IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| |) | Ref. Docket No. 2025 |
|-------------------------------------|---|-------------------------|
| Debtors. |) | (Jointly Administered) |
| $et al.,^1$ |) | · |
| WOODBRIDGE GROUP OF COMPANIES, LLC, |) | Case No. 17-12560 (KJC) |
| In re: |) | Chapter 11 |

CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING SIXTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 1, 2018 THROUGH MAY 31, 2018

The undersigned hereby certifies the following:

1. On June 21, 2018, Pachulski Stang Ziehl & Jones LLP ("<u>PSZJ</u>"), as cocounsel and conflicts counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") filed the *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from May 1, 2018 through May 31, 2018* [Docket No. 2025] (the "<u>Application</u>") with the United States Bankruptcy Court for the District of Delaware (the "Court").

2. Pursuant to the notice of Application, objections were to be filed and served no later than 4:00 p.m. on July 11, 2018. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <u>www.gardencitygroup.com/cases/WGC</u>, or by contacting the proposed undersigned counsel for the Debtors.

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3. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the "<u>Administrative Order</u>"), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the "<u>Fee Examiner Order</u>"), the Debtors are authorized to pay PSZJ \$273,079.60, which represents 80% of the fees (\$341,349.50), and \$5,017.71, which represents 100% of the expenses, requested in the Application for the period May 1, 2018 through May 31, 2018, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: July 16, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) James I. Stang (CA Bar No. 94435) Jeffrey N. Pomerantz (CA Bar No. 143717) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899 (Courier 19801) (302) 652-4100 Tel: Fax: (302) 652-4400 Email: rpachulski@pszjlaw.com jstang@pszjlaw.com jpomerantz@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

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