

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 1769, 1873

**ORDER EXTENDING THE DEADLINE BY WHICH CERTAIN DEBTORS MUST  
ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL  
PROPERTY PURSUANT TO SECTION 365(d)(4)(B)(i) OF THE BANKRUPTCY CODE**

Upon the Motion<sup>2</sup> of the above-captioned Debtors for entry of an order pursuant to section 365(d)(4)(B)(i) of the Bankruptcy Code extending the Assumption/Rejection Deadline to the absolute deadline permitted by section 365(d)(4)(B)(i) of the Bankruptcy Code; and upon consideration of the Motion and all pleadings related thereto; and the Court finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and that notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby ORDERED that,

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.


<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to them in the Motion.

1. The Motion is GRANTED as set forth herein.
2. Pursuant to section 365(d)(4)(B)(i) of the Bankruptcy Code and Bankruptcy Rule 9006(a)(1)(C), the date by which the Debtors must assume or reject any unexpired lease of non-residential real property under which the Applicable Debtors is a lessee is hereby extended as follows, without prejudice to the right of the Debtors to request further extensions with the consent of any applicable counterparties pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code:

<b>Applicable Debtors</b>	<b>Approved Deadline to Assume or Reject</b>
Round 2 Debtors	September 10, 2018
Round 3 Debtors	October 8, 2018
Round 4 Debtors	October 22, 2018
Round 5 Debtors	October 23, 2018

3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: June 1, 2018  
Wilmington, Delaware

  
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THE HONORABLE KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE