

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Woodbridge Group of Companies LLC *et al.*,  
Debtors.

Chapter 11

Bankruptcy No. 17-12560 (KJC)

(Jointly Administered)

**Related Docket Nos. 319 & 1988**

**THIRD VERIFIED STATEMENT OF JONES WALDO HOLBROOK &  
McDONOUGH PC AND WOMBLE BOND DICKINSON (US) LLP PURSUANT TO  
RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY  
PROCEDURE FOR THE UTAH NOTEHOLDER GROUP**

Jones, Waldo, Holbrook & McDonough, PC (“**Jones Waldo**”) and Womble Bond Dickinson (US) LLP (“**WBD**” and together with Jones Waldo, the “**Firms**”) hereby submit this third verified statement (the “**Verified Statement**”), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), in connection with the Firms’ representation in the above-captioned bankruptcy cases (the “**Bankruptcy Cases**”) of certain holders of promissory notes (collectively, the “**Utah Noteholder Group**”) of Woodbridge Mortgage Investment Fund entities and affiliates (the “**Debtors**”).

**Verified Statement**

1. The Utah Noteholder Group was formed as of January 12, 2018, and has elected to engage Jones Waldo and WBD to represent the interests of the group in connection with the Bankruptcy Cases.

2. Pursuant to Bankruptcy Rule 2019, the names and addresses for each member of the Utah Noteholder Group, as well as a description of the nature and amount of each member’s disclosable economic interest held in relation to the Debtors is provided in **Exhibit A**.

3. None of the members of the Utah Noteholder Group represents or purports to represent any other entities in connection with the Debtors' Bankruptcy Cases.

4. Nothing contained in this Verified Statement or **Exhibit A** shall be construed as a limitation upon, or waiver of, any rights of any Utah Noteholder Group members to assert, file, or amend their claims in accordance with applicable law and any orders entered in the Bankruptcy Cases.

5. Neither Jones Waldo nor WBD holds any claims against, or interests in, the Debtors.

6. The Firms expressly reserve the right to amend this Verified Statement to the extent any material changes to the facts set forth herein are discovered. In addition, WBD will supplement the Verified Statement as may be necessary to comply with Bankruptcy Rule 2019, including (but not limited to) identifying any additional noteholders who join the Utah Noteholder Group.

DATED this 2nd day of August, 2018.

**WOMBLE BOND DICKINSON (US) LLP**

/s/ Ericka F. Johnson

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and

JONES WALDO HOLBROOK & McDONOUGH, PC  
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*Attorneys for Utah Noteholder Group*

**EXHIBIT A**

<b>OWNER OF NOTE</b>	<b>ADDRESS</b>	<b>NOTE AMOUNT</b>
Kevin Allred & Mechel Allred	3246 N. 425 W. Lehi, UT 84043	\$200,000.00
Dixie Downs Resort, Inc. (Maryann Allred)	1225 N. Dixie Downs Rd., #184 St. George, UT 84770	\$30,000.00
Aaron Andrew	2285 E. New Bladwin Ln. Holladay, UT 84117	\$75,000.00
The West Coast Pharmaceutical Inc. (Anthony Barrack)	15529 Broad Oaks Road El Cajon, CA 92021	\$50,000.00
Nasim Barrack	27544 Mountain Meadow Rd. Escondido, CA 92026	\$50,000.00
Raffie S. Bezdjian & Andralynn O. Bezdjian	3320 Oakwood Street Salt Lake City, UT 84109	\$50,000.00
IRA Services Trust Company, CFBO Dan Binkerd (Dan Binkerd)	4065 East 4475 North Liberty, UT 84310	\$47,000.00
Provident Trust Group FBO, Michael Binkerd IRA (Michael Binkerd)	96 Sand Creek Cathedral City, CA 9234	\$1,064,100.00
Zack D. Bomsta	1196 North 1450 West Provo, UT 84604	\$250,000.00
Clark Choi (Injoon Choi)	400 N. Acacia Ave., #B-23 Fullerton, CA 92831	\$50,000.00
Provident Trust Group FBO Doug Chun IRA (Doug Chun)	1367 Stemel Way Milpitas, CA 95035	\$531,200.00
Provident Trust Group FBO Cynthia Chun IRA (Cynthia Chun)	1367 Stemel Way Milpitas, CA 95035	\$187,100.00

Madeline Clark	10580 S. Featherwood Dr. South Jordan, UT 84095	\$100,000.00
Provident Trust Group FBO Doug Clark IRA (Doug & Lisa Clark)	11622 Pincian Way Santa Ana, CA 92705	\$308,000.00
Coltrin Brothers, LLC (David Coltrin)	1 Lockheed Blvd., #7010 Fort Worth, TX 76108	\$200,000.00
Karen Conmy, Provident Trust Group FBO Karen Conmy, IRA (Karen Conmy)	3400 Egerer Pl. Fullerton, CA 92835	\$127,700.00
Randall Crump and Edette Crump	8588 South 1330 West West Jordan, UT 84088	\$50,000.00
Provident Trust Group FBO Clyde Done IRA (Clyde Done)	1946 Wagstaff Dr. Salt Lake City, UT 84117	\$610,000.00
Richard Doss	14 Trailwood Rd. Rancho Santa Margarita, CA 92688	\$60,000.00
Richard & Amy Frame	7998 Oakledge Rd. Salt Lake City, UT 84121	\$200,000.00
Provident Trust Group FBO Terry Gregory IRA (Terrence Gregory)	4802 Corte De Avellano San Jose, CA 95136	\$388,000.00
Patrick Haslam & Susan Haslam	33181 Paseo Molinos San Juan Capistrano, CA 92675	\$100,000.00
Doug Hronek, The Hronek Family Trust (Doug Hronek)	4315 East Lake Creek Farms Rd. Heber City, UT 84032	\$499,700.00
Ben & Carol Hullinger	2 North 1300 East Pleasant Grove, UT 84062	\$236,000.00
Michel Huwe	204 Avenue H., Apt. 4 Redondo Beach, CA 90277	\$50,000.00

Jerald Jacobs	35 East 100 South #1403 Salt Lake City, UT 84111	\$500,000.00
Larry Jacobson and Marilyn Jacobson	1156 North 320 West Logan, UT 84341	\$60,000.00
James Johnson	9497 South Heather Brae Circle South Jordan, UT 84095	\$1,000,000.00
Michal Karpinski	30042 Mission Blvd., #121 Hayward, CA 94544	\$130,000.00
Kent & Beverly Kellersberger	10254 South 1000 West South Jordan, Utah 84095	\$123,024.01
Provident Trust Group FBO Sharon Kelly IRA (Raymond & Sharon Kelly)	11745 South Jordan Farms Road South Jordan, UT 84095	\$125,000.00
Roger & Linda Ketcheson	319 North 500 East Orem, UT 84097	\$100,000.00
Brent R. Laker & Janelle R. Laker	406 E. Center Genola, UT 84655	\$115,000.00
Gary Lazar	1341 Spring Valley Common Livermore, CA 94551	\$216,000.00
Reagan W. Lee	945 Taraval Street #208 San Francisco, CA 94116	\$200,000.00
Eric Luke	1947 Grand View Dr. Farmington, UT 84025	\$50,000.00
Maribeth Mead	13217 Manitoba NE Albuquerque, NM 87111	\$40,000.00
Greg Michaels	1832 North Shore Drive Hidden Valley Lake, CA 95467	\$100,000.00
The Morrill Family Trust (Gwena & Stan Morrill)	12971 Green Clover Rd. Draper, UT 84020	\$25,000.00

Karl Nelson	1378 West 10690 South South Jordan, UT 84095	\$150,000.00
Mel Oyler	521 North 1030 East Pleasant Grove, UT 84062	\$25,000.00
Chintal Patel & Rupal Patel	1519 Willow Oak Pond Ln, Charlotte, NC 28270	\$25,000.00
Bruce Pregler	11809 Sierra Highway Santa Clarita, CA 91390	\$125,000.00
Deborah Reynolds	4812 W. Raphanus South Jordan, UT 84009	\$25,000.00
Roger Richins Family Trust (Kay Richins)	2954 East 4800 North Liberty, UT 84310	\$25,000.00
Kent Rominger, Kent & Mary Sue Rominger, Provident Trust Group FBO Kent Rominger, IRA and ROTH IRA (Kent & Mary Sue Rominger)	2714 Bridgeport Ave. Cottonwood Heights, UT 84121	\$798,000.00
Doyle & Marcia Rumsey	7475 South 35 West Idaho Falls, ID 83402	\$50,000.00
Vatsa Santhanam	22465 Linda Ann Court Cupertino, CA 95014	\$500,000.00
Provident Trust Group FBO Norma Scarlett, IRA (Norma Scarlett)	20760 Waterford Place Castro Valley, CA 94552	\$397,800.00
Bradley Sermon	90969 S. Winthrop Dr. West Jordan, UT 84088	\$30,000.00
Provident Trust Group, LLC FBO Dale E. Sheppard IRA (Dale E. Sheppard)	19844 Strathern St., Winnetka, CA 91306	\$76,170.00

Lenoard Sherman, Lenoard and Donna Sherman	2668 West 2650 North Clinton, UT 84015	\$50,000.00
Provident Trust Group, LLC FBO Nancy Snoland IRA (Nancy Snoland)	691 E. Vine Street #D Murray, UT 84107	\$43,000.00
Mark Stevens	5335 Pioneer Ford Rd. Salt Lake City, UT 84108	\$750,000.00
John Sylvester Family Trust (John Sylvester)	394 South 1125 West Layton, UT 84041	\$70,000.00
Brady Teuscher	1373 South 35 East Farmington, UT 84025	\$25,000.00
Provident Trust Group FBO Jeffrey Wadman IRA (Jeff & Linda Wadman)	2546 West 2625 North Farr West, UT 84404	\$26,000.00
Alan & Virginia Wheeler	1394 Avalon Drive Springville, UT 84663	\$50,000.00
Jeffrey Wolk	533 Moraga Road Suite 120 Moraga, CA 94556	\$400,000.00
Provident Trust Group FBO Francis Yeung IRA (Dorothy & Francis Yeung)	728 Humboldt Rd. Brisbane, CA 94005	\$210,500.00