

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WOODBIDGE GROUP OF COMPANIES, LLC et al.	)	Case No. 17-12560 (KJC)
	)	
Debtors.	)	(Jointly Administered)
	)	Reporting Period: 05/31/2018

**MONTHLY OPERATING REPORT**  
File with Court and submit copy to United States Trustee within 20 days after end of month.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Attestation of Bank Reconciliation by the CRO	MOR-1a	x		
Schedule of Professional Fees and Expenses Paid	MOR-1b	x		
Cash Disbursements Journals		None*		
Statement of Operations	MOR-2	x		
Balance Sheet	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		
Copies of IRS Form 6123 or Payment Receipt		n/a		
Copies of Tax Returns Filed During Reporting Period		n/a		
Summary of Unpaid Postpetition Debts	MOR-4	x		
Listing of Aged Accounts Payable		None*		
Accounts Receivable Reconciliation and Aging	MOR-5a	x		
Debtor Questionnaire	MOR-5b	x		
Budget	MOR-6	x**		
Lender Statements	MOR-7	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Authorized Individual\*\*\*

7.26.2018  
\_\_\_\_\_  
Date

Bradley D. Sharp  
\_\_\_\_\_  
Printed Name of Authorized Individual

Chief Restructuring Officer  
\_\_\_\_\_  
Title of Authorized Individual

\* Cash disbursements journals and listing of aged accounts payable are voluminous. These items are not attached but will be made available upon request by the U.S. Trustee.

\*\* The original 13 week budget from December is on file. An updated 13 week budget for the period ending July 31 is included with this Monthly Operating Report.

\*\*\* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**UNITED STATES BANKRUPTCY COURT  
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**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
1	Woodbridge Group of Companies, LLC	xx-xxx3603	17-12560 (KJC)
2	215 North 12th Street, LLC	xx-xxx3105	17-12561 (KJC)
3	Addison Park Investments, LLC	xx-xxx5888	17-12563 (KJC)
4	Anchorpoint Investments, LLC	xx-xxx5530	17-12566 (KJC)
5	Arborvitae Investments, LLC	xx-xxx3426	17-12572 (KJC)
6	Archivolt Investments, LLC	xx-xxx8542	17-12574 (KJC)
7	Arlington Ridge Investments, LLC	xx-xxx8879	17-12576 (KJC)
8	Arrowpoint Investments, LLC	xx-xxx7069	17-12578 (KJC)
9	Baleroy Investments, LLC	xx-xxx9851	17-12580 (KJC)
10	Basswood Holding, LLC	xx-xxx2784	17-12600 (KJC)
11	Bay Village Investments, LLC	xx-xxx3221	17-12604 (KJC)
12	Bear Brook Investments, LLC	xx-xxx3387	17-12610 (KJC)
13	Beech Creek Investments, LLC	xx-xxx0963	17-12616 (KJC)
14	Bishop White Investments, LLC	xx-xxx8784	17-12623 (KJC)
15	Black Bass Investments, LLC	xx-xxx0884	17-12641 (KJC)
16	Black Locust Investments, LLC	xx-xxx3159	17-12648 (KJC)
17	Bluff Point Investments, LLC	xx-xxx6406	17-12722 (KJC)
18	Bowman Investments, LLC	xx-xxx9670	17-12753 (KJC)
19	Bramley Investments, LLC	xx-xxx9020	17-12769 (KJC)
20	Brise Soleil Investments, LLC	xx-xxx9998	17-12762 (KJC)
21	Broadsands Investments, LLC	xx-xxx2687	17-12777 (KJC)
22	Brynderwen Investments, LLC	xx-xxx6305	17-12793 (KJC)
23	Cablestay Investments, LLC	xx-xxx3442	17-12798 (KJC)
24	Cannington Investments, LLC	xx-xxx4303	17-12803 (KJC)
25	Carbondale Doocy, LLC	xx-xxx3616	17-12805 (KJC)
26	Carbondale Glen Lot A-5, LLC	xx-xxx0728	17-12807 (KJC)
27	Carbondale Glen Lot D-22, LLC	xx-xxx1907	17-12809 (KJC)
28	Carbondale Glen Lot E-24, LLC	xx-xxx4987	17-12811 (KJC)
29	Carbondale Glen Lot GV-13, LLC	xx-xxx6075	17-12813 (KJC)
30	Carbondale Glen Lot SD-14, LLC	xx-xxx5515	17-12817 (KJC)
31	Carbondale Glen Lot SD-23, LLC	xx-xxx4775	17-12815 (KJC)
32	Carbondale Glen Mesa Lot 19, LLC	xx-xxx6376	17-12819 (KJC)
33	Carbondale Glen River Mesa, LLC	xx-xxx6926	17-12820 (KJC)
34	Carbondale Glen Sundance Ponds, LLC	xx-xxx0113	17-12822 (KJC)
35	Carbondale Glen Sweetgrass Vista, LLC	xx-xxx7510	17-12564 (KJC)
36	Carbondale Spruce 101, LLC	xx-xxx6126	17-12568 (KJC)
37	Carbondale Sundance Lot 15, LLC	xx-xxx1131	17-12569 (KJC)
38	Carbondale Sundance Lot 16, LLC	xx-xxx0786	17-12570 (KJC)
39	Castle Pines Investments, LLC	xx-xxx4123	17-12581 (KJC)
40	Centershot Investments, LLC	xx-xxx9391	17-12586 (KJC)
41	Chaplin Investments, LLC	xx-xxx3215	17-12592 (KJC)
42	Chestnut Investments, LLC	xx-xxx9809	17-12603 (KJC)
43	Chestnut Ridge Investments, LLC	xx-xxx3815	17-12614 (KJC)
44	Clover Basin Investments, LLC	xx-xxx8470	17-12621 (KJC)
45	Coffee Creek Investments, LLC	xx-xxx9365	17-12627 (KJC)
46	Craven Investments, LLC	xx-xxx0994	17-12636 (KJC)
47	Crossbeam Investments, LLC	xx-xxx2940	17-12650 (KJC)
48	Crowfield Investments, LLC	xx-xxx4030	17-12660 (KJC)

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(Jointly Administered)

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The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
49	Crystal Valley Holdings, LLC	xx-xxx4942	17-12666 (KJC)
50	Crystal Woods Investments, LLC	xx-xxx2816	17-12676 (KJC)
51	Cuco Settlement, LLC	xx-xxx1418	17-12679 (KJC)
52	Daleville Investments, LLC	xx-xxx2915	17-12687 (KJC)
53	Derbyshire Investments, LLC	xx-xxx3735	17-12696 (KJC)
54	Diamond Cove Investments, LLC	xx-xxx9809	17-12705 (KJC)
55	Dixville Notch Investments, LLC	xx-xxx0257	17-12716 (KJC)
56	Dogwood Valley Investments, LLC	xx-xxx5898	17-12727 (KJC)
57	Dollis Brook Investments, LLC	xx-xxx4042	17-12735 (KJC)
58	Donnington Investments, LLC	xx-xxx2744	17-12744 (KJC)
59	Doubleleaf Investments, LLC	xx-xxx7075	17-12755 (KJC)
60	Drawspan Investments, LLC	xx-xxx5457	17-12767 (KJC)
61	Eldredge Investments, LLC	xx-xxx1579	17-12775 (KJC)
62	Elstar Investments, LLC	xx-xxx3731	17-12782 (KJC)
63	Emerald Lake Investments, LLC	xx-xxx2276	17-12788 (KJC)
64	Fieldpoint Investments, LLC	xx-xxx2405	17-12794 (KJC)
65	Franconia Notch Investments, LLC	xx-xxx7325	17-12797 (KJC)
66	Gateshead Investments, LLC	xx-xxx1537	17-12597 (KJC)
67	Glenn Rich Investments, LLC	xx-xxx7350	17-12602 (KJC)
68	Goose Rocks Investments, LLC	xx-xxx5453	17-12611 (KJC)
69	Goosebrook Investments, LLC	xx-xxx3737	17-12617 (KJC)
70	Graeme Park Investments, LLC	xx-xxx8869	17-12622 (KJC)
71	Grand Midway Investments, LLC	xx-xxx1671	17-12628 (KJC)
72	Gravenstein Investments, LLC	xx-xxx2195	17-12632 (KJC)
73	Green Gables Investments, LLC	xx-xxx1347	17-12637 (KJC)
74	Grenadier Investments, LLC	xx-xxx1772	17-12643 (KJC)
75	Grumblethorpe Investments, LLC	xx-xxx9318	17-12649 (KJC)
76	H11 Silk City Holding Company, LLC	xx-xxx5002	17-12833 (KJC)
77	H12 White Birch Holding Company, LLC	xx-xxx9593	17-12699 (KJC)
78	H13 Bay Village Holding Company, LLC	xx-xxx8917	17-12591 (KJC)
79	H14 Dixville Notch Holding Company, LLC	xx-xxx5633	17-12712 (KJC)
80	H15 Bear Brook Holding Company, LLC	xx-xxx0030	17-12607 (KJC)
81	H16 Monadnock Holding Company, LLC	xx-xxx3391	17-12678 (KJC)
82	H17 Pemigewasset Holding Company, LLC	xx-xxx9026	17-12799 (KJC)
83	H19 Emerald Lake Holding Company, LLC	xx-xxx1570	17-12785 (KJC)
84	H2 Arlington Ridge Holding Company, LLC	xx-xxx9930	17-12575 (KJC)
85	H20 Bluff Point Holding Company, LLC	xx-xxx7342	17-12715 (KJC)
86	H21 Summerfree Holding Company, LLC	xx-xxx4453	17-12631 (KJC)
87	H22 Papirovka Holding Company, LLC	xx-xxx8821	17-12770 (KJC)
88	H23 Pinova Holding Company, LLC	xx-xxx0307	17-12810 (KJC)
89	H24 Stayman Holding Company, LLC	xx-xxx0527	17-12590 (KJC)
90	H25 Elstar Holding Company, LLC	xx-xxx3243	17-12779 (KJC)
91	H26 Gravenstein Holding Company, LLC	xx-xxx4323	17-12630 (KJC)
92	H27 Grenadier Holding Company, LLC	xx-xxx2590	17-12642 (KJC)
93	H28 Black Locust Holding Company, LLC	xx-xxx6941	17-12647 (KJC)
94	H29 Zestar Holding Company, LLC	xx-xxx4093	17-12789 (KJC)
95	H30 Silver Maple Holding Company, LLC	xx-xxx9953	17-12835 (KJC)
96	H31 Addison Park Holding Company, LLC	xx-xxx0775	17-12562 (KJC)

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#	Name of Entity	EIN #	Case #
97	H32 Arborvitae Holding Company, LLC	xx-xxx7525	17-12567 (KJC)
98	H35 Hornbeam Holding Company, LLC	xx-xxx5290	17-12691 (KJC)
99	H36 Sturmer Pippin Holding Company, LLC	xx-xxx1256	17-12625 (KJC)
100	H37 Idared Holding Company, LLC	xx-xxx3378	17-12697 (KJC)
101	H38 Mutsu Holding Company, LLC	xx-xxx5889	17-12711 (KJC)
102	H39 Haralson Holding Company, LLC	xx-xxx0886	17-12661 (KJC)
103	H4 Pawtuckaway Holding Company, LLC	xx-xxx9299	17-12778 (KJC)
104	H40 Bramley Holding Company, LLC	xx-xxx7162	17-12766 (KJC)
105	H41 Grumblethorpe Holding Company, LLC	xx-xxx0106	17-12646 (KJC)
106	H43 Lenni Heights Holding Company, LLC	xx-xxx7951	17-12717 (KJC)
107	H44 Green Gables Holding Company, LLC	xx-xxx2248	17-12634 (KJC)
108	H46 Beech Creek Holding Company, LLC	xx-xxx0050	17-12612 (KJC)
109	H47 Summit Cut Holding Company, LLC	xx-xxx6912	17-12638 (KJC)
110	H49 Bowman Holding Company, LLC	xx-xxx1694	17-12725 (KJC)
111	H5 Chestnut Ridge Holding Company, LLC	xx-xxx5244	17-12608 (KJC)
112	H51 Old Carbon Holding Company, LLC	xx-xxx1911	17-12738 (KJC)
113	H52 Willow Grove Holding Company, LLC	xx-xxx2112	17-12729 (KJC)
114	H53 Black Bass Holding Company, LLC	xx-xxx3505	17-12639 (KJC)
115	H54 Seven Stars Holding Company, LLC	xx-xxx8432	17-12831 (KJC)
116	H55 Old Maitland Holding Company, LLC	xx-xxx3887	17-12747 (KJC)
117	H56 Craven Holding Company, LLC	xx-xxx1344	17-12633 (KJC)
118	H58 Baleroy Holding Company, LLC	xx-xxx1881	17-12579 (KJC)
119	H59 Rising Sun Holding Company, LLC	xx-xxx5554	17-12827 (KJC)
120	H6 Lilac Meadow Holding Company, LLC	xx-xxx4921	17-12724 (KJC)
121	H60 Moravian Holding Company, LLC	xx-xxx3179	17-12686 (KJC)
122	H61 Grand Midway Holding Company, LLC	xx-xxx4835	17-12626 (KJC)
123	H65 Thornbury Farm Holding Company, LLC	xx-xxx7454	17-12644 (KJC)
124	H66 Heilbron Manor Holding Company, LLC	xx-xxx7245	17-12677 (KJC)
125	H68 Graeme Park Holding Company, LLC	xx-xxx2736	17-12620 (KJC)
126	H7 Dogwood Valley Holding Company, LLC	xx-xxx7002	17-12721 (KJC)
127	H70 Bishop White Holding Company, LLC	xx-xxx6161	17-12619 (KJC)
128	H74 Imperial Aly Holding Company, LLC	xx-xxx7948	17-12704 (KJC)
129	H76 Diamond Cove Holding Company, LLC	xx-xxx0315	17-12700 (KJC)
130	H8 Melody Lane Holding Company, LLC	xx-xxx4011	17-12756 (KJC)
131	H9 Strawberry Fields Holding Company, LLC	xx-xxx4464	17-12609 (KJC)
132	Hackmatack Investments, LLC	xx-xxx8293	17-12653 (KJC)
133	Haffenburg Investments, LLC	xx-xxx1472	17-12659 (KJC)
134	Haralson Investments, LLC	xx-xxx8946	17-12663 (KJC)
135	Harringworth Investments, LLC	xx-xxx5770	17-12669 (KJC)
136	Hazelpoint Investments, LLC	xx-xxx3824	17-12674 (KJC)
137	Heilbron Manor Investments, LLC	xx-xxx7818	17-12681 (KJC)
138	Hollyline Holdings, LLC	xx-xxx4412	17-12684 (KJC)
139	Hollyline Owners, LLC	xx-xxx2556	17-12688 (KJC)
140	Hornbeam Investments, LLC	xx-xxx9532	17-12694 (KJC)
141	Idared Investments, LLC	xx-xxx7643	17-12701 (KJC)
142	Imperial Aly Investments, LLC	xx-xxx7940	17-12708 (KJC)
143	Ironsides Investments, LLC	xx-xxx2351	17-12714 (KJC)
144	Lenni Heights Investments, LLC	xx-xxx6691	17-12720 (KJC)

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(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
145	Lilac Meadow Investments, LLC	xx-xxx4000	17-12728 (KJC)
146	Lincolnshire Investments, LLC	xx-xxx0533	17-12733 (KJC)
147	Lonetree Investments, LLC	xx-xxx5194	17-12740 (KJC)
148	Longbourn Investments, LLC	xx-xxx2888	17-12746 (KJC)
149	M10 Gateshead Holding Company, LLC	xx-xxx8924	17-12593 (KJC)
150	M11 Anchorpoint Holding Company, LLC	xx-xxx1946	17-12565 (KJC)
151	M13 Cablestay Holding Company, LLC	xx-xxx9809	17-12795 (KJC)
152	M14 Crossbeam Holding Company, LLC	xx-xxx3109	17-12645 (KJC)
153	M15 Doubleleaf Holding Company, LLC	xx-xxx9523	17-12749 (KJC)
154	M17 Lincolnshire Holding Company, LLC	xx-xxx9895	17-12730 (KJC)
155	M19 Arrowpoint Holding Company, LLC	xx-xxx4378	17-12577 (KJC)
156	M22 Drawspan Holding Company, LLC	xx-xxx0325	17-12764 (KJC)
157	M24 Fieldpoint Holding Company, LLC	xx-xxx6210	17-12791 (KJC)
158	M25 Centershot Holding Company, LLC	xx-xxx2128	17-12583 (KJC)
159	M26 Archivolt Holding Company, LLC	xx-xxx6436	17-12573 (KJC)
160	M27 Brise Soleil Holding Company, LLC	xx-xxx2821	17-12760 (KJC)
161	M28 Broadsands Holding Company, LLC	xx-xxx9424	17-12773 (KJC)
162	M29 Brynderwen Holding Company, LLC	xx-xxx0685	17-12781 (KJC)
163	M31 Cannington Holding Company, LLC	xx-xxx0667	17-12801 (KJC)
164	M32 Dollis Brook Holding Company, LLC	xx-xxx2873	17-12731 (KJC)
165	M33 Harringworth Holding Company, LLC	xx-xxx7830	17-12667 (KJC)
166	M34 Quarterpost Holding Company, LLC	xx-xxx2780	17-12814 (KJC)
167	M36 Springline Holding Company, LLC	xx-xxx0908	17-12584 (KJC)
168	M37 Topchord Holding Company, LLC	xx-xxx2131	17-12662 (KJC)
169	M38 Pemberley Holding Company, LLC	xx-xxx1154	17-12787 (KJC)
170	M39 Derbyshire Holding Company, LLC	xx-xxx6509	17-12692 (KJC)
171	M40 Longbourn Holding Company, LLC	xx-xxx3893	17-12742 (KJC)
172	M41 Silverthorne Holding Company, LLC	xx-xxx6930	17-12838 (KJC)
173	M43 White Dome Holding Company, LLC	xx-xxx1327	17-12706 (KJC)
174	M44 Wildernest Holding Company, LLC	xx-xxx7546	17-12718 (KJC)
175	M45 Clover Basin Holding Company, LLC	xx-xxx6677	17-12618 (KJC)
176	M46 Owl Ridge Holding Company, LLC	xx-xxx0546	17-12759 (KJC)
177	M48 Vallecito Holding Company, LLC	xx-xxx0739	17-12670 (KJC)
178	M49 Squaretop Holding Company, LLC	xx-xxx4325	17-12588 (KJC)
179	M5 Stepstone Holding Company, LLC	xx-xxx1473	17-12601 (KJC)
180	M50 Wetterhorn Holding Company, LLC	xx-xxx9936	17-12689 (KJC)
181	M51 Coffee Creek Holding Company, LLC	xx-xxx2745	17-12624 (KJC)
182	M53 Castle Pines Holding Company, LLC	xx-xxx3398	17-12571 (KJC)
183	M54 Lonetree Holding Company, LLC	xx-xxx2356	17-12737 (KJC)
184	M56 Haffenburg Holding Company, LLC	xx-xxx3780	17-12656 (KJC)
185	M57 Ridgecrest Holding Company, LLC	xx-xxx2759	17-12818 (KJC)
186	M60 Thunder Basin Holding Company, LLC	xx-xxx4560	17-12654 (KJC)
187	M61 Mineola Holding Company, LLC	xx-xxx8989	17-12668 (KJC)
188	M62 Sagebrook Holding Company, LLC	xx-xxx5717	17-12829 (KJC)
189	M63 Crowfield Holding Company, LLC	xx-xxx7092	17-12655 (KJC)
190	M67 Mountain Spring Holding Company, LLC	xx-xxx5385	17-12695 (KJC)
191	M68 Goosebrook Holding Company, LLC	xx-xxx9434	17-12615 (KJC)
192	M70 Pinney Holding Company, LLC	xx-xxx1495	17-12806 (KJC)

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The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
193	M71 Eldredge Holding Company, LLC	xx-xxx6338	17-12771 (KJC)
194	M72 Daleville Holding Company, LLC	xx-xxx8670	17-12683 (KJC)
195	M73 Mason Run Holding Company, LLC	xx-xxx5691	17-12748 (KJC)
196	M74 Varga Holding Company, LLC	xx-xxx2322	17-12680 (KJC)
197	M75 Riley Creek Holding Company, LLC	xx-xxx7226	17-12825 (KJC)
198	M76 Chaplin Holding Company, LLC	xx-xxx9267	17-12587 (KJC)
199	M79 Chestnut Holding Company, LLC	xx-xxx0125	17-12595 (KJC)
200	M80 Hazelpoint Holding Company, LLC	xx-xxx2703	17-12672 (KJC)
201	M83 Mt. Holly Holding Company, LLC	xx-xxx7897	17-12703 (KJC)
202	M85 Glenn Rich Holding Company, LLC	xx-xxx7844	17-12599 (KJC)
203	M86 Steele Hill Holding Company, LLC	xx-xxx8312	17-12596 (KJC)
204	M87 Hackmatack Hills Holding Company, LLC	xx-xxx9583	17-12652 (KJC)
205	M88 Franconia Notch Holding Company, LLC	xx-xxx8184	17-12796 (KJC)
206	M9 Donnington Holding Company, LLC	xx-xxx7114	17-12741 (KJC)
207	M90 Merrimack Valley Holding Company, LLC	xx-xxx0547	17-12658 (KJC)
208	M91 Newville Holding Company, LLC	xx-xxx6748	17-12726 (KJC)
209	M92 Crystal Woods Holding Company, LLC	xx-xxx5806	17-12671 (KJC)
210	M93 Goose Rocks Holding Company, LLC	xx-xxx5189	17-12605 (KJC)
211	M94 Winding Road Holding Company, LLC	xx-xxx8229	17-12736 (KJC)
212	M95 Pepperwood Holding Company, LLC	xx-xxx3660	17-12802 (KJC)
213	M97 Red Wood Holding Company, LLC	xx-xxx2190	17-12823 (KJC)
214	M99 Ironsides Holding Company, LLC	xx-xxx8261	17-12710 (KJC)
215	Mason Run Investments, LLC	xx-xxx0644	17-12751 (KJC)
216	Melody Lane Investments, LLC	xx-xxx0252	17-12757 (KJC)
217	Merrimack Valley Investments, LLC	xx-xxx7307	17-12665 (KJC)
218	Mineola Investments, LLC	xx-xxx9029	17-12673 (KJC)
219	Monadnock Investments, LLC	xx-xxx3513	17-12682 (KJC)
220	Moravian Investments, LLC	xx-xxx6854	17-12690 (KJC)
221	Mountain Spring Investments, LLC	xx-xxx3294	17-12698 (KJC)
222	Mt. Holly Investments, LLC	xx-xxx7337	17-12707 (KJC)
223	Mutsu Investments, LLC	xx-xxx8020	17-12719 (KJC)
224	Newville Investments, LLC	xx-xxx7973	17-12734 (KJC)
225	Old Carbon Investments, LLC	xx-xxx6858	17-12743 (KJC)
226	Old Maitland Investments, LLC	xx-xxx9114	17-12752 (KJC)
227	Owl Ridge Investments, LLC	xx-xxx8792	17-12763 (KJC)
228	Papirovka Investments, LLC	xx-xxx5472	17-12774 (KJC)
229	Pawtuckaway Investments, LLC	xx-xxx3152	17-12783 (KJC)
230	Pemberley Investments, LLC	xx-xxx9040	17-12790 (KJC)
231	Pemigewasset Investments, LLC	xx-xxx6827	17-12800 (KJC)
232	Pepperwood Investments, LLC	xx-xxx7950	17-12804 (KJC)
233	Pinney Investments, LLC	xx-xxx0132	17-12808 (KJC)
234	Pinova Investments, LLC	xx-xxx3468	17-12812 (KJC)
235	Quarterpost Investments, LLC	xx-xxx4802	17-12816 (KJC)
236	Red Woods Investments, LLC	xx-xxx6065	17-12824 (KJC)
237	Ridgecrest Investments, LLC	xx-xxx9696	17-12821 (KJC)
238	Riley Creek Investments, LLC	xx-xxx0214	17-12826 (KJC)
239	Rising Sun Investments, LLC	xx-xxx6846	17-12828 (KJC)
240	Sagebrook Investments, LLC	xx-xxx1464	17-12830 (KJC)

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The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
241	Seven Stars Investments, LLC	xx-xxx6994	17-12832 (KJC)
242	Silk City Investments, LLC	xx-xxx1465	17-12834 (KJC)
243	Silver Maple Investments, LLC	xx-xxx9699	17-12836 (KJC)
244	Silverleaf Funding, LLC	xx-xxx9877	17-12837 (KJC)
245	Silverthorne Investments, LLC	xx-xxx8840	17-12582 (KJC)
246	Springline Investments, LLC	xx-xxx7321	17-12585 (KJC)
247	Squaretop Investments, LLC	xx-xxx4466	17-12589 (KJC)
248	Stayman Investments, LLC	xx-xxx9090	17-12594 (KJC)
249	Steele Hill Investments, LLC	xx-xxx7340	17-12598 (KJC)
250	Stepstone Investments, LLC	xx-xxx7231	17-12606 (KJC)
251	Strawberry Fields Investments, LLC	xx-xxx0355	17-12613 (KJC)
252	Sturmer Pippin Investments, LLC	xx-xxx6686	17-12629 (KJC)
253	Summerfree Investments, LLC	xx-xxx1496	17-12635 (KJC)
254	Summit Cut Investments, LLC	xx-xxx0876	17-12640 (KJC)
255	Thornbury Farm Investments, LLC	xx-xxx3083	17-12651 (KJC)
256	Thunder Basin Investments, LLC	xx-xxx7057	17-12657 (KJC)
257	Topchord Investments, LLC	xx-xxx4007	17-12664 (KJC)
258	Vallecito Investments, LLC	xx-xxx8552	17-12675 (KJC)
259	Varga Investments, LLC	xx-xxx7136	17-12685 (KJC)
260	Wetterhorn Investments, LLC	xx-xxx0171	17-12693 (KJC)
261	White Birch Investments, LLC	xx-xxx1555	17-12702 (KJC)
262	White Dome Investments, LLC	xx-xxx2729	17-12709 (KJC)
263	Whiteacre Funding, LLC	xx-xxx2998	17-12713 (KJC)
264	Wilderness Investments, LLC	xx-xxx1375	17-12723 (KJC)
265	Willow Grove Investments, LLC	xx-xxx6588	17-12732 (KJC)
266	Winding Road Investments, LLC	xx-xxx8169	17-12739 (KJC)
267	WMF Management, LLC	xx-xxx9238	17-12745 (KJC)
268	Woodbridge Capital Investments, LLC	xx-xxx6081	17-12750 (KJC)
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	xx-xxx8318	17-12754 (KJC)
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	xx-xxx3649	17-12758 (KJC)
271	Woodbridge Investments, LLC	xx-xxx8557	17-12761 (KJC)
272	Woodbridge Mezzanine Fund 1, LLC	xx-xxx2753	17-12765 (KJC)
273	Woodbridge Mortgage Investment Fund 1, LLC	xx-xxx0172	17-12768 (KJC)
274	Woodbridge Mortgage Investment Fund 2, LLC	xx-xxx7030	17-12772 (KJC)
275	Woodbridge Mortgage Investment Fund 3, LLC	xx-xxx9618	17-12776 (KJC)
276	Woodbridge Mortgage Investment Fund 3A, LLC	xx-xxx8525	17-12780 (KJC)
277	Woodbridge Mortgage Investment Fund 4, LLC	xx-xxx1203	17-12784 (KJC)
278	Woodbridge Structured Funding, LLC	xx-xxx3593	17-12786 (KJC)
279	Zestar Investments, LLC	xx-xxx3233	17-12792 (KJC)
	<b>SECOND ROUND FILERS: FILED 02/09/2018</b>		
280	Carbondale Glen Lot L-2, LLC	xx-xxx1369	18-10284 (KJC)
281	Carbondale Peaks Lot L-1, LLC	xx-xxx6563	18-10286 (KJC)
282	H18 Massabesic Holding Company, LLC	xx-xxx0852	18-10287 (KJC)
283	H33 Hawthorn Holding Company, LLC	xx-xxx4765	18-10288 (KJC)
284	H50 Sachs Bridge Holding Company, LLC	xx-xxx3049	18-10289 (KJC)
285	H64 Pennhurst Holding Company, LLC	xx-xxx1251	18-10290 (KJC)
286	Hawthorn Investments, LLC	xx-xxx3463	18-10291 (KJC)
287	Lilac Valley Investments, LLC	xx-xxx7274	18-10292 (KJC)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
288	Massabesic Investments, LLC	xx-xxx6893	18-10293 (KJC)
289	M58 Springvale Holding Company, LLC	xx-xxx6656	18-10294 (KJC)
290	M96 Lilac Valley Holding Company, LLC	xx-xxx0412	18-10295 (KJC)
291	Pennhurst Investments, LLC	xx-xxx7313	18-10296 (KJC)
292	Sachs Bridge Investments, LLC	xx-xxx8687	18-10297 (KJC)
293	Springvale Investments, LLC	xx-xxx6181	18-10298 (KJC)
<b>THIRD ROUND FILERS: FILED 03/09/2018</b>			
294	Bellflower Funding, LLC	xx-xxx0156	18-10507 (KJC)
295	Wall 123, LLC	xx-xxx2520	18-10508 (KJC)
<b>FOURTH ROUND FILERS: FILED 03/23/2018</b>			
296	695 Buggy Circle, LLC	xx-xxx4827	18-10670 (KJC)
297	Buggy Circle Holdings, LLC	xx-xxx0850	18-10672 (KJC)
298	Deerfield Park Investments, LLC	xx-xxx2296	18-10673 (KJC)
299	Kirkstead Investments, LLC	xx-xxx3696	18-10675 (KJC)
300	M16 Kirkstead Holding Company, LLC	xx-xxx8119	18-10676 (KJC)
301	H10 Deerfield Park Holding Company, LLC	xx-xxx8117	18-10674 (KJC)
302	Blazingstar Funding, LLC	xx-xxx3953	18-10671 (KJC)
<b>FIFTH ROUND FILERS: FILED 03/27/2018</b>			
303	Frog Rock Investments, LLC	xx-xxx0623	18-10733 (KJC)
304	M77 Frog Rock Holding Company, LLC	xx-xxx1849	18-10734 (KJC)
305	Mount Washington Investments, LLC	xx-xxx2061	18-10736 (KJC)
306	M89 Mount Washington Holding Company, LLC	xx-xxx8012	18-10735 (KJC)

\* The list shown constitutes all of the entities whose bankruptcy petitions were filed between December 2017 and March 2018, all of the entities whose bankruptcy cases are administered under the jointly administered group of entities reporting under Woodbridge Group of Companies, LLC., case no. 17-12560.



**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Reporting Period: May 1-31, 2018**

Debtor: Case No.:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC**	Hawthorne Investments LLC
	17-12560	18-10296	18-10291
<b>CASH: BEGINNING OF PERIOD</b>	<b>\$ 52,953,809</b>	<b>\$ 96,570</b>	<b>\$ 47,393</b>

**RECEIPTS**

Sale of assets / Loan Payoff	26,217,775		
Rent and Interest Receipts	43,359		
Other Receipts	145,357		
DIP loan draws	-		
Property Tax Refund	-		
Utility Refund	1,222		
Insurance Refund	10,137		
Structured Settlements	600		
<b>TOTAL RECEIPTS</b>	<b>26,418,450</b>	<b>-</b>	<b>-</b>

**DISBURSEMENTS**

COS, Rentals	36,189		
Bank Service Charge	23		
Security Deposit Refunds			
Dues and Subscriptions			
Information Technology	21,275		
Employee Benefits	17,969		
Insurance			
Equipment Lease			
Transfers among affiliate entities			
License and Filing Fees	11,020		
Office Expense	39,140		
Office Supplies	5,050		
Outside Services	34,249		
Moving			
Parking	8,173		
Payroll Net Wages	211,903		
Payroll Taxes	97,001		
Payroll-Service Fees	450		
Payroll levees paid	577		
Independent Contractors			
Postage and Delivery	3,046		
Rent	75,398		
Repairs and Maintenance	960		
Security	938		
Storage	475		
Telephone and Internet Expense	10,031		
Utilities	2,513		
Deposits / Retainers			
Legal - Bankruptcy	3,734,457		
Consulting - Bankruptcy	2,441,481		
Legal Fees - Ordinary Course	309,261		
Consulting - Ordinary Course			
U.S. Trustee Fees			
Interest, short term notes	538,634		
Interest, DIP loan	870,875		
Loan Principal Payments	30,000,000		
Property Taxes			
Real Property Purchase			
Board Fees	76,266		
Travel, Employee Expenses	37,402		
Taxes, other			
Structured Settlements			
Capitalized Construction Costs	7,935,489		
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 46,520,247</b>	<b>\$ -</b>	<b>\$ -</b>
Net cash flow	(20,101,797)	-	-
<b>CASH: END OF MONTH</b>	<b>\$ 32,852,012</b>	<b>\$ 96,570</b>	<b>\$ 47,393</b>

\*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

\*\*There is a difference of \$2,736 from April to May in the Wells Fargo account of Pennhurst Investments LLC. This account is at Wells Fargo bank and controlled by the property manager. Reconciling adjustments will be recorded in a current period.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Reporting Period: May 1-31, 2018**

Debtor: Case No.:	All other Debtors	Total
	<b>CASH: BEGINNING OF PERIOD</b>	\$ -

**RECEIPTS**

Sale of assets / Loan Payoff		26,217,775
Rent and Interest Receipts		43,359
Other Receipts		145,357
DIP loan draws		-
Property Tax Refund		-
Utility Refund		1,222
Insurance Refund		10,137
Structured Settlements		600
<b>TOTAL RECEIPTS</b>	<b>-</b>	<b>26,418,450</b>

**DISBURSEMENTS**

COS, Rentals		36,189
Bank Service Charge		23
Security Deposit Refunds		-
Dues and Subscriptions		-
Information Technology		21,275
Employee Benefits		17,969
Insurance		-
Equipment Lease		-
Transfers among affiliate entities		-
License and Filing Fees		11,020
Office Expense		39,140
Office Supplies		5,050
Outside Services		34,249
Moving		-
Parking		8,173
Payroll Net Wages		211,903
Payroll Taxes		97,001
Payroll-Service Fees		450
Payroll levees paid		577
Independent Contractors		-
Postage and Delivery		3,046
Rent		75,398
Repairs and Maintenance		960
Security		938
Storage		475
Telephone and Internet Expense		10,031
Utilities		2,513
Deposits / Retainers		-
Legal - Bankruptcy		3,734,457
Consulting - Bankruptcy		2,441,481
Legal Fees - Ordinary Course		309,261
Consulting - Ordinary Course		-
U.S. Trustee Fees		-
Interest, short term notes		538,634
Interest, DIP loan		870,875
Loan Principal Payments		30,000,000
Property Taxes		-
Real Property Purchase		-
Board Fees		76,266
Travel, Employee Expenses		37,402
Taxes, other		-
Structured Settlements		-
Capitalized Construction Costs		7,935,489
<b>TOTAL DISBURSEMENTS</b>	<b>\$ -</b>	<b>\$ 46,520,247</b>

Net cash flow	-	(20,101,797)
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<b>CASH: END OF MONTH</b>	<b>\$ -</b>	<b>\$ 32,995,975</b>
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\*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

\*\*There is a difference of \$2,736 from April to May in the Wells Fargo account of Pennhurst Investments LLC. This account is at Wells Fargo bank and controlled by the property manager. Reconciling adjustments will be recorded in a current period.

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017  
- May 31, 2018**

	Woodbridge Group of Companies, LLC et al.* Case No.: 17-12560	Pennhurst Investments LLC 18-10296	215 North 12th Street, LLC 17-12561	Anchorpoint Investments LLC 17-12566
<b>CASH: BEGINNING OF PERIOD</b>	<b>\$ 13,452,999</b>	<b>\$ 39,248</b>	<b>\$ 13,850</b>	<b>\$ 3,915</b>
<b>RECEIPTS</b>				
Sale of assets	72,365,395	-	-	-
Rent and Interest Receipts	583,332	569,552	43,507	48,609
Other Receipts	239,721	-	1	0
DIP loan draws	54,000,000	-	-	-
Property Tax Refund	75,160	-	-	-
Utility Refund	5,494	-	-	-
Insurance Refund	161,337	-	-	-
Structured Settlements	84,425	-	-	-
<b>TOTAL RECEIPTS</b>	<b>127,514,863</b>	<b>569,552</b>	<b>43,509</b>	<b>48,609</b>
<b>DISBURSEMENTS</b>				
COS, Rentals	156,440	254,043	2,751	3,645
Bank Service Charge	19,901	5,118	-	38
Security Deposit Refunded	-	-	-	-
Dues and Subscriptions	51,002	-	-	-
Information Technology	255,102	-	-	-
Employee Benefits	185,947	-	-	-
Insurance	356,434	-	-	-
Equipment Lease	783	-	-	-
Transfers among affiliate entities	(547,618)	253,069	54,607	48,841
License and Filing Fees	25,948	-	-	-
Office Expense	86,686	-	-	-
Office Supplies	15,857	-	-	-
Outside Services	407,389	-	-	-
Moving	18,096	-	-	-
Parking	39,322	-	-	-
Payroll Net Wages	2,826,601	-	-	-
Payroll Taxes	1,271,151	-	-	-
Payroll Net Wages Mercer Vine	60,341	-	-	-
Payroll Taxes Mercer Vine	17,578	-	-	-
Payroll, Net Wages Colorado Affiliate	8,380	-	-	-
Payroll Taxes Colorado Affiliate	4,326	-	-	-
Payroll-Service Fees	4,710	-	-	-
Payroll levees paid	3,900	-	-	-
Independent Contractors	6,000	-	-	-
Postage and Delivery	33,512	-	-	-
Rent	432,889	-	-	-
Repairs and Maintenance	34,503	-	-	-
Security	3,295	-	-	-
Storage	8,103	-	-	-
Telephone and Internet Expense	55,893	-	-	-
Utilities	19,381	-	-	-
Deposits / Retainers	94,612	-	-	-
Legal - Bankruptcy	8,708,479	-	-	-
Consulting - Bankruptcy	3,258,247	-	-	-
Legal Fees - Ordinary Course	1,780,204	-	-	-
Consulting - Ordinary Course	1,021,976	-	-	-
U.S. Trustee Fees	540,725	-	-	-
Interest, short term notes	1,890,205	-	-	-
Interest, DIP loan	3,077,042	-	-	-
Loan Principal Payments	30,000,000	-	-	-
Property Taxes	3,571,546	-	-	-
Real Property Purchase	2,932,208	-	-	-
Board Fees	453,712	-	-	-
Travel, Employee Expenses	75,786	-	-	-
Taxes, other	384,720	-	-	-
Structured Settlements	1,893	-	-	-
Capitalized Construction Costs	44,462,642	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 108,115,850</b>	<b>\$ 512,229</b>	<b>\$ 57,358</b>	<b>\$ 52,524</b>
Net cash flow	19,399,014	57,322	(13,850)	(3,915)
<b>CASH: END OF MONTH</b>	<b>\$ 32,852,013</b>	<b>\$ 96,570</b>	<b>\$ 0</b>	<b>\$ -</b>

\*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017  
- May 31, 2018**

	Donnington Investments LLC	Fieldpoint Investments LLC	Gateshead Investments LLC	Carbondale Spruce 101 LLC	Topchord Investments LLC
Debtor: Case No.:	17-12744	17-12794	17-12597	17-12568	17-12664
<b>CASH: BEGINNING OF PERIOD</b>	\$ 17,710	\$ 4,308	\$ 17,581	\$ 13,447	\$ 571
<b>RECEIPTS</b>					
Sale of assets	-	-	-	-	-
Rent and Interest Receipts	49,919	33,649	93,885	18,074	4,125
Other Receipts	1	0	745	1	-
DIP loan draws	-	-	-	-	-
Property Tax Refund	-	-	-	-	-
Utility Refund	-	-	-	-	-
Insurance Refund	-	-	-	-	-
Structured Settlements	-	-	-	-	-
<b>TOTAL RECEIPTS</b>	<b>49,921</b>	<b>33,649</b>	<b>94,631</b>	<b>18,075</b>	<b>4,125</b>
<b>DISBURSEMENTS</b>					
COS, Rentals	3,732	2,833	13,397	5,733	1,229
Bank Service Charge	-	-	-	40	8
Security Deposit Refunded	-	-	-	6,071	-
Dues and Subscriptions	-	-	-	-	-
Information Technology	-	-	-	-	-
Employee Benefits	-	-	-	-	-
Insurance	-	-	-	-	-
Equipment Lease	-	-	-	-	-
Transfers among affiliate entities	63,899	35,124	98,814	19,679	3,459
License and Filing Fees	-	-	-	-	-
Office Expense	-	-	-	-	-
Office Supplies	-	-	-	-	-
Outside Services	-	-	-	-	-
Moving	-	-	-	-	-
Parking	-	-	-	-	-
Payroll Net Wages	-	-	-	-	-
Payroll Taxes	-	-	-	-	-
Payroll Net Wages Mercer Vine	-	-	-	-	-
Payroll Taxes Mercer Vine	-	-	-	-	-
Payroll, Net Wages Colorado Affiliate	-	-	-	-	-
Payroll Taxes Colorado Affiliate	-	-	-	-	-
Payroll-Service Fees	-	-	-	-	-
Payroll levees paid	-	-	-	-	-
Independent Contractors	-	-	-	-	-
Postage and Delivery	-	-	-	-	-
Rent	-	-	-	-	-
Repairs and Maintenance	-	-	-	-	-
Security	-	-	-	-	-
Storage	-	-	-	-	-
Telephone and Internet Expense	-	-	-	-	-
Utilities	-	-	-	-	-
Deposits / Retainers	-	-	-	-	-
Legal - Bankruptcy	-	-	-	-	-
Consulting - Bankruptcy	-	-	-	-	-
Legal Fees - Ordinary Course	-	-	-	-	-
Consulting - Ordinary Course	-	-	-	-	-
U.S. Trustee Fees	-	-	-	-	-
Interest, short term notes	-	-	-	-	-
Interest, DIP loan	-	-	-	-	-
Loan Principal Payments	-	-	-	-	-
Property Taxes	-	-	-	-	-
Real Property Purchase	-	-	-	-	-
Board Fees	-	-	-	-	-
Travel, Employee Expenses	-	-	-	-	-
Taxes, other	-	-	-	-	-
Structured Settlements	-	-	-	-	-
Capitalized Construction Costs	-	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 67,630</b>	<b>\$ 37,957</b>	<b>\$ 112,211</b>	<b>\$ 31,523</b>	<b>\$ 4,696</b>
Net cash flow	(17,710)	(4,308)	(17,581)	(13,448)	(571)
<b>CASH: END OF MONTH</b>	<b>\$ 0</b>	<b>\$ (0)</b>	<b>\$ 0</b>	<b>\$ (0)</b>	<b>\$ (0)</b>

\*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017  
- May 31, 2018**

	Hawthorne Investments LLC	All other Debtors	Total
<b>Debtor: Case No.:</b>			
<b>CASH: BEGINNING OF PERIOD</b>	\$ -	\$ -	\$ 13,563,629
<b>RECEIPTS</b>			
Sale of assets	-	-	72,365,395
Rent and Interest Receipts	17,528	-	1,462,180
Other Receipts	-	-	240,470
DIP loan draws	-	-	54,000,000
Property Tax Refund	-	-	75,160
Utility Refund	-	-	5,494
Insurance Refund	-	-	161,337
Structured Settlements	-	-	84,425
<b>TOTAL RECEIPTS</b>	<b>17,528</b>	<b>-</b>	<b>128,394,460</b>
<b>DISBURSEMENTS</b>			
COS, Rentals	-	-	443,803
Bank Service Charge	8	-	25,113
Security Deposit Refunded	-	-	6,071
Dues and Subscriptions	-	-	51,002
Information Technology	-	-	255,102
Employee Benefits	-	-	185,947
Insurance	-	-	356,434
Equipment Lease	-	-	783
Transfers among affiliate entities	(29,873)	-	(0)
License and Filing Fees	-	-	25,948
Office Expense	-	-	86,686
Office Supplies	-	-	15,857
Outside Services	-	-	407,389
Moving	-	-	18,096
Parking	-	-	39,322
Payroll Net Wages	-	-	2,826,601
Payroll Taxes	-	-	1,271,151
Payroll Net Wages Mercer Vine	-	-	60,341
Payroll Taxes Mercer Vine	-	-	17,578
Payroll, Net Wages Colorado Affiliate	-	-	8,380
Payroll Taxes Colorado Affiliate	-	-	4,326
Payroll-Service Fees	-	-	4,710
Payroll levees paid	-	-	3,900
Independent Contractors	-	-	6,000
Postage and Delivery	-	-	33,512
Rent	-	-	432,889
Repairs and Maintenance	-	-	34,503
Security	-	-	3,295
Storage	-	-	8,103
Telephone and Internet Expense	-	-	55,893
Utilities	-	-	19,381
Deposits / Retainers	-	-	94,612
Legal - Bankruptcy	-	-	8,708,479
Consulting - Bankruptcy	-	-	3,258,247
Legal Fees - Ordinary Course	-	-	1,780,204
Consulting - Ordinary Course	-	-	1,021,976
U.S. Trustee Fees	-	-	540,725
Interest, short term notes	-	-	1,890,205
Interest, DIP loan	-	-	3,077,042
Loan Principal Payments	-	-	30,000,000
Property Taxes	-	-	3,571,546
Real Property Purchase	-	-	2,932,208
Board Fees	-	-	453,712
Travel, Employee Expenses	-	-	75,786
Taxes, other	-	-	384,720
Structured Settlements	-	-	1,893
Capitalized Construction Costs	-	-	44,462,642
<b>TOTAL DISBURSEMENTS</b>	<b>\$ (29,865)</b>	<b>\$ -</b>	<b>\$ 108,962,114</b>
Net cash flow	47,393	-	19,432,346
<b>CASH: END OF MONTH</b>	<b>\$ 47,393</b>	<b>\$ -</b>	<b>\$ 32,995,975</b>

\*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
1	1.Woodbridge Group of Companies, LLC	17-12560 (KJC)	8,330,344	-	8,330,344
2	215 North 12th Street, LLC	17-12561 (KJC)	17,087	-	17,087
3	Addison Park Investments, LLC	17-12563 (KJC)	335,392	-	335,392
4	Anchorpoint Investments, LLC	17-12566 (KJC)	12,761	-	12,761
5	Arborvitae Investments, LLC	17-12572 (KJC)	1,224	-	1,224
6	Archivolt Investments, LLC	17-12574 (KJC)	38	-	38
7	Arlington Ridge Investments, LLC	17-12576 (KJC)	350,811	-	350,811
8	Arrowpoint Investments, LLC	17-12578 (KJC)	7,157	-	7,157
9	Baleroy Investments, LLC	17-12580 (KJC)	5,408	-	5,408
10	Basswood Holding, LLC	17-12600 (KJC)	-	-	-
11	Bay Village Investments, LLC	17-12604 (KJC)	79,740	-	79,740
12	Bear Brook Investments, LLC	17-12610 (KJC)	1,224	-	1,224
13	Beech Creek Investments, LLC	17-12616 (KJC)	5,493	-	5,493
14	Bishop White Investments, LLC	17-12623 (KJC)	120,151	-	120,151
15	Black Bass Investments, LLC	17-12641 (KJC)	1,504	-	1,504
16	Black Locust Investments, LLC	17-12648 (KJC)	1,555	-	1,555
17	Bluff Point Investments, LLC	17-12722 (KJC)	13,132	-	13,132
18	Bowman Investments, LLC	17-12753 (KJC)	1,142	-	1,142
19	Bramley Investments, LLC	17-12769 (KJC)	5,438	-	5,438
20	Brise Soleil Investments, LLC	17-12762 (KJC)	1,730	-	1,730
21	Broadsands Investments, LLC	17-12777 (KJC)	1,375	-	1,375
22	Brynderwen Investments, LLC	17-12793 (KJC)	49	-	49
23	Cablestay Investments, LLC	17-12798 (KJC)	-	776,777	776,777
24	Cannington Investments, LLC	17-12803 (KJC)	11,791	-	11,791
25	Carbondale Doocy, LLC	17-12805 (KJC)	-	-	-
26	Carbondale Glen Lot A-5, LLC	17-12807 (KJC)	7,737	-	7,737
27	Carbondale Glen Lot D-22, LLC	17-12809 (KJC)	3,467	-	3,467
28	Carbondale Glen Lot E-24, LLC	17-12811 (KJC)	1,455	-	1,455
29	Carbondale Glen Lot GV-13, LLC	17-12813 (KJC)	1,455	-	1,455
30	Carbondale Glen Lot SD-14, LLC	17-12817 (KJC)	493	-	493
31	Carbondale Glen Lot SD-23, LLC	17-12815 (KJC)	593	-	593
32	Carbondale Glen Mesa Lot 19, LLC	17-12819 (KJC)	1,922	-	1,922
33	Carbondale Glen River Mesa, LLC	17-12820 (KJC)	12,022	-	12,022
34	Carbondale Glen Sundance Ponds, LLC	17-12822 (KJC)	3,159	-	3,159
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564 (KJC)	5,792	-	5,792
36	Carbondale Spruce 101, LLC	17-12568 (KJC)	13,545	-	13,545
37	Carbondale Sundance Lot 15, LLC	17-12569 (KJC)	493	-	493
38	Carbondale Sundance Lot 16, LLC	17-12570 (KJC)	493	-	493
39	Castle Pines Investments, LLC	17-12581 (KJC)	126	-	126
40	Centershot Investments, LLC	17-12586 (KJC)	6,489	86,530	93,019
41	Chaplin Investments, LLC	17-12592 (KJC)	1,455	-	1,455
42	Chestnut Investments, LLC	17-12603 (KJC)	20,872	-	20,872
43	Chestnut Ridge Investments, LLC	17-12614 (KJC)	51,711	-	51,711
44	Clover Basin Investments, LLC	17-12621 (KJC)	-	594,994	594,994
45	Coffee Creek Investments, LLC	17-12627 (KJC)	1,455	-	1,455
46	Craven Investments, LLC	17-12636 (KJC)	3,865,332	-	3,865,332
47	Crossbeam Investments, LLC	17-12650 (KJC)	-	-	-
48	Crowfield Investments, LLC	17-12660 (KJC)	214,330	-	214,330
49	Crystal Valley Holdings, LLC	17-12666 (KJC)	-	-	-
50	Crystal Woods Investments, LLC	17-12676 (KJC)	1,504	-	1,504
51	Cuco Settlement, LLC	17-12679 (KJC)	-	-	-
52	Daleville Investments, LLC	17-12687 (KJC)	1,455	-	1,455
53	Derbyshire Investments, LLC	17-12696 (KJC)	4,612	-	4,612
54	Diamond Cove Investments, LLC	17-12705 (KJC)	40,154	-	40,154
55	Dixville Notch Investments, LLC	17-12716 (KJC)	1,802	-	1,802
56	Dogwood Valley Investments, LLC	17-12727 (KJC)	1,555	-	1,555
57	Dollis Brook Investments, LLC	17-12735 (KJC)	14,668	-	14,668
58	Donnington Investments, LLC	17-12744 (KJC)	64,803	-	64,803
59	Doubleleaf Investments, LLC	17-12755 (KJC)	-	-	-
60	Drawspan Investments, LLC	17-12767 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
61	Eldredge Investments, LLC	17-12775 (KJC)	-	-	-
62	Elstar Investments, LLC	17-12782 (KJC)	11,055	-	11,055
63	Emerald Lake Investments, LLC	17-12788 (KJC)	62,499	-	62,499
64	Fieldpoint Investments, LLC	17-12794 (KJC)	29,865	-	29,865
65	Franconia Notch Investments, LLC	17-12797 (KJC)	1,504	-	1,504
66	Gateshead Investments, LLC	17-12597 (KJC)	41,209	-	41,209
67	Glenn Rich Investments, LLC	17-12602 (KJC)	1,773	-	1,773
68	Goose Rocks Investments, LLC	17-12611 (KJC)	278,005	-	278,005
69	Goosebrook Investments, LLC	17-12617 (KJC)	206,145	-	206,145
70	Graeme Park Investments, LLC	17-12622 (KJC)	111,054	-	111,054
71	Grand Midway Investments, LLC	17-12628 (KJC)	26,197,177	-	26,197,177
72	Gravenstein Investments, LLC	17-12632 (KJC)	176,128	-	176,128
73	Green Gables Investments, LLC	17-12637 (KJC)	175,897	-	175,897
74	Grenadier Investments, LLC	17-12643 (KJC)	593	-	593
75	Grumblethorpe Investments, LLC	17-12649 (KJC)	1,604	-	1,604
76	H11 Silk City Holding Company, LLC	17-12833 (KJC)	-	-	-
77	H12 White Birch Holding Company, LLC	17-12699 (KJC)	-	-	-
78	H13 Bay Village Holding Company, LLC	17-12591 (KJC)	-	-	-
79	H14 Dixville Notch Holding Company, LLC	17-12712 (KJC)	-	-	-
80	H15 Bear Brook Holding Company, LLC	17-12607 (KJC)	-	-	-
81	H16 Monadnock Holding Company, LLC	17-12678 (KJC)	-	-	-
82	H17 Pemigewasset Holding Company, LLC	17-12799 (KJC)	-	-	-
83	H19 Emerald Lake Holding Company, LLC	17-12785 (KJC)	-	-	-
84	H2 Arlington Ridge Holding Company, LLC	17-12575 (KJC)	-	-	-
85	H20 Bluff Point Holding Company, LLC	17-12715 (KJC)	-	-	-
86	H21 Summerfree Holding Company, LLC	17-12631 (KJC)	-	-	-
87	H22 Papirovka Holding Company, LLC	17-12770 (KJC)	-	-	-
88	H23 Pinova Holding Company, LLC	17-12810 (KJC)	-	-	-
89	H24 Stayman Holding Company, LLC	17-12590 (KJC)	-	-	-
90	H25 Elstar Holding Company, LLC	17-12779 (KJC)	-	-	-
91	H26 Gravenstein Holding Company, LLC	17-12630 (KJC)	-	-	-
92	H27 Grenadier Holding Company, LLC	17-12642 (KJC)	-	-	-
93	H28 Black Locust Holding Company, LLC	17-12647 (KJC)	-	-	-
94	H29 Zestar Holding Company, LLC	17-12789 (KJC)	-	-	-
95	H30 Silver Maple Holding Company, LLC	17-12835 (KJC)	-	-	-
96	H31 Addison Park Holding Company, LLC	17-12562 (KJC)	-	-	-
97	H32 Arborvitae Holding Company, LLC	17-12567 (KJC)	-	-	-
98	H35 Hornbeam Holding Company, LLC	17-12691 (KJC)	-	-	-
99	H36 Sturmer Pippin Holding Company, LLC	17-12625 (KJC)	-	-	-
100	H37 Idared Holding Company, LLC	17-12697 (KJC)	-	-	-
101	H38 Mutsu Holding Company, LLC	17-12711 (KJC)	-	-	-
102	H39 Haralson Holding Company, LLC	17-12661 (KJC)	-	-	-
103	H4 Pawtuckaway Holding Company, LLC	17-12778 (KJC)	-	-	-
104	H40 Bramley Holding Company, LLC	17-12766 (KJC)	-	-	-
105	H41 Grumblethorpe Holding Company, LLC	17-12646 (KJC)	-	-	-
106	H43 Lenni Heights Holding Company, LLC	17-12717 (KJC)	-	-	-
107	H44 Green Gables Holding Company, LLC	17-12634 (KJC)	-	-	-
108	H46 Beech Creek Holding Company, LLC	17-12612 (KJC)	-	-	-
109	H47 Summit Cut Holding Company, LLC	17-12638 (KJC)	-	-	-
110	H49 Bowman Holding Company, LLC	17-12725 (KJC)	-	-	-
111	H5 Chestnut Ridge Holding Company, LLC	17-12608 (KJC)	-	-	-
112	H51 Old Carbon Holding Company, LLC	17-12738 (KJC)	-	-	-
113	H52 Willow Grove Holding Company, LLC	17-12729 (KJC)	-	-	-
114	H53 Black Bass Holding Company, LLC	17-12639 (KJC)	-	-	-
115	H54 Seven Stars Holding Company, LLC	17-12831 (KJC)	-	-	-
116	H55 Old Maitland Holding Company, LLC	17-12747 (KJC)	-	-	-
117	H56 Craven Holding Company, LLC	17-12633 (KJC)	-	-	-
118	H58 Baleroy Holding Company, LLC	17-12579 (KJC)	-	-	-
119	H59 Rising Sun Holding Company, LLC	17-12827 (KJC)	-	-	-
120	H6 Lilac Meadow Holding Company, LLC	17-12724 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
121	H60 Moravian Holding Company, LLC	17-12686 (KJC)	-	-	-
122	H61 Grand Midway Holding Company, LLC	17-12626 (KJC)	-	-	-
123	H65 Thornbury Farm Holding Company, LLC	17-12644 (KJC)	-	-	-
124	H66 Heilbron Manor Holding Company, LLC	17-12677 (KJC)	-	-	-
125	H68 Graeme Park Holding Company, LLC	17-12620 (KJC)	-	-	-
126	H7 Dogwood Valley Holding Company, LLC	17-12721 (KJC)	-	-	-
127	H70 Bishop White Holding Company, LLC	17-12619 (KJC)	-	-	-
128	H74 Imperial Aly Holding Company, LLC	17-12704 (KJC)	-	-	-
129	H76 Diamond Cove Holding Company, LLC	17-12700 (KJC)	-	-	-
130	H8 Melody Lane Holding Company, LLC	17-12756 (KJC)	-	-	-
131	H9 Strawberry Fields Holding Company, LLC	17-12609 (KJC)	-	-	-
132	Hackmatack Investments, LLC	17-12653 (KJC)	2,172	-	2,172
133	Haffenburg Investments, LLC	17-12659 (KJC)	-	-	-
134	Haralson Investments, LLC	17-12663 (KJC)	2,148	-	2,148
135	Harringworth Investments, LLC	17-12669 (KJC)	98	-	98
136	Hazelpoint Investments, LLC	17-12674 (KJC)	-	-	-
137	Heilbron Manor Investments, LLC	17-12681 (KJC)	34,956	-	34,956
138	Hollyline Holdings, LLC	17-12684 (KJC)	-	-	-
139	Hollyline Owners, LLC	17-12688 (KJC)	10,151	-	10,151
140	Hornbeam Investments, LLC	17-12694 (KJC)	11,229	-	11,229
141	Idared Investments, LLC	17-12701 (KJC)	1,669	-	1,669
142	Imperial Aly Investments, LLC	17-12708 (KJC)	17,646	-	17,646
143	Ironsides Investments, LLC	17-12714 (KJC)	1,365	-	1,365
144	Lenni Heights Investments, LLC	17-12720 (KJC)	2,297	-	2,297
145	Lilac Meadow Investments, LLC	17-12728 (KJC)	101,556	-	101,556
146	Lincolnshire Investments, LLC	17-12733 (KJC)	409	-	409
147	Lonetree Investments, LLC	17-12740 (KJC)	1,802	-	1,802
148	Longbourn Investments, LLC	17-12746 (KJC)	119,414	-	119,414
149	M10 Gateshead Holding Company, LLC	17-12593 (KJC)	-	-	-
150	M11 Anchorpoint Holding Company, LLC	17-12565 (KJC)	-	-	-
151	M13 Cablestay Holding Company, LLC	17-12795 (KJC)	-	-	-
152	M14 Crossbeam Holding Company, LLC	17-12645 (KJC)	-	-	-
153	M15 Doubleleaf Holding Company, LLC	17-12749 (KJC)	-	-	-
154	M17 Lincolnshire Holding Company, LLC	17-12730 (KJC)	-	-	-
155	M19 Arrowpoint Holding Company, LLC	17-12577 (KJC)	-	-	-
156	M22 Drawspan Holding Company, LLC	17-12764 (KJC)	-	-	-
157	M24 Fieldpoint Holding Company, LLC	17-12791 (KJC)	-	-	-
158	M25 Centershot Holding Company, LLC	17-12583 (KJC)	-	-	-
159	M26 Archivolt Holding Company, LLC	17-12573 (KJC)	-	-	-
160	M27 Brise Soleil Holding Company, LLC	17-12760 (KJC)	-	-	-
161	M28 Broadsands Holding Company, LLC	17-12773 (KJC)	-	-	-
162	M29 Brynderwen Holding Company, LLC	17-12781 (KJC)	-	-	-
163	M31 Cannington Holding Company, LLC	17-12801 (KJC)	-	-	-
164	M32 Dollis Brook Holding Company, LLC	17-12731 (KJC)	-	-	-
165	M33 Harringworth Holding Company, LLC	17-12667 (KJC)	-	-	-
166	M34 Quarterpost Holding Company, LLC	17-12814 (KJC)	-	-	-
167	M36 Springline Holding Company, LLC	17-12584 (KJC)	-	-	-
168	M37 Topchord Holding Company, LLC	17-12662 (KJC)	-	-	-
169	M38 Pemberley Holding Company, LLC	17-12787 (KJC)	-	-	-
170	M39 Derbyshire Holding Company, LLC	17-12692 (KJC)	-	-	-
171	M40 Longbourn Holding Company, LLC	17-12742 (KJC)	-	-	-
172	M41 Silverthorne Holding Company, LLC	17-12838 (KJC)	-	-	-
173	M43 White Dome Holding Company, LLC	17-12706 (KJC)	-	-	-
174	M44 Wildernest Holding Company, LLC	17-12718 (KJC)	-	-	-
175	M45 Clover Basin Holding Company, LLC	17-12618 (KJC)	-	-	-
176	M46 Owl Ridge Holding Company, LLC	17-12759 (KJC)	-	-	-
177	M48 Vallecito Holding Company, LLC	17-12670 (KJC)	-	-	-
178	M49 Squaretop Holding Company, LLC	17-12588 (KJC)	-	-	-
179	M5 Stepstone Holding Company, LLC	17-12601 (KJC)	-	-	-
180	M50 Wetterhorn Holding Company, LLC	17-12689 (KJC)	-	-	-



WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
181	M51 Coffee Creek Holding Company, LLC	17-12624 (KJC)	-	-	-
182	M53 Castle Pines Holding Company, LLC	17-12571 (KJC)	-	-	-
183	M54 Lonetree Holding Company, LLC	17-12737 (KJC)	-	-	-
184	M56 Haffenburg Holding Company, LLC	17-12656 (KJC)	-	-	-
185	M57 Ridgecrest Holding Company, LLC	17-12818 (KJC)	-	-	-
186	M60 Thunder Basin Holding Company, LLC	17-12654 (KJC)	-	-	-
187	M61 Mineola Holding Company, LLC	17-12668 (KJC)	-	-	-
188	M62 Sagebrook Holding Company, LLC	17-12829 (KJC)	-	-	-
189	M63 Crowfield Holding Company, LLC	17-12655 (KJC)	-	-	-
190	M67 Mountain Spring Holding Company, LLC	17-12695 (KJC)	-	-	-
191	M68 Goosebrook Holding Company, LLC	17-12615 (KJC)	-	-	-
192	M70 Pinney Holding Company, LLC	17-12806 (KJC)	-	-	-
193	M71 Eldredge Holding Company, LLC	17-12771 (KJC)	-	-	-
194	M72 Daleville Holding Company, LLC	17-12683 (KJC)	-	-	-
195	M73 Mason Run Holding Company, LLC	17-12748 (KJC)	-	-	-
196	M74 Varga Holding Company, LLC	17-12680 (KJC)	-	-	-
197	M75 Riley Creek Holding Company, LLC	17-12825 (KJC)	-	-	-
198	M76 Chaplin Holding Company, LLC	17-12587 (KJC)	-	-	-
199	M79 Chestnut Holding Company, LLC	17-12595 (KJC)	-	-	-
200	M80 Hazelpoint Holding Company, LLC	17-12672 (KJC)	-	-	-
201	M83 Mt. Holly Holding Company, LLC	17-12703 (KJC)	-	-	-
202	M85 Glenn Rich Holding Company, LLC	17-12599 (KJC)	-	-	-
203	M86 Steele Hill Holding Company, LLC	17-12596 (KJC)	-	-	-
204	M87 Hackmatack Hills Holding Company, LLC	17-12652 (KJC)	-	-	-
205	M88 Franconia Notch Holding Company, LLC	17-12796 (KJC)	-	-	-
206	M9 Donnington Holding Company, LLC	17-12741 (KJC)	-	-	-
207	M90 Merrimack Valley Holding Company, LLC	17-12658 (KJC)	-	-	-
208	M91 Newville Holding Company, LLC	17-12726 (KJC)	-	-	-
209	M92 Crystal Woods Holding Company, LLC	17-12671 (KJC)	-	-	-
210	M93 Goose Rocks Holding Company, LLC	17-12605 (KJC)	-	-	-
211	M94 Winding Road Holding Company, LLC	17-12736 (KJC)	-	-	-
212	M95 Pepperwood Holding Company, LLC	17-12802 (KJC)	-	-	-
213	M97 Red Wood Holding Company, LLC	17-12823 (KJC)	-	-	-
214	M99 Ironsides Holding Company, LLC	17-12710 (KJC)	-	-	-
215	Mason Run Investments, LLC	17-12751 (KJC)	10,286	-	10,286
216	Melody Lane Investments, LLC	17-12757 (KJC)	1,555	-	1,555
217	Merrimack Valley Investments, LLC	17-12665 (KJC)	1,828	-	1,828
218	Mineola Investments, LLC	17-12673 (KJC)	1,604	-	1,604
219	Monadnock Investments, LLC	17-12682 (KJC)	1,802	-	1,802
220	Moravian Investments, LLC	17-12690 (KJC)	12,261	-	12,261
221	Mountain Spring Investments, LLC	17-12698 (KJC)	27,386	-	27,386
222	Mt. Holly Investments, LLC	17-12707 (KJC)	2,164	-	2,164
223	Mutsu Investments, LLC	17-12719 (KJC)	1,455	-	1,455
224	Newville Investments, LLC	17-12734 (KJC)	1,724	-	1,724
225	Old Carbon Investments, LLC	17-12743 (KJC)	1,504	-	1,504
226	Old Maitland Investments, LLC	17-12752 (KJC)	11,537	-	11,537
227	Owl Ridge Investments, LLC	17-12763 (KJC)	1,555	-	1,555
228	Papirovka Investments, LLC	17-12774 (KJC)	2,148	-	2,148
229	Pawtuckaway Investments, LLC	17-12783 (KJC)	375,414	-	375,414
230	Pemberley Investments, LLC	17-12790 (KJC)	-	-	-
231	Pemigewasset Investments, LLC	17-12800 (KJC)	1,802	-	1,802
232	Pepperwood Investments, LLC	17-12804 (KJC)	-	59,938	59,938
233	Pinney Investments, LLC	17-12808 (KJC)	10,986	-	10,986
234	Pinova Investments, LLC	17-12812 (KJC)	3,419	-	3,419
235	Quarterpost Investments, LLC	17-12816 (KJC)	4,242	-	4,242
236	Red Woods Investments, LLC	17-12824 (KJC)	747	-	747
237	Ridgecrest Investments, LLC	17-12821 (KJC)	1,455	-	1,455
238	Riley Creek Investments, LLC	17-12826 (KJC)	290,084	-	290,084
239	Rising Sun Investments, LLC	17-12828 (KJC)	15,485	-	15,485
240	Sagebrook Investments, LLC	17-12830 (KJC)	2,108	-	2,108

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
241	Seven Stars Investments, LLC	17-12832 (KJC)	7,643	-	7,643
242	Silk City Investments, LLC	17-12834 (KJC)	599,334	-	599,334
243	Silver Maple Investments, LLC	17-12836 (KJC)	3,200	-	3,200
244	Silverleaf Funding, LLC	17-12837 (KJC)	28,698	-	28,698
245	Silverthorne Investments, LLC	17-12582 (KJC)	8,823	-	8,823
246	Springline Investments, LLC	17-12585 (KJC)	8,872	-	8,872
247	Squaretop Investments, LLC	17-12589 (KJC)	565,385	-	565,385
248	Stayman Investments, LLC	17-12594 (KJC)	1,455	-	1,455
249	Steele Hill Investments, LLC	17-12598 (KJC)	-	13,623	13,623
250	Stepstone Investments, LLC	17-12606 (KJC)	1,604	-	1,604
251	Strawberry Fields Investments, LLC	17-12613 (KJC)	126	-	126
252	Sturmer Pippin Investments, LLC	17-12629 (KJC)	80,923	-	80,923
253	Summerfree Investments, LLC	17-12635 (KJC)	830,811	-	830,811
254	Summit Cut Investments, LLC	17-12640 (KJC)	202,214	-	202,214
255	Thornbury Farm Investments, LLC	17-12651 (KJC)	18,701	-	18,701
256	Thunder Basin Investments, LLC	17-12657 (KJC)	2,197	-	2,197
257	Topchord Investments, LLC	17-12664 (KJC)	15,974	-	15,974
258	Vallecito Investments, LLC	17-12675 (KJC)	1,555	-	1,555
259	Varga Investments, LLC	17-12685 (KJC)	397,749	-	397,749
260	Wetterhorn Investments, LLC	17-12693 (KJC)	1,555	-	1,555
261	White Birch Investments, LLC	17-12702 (KJC)	385,892	-	385,892
262	White Dome Investments, LLC	17-12709 (KJC)	9,370	-	9,370
263	Whiteacre Funding LLC	17-12713 (KJC)	83,722	-	83,722
264	Wilderness Investments, LLC	17-12723 (KJC)	6,909	-	6,909
265	Willow Grove Investments, LLC	17-12732 (KJC)	1,556	-	1,556
266	Winding Road Investments, LLC	17-12739 (KJC)	593,339	-	593,339
267	WMF Management, LLC	17-12745 (KJC)	-	-	-
268	Woodbridge Capital Investments, LLC	17-12750 (KJC)	-	-	-
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754 (KJC)	-	-	-
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758 (KJC)	-	-	-
271	Woodbridge Investments, LLC	17-12761 (KJC)	-	-	-
272	Woodbridge Mezzanine Fund 1, LLC	17-12765 (KJC)	-	-	-
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768 (KJC)	9,089	-	9,089
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772 (KJC)	5,714	-	5,714
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776 (KJC)	-	-	-
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780 (KJC)	-	-	-
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784 (KJC)	1,483	-	1,483
278	Woodbridge Structured Funding, LLC	17-12786 (KJC)	-	-	-
279	Zestar Investments, LLC	17-12792 (KJC)	576,030	-	576,030
<b>SECOND ROUND FILERS: FILED 02/09/2018</b>					
280	Carbondale Glen Lot L-2, LLC	18-10284 (KJC)	1,655	-	1,655
281	Carbondale Peaks Lot L-1, LLC	18-10286 (KJC)	2,473	-	2,473
282	H18 Massabesic Holding Company, LLC	18-10287 (KJC)	-	-	-
283	H33 Hawthorn Holding Company, LLC	18-10288 (KJC)	-	-	-
284	H50 Sachs Bridge Holding Company, LLC	18-10289 (KJC)	-	-	-
285	H64 Pennhurst Holding Company, LLC	18-10290 (KJC)	-	-	-
286	Hawthorn Investments, LLC	18-10291 (KJC)	10,212	-	10,212
287	Lilac Valley Investments, LLC	18-10292 (KJC)	1,298	-	1,298
288	Massabesic Investments, LLC	18-10293 (KJC)	-	55,740	55,740
289	M58 Springvale Holding Company, LLC	18-10294 (KJC)	-	-	-
290	M96 Lilac Valley Holding Company, LLC	18-10295 (KJC)	-	-	-
291	Pennhurst Investments, LLC	18-10296 (KJC)	1,796	-	1,796
292	Sachs Bridge Investments, LLC	18-10297 (KJC)	-	37,490	37,490
293	Springvale Investments, LLC	18-10298 (KJC)	17,420	-	17,420
<b>THIRD ROUND FILERS: FILED 03/09/2018</b>					
294	Bellflower Funding, LLC	18-10507(KJC)	-	-	-
295	Wall 123, LLC	18-10508(KJC)	-	-	-
<b>FOURTH ROUND FILERS: FILED 03/23/2018</b>					
296	695 Buggy Circle, LLC	18-10670(KJC)	-	-	-
297	Blazingstar Funding, LLC	18-10671(KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

**(Jointly Administered)**

Reporting Period: 05/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
298	Buggy Circle Holdings, LLC	18-10672(KJC)	-	-	-
299	Deerfield Park Investments, LLC	18-10673(KJC)	-	-	-
300	H10 Deerfield Park Holding Company, LLC	18-10674(KJC)	-	-	-
301	Kirkstead Investments, LLC	18-10675(KJC)	-	-	-
302	M16 Kirkstead Holding Company, LLC	18-10676(KJC)	-	-	-
<b>FIFTH ROUND FILERS: FILED 03/27/2018</b>					
303	Frog Rock Investments, LLC	18-10733(KJC)	-	-	-
304	M77 Frog Rock Holding Company, LLC	18-10734(KJC)	-	-	-
305	M89 Mount Washington Holding Company, LLC	18-10735(KJC)	-	-	-
306	Mount Washington Investments, LLC	18-10736(KJC)	-	-	-
<b>TOTAL</b>			<b>\$ 46,520,247</b>	<b>\$ 1,625,091</b>	<b>\$ 48,145,338</b>

\* Woodbridge Group of Companies, LLC makes all disbursements for or on behalf of all of the consolidated group of Debtor entities out of Woodbridge Group, LLC DIP bank accounts, with the exception of amounts paid by 3rd party property managers from accounts under their control and amounts paid from Escrow by Title companies engaged to close real property sales.

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**Attestation of Bank Reconciliation by the CRO**  
**Continuation Sheet for MOR-1**

Entity	Case No.	Bank	Account Type	Account # (last 4 digits)	Ending Bank Balance	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Operating	x7078	19,735,813	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Payroll	x7134	113,041	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Utility Reserve Acct	x7127	47,186	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Sales Proceeds Acct	x7113	12,779,451	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Riverdale Acct	x7239	-	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Stradella Account	x7288	-	*
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Commission Reserve	x7449	137,022	**
Woodbridge Group of Companies, LLC, et al.	17-12560	United Bank	Utility Adequate Ins	x2511	38,477	*
Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	Comerica	Business Checking	x8333	333	***
Woodbridge Group of Companies, LLC	17-12560	Comerica	Operating	x8192	(6,470)	***
Woodbridge Group of Companies, LLC Special Holding Account	17-12560	Comerica	Business Checking	x8200	(40)	***
Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	Comerica	Business Checking	x1498	6,242	***
Pennhurst Investments, LLC	18-10296	Wells Fargo	Business Checking	x3619	47,393	****
Hawthorn Investments, LLC	18-10291	Wells Fargo	Business Checking	x2391	96,570	****
Frog Rock Investments, LLC	18-10733	Wells Fargo	Business Checking	x1407	956	****
<b>Total:</b>					<b>32,995,974</b>	

No bank statements are being provided in this report. Except for the Comerica accounts in which limited information was available, I attest that the bank statements for the above-listed bank accounts have been reconciled to debtors' books and records.

\* In accordance with court ordered changes to the administration of this bankruptcy estate, new DIP accounts were opened at East West Bank in February 2018. Banking and financial activities in this report are derived entirely from the activity in the accounts at East West Bank. One of the prior DIP accounts at United Bank is still open, but has no activity. The Debtor is working with the Sierra Constellation, who controlled the prior DIP accounts, to have this account formally closed. (Closed in June 2018)

\*\* Pursuant to an order of the court (see Docket #894), a new DIP bank account was established on May 1st at East West Bank to hold broker commissions that are to be reserved pending the resolution of a matter regarding whether Broker Fees should be paid to two individuals. The bank account currently has a balance of \$137,042, representing a portion of the Broker Fees payable from the sale of the property at 24025 Hidden Ridge Road, Hidden Hills, CA.

\*\*\* The Comerica accounts are pre-petition accounts, balances shown are per the bank statements as of April 30, 2018. The accounts have no activity except for bank charges and returned item fees, and bank initiated adjustments to zero out overdrawn accounts. The Debtor will continue to work with Comerica to have all accounts closed, but is constrained due to limited access imposed by the bank.

\*\*\*\* As of May 31, 2018, accounts in Debtor name at Alpine Bank in Colorado controlled by the property manager have been closed. Three accounts at Wells Fargo Bank controlled by the property manager are still open but have minimal activity. One of the Wells Fargo Accounts in the name of Frog Rock Investments, which property sold in November 2017, is grouped with other Woodbridge accounts in MOR-1. The CRO and Debtor's counsel are working with Wells Fargo Bank to have the three Wells Fargo accounts closed.

  
\_\_\_\_\_  
Signature of Authorized Individual

Bradley D. Sharp  
\_\_\_\_\_  
Printed Name of Authorized Individual

7-26-2018  
\_\_\_\_\_  
Date

Chief Restructuring Officer  
\_\_\_\_\_  
Title of Authorized Individual

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

Case No. 17-12560 (KJC)

Reporting Period: 05/31/2018

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
<b>RETAINED PROFESSIONALS - NOT SUBJECT TO INTERIM COMPENSATION ORDER</b>									
Sierra Constellation Partners, LLC	December 2017 through February 2018	744,657.03	Woodbridge Group	Wire	3/22/2018	711,551.93	33,105.10	711,551.93	33,105.10
Development Specialists, Inc.	February 2018	679,727.13	Woodbridge Group	Wire	4/9/2018	673,284.50	6,442.63		
Development Specialists, Inc.	March 2018	686,764.12	Woodbridge Group	3118	5/8/2018	669,856.50	16,907.62	1,343,141.00	23,350.25
Prosek, LLC	December 2017 through January 2018	303,401.55	Woodbridge Group	1622	3/16/2018	303,401.55			
Prosek, LLC	February 2018	18,968.60	Woodbridge Group	3320	5/15/2018	18,968.60			
Prosek, LLC	Dec-17	800.00	Woodbridge Group	3545	5/23/2018		800.00	322,370.15	800.00
Navigant	January 2108	9,101.00	Woodbridge Group	1530	3/5/2018	7,085.00	2,018.00		
Navigant	February 2018	3,907.50	Woodbridge Group	1964	4/6/2018	3,547.50	360.00	10,632.50	2,378.00
<b>RETAINED PROFESSIONALS SUBJECT TO INTERIM COMPENSATION ORDER</b>									
Gibson, Dunn & Crutcher LLP	December 2017	1,321,389.12	Woodbridge Group	Wire	3/16/2018	1,274,082.60	47,306.52		
Gibson, Dunn & Crutcher LLP	January 2018	1,707,063.52	Woodbridge Group	Wire	4/12/2018	1,656,735.20	50,328.32		
Gibson, Dunn & Crutcher LLP	February 2018	670,451.37	Woodbridge Group	3319	5/15/2018	653,976.20	16,475.17	3,584,794.00	114,110.01
Klee Tuchin Bogdanoff Stern	February 2018	343,744.87	Woodbridge Group	Wire	3/16/2018	331,402.80	12,342.07		
Klee Tuchin Bogdanoff Stern	March 2018	878,193.08	Woodbridge Group	3245	5/9/2018	856,662.00	21,531.08	1,188,064.80	33,873.15
Young Conaway Stargatt & Taylor	January 2018	553,627.73	Woodbridge Group	Wire	4/12/2018	514,255.60	35,666.19		
Young Conaway Stargatt & Taylor	December 2017	93,744.87	Woodbridge Group	Wire	3/16/2018	331,402.80	16,416.03		
Young Conaway Stargatt & Taylor	February 2018	461,503.92	Woodbridge Group	3119	5/8/2018	440,034.00	21,469.92	1,285,692.40	73,552.14
Homer Bonner Jacobs P.A.	December 2017- January 2018	40,969.60	Woodbridge Group	2019	4/11/2018	40,969.60	-		-
Homer Bonner Jacobs P.A.	February 2018	60,503.64	Woodbridge Group	3054	5/3/2018	46,484.00	14,019.64	87,453.60	14,019.64
Garden City Group	deposit	21,000.00	Woodbridge Group	wire	1/12/2018	21,000.00			
Garden City Group	December 2017	143,167.64	Woodbridge Group	1520	3/5/2018	143,167.64			

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Garden City Group	January 2018	40,969.00	Woodbridge Group	2019	4/11/2018	40,969.00			
Garden City Group	January 2018	192,514.88	Woodbridge Group	2056	4/13/2018	192,514.88			
Garden City Group	deposit	23,000.00	Woodbridge Group	2068	4/13/2018	23,000.00			
Garden City Group	February 2018	220,148.13	Woodbridge Group	3120	5/8/2018	220,148.13			
Garden City Group	February 2018	22,986.00	Woodbridge Group	3542	5/23/2018	22,986.00		663,785.65	0.00
Province, Inc.	December 2017	194,617.30	Woodbridge Group	1501	3/2/2018	186,047.50	8,569.80		
Province, Inc.	January 2017	162,437.36	Woodbridge Group	3203	05/08/2018	160,000.00	2,437.36		
Province, Inc.	February 2017	163,412.43	Woodbridge Group	3548	05/23/2018	160,000.00	3,412.43	506,047.50	14,419.59
Pachulski Stang Ziehl et al	December 2017	434,592.21	Woodbridge Group	1795	3/28/2018	422,223.60	12,368.61		
Pachulski Stang Ziehl et al	January 2018	839,290.67	Woodbridge Group	3266	5/10/2018	794,139.20	45,151.47		
Pachulski Stang Ziehl et al	February 2018	311,430.97	Woodbridge Group	3543	5/23/2018	301,058.80	10,372.17	1,517,421.60	67,892.25
FTI Consulting	December 2017	271,989.00	Woodbridge Group	1796	3/28/2018	271,676.00	313.00		
FTI Consulting	January 2018	556,304.48	Woodbridge Group	3264	5/10/2018	548,489.00	785.68		
FTI Consulting	February 2018	362,318.93	Woodbridge Group	3544	5/23/2018	360,721.20	1,597.73	1,180,886.20	2,696.41
Berger Singerman LLP	January 2018	48,711.94	Woodbridge Group	1794	3/28/2018	47,539.60	1,172.34		
Berger Singerman LLP	February 2018	29,337.19	Woodbridge Group	3265	5/10/2018	28,973.36	363.83	76,512.96	1,536.17
Venable	February 2018	613,636.47	Woodbridge Group	2705	4/26/2018	586,502.20	27,134.27		
Venable	March 2018	427,973.90	Woodbridge Group	3540	5/23/2018	410,560.60	17,413.30	997,062.80	44,547.57
Moelis & Company	January 2018	226,467.85	Woodbridge Group	3261	5/10/2018	150,000.00	76,467.85	150,000.00	76,467.85
Elise S. Frejka	February 2018	40,641.88	Woodbridge Group	3649	5/31/2018	40,470.00	171.88	40,470.00	171.88
								13,665,887.09	502,920.01

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
1	1. Woodbridge Group of Companies, LLC	17-12560		X	X
2	215 North 12th Street, LLC	17-12561	215 North 12th Street Carbondale CO	X	X
3	Addison Park Investments, LLC	17-12563	642 N. St. Cloud Bel Air 90077 CA	X	X
4	Anchorpoint Investments, LLC	17-12566	201 Main Street, Units 102, 202, 203, 204 and 303 Carbondale, CO	X	X
5	Arborvitae Investments, LLC	17-12572	43 Indian Paintbrush Aspen Glen Carbondale CO	X	X
6	Archivolt Investments, LLC	17-12574	47 Mustang Circle Snowmass Village CO	X	X
7	Arlington Ridge Investments, LLC	17-12576	1357 Laurel Way Beverly Hills 90210 CA	X	X
8	Arrowpoint Investments, LLC	17-12578	125 River Park Aspen Glen Carbondale CO	X	X
9	Baleroy Investments, LLC	17-12580	108 W Diamond A Ranch Rd Aspen Glen Carbondale CO	X	X
10	Basswood Holding, LLC	17-12600	None Known	X	X
11	Bay Village Investments, LLC	17-12604	1432 Tanager Los Angeles 90069 CA	X	X
12	Bear Brook Investments, LLC	17-12610	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	X	X
13	Beech Creek Investments, LLC	17-12616	59 Rivers Bend Aspen Glen Carbondale CO	X	X
14	Bishop White Investments, LLC	17-12623	805 Nimes Place Bel Air 90077 CA	X	X
15	Black Bass Investments, LLC	17-12641	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	X	X
16	Black Locust Investments, LLC	17-12648	TBD Brookie, Aspen Glen Carbondale CO	X	X
17	Bluff Point Investments, LLC	17-12722	9212 Nightingale Drive Los Angeles 90069 CA	X	X
18	Bowman Investments, LLC	17-12753	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	X
19	Bramley Investments, LLC	17-12769	719-761 Perry Ridge Carbondale CO	X	X
20	Brise Soleil Investments, LLC	17-12762	Various	X	X
21	Broadsands Investments, LLC	17-12777	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
22	Brynderwen Investments, LLC	17-12793	None owned	X	X
23	Cablestay Investments, LLC	17-12798	24025 Hidden Ridge Road Hidden Hills 91302 CA	X	X
24	Cannington Investments, LLC	17-12803	1118 Tower Road Beverly Hills 90210 CA	X	X
25	Carbondale Doocy, LLC	17-12805	None Known	X	X
26	Carbondale Glen Lot A-5, LLC	17-12807	360 Rivers Bend Aspen Glen Carbondale CO	X	X
27	Carbondale Glen Lot D-22, LLC	17-12809	63 Sopris Vista/Sweetgrass OR 63 Sweetgrass Dr Aspen Glen Carbondale CO	X	X
28	Carbondale Glen Lot E-24, LLC	17-12811	225 Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
29	Carbondale Glen Lot GV-13, LLC	17-12813	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	X
30	Carbondale Glen Lot SD-14, LLC	17-12817	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
31	Carbondale Glen Lot SD-23, LLC	17-12815	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	TBD Golden Stone Drive Aspen Glen Carbondale CO	X	X
33	Carbondale Glen River Mesa, LLC	17-12820	824, 918 Brookie Aspen Glen Carbondale CO	X	X
34	Carbondale Glen Sundance Ponds, LLC	17-12822	TBD Bald Eagle Way/Sundance Trial Aspen Glen Carbondale CO	X	X
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	Various	X	X
36	Carbondale Spruce 101, LLC	17-12568	201 Main Street, Unit 101 Carbondale, CO	X	X
37	Carbondale Sundance Lot 15, LLC	17-12569	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
38	Carbondale Sundance Lot 16, LLC	17-12570	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
39	Castle Pines Investments, LLC	17-12581	34 Mariposa Aspen Glen Carbondale CO	X	X
40	Centershot Investments, LLC	17-12586	8692 Franklin Los Angeles 90069 CA	X	X
41	Chaplin Investments, LLC	17-12592	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	X	X
42	Chestnut Investments, LLC	17-12603	10733 Stradella Crt. Beverly Hills 90212 CA	X	X
43	Chestnut Ridge Investments, LLC	17-12614	10750 Chalon Road Los Angeles 90210 CA	X	X
44	Clover Basin Investments, LLC	17-12621	TBD Two Creeks Drive OR 1061 Two Creeks Snowmass Village CO	X	X
45	Coffee Creek Investments, LLC	17-12627	82 Fox Prowl Aspen Glen Carbondale CO	X	X
46	Craven Investments, LLC	17-12636	25085 Ashley Ridge Road Hidden Hills 91302 CA	X	X
47	Crossbeam Investments, LLC	17-12650	purchase pending	X	X
48	Crowfield Investments, LLC	17-12660	1241 Loma Vista Beverly Hills 90210 CA	X	X
49	Crystal Valley Holdings, LLC	17-12666		X	X

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
50	Crystal Woods Investments, LLC	17-12676	16 Puma Aspen Glen Carbondale CO	X	X
51	Cuco Settlement, LLC	17-12679		X	X
52	Daleville Investments, LLC	17-12687	39 Buffalo Lane Aspen Glen Carbondale CO	X	X
53	Derbyshire Investments, LLC	17-12696	26 Saddlehorn Ct Aspen Glen Carbondale CO	X	X
54	Diamond Cove Investments, LLC	17-12705	1 Electra Court Los Angeles 90046 CA	X	X
55	Dixville Notch Investments, LLC	17-12716	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
56	Dogwood Valley Investments, LLC	17-12727	Lot WP3, Garfield CO	X	X
57	Dollis Brook Investments, LLC	17-12735	38 E Diamond A Ranch Rd Carbondale CO	X	X
58	Donnington Investments, LLC	17-12744	Various	X	X
59	Doubleleaf Investments, LLC	17-12755	4030 Madelia Ave Sherman Oaks 91403 CA	X	X
60	Drawspan Investments, LLC	17-12767	3843 Hayvenhurst Ave Encino 91436 CA	X	X
61	Eldredge Investments, LLC	17-12775	714 N. Oakhurst Beverly Hills 90210 CA	X	X
62	Elstar Investments, LLC	17-12782	1520 Carla Ridge Beverly Hills 90210 CA	X	X
63	Emerald Lake Investments, LLC	17-12788	4030 Longridge Ave Sherman Oaks CA	X	X
64	Fieldpoint Investments, LLC	17-12794	809 Grand Avenue Glenwood Springs CO	X	X
65	Franconia Notch Investments, LLC	17-12797	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	X	X
66	Gateshead Investments, LLC	17-12597	981 and 995 Cowen Drive Carbondale CO	X	X
67	Glenn Rich Investments, LLC	17-12602	4123 Crystal Bridge Drive Carbondale CO	X	X
68	Goose Rocks Investments, LLC	17-12611	9127 Thrasher Los Angeles 90069 CA	X	X
69	Goosebrook Investments, LLC	17-12617	2600 Hutton Beverly Hills 90210 CA	X	X
70	Graeme Park Investments, LLC	17-12622	1011 N. Hillcrest Road Beverly Hills 90210 CA	X	X
71	Grand Midway Investments, LLC	17-12628	800 Stradella Rd Bel Air 90077 CA	X	X
72	Gravenstein Investments, LLC	17-12632	24055 Hidden Ridge Road Hidden Hills 91302 CA	X	X
73	Green Gables Investments, LLC	17-12637	41 King Street New York 10014 NY	X	X
74	Grenadier Investments, LLC	17-12643	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	X	X
75	Grumblethorpe Investments, LLC	17-12649	61 Wader Aspen Glen Carbondale CO	X	X
76	H11 Silk City Holding Company, LLC	17-12833		X	X
77	H12 White Birch Holding Company, LLC	17-12699		X	X
78	H13 Bay Village Holding Company, LLC	17-12591		X	X
79	H14 Dixville Notch Holding Company, LLC	17-12712		X	X
80	H15 Bear Brook Holding Company, LLC	17-12607		X	X
81	H16 Monadnock Holding Company, LLC	17-12678		X	X
82	H17 Pemigewasset Holding Company, LLC	17-12799		X	X
83	H19 Emerald Lake Holding Company, LLC	17-12785		X	X
84	H2 Arlington Ridge Holding Company, LLC	17-12575		X	X
85	H20 Bluff Point Holding Company, LLC	17-12715		X	X
86	H21 Summerfree Holding Company, LLC	17-12631		X	X
87	H22 Papirovka Holding Company, LLC	17-12770		X	X
88	H23 Pinoa Holding Company, LLC	17-12810		X	X
89	H24 Stayman Holding Company, LLC	17-12590		X	X
90	H25 Elstar Holding Company, LLC	17-12779		X	X
91	H26 Gravenstein Holding Company, LLC	17-12630		X	X
92	H27 Grenadier Holding Company, LLC	17-12642		X	X
93	H28 Black Locust Holding Company, LLC	17-12647		X	X
94	H29 Zestar Holding Company, LLC	17-12789		X	X
95	H30 Silver Maple Holding Company, LLC	17-12835		X	X
96	H31 Addison Park Holding Company, LLC	17-12562		X	X
97	H32 Arborvitae Holding Company, LLC	17-12567		X	X
98	H35 Hornbeam Holding Company, LLC	17-12691		X	X
99	H36 Sturmer Pippin Holding Company, LLC	17-12625		X	X
100	H37 Idared Holding Company, LLC	17-12697		X	X
101	H38 Mutsu Holding Company, LLC	17-12711		X	X
102	H39 Haralson Holding Company, LLC	17-12661		X	X
103	H4 Pawtuckaway Holding Company, LLC	17-12778		X	X
104	H40 Bramley Holding Company, LLC	17-12766		X	X
105	H41 Grumblethorpe Holding Company, LLC	17-12646		X	X
106	H43 Lenni Heights Holding Company, LLC	17-12717		X	X
107	H44 Green Gables Holding Company, LLC	17-12634		X	X
108	H46 Beech Creek Holding Company, LLC	17-12612		X	X



WOODBRIIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
109	H47 Summit Cut Holding Company, LLC	17-12638		X	X
110	H49 Bowman Holding Company, LLC	17-12725		X	X
111	H5 Chestnut Ridge Holding Company, LLC	17-12608		X	X
112	H51 Old Carbon Holding Company, LLC	17-12738		X	X
113	H52 Willow Grove Holding Company, LLC	17-12729		X	X
114	H53 Black Bass Holding Company, LLC	17-12639		X	X
115	H54 Seven Stars Holding Company, LLC	17-12831		X	X
116	H55 Old Maitland Holding Company, LLC	17-12747		X	X
117	H56 Craven Holding Company, LLC	17-12633		X	X
118	H58 Baleroy Holding Company, LLC	17-12579		X	X
119	H59 Rising Sun Holding Company, LLC	17-12827		X	X
120	H6 Lilac Meadow Holding Company, LLC	17-12724		X	X
121	H60 Moravian Holding Company, LLC	17-12686		X	X
122	H61 Grand Midway Holding Company, LLC	17-12626		X	X
123	H65 Thornbury Farm Holding Company, LLC	17-12644		X	X
124	H66 Heilbron Manor Holding Company, LLC	17-12677		X	X
125	H68 Graeme Park Holding Company, LLC	17-12620		X	X
126	H7 Dogwood Valley Holding Company, LLC	17-12721		X	X
127	H70 Bishop White Holding Company, LLC	17-12619		X	X
128	H74 Imperial Aly Holding Company, LLC	17-12704		X	X
129	H76 Diamond Cove Holding Company, LLC	17-12700		X	X
130	H8 Melody Lane Holding Company, LLC	17-12756		X	X
131	H9 Strawberry Fields Holding Company, LLC	17-12609		X	X
132	Hackmatack Investments, LLC	17-12653	72 Golden Bear Dr Aspen Glen Carbondale CO	X	X
133	Haffenburg Investments, LLC	17-12659	Granito Lot 19, Los Angeles CA	X	X
134	Haralson Investments, LLC	17-12663	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	X	X
135	Harringworth Investments, LLC	17-12669	4414 Coronet Dr, Encino, CA 91316	X	X
136	Hazelpoint Investments, LLC	17-12674	Transferrable Development Rights ("TDR") Aspen/Snowmass	X	X
137	Heilbron Manor Investments, LLC	17-12681	2492 Mandeville Cyn Brentwood 90049 CA	X	X
138	Hollyline Holdings, LLC	17-12684		X	X
139	Hollyline Owners, LLC	17-12688	3802 Hollyline Ave. Sherman Oaks 91423 CA	X	X
140	Hornbeam Investments, LLC	17-12694	1484 Carla Ridge Beverly Hills 90210 CA	X	X
141	Idared Investments, LLC	17-12701	665 North Bridge Drive Carbondale CO	X	X
142	Imperial Aly Investments, LLC	17-12708	633 N Foothill Rd Beverly Hills 90210 CA	X	X
143	Ironsides Investments, LLC	17-12714	Various	X	X
144	Lenni Heights Investments, LLC	17-12720	302 Wildflower Aspen Glen Carbondale CO	X	X
145	Lilac Meadow Investments, LLC	17-12728	9230 Robin Drive Los Angeles 91423 CA	X	X
146	Lincolnshire Investments, LLC	17-12733	1312 Beverly Grove Pl Beverly Hills 90210 CA	X	X
147	Lonetree Investments, LLC	17-12740	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	X	X
148	Longbourn Investments, LLC	17-12746	9040 Alto Cedro Drive Beverly Hills 90210 CA	X	X
149	M10 Gateshead Holding Company, LLC	17-12593		X	X
150	M11 Anchorpoint Holding Company, LLC	17-12565		X	X
151	M13 Cablestay Holding Company, LLC	17-12795		X	X
152	M14 Crossbeam Holding Company, LLC	17-12645		X	X
153	M15 Doubleleaf Holding Company, LLC	17-12749		X	X
154	M17 Lincolnshire Holding Company, LLC	17-12730		X	X
155	M19 Arrowpoint Holding Company, LLC	17-12577		X	X
156	M22 Drawspan Holding Company, LLC	17-12764		X	X
157	M24 Fieldpoint Holding Company, LLC	17-12791		X	X
158	M25 Centershot Holding Company, LLC	17-12583		X	X
159	M26 Archivolt Holding Company, LLC	17-12573		X	X
160	M27 Brise Soleil Holding Company, LLC	17-12760		X	X
161	M28 Broadsands Holding Company, LLC	17-12773		X	X
162	M29 Brynderwen Holding Company, LLC	17-12781		X	X
163	M31 Cannington Holding Company, LLC	17-12801		X	X
164	M32 Dollis Brook Holding Company, LLC	17-12731		X	X
165	M33 Harringworth Holding Company, LLC	17-12667		X	X
166	M34 Quarterpost Holding Company, LLC	17-12814		X	X

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
167	M36 Springline Holding Company, LLC	17-12584		X	X
168	M37 Topchord Holding Company, LLC	17-12662		X	X
169	M38 Pemberley Holding Company, LLC	17-12787		X	X
170	M39 Derbyshire Holding Company, LLC	17-12692		X	X
171	M40 Longbourn Holding Company, LLC	17-12742		X	X
172	M41 Silverthorne Holding Company, LLC	17-12838		X	X
173	M43 White Dome Holding Company, LLC	17-12706		X	X
174	M44 Wildernest Holding Company, LLC	17-12718		X	X
175	M45 Clover Basin Holding Company, LLC	17-12618		X	X
176	M46 Owl Ridge Holding Company, LLC	17-12759		X	X
177	M48 Vallecito Holding Company, LLC	17-12670		X	X
178	M49 Squaretop Holding Company, LLC	17-12588		X	X
179	M5 Stepstone Holding Company, LLC	17-12601		X	X
180	M50 Wetterhorn Holding Company, LLC	17-12689		X	X
181	M51 Coffee Creek Holding Company, LLC	17-12624		X	X
182	M53 Castle Pines Holding Company, LLC	17-12571		X	X
183	M54 Lonetree Holding Company, LLC	17-12737		X	X
184	M56 Haffenburg Holding Company, LLC	17-12656		X	X
185	M57 Ridgecrest Holding Company, LLC	17-12818		X	X
186	M60 Thunder Basin Holding Company, LLC	17-12654		X	X
187	M61 Mineola Holding Company, LLC	17-12668		X	X
188	M62 Sagebrook Holding Company, LLC	17-12829		X	X
189	M63 Crowfield Holding Company, LLC	17-12655		X	X
190	M67 Mountain Spring Holding Company, LLC	17-12695		X	X
191	M68 Goosebrook Holding Company, LLC	17-12615		X	X
192	M70 Pinney Holding Company, LLC	17-12806		X	X
193	M71 Eldredge Holding Company, LLC	17-12771		X	X
194	M72 Daleville Holding Company, LLC	17-12683		X	X
195	M73 Mason Run Holding Company, LLC	17-12748		X	X
196	M74 Varga Holding Company, LLC	17-12680		X	X
197	M75 Riley Creek Holding Company, LLC	17-12825		X	X
198	M76 Chaplin Holding Company, LLC	17-12587		X	X
199	M79 Chestnut Holding Company, LLC	17-12595		X	X
200	M80 Hazelpoint Holding Company, LLC	17-12672		X	X
201	M83 Mt. Holly Holding Company, LLC	17-12703		X	X
202	M85 Glenn Rich Holding Company, LLC	17-12599		X	X
203	M86 Steele Hill Holding Company, LLC	17-12596		X	X
204	M87 Hackmatack Hills Holding Company, LLC	17-12652		X	X
205	M88 Franconia Notch Holding Company, LLC	17-12796		X	X
206	M9 Donnington Holding Company, LLC	17-12741		X	X
207	M90 Merrimack Valley Holding Company, LLC	17-12658		X	X
208	M91 Newville Holding Company, LLC	17-12726		X	X
209	M92 Crystal Woods Holding Company, LLC	17-12671		X	X
210	M93 Goose Rocks Holding Company, LLC	17-12605		X	X
211	M94 Winding Road Holding Company, LLC	17-12736		X	X
212	M95 Pepperwood Holding Company, LLC	17-12802		X	X
213	M97 Red Wood Holding Company, LLC	17-12823		X	X
214	M99 Ironsides Holding Company, LLC	17-12710		X	X
215	Mason Run Investments, LLC	17-12751	1962 Stradella Road Los Angeles 90077 CA	X	X
216	Melody Lane Investments, LLC	17-12757	19 Sage Court Aspen Glen Carbondale CO	X	X
217	Merrimack Valley Investments, LLC	17-12665	1165 Heritage Drive Carbondale CO	X	X
218	Mineola Investments, LLC	17-12673	67 Puma Aspen Glen Carbondale CO	X	X
219	Monadnock Investments, LLC	17-12682	336 Golden Stone Aspen Glen Carbondale CO	X	X
220	Moravian Investments, LLC	17-12690	36 Primrose Aspen Glen Carbondale CO	X	X
221	Mountain Spring Investments, LLC	17-12698	TBD Eply Drive OR Block: 11 Lot: R-79 Eply Dr Aspen CO	X	X
222	Mt. Holly Investments, LLC	17-12707	153 Sopris Mesa Drive Carbondale CO	X	X
223	Mutsu Investments, LLC	17-12719	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	X

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
224	Newville Investments, LLC	17-12734	67 Alpen Glo Lane Aspen Glen Carbondale CO	X	X
225	Old Carbon Investments, LLC	17-12743	43 Puma Aspen Glen Carbondale CO	X	X
226	Old Maitland Investments, LLC	17-12752	150 White Horse Springs Lane Aspen CO	X	X
227	Owl Ridge Investments, LLC	17-12763	261 Golden Bear Aspen Glen Carbondale CO	X	X
228	Papirovka Investments, LLC	17-12774	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
229	Pawtuckaway Investments, LLC	17-12783	1471 Forest Knoll Beverly Hills 90212 CA	X	X
230	Pemberley Investments, LLC	17-12790	2362 Apollo Dr Los Angeles 90046 CA	X	X
231	Pemigewasset Investments, LLC	17-12800	324 Golden Stone Aspen Glen Carbondale CO	X	X
232	Pepperwood Investments, LLC	17-12804	158 A Seeburg Circle Aspen Glen Carbondale CO	X	X
233	Pinney Investments, LLC	17-12808	15655 Woodvale Drive Encino 91436 CA	X	X
234	Pinova Investments, LLC	17-12812	0241 Rivers Bend Road Aspen Glen Carbondale CO	X	X
235	Quarterpost Investments, LLC	17-12816	180 Saddleback Lane Snowmass Village CO SOLD	X	X
236	Red Woods Investments, LLC	17-12824	None/TBD	X	X
237	Ridgecrest Investments, LLC	17-12821	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
238	Riley Creek Investments, LLC	17-12826	711 Walden Beverly Hills 90210 CA	X	X
239	Rising Sun Investments, LLC	17-12828	Fountain & Fairfax West Hollywood 90046 CA	X	X
240	Sagebrook Investments, LLC	17-12830	1258 Lago Vista Beverly Hills 90210 CA	X	X
241	Seven Stars Investments, LLC	17-12832	368/342 River Bend Way, Glenwood Springs Glenwood Springs CO	X	X
242	Silk City Investments, LLC	17-12834	25210 Jim Bridger Road Hidden Hills 91302 CA	X	X
243	Silver Maple Investments, LLC	17-12836	810 Sarbonne Bel Air 90077 CA	X	X
244	Silverleaf Funding, LLC	17-12837	Various	X	X
245	Silverthorne Investments, LLC	17-12582	345 Branding Lane Snowmass Village CO	X	X
246	Springline Investments, LLC	17-12585	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO	X	X
247	Squaretop Investments, LLC	17-12589	1966 Carla Ridge Beverly Hills 90210 CA	X	X
248	Stayman Investments, LLC	17-12594	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	X	X
249	Steele Hill Investments, LLC	17-12598	171 Sopris Mesa Drive Carbondale CO	X	X
250	Stepstone Investments, LLC	17-12606	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
251	Strawberry Fields Investments, LLC	17-12613	TBD Sundance Trail Aspen Glen Carbondale CO	X	X
252	Sturmer Pippin Investments, LLC	17-12629	Owlwood Estate Bel Air 90077 CA	X	X
253	Summerfree Investments, LLC	17-12635	270 Spruce Ridge Lane Snowmass Village CO	X	X
254	Summit Cut Investments, LLC	17-12640	375 and 385 Trousdale Place Beverly Hills 90210 CA	X	X
255	Thornbury Farm Investments, LLC	17-12651	7870, 7900 Granito Los Angeles 90046 CA	X	X
256	Thunder Basin Investments, LLC	17-12657	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	X	X
257	Topchord Investments, LLC	17-12664	Various	X	X
258	Vallecito Investments, LLC	17-12675	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	X
259	Varga Investments, LLC	17-12685	638 Siena Way Bel Air 90077 CA	X	X
260	Wetterhorn Investments, LLC	17-12693	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	X	X
261	White Birch Investments, LLC	17-12702	25211 Jim Bridger Road Hidden Hills 91302 CA	X	X
262	White Dome Investments, LLC	17-12709	0032 Fenwick Court Aspen Glen Carbondale CO	X	X
263	Whiteacre Funding LLC	17-12713	Various	X	X
264	Wilderness Investments, LLC	17-12723	0180 Seeburg Circle Aspen Glen Carbondale CO	X	X
265	Willow Grove Investments, LLC	17-12732	8124 W 3rd Street Los Angeles, CA	X	X
266	Winding Road Investments, LLC	17-12739	10721 Stradella Crt. Bel Air 90077 CA	X	X
267	WMF Management, LLC	17-12745	No owned property	X	X
268	Woodbridge Capital Investments, LLC	17-12750	No owned property	X	X
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	Various	X	X
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	Various	X	X
271	Woodbridge Investments, LLC	17-12761	No owned property	X	X
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No owned property	X	X
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	Various	X	X
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772	Various	X	X

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	Various	X	X
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	Various	X	X
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	Various	X	X
278	Woodbridge Structured Fund, LLC	17-12786	No owned property	X	X
279	Zestar Investments, LLC	17-12792	540 Pine Crest Drive Snowmass Village CO	X	X
<b>SECOND ROUND FILERS: FILED 02/09/2018</b>					
280	Carbondale Glen Lot L-2, LLC	18-10284	39 Midland Loop Aspen Glen Carbondale, CO	X	X
281	Carbondale Peaks Lot L-1, LLC	18-10286	90 Primrose Rd Aspen Glen Carbondale, CO	X	X
282	H18 Massabesic Holding Company, LLC	18-10287		X	X
283	H33 Hawthorn Holding Company, LLC	18-10288		X	X
284	H50 Sachs Bridge Holding Company, LLC	18-10289		X	X
285	H64 Pennhurst Holding Company, LLC	18-10290		X	X
286	Hawthorn Investments, LLC	18-10291	14112 Roscoe Blvd. Panorama City, CA	X	X
287	Lilac Valley Investments, LLC	18-10292	14115 Moorpark #212 Sherman Oaks, CA	X	X
288	Massabesic Investments, LLC	18-10293	238 Sundance Trail Aspen Glen Carbondale, CO	X	X
289	M58 Springvale Holding Company, LLC	18-10294		X	X
290	M96 Lilac Valley Holding Company, LLC	18-10295		X	X
291	Pennhurst Investments, LLC	18-10296	11541 Blucher Avenue Granada Hills, CA SOLD	X	X
292	Sachs Bridge Investments, LLC	18-10297	Multiple lots	X	X
293	Springvale Investments, LLC	18-10298	Multiple lots	X	X
<b>THIRD ROUND FILERS: FILED 03/09/2018</b>					
294	Bellflower Funding, LLC	18-10507	Various	X	X
295	Wall 123, LLC	18-10508	Holding Company	X	X
<b>FOURTH ROUND FILERS: FILED 03/23/2018</b>					
296	695 Buggy Circle, LLC	18-10670	695 Buggy Circle Dr., Carbondale CO SOLD	X	X
297	Buggy Circle Holdings, LLC	18-10672		X	X
298	Deerfield Park Investments, LLC	18-10673	1001 Hanover Drive., Los Angeles, CA SOLD	X	X
299	Kirkstead Investments, LLC	18-10675	53 Huron St., 778 Sarbonne Ave., Los Angeles, CA	X	X
300	M16 Kirkstead Holding Company, LLC	18-10676		X	X
301	H10 Deerfield Park Holding Company, LLC	18-10674		X	X
302	Blazingstar Funding, LLC	18-10671		X	X
<b>FIFTH ROUND FILERS: FILED 03/27/2018</b>					
303	Frog Rock Investments, LLC	18-10733	4540 Hazeltine Ave., Los Angeles CA SOLD NOV 2017	X	X
304	M77 Frog Rock Holding Company, LLC	18-10734		X	X
305	Mount Washington Investments, LLC	18-10736	218 Midland Avenue, Carbondale CO	X	X
306	M89 Mount Washington Holding Company, LLC	18-10735		X	X

\* The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations. The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

The Cumulative Statement of Operation includes a statement of operations for any property company debtor entity that had income or expenses since the inception of the case. The current month Statement of Operations includes only those debtors with income or expenses in February 2018. Any debtor with a statement of operations in the cumulative report is indicated above.

\*\* Research being performed by the Debtor is ongoing, to identify all real properties and loans owned by or under the control of any of the affiliated Debtor entities. However even if there is no identified asset, by May 31 every one of the affiliated debtors has had a minimal amount of financial activity which resulted in a financial statement for the debtor. This minimal activity would include payment of U.S. Trustee Fees, LLC minimum tax, and fees for corporate agent services. To avoid having hundreds of financial statements for entities representing only a few hundred dollars of financial activity, the financial statements for all holding companies are being reported together in a group called "Holding Companies". Some property companies with minimal activity are grouped together and reported as "Inactive Property Companies". This report also includes financial statements for approximately 160 Non-Debtor LLC's that are under the Debtor's control by ownership or LLC interest. These non-debtor entities are represented in the statement of operations in a group called "Non-Debtor Under Debtor Control".

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	Carbondale Glen Sweetgrass LLC	Holding Companies
Case No.:	17-12560	18-10507	17-12564	Various
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	3,750	-	-	-
40022 · Structured Settlement Income	600	-	-	-
40090 · Other Revenue	3,490	209,411	-	-
<b>Total Income</b>	<b>7,840</b>	<b>209,411</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold				
Total 50000 · Cost of Goods Sold	-	-	-	-
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>7,840</b>	<b>209,411</b>	<b>-</b>	<b>-</b>
Expense				
60020 · Media Consulting	25,800	-	-	-
60400 · Bank Service Charge	20	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	4,152	-	-	-
61700 · Information Technology - Other	4,856	-	-	-
<b>Total 61700 · Information Technology</b>	<b>9,008</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	-	49
61850 · Meals and Entertainment	38	-	-	-
62500 · Employee Benefits	10,644	-	-	-
63300 · Insurance	5,763	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	449,991	-	-	-
64800 · Office Expense	34,713	-	-	-
64900 · Office Supplies	3,881	-	-	-
65000 · Outside Services	1,140	-	-	-
65100 · Parking	8,173	-	-	-
66000 · Payroll-Salaries and Wages	371,630	-	-	-
66005 · Payroll-Service Fees	900	-	-	-
66015 · Payroll-Employer Taxes	16,594	-	-	-
66030 · Postage and Delivery	1,946	-	-	-
66800 · Rent Expense	75,398	-	-	-
66900 · Repairs and Maintenance	340	-	-	-
67000 · Security	55	-	-	-
67050 · Storage	475	-	-	-
67100 · Telephone and Internet Expense	5,125	-	-	-
67110 · Title Searches	2,663	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	4,872	-	-	-
67210 · Travel / Relocation allowance	20,000	-	-	-
67400 · Utilities	491	-	-	(16)
<b>Total 68000 · Professional Fee Ord Course</b>	<b>252,736</b>	<b>1,620</b>	<b>1,155</b>	<b>-</b>
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>2,649,810</b>	<b>-</b>	<b>-</b>	<b>-</b>
81140 · Board Fees	75,000	-	-	-
<b>Total Expense</b>	<b>4,027,204</b>	<b>1,620</b>	<b>1,155</b>	<b>33</b>
<b>Net Ordinary Income</b>	<b>(4,019,364)</b>	<b>207,791</b>	<b>(1,155)</b>	<b>(33)</b>
Other Income/Expense				
Other Expense				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>(4,019,364)</b>	<b>207,791</b>	<b>(1,155)</b>	<b>(33)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-001 215 North 12th St LLC	P-003 Anchorpoint Invest LLC	P-005 Archivolt Invest LLC	P-008 Baleroy Invest LLC
Debtor:				
Case No.:	17-12561	17-12566	17-12574	17-12580
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	-	-
Cost of Goods Sold				
Total 50000 · Cost of Goods Sold	-	3,349	-	-
<b>Total COGS</b>	-	3,349	-	-
<b>Gross Profit</b>	-	(3,349)	-	-
Expense				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	(9)	-	(11)	-
Total 68000 · Professional Fee Ord Course	-	-	-	390
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	(9)	-	(11)	390
<b>Net Ordinary Income</b>	9	(3,349)	11	(390)
Other Income/Expense				
Other Expense				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	9	(3,349)	11	(390)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-012 Bishop Debtor: White Invest LLC	P-021 Cablestay Invest LLC	P-024 Carbondale Glen Lot D-22	P-037 Carbondale Spruce 101
Case No.:	17-12623	17-12798	17-12809	17-12568
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	14,950,000	-	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	14,950,000	-	-
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	-	11,278,607	-	4,898
<b>Total COGS</b>	-	11,278,607	-	4,898
<b>Gross Profit</b>	-	3,671,393	-	(4,898)
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology	-	-	-	-
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	106,250	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	465	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	106,250	-	465	-
<b>Net Ordinary Income</b>	(106,250)	3,671,393	(465)	(4,898)
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	(106,250)	3,671,393	(465)	(4,898)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-041 Centershot Invest LLC	P-045 Clover Basin Invest LLC	P-047 Craven Invest LLC	P-052 Derbyshire Invest LLC
Debtor:				
Case No.:	17-12586	17-12621	17-12636	17-12696
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	1,500,000	9,550,000	270,000	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	<b>1,500,000</b>	<b>9,550,000</b>	<b>270,000</b>	<b>-</b>
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	2,377,265	9,056,471	72,500	-
<b>Total COGS</b>	<b>2,377,265</b>	<b>9,056,471</b>	<b>72,500</b>	<b>-</b>
<b>Gross Profit</b>	<b>(877,265)</b>	<b>493,529</b>	<b>197,500</b>	<b>-</b>
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology	-	-	-	-
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	62,549	-
63401 · Int Expense - BK DIP financing	25,000	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	1,335	-	375
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	<b>25,000</b>	<b>1,335</b>	<b>62,549</b>	<b>375</b>
<b>Net Ordinary Income</b>	<b>(902,265)</b>	<b>492,194</b>	<b>134,951</b>	<b>(375)</b>
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>(902,265)</b>	<b>492,194</b>	<b>134,951</b>	<b>(375)</b>



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-053 Diamond Cove Invest LLC	P-057 Donnington Invest LLC	P-061 Eldredge Invest LLC	P-063 Emerald Lake Invest LLC
Debtor:				
Case No.:	17-12705	17-12744	17-12775	17-12788
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	20,000
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	47,375	-
<b>Total Income</b>	-	-	47,375	20,000
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	-	-	-	-
<b>Total COGS</b>	-	-	-	-
<b>Gross Profit</b>	-	-	47,375	20,000
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	(102)	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	810	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	(102)	810	-	-
<b>Net Ordinary Income</b>	102	(810)	47,375	20,000
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	102	(810)	47,375	20,000

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-066 Gateshead Invest LLC	P-071 Grand Midway Invest LLC	P-099 Massabesic Invest LLC	P-101 Merrimack Valley Invest
Debtor:				
Case No.:	17-12597	17-12628	18-10293	17-12665
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	-	799,000	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	799,000	-
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	(7)	-	923,500	-
<b>Total COGS</b>	(7)	-	923,500	-
<b>Gross Profit</b>	7	-	(124,500)	-
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	277
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	59,836	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	600	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
<b>Total 68000 · Professional Fee Ord Course</b>	-	15,000	780	-
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	-	75,436	780	277
<b>Net Ordinary Income</b>	7	(75,436)	(125,280)	(277)
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	7	(75,436)	(125,280)	(277)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-106 Mt. Holly Invest LLC	P-114 Pemberley Invest LLC	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC
Debtor:				
Case No.:	17-12707	17-12790	18-10296	17-12804
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	500,000	-	800,000
40010 · Rent Revenue	-	-	4,911	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	279	-
<b>Total Income</b>	-	500,000	5,190	800,000
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	-	-	98,518	1,087,064
<b>Total COGS</b>	-	-	98,518	1,087,064
<b>Gross Profit</b>	-	500,000	(93,328)	(287,064)
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	3	-
60500 · Dues and Subscriptions	277	-	-	-
61700 · Information Technology	-	-	-	-
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	1,035
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	277	-	3	1,035
<b>Net Ordinary Income</b>	(277)	500,000	(93,331)	(288,099)
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	(277)	500,000	(93,331)	(288,099)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-125 Sachs Bridge Invest LLC	P-127 Seven Stars Invest LLC
Debtor:				
Case No.:	17-12816	17-12824	18-10297	17-12832
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	-	485,000	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	485,000	-
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	3,942,012	-	300,599	-
<b>Total COGS</b>	3,942,012	-	300,599	-
<b>Gross Profit</b>	(3,942,012)	-	184,401	-
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology	-	-	-	-
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	49	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	(10)	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	3,484	338	1,140	780
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	3,523	338	1,140	780
<b>Net Ordinary Income</b>	(3,945,535)	(338)	183,261	(780)
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	<b>(3,945,535)</b>	<b>(338)</b>	<b>183,261</b>	<b>(780)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-143 Steele Hill Invest LLC
Debtor:				
Case No.:	17-12582	17-12585	17-12585	17-12598
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	165,000
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	-	165,000
Cost of Goods Sold				
Total 50000 · Cost of Goods Sold	-	-	-	157,734
<b>Total COGS</b>	-	-	-	157,734
Gross Profit	-	-	-	7,266
Expense				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	6,094	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	705	705	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	705	705	6,094	-
Net Ordinary Income	(705)	(705)	(6,094)	7,266
Other Income/Expense				
Other Expense				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
Net Other Income	-	-	-	-
<b>Net Income</b>	<b>(705)</b>	<b>(705)</b>	<b>(6,094)</b>	<b>7,266</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-146 Sturmer Pippin Invest LLC	P-164 Wilderndest Invest LLC	P-165 Willow Grove Invest LLC	P-166 Winding Road Invest
Debtor:				
Case No.:	17-12629	17-12723	17-12732	17-12739
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	750	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	750	-
Cost of Goods Sold				
Total 50000 · Cost of Goods Sold	-	-	-	-
<b>Total COGS</b>	-	-	-	-
<b>Gross Profit</b>	-	-	750	-
Expense				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	260,000
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	280	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	(68)	-
<b>Total 68000 · Professional Fee Ord Course</b>	-	615	-	-
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	280	615	(68)	260,000
<b>Net Ordinary Income</b>	(280)	(615)	818	(260,000)
Other Income/Expense				
Other Expense				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	(280)	(615)	818	(260,000)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	P-187 695 Buggy Debtor: Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments	Topchord Investments LLC
Case No.:	18-10670	18-10673	18-10733	17-12664
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	-
40020 · Interest Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
<b>Total Income</b>	-	-	-	-
<b>Cost of Goods Sold</b>				
Total 50000 · Cost of Goods Sold	7	1,000	(1,742)	-
<b>Total COGS</b>	7	1,000	(1,742)	-
<b>Gross Profit</b>	(7)	(1,000)	1,742	-
<b>Expense</b>				
60020 · Media Consulting	-	-	-	-
60400 · Bank Service Charge	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology	-	-	-	-
61701 · IT - Software	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-
61800 · License and Filing Fees	-	-	-	49
61850 · Meals and Entertainment	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63400 · Interest	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-
67000 · Security	-	-	-	-
67050 · Storage	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67110 · Title Searches	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-
81140 · Board Fees	-	-	-	-
<b>Total Expense</b>	-	-	-	49
<b>Net Ordinary Income</b>	(7)	(1,000)	1,742	(49)
<b>Other Income/Expense</b>				
<b>Other Expense</b>				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-
<b>Net Other Income</b>	-	-	-	-
<b>Net Income</b>	(7)	(1,000)	1,742	(49)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
 for the period May 1-31, 2018

	Whiteacre Funding			TOTAL
	Debtor: Case No.:	LLC 17-12713	WMIF 1 17-12768	
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	29,019,000
40010 · Rent Revenue	13,949	-	-	39,609
40020 · Interest Revenue	-	-	-	3,750
40022 · Structured Settlement Income	-	-	-	600
40090 · Other Revenue	-	-	-	260,555
<b>Total Income</b>	<b>13,949</b>	<b>-</b>	<b>-</b>	<b>29,323,515</b>
Cost of Goods Sold				
Total 50000 · Cost of Goods Sold	8,775	-	-	29,310,551
<b>Total COGS</b>	<b>8,775</b>	<b>-</b>	<b>-</b>	<b>29,310,551</b>
Gross Profit	5,174	-	-	12,964
Expense				
60020 · Media Consulting	-	-	-	25,800
60400 · Bank Service Charge	-	-	-	23
60500 · Dues and Subscriptions	-	-	-	6,648
61700 · Information Technology				
61701 · IT - Software	-	-	-	4,152
61700 · Information Technology - Other	-	-	-	4,856
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,008</b>
61800 · License and Filing Fees	-	-	-	147
61850 · Meals and Entertainment	-	-	-	38
62500 · Employee Benefits	-	-	-	10,644
63300 · Insurance	-	-	-	5,763
63400 · Interest	-	-	-	488,634
63401 · Int Expense - BK DIP financing	-	-	-	474,991
64800 · Office Expense	-	-	-	34,713
64900 · Office Supplies	-	-	-	3,881
65000 · Outside Services	-	-	-	1,140
65100 · Parking	-	-	-	8,173
66000 · Payroll-Salaries and Wages	-	-	-	371,630
66005 · Payroll-Service Fees	-	-	-	900
66015 · Payroll-Employer Taxes	-	-	-	16,594
66030 · Postage and Delivery	-	-	-	1,946
66800 · Rent Expense	-	-	-	75,398
66900 · Repairs and Maintenance	-	-	-	620
67000 · Security	-	-	-	55
67050 · Storage	-	-	-	475
67100 · Telephone and Internet Expense	-	-	-	5,013
67110 · Title Searches	-	-	-	2,663
67115 · Title and Escrow Fees	-	-	-	600
67200 · Travel	-	-	-	4,872
67210 · Travel / Relocation allowance	-	-	-	20,000
67400 · Utilities	-	-	-	387
Total 68000 · Professional Fee Ord Course	14,609	2,494	4,798	305,367
Total 72000 · Professional Fees - Bankruptcy	-	-	-	2,649,810
81140 · Board Fees	-	-	-	75,000
<b>Total Expense</b>	<b>14,609</b>	<b>2,494</b>	<b>4,798</b>	<b>4,600,932</b>
Net Ordinary Income	(9,435)	(2,494)	(4,798)	(4,587,968)
Other Income/Expense				
Other Expense				
90010 · Suspense	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-
<b>Net Income</b>	<b>(9,435)</b>	<b>(2,494)</b>	<b>(4,798)</b>	<b>(4,587,968)</b>



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Holding Companies	Inactive Property Companies
Case No.:	17-12560	18-10507	17-12762	17-12564	Various	Various
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 - Sales Proceeds / Note Payoff	659,000	-	-	-	-	-
40010 - Rent Revenue	2,725	14,937	-	-	-	-
40020 - Interest Revenue	48,539	-	-	-	-	-
40022 - Structured Settlement Income	84,075	-	-	-	-	-
40090 - Other Revenue	1,901	209,411	-	-	-	-
<b>Total Income</b>	<b>796,240</b>	<b>224,348</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cost of Goods Sold</b>						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	268	-	-	105	-	-
50020 - Cost of Sales Real Property	-	-	-	-	-	-
50030 - Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 - Cost of Goods Sold</b>	<b>268</b>	<b>-</b>	<b>-</b>	<b>105</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>268</b>	<b>-</b>	<b>-</b>	<b>105</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>795,972</b>	<b>224,348</b>	<b>-</b>	<b>(105)</b>	<b>-</b>	<b>-</b>
<b>Expense</b>						
60020 - Media Consulting	398,170	-	-	-	-	-
60400 - Bank Service Charge	8,057	-	-	-	-	-
60500 - Dues and Subscriptions	4,181	-	-	-	-	-
60600 - Equipment Lease	959	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	15,236	-	-	-	-	-
61700 - Information Technology - Other	239,612	-	-	-	-	-
<b>Total 61700 - Information Technology</b>	<b>254,848</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 - License and Filing Fees	2,348	-	149	100	2,846	-
61850 - Meals and Entertainment	684	-	-	-	-	-
61870 - Moving	18,096	-	-	-	-	-
62500 - Employee Benefits	170,481	-	-	-	-	-
63300 - Insurance	117,357	541	-	-	-	-
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	1,828,310	-	-	-	-	-
64800 - Office Expense	82,351	-	-	-	-	-
64900 - Office Supplies	15,235	-	-	-	-	-
65000 - Outside Services	19,692	-	-	-	-	-
65100 - Parking	39,322	-	-	-	-	-
66000 - Payroll-Salaries and Wages	3,915,169	-	-	-	-	-
66005 - Payroll-Service Fees	5,160	-	-	-	-	-
66015 - Payroll-Employer Taxes	340,090	-	-	-	-	-
66020 - Independent Contractors	6,000	-	-	-	-	-
66030 - Postage and Delivery	18,792	-	-	-	-	-
66800 - Rent Expense	432,889	-	-	-	-	-
66900 - Repairs and Maintenance	20,322	-	-	-	-	-
67000 - Security	2,691	-	-	-	-	-
67050 - Storage	7,201	-	-	-	-	-
67100 - Telephone and Internet Expense	56,572	-	-	-	-	-
67110 - Title Searches	46,163	-	-	-	-	-
67115 - Title and Escrow Fees	-	-	-	-	-	-
67200 - Travel	29,676	-	-	-	-	-
67210 - Travel / Relocation allowance	60,240	-	-	-	-	-
67400 - Utilities	14,645	216	-	-	(16)	-
<b>Total 68000 - Professional Fees</b>	<b>1,886,779</b>	<b>1,935</b>	<b>-</b>	<b>1,155</b>	<b>-</b>	<b>-</b>
71000 - U.S. Trustee Fees	261,904	325	325	325	44,525	2,275
<b>Total 72000 - Professional Fees - Bankruptcy</b>	<b>26,344,002</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 - DIP Loan Origination Fee	1,500,000	-	-	-	-	-
81140 - Board Fees	446,577	-	-	-	-	-
83000 - Tax Expense						
83100 - Property Tax Expense	308	-	1,342	-	-	-
83110 - Municipal Taxes and Fees	578	-	-	-	-	-
83200 - Taxes, other - LLC fees	-	800	800	-	175,200	2,400
<b>Total 83000 - Tax Expense</b>	<b>887</b>	<b>800</b>	<b>2,142</b>	<b>-</b>	<b>175,200</b>	<b>2,400</b>
<b>Total Expense</b>	<b>38,205,849</b>	<b>3,817</b>	<b>2,616</b>	<b>1,580</b>	<b>222,555</b>	<b>4,675</b>
<b>Net Ordinary Income</b>	<b>(37,409,877)</b>	<b>220,531</b>	<b>(2,616)</b>	<b>(1,685)</b>	<b>(222,555)</b>	<b>(4,675)</b>
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 - Refund of Pre-Petition Expense	33,342	-	-	-	-	-
<b>Total Other Income</b>	<b>33,342</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Expense</b>						
85000 - Write off uncollectible rents	850	-	-	-	-	-
<b>Total Other Expense</b>	<b>850</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>32,491</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>(37,377,386)</b>	<b>220,531</b>	<b>(2,616)</b>	<b>(1,685)</b>	<b>(222,555)</b>	<b>(4,675)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	Ironside Investments LLC	Non-Debtor Under Debtor Control	P-001 215 North 12th St LLC	P-002 Addison Park Invest LLC	P-003 Anchorpoint Invest LLC	P-004 Arborvitae Invest LLC
Case No.:	17-12714	Non-Debtor	17-12561	17-12563	17-12566	17-12572
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	68,957	-	60,760	-
40020 · Interest Revenue	-	-	2	-	1	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	68,960	-	60,761	-
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	13,203	-	28,415	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	13,203	-	28,415	-
<b>Total COGS</b>	-	-	13,203	-	28,415	-
<b>Gross Profit</b>	-	-	55,757	-	32,346	-
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	38	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	-	100	100	198	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	407	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	10,056	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	187	1,165	41	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	-
71000 · U.S. Trustee Fees	325	-	650	20,840	650	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	-	71,200	800	800	800	800
<b>Total 83000 · Tax Expense</b>	-	71,200	800	800	800	800
<b>Total Expense</b>	374	71,200	11,793	22,905	2,135	1,125
<b>Net Ordinary Income</b>	(374)	(71,200)	43,964	(22,905)	30,212	(1,125)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(374)	(71,200)	43,964	(22,905)	30,212	(1,125)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-005 Archivolt Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC	P-010 Bear Brook Invest LLC
Case No.:	17-12574	17-12576	17-12578	17-12580	17-12604	17-12610
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	49	-	98	98	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	(11)	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>390</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	4,875	325	325	4,875	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,163</b>	<b>5,675</b>	<b>1,223</b>	<b>1,613</b>	<b>5,675</b>	<b>1,125</b>
Net Ordinary Income	(1,163)	(5,675)	(1,223)	(1,613)	(5,675)	(1,125)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,163)</b>	<b>(5,675)</b>	<b>(1,223)</b>	<b>(1,613)</b>	<b>(5,675)</b>	<b>(1,125)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-011 Beech Creek Invest LLC	P-012 Bishop White Invest LLC	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC
Case No.:	17-12616	17-12623	17-12641	17-12648	17-12722	17-12753
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	149	149	49	100	-	149
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	212,500	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>420</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	1,950	325	325	975	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,694</b>	<b>215,399</b>	<b>1,174</b>	<b>1,225</b>	<b>1,775</b>	<b>1,274</b>
Net Ordinary Income	(1,694)	(215,399)	(1,174)	(1,225)	(1,775)	(1,274)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,694)</b>	<b>(215,399)</b>	<b>(1,174)</b>	<b>(1,225)</b>	<b>(1,775)</b>	<b>(1,274)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

	P-017 Bramley Invest Debtor: Case No.: 17-12769	P-019 Broadsands Invest LLC 17-12777	P-020 Brynderwen Invest LLC 17-12793	P-021 Cablestay Invest LLC 17-12798	P-022 Cannington Invest LLC 17-12803	P-023 Carbondale Glen Lot A-5 17-12807
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 - Sales Proceeds / Note Payoff	-	-	-	14,950,000	-	-
40010 - Rent Revenue	-	-	-	-	-	-
40020 - Interest Revenue	-	-	-	-	-	-
40022 - Structured Settlement Income	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	-	14,950,000	-	-
<b>Cost of Goods Sold</b>						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	-	-	-	-	-	-
50020 - Cost of Sales Real Property	-	-	-	10,638,871	-	-
50030 - Closing Costs / Prorations	-	-	-	639,736	-	-
<b>Total 50000 - Cost of Goods Sold</b>	-	-	-	11,278,607	-	-
<b>Total COGS</b>	-	-	-	11,278,607	-	-
<b>Gross Profit</b>	-	-	-	3,671,393	-	-
<b>Expense</b>						
60020 - Media Consulting	-	-	-	-	-	-
60400 - Bank Service Charge	-	-	-	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-
60600 - Equipment Lease	-	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 - Information Technology</b>	-	-	-	-	-	-
61800 - License and Filing Fees	-	149	49	49	149	100
61850 - Meals and Entertainment	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-
66020 - Independent Contractors	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	-	-
67000 - Security	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	51	-
67110 - Title Searches	-	-	-	-	-	-
67115 - Title and Escrow Fees	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-
67400 - Utilities	-	-	-	-	-	-
<b>Total 68000 - Professional Fees</b>	-	-	-	-	-	70
71000 - U.S. Trustee Fees	325	325	325	4,875	650	325
<b>Total 72000 - Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 - DIP Loan Origination Fee	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-
83000 - Tax Expense						
83100 - Property Tax Expense	-	-	-	-	-	-
83110 - Municipal Taxes and Fees	-	-	-	-	-	-
83200 - Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 - Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,125	1,274	1,174	5,724	1,650	1,295
<b>Net Ordinary Income</b>	(1,125)	(1,274)	(1,174)	3,665,669	(1,650)	(1,295)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 - Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 - Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,125)	(1,274)	(1,174)	3,665,669	(1,650)	(1,295)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14	P-029 Carbondale Glen Lot SD-23
Case No.:	17-12809	17-12811	17-12813	18-10284	17-12817	17-12815
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	-	100	-	100
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>465</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>70</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	325	325	-	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	1,600	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>1,600</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>2,390</b>	<b>1,125</b>	<b>1,125</b>	<b>900</b>	<b>1,195</b>	<b>1,225</b>
Net Ordinary Income	(2,390)	(1,125)	(1,125)	(900)	(1,195)	(1,225)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(2,390)</b>	<b>(1,125)</b>	<b>(1,125)</b>	<b>(900)</b>	<b>(1,195)</b>	<b>(1,225)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes	P-032 Carbondale GI Sunda Ponds	P-036 Carbondale Peaks Lot L-1	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15
Case No.:	17-12819	17-12820	17-12822	18-10286	17-12568	17-12569
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	12,439	-
40020 · Interest Revenue	-	-	-	-	1	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	-	-	12,440	-
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold	-	-	-	-	-	-
50010 · Rental Property Cost Operations	-	-	-	-	6,677	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	6,677	-
<b>Total COGS</b>	-	-	-	-	6,677	-
<b>Gross Profit</b>	-	-	-	-	5,763	-
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	40	-
60500 · Dues and Subscriptions	-	-	-	1,515	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	100	-	100	-	100	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	197	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	98	-
<b>Total 68000 · Professional Fees</b>	-	70	-	-	-	-
71000 · U.S. Trustee Fees	325	650	650	325	650	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,225	1,520	1,550	2,640	1,885	1,125
<b>Net Ordinary Income</b>	(1,225)	(1,520)	(1,550)	(2,640)	3,878	(1,125)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,225)	(1,520)	(1,550)	(2,640)	3,878	(1,125)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-039 Carbondale Sundanc Lot 16	P-040 Castle Pines Invest LLC	P-041 Centershot Invest LLC	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC
Case No.:	17-12570	17-12581	17-12586	17-12592	17-12603	17-12614
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	1,500,000	-	-	-
40010 · Rent Revenue	750	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>750</b>	<b>-</b>	<b>1,500,000</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	2,290,736	-	-	-
50030 · Closing Costs / Prorations	-	-	86,530	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>2,377,265</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>2,377,265</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>750</b>	<b>-</b>	<b>(877,265)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	49	-	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	25,000	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>95,000</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	325	325	325	975	1,950
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,125</b>	<b>1,125</b>	<b>26,174</b>	<b>1,125</b>	<b>96,775</b>	<b>2,750</b>
<b>Net Ordinary Income</b>	<b>(375)</b>	<b>(1,125)</b>	<b>(903,439)</b>	<b>(1,125)</b>	<b>(96,775)</b>	<b>(2,750)</b>
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>(375)</b>	<b>(1,125)</b>	<b>(903,439)</b>	<b>(1,125)</b>	<b>(96,775)</b>	<b>(2,750)</b>



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC	P-047 Craven Invest LLC	P-049 Crowfield Invest LLC	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC
Case No.:	17-12621	17-12627	17-12636	17-12660	17-12676	17-12687
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	9,550,000	-	270,000	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>9,550,000</b>	<b>-</b>	<b>270,000</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	(2,000)	-	-	-	-	-
50020 · Cost of Sales Real Property	8,461,478	-	-	-	-	-
50030 · Closing Costs / Prorations	594,994	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>9,054,471</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>9,054,471</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>495,529</b>	<b>-</b>	<b>270,000</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	-	49	49	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	160,685	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	(1,218)	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>6,870</b>	<b>-</b>	<b>22,500</b>	<b>-</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	650	325	650	4,875	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>7,102</b>	<b>1,125</b>	<b>184,635</b>	<b>5,724</b>	<b>1,174</b>	<b>1,125</b>
<b>Net Ordinary Income</b>	<b>488,427</b>	<b>(1,125)</b>	<b>85,365</b>	<b>(5,724)</b>	<b>(1,174)</b>	<b>(1,125)</b>
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>488,427</b>	<b>(1,125)</b>	<b>85,365</b>	<b>(5,724)</b>	<b>(1,174)</b>	<b>(1,125)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-052 Derbyshire Invest LLC	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC
Case No.:	17-12696	17-12705	17-12716	17-12727	17-12735	17-12744
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	62,356
40020 · Interest Revenue	-	-	-	-	-	3
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	49,937	-
<b>Total Income</b>	-	-	-	-	49,937	62,359
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	18,364
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	-	18,364
<b>Total COGS</b>	-	-	-	-	-	18,364
<b>Gross Profit</b>	-	-	-	-	49,937	43,996
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	-	-	100	149	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	99	-	-	54	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	375	-	-	-	-	810
71000 · U.S. Trustee Fees	325	4,875	325	650	650	-
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	1,600	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	1,600	800	800	800	800	800
<b>Total Expense</b>	2,349	5,774	1,125	1,550	1,653	1,659
<b>Net Ordinary Income</b>	(2,349)	(5,774)	(1,125)	(1,550)	48,285	42,337
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(2,349)	(5,774)	(1,125)	(1,550)	48,285	42,337

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC	P-064 Fieldpoint Invest LLC
Case No.:	17-12755	17-12767	17-12775	17-12782	17-12788	17-12794
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	140,000	55,169
40020 · Interest Revenue	-	-	-	-	-	1
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	47,375	-	-	-
<b>Total Income</b>	-	-	47,375	-	140,000	55,169
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	505	7,240
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	505	7,240
<b>Total COGS</b>	-	-	-	-	505	7,240
<b>Gross Profit</b>	-	-	47,375	-	139,495	47,929
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	149	-	-	-	198
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	570
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	300
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	-
71000 · U.S. Trustee Fees	325	4,875	650	4,875	650	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,174	5,824	1,450	5,675	1,450	2,193
<b>Net Ordinary Income</b>	(1,174)	(5,824)	45,925	(5,675)	138,045	45,736
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,174)	(5,824)	45,925	(5,675)	138,045	45,736

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-065 Franconia Notch Inves LLC	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC
Case No.:	17-12797	17-12597	17-12602	17-12611	17-12617	17-12622
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	132,642	-	-	-	-
40020 · Interest Revenue	-	3	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	132,645	-	-	-	-
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	40,714	-	-	-	-
50020 · Cost of Sales Real Property	-	(7)	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	40,707	-	-	-	-
<b>Total COGS</b>	-	40,707	-	-	-	-
<b>Gross Profit</b>	-	91,938	-	-	-	-
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	149	49	49	-	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	3,628	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	269	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	-
71000 · U.S. Trustee Fees	325	650	325	4,875	4,875	1,625
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,174	5,496	1,174	5,724	5,675	2,474
<b>Net Ordinary Income</b>	(1,174)	86,442	(1,174)	(5,724)	(5,675)	(2,474)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,174)	86,442	(1,174)	(5,724)	(5,675)	(2,474)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC	P-074 Grenadier Invest LLC	P-075 Grumblethorpe Invest LLC	P-076 Hackmatack Invest LLC
Case No.:	17-12628	17-12632	17-12637	17-12643	17-12649	17-12653
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit						
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	1,515
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	3,778	-	149	100	149	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	866,702	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	600	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	160	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>15,000</b>	<b>-</b>	<b>24,024</b>	<b>-</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	4,875	12,083	1,950	325	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>891,756</b>	<b>12,883</b>	<b>27,083</b>	<b>1,225</b>	<b>1,274</b>	<b>2,689</b>
Net Ordinary Income	(891,756)	(12,883)	(27,083)	(1,225)	(1,274)	(2,689)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(891,756)</b>	<b>(12,883)</b>	<b>(27,083)</b>	<b>(1,225)</b>	<b>(1,274)</b>	<b>(2,689)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-077 Haffenburg Invest LLC	P-078 Haralson Invest LLC	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC	P-084 Heilbron Manor Invest LLC
Case No.:	17-12659	17-12663	17-12669	18-10291	17-12674	17-12681
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	38,864	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	-	38,864	-	-
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	3,687	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	3,687	-	-
<b>Total COGS</b>	-	-	-	3,687	-	-
<b>Gross Profit</b>	-	-	-	35,178	-	-
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	8	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	98	149	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	381	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	565	-	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	-
71000 · U.S. Trustee Fees	-	325	325	325	325	1,625
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	1,600
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	1,600
<b>Total Expense</b>	800	1,125	1,223	2,229	1,125	3,225
<b>Net Ordinary Income</b>	(800)	(1,125)	(1,223)	32,949	(1,125)	(3,225)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(800)	(1,125)	(1,223)	32,949	(1,125)	(3,225)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-085 Hollyline Owners LLC	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC	P-093 Lilac Meadow Invest LLC
Case No.:	17-12688	17-12694	17-12701	17-12708	17-12720	17-12728
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	-	-	-	-	149	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	4,875	325	975	325	1,950
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,125</b>	<b>5,675</b>	<b>1,125</b>	<b>1,775</b>	<b>1,274</b>	<b>2,750</b>
Net Ordinary Income	(1,125)	(5,675)	(1,125)	(1,775)	(1,274)	(2,750)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,125)</b>	<b>(5,675)</b>	<b>(1,125)</b>	<b>(1,775)</b>	<b>(1,274)</b>	<b>(2,750)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-094 Lilac Valley Invest LLC	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC	P-099 Massabesic Invest LLC
Case No.:	18-10292	17-12733	17-12740	17-12746	17-12751	18-10293
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	799,000
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	-	-	-	799,000
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	867,761
50030 · Closing Costs / Prorations	-	-	-	-	-	55,740
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	-	923,500
<b>Total COGS</b>	-	-	-	-	-	923,500
<b>Gross Profit</b>	-	-	-	-	-	(124,500)
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	149	-	49	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	2,625
71000 · U.S. Trustee Fees	325	650	325	4,875	650	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,174	1,599	1,125	5,724	1,450	3,750
<b>Net Ordinary Income</b>	(1,174)	(1,599)	(1,125)	(5,724)	(1,450)	(128,250)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,174)	(1,599)	(1,125)	(5,724)	(1,450)	(128,250)



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest	P-102 Mineola Invest LLC	P-103 Monadnock Invest LLC	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest
Case No.:	17-12757	17-12665	17-12673	17-12682	17-12690	17-12698
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold	-	-	-	-	-	-
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	277	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	100	49	149	-	-	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	246	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	325	325	325	325	650
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,225</b>	<b>1,451</b>	<b>1,274</b>	<b>1,125</b>	<b>1,371</b>	<b>1,499</b>
<b>Net Ordinary Income</b>	<b>(1,225)</b>	<b>(1,451)</b>	<b>(1,274)</b>	<b>(1,125)</b>	<b>(1,371)</b>	<b>(1,499)</b>
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>(1,225)</b>	<b>(1,451)</b>	<b>(1,274)</b>	<b>(1,125)</b>	<b>(1,371)</b>	<b>(1,499)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC
Case No.:	17-12707	17-12719	17-12734	17-12743	17-12752	17-12763
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	277	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	149	-	49	49	-	100
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	(36,980)	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,110</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	325	325	325	1,950	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,551</b>	<b>1,125</b>	<b>1,174</b>	<b>1,174</b>	<b>(33,120)</b>	<b>1,225</b>
Net Ordinary Income	(1,551)	(1,125)	(1,174)	(1,174)	33,120	(1,225)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,551)</b>	<b>(1,125)</b>	<b>(1,174)</b>	<b>(1,174)</b>	<b>33,120</b>	<b>(1,225)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-112 Papirova Invest LLC	P-113 Pawtuckaway Invest LLC	P-114 Pemberley Invest LLC	P-115 Pemigewasset Invest	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC
Case No.:	17-12774	17-12783	17-12790	17-12800	18-10296	17-12804
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	500,000	-	21,500,000	800,000
40010 · Rent Revenue	-	-	-	-	538,750	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	279	-
<b>Total Income</b>	-	-	500,000	-	22,039,029	800,000
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	137,540	-
50020 · Cost of Sales Real Property	-	-	-	-	19,525,561	1,011,126
50030 · Closing Costs / Prorations	-	-	-	-	802,994	75,938
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	20,466,095	1,087,064
<b>Total COGS</b>	-	-	-	-	20,466,095	1,087,064
<b>Gross Profit</b>	-	-	500,000	-	1,572,934	(287,064)
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	10,354	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	98	-	49	149
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	4,300	-	11,854	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	191	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	1,635
71000 · U.S. Trustee Fees	325	4,875	325	325	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,125	5,675	5,523	1,125	23,574	2,909
<b>Net Ordinary Income</b>	(1,125)	(5,675)	494,477	(1,125)	1,549,361	(289,973)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,125)	(5,675)	494,477	(1,125)	1,549,361	(289,973)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-118 Pinney Invest LLC	P-119 Pinova Invest LLC	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC
Case No.:	17-12808	17-12812	17-12816	17-12824	17-12821	17-12826
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	5,950,000	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	5,950,000	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	5,227,012	-	-	-
50030 · Closing Costs / Prorations	-	-	336,159	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	5,563,171	-	-	-
<b>Total COGS</b>	-	-	5,563,171	-	-	-
<b>Gross Profit</b>	-	-	386,829	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	149	49	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	1,920	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	(10)	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	-	7,864	473	-	-
71000 · U.S. Trustee Fees	650	325	325	1,950	325	4,875
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,450	1,125	11,048	3,272	1,125	5,675
<b>Net Ordinary Income</b>	(1,450)	(1,125)	375,781	(3,272)	(1,125)	(5,675)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,450)	(1,125)	375,781	(3,272)	(1,125)	(5,675)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-124 Rising Sun Invest LLC	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC	P-129 Silver Maple Invest LLC
Case No.:	17-12828	18-10297	17-12830	17-12832	17-12834	17-12836
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	485,000	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	485,000	-	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	260,259	-	-	-	-
50030 · Closing Costs / Prorations	-	40,340	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	300,599	-	-	-	-
<b>Total COGS</b>	-	300,599	-	-	-	-
<b>Gross Profit</b>	-	184,401	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	49	149	49	149	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	4,455	-	780	-	-
71000 · U.S. Trustee Fees	975	650	650	325	4,875	1,950
<b>Total 72000 · Professional Fees - Bankruptcy</b>	1,625	-	10,898	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	3,449	6,054	12,397	2,054	5,675	2,750
<b>Net Ordinary Income</b>	(3,449)	178,347	(12,397)	(2,054)	(5,675)	(2,750)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	<b>(3,449)</b>	<b>178,347</b>	<b>(12,397)</b>	<b>(2,054)</b>	<b>(5,675)</b>	<b>(2,750)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-141 Sqauretop Invest LLC	P-142 Stayman Invest LLC	P-143 Steele Hill Invest LLC
Case No.:	17-12582	17-12585	17-12585	17-12589	17-12594	17-12598
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	165,000
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	-	-	-	165,000
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	144,111
50030 · Closing Costs / Prorations	-	-	-	-	-	13,623
<b>Total 50000 · Cost of Goods Sold</b>	-	-	-	-	-	157,734
<b>Total COGS</b>	-	-	-	-	-	157,734
<b>Gross Profit</b>	-	-	-	-	-	7,266
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	6,094	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	100	149	49	-	-	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	101	-	-	-	-
<b>Total 68000 · Professional Fees</b>	705	795	-	-	-	75
71000 · U.S. Trustee Fees	325	325	650	11,709	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	800	800	800	800	800	800
<b>Total Expense</b>	1,930	2,170	7,593	12,509	1,125	1,249
<b>Net Ordinary Income</b>	(1,930)	(2,170)	(7,593)	(12,509)	(1,125)	6,017
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,930)	(2,170)	(7,593)	(12,509)	(1,125)	6,017

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-144 Stepstone Invest LLC	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC	P-152 Thunder Basin Invest LLC
Case No.:	17-12606	17-12613	17-12629	17-12635	17-12651	17-12657
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit	-	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	149	-	9,164	-	49	49
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	280	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	421	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>70</b>	<b>-</b>	<b>-</b>
71000 · U.S. Trustee Fees	325	325	975	12,366	1,625	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,274</b>	<b>1,125</b>	<b>11,219</b>	<b>13,657</b>	<b>2,474</b>	<b>1,174</b>
Net Ordinary Income	(1,274)	(1,125)	(11,219)	(13,657)	(2,474)	(1,174)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,274)</b>	<b>(1,125)</b>	<b>(11,219)</b>	<b>(13,657)</b>	<b>(2,474)</b>	<b>(1,174)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-155 Vallecito Invest LLC	P-156 Varga Invest LLC	P-157 Wetterhorn Invest LLC	P-158 White Birch Invest LLC	P-159 White Dome Invest LLC	P-164 Wilderrest Invest LLC
Case No.:	17-12675	17-12685	17-12693	17-12702	17-12709	17-12723
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Gross Profit						
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	100	-	100	-	-	100
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,045</b>
71000 · U.S. Trustee Fees	325	4,875	325	4,875	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	800	800	800
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>
<b>Total Expense</b>	<b>1,225</b>	<b>5,675</b>	<b>1,225</b>	<b>5,675</b>	<b>1,125</b>	<b>2,270</b>
Net Ordinary Income	(1,225)	(5,675)	(1,225)	(5,675)	(1,125)	(2,270)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Net Other Income	-	-	-	-	-	-
<b>Net Income</b>	<b>(1,225)</b>	<b>(5,675)</b>	<b>(1,225)</b>	<b>(5,675)</b>	<b>(1,125)</b>	<b>(2,270)</b>



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-165 Willow Grove Invest LLC	P-166 Winding Road Invest	P-167 Zestar Invest LLC	P-187 695 Buggy Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Case No.:	17-12732	17-12739	17-12792	18-10670	18-10673	18-10733
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	-	1,800,000	8,735,000	-
40010 · Rent Revenue	3,000	-	-	-	-	271
40020 · Interest Revenue	-	-	-	21	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	<b>3,000</b>	<b>-</b>	<b>-</b>	<b>1,800,021</b>	<b>8,735,000</b>	<b>271</b>
<b>Cost of Goods Sold</b>						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	8	-	4,348
50020 · Cost of Sales Real Property	-	-	-	1,636,389	6,694,877	(1,742)
50030 · Closing Costs / Prorations	-	-	-	134,682	505,830	-
<b>Total 50000 · Cost of Goods Sold</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,771,079</b>	<b>7,200,707</b>	<b>2,606</b>
<b>Total COGS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,771,079</b>	<b>7,200,707</b>	<b>2,606</b>
<b>Gross Profit</b>	<b>3,000</b>	<b>-</b>	<b>-</b>	<b>28,942</b>	<b>1,534,293</b>	<b>(2,335)</b>
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	8	-	3
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 · License and Filing Fees	49	679	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	(668)	-	-
63400 · Interest	-	520,000	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	125	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	(68)	-	-	-	244	(420)
<b>Total 68000 · Professional Fees</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,828</b>	<b>5,001</b>	<b>-</b>
71000 · U.S. Trustee Fees	650	12,523	4,875	325	325	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	800	800	1,600	800	-
<b>Total 83000 · Tax Expense</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>1,600</b>	<b>800</b>	<b>-</b>
<b>Total Expense</b>	<b>1,431</b>	<b>534,002</b>	<b>5,675</b>	<b>5,093</b>	<b>6,495</b>	<b>(92)</b>
<b>Net Ordinary Income</b>	<b>1,569</b>	<b>(534,002)</b>	<b>(5,675)</b>	<b>23,849</b>	<b>1,527,798</b>	<b>(2,243)</b>
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	2,578	-	-	668	-	1,120
<b>Total Other Income</b>	<b>2,578</b>	<b>-</b>	<b>-</b>	<b>668</b>	<b>-</b>	<b>1,120</b>
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	102,745	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>102,745</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>2,578</b>	<b>-</b>	<b>-</b>	<b>(102,077)</b>	<b>-</b>	<b>1,120</b>
<b>Net Income</b>	<b>4,147</b>	<b>(534,002)</b>	<b>(5,675)</b>	<b>(78,228)</b>	<b>1,527,798</b>	<b>(1,123)</b>

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	P-048 Crossbeam Invest LLC	P-287 Kirkstead Inves Huron St.	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC	WCBL 1
Case No.:	17-12650	18-10675	17-12837	17-12640	17-12664	17-12754
<b>Ordinary Income/Expense</b>						
<b>Income</b>						
40005 · Sales Proceeds / Note Payoff	-	-	30,000	-	-	-
40010 · Rent Revenue	-	-	-	-	5,400	-
40020 · Interest Revenue	-	-	-	-	(182)	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	-	30,000	-	5,218	-
<b>Cost of Goods Sold</b>						
<b>50000 · Cost of Goods Sold</b>						
50010 · Rental Property Cost Operations	-	-	-	-	2,139	-
50020 · Cost of Sales Real Property	-	-	160,174	-	-	-
50030 · Closing Costs / Prorations	-	-	6,596	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	-	166,770	-	2,139	-
<b>Total COGS</b>	-	-	166,770	-	2,139	-
<b>Gross Profit</b>	-	-	(136,770)	-	3,079	-
<b>Expense</b>						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	8	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	149	49	-	-	149	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	1,175	-
67000 · Security	-	-	35	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	216	-	-	-
<b>Total 68000 · Professional Fees</b>	-	-	-	-	-	-
71000 · U.S. Trustee Fees	325	325	325	4,875	650	325
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
<b>83000 · Tax Expense</b>						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800	-	-	800	800	800
<b>Total 83000 · Tax Expense</b>	800	-	-	800	800	800
<b>Total Expense</b>	1,274	374	576	5,675	2,782	1,125
<b>Net Ordinary Income</b>	(1,274)	(374)	(137,346)	(5,675)	298	(1,125)
<b>Other Income/Expense</b>						
<b>Other Income</b>						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-
85101 · Refund of Pre-Petition Expense	-	-	-	-	-	-
<b>Total Other Income</b>	-	-	-	-	-	-
<b>Other Expense</b>						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	-	-	-	-	-
<b>Net Income</b>	(1,274)	(374)	(137,346)	(5,675)	298	(1,125)

Woodbridge Group of Companies, LLC, et al  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

Debtor:	Whiteacre Funding					
	WCBL 2	LLC	WMIF 1	WMIF 2	WMIF 3	WMIF 3a
Case No.:	17-12758	17-12713	17-12768	17-12772	17-12776	17-12780
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	82,979	3,795	-	-	-
40020 · Interest Revenue	-	25,355	45,051	7,500	16,177	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
<b>Total Income</b>	-	108,334	48,846	7,500	16,177	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	22,169	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
<b>Total 50000 · Cost of Goods Sold</b>	-	22,169	-	-	-	-
<b>Total COGS</b>	-	22,169	-	-	-	-
<b>Gross Profit</b>	-	86,165	48,846	7,500	16,177	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
<b>Total 61700 · Information Technology</b>	-	-	-	-	-	-
61800 · License and Filing Fees	-	49	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	4,342	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	350	-	-	-	-
67000 · Security	-	375	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67115 · Title and Escrow Fees	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	5,890	-	-	-	-
<b>Total 68000 · Professional Fees</b>	-	29,800	1,364	4,798	-	-
71000 · U.S. Trustee Fees	325	650	1,625	325	325	-
<b>Total 72000 · Professional Fees - Bankruptcy</b>	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	7,801	3,426	-	-	-
83110 · Municipal Taxes and Fees	-	2,183	-	-	-	-
83200 · Taxes, other - LLC fees	800	1,600	-	800	800	800
<b>Total 83000 · Tax Expense</b>	800	11,584	3,426	800	800	800
<b>Total Expense</b>	1,125	53,040	6,415	5,923	1,125	800
<b>Net Ordinary Income</b>	(1,125)	33,125	42,432	1,578	15,052	(800)
Other Income/Expense						
Other Income						
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	(13,710)	(26,745)
85101 · Refund of Pre-Petition Expense	-	3,132	-	-	-	-
<b>Total Other Income</b>	-	3,132	-	-	(13,710)	(26,745)
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
<b>Total Other Expense</b>	-	-	-	-	-	-
<b>Net Other Income</b>	-	3,132	-	-	(13,710)	(26,745)
<b>Net Income</b>	(1,125)	36,257	42,432	1,578	1,342	(27,545)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - May 31, 2018**

	Debtor:	WMIF 4	TOTAL
Case No.:		17-12784	
<b>Ordinary Income/Expense</b>			
<b>Income</b>			
40005 · Sales Proceeds / Note Payoff	-		67,693,000
40010 · Rent Revenue	22,979		1,246,774
40020 · Interest Revenue	-		142,473
40022 · Structured Settlement Income	-		84,075
40090 · Other Revenue	-		308,904
<b>Total Income</b>	<b>22,979</b>		<b>69,475,225</b>
<b>Cost of Goods Sold</b>			
50000 · Cost of Goods Sold			
50010 · Rental Property Cost Operations	-		283,381
50020 · Cost of Sales Real Property	-		56,916,605
50030 · Closing Costs / Prorations	-		3,293,161
<b>Total 50000 · Cost of Goods Sold</b>			<b>60,493,147</b>
<b>Total COGS</b>			<b>60,493,147</b>
<b>Gross Profit</b>	<b>22,979</b>		<b>8,982,078</b>
<b>Expense</b>			
60020 · Media Consulting	-		398,170
60400 · Bank Service Charge	-		18,517
60500 · Dues and Subscriptions	-		13,859
60600 · Equipment Lease	-		959
61700 · Information Technology			
61701 · IT - Software	-		15,236
61700 · Information Technology - Other	-		239,612
<b>Total 61700 · Information Technology</b>			<b>254,848</b>
61800 · License and Filing Fees	100		26,696
61850 · Meals and Entertainment	-		684
61870 · Moving	-		18,096
62500 · Employee Benefits	-		170,481
63300 · Insurance	-		85,569
63400 · Interest	-		175,987
63401 · Int Expense - BK DIP financing	-		1,853,310
64800 · Office Expense	-		82,351
64900 · Office Supplies	-		15,235
65000 · Outside Services	-		21,737
65100 · Parking	-		39,322
66000 · Payroll-Salaries and Wages	-		3,915,169
66005 · Payroll-Service Fees	-		5,160
66015 · Payroll-Employer Taxes	-		340,090
66020 · Independent Contractors	-		6,000
66030 · Postage and Delivery	-		18,792
66800 · Rent Expense	-		432,889
66900 · Repairs and Maintenance	-		52,842
67000 · Security	-		3,101
67050 · Storage	-		7,201
67100 · Telephone and Internet Expense	-		56,766
67110 · Title Searches	-		46,163
67115 · Title and Escrow Fees	-		600
67200 · Travel	-		29,676
67210 · Travel / Relocation allowance	-		60,240
67400 · Utilities	-		22,924
<b>Total 68000 · Professional Fees</b>	<b>1,383</b>		<b>1,973,737</b>
71000 · U.S. Trustee Fees	325		540,725
<b>Total 72000 · Professional Fees - Bankruptcy</b>			<b>26,356,525</b>
72100 · DIP Loan Origination Fee	-		1,500,000
81140 · Board Fees	-		446,577
83000 · Tax Expense			
83100 · Property Tax Expense	-		12,877
83110 · Municipal Taxes and Fees	-		2,762
83200 · Taxes, other - LLC fees	800		375,200
<b>Total 83000 · Tax Expense</b>	<b>800</b>		<b>390,839</b>
<b>Total Expense</b>	<b>2,608</b>		<b>40,965,737</b>
<b>Net Ordinary Income</b>	<b>20,371</b>		<b>(31,983,659)</b>
<b>Other Income/Expense</b>			
<b>Other Income</b>			
85100 · (Gain) / Loss loan payoff/sale	(6,168)		(46,623)
85101 · Refund of Pre-Petition Expense	-		40,840
<b>Total Other Income</b>	<b>(6,168)</b>		<b>(5,784)</b>
<b>Other Expense</b>			
85000 · Write off uncollectible rents	-		103,595
<b>Total Other Expense</b>			<b>103,595</b>
<b>Net Other Income</b>	<b>(6,168)</b>		<b>(109,379)</b>
<b>Net Income</b>	<b>14,203</b>		<b>(32,093,038)</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	Debtor: Notes	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Holding Companies
ASSETS	Case No.: 1.	17-12560	18-10507	17-12762	17-12564	Various
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
Total 10000 - Cash		32,851,009	-	-	-	-
Total Checking/Savings	2.	32,851,009	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
11053 - Woodbridge Realty of Colorado		95	-	-	-	-
Total 11050 - Due (to)/from related party NBK		95	-	-	-	-
11500 - Vendor Deposits		18,046	-	-	-	-
11510 - Property Manager Advance		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14020 - Prepaid Expenses		7,500	-	-	-	-
14025 - Professional Retainers		254,801	-	-	-	-
Total Other Current Assets		280,442	-	-	-	-
Total Current Assets		33,131,452	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		300	-	-	-	-
Total 15000 - Furniture and Equipment		300	-	-	-	-
Total Fixed Assets		300	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	-	1,200,000	195,000	160,000	-
18050 - Property proceeds/notespayoff		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement		-	132	11,310	1,181,525	-
18200 - Post Pet Capitalized Improvemen	4.	-	-	-	-	-
18211 - Post-Petition Construction		2,382	1,023	1,043	-	-
18230 - Post-Pet Property Taxes		-	43,807	2,658	7,455	-
18240 - Post-Pet Insurance		7,536	18,574	253	5,454	-
18250 - Post-Pet Interest		-	-	-	-	-
18260 - Post-Pet Utilities Costs		203	878	-	1,803	-
18270 - Post-Pet Other Costs		-	9,557	3,366	6,020	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	10,121	73,838	7,319	20,733	-
18300 - Structured Settlements	5.	1,893	-	-	-	-
Total Other Assets		12,014	1,273,970	213,629	1,362,258	-
<b>TOTAL ASSETS</b>		<b>33,143,766</b>	<b>1,273,970</b>	<b>213,629</b>	<b>1,362,258</b>	<b>-</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable		12,693,433	579	-	1,679	49
Total Accounts Payable	6.	12,693,433	579	-	1,679	49
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		11,578,057	-	-	479	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 - Payroll Liabilities		71,749	-	-	-	-
24400 - Due (to)/from Group or affiliat		(10,523,481)	(147,271)	9,935	20,739	222,506
24500 - DIP Lender Note Payable	7.	54,000,000	-	-	-	-
24510 - Short Term Notes Payable	7.	-	-	-	-	-
Total Other Current Liabilities		55,126,325	(147,271)	9,935	21,218	222,506
Total Current Liabilities		67,819,758	(146,692)	9,935	22,896	222,555
Long Term Liabilities						
25200 - Due to / (from) Funds/Holdco		318,557,464	1,200,132	206,310	1,341,525	-
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities	8.	318,557,464	1,200,132	206,310	1,341,525	-
Total Liabilities		386,377,222	1,053,440	216,245	1,364,421	222,555
Equity						
30000 - Opening Balance Equity	9.	(315,629,812)	-	-	(479)	-
Retained Earnings/(Losses): Post-Pet Prior Period		(5,794,811)	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(31,808,834)	220,531	(2,616)	(1,685)	(222,555)
Total Equity		(353,233,456)	220,531	(2,616)	(2,164)	(222,555)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>33,143,766</b>	<b>1,273,970</b>	<b>213,629</b>	<b>1,362,258</b>	<b>-</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	Inactive Property Companies	Ironsides Investments LLC	Under Debtor Control	P-001 215 North 12th St LLC	P-002 Addison Park Invest LLC
Case No.:	Various	17-12714	Non-Debtor	17-12561	17-12563
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvement					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improve					
Total 18200 - Post Pet Capitalized Improvement					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-003 Anchorpoint Invest LLC	P-004 Arborvitae Invest LLC	P-005 Archivolt Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC
Debtor:					
Case No.:	17-12566	17-12572	17-12574	17-12576	17-12578
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC	P-010 Bear Brook Invest LLC	P-011 Beech Creek Invest LLC	P-012 Bishop White Invest LLC
Debtor:	LLC	Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12580	17-12604	17-12610	17-12616	17-12623
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	1,434,400	8,900,000	90,000	1,472,500	35,000,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	82,502	2,301,696	5,811	465,906	533,212
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	-	580,443	-	-	174,971
18230 - Post-Pet Property Taxes	8,355	55,033	2,195	8,150	73,377
18240 - Post-Pet Insurance	-	502	126	7,786	502
18250 - Post-Pet Interest	-	-	-	-	106,250
18260 - Post-Pet Utilities Costs	2,980	74	-	2,083	-
18270 - Post-Pet Other Costs	3,410	-	1,683	3,856	1,750
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	14,745	636,052	4,005	21,874	356,849
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	1,531,647	11,837,747	99,816	1,960,280	35,890,061
<b>TOTAL ASSETS</b>	<b>1,531,647</b>	<b>11,837,747</b>	<b>99,816</b>	<b>1,960,280</b>	<b>35,890,061</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	208	10,388	-	7,786	700
Total Accounts Payable	208	10,388	-	7,786	700
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	1,083	260	-	5,389	22,431
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	16,474	682,587	5,130	18,325	612,511
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	17,000,000
Total Other Current Liabilities	17,557	682,847	5,130	23,715	17,634,943
Total Current Liabilities	17,764	693,235	5,130	31,501	17,635,643
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	1,516,578	11,150,448	95,811	1,935,863	18,492,249
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	1,516,578	11,150,448	95,811	1,935,863	18,492,249
Total Liabilities	1,534,342	11,843,683	100,941	1,967,364	36,127,892
Equity					
30000 - Opening Balance Equity	(1,083)	(260)	-	(5,389)	(22,431)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(1,613)	(5,675)	(1,125)	(1,694)	(215,399)
Total Equity	(2,696)	(5,935)	(1,125)	(7,083)	(237,830)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>1,531,647</b>	<b>11,837,747</b>	<b>99,816</b>	<b>1,960,280</b>	<b>35,890,061</b>



**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

Debtor:	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC	P-017 Bramley Invest LLC
Case No.:	17-12641	17-12648	17-12722	17-12753	17-12769
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-019 Broadsands Invest LLC	P-020 Brynderwen Invest LLC	P-021 Cablestay Invest LLC	P-022 Cannington Invest LLC	P-023 Carbondale Glen Lot A-5
Debtor:					
Case No.:	17-12777	17-12793	17-12798	17-12803	17-12807
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemen					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemen					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14
Debtor:					
Case No.:	17-12809	17-12811	17-12813	18-10284	17-12817
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemen					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemen					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

Debtor:	P-029 Carbondale Glen Lot SD-23	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes	P-032 Carbondale GI Sunda Ponds	P-036 Carbondale Peaks Lot L-1
Case No.:	17-12815	17-12819	17-12820	17-12822	18-10286
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
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Other Assets					
18000 - Property / Loan Investment					
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Total 18100 - Pre-Pet Capitalized Improvement					
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18230 - Post-Pet Property Taxes					
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18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
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24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
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25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15	P-039 Carbondale Sundanc Lot 16	P-040 Castle Pines Invest LLC	P-041 Centershot Invest LLC
Case No.:	17-12568	17-12569	17-12570	17-12581	17-12586
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
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Total Other Current Assets					
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<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
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24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC
Case No.:	17-12592	17-12603	17-12614	17-12621	17-12627
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
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18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-047 Craven Invest LLC	P-049 Crowfield Invest LLC	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC	P-052 Derbyshire Invest LLC
Debtor:	LLC	Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12636	17-12660	17-12676	17-12687	17-12696
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	8,725,000	5,200,000	125,000	90,500	1,017,450
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	236,732	1,390,049	9,670	14,276	34,195
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	49,885	825,881	-	-	-
18230 - Post-Pet Property Taxes	52,749	62,463	2,658	2,658	6,323
18240 - Post-Pet Insurance	502	6,275	126	126	3,552
18250 - Post-Pet Interest	24,068	-	-	-	-
18260 - Post-Pet Utilities Costs	-	1,123	-	-	1,968
18270 - Post-Pet Other Costs	11,750	-	1,683	5,006	4,864
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	138,954	895,742	4,467	7,790	16,706
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	9,100,686	7,485,791	139,137	112,566	1,068,351
<b>TOTAL ASSETS</b>	<b>9,100,686</b>	<b>7,485,791</b>	<b>139,137</b>	<b>112,566</b>	<b>1,068,351</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	11,250	109	-	-	1,678
Total Accounts Payable	11,250	109	-	-	1,678
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	4,000	14,328	-	-	664
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	4,050,339	1,049,451	5,641	8,915	17,378
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	4,054,339	1,063,779	5,641	8,915	18,042
Total Current Liabilities	4,065,589	1,063,888	5,641	8,915	19,720
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	4,953,732	6,441,956	134,670	104,776	1,051,645
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	4,953,732	6,441,956	134,670	104,776	1,051,645
Total Liabilities	9,019,321	7,505,844	140,311	113,691	1,071,365
Equity					
30000 - Opening Balance Equity	(4,000)	(14,328)	-	-	(664)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	85,365	(5,724)	(1,174)	(1,125)	(2,349)
Total Equity	81,365	(20,052)	(1,174)	(1,125)	(3,013)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>9,100,686</b>	<b>7,485,791</b>	<b>139,137</b>	<b>112,566</b>	<b>1,068,351</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC
Debtor:	Invest LLC	Invest LLC	Valley Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12705	17-12716	17-12727	17-12735	17-12744
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					



DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC
Case No.:	17-12755	17-12767	17-12775	17-12782	17-12788
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-064 Fieldpoint Invest LLC	P-065 Franconia Notch Inves LLC	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC
Debtor:					
Case No.:	17-12794	17-12797	17-12794	17-12602	17-12611
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	6,663	-	45,769	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	6,663	-	45,769	-	-
Total Current Assets	6,663	-	45,769	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	800,000	100,000	2,000,000	120,000	6,750,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	21,346	9,397	183,613	17,253	8,594,949
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	13,914	-	-	-	1,689,765
18230 - Post-Pet Property Taxes	16,433	2,658	44,651	2,641	54,425
18240 - Post-Pet Insurance	3,436	273	8,761	126	14,687
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	290	-	5,021	-	854
18270 - Post-Pet Other Costs	-	1,683	1,859	1,691	19,380
18280 - Rental property major improveme	21,499	-	43,190	-	-
Total 18200 - Post Pet Capitalized Improvemem	55,572	4,614	103,483	4,458	1,779,110
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	876,918	114,011	2,287,096	141,711	17,124,060
<b>TOTAL ASSETS</b>	<b>883,582</b>	<b>114,011</b>	<b>2,332,865</b>	<b>141,711</b>	<b>17,124,060</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	557	-	-	-	21,249
Total Accounts Payable	557	-	-	-	21,249
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	4,100	-	3,727	-	1,142
20120 - Tenant Deposit & Prepaid Rent	5,510	-	18,451	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	25,334	5,788	44,757	5,632	2,567,915
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	34,944	5,788	66,935	5,632	2,569,058
Total Current Liabilities	35,501	5,788	66,935	5,632	2,590,306
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	806,346	109,397	2,183,613	137,253	14,540,620
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	806,346	109,397	2,183,613	137,253	14,540,620
Total Liabilities	841,847	115,185	2,250,548	142,885	17,130,926
Equity					
30000 - Opening Balance Equity	(4,002)	-	(4,125)	-	(1,142)
Retained Earnings/(Losses): Post-Pet Prior Period	39,495	7,143	-	16,969	-
Net Income/(Loss): Post Petition Current Period	38,593	(1,174)	69,473	(1,174)	(5,724)
Total Equity	41,734	(1,174)	82,317	(1,174)	(6,866)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>883,582</b>	<b>114,011</b>	<b>2,332,865</b>	<b>141,711</b>	<b>17,124,060</b>

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC
Debtor:	Invest LLC	Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12617	17-12622	17-12628	17-12632	17-12637
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	4,000,000	9,500,000	36,000,000	4,750,000	10,250,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	1,063,533	185,062	615,069	2,597,224	263,811
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	1,269,629	325,085	678,259	1,514,244	570,149
18230 - Post-Pet Property Taxes	25,032	55,114	323,919	27,344	29,431
18240 - Post-Pet Insurance	23,441	11,564	502	-	259
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	979	3,349	-	522	6,503
18270 - Post-Pet Other Costs	98	1,520	71	49	1,600
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	1,319,179	396,631	1,002,752	1,542,158	607,942
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	6,382,712	10,081,693	37,617,821	8,889,382	11,121,753
<b>TOTAL ASSETS</b>	<b>6,382,712</b>	<b>10,081,693</b>	<b>37,617,821</b>	<b>8,889,382</b>	<b>11,121,753</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	8,651	14,197	91,983	164,809	104,185
Total Accounts Payable	8,651	14,197	91,983	164,809	104,185
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	2,526	7,516	45,000	504	101,305
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	1,405,876	435,437	27,872,362	1,471,837	632,339
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	1,408,402	442,952	27,917,362	1,472,341	733,644
Total Current Liabilities	1,417,053	457,149	28,009,345	1,637,151	837,829
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
Total Liabilities	6,390,913	10,091,683	38,554,576	8,902,769	11,250,141
Equity					
30000 - Opening Balance Equity	(2,526)	(7,516)	(45,000)	(504)	(101,305)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(5,675)	(2,474)	(891,756)	(12,883)	(27,083)
Total Equity	(8,201)	(9,990)	(936,756)	(13,387)	(128,388)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>6,382,712</b>	<b>10,081,693</b>	<b>37,617,821</b>	<b>8,889,382</b>	<b>11,121,753</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-074 Grenadier	P-075	P-076 Hackmatack	P-077 Haffenburg	P-078 Haralson
	Invest LLC	Grumblethorpe Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12643	17-12649	17-12653	17-12659	17-12663
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC	P-084 Heilbron Manor Invest LLC	P-085 Hollyline Owners LLC
Debtor:					
Case No.:	17-12669	18-10291	17-12674	17-12681	17-12688
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	47,393	-	-	-
Total Checking/Savings	-	47,393	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	47,393	-	-	-
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	-	2,080,000	-	6,300,000	1,499,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	-	1,050	-	379,039	540,914
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	-	-	-	258,244	11,792
18230 - Post-Pet Property Taxes	-	13,088	-	37,819	19,149
18240 - Post-Pet Insurance	-	8,974	-	16,169	625
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	522	-	586	19
18270 - Post-Pet Other Costs	100	6,831	98	6,575	3,298
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	100	29,416	98	319,393	34,883
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	100	2,110,466	98	6,998,432	2,074,797
<b>TOTAL ASSETS</b>	<b>100</b>	<b>2,157,859</b>	<b>98</b>	<b>6,998,432</b>	<b>2,074,797</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	-	49	-	11,778	-
Total Accounts Payable	-	49	-	11,778	-
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	-	1,050	-	5,312	-
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	1,323	40,634	1,223	321,711	36,008
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	1,323	41,684	1,223	327,023	36,008
Total Current Liabilities	1,323	41,733	1,223	338,801	36,008
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	-	2,081,050	-	6,668,168	2,039,914
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	-	2,081,050	-	6,668,168	2,039,914
Total Liabilities	1,323	2,122,783	1,223	7,006,969	2,075,922
Equity					
30000 - Opening Balance Equity	-	2,128	-	(5,312)	-
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	12,307	-	-
Net Income/(Loss): Post Petition Current Period	(1,223)	20,641	(1,125)	(3,225)	(1,125)
Total Equity	(1,223)	35,077	(1,125)	(8,537)	(1,125)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>100</b>	<b>2,157,859</b>	<b>98</b>	<b>6,998,432</b>	<b>2,074,797</b>

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

Debtor:	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC	P-093 Lilac Meadow Invest LLC
Case No.:	17-12694	17-12701	17-12708	17-12720	17-12728
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-094 Lilac Valley Invest LLC	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC
Debtor:					
Case No.:	18-10292	17-12733	17-12740	17-12746	17-12751
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-099 Massabesic Invest LLC	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest	P-102 Mineola Invest LLC	P-103 Monadnock Invest LLC
Case No.:	18-10293	17-12757	17-12665	17-12673	17-12682
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					



DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

Debtor:	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC
Case No.:	17-12690	17-12698	17-12707	17-12719	17-12734
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC	P-112 Papirovka Invest LLC	P-113 Pawtuckaway Invest LLC
Debtor:					
Case No.:	17-12743	17-12752	17-12763	17-12774	17-12783
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-114 Pemberley Invest LLC	P-115 Pemigewasset Invest	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC	P-118 Pinney Invest LLC
Debtor:	Invest LLC	Invest	Invest LLC	Invest LLC	LLC
Case No.:	17-12790	17-12800	18-10296	17-12804	17-12808
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	96,616	-	-
Total Checking/Savings	-	-	96,616	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	96,616	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	1,660,000	150,000	19,525,000	814,500	1,800,000
18050 - Property proceeds/notespayoff	-	-	(19,615,874)	(1,011,126)	-
Total 18100 - Pre-Pet Capitalized Improvement	1,284,482	9,839	452	189,609	1,390,506
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	13,791	-	-	-	102,327
18230 - Post-Pet Property Taxes	20,948	3,351	82,094	2,317	22,777
18240 - Post-Pet Insurance	-	273	-	28	8,537
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	1,083	-	8,328	1,739	2,066
18270 - Post-Pet Other Costs	5,619	1,683	-	2,934	4,506
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	41,440	5,307	90,422	7,017	140,212
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	2,985,922	165,146	-	-	3,330,718
<b>TOTAL ASSETS</b>	<b>2,985,922</b>	<b>165,146</b>	<b>96,616</b>	<b>-</b>	<b>3,330,718</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	352	-	-	-	-
Total Accounts Payable	352	-	-	-	-
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	1,385	-	452	2,148	2,145
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	(453,390)	6,432	(21,017,345)	(710,679)	141,701
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	(452,004)	6,432	(21,016,893)	(708,531)	143,846
Total Current Liabilities	(451,652)	6,432	(21,016,893)	(708,531)	143,846
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	2,944,482	159,839	19,525,452	1,000,652	3,190,467
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	2,944,482	159,839	19,525,452	1,000,652	3,190,467
Total Liabilities	2,492,830	166,271	(1,491,441)	292,121	3,334,313
Equity					
30000 - Opening Balance Equity	(1,385)	-	38,796	(2,148)	(2,145)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	90,563	-
Net Income/(Loss): Post Petition Current Period	494,477	(1,125)	1,458,698	(289,973)	(1,450)
Total Equity	493,092	(1,125)	1,588,057	(292,121)	(3,595)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>2,985,922</b>	<b>165,146</b>	<b>96,616</b>	<b>-</b>	<b>3,330,718</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-119 Pinova Invest LLC	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC
Debtor:	LLC	Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12812	17-12816	17-12824	17-12821	17-12826
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	300,000	1,285,000	-	100,000	7,760,000
18050 - Property proceeds/notespayoff	-	(5,227,012)	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	16,752	3,921,766	215,457	10,375	3,400,578
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	-	27	-	-	1,631,730
18230 - Post-Pet Property Taxes	6,586	7,134	81,445	2,658	91,661
18240 - Post-Pet Insurance	126	2,766	-	126	1,012
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	3,195	-	-	3,052
18270 - Post-Pet Other Costs	1,683	7,126	225	1,683	13,343
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	8,396	20,246	81,670	4,467	1,740,797
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	325,148	-	297,127	114,842	12,901,375
<b>TOTAL ASSETS</b>	<b>325,148</b>	<b>-</b>	<b>297,127</b>	<b>114,842</b>	<b>12,901,375</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	-	813	-	-	9,642
Total Accounts Payable	-	813	-	-	9,642
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	-	1,031	-	-	29,542
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	9,521	(5,583,360)	300,399	5,592	1,760,969
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	9,521	(5,582,329)	300,399	5,592	1,790,511
Total Current Liabilities	9,521	(5,581,516)	300,399	5,592	1,800,153
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	316,752	5,206,766	-	110,375	11,136,440
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	316,752	5,206,766	-	110,375	11,136,440
Total Liabilities	326,273	(374,750)	300,399	115,967	12,936,593
Equity					
30000 - Opening Balance Equity	-	(1,031)	-	-	(29,542)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(1,125)	375,781	(3,272)	(1,125)	(5,675)
Total Equity	(1,125)	374,750	(3,272)	(1,125)	(35,217)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>325,148</b>	<b>-</b>	<b>297,127</b>	<b>114,842</b>	<b>12,901,375</b>

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

Debtor:	P-124 Rising Sun Invest LLC	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC
Case No.:	17-12828	18-10297	17-12830	17-12832	17-12834
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-129 Silver Maple Invest LLC	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-141 Squaretop Invest LLC
Debtor:	Invest LLC	Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12836	17-12582	17-12585	18-10298	17-12589
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	6,500,000	1,150,000	1,100,000	2,750,000	8,400,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	1,107,975	24,237	41,063	-	9,706,501
18200 - Post Pet Capitalized Improvemem	-	-	-	-	-
18211 - Post-Petition Construction	234,019	-	-	750	2,982,639
18230 - Post-Pet Property Taxes	39,932	15,783	15,783	22,302	52,822
18240 - Post-Pet Insurance	7,614	126	126	126	75,370
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	213	105	-	3,560
18270 - Post-Pet Other Costs	268	82	82	29,287	500
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	281,832	16,204	16,096	52,465	3,114,891
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	7,889,807	1,190,441	1,157,159	2,802,465	21,221,392
<b>TOTAL ASSETS</b>	<b>7,889,807</b>	<b>1,190,441</b>	<b>1,157,159</b>	<b>2,802,465</b>	<b>21,221,392</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	-	-	-	-	385,197
Total Accounts Payable	-	-	-	-	385,197
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	-	70	-	-	709
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	286,959	18,134	18,267	60,058	2,760,127
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	286,959	18,204	18,267	60,058	2,760,836
Total Current Liabilities	286,959	18,204	18,267	60,058	3,146,033
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	7,605,598	1,174,237	1,141,063	2,750,000	18,088,577
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	7,605,598	1,174,237	1,141,063	2,750,000	18,088,577
Total Liabilities	7,892,557	1,192,441	1,159,330	2,810,058	21,234,610
Equity					
30000 - Opening Balance Equity	-	(70)	-	-	(709)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(2,750)	(1,930)	(2,170)	(7,593)	(12,509)
Total Equity	(2,750)	(2,000)	(2,170)	(7,593)	(13,218)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>7,889,807</b>	<b>1,190,441</b>	<b>1,157,159</b>	<b>2,802,465</b>	<b>21,221,392</b>

DIP Woodbridge Group of Companies, LLC  
 Balance Sheet by Property Company  
 As of May 31, 2018

	P-142 Stayman Invest LLC	P-143 Steele Hill Invest LLC	P-144 Stepstone Invest LLC	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC
Debtor:					
Case No.:	17-12594	17-12598	17-12606	17-12613	17-12629
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	90,000	125,000	110,000	122,500	90,000,000
18050 - Property proceeds/notespayoff	-	(144,111)	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	7,790	15,808	9,099	7,505	3,792,036
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	-	-	-	-	151,702
18230 - Post-Pet Property Taxes	2,658	1,485	2,658	-	538,049
18240 - Post-Pet Insurance	126	126	126	126	-
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	-	-	-	28,596
18270 - Post-Pet Other Costs	1,683	1,691	1,683	1,683	37,539
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	4,467	3,303	4,467	1,809	755,886
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	102,257	-	123,566	131,814	94,547,922
<b>TOTAL ASSETS</b>	<b>102,257</b>	<b>-</b>	<b>123,566</b>	<b>131,814</b>	<b>94,547,922</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	-	-	-	-	12,658
Total Accounts Payable	-	-	-	-	12,658
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	-	-	-	-	39,571
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	5,592	(146,825)	5,741	2,934	819,420
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	5,592	(146,825)	5,741	2,934	858,991
Total Current Liabilities	5,592	(146,825)	5,741	2,934	871,648
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	97,790	140,808	119,099	130,005	93,727,064
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	97,790	140,808	119,099	130,005	93,727,064
Total Liabilities	103,382	(6,017)	124,840	132,939	94,598,712
Equity					
30000 - Opening Balance Equity	-	-	-	-	(39,571)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(1,125)	6,017	(1,274)	(1,125)	(11,219)
Total Equity	(1,125)	6,017	(1,274)	(1,125)	(50,790)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>102,257</b>	<b>-</b>	<b>123,566</b>	<b>131,814</b>	<b>94,547,922</b>

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC	P-152 Thunder Basin Invest LLC	P-155 Vallecito Invest LLC	P-156 Varga Invest LLC
Debtor:					
Case No.:	17-12635	17-12651	17-12657	17-12675	17-12685
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3,300,000	4,925,000	200,000	105,000	13,549,000
18050 - Property proceeds/notespayoff	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	2,674,882	3,077,002	9,851	13,878	6,884,590
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction	1,583,259	183,924	-	-	1,506,939
18230 - Post-Pet Property Taxes	22,240	54,299	4,044	2,658	165,224
18240 - Post-Pet Insurance	1,508	802	126	273	-
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	3,744	-	-	-	958
18270 - Post-Pet Other Costs	3,082	500	1,683	1,683	598
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemem	1,613,833	239,525	5,854	4,614	1,673,719
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	7,588,715	8,241,527	215,705	123,492	22,107,309
<b>TOTAL ASSETS</b>	<b>7,588,715</b>	<b>8,241,527</b>	<b>215,705</b>	<b>123,492</b>	<b>22,107,309</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	-	-	-	-	172,871
Total Accounts Payable	-	-	-	-	172,871
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	25,799	1,112,938	-	70	423
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	2,115,831	282,940	7,028	5,839	2,169,646
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	2,141,630	1,395,878	7,028	5,909	2,170,070
Total Current Liabilities	2,141,630	1,395,878	7,028	5,909	2,342,941
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	5,486,541	7,961,061	209,851	118,878	19,770,467
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	5,486,541	7,961,061	209,851	118,878	19,770,467
Total Liabilities	7,628,171	9,356,939	216,879	124,787	22,113,408
Equity					
30000 - Opening Balance Equity	(25,799)	(1,112,938)	-	(70)	(423)
Retained Earnings/(Losses): Post-Pet Prior Period	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period	(13,657)	(2,474)	(1,174)	(1,225)	(5,675)
Total Equity	(39,457)	(1,115,412)	(1,174)	(1,295)	(6,098)
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>7,588,715</b>	<b>8,241,527</b>	<b>215,705</b>	<b>123,492</b>	<b>22,107,309</b>



**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-157 Wetterhorn Invest LLC	P-158 White Birch Invest LLC	P-159 White Dome Invest LLC	P-164 Wilderrest Invest LLC	P-165 Willow Grove Invest LLC
Debtor:					
Case No.:	17-12693	17-12702	17-12709	17-12723	17-12732
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemem					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemem					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

	P-166 Winding Road Invest	P-167 Zestar Invest LLC	P-187 695 Buggy Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Debtor:	Invest	LLC	Circle, LLC	Invest LLC	Investments
Case No.:	17-12739	17-12792	17-12714	17-12714	17-12714
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash	-	-	-	-	956
Total Checking/Savings	-	-	-	-	956
Other Current Assets					
11010 - Miscellaneous Receivable	-	-	-	-	-
11050 - Due (to)/from related party NBK	-	-	-	-	-
11053 - Woodbridge Realty of Colorado	-	-	-	-	-
Total 11050 - Due (to)/from related party NBK	-	-	-	-	-
11500 - Vendor Deposits	-	-	-	-	-
11510 - Property Manager Advance	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	500,000
14020 - Prepaid Expenses	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-
Total Other Current Assets	-	-	-	-	500,000
Total Current Assets	-	-	-	-	500,956
Fixed Assets					
15000 - Furniture and Equipment	-	-	-	-	-
15100 - Furniture and Fixtures sold	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-
Other Assets					
18000 - Property / Loan Investment	14,550,000	2,800,000	1,375,000	4,500,000	7,125,000
18050 - Property proceeds/notespayoff	-	-	(1,676,920)	(6,694,877)	(7,125,000)
Total 18100 - Pre-Pet Capitalized Improvement	5,479,972	1,341,326	301,159	2,160,812	-
18200 - Post Pet Capitalized Improvem	-	-	-	-	-
18211 - Post-Petition Construction	2,801,777	1,476,784	-	7,150	-
18230 - Post-Pet Property Taxes	88,897	44,480	-	-	-
18240 - Post-Pet Insurance	71,331	13,631	754	(2,898)	-
18250 - Post-Pet Interest	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	235	7	-	-
18270 - Post-Pet Other Costs	600	3,182	-	29,813	-
18280 - Rental property major improveme	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvem	2,962,605	1,538,311	761	34,065	-
18300 - Structured Settlements	-	-	-	-	-
Total Other Assets	22,992,577	5,679,637	-	-	-
<b>TOTAL ASSETS</b>	<b>22,992,577</b>	<b>5,679,637</b>	<b>-</b>	<b>-</b>	<b>500,956</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	426,631	-	-	-	-
Total Accounts Payable	426,631	-	-	-	-
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled	1,308	1,686	-	-	-
20120 - Tenant Deposit & Prepaid Rent	-	-	-	-	-
24000 - Payroll Liabilities	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	3,100,327	2,046,284	(1,661,122)	(8,188,610)	(6,854,651)
24500 - DIP Lender Note Payable	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-
Total Other Current Liabilities	3,101,635	2,047,970	(1,661,122)	(8,188,610)	(6,854,651)
Total Current Liabilities	3,528,266	2,047,970	(1,661,122)	(8,188,610)	(6,854,651)
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco	19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
25250 - Due to Noteholders	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-
Total Long Term Liabilities	19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
Total Liabilities	23,527,887	5,686,998	15,037	(1,527,798)	270,349
Equity					
30000 - Opening Balance Equity	(1,308)	(1,686)	63,191	-	5,036
Retained Earnings/(Losses): Post-Pet Prior Period	750	-	-	(73,813)	1,535,293
Net Income/(Loss): Post Petition Current Period	(534,002)	(5,675)	(4,415)	(7,495)	2,534
Total Equity	(535,310)	(7,361)	(15,037)	1,527,798	230,607
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>22,992,577</b>	<b>5,679,637</b>	<b>-</b>	<b>-</b>	<b>500,956</b>

**DIP Woodbridge Group of Companies, LLC**  
**Balance Sheet by Property Company**  
As of May 31, 2018

Debtor:	P-048 Crossbeam Invest LLC	P-287 Kirkstead Inves Huron St.	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC
Case No.:	17-12650	18-10675	17-12837	17-12640	17-12664
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemen					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemen					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
**Balance Sheet by Property Company**  
As of May 31, 2018

	Whiteacre Funding				
Debtor:	WCBL 1	WCBL 2	LLC	WMIF 1	WMIF 2
Case No.:	17-12754	17-12758	17-12713	17-12768	17-12772
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
Total 10000 - Cash					
Total Checking/Savings					
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
11053 - Woodbridge Realty of Colorado					
Total 11050 - Due (to)/from related party NBK					
11500 - Vendor Deposits					
11510 - Property Manager Advance					
14010 - Due From Shapiro					
14020 - Prepaid Expenses					
14025 - Professional Retainers					
Total Other Current Assets					
Total Current Assets					
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment					
Total Fixed Assets					
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
Total 18100 - Pre-Pet Capitalized Improvement					
18200 - Post Pet Capitalized Improvemen					
18211 - Post-Petition Construction					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18250 - Post-Pet Interest					
18260 - Post-Pet Utilities Costs					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemen					
18300 - Structured Settlements					
Total Other Assets					
<b>TOTAL ASSETS</b>					
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
Total Accounts Payable					
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24000 - Payroll Liabilities					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities					
Total Current Liabilities					
Long Term Liabilities					
25200 - Due to / (from) Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities					
Total Liabilities					
Equity					
30000 - Opening Balance Equity					
Retained Earnings/(Losses): Post-Pet Prior Period					
Net Income/(Loss): Post Petition Current Period					
Total Equity					
<b>TOTAL LIABILITIES &amp; EQUITY</b>					

DIP Woodbridge Group of Companies, LLC  
**Balance Sheet by Property Company**  
As of May 31, 2018

4:36 PM  
07/21/2018  
Accrual Basis

	Debtor:	WMIF 3	WMIF 3a	WMIF 4	TOTAL
Case No.:		17-12776	17-12780	17-12784	
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
	Total 10000 - Cash	-	-	-	32,995,974
	<b>Total Checking/Savings</b>	-	-	-	32,995,974
Other Current Assets					
	11010 - Miscellaneous Receivable	-	-	-	13,250
	11050 - Due (to)/from related party NBK	-	-	-	95
	11053 - Woodbridge Realty of Colorado	-	-	-	95
	<b>Total 11050 - Due (to)/from related party NBK</b>	-	-	-	95
	11500 - Vendor Deposits	-	-	-	18,046
	11510 - Property Manager Advance	-	-	-	99,198
	14010 - Due From Shapiro	-	-	-	500,000
	14020 - Prepaid Expenses	-	-	-	7,500
	14025 - Professional Retainers	-	-	-	254,801
	<b>Total Other Current Assets</b>	-	-	-	892,890
	<b>Total Current Assets</b>	-	-	-	33,888,865
Fixed Assets					
	15000 - Furniture and Equipment	-	-	-	-
	15100 - Furniture and Fixtures sold	-	-	-	-
	<b>Total 15000 - Furniture and Equipment</b>	-	-	-	-
	<b>Total Fixed Assets</b>	-	-	-	-
Other Assets					
	18000 - Property / Loan Investment	483,000	970,000	320,000	604,859,338
	18050 - Property proceeds/notespayoff	(243,000)	(970,000)	(577,081)	(66,675,175)
	<b>Total 18100 - Pre-Pet Capitalized Improvement</b>	-	-	-	139,055,938
	18200 - Post Pet Capitalized Improvemen	-	-	-	-
	18211 - Post-Petition Construction	-	-	-	38,329,677
	18230 - Post-Pet Property Taxes	-	-	9,103	4,732,712
	18240 - Post-Pet Insurance	-	-	1,474	818,099
	18250 - Post-Pet Interest	-	-	-	130,318
	18260 - Post-Pet Utilities Costs	-	-	-	196,005
	18270 - Post-Pet Other Costs	-	-	-	738,264
	18280 - Rental property major improveme	-	-	-	64,689
	<b>Total 18200 - Post Pet Capitalized Improvemen</b>	-	-	10,577	45,009,764
	18300 - Structured Settlements	-	-	-	1,893
	<b>Total Other Assets</b>	240,000	-	(246,504)	722,251,759
	<b>TOTAL ASSETS</b>	<b>240,000</b>	<b>-</b>	<b>(246,504)</b>	<b>756,140,624</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
	20000 - Accounts Payable	-	-	1,474	17,169,370
	<b>Total Accounts Payable</b>	-	-	1,474	17,169,370
Other Current Liabilities					
	20110 - Pre-Petition AP Scheduled	-	-	-	13,265,082
	20120 - Tenant Deposit & Prepaid Rent	-	-	-	65,013
	24000 - Payroll Liabilities	-	-	-	71,749
	24400 - Due (to)/from Group or affiliat	(259,289)	(942,513)	(689,610)	-
	24500 - DIP Lender Note Payable	-	-	-	52,611,530
	24510 - Short Term Notes Payable	-	-	-	17,000,000
	<b>Total Other Current Liabilities</b>	(259,289)	(942,513)	(689,610)	83,013,374
	<b>Total Current Liabilities</b>	(259,289)	(942,513)	(688,136)	100,182,744
Long Term Liabilities					
	25200 - Due to / (from) Funds/Holdco	(269,136,320)	(334,011,266)	(310,962,543)	-
	25250 - Due to Noteholders	220,175,655	256,037,976	247,121,021	778,418,972
	25300 - Due to Unitholders	49,440,612	78,943,348	64,157,951	226,700,092
	<b>Total Long Term Liabilities</b>	479,947	970,058	316,429	1,005,119,064
	<b>Total Liabilities</b>	220,658	27,545	(371,707)	1,105,301,808
Equity					
	30000 - Opening Balance Equity	18,000	-	111,000	(317,068,146)
	Retained Earnings/(Losses): Post-Pet Prior Period	2,467	(26,745)	(1,573)	(4,086,246)
	Net Income/(Loss): Post Petition Current Period	(1,125)	(800)	15,775	(28,006,792)
	<b>Total Equity</b>	19,342	(27,545)	125,203	(349,161,184)
	<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>240,000</b>	<b>-</b>	<b>(246,504)</b>	<b>756,140,624</b>

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**Notes to the 05/31/2018 Balance Sheets**

- Note 1. Each column in the financial statements represents the financial activities for one Debtor affiliate. For internal tracking purposes, each property or asset (loan) has been assigned a unique property number, shown as P-XXX. Debtor entities that have more than one property or asset attributed to them will not have a unique property identifier in the column heading, as there is more than one property or asset accounted for through that Debtor.
- Note 2. Cash shown on the balance sheet of any of the property companies represents the amount held by the property manager in joint accounts that they control.
- Note 3. The Debtors' representatives are conducting an exhaustive search and analysis to establish the existence and cost of the assets of the Debtor companies. When assets are discovered and ownership established, they are recorded at their purchase price or note face value to the "Properties/Loan Investment" account. Estimates are sometimes used.
- Note 4. Capitalized improvements are recorded based on cost and have been broken into pre and post filing. Pre-petition improvements were recorded based on pre-petition records of the Debtor and have generally not been verified. Current expenditures towards properties held for sale are recorded as post-petition capitalized improvements. All costs associated with performing or non-performing loans are capitalized.
- Note 5. A small part of the Debtor's business was to purchase annuities at a discount. Very little related documentation has been identified, though they are believed to exist. Research about the value and existence of structured settlements is ongoing.
- Note 6. Post-Petition Accounts Payable are generally paid within one to two weeks of entry into the payables system. Some invoices appear aged due to their having been submitted late or because their payment was delayed waiting for approval. Post Petition Accounts Payable are broken out between accrued professional fees and payables from operations on MOR-4. Pre-Petition payables were not historically recorded and have been tabulated based on invoices found. Such amounts are likely to change.
- Note 7. The Debtors' DIP loan had a drawn \$52,611,530 balance as of May 31, 2018, which includes loan origination fees of \$1.5M plus legal expenses deducted from the initial draw. The Debtor is carrying a pre-petition short term note of \$17M secured by a specific property. The note is paid off in June 2018.
- Note 8. The amounts recorded in the books for intercompany loans from fund entities prior to the filing have been ignored herein because they did not accurately reflect monies transferred, nor the amounts reflected on the face of the intercompany notes. Instead, the payable from each property company herein reflects the actual costs incurred to acquire, maintain, and service the properties or loans. A balancing entry has been recorded at Woodbridge Group to reflect the difference between amounts received by the consolidated business from note and unit investors, and amounts identified to date as having been spent on properties/loans. As additional costs are identified, this intercompany loan at the Group level is expected to decrease.
- Note 9. Equity: The Debtors' operations have been recorded and their balance sheets reconstructed in the post-petition period so that the balance in Opening Equity would represent the estimated difference between amounts borrowed or invested (by fund and unit holders) and the cost of assets acquired with lender or investor funds. In May, 2018 the Debtor discovered the basis of one real property had been recorded twice, resulting in an overstatement of assets and Equity of approximately \$20M. The books were adjusted in May to correct this overstatement. The Equity section of the balance sheet was rearranged in this report to distinguish between pre-petition and post-petition retained losses.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-125 17-12560 (KJC)  
Reporting Period: 05/31/2018

### STATUS OF POSTPETITION TAXES

All taxes paid, other than real property taxes, relate to the Woodbridge Group of Companies, LLC

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid*	964.29 or EFT	Ending Tax Liability
Withholding	None	\$ 49,679	\$ 49,679	various	EFT	\$ -
FICA-Employee	None	14,262	14,262	various	EFT	-
FICA-Employer	None	13,351	13,351	various	EFT	-
Unemployment	None	19	19	various	EFT	-
Income	None	-	-	n/a	n/a	-
Other	None	-	-	n/a	n/a	-
Total Federal Taxes		\$ 77,310	\$ 77,310			\$ -
<b>State and Local</b>						
Withholding	None	\$ 18,475	\$ 18,475	n/a	n/a	\$ -
Sales	None	-	-	n/a	n/a	-
Excise	None	-	-	n/a	n/a	-
Unemployment	None	177.78	178	n/a	n/a	-
State Disability Insurance	None	1,038.75	1,039	n/a	n/a	-
Real Property Taxes - Property Level Entities	None	-	-	n/a	n/a	-
Personal Property Taxes	None	-	-			-
Other	None	-	-	n/a	n/a	-
Total State and Local	None	19,691.03	19,691	n/a	n/a	-
<b>Total Taxes</b>		\$ 97,001	\$ 97,001			\$ -

### SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	3,754,795	692,833	86,459	(7,500)	1,432	\$ 4,528,020
Accrued Professional Fees	6,066,262	308,374	2,711,581	1,935,215	1,619,918	\$ 12,641,350
Total Post Petition Accounts Payable**	9,821,057	1,001,207	2,798,040	1,927,715	1,621,350	\$ 17,169,370
DIP Lender Note Payable	52,611,530	-	-	-	-	\$ 52,611,530
Payable to Noteholders***	TBD	TBD	TBD	TBD	TBD	TBD
<b>Total Postpetition Debts</b>	\$ 62,432,587	\$ 1,001,207	\$ 2,798,040	\$ 1,927,715	\$ 1,621,350	\$ 69,780,900

\* The Debtor uses a payroll company. The entire amount required for payroll and taxes is paid by EFT on the payroll pay date.

\*\* Aged Accounts Payable are due to invoices being submitted late, being held for lack of approval to pay, or submitted late due to required court approval

\*\*\* Payables to Noteholders cannot be determined at this time due to lack of reliable data.

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING\***

**Woodbridge Group**

<b>Accounts Receivable Reconciliation*</b>	<b>Amount</b>
Total Accounts Receivable at the beginning of the reporting period	n/a
+ Amounts billed during the period	n/a
- Amounts collected during the period	n/a
- Amounts assumed by buyer on sold properties	n/a
Total Accounts Receivable at the end of the reporting period	\$ -

<b>Accounts Receivable Aging*</b>	<b>Amount</b>
0 - 30 days old	n/a
31 - 60 days old	n/a
61 - 90 days old	n/a
91+ days old	n/a
Total Accounts Receivable	\$ -
Amount considered uncollectible (Bad Debt)	n/a
Accounts Receivable (Net)	n/a
Miscellaneous Receivables **	\$ 13,250

\* Woodbridge Group does not have sales, customer billing, or traditional accounts receivable. Amounts owing from property tenants are tracked by independent property managers who keep their own books and manage the rental properties using their separate bank accounts.

\*\* Woodbridge Group uses "Miscellaneous Receivables" primarily to record amounts held in escrow or in trust after property sales, and also to record incidental amounts expected to be paid quickly. At 05/31/2018, miscellaneous receivables consisted of the following:

Amount	Date Collected	Class / Property	Description
13,250.00		Bluff Point Investments	Vendor Invoice paid twice, second payment booked to Misc Receivable pending collection



WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.**	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.***
1	Woodbridge Group of Companies, LLC	17-12560	No	No	Yes	Note 1.	Yes
2	215 North 12th Street, LLC	17-12561	No	No	Yes	Note 1.	No
3	Addison Park Investments, LLC	17-12563	No	No	Yes	Note 1.	No
4	Anchorpoint Investments, LLC	17-12566	No	No	Yes	Note 1.	No
5	Arborvitae Investments, LLC	17-12572	No	No	Yes	Note 1.	No
6	Archivolt Investments, LLC	17-12574	No	No	Yes	Note 1.	No
7	Arlington Ridge Investments, LLC	17-12576	No	No	Yes	Note 1.	No
8	Arrowpoint Investments, LLC	17-12578	No	No	Yes	Note 1.	No
9	Baleroy Investments, LLC	17-12580	No	No	Yes	Note 1.	No
10	Basswood Holding, LLC	17-12600	No	No	Yes	Note 1.	No
11	Bay Village Investments, LLC	17-12604	No	No	Yes	Note 1.	No
12	Bear Brook Investments, LLC	17-12610	No	No	Yes	Note 1.	No
13	Beech Creek Investments, LLC	17-12616	No	No	Yes	Note 1.	No
14	Bishop White Investments, LLC	17-12623	No	No	Yes	Note 1.	No
15	Black Bass Investments, LLC	17-12641	No	No	Yes	Note 1.	No
16	Black Locust Investments, LLC	17-12648	No	No	Yes	Note 1.	No
17	Bluff Point Investments, LLC	17-12722	No	No	Yes	Note 1.	No
18	Bowman Investments, LLC	17-12753	No	No	Yes	Note 1.	No
19	Bramley Investments, LLC	17-12769	No	No	Yes	Note 1.	No
20	Brise Soleil Investments, LLC	17-12762	No	No	Yes	Note 1.	No
21	Broadsands Investments, LLC	17-12777	No	No	Yes	Note 1.	No
22	Brynderwen Investments, LLC	17-12793	No	No	Yes	Note 1.	No
23	Cablestay Investments, LLC	17-12798	No	No	Yes	Note 1.	No
24	Cannington Investments, LLC	17-12803	No	No	Yes	Note 1.	No
25	Carbondale Doocy, LLC	17-12805	No	No	Yes	Note 1.	No
26	Carbondale Glen Lot A-5, LLC	17-12807	No	No	Yes	Note 1.	No
27	Carbondale Glen Lot D-22, LLC	17-12809	No	No	Yes	Note 1.	No
28	Carbondale Glen Lot E-24, LLC	17-12811	No	No	Yes	Note 1.	No
29	Carbondale Glen Lot GV-13, LLC	17-12813	No	No	Yes	Note 1.	No
30	Carbondale Glen Lot SD-14, LLC	17-12817	No	No	Yes	Note 1.	No
31	Carbondale Glen Lot SD-23, LLC	17-12815	No	No	Yes	Note 1.	No
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	No	No	Yes	Note 1.	No
33	Carbondale Glen River Mesa, LLC	17-12820	No	No	Yes	Note 1.	No
34	Carbondale Glen Sundance Ponds, LLC	17-12822	No	No	Yes	Note 1.	No
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	No	No	Yes	Note 1.	No
36	Carbondale Spruce 101, LLC	17-12568	No	No	Yes	Note 1.	No
37	Carbondale Sundance Lot 15, LLC	17-12569	No	No	Yes	Note 1.	No
38	Carbondale Sundance Lot 16, LLC	17-12570	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.**	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.***
39	Castle Pines Investments, LLC	17-12581	No	No	Yes	Note 1.	No
40	Centershot Investments, LLC	17-12586	No	No	Yes	Note 1.	No
41	Chaplin Investments, LLC	17-12592	No	No	Yes	Note 1.	No
42	Chestnut Investments, LLC	17-12603	No	No	Yes	Note 1.	No
43	Chestnut Ridge Investments, LLC	17-12614	No	No	Yes	Note 1.	No
44	Clover Basin Investments, LLC	17-12621	No	No	Yes	Note 1.	No
45	Coffee Creek Investments, LLC	17-12627	No	No	Yes	Note 1.	No
46	Craven Investments, LLC	17-12636	No	No	Yes	Note 1.	No
47	Crossbeam Investments, LLC	17-12650	No	No	Yes	Note 1.	No
48	Crowfield Investments, LLC	17-12660	No	No	Yes	Note 1.	No
49	Crystal Valley Holdings, LLC	17-12666	No	No	Yes	Note 1.	No
50	Crystal Woods Investments, LLC	17-12676	No	No	Yes	Note 1.	No
51	Cuco Settlement, LLC	17-12679	No	No	Yes	Note 1.	No
52	Daleville Investments, LLC	17-12687	No	No	Yes	Note 1.	No
53	Derbyshire Investments, LLC	17-12696	No	No	Yes	Note 1.	No
54	Diamond Cove Investments, LLC	17-12705	No	No	Yes	Note 1.	No
55	Dixville Notch Investments, LLC	17-12716	No	No	Yes	Note 1.	No
56	Dogwood Valley Investments, LLC	17-12727	No	No	Yes	Note 1.	No
57	Dollis Brook Investments, LLC	17-12735	No	No	Yes	Note 1.	No
58	Donnington Investments, LLC	17-12744	No	No	Yes	Note 1.	No
59	Doubleleaf Investments, LLC	17-12755	No	No	Yes	Note 1.	No
60	Drawspan Investments, LLC	17-12767	No	No	Yes	Note 1.	No
61	Eldredge Investments, LLC	17-12775	No	No	Yes	Note 1.	No
62	Elstar Investments, LLC	17-12782	No	No	Yes	Note 1.	No
63	Emerald Lake Investments, LLC	17-12788	No	No	Yes	Note 1.	No
64	Fieldpoint Investments, LLC	17-12794	No	No	Yes	Note 1.	No
65	Franconia Notch Investments, LLC	17-12797	No	No	Yes	Note 1.	No
66	Gateshead Investments, LLC	17-12597	No	No	Yes	Note 1.	No
67	Glenn Rich Investments, LLC	17-12602	No	No	Yes	Note 1.	No
68	Goose Rocks Investments, LLC	17-12611	No	No	Yes	Note 1.	No
69	Goosebrook Investments, LLC	17-12617	No	No	Yes	Note 1.	No
70	Graeme Park Investments, LLC	17-12622	No	No	Yes	Note 1.	No
71	Grand Midway Investments, LLC	17-12628	No	No	Yes	Note 1.	No
72	Gravenstein Investments, LLC	17-12632	No	No	Yes	Note 1.	No
73	Green Gables Investments, LLC	17-12637	No	No	Yes	Note 1.	No
74	Grenadier Investments, LLC	17-12643	No	No	Yes	Note 1.	No
75	Grumblethorpe Investments, LLC	17-12649	No	No	Yes	Note 1.	No
76	H11 Silk City Holding Company, LLC	17-12833	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.**	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.***
77	H12 White Birch Holding Company, LLC	17-12699	No	No	Yes	Note 1.	No
78	H13 Bay Village Holding Company, LLC	17-12591	No	No	Yes	Note 1.	No
79	H14 Dixville Notch Holding Company, LLC	17-12712	No	No	Yes	Note 1.	No
80	H15 Bear Brook Holding Company, LLC	17-12607	No	No	Yes	Note 1.	No
81	H16 Monadnock Holding Company, LLC	17-12678	No	No	Yes	Note 1.	No
82	H17 Pemigewasset Holding Company, LLC	17-12799	No	No	Yes	Note 1.	No
83	H19 Emerald Lake Holding Company, LLC	17-12785	No	No	Yes	Note 1.	No
84	H2 Arlington Ridge Holding Company, LLC	17-12575	No	No	Yes	Note 1.	No
85	H20 Bluff Point Holding Company, LLC	17-12715	No	No	Yes	Note 1.	No
86	H21 Summerfree Holding Company, LLC	17-12631	No	No	Yes	Note 1.	No
87	H22 Papirovka Holding Company, LLC	17-12770	No	No	Yes	Note 1.	No
88	H23 Pinova Holding Company, LLC	17-12810	No	No	Yes	Note 1.	No
89	H24 Stayman Holding Company, LLC	17-12590	No	No	Yes	Note 1.	No
90	H25 Elstar Holding Company, LLC	17-12779	No	No	Yes	Note 1.	No
91	H26 Gravenstein Holding Company, LLC	17-12630	No	No	Yes	Note 1.	No
92	H27 Grenadier Holding Company, LLC	17-12642	No	No	Yes	Note 1.	No
93	H28 Black Locust Holding Company, LLC	17-12647	No	No	Yes	Note 1.	No
94	H29 Zestar Holding Company, LLC	17-12789	No	No	Yes	Note 1.	No
95	H30 Silver Maple Holding Company, LLC	17-12835	No	No	Yes	Note 1.	No
96	H31 Addison Park Holding Company, LLC	17-12562	No	No	Yes	Note 1.	No
97	H32 Arborvitae Holding Company, LLC	17-12567	No	No	Yes	Note 1.	No
98	H35 Hornbeam Holding Company, LLC	17-12691	No	No	Yes	Note 1.	No
99	H36 Sturmer Pippin Holding Company, LLC	17-12625	No	No	Yes	Note 1.	No
100	H37 Idared Holding Company, LLC	17-12697	No	No	Yes	Note 1.	No
101	H38 Mutsu Holding Company, LLC	17-12711	No	No	Yes	Note 1.	No
102	H39 Haralson Holding Company, LLC	17-12661	No	No	Yes	Note 1.	No
103	H4 Pawtuckaway Holding Company, LLC	17-12778	No	No	Yes	Note 1.	No
104	H40 Bramley Holding Company, LLC	17-12766	No	No	Yes	Note 1.	No
105	H41 Grumblethorpe Holding Company, LLC	17-12646	No	No	Yes	Note 1.	No
106	H43 Lenni Heights Holding Company, LLC	17-12717	No	No	Yes	Note 1.	No
107	H44 Green Gables Holding Company, LLC	17-12634	No	No	Yes	Note 1.	No
108	H46 Beech Creek Holding Company, LLC	17-12612	No	No	Yes	Note 1.	No
109	H47 Summit Cut Holding Company, LLC	17-12638	No	No	Yes	Note 1.	No
110	H49 Bowman Holding Company, LLC	17-12725	No	No	Yes	Note 1.	No
111	H5 Chestnut Ridge Holding Company, LLC	17-12608	No	No	Yes	Note 1.	No
112	H51 Old Carbon Holding Company, LLC	17-12738	No	No	Yes	Note 1.	No
113	H52 Willow Grove Holding Company, LLC	17-12729	No	No	Yes	Note 1.	No
114	H53 Black Bass Holding Company, LLC	17-12639	No	No	Yes	Note 1.	No

WOODBRIAGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## DEBTOR QUESTIONNAIRE

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115	H54 Seven Stars Holding Company, LLC	17-12831	No	No	Yes	Note 1.	No
116	H55 Old Maitland Holding Company, LLC	17-12747	No	No	Yes	Note 1.	No
117	H56 Craven Holding Company, LLC	17-12633	No	No	Yes	Note 1.	No
118	H58 Baleroy Holding Company, LLC	17-12579	No	No	Yes	Note 1.	No
119	H59 Rising Sun Holding Company, LLC	17-12827	No	No	Yes	Note 1.	No
120	H6 Lilac Meadow Holding Company, LLC	17-12724	No	No	Yes	Note 1.	No
121	H60 Moravian Holding Company, LLC	17-12686	No	No	Yes	Note 1.	No
122	H61 Grand Midway Holding Company, LLC	17-12626	No	No	Yes	Note 1.	No
123	H65 Thornbury Farm Holding Company, LLC	17-12644	No	No	Yes	Note 1.	No
124	H66 Heilbron Manor Holding Company, LLC	17-12677	No	No	Yes	Note 1.	No
125	H68 Graeme Park Holding Company, LLC	17-12620	No	No	Yes	Note 1.	No
126	H7 Dogwood Valley Holding Company, LLC	17-12721	No	No	Yes	Note 1.	No
127	H70 Bishop White Holding Company, LLC	17-12619	No	No	Yes	Note 1.	No
128	H74 Imperial Aly Holding Company, LLC	17-12704	No	No	Yes	Note 1.	No
129	H76 Diamond Cove Holding Company, LLC	17-12700	No	No	Yes	Note 1.	No
130	H8 Melody Lane Holding Company, LLC	17-12756	No	No	Yes	Note 1.	No
131	H9 Strawberry Fields Holding Company, LLC	17-12609	No	No	Yes	Note 1.	No
132	Hackmatack Investments, LLC	17-12653	No	No	Yes	Note 1.	No
133	Haffenburg Investments, LLC	17-12659	No	No	Yes	Note 1.	No
134	Haralson Investments, LLC	17-12663	No	No	Yes	Note 1.	No
135	Harringworth Investments, LLC	17-12669	No	No	Yes	Note 1.	No
136	Hazelpoint Investments, LLC	17-12674	No	No	Yes	Note 1.	No
137	Heilbron Manor Investments, LLC	17-12681	No	No	Yes	Note 1.	No
138	Hollyline Holdings, LLC	17-12684	No	No	Yes	Note 1.	No
139	Hollyline Owners, LLC	17-12688	No	No	Yes	Note 1.	No
140	Hornbeam Investments, LLC	17-12694	No	No	Yes	Note 1.	No
141	Idared Investments, LLC	17-12701	No	No	Yes	Note 1.	No
142	Imperial Aly Investments, LLC	17-12708	No	No	Yes	Note 1.	No
143	Ironsides Investments, LLC	17-12714	No	No	Yes	Note 1.	No
144	Lenni Heights Investments, LLC	17-12720	No	No	Yes	Note 1.	No
145	Lilac Meadow Investments, LLC	17-12728	No	No	Yes	Note 1.	No
146	Lincolnshire Investments, LLC	17-12733	No	No	Yes	Note 1.	No
147	Lonetree Investments, LLC	17-12740	No	No	Yes	Note 1.	No
148	Longbourn Investments, LLC	17-12746	No	No	Yes	Note 1.	No
149	M10 Gateshead Holding Company, LLC	17-12593	No	No	Yes	Note 1.	No
150	M11 Anchorpoint Holding Company, LLC	17-12565	No	No	Yes	Note 1.	No
151	M13 Cablestay Holding Company, LLC	17-12795	No	No	Yes	Note 1.	No
152	M14 Crossbeam Holding Company, LLC	17-12645	No	No	Yes	Note 1.	No

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## DEBTOR QUESTIONNAIRE

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153	M15 Doubleleaf Holding Company, LLC	17-12749	No	No	Yes	Note 1.	No
154	M17 Lincolnshire Holding Company, LLC	17-12730	No	No	Yes	Note 1.	No
155	M19 Arrowpoint Holding Company, LLC	17-12577	No	No	Yes	Note 1.	No
156	M22 Drawspan Holding Company, LLC	17-12764	No	No	Yes	Note 1.	No
157	M24 Fieldpoint Holding Company, LLC	17-12791	No	No	Yes	Note 1.	No
158	M25 Centershot Holding Company, LLC	17-12583	No	No	Yes	Note 1.	No
159	M26 Archivolt Holding Company, LLC	17-12573	No	No	Yes	Note 1.	No
160	M27 Brise Soleil Holding Company, LLC	17-12760	No	No	Yes	Note 1.	No
161	M28 Broadsands Holding Company, LLC	17-12773	No	No	Yes	Note 1.	No
162	M29 Brynderwen Holding Company, LLC	17-12781	No	No	Yes	Note 1.	No
163	M31 Cannington Holding Company, LLC	17-12801	No	No	Yes	Note 1.	No
164	M32 Dollis Brook Holding Company, LLC	17-12731	No	No	Yes	Note 1.	No
165	M33 Harringworth Holding Company, LLC	17-12667	No	No	Yes	Note 1.	No
166	M34 Quarterpost Holding Company, LLC	17-12814	No	No	Yes	Note 1.	No
167	M36 Springline Holding Company, LLC	17-12584	No	No	Yes	Note 1.	No
168	M37 Topchord Holding Company, LLC	17-12662	No	No	Yes	Note 1.	No
169	M38 Pemberley Holding Company, LLC	17-12787	No	No	Yes	Note 1.	No
170	M39 Derbyshire Holding Company, LLC	17-12692	No	No	Yes	Note 1.	No
171	M40 Longbourn Holding Company, LLC	17-12742	No	No	Yes	Note 1.	No
172	M41 Silverthorne Holding Company, LLC	17-12838	No	No	Yes	Note 1.	No
173	M43 White Dome Holding Company, LLC	17-12706	No	No	Yes	Note 1.	No
174	M44 Wilderndest Holding Company, LLC	17-12718	No	No	Yes	Note 1.	No
175	M45 Clover Basin Holding Company, LLC	17-12618	No	No	Yes	Note 1.	No
176	M46 Owl Ridge Holding Company, LLC	17-12759	No	No	Yes	Note 1.	No
177	M48 Vallecito Holding Company, LLC	17-12670	No	No	Yes	Note 1.	No
178	M49 Squarctop Holding Company, LLC	17-12588	No	No	Yes	Note 1.	No
179	M5 Stepstone Holding Company, LLC	17-12601	No	No	Yes	Note 1.	No
180	M50 Wetterhorn Holding Company, LLC	17-12689	No	No	Yes	Note 1.	No
181	M51 Coffee Creek Holding Company, LLC	17-12624	No	No	Yes	Note 1.	No
182	M53 Castle Pines Holding Company, LLC	17-12571	No	No	Yes	Note 1.	No
183	M54 Lonetree Holding Company, LLC	17-12737	No	No	Yes	Note 1.	No
184	M56 Haffenburg Holding Company, LLC	17-12656	No	No	Yes	Note 1.	No
185	M57 Ridgecrest Holding Company, LLC	17-12818	No	No	Yes	Note 1.	No
186	M60 Thunder Basin Holding Company, LLC	17-12654	No	No	Yes	Note 1.	No
187	M61 Mineola Holding Company, LLC	17-12668	No	No	Yes	Note 1.	No
188	M62 Sagebrook Holding Company, LLC	17-12829	No	No	Yes	Note 1.	No
189	M63 Crowfield Holding Company, LLC	17-12655	No	No	Yes	Note 1.	No
190	M67 Mountain Spring Holding Company, LLC	17-12695	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
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191	M68 Goosebrook Holding Company, LLC	17-12615	No	No	Yes	Note 1.	No
192	M70 Pinney Holding Company, LLC	17-12806	No	No	Yes	Note 1.	No
193	M71 Eldredge Holding Company, LLC	17-12771	No	No	Yes	Note 1.	No
194	M72 Daleville Holding Company, LLC	17-12683	No	No	Yes	Note 1.	No
195	M73 Mason Run Holding Company, LLC	17-12748	No	No	Yes	Note 1.	No
196	M74 Varga Holding Company, LLC	17-12680	No	No	Yes	Note 1.	No
197	M75 Riley Creek Holding Company, LLC	17-12825	No	No	Yes	Note 1.	No
198	M76 Chaplin Holding Company, LLC	17-12587	No	No	Yes	Note 1.	No
199	M79 Chestnut Holding Company, LLC	17-12595	No	No	Yes	Note 1.	No
200	M80 Hazelpoint Holding Company, LLC	17-12672	No	No	Yes	Note 1.	No
201	M83 Mt. Holly Holding Company, LLC	17-12703	No	No	Yes	Note 1.	No
202	M85 Glenn Rich Holding Company, LLC	17-12599	No	No	Yes	Note 1.	No
203	M86 Steele Hill Holding Company, LLC	17-12596	No	No	Yes	Note 1.	No
204	M87 Hackmatack Hills Holding Company, LLC	17-12652	No	No	Yes	Note 1.	No
205	M88 Franconia Notch Holding Company, LLC	17-12796	No	No	Yes	Note 1.	No
206	M9 Donnington Holding Company, LLC	17-12741	No	No	Yes	Note 1.	No
207	M90 Merrimack Valley Holding Company, LLC	17-12658	No	No	Yes	Note 1.	No
208	M91 Newville Holding Company, LLC	17-12726	No	No	Yes	Note 1.	No
209	M92 Crystal Woods Holding Company, LLC	17-12671	No	No	Yes	Note 1.	No
210	M93 Goose Rocks Holding Company, LLC	17-12605	No	No	Yes	Note 1.	No
211	M94 Winding Road Holding Company, LLC	17-12736	No	No	Yes	Note 1.	No
212	M95 Pepperwood Holding Company, LLC	17-12802	No	No	Yes	Note 1.	No
213	M97 Red Wood Holding Company, LLC	17-12823	No	No	Yes	Note 1.	No
214	M99 Ironsides Holding Company, LLC	17-12710	No	No	Yes	Note 1.	No
215	Mason Run Investments, LLC	17-12751	No	No	Yes	Note 1.	No
216	Melody Lane Investments, LLC	17-12757	No	No	Yes	Note 1.	No
217	Merrimack Valley Investments, LLC	17-12665	No	No	Yes	Note 1.	No
218	Mineola Investments, LLC	17-12673	No	No	Yes	Note 1.	No
219	Monadnock Investments, LLC	17-12682	No	No	Yes	Note 1.	No
220	Moravian Investments, LLC	17-12690	No	No	Yes	Note 1.	No
221	Mountain Spring Investments, LLC	17-12698	No	No	Yes	Note 1.	No
222	Mt. Holly Investments, LLC	17-12707	No	No	Yes	Note 1.	No
223	Mutsu Investments, LLC	17-12719	No	No	Yes	Note 1.	No
224	Newville Investments, LLC	17-12734	No	No	Yes	Note 1.	No
225	Old Carbon Investments, LLC	17-12743	No	No	Yes	Note 1.	No
226	Old Maitland Investments, LLC	17-12752	No	No	Yes	Note 1.	No
227	Owl Ridge Investments, LLC	17-12763	No	No	Yes	Note 1.	No
228	Papirovka Investments, LLC	17-12774	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
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229	Pawtuckaway Investments, LLC	17-12783	No	No	Yes	Note 1.	No
230	Pemberley Investments, LLC	17-12790	No	No	Yes	Note 1.	No
231	Pemigewasset Investments, LLC	17-12800	No	No	Yes	Note 1.	No
232	Pepperwood Investments, LLC	17-12804	No	No	Yes	Note 1.	No
233	Pinney Investments, LLC	17-12808	No	No	Yes	Note 1.	No
234	Pinova Investments, LLC	17-12812	No	No	Yes	Note 1.	No
235	Quarterpost Investments, LLC	17-12816	No	No	Yes	Note 1.	No
236	Red Woods Investments, LLC	17-12824	No	No	Yes	Note 1.	No
237	Ridgecrest Investments, LLC	17-12821	No	No	Yes	Note 1.	No
238	Riley Creek Investments, LLC	17-12826	No	No	Yes	Note 1.	No
239	Rising Sun Investments, LLC	17-12828	No	No	Yes	Note 1.	No
240	Sagebrook Investments, LLC	17-12830	No	No	Yes	Note 1.	No
241	Seven Stars Investments, LLC	17-12832	No	No	Yes	Note 1.	No
242	Silk City Investments, LLC	17-12834	No	No	Yes	Note 1.	No
243	Silver Maple Investments, LLC	17-12836	No	No	Yes	Note 1.	No
244	Silverleaf Funding, LLC	17-12837	No	No	Yes	Note 1.	No
245	Silverthorne Investments, LLC	17-12582	No	No	Yes	Note 1.	No
246	Springline Investments, LLC	17-12585	No	No	Yes	Note 1.	No
247	Squaretop Investments, LLC	17-12589	No	No	Yes	Note 1.	No
248	Stayman Investments, LLC	17-12594	No	No	Yes	Note 1.	No
249	Steele Hill Investments, LLC	17-12598	No	No	Yes	Note 1.	No
250	Stepstone Investments, LLC	17-12606	No	No	Yes	Note 1.	No
251	Strawberry Fields Investments, LLC	17-12613	No	No	Yes	Note 1.	No
252	Sturmer Pippin Investments, LLC	17-12629	No	No	Yes	Note 1.	No
253	Summerfree Investments, LLC	17-12635	No	No	Yes	Note 1.	No
254	Summit Cut Investments, LLC	17-12640	No	No	Yes	Note 1.	No
255	Thornbury Farm Investments, LLC	17-12651	No	No	Yes	Note 1.	No
256	Thunder Basin Investments, LLC	17-12657	No	No	Yes	Note 1.	No
257	Topchord Investments, LLC	17-12664	No	No	Yes	Note 1.	No
258	Vallecito Investments, LLC	17-12675	No	No	Yes	Note 1.	No
259	Varga Investments, LLC	17-12685	No	No	Yes	Note 1.	No
260	Wetterhorn Investments, LLC	17-12693	No	No	Yes	Note 1.	No
261	White Birch Investments, LLC	17-12702	No	No	Yes	Note 1.	No
262	White Dome Investments, LLC	17-12709	No	No	Yes	Note 1.	No
263	Whiteacre Funding, LLC	17-12713	No	No	Yes	Note 1.	No
264	Wilderness Investments, LLC	17-12723	No	No	Yes	Note 1.	No
265	Willow Grove Investments, LLC	17-12732	No	No	Yes	Note 1.	No
266	Winding Road Investments, LLC	17-12739	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
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267	WMF Management, LLC	17-12745	No	No	Yes	Note 1.	No
268	Woodbridge Capital Investments, LLC	17-12750	No	No	Yes	Note 1.	No
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	No	No	Yes	Note 1.	No
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	No	No	Yes	Note 1.	No
271	Woodbridge Investments, LLC	17-12761	No	No	Yes	Note 1.	No
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No	No	Yes	Note 1.	No
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	No	No	Yes	Note 1.	No
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772	No	No	Yes	Note 1.	No
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	No	No	Yes	Note 1.	No
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	No	No	Yes	Note 1.	No
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	No	No	Yes	Note 1.	No
278	Woodbridge Structured Funding, LLC	17-12786	No	No	Yes	Note 1.	No
279	Zestar Investments, LLC	17-12792	No	No	Yes	Note 1.	No
<b>SECOND ROUND FILERS: FILED 02/09/2018</b>							
280	Carbondale Glen Lot L-2, LLC	18-10284	No	No	Yes	Note 1.	No
281	Carbondale Peaks Lot L-1, LLC	18-10286	No	No	Yes	Note 1.	No
282	H18 Massabesic Holding Company, LLC	18-10287	No	No	Yes	Note 1.	No
283	H33 Hawthorn Holding Company, LLC	18-10288	No	No	Yes	Note 1.	No
284	H50 Sachs Bridge Holding Company, LLC	18-10289	No	No	Yes	Note 1.	No
285	H64 Pennhurst Holding Company, LLC	18-10290	No	No	Yes	Note 1.	No
286	Hawthorn Investments, LLC	18-10291	No	No	Yes	Note 1.	No
287	Lilac Valley Investments, LLC	18-10292	No	No	Yes	Note 1.	No
288	Massabesic Investments, LLC	18-10293	No	No	Yes	Note 1.	No
289	M58 Springvale Holding Company, LLC	18-10294	No	No	Yes	Note 1.	No
290	M96 Lilac Valley Holding Company, LLC	18-10295	No	No	Yes	Note 1.	No
291	Pennhurst Investments, LLC	18-10296	No	No	Yes	Note 1.	No
292	Sachs Bridge Investments, LLC	18-10297	No	No	Yes	Note 1.	No
293	Springvale Investments, LLC	18-10298	No	No	Yes	Note 1.	No
<b>THIRD ROUND FILERS: FILED 03/09/2018</b>							
294	Bellflower Funding, LLC	18-10507	No	No	Yes	Note 1.	No
295	Wall 123, LLC	18-10508	No	No	Yes	Note 1.	No
<b>FOURTH ROUND FILERS: FILED 03/23/2018</b>							
296	695 Buggy Circle, LLC	18-10670	No	No	Yes	Note 1.	No
297	Buggy Circle Holdings, LLC	18-10672	No	No	Yes	Note 1.	No
298	Deerfield Park Investments, LLC	18-10673	No	No	Yes	Note 1.	No
299	Kirkstead Investments, LLC	18-10675	No	No	Yes	Note 1.	No
300	M16 Kirkstead Holding Company, LLC	18-10676	No	No	Yes	Note 1.	No
301	H10 Deerfield Park Holding Company, LLC	18-10674	No	No	Yes	Note 1.	No



WOODBIDGE GROUP OF COMPANIES, LLC et al.  
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Case No. 17-12560 (KJC)  
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302	Blazingstar Funding, LLC	18-10671	No	No	Yes	Note 1.	No
<b>FIFTH ROUND FILERS: FILED 03/27/2018</b>							
303	Frog Rock Investments, LLC	18-10733	No	No	Yes	Note 1.	No
304	M77 Frog Rock Holding Company, LLC	18-10734	No	No	Yes	Note 1.	No
305	Mount Washington Investments, LLC	18-10736	No	No	Yes	Note 1.	No
306	M89 Mount Washington Holding Company, LLC	18-10735	No	No	Yes	Note 1.	No

\* Property Manager accounts at Alpine Bank in Colorado have been closed. No disbursements were made from any account other than the established DIP accounts at East West Bank. Three accounts at Wells Fargo in the debtor's name and under the control of a property manager are now inactive. The CRO and Debtor's counsel is working with Wells Fargo to have the accounts closed

\*\* The Debtor has the necessary and adequate workers comp insurance. The Debtor has liability and fire or builders risk insurance on all properties with structures. Properties with structures in California have earthquake insurance.

\*\*\* Pursuant to an order of the court (see Docket #894), a new DIP bank account was established on May 1st at East West Bank to hold broker commissions that are to be reserved pending the resolution of a matter regarding whether Broker Fees should be paid to two individuals. The bank account currently has a balance of \$137,042, representing a portion of the Broker Fees payable from the sale of the property at 24025 Hidden Ridge Road, Hidden Hills, CA.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.  
DebtorsCase No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Fieldpoint Investments, LLC	809 Grand Ave	Glenwood Springs	CO	81601	1 year	OSXV262601	7/11/2017	7/11/2018	Commercial	\$ 7,111.00	\$2,443,251.00
Arlington Ridge Investment, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	HGB0125163	7/12/2017	7/12/2018	Builders Risk	\$ 37,195.78	\$11,000,000.00
Arlington Ridge Investments, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	AB8156717	7/12/2017	7/12/2018	Earthquake	\$ 22,767.36	\$11,100,000.00
Gateshead Investments, LLC	981 & 995 Cowen Dr	Carbondale	CO	81623	1 year	OSXV279501	7/17/2017	7/17/2018	Commercial	\$ 14,954.00	\$3,795,185.00
Lincolnshire Investments, LLC	1312 Beverly Grove	Beverly Hills	CA	90210	1 year	PH216650	7/27/2017	7/27/2018	CPL	\$ 502.00	\$1,000,000.00
Imperial Aly Investments, LLC	633 Foothill Rd	Beverly Hills	CA	90210	1 year	HGB0129405	7/31/2017	7/31/2018	CPL	\$ 9,820.56	\$2,200,000.00
Imperial Aly Investments	633 Foothill Rd	Beverly Hills	CA	90210	1 year	VSEQ319118	7/31/2017	7/31/2018	Earthquake	\$ 5,853.00	\$2,200,000.00
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	HGB0129247	8/3/2017	8/3/2018	Builders Risk	\$ 37,961.60	\$10,500,000.00
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	AB8156817	8/3/2017	8/3/2018	Earthquake (Step up Policy)	\$ 16,508.00	\$7,000,000.00
Brynderwen Investments LLC	14140 Ventura Blvd Ste. 203 and 302	Sherman Oaks	CA	91423	1 year	92C3A3549	8/7/2017	8/7/2018	Office Policy	\$ 1,215.00	\$1,100,000.00
Hawthorn Investments LLC	14112 Roscoe Blvd	Panorama City	CA	91402	1 year	3H907685	8/10/2017	8/10/2018	Commercial	\$ 4,192.00	\$4,000,000.00
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	HGB0129249	8/14/2017	8/14/2018	CPL	\$ 4,605.86	\$900,000.00
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	SSE83776-00	8/14/2017	8/14/2018	Earthquake	\$ 3,700.80	\$925,000.00
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	HGB0129452	8/24/2017	8/24/2018	Vacant Dwelling	\$ 14,097.63	\$3,800,000.00
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	LLD41379-00	8/24/2017	8/24/2018	Earthquake	\$ 23,358.80	\$3,850,000.00
Topchord Investments, LLC	831 Grand Ave	Carbondale	CO	81601	1 year	OSXV366801	8/27/2017	8/27/2018	Commercial	\$ 6,839.00	\$2,443,251.00
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	HGB0129709	9/1/2017	9/1/2018	Builders Risk	\$ 28,080.20	\$8,000,000.00
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	SSE84015-00	9/1/2017	9/1/2018	Earthquake	\$ 13,193.60	\$8,000,000.00
Whiteacre Funding LLC	1110 Midway Rd	Menasha	WI	54952	1 year	CP 1635948A	9/1/2017	9/1/2018	Commercial	\$ 8,030.76	\$800,000.00
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	HGB0129885	9/5/2017	9/5/2018	Builders Risk	\$ 16,052.24	\$4,400,000.00
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	ER10799478	9/5/2017	9/5/2018	Builders Risk	\$ 19,302.00	\$6,500,000.00
Bay Village Investments, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	ER10822049	9/11/2017	9/11/2018	Builders Risk	\$ 21,831.00	\$8,300,000.00
Pemberley Investments, LLC	2362 Apollo Dr	Los Angeles	CA	90046	1 year	VSEQ310867	9/14/2017	9/14/2018	Earthquake	\$ 2,126.00	\$1,600,000.00
Dollis Brook Investments, LLC	38 Diamond A Ranch Road	Carbondale	CO	81623	1 year	OSXV392501	9/15/2017	9/15/2018	Commercial	\$ 1,231.64	\$915,497.00
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	HGB0129713	9/15/2017	9/15/2018	Build Renovation	\$ 17,696.22	\$3,800,000.00
Diamond Cove Investments, LLC	1 Electra Court	Los Angeles	CA	90046	1 year	HGB0130053	9/18/2017	9/18/2018	CPL	\$ 22,089.44	\$5,000,000.00
Sturmer Pippin Investments, LLC	141 S Carolwood Dr	Holmby Hills	CA	90024	1 year	HGB0130077	9/26/2017	9/26/2018	CPL	\$ 52,942.00	\$7,200,000.00
Sturmer Pippin Investments, LLC	141 S Carolwood Dr	Holmby Hills	CA	90024	1 year	VSEQ311175	9/26/2017	9/26/2018	Earthquake	\$ 22,846.00	\$7,500,000.00
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10874495	9/26/2017	9/28/2018	Builders Risk	\$ 20,900.00	\$8,500,000.00
Carbondale Glen Owners, LLC	115 Midland Loop	Carbondale	CO	81623	1 year	OSXT672001	9/28/2017	9/28/2018	Commercial	\$ 2,481.00	\$1,429,891.00
Woodbridge Capital Investments LLC	123 NW 13th St ste 309	Boca Raton	FL	33432	1 year	PAS 03771062	9/28/2017	9/28/2018	CGL	\$ 1,790	\$ 2,000,000
Pemberley Investments, LLC	2362 Apollo Dr	Los Angeles	CA	90046	1 year	HGB0129960	10/3/2017	10/3/2018	CPL	\$ 7,794	\$ 1,600,000
Hackmatack Investments, LLC	72 Golden Bear Dr	Carbondale	CO	81623	1 year	16070234-01	10/8/2017	10/8/2018	Commercial	\$ 1,421	\$ 100,000
Goose Rock Investments, LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	HGB0130308	10/13/2017	10/13/2018	Builders Risk	\$ 35,086	\$ 7,700,000
Elstar Investments, LLC	1520 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10961177	10/20/2017	10/20/2018	Builders Risk	\$ 22,550	\$ 7,000,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	60630-43-22	10/21/2017	10/19/2018	Commercial	\$ 4,708	\$ 1,500,000
Chestnut Ridge Investments, LLC	10750 Chalon Rd	Los Angeles	CA	90077	1 year	HGB0130163	10/21/2017	10/21/2018	Build Renovation	\$ 7,942	\$ 1,700,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	D4-7500103002-S-01	10/21/2017	10/21/2018	Earthquake	\$ 6,358	\$ 1,500,000
Carbondale Glen River Mesa, LLC	918 Brookie	Carbondale	CO	81623	1 year	05-XQ8010-01	10/22/2017	10/22/2018	Commercial	\$ 2,592	\$ 3,000,000
Balero Investments, LLC	108 W Diamond A Ranch	Carbondale	CO	81623	1 year	CP 1638667	10/28/2017	10/28/2018	CPL	\$ 9,497	\$ 1,500,000
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	BH001858376163	10/30/2017	4/30/2019	Builders Risk	\$ 17,475	\$ 5,000,000
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	AR3460124	10/30/2017	4/30/2019	Liability	\$ 42,007	Above
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	V03GL0020E95-00	10/30/2017	4/30/2019	Liability	\$ 59,481	Above
Summit Cut Investments, LLC	375 & 385 Trousdale Pl.	Beverly Hills	CA	90210	1 year	HGB0130533	11/9/2017	11/9/2018	CPL	\$ 5,527	\$ 1,400,000
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	HGB0130645	11/12/2017	11/12/2018	Builders Risk	\$ 23,524	\$ 6,800,000
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	SSE84616-00	11/12/2017	11/12/2018	Earthquake	\$ 14,742	\$ 6,900,000
Wildernest Investments, LLC	180 Seeburg UNIT A ONLY	Carbondale	CO	81623	1 year	2AA124813	11/13/2017	10/10/2018	CPL	\$ 4,151	\$ 1,132,425
Lilac Meadow Investments, LLC	9230 Robin Dr	Los Angeles	CA	90069	1 year	HGB0130794	11/13/2017	11/13/2018	Builders Risk	\$ 24,881	\$ 7,500,000
Lilac Meadow Investments, LLC	9230 Robin Dr	Los Angeles	CA	90069	1 year	PPL00004699-00	11/13/2017	11/13/2018	Personal liability	\$ 505	\$ 7,500,000
Old Maitland Investments, LLC	150 White Horse Springs Ln	Aspen	CO	81611	1 year	3AA154025	11/27/2017	11/27/2018	Liability	\$ 9,919	\$ 10,000,000
Carbondale Glen Sweetgrass Vista LLC	446 E Diamond A Ranch Rd	Carbondale	CO	81623	1 year	2AA127310	11/28/2017	11/28/2018	CPL	\$ 5,328	\$ 1,100,000
Zestar Investments, LLC	Pines Lot 27	Snowmass	CO	81654	1 year	Pending	11/29/2017	11/29/2018	Builders Risk	\$ 13,631	\$ 4,300,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/440000.01	12/5/2017	12/5/2018	CPL	\$ 1,609	\$ 252,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/439999.01	12/5/2017	12/5/2018	CPL	\$ 2,006	\$ 348,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year	ATR/R/440001.01	12/5/2017	12/5/2018	CPL	\$ 2,105	\$ 372,000
Whiteacre Funding, LLC	State Rt 390	Canadensis	PA	18325	1 year	12PRM023852-02	12/10/2017	12/10/2018	Property and Liability	\$ 20,653	\$ 4,330,462

WOODBRIDGE GROUP OF COMPANIES, LLC et al.  
DebtorsCase No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Emerald Lake Investments LLC	4030 Longridge Ave	Sherman Oaks	CA	91423	1 year	VSEQ313954	1/4/2018	1/4/2019	Earthquake	\$ 12,504	\$ 3,300,000
Summerfree Investments, LLC	Pines Lot 4	Snowmass	CO	81654	1 year	ER10644336	1/8/2018	1/8/2019	Builders Risk	\$ 7,878	\$ 3,900,000
Summit Cut Investments, LLC	375 & 385 Trousdale Pl.	Beverly Hills	CA	90210	1 year	HGB0127095	1/19/2018	1/18/2019	CPL	\$ 6,673	\$ 3,000,000
Carbondale Peaks Lot 1LLC	90 Primrose Ln	Carbondale	CO	81623	1 year	05-XQ4037-01	2/15/2018	2/15/2019	CPL	\$ 300	\$ 200,000
Addison Park Investments, LLC	642 St Cloud	Bel-Air	CA	90077	1 year	HGB0129287	2/20/2018	2/20/2019	Builders Risk	\$ 38,062	\$ 13,000,000
Whiteacre Funding, LLC	709 S Alamo St	Refugio	TX	78377	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 653	\$ 450,000
Whiteacre Funding, LLC	277 Broughton Lane	Villanova	PA	19085	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,332	\$ 2,600,000
Silverleaf Funding, LLC	6502 S Marshfield Ave	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 150	\$ 275,000
Silverleaf Funding, LLC	15635 Dobson Ave.	Doiton	IL	60419	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 61	\$ 125,000
Silverleaf Funding, LLC	603 Ridge Road	Homewood	IL	60430	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 323	\$ 275,000
Silverleaf Funding, LLC	6657 Wabash	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 76	\$ 130,000
Silverleaf Funding, LLC	7017 South Stewart	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 112	\$ 200,000
Silverleaf Funding, LLC	1468 State Street	East St. Louis	IL	62205	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,175	\$ 1,000,000
Ironsides Investments, LLC	8607 Honoapilani Hwy	Lahaina	HI	96761	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,789	\$ 3,500,000
Ironsides Investments, LLC	211 Barkentine Drive	Saint Mary's	GA	31158	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 383	\$ 400,000
Woodbridge Mtg Investments	1042 W 67th St	Cazenovia	NY	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 254	\$ 295,000
Woodbridge Mtg Investments	1621 W 67th St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 255	\$ 297,000
Woodbridge Mtg Investments	7719 Lowe Ave	Chicago	IL	60620	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability	\$ 255	\$ 296,000
Woodbridge Mtg Investments	6925 S Ada St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 255	\$ 297,000
Woodbridge Mtg Investments	6718 S Union	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Propert And Liability	\$ 172	\$ 200,000
Woodbridge Mtg Investments	7145 S Emerald Ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 237	\$ 275,000
Woodbridge Mtg Investments	6050 Hermitage ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 172	\$ 200,000
Woodbridge Mtg Investments	6410 S Honore St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 249	\$ 289,000
Woodbridge Mtg Investments	6600 S Marquette Rd	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 185	\$ 215,000
Woodbridge Mtg Investments	637 E 88th Pl	Chicago	IL	60619	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 151	\$ 175,000
Woodbridge Mtg Investments	6228 S Artesian Ave	Chicago	IL	60629	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 120	\$ 140,000
Woodbridge Mtg Investments	24637 S Wildwood Trail	Crete	IL	60417	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 189	\$ 220,000
Woodbridge Mtg Investments	1604 A St NE	Washington	DC	20002	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 860	\$ 1,000,000
Woodbridge Mtg Investments	4550 Warrensville Center	Cleveland	OH	44128	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 323	\$ 250,000
Woodbridge Mtg Investments	802 N Wharton St	El Campo	TX	77437	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 312	\$ 250,000
Woodbridge Mtg Investments	420 NW 5th St	Evansville	IN	47708	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 4,365	\$ 3,500,000
Grand Midway Investments, LLC	800 Stradella Rd	Los Angeles	CA	90077	1 year	PH213188	2/24/2018	2/24/2019	CPL	\$ 502	\$ 1,000,000
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	6 Months	HGB0129536	3/3/2018	9/3/2018	CPL	\$ 7,664	\$ 2,700,000
Bellflower Funding LLC	6287 Memorial Dr	Stone Mountain	GA	30083	1 year	0799/REO702 Asset #130619	3/8/2018	2/22/2019	Property And Liability	\$ 5,180	\$ 600,000
Bellflower Funding LLC	50 W. 96th St	New York	Ny	10025	1 year	0799/REO702 Asset # 124297	3/8/2018	2/22/2019	Property And Liability	\$ 964	\$ 100,000
Bellflower Funding LLC	5 Ledyard ave	Cazenovia	NY	13035	1 year	0799/REO702 Asset # 124297	3/8/2018	2/22/2019	Property And Liability	\$ 10,244	\$ 1,200,000
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	HGB0128076	3/19/2018	3/19/2019	Builders Risk	\$ 19,299	\$ 5,700,000
Red Woods investments LLC	4494-4496 State Rte 42 N	Kiamasha Lake	NY	12751	1 year	18LAP752899	3/20/2018	2/22/2019	Property And Liability	\$ 11,520	\$ 1,400,000
Bay Village Investment, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	PH213700	3/21/2018	3/21/2019	CPL	\$ 502	\$ 1,000,000
Derbyshire Investments, LLC	26 Saddlehorn Ct	Carbondale	CO	81623	1 year	2AA116100	3/23/2018	3/23/2019	CPL	\$ 494	\$ 1,400,000
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	1 year	HGB0127624	3/24/2018	3/24/2019	CPL	\$ 10,079	\$ 2,200,000
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	1 year	HGB0127814	3/28/2018	3/28/2019	Builders Risk	\$ 71,031	\$ 13,000,000
Donnington Investments, LLC	300 Market St. #301	Basalt	CO	81621	1 year	05XV578901	3/31/2018	3/31/2019	Commercial	\$ 4,017	\$ 1,483,622
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ329528	4/2/2018	4/2/2019	Earthquake	\$ 6,574	\$ 5,500,000
Carbondale Glen Lot D-22, LLC	63 Sweet Grass	Carbondale	CO	81623	1 year	60373420-02	4/3/2018	4/3/2019	CPL	\$ 4,527	\$ 867,000
Moravian Investments, LLC	36 Primrose Ln	Carbondale	CO	81623	1 year	SIPL35499	4/10/2018	4/10/2019	CPL	\$ 7,293	\$ 1,300,000
Arborvitae Investments, LLC	43 Indian Paintbrush Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AE5105233601	4/16/2018	4/16/2019	Vacant Land Liability	\$ 7,957	\$ 1,000,000
Arrowpoint Investments, LLC	125 River Park Aspen Glen Carbondale CO	Carbondale	CO	81623	1 year	AE5105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bear Brook Investments, LLC	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AE5105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Black Bass Investments, LLC	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AE5105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000

WOODBRIDGE GROUP OF COMPANIES, LLC et al.  
DebtorsCase No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Black Locust Investments, LLC	TBD Brookie, Aspen Glen Carbondale CO Lot RFM - 12	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bowman Investments, LLC	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bramley Investments, LLC	719-761 Perry Ridge Carbondale CO Lots 9, 10, 11, 12 and 13 Block V RVR Phase 8 (5 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Brise Soleil Investments, LLC	TBD East Diamond A Ranch Road Lot E-33	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Brise Soleil Investments, LLC	TBD Midland Loop [Lots near house] Aspen Glen Carbondale CO Lot WP-4	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Broadsands Investments, LLC	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO (3 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot A-5, LLC	360 Rivers Bend Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot E-24, LLC	225 Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot GV-13, LLC	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot SD-14, LLC	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot SD-23, LLC	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Mesa Lot 19, LLC	TBD Golden Stone Drive Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Sundance Ponds, LLC	TBD Bald Eagle Way/Sundance Trail Aspen Glen Carbondale CO Lot SD-2, SD-3, SD-4, SD-5, SD-6, SD-20, SD-21 and SD-22 (8 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Sweetgrass Vista, LLC	TBD Thunderstorm - Lot C-1, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Sundance Lot 15, LLC	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Sundance Lot 16, LLC	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Castle Pines Investments, LLC	34 Mariposa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Chaplin Investments, LLC	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Coffee Creek Investments, LLC	82 Fox Prowl Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Crystal Woods Investments, LLC	16 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Daleville Investments, LLC	39 Buffalo Lane Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Dixville Notch Investments, LLC	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Dogwood Valley Investments, LLC	Lot WP3, Garfield CO	Garfield	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Franconia Notch Investments, LLC	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000

WOODBRIDGE GROUP OF COMPANIES, LLC et al.  
DebtorsCase No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Glenn Rich Investments, LLC	4123 Crystal Bridge Drive Carbondale CO	Carbondale	CO	81623	1 Year		4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Grenadier Investments, LLC	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Grumblethorpe Investments, LLC	61 Wader Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Haralson Investments, LLC	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Idared Investments, LLC	665 North Bridge Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Lenni Heights Investments, LLC	302 Wildflower Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Lonetree Investments, LLC	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Melody Lane Investments, LLC	19 Sage Court Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Merrimack Valley Investments, LLC	1165 Heritage Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mineola Investments, LLC	67 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Monadnock Investments, LLC	336 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mountain Spring Investments, LLC	TBD Epply Drive OR Block: 11 Lot: R-79 Epply Dr Aspen CO	Aspen	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mt. Holly Investments, LLC	153 Sopris Mesa Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mutsu Investments, LLC	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Newville Investments, LLC	67 Alpen Glo Lane Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Old Carbon Investments, LLC	43 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Owl Ridge Investments, LLC	261 Golden Bear Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Papirovka Investments, LLC	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Pemigewasset Investments, LLC	324 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Pinova Investments, LLC	0241 Rivers Bend Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Ridgecrest Investments, LLC	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Silverthorne Investments, LLC	345 Branding Lane Snowmass Village CO	Snowmass Village	CO	81615	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Springline Investments, LLC	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO	Snowmass Vilage	CO	81615	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Stayman Investments, LLC	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Steele Hill Investments, LLC	171 Sopris Mesa Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Stepstone Investments, LLC	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Strawberry Fields Investments, LLC	TBD Sundance Trail Aspen Glen Carbondale CO Lot SD-19	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Thunder Basin Investments, LLC	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Vallecito Investments, LLC	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Wetterhorn Investments, LLC	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
White Dome Investments, LLC	0032 Fenwick Court Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot L-2, LLC	39 Midland Loop Aspen Glen Carbondale, CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Sachs Bridge Investments, LLC	Multiple Lots River Valley Ranch - Lots 4, 5, 6, 7, 16, 17, 19 and 20, Block AA, River Valley Ranch Phase 7, Lots 1, 2, 5, 6 and 8, Block EE, River Valley Ranch Phase 8, and Lots 3, 4, 5, 6, 15, 20, 23, 24, 25 and 26, Block Z, River Valley Ranch Phase 7 (23 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Springvale Investments, LLC	Parcel A: Lots 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 and 15, The Enclave at Bowles Gulch, Carbondale, CO; & TBD Perry Ridge, Carbondale - Parcel B: Lots 1, 2, 4, 5, 6, 7 and 8, Block V, River Valley Ranch Phase 8 (22 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Silver Maple Investments, LLC	810 Sarbonne Rd	Los Angeles	CA	90077	1 year	HGB0127774	4/19/2018	4/19/2019	CPL	\$ 7,585	\$ 1,600,000
Silver Maple Investments, LLC	810 Sarbonne Rd	Los Angeles	CA	90077	1 year	VSEQ306907	4/19/2018	4/19/2019	Earthquake	\$ 2,377	\$ 1,600,000
Goosebrook Investments, LLC	2600 Hutton Dr	Beverly Hills	CA	90210	1 year	HGB0128081	4/20/2018	4/20/2019	Builders Risk	\$ 14,790	\$ 4,000,000
Hollyline Owners, LLC	3802 Hollyline Ave	Sherman oaks	CA	91423	1 year	PPL00000677-02	4/22/2018	4/22/2019	CPL	\$ 625	\$ 1,000,000
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	1 year	VSEQ307049	4/25/2018	4/25/2019	Earthquake	\$ 3,907	\$ 2,300,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ330497	4/25/2018	4/25/2019	Earthquake	\$ 7,678	\$ 6,500,000
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	VSEQ330492	4/27/2018	4/27/2019	Earthquake	\$ 6,275	\$ 4,200,000
Doubleleaf Investments, LLC	4030 Madelia Ave	Sherman Oaks	CA	91403	6 Months	ATR/R/35412706	4/27/2018	4/27/2019	CPL	\$ 1,293	\$ 750,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year	ATR/R/376005.02	4/30/2018	4/30/2019	CPL	\$ 4,589	\$ 945,000
Summit Cut Investments, LLC	385 Trousdale Place	Beverly Hills	CA	90210	1 year	VSEQ330773	5/4/2018	5/4/2019	Earthquake	\$ 3,362	\$ 1,800,000
Diamond Cove Investments LLC	1 Electra Court	Los Angeles	CA	90046	1 year	VSEQ330775	5/4/2018	5/4/2019	Earthquake	\$ 7,034	\$ 5,000,000
Heilbron Manor Investments LLC	2492 Mandeville Cyn Rd	Los Angeles	CA	90049	1 year	VSEQ330767	5/4/2018	5/4/2019	Earthquake	\$ 4,965	\$ 2,450,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year	VSEQ330795	5/4/2018	5/4/2019	Earthquake	\$ 2,059	\$ 945,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year	VSEQ330781	5/4/2018	5/4/2019	Earthquake	\$ 774	\$ 348,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year	VSEQ330782	5/4/2018	5/4/2019	Earthquake	\$ 598	\$ 252,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year	VSEQ330783	5/4/2018	5/4/2019	Earthquake	\$ 817	\$ 372,000
Summit Cut Investments, LLC	375 Trousdale Place	Beverly Hills	CA	90210	1 year	VSEQ330772	5/4/2018	5/4/2019	Earthquake	\$ 2,708	\$ 1,423,574
Carbondale Spruce 101, LLC	201 Main St Unit 101	Carbondale	CO	81623	1 year	05XV119201	5/8/2018	5/8/2019	Commercial	\$ 4,898	\$ 596,319
Elstar Investments, LLC	1520 Carla Ridge	Beverly Hills	CA	90210	1 year	PH214846	5/12/2018	5/12/2019	Vacant Land Liability	\$ 502	\$ 1,000,000
Thornbury Farm Investments, LLC	7870-7900 W Granito Dr	Los Angeles	CA	90046	1 year	PH215061	5/22/2018	5/22/2019	CPL	\$ 802	\$ 1,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	HGB0128250	5/23/2018	5/23/2019	Builders Risk	\$ 51,811	\$ 15,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	SSE83170-00	5/23/2018	5/23/2019	Earthquake	\$ 23,514	\$ 15,000,000
215 North 12th Street, LLC	215 N 12th St	Carbondale	CO	81623	1 year	05XV148301	5/23/2018	5/23/2019	Commercial	\$ 5,330	\$ 1,307,099
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	PH215085	5/24/2018	5/24/2019	Builders Risk	\$ 502	\$ 8,500,000
Bellflower Funding LLC	747 Davis Rd	Stockbridge	GA	30328	1 year	CP1652193	5/25/2018	5/25/2019	Commercial	\$ 4,558	\$ 800,000
Bishop White Investments, LLC	805 Nimes Pl	Los Angeles	CA	90077	1 year	PH215339	6/2/2018	6/2/2019	CPL	\$ 502	\$ 1,000,000
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	SSE83346	6/2/2018	6/2/2019	Earthquake	\$ 12,007	\$ 3,850,000
Anchorpoint Investments, LLC	201 Main Units 102, 202, 203, 204, 303	Carbondale	CO	81623	1 year	05XV192401	6/6/2018	6/6/2019	Commercial	\$ 3,349	\$ 596,319
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	1 year	VSEQ317475	6/13/2018	6/13/2019	Earthquake	\$ 7,693	\$ 2,700,000
Longbourn Investments, LLC	9040 Alto Cedro Dr	Beverly Hills	CA	90210	1 year	HGB0128596	6/15/2018	6/15/2019	Vacant Dwelling	\$ 11,200	\$ 2,400,000
Longbourn Investments, LLC	9040 Alto Cedro Dr	Beverly Hills	CA	90210	1 year	SSE83373-00	6/15/2018	6/15/2019	Earthquake	\$ 4,868	\$ 2,400,000
Pinney Investments, LLC	15655 Woodvale Rd	Encino	CA	91436	1 year	HGB0128603	6/17/2018	6/17/2019	Vacant Dwelling	\$ 5,612	\$ 1,000,000
Pinney Investments, LLC	15655 Woodvale Rd	Encino	CA	91436	1 year	SSE83393	6/17/2018	6/17/2019	Earthquake	\$ 2,762	\$ 1,500,000
Heilbron Manor Investments, LLC	2492 Mandeville Cyn Rd	Los Angeles	CA	90049	1 year	HGB0128866	6/19/2018	6/19/2019	CPL	\$ 11,204	\$ 2,500,000
Goose Rock Investments LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	SSE83467-00	6/21/2018	6/21/2019	Earthquake	\$ 14,687	\$ 7,800,000
Eldredge Investment, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	SSE83472-00	6/22/2018	6/22/2019	Earthquake	\$ 10,559	\$ 2,900,000
Beech Creek Investments, LLC	59 Rivers Bend	Carbondale	CO	81623	1 year	CP 1632708	6/30/2018	6/30/2019	CPL	\$ 7,786	\$ 1,600,000
Mason Run Investments, LLC	1962 Stradella Rd	Los Angeles	CA	90077	6 months	HGB0128865	7/6/2018	1/6/2019	Vacant Dwelling	\$ 4,249	\$ 1,000,000
Eldredge Investments, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	HGB0128952	7/6/2018	7/6/2019	Build Renovation	\$ 14,119	\$ 2,800,000

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Mason Run Investments, LLC	1962 Stradella Rd	Los Angeles	CA	90077	1 year	VSEQ308727	7/6/2018	7/6/2019	Earthquake	\$ 2,239	\$ 1,000,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	HGB0129154	7/10/2018	7/10/2019	CPL	\$ 8,156	\$ 1,750,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	VSEQ318595	7/10/2018	7/10/2019	Earthquake	\$ 3,408	\$ 1,750,000
Old Maitland Investments, LLC	150 White Horse Springs Ln	Aspen	CO	81611	18 months	2832 0001274273	1/22/2018	7/22/2019	Building Renovations	\$ 51,331	\$ 10,000,000
Hawthorn Investments LLC	14112 Roscoe Blvd	Panorama City	CA	91402	1 year	Pending	Pending	Pending	Earthquake	\$ 8,974	\$ 1,762,000
Goosebrook Investments LLC	2600 Hutton Dr	Beverly Hills	CA	90210	1 year	Pending	Pending	Pending	Earthquake	\$ 8,651	\$ 4,000,000

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

**13 WEEK BUDGET**

Revised 13 Week Budget is included with this report. See accompanying schedule.



**WOODBIDGE**  
**PROJECTED 3 MONTH CASH FLOW**  
for the Period Ending August 31, 2018

	13 WEEK TOTAL	Jun-18	Jul-18	Aug-18
<b># HOMES / LOTS SOLD</b>	37	18	12	7
<b>REVENUES, NET</b>				
DIP Collateral Property Sales, Net	\$8,054	\$8,054	\$0	\$0
Non-DIP Collateral Property Sales, Net	42,538	628	-	41,910
Adequate Protection (CA & CO)	11,012	11,012	-	-
Colorado Asset Sales, Net	21,542	6,370	9,480	5,692
Riverdale	(200)	(69)	(48)	(83)
Other Revenues	277	132	78	66
Seller Carry / Other Liabilities	(17,525)	(17,525)	-	-
Retention for Warranty & Other	(415)	(130)	(47)	(238)
Subtotal before Reserves	65,283	8,473	9,463	47,348
Asset Sale Reserves - Adequate Protection	(1,101)	(1,101)	-	-
Asset Sale Reserves - Other Lien Noteholders	(7,509)	(1,801)	(948)	(4,760)
<b>Total Revenues, net of Reserves</b>	56,672	5,570	8,515	42,587
<b>COSTS</b>				
Investment Related Costs				
Construction - CA & NY	(28,143)	(8,345)	(9,588)	(10,210)
Construction - CO & Others	(1,491)	(497)	(497)	(497)
Property Tax and Insurance	(696)	(459)	(121)	(116)
Payroll, G & A, Maintenance, HOA & Other	(3,328)	(969)	(1,063)	(1,296)
Contingency	(1,683)	(514)	(563)	(606)
<b>Total Costs, Excluding Funds Interest</b>	(35,342)	(10,784)	(11,832)	(12,725)
<b>RESTRUCTURE COSTS</b>	(16,350)	(8,262)	(4,097)	(3,991)
<b>NET CASH FLOW BEFORE FINANCING</b>	4,981	(13,476)	(7,414)	25,871
<b>DIP FINANCING</b>				
Proceeds	23,000	15,000	8,000	-
Interest & Fees	(1,456)	(416)	(487)	(552)
Repayments	(8,054)	(8,054)	-	-
Net Financing	13,490	6,530	7,513	(552)
<b>TIMING ADJUSTMENT</b>	8,456	8,456		
<b>NET CASH FLOW</b>	\$26,927	\$1,510	\$99	\$25,318
<b>CASH BALANCE</b>				
Operating Cash				
Beginning Balance	21,158	21,158	22,668	22,767
Applied / (Retained) Cash	26,927	1,510	99	25,318
Ending Balance	48,085	22,668	22,767	48,085
Sales Reserve				
Beginning Balance	11,910	11,910	14,813	15,761
Asset Sale Reserves - Adequate Protection	1,101	1,101	-	-
Asset Sale Reserves - Other Lien Noteholders	7,509	1,801	948	4,760
Ending Balance	20,521	14,813	15,761	20,521
<b>PROJECTED CASH BALANCE</b>		\$37,480	\$38,527	\$68,606
<b>PROJECTED DIP LOAN BALANCE</b>		\$52,612	\$59,535	\$67,535

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 05/31/2018

<b>LENDER STATEMENTS</b>
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Non-investor third party notes are as follows:

Lender	Balance 05/31/2018
Hankey Capital DIP Loan	\$ 52,611,530
805 Nimes Place, LLC lender to Bishop White Investments, LLC	\$ 17,000,000

The DIP lender Hankey Capital provides a monthly invoice. The other lenders are paid monthly based on agreed upon amounts, according to the terms of the notes.

BILLING STATEMENT



# Hankey Capital

4751 Wilshire Blvd., Suite 110 LA, CA 90010  
 Zoey (323) 692-4093  
 Patricia (323) 801-7128

ACCOUNT NO.	[REDACTED]
STATEMENT CLOSING DATE	5/31/2018

STATEMENT SUMMARY		
Past Due Amount	+	\$0.00
Current Payment Amount	+	\$508,398.80
Trust/Escrow Payment	+	\$0.00
Other Payments	+	\$0.00
Deferred Charges	-	\$0.00
Minimum Payment Due	=	\$508,398.80
Payment Due Date		6/1/2018
Late Charge Due After 6/10/2018		\$25,419.94
Maximum Loan Amount		\$6,000,000.00
Current Principal Balance		\$52,611,529.75
Reserve Balance		\$0.00
Impound Balance		\$0.00
Interest Rate		9.750%
Average Daily Balance		\$53,596,895.73
Project Address: 642 N ST CLOUD LOS ANGELES CA 90077		

BORROWER
WOODBIDGE GROUP OF COMPANIES
CA

Check here for a change of mailing address or phone number(s). Please provide all corrections on the reverse side.

PLEASE DETACH THE TOP PORTION OF THIS STATEMENT AND RETURN IT WITH YOUR PAYMENT

Please advise us immediately of any discrepancies in the transactions or investment activity on your billing statement or if you contemplate changing your address. When making inquiries by telephone or in writing please give your account number. We urge you to keep this statement with your investment records.

ACCOUNT ACTIVITY					
Date	Reference	Description	Charges	Credits	Balance
5/1/2018		Balance Forward			\$54,448,497.20
5/1/2018	0418 INT	Payment Received - Thank You		\$448,497.20	\$54,000,000.00
5/15/2018	LEGAL EXP	RICHARDS LAYTON&FINGER INV#564682	\$58,408.20		\$54,058,408.20
5/23/2018	FRANKLIN	Principal PayDown		\$1,388,470.25	\$52,669,937.95
5/31/2018		Interest Charge	\$449,990.60		\$53,119,928.55
			<u>\$508,398.80</u>	<u>\$1,836,967.45</u>	

INTEREST CHARGE SUMMARY						
Balance Date	Daily Balance	Days	Daily Periodic Rate	Interest Rate	Interest Charges	
5/1/2018	\$54,000,000.00	22	0.027083%	9.750%	\$321,750.00	
5/23/2018	\$52,611,529.75	9	0.027083%	9.750%	\$128,240.60	
		<u>31</u>			<u>\$449,990.60</u>	

Note: Daily balances exclude finance charges, reserve balances, impound balances, late charges.