

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JULY 10, 2018, AT 11:00 A.M. (ET)**

**ADJOURNED/RESOLVED MATTERS**

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818], briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 1926, 6/4/18]

Objections Filed: None as of the filing of this Agenda

Status: This matter will be adjourned by agreement of the parties to August 21, 2018, at 1:00 p.m. (ET).

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

2. Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 920, 4/9/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of Lise La Rochelle, *et al.* Noteholders to the Motion of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1625, 4/24/18]
- B. Joinder of Certain CSI and Searchlight Noteholders in Objection of Lise La Rochelle, *et al.* Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1642, 4/25/18]

Status: This matter will be adjourned to August 21, 2018, at 1:00 p.m. (ET).

3. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement by and between Debtor Sagebrook Investments, LLC and the City of Beverly Hills [D.I. 1886, 5/30/18]

Objection Deadline: June 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of the Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement by and between Debtor Sagebrook Investments, LLC and the City of Beverly Hills [D.I. 1887, 5/30/18]
- B. Certificate of No Objection [D.I. 1979, 6/14/18]
- C. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement by and Between Debtor Sagebrook Investments, LLC and the City of Beverly Hills [D.I. 2000, 6/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION OR  
CERTIFICATION OF COUNSEL**

4. Motion for Extension of Time for Filing Proofs of Claim against Group 1 Petition Debtors by the United States [D.I. 1924, 6/4/18]

Objection Deadline: June 26, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Notice of Hearing [D.I. 1925, 6/4/18]
- B. Certificate of No Objection [D.I. 2092, 7/5/18]
- C. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

5. Debtors' Fourth Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [D.I. 1986, 6/15/18]

Objection Deadline: June 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2069, 7/2/18]
- B. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 26 Saddlehorn Court, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1996, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 26 Saddlehorn Court, Carbondale, Colorado Property [D.I. 1997, 6/19/18]

B. Certification of Counsel [D.I. 2095, 7/5/18]

Objections Filed:

C. Reservation of Rights of Angela and Wayne Jakobs, Michael and Ronnie Zuckerman, Paul Cohen, Gail P. Paymer Revocable Trust, Clinton J. Carrougner, Robert T. Cassidy, Provident Trust Group, LLC FBO Robert L. Gross, Jr. Roth IRA, John and Alicia Ohlsson, Alan Grabishch, Albert Ochs, Maria Recine, Vivian Shaw, Donald and Patricia Krahn, Maria and Nicola Balducci, and Phillip C. Jerzak to the Proposed Sale of 26 Saddlehorn Court, Carbondale, CO, 180A Seeburg Circle, Carbondale, CO, and 800 Stradella Road, Los Angeles, CA [D.I. 2083, 7/3/18]

D. Informal Response of the Ad Hoc Noteholders Group

Status: A certification of counsel has been filed. No hearing is required.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 180 A Seeburg Circle, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1998, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 180 A Seeburg Circle, Carbondale, Colorado Property [D.I. 1999, 6/19/18]
- B. Certificate of No Objection [D.I. 2089, 7/5/18]
- C. Proposed Order

Objections Filed:

D. Reservation of Rights of Angela and Wayne Jakobs, Michael and Ronnie Zuckerman, Paul Cohen, Gail P. Paymer Revocable Trust, Clinton J. Carrougner, Robert T. Cassidy, Provident Trust Group, LLC FBO Robert L. Gross, Jr. Roth IRA, John and Alicia Ohlsson, Alan Grabishch, Albert Ochs, Maria Recine, Vivian Shaw, Donald and Patricia Krahn, Marian and Nicola Balducci, and Phillip C. Jerzak to the Proposed Sale of 26 Saddlehorn Court, Carbondale, CO 180 A Seeburg Circle, Carbondale, CO, and 800 Stradella Road, Los Angeles, CA [D.I. 2083, 7/3/18]

Status: A certificate of no objection has been filed. No hearing is required. The Reservation of Rights has been resolved and the parties do not object to the order attached to the motion being entered.

8. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 108 W. Diamond A Ranch Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2001, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 108 W. Diamond A Ranch Road, Carbondale, Colorado Property [D.I. 2002, 6/19/18]
- B. Certificate of No Objection [D.I. 2090, 7/5/18]
- C. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

9. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 15655 Woodvale Road, Encino, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2008, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 15655 Woodvale Road, Encino, California Property [D.I. 2009, 6/19/18]
- B. Certificate of No Objection [D.I. 2091, 7/5/18]
- C. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

10. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 800 Stradella Road, Los Angeles, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2010, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 800 Stradella Road, Los Angeles, California Property [D.I. 2011, 6/19/18]
- B. Certification of Counsel [D.I. 2093, 7/5/18]

Objections Filed:

- C. Reservation of Rights of Angela and Wayne Jakobs, Michael and Ronnie Zuckerman, Paul Cohen, Gail P. Paymer Revocable Trust, Clinton J. Carrougner, Robert T. Cassidy, Provident Trust Group, LLC FBO Robert L. Gross, Jr. Roth IRA, John and Alicia Ohlsson, Alan Grabishch, Albert Ochs, Maria Recine, Vivian Shaw, Donald and Patricia Krahn, Marian and Nicola Balducci, and Phillip C. Jerzak to the Proposed Sale of 26 Saddlehorn Court, Carbondale, CO 180 A Seeburg Circle, Carbondale, CO, and 800 Stradella Road, Los Angeles, CA [D.I. 2083, 7/3/18]
- D. Limited Objection and Reservation of Rights of Vincent and Patrick Enriquez to Debtors' Motion to Sell 800 Stradella Road, Los Angeles, California Property [D.I. 2084, 7/3/18]
- E. Informal Response of the Ad Hoc Noteholders Group
- F. Informal Response of Utah Noteholders

Status: A certification of counsel has been filed. No hearing is required.

- 11. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 14112 Roscoe Blvd., Panorama City, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2012, 6/19/18]

Objection Deadline: July 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 14112 Roscoe Blvd., Panorama City, California Property [D.I. 2013, 6/19/18]
- B. Certification of Counsel [D.I. 2094, 7/5/18]

Objections Filed:

- A. Informal Response of the Ad Hoc Noteholders Group
- B. Informal Response of Utah Noteholders

Status: A certification of counsel has been filed. No hearing is required.

**CONTESTED MATTERS GOING FORWARD**

12. Motion of Lise La Rochelle, *et al.*, Noteholders to Terminate Exclusivity [D.I. 1833, 5/18/18]

Objection Deadline: June 20, 2018, at 4:00 p.m. (ET)

Objections\Responses Filed:

- A. Debtors' Opposition to Motion of Lise La Rochelle, et al. Noteholders to Terminate Exclusivity [D.I. 2015, 6/20/18]
- B. The Official Committee of Unsecured Creditors' Joinder to Debtors' Opposition to Motion of Lise La Rochelle, *et al.* Noteholders to Terminate Exclusivity [D.I. 2101, 7/6/18]
- C. Statement of the Ad Hoc Noteholder Group Regarding the Motion of Lise La Rochelle, *et al.* to Terminate Exclusivity [D.I. 2102, 7/6/18]

Status: This matter will be going forward.

**ADVERSARY MATTER GOING FORWARD**

13. Pretrial Conference regarding Lise De La Rochelle, *et al.*, v. Woodbridge Group of Companies, LLC, *et al.*, Adv. No. 18-50371

Related Documents:

- A. Complaint [D.I. 1, 3/27/18]
- B. Summons and Notice of Pretrial Conference [D.I. 4, 5/11/18]
- C. Order Approving Stipulation Regarding Briefing Deadlines [D.I. 6, 6/11/18]
- D. Debtors' Motion to Dismiss Complaint for Declaratory Judgment [D.I. 7, 6/18/18]
- E. Memorandum of Law in Support of Debtors' Motion to Dismiss Complaint for Declaratory Judgment [D.I. 8, 6/18/18]
- F. Declaration of David M. Stern in Support of Motion to Dismiss [D.I. 9, 6/18/18]

Status: The Pretrial Conference will be going forward.

## **FEE APPLICATIONS**

### 14. First Interim Fee Requests

Objection Deadlines: May 17, 2018, at 4:00 p.m. (ET) [D.I. 1677–1680, 1682–1685]  
June 5, 2018, at 4:00 p.m. (ET) [D.I. 1809]

Related Documents:

A. See Schedule 1, attached

Objections Filed: None

Status: With respect to the First Interim Fee Request of Gibson, Dunn & Crutcher LLP [D.I. 1677, 1693], the matter will be adjourned by agreement. The parties anticipate filing certifications of counsel at or prior to the hearing resolving the interim fee requests.

Dated: July 6, 2018  
Wilmington, Delaware

/s/ Betsy L. Feldman

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**SCHEDULE 1  
FEE APPLICATION INDEX  
FIRST INTERIM FEE REQUEST**

- A. First Interim Fee Application of Klee, Tuchin, Bogdanoff & Stern LLP Counsel to the Debtors for the Period February 14, 2018 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period February 14, 2018 through February 28, 2018 [D.I. 815, 3/23/18]
  2. Certificate of No Objection [D.I. 1261, 4/13/18]
  3. Supplement to First Interim Fee Application of Klee, Tuchin, Bogdanoff & Stern LLP [D.I. 1680, 4/27/18]
- B. First Interim Fee Application of Young Conaway Stargatt & Taylor, LLP to the Debtors for the Period December 4, 2017 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period December 4, 2017 through December 31, 2017 [D.I. 617, 2/16/18]
  2. Certificate of No Objection [D.I. 747, 3/14/18]
  3. Second Monthly Application for the Period January 1, 2018 through January 31, 2018 [D.I. 786, 3/19/18]
  4. Certificate of No Objection [D.I. 928, 4/10/18]
  5. Third Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 922, 4/10/18]
  6. Certificate of No Objection [D.I. 1705, 5/1/18]

7. Supplement to First Interim Fee Application of Young Conaway Stargatt & Taylor, LLP [D.I. 1678, 4/27/18]
- C. First Interim Fee Application of Homer Bonner Jacobs, P.A., as Counsel to the Debtors for the Period January 1, 2018 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period January 1, 2018 through January 31, 2018 [D.I. 671, 2/28/18]
  2. Certification of Counsel [D.I. 860, 3/29/18]
  3. Second Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 877, 4/2/18]
  4. Certificate of No Objection [D.I. 1630, 4/25/18]
  5. Supplement to First Interim Fee Application of Homer Bonner Jacobs, P.A. [D.I. 1679, 4/27/18]
- D. First Interim Fee Application of Province, Inc., Financial Advisors to the Debtors, for the Period February 1, 2018 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 923, 4/10/18]
  2. Certificate of No Objection [D.I. 1706, 5/1/18]
- E. First Interim Fee Application of Garden City Group, LLC for the Period December 3, 2017 Through and Including February 28, 2018 [D.I. 1677, 4/27/18]
1. First Monthly Application for the Period December 4, 2017 through January 31, 2018 [D.I. 782, 3/19/18]
  2. Certificate of No Objection [D.I. 926, 4/10/18]
  3. Second Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 1631, 4/25/18]
  4. Certificate of No Objection [D.I. 1814, 5/16/18]

- F. First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as counsel to the Official Committee of Unsecured Creditors for the Period December 14, 2017 Through February 28, 2018 [D.I. 1684, 4/27/18]
1. First Monthly Application for the Period December 14, 2017 through December 31, 2017 [D.I. 647, 2/23/18]
  2. Certificate of No Objection [D.I. 788, 3/20/18]
  3. Second Monthly Application for the Period January 1, 2018 through January 31, 2018 [D.I. 1260, 4/13/18]
  4. Certificate of No Objection [D.I. 1735, 5/9/18]
  5. Third Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 1665, 4/27/18]
  6. Certificate of No Objection [D.I. 1846, 5/22/18]
- G. First Quarterly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period From December 26, 2017 Through February 28, 2018 [D.I. 1685, 4/27/18]
1. First Monthly Application for the Period December 26, 2017 through January 31, 2018 [D.I. 648, 2/23/18]
  2. Certificate of No Objection [D.I. 789, 3/20/18]
  3. Second Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 1259, 4/13/18]
  4. Certificate of No Objection [D.I. 1734, 5/9/18]
- H. First Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 14, 2017 Through February 28, 2018 [D.I. 1809, 5/16/18]
1. First Monthly Application for the Period December 14, 2017 through December 31, 2017 [D.I. 649, 2/23/18]
  2. Certificate of No Objection [D.I. 790, 3/20/18]
  3. Second Monthly Application for the Period January 1, 2018 through January 31, 2018 [D.I. 1258, 4/13/18]

4. Certificate of No Objection [D.I. 1733, 5/9/18]
  5. Third Monthly Application for the Period February 1, 2018 through February 28, 2018 [D.I. 1686, 4/27/18]
  6. Certificate of No Objection [D.I.1847, 5/22/18]
- I. First Interim Fee Request of Venable LLP Counsel for the Official Ad Hoc Committee of Unitholders for the Period January 23, 2018 Through February 28, 2018 [D.I. 1682, 4/27/18]
1. First Monthly Application for the Period January 23, 2018 through February 28, 2018 [D.I. 861, 3/29/18]
  2. Certificate of No Objection [D.I. 1622, 4/24/18]
  3. Supplement to First Interim Fee Application of Venable LLP [D.I. 1683, 4/27/18]
- J. First Application for Reimbursement of Expenses Incurred by Ad Hoc Unitholders Group [D.I. 863, 3/29/18]
1. Certificate of No Objection [D.I. 1632, 4/25/18]
- K. First Application of Members of the Official Committee of Unsecured Creditors for Reimbursement of Expenses for the Period From December 14, 2017 through March 22, 2018 [D.I. 1629, 4/24/18]
1. Certificate of No Objection [D.I. 1845, 5/22/18]
- L. Fee Examiner's Consolidated Final Report Regarding First Interim Quarterly fee Requests of (I) Young Conaway Stargatt & Taylor, LLP; (II) Homer Bonner Jacobs, P.A.; (III) Garden City Group, LLC; (IV) Klee, Tuchin, Bogdanoff & Stern LLP; (V) Province, Inc.; (VI) Pachulski Stang Ziehl & Jones LLP; (VII) Berger Singerman LLP; (VIII) FTI Consulting, Inc.; and (IX) Venable LLP [D.I. 2070, 7/2/18]