

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT DELAWARE**

In re:	:	Chapter 11
	:	
WOODBIDGE GROUP OF COMPANIES	:	Case No. 17-12560 (KJC)
LLC, <i>et al.</i> , <sup>1</sup>	:	
	:	(Jointly Administered)
Debtors.	:	
	:	<b>Re. Docket No. 1991</b>
	:	

**CERTIFICATE OF NO OBJECTION**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **First Monthly Fee Application of Conway MacKenzie, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Ad Hoc Noteholder Group for the Period from February 5, 2018 through February 28, 2018** (the "Application") filed on June 18, 2018 [Docket No. 1991]. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Responses to the Application were to be filed and served no later than July 9, 2018 by 4:00 p.m. (ET).

Dated: July 9, 2018  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

/s/ Patrick A. Jackson  
Steven K. Kortanek (Del. Bar No. 3106)  
Patrick A. Jackson (Del. Bar No. 4976)  
Joseph N. Argentina (Del. Bar No. 5453)  
222 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201  
steven.kortanek@dbr.com  
patrick.jackson@dbr.com  
joseph.argentina@dbr.com

---

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

-and-

James H. Millar  
Michael Pompeo  
1177 Avenue of the Americas, 41st Floor  
New York, New York 10036-2714  
Telephone: (212) 248-3140  
Facsimile: (212) 248-3141  
james.millar@dbr.com  
michael.pompeo@dbr.com

*Counsel for the Ad Hoc Noteholder Group*