IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES,

LLC, et al.,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

CERTIFICATE OF NO OBJECTION RE: DOCKET NO. 1744

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the *Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with QBDK Huron LLC* [Docket No. 1744] (the "Motion"),² filed on May 10, 2018. The undersigned further certifies that a review of the Court's docket in these cases reflects no answer, objection, or other responsive pleading to the Motion that was filed. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than May 24, 2018, at 4:00 p.m. (ET). It is hereby respectfully requested that the Order attached to the Motion be entered at the Court's earliest convenience.

[SIGNATURE PAGE FOLLOWS]

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used herein, but not otherwise defined, have meanings given to them in the Motion.

Dated: May 25, 2018

Wilmington, Delaware

/s/ Ian J. Bambrick

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070) Edmon L. Morton (No. 3856) Ian J. Bambrick (No. 5455) Betsy L. Feldman (No. 6410)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600 Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Kenneth N. Klee (*pro hac vice*) Michael L. Tuchin (*pro hac vice*) David A. Fidler (*pro hac vice*) Jonathan M. Weiss (*pro hac vice*) 1999 Avenue of the Stars, 39th Floor Los Angeles, California 90067

Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel for the Debtors and Debtors in Possession