

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
WOODBIDGE GROUP OF) Case No. 17-12560 (KJC)
COMPANIES, LLC, *et al.*,¹)
) (Jointly Administered)
Debtors.)
) Ref. Docket Nos. 1684, 1685, 1809, 2070

OMNIBUS ORDER GRANTING FIRST QUARTERLY FEE APPLICATIONS
OF THE PROFESSIONALS EMPLOYED BY THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS

Upon consideration of (i) the quarterly fee applications (each an "Application" and collectively, the "Applications") referenced on Exhibit A hereto for the professionals retained by the Official Committee of Unsecured Creditors (the "Committee's Professionals"), and (ii) the consolidated final report for such applications (the "Final Report") filed by Elise S. Frejka, as the fee examiner for this case (the "Fee Examiner"), and the Court having reviewed the Applications and the Final Report, pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Fed. R. Bankr. P. 2016, and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 525] entered on February 8, 2018 (the "Fee Order")² and the Court having jurisdiction to consider the Applications, the relief requested therein, and the recommendations of the Fee Examiner in the Final Report in accordance with 28 U.S.C. §§ 157

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

² Capitalized terms not defined in this order shall have the meaning ascribed to them in the Fee Order.

and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Applications having been given; and it appearing that the relief requested in the Applications and recommended for approval by the Fee Examiner in the Final Report is in the best interests of the Debtors and their estates and creditors; and after due deliberation and sufficient cause appearing therefore, it is hereby:

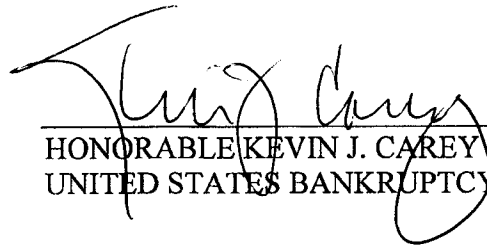
ORDERED that the fees and expenses requested in the Applications are APPROVED for each of the Committee's Professionals in the amounts recommended for approval by the Fee Examiner in the Final Report – which amounts are also set forth on the last column of Exhibit A hereto in the column entitled “Amounts Recommended for Approval by the Fee Examiner” (the “Approved Fees”); and it is further

ORDERED that the Committee's Professionals are allowed, on an interim basis, the reimbursement of the reasonable and necessary expenses in the amounts recommended for approval by the Fee Examiner in the Final Report – which amounts are also set forth on the last column of Exhibit A hereto in the column entitled “Amounts Recommended for Approval by the Fee Examiner” (the “Approved Expenses”); and it is further

ORDERED that the Debtors are authorized and directed to remit payment of the Approved Fees and Approved Expenses to each of the Committee's Professional, less all amounts previously paid on account of such fees and expenses; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

Dated: July 9, 2018



HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

PROFESSIONAL	PERIOD COVERED	FEES REQUESTED	EXPENSES REQUESTED	TOTAL REQUESTED	AMOUNTS RECOMMENDED FOR APPROVAL BY FEE EXAMINER
Pachulski Stang Ziehl & Jones LLP (Counsel to the Official Committee of Unsecured Creditors)	12/14/17-2/28/18	\$1,896,777.00	\$67,892.25	\$1,964,669.25	Fees: \$1,861,379.75 Expenses: \$61,224.53 See Fee Examiner Report Filed at Docket No. 2070
FTI Consulting, Inc. (Financial Advisor to the Official Committee of Unsecured Creditors)	12/14/17-2/28/18	\$1,475,579.75	\$9,726.21	\$1,485,305.96	Fees: \$1,473,579.55 Expenses: \$9,375.35 See Fee Examiner Report Filed at Docket No. 2070
Berger Singerman LLP (Special Counsel to the Official Committee of Unsecured Creditors)	12/26/17-2/28/18	\$95,641.50	\$1,536.17	\$97,177.67	Fees: \$93,991.50 Expenses: \$1,536.17 See Fee Examiner Report Filed at Docket No. 2070