IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11				
WOODBRIDGE GROUP OF COMPANIES, LLC, et al., Debtors. Debtors. Objection Deadline: July 30, 2018 (Eastern Time) SIXTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECUR CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICE RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD MAY 1, 2018 THROUGH MAY 31, 2018					
Name of Applicant:	FTI Consulting, Inc.				
Authorized to provide professional services to:	Official Committee of Unsecured Creditors				
Date of Retention:	January 18, 2018 (Effective December 14, 2017)				
Period for which compensation and reimbursement are sought:	May 1, 2018 through May 31, 2018				
Amount of compensation sought as actual, reasonable, and necessary:	\$228,944.00				
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$1,247.87				
This is a(n): X monthly interim	final application.				

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Case 17-12560-KJC Doc 2149 Filed 07/10/18 Page 2 of 13

This is the sixth monthly fee application filed in these cases.

Prior applications:

		Requ	ested	Appr	oved
Docket No./Filed	Compensation Period	Fees ²	Expenses	Fees [80%]	Expenses [100%]
649	12/14/17-12/31/17	\$339,067.00	\$313.00	\$271,676.00	\$313.00
1258	1/1/18-1/31/18	\$685,611.25	\$7,815.48	\$548,489.00	\$7,815.48
1686	2/1/18-2/28/18	\$450,901.50	\$1,597.73	\$360,721.20	\$1,597.73
1867	3/1/18-3/31/18	\$366,387.50	\$3,269.72	\$293,110.00	\$3,269.72
1983	4/1/18-4/30/18	\$178,745.50	\$0.00	Pending	Pending

 $^{^{2}}$ Per the fee examiner's request, fees requested for December 2017 were amended in a revised monthly fee application that was filed with FTI's first interim fee application.

COMPENSATION BY TIMEKEEPER

Professional	Position	Billing Rate	Total Hours	Total Fees
Gotthardt, Gregory	Senior Managing Director	750	56.6	42,450.00
Greenspan, Ronald	Senior Managing Director	1,075	0.4	430.00
Nelson, Cynthia	Senior Managing Director	1,020	62.7	63,954.00
Kaptain, Mary Ann	Managing Director	815	13.8	11,247.00
Peterson, Stephen	Senior Director	550	33.0	18,150.00
Chin, Paul	Director	685	10.2	6,987.00
Khazary, Sam	Director	770	88.2	67,914.00
Altuzarra, Charles	Consultant	380	59.1	22,458.00
,	SUBTOTAL		324.0	233,590.00
	Less: 50% discount for non-wo	orking travel time	1	(4,646.00)
	GRAND TOTAL		324.0	\$228,944.00

Case 17-12560-KJC Doc 2149 Filed 07/10/18 Page 4 of 13

COMPENSATION BY PROJECT CATEGORY

Task		Total	Total
Code	Task Description	Hours	Fees
1	Current Operating Results & Events	0.6	\$550.50
2	Cash & Liquidity Analysis	9.5	6,129.50
3	Financing Matters (DIP, Exit, Other)	115.8	93,330.00
5	Real Estate Issues	44.2	26,904.00
6	Asset Sales	46.7	32,243.00
12	Analysis of SOFAs & SOALs	3.6	2,492.00
16	POR & DS - Analysis, Negotiation and Formulation	1.3	1,326.00
19	Case Management	1.2	1,203.50
20	General Meetings with Debtors & Debtors' Professionals	30.3	23,496.00
21	General Meetings with Committee & Committee Counsel	20.4	18,110.50
24	Preparation of Fee Application	38.4	18,513.00
25	Non Working Travel Time	12.0	9,292.00
	SUBTOTAL	324.0	233,590.00
	Less: 50% discount for non-working travel time		(4,646.00)
	GRAND TOTAL	324.0	\$228,944.00

EXPENSE SUMMARY

Expense Type	Amount
Airfare	\$740.48
Transportation	156.66
Working Meals	338.25
Other	12.48
GRAND TOTAL	\$1,247.87

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Chapter 11
) Case No. 17-12560 (KJC)
) Jointly Administered
Objection Deadline: July 30, 2018 at 4:00 p.m. (Eastern Time)

SIXTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD MAY 1, 2018 THROUGH MAY 31, 2018

This sixth monthly fee application for compensation and reimbursement of expenses (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries and independent contractors, "FTI") requesting payment for services rendered and reimbursement of costs expended as financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors (the "Debtors") for the period of May 1, 2018 through May 31, 2018 (the "Application Period"). In support of this Fee Application, FTI respectfully states as follows:

Jurisdiction

1. The Court has jurisdiction over this matter under 28 U.S.C. § 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue of this chapter 11 case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

³ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Background

- 2. On December 4, 2017 (the "Petition Date"), the Debtors filed with this court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.
- 3. On December 14, 2017 the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the "Formation Meeting"). At the Formation Meeting, the Committee selected Pachulski Stang Ziehl & Jones LLP ("Counsel") as its counsel, and FTI Consulting, Inc. as its financial advisor. The Committee consists of the following 3 members:
 - (a) G3 Group LA, Inc.
 - (b) Lynn Myrick²
 - (c) John J. O'Neill
- 4. On December 22, 2017, FTI filed its retention application [Docket No. 138]. On January 18, 2018 the Court entered an order approving the retention of FTI as financial advisor to the Committee effective as of December 14, 2017 (the "Retention Order") [Docket No. 321].

Relief Requested

5. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the "Administrative Order") [Docket No. 261], Del. Bankr. LR 2016-2 and the Retention Order. By this Fee Application, FTI seeks interim allowance of compensation for actual and necessary professional services rendered in the amount of \$228,944.00 for the Application Period, and seeks the allowance and payment of 100% of its

² Replaced Ronald E. Myrick, Sr. (spouse) April 2018.

actual and necessary expenses in the amount of \$1,247.87 in accordance with the terms of the Administrative Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system as of the date of filing this monthly Fee Application.

Summary of Fees

- 6. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 324.0 hours. Pursuant to the Retention Order, FTI is entitled to monthly compensation for its services provided to the Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.
- 7. Services rendered by each professional and paraprofessional during the Application Period, and a summary of the time incurred by task followed by detailed time entries, is attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**.
- 8. A summary of expenses incurred during the Application Period and related expense detail is attached hereto as **Exhibit D** and **Exhibit E**, respectively.
- 9. The following paragraphs describe the primary services rendered by FTI during the Application Period.

Code 3 – Financing Matters (DIP, Exit, Other) (115.8 hours)

10. During the Application Period, FTI continued to work along with the Committee, Counsel, and professionals for the Ad Hoc Noteholder Committee to structure a liquidity facility for noteholders. The goal of the facility is to provide individual noteholders with liquidity by providing them with an option to borrow up to 15-20% of their allowed claims from a third-party lender. The loans are non-recourse to the noteholders and will be repaid from future distributions

to the noteholders. FTI personnel, along with professionals for the Ad Hoc Noteholder Committee, participated in numerous meetings and calls with potential lenders to discuss the general structure of the facility, as well as the Committee's preference on certain key terms and conditions. FTI received numerous proposals from potential lenders and analyzed the terms of the proposals to identify which would provide liquidity to noteholders on the most favorable terms. Additionally, FTI worked with potential lenders to develop a process for due diligence. FTI personnel, along with the Debtors and other case professionals, participated in multiple days of due diligence meetings with potential lenders in order to solicit final proposals from leading potential lenders. FTI's efforts in connection to the liquidity facility have continued subsequent to the end of the Application Period.

Code 5 – Real Estate Issues (44.2 hours)

11. During the Application Period, FTI worked to develop a master property tracking list to aggregate key information on each of the Debtors' properties, including, whenever applicable, the Debtors' proposed strategy in regard to the asset, FTI's value estimate, status of development, and status of the marketing and sales process. In connection with the preparation and maintenance of the property tracking list, FTI reviewed and reconciled various schedules and property-level documents provided by the Debtors. FTI utilized the tracking list to keep the Committee, as well as other case professionals, apprised of key issues and developments regarding each of the Debtors' real assets.

Code 6 – Asset Sales (46.7 hours)

12. During the Application Period, FTI reviewed numerous third-party purchase offers on various Debtor properties. In connection with these offers, FTI had discussions with the Debtors regarding their terms and conditions and reviewed relevant market information we had collected. FTI provided recommendations to the Committee with respect to the reasonableness of the offers and actions it proposed the Debtors take. FTI is maintaining a property offer summary to keep both the Committee and Counsel apprised of updates related to the Debtors' property sale efforts. Time in this task code also includes time spent by FTI personnel working with the Debtors to finalize selections of brokers for the sale of certain of the Debtors' assets.

Code 20 – General Meetings with Debtors and Debtors' Professionals (30.3 hours)

13. FTI prepared for and participated in numerous meetings and conference calls with the Debtors' personnel, their counsel and financial advisor to discuss key case issues, including: due diligence, development plans for properties, business plan formation and analysis, sales of the Debtors' properties, motions filed by the Debtors, and expected recoveries to creditors. These meetings and discussions were crucial to obtaining an understanding of the case issues, coordinating work amongst Committee and Debtor professionals, and ensuring the Committee's viewpoints and priorities were clearly expressed to the Debtors.

Code 21 – General Meetings with Committee & Committee Counsel (20.4 hours)

14. FTI prepared for and participated in numerous conference calls and meetings with the Committee and Counsel in order to apprise the Committee on various motions proposed by the Debtors and other events that could have a material economic impact on these cases. These discussions were scheduled two to three times a week or on an as-needed basis. We helped Counsel frame the issues for the Committee and discussed timing and economic outcomes. These

meetings also included discussions with respect to the noteholder liquidity facility, the sale of the Debtors' portfolio of properties, case strategy, motions filed by the Debtors, along with other relevant case topics. In preparation for these calls, FTI prepared reports for the Committee addressing certain of the aforementioned topics.

Code 24 – Preparation of Fee Application (38.4 hours)

During the Application Period, FTI spent time preparing several fee applications, including its monthly applications for March and April, and its first interim application for the period from December through February. FTI finalized its first interim fee application for the period ending February 28, 2018. As part of the process of filing its first interim fee application, FTI made final revisions to its December fee application, which was refiled with the interim application at the request of the fee examiner. Additionally, FTI prepared and finalized its third monthly fee application for the period ending February 28, 2018 and began preparation of its fourth monthly fee application for the period ending March 31, 2018. Time in this task code includes time spent by FTI reviewing entries to ensure they included sufficient detail and clarity per the fee examiner comments and were properly sorted by task code, as well as the drafting of narratives to explain tasks in accordance with local rules. FTI also spent time preparing exhibits to the fee applications, which include detail on individual time entries and expenses.

Code 25 - Non Working Travel Time (12.0 hours)

1. During the Application Period, certain FTI team members traveled to Los Angeles for meetings with potential lenders regarding due diligence related to the noteholder liquidity facility. Additionally, FTI team members traveled throughout the greater Los Angeles area for various meetings related to the case.

Actual and Necessary Costs and Expenses Incurred

2. Reimbursement of expenses in the amount of \$1,247.87 is sought herein. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system on the date of filing this Fee Application.

Compliance with the Bankruptcy Code, the Bankruptcy Rules and Local Rules

- 3. In accordance with Del. Bankr. LR 2016-2, a summary schedule of hours and fees for each professional, and a summary of hours and fees categorized by project code are attached. The undersigned submits that this Fee Application complies with Del. Bankr. LR 2016-2 and the Retention Order.
- 4. FTI submits that the services rendered and expenses incurred were actual and necessary and that the compensation sought is reasonable and in accordance with the standards of the Bankruptcy Code and Bankruptcy Rules.
- 5. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI) for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

Notice

6. Notice of this Fee Application has been given to (i) Debtors; (ii) DIP Lender.; (iii) Committee; (iv) [Ad Hoc Committee-Noteholders]; (v) Ad Hoc Committee-Unitholders; (vi) the Office of the United States Trustee for the District of Delaware; (vii) the Securities and Exchange Commission; and (viii) all parties requesting notice pursuant to Bankruptcy Rule 2002.

WHEREFORE, FTI respectfully requests an award of compensation for professional services rendered as financial advisor to the Committee during the Application Period in the

Case 17-12560-KJC Doc 2149 Filed 07/10/18 Page 12 of 13

amount of \$228,944.00 for the Application Period, together with the reimbursement of expenses in the amount of \$1,247.87 pursuant to the Administrative Order; and such other and further relief that the Court deems just and proper.

Dated: June 26, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson 633 West 5th Street, Suite 1600 Los Angeles, CA 90071 Telephone: 213-452-6026

E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official Committee of Unsecured Creditors of Woodbridge Group of Companies, LLC, *et al.* Case 17-12560-KJC Doc 2149 Filed 07/10/18 Page 13 of 13

VERIFICATION PURSUANT TO DEL. BANKR.LR. 2016-2(f) AND 28 U.S.C. §1746(2)

I, Cynthia Nelson, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and

belief, and after reasonable inquiry, declare as follows:

I am a Senior Managing Director with FTI Consulting, Inc. (together with its 1.

wholly owned subsidiaries, agents, independent contractors and employees, "FTI"). FTI has

rendered professional services to the Official Committee of Unsecured Creditors (the

"Committee") in these Chapter 11 cases.

2. I have read the foregoing application of FTI for compensation and reimbursement

of expenses (the "Fee Application"). To the best of my knowledge, information and belief

formed upon the basis of my participation in this case, as well as after reasonable inquiry, the

facts set forth in the foregoing Fee Application are true and correct and materially comply with

the applicable orders, rules, guidelines and requirements as set forth by the Bankruptcy Code, the

Federal Rules of Bankruptcy Procedure, Del.Bankr.LR 2016-2, and the Executive Office for the

United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the forgoing is true and

correct, to the best of my information, knowledge, and belief.

Executed on: June 26, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson

633 West 5th Street, Suite 1600

Los Angeles, CA 90071

Telephone: 213-452-6026

E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official

Committee of Unsecured Creditors of

Woodbridge Group of Companies, LLC, et al.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	(Objection Deadline: July 30, 2018 at 4:00 p.m. Hearing Date: Scheduled only if Necessary
Debtors.)	,
et al., ¹)	(Jointly Administered)
WOODBRIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
In re:)	Chapter 11

NOTICE OF FILING OF FEE APPLICATION

advisor to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2018 through May 31, 2018 (the "Application"), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$228,944.00, and reimbursement for actual and necessary expenses in the amount of \$1,247.87. A copy of the Application is attached hereto.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before July 30, 2018, at 4:00 p.m. (Eastern time).

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410,

Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: July 10, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)

James I. Stang (CA Bar No. 94435)

Jeffrey N. Pomerantz (CA Bar No. 143717)

Bradford J. Sandler (DE Bar No. 4142)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899 (Courier 190801)

Tel: (302) 652-4100

Fax: (302) 652-4400

Email: rpachulski@pszjlaw.com

jstang@pszjlaw.com jpomerantz@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD MAY 1, 2018 TO MAY 31, 2018

Professional	Position	Billing Rate	Total Hours	Total Fees
Gotthardt, Gregory	Senior Managing Director	750	56.6	42,450.00
Greenspan, Ronald	Senior Managing Director	1,075	0.4	430.00
Nelson, Cynthia	Senior Managing Director	1,020	62.7	63,954.00
Kaptain, Mary Ann	Managing Director	815	13.8	11,247.00
Peterson, Stephen	Senior Director	550	33.0	18,150.00
Chin, Paul	Director	685	10.2	6,987.00
Khazary, Sam	Director	770	88.2	67,914.00
Altuzarra, Charles	Consultant	380	59.1	22,458.00
	SUBTOTAL		324.0	233,590.00
	Less: 50% discount for non-work	ing travel time		(4,646.00)
	GRAND TOTAL		324.0	\$228,944.00

EXHIBIT B WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 SUMMARY OF HOURS BY TASK FOR THE PERIOD MAY 1, 2018 TO MAY 31, 2018

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	0.6	\$550.50
2	Cash & Liquidity Analysis	9.5	6,129.50
3	Financing Matters (DIP, Exit, Other)	115.8	93,330.00
5	Real Estate Issues	44.2	26,904.00
6	Asset Sales	46.7	32,243.00
12	Analysis of SOFAs & SOALs	3.6	2,492.00
16	POR & DS - Analysis, Negotiation and Formulation	1.3	1,326.00
19	Case Management	1.2	1,203.50
20	General Meetings with Debtors & Debtors' Professionals	30.3	23,496.00
21	General Meetings with Committee & Committee Counsel	20.4	18,110.50
24	Preparation of Fee Application	38.4	18,513.00
25	Non Working Travel Time	12.0	9,292.00
	SUBTOTAL	324.0	233,590.00
	Less: 50% discount for non-working travel time		(4,646.00)
	GRAND TOTAL	324.0	\$228,944.00

Task Category	Date	Professional	Hours	Activity
1	05/08/18	Kaptain, Mary Ann	0.2	Examine proposed critical vendor payments and respond to M. Sorenson (DSI) regarding critical vendor payments for week of 5/11.
1	05/08/18	Nelson, Cynthia A	0.3	Review information in published reports in connection with Woodbridge brokers' track records
1	05/24/18	Kaptain, Mary Ann	0.1	Send email to M. Sorensen (DSI) regarding critical vendor payments for week of 5/25.
1 Total			0.6	_
2	05/04/18	Chin, Eun	0.4	Analyze updated 13-week cash flow ending 6/30 in preparation of meeting with Debtors regarding same.
2	05/07/18	Altuzarra, Charles	1.3	Review most recent cash flow forecast to identify key assumptions in preparation for meeting with Debtors on 5/8.
2	05/07/18	Chin, Eun	0.2	Confer with C. Nelson (FTI) regarding Debtors' cash flow analysis in preparation for meeting with Debtors.
2	05/07/18	Chin, Eun	0.2	Review cash flow forecast for period ending June, 30, 2018 in preparation of meeting with Debtors.
2	05/07/18	Chin, Eun	0.3	Prepare questions regarding eash flow forecast for period ending June, 30, 2018 in advance of meeting with Debtors.
2	05/07/18	Nelson, Cynthia A	0.2	Confer with P. Chin (FTI) regarding Debtors' cash flow analysis in preparation for meeting with Debtors.
2	05/08/18	Altuzarra, Charles	2.0	Meet with M. Fong (Province), M. Kemper (Province), M. Kaptain (FTI), and P. Chin (FTI) to discuss cash flow forecast for period ending June 30, 2018.
2	05/08/18	Chin, Eun	2.0	Meet with M. Fong (Province), M. Kemper (Province), M. Kaptain (FTI), and C. Altuzarra (FTI) to discuss cash flow forecast for period ending June 30, 2018.
2	05/08/18	Kaptain, Mary Ann	2.0	Meet with M. Fong (Province), M. Kemper (Province), P. Chin (FTI), and C. Altuzarra (FTI) to discuss cash flow forecast for period ending June 30, 2018.
2	05/08/18	Nelson, Cynthia A	0.5	Discuss meeting with Debtors' Advisors regarding cash flow forecast with M. Kaptain (FTI).
2	05/10/18	Nelson, Cynthia A	0.4	Review emails from M. Kaptain (FTI) regarding meeting with M. Fong (Province) on cash flow forecast.
2 Total			9.5	_

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 4 of 34

Task Category	Date	Professional	Hours	Activity
3	05/01/18	Altuzarra, Charles	0.5	Call with M. Dundon (DA), C. Nelson (FTI), and S. Khazary (FTI) to discuss liquidity facility proposals received to date and next steps.
3	05/01/18	Altuzarra, Charles	0.2	Discuss responses to proposals on liquidity facility with C. Nelson (FTI) and S. Khazary (FTI).
3	05/01/18	Altuzarra, Charles	0.4	Update comparison schedule of noteholder liquidity facility proposals for new proposals received.
3	05/01/18	Khazary, Sam	0.5	Call with M. Dundon (DA), C. Nelson (FTI), and C. Altuzarra (FTI) to discuss liquidity facility proposals received to date and next steps.
3	05/01/18	Khazary, Sam	0.2	Discuss responses to proposals on liquidity facility with C. Nelson (FTI) and C. Altuzarra (FTI).
3	05/01/18	Khazary, Sam	0.6	Participate in call with potential lender and its counsel, along with R. Pachulski (PSZJ), M. Dundon (DA) and C. Nelson (FTI) regarding feedback on proposal for liquidity facility.
3	05/01/18	Khazary, Sam	0.5	Conference call with C. Nelson (FTI) and potential lender on liquidity facility.
3	05/01/18	Khazary, Sam	0.1	Review LOI received from potential liquidity facility lender.
3	05/01/18	Nelson, Cynthia A	0.5	Call with M. Dundon (DA), S. Khazary (FTI), and C. Altuzarra (FTI) to discuss liquidity facility proposals received to date and next steps.
3	05/01/18	Nelson, Cynthia A	0.2	Discuss responses to proposals on liquidity facility with S. Khazary (FTI) and C. Altuzarra (FTI).
3	05/01/18	Nelson, Cynthia A	0.6	Participate in call with potential lender and its counsel, along with R. Pachulski (PSZJ), M. Dundon (DA) and S. Khazary (FTI) regarding feedback on proposal for liquidity facility.
3	05/01/18	Nelson, Cynthia A	0.5	Conference call with S. Khazary (FTI) and potential lender on liquidity facility.
3	05/01/18	Nelson, Cynthia A	0.4	Confer with potential lender, R. Pachulski (PSZJ) and M. Dundon (DA) regarding calls to discuss proposal received and respond to potential lender questions.
3	05/01/18	Nelson, Cynthia A	0.1	Speak with R. Pachulski (PSZJ) to prepare for call with potential lender on liquidity facility.
3	05/01/18	Nelson, Cynthia A	0.6	Provide comments on liquidity terms sheets of terms to be further discussed with parties.
3	05/01/18	Nelson, Cynthia A	0.5	Discuss liquidity facility proposals with M. Dundon (DA) and third party to provide feedback to make proposals more responsive.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 5 of 34

Task Category	Date	Professional	Hours	Activity
3	05/01/18	Nelson, Cynthia A	0.4	Prepare summary of liquidity facility status for R. Pachulski (PSZJ).
3	05/01/18	Nelson, Cynthia A	0.3	Confer with R. Pachulski (PSZJ) regarding responses to bidders on liquidity facility and to Unitholders' counsel.
3	05/02/18	Khazary, Sam	0.6	Call with potential lender on liquidity facility, along with J. Morris (PSZJ), J. Pomerantz (PSZJ), M. Dundon (DA), and C. Nelson (FTI) regarding feedback on proposal received.
3	05/02/18	Khazary, Sam	0.5	Exchange emails with PSZJ Team and M. Dundon (DA) regarding liquidity facility proposals received.
3	05/02/18	Khazary, Sam	0.6	Call with potential lender regarding their liquidity facility proposal.
3	05/02/18	Khazary, Sam	0.2	Follow up via email with potential lender following call.
3	05/02/18	Khazary, Sam	0.3	Call with M. Dundon (DA) and PSZJ regarding response to a liquidity facility proposal.
3	05/02/18	Khazary, Sam	0.2	Send email to potential liquidity facility lender regarding their proposal.
3	05/02/18	Khazary, Sam	0.2	Call with PSZJ regarding response to a liquidity facility proposal.
3	05/02/18	Khazary, Sam	0.7	Call with second potential lender regarding their liquidity facility proposal.
3	05/02/18	Khazary, Sam	0.3	Review liquidity facility proposal received from a potential lender in preparation for call.
3	05/02/18	Khazary, Sam	0.4	Review liquidity facility proposal received from a second potential lender in preparation for call.
3	05/02/18	Khazary, Sam	0.6	Call with third potential lender regarding liquidity facility proposal received.
3	05/02/18	Khazary, Sam	0.2	Send email to a potential lender prior to conference call to coordinate discussion.
3	05/02/18	Khazary, Sam	0.2	Review liquidity facility proposal received from a third potential lender in preparation for call.
3	05/02/18	Khazary, Sam	0.6	Call with fourth potential lender regarding liquidity facility proposal received.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 6 of 34

Task Category	Date	Professional	Hours	Activity
3	05/02/18	Khazary, Sam	0.1	Send email to potential lender following conference call.
3	05/02/18	Khazary, Sam	0.2	Send email to potential lender regarding liquidity facility proposal received.
3	05/02/18	Khazary, Sam	0.6	Correspond via email with M. Dundon (DA) regarding proposals received from various lenders.
3	05/02/18	Khazary, Sam	0.3	Review liquidity facility proposal received from a fourth potential lender in preparation for call.
3	05/02/18	Khazary, Sam	0.3	Review liquidity facility proposal received from a fifth potential lender in preparation for call.
3	05/02/18	Khazary, Sam	0.9	Call with fifth potential lender regarding liquidity facility proposal received.
3	05/02/18	Nelson, Cynthia A	0.6	Call with potential lender on liquidity facility, along with J. Morris (PSZJ), J. Pomerantz (PSZJ), M. Dundon (DA), and S. Khazary (FTI) regarding feedback on proposal received.
3	05/02/18	Nelson, Cynthia A	0.2	Review lender proposal in preparation for call with lender.
3	05/02/18	Nelson, Cynthia A	0.4	Respond via email to potential lenders on liquidity facility regarding revised proposals.
3	05/02/18	Nelson, Cynthia A	0.3	Coordinate via email with PSZJ Team regarding communication with adverse parties involved in estate litigation.
3	05/03/18	Khazary, Sam	0.3	Discuss with J. Pomerantz (PSZJ) and C. Nelson (FTI) regarding potential interested lender on liquidity facility.
3	05/03/18	Khazary, Sam	0.5	Call with first potential lender regarding liquidity facility proposal received.
3	05/03/18	Khazary, Sam	0.5	Call with M. Dundon (DA) and second potential lender regarding liquidity facility proposal received.
3	05/03/18	Khazary, Sam	0.8	Call with M. Dundon (DA) and third potential lender regarding liquidity facility proposal received.
3	05/03/18	Khazary, Sam	0.3	Call with fourth potential lender regarding liquidity facility proposal received.
3	05/03/18	Khazary, Sam	0.5	Call with fifth potential lender regarding liquidity facility proposal received.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 7 of 34

Task Category	Date	Professional	Hours	Activity
3	05/03/18	Khazary, Sam	0.5	Correspond via email with M. Dundon (DA) and C. Nelson (FTI) regarding proposals received and calls with lenders.
3	05/03/18	Khazary, Sam	0.5	Call with sixth potential lender regarding liquidity facility proposal received.
3	05/03/18	Nelson, Cynthia A	0.3	Discuss with J. Pomerantz (PSZJ) and S. Khazary (FTI) regarding potential interested lender on liquidity facility.
3	05/03/18	Nelson, Cynthia A	0.3	Review revised terms sheets received for liquidity facility.
3	05/03/18	Nelson, Cynthia A	0.3	Speak with counsel to potential lender regarding requirements for liquidity facility.
3	05/03/18	Nelson, Cynthia A	0.5	Confer via email with S. Khazary (FTI) and M. Dundon (DA) regarding revised proposals for liquidity facility.
3	05/04/18	Altuzarra, Charles	0.7	Discuss revised liquidity facility proposals with S. Khazary (FTI).
3	05/04/18	Altuzarra, Charles	1.1	Update comparison schedule of noteholder liquidity facility proposals based on revised proposals received through 5/4.
3	05/04/18	Khazary, Sam	0.7	Discuss revised liquidity facility proposals with C. Altuzarra (FTI).
3	05/04/18	Khazary, Sam	0.4	Send revised term sheets received from potential lenders to C. Altuzarra (FTI).
3	05/04/18	Khazary, Sam	1.9	Review revised liquidity facility proposals received from potential lenders.
3	05/04/18	Khazary, Sam	0.5	Send update email to C. Nelson (FTI) and M. Dundon (DA) regarding revised proposals received.
3	05/04/18	Khazary, Sam	0.6	Follow up call with potential liquidity facility lender regarding revised proposal received.
3	05/04/18	Khazary, Sam	0.4	Respond via email to question from potential lender regarding facility terms.
3	05/04/18	Khazary, Sam	0.8	Review updated bid matrix for liquidity facility proposals and provide comments to C. Altuzarra (FTI).
3	05/04/18	Nelson, Cynthia A	0.3	Correspond with M. Dundon (DA) regarding response to Unitholders counsel on liquidity facility process.

Task Category	Date	Professional	Hours	Activity
3	05/04/18	Nelson, Cynthia A	0.2	Confer with M. Dundon (DA) via email regarding discussion of liquidity facility with Unitholders' counsel.
3	05/06/18	Altuzarra, Charles	. 0.4	Make edits to comparison schedule of noteholder liquidity facility proposals based on feedback from C. Nelson (FTI) and S. Khazary (FTI).
3	05/07/18	Altuzarra, Charles	0.6	Call with C. Nelson (FTI), S. Khazary (FTI), M. Dundon (DA), and J. Feldman (DA) to discuss status of liquidity facility marketing process and next steps.
3	05/07/18	Altuzarra, Charles	0.4	Call with J. Sabin (Venable), A. Currie (Venable), J. Edmonson (Venable), R. Pachulski (PSZJ), J. Millar (DB), S. Kortanek (DB), M. Dundon (DA), J. Feldman (DA), C. Nelson (FTI) and S. Khazary (FTI) to discuss status of noteholder liquidity facility.
3	05/07/18	Altuzarra, Charles	0.3	Correspond via email with C. Nelson (FTI) and S. Khazary (FTI) re: status of liquidity facility proposals received.
3	05/07/18	Altuzarra, Charles	0.2	Review liquidity facility summary comparison in preparation for call.
3	05/07/18	Altuzarra, Charles	0.6	Make revisions to liquidity facility summary comparison based on feedback during call.
3	05/07/18	Khazary, Sam	0.6	Call with C. Nelson (FTI), C. Altuzarra (FTI), M. Dundon (DA), and J. Feldman (DA) to discuss status of liquidity facility marketing process and next steps.
3	05/07/18	Khazary, Sam	0.4	Call with J. Sabin (Venable), A. Currie (Venable), J. Edmonson (Venable), R. Pachulski (PSZJ), J. Millar (DB), S. Kortanek (DB), M. Dundon (DA), J. Feldman (DA), C. Nelson (FTI), and C. Altuzarra (FTI) to discuss status of noteholder liquidity facility.
3	05/07/18	Khazary, Sam	1.3	Call with potential lender regarding liquidity facility details.
3	05/07/18	Khazary, Sam	0.9	Respond to emails from various potential liquidity facility lenders.
3	05/07/18	Nelson, Cynthia A	0.6	Call with S. Khazary (FTI), C. Altuzarra (FTI), M. Dundon (DA), and J. Feldman (DA) to discuss status of liquidity facility marketing process and next steps.
3	05/07/18	Nelson, Cynthia A	0.4	Call with J. Sabin (Venable), A. Currie (Venable), J. Edmonson (Venable), R. Pachulski (PSZJ), J. Millar (DB), S. Kortanek (DB), M. Dundon (DA), J. Feldman (DA), S. Khazary (FTI), and C. Altuzarra (FTI) to discuss status of noteholder liquidity facility.
3	05/07/18	Nelson, Cynthia A	0.6	Review summary of revised liquidity facility proposals and identify short list of lenders with which to proceed.
3	05/07/18	Nelson, Cynthia A	0.3	Read and respond to emails from M. Dundon (DA) regarding call with unitholders' counsel in connection with liquidity facility.
3	05/07/18	Nelson, Cynthia A	0.3	Respond to emails from M. Dundon (DA) regarding unitholders' liquidity facility.

Task Category	Date	Professional	Hours	Activity
3	05/08/18	Khazary, Sam	0.4	Call with potential liquidity facility lender regarding proposal terms.
3	05/08/18	Khazary, Sam	0.7	Call with second potential liquidity facility lender regarding proposal.
3	05/08/18	Khazary, Sam	0.5	Call with third potential liquidity facility lender regarding proposal.
3	05/08/18	Khazary, Sam	0.4	Send email to C. Nelson (FTI) regarding revised terms of certain proposals.
3	05/08/18	Khazary, Sam	0.4	Exchange emails with various potential lenders regarding terms of proposals.
3	05/08/18	Nelson, Cynthia A	0.3	Respond to email from M. Dundon (DA) regarding revised terms from potential lender on liquidity facility.
3	05/08/18	Nelson, Cynthia A	0.1	Respond to email from S. Khazary (FTI) regarding revisions from potential lenders on liquidity facility.
3	05/09/18	Khazary, Sam	0.4	Correspond via email with C. Nelson (FTI) regarding terms of liquidity facility proposals.
3	05/09/18	Khazary, Sam	0.6	Respond to emails from potential lenders regarding liquidity facility.
3	05/10/18	Khazary, Sam	0.6	Call with potential liquidity facility lender to discuss facility terms and details.
3	05/10/18	Khazary, Sam	1.5	Meet with potential liquidity facility lender to discuss facility terms and details.
3	05/10/18	Khazary, Sam	2.0	Meet with second potential liquidity facility lender to discuss facility terms and details.
3	05/10/18	Khazary, Sam	0.2	Call with M. Dundon (DA) to discuss conversations with potential lenders.
3	05/10/18	Khazary, Sam	0.6	Follow up call with potential liquidity facility lender.
3	05/10/18	Khazary, Sam	0.6	Exchange emails with C. Nelson (FTI) regarding discussions with potential lenders.
3	05/10/18	Khazary, Sam	0.4	Send follow up emails to potential lenders in response to earlier discussions.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 10 of 34

Task Category	Date	Professional	Hours	Activity
3	05/10/18	Nelson, Cynthia A	0.5	Respond to various inquires from lenders interested in providing liquidity facility.
3	05/11/18	Khazary, Sam	0.4	Discuss status of liquidity facility discussions with short list of bidders with C. Nelson (FTI).
3	05/11/18	Khazary, Sam	0.3	Call with potential lender regarding liquidity facility details.
3	05/11/18	Khazary, Sam	0.5	Call with second potential lender regarding liquidity facility details.
3	05/11/18	Nelson, Cynthia A	0.4	Discuss status of liquidity facility discussions with short list of bidders with S. Khazary (FTI).
3	05/11/18	Nelson, Cynthia A	0.4	Confer via email with M. Dundon (DA) and S. Khazary (FTI) regarding agenda and time for discussion with counsel regarding liquidity facility.
3	05/14/18	Khazary, Sam	0.8	Participate in call with M. Dundon (DA), R. Pachulski (PSZJ), and C. Nelson (FTI) regarding liquidity facility and exit facility.
3	05/14/18	Khazary, Sam	0.1	Call with potential lender regarding liquidity facility terms.
3	05/14/18	Nelson, Cynthia A	0.8	Participate in call with M. Dundon (DA), R. Pachulski (PSZJ), and S. Khazary (FTI) regarding liquidity facility and exit facility.
3	05/14/18	Nelson, Cynthia A	0.2	Prepare for call with M. Dundon (DA) and R. Pachulski (PSZJ) regarding liquidity facility and exit facility.
3	05/14/18	Nelson, Cynthia A	0.4	Confer by email with S. Khazary (FTI and M. Dundon (DA) regarding NDA for liquidity facility.
3	05/15/18	Khazary, Sam	1.2	Meet with potential lender regarding liquidity facility details.
3	05/15/18	Khazary, Sam	1.1	Review and make revisions to form of NDA for potential liquidity facility lenders.
3	05/15/18	Nelson, Cynthia A	0.9	Review and provide comments on form of NDA for potential liquidity facility lenders.
3	05/15/18	Nelson, Cynthia A	0.4	Review and comment on changes to NDA by Debtors' counsel and incorporate into final version.
3	05/16/18	Altuzarra, Charles	1.1	Update liquidity facility proposal comparison based on additional revised proposals received.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 11 of 34

Task Category	Date	Professional	Hours	Activity
3	05/16/18	Altuzarra, Charles	0.8	Prepare status tracking file to track current status of potential lenders for noteholder liquidity facility.
3	05/16/18	Altuzarra, Charles	0.2	Draft email to S. Khazary (FTI) detailing key updates on revised liquidity facility proposals received.
3	05/16/18	Khazary, Sam	0.4	Confer with C. Nelson (FTI) regarding next steps on NDA for liquidity facility.
3	05/16/18	Khazary, Sam	0.5	Call with potential liquidity facility lender.
3	05/16/18	Khazary, Sam	0.4	Correspond via email with various potential lenders regarding NDA form.
3	05/16/18	Khazary, Sam	0.3	Review revisions to form of NDA from potential liquidity facility lender.
3	05/16/18	Nelson, Cynthia A	0.4	Confer with S. Khazary (FTI) regarding next steps on NDA for liquidity facility.
3	05/16/18	Nelson, Cynthia A	0.2	Provide information to Debtors' professionals regarding proposals received from potential liquidity facility lenders.
3	05/17/18	Khazary, Sam	0.5	Confer with C. Nelson (FTI) regarding prohibitions on claims trading.
3	05/17/18	Khazary, Sam	0.3	Review revisions to form of NDA from potential liquidity facility lender.
3	05/17/18	Khazary, Sam	0.6	Review revisions to form of NDA from second potential liquidity facility lender.
3	05/17/18	Khazary, Sam	0.3	Review revisions to form of NDA from third potential liquidity facility lender.
3	05/17/18	Nelson, Cynthia A	0.5	Confer with S. Khazary (FTI) regarding prohibitions on claims trading.
3	05/17/18	Nelson, Cynthia A	0.2	Obtain an understanding of information being provided on noteholders' website about claims.
3	05/18/18	Khazary, Sam	0.6	Confer with C. Nelson (FTI) regarding responses to prohibition on trading and next steps to finalizing NDAs.
3	05/18/18	Khazary, Sam	0.4	Review revisions to form of NDA from potential liquidity facility lender.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 12 of 34

Task Category	Date	Professional	Hours	Activity
3	05/18/18	Khazary, Sam	0.3	Review revisions to form of NDA from second potential liquidity facility lender.
3	05/18/18	Khazary, Sam	0.4	Review revisions to form of NDA from third potential liquidity facility lender.
3	05/18/18	Khazary, Sam	0.3	Conference call with potential liquidity facility lender.
3	05/18/18	Khazary, Sam	0.1	Conference call with second potential liquidity facility lender.
. 3	05/18/18	Khazary, Sam	0.2	Call with R. Smith (KTBS) regarding liquidity facility due diligence process.
3	05/18/18	Khazary, Sam	0.4	Review revisions to form of NDA from fourth potential liquidity facility lender.
3	05/18/18	Khazary, Sam	0.5	Conference call with E. Held (DSI) regarding virtual data room for potential liquidity facility lenders.
3	05/18/18	Nelson, Cynthia A	0.6	Confer with S. Khazary (FTI) regarding responses to prohibition on trading and next steps to finalizing NDAs.
3	05/18/18	Nelson, Cynthia A	0.6	Review additional revisions to LOIs for liquidity facility
3	05/19/18	Nelson, Cynthia A	0.5	Review status of NDAs and outstanding issues and schedule in connection with due diligence by qualified bidders on liquidity facility.
3	05/21/18	Khazary, Sam	0.7	Confer with C. Nelson (FTI) regarding liquidity facility and status of NDAs and diligence by prospective lenders.
3	05/21/18	Khazary, Sam	0.3	Conference call with potential lender regarding liquidity facility regarding due diligence process.
3	05/21/18	Khazary, Sam	0.2	Call with M. Dundon (DA) regarding liquidity facility due diligence items.
3	05/21/18	Khazary, Sam	0.4	Call with M. Dundon (DA) and potential lender regarding liquidity facility.
3	05/21/18	Nelson, Cynthia A	0.7	Confer with S. Khazary (FTI) regarding liquidity facility and status of NDAs and diligence by prospective lenders.
3	05/22/18	Altuzarra, Charles	0.5	Call with S. Khazary (FTI), M. Dundon (DA), E. Held (DSI), and D. Ungheanu (DSI) to discuss items to include in data room for potential liquidity facility lenders.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 13 of 34

Task Category	Date	Professional	Hours	Activity
3	05/22/18	Altuzarra, Charles	0.6	Review due diligence items included in data room for potential liquidity facility lenders.
3	05/22/18	Khazary, Sam	0.5	Call with C. Altuzarra (FTI), M. Dundon (DA), E. Held (DSI), and D. Ungheanu (DSI) to discuss items to include in data room for potential liquidity facility lenders.
3	05/22/18	Khazary, Sam	0.5	Review files in Lender Data Room
3	05/22/18	Khazary, Sam	0.1	Call with M. Dundon (DA) to discuss due diligence process.
3	05/22/18	Khazary, Sam	0.1	Send email to C. Nelson (FTI) regarding NDA status.
3	05/22/18	Nelson, Cynthia A	0.3	Confer via email with S. Khazary (FTI) regarding status of NDA terms with various parties and timing of meetings with management.
3	05/22/18	Nelson, Cynthia A	0.2	Review emails from M. Tuchin (KTBS) regarding meetings with Debtors' management with prospective lenders.
3	05/23/18	Khazary, Sam	0.4	Discuss next steps on due diligence with potential lenders on liquidity facility with C. Nelson (FTI).
3	05/23/18	Khazary, Sam	0.6	Call with potential facility lender regarding due diligence meetings with Debtors.
3	05/23/18	Khazary, Sam	0.5	Review files provided in updated data room for liquidity facility lenders.
3	05/23/18	Khazary, Sam	0.7	Call with potential facility lender regarding liquidity facility NDA.
3	05/23/18	Khazary, Sam	0.5	Call with second potential facility lender regarding due diligence meetings with Debtors.
3	05/23/18	Nelson, Cynthia A	0.4	Discuss next steps on due diligence with potential lenders on liquidity facility with S. Khazary (FTI).
3	05/23/18	Nelson, Cynthia A	0.3	Discuss Debtors' financing needs with R. Pachulski (PSZJ).
3	05/23/18	Nelson, Cynthia A	0.2	Confer via email with M. Tuchin (KTBS) and M. Dundon (DA) regarding Debtors' meetings with potential liquidity facility lenders.
3	05/24/18	Khazary, Sam	0.6	Discuss with C. Nelson (FTI) regarding timing for finalizing liquidity facility and due diligence meetings.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 14 of 34

Task Category	Date	Professional	Hours	Activity
3	05/24/18	Khazary, Sam	0.5	Call with M. Dundon (DA) regarding upcoming liquidity facility due diligence meetings.
3	05/24/18	Khazary, Sam	0.3	Call with M. Dundon (DA) and potential liquidity facility lender regarding due diligence.
3	05/24/18	Khazary, Sam	0.4	Call with potential liquidity facility lender regarding due diligence process.
3	05/24/18	Khazary, Sam	0.5	Call with second potential liquidity facility lender regarding due diligence process.
3	05/24/18	Khazary, Sam	0.1	Finalize NDA with potential liquidity facility lender.
3	05/24/18	Khazary, Sam	0.1	Send email to potential liquidity facility lender regarding scheduling.
3	05/24/18	Khazary, Sam	0.3	Draft timeline of due diligence process and closing of liquidity facility.
3	05/24/18	Khazary, Sam	0.1	Send email to second potential liquidity facility lender regarding scheduling.
3	05/24/18	Khazary, Sam	0.1	Send email to third potential liquidity facility lender regarding scheduling.
3	05/24/18	Nelson, Cynthia A	0.6	Discuss with S. Khazary (FTI) regarding timing for finalizing liquidity facility and due diligence meetings.
3	05/24/18	Nelson, Cynthia A	0.2	Confer with M. Dundon (DA) regarding process on obtaining NDAs with potential lenders.
3	05/24/18	Nelson, Cynthia A	0.4	Review timeline for liquidity facility being finalized and send comments to S. Khazary (FTI).
3	05/25/18	Khazary, Sam	0.3	Confer with C. Nelson (FTI) regarding meetings with debtors, site tours and timing for filing motion with court for liquidity facility.
3	05/25/18	Khazary, Sam	0.3	Discuss logistics of site visits and management interviews by prospective lenders with F. Chin (WB) and C. Nelson (FTI).
3	05/25/18	Khazary, Sam	0.2	Call with M. Dundon (DA) in preparation for liquidity facility meetings.
3	05/25/18	Khazary, Sam	0.7	Call with M. Dundon (DA) and potential liquidity facility lender re: due diligence meetings.

Task Category	Date	Professional	Hours	Activity
3	05/25/18	Khazary, Sam	0.5	Call with M. Dundon (DA) and second potential liquidity facility lender re: due diligence meetings.
3	05/25/18	Khazary, Sam	0.5	Call with M. Dundon (DA) and third potential liquidity facility lender re: due diligence meetings.
3	05/25/18	Nelson, Cynthia A	0.3	Confer with S. Khazary (FTI) regarding meetings with debtors, site tours and timing for filing motion with court for liquidity facility.
3	05/25/18	Nelson, Cynthia A	0.3	Discuss logistics of site visits and management interviews by prospective lenders with F. Chin (WB) and S. Khazary (FTI).
3	05/25/18	Nelson, Cynthia A	0.2	Confer via email with S. Khazary (FTI) and R. Pachulski (PSZJ) regarding opening data room for liquidity facility lenders and status of diligence efforts.
3	05/25/18	Nelson, Cynthia A	0.2	Review and make edits to timeline for liquidity facility prepared by S. Khazary (FTI).
3	05/29/18	Khazary, Sam	0.2	Confer with C. Nelson (FTI) regarding timeline for completing financing and schedule for meetings with Debtors.
3	05/29/18	Khazary, Sam	0.4	Phone call with potential lender to coordinate due diligence meetings.
3	05/29/18	Khazary, Sam	0.4	Phone call with second potential lender to coordinate due diligence meetings.
3	05/29/18	Khazary, Sam	0.5	Phone call with third potential lender to coordinate due diligence meetings.
3	05/29/18	Nelson, Cynthia A	0.2	Confer with S. Khazary (FTI) regarding timeline for completing financing and schedule for meetings with Debtors.
3	05/29/18	Nelson, Cynthia A	0.6	Review emails from S. Khazary (FTI) and M. Dundon (DA) regarding schedule for meetings with potential lenders on liquidity facility and status of NDAs.
3	05/30/18	Gotthardt, Gregory	1.9	Meet with S. Khazary (FTI), M. Dundon (DA), and J. Feldman (DA) to discuss Noteholder Liquidity Facility and property due diligence.
3	05/30/18	Khazary, Sam	1.9	Meet with G. Gotthardt (FTI), M. Dundon (DA), and J. Feldman (DA) to discuss Noteholder Liquidity Facility and property due diligence.
3	05/30/18	Khazary, Sam	1.3	Meet with C. Nelson (FTI), M. Dundon (DA), J. Feldman (DA), and individuals from potential lender to discuss liquidity facility.
3	05/30/18	Khazary, Sam	2.5	Participate in due diligence meeting with C. Nelson (FTI), M. Dundon (DA), J. Feldman (DA F. Chin (WB), M. Tuchin (KTBS), E. Held (DSI), and potential liquidity facility lender.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 16 of 34

Task Category	Date	Professional	Hours	Activity
3	05/30/18	Khazary, Sam	0.5	Confer with C. Nelson (FTI) regarding next steps on liquidity facility.
3	05/30/18	Khazary, Sam	0.5	Correspond via email with potential facility lender regarding meetings with Debtors and due diligence.
3	05/30/18	Khazary, Sam	0.1	Call with FTI (Sam Khazary, Greg Gotthardt) to discuss real estate due diligence for lenders evaluating the Noteholder Liquidity Facility.
3	05/30/18	Khazary, Sam	2.3	Participate in meeting with M. Dundon (DA), J. Feldman (DA), and individual from potential lender regarding liquidity facility due diligence.
3	05/30/18	Khazary, Sam	0.2	Call with potential lender regarding liquidity facility proposal.
3	05/30/18	Khazary, Sam	0.5	Meet with potential lender to discuss liquidity facility due diligence.
3	05/30/18	Nelson, Cynthia A	1.3	Meet with S. Khazary (FTI), M. Dundon (DA), J. Feldman (DA), and individuals from potential lender to discuss liquidity facility.
3	05/30/18	Nelson, Cynthia A	0.6	Participate in due diligence meeting with S. Khazary (FTI), M. Dundon (DA), J. Feldman (DA), F. Chin (WB), M. Tuchin (KTBS), E. Held (DSI), and potential liquidity facility lender (partial attendance).
3	05/30/18	Nelson, Cynthia A	0.5	Confer with S. Khazary (FTI) regarding next steps on liquidity facility.
3	05/30/18	Nelson, Cynthia A	0.1	Discuss schedule for liquidity facility diligence meetings with F. Chin (WB).
3	05/31/18	Gotthardt, Gregory	0.2	Confer with C. Nelson (FTI) regarding meetings on real estate with potential lenders on due diligence facilities.
3	05/31/18	Gotthardt, Gregory	1.1	Meet with potential lender and S. Khazary (FTI) to discuss the real estate while evaluating the Noteholder Liquidity Facility.
3	05/31/18	Gotthardt, Gregory	0.9	Meet with potential liquidity facility lender and S. Khazary (FTI) to discuss the real estate while evaluating the Noteholder Liquidity Facility.
3	05/31/18	Khazary, Sam	3.0	Participate in due diligence meeting with potential lender, C. Nelson (FTI), M. Dundon (DA), J. Feldman (DA), and Debtors' advisors regarding liquidity facility.
3	05/31/18	Khazary, Sam	2,5	Participate in due diligence meeting with potential lender, C. Nelson (FTI), M. Dundon (DA), J. Feldman (DA), and Debtors' advisors regarding liquidity facility.
3	05/31/18	Khazary, Sam	1.1	Meet with potential lender and G. Gotthardt (FTI) to discuss the real estate while evaluating the Noteholder Liquidity Facility.

Task Category	Date	Professional	Hours	Activity
3	05/31/18	Khazary, Sam	0.9	Meet with potential liquidity facility lender and G. Gotthardt (FTI) to discuss the real estate while evaluating the Noteholder Liquidity Facility.
3	05/31/18	Khazary, Sam	0.3	Correspond via email with potential lender regarding Noteholder Liquidity Facility property due diligence.
3	05/31/18	Khazary, Sam	0.1	Correspond via email with E. Held (DSI) regarding data room access for lender's counsel.
3	05/31/18	Nelson, Cynthia A	3.0	Participate in due diligence meeting with potential lender, S. Khazary (FTI), M. Dundon (DA), J. Feldman (DA), and Debtors' advisors regarding liquidity facility.
3	05/31/18	Nelson, Cynthia A	2.5	Participate in due diligence meeting with potential lender, S. Khazary (FTI), M. Dundon (DA), J. Feldman (DA), and Debtors' advisors regarding liquidity facility.
3	05/31/18	Nelson, Cynthia A	0.2	Confer with G. Gotthardt (FTI) regarding meetings on real estate with potential lenders on due diligence facilities.
3 Total			115.8	-
5	05/01/18	Peterson, Stephen	1.0	Review property-by-property business plan/cash flow model prepared by M. Fong (Province)
J	03/01/10	r eterson, stephen	1.0	and note calculation methodology.
5	05/03/18	Nelson, Cynthia A	0.3	Correspond via email with G. Gotthardt (FTI) regarding property summary report and update.
5	05/09/18	Peterson, Stephen	1.6	Review "CO Properties" and "Sales Tab" spreadsheets from M. Fong (Province) as foundation for property database.
5	05/10/18	Peterson, Stephen	0.4	Begin drafting property database spreadsheet.
5	05/14/18	Peterson, Stephen	2.7	Prepare property-by-property database using Debtors' property list and business plan model.
5	05/14/18	Peterson, Stephen	1.9	Supplement property-by-property database with listing information and status of various sales.
5	05/15/18	Peterson, Stephen	2.2	Populate various data fields in property-by-property transaction database.
5	05/16/18	Gotthardt, Gregory	0.6	Discuss with S. Peterson (FTI) regarding property-by-property transaction database, data sources for fields, and revisions.
5	05/16/18	Peterson, Stephen	0.6	Discuss with G. Gotthardt (FTI) regarding property-by-property transaction database, data sources for fields, and revisions.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 18 of 34

Task Category	Date	Professional	Hours	Activity
5	05/16/18	Peterson, Stephen	0.8	Review May 4, 2018 Plus Development Pro Forma property summary.
5	05/17/18	Gotthardt, Gregory	1.3	Conduct inspection of 1962 Stradella Rd and discuss construction finishing issues with F. Chin (WB) and Debtors' team.
5	05/17/18	Gotthardt, Gregory	1.9	Meet with F. Chin (WB) at Owlwood Estate to inspect property relative to subdivision map and discuss property sales and marketing strategy.
5	05/17/18	Peterson, Stephen	4.2	Continue to populate fields in property-by-property transaction database from multiple sources and note discrepancies between sources.
5	05/23/18	Gotthardt, Gregory	0.9	Review and edit master property tracking list.
5	05/24/18	Altuzarra, Charles	0.4	Review updated master property list provided by Debtors to confirm insurance coverage on properties.
5	05/24/18	Peterson, Stephen	2.6	Review property summary documents and extract data, such as Offer Summary, Sale Summary, etc.
5	05/25/18	Gotthardt, Gregory	1.8	Meet with F. Chin (WB) regarding draft CO property business plan.
5	05/25/18	Peterson, Stephen	3.9	Extract property data from various documents to populate property summary spreadsheet.
5	05/29/18	Chin, Eun	1.0	Participate in call/meeting with G. Gotthardt (FTI), C. Nelson (FTI), and S. Peterson (FTI) to discuss master real estate tracking sheet.
5	05/29/18	Gotthardt, Gregory	1.0	Participate in call/meeting with C. Nelson (FTI), P. Chin (FTI), and S. Peterson (FTI) to discuss master real estate tracking sheet.
5	05/29/18	Nelson, Cynthia A	1.0	Participate in call/meeting with G. Gotthardt (FTI), P. Chin (FTI) and S. Peterson (FTI) to discuss master real estate tracking sheet.
5	05/29/18	Nelson, Cynthia A	0.5	Review updated draft tracking sheet for real property.
5	05/29/18	Nelson, Cynthia A	0.1	Coordinate with S. Peterson (FTI) and G. Gotthardt (FTI) via email to discuss status of real property tracking sheet.
5	05/29/18	Peterson, Stephen	1.0	Participate in call/meeting with G. Gotthardt (FTI), C. Nelson (FTI), and P. Chin (FTI) to discuss master real estate tracking sheet.
5	05/29/18	Peterson, Stephen	2.7	Review and cull data on individual properties from Debtor documents re: Colorado properties and new Board Approval Offer Summaries.

Task Category	Date	Professional	Hours	Activity
5	05/29/18	Peterson, Stephen	2.5	Revise, add data categories and populate data categories from Debtors' documents the Real Estate Tracking spreadsheet.
5	05/30/18	Gotthardt, Gregory	0.2	Make revisions to property tracking list.
5	05/30/18	Nelson, Cynthia A	0.2	Review and provide comments to G. Gotthardt (FTI) and S. Peterson (FTI) on updated tracking sheet.
5	05/30/18	Peterson, Stephen	1.3	Revise the Real Estate Tracking spreadsheet to address internal comments.
5	05/31/18	Peterson, Stephen	3.6	Review, compare and cull data on Debtor's Master Property Schedule-05-24-18-Summary.xls to Real Estate Tracking Sheet.
5 Total			44.2	-
6	05/01/18	Gotthardt, Gregory	3.3	Meet with F. Chin (WB) and Debtors' team to finalize brokerage selection and listing prices.
6	05/01/18	Gotthardt, Gregory	0.9	Discuss offers and transaction activity with F. Chin (WB).
6	05/02/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) regarding broker selection.
6	05/02/18	Gotthardt, Gregory	0.6	Call with F. Chin (WB) regarding transaction strategy on various properties.
6	05/03/18	Altuzarra, Charles	2.6	Update FTI property offer summary based on new offers received through 5/2/18 in preparation for call with Committee.
6	05/03/18	Altuzarra, Charles	0.2	Prepare email to G. Gotthardt (FTI) regarding updated offer summary and key updates.
6	05/07/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) on offer activity on various properties.
6	05/07/18	Gotthardt, Gregory	0.4	Follow up call with F. Chin (WB) on offers on various properties.
6	05/08/18	Gotthardt, Gregory	0.2	Exchange emails with F. Chin (WB) on offer and listing strategy for Nightingale.
6	05/08/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) on Owlwood subdivision map status and other property issues.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 20 of 34

Task Category	Date	Professional	Hours	Activity
6	05/08/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) on offer activity on various properties.
6	05/10/18	Altuzarra, Charles	2.4	Update FTI property offer summary based on new offers received through 5/10 in preparation for call with Committee.
6	05/10/18	Altuzarra, Charles	0.2	Send email to G. Gotthardt (FTI) with updated property offer summary and key updates.
6	05/10/18	Gotthardt, Gregory	2.6	Review property offer summary and original offer documents.
6	05/10/18	Gotthardt, Gregory	0.7	Prepare revisions to updated offer summary for UCC call.
6	05/10/18	Gotthardt, Gregory	0.5	Call with F. Chin (WB) on offer activity on various properties.
6	05/11/18	Gotthardt, Gregory	0.5	Discuss status of property sales with C. Nelson (FTI) in advance of call with UCC.
6	05/11/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) on offer activity on various properties.
6	05/11/18	Nelson, Cynthia A	0.5	Discuss status of property sales with G. Gotthardt (FTI) in advance of call with UCC.
6	05/11/18	Nelson, Cynthia A	0.2	Provide contact information to potential purchaser of assets.
6	05/14/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) to discuss transaction status and strategy on various properties.
6	05/15/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) on CO property offers and business plan.
6	05/15/18	Gotthardt, Gregory	0.6	Call with F. Chin (WB) to discuss transaction status and strategy on various properties.
6	05/15/18	Gotthardt, Gregory	1.1	Review offer and sales activity on CO properties.
6	05/16/18	Gotthardt, Gregory	0.9	Call with F. Chin (WB) to discuss transaction status and strategy on various properties.
6	05/17/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) to discuss transaction status and strategy on various properties.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 21 of 34

Task Category	Date	Professional	Hours	Activity
6	05/18/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) to discuss transaction status and strategy on various properties.
6	05/21/18	Altuzarra, Charles	1.9	Update FTI property offer summary based on new offers received as of 5/21/18.
6	05/21/18	Gotthardt, Gregory	2.4	Meeting at Hilton & Hyland with partial Debtors' team to discuss marketing plan for Owlwood.
6	05/21/18	Gotthardt, Gregory	0.3	Call with F. Chin (WB) to discuss new offer activity.
6	05/22/18	Altuzarra, Charles	0.6	Review offer and counter offer documents on Nightingale property.
6	05/22/18	Altuzarra, Charles	0.3	Update FTI property offer summary for recent sale accepted on Nightingale property.
6	05/22/18	Gotthardt, Gregory	0.7	Review listing price analysis and data provided by Jon Grauman of The Agency for 633 N. Foothill and 1118 Tower Rd.
6	05/22/18	Gotthardt, Gregory	0.7	Call with C. Nelson (FTI) to discuss offer status and updated offer summary in preparation for UCC call.
6	05/22/18	Gotthardt, Gregory	1.3	Review new offers and offer histories on Nightingale, Stradella and various CO properties.
6	05/22/18	Gotthardt, Gregory	0.9	Call with F. Chin (WB) to discuss new offer activity.
6	05/22/18	Gotthardt, Gregory	1.4	Revise updated offer summary for weekly UCC call.
6	05/22/18	Nelson, Cynthia A	0.7	Call with G. Gotthardt (FTI) to discuss offer status and updated offer summary in preparation for UCC call.
6	05/22/18	Nelson, Cynthia A	0.7	Provide comments and suggested edits to update property summary prepared by FTI.
6	05/23/18	Gotthardt, Gregory	0.4	Discuss status and presentation of real estate tracking sheet and broker listing agreements with C. Nelson (FTI).
6	05/23/18	Gotthardt, Gregory	0.5	Revise updated offer summary for weekly UCC call.
6	05/23/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) to discuss new offer activity.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 22 of 34

Task Category	Date	Professional	Hours	Activity
6	05/23/18	Gotthardt, Gregory	0.8	Review new offers and offer histories on Nightingale, Stradella and various CO properties.
6	05/23/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) and broker J. Grauman (The Agency) to determine list prices on 633 N Foothill and 1118 Tower Rd.
6	05/23/18	Nelson, Cynthia A	0.4	Discuss status and presentation of real estate tracking sheet and broker listing agreements with G. Gotthardt (FTI).
6	05/24/18	Gotthardt, Gregory	1.3	Review new offers received on properties.
6	05/24/18	Gotthardt, Gregory	0.6	Call with F. Chin (WB) to discuss new offer activity.
6	05/24/18	Gotthardt, Gregory	1.3	Review Debtors' draft CO business plan.
6 -	05/24/18	Nelson, Cynthia A	0.2	Review responses from Debtors regarding business plan update.
6	05/29/18	Altuzarra, Charles	1.8	Update property offer summary based on new offers received as of 5/29.
6	05/29/18	Gotthardt, Gregory	0.4	Review and make revisions to the updated property summary for UCC call.
6	05/29/18	Gotthardt, Gregory	0.6	Prepare notes on property and offer status for UCC weekly call.
6	05/29/18	Gotthardt, Gregory	0.3	Call with F. Chin (WB) to discuss property and offer issues.
6	05/29/18	Nelson, Cynthia A	0.4	Review updated property offer summary and provide comments.
6	05/29/18	Nelson, Cynthia A	0.3	Review and provide comments on draft property tracking sheet.
6	05/30/18	Gotthardt, Gregory	0.7	Prepare notes on property and offer status for UCC weekly call.
6	05/30/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) to discuss property and offer issues.
6	05/30/18	Gotthardt, Gregory	0.5	Review CO property offers and market support.

Task Category	Date	Professional	Hours	Activity
6	05/31/18	Gotthardt, Gregory	1.1	Meet with F. Chin (WB) to discuss property sales strategies and active offers.
6	05/31/18	Gotthardt, Gregory	0.3	Call with F. Chin (WB) to discuss property and offer issues.
6 Total		Miles and the second of the se	46.7	_
12	05/10/18	Chin, Eun	0.2	Discuss SOFAs and SOALs analysis with M. Kaptain (FTI).
12	05/10/18	Chin, Eun	3.2	Analyze SOFAs and SOALs of the Debtor fund entities and certain other debtors.
12	05/10/18	Kaptain, Mary Ann	0.2	Discuss SOFAs and SOALs analysis with P. Chin (FTI).
12 Total	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3.6	_
16	05/21/18	Nelson, Cynthia A	0.4	Read information regarding complaint filed by noteholders challenging Debtors' exclusivity.
16	05/22/18	Nelson, Cynthia A	0.2	Obtain update from J. Pomerantz (PSZJ) regarding correcting misrepresentation regarding platterm sheet in press.
16	05/25/18	Nelson, Cynthia A	0.7	Read revised draft plan of reorganization and identify issues to discuss with UCC counsel.
16 Total			1.3	-
19	05/10/18	Nelson, Cynthia A	0.5	Confer with J. Pomerantz (PSZJ) regarding status of various case issues.
19	05/17/18	Nelson, Cynthia A	0.5	Prepare email to PSZJ Team regarding information issues with ad hoc committee websites that need to be addressed due to potential conflicting information.
19	05/18/18	Kaptain, Mary Ann	0.1	Send email to B. Sharp (DSI) regarding outstanding request list items.
19	05/25/18	Nelson, Cynthia A	0.1	Prepare emails to G. Gotthardt (FTI) and M. Kaptain (FTI) regarding status of various work streams.
19 Total	W-94-1-R		1.2	-

Task Category	Date	Professional	Hours	Activity
20	05/02/18	Altuzarra, Charles	0.5	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/02/18	Chin, Eun	0.5	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/02/18	Kaptain, Mary Ann	0.5	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/02/18	Nelson, Cynthia A	0.1	Send email to FTI Team regarding update meeting with DSI to discuss outstanding information needs.
20	05/02/18	Nelson, Cynthia A	0.5	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/02/18	Nelson, Cynthia A	0.5	Discuss with B. Sharp (DSI) regarding process going forward with respect to updating monthly cash flow forecast and other information needs.
20	05/03/18	Nelson, Cynthia A	0.2	Confirm timing and scope of meeting with Debtors' advisors to discuss outstanding information requests.
20	05/09/18	Altuzarra, Charles	0.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/09/18	Chin, Eun	1.2	Create draft agenda for May 16 meeting with Debtors.
20	05/09/18	Chin, Eun	0.6	Review information request list and update in preparation of May 16 meeting with Debtors.
20	05/09/18	Gotthardt, Gregory	0.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/09/18	Nelson, Cynthia A	0.5	Obtain update on items discussed in conjunction with call with Debtors.
20	05/15/18	Altuzarra, Charles	0.3	Correspond via email with M. Kaptain (FTI) regarding meeting agenda and request list for meeting with Debtors on 5/16.
20	05/15/18	Altuzarra, Charles	0.2	Correspond via email with G. Gotthardt (FTI) regarding meeting agenda for meeting with Debtors on 5/16.
20	05/15/18	Altuzarra, Charles	0.6	Make revisions to agenda for meeting with Debtors on 5/16.
20	05/15/18	Gotthardt, Gregory	0.3	Discuss upcoming meeting with Debtors' advisors with C. Nelson (FTI).

Task Category	Date	Professional	Hours	Activity
20	05/15/18	Kaptain, Mary Ann	0.8	Create agenda for weekly meeting with Debtors.
20	05/15/18	Nelson, Cynthia A	0.3	Discuss upcoming meeting with Debtors' advisors with G. Gotthardt (FTI).
20	05/15/18	Nelson, Cynthia A	0.7	Review and provide comments on agenda for discussion with Debtors.
20	05/15/18	Nelson, Cynthia A	0.5	Prepare email to Debtors' Counsel, CEO and financial advisors regarding form of NDA with third party lenders.
20	05/16/18	Altuzarra, Charles	2.0	Meet with DSI and Province teams, as well as C. Nelson (FTI), G. Gotthardt (FTI), and M. Kaptain (FTI) to discuss update on case and key outstanding information request items.
20	05/16/18	Altuzarra, Charles	1.0	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/16/18	Gotthardt, Gregory	2.0	Meet with DSI and Province teams, as well as C. Nelson (FTI), M. Kaptain (FTI), and C. Altuzarra (FTI) to discuss update on case and key outstanding information request items.
20	05/16/18	Gotthardt, Gregory	1.0	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/16/18	Kaptain, Mary Ann	2.0	Meet with DSI and Province teams, as well as C. Nelson (FTI), G. Gotthardt (FTI), and C. Altuzarra (FTI) to discuss update on case and key outstanding information request items.
20	05/16/18	Kaptain, Mary Ann	1.0	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/16/18	Khazary, Sam	1.0	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/16/18	Nelson, Cynthia A	2.0	Meet with DSI and Province teams, as well as M. Kaptain (FTI), G. Gotthardt (FTI), and C. Altuzarra (FTI) to discuss update on case and key outstanding information request items.
20	05/16/18	Nelson, Cynthia A	1.0	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/18/18	Kaptain, Mary Ann	0.6	Discuss follow-up to meeting with Debtors' advisors and status of various work streams with C. Nelson (FTI).
20	05/18/18	Nelson, Cynthia A	0.6	Discuss follow-up to meeting with Debtors' advisors and status of various work streams with M. Kaptain (FTI).
20	05/25/18	Gotthardt, Gregory	1.9	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.

Task Category	Date	Professional	Hours	Activity
20	05/25/18	Nelson, Cynthia A	0.5	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps (partial attendance due to other call).
20	05/29/18	Gotthardt, Gregory	0.5	Call with B. Sharp (DSI), C. Nelson (FTI), and M. Kaptain (FTI) to discuss the budget, real estate schedule, professional fees, litigation, property taxes, etc.
20	05/29/18	Kaptain, Mary Ann	0.5	Call with B. Sharp (DSI), C. Nelson (FTI), and G. Gotthardt (FTI) to discuss the budget, real estate schedule, professional fees, litigation, property taxes, etc.
20	05/29/18	Kaptain, Mary Ann	0.4	Create agenda for weekly meeting with Debtors.
20	05/29/18	Kaptain, Mary Ann	0.1	Send follow up email to B. Sharp (DSI) regarding documents outstanding.
20	05/29/18	Nelson, Cynthia A	0.5	Call with B. Sharp (DSI), G. Gotthardt (FTI), and M. Kaptain (FTI) to discuss the budget, rea estate schedule, professional fees, litigation, property taxes, etc.
20	05/29/18	Nelson, Cynthia A	0.3	Prepare for call with B. Sharp (DSI) regarding outstanding deliverables and issues for discussion.
20	05/30/18	Chin, Eun	0.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/30/18	Gotthardt, Gregory	0.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/30/18	Kaptain, Mary Ann	0.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/30/18	Khazary, Sam	0.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	05/30/18	Nelson, Cynthia A	0.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20 Total			30.3	-
21	05/02/18	Nelson, Cynthia A	0.1	Coordinate via email with PSZJ Team regarding rescheduling UCC professionals' call.
21	05/03/18	Greenspan, Ronald F	0.4	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/03/18	Nelson, Cynthia A	0.4	Participate in weekly work in process call with PSZJ Woodbridge team.

Task Category	Date	Professional	Hours	Activity
21	05/03/18	Nelson, Cynthia A	0.3	Provide email update to UCC professional team regarding status of FTI's review of Debtors' cash flow forecast.
21	05/04/18	Khazary, Sam	0.7	Participate in bi-weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (participation due to liquidity facility).
21	05/04/18	Nelson, Cynthia A	0.7	Participate in bi-weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	05/04/18	Nelson, Cynthia A	0.3	Provide comments via email to C. Altuzarra (FTI) regarding comparison schedule of liquidity facility proposals.
21	05/07/18	Gotthardt, Gregory	0.5	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/07/18	Khazary, Sam	0.5	Participate in weekly work in process call with PSZJ Woodbridge team (participation due to liquidity facility).
21	05/07/18	Nelson, Cynthia A	0.5	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/10/18	Nelson, Cynthia A	0.5	Review and provide comments on materials to be provided to UCC in connection with weekly call, including updated property summary.
21	05/11/18	Gotthardt, Gregory	1.1	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	05/11/18	Khazary, Sam	1.1	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (participation due to liquidity facility).
21	05/11/18	Nelson, Cynthia A	1.1	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	05/11/18	Nelson, Cynthia A	0.5	Review updated property summary in advance to prepare for weekly call with UCC.
21	05/11/18	Nelson, Cynthia A	0.5	Discuss case status with R. Pachulski (PSZJ) including evaluation of liquidity facility needs.
21	05/14/18	Altuzarra, Charles	0.4	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/14/18	Nelson, Cynthia A	0.4	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/14/18	Nelson, Cynthia A	0.2	Review WIP circulated by UCC counsel to prepare for call with UCC professionals.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 28 of 34

Task Category	Date	Professional	Hours	Activity
21	05/15/18	Nelson, Cynthia A	0.2	Confer with J. Fried (PSZJ) regarding scheduled Woodbridge UCC call.
21	05/21/18	Gotthardt, Gregory	0.3	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/21/18	Kaptain, Mary Ann	0.3	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/21/18	Nelson, Cynthia A	0.3	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/21/18	Nelson, Cynthia A	0.4	Confer with PSZJ Team regarding topics to be discussed on professionals' call and agenda for UCC meeting.
21	05/22/18	Nelson, Cynthia A	0.1	Review agenda for UCC call.
21	05/23/18	Gotthardt, Gregory	0.9	Participate in weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	05/23/18	Khazary, Sam	0.9	Participate in weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (participation due to liquidity facility).
21	05/23/18	Nelson, Cynthia A	0.9	Participate in weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	05/29/18	Gotthardt, Gregory	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/29/18	Khazary, Sam	0.9	Participate in weekly work in process call with PSZJ Woodbridge team (participation due to liquidity facility).
21	05/29/18	Nelson, Cynthia A	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.
21	05/29/18	Nelson, Cynthia A	0.2	Confer with C. Robinson (PSZJ) regarding UCC professionals' call and topics to be discussed.
21	05/29/18	Nelson, Cynthia A	0.2	Finalize and circulate draft scheduling materials to UCC professionals to prepare for call.
21	05/30/18	Gotthardt, Gregory	1.4	Participate in weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 29 of 34

Task Category	Date	Professional	Hours	Activity
21	05/30/18	Nelson, Cynthia A	1.4	Participate in weekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21 Total			20.4	-
**************************************		· · · · · · · · · · · · · · · · · · ·		<u> </u>
24	05/07/18	Nelson, Cynthia A	0.2	Discuss status of fee application and timing with M. Kaptain (FTI).
24	05/10/18	Altuzarra, Charles	1.3	Prepare revised December fee application exhibits per fee examiner request.
24	05/10/18	Altuzarra, Charles	0.8	Make revisions to first interim fee application summary tables for revised December time.
24	05/10/18	Altuzarra, Charles	0.7	Make revisions to first interim fee application narrative for revised December time.
24	05/10/18	Kaptain, Mary Ann	2.2	Review updates to December fee application per fee examiner suggestion.
24	05/11/18	Altuzarra, Charles	0.3	Call with C. Robinson (PSZJ) and M. Kaptain (FTI) regarding filing first interim fee app.
24	05/14/18	Altuzarra, Charles	0.3	Finalize first interim fee app based on comments from M. Kaptain (FTI) and C. Robinson (PSZJ).
24	05/15/18	Altuzarra, Charles	2.6	Review in detail March time entries in connection with March monthly fee application (125 entries).
24	05/18/18	Nelson, Cynthia A	0.4	Determine status of objection period on February fee application.
24	05/21/18	Altuzarra, Charles	1.7	Review in detail March time entries in connection with March monthly fee application (95 entries).
24	05/21/18	Altuzarra, Charles	2.6	Review in detail March time entries in connection with March monthly fee application (140 entries).
24	05/21/18	Altuzarra, Charles	2.5	Review in detail March time entries in connection with March monthly fee application (130 entries).
24	05/22/18	Altuzarra, Charles	0.6	Prepare initial draft of FTI's March 2018 monthly fee application.
24	05/22/18	Altuzarra, Charles	2.8	Prepare initial draft of narrative descriptions of tasks performed by FTI for March 2018 monthly fee application.

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 30 of 34

Task Category	Date	Professional	Hours	Activity
24	05/22/18	Altuzarra, Charles	1.3	Review March expense detail in connection with March monthly fee application.
24	05/22/18	Altuzarra, Charles	1.7	Make revisions to narrative descriptions of tasks performed by FTI for March 2018 monthly fee application.
24	05/23/18	Altuzarra, Charles	1.8	Prepare initial draft of time detail exhibits to March 2018 fee application.
24	05/23/18	Altuzarra, Charles	1.6	Prepare initial draft of expense exhibits to March 2018 fee application.
24	05/24/18	Altuzarra, Charles	1.3	Make revisions to March 2018 fee application per comments from C. Nelson (FTI).
24	05/24/18	Altuzarra, Charles	1.1	Make revisions to March 2018 time detail exhibits per comments from M. Kaptain (FTI).
24	05/24/18	Altuzarra, Charles	1.6	Make revisions to March 2018 task code narratives per comments from M. Kaptain (FTI).
24	05/24/18	Altuzarra, Charles	0.4	Prepare revised draft of March 2018 fee application and send to M. Kaptain (FTI).
24	05/24/18	Kaptain, Mary Ann	0.4	Discuss March fee application with C. Nelson (FTI).
24	05/24/18	Kaptain, Mary Ann	1.1	Review March fee application for filing.
24	05/24/18	Kaptain, Mary Ann	0.5	Work with C. Altuzarra (FTI) to incorporate edits to the March fee app.
24	05/24/18	Nelson, Cynthia A	0.4	Discuss March fee application with M. Kaptain (FTI).
24	05/24/18	Nelson, Cynthia A	1.5	Review draft March fee application, declaration and time detail and revise to improve clarity.
24	05/24/18	Nelson, Cynthia A	0.1	Prepare email to M. Kaptain (FTI) regarding final review of March fee application.
24	05/25/18	Altuzarra, Charles	0.3	Prepare Excel copy of March 2018 fee and expense detail for fee examiner.
24	05/25/18	Altuzarra, Charles	0.6	Prepare final version of March 2018 fee application for sending to PSZJ.

EXHIBIT C

Task Category	Date	Professional	Hours	Activity
24	05/25/18	Kaptain, Mary Ann	0.4	Finalize Woodbridge fee application and send to E. Frejka.
24	05/25/18	Nelson, Cynthia A	0.4	Review final declaration and time detail for March fee application.
24	05/31/18	Altuzarra, Charles	2.9	Review in detail April time entries in connection with April monthly fee application (160 entries).
24 Total			38.4	_
25	05/08/18	Altuzarra, Charles	0.7	Travel from Woodbridge offices in Sherman Oaks to FTI office in Downtown following cash flow meeting.
25	05/16/18	Nelson, Cynthia A	0.6	Travel time to and from home and Woodbridge meeting in Sherman Oaks.
25	05/29/18	Khazary, Sam	8.7	Flight from New York to Los Angeles for meetings with lenders for the Noteholder Facility (includes 1 hour layover).
25	05/29/18	Khazary, Sam	0.4	Uber from Home to LGA to fly to Los Angeles for meetings with lenders for the Noteholder Facility.
25	05/29/18	Khazary, Sam	0.6	Uber from LAX to Hotel for meetings with lenders for the Noteholder Facility in Los Angele
25	05/30/18	Khazary, Sam	0.1	Uber from Hotel to KTBS offices to meet with lenders for the Noteholder Facility.
25	05/31/18	Khazary, Sam	0.2	Uber from Hotel to KTBS offices to meet with lenders for the Noteholder Facility.
25	05/31/18	Nelson, Cynthia A	0.7	Travel time from Century City KTBS offices to Downtown LA FTI offices for due diligence meetings with potential lenders on liquidity facility.
25 Total			12.0	_
Grand Total			324.0	- -

Expense Type	Amount
Airfare	\$740.48
Transportation	156.66
Working Meals	338.25
Other	12.48
GRAND TOTAL	\$1,247.87

EXHIBIT E WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 EXPENSE DETAIL FOR THE PERIOD MAY 1, 2018 TO MAY 31, 2018

Date	Professional	Expense Type	Expense Detail	Amount
05/25/18	Khazary, Sam	Airfare	Airfare - Coach, LGA – LAX, 05/29/2018 - 05/29/2018. Flight from New York to Los Angeles for lender meetings re: Noteholder Liquidity Facility.	
05/25/18	Khazary, Sam	Airfare	Airfare - Coach, LAX – LGA, 06/02/2018 - 06/02/2018. Return flight from Los Angeles to New York after lender meetings re: Noteholder Liquidity Facility.	406.36
		Airfare Total		740.48
05/08/18	Altuzarra, Charles	Transportation	Parking at Woodbridge office in Sherman Oaks for meeting with Debtors.	12.20
05/08/18	Chin, Eun	Transportation	Parking at Woodbridge office in Sherman Oaks for meeting with Debtors.	5.20
05/08/18	Chin, Eun	Transportation	Mileage from residence to Debtors' office in Sherman Oaks for meeting with Debtors' advisors.	9.21
05/08/18	Chin, Eun	Transportation	Mileage from Debtors' office in Sherman Oaks to FTI DTLA office following meeting with Debtors' advisors.	
05/29/18	Khazary, Sam	Transportation	Taxi - Home - LGA. Uber to LGA for travel to Los Angeles for noteholder liquidity facility due diligence meetings.	41.48
05/29/18	Khazary, Sam	Transportation	Taxi - LAX - Hotel. Uber from LAX to Hotel while traveling to Los Angeles for noteholder liquidity facility due diligence meetings.	29.29
05/29/18	Khazary, Sam	Transportation	Taxi - Hotel – Dinner. Uber to dinner from Hotel while in Los Angeles for noteholder liquidity facility due diligence meetings.	6.35
05/29/18	Khazary, Sam	Transportation	Taxi - Dinner - Hotel. Uber to Hotel from dinner while in Los Angeles for noteholder liquidity facility due diligence meetings.	5.85
05/30/18	Khazary, Sam	Transportation	Taxi - Hotel – Hotel. Uber to meeting with DA and potential lender re: noteholder liquidity facility.	7.46
05/30/18	Khazary, Sam	Transportation	Taxi - Hotel - Dinner. Uber to dinner with M. Dundon (DA), J. Feldman (DA), and G. Gotthardt (FTI) regarding lender due diligence meetings.	8.13
05/30/18	Khazary, Sam	Transportation	Taxi - Hotel - KTBS Offices. Uber from Hotel to KTBS offices for noteholder liquidity facility due diligence meetings.	
05/31/18	Khazary, Sam	Transportation	Taxi - Hotel - KTBS Offices. Uber from Hotel to KTBS offices for noteholder liquidity facility due diligence meetings.	
05/31/18	Khazary, Sam	Transportation	Taxi - KTBS Offices – Hotel. Uber to Hotel after meeting with DA and potential lender regarding noteholder liquidity facility.	6.45
		Transportation To	otal	156.66
05/03/18	Greenspan, Ronald F	Working Meals	Meals - Lunch with F. Chin (WB) to discuss case status and current events.	64.00
05/08/18	Kaptain, Mary Ann	Working Meals	Meals - Lunch for P. Chin (FTI), C. Altuzarra (FTI), and self while working at Woodbridge office in Sherman Oaks.	48.38
05/10/18	Altuzarra, Charles	Working Meals	Meals - Dinner for self while working late at the office on Woodbridge case.	21.95
05/24/18	Altuzarra, Charles	Working Meals	Meals - Dinner for self while working late in the office on Woodbridge case.	14.18
05/29/18	Khazary, Sam	Working Meals	Meals - Travel Related. Breakfast while traveling to Los Angeles for noteholder liquidity facility due diligence meetings.	15.52
05/29/18	Khazary, Sam	Working Meals	Meals - Travel Related. Lunch while in Los Angeles for noteholder liquidity facility due diligence meetings.	45.09
05/29/18	Khazary, Sam	Working Meals	Meals - Travel Related. Dinner while in Los Angeles for noteholder liquidity facility due diligence meetings.	61.30
05/29/18	Khazary, Sam	Working Meals	Meals - Travel Related. Coffee while in Los Angeles for noteholder liquidity facility due diligence meetings.	6.87
05/30/18	Khazary, Sam	Working Meals	Meals - Travel Related. Lunch while in Los Angeles for noteholder liquidity facility due diligence meetings.	12.29

Case 17-12560-KJC Doc 2149-2 Filed 07/10/18 Page 34 of 34

EXHIBIT E WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 EXPENSE DETAIL. FOR THE PERIOD MAY 1, 2018 TO MAY 31, 2018

Date	Professional	Expense Type	Expense Detail	Amount
05/30/18	Khazary, Sam	Working Meals	Meals - Travel Related, Food while meeting with M. Dundon (DA), J. Feldman (DA), and potential lender during noteholder liquidity facility due diligence meetings.	48.67
		Working Meals Total		338.25
05/16/18	Altuzarra, Charles	Other	Printing cost of meeting agenda for meeting with Debtors at office in Sherman Oaks.	12.48
		Other Total		12.48
		GRAND TOTAL		\$ 1,247.87

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
et al., ¹)	
Debtors.)	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 10th day of July, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2018 through May 31, 2018; Exhibits A-E.

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

Woodbridge Grp.
Fee App Notice Parties Service List
Case No. 17-12560 (KJC)
Document No. 218129
11 - First Class Mail

FIRST CLASS MAIL

United States Trustee for the District of Delaware Jane M. Leamy, Esquire and Timothy J. Fox, Esquire J. Caleb Boggs Federal Building 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801

FIRST CLASS MAIL

Woodbridge Group of Companies c/o Development Specialists, Inc. Bradley D. Sharp 333 South Grand Avenue, Suite 4070 Los Angeles, CA 90071

FIRST CLASS MAIL

(Debtors' Counsel)
Klee, Tuchin, Bogdanoff & Stern LLP
Michael L. Tuchin, Esquire and David A.
Fidler, Esquire
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067

FIRST CLASS MAIL

(Debtors' Counsel) Young Conaway Stargatt & Taylor, LLP Sean M. Beach, Esquire Rodney Square, 1000 N. King Street Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel for DIP Lender) Buchalter, A Professional Corporation William Brody, Esquire 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017

FIRST CLASS MAIL

(Counsel for DIP Lender) Richards Layton & Finger PA John H. Knight, Esquire One Rodney Square 920 North King Street Wilmington DE 19801

FIRST CLASS MAIL

(Counsel for SEC)
U.S. Securities and Exchange Commission
David Baddley, Esquire
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326

FIRST CLASS MAIL

(Counsel for the Unitholders Committee) Venable LLP Jeffrey S. Sabin, Esquire 1270 Avenue of the Americas New York, NY 10020

FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jamie L. Edmonson, Esquire
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel to Ad Hoc Noteholder Group) Drinker Biddle & Reath LLP Steven K. Kortanek, Esquire Patrick A. Jackson, Esquire 222 Delaware Avenue, Suite 1410 Wilmington DE 19801

FIRST CLASS MAIL

(Fee Examiner)
Elise S. Frejka, Esquire
Frejka PLLC
135 East 57th Street
6th Floor
New York, NY 10022