

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

CERTIFICATE OF NO OBJECTION RE: DOCKET NO. 1843

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection, or other responsive pleading to the *Notice of Filing of Proposed Order Authorizing and Approving First Amendment to the DIP Credit Agreement* [Docket No. 1843] (the “Proposed Order”), filed on May 21, 2018. The undersigned further certifies that a review of the Court’s docket in these cases reflects no answer, objection, or other responsive pleading to the Proposed Order was filed. Pursuant to the notice, objections to the entry of the Proposed Order were to be filed and served no later than May 29, 2018, at 4:00 p.m. (ET). Accordingly, the Debtors hereby respectfully request that the Court enter the Proposed Order at its earliest convenience.

[SIGNATURE PAGE FOLLOWS]

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Dated: May 30, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Sean M. Beach (No. 4070)
Edmon L. Morton (No. 3856)
Ian J. Bambrick (No. 5455)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP
Kenneth N. Klee (*pro hac vice*)
Michael L. Tuchin (*pro hac vice*)
David A. Fidler (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

*Counsel for the Debtors and
Debtors in Possession*