

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 5, 2018, AT 11:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Tintarella LLC's Motion for Relief from the Automatic Stay and/or for Adequate Protection [D.I. 529, 2/8/18]

Related Documents:

- A. Consent Order Approving Stipulation Between Debtors Grand Midway Investments, LLC and Tintarella LLC Regarding (I) Adequate Protection to Tintarella LLC, (II) Scheduling Final Hearing on Motion for Relief from Automatic Stay and/or for Adequate Protection [D.I. 732, 3/9/18]
- B. Notice of Withdrawal of Document [Docket No. 529] [D.I. 1890, 5/31/18]

Status: The motion has been withdrawn.

2. Motion and Order for Admission for *Pro Hac Vice* of Joseph E. Saracheck, Esq. [D.I. 851, 3/28/18]

Objection Deadline: April 5, 2018, at 11:00 a.m. (ET)

Related Documents:

- A. Order Scheduling Hearing to Consider Motion for Admission Pro Hac Vice for Joseph E. Sarachek [D.I. 852, 3/28/18]

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² **Amendments appear in bold.**

- B. Certification of Counsel Requesting Entry of Order Approving Stipulation Resolving *Pro Hac Vice* Admission of Joseph E. Sarachek [D.I. 1659, 4/26/18]
- C. Supplemental Certification of Counsel Requesting Entry of Order Approving Stipulation Resolving *Pro Hac Vice* Admission of Joseph E. Sarachek [D.I. 1891, 5/31/18]
- D. Order Approving Stipulation Resolving *Pro Hac Vice* Admission of Joseph E. Sarachek [D.I. 1893, 5/31/18]

Objections/Responses Received:

- E. Informal objection from the Official Committee of Unsecured Creditors

Status: An order has been entered. No hearing is required.

- 3. Joseph E. Sarachek's Motion to Quash the Official Committee of Unsecured Creditors Discovery Demands [D.I. 885, 4/3/18]

Objection Deadline: None provided.

Objections/Responses Received: None as of the filing of this agenda.

Status: In light of the entry of the order approving the admission of Joseph E. Sarachek *pro hac vice*, this motion is moot.

- 4. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes Against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818], briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Related Document:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]

Objections Filed: None as of the filing of this agenda.

Status: This matter has been adjourned to July 10, 2018, at 11:00 a.m. (ET)

5. Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 920, 4/9/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of Lise La Rochelle, *et al*, Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1625, 4/24/18]
- B. Joinder of Certain CSI and Searchlight Noteholders in Objection of Lise La Rochelle, , *et al*, Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1642, 4/25/18]

Status: This matter has been adjourned to July 10, 2018, at 11:00 a.m. (ET).

6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 25085 Ashley Ridge Road, Hidden Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1262, 4/13/18]

Objection Deadline: April 27, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 25085 Ashley Ridge Road, Hidden Hills, California Property [D.I. 1263, 4/13/18]
- B. Certificate of No Objection [D.I. 1692, 4/30/18]
- C. Order (I) Authorizing the Sale of 25085 Ashley Ridge Road, Hidden Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1708, 5/2/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

7. Application of the Debtors for Entry of an Order authorizing the Debtors to Retain and Employ Glaser Weil Fink Howard Avchen & Shapiro LLP as Special Real Estate and Land Use Counsel *Nunc Pro Tunc* to March 22, 2018 [D.I. 1604, 4/20/18]

Objection Deadline: May 4, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [D.I. 1723, 5/7/18]
- B. Order Authorizing the Debtors to Retain and Employ Glaser Weil Fink Howard Avchen & Shapiro LLP as Special Real Estate and Land Use Counsel *Nunc Pro Tunc* to March 22, 2018 [D.I. 1738, 5/9/18]

Objections Filed:

- A. Informal Response of the U.S. Trustee

Status: An order has been entered. No hearing is required.

8. Debtors' Third Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [D.I. 1681, 4/27/18]

Objection Deadline: May 11, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 1757, 5/14/18]
- B. Third Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [D.I. 1784, 5/15/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION OR CERTIFICATION OF COUNSEL

9. Debtors' Motion for Entry of an Order, Pursuant to 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with QBDK Huron LLC [D.I. 1744, 5/10/18]

Objection Deadline: May 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Motion for Entry of an Order, Pursuant to 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with QBDK Huron LLC [D.I. 1745, 5/10/18]
- B. Certificate of No Objection [D.I. 1866, 5/25/18]
- C. Order, Pursuant to 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Settlement with QBDK Huron LLC [D.I. 1902, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 10. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with 805 Nimes Place, LLC [D.I. 1751, 5/14/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Settlement with 805 Nimes Place, LLC [D.I. 1752, 5/14/18]
- B. Certificate of No Objection [D.I. 1871, 5/30/18]
- C. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Settlement with 805 Nimes Place, LLC [D.I. 1903, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 11. Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. §1452 [D.I. 1763, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 1872, 5/30/18]

- B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. §1452 [D.I. 1904, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 12. Debtors' Second Motion for an Order Pursuant to Section 365(d)(4)(B)(i) of the Bankruptcy Code Extending the Deadline by Which Certain Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [D.I. 1769, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 1873, 5/30/18]
- B. Order Extending the Deadline by Which Certain Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4)(B)(i) of the Bankruptcy Code [D.I. 1905, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 13. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 215 N. 12th Street, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1770, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 215 N. 12th Street, Carbondale, Colorado Property [D.I. 1771, 5/15/18]
- B. Certificate of No Objection [D.I. 1874, 5/30/18]
- C. Order (I) Authorizing the Sale of 215 N. 12th Street, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1906, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

14. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 995 & 981 Cowen Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1772, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 995 & 981 Cowen Drive, Carbondale, Colorado Property [D.I. 1773, 5/15/18]
- B. Certificate of No Objection [D.I. 1875, 5/30/18]
- C. Order (I) Authorizing the Sale of 995 & 981 Cowen Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1911, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

15. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Lot C-1 and 446 Diamond A Ranch Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1774, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell Lot C-1 and 446 Diamond A Ranch Road, Carbondale, Colorado Property [D.I. 1775, 5/15/18]
- B. Certificate of No Objection [D.I. 1876, 5/30/18]
- C. Order (I) Authorizing the Sale of Lot C-1 and 446 Diamond A Ranch Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1912, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

16. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 809 Grand Avenue, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1776, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 809 Grand Avenue, Glenwood Springs, Colorado Property [D.I. 1777, 5/15/18]
- B. Certificate of No Objection [D.I. 1877, 5/30/18]
- C. Order (I) Authorizing the Sale of 809 Grand Avenue, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1913, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

17. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 747 Davis Road, Stockbridge, Georgia Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1778, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 747 Davis Road, Stockbridge, Georgia Property [D.I. 1779, 5/15/18]
- B. Certificate of No Objection [D.I. 1878, 5/30/18]
- C. Order (I) Authorizing the Sale of 747 Davis Road, Stockbridge, Georgia Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1914, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

18. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 403 and 417 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1780, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 403 and 417 Crystal Canyon, Carbondale, Colorado Property [D.I. 1781, 5/15/18]
- B. Certificate of No Objection [D.I. 1880, 5/30/18]
- C. Order (I) Authorizing the Sale of 403 and 417 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1915, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

19. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 302 Wildflower Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1785, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 302 Wildflower Road, Carbondale, Colorado Property [D.I. 1786, 5/15/18]
- B. Certificate of No Objection [D.I. 1881, 5/30/18]
- C. Order (I) Authorizing the Sale of 302 Wildflower Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1916, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

20. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 14115 Moorpark Street, #212, Sherman Oaks, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1788, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 14115 Moorpark Street, #212, Sherman Oaks, California Property [D.I. 1789, 5/15/18]
- B. Certificate of No Objection [D.I. 1882, 5/30/18]
- C. Order (I) Authorizing the Sale of 14115 Moorpark Street #212, Sherman Oaks, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1917, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

21. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 780 E. Valley Road, Unit C-126, Basalt, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1790, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 780 E. Valley Road, Unit C-126, Basalt, Colorado Property [D.I. 1791, 5/15/18]
- B. Certification of Counsel [D.I. 1899, 6/1/18]
- C. Order (I) Authorizing the Sale of 780 E. Valley Road, Unit C-126, Basalt, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1918, 6/1/18]

Objections Filed:

- D. Informal Response of Utah Noteholders

Status: The informal response of the Utah Noteholders has been resolved. An order has been entered. No hearing is required.

22. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 342 and 368 River Bend Way, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1792, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 342 and 368 River Bend Way, Glenwood Springs, Colorado Property [D.I. 1793, 5/15/18]
- B. Certificate of No Objection [D.I. 1883, 5/30/18]
- C. Order (I) Authorizing the Sale of 342 and 368 River Bend Way, Glenwood Springs, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1919, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

23. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 63 Sweetgrass Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1794, 5/15/18]

Objection Deadline: May 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 63 Sweetgrass Drive, Carbondale, Colorado Property [D.I. 1795, 5/15/18]
- B. Certificate of No Objection [D.I. 1884, 5/30/18]
- C. Order (I) Authorizing the Sale of 63 Sweetgrass Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1920, 6/1/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

CONTESTED MATTERS GOING FORWARD

24. Debtors' (I) Objection to Proof of Claim No. 1216 Asserted by Putative Transferee Contrarian Funds, LLC Without Prejudice to Right of Putative Transferors Elissa and Joseph Berlinger to Assert Such Claim; and (II) Request for a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [D.I. 1563, 4/16/18]

Response Deadline: May 18, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Debtors' Reply (I) to Contrarian Funds LLC's Response to Debtors' Objection to Proof of Claim 1216, and (II) in Further Support of the Debtors' Claim Objection [D.I. 1894, 5/31/18]
- C. Notice of Filing of Exhibit A to Debtors' Reply (I) to Contrarian Funds LLC's Response to Debtors' Objection to Proof of Claim 1216, and (II) in Further Support of the Debtors' Claim Objection [D.I. 1897, 5/31/18]
- D. Statement of the Ad Hoc Noteholder Group Regarding (I) Debtors' Objection to Proof of Claim 1216 and (II) Contrarian Funds LLC's Response Thereto [D.I. 1900, 6/1/18]

Responses Filed:

- E. Contrarian Funds LLC's Response to Debtors' Objection to Proof of Claim 1216 [DKT. NO. 1563] [D.I. 1826, 5/18/18]

Additional Related Documents:

- F. Statement of the Official Ad Hoc Committee of Unitholders in Support of Debtors' Reply (I) to Contrarian Funds LLC's Response to Debtors' Objection to Proof of Claim 1216, and (II) in Further Support of the Debtors' Claim Objection [D.I. 1907, 6/1/18]
- G. Joinder of the Official Committee of Unsecured Creditors to the Debtors' Reply (I) to Contrarian Fund LLC's Response to Debtors' Objection to Proof of Claim 1216 and (II) in Further Support of Debtors' Objection [D.I. 1910, 6/3/18]

Additional Response:

H. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds LLC for Authority to Acquire Promissory Notes Against the Debtors [D.I. 1926, 6/4/18]

Status: This matter will be going forward.

Dated: June 5, 2018
Wilmington, Delaware

/s/ Edmon L. Morton

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