

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 296, 2052

**NOTICE OF FILING OF REVISED QUARTERLY STATEMENT OF PAYMENTS
MADE TO ORDINARY COURSE PROFESSIONALS DURING THE
PERIOD FROM MARCH 1, 2018 THROUGH MAY 31, 2018**

PLEASE TAKE NOTICE that, on January 16, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business* [Docket No. 296] (the “Order”).²

PLEASE TAKE FURTHER NOTICE, that, on June 27, 2018, in accordance with the OCP Procedures set forth in the Order, the Debtors filed the *Quarterly Statement of Payments Made to Ordinary Course Professionals During the Period From March 1, 2018 through May 31, 2018* [D.I. 2052] (the “Original Statement”).

PLEASE TAKE FURTHER NOTICE that the Original Exhibit contained an inadvertent typographical error. Attached hereto as Exhibit A is a revised statement (the “Revised Statement”), which corrects the error and is otherwise unchanged.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

Dated: June 28, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
Ian J. Bambrick (No. 5455)
Betsy L. Feldman (No. 6410)
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Revised Statement

| Woodbridge Group of Companies Ordinary Course Professional Payments (USD) 3/1/2018 to 5/31/2018 | | |
|---|---|-----------|
| Firm | Services Description | Amount |
| Arnall Golden Gregory LLP | Legal work re: foreclosure of 3556 Habersham St. (Georgia) | 1,382.50 |
| Balcomb & Green, P.C. | <p>Legal work re: sales of 695 Buggy Cir.; Carbondale, Clover Basin, Springline, Sachs Bridge, Quarterpost, Massabesic, Beech Creek, Old Maitland Properties; Lot 59 Horse Ranch; RVE Lot 8, Block EE; Lot SD-17, Aspen Glen Filing #4; RVR Lot 26, Block Z; Lot D-40A, Aspen Glen Filing #1; RVR Lot 3, Block Y, Phase 6; RVR Lots 19 & 20, Block AA; Lot 92 (Ironbridge PUD) 368/342 River Bend Way; Lot D-19B / 446 E Diamond A Rch Rd; Lot E-36 / 108 W Diamond A Rch Rd; Unit C-126 / 780 E Valley Rd; Lot D (158A Seeburg); SD-17 (238 Sundance); Lot H-27 / 26 Saddlehorn Ct; Lot D-22 / 63 Sopris Vista; Lot 41 (1061 Two Creeks); Lot 59 (180 Saddleback); 180 Seeburg Cir-Lot D-38; Lot-8 / 345 Branding Lane Horse Ranch; Lot-26 / TBD Spur Ridge Horse Ranch</p> <p>Legal work re: loan commitment and policy for Lot 27. Pines (East Village) property</p> <p>Legal work re: SEC actions for Clover Basin, Feb G&A, Jan G&A and RVR</p> <p>Legal work re: Pitkin County and White Horse project</p> <p>General legal work re: Colorado real estate matters; bankruptcy disclosure language</p> | 82,626.24 |
| Boies Schiller Flexner LLP | Assisting regulatory counsel in responding to inquiries by providing information related to the Debtors' prepetition document productions and other information. | 16,961.88 |
| Cornicello, Tandler & Baumel-Cornicello, LLP | Legal work re: DHCR rent overcharge complaint | 126.00 |
| Council, Baradel, Kosmeri & Nolan, P.A. | Postage expense re: foreclosure of 1604A Street NA (Washington, D.C.) | 3.88 |
| Davis Graham & Stubbs LLP | Legal work re: securities matters in California, Colorado; SEC action | 37,022.00 |
| Finger & Finger, P.C. | Legal work re: foreclosure matters for Red Woods Investments LLC, Bellflower Funding LLC, Whiteacre Funding LLC | 5,490.00 |
| Fox Rothschild LLP | Legal work re: foreclosure matter for 277 Broughton Ln | 24,776.16 |
| Hahn Loeser & Parks LLP | Legal work re: foreclosure of 4550 Warransville (Ohio), 4424 Hill Ave (Ohio) | 10,758.22 |
| Halloran & Sage LLP | Legal work re: foreclosure of 91 North Street (Connecticut); loan issues for Summerfield NC property; general case administration | 11,605.90 |

| Firm | Services Description | Amount |
|---|--|---------------|
| Jeffer Mangels Butler & Mitchell LLP | Legal work re: HRC Zone & planning correspondence | 1,806.80 |
| Jerry L Freedman, P.C. | Legal work re: Woodbridge vs Haight Brown & Bonesteel litigation | 333.14 |
| Lane Powell, PC | Legal work re: Oregon securities matters | 23,811.89 |
| Miller, Canfield, Paddock & Stone, P.L.C. | Legal work re: Michigan securities matters | 25,694.50 |
| Norman, Hanson & DeTroy LLC | Legal work re: foreclosure of 40 Washington (Maine) | 200.00 |
| Novack Burnbaum Crystal LLP | Legal work re: foreclosure of 461 New Lots Ave. (NY); Bellflower Funding, LLC; Whiteacre Funding, LLC | 7,976.06 |
| Snell & Wilmer LLP | Legal work re: Arizona securities matters | 72,437.69 |
| Taft Stettinius & Hollister LLP | Legal work re: 7017 S Stewart, 6600 S. Marquette Road, 6145-6147 S. Justine St., 780 E 164th St, 24637 Wildwood Trl (Illinois) Legal work re: general case administration | 7,555.54 |
| Vincent D. Quinn & Assoc. Inc | Appraisal services re: 277 Broughton Ln | 2,500.00 |
| Wooden McLaughlin LLP | Legal work re: foreclosure matter (Whiteacre v. Alan Brill) | 367.96 |
| Wyrick Robbins Yates & Ponton LLP | Legal work re: securities matters in South Carolina, Pennsylvania, and Arizona | 3,177.69 |