MOTION

The Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned cases, through the Committee's undersigned counsel, hereby joins in the *Debtors' Reply In Further Support of the Disclosure Statement Motion* [D.I. 2362] (the "Reply").[2] The Committee joins in the Reply for the reasons set forth therein.

For the reasons set forth in the Reply, the Committee requests that the Court (i) grant the Disclosure Statement Motion, and (ii) grant such other and further relief as the Court deems appropriate.

[1] The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

[2] Capitalized terms not defined herein shall have the meaning as provided by the Reply.

Dated: August 20, 2018

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IN THE UNITED STATES BANKRUPTCY COURT
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In re:	:	
	:	Chapter 11
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	:	Case No. 17- 12560 (KJC)
	:	
Debtors.	:	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 20th day of August, 2018, I caused a copy of the documents listed below to be served on the individuals on the attached service list in the manner indicated:

Joinder of the Official Committee of Unsecured Creditors to the Debtors' Reply in Further Support of the Disclosure Statement Motion

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