

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT DELAWARE**

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|---|---|----------------------------|
| In re:                                      | : | Chapter 11                 |
|   | : |                            |
| WOODBIDGE GROUP OF                          | : | Case No. 17-12560 (KJC)    |
| COMPANIES LLC, <i>et al.</i> , <sup>1</sup> | : |                            |
|   | : | (Jointly Administered)     |
|   | : |                            |
| Debtors.                                    | : | <b>Re. Docket No. 2239</b> |
|   | : |                            |

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**CERTIFICATE OF NO OBJECTION**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **Fourth Monthly Fee Application of Conway MacKenzie, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Ad Hoc Noteholder Group for the Period from May 1, 2018 through May 31, 2018** (the "Application") filed on July 24, 2018 [Docket No. 2239]. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Responses to the Application were to be filed and served no later than August 13, 2018 by 4:00 p.m. (ET).

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

Dated: August 13, 2018  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

/s/ Patrick A. Jackson

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