## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

: Chapter 11

: Case No. 17-12560 (KJC)

WOODBRIDGE GROUP OF COMPANIES LLC, et al.,

Jointly Administered

Debtors.

: Re: Dkt. Nos. 1682, 1683, 2070, 2106

## ORDER ALLOWING FIRST INTERIM FEE REQUEST OF VENABLE LLP AS COUNSEL TO THE OFFICIAL AD HOC COMMITTEE OF UNITHOLDERS FOR THE PERIOD JANUARY 23, 2018 THROUGH FEBRUARY 28, 2018

Upon the First Interim Fee Request of Venable LLP as Counsel to the Official Ad Hoc Committee of Unitholders for the Period January 23, 2018 Through February 28, 2018 (the "First Interim Fee Application") for allowance of compensation and reimbursement of expenses on an interim basis; and Elise S. Frejka (the "Fee Examiner) having filed a final report (the "Fee Examiner's Report") with respect to the each professional retained in these cases; and it appearing to the Court that all requirements of §§ 328, 330, 331 and 503(b) of title 11 of the United States Code, as well are Rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the First Interim Fee Application was appropriate; and the Fee Examiner having no objection to the relief requested herein, as Venable has voluntarily reduced its fees and expenses and reached the agreement memorialized in the Fee Examiner's Report; and after due deliberation, and sufficient cause appearing,

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## IT IS HEREBY ORDERED THAT:

- 1. The First Interim Fee Application is granted as provided herein.
- 2. Venable LLP is hereby allowed a first interim allowance of compensation for services rendered to the Unitholders' Committee in the sum of \$728,799.00 and reimbursement for costs incurred in the sum of \$25,901.57, for the period January 23, 2018 through February 28, 2018.
- 3. The Debtors are authorized and directed to make payment of the outstanding amount of such sums to Venable LLP, less all amounts previously paid on account of such fees and expenses.
- 4. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.

Dated: July \_\_\_\_\_, 2018 Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE