

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES,	:	Case No. 17-12560 (KJC)
LLC, <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
	:	
	:	
Debtors.	:	
	:	
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**SUMMARY OF FIFTH MONTHLY FEE APPLICATION OF
GARDEN CITY GROUP, LLC, AS ADMINISTRATIVE ADVISOR FOR
THE DEBTORS AND DEBTORS-IN-POSSESSION FOR ALLOWANCE OF
COMPENSATION FOR THE PERIOD OF MAY 1, 2018 THROUGH JUNE 30, 2018**

Name of applicant:	Garden City Group, LLC
Authorized to provide professional services to:	Debtors and Debtors in Possession
Date of retention:	January 10, 2018 (<i>Nunc Pro Tunc</i> to December 4, 2017)
Period for which compensation and reimbursement of expenses is sought:	May 1, 2018 through June 30, 2018
Amount of compensation sought as actual, reasonable, and necessary:	\$8,093.50
Amount of Expense Reimbursement sought As actual, reasonable and necessary:	\$0.00
This is an : <input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Interim <input type="checkbox"/> Final Application	
Prior Applications Filed: Yes	

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <http://cases.gardencitygroup.com/wgc>, or by contacting counsel for the Debtors.

**SUMMARY OF MONTHLY
FEE APPLICATION BY GARDEN CITY GROUP, LLC**

Fee Application Detail			Sought for Approval	Hold Back	Voluntary Reduction	Approved	Paid	Balance
Period Covered	Date Filed	ECF No.	Fees	Fees	Fees	Fees	Fees	Total Outstanding Payment
12/4/17-1/31/18	3/19/2018	782	\$51,212.00	\$10,242.40	(\$2,769.00)	\$51,212.00	\$48,443.00	\$0.00
2/1/18-2/28/18	4/25/2018	1631	\$28,732.50	\$5,746.50	\$0.00	\$28,732.50	\$28,732.50	\$0.00
3/1/18-3/31/18	5/22/2018	1852	\$64,273.50	\$12,854.70	\$0.00	\$51,418.80	\$51,418.80	\$12,854.70
4/1/18-4/30/18	7/2/2018	2068	\$53,208.50	\$10,641.70	\$0.00	\$0.00	\$0.00	\$54,802.72 *

* Total Outstanding Payment includes expenses billed through April 2018 of \$1,594.22

SUMMARY OF FEES BY BILLING CATEGORY

Woodbridge Group of Companies, LLC
(May 1, 2018 - June 30, 2018)

	BLENDED RATE	TOTAL HOURS BILLED	TOTAL FEES
Fee Application Preparation	\$157.87	15.0	\$2,368.00
Section 327 Project Management	\$165.00	1.0	\$165.00
Solicitation	\$165.00	33.7	\$5,560.50
Total	\$162.85	49.7	\$8,093.50

SUMMARY OF FEES BY TIMEKEEPER

Woodbridge Group of Companies, LLC
(May 1, 2018 - June 30, 2018)

1. Fee Application Preparation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Brountzas, Katina	Director	\$165.00	0.9	\$148.50
Persichilli, Susan	Sr. Project Manager	\$165.00	3.4	\$561.00
Kaplan, Scott	Finance Manager	\$155.00	10.7	\$1,658.50
Total Fee Application Preparation			15.0	\$2,368.00

2. Section 327 Project Management

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Brountzas, Katina	Director	\$165.00	0.5	\$82.50
Persichilli, Susan	Sr. Project Manager	\$165.00	0.5	\$82.50
Total Section 327 Project Management			1.0	\$165.00

3. Solicitation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Young, Emily	Ass't Director	\$165.00	21.5	\$3,547.50
Persichilli, Susan	Sr. Project Manager	\$165.00	10.6	\$1,749.00
Westberg, Eric	Sr. Project Manager	\$165.00	1.6	\$264.00
Total Solicitation			33.7	\$5,560.50

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:	X	
	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES,	:	Case No. 17-12560 (KJC)
LLC, <i>et al.</i> , ¹	:	
	:	Jointly Administered
	:	
Debtors.	:	
	:	
	X	

**FIFTH MONTHLY FEE APPLICATION OF GARDEN CITY
GROUP, LLC, AS ADMINISTRATIVE ADVISOR FOR THE
DEBTORS AND DEBTORS-IN-POSSESSION FOR ALLOWANCE OF
COMPENSATION FOR THE PERIOD OF MAY 1, 2018 THROUGH JUNE 30, 2018**

Garden City Group, LLC (“GCG”), the Administrative Advisor to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its fifth monthly application for the period from May 1, 2018 through June 30, 2018 (the “Fifth Monthly Fee Application”) for allowance and approval of reasonable compensation for professional services rendered to the Debtors and reimbursement of actual and necessary expenses, pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the

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District of Delaware (effective February 1, 2018) (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 (effective January 30, 1996) (the “U.S. Trustee Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses For Retained Professionals* [Docket No. 261] (the “Interim Compensation Order”), as modified by the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”). Specifically for the Fifth Monthly Fee Application period, GCG seeks allowance of compensation in the amount of \$8,093.50 and payment of 80% of the allowed amount (\$6,474.80). GCG reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Fifth Monthly Fee Application, as such expenses may not yet have been remitted as of the filing of this application. In support of this Fifth Monthly Fee Application, GCG respectfully represents as follows:

JURISDICTION

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
2. The statutory bases for the relief requested herein are Bankruptcy Code sections 330 and 331.

INTRODUCTION

3. On December 4, 2017, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code, thereby commencing these chapter 11 cases. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

4. On January 10, 2018, the Court entered the *Order Authorizing the Retention and Employment of Garden City Group, LLC As Administrative Advisor for the Debtors and Debtors In Possession Pursuant to U.S.C. §§ 327(a) and 330 Nunc Pro Tunc to the Petition Date* [Docket No. 274]².

5. On January 9, 2018, the Court entered the Interim Compensation Order, which sets forth procedures for interim compensation and reimbursement of expenses for all professionals in these cases [Docket No. 261].

6. On February 8, 2018, the Court entered the Fee Examiner Order, which sets forth the procedures for review of fee applications of retained professionals [Docket No. 525].

7. On March 19, 2018, the Debtors filed the First Application for Compensation of Garden City Group, LLC for the period December 4, 2017 to January 31, 2018 [Docket No. 782].

² On December 4, 2017, the Debtors filed an application under 28 U.S.C. § 156(c) for authorization to retain GCG to serve as the claims and noticing agent in the Debtors' chapter 11 case (the "Section 156(c) Application") [Docket No. 4]. On December 5, 2017, the Court entered an order granting the Section 156(c) Application. Because the administration of the chapter 11 case required GCG to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the Section 327 Application. Only those services outside the scope of 28 U.S.C. § 156(c) are covered by the Section 327 Application and, therefore, subject to, and covered by, this Fifth Monthly Fee Application. All other services rendered by GCG have been, and will continue to be, invoiced to the Debtors directly in accordance with the order granting the Section 156(c) Application.

8. On April 25, 2018, the Debtors filed the Second Application for Compensation of Garden City Group, LLC for the period February 1, 2018 to February 28, 2018 [Docket No. 1631].

9. On May 10, 2018, the Debtors filed a Certificate of No Objection – No Order Required Regarding GCG First Monthly Fee Application [Docket No. 926].

10. On May 16, 2018, the Debtors filed a Certificate of No Objection – No Order Required Regarding Second Application for Compensation of Garden City Group, LLC [Docket No. 1814].

11. On May 22, 2018, the Debtors filed the Third Application for Compensation of Garden City Group, LLC for the period March 1, 2018 to March 31, 2018 [Docket No. 1852].

12. On June 12, 2018, the Debtors filed a Certificate of No Objection – No Order Required Regarding Third Monthly Fee Application for Compensation of Garden City Group, LLC [Docket No. 1957].

13. On July 2, 2018, the Debtors filed the Fourth Application for Compensation of Garden City Group, LLC for the period April 1, 2018 to April 30, 2018 [Docket No. 2068]. The deadline to file an objection to this application is July 23, 2018.

PROFESSIONAL SERVICES RENDERED

14. During the Fifth Monthly Fee Application period, GCG rendered a total of 49.7 hours of professional services to the Debtors at a blended hourly rate equal to \$162.85 per hour. The vast majority of GCG's work during this period, related to the review and assistance in the preparation of solicitation materials, including solicitation and tabulation procedures, ballots and solicitation-related notices. In addition GCG participated on weekly conference

call with the Debtors' professionals regarding preparation of solicitation materials , mailing scenarios and logistics, timelines, estimates and plan classing.

15. Further during this Fifth Monthly Fee Application Period, GCG prepared and finalized its third and fourth monthly fee applications and communicated with Fee Examiner regarding both applications.

16. Attached hereto as **Exhibit A** is the Certification of Katina Brountzas with respect to the compensation requested.

17. Attached hereto as **Exhibit B** is a detailed chronological statement covering all the services rendered and actual and necessary expenses incurred by GCG during the Fifth Monthly Application Period. In accordance with Bankruptcy Rule 2016, the attached **Exhibit B** contains: (i) detailed, narratives of the time spent, the dates and descriptions of the services rendered, and the identity of the GCG timekeeper who provided services on behalf of the Debtors during the Fifth Monthly Application Period, divided among uniform categories adopted by GCG for the administration of these bankruptcy cases (which exhibit complies with Local Bankruptcy Rule 2016-2 in that, among other things, the time entries contain separate time allotments and a description of the nature of the tasks performed).

18. In preparing this Fifth Monthly Fee Application, GCG calculated the amount of time spent by each timekeeper performing actual and necessary services on behalf of the Debtors. The data came directly from computer records that are kept for each of GCG's clients and are generated by time entries recorded by each GCG billable timekeeper.

19. GCG reserves the right to correct, amend, or supplement this Fifth Monthly Fee Application.

NOTICE

20. Notice of this Fifth Monthly Fee Application is being provided to the Notice Parties identified in the Interim Compensation Order.

21. No prior request for the relief sought by this Fifth Monthly Fee Application has been made to this or any other court.

WHEREFORE, GCG respectfully requests that the Court (i) grant the Fifth Monthly Application Period and allow compensation to GCG pursuant in the amount of \$8,093.50 for professional services rendered during the Fifth Monthly Application Period as the Debtors' Administrative Agent; (ii) authorize and direct the Debtors to remit payment to GCG of compensation in the amount of \$6,474.80, which equals 80% of the amount sought for allowance (\$8,093.50) and (iii) grant such other and further relief as the Court deems just and proper.

Dated: July 26, 2018

Respectfully submitted,

/s/ Katina Brountzas
Katina Brountzas

GARDEN CITY GROUP, LLC
1985 Marcus Avenue, Suite 200
Lake Success, New York 11042
Telephone: (631) 470-5000
Facsimile: (631) 470-5100

Administrative Advisor for the Debtors

EXHIBIT A

Certification of Katina Brountzas

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES, LLC, <i>et al.</i> , ¹	:	Case No. 17-12560 (KJC)
	:	
	:	Jointly Administered
	:	
Debtors.	:	
	:	
	:	
	X	

CERTIFICATION OF KATINA BROUNTZAS

Katina Brountzas deposes and says:

1. I am a Director, Operations for Garden City Group, LLC (“GCG”), and I am authorized to make and submit this certification on behalf of GCG. GCG is the administrative advisor for the debtors and debtors in possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. I have read the foregoing the *Fifth Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-In-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2018, through and including June 30, 2018* (the “Fifth Monthly Fee Application”). To the best of my knowledge, information, and belief, the statements contained in the Fifth Monthly Fee

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Application are true and correct. In addition, I believe that the Fifth Monthly Fee Application complies with Rule 2016-2 of the *Local Rules of Practice and Procedure for the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”).

3. In accordance with Rule 2016(a) of the *Federal Rules of Bankruptcy Procedure* and 11 U.S.C. § 504, no agreement or understanding exists between GCG and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Rules. All services for which compensation is sought were professional services performed on behalf of the Debtors and not on behalf of any other person.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

July 26, 2018
Lake Success, New York

/s/ Katina Brountzas
Katina Brountzas

EXHIBIT B

Detail of Services Rendered

Time Detail Exhibit

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
5/8/2018	0.2	Persichilli, Susan	Fee Application Preparation	\$33.00	Communicated with E. Frejka re Interim Fee Application and proposed resolution (.1); reviewed corresponded with E. Frejka and discussed with K. Broutzas (.1).
5/10/2018	1.0	Kaplan, Scott	Fee Application Preparation	\$155.00	Reviewed detailed time in preparation of Third Monthly Fee Application.
5/11/2018	0.3	Kaplan, Scott	Fee Application Preparation	\$46.50	Prepared for exhibit for Third Monthly Fee Application.
5/16/2018	0.1	Persichilli, Susan	Fee Application Preparation	\$16.50	Communicated with D. Laskin re Second Monthly Fee Application.
5/17/2018	1.0	Kaplan, Scott	Fee Application Preparation	\$155.00	Reviewed and updated Third Monthly Fee Application.
5/18/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Updated Third Monthly Fee Application.
5/18/2018	0.8	Persichilli, Susan	Fee Application Preparation	\$132.00	Reviewed and revised Third Monthly Fee Application.
5/21/2018	0.4	Broutzas, Katina	Fee Application Preparation	\$66.00	Reviewed and confirmed revisions to Third Monthly Fee Application.
5/21/2018	0.2	Kaplan, Scott	Fee Application Preparation	\$31.00	Updated Third Monthly Fee Application.
5/21/2018	0.1	Persichilli, Susan	Fee Application Preparation	\$16.50	Submitted Third Monthly Fee Application to D. Laskin.
5/22/2018	0.2	Kaplan, Scott	Fee Application Preparation	\$31.00	Updated and finalized Third Monthly Fee Application.
5/22/2018	0.5	Persichilli, Susan	Fee Application Preparation	\$82.50	Communicated with D. Laskin regarding edits to Third Monthly Fee Application (.2); revised Third monthly Fee Application as requested by D. Laskin (.2); submitted Third Monthly Fee Application and time detail in excel format to E. Frejka (.1).
5/23/2018	0.1	Persichilli, Susan	Fee Application Preparation	\$16.50	Communicated with E. Kennedy re time detail exhibit.
5/31/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Reviewed detail time in preparation for Fourth Monthly Fee Application.
6/1/2018	1.3	Kaplan, Scott	Fee Application Preparation	\$201.50	Reviewed and updated detailed time exhibit for Fourth Monthly Fee Application.
6/4/2018	1.7	Kaplan, Scott	Fee Application Preparation	\$263.50	Reviewed detailed time exhibit for Fourth Monthly Fee Application(.2) and followed with timekeepers for edits (1.5).
6/5/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Updated Fourth Monthly Fee Application.
6/7/2018	1.0	Kaplan, Scott	Fee Application Preparation	\$155.00	Updated Fourth Monthly Fee Application (.3) and prepared exhibits (.7).
6/11/2018	0.2	Persichilli, Susan	Fee Application Preparation	\$33.00	Reviewed and scheduled deadlines for 2nd Interim Fee requests.
6/12/2018	0.1	Persichilli, Susan	Fee Application Preparation	\$16.50	Communicated M. Smith re comments to Third Monthly Fee Application.
6/14/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Updated Fourth Monthly Fee Application.
6/15/2018	0.2	Kaplan, Scott	Fee Application Preparation	\$31.00	Updated Fourth Monthly Fee Application.
6/15/2018	0.6	Persichilli, Susan	Fee Application Preparation	\$99.00	Reviewed and revised Fourth Monthly Fee Application and certification in support thereof.
6/18/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Updated detailed time exhibit for Fourth Monthly Fee Application.
6/19/2018	0.8	Kaplan, Scott	Fee Application Preparation	\$124.00	Updated Fourth Monthly Fee Application (.3) and prepared Expense Exhibit (.5).
6/19/2018	0.3	Persichilli, Susan	Fee Application Preparation	\$49.50	Reviewed and revised Fourth Monthly Fee Application.
6/25/2018	0.5	Broutzas, Katina	Fee Application Preparation	\$82.50	Reviewed Third Monthly Fee Application.
6/26/2018	0.5	Kaplan, Scott	Fee Application Preparation	\$77.50	Updated and finalized Fourth Monthly Fee Application.
6/26/2018	0.3	Persichilli, Susan	Fee Application Preparation	\$49.50	Revised and finalized Fourth Monthly Fee Application (.2); communicated with E. Frejka re draft of Fourth Monthly Fee Application (.1).
6/29/2018	0.1	Persichilli, Susan	Fee Application Preparation	\$16.50	Communicated with E. Frejka re Fourth Monthly Fee Application.
6/21/2018	0.5	Broutzas, Katina	Section 327 Project Management	\$82.50	Participated on Solicitation call with DSI and counsel.
6/25/2018	0.4	Persichilli, Susan	Section 327 Project Management	\$66.00	Communicated with N. Troszak re Schedules to Disclosure Statement (.2); communicated with DSI and Debtors' counsel re scheduling conference call (.2).
6/28/2018	0.1	Persichilli, Susan	Section 327 Project Management	\$16.50	Communicated with N. Troszak re scheduling conference call to discuss data for ballots.

6/8/2018	2.4 Persichilli, Susan	Solicitation	\$596.00	Reviewed plan classifications and corresponding definitions in preparation for call (.7); reviewed email from D. Fidler re proposed ballot (.2); coordinated with parties to discuss timeline and other solicitation questions for anticipated disclosure statement hearing and confirmation hearing (.2); reviewed draft ballot (.4); reviewed draft plan (.9).
6/8/2018	3.7 Young, Emily	Solicitation	\$610.50	Participated on call with GCG team re solicitation preparations (.3); reviewed draft ballot (.4); communicated with GCG team re mailing preparations and coordination with vendor management (.3); prepared "outline" for call with counsel re solicitation (.6); reviewed draft plan and disclosure statement (2.1).
6/11/2018	2.6 Persichilli, Susan	Solicitation	\$429.00	Communicated with J. Weiss, W. Holt, D. Fidler, K. Brountzas and E. Young re proposed ballot, solicitation time line and estimates (.5); discussed with I. Bambrick, E. Young and E. Westberg re timeline for solicitation, publication and claim objections (.3); discussed with N. Troszak, E. young and E. Westberg regarding ballot form, SSN, and schedules for parties and voting amounts (.3); reviewed proposed disclosure statement (1.1); coordinated conference call with Young Conaway, DSI and Klee re solicitation timelines, estimates and other open issues (.2); reviewed email from I. Bambrick with proposed timeline discussed (.2).
6/11/2018	0.6 Westberg, Eric	Solicitation	\$99.00	Discussed solicitation with counsel (.4); prepared proposed timeline (.2).
6/11/2018	2.4 Young, Emily	Solicitation	\$396.00	Prepared for and participated in call with counsel re solicitation logistics, including timeline (.9); communicated with GCG team re same (.8); communicated with local counsel re timeline (.3); communicated with FA re plan classing (.4).
6/12/2018	0.3 Persichilli, Susan	Solicitation	\$49.50	Communicated with I. Bambrick and E. Young re revised time line and changing objection deadline.
6/12/2018	0.6 Westberg, Eric	Solicitation	\$99.00	Participated in solicitation call with counsel (.3); prepared updated timeline (.3).
6/12/2018	0.6 Young, Emily	Solicitation	\$99.00	Communicated with local counsel re timeline (.3); communicated with GCG team re mailing logistics (.3).
6/13/2018	0.6 Persichilli, Susan	Solicitation	\$99.00	Reviewed updated solicitation timeline (.2); communicated with I. Bambrick re revised time line (.2); revised correspondence to counsel re solicitation timeline and service methods (.2).
6/13/2018	2.6 Young, Emily	Solicitation	\$429.00	Communicated with GCG team re solicitation mailing scenarios (.8); prepared estimate for counsel (1.4); communicated with counsel re timeline (.4).
6/14/2018	0.8 Persichilli, Susan	Solicitation	\$132.00	Updated correspondence to Young Conway and Klee, Tuchin and DSI re time-line for solicitation mailing (.2); prepared for and participated in conference call with Klee, Young Conway and DSI regarding various mailing scenarios relating to service of solicitation package and timeline (.6)
6/14/2018	0.6 Young, Emily	Solicitation	\$99.00	Prepared for and participated in call with counsel, FA, GCG team re solicitation mailing/timeline.
6/15/2018	0.8 Young, Emily	Solicitation	\$132.00	Reviewed of draft procedures.
6/18/2018	1.3 Persichilli, Susan	Solicitation	\$214.50	Reviewed disclosure statement motion (.6); reviewed proposed disclosure order (.5); reviewed notice of confirmation hearing (.2)
6/19/2018	1.4 Young, Emily	Solicitation	\$231.00	Reviewed draft procedures and exhibits.
6/20/2018	1.6 Young, Emily	Solicitation	\$264.00	Reviewed draft procedures and composed email re same.
6/21/2018	1.0 Persichilli, Susan	Solicitation	\$165.00	Prepared for and attended weekly solicitation call (.7); reviewed revised timeline for solicitation submitted by I. Bambrick and discussed with E. Young (.2); communicated with W Holt re revised timeline (.1).

6/21/2018	4.8 Young, Emily	Solicitation	\$792.00	Prepared for solicitation call with GCG team, Klee, YC and DSI (.8); participated in call with same (.8); communicated with YC re tabulation questions (.4);
6/22/2018	0.2 Persichilli, Susan	Solicitation	\$33.00	Confirmed updated timeline with noticing/vendor management and communicated to counsel re same.
6/22/2018	0.4 Westberg, Eric	Solicitation	\$66.00	Reviewed revised solicitation timeline.
6/26/2018	0.3 Persichilli, Susan	Solicitation	\$49.50	Reviewed proposed revised ballot and discussed with E. Westberg.
6/27/2018	0.5 Persichilli, Susan	Solicitation	\$82.50	Reviewed email to counsel re revised ballot form and open questions (.2); reviewed spreadsheet prepared by DSI regarding voting amounts (.3).
6/27/2018	1.6 Young, Emily	Solicitation	\$264.00	Performed draft ballot updates (.3); communicated with counsel re same (.5); reviewed emails re mailing logistics and timeline (.8).
6/28/2018	0.6 Persichilli, Susan	Solicitation	\$99.00	Prepared for and participated in conference call with Young Conaway, DSI and Klee Tuchin re changes to ballot and other solicitation issues.
6/28/2018	1.4 Young, Emily	Solicitation	\$231.00	Prepared for and participated in call with counsel, FA re solicitation.
TOTAL COMPENSATION:			\$8,093.50	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: August 16, 2018 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

TO: (I) THE DEBTORS; (II) COUNSEL FOR THE DIP LENDER, (III) COUNSEL FOR THE COMMITTEE, (IV) THE SECURITIES AND EXCHANGE COMMISSION, (V) THE FEE EXAMINER, AND (VI) OFFICE OF THE UNITED STATES TRUSTEE

The **Fifth Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-in-Possession for Allowance of Compensation for the Period of May 1, 2018 Through June 30, 2018** (the “Application”) has been filed with the Bankruptcy Court. The Application seeks allowance of monthly fees in the amount of \$8,093.50 and monthly expenses in the amount of \$0.00.

Objections to the Application, if any, are required to be filed on or before **August 16, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 14140 Ventura Boulevard #302, Sherman Oaks, California 91423, Attn: Bradley Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Attn: Jonathan Weiss, Esq., and Young, Conaway, Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, California 90017, Attn: William Brody, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 Market Street, 17th Floor, Wilmington, Delaware 19801, Attn: Bradford J. Sandler, Esq.; (v) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Steven K. Kortanek, Esq.; (vi) counsel for the Ad Hoc Unitholder Group, Venable LLP, 1201 N. Market Street, Suite 1400, Wilmington, Delaware 19801, Attn: Jamie L. Edmonson, Esq. and 1270

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The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Avenue of the Americas, New York, New York 10020, Attn: Jeffrey S. Sabin, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, Georgia 30326, Attn: David Baddley, Esq.; (viii) the Fee Examiner, Elise S. Frejka, Frejka PLLC, 135 East 57th Street – 6th Floor, New York, New York 10022; (ix) any other party that has requested to be a Notice Party; and (x) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 261], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED INTERIM FEES AND 100% OF REQUESTED INTERIM EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: July 27, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

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