

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,

Plaintiffs

vs.

SECURITIES AND EXCHANGE
COMMISSION,

Defendant.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Adversary Proceeding
No. 17-51891 (KJC)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 5, 2018, AT 11:00 A.M. (ET)**

AT THE COURT'S DIRECTION, THIS HEARING HAS BEEN CANCELLED.

CONTINUED MATTER

1. Debtors' Motion for Temporary Restraining Order and Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362(a) of the Bankruptcy Code [Adv. Docket No. 2, 12/28/17]

Related Documents:

- A. Debtors' Verified Complaint for Declaratory Relief Under Section 362(a) of the Bankruptcy Code, Injunctive Relief Under Sections 105(a) and 362(a) of the Bankruptcy Code, and a Preliminary Injunction Under Rule 7065 of the Federal Rules of Bankruptcy Procedure [Adv. Docket No. 1, 12/28/17]

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

- B. Memorandum of Law in Support of Debtors' Motion for Temporary Restraining Order and Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362(a) of the Bankruptcy Code [Adv. Docket No. 3, 12/28/17]
- C. Exhibit E to Complaint [Adv. Docket No. 5, 12/28/17]
- D. Amended Notice of Hearing [Adv. Docket No. 6, 12/28/17]
- E. Order Scheduling Hearing and Date for Response to the Debtors' Motion for Temporary Restraining Order and Preliminary Injunction Enforcing the Automatic Stay [Adv. Docket No. 9, 12/28/17]
- F. Notice of Entry of Orders in the Florida Securities Action [Adv. Docket No. 11, 12/30/17]

Objection Deadline: January 3, 2018 at 12:00 p.m. (ET)

Objections/Responses Filed:

- G. Objection of the U.S. Securities and Exchange Commission [Adv. Docket No. 12, 1/2/18]

Status: At the Court's direction, this matter is being continued to January 18, 2018 at 10:00 a.m. (ET).

Dated: Wilmington, Delaware
January 3, 2018

/s/ Ian J. Bambrick

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070)

Edmon L. Morton (No. 3856)

Ian J. Bambrick (No. 5455)

Allison S. Mielke (No. 5934)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

-and-

GIBSON, DUNN & CRUTCHER LLP

Samuel A. Newman (CA No. 217042)

Oscar Garza (CA No. 149790)

Daniel B. Denny (CA No. 238175)

333 South Grand Avenue

Los Angeles, California 90071

Tel: (213) 229-7000
Fax: (213) 229-7520

-and-

J. Eric Wise (NY No. 3000957)
Matthew K. Kelsey (NY No. 4250296)
Matthew P. Porcelli (NY No. 5218979)
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035

*Proposed Counsel to the Plaintiffs, Debtors and Debtors
in Possession*