### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 296

### NOTICE OF QUARTERLY STATEMENT OF PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS DURING THE PERIOD FROM MARCH 1, 2018 THROUGH MAY 31, 2018

PLEASE TAKE NOTICE that, on January 16, 2018, the United States

Bankruptcy Court for the District of Delaware (the "Court") entered the Order Authorizing the

Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket

No. 296] (the "<u>Order</u>").<sup>2</sup>

### PLEASE TAKE FURTHER NOTICE, that, in accordance with the OCP

Procedures set forth in the Order, the Debtors hereby file the statement (the "Statement"),

attached hereto as Exhibit A, for the period from March 1, 2018 to May 30, 2018 (the "Period")<sup>3</sup>,

setting forth, for each Ordinary Course Professional paid during the Period, (i) the name of the

Ordinary Course Professional; (ii) the amounts paid as compensation for services rendered and

reimbursement of expenses incurred by that Ordinary Course Professional for the Period; and

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <u>www.gardencitygroup.com/cases/WGC</u>, or by contacting the undersigned counsel for the Debtors.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

<sup>&</sup>lt;sup>3</sup> The Order provides that "[w]ithin thirty (30) calendar days after the end of, and with respect to, each full three (3) month period after the Petition Date (including any initial partial month in the first period), the Debtors shall file with this Court and serve on the Notice Parties a statement with respect to each Ordinary Course Professional paid during such period. Each Ordinary Course Professional's statement shall include the following information: (i) the name of the Ordinary Course Professional; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional during the reported quarter; and (iii) a general description of the services rendered by that Ordinary Course Professional."

(iii) a general description of the services rendered by that Ordinary Course Professional. Please

note that no professionals were paid more than the applicable OCP Cap.

Dated:	June 27, 2018 Wilmington, Delaware	/s/ Betsy L. Feldman YOUNG CONAWAY STARGATT & TAYLOR, LLP Sean M. Beach (No. 4070) Edmon L. Morton (No. 3856) Ian J. Bambrick (No. 5455) Betsy L. Feldman (No. 6410) 1000 North King Street Wilmington, Delaware 19801 Tel: (302) 571-6600 Fax: (302) 571-1253 -and-
		KLEE, TUCHIN, BOGDANOFF & STERN LLP Kenneth N. Klee ( <i>pro hac vice</i> ) Michael L. Tuchin ( <i>pro hac vice</i> ) David A. Fidler ( <i>pro hac vice</i> ) Jonathan M. Weiss ( <i>pro hac vice</i> ) 1999 Avenue of the Stars, 39 <sup>th</sup> Floor Los Angeles, California 90067 Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel for the Debtors and Debtors in Possession

## EXHIBIT A

Statement

Woodbridge Group of Companies Ordinary Course Professional Payments (USD) 3/1/2018 to 5/31/2018			
<u>Firm</u>	Services Description	<u>Amount</u>	
Arnall Golden Gregory LLP	Legal work re: foreclosure of 3556 Habersham St. (Georgia)	1,382.50	
Balcomb & Green, P.C.	<ul> <li>Legal work re: sales of 695 Buggy Cir.; Carbondale, Clover Basin, Springline, Sachs Bridge, Quarterpost, Massabesic, Beech Creek, Old Maitland Properties; Lot 59 Horse Ranch; RVE Lot 8, Block EE; Lot SD-17, Aspen Glen Filing #4; RVR Lot 26, Block Z; Lot D-40A, Aspen Glen Filing #1; RVR Lot 3, Block Y, Phase 6; RVR Lots 19 &amp; 20, Block AA; Lot 92 (Ironbridge PUD) 368/342 River Bend Way; Lot D-19B / 446 E Diamond A Rch Rd; Lot E-36 / 108 W Diamond A Rch Rd; Unit C-126 / 780 E Valley Rd; Lot D (158A Seeburg); SD-17 (238 Sundance); Lot H-27 / 26 Saddlehorn Ct; Lot D-22 / 63 Sopris Vista; Lot 41 (1061 Two Creeks); Lot 59 (180 Saddleback); 180 Seeburg Cir-Lot D-38; Lot-8 / 345 Branding Lane Horse Ranch; Lot-26 / TBD Spur Ridge Horse Ranch</li> <li>Legal work re: loan commitment and policy for Lot 27. Pines (East Village) property</li> <li>Legal work re: SEC actions for Clover Basin, Feb G&amp;A, Jan G&amp;A and RVR</li> <li>Legal work re: Pitkin County and White Horse project</li> <li>General legal work re: Colorado real estate matters; bankruptcy disclosure language</li> </ul>	82,626.24	
Boies Schiller Flexner LLP	Assisting regulatory counsel in responding to inquiries by providing information related to the Debtors' prepetition document productions and other information.	16,961.88	
Cornicello, Tendler & Baumel-Cornicello, LLP	Legal work re: DHCR rent overcharge complaint	126.00	
Council, Baradel, Kosmeri & Nolan, P.A.	Postage expense re: foreclosure of 1604A Street NA (Washington, D.C.)	3.88	
Davis Graham & Stubbs LLP	Legal work re: securities matters in California, Colorado; SEC action	37,022.00	
Finger & Finger, P.C.	Legal work re: foreclosure matters for Red Woods Investments LLC, Bellflower Funding LLC, Whiteacre Funding LLC	5,490.00	
Fox Rothschild LLP	Legal work re: foreclosure matter for 277 Broughton Ln	24,776.16	
Hahn Loeser & Parks LLP	Legal work re: foreclosure of 4550 Warransville (Ohio), 4424 Hill Ave (Ohio)	10,758.22	
Halloran & Sage LLP	Legal work re: foreclosure of 91 North Street (Connecticut); loan issues for Summerfield NC property; general case administration	11,605.90	

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Firm	Services Description	Amount
Jeffer Mangels Butler & Mitchell LLP	Legal work re: HRC Zone & planning correspondence	1,806.80
Jerry L Freedman, P.C.	Legal work re: Woodbridge vs Haight Brown & Bonesteel litigation	333.14
Lane Powell, PC	Legal work re: Oregon securities matters	23,811.89
Miller, Canfield, Paddock & Stone, P.L.C.	Legal work re: Michigan securities matters	25,694.50
Norman, Hanson & DeTroy LLC	Legal work re: foreclosure of 40 Washington (Maine)	200.00
Novack Burnhaum Crustal LLD	Legal work re: foreclosure of 461 New Lots Ave. (NY); Bellflower Funding, LLC; Whiteacre	
Novack Burnbaum Crystal LLP Funding, LLC		7,976.06
Snell & Wilmer LLP	Legal work re: Michigan securities matters	72,437.69
	Legal work re: 7017 S Stewart, 6600 S. Marquette Road, 6145-6147 S. Justine St., 780 E	
Taft Stettinius & Hollister LLP	164th St, 24637 Wildwood Trl (Illinois)	7,555.54
	Legal work re: general case administration	
Vincent D. Quinn & Assoc. Inc	Appraisal services re: 277 Broughton Ln	2,500.00
Wooden McLaughlin LLP	Legal work re: foreclosure matter (Whiteacre v. Alan Brill)	367.96
Wyrick Robbins Yates & Ponton LLP	Legal work re: securities matters in South Carolina, Pennsylvania, and Arizona	3,177.69