

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**Ref. Docket No. 1894**

**NOTICE OF FILING OF EXHIBIT A TO DEBTORS' REPLY (I) TO CONTRARIAN FUNDS LLC'S RESPONSE TO DEBTORS' OBJECTION TO PROOF OF CLAIM 1216, AND (II) IN FURTHER SUPPORT OF THE DEBTORS' CLAIM OBJECTION**

**PLEASE TAKE NOTICE** that, on May 31, 2018, the Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession filed the *Debtors' Reply (I) to Contrarian Funds LLC's Response to Debtors' Objection to Proof of Claim 1216, and (II) in Further Support of the Debtors' Claim Objection* [Docket No. 1894] (the "Reply").

**PLEASE TAKE FURTHER NOTICE** that attached hereto is Exhibit A to the Reply.

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

Dated: May 31, 2018  
Wilmington, Delaware

*/s/ Ian J. Bambrick*

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**Exhibit A**

# CONTRARIAN

CAPITAL MANAGEMENT

411 WEST PUTNAM AVENUE, SUITE 425 | GREENWICH, CT 06830

January 24, 2018

Re: Woodbridge Group Companies, LLC

Dear Noteholder:

Contrarian Capital Management, L.L.C. ("Contrarian"), a multi-billion dollar money management firm founded in 1995, would like to purchase your secured promissory note (the "Note") against Woodbridge Group Companies, LLC (the "Debtor") in the United States Bankruptcy Court for the District of Delaware. We encourage you to consider our offer of 82 cents per dollar for your Note, which must be recognized and allowed by the Debtor.

This offer is based upon market conditions, the actual size and type of your Note and your Note being recognized by the Debtor. Notes will be purchased on a first offered, first bought basis, and Contrarian reserves the right to reject any Notes presented. Contrarian's purchase of your Note is subject to the execution and delivery of transfer documentation, the assignment of the Note to Contrarian per the books and records of the Debtor and our due diligence, including a copy of the promissory note, any account statements from the Debtor and all supporting documentation for the Note.

The amount Contrarian is offering for your claim may be more or less than you may receive when a confirmed Plan of Reorganization or Liquidation for the Debtor is completed. We recommend that you familiarize yourself with the public information with respect to these cases. While Contrarian believes this is the highest offer currently in the market for your Note, please contact us if this is not your best offer.

To further discuss the sale of your Note, please contact Rhoda Freeman ([Freeman@Contrariancapital.com](mailto:Freeman@Contrariancapital.com)) or John Bright ([Jbright@Contrariancapital.com](mailto:Jbright@Contrariancapital.com)) at (800) 266-3810 or (203) 862-8232.

Sincerely,

Contrarian Capital Management, L.L.C