IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT DELAWARE

In re: Chapter 11

WOODBRIDGE GROUP OF : Case No. 17-12560 (KJC)

COMPANIES LLC, et al.,1

(Jointly Administered)

Debtors. : Re. Docket No. 2235

:

CERTIFICATE OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **Second Combined Monthly and First Interim Fee Application of Dundon Advisors, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Ad Hoc Noteholder Group for the Period from March 1, 2018 through May 31, 2018** (the "Application") filed on July 24, 2018 [Docket No. 2235]. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Responses to the Application were to be filed and served no later than August 13, 2018 by 4:00 p.m. (ET).

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Dated: August 13, 2018 Wilmington, Delaware

DRINKER BIDDLE & REATH LLP

/s/ Patrick A. Jackson

Steven K. Kortanek (Del. Bar No. 3106) Patrick A. Jackson (Del. Bar No. 4976) Joseph N. Argentina (Del. Bar No. 5453) 222 Delaware Avenue, Suite 1410 Wilmington, Delaware 19801 Telephone: (302) 467-4200 Facsimile: (302) 467-4201

Facsimile: (302) 467-4200 steven.kortanek@dbr.com patrick.jackson@dbr.com joseph.argentina@dbr.com

-and-

James H. Millar
Michael Pompeo
1177 Avenue of the Americas, 41st Floor
New York, New York 10036-2714
Telephone: (212) 248-3140
Facsimile: (212) 248-3141
james.millar@dbr.com
michael.pompeo@dbr.com

Counsel for the Ad Hoc Noteholder Group