

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: July 9, 2018 at 4:00 p.m. (ET)

**FOURTH MONTHLY APPLICATION OF HOMER
BONNER JACOBS, P.A. FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FROM APRIL 1, 2018 THROUGH APRIL 30, 2018**

| | |
|---|--------------------------------------|
| Name of Applicant: | Homer Bonner Jacobs, P.A. |
| Authorized to Provide Professional Services to: | Debtors and Debtors in Possession |
| Effective Date of Retention: | December 4, 2017 |
| Period for which compensation and reimbursement is sought: | April 1, 2018 through April 30, 2018 |
| Amount of Compensation sought as actual, reasonable and necessary: | \$34,182.00 |
| Amount of Expense Reimbursement sought as actual, reasonable and necessary: | \$12,085.70 |

This is an: X interim___final application

This monthly application includes a value of \$2,380.50 that was incurred during the period for which compensation and reimbursement is sought in connection with the preparation of Fee Applications.

Prior applications:

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

| Date Filed; Docket No. | Period Covered | Requested | | CNO Docket No. | Approved to be Paid | |
|---------------------------|--------------------|--------------------------|---------------------|----------------|---------------------|---------------------------|
| | | Fees | Expenses | | Fees | Expenses |
| 2/28/18; 671 | 1/1/18- 1/31/18 | \$125,077.50 | \$253,572.78 | 860 | \$100,062.00 | \$249,922.78 ² |
| 4/2/18; 877 | 2/1/18- 2/28/18 | \$56,408.50 ³ | \$14,019.64 | 1630 | \$46,484.00 | \$14,019.64 |
| 5/10/18; 1742 | 3/1/18- 3/31/18 | \$50,684.50 | \$11,551.32 | 1895 | \$40,547.60 | \$11,551.32 |
| Total | | \$232,170.500 | \$279,143.74 | | \$187,093.60 | \$275,493.74 |

² After discussions with the Fee Examiner, Homer Bonner Jacobs, P.A. obtained agreement from its eDiscovery vendor to a reduction in expenses in the amount of \$3,650.00.

³ After discussions with the Fee Examiner in May 2018, Homer Bonner Jacobs, P.A., has agreed to reduce its February 2018 invoice by \$1,696.50. The chart above reflects the agreed-upon reduction in fees.

COMPENSATION BY INDIVIDUAL

| Name of Professional Person | Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise | Hourly Billing Rate (including changes) | Total Billed Hours | Total Compensation |
|------------------------------------|---|--|---------------------------|---------------------------|
| Adam L. Schwartz (ALS) | Partner of the Homer Bonner Jacobs, P.A. firm since 2016. Joined firm as Counsel in 2013. Member of Florida Bar since 2013 and New York Bar since 2005. | \$495.00 | 53.3 | \$26,383.50 |
| Kevin P. Jacobs (KPJ) | Managing Partner of the Homer Bonner Jacobs, P.A. firm since 2013; admitted to the Florida Bar in 1999. | \$495.00 | 5.3 | \$2,623.50 |
| Cara J. Grand (CJG) | Joined firm as an Associate in 2016. Member of Florida Bar since 2016. | \$225.00 | 23.0 | \$5,175.00 |
| Grand Total: | | | 81.6 | \$34,182.00 |
| Blended Rate: | | \$418.90 | | |

COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Fees |
|--|--------------------|
| SEC Subpoena Response/Production/Coordination (B001) | \$2,250.00 |
| SEC Enforcement Action Litigation (B002) | \$14,931.00 |
| Adversary Proceedings (B003) | \$0.00 |
| State Enforcement Investigations/Actions (B004) | \$12,591.00 |
| Bankruptcy Case Administration (B005) | \$2,029.50 |
| Corporate Governance and Board Matters (B006) | \$0.00 |
| Meetings and Communications with Creditors/Committees (B007) | \$0.00 |
| Fee/Employment Applications (B008) | \$2,380.50 |
| Fee/Employment Objections (B009) | \$0.00 |
| Non-Working Travel (B010) | \$0.00 |
| TOTALS | \$34,182.00 |

COMPENSATION BY PROJECT CATEGORY
FOR PREPETITION AND POST-PETITION SERVICES

| SERVICES ENGAGED TO PERFORM PREPETITION | |
|--|--------------------|
| Project Category | Total Fees |
| SEC Subpoena Response/Production/Coordination (B001) | \$0.00 |
| SEC Enforcement Action Litigation (B002) | \$0.00 |
| Adversary Proceedings (B003) | \$0.00 |
| State Enforcement Investigations/Actions (B004) | \$0.00 |
| Bankruptcy Case Administration (B005) | \$0.00 |
| Corporate Governance and Board Matters (B006) | \$0.00 |
| Meetings and Communications with Creditors/Committees (B007) | \$0.00 |
| Fee/Employment Applications (B008) | \$0.00 |
| Fee/Employment Objections (B009) | \$0.00 |
| Non-Working Travel (B010) | \$0.00 |
| TOTALS | \$0.00 |
| SERVICES ENGAGED TO PERFORM POST-PETITION | |
| Project Category | Total Fees |
| SEC Subpoena Response/Production/Coordination (B001) | \$2,250.00 |
| SEC Enforcement Action Litigation (B002) | \$14,931.00 |
| Adversary Proceedings (B003) | \$0.00 |
| State Enforcement Investigations/Actions (B004) | \$12,591.00 |
| Bankruptcy Case Administration (B005) | \$2,029.50 |
| Corporate Governance and Board Matters (B006) | \$0.00 |
| Meetings and Communications with Creditors/Committees (B007) | \$0.00 |
| Fee/Employment Applications (B008) | \$2,380.50 |
| Fee/Employment Objections (B009) | \$0.00 |
| Non-Working Travel (B010) | \$0.00 |
| TOTALS | \$34,182.00 |

EXPENSE SUMMARY

| Expenses Category (Examples) | Total Expenses |
|--|-----------------------|
| Courier Services | \$31.63 |
| Miscellaneous- USB Drive | \$21.99 |
| Westlaw/Pacer Research | \$230.21 |
| Long Distance Telephone | \$18.59 |
| CS Disco Professional Services Including eDiscovery Hosting and Project Management | \$11,783.28 |
| TOTAL DISBURSEMENTS | \$12,085.70 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: July 9, 2018 at 4:00 p.m. (ET)

**FOURTH MONTHLY APPLICATION OF HOMER
BONNER JACOBS, P.A. FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FROM APRIL 1, 2018 THROUGH APRIL 30, 2018**

Pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Employment and Retention of Homer Bonner Jacobs PA As Special Litigation Counsel to the Debtors and Debtors in Possession, Nunc Pro Tunc to Petition Date* [Docket No. 361] (the “**Retention Order**”) and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 261] (the “**Interim Compensation Order**”), the law firm of Homer Bonner Jacobs, P.A. (hereinafter “**HBJ**”) hereby moves this Court for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (collectively the “**Debtors**”) in the amount of \$34,182.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$12,085.70, for the period commencing April 1, 2018 through and including April 30, 2018 (the “**Fee Period**”). In support of its Application, HBJ respectfully represents as follows:

¹

The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

1. Pursuant to the Retention Order, HBJ was employed under a general retainer to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, *nunc pro tunc* to the petition date. The Retention Order authorized HBJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

2. All services for which compensation is requested by HBJ were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Fee Period showing the amount of \$34,182.00 due for fees. Attached hereto as Exhibit B is a detailed statement of expenses paid during the Fee Period showing the amount of \$12,085.70 for reimbursement of expenses.

4. The services rendered by HBJ during the Fee Period are grouped into the categories set forth in Exhibit A. The attorneys who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

5. Pursuant to the Retention Order, fees for services HBJ was retained to provide prepetition—i.e., the representation of the Debtors in two subpoena enforcement actions brought by the SEC in the Southern District of Florida (the “Prepetition Services”)—were capped at \$100,000 per month. *See* Retention Order at ¶ 3. There is no cap on fees incurred for services that the Debtors retained HBJ to provide post-petition, which include, among other things, representing Debtors in the SEC enforcement action filed against the Debtors on December 20, 2017, responding to subsequent SEC administrative subpoenas, and coordinating the Debtors’ defense of the related state regulatory investigations and enforcement actions (the “Post-petition

Services”). *See id.* For April 2018, the Debtors budgeted for HBJ’s Prepetition and Post-petition Services a total of \$75,000. As explained below, the fees incurred for HBJ’s services for April 2018 came in under budget for a total of \$34,182.00.

6. The fees incurred for HBJ’s Prepetition Services for the Fee Period totaled \$0.00, well below the \$100,000 cap. The fees incurred for HBJ’s Post-petition services for the Fee Period totaled \$34,182.00. A detailed statement of HBJ’s fees is attached as Exhibit A.

DISBURSEMENTS

7. HBJ has incurred out-of-pocket disbursements during the Fee Period in the amount of \$12,085.70. This disbursement sum is broken down into categories of charges, including, among other things, telephone charges, mail and express mail charges, special or hand delivery charges, photocopying charges, expenses for computerized research, as well as expenses for the ediscovery vendor CS Disco. A complete review by category of the expenses incurred for the Fee Period may be found in the attachments hereto as Exhibit B. To the extent such itemization is insufficient to satisfy the requirements of Del. Bankr. LR 2016-2(e)(ii), HBJ respectfully requests that the Court waive strict compliance with such rule.

8. Costs incurred for computer assisted research are not included in HBJ’s normal hourly billing rates and, therefore, are itemized and included in HBJ’s disbursements. Pursuant to Local Rule 2016-2, HBJ represents that its rate for duplication is \$0.10 per page, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long-distance transmission charges), there is no charge for incoming telecopier transmissions and there is no surcharge for computerized research.

9. The \$75,000 April legal fees budget did not include the expenses related to CS Disco's eDiscovery services. The CS Disco services utilized by HBJ included managing and hosting the email database.

VALUATION OF SERVICES

10. Attorneys of HBJ have expended a total of 81.6 hours in connection with this matter during the Fee Period.

11. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as Exhibit A. These are HBJ's normal hourly rates of compensation for work of this character. Indeed, in the month of April, HBJ coordinated defense and settlement discussions among multiple state regulatory agencies and represented the Debtors in the SEC enforcement action in the Southern District of Florida. In the SEC matter, HBJ negotiated the entry of a consent judgment, which resulted in the district court administratively closing the case on May 21, 2018. As part of the consent, the SEC may seek disgorgement and/or a civil monetary penalty at a later date. Consequently, HBJ's representation of the Debtors in the SEC matter remains ongoing. The reasonable value of the services rendered by HBJ for the Fee Period as counsel for the Debtors in these cases under Chapter 11 is \$34,182.00.

12. HBJ believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B hereto are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the

nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

14. This Application covers the Fee Period April 1, 2018 through and including April 30, 2018. HBJ has and will continue to perform additional necessary services subsequent to April 30, 2018, for which HBJ will file subsequent fee applications.

BUDGET AND STAFFING PLAN

15. In accordance with the Retention Order and Interim Compensation Order, attached hereto as Exhibit C is the budget and staffing plan for HBJ approved by the Debtors for the Fee Period.

WHEREFORE, HBJ requests that allowance be made to it in the sum of \$34,182.00 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of \$12,085.70 for reimbursement of actual necessary costs and expenses incurred during that period, and further requests such other and further relief as this Court may deem just and proper.

Dated: June 18, 2018

HOMER BONNER JACOBS, P.A.

/s/ Adam Schwartz

Adam L. Schwartz

Email: aschwartz@homerbonner.com

Florida Bar No: 0103163

Kevin P. Jacobs

Email: kjacobs@homerbonner.com

Florida Bar No: 169821

*COUNSEL TO THE DEBTORS
AND DEBTORS-IN-POSSESSION*

VERIFICATION

STATE OF FLORIDA)
)
MIAMI-DADE COUNTY) SS:

Adam L. Schwartz, Esquire, after being duly sworn according to law, deposes and says:

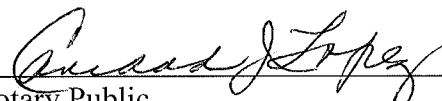
1. I am a Partner in the applicant firm, Homer Bonner Jacobs, P.A., and have been admitted to the bar of the Supreme Court of Florida since 2013 and the bar of the Supreme Court of New York since 2005.

2. I have personally performed many of the legal services rendered by Homer Bonner Jacobs, P.A., as counsel for the Debtors, and am thoroughly familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals in the firm.

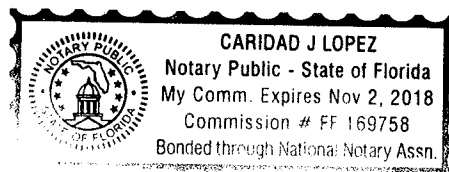
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.


ADAM L. SCHWARTZ

SWORN TO AND SUBSCRIBED before me this 18 day of June, 2018.



Notary Public
My Commission Expires: _____



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Objection Deadline: July 9, 2018 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

TO: (I) THE DEBTORS; (II) COUNSEL FOR THE DIP LENDER, (III) COUNSEL FOR THE COMMITTEE, (IV) THE SECURITIES AND EXCHANGE COMMISSION, (V) THE FEE EXAMINER, AND (VI) OFFICE OF THE UNITED STATES TRUSTEE

The **Fourth Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From April 1, 2018 Through April 30, 2018** (the “Application”) has been filed with the Bankruptcy Court. The Application seeks allowance of monthly fees in the amount of \$34,182.00 and monthly expenses in the amount of \$12,085.70.

Objections to the Application, if any, are required to be filed on or before **July 9, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 14140 Ventura Boulevard #302, Sherman Oaks, California 91423, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Attn: Jonathan Weiss, Esq., and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) proposed counsel to any additional statutory committee appointed in these Chapter 11 Cases; (vi) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, Georgia 30326, Attn: David Baddley, Esq.;

¹

The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

(vii) the Fee Examiner, Frejka PLLC, 205 E. 42nd Street, New York, New York 10017, Attn: Elise Frejka; (viii) any other party that has requested to be a Notice Party; and (ix) the United States Trustee for the District of Delaware (the “U.S. Trustee”), J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 261], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED INTERIM FEES AND 100% OF REQUESTED INTERIM EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: June 18, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
Ian J. Bambrick (No. 5455)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
1999 Avenue of the Stars
39th Floor
Los Angeles, California 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

HOMER BONNER JACOBS

1200 Four Seasons Tower
 1441 Brickell Avenue
 Miami, Florida 33131
 (305) 350-5100

FEDERAL TAX ID #59-2648226

May 31, 2018

Woodbridge Group of Companies, LLC

1422 Ventura Blvd., Suite 100
 Sherman Oaks, CA 91423

Invoice No: 971692

Account No: 56024-0002

SEC Enforcement Action**For legal services rendered through April 30, 2018**

| <u>Date</u> | <u>Tkpr.</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------|--------------|--|
| 04/02/18 | ALS | 0.20 | Confer with Cara Grand regarding status of settlements in state enforcement actions and instructions for coordinating same. |
| 04/02/18 | CJG | 0.20 | Confer with Adam Schwartz regarding finalizing Form 1099 production to the SEC. |
| 04/02/18 | ALS | 0.40 | Correspond with Kevin Jacobs regarding lawsuit against Comerica bank to unfreeze consultant payment. |
| 04/02/18 | ALS | 0.10 | Confer with Cara Grand regarding previous productions to SEC. |
| 04/02/18 | ALS | 0.20 | Confer with Cara Grand regarding file-stamped version of fee application and transmission of filed fee application and excel files to fee examiner. |
| 04/02/18 | CJG | 0.20 | Review status of fee application filings on Garden City Group website. |
| 04/02/18 | CJG | 0.10 | Email to Elise Frejka regarding filed February fee application and excel versions of invoices. |
| 04/02/18 | CJG | 0.20 | Correspond with Allison Mielke regarding filing of February fee application. |
| 04/02/18 | CJG | 0.20 | Review and correct excel files of February invoices for transmission to fee examiner. |
| 04/02/18 | CJG | 0.20 | Confer with Adam Schwartz regarding file-stamped version of fee application and transmission of filed fee application and excel files to fee examiner. |
| 04/02/18 | CJG | 0.80 | Draft letter to the SEC enforcement staff regarding document production. |
| 04/02/18 | CJG | 0.10 | Confer with Adam Schwartz regarding previous productions to SEC. |
| 04/02/18 | KPJ | 0.40 | Correspond with Adam Schwartz regarding lawsuit against Comerica bank to unfreeze consultant payment. |
| 04/02/18 | ALS | 1.40 | Review of data analysis prepared by DSI for Arizona Corporation Commission with respect to reimbursement of Arizona investors. |
| 04/02/18 | ALS | 0.20 | Correspond with SEC regarding request for information regarding LLCs and conferring with bankruptcy counsel regarding same. |
| 04/02/18 | ALS | 0.20 | Confer with Cara Grand regarding finalizing Form 1099 production to the SEC. |
| 04/02/18 | ALS | 0.20 | Correspond with DSI in order to ensure accuracy of proposed response to document request from Maine regulators. |
| 04/02/18 | ALS | 0.60 | Review correspondence from Oregon regulator with attachments supporting allegation in draft consent order and responding to same. |
| 04/02/18 | ALS | 0.10 | Draft cover letter to SEC for Form 1099 production. |

SEC Enforcement

Invoice# 971692

Page 2

| | | | |
|----------|-----|------|--|
| 04/02/18 | ALS | 1.70 | Review Form 1099 documents provided by clients to produce to the SEC and finalize production to same. |
| 04/02/18 | CJG | 0.20 | Review correspondence with Adam Schwartz, Daniel Denny, and Sean Beach regarding updated entity list for transmission to SEC. |
| 04/02/18 | CJG | 0.20 | Confer with Adam Schwartz regarding status of settlements in state enforcement actions and instructions for coordinating same. |
| 04/03/18 | KPJ | 0.20 | Review correspondence with Daniel Denny and Adam Schwartz regarding updated entity list for SEC. |
| 04/03/18 | KPJ | 0.80 | Correspond with Adam Schwartz, Cara J. Grand, and Robert Pfister regarding revised bifurcated consent. |
| 04/03/18 | ALS | 0.20 | Respond to SEC request for list of LLCs recently placed into bankruptcy. |
| 04/03/18 | ALS | 0.30 | Review correspondence from DSI regarding progress of data collection for other state regulators. |
| 04/03/18 | ALS | 0.30 | Telephone conference with Dan Stermer regarding Maine regulator requests and future strategy for data collection/production. |
| 04/03/18 | ALS | 0.20 | Telephone conference with Dan Stermer to discuss DSI analysis of Arizona investor reimbursements. |
| 04/03/18 | ALS | 0.80 | Review analysis of Arizona investor reimbursement prepared by DSI and email same to Arizona regulator with explanation. |
| 04/03/18 | ALS | 0.40 | Correspond with bankruptcy counsel regarding SEC's proposal with respect to consent to judgment. |
| 04/03/18 | ALS | 0.60 | Telephone conference with SEC Trial counsel regarding proposed changes to consent to judgment. |
| 04/03/18 | CJG | 0.40 | Review correspondence with Adam Schwartz, Robert Pfister, and Michael Tuchin regarding correspondence with SEC, strategy, and revisions to bifurcated consent. |
| 04/03/18 | CJG | 0.20 | Review correspondence with Daniel Denny and Adam Schwartz regarding updated entity list for SEC. |
| 04/04/18 | CJG | 0.10 | Review email correspondence with Adam Schwartz and Rowen Dizon regarding status of payment. |
| 04/04/18 | KPJ | 0.40 | Review correspondence with bankruptcy counsel regarding issues related to asset freeze order. |
| 04/04/18 | ALS | 0.20 | Review correspondence from Arizona regulator regarding documentation provided by debtors and scheduling of the status conference. |
| 04/04/18 | ALS | 0.40 | Review correspondence with bankruptcy counsel regarding issues related to asset freeze order. |
| 04/04/18 | ALS | 0.60 | Telephone conference with Robert Pfister to discuss asset freeze order issues. |
| 04/04/18 | ALS | 0.20 | Correspond with bankruptcy counsel regarding telephone conference with SEC regarding proposed revisions to consent judgment. |
| 04/04/18 | ALS | 0.40 | Telephone conference with SEC trial counsel to discuss proposed revisions to draft consent. |
| 04/05/18 | ALS | 0.10 | Confer with Cara Grand regarding status of state enforcement investigations. |
| 04/05/18 | KPJ | 0.20 | Review email from Daniel Denny regarding draft summary of Woodbridge legal entities and attachments. |
| 04/05/18 | ALS | 1.20 | Review updated LLC/asset chart and provide same with summary to SEC. |
| 04/05/18 | ALS | 0.60 | Meeting with SEC trial counsel regarding terms of proposed consent to judgment. |

PLEASE INCLUDE INVOICE NO.

971692

WITH YOUR PAYMENT. THANK YOU.

SEC Enforcement

Invoice# 971692

Page 3

| | | | |
|----------|-----|------|--|
| 04/05/18 | ALS | 0.30 | Correspond with Arizona Corporation Commission regarding their request for records related to investor repayments. |
| 04/05/18 | ALS | 0.30 | Telephone conference with Daniel Stermer regarding request for information from Alabama regulators. |
| 04/05/18 | CJG | 0.10 | Review email from Adam Schwartz to Trace Zarr regarding information request regarding Alabama investors. |
| 04/05/18 | CJG | 0.10 | Confer with Adam Schwartz regarding status of state enforcement investigations. |
| 04/05/18 | CJG | 0.20 | Review email from Daniel Denny regarding draft summary of Woodbridge legal entities and attachments. |
| 04/06/18 | ALS | 0.40 | Confer with Cara Grand regarding status of state investigations and related assignments for upcoming week. |
| 04/06/18 | ALS | 0.10 | Draft email to Cara Grand regarding status of payment on first fee application. |
| 04/06/18 | ALS | 0.10 | Correspond with Nicholas Troszak, and Daniel Stermer regarding fund documentation and quickbooks for response to State regulator inquiries from the Arizona Corp Commission. |
| 04/06/18 | ALS | 0.10 | Draft correspondence to Paul Kitchin regarding upcoming hearing and requested fund documentation. |
| 04/06/18 | ALS | 0.10 | Draft email to Cara Grand regarding invoice from CS Disco. |
| 04/06/18 | ALS | 0.10 | Draft email to Cara Grand regarding Alabama subpoena. |
| 04/06/18 | CJG | 0.10 | Review email from Adam Schwartz regarding Alabama subpoena. |
| 04/06/18 | CJG | 0.10 | Review email from Adam Schwartz regarding invoice from CS Disco. |
| 04/06/18 | CJG | 0.20 | Review correspondence from Robert Pfister regarding draft Arizona consent order. |
| 04/06/18 | CJG | 0.10 | Review email from Adam Schwartz to Paul Kitchin regarding upcoming hearing and requested fund documentation. |
| 04/06/18 | CJG | 0.10 | Review correspondence with Adam Schwartz, Nicholas Troszak, and Daniel Stermer regarding fund documentation and quickbooks. |
| 04/06/18 | CJG | 0.10 | Review email from Adam Schwartz regarding status of payment on first fee application. |
| 04/06/18 | CJG | 0.40 | Confer with Adam Schwartz regarding status of state investigations and related assignments for upcoming week. |
| 04/06/18 | ALS | 0.20 | Telephone conference with SEC trial counsel regarding WFS Holding Co. |
| 04/06/18 | ALS | 0.60 | Correspond with bankruptcy counsel with respect to WFS Holding Co. issues vis-a-vis the SEC enforcement action. |
| 04/06/18 | ALS | 1.60 | Review data and documentation compiled in response to Arizona Corporation Commission and draft cover email to transmit same. |
| 04/09/18 | ALS | 0.20 | Confer with Kevin Jacobs, Cara Grand, and Daniel Stermer regarding scheduling of conference call with Alabama Securities Commission. |
| 04/09/18 | KPJ | 0.10 | Provide instructions to Cara Grand regarding Alabama securities enforcement commission subpoena. |
| 04/09/18 | CJG | 0.10 | Receive instructions from Kevin Jacobs regarding Alabama securities enforcement commission subpoena. |
| 04/09/18 | KPJ | 0.20 | Confer with Adam Schwartz, Cara Grand, and Daniel Stermer regarding scheduling of conference call with Alabama Securities Commission. |
| 04/09/18 | KPJ | 0.10 | Confer with Cara Grand regarding Alabama Securities Commission subpoena and preparation for call with Alabama Securities Commission. |

PLEASE INCLUDE INVOICE NO.

971692

WITH YOUR PAYMENT. THANK YOU.

SEC Enforcement

Invoice# 971692

Page 4

| | | | |
|----------|-----|------|---|
| 04/09/18 | KPJ | 0.40 | Review correspondence between Adam Schwartz and bankruptcy counsel regarding revised bifurcated consent. |
| 04/09/18 | ALS | 0.20 | Correspond with SEC regarding draft consent to judgment. |
| 04/09/18 | CJG | 0.20 | Review correspondence with Ronda Collum and Daniel Stermer regarding status of state enforcement actions. |
| 04/09/18 | CJG | 0.20 | Review correspondence with Kathy Vose, Allison Holguin, Nicholas Troszak, and Daniel Stermer regarding information requests from Oregon securities regulator. |
| 04/09/18 | CJG | 0.10 | Call to Alabama Securities Commission to schedule conference call with Daniel Stermer. |
| 04/09/18 | CJG | 0.20 | Confer with Adam Schwartz regarding Alabama Securities Commission subpoena and preparation for call. |
| 04/09/18 | CJG | 0.10 | Confer with Kevin Jacobs regarding Alabama Securities Commission subpoena and preparation for call with Alabama Securities Commission. |
| 04/09/18 | CJG | 0.20 | Confer with Adam Schwartz, Kevin Jacobs, and Daniel Stermer regarding scheduling of conference call with Alabama Securities Commission. |
| 04/09/18 | CJG | 0.40 | Review Alabama subpoena, fund support documents, and draft Arizona consent order. |
| 04/10/18 | ALS | 0.10 | Draft email to Cara Grand regarding draft stipulation to cancel procedural conference. |
| 04/10/18 | KPJ | 0.40 | Review email from Dan Stermer to Lee Terry regarding status of bankruptcy pleadings and consent orders and attachments of consent orders, consent stipulations, proposed stipulated motion to continue, and order setting expedited procedures. |
| 04/10/18 | CJG | 0.10 | Review email from Adam Schwartz regarding draft stipulation to cancel procedural conference. |
| 04/10/18 | CJG | 0.30 | Review correspondence with Dan Stermer, Arizona Corporation Commission, Nicholas Troszak, and Robert Pfister regarding production of additional documentation. |
| 04/10/18 | CJG | 0.40 | Review email from Dan Stermer to Lee Terry regarding status of bankruptcy pleadings and consent orders and attachments of consent orders, consent stipulations, proposed stipulated motion to continue, and order setting expedited procedures. |
| 04/10/18 | CJG | 0.30 | Review correspondence with Leslie Worrell (Alabama) and Daniel Stermer regarding contact information and production of documents and information regarding investors and status of other state investigations. |
| 04/10/18 | CJG | 0.10 | Email to Daniel Stermer regarding conference call. |
| 04/10/18 | CJG | 0.10 | Call with Daniel Stermer regarding items to produce. |
| 04/10/18 | CJG | 0.60 | Conference call with Alabama Securities Commission and Daniel Stermer regarding production of documents and status of state enforcement actions. |
| 04/11/18 | ALS | 0.20 | Confer with Cara Grand regarding draft stipulation to cancel procedural conference with Arizona Corporation Commission. |
| 04/11/18 | KPJ | 0.20 | Review notice of activity in case concerning order granting unopposed motion to dissolve asset freeze. |
| 04/11/18 | CJG | 0.10 | Review email correspondence with Dan Stermer and Robert Pfister concerning status of correspondence with Alabama Securities Commission. |
| 04/11/18 | CJG | 0.10 | Review notice of activity in case concerning order granting unopposed motion to dissolve asset freeze. |
| 04/11/18 | CJG | 0.50 | Draft joint stipulation to vacate procedural conference. |
| 04/11/18 | CJG | 0.40 | Research forms for motion to vacate hearing. |
| 04/11/18 | CJG | 0.70 | Review filings on docket for Arizona Corporation Commission investigation in conjunction with drafting stipulation. |

PLEASE INCLUDE INVOICE NO.

971692

WITH YOUR PAYMENT. THANK YOU.

| SEC Enforcement | | Invoice# 971692 | | Page 5 |
|-----------------|-----|-----------------|--|--------|
| 04/11/18 | CJG | 0.20 | Confer with Adam Schwartz regarding draft stipulation to cancel procedural conference with Arizona Corporation Commission. | |
| 04/12/18 | ALS | 0.30 | Confer with Cara Grand and Robert Pfister regarding arranging conference call. | |
| 04/12/18 | ALS | 0.80 | Telephone conference with bankruptcy counsel and various creditor committee counsels to discuss proposed SEC consent judgment. | |
| 04/12/18 | ALS | 0.40 | Correspond with bankruptcy counsel regarding the draft consent judgment to resolve the SEC matter. | |
| 04/12/18 | ALS | 0.50 | Review revised consent and judgment from SEC. | |
| 04/12/18 | CJG | 0.80 | Conference call with Adam Schwartz, Rob Pfister, John Morris, Jeffrey Sabin, James Stang, Steven Kortanek, Jamie Edmonson, Richard Pachulski, Dan Stermer, and Michael Tuchin to discuss negotiations of consent order with SEC. | |
| 04/12/18 | CJG | 0.30 | Confer with Adam Schwartz and Robert Pfister regarding arranging conference call. | |
| 04/13/18 | ALS | 0.10 | Draft email to Cara Grand regarding conversation with SEC regarding further revisions to consent judgment. | |
| 04/13/18 | ALS | 0.20 | Draft correspondence to Cara Grand and Kevin Jacobs regarding judgment to complaint. | |
| 04/13/18 | KPJ | 0.20 | Review correspondence from Adam Schwartz regarding revisions to consent and judgment to SEC's complaint. | |
| 04/13/18 | CJG | 0.10 | Review email from Robert Pfister regarding judgment to SEC complaint. | |
| 04/13/18 | CJG | 0.20 | Review email from Adam Schwartz regarding judgment to complaint and attachment of same. | |
| 04/13/18 | CJG | 0.20 | Review emails from Daniel Stermer and Lee Terry concerning Colorado consent stipulation and orders and California consent order. | |
| 04/13/18 | CJG | 0.10 | Review email from Adam Schwartz regarding conversation with SEC regarding further revisions to consent judgment. | |
| 04/16/18 | ALS | 0.20 | Confer with Cara Grand regarding draft Arizona consent order. | |
| 04/16/18 | KPJ | 0.40 | Review correspondence with Adam Schwartz, Christine Nestor, and Thomas Jeremiassen regarding DSI correspondence with Soneet Kapila. | |
| 04/16/18 | ALS | 0.20 | Meeting with Cara Grand to discuss telephone conference with Alabama regulator. | |
| 04/16/18 | ALS | 0.30 | Telephone conferences with Dan Stermer to discuss status of Alabama, Arizona, and other state regulator investigations. | |
| 04/16/18 | ALS | 0.40 | Correspond with Arizona Corporations Commission counsel regarding revised draft consent judgment and stipulation to cancel hearing. | |
| 04/16/18 | ALS | 0.40 | Review, revise, and finalize draft stipulation to cancel Arizona Corporations Commission hearing. | |
| 04/16/18 | ALS | 0.20 | Correspond with SEC counsel regarding execution of the consent to judgment. | |
| 04/16/18 | ALS | 0.50 | Correspond with bankruptcy counsel and Board of Members regarding execution of consent to judgment to settle the SEC enforcement matter. | |
| 04/16/18 | ALS | 1.10 | Review emails from SEC and bankruptcy counsel from the previous week and respond to same. | |
| 04/16/18 | CJG | 0.20 | Confer with Adam Schwartz regarding draft Arizona consent order. | |
| 04/16/18 | CJG | 0.10 | Review email from Adam Schwartz to SEC regarding executed consent to judgment and draft motion seeking approval of bankruptcy court. | |
| 04/16/18 | CJG | 0.20 | Review pleadings submitted by Dan Stermer to Alabama Securities Commission. | |
| 04/16/18 | CJG | 0.10 | Review email from Adam Schwartz to Arizona Corporation Commission regarding draft consent order and production of checks. | |

| SEC Enforcement | | Invoice# 971692 | | Page 6 |
|-----------------|-----|-----------------|---|--------|
| 04/16/18 | CJG | 0.20 | Review correspondence with Adam Schwartz and Paul Kitchin (Arizona) regarding joint stipulation to cancel Arizona procedural conference. | |
| 04/16/18 | CJG | 0.20 | Review notes from call with Alabama Securities Commission in preparation for conference with Adam Schwartz. | |
| 04/16/18 | CJG | 0.20 | Confer with Adam Schwartz regarding call with Alabama Securities Commission and status of state enforcement actions. | |
| 04/16/18 | CJG | 0.40 | Review correspondence with Adam Schwartz, Christine Nestor (SEC), and Thomas Jeremiassen regarding DSI correspondence with Soneet Kapila. | |
| 04/17/18 | KPJ | 0.30 | Meeting with Adam Schwartz to discuss status of SEC matter and strategy on how best to resolve same. | |
| 04/17/18 | ALS | 0.30 | Meeting with Kevin Jacobs to discuss status of SEC matter and strategy on how best to resolve same. | |
| 04/17/18 | ALS | 0.30 | Telephone conference with Dan Stermer to discuss status of Colorado consent and other state enforcement matters. | |
| 04/17/18 | ALS | 0.20 | Correspond with bankruptcy counsel regarding obtaining documents produced by debtors' former auditors to the SEC. | |
| 04/17/18 | ALS | 0.70 | Telephone conference with SEC counsel to discuss issues related to Comercia Bank and certain accounts and researching questions regarding same. | |
| 04/17/18 | ALS | 0.70 | Telephone conference with SEC counsel to answer questions on LLCs related to debtors and correspond with bankruptcy counsel regarding same. | |
| 04/17/18 | ALS | 0.30 | Coordinate telephone conference with SEC's forensic accountant. | |
| 04/18/18 | ALS | 0.30 | Correspond with Tennessee regulator to provide documents and explain content of same. | |
| 04/18/18 | ALS | 0.30 | Correspond with bankruptcy counsel regarding motion to approve consent to judgment in SEC matter. | |
| 04/18/18 | ALS | 0.30 | Correspond with the SEC regarding motion for extension of time to respond to the SEC's complaint. | |
| 04/18/18 | ALS | 0.40 | Telephone conference to coordinate with counsel for Shapiro to execute stipulation to cancel Arizona Corporations Commission hearing. | |
| 04/18/18 | ALS | 0.30 | Telephone conference with Dan Stermer to discuss conversation with Tennessee regulator and next steps. | |
| 04/18/18 | ALS | 0.20 | Follow up correspondence with GCG and restructuring team to provide documents requested by Tennessee regulator. | |
| 04/18/18 | ALS | 1.10 | Telephone conference with Tennessee regulator regarding request for documents. | |
| 04/18/18 | CJG | 0.10 | Review email from Adam Schwartz to Tennessee department of commerce regarding creditor matrix, investor data, and Colorado consent order. | |
| 04/18/18 | CJG | 0.20 | Review emails with Daniel Stermer and Lee Terry regarding status of Colorado consent order. | |
| 04/18/18 | CJG | 0.20 | Review emails with Daniel Stermer, Adam Schwartz, and Susan Persichilli regarding current mailing matrix. | |
| 04/18/18 | CJG | 0.20 | Review emails with Adam Schwartz and Daniel Stermer regarding correspondence with Tennessee department of commerce. | |
| 04/18/18 | CJG | 0.20 | Review email correspondence with Daniel Stermer and Adam Schwartz regarding status of stipulation to cancel procedural conference. | |
| 04/19/18 | ALS | 0.30 | Confer with Cara Grand regarding outstanding items requested by Alabama Subpoena. | |
| 04/19/18 | ALS | 0.10 | Review correspondence from Michigan counsel regarding status of investigation. | |

| SEC Enforcement | | Invoice# 971692 | | Page 7 |
|-----------------|-----|-----------------|---|--------|
| 04/19/18 | ALS | 0.20 | Review correspondence from Lee Terry regarding update with respect to Colorado and other state investigations. | |
| 04/19/18 | ALS | 0.20 | Correspond with bankruptcy counsel regarding motion to seek approval of SEC consent to judgment. | |
| 04/19/18 | ALS | 0.70 | Correspond with Dan Stermer and Woodbridge team regarding the compilation of data for Alabama regulators. | |
| 04/19/18 | ALS | 0.60 | Coordinate execution of stipulation to cancel Arizona Corporation Commission Hearing and provide to Arizona. | |
| 04/19/18 | CJG | 0.20 | Review email correspondence with Adam Schwartz and Paul Kitchin (Arizona) regarding filing of stipulation to cancel procedural conference and draft consent. | |
| 04/19/18 | CJG | 0.20 | Review Alabama subpoena. | |
| 04/19/18 | CJG | 0.30 | Confer with Adam Schwartz regarding outstanding items requested by Alabama subpoena. | |
| 04/20/18 | ALS | 0.20 | Confer with Cara Grand regarding motion for extension of time. | |
| 04/20/18 | ALS | 0.20 | Confer with Cara Grand regarding Alabama subpoena deadline and contact information for Alabama Securities Commission. | |
| 04/20/18 | ALS | 1.30 | Research bankruptcy filings and prepare a corrected motion for extension of time to respond to the SEC's Complaint. | |
| 04/20/18 | ALS | 0.10 | Review correspondence from Woodbridge staff preparing data in response to request from Tennessee regulator. | |
| 04/20/18 | ALS | 0.20 | Correspond with Dan Stermer regarding document production to Alabama. | |
| 04/20/18 | ALS | 0.40 | Corresponding with Alabama securities regulators regarding the production of documents and describing documents produced. | |
| 04/20/18 | ALS | 0.80 | Prepare and file motion for extension of time to respond to SEC's complaint and file same. | |
| 04/20/18 | ALS | 0.20 | Telephone conference with SEC trial counsel to confer on motion for extension of time to respond to the complaint. | |
| 04/20/18 | ALS | 0.30 | Correspond with bankruptcy counsel to discuss timing of hearing on motion to approve consent to judgment in SEC matter. | |
| 04/20/18 | CJG | 0.30 | Review email correspondence with Adam Schwartz, Daniel Stermer, and Alabama Securities Commission regarding status of compilation of documents and provision of certain investor lists. | |
| 04/20/18 | CJG | 0.10 | Review email from Adam Schwartz to Elise Frejka regarding status of February fee application. | |
| 04/20/18 | CJG | 0.20 | Confer with Adam Schwartz regarding Alabama subpoena deadline and contact information for Alabama Securities Commission. | |
| 04/20/18 | CJG | 0.30 | Review and revise motion for extension of time and proposed order. | |
| 04/20/18 | CJG | 0.30 | Confer with Adam Schwartz regarding motion for extension of time. | |
| 04/21/18 | CJG | 0.20 | Review emails from Daniel Stermer regarding recent filings and items to provide to Paul Kitchin (Arizona). | |
| 04/23/18 | KPJ | 0.30 | Review bankruptcy filings. | |
| 04/23/18 | ALS | 1.70 | Review declaration of Soneet Kapila and corresponding exhibits to prepare for teleconference with same. | |
| 04/23/18 | ALS | 0.60 | Telephone conference with SEC's forensic accountants, the debtors' restructuring team, and SEC trial counsel to discuss financial analysis. | |

SEC Enforcement

Invoice# 971692

Page 8

| | | | |
|----------|-----|------|---|
| 04/23/18 | ALS | 0.20 | Telephone conference with Dan Stermer to discuss strategy for Arizona Corporations Commission matter and other state investigations. |
| 04/23/18 | ALS | 0.20 | Correspond with counsel for the Arizona Corporations Commission regarding request for cancelled checks showing repayment to investors. |
| 04/23/18 | ALS | 0.50 | Telephone conference with SEC bankruptcy and trial counsel and debtors' bankruptcy counsel to discuss revisions to motion seeking Bankruptcy Court approval of consent to judgment. |
| 04/23/18 | ALS | 0.20 | Review and provide comments on motion for expedited review of motion to approve settlement. |
| 04/23/18 | ALS | 0.20 | Telephone conference with Rob Pfister to discuss the SEC's proposed revisions to motion to approve settlement. |
| 04/23/18 | ALS | 0.80 | Review draft motion to approve settlement with the SEC and SEC's proposed revisions to same. |
| 04/23/18 | ALS | 0.90 | Review bankruptcy filings and status of SEC enforcement action defendants to request revisions to consent to judgment. |
| 04/23/18 | ALS | 0.60 | Telephone conference with SEC trial counsel regarding revision to draft consent to judgment. |
| 04/23/18 | ALS | 0.40 | Telephone conference with SEC trial counsel regarding draft motion to approve settlement with the SEC. |
| 04/23/18 | CJG | 0.10 | Review email correspondence with Paul Kitchin and Adam Schwartz regarding cancellation of procedural conference. |
| 04/23/18 | CJG | 0.20 | Review email correspondence with Adam Schwartz and Robert Pfister regarding correspondence with SEC and motion seeking authorization to consent to SEC's judgment. |
| 04/24/18 | ALS | 0.30 | Confer with Kevin Jacobs regarding status and strategy. |
| 04/24/18 | KPJ | 0.30 | Confer with Adam Schwartz regarding status and strategy. |
| 04/24/18 | KPJ | 0.40 | Confer with Adam Schwartz regarding issues relating to Boies Schiller OCP petition. |
| 04/24/18 | ALS | 0.20 | Correspond with fee examiner regarding fee applications. |
| 04/24/18 | ALS | 0.10 | Correspond with SEC regarding proposed amendments to Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.20 | Compare and confirm information provided in draft interim fee application. |
| 04/24/18 | ALS | 0.30 | Telephone conference with Dan Stermer to explain SEC's position regarding Boies Schiller's OCP declaration. |
| 04/24/18 | ALS | 0.40 | Meeting with Kevin Jacobs to discuss issues related to Boies Schiller OCP. |
| 04/24/18 | ALS | 0.40 | Draft proposed revision to Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.40 | Telephone conference with SEC trial counsel regarding Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.30 | Telephone conference with Ian Bambrick regarding Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.50 | Telephone conference with David Nelson of Boies Schiller regarding OCP declaration. |
| 04/24/18 | ALS | 0.20 | Review Boies Schiller's OCP declaration in light of SEC's objection to same. |
| 04/24/18 | ALS | 0.30 | Telephone conference with Ian Bambrick and Jonathan Weiss regarding Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.20 | Telephone conference with Dan Stermer regarding Boies Schiller OCP declaration. |
| 04/24/18 | ALS | 0.30 | Telephone conference with Debtor's bankruptcy counsel to discuss issues related to the Boies Schiller ordinary course professional declaration. |
| 04/24/18 | ALS | 0.30 | Telephone conference with Cara Grand regarding interim fee application. |

PLEASE INCLUDE INVOICE NO.

971692

WITH YOUR PAYMENT. THANK YOU.

SEC Enforcement

Invoice# 971692

Page 9

| | | | |
|----------|-----|------|---|
| 04/24/18 | ALS | 0.30 | Correspond with Oregon regulator to provide update on bankruptcy proceedings. |
| 04/24/18 | ALS | 0.30 | Correspond with Idaho regulator to provide bankruptcy proceedings update. |
| 04/24/18 | CJG | 0.20 | Phone call with Debbie Laskin regarding supplement to interim fee application. |
| 04/24/18 | CJG | 0.10 | Review email from Adam Schwartz to Dorothy Bean regarding status of bankruptcy and SEC proceedings. |
| 04/24/18 | CJG | 0.10 | Review email correspondence with Adam Schwartz and Elise Frejka regarding status of second fee application. |
| 04/24/18 | CJG | 0.20 | Review email correspondence with Daniel Stermer and Adam Schwartz regarding additional items to provide state enforcement agencies. |
| 04/24/18 | CJG | 0.10 | Review email from Adam Schwartz to Kristen Butler (Idaho) regarding status of bankruptcy proceedings and draft Idaho consent order. |
| 04/24/18 | CJG | 0.30 | Revise draft interim fee application. |
| 04/24/18 | CJG | 0.30 | Confer with Adam Schwartz regarding status of interim fee application and supplement. |
| 04/24/18 | CJG | 0.40 | Email correspondence with Debbie Laskin regarding drafting of interim fee application, correspondence with fee examiner, drafting of certificate of non-objection, and drafting of supplement to fee application. |
| 04/24/18 | CJG | 0.10 | Voicemail to Debbie Laskin regarding drafting of interim fee application. |
| 04/25/18 | ALS | 0.20 | Confer with Cara Grand regarding revisions to draft supplement to interim fee application and filing of same. |
| 04/25/18 | ALS | 0.10 | Confer with Cara Grand regarding filing of certificate of no objection. |
| 04/25/18 | ALS | 0.30 | Review correspondence regarding status of state regulatory investigations. |
| 04/25/18 | ALS | 0.60 | Prepare draft update on bankruptcy proceedings and correspond with Lee Terry (counsel in Colorado investigation) to provide update to state regulators. |
| 04/25/18 | ALS | 0.50 | Review and revise draft interim fee application. |
| 04/25/18 | CJG | 0.10 | Confer with Adam Schwartz regarding filing of certificate of no objection. |
| 04/25/18 | CJG | 0.10 | Email to Debbie Laskin regarding filing of certificate of no objection. |
| 04/25/18 | CJG | 2.40 | Review and revise draft supplement to interim fee application. |
| 04/25/18 | CJG | 0.10 | Call to Debbie Laskin regarding questions about supplement to interim fee application. |
| 04/25/18 | CJG | 0.20 | Confer with Adam Schwartz regarding revisions to draft supplement to interim fee application and filing of same. |
| 04/25/18 | CJG | 0.10 | Email to Debbie Laskin regarding filing of supplement to interim fee application. |
| 04/25/18 | CJG | 0.10 | Review email correspondence with Dan Stermer concerning information to provide to Maine. |
| 04/25/18 | CJG | 0.10 | Review email from Debbie Laskin concerning filing of certificate of no objection. |
| 04/25/18 | CJG | 0.10 | Review email correspondence with Adam Schwartz and fee examiner regarding approval of certificate of no objection. |
| 04/25/18 | CJG | 0.10 | Review email correspondence with Adam Schwartz and Lee Terry concerning additional information requested by Maine and status of bankruptcy proceedings and SEC negotiations. |
| 04/25/18 | CJG | 0.10 | Review email from Alabama Securities Commission regarding request for information. |
| 04/25/18 | CJG | 0.10 | Review email from Debbie Laskin regarding draft supplement to interim fee application. |
| 04/25/18 | CJG | 0.10 | Review email correspondence with Adam Schwartz and Rowen Dizon regarding payment. |
| 04/25/18 | CJG | 0.10 | Review email from Jonathan Weiss regarding revisions to interim fee application. |

PLEASE INCLUDE INVOICE NO.

971692

WITH YOUR PAYMENT. THANK YOU.

SEC Enforcement**Invoice# 971692****Page 10**

| | | | |
|----------|-----|------|---|
| 04/26/18 | ALS | 0.10 | Provide instructions to Cara Grand regarding review of productions on CS Disco to prepare for potential production to third-party litigants. |
| 04/26/18 | CJG | 0.10 | Receive instructions from Adam Schwartz regarding review of productions on CS Disco. |
| 04/26/18 | ALS | 0.10 | Correspond with Lee Terry regarding SEC enforcement action. |
| 04/26/18 | ALS | 0.30 | Correspond with Alabama regulator regarding updates in bankruptcy proceedings. |
| 04/26/18 | ALS | 3.20 | Review production to SEC in anticipation of third-party document requests. |
| 04/26/18 | CJG | 0.10 | Review email from Dorothy Bean regarding revised consent order. |
| 04/26/18 | CJG | 0.10 | Review email from Adam Schwartz to Alabama Securities Commission regarding status of production and bankruptcy and SEC proceedings. |
| 04/26/18 | CJG | 0.10 | Review email from Adam Schwartz regarding preparation of March fee application. |
| 04/26/18 | CJG | 0.10 | Review email from Debbie Laskin regarding filing of supplement to interim fee application. |
| 04/27/18 | ALS | 0.20 | Correspond with Oregon Department of Financial Regulation regarding draft consent judgment. |
| 04/27/18 | CJG | 0.20 | Review email correspondence with Adam Schwartz, Reddy Vashmi, Dan Stermer, and Dorothy Bean regarding Oregon draft consent order. |
| 04/30/18 | ALS | 2.60 | Review Oregon Department of Financial Regulation's revisions to proposed consent judgment; revise same and circulate proposed revisions to Dan Stermer, Oregon counsel, and Rob Philter for review. |
| 04/30/18 | ALS | 0.40 | Review revised draft consent order provided by Idaho regulator. |
| 04/30/18 | ALS | 0.20 | Correspond with Dan Stermer, Lee Terry, and Rob Philter regarding revised Idaho consent order. |
| 04/30/18 | CJG | 0.10 | Review correspondence with Adam Schwartz and Dan Stermer regarding Idaho consent order. |

Total Fees**\$34,182.00****TIMEKEEPER SUMMARY**

| <u>TIMEKEEPER</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------|--------------|-------------|---------------|
| Grand, Cara J | 23.00 | \$225.00 | \$5,175.00 |
| Jacobs, Kevin P | 5.30 | \$495.00 | \$2,623.50 |
| Schwartz, Adam L | 53.30 | \$495.00 | \$26,383.50 |

DISBURSEMENTS

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|---|---------------|
| 04/12/18 | Express Mail/ Courier Service - FEDEX - Scott A. Lowry U.S.Sec- 04/02/2018 | \$15.92 |
| 04/24/18 | Express Mail/ Courier Service - FEDEX - Russell Koonin - U.S. Securities & Exchange Com. - 04/17/2018 | \$15.71 |
| 04/04/18 | Miscellaneous Expense - Adam Schwartz - USB Drive - 04/02/2018 | \$21.99 |
| 04/30/18 | Long Distance Telephone | \$18.59 |
| 04/30/18 | Westlaw/Pacer Research | \$26.00 |

Total Disbursements**\$98.21****PLEASE INCLUDE INVOICE NO.****971692****WITH YOUR PAYMENT. THANK YOU.**

SEC Enforcement

Invoice# 971692

Page 11

BILLING SUMMARY

| | |
|---|--------------------|
| Total Legal Services: | \$34,182.00 |
| Total Disbursements: | \$98.21 |
| | ----- |
| TOTAL CURRENT CHARGES FOR THIS MATTER: | \$34,280.21 |
| Plus Previous Balance Due: | \$27,578.90 |
| | ----- |
| TOTAL BALANCE DUE: | \$61,859.11 |

PLEASE INCLUDE INVOICE NO. 971692 WITH YOUR PAYMENT. THANK YOU.

HOMER BONNER JACOBS

Fee Analysis Summary by Task Code
For April, 2018

| Task Code and Desc | Worked |
|------------------------|--------------------|
| NONE | \$0.00 |
| B001/B001 | \$2,250.00 |
| B001/SEC Subpoena | \$0.00 |
| B002/B002 | \$14,931.00 |
| B002/SEC Enforcement | \$0.00 |
| B003/Adversary | \$0.00 |
| B003/B003 | \$0.00 |
| B004/B004 | \$12,591.00 |
| B004/State Enforcement | \$0.00 |
| B005/B005 | \$2,029.50 |
| B005/Bankruptcy Case | \$0.00 |
| B006/B006 | \$0.00 |
| B006/Corp. | \$0.00 |
| B007/B007 | \$0.00 |
| B007/Mtgs & Comms | \$0.00 |
| B008/B008 | \$2,380.50 |
| B008/Fee/Employment | \$0.00 |
| Report Totals | \$34,182.00 |

FILTER APPLIED: Clients between 56024 AND 56024 AND Matters between : 0002 and 0002

EXHIBIT B

HOMER BONNER JACOBS

1200 Four Seasons Tower
 1441 Brickell Avenue
 Miami, Florida 33131
 (305) 350-5100

FEDERAL TAX ID #59-2648226

April 30, 2018

Woodbridge Group of Companies, LLC

1422 Ventura Blvd., Suite 100
 Sherman Oaks, CA 91423

Invoice No: 971688

Account No: 56024-0001

Responding, Negotiating and Defending Against US SEC Investigation of Woodbridge (subpoena enforcement action)

For legal services rendered through April 30, 2018

Date Tkpr. Hours Description

Total Fees**\$0.00****TIMEKEEPER SUMMARY**TIMEKEEPERHOURSRATEAMOUNT**DISBURSEMENTS**

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|--|---------------|
| 04/01/18 | Other Professionals - CS Disco - Robert Shapiro - Project Managment - Feb 2018 | \$125.00 |
| 04/01/18 | Other Professionals - CS Disco - Robert Shapiro - Project Managment - March 2018 | \$187.20 |
| 04/01/18 | Other Professionals - CS Disco - SEC - Project Managment - Feb 2018 | \$167.20 |
| 04/01/18 | Other Professionals - CS Disco - SEC - Project Managment - March 2018 | \$50.00 |
| 04/30/18 | Westlaw/Pacer Research | \$204.21 |
| 04/30/18 | Other Professionals - CS Disco - Monthly Hosting - April 2018 | \$11,253.88 |

Total Disbursements**\$11,987.49****BILLING SUMMARY**

| | |
|-----------------------|---------------|
| Total Legal Services: | \$0.00 |
| Total Disbursements: | \$11,987.49 |
| Less prepaid applied: | \$1,450.51 CR |

TOTAL CURRENT CHARGES FOR THIS MATTER:**\$10,536.98**

Plus Previous Balance Due:

\$19,194.50

TOTAL BALANCE DUE:**\$29,731.48**

CS Disco
4400 Post Oak Parkway
Suite 2700
Houston, TX 77027
Phone: 713-231-9100
Email: billing@csdisco.com



Bill to:
Woodbridge Group of Companies, LLC
c/o Adam Schwartz
Homer Bonner Jacobs
1200 Four Seasons Tower 1441 Brickell Ave
Miami, FL 33131

| | |
|--------------|-----------|
| Invoice# | 355828 |
| Invoice Date | 3/1/2018 |
| Due Date | 5/30/2018 |

| Item | Memo | Qty | Sales Price | Amount |
|--------------------|--|------|-------------|--------|
| Project Management | Bobshap1 / 0.5 Hour(s) @ \$250/hour for the period 1/22/18 - 2/28/18 | 0.50 | 250.00 | 125.00 |
| | | | | 125.00 |

A handwritten signature in black ink, appearing to be "MS" or similar, located in the lower right quadrant of the page.

Payment can be made by credit card, ACH or check.
Please send checks to CS DISCO INC
PO BOX 670533
DALLAS TX 75267-0533
For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
Routing number 111000753, Account number 1881815342

41102

CS Disco
4400 Post Oak Parkway
Suite 2700
Houston, TX 77027
Phone: 713-231-9100
Email: billing@csdisco.com



Bill to:
Woodbridge Group of Companies, LLC
c/o Adam Schwartz
Homer Bonner Jacobs
1200 Four Seasons Tower 1441 Brickell Ave
Miami, FL 33131

| | |
|--------------|-----------|
| Invoice# | 35582C |
| Invoice Date | 3/1/2018 |
| Due Date | 5/30/2018 |

| Item | Memo | Qty | Sales Price | Amount |
|--------------------|--|------|-------------|--------|
| Project Management | Bobshap1 DEACTIVATED THIS MONTH / 48.35 GB for 3 of 31 days in March | 4.68 | 40.00 | 187.20 |
| | | | | 187.20 |

Payment can be made by credit card, ACH or check.
Please send checks to CS DISCO INC
PO BOX 670533
DALLAS TX 75267-0533
For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
Routing number 111000753, Account number 1881815342

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page.

CS Disco
4400 Post Oak Parkway
Suite 2700
Houston, TX 77027
Phone: 713-231-9100
Email: billing@csdisco.com



Bill to:
Homer Bonner Jacobs
c/o Adam Schwartz
1200 Four Seasons Tower 1441 Brickell Ave
Miami, FL 33131

| | |
|--------------|-----------|
| Invoice# | 35863C |
| Invoice Date | 3/1/2018 |
| Due Date | 5/30/2018 |

| Item | Memo | Qty | Sales Price | Amount |
|-----------------------|--|------|-------------|--------|
| Disco Monthly Hosting | 56024-1 / SECv235LLCs17-MC DEACTIVATED THIS MONTH / 18.52 GB for 7 of 31 days in March | 4.18 | 40.00 | 167.20 |
| | | | | 167.20 |

Payment can be made by credit card, ACH or check.
Please send checks to CS DISCO INC
PO BOX 670533
DALLAS TX 75267-0533
For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
Routing number 111000753, Account number 1881815342

A large, stylized handwritten signature in black ink, likely belonging to a representative of CS Disco.

41104

CS Disco
4400 Post Oak Parkway
Suite 2700
Houston, TX 77027
Phone: 713-231-9100
Email: billing@csdisco.com



Bill to:
Homer Bonner Jacobs
c/o Adam Schwartz
1200 Four Seasons Tower 1441 Brickell Ave
Miami, FL 33131

| | |
|--------------|-----------|
| Invoice# | 35863B |
| Invoice Date | 3/1/2018 |
| Due Date | 5/30/2018 |

| Item | Memo | Qty | Sales Price | Amount |
|--------------------|--|------|-------------|--------|
| Project Management | SECv23SLLCs17-MC / 0.2 Hour(s) @ \$250/hour on 2.5.2018 - Preparation of productions for delivery to client; email communications with client re: productions and shipment of hard drive to client | 0.20 | 250.00 | 50.00 |
| | | | | 50.00 |

Payment can be made by credit card, ACH or check.
Please send checks to CS DISCO INC
PO BOX 670533
DALLAS TX 75267-0533
For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
Routing number 111000753, Account number 1881815342

A handwritten signature in black ink, appearing to be a stylized "AW" or similar initials.

| Matter | Date | ExpCd | Amount | Narrative |
|--------|------------|-------|--------|------------------------|
| 0001 | 01/31/2018 | E106 | 7.10 | Westlaw/Pacer Research |
| 0001 | 01/31/2018 | E106 | 79.21 | Westlaw/Pacer Research |
| 0001 | 01/31/2018 | E106 | 117.90 | Westlaw/Pacer Research |

CS Disco
 4400 Post Oak Parkway
 Suite 2700
 Houston, TX 77027
 Phone: 713-231-9100
 Email: billing@csdisco.com



Bill to:
 Woodbridge Group of Companies, LLC
 c/o Adam Schwartz
 Homer Bonner Jacobs
 1200 Four Seasons Tower 1441 Brickell Ave
 Miami, FL 33131

| | |
|--------------|-----------|
| Invoice# | 39905 |
| Invoice Date | 4/1/2018 |
| Due Date | 6/30/2018 |

| Item | Memo | Qty | Sales Price | Amount |
|-----------------------|---|--------|-------------|------------------|
| Disco Monthly Hosting | SECWoodbridgeSEA / 281.32 GB for April | 281.32 | 40.00 | 11,252.80 |
| Disco Monthly Hosting | SECWoodbridgeSEA / 0.03 GB for 29 of 30 days in April | 0.03 | 40.00 | 1.08 |
| | | | | 11,253.88 |

Payment can be made by credit card, ACH or check.
 Please send checks to CS DISCO INC
 PO BOX 670533
 DALLAS TX 75267-0533
 For ACH, send to Comerica Bank, Beneficiary CS Disco Inc.
 Routing number 111000753, Account number 1881815342

SEC Enforcement

Invoice# 971692

Page 10

| | | | |
|----------|-----|------|---|
| 04/26/18 | ALS | 0.10 | Provide instructions to Cara Grand regarding review of productions on CS Disco to prepare for potential production to third-party litigants. |
| 04/26/18 | CJG | 0.10 | Receive instructions from Adam Schwartz regarding review of productions on CS Disco. |
| 04/26/18 | ALS | 0.10 | Correspond with Lee Terry regarding SEC enforcement action. |
| 04/26/18 | ALS | 0.30 | Correspond with Alabama regulator regarding updates in bankruptcy proceedings. |
| 04/26/18 | ALS | 3.20 | Review production to SEC in anticipation of third-party document requests. |
| 04/26/18 | CJG | 0.10 | Review email from Dorothy Bean regarding revised consent order. |
| 04/26/18 | CJG | 0.10 | Review email from Adam Schwartz to Alabama Securities Commission regarding status of production and bankruptcy and SEC proceedings. |
| 04/26/18 | CJG | 0.10 | Review email from Adam Schwartz regarding preparation of March fee application. |
| 04/26/18 | CJG | 0.10 | Review email from Debbie Laskin regarding filing of supplement to interim fee application. |
| 04/27/18 | ALS | 0.20 | Correspond with Oregon Department of Financial Regulation regarding draft consent judgment. |
| 04/27/18 | CJG | 0.20 | Review email correspondence with Adam Schwartz, Reddy Vashmi, Dan Stermer, and Dorothy Bean regarding Oregon draft consent order. |
| 04/30/18 | ALS | 2.60 | Review Oregon Department of Financial Regulation's revisions to proposed consent judgment; revise same and circulate proposed revisions to Dan Stermer, Oregon counsel, and Rob Philter for review. |
| 04/30/18 | ALS | 0.40 | Review revised draft consent order provided by Idaho regulator. |
| 04/30/18 | ALS | 0.20 | Correspond with Dan Stermer, Lee Terry, and Rob Philter regarding revised Idaho consent order. |
| 04/30/18 | CJG | 0.10 | Review correspondence with Adam Schwartz and Dan Stermer regarding Idaho consent order. |

Total Fees**\$34,182.00****TIMEKEEPER SUMMARY**

| <u>TIMEKEEPER</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------|--------------|-------------|---------------|
| Grand, Cara J | 23.00 | \$225.00 | \$5,175.00 |
| Jacobs, Kevin P | 5.30 | \$495.00 | \$2,623.50 |
| Schwartz, Adam L | 53.30 | \$495.00 | \$26,383.50 |

DISBURSEMENTS

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|---|---------------|
| 04/12/18 | Express Mail/ Courier Service - FEDEX - Scott A. Lowry U.S.Sec- 04/02/2018 | \$15.92 |
| 04/24/18 | Express Mail/ Courier Service - FEDEX - Russell Koonin - U.S. Securities & Exchange Com. - 04/17/2018 | \$15.71 |
| 04/04/18 | Miscellaneous Expense - Adam Schwartz - USB Drive - 04/02/2018 | \$21.99 |
| 04/30/18 | Long Distance Telephone | \$18.59 |
| 04/30/18 | Westlaw/Pacer Research | \$26.00 |

Total Disbursements**\$98.21**

**Invoice Number**

6-146-17858

Invoice Date

Apr 10, 2018

Account Number

1039-8297-9

Page

4 of 4

FedEx Express Shipment Detail By Payor Type (Original)**Ship Date:** Apr 02, 2018**Cust. Ref.:** 56024.0001**Ref.#2:****Payor:** Shipper**Ref.#3:**

Fuel Surcharge - FedEx has applied a fuel surcharge of 5.75% to this shipment.

Distance Based Pricing, Zone 2

Package Delivered to Recipient Address - Release Authorized

Automation INET
 Tracking ID 771894440745
 Service Type FedEx Priority Overnight
 Package Type FedEx Envelope
 Zone 02
 Packages 1
 Rated Weight N/A
 Delivered Apr 03, 2018 09:04
 Svc Area A1
 Signed by see above
 FedEx Use 000000000/186/02

Sender

Adam Schwartz
 Homer and Bonner
 1441 Brickell Ave.
 MIAMI FL 33131 US

Recipient

Scott A. Lowry
 U.S. SEC
 MIAMI FL 33131 US

Transportation Charge

23.15

Discount

-8.10

Fuel Surcharge

0.87

Total Charge**USD****\$15.92**



| Invoice Number | Invoice Date | Account Number | Page |
|----------------|--------------|----------------|--------|
| 6-159-62980 | Apr 24, 2018 | 1039-8297-9 | 4 of 4 |

FedEx Express Shipment Detail By Payor Type (Original)

| | | | | | |
|--|--------------------------|------------------------------|--------------------------------|----------------|----------------|
| Ship Date: Apr 17, 2018 | | Cust. Ref.: 56024.001 | | Ref.#2: | |
| Payor: Shipper | | Ref.#3: | | | |
| Fuel Surcharge - FedEx has applied a fuel surcharge of 6.00% to this shipment. | | | | | |
| Distance Based Pricing, Zone 2 | | | | | |
| Automation | INET | <u>Sender</u> | <u>Recipient</u> | | |
| Tracking ID | 772022974890 | jgonzalez valdes valdes | Russell Koonin | | |
| Service Type | FedEx Standard Overnight | HomerBonner | U.S. Securities & Exchange Com | | |
| Package Type | FedEx Envelope | 1441 Brickell Avenue | 801 Brickell Avenue | | |
| Zone | 02 | MIAMI FL 33131 US | MIAMI FL 33131 US | | |
| Packages | 1 | | | | |
| Rated Weight | N/A | | | | |
| Delivered | Apr 18, 2018 09:14 | Transportation Charge | | | 22.80 |
| Svc Area | A1 | Discount | | | -7.98 |
| Signed by | M.GARDNER | Fuel Surcharge | | | 0.89 |
| FedEx Use | 000000000/200/_ | Total Charge | | USD | \$15.71 |
| | | Cust. Ref.: 41442.001 | Ref.#2: | | |

credit please return

Employee Name Adam Schwartz

Purpose

Acct. Only
Date _____
Check # _____ Invoice # _____

Signature _____
Approval _____

Signature _____

Approval _____

| Matter | Date | ExpCd | Amount | Narrative |
|--------|------------|-------|--------|-------------------------|
| 0002 | 04/04/2018 | E105 | 3.38 | Long Distance Telephone |
| 0002 | 04/09/2018 | E105 | 0.68 | Long Distance Telephone |
| 0002 | 04/18/2018 | E105 | 1.01 | Long Distance Telephone |
| 0002 | 04/20/2018 | E105 | 1.18 | Long Distance Telephone |
| 0002 | 04/23/2018 | E105 | 0.17 | Long Distance Telephone |
| 0002 | 04/23/2018 | E105 | 3.72 | Long Distance Telephone |
| 0002 | 04/24/2018 | E105 | 0.17 | Long Distance Telephone |
| 0002 | 04/24/2018 | E105 | 0.34 | Long Distance Telephone |
| 0002 | 04/24/2018 | E105 | 1.86 | Long Distance Telephone |
| 0002 | 04/24/2018 | E105 | 1.86 | Long Distance Telephone |
| 0002 | 04/24/2018 | E105 | 3.21 | Long Distance Telephone |
| 0002 | 04/25/2018 | E105 | 1.01 | Long Distance Telephone |

| Matter | Date | ExpCd | Amount | Narrative |
|--------|------------|-------|--------|------------------------|
| 0002 | 04/30/2018 | E106 | 2.30 | Westlaw/Pacer Research |
| 0002 | 04/30/2018 | E106 | 9.70 | Westlaw/Pacer Research |
| 0002 | 04/30/2018 | E106 | 14.00 | Westlaw/Pacer Research |

EXHIBIT C

PROFESSIONAL RATES

April

| | |
|------------------|----------|
| Adam L. Schwartz | \$495.00 |
| Kevin P. Jacobs | \$495.00 |
| Cara J. Grand | \$225.00 |

BUDGETED LEGAL FEES

April

| | |
|---------------------------|----------|
| TOTAL BUDGETED LEGAL FEES | \$75,000 |
|---------------------------|----------|

| Professional | Position of Professional, Number of Years in that Position, Year of Obtaining License to Practice, if Applicable |
|------------------|--|
| Adam L. Schwartz | Partner of the Homer Bonner Jacobs, P.A. firm since 2016. Joined firm as Counsel in 2013. Member of Florida Bar since 2013 and New York Bar since 2005. Mr. Schwartz previously served as Senior Trial Counsel for the U.S. Securities and Exchange Commission and Assistant U.S. Attorney for the Southern District of Florida. |
| Kevin P. Jacobs | Managing Partner of the Homer Bonner Jacobs, P.A. firm since 2013; AV Rated; admitted to the Florida Bar in 1999; extensive experience in commercial litigation matters in federal and state trial and appellate courts for over 18 years, primarily in Miami-Dade County, Florida and the Southern District of Florida. |
| Cara J. Grand | Joined firm as an Associate in 2016. Member of Florida Bar since 2016. |