

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WOODBIDGE GROUP OF COMPANIES, LLC et al.	)	Case No. 17-12560 (KJC)
	)	
Debtors.	)	(Jointly Administered)
	)	Reporting Period: 02/28/2018

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Attestation of Bank Reconciliation by the CRO	MOR-1a	x		
Schedule of Professional Fees and Expenses Paid	MOR-1b	x		
Cash Disbursements Journals		None*		
Statement of Operations	MOR-2	x		
Balance Sheet	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		
Copies of IRS Form 6123 or Payment Receipt		n/a		
Copies of Tax Returns Filed During Reporting Period		n/a		
Summary of Unpaid Postpetition Debts	MOR-4	x		
Listing of Aged Accounts Payable		None*		
Accounts Receivable Reconciliation and Aging	MOR-5a	x		
Debtor Questionnaire	MOR-5b	x		
Budget	MOR-6	None**		
Lender Statements	MOR-7	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Individual\*\*\*

\_\_\_\_\_  
Date

\_\_\_\_\_  
Bradley D. Sharp

Printed Name of Authorized Individual

\_\_\_\_\_  
Chief Restructuring Officer

Title of Authorized Individual

\* Cash disbursements journals and listing of aged accounts payable are voluminous. These items are not attached but will be made available upon request by the U.S. Trustee.

\*\* The original 13 week budget from December is on file. An updated 13 week budget will be filed with the March 2018 MOR.

\*\*\* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
1	Woodbridge Group of Companies, LLC	xx-xxx3603	17-12560 (KJC)
2	215 North 12th Street, LLC	xx-xxx3105	17-12561 (KJC)
3	Addison Park Investments, LLC	xx-xxx5888	17-12563 (KJC)
4	Anchorpoint Investments, LLC	xx-xxx5530	17-12566 (KJC)
5	Arborvitae Investments, LLC	xx-xxx3426	17-12572 (KJC)
6	Archivolt Investments, LLC	xx-xxx8542	17-12574 (KJC)
7	Arlington Ridge Investments, LLC	xx-xxx8879	17-12576 (KJC)
8	Arrowpoint Investments, LLC	xx-xxx7069	17-12578 (KJC)
9	Baleroy Investments, LLC	xx-xxx9851	17-12580 (KJC)
10	Basswood Holding, LLC	xx-xxx2784	17-12600 (KJC)
11	Bay Village Investments, LLC	xx-xxx3221	17-12604 (KJC)
12	Bear Brook Investments, LLC	xx-xxx3387	17-12610 (KJC)
13	Beech Creek Investments, LLC	xx-xxx0963	17-12616 (KJC)
14	Bishop White Investments, LLC	xx-xxx8784	17-12623 (KJC)
15	Black Bass Investments, LLC	xx-xxx0884	17-12641 (KJC)
16	Black Locust Investments, LLC	xx-xxx3159	17-12648 (KJC)
17	Bluff Point Investments, LLC	xx-xxx6406	17-12722 (KJC)
18	Bowman Investments, LLC	xx-xxx9670	17-12753 (KJC)
19	Bramley Investments, LLC	xx-xxx9020	17-12769 (KJC)
20	Brise Soleil Investments, LLC	xx-xxx9998	17-12762 (KJC)
21	Broadsands Investments, LLC	xx-xxx2687	17-12777 (KJC)
22	Brynderwen Investments, LLC	xx-xxx6305	17-12793 (KJC)
23	Cablestay Investments, LLC	xx-xxx3442	17-12798 (KJC)
24	Cannington Investments, LLC	xx-xxx4303	17-12803 (KJC)
25	Carbondale Doocy, LLC	xx-xxx3616	17-12805 (KJC)
26	Carbondale Glen Lot A-5, LLC	xx-xxx0728	17-12807 (KJC)
27	Carbondale Glen Lot D-22, LLC	xx-xxx1907	17-12809 (KJC)
28	Carbondale Glen Lot E-24, LLC	xx-xxx4987	17-12811 (KJC)
29	Carbondale Glen Lot GV-13, LLC	xx-xxx6075	17-12813 (KJC)
30	Carbondale Glen Lot SD-14, LLC	xx-xxx5515	17-12817 (KJC)
31	Carbondale Glen Lot SD-23, LLC	xx-xxx4775	17-12815 (KJC)
32	Carbondale Glen Mesa Lot 19, LLC	xx-xxx6376	17-12819 (KJC)
33	Carbondale Glen River Mesa, LLC	xx-xxx6926	17-12820 (KJC)
34	Carbondale Glen Sundance Ponds, LLC	xx-xxx0113	17-12822 (KJC)
35	Carbondale Glen Sweetgrass Vista, LLC	xx-xxx7510	17-12564 (KJC)
36	Carbondale Spruce 101, LLC	xx-xxx6126	17-12568 (KJC)
37	Carbondale Sundance Lot 15, LLC	xx-xxx1131	17-12569 (KJC)
38	Carbondale Sundance Lot 16, LLC	xx-xxx0786	17-12570 (KJC)
39	Castle Pines Investments, LLC	xx-xxx4123	17-12581 (KJC)
40	Centershot Investments, LLC	xx-xxx9391	17-12586 (KJC)
41	Chaplin Investments, LLC	xx-xxx3215	17-12592 (KJC)
42	Chestnut Investments, LLC	xx-xxx9809	17-12603 (KJC)
43	Chestnut Ridge Investments, LLC	xx-xxx3815	17-12614 (KJC)
44	Clover Basin Investments, LLC	xx-xxx8470	17-12621 (KJC)
45	Coffee Creek Investments, LLC	xx-xxx9365	17-12627 (KJC)
46	Craven Investments, LLC	xx-xxx0994	17-12636 (KJC)
47	Crossbeam Investments, LLC	xx-xxx2940	17-12650 (KJC)
48	Crowfield Investments, LLC	xx-xxx4030	17-12660 (KJC)

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#	Name of Entity	EIN #	Case #
49	Crystal Valley Holdings, LLC	xx-xxx4942	17-12666 (KJC)
50	Crystal Woods Investments, LLC	xx-xxx2816	17-12676 (KJC)
51	Cuco Settlement, LLC	xx-xxx1418	17-12679 (KJC)
52	Daleville Investments, LLC	xx-xxx2915	17-12687 (KJC)
53	Derbyshire Investments, LLC	xx-xxx3735	17-12696 (KJC)
54	Diamond Cove Investments, LLC	xx-xxx9809	17-12705 (KJC)
55	Dixville Notch Investments, LLC	xx-xxx0257	17-12716 (KJC)
56	Dogwood Valley Investments, LLC	xx-xxx5898	17-12727 (KJC)
57	Dollis Brook Investments, LLC	xx-xxx4042	17-12735 (KJC)
58	Donnington Investments, LLC	xx-xxx2744	17-12744 (KJC)
59	Doubleleaf Investments, LLC	xx-xxx7075	17-12755 (KJC)
60	Drawspan Investments, LLC	xx-xxx5457	17-12767 (KJC)
61	Eldredge Investments, LLC	xx-xxx1579	17-12775 (KJC)
62	Elstar Investments, LLC	xx-xxx3731	17-12782 (KJC)
63	Emerald Lake Investments, LLC	xx-xxx2276	17-12788 (KJC)
64	Fieldpoint Investments, LLC	xx-xxx2405	17-12794 (KJC)
65	Franconia Notch Investments, LLC	xx-xxx7325	17-12797 (KJC)
66	Gateshead Investments, LLC	xx-xxx1537	17-12597 (KJC)
67	Glenn Rich Investments, LLC	xx-xxx7350	17-12602 (KJC)
68	Goose Rocks Investments, LLC	xx-xxx5453	17-12611 (KJC)
69	Goosebrook Investments, LLC	xx-xxx3737	17-12617 (KJC)
70	Graeme Park Investments, LLC	xx-xxx8869	17-12622 (KJC)
71	Grand Midway Investments, LLC	xx-xxx1671	17-12628 (KJC)
72	Gravenstein Investments, LLC	xx-xxx2195	17-12632 (KJC)
73	Green Gables Investments, LLC	xx-xxx1347	17-12637 (KJC)
74	Grenadier Investments, LLC	xx-xxx1772	17-12643 (KJC)
75	Grumblethorpe Investments, LLC	xx-xxx9318	17-12649 (KJC)
76	H11 Silk City Holding Company, LLC	xx-xxx5002	17-12833 (KJC)
77	H12 White Birch Holding Company, LLC	xx-xxx9593	17-12699 (KJC)
78	H13 Bay Village Holding Company, LLC	xx-xxx8917	17-12591 (KJC)
79	H14 Dixville Notch Holding Company, LLC	xx-xxx5633	17-12712 (KJC)
80	H15 Bear Brook Holding Company, LLC	xx-xxx0030	17-12607 (KJC)
81	H16 Monadnock Holding Company, LLC	xx-xxx3391	17-12678 (KJC)
82	H17 Pemigewasset Holding Company, LLC	xx-xxx9026	17-12799 (KJC)
83	H19 Emerald Lake Holding Company, LLC	xx-xxx1570	17-12785 (KJC)
84	H2 Arlington Ridge Holding Company, LLC	xx-xxx9930	17-12575 (KJC)
85	H20 Bluff Point Holding Company, LLC	xx-xxx7342	17-12715 (KJC)
86	H21 Summerfree Holding Company, LLC	xx-xxx4453	17-12631 (KJC)
87	H22 Papirovka Holding Company, LLC	xx-xxx8821	17-12770 (KJC)
88	H23 Pinova Holding Company, LLC	xx-xxx0307	17-12810 (KJC)
89	H24 Stayman Holding Company, LLC	xx-xxx0527	17-12590 (KJC)
90	H25 Elstar Holding Company, LLC	xx-xxx3243	17-12779 (KJC)
91	H26 Gravenstein Holding Company, LLC	xx-xxx4323	17-12630 (KJC)
92	H27 Grenadier Holding Company, LLC	xx-xxx2590	17-12642 (KJC)
93	H28 Black Locust Holding Company, LLC	xx-xxx6941	17-12647 (KJC)
94	H29 Zestar Holding Company, LLC	xx-xxx4093	17-12789 (KJC)
95	H30 Silver Maple Holding Company, LLC	xx-xxx9953	17-12835 (KJC)
96	H31 Addison Park Holding Company, LLC	xx-xxx0775	17-12562 (KJC)

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#	Name of Entity	EIN #	Case #
97	H32 Arborvitae Holding Company, LLC	xx-xxx7525	17-12567 (KJC)
98	H35 Hornbeam Holding Company, LLC	xx-xxx5290	17-12691 (KJC)
99	H36 Sturmer Pippin Holding Company, LLC	xx-xxx1256	17-12625 (KJC)
100	H37 Idared Holding Company, LLC	xx-xxx3378	17-12697 (KJC)
101	H38 Mutsu Holding Company, LLC	xx-xxx5889	17-12711 (KJC)
102	H39 Haralson Holding Company, LLC	xx-xxx0886	17-12661 (KJC)
103	H4 Pawtuckaway Holding Company, LLC	xx-xxx9299	17-12778 (KJC)
104	H40 Bramley Holding Company, LLC	xx-xxx7162	17-12766 (KJC)
105	H41 Grumblethorpe Holding Company, LLC	xx-xxx0106	17-12646 (KJC)
106	H43 Lenni Heights Holding Company, LLC	xx-xxx7951	17-12717 (KJC)
107	H44 Green Gables Holding Company, LLC	xx-xxx2248	17-12634 (KJC)
108	H46 Beech Creek Holding Company, LLC	xx-xxx0050	17-12612 (KJC)
109	H47 Summit Cut Holding Company, LLC	xx-xxx6912	17-12638 (KJC)
110	H49 Bowman Holding Company, LLC	xx-xxx1694	17-12725 (KJC)
111	H5 Chestnut Ridge Holding Company, LLC	xx-xxx5244	17-12608 (KJC)
112	H51 Old Carbon Holding Company, LLC	xx-xxx1911	17-12738 (KJC)
113	H52 Willow Grove Holding Company, LLC	xx-xxx2112	17-12729 (KJC)
114	H53 Black Bass Holding Company, LLC	xx-xxx3505	17-12639 (KJC)
115	H54 Seven Stars Holding Company, LLC	xx-xxx8432	17-12831 (KJC)
116	H55 Old Maitland Holding Company, LLC	xx-xxx3887	17-12747 (KJC)
117	H56 Craven Holding Company, LLC	xx-xxx1344	17-12633 (KJC)
118	H58 Baleroy Holding Company, LLC	xx-xxx1881	17-12579 (KJC)
119	H59 Rising Sun Holding Company, LLC	xx-xxx5554	17-12827 (KJC)
120	H6 Lilac Meadow Holding Company, LLC	xx-xxx4921	17-12724 (KJC)
121	H60 Moravian Holding Company, LLC	xx-xxx3179	17-12686 (KJC)
122	H61 Grand Midway Holding Company, LLC	xx-xxx4835	17-12626 (KJC)
123	H65 Thornbury Farm Holding Company, LLC	xx-xxx7454	17-12644 (KJC)
124	H66 Heilbron Manor Holding Company, LLC	xx-xxx7245	17-12677 (KJC)
125	H68 Graeme Park Holding Company, LLC	xx-xxx2736	17-12620 (KJC)
126	H7 Dogwood Valley Holding Company, LLC	xx-xxx7002	17-12721 (KJC)
127	H70 Bishop White Holding Company, LLC	xx-xxx6161	17-12619 (KJC)
128	H74 Imperial Aly Holding Company, LLC	xx-xxx7948	17-12704 (KJC)
129	H76 Diamond Cove Holding Company, LLC	xx-xxx0315	17-12700 (KJC)
130	H8 Melody Lane Holding Company, LLC	xx-xxx4011	17-12756 (KJC)
131	H9 Strawberry Fields Holding Company, LLC	xx-xxx4464	17-12609 (KJC)
132	Hackmatack Investments, LLC	xx-xxx8293	17-12653 (KJC)
133	Haffenburg Investments, LLC	xx-xxx1472	17-12659 (KJC)
134	Haralson Investments, LLC	xx-xxx8946	17-12663 (KJC)
135	Harringworth Investments, LLC	xx-xxx5770	17-12669 (KJC)
136	Hazelpoint Investments, LLC	xx-xxx3824	17-12674 (KJC)
137	Heilbron Manor Investments, LLC	xx-xxx7818	17-12681 (KJC)
138	Hollyline Holdings, LLC	xx-xxx4412	17-12684 (KJC)
139	Hollyline Owners, LLC	xx-xxx2556	17-12688 (KJC)
140	Hornbeam Investments, LLC	xx-xxx9532	17-12694 (KJC)
141	Idared Investments, LLC	xx-xxx7643	17-12701 (KJC)
142	Imperial Aly Investments, LLC	xx-xxx7940	17-12708 (KJC)
143	Ironsides Investments, LLC	xx-xxx2351	17-12714 (KJC)
144	Lenni Heights Investments, LLC	xx-xxx6691	17-12720 (KJC)

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Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
145	Lilac Meadow Investments, LLC	xx-xxx4000	17-12728 (KJC)
146	Lincolnshire Investments, LLC	xx-xxx0533	17-12733 (KJC)
147	Lonetree Investments, LLC	xx-xxx5194	17-12740 (KJC)
148	Longbourn Investments, LLC	xx-xxx2888	17-12746 (KJC)
149	M10 Gateshead Holding Company, LLC	xx-xxx8924	17-12593 (KJC)
150	M11 Anchorpoint Holding Company, LLC	xx-xxx1946	17-12565 (KJC)
151	M13 Cablestay Holding Company, LLC	xx-xxx9809	17-12795 (KJC)
152	M14 Crossbeam Holding Company, LLC	xx-xxx3109	17-12645 (KJC)
153	M15 Doubleleaf Holding Company, LLC	xx-xxx9523	17-12749 (KJC)
154	M17 Lincolnshire Holding Company, LLC	xx-xxx9895	17-12730 (KJC)
155	M19 Arrowpoint Holding Company, LLC	xx-xxx4378	17-12577 (KJC)
156	M22 Drawspan Holding Company, LLC	xx-xxx0325	17-12764 (KJC)
157	M24 Fieldpoint Holding Company, LLC	xx-xxx6210	17-12791 (KJC)
158	M25 Centershot Holding Company, LLC	xx-xxx2128	17-12583 (KJC)
159	M26 Archivolt Holding Company, LLC	xx-xxx6436	17-12573 (KJC)
160	M27 Brise Soleil Holding Company, LLC	xx-xxx2821	17-12760 (KJC)
161	M28 Broadsands Holding Company, LLC	xx-xxx9424	17-12773 (KJC)
162	M29 Brynderwen Holding Company, LLC	xx-xxx0685	17-12781 (KJC)
163	M31 Cannington Holding Company, LLC	xx-xxx0667	17-12801 (KJC)
164	M32 Dollis Brook Holding Company, LLC	xx-xxx2873	17-12731 (KJC)
165	M33 Harringworth Holding Company, LLC	xx-xxx7830	17-12667 (KJC)
166	M34 Quarterpost Holding Company, LLC	xx-xxx2780	17-12814 (KJC)
167	M36 Springline Holding Company, LLC	xx-xxx0908	17-12584 (KJC)
168	M37 Topchord Holding Company, LLC	xx-xxx2131	17-12662 (KJC)
169	M38 Pemberley Holding Company, LLC	xx-xxx1154	17-12787 (KJC)
170	M39 Derbyshire Holding Company, LLC	xx-xxx6509	17-12692 (KJC)
171	M40 Longbourn Holding Company, LLC	xx-xxx3893	17-12742 (KJC)
172	M41 Silverthorne Holding Company, LLC	xx-xxx6930	17-12838 (KJC)
173	M43 White Dome Holding Company, LLC	xx-xxx1327	17-12706 (KJC)
174	M44 Wildernest Holding Company, LLC	xx-xxx7546	17-12718 (KJC)
175	M45 Clover Basin Holding Company, LLC	xx-xxx6677	17-12618 (KJC)
176	M46 Owl Ridge Holding Company, LLC	xx-xxx0546	17-12759 (KJC)
177	M48 Vallecito Holding Company, LLC	xx-xxx0739	17-12670 (KJC)
178	M49 Squaretop Holding Company, LLC	xx-xxx4325	17-12588 (KJC)
179	M5 Stepstone Holding Company, LLC	xx-xxx1473	17-12601 (KJC)
180	M50 Wetterhorn Holding Company, LLC	xx-xxx9936	17-12689 (KJC)
181	M51 Coffee Creek Holding Company, LLC	xx-xxx2745	17-12624 (KJC)
182	M53 Castle Pines Holding Company, LLC	xx-xxx3398	17-12571 (KJC)
183	M54 Lonetree Holding Company, LLC	xx-xxx2356	17-12737 (KJC)
184	M56 Haffenburg Holding Company, LLC	xx-xxx3780	17-12656 (KJC)
185	M57 Ridgecrest Holding Company, LLC	xx-xxx2759	17-12818 (KJC)
186	M60 Thunder Basin Holding Company, LLC	xx-xxx4560	17-12654 (KJC)
187	M61 Mineola Holding Company, LLC	xx-xxx8989	17-12668 (KJC)
188	M62 Sagebrook Holding Company, LLC	xx-xxx5717	17-12829 (KJC)
189	M63 Crowfield Holding Company, LLC	xx-xxx7092	17-12655 (KJC)
190	M67 Mountain Spring Holding Company, LLC	xx-xxx5385	17-12695 (KJC)
191	M68 Goosebrook Holding Company, LLC	xx-xxx9434	17-12615 (KJC)
192	M70 Pinney Holding Company, LLC	xx-xxx1495	17-12806 (KJC)

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#	Name of Entity	EIN #	Case #
193	M71 Eldredge Holding Company, LLC	xx-xxx6338	17-12771 (KJC)
194	M72 Daleville Holding Company, LLC	xx-xxx8670	17-12683 (KJC)
195	M73 Mason Run Holding Company, LLC	xx-xxx5691	17-12748 (KJC)
196	M74 Varga Holding Company, LLC	xx-xxx2322	17-12680 (KJC)
197	M75 Riley Creek Holding Company, LLC	xx-xxx7226	17-12825 (KJC)
198	M76 Chaplin Holding Company, LLC	xx-xxx9267	17-12587 (KJC)
199	M79 Chestnut Holding Company, LLC	xx-xxx0125	17-12595 (KJC)
200	M80 Hazelpoint Holding Company, LLC	xx-xxx2703	17-12672 (KJC)
201	M83 Mt. Holly Holding Company, LLC	xx-xxx7897	17-12703 (KJC)
202	M85 Glenn Rich Holding Company, LLC	xx-xxx7844	17-12599 (KJC)
203	M86 Steele Hill Holding Company, LLC	xx-xxx8312	17-12596 (KJC)
204	M87 Hackmatack Hills Holding Company, LLC	xx-xxx9583	17-12652 (KJC)
205	M88 Franconia Notch Holding Company, LLC	xx-xxx8184	17-12796 (KJC)
206	M9 Donnington Holding Company, LLC	xx-xxx7114	17-12741 (KJC)
207	M90 Merrimack Valley Holding Company, LLC	xx-xxx0547	17-12658 (KJC)
208	M91 Newville Holding Company, LLC	xx-xxx6748	17-12726 (KJC)
209	M92 Crystal Woods Holding Company, LLC	xx-xxx5806	17-12671 (KJC)
210	M93 Goose Rocks Holding Company, LLC	xx-xxx5189	17-12605 (KJC)
211	M94 Winding Road Holding Company, LLC	xx-xxx8229	17-12736 (KJC)
212	M95 Pepperwood Holding Company, LLC	xx-xxx3660	17-12802 (KJC)
213	M97 Red Wood Holding Company, LLC	xx-xxx2190	17-12823 (KJC)
214	M99 Ironsides Holding Company, LLC	xx-xxx8261	17-12710 (KJC)
215	Mason Run Investments, LLC	xx-xxx0644	17-12751 (KJC)
216	Melody Lane Investments, LLC	xx-xxx0252	17-12757 (KJC)
217	Merrimack Valley Investments, LLC	xx-xxx7307	17-12665 (KJC)
218	Mineola Investments, LLC	xx-xxx9029	17-12673 (KJC)
219	Monadnock Investments, LLC	xx-xxx3513	17-12682 (KJC)
220	Moravian Investments, LLC	xx-xxx6854	17-12690 (KJC)
221	Mountain Spring Investments, LLC	xx-xxx3294	17-12698 (KJC)
222	Mt. Holly Investments, LLC	xx-xxx7337	17-12707 (KJC)
223	Mutsu Investments, LLC	xx-xxx8020	17-12719 (KJC)
224	Newville Investments, LLC	xx-xxx7973	17-12734 (KJC)
225	Old Carbon Investments, LLC	xx-xxx6858	17-12743 (KJC)
226	Old Maitland Investments, LLC	xx-xxx9114	17-12752 (KJC)
227	Owl Ridge Investments, LLC	xx-xxx8792	17-12763 (KJC)
228	Papirovka Investments, LLC	xx-xxx5472	17-12774 (KJC)
229	Pawtuckaway Investments, LLC	xx-xxx3152	17-12783 (KJC)
230	Pemberley Investments, LLC	xx-xxx9040	17-12790 (KJC)
231	Pemigewasset Investments, LLC	xx-xxx6827	17-12800 (KJC)
232	Pepperwood Investments, LLC	xx-xxx7950	17-12804 (KJC)
233	Pinney Investments, LLC	xx-xxx0132	17-12808 (KJC)
234	Pinova Investments, LLC	xx-xxx3468	17-12812 (KJC)
235	Quarterpost Investments, LLC	xx-xxx4802	17-12816 (KJC)
236	Red Woods Investments, LLC	xx-xxx6065	17-12824 (KJC)
237	Ridgecrest Investments, LLC	xx-xxx9696	17-12821 (KJC)
238	Riley Creek Investments, LLC	xx-xxx0214	17-12826 (KJC)
239	Rising Sun Investments, LLC	xx-xxx6846	17-12828 (KJC)
240	Sagebrook Investments, LLC	xx-xxx1464	17-12830 (KJC)

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#	Name of Entity	EIN #	Case #
241	Seven Stars Investments, LLC	xx-xxx6994	17-12832 (KJC)
242	Silk City Investments, LLC	xx-xxx1465	17-12834 (KJC)
243	Silver Maple Investments, LLC	xx-xxx9699	17-12836 (KJC)
244	Silverleaf Funding, LLC	xx-xxx9877	17-12837 (KJC)
245	Silverthorne Investments, LLC	xx-xxx8840	17-12582 (KJC)
246	Springline Investments, LLC	xx-xxx7321	17-12585 (KJC)
247	Squaretop Investments, LLC	xx-xxx4466	17-12589 (KJC)
248	Stayman Investments, LLC	xx-xxx9090	17-12594 (KJC)
249	Steele Hill Investments, LLC	xx-xxx7340	17-12598 (KJC)
250	Stepstone Investments, LLC	xx-xxx7231	17-12606 (KJC)
251	Strawberry Fields Investments, LLC	xx-xxx0355	17-12613 (KJC)
252	Sturmer Pippin Investments, LLC	xx-xxx6686	17-12629 (KJC)
253	Summerfree Investments, LLC	xx-xxx1496	17-12635 (KJC)
254	Summit Cut Investments, LLC	xx-xxx0876	17-12640 (KJC)
255	Thornbury Farm Investments, LLC	xx-xxx3083	17-12651 (KJC)
256	Thunder Basin Investments, LLC	xx-xxx7057	17-12657 (KJC)
257	Topchord Investments, LLC	xx-xxx4007	17-12664 (KJC)
258	Vallecito Investments, LLC	xx-xxx8552	17-12675 (KJC)
259	Varga Investments, LLC	xx-xxx7136	17-12685 (KJC)
260	Wetterhorn Investments, LLC	xx-xxx0171	17-12693 (KJC)
261	White Birch Investments, LLC	xx-xxx1555	17-12702 (KJC)
262	White Dome Investments, LLC	xx-xxx2729	17-12709 (KJC)
263	Whiteacre Funding, LLC	xx-xxx2998	17-12713 (KJC)
264	Wilderness Investments, LLC	xx-xxx1375	17-12723 (KJC)
265	Willow Grove Investments, LLC	xx-xxx6588	17-12732 (KJC)
266	Winding Road Investments, LLC	xx-xxx8169	17-12739 (KJC)
267	WMF Management, LLC	xx-xxx9238	17-12745 (KJC)
268	Woodbridge Capital Investments, LLC	xx-xxx6081	17-12750 (KJC)
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	xx-xxx8318	17-12754 (KJC)
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	xx-xxx3649	17-12758 (KJC)
271	Woodbridge Investments, LLC	xx-xxx8557	17-12761 (KJC)
272	Woodbridge Mezzanine Fund 1, LLC	xx-xxx2753	17-12765 (KJC)
273	Woodbridge Mortgage Investment Fund 1, LLC	xx-xxx0172	17-12768 (KJC)
274	Woodbridge Mortgage Investment Fund 2, LLC	xx-xxx7030	17-12772 (KJC)
275	Woodbridge Mortgage Investment Fund 3, LLC	xx-xxx9618	17-12776 (KJC)
276	Woodbridge Mortgage Investment Fund 3A, LLC	xx-xxx8525	17-12780 (KJC)
277	Woodbridge Mortgage Investment Fund 4, LLC	xx-xxx1203	17-12784 (KJC)
278	Woodbridge Structured Funding, LLC	xx-xxx3593	17-12786 (KJC)
279	Zestar Investments, LLC	xx-xxx3233	17-12792 (KJC)
SECOND ROUND FILERS: FILED 02/09/2018			
280	Carbondale Glen Lot L-2, LLC	xx-xxx1369	18-10284 (KJC)
281	Carbondale Peaks Lot L-1, LLC	xx-xxx6563	18-10286 (KJC)
282	H18 Massabesic Holding Company, LLC	xx-xxx0852	18-10287 (KJC)
283	H33 Hawthorn Holding Company, LLC	xx-xxx4765	18-10288 (KJC)
284	H50 Sachs Bridge Holding Company, LLC	xx-xxx3049	18-10289 (KJC)
285	H64 Pennhurst Holding Company, LLC	xx-xxx1251	18-10290 (KJC)
286	Hawthorn Investments, LLC	xx-xxx3463	18-10291 (KJC)
287	Lilac Valley Investments, LLC	xx-xxx7274	18-10292 (KJC)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:\*

#	Name of Entity	EIN #	Case #
288	Massabesic Investments, LLC	xx-xxx6893	18-10293 (KJC)
289	M58 Springvale Holding Company, LLC	xx-xxx6656	18-10294 (KJC)
290	M96 Lilac Valley Holding Company, LLC	xx-xxx0412	18-10295 (KJC)
291	Pennhurst Investments, LLC	xx-xxx7313	18-10296 (KJC)
292	Sachs Bridge Investments, LLC	xx-xxx8687	18-10297 (KJC)
293	Springvale Investments, LLC	xx-xxx6181	18-10298 (KJC)

\* The list shown constitutes the entities whose bankruptcy petitions were filed in December 2017 and February 2018. Additional related entities were filed on March 9, 2018, March 23, 2018, and March 27, 2018. Those entities will be reported on the Monthly Operating Reports for those months and going forward.



**WOODBIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Reporting Period: February 1-28, 2018**

	Debtor:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	215 North 12th Street, LLC	Anchorpoint Investments LLC
	Case No.:	17-12560	18-10296	17-12561	17-12566
<b>CASH: BEGINNING OF PERIOD</b>		<b>\$ 30,272,341</b>	<b>\$ 107,349</b>	<b>\$ 27,322</b>	<b>\$ 3,935</b>

<b>RECEIPTS</b>					
Sale of assets		-	-	-	-
Rent and Interest Receipts		35,712	123,356	10,490	12,152
Other Receipts		9,643	-	-	-
DIP loans		29,000,000	-	-	-
Property Tax Refund		27,309	-	-	-
Utility Refund		3,793	-	-	-
Insurance Refund		23,906	-	-	-
Structured Settlements		24,210	-	-	-
<b>TOTAL RECEIPTS</b>		<b>29,124,574</b>	<b>123,356</b>	<b>10,490</b>	<b>12,152</b>

<b>DISBURSEMENTS</b>					
COS, Rentals		19,041	28,334	755	1,215
Bank Service Charge		4	-	-	38
Security Deposit Refunded		-	-	-	-
Dues and Subscriptions		163	-	-	-
Information Technology		44,928	-	-	-
Employee Benefits		-	-	-	-
Insurance		219,418	-	-	-
Equipment Lease		-	-	-	-
Transfers among affiliate entities		(172,655)	92,270	8,968	10,937
License and Filing Fees		-	-	-	-
Office Expense		3,036	-	-	-
Office Supplies		1,504	-	-	-
Outside Services		808	-	-	-
Moving		621	-	-	-
Parking		5,628	-	-	-
Payroll Net Wages		207,852	-	-	-
Payroll Taxes		60,056	-	-	-
Payroll Net Wages Mercer Vine		-	-	-	-
Payroll Taxes Mercer Vine		-	-	-	-
Payroll, Net Wages Colorado Affiliate		-	-	-	-
Payroll Taxes Colorado Affiliate		-	-	-	-
Payroll-Service Fees		610	-	-	-
Payroll levees paid		333	-	-	-
Independent Contractors		-	-	-	-
Postage and Delivery		1,425	-	-	-
Rent		69,417	-	-	-
Repairs and Maintenance		1,052	-	-	-
Security		-	-	-	-
Storage		2,763	-	-	-
Telephone and Internet Expense		1,505	-	-	-
Utilities		7,050	-	-	-
Legal - Bankruptcy		201,000	-	-	-
Consulting - Bankruptcy		-	-	-	-
Legal Fees - Ordinary Course		124,797	-	-	-
U.S. Trustee Fees		66,625	-	-	-
DIP Loan Interest		234,333	-	-	-
Property Taxes		478,976	-	-	-
Board Fees		253,152	-	-	-
Taxes, other		-	-	-	-
Structured Settlements		-	-	-	-
Capitalized Construction Costs		6,767,519	-	-	-
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 8,600,961</b>	<b>\$ 120,604</b>	<b>\$ 9,723</b>	<b>\$ 12,190</b>
Net cash flow		20,523,613	2,751	767	(38)
<b>CASH: END OF MONTH</b>		<b>\$ 50,795,953</b>	<b>\$ 110,100</b>	<b>\$ 28,089</b>	<b>\$ 3,897</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

**WOODBRIIDGE GROUP OF COMPANIES, LLC e**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Reporting Period: February 1-28, 2018**

	Debtor: Case No.:	Donnington Investments LLC 17-12744	Fieldpoint Investments LLC 17-12794	Gateshead Investments LLC 17-12597	Carbondale Spruce 101 LLC 17-12568
<b>CASH: BEGINNING OF PERIOD</b>		<b>\$ 17,712</b>	<b>\$ 4,308</b>	<b>\$ 17,503</b>	<b>\$ 14,001</b>
<b>RECEIPTS</b>					
Sale of assets		-	-	-	-
Rent and Interest Receipts		12,440	8,478	22,924	-
Other Receipts		-	-	-	-
DIP loans		-	-	-	-
Property Tax Refund		-	-	-	-
Utility Refund		-	-	-	-
Insurance Refund		-	-	-	-
Structured Settlements		-	-	-	-
<b>TOTAL RECEIPTS</b>		<b>12,440</b>	<b>8,478</b>	<b>22,924</b>	<b>-</b>
<b>DISBURSEMENTS</b>					
COS, Rentals		1,244	1,067	4,405	1,071
Bank Service Charge		-	-	-	40
Security Deposit Refunded		-	-	-	6,071
Dues and Subscriptions		-	-	-	-
Information Technology		-	-	-	-
Employee Benefits		-	-	-	-
Insurance		-	-	-	-
Equipment Lease		-	-	-	-
Transfers among affiliate entities		11,195	3,993	15,418	-
License and Filing Fees		-	-	-	-
Office Expense		-	-	-	-
Office Supplies		-	-	-	-
Outside Services		-	-	-	-
Moving		-	-	-	-
Parking		-	-	-	-
Payroll Net Wages		-	-	-	-
Payroll Taxes		-	-	-	-
Payroll Net Wages Mercer Vine		-	-	-	-
Payroll Taxes Mercer Vine		-	-	-	-
Payroll, Net Wages Colorado Affiliate		-	-	-	-
Payroll Taxes Colorado Affiliate		-	-	-	-
Payroll-Service Fees		-	-	-	-
Payroll levees paid		-	-	-	-
Independent Contractors		-	-	-	-
Postage and Delivery		-	-	-	-
Rent		-	-	-	-
Repairs and Maintenance		-	-	-	-
Security		-	-	-	-
Storage		-	-	-	-
Telephone and Internet Expense		-	-	-	-
Utilities		-	-	-	-
Legal - Bankruptcy		-	-	-	-
Consulting - Bankruptcy		-	-	-	-
Legal Fees - Ordinary Course		-	-	-	-
U.S. Trustee Fees		-	-	-	-
DIP Loan Interest		-	-	-	-
Property Taxes		-	-	-	-
Board Fees		-	-	-	-
Taxes, other		-	-	-	-
Structured Settlements		-	-	-	-
Capitalized Construction Costs		-	-	-	-
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 12,439</b>	<b>\$ 5,060</b>	<b>\$ 19,823</b>	<b>\$ 7,182</b>
Net cash flow		1	3,418	3,101	(7,182)
<b>CASH: END OF MONTH</b>		<b>\$ 17,713</b>	<b>\$ 7,726</b>	<b>\$ 20,604</b>	<b>\$ 6,819</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

**WOODBIDGE GROUP OF COMPANIES, LLC e**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Reporting Period: February 1-28, 2018**

	Debtor: Case No.:	Topchord Investments LLC 17-12664	Hawthorne Investments LLC 18-10291	All other Debtors	Total
<b>CASH: BEGINNING OF PERIOD</b>		\$ 496	\$ -	\$ -	\$ 30,464,965
<b>RECEIPTS</b>					
Sale of assets		-	-	-	-
Rent and Interest Receipts		975	11,151	-	237,678
Other Receipts		-	-	-	9,643
DIP loans		-	-	-	29,000,000
Property Tax Refund		-	-	-	27,309
Utility Refund		-	-	-	3,793
Insurance Refund		-	-	-	23,906
Structured Settlements		-	-	-	24,210
<b>TOTAL RECEIPTS</b>		<b>975</b>	<b>11,151</b>	<b>-</b>	<b>29,326,539</b>
<b>DISBURSEMENTS</b>					
COS, Rentals		1,015	-	-	58,147
Bank Service Charge		4	4	-	90
Security Deposit Refunded		-	-	-	6,071
Dues and Subscriptions		-	-	-	163
Information Technology		-	-	-	44,928
Employee Benefits		-	-	-	-
Insurance		-	-	-	219,418
Equipment Lease		-	-	-	-
Transfers among affiliate entities		-	29,874	-	-
License and Filing Fees		-	-	-	-
Office Expense		-	-	-	3,036
Office Supplies		-	-	-	1,504
Outside Services		-	-	-	808
Moving		-	-	-	621
Parking		-	-	-	5,628
Payroll Net Wages		-	-	-	207,852
Payroll Taxes		-	-	-	60,056
Payroll Net Wages Mercer Vine		-	-	-	-
Payroll Taxes Mercer Vine		-	-	-	-
Payroll, Net Wages Colorado Affiliate		-	-	-	-
Payroll Taxes Colorado Affiliate		-	-	-	-
Payroll-Service Fees		-	-	-	610
Payroll levees paid		-	-	-	333
Independent Contractors		-	-	-	-
Postage and Delivery		-	-	-	1,425
Rent		-	-	-	69,417
Repairs and Maintenance		-	-	-	1,052
Security		-	-	-	-
Storage		-	-	-	2,763
Telephone and Internet Expense		-	-	-	1,505
Utilities		-	-	-	7,050
Legal - Bankruptcy		-	-	-	201,000
Consulting - Bankruptcy		-	-	-	-
Legal Fees - Ordinary Course		-	-	-	124,797
U.S. Trustee Fees		-	-	-	66,625
DIP Loan Interest		-	-	-	234,333
Property Taxes		-	-	-	478,976
Board Fees		-	-	-	253,152
Taxes, other		-	-	-	-
Structured Settlements		-	-	-	-
Capitalized Construction Costs		-	-	-	6,767,519
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 1,019</b>	<b>\$ 29,878</b>	<b>\$ -</b>	<b>\$ 8,818,880</b>
Net cash flow		(44)	(18,727)	-	20,507,660
<b>CASH: END OF MONTH</b>		<b>\$ 452</b>	<b>\$ (18,727)</b>	<b>\$ -</b>	<b>\$ 50,972,625</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017****- February 28, 2018**

<b>Debtor:</b>	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	215 North 12th Street, LLC	Anchorpoint Investments LLC
<b>Case No.:</b>	17-12560	18-10296	17-12561	17-12566
<b>CASH: BEGINNING OF PERIOD</b>	<b>\$ 13,452,999</b>	<b>\$ 39,248</b>	<b>\$ 13,850</b>	<b>\$ 3,915</b>

<b>RECEIPTS</b>				
Sale of assets	15,279,925	-	-	-
Rent and Interest Receipts	410,160	347,996	31,335	24,304
Other Receipts	94,364	-	1	0
DIP loans	54,000,000	-	-	-
Property Tax Refund	27,309	-	-	-
Utility Refund	3,793	-	-	-
Insurance Refund	23,906	-	-	-
Structured Settlements	24,210	-	-	-
<b>TOTAL RECEIPTS</b>	<b>69,863,669</b>	<b>347,996</b>	<b>31,336</b>	<b>24,304</b>

<b>DISBURSEMENTS</b>				
COS, Rentals	24,320	184,866	1,926	2,430
Bank Service Charge	11,873	8	-	38
Security Deposit Refunded	-	-	-	-
Dues and Subscriptions	46,806	-	-	-
Information Technology	162,358	-	-	-
Employee Benefits	123,050	-	-	-
Insurance	352,115	-	-	-
Equipment Lease	391	-	-	-
Transfers among affiliate entities	(240,650)	92,270	15,171	21,854
License and Filing Fees	1,100	-	-	-
Office Expense	18,705	-	-	-
Office Supplies	3,989	-	-	-
Outside Services	32,006	-	-	-
Moving	17,621	-	-	-
Parking	21,776	-	-	-
Payroll Net Wages	1,920,200	-	-	-
Payroll Taxes	819,856	-	-	-
Payroll Net Wages Mercer Vine	60,341	-	-	-
Payroll Taxes Mercer Vine	17,578	-	-	-
Payroll, Net Wages Colorado Affiliate	8,380	-	-	-
Payroll Taxes Colorado Affiliate	4,326	-	-	-
Payroll-Service Fees	3,010	-	-	-
Payroll levees paid	1,608	-	-	-
Independent Contractors	6,000	-	-	-
Postage and Delivery	11,830	-	-	-
Rent Expense	245,634	-	-	-
Repairs and Maintenance	17,206	-	-	-
Security	1,354	-	-	-
Storage	6,170	-	-	-
Telephone and Internet Expense	15,489	-	-	-
Utilities	11,198	-	-	-
Legal - Bankruptcy	248,900	-	-	-
Consulting - Bankruptcy	87,550	-	-	-
Legal Fees - Ordinary Course	164,940	-	-	-
U.S. Trustee Fees	175,825	-	-	-
DIP Loan Origination Fee	1,764,417	-	-	-
Property Taxes	683,142	-	-	-
Board Fees	296,577	-	-	-
Taxes, other	7,622	-	-	-
Structured Settlements	1,893	-	-	-
Capitalized Construction Costs	25,364,207	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 32,520,714</b>	<b>\$ 277,144</b>	<b>\$ 17,097</b>	<b>\$ 24,322</b>
Net cash flow	37,342,955	70,852	14,238	(18)
<b>CASH: END OF MONTH</b>	<b>\$ 50,795,954</b>	<b>\$ 110,100</b>	<b>\$ 28,089</b>	<b>\$ 3,897</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

**WOODBIDGE GROUP OF COMPANIES, LLC e**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017****- February 28, 2018**

<b>Debtor:</b>	Donnington Investments LLC	Fieldpoint Investments LLC	Gateshead Investments LLC	Carbondale Spruce 101 LLC
<b>Case No.:</b>	17-12744	17-12794	17-12597	17-12568
<b>CASH: BEGINNING OF PERIOD</b>	<b>\$ 17,710</b>	<b>\$ 4,308</b>	<b>\$ 17,581</b>	<b>\$ 13,447</b>

<b>RECEIPTS</b>				
Sale of assets	-	-	-	-
Rent and Interest Receipts	24,879	18,044	45,751	18,074
Other Receipts	1	0	745	1
DIP loans	-	-	-	-
Property Tax Refund	-	-	-	-
Utility Refund	-	-	-	-
Insurance Refund	-	-	-	-
Structured Settlements	-	-	-	-
<b>TOTAL RECEIPTS</b>	<b>24,881</b>	<b>18,045</b>	<b>46,496</b>	<b>18,074</b>

<b>DISBURSEMENTS</b>				
COS, Rentals	2,488	2,016	10,793	5,733
Bank Service Charge	-	-	-	40
Security Deposit Refunded	-	-	-	6,071
Dues and Subscriptions	-	-	-	-
Information Technology	-	-	-	-
Employee Benefits	-	-	-	-
Insurance	-	-	-	-
Equipment Lease	-	-	-	-
Transfers among affiliate entities	22,390	12,610	32,681	12,859
License and Filing Fees	-	-	-	-
Office Expense	-	-	-	-
Office Supplies	-	-	-	-
Outside Services	-	-	-	-
Moving	-	-	-	-
Parking	-	-	-	-
Payroll Net Wages	-	-	-	-
Payroll Taxes	-	-	-	-
Payroll Net Wages Mercer Vine	-	-	-	-
Payroll Taxes Mercer Vine	-	-	-	-
Payroll, Net Wages Colorado Affiliate	-	-	-	-
Payroll Taxes Colorado Affiliate	-	-	-	-
Payroll-Service Fees	-	-	-	-
Payroll levees paid	-	-	-	-
Independent Contractors	-	-	-	-
Postage and Delivery	-	-	-	-
Rent Expense	-	-	-	-
Repairs and Maintenance	-	-	-	-
Security	-	-	-	-
Storage	-	-	-	-
Telephone and Internet Expense	-	-	-	-
Utilities	-	-	-	-
Legal - Bankruptcy	-	-	-	-
Consulting - Bankruptcy	-	-	-	-
Legal Fees - Ordinary Course	-	-	-	-
U.S. Trustee Fees	-	-	-	-
DIP Loan Origination Fee	-	-	-	-
Property Taxes	-	-	-	-
Board Fees	-	-	-	-
Taxes, other	-	-	-	-
Structured Settlements	-	-	-	-
Capitalized Construction Costs	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 24,878</b>	<b>\$ 14,626</b>	<b>\$ 43,474</b>	<b>\$ 24,702</b>
Net cash flow	2	3,418	3,022	(6,628)
<b>CASH: END OF MONTH</b>	<b>\$ 17,713</b>	<b>\$ 7,726</b>	<b>\$ 20,604</b>	<b>\$ 6,819</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

**WOODBIDGE GROUP OF COMPANIES, LLC e**

(Jointly Administered)

**Cash Receipts and Disbursements\*****Cumulative: December 4, 2017****- February 28, 2018**

<b>Debtor:</b>	<b>Topchord Investments LLC</b>	<b>Hawthorne Investments LLC</b>	<b>All other Debtors</b>	<b>Total</b>
<b>Case No.:</b>	<b>17-12664</b>			
<b>CASH: BEGINNING OF PERIOD</b>	<b>\$ 571</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 13,563,629</b>

<b>RECEIPTS</b>				
Sale of assets	-	-	-	15,279,925
Rent and Interest Receipts	1,950	11,151	-	933,644
Other Receipts	-	-	-	95,113
DIP loans	-	-	-	54,000,000
Property Tax Refund	-	-	-	27,309
Utility Refund	-	-	-	3,793
Insurance Refund	-	-	-	23,906
Structured Settlements	-	-	-	24,210
<b>TOTAL RECEIPTS</b>	<b>1,950</b>	<b>11,151</b>	<b>-</b>	<b>70,387,902</b>

<b>DISBURSEMENTS</b>				
COS, Rentals	1,124	-	-	235,695
Bank Service Charge	4	4	-	11,967
Security Deposit Refunded	-	-	-	6,071
Dues and Subscriptions	-	-	-	46,806
Information Technology	-	-	-	162,358
Employee Benefits	-	-	-	123,050
Insurance	-	-	-	352,115
Equipment Lease	-	-	-	391
Transfers among affiliate entities	941	29,874	-	-
License and Filing Fees	-	-	-	1,100
Office Expense	-	-	-	18,705
Office Supplies	-	-	-	3,989
Outside Services	-	-	-	32,006
Moving	-	-	-	17,621
Parking	-	-	-	21,776
Payroll Net Wages	-	-	-	1,920,200
Payroll Taxes	-	-	-	819,856
Payroll Net Wages Mercer Vine	-	-	-	60,341
Payroll Taxes Mercer Vine	-	-	-	17,578
Payroll, Net Wages Colorado Affiliate	-	-	-	8,380
Payroll Taxes Colorado Affiliate	-	-	-	4,326
Payroll-Service Fees	-	-	-	3,010
Payroll levees paid	-	-	-	1,608
Independent Contractors	-	-	-	6,000
Postage and Delivery	-	-	-	11,830
Rent Expense	-	-	-	245,634
Repairs and Maintenance	-	-	-	17,206
Security	-	-	-	1,354
Storage	-	-	-	6,170
Telephone and Internet Expense	-	-	-	15,489
Utilities	-	-	-	11,198
Legal - Bankruptcy	-	-	-	248,900
Consulting - Bankruptcy	-	-	-	87,550
Legal Fees - Ordinary Course	-	-	-	164,940
U.S. Trustee Fees	-	-	-	175,825
DIP Loan Origination Fee	-	-	-	1,764,417
Property Taxes	-	-	-	683,142
Board Fees	-	-	-	296,577
Taxes, other	-	-	-	7,622
Structured Settlements	-	-	-	1,893
Capitalized Construction Costs	-	-	-	25,364,207
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 2,069</b>	<b>\$ 29,878</b>	<b>\$ -</b>	<b>\$ 32,978,905</b>
Net cash flow	(119)	(18,727)	-	37,408,997
<b>CASH: END OF MONTH</b>	<b>\$ 452</b>	<b>\$ (18,727)</b>	<b>\$ -</b>	<b>\$ 50,972,626</b>

\*Cash receipts and disbursements for the United Bank and East West Bank DIP accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 02/28/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	from escrow on behalf	Total Disbursements
1	1.Woodbridge Group of Companies, LLC	17-12560 (KJC)	1,555,232	-	1,555,232
2	215 North 12th Street, LLC	17-12561 (KJC)	12,006	-	12,006
3	Addison Park Investments, LLC	17-12563 (KJC)	241,162	-	241,162
4	Anchorpoint Investments, LLC	17-12566 (KJC)	9,302	-	9,302
5	Arborvitae Investments, LLC	17-12572 (KJC)	1,098	-	1,098
6	Archivolt Investments, LLC	17-12574 (KJC)	-	-	-
7	Arlington Ridge Investments, LLC	17-12576 (KJC)	177,312	-	177,312
8	Arrowpoint Investments, LLC	17-12578 (KJC)	6,933	-	6,933
9	Baleroy Investments, LLC	17-12580 (KJC)	4,178	-	4,178
10	Basswood Holding, LLC	17-12600 (KJC)	-	-	-
11	Bay Village Investments, LLC	17-12604 (KJC)	98,602	-	98,602
12	Bear Brook Investments, LLC	17-12610 (KJC)	1,098	-	1,098
13	Beech Creek Investments, LLC	17-12616 (KJC)	4,167	-	4,167
14	Bishop White Investments, LLC	17-12623 (KJC)	2,205	-	2,205
15	Black Bass Investments, LLC	17-12641 (KJC)	1,329	-	1,329
16	Black Locust Investments, LLC	17-12648 (KJC)	1,329	-	1,329
17	Bluff Point Investments, LLC	17-12722 (KJC)	13,225	-	13,225
18	Bowman Investments, LLC	17-12753 (KJC)	867	-	867
19	Bramley Investments, LLC	17-12769 (KJC)	3,927	-	3,927
20	Brise Soleil Investments, LLC	17-12762 (KJC)	1,329	-	1,329
21	Broadsands Investments, LLC	17-12777 (KJC)	1,100	-	1,100
22	Brynderwen Investments, LLC	17-12793 (KJC)	-	-	-
23	Cablestay Investments, LLC	17-12798 (KJC)	21,923	-	21,923
24	Cannington Investments, LLC	17-12803 (KJC)	8,263	-	8,263
25	Carbondale Doocy, LLC	17-12805 (KJC)	-	-	-
26	Carbondale Glen Lot A-5, LLC	17-12807 (KJC)	7,511	-	7,511
27	Carbondale Glen Lot D-22, LLC	17-12809 (KJC)	2,464	-	2,464
28	Carbondale Glen Lot E-24, LLC	17-12811 (KJC)	1,329	-	1,329
29	Carbondale Glen Lot GV-13, LLC	17-12813 (KJC)	1,329	-	1,329
30	Carbondale Glen Lot SD-14, LLC	17-12817 (KJC)	367	-	367
31	Carbondale Glen Lot SD-23, LLC	17-12815 (KJC)	367	-	367
32	Carbondale Glen Mesa Lot 19, LLC	17-12819 (KJC)	1,695	-	1,695
33	Carbondale Glen River Mesa, LLC	17-12820 (KJC)	11,417	-	11,417
34	Carbondale Glen Sundance Ponds, LLC	17-12822 (KJC)	2,933	-	2,933
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564 (KJC)	3,728	-	3,728
36	Carbondale Spruce 101, LLC	17-12568 (KJC)	15,729	-	15,729
37	Carbondale Sundance Lot 15, LLC	17-12569 (KJC)	367	-	367
38	Carbondale Sundance Lot 16, LLC	17-12570 (KJC)	367	-	367
39	Castle Pines Investments, LLC	17-12581 (KJC)	-	-	-
40	Centershot Investments, LLC	17-12586 (KJC)	90	-	90
41	Chaplin Investments, LLC	17-12592 (KJC)	1,329	-	1,329
42	Chestnut Investments, LLC	17-12603 (KJC)	370	-	370
43	Chestnut Ridge Investments, LLC	17-12614 (KJC)	10,282	-	10,282
44	Clover Basin Investments, LLC	17-12621 (KJC)	9,198	-	9,198
45	Coffee Creek Investments, LLC	17-12627 (KJC)	1,329	-	1,329
46	Craven Investments, LLC	17-12636 (KJC)	2,644	-	2,644
47	Crossbeam Investments, LLC	17-12650 (KJC)	-	-	-
48	Crowfield Investments, LLC	17-12660 (KJC)	107,216	-	107,216
49	Crystal Valley Holdings, LLC	17-12666 (KJC)	-	-	-
50	Crystal Woods Investments, LLC	17-12676 (KJC)	1,329	-	1,329
51	Cuco Settlement, LLC	17-12679 (KJC)	-	-	-
52	Daleville Investments, LLC	17-12687 (KJC)	1,329	-	1,329
53	Derbyshire Investments, LLC	17-12696 (KJC)	3,464	-	3,464
54	Diamond Cove Investments, LLC	17-12705 (KJC)	40,925	-	40,925
55	Dixville Notch Investments, LLC	17-12716 (KJC)	1,675	-	1,675
56	Dogwood Valley Investments, LLC	17-12727 (KJC)	1,329	-	1,329
57	Dollis Brook Investments, LLC	17-12735 (KJC)	12,481	-	12,481
58	Donnington Investments, LLC	17-12744 (KJC)	59,928	-	59,928
59	Doubleleaf Investments, LLC	17-12755 (KJC)	-	-	-
60	Drawspan Investments, LLC	17-12767 (KJC)	285,972	-	285,972
61	Eldredge Investments, LLC	17-12775 (KJC)	-	-	-
62	Elstar Investments, LLC	17-12782 (KJC)	208,795	-	208,795
63	Emerald Lake Investments, LLC	17-12788 (KJC)	17,531	-	17,531

WOODBIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 02/28/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	from escrow on behalf	Total Disbursements
64	Fieldpoint Investments, LLC	17-12794 (KJC)	1,329	-	1,329
65	Franconia Notch Investments, LLC	17-12797 (KJC)	1,329	-	1,329
66	Gateshead Investments, LLC	17-12597 (KJC)	31,240	-	31,240
67	Glenn Rich Investments, LLC	17-12602 (KJC)	1,320	-	1,320
68	Goose Rocks Investments, LLC	17-12611 (KJC)	-	-	-
69	Goosebrook Investments, LLC	17-12617 (KJC)	362,543	-	362,543
70	Graeme Park Investments, LLC	17-12622 (KJC)	59,686	-	59,686
71	Grand Midway Investments, LLC	17-12628 (KJC)	93,009	-	93,009
72	Gravenstein Investments, LLC	17-12632 (KJC)	521,664	-	521,664
73	Green Gables Investments, LLC	17-12637 (KJC)	227,382	-	227,382
74	Grenadier Investments, LLC	17-12643 (KJC)	397	-	397
75	Grumblethorpe Investments, LLC	17-12649 (KJC)	1,329	-	1,329
76	H11 Silk City Holding Company, LLC	17-12833 (KJC)	-	-	-
77	H12 White Birch Holding Company, LLC	17-12699 (KJC)	-	-	-
78	H13 Bay Village Holding Company, LLC	17-12591 (KJC)	-	-	-
79	H14 Dixville Notch Holding Company, LLC	17-12712 (KJC)	-	-	-
80	H15 Bear Brook Holding Company, LLC	17-12607 (KJC)	-	-	-
81	H16 Monadnock Holding Company, LLC	17-12678 (KJC)	-	-	-
82	H17 Pemigewasset Holding Company, LLC	17-12799 (KJC)	-	-	-
83	H19 Emerald Lake Holding Company, LLC	17-12785 (KJC)	-	-	-
84	H2 Arlington Ridge Holding Company, LLC	17-12575 (KJC)	-	-	-
85	H20 Bluff Point Holding Company, LLC	17-12715 (KJC)	-	-	-
86	H21 Summerfree Holding Company, LLC	17-12631 (KJC)	-	-	-
87	H22 Papirovka Holding Company, LLC	17-12770 (KJC)	-	-	-
88	H23 Pinova Holding Company, LLC	17-12810 (KJC)	-	-	-
89	H24 Stayman Holding Company, LLC	17-12590 (KJC)	-	-	-
90	H25 Elstar Holding Company, LLC	17-12779 (KJC)	-	-	-
91	H26 Gravenstein Holding Company, LLC	17-12630 (KJC)	-	-	-
92	H27 Grenadier Holding Company, LLC	17-12642 (KJC)	-	-	-
93	H28 Black Locust Holding Company, LLC	17-12647 (KJC)	-	-	-
94	H29 Zestar Holding Company, LLC	17-12789 (KJC)	-	-	-
95	H30 Silver Maple Holding Company, LLC	17-12835 (KJC)	-	-	-
96	H31 Addison Park Holding Company, LLC	17-12562 (KJC)	-	-	-
97	H32 Arborvitae Holding Company, LLC	17-12567 (KJC)	-	-	-
98	H35 Hornbeam Holding Company, LLC	17-12691 (KJC)	-	-	-
99	H36 Sturmer Pippin Holding Company, LLC	17-12625 (KJC)	-	-	-
100	H37 Idared Holding Company, LLC	17-12697 (KJC)	-	-	-
101	H38 Mutsu Holding Company, LLC	17-12711 (KJC)	-	-	-
102	H39 Haralson Holding Company, LLC	17-12661 (KJC)	-	-	-
103	H4 Pawtuckaway Holding Company, LLC	17-12778 (KJC)	-	-	-
104	H40 Bramley Holding Company, LLC	17-12766 (KJC)	-	-	-
105	H41 Grumblethorpe Holding Company, LLC	17-12646 (KJC)	-	-	-
106	H43 Lenni Heights Holding Company, LLC	17-12717 (KJC)	-	-	-
107	H44 Green Gables Holding Company, LLC	17-12634 (KJC)	-	-	-
108	H46 Beech Creek Holding Company, LLC	17-12612 (KJC)	-	-	-
109	H47 Summit Cut Holding Company, LLC	17-12638 (KJC)	-	-	-
110	H49 Bowman Holding Company, LLC	17-12725 (KJC)	-	-	-
111	H5 Chestnut Ridge Holding Company, LLC	17-12608 (KJC)	-	-	-
112	H51 Old Carbon Holding Company, LLC	17-12738 (KJC)	-	-	-
113	H52 Willow Grove Holding Company, LLC	17-12729 (KJC)	-	-	-
114	H53 Black Bass Holding Company, LLC	17-12639 (KJC)	-	-	-
115	H54 Seven Stars Holding Company, LLC	17-12831 (KJC)	-	-	-
116	H55 Old Maitland Holding Company, LLC	17-12747 (KJC)	-	-	-
117	H56 Craven Holding Company, LLC	17-12633 (KJC)	-	-	-
118	H58 Baleroy Holding Company, LLC	17-12579 (KJC)	-	-	-
119	H59 Rising Sun Holding Company, LLC	17-12827 (KJC)	-	-	-
120	H6 Lilac Meadow Holding Company, LLC	17-12724 (KJC)	-	-	-
121	H60 Moravian Holding Company, LLC	17-12686 (KJC)	-	-	-
122	H61 Grand Midway Holding Company, LLC	17-12626 (KJC)	-	-	-
123	H65 Thornbury Farm Holding Company, LLC	17-12644 (KJC)	-	-	-
124	H66 Heilbron Manor Holding Company, LLC	17-12677 (KJC)	-	-	-
125	H68 Graeme Park Holding Company, LLC	17-12620 (KJC)	-	-	-



WOODBIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 02/28/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	from escrow on behalf	Total Disbursements
126	H7 Dogwood Valley Holding Company, LLC	17-12721 (KJC)	-	-	-
127	H70 Bishop White Holding Company, LLC	17-12619 (KJC)	-	-	-
128	H74 Imperial Aly Holding Company, LLC	17-12704 (KJC)	-	-	-
129	H76 Diamond Cove Holding Company, LLC	17-12700 (KJC)	-	-	-
130	H8 Melody Lane Holding Company, LLC	17-12756 (KJC)	-	-	-
131	H9 Strawberry Fields Holding Company, LLC	17-12609 (KJC)	-	-	-
132	Hackmatack Investments, LLC	17-12653 (KJC)	1,801	-	1,801
133	Haffenburg Investments, LLC	17-12659 (KJC)	-	-	-
134	Haralson Investments, LLC	17-12663 (KJC)	2,022	-	2,022
135	Harrington Investments, LLC	17-12669 (KJC)	-	-	-
136	Hazelpoint Investments, LLC	17-12674 (KJC)	-	-	-
137	Heilbron Manor Investments, LLC	17-12681 (KJC)	69,128	-	69,128
138	Hollyline Holdings, LLC	17-12684 (KJC)	-	-	-
139	Hollyline Owners, LLC	17-12688 (KJC)	-	-	-
140	Hornbeam Investments, LLC	17-12694 (KJC)	189,454	-	189,454
141	Idared Investments, LLC	17-12701 (KJC)	1,265	-	1,265
142	Imperial Aly Investments, LLC	17-12708 (KJC)	29,217	-	29,217
143	Ironsides Investments, LLC	17-12714 (KJC)	-	-	-
144	Lenni Heights Investments, LLC	17-12720 (KJC)	2,022	-	2,022
145	Lilac Meadow Investments, LLC	17-12728 (KJC)	100,955	-	100,955
146	Lincolnshire Investments, LLC	17-12733 (KJC)	46	-	46
147	Lonetree Investments, LLC	17-12740 (KJC)	1,675	-	1,675
148	Longbourn Investments, LLC	17-12746 (KJC)	28,840	-	28,840
149	M10 Gateshead Holding Company, LLC	17-12593 (KJC)	-	-	-
150	M11 Anchorpoint Holding Company, LLC	17-12565 (KJC)	-	-	-
151	M13 Cablestay Holding Company, LLC	17-12795 (KJC)	-	-	-
152	M14 Crossbeam Holding Company, LLC	17-12645 (KJC)	-	-	-
153	M15 Doubleleaf Holding Company, LLC	17-12749 (KJC)	-	-	-
154	M17 Lincolnshire Holding Company, LLC	17-12730 (KJC)	-	-	-
155	M19 Arrowpoint Holding Company, LLC	17-12577 (KJC)	-	-	-
156	M22 Drawspan Holding Company, LLC	17-12764 (KJC)	-	-	-
157	M24 Fieldpoint Holding Company, LLC	17-12791 (KJC)	-	-	-
158	M25 Centershot Holding Company, LLC	17-12583 (KJC)	-	-	-
159	M26 Archivolt Holding Company, LLC	17-12573 (KJC)	-	-	-
160	M27 Brise Soleil Holding Company, LLC	17-12760 (KJC)	-	-	-
161	M28 Broadsands Holding Company, LLC	17-12773 (KJC)	-	-	-
162	M29 Brynderwen Holding Company, LLC	17-12781 (KJC)	-	-	-
163	M31 Cannington Holding Company, LLC	17-12801 (KJC)	-	-	-
164	M32 Dollis Brook Holding Company, LLC	17-12731 (KJC)	-	-	-
165	M33 Harrington Holding Company, LLC	17-12667 (KJC)	-	-	-
166	M34 Quarterpost Holding Company, LLC	17-12814 (KJC)	-	-	-
167	M36 Springline Holding Company, LLC	17-12584 (KJC)	-	-	-
168	M37 Topchord Holding Company, LLC	17-12662 (KJC)	-	-	-
169	M38 Pemberley Holding Company, LLC	17-12787 (KJC)	-	-	-
170	M39 Derbyshire Holding Company, LLC	17-12692 (KJC)	-	-	-
171	M40 Longbourn Holding Company, LLC	17-12742 (KJC)	-	-	-
172	M41 Silverthorne Holding Company, LLC	17-12838 (KJC)	-	-	-
173	M43 White Dome Holding Company, LLC	17-12706 (KJC)	-	-	-
174	M44 Wilderndale Holding Company, LLC	17-12718 (KJC)	-	-	-
175	M45 Clover Basin Holding Company, LLC	17-12618 (KJC)	-	-	-
176	M46 Owl Ridge Holding Company, LLC	17-12759 (KJC)	-	-	-
177	M48 Vallecito Holding Company, LLC	17-12670 (KJC)	-	-	-
178	M49 Squaretop Holding Company, LLC	17-12588 (KJC)	-	-	-
179	M5 Stepstone Holding Company, LLC	17-12601 (KJC)	-	-	-
180	M50 Wetterhorn Holding Company, LLC	17-12689 (KJC)	-	-	-
181	M51 Coffee Creek Holding Company, LLC	17-12624 (KJC)	-	-	-
182	M53 Castle Pines Holding Company, LLC	17-12571 (KJC)	-	-	-
183	M54 Lonetree Holding Company, LLC	17-12737 (KJC)	-	-	-
184	M56 Haffenburg Holding Company, LLC	17-12656 (KJC)	-	-	-
185	M57 Ridgecrest Holding Company, LLC	17-12818 (KJC)	-	-	-
186	M60 Thunder Basin Holding Company, LLC	17-12654 (KJC)	-	-	-
187	M61 Mineola Holding Company, LLC	17-12668 (KJC)	-	-	-

WOODBIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 02/28/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	from escrow on behalf	Total Disbursements
188	M62 Sagebrook Holding Company, LLC	17-12829 (KJC)	-	-	-
189	M63 Crowfield Holding Company, LLC	17-12655 (KJC)	-	-	-
190	M67 Mountain Spring Holding Company, LLC	17-12695 (KJC)	-	-	-
191	M68 Goosebrook Holding Company, LLC	17-12615 (KJC)	-	-	-
192	M70 Pinney Holding Company, LLC	17-12806 (KJC)	-	-	-
193	M71 Eldredge Holding Company, LLC	17-12771 (KJC)	-	-	-
194	M72 Daleville Holding Company, LLC	17-12683 (KJC)	-	-	-
195	M73 Mason Run Holding Company, LLC	17-12748 (KJC)	-	-	-
196	M74 Varga Holding Company, LLC	17-12680 (KJC)	-	-	-
197	M75 Riley Creek Holding Company, LLC	17-12825 (KJC)	-	-	-
198	M76 Chaplin Holding Company, LLC	17-12587 (KJC)	-	-	-
199	M79 Chestnut Holding Company, LLC	17-12595 (KJC)	-	-	-
200	M80 Hazelpoint Holding Company, LLC	17-12672 (KJC)	-	-	-
201	M83 Mt. Holly Holding Company, LLC	17-12703 (KJC)	-	-	-
202	M85 Glenn Rich Holding Company, LLC	17-12599 (KJC)	-	-	-
203	M86 Steele Hill Holding Company, LLC	17-12596 (KJC)	-	-	-
204	M87 Hackmatack Hills Holding Company, LLC	17-12652 (KJC)	-	-	-
205	M88 Franconia Notch Holding Company, LLC	17-12796 (KJC)	-	-	-
206	M9 Donnington Holding Company, LLC	17-12741 (KJC)	-	-	-
207	M90 Merrimack Valley Holding Company, LLC	17-12658 (KJC)	-	-	-
208	M91 Newville Holding Company, LLC	17-12726 (KJC)	-	-	-
209	M92 Crystal Woods Holding Company, LLC	17-12671 (KJC)	-	-	-
210	M93 Goose Rocks Holding Company, LLC	17-12605 (KJC)	-	-	-
211	M94 Winding Road Holding Company, LLC	17-12736 (KJC)	-	-	-
212	M95 Pepperwood Holding Company, LLC	17-12802 (KJC)	-	-	-
213	M97 Red Wood Holding Company, LLC	17-12823 (KJC)	-	-	-
214	M99 Ironsides Holding Company, LLC	17-12710 (KJC)	-	-	-
215	Mason Run Investments, LLC	17-12751 (KJC)	250	-	250
216	Melody Lane Investments, LLC	17-12757 (KJC)	1,329	-	1,329
217	Merrimack Valley Investments, LLC	17-12665 (KJC)	1,375	-	1,375
218	Mineola Investments, LLC	17-12673 (KJC)	1,329	-	1,329
219	Monadnock Investments, LLC	17-12682 (KJC)	1,675	-	1,675
220	Moravian Investments, LLC	17-12690 (KJC)	3,975	-	3,975
221	Mountain Spring Investments, LLC	17-12698 (KJC)	28,596	-	28,596
222	Mt. Holly Investments, LLC	17-12707 (KJC)	1,485	-	1,485
223	Mutsu Investments, LLC	17-12719 (KJC)	1,329	-	1,329
224	Newville Investments, LLC	17-12734 (KJC)	1,675	-	1,675
225	Old Carbon Investments, LLC	17-12743 (KJC)	1,329	-	1,329
226	Old Maitland Investments, LLC	17-12752 (KJC)	162,158	-	162,158
227	Owl Ridge Investments, LLC	17-12763 (KJC)	1,329	-	1,329
228	Papirovka Investments, LLC	17-12774 (KJC)	2,022	-	2,022
229	Pawtuckaway Investments, LLC	17-12783 (KJC)	399,600	-	399,600
230	Pemberley Investments, LLC	17-12790 (KJC)	1,550	-	1,550
231	Pemigewasset Investments, LLC	17-12800 (KJC)	1,675	-	1,675
232	Pepperwood Investments, LLC	17-12804 (KJC)	2,317	-	2,317
233	Pinney Investments, LLC	17-12808 (KJC)	3,082	-	3,082
234	Pinova Investments, LLC	17-12812 (KJC)	3,293	-	3,293
235	Quarterpost Investments, LLC	17-12816 (KJC)	9,399	-	9,399
236	Red Woods Investments, LLC	17-12824 (KJC)	-	-	-
237	Ridgecrest Investments, LLC	17-12821 (KJC)	1,329	-	1,329
238	Riley Creek Investments, LLC	17-12826 (KJC)	381,225	-	381,225
239	Rising Sun Investments, LLC	17-12828 (KJC)	30,076	-	30,076
240	Sagebrook Investments, LLC	17-12830 (KJC)	-	-	-
241	Seven Stars Investments, LLC	17-12832 (KJC)	5,778	-	5,778
242	Silk City Investments, LLC	17-12834 (KJC)	152,486	-	152,486
243	Silver Maple Investments, LLC	17-12836 (KJC)	-	-	-
244	Silverleaf Funding, LLC	17-12837 (KJC)	25	-	25
245	Silverthorne Investments, LLC	17-12582 (KJC)	7,973	-	7,973
246	Springline Investments, LLC	17-12585 (KJC)	7,973	-	7,973
247	Squaretop Investments, LLC	17-12589 (KJC)	434,600	-	434,600
248	Stayman Investments, LLC	17-12594 (KJC)	1,329	-	1,329
249	Steele Hill Investments, LLC	17-12598 (KJC)	1,485	-	1,485

WOODBIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 02/28/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities\*

No.	Debtor Name	Case No.	Debtors Disbursements	from escrow on behalf	Total Disbursements
250	Stepstone Investments, LLC	17-12606 (KJC)	1,329	-	1,329
251	Strawberry Fields Investments, LLC	17-12613 (KJC)	-	-	-
252	Sturmer Pippin Investments, LLC	17-12629 (KJC)	11,433	-	11,433
253	Summerfree Investments, LLC	17-12635 (KJC)	904,483	-	904,483
254	Summit Cut Investments, LLC	17-12640 (KJC)	86,651	-	86,651
255	Thornbury Farm Investments, LLC	17-12651 (KJC)	29,008	-	29,008
256	Thunder Basin Investments, LLC	17-12657 (KJC)	2,022	-	2,022
257	Topchord Investments, LLC	17-12664 (KJC)	16,010	-	16,010
258	Vallecito Investments, LLC	17-12675 (KJC)	1,329	-	1,329
259	Varga Investments, LLC	17-12685 (KJC)	160,868	-	160,868
260	Wetterhorn Investments, LLC	17-12693 (KJC)	1,329	-	1,329
261	White Birch Investments, LLC	17-12702 (KJC)	166,736	-	166,736
262	White Dome Investments, LLC	17-12709 (KJC)	9,244	-	9,244
263	Whiteacre Funding LLC	17-12713 (KJC)	2,678	-	2,678
264	Wilderness Investments, LLC	17-12723 (KJC)	2,737	-	2,737
265	Willow Grove Investments, LLC	17-12732 (KJC)	24,300	-	24,300
266	Winding Road Investments, LLC	17-12739 (KJC)	425,359	-	425,359
267	WMF Management, LLC	17-12745 (KJC)	-	-	-
268	Woodbridge Capital Investments, LLC	17-12750 (KJC)	-	-	-
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754 (KJC)	-	-	-
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758 (KJC)	-	-	-
271	Woodbridge Investments, LLC	17-12761 (KJC)	-	-	-
272	Woodbridge Mezzanine Fund 1, LLC	17-12765 (KJC)	-	-	-
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768 (KJC)	-	-	-
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772 (KJC)	-	-	-
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776 (KJC)	-	-	-
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780 (KJC)	-	-	-
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784 (KJC)	-	-	-
278	Woodbridge Structured Funding, LLC	17-12786 (KJC)	-	-	-
279	Zestar Investments, LLC	17-12792 (KJC)	535,292	-	535,292
SECOND ROUND FILERS: FILED 02/09/2018					
280	Carbondale Glen Lot L-2, LLC	18-10284 (KJC)	1,329	-	1,329
281	Carbondale Peaks Lot L-1, LLC	18-10286 (KJC)	1,824	-	1,824
282	H18 Massabesic Holding Company, LLC	18-10287 (KJC)	-	-	-
283	H33 Hawthorn Holding Company, LLC	18-10288 (KJC)	-	-	-
284	H50 Sachs Bridge Holding Company, LLC	18-10289 (KJC)	-	-	-
285	H64 Pennhurst Holding Company, LLC	18-10290 (KJC)	-	-	-
286	Hawthorn Investments, LLC	18-10291 (KJC)	-	-	-
287	Lilac Valley Investments, LLC	18-10292 (KJC)	-	-	-
288	Massabesic Investments, LLC	18-10293 (KJC)	-	-	-
289	M58 Springvale Holding Company, LLC	18-10294 (KJC)	-	-	-
290	M96 Lilac Valley Holding Company, LLC	18-10295 (KJC)	2,145	-	2,145
291	Pennhurst Investments, LLC	18-10296 (KJC)	28,334	-	28,334
292	Sachs Bridge Investments, LLC	18-10297 (KJC)	27,181	-	27,181
293	Springvale Investments, LLC	18-10298 (KJC)	11,151	-	11,151
TOTAL			8,818,880	-	8,818,880

\* Woodbridge Group of Companies, LLC makes all disbursements for or on behalf of all of the consolidated group of Debtor entities out of Woodbridge Group, LLC DIP bank accounts, with the exception of amounts paid by 3rd party property managers from accounts under their control and amounts paid from Escrow by Title companies engaged to close real property sales.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**Attestation of Bank Reconciliation by the CRO**  
**Continuation Sheet for MOR-1**

Entity	Case No.	Bank	Account Type	Account # (last 4 digits)	Ending Bank Balance	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Operating	x7078	20,883,560	***
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Payroll	x7134	65,810	***
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Utility Reserve Acct	x7127	3,209	***
Woodbridge Group of Companies, LLC, et al.	17-12560	United Bank	Operating	x2481	2,599,403	
Woodbridge Group of Companies, LLC, et al.	17-12560	United Bank	Payroll	x2503	4,885	
Woodbridge Group of Companies, LLC, et al.	17-12560	United Bank	Utility Adequate Ins	x2511	38,477	
Woodbridge Group of Companies, LLC, et al.	17-12560	United Bank	Sales Proceeds	x2538	27,130,925	
Woodbridge Group of Companies, LLC, et al.	17-12560	Comerica	Unknown	x8333	333	
Woodbridge Group of Companies, LLC, et al.	17-12560	Comerica	Operating	x8192	(5,966)	
Woodbridge Group of Companies, LLC, et al.	17-12560	Comerica	Unknown	x3483	(1,208)	*
Woodbridge Group of Companies, LLC, et al.	17-12560	Comerica	Unknown	x1498	6,342	*
Woodbridge Group of Companies, LLC, et al.	17-12560	Comerica	Unknown	x0647	8,611	
215 N 12th Street LLC	17-12561	Alpine Bank	Operating	x0656	14,736	**
215 N 12th Street LLC	17-12561	Alpine Bank	Security Deposit	x9395	13,352	**
695 Buggy Circle LLC	18-10670	Alpine Bank	Operating	x6038	464	**
695 Buggy Circle LLC	18-10670	Alpine Bank	Security Deposit	x6068	501	**
Anchorpoint Investments LLC	17-12566	Alpine Bank	Operating	x0760	462	**
Anchorpoint Investments LLC	17-12566	Alpine Bank	Security Deposit	x9379	3,436	**
Carbondale Spruce 101 LLC	17-12568	Alpine Bank	Rental Trust	x0509	2,997	**
Carbondale Spruce 101 LLC	17-12568	Alpine Bank	Security Deposit	x8771	3,823	**
Donnington Investments LLC	17-12744	Alpine Bank	Operating	x0031	500	**
Donnington Investments LLC	17-12744	Alpine Bank	Security Deposit	x9045	17,212	**
Fieldpoint Investments LLC	17-12794	Alpine Bank	Operating	x9823	3,918	**
Fieldpoint Investments LLC	17-12794	Alpine Bank	Security Deposit	x8907	3,808	**
Gateshead Investments LLC	17-12597	Alpine Bank	Operating	x0808	3,520	**
Gateshead Investments LLC	17-12597	Alpine Bank	Security Deposit	x9352	17,084	**
Topchord Investments LLC	17-12664	Alpine Bank	Operating	x3293	452	**
Pennhurst Investments, LLC	18-10296	Wells Fargo	Business Checking	x3619	110,100	**
Hawthorn Investments, LLC	18-10291	Wells Fargo	Business Checking	x2391	41,020	**
Frog Rock Investments, LLC	18-10733	Wells Fargo	Business Checking	x1407	959	**
<b>Total:</b>					<b>50,972,626</b>	

No bank statements are being provided in this report. Except for the Comerica accounts in which limited information was available, I attest that the bank statements for the above-listed bank accounts have been reconciled to debtors' books and records.

\* Balance per the bank statement as of January 31, 2018 is used. Account is unlikely to have activity, no detail was available to support February account activity.

\*\* Accounts bearing the name of debtor entities were discovered in April 2018 that are maintained and controlled by 3rd party independent property management companies. The independent property management companies retain signatory authority over the accounts. The Debtor(s) are working with the management companies to close/convert the accounts.

\*\*\* In accordance with court ordered changes to the administration of this bankruptcy estate, new DIP accounts were opened at East West Bank in February 2018. Banking and financial activities in this report are derived from the activity in the accounts at both United Bank and East West Bank. Only the DIP accounts at East West Bank are being used going forward.

  
Signature of Authorized Individual

5-14-18  
Date

Bradley D. Sharp  
Printed Name of Authorized Individual

Chief Restructuring Officer  
Title of Authorized Individual

**WOODBRIIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

### SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID\*

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

\*There were NO professional fees and expenses paid to retained professionals during the period from 12/04/2017 through 02/28/2018. Bankruptcy professional fees shown in the MOR1 Schedule of Disbursements are fees paid by the DIP Lender Hankey Capital and reimbursed by the Debtor

Totals: \$ - \$ -

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
1	1. Woodbridge Group of Companies, LLC	17-12560		X	X
2	215 North 12th Street, LLC	17-12561	215 North 12th Street Carbondale CO	X	X
3	Addison Park Investments, LLC	17-12563	642 N. St. Cloud Bel Air 90077 CA	X	
4	Anchorpoint Investments, LLC	17-12566	201 Main Street, Units 102, 202, 203, 204 and 303 Carbondale, CO	X	X
5	Arborvitae Investments, LLC	17-12572	43 Indian Paintbrush Aspen Glen Carbondale CO	X	
6	Archivolt Investments, LLC	17-12574	47 Mustang Circle Snowmass Village CO		
7	Arlington Ridge Investments, LLC	17-12576	1357 Laurel Way Beverly Hills 90210 CA	X	
8	Arrowpoint Investments, LLC	17-12578	125 River Park Aspen Glen Carbondale CO	X	X
9	Baleroy Investments, LLC	17-12580	108 W Diamond A Ranch Rd Aspen Glen Carbondale CO	X	X
10	Basswood Holding, LLC	17-12600	None Known		
11	Bay Village Investments, LLC	17-12604	1432 Tanager Los Angeles 90069 CA	X	
12	Bear Brook Investments, LLC	17-12610	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	X	
13	Beech Creek Investments, LLC	17-12616	59 Rivers Bend Aspen Glen Carbondale CO	X	
14	Bishop White Investments, LLC	17-12623	805 Nimes Place Bel Air 90077 CA	X	X
15	Black Bass Investments, LLC	17-12641	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	X	
16	Black Locust Investments, LLC	17-12648	TBD Brookie, Aspen Glen Carbondale CO	X	
17	Bluff Point Investments, LLC	17-12722	9212 Nightingale Drive Los Angeles 90069 CA	X	
18	Bowman Investments, LLC	17-12753	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	
19	Bramley Investments, LLC	17-12769	719-761 Perry Ridge Carbondale CO	X	
20	Brise Soleil Investments, LLC	17-12762	Various	X	X
21	Broadsands Investments, LLC	17-12777	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
22	Brynderwen Investments, LLC	17-12793	None owned		
23	Cablestay Investments, LLC	17-12798	24025 Hidden Ridge Road Hidden Hills 91302 CA	X	X
24	Cannington Investments, LLC	17-12803	1118 Tower Road Beverly Hills 90210 CA	X	X
25	Carbondale Doocy, LLC	17-12805	None Known		
26	Carbondale Glen Lot A-5, LLC	17-12807	360 Rivers Bend Aspen Glen Carbondale CO	X	
27	Carbondale Glen Lot D-22, LLC	17-12809	63 Sopris Vista/Sweetgrass OR 63 Sweetgrass Dr Aspen Glen Carbondale CO	X	
28	Carbondale Glen Lot E-24, LLC	17-12811	225 Diamond A Ranch Road Aspen Glen Carbondale CO	X	
29	Carbondale Glen Lot GV-13, LLC	17-12813	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	
30	Carbondale Glen Lot SD-14, LLC	17-12817	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
31	Carbondale Glen Lot SD-23, LLC	17-12815	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	TBD Golden Stone Drive Aspen Glen Carbondale CO	X	
33	Carbondale Glen River Mesa, LLC	17-12820	824, 918 Brookie Aspen Glen Carbondale CO	X	X
34	Carbondale Glen Sundance Ponds, LLC	17-12822	TBD Bald Eagle Way/Sundance Trial Aspen Glen Carbondale CO	X	
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	Various	X	
36	Carbondale Spruce 101, LLC	17-12568	201 Main Street, Unit 101 Carbondale, CO	X	X
37	Carbondale Sundance Lot 15, LLC	17-12569	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
38	Carbondale Sundance Lot 16, LLC	17-12570	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
39	Castle Pines Investments, LLC	17-12581	34 Mariposa Aspen Glen Carbondale CO	X	
40	Centershot Investments, LLC	17-12586	8692 Franklin Los Angeles 90069 CA	X	X
41	Chaplin Investments, LLC	17-12592	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	X	
42	Chestnut Investments, LLC	17-12603	10733 Stradella Crt. Beverly Hills 90212 CA	X	
43	Chestnut Ridge Investments, LLC	17-12614	10750 Chalon Road Los Angeles 90210 CA	X	
44	Clover Basin Investments, LLC	17-12621	TBD Two Creeks Drive OR 1061 Two Creeks Snowmass Village CO	X	X
45	Coffee Creek Investments, LLC	17-12627	82 Fox Prowl Aspen Glen Carbondale CO	X	
46	Craven Investments, LLC	17-12636	25085 Ashley Ridge Road Hidden Hills 91302 CA	X	X
47	Crossbeam Investments, LLC	17-12650	purchase pending	X	X
48	Crowfield Investments, LLC	17-12660	1241 Loma Vista Beverly Hills 90210 CA	X	X
49	Crystal Valley Holdings, LLC	17-12666			
50	Crystal Woods Investments, LLC	17-12676	16 Puma Aspen Glen Carbondale CO	X	

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

# FINANCIAL STATEMENTS\*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
51	Cuco Settlement, LLC	17-12679			
52	Daleville Investments, LLC	17-12687	39 Buffalo Lane Aspen Glen Carbondale CO	X	
53	Derbyshire Investments, LLC	17-12696	26 Saddlehorn Ct Aspen Glen Carbondale CO	X	
54	Diamond Cove Investments, LLC	17-12705	1 Electra Court Los Angeles 90046 CA	X	X
55	Dixville Notch Investments, LLC	17-12716	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	
56	Dogwood Valley Investments, LLC	17-12727	Lot WP3, Garfield CO	X	
57	Dollis Brook Investments, LLC	17-12735	38 E Diamond A Ranch Rd Carbondale CO	X	X
58	Donnington Investments, LLC	17-12744	Various	X	X
59	Doubleleaf Investments, LLC	17-12755	4030 Madelia Ave Sherman Oaks 91403 CA	X	X
60	Drawspan Investments, LLC	17-12767	3843 Hayvenhurst Ave Encino 91436 CA	X	X
61	Eldredge Investments, LLC	17-12775	714 N. Oakhurst Beverly Hills 90210 CA	X	
62	Elstar Investments, LLC	17-12782	1520 Carla Ridge Beverly Hills 90210 CA	X	
63	Emerald Lake Investments, LLC	17-12788	4030 Longridge Ave Sherman Oaks CA	X	X
64	Fieldpoint Investments, LLC	17-12794	809 Grand Avenue Glenwood Springs CO	X	X
65	Franconia Notch Investments, LLC	17-12797	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	X	
66	Gateshead Investments, LLC	17-12597	981 and 995 Cowen Drive Carbondale CO	X	X
67	Glenn Rich Investments, LLC	17-12602	4123 Crystal Bridge Drive Carbondale CO	X	
68	Goose Rocks Investments, LLC	17-12611	9127 Thrasher Los Angeles 90069 CA	X	
69	Goosebrook Investments, LLC	17-12617	2600 Hutton Beverly Hills 90210 CA	X	
70	Graeme Park Investments, LLC	17-12622	1011 N. Hillcrest Road Beverly Hills 90210 CA	X	
71	Grand Midway Investments, LLC	17-12628	800 Stradella Rd Bel Air 90077 CA	X	
72	Gravenstein Investments, LLC	17-12632	24055 Hidden Ridge Road Hidden Hills 91302 CA	X	
73	Green Gables Investments, LLC	17-12637	41 King Street New York 10014 NY	X	X
74	Grenadier Investments, LLC	17-12643	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	X	
75	Grumblethorpe Investments, LLC	17-12649	61 Wader Aspen Glen Carbondale CO	X	
76	H11 Silk City Holding Company, LLC	17-12833			
77	H12 White Birch Holding Company, LLC	17-12699			
78	H13 Bay Village Holding Company, LLC	17-12591			
79	H14 Dixville Notch Holding Company, LLC	17-12712			
80	H15 Bear Brook Holding Company, LLC	17-12607			
81	H16 Monadnock Holding Company, LLC	17-12678			
82	H17 Pemigewasset Holding Company, LLC	17-12799			
83	H19 Emerald Lake Holding Company, LLC	17-12785			
84	H2 Arlington Ridge Holding Company, LLC	17-12575			
85	H20 Bluff Point Holding Company, LLC	17-12715			
86	H21 Summerfree Holding Company, LLC	17-12631			
87	H22 Papirovka Holding Company, LLC	17-12770			
88	H23 Pinova Holding Company, LLC	17-12810			
89	H24 Stayman Holding Company, LLC	17-12590			
90	H25 Elstar Holding Company, LLC	17-12779			
91	H26 Gravenstein Holding Company, LLC	17-12630			
92	H27 Grenadier Holding Company, LLC	17-12642			
93	H28 Black Locust Holding Company, LLC	17-12647			
94	H29 Zestar Holding Company, LLC	17-12789			
95	H30 Silver Maple Holding Company, LLC	17-12835			
96	H31 Addison Park Holding Company, LLC	17-12562			
97	H32 Arborvitae Holding Company, LLC	17-12567			
98	H35 Hornbeam Holding Company, LLC	17-12691			
99	H36 Sturmer Pippin Holding Company, LLC	17-12625			
100	H37 Idared Holding Company, LLC	17-12697			
101	H38 Mutsu Holding Company, LLC	17-12711			
102	H39 Haralson Holding Company, LLC	17-12661			
103	H4 Pawtuckaway Holding Company, LLC	17-12778			
104	H40 Bramley Holding Company, LLC	17-12766			
105	H41 Grumblethorpe Holding Company, LLC	17-12646			
106	H43 Lenni Heights Holding Company, LLC	17-12717			
107	H44 Green Gables Holding Company, LLC	17-12634			
108	H46 Beech Creek Holding Company, LLC	17-12612			
109	H47 Summit Cut Holding Company, LLC	17-12638			
110	H49 Bowman Holding Company, LLC	17-12725			



WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

# FINANCIAL STATEMENTS\*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
111	H5 Chestnut Ridge Holding Company, LLC	17-12608			
112	H51 Old Carbon Holding Company, LLC	17-12738			
113	H52 Willow Grove Holding Company, LLC	17-12729			
114	H53 Black Bass Holding Company, LLC	17-12639			
115	H54 Seven Stars Holding Company, LLC	17-12831			
116	H55 Old Maitland Holding Company, LLC	17-12747			
117	H56 Craven Holding Company, LLC	17-12633			
118	H58 Baleroy Holding Company, LLC	17-12579			
119	H59 Rising Sun Holding Company, LLC	17-12827			
120	H6 Lilac Meadow Holding Company, LLC	17-12724			
121	H60 Moravian Holding Company, LLC	17-12686			
122	H61 Grand Midway Holding Company, LLC	17-12626			
123	H65 Thornbury Farm Holding Company, LLC	17-12644			
124	H66 Heilbron Manor Holding Company, LLC	17-12677			
125	H68 Graeme Park Holding Company, LLC	17-12620			
126	H7 Dogwood Valley Holding Company, LLC	17-12721			
127	H70 Bishop White Holding Company, LLC	17-12619			
128	H74 Imperial Aly Holding Company, LLC	17-12704			
129	H76 Diamond Cove Holding Company, LLC	17-12700			
130	H8 Melody Lane Holding Company, LLC	17-12756			
131	H9 Strawberry Fields Holding Company, LLC	17-12609			
132	Hackmatack Investments, LLC	17-12653	72 Golden Bear Dr Aspen Glen Carbondale CO	X	
133	Haffenburg Investments, LLC	17-12659	Granito Lot 19, Los Angeles CA	X	
134	Haralson Investments, LLC	17-12663	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	X	
135	Harringworth Investments, LLC	17-12669	4414 Coronet Dr, Encino, CA 91316	X	
136	Hazelpoint Investments, LLC	17-12674	Transferrable Development Rights ("TDR") Aspen/Snowmass	X	
137	Heilbron Manor Investments, LLC	17-12681	2492 Mandeville Cyn Brentwood 90049 CA	X	
138	Hollyline Holdings, LLC	17-12684			
139	Hollyline Owners, LLC	17-12688	3802 Hollyline Ave. Sherman Oaks 91423 CA	X	
140	Hornbeam Investments, LLC	17-12694	1484 Carla Ridge Beverly Hills 90210 CA	X	
141	Idared Investments, LLC	17-12701	665 North Bridge Drive Carbondale CO	X	
142	Imperial Aly Investments, LLC	17-12708	633 N Foothill Rd Beverly Hills 90210 CA	X	
143	Ironsides Investments, LLC	17-12714	Various	X	
144	Lenni Heights Investments, LLC	17-12720	302 Wildflower Aspen Glen Carbondale CO	X	
145	Lilac Meadow Investments, LLC	17-12728	9230 Robin Drive Los Angeles 91423 CA	X	
146	Lincolnshire Investments, LLC	17-12733	1312 Beverly Grove Pl Beverly Hills 90210 CA	X	X
147	Lonetree Investments, LLC	17-12740	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	X	
148	Longbourn Investments, LLC	17-12746	9040 Alto Cedro Drive Beverly Hills 90210 CA	X	
149	M10 Gateshead Holding Company, LLC	17-12593			
150	M11 Anchorpoint Holding Company, LLC	17-12565			
151	M13 Cablestay Holding Company, LLC	17-12795			
152	M14 Crossbeam Holding Company, LLC	17-12645			
153	M15 Doubleleaf Holding Company, LLC	17-12749			
154	M17 Lincolnshire Holding Company, LLC	17-12730			
155	M19 Arrowpoint Holding Company, LLC	17-12577			
156	M22 Drawspan Holding Company, LLC	17-12764			
157	M24 Fieldpoint Holding Company, LLC	17-12791			
158	M25 Centershot Holding Company, LLC	17-12583			
159	M26 Archivolt Holding Company, LLC	17-12573			
160	M27 Brise Soleil Holding Company, LLC	17-12760			
161	M28 Broadsands Holding Company, LLC	17-12773			
162	M29 Brynderwen Holding Company, LLC	17-12781			
163	M31 Cannington Holding Company, LLC	17-12801			
164	M32 Dollis Brook Holding Company, LLC	17-12731			
165	M33 Harringworth Holding Company, LLC	17-12667			
166	M34 Quarterpost Holding Company, LLC	17-12814			
167	M36 Springline Holding Company, LLC	17-12584			
168	M37 Topchord Holding Company, LLC	17-12662			
169	M38 Pemberley Holding Company, LLC	17-12787			
170	M39 Derbyshire Holding Company, LLC	17-12692			



WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
171	M40 Longbourn Holding Company, LLC	17-12742			
172	M41 Silverthorne Holding Company, LLC	17-12838			
173	M43 White Dome Holding Company, LLC	17-12706			
174	M44 Wilderrest Holding Company, LLC	17-12718			
175	M45 Clover Basin Holding Company, LLC	17-12618			
176	M46 Owl Ridge Holding Company, LLC	17-12759			
177	M48 Vallecito Holding Company, LLC	17-12670			
178	M49 Squaretop Holding Company, LLC	17-12588			
179	M5 Stepstone Holding Company, LLC	17-12601			
180	M50 Wetterhorn Holding Company, LLC	17-12689			
181	M51 Coffee Creek Holding Company, LLC	17-12624			
182	M53 Castle Pines Holding Company, LLC	17-12571			
183	M54 Lonetree Holding Company, LLC	17-12737			
184	M56 Haffenburg Holding Company, LLC	17-12656			
185	M57 Ridgecrest Holding Company, LLC	17-12818			
186	M60 Thunder Basin Holding Company, LLC	17-12654			
187	M61 Mineola Holding Company, LLC	17-12668			
188	M62 Sagebrook Holding Company, LLC	17-12829			
189	M63 Crowfield Holding Company, LLC	17-12655			
190	M67 Mountain Spring Holding Company, LLC	17-12695			
191	M68 Goosebrook Holding Company, LLC	17-12615			
192	M70 Pinney Holding Company, LLC	17-12806			
193	M71 Eldredge Holding Company, LLC	17-12771			
194	M72 Daleville Holding Company, LLC	17-12683			
195	M73 Mason Run Holding Company, LLC	17-12748			
196	M74 Varga Holding Company, LLC	17-12680			
197	M75 Riley Creek Holding Company, LLC	17-12825			
198	M76 Chaplin Holding Company, LLC	17-12587			
199	M79 Chestnut Holding Company, LLC	17-12595			
200	M80 Hazelpoint Holding Company, LLC	17-12672			
201	M83 Mt. Holly Holding Company, LLC	17-12703			
202	M85 Glenn Rich Holding Company, LLC	17-12599			
203	M86 Steele Hill Holding Company, LLC	17-12596			
204	M87 Hackmatack Hills Holding Company, LLC	17-12652			
205	M88 Franconia Notch Holding Company, LLC	17-12796			
206	M9 Donnington Holding Company, LLC	17-12741			
207	M90 Merrimack Valley Holding Company, LLC	17-12658			
208	M91 Newville Holding Company, LLC	17-12726			
209	M92 Crystal Woods Holding Company, LLC	17-12671			
210	M93 Goose Rocks Holding Company, LLC	17-12605			
211	M94 Winding Road Holding Company, LLC	17-12736			
212	M95 Pepperwood Holding Company, LLC	17-12802			
213	M97 Red Wood Holding Company, LLC	17-12823			
214	M99 Ironsides Holding Company, LLC	17-12710			
215	Mason Run Investments, LLC	17-12751	1962 Stradella Road Los Angeles 90077 CA	X	
216	Melody Lane Investments, LLC	17-12757	19 Sage Court Aspen Glen Carbondale CO	X	
217	Merrimack Valley Investments, LLC	17-12665	1165 Heritage Drive Carbondale CO	X	
218	Mineola Investments, LLC	17-12673	67 Puma Aspen Glen Carbondale CO	X	
219	Monadnock Investments, LLC	17-12682	336 Golden Stone Aspen Glen Carbondale CO	X	
220	Moravian Investments, LLC	17-12690	36 Primrose Aspen Glen Carbondale CO	X	X
221	Mountain Spring Investments, LLC	17-12698	TBD Epply Drive OR Block: 11 Lot: R-79 Epply Dr Aspen CO	X	
222	Mt. Holly Investments, LLC	17-12707	153 Sopris Mesa Drive Carbondale CO	X	
223	Mutsu Investments, LLC	17-12719	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	
224	Newville Investments, LLC	17-12734	67 Alpen Glo Lane Aspen Glen Carbondale CO	X	
225	Old Carbon Investments, LLC	17-12743	43 Puma Aspen Glen Carbondale CO	X	
226	Old Maitland Investments, LLC	17-12752	150 White Horse Springs Lane Aspen CO	X	
227	Owl Ridge Investments, LLC	17-12763	261 Golden Bear Aspen Glen Carbondale CO	X	
228	Papirovka Investments, LLC	17-12774	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**FINANCIAL STATEMENTS\***

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
229	Pawtuckaway Investments, LLC	17-12783	1471 Forest Knoll Beverly Hills 90212 CA	X	
230	Pemberley Investments, LLC	17-12790	2362 Apollo Dr Los Angeles 90046 CA	X	
231	Pemigewasset Investments, LLC	17-12800	324 Golden Stone Aspen Glen Carbondale CO	X	
232	Pepperwood Investments, LLC	17-12804	158 A Seeburg Circle Aspen Glen Carbondale CO	X	
233	Pinney Investments, LLC	17-12808	15655 Woodvale Drive Encino 91436 CA	X	
234	Pinova Investments, LLC	17-12812	0241 Rivers Bend Road Aspen Glen Carbondale CO	X	
235	Quarterpost Investments, LLC	17-12816	180 Saddleback Lane Snowmass Village CO	X	
236	Red Woods Investments, LLC	17-12824	None/TBD	X	
237	Ridgecrest Investments, LLC	17-12821	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	X	
238	Riley Creek Investments, LLC	17-12826	711 Walden Beverly Hills 90210 CA	X	
239	Rising Sun Investments, LLC	17-12828	Fountain & Fairfax West Hollywood 90046 CA	X	
240	Sagebrook Investments, LLC	17-12830	1258 Lago Vista Beverly Hills 90210 CA	X	
241	Seven Stars Investments, LLC	17-12832	368/342 River Bend Way, Glenwood Springs Glenwood Springs CO	X	
242	Silk City Investments, LLC	17-12834	25210 Jim Bridger Road Hidden Hills 91302 CA	X	
243	Silver Maple Investments, LLC	17-12836	810 Sarbonne Bel Air 90077 CA	X	
244	Silverleaf Funding, LLC	17-12837	Various	X	X
245	Silverthorne Investments, LLC	17-12582	345 Branding Lane Snowmass Village CO	X	
246	Springline Investments, LLC	17-12585	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO	X	X
247	Squaretop Investments, LLC	17-12589	1966 Carla Ridge Beverly Hills 90210 CA	X	
248	Stayman Investments, LLC	17-12594	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	X	
249	Steele Hill Investments, LLC	17-12598	171 Sopris Mesa Drive Carbondale CO	X	
250	Stepstone Investments, LLC	17-12606	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	X	
251	Strawberry Fields Investments, LLC	17-12613	TBD Sundance Trail Aspen Glen Carbondale CO	X	
252	Sturmer Pippin Investments, LLC	17-12629	Owlwood Estate Bel Air 90077 CA	X	
253	Summerfree Investments, LLC	17-12635	270 Spruce Ridge Lane Snowmass Village CO	X	
254	Summit Cut Investments, LLC	17-12640	375 and 385 Trousdale Place Beverly Hills 90210 CA	X	
255	Thornbury Farm Investments, LLC	17-12651	7870, 7900 Granito Los Angeles 90046 CA	X	
256	Thunder Basin Investments, LLC	17-12657	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	X	
257	Topchord Investments, LLC	17-12664	Various	X	X
258	Vallecito Investments, LLC	17-12675	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	
259	Varga Investments, LLC	17-12685	638 Siena Way Bel Air 90077 CA	X	
260	Wetterhorn Investments, LLC	17-12693	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	X	
261	White Birch Investments, LLC	17-12702	25211 Jim Bridger Road Hidden Hills 91302 CA	X	
262	White Dome Investments, LLC	17-12709	0032 Fenwick Court Aspen Glen Carbondale CO	X	
263	Whiteacre Funding LLC	17-12713	Various	X	X
264	Wildernest Investments, LLC	17-12723	0180 Seeburg Circle Aspen Glen Carbondale CO	X	
265	Willow Grove Investments, LLC	17-12732	8124 W 3rd Street Los Angeles, CA	X	X
266	Winding Road Investments, LLC	17-12739	10721 Stradella Crt. Bel Air 90077 CA	X	
267	WMF Management, LLC	17-12745			
268	Woodbridge Capital Investments, LLC	17-12750			
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	Various	X	
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	Various	X	
271	Woodbridge Investments, LLC	17-12761			
272	Woodbridge Mezzanine Fund 1, LLC	17-12765			
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	Various	X	X
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772	Various	X	
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	Various	X	X
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	Various	X	X
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	Various	X	X
278	Woodbridge Structured Fund, LLC	17-12786			
279	Zestar Investments, LLC	17-12792	540 Pine Crest Drive Snowmass Village CO	X	

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

# FINANCIAL STATEMENTS\*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW\*\*:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
<b>SECOND ROUND FILERS: FILED 02/09/2018</b>					
280	Carbondale Glen Lot L-2, LLC	18-10284	39 Midland Loop Aspen Glen Carbondale, CO	X	
281	Carbondale Peaks Lot L-1, LLC	18-10286	90 Primrose Rd Aspen Glen Carbondale, CO	X	
282	H18 Massabesic Holding Company, LLC	18-10287			
283	H33 Hawthorn Holding Company, LLC	18-10288			
284	H50 Sachs Bridge Holding Company, LLC	18-10289			
285	H64 Pennhurst Holding Company, LLC	18-10290			
286	Hawthorn Investments, LLC	18-10291	14112 Roscoe Blvd. Panorama City, CA	X	X
287	Lilac Valley Investments, LLC	18-10292	14115 Moorpark #212 Sherman Oaks, CA	X	
288	Massabesic Investments, LLC	18-10293	238 Sundance Trail Aspen Glen Carbondale, CO	X	
289	M58 Springvale Holding Company, LLC	18-10294			
290	M96 Lilac Valley Holding Company, LLC	18-10295			
291	Pennhurst Investments, LLC	18-10296	11541 Blucher Avenue Granada Hills, CA	X	X
292	Sachs Bridge Investments, LLC	18-10297	Multiple lots	X	
293	Springvale Investments, LLC	18-10298	Multiple lots	X	
<b>NON-DEBTOR REPORTING ENTITIES</b>					
***	Bellflower Funding LLC		Various	X	X
***	695 Buggy Circle LLC		695 Buggy Circle, Carbondale, CO SOLD 12/12/2017	X	X
***	Deerfield Park Investments, LLC		1001 Hanover Dr., Los Angeles, CA SOLD 12/12/2017	X	X
***	Frog Rock Investments, LLC		4540 Hazeltine Ave., Los Angeles, CA SOLD 11/30/2017	X	X

\* The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations. The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

The Cumulative Statement of Operation includes a statement of operations for any property company debtor entity that had income or expenses since the inception of the case. The current month Statement of Operations includes only those debtors with income or expenses in February 2018. Any debtor with a statement of operations in the cumulative report is indicated above.

\*\* Research being performed by the Debtor is ongoing, to identify all real properties and loans owned by or under the control of any of the affiliated Debtor entities.

\*\*\* During this period The Debtor received funds from, and paid funds to, or on behalf of, affiliated entities that were not in bankruptcy. These transactions were recorded on the books of the Debtor resulting in financial reports for non-debtor entities.

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Holding Companies	Inactive Property Companies	P-001 215 North 12th St LLC
Case No.:	17-12560	18-10507	17-12762	Various	Various	17-12561
Ordinary Income/Expense						
Income						
40010 - Rent Revenue	750	2,750	-	-	-	27,027
40020 - Interest Revenue	3,355	-	-	-	-	1
40022 - Structured Settlement Income	24,210	-	-	-	-	-
40090 - Other Revenue	(7,573)	-	-	-	-	-
Total Income	20,742	2,750	-	-	-	27,027
Cost of Goods Sold						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	-	-	-	-	-	1,043
Total 50000 - Cost of Goods Sold	-	-	-	-	-	1,043
Total COGS	-	-	-	-	-	1,043
Gross Profit	20,742	2,750	-	-	-	25,984
Expense						
60400 - Bank Service Charge	20	-	-	-	-	-
60500 - Dues and Subscriptions	163	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	1,155	-	-	-	-	-
61700 - Information Technology - Other	48,406	-	-	-	-	-
Total 61700 - Information Technology	49,560	-	-	-	-	-
61800 - License and Filing Fees	-	-	-	343	49	-
61850 - Meals and Entertainment	339	-	-	-	-	-
61870 - Moving	621	-	-	-	-	-
62500 - Employee Benefits	13,924	-	-	-	-	-
63300 - Insurance	(496)	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	234,333	-	-	-	-	-
64800 - Office Expense	3,332	-	-	-	-	-
64900 - Office Supplies	3,850	-	-	-	-	-
65000 - Outside Services	1,043	-	-	-	-	-
65100 - Parking	5,628	-	-	-	-	-
66000 - Payroll-Salaries and Wages	258,180	-	-	-	-	-
66005 - Payroll-Service Fees	610	-	-	-	-	-
66015 - Payroll-Employer Taxes	20,159	-	-	-	-	-
66030 - Postage and Delivery	1,425	-	-	-	-	-
66800 - Rent Expense	69,417	-	-	-	-	-
66900 - Repairs and Maintenance	3,317	-	-	-	-	-
67000 - Security	452	-	-	-	-	-
67050 - Storage	2,763	-	-	-	-	-
67100 - Telephone and Internet Expense	8,790	-	-	-	-	-
67200 - Travel	8,181	-	-	-	-	-
67210 - Travel / Relocation allowance	10,000	-	-	-	-	-
67400 - Utilities	6,637	-	-	-	-	196
68000 - Professional Fee Ord Course						
68200 - Legal Fees - Ord Course	154,167	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	154,167	-	-	-	-	-
71000 - U.S. Trustee Fees	66,625	-	-	-	-	-
72000 - Professional Fees - Bankruptcy						
72010 - Legal - Bankruptcy	3,062,405	-	-	-	-	-
72030 - Consulting - Bankruptcy	797,051	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	3,859,456	-	-	-	-	-
81140 - Board Fees	253,152	-	-	-	-	-
83000 - Tax Expense	578	-	-	-	-	-
Total Expense	5,036,226	-	-	343	49	196
Net Ordinary Income	(5,015,485)	2,750	-	(343)	(49)	25,788
Other Income/Expense						
Other Expense						
85000 - Write off uncollectible rents	850	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-
Total Other Expense	850	-	-	-	-	-
Net Other Income	(850)	-	-	-	-	-
Net Income	(5,016,335)	2,750	-	(343)	(49)	25,788

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

Debtor:	P-003 Anchorpoint Invest LLC	P-007 Arrowpoint Invest LLC	P-012 Bishop White Invest LLC	P-021 Cablestay Invest LLC	P-022 Cannington Invest LLC	P-037 Carbondale Spruce 101
Case No.:	17-12566	17-12578	17-12623	17-12798	17-12803	17-12568
Ordinary Income/Expense						
Income						
40010 - Rent Revenue	12,152	-	-	-	-	-
40020 - Interest Revenue	-	-	-	-	-	0
40022 - Structured Settlement Income	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-
Total Income	12,152	-	-	-	-	0
Cost of Goods Sold						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	1,260	-	-	-	-	(957)
Total 50000 - Cost of Goods Sold	1,260	-	-	-	-	(957)
Total COGS	1,260	-	-	-	-	(957)
Gross Profit	10,892	-	-	-	-	957
Expense						
60400 - Bank Service Charge	38	-	-	-	-	40
60500 - Dues and Subscriptions	-	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-
61800 - License and Filing Fees	98	98	100	49	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	1,920	-
65100 - Parking	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	-	-
67000 - Security	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	51	-
67200 - Travel	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-
67400 - Utilities	-	-	-	-	-	98
68000 - Professional Fee Ord Course						
68200 - Legal Fees - Ord Course	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy						
72010 - Legal - Bankruptcy	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-
83000 - Tax Expense	-	-	-	-	-	-
Total Expense	136	98	100	49	1,971	138
Net Ordinary Income	10,756	(98)	(100)	(49)	(1,971)	819
Other Income/Expense						
Other Expense						
85000 - Write off uncollectible rents	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	10,756	(98)	(100)	(49)	(1,971)	819

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

Debtor:	P-041 Centershot Invest LLC	P-045 Clover Basin Invest LLC	P-047 Craven Invest LLC	P-048 Crossbeam Invest LLC	P-053 Diamond Cove Invest LLC	P-056 Dollis Brook Invest LLC
Case No.:	17-12586	17-12621	17-12636	17-12650	17-12705	17-12735
Ordinary Income/Expense						
Income						
40010 - Rent Revenue	-	-	-	-	-	-
40020 - Interest Revenue	-	-	-	-	-	-
40022 - Structured Settlement Income	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	14,916
Total Income	-	-	-	-	-	14,916
Cost of Goods Sold						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	-	-	-	-	-	-
Total 50000 - Cost of Goods Sold	-	-	-	-	-	-
Total COGS	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	14,916
Expense						
60400 - Bank Service Charge	-	-	-	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-
61800 - License and Filing Fees	49	-	-	49	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-
63400 - Interest	-	-	24,068	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	-	-
67000 - Security	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	201	54
67200 - Travel	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-
67400 - Utilities	-	(1,218)	-	-	-	-
68000 - Professional Fee Ord Course						
68200 - Legal Fees - Ord Course	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy						
72010 - Legal - Bankruptcy	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-
83000 - Tax Expense	-	-	-	-	-	-
Total Expense	49	(1,218)	24,068	49	201	54
Net Ordinary Income	(49)	1,218	(24,068)	(49)	(201)	14,862
Other Income/Expense						
Other Expense						
85000 - Write off uncollectible rents	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(49)	1,218	(24,068)	(49)	(201)	14,862

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

Debtor:	P-057 Donnington Invest LLC	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-063 Emerald Lake Invest LLC	P-064 Fieldpoint Invest LLC	P-066 Gateshead Invest LLC
Case No.:	17-12744	17-12755	17-12767	17-12788	17-12794	17-12794
Ordinary Income/Expense						
Income						
40010 - Rent Revenue	12,439	-	-	20,000	8,794	24,296
40020 - Interest Revenue	1	-	-	-	0	1
40022 - Structured Settlement Income	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-
Total Income	12,440	-	-	20,000	8,794	24,297
Cost of Goods Sold						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	1,244	-	-	-	1,270	3,226
Total 50000 - Cost of Goods Sold	1,244	-	-	-	1,270	3,226
Total COGS	1,244	-	-	-	1,270	3,226
Gross Profit	11,196	-	-	20,000	7,525	21,070
Expense						
60400 - Bank Service Charge	-	-	-	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-
61800 - License and Filing Fees	-	49	49	-	98	-
61850 - Meals and Entertainment	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	250	2,029
67000 - Security	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-
67400 - Utilities	-	-	-	-	-	269
68000 - Professional Fee Ord Course						
68200 - Legal Fees - Ord Course	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy						
72010 - Legal - Bankruptcy	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-
83000 - Tax Expense	-	-	-	-	-	-
Total Expense	-	49	49	-	348	2,298
Net Ordinary Income	11,196	(49)	(49)	20,000	7,177	18,772
Other Income/Expense						
Other Expense						
85000 - Write off uncollectible rents	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	11,196	(49)	(49)	20,000	7,177	18,772

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

Debtor:	P-073 Green Gables Invest LLC	P-081 Hawthorne Invest LLC	P-095 Lincolnshire Invest LLC	P-104 Moravian Invest LLC	P-116 Pennhurst Invest LLC	P-187 Buggy Holdings, LLC
Case No.:	17-12637	18-10291	17-12733	17-12690	18-10296	17-12714
Ordinary Income/Expense						
Income						
40010 - Rent Revenue	-	11,151	-	-	123,877	-
40020 - Interest Revenue	-	-	-	-	-	0
40022 - Structured Settlement Income	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-
Total Income	-	11,151	-	-	123,877	0
Cost of Goods Sold						
50000 - Cost of Goods Sold						
50010 - Rental Property Cost Operations	-	-	-	-	24,476	-
Total 50000 - Cost of Goods Sold	-	-	-	-	24,476	-
Total COGS	-	-	-	-	24,476	-
Gross Profit	-	11,151	-	-	99,401	0
Expense						
60400 - Bank Service Charge	-	4	-	-	5,234	4
60500 - Dues and Subscriptions	-	-	-	-	-	-
61700 - Information Technology						
61701 - IT - Software	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-
61800 - License and Filing Fees	-	49	49	-	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	(668)
63400 - Interest	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	381	-	-	-	-
67000 - Security	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-
67400 - Utilities	160	383	-	246	191	-
68000 - Professional Fee Ord Course						
68200 - Legal Fees - Ord Course	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy						
72010 - Legal - Bankruptcy	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-
83000 - Tax Expense	-	-	-	-	-	-
Total Expense	160	817	49	246	5,425	(664)
Net Ordinary Income	(160)	10,333	(49)	(246)	93,976	664
Other Income/Expense						
Other Expense						
85000 - Write off uncollectible rents	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(160)	10,333	(49)	(246)	93,976	664



**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**for the period February 1-28, 2018**

	Debtor:	Topchord Investments LLC	Whiteacre Funding LLC	TOTAL
	Case No.:	17-12664	17-12713	
Ordinary Income/Expense				
Income				
40010 - Rent Revenue		1,125	8,857	253,218
40020 - Interest Revenue		-	-	3,357
40022 - Structured Settlement Income		-	-	24,210
40090 - Other Revenue		-	-	7,343
Total Income		1,125	8,857	288,128
Cost of Goods Sold				
50000 - Cost of Goods Sold				
50010 - Rental Property Cost Operations		1,460	8,087	41,109
Total 50000 - Cost of Goods Sold		1,460	8,087	41,109
Total COGS		1,460	8,087	41,109
Gross Profit		(335)	771	247,019
Expense				
60400 - Bank Service Charge		4	-	5,344
60500 - Dues and Subscriptions		-	-	163
61700 - Information Technology				
61701 - IT - Software		-	-	1,155
61700 - Information Technology - Other		-	-	48,406
Total 61700 - Information Technology		-	-	49,560
61800 - License and Filing Fees		-	-	1,129
61850 - Meals and Entertainment		-	-	339
61870 - Moving		-	-	621
62500 - Employee Benefits		-	-	13,924
63300 - Insurance		-	-	(1,164)
63400 - Interest		-	-	24,068
63401 - Int Expense - BK DIP financing		-	-	234,333
64800 - Office Expense		-	-	3,332
64900 - Office Supplies		-	-	3,850
65000 - Outside Services		-	-	2,963
65100 - Parking		-	-	5,628
66000 - Payroll-Salaries and Wages		-	-	258,180
66005 - Payroll-Service Fees		-	-	610
66015 - Payroll-Employer Taxes		-	-	20,159
66030 - Postage and Delivery		-	-	1,425
66800 - Rent Expense		-	-	69,417
66900 - Repairs and Maintenance		-	-	5,978
67000 - Security		-	-	452
67050 - Storage		-	-	2,763
67100 - Telephone and Internet Expense		-	-	9,096
67200 - Travel		-	-	8,181
67210 - Travel / Relocation allowance		-	-	10,000
67400 - Utilities		-	3,207	10,169
68000 - Professional Fee Ord Course				
68200 - Legal Fees - Ord Course		-	-	154,167
Total 68000 - Professional Fee Ord Course		-	-	154,167
71000 - U.S. Trustee Fees		-	-	66,625
72000 - Professional Fees - Bankruptcy				
72010 - Legal - Bankruptcy		-	-	3,062,405
72030 - Consulting - Bankruptcy		-	-	797,051
Total 72000 - Professional Fees - Bankruptcy		-	-	3,859,456
81140 - Board Fees		-	-	253,152
83000 - Tax Expense		-	-	578
Total Expense		4	3,207	5,074,498
Net Ordinary Income		(338)	(2,437)	(4,827,478)
Other Income/Expense				
Other Expense				
85000 - Write off uncollectible rents		-	-	850
90010 - Suspense		-	-	-
Total Other Expense		-	-	850
Net Other Income		-	-	(850)
Net Income		(338)	(2,437)	(4,828,328)

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Holding Companies	Inactive Property Companies	P-001 215 North 12th St LLC	P-003 Anchorpoint Invest LLC	P-007 Arrowpoint Invest LLC	P-008 Baleroy Invest LLC
Case No.:	17-12560	18-10507	17-12762	Various	Various	17-12561	17-12566	17-12578	17-12580
Ordinary Income/Expense									
Income									
40005 - Sales Proceeds / Note Payoff	-	-	-	-	-	-	-	-	-
40010 - Rent Revenue	750	12,187	-	-	-	56,786	36,456	-	-
40020 - Interest Revenue	32,165	-	-	-	-	2	0	-	-
40022 - Structured Settlement Income	24,710	-	-	-	-	-	-	-	-
40090 - Other Revenue	(1,589)	-	-	-	-	-	-	-	-
Total Income	56,037	12,187	-	-	-	56,787	36,457	-	-
Cost of Goods Sold									
50000 - Cost of Goods Sold									
50010 - Rental Property Cost Operations	-	-	-	-	-	6,001	23,444	-	-
50020 - Cost of Sales Real Property	-	-	-	-	-	-	-	-	-
50030 - Closing Costs / Prorations	-	-	-	-	-	-	-	-	-
50000 - Cost of Goods Sold - Other	-	-	-	-	-	-	-	-	-
Total 50000 - Cost of Goods Sold	-	-	-	-	-	6,001	23,444	-	-
Total COGS	-	-	-	-	-	6,001	23,444	-	-
Gross Profit	56,037	12,187	-	-	-	50,786	13,013	-	-
Expense									
60020 - Media Consulting	303,402	-	-	-	-	-	-	-	-
60400 - Bank Service Charge	90	-	-	-	-	-	38	-	-
60500 - Dues and Subscriptions	3,616	-	-	-	-	-	-	-	-
60600 - Equipment Lease	567	-	-	-	-	-	-	-	-
61700 - Information Technology									
61701 - IT - Software	3,628	-	-	-	-	-	-	-	-
61700 - Information Technology - Other	158,968	-	-	-	-	-	-	-	-
Total 61700 - Information Technology	162,596	-	-	-	-	-	-	-	-
61800 - License and Filing Fees	2,348	-	-	343	49	-	98	98	49
61850 - Meals and Entertainment	339	-	-	-	-	-	-	-	-
61870 - Moving	17,621	-	-	-	-	-	-	-	-
62500 - Employee Benefits	151,995	-	-	-	-	-	-	-	-
63300 - Insurance	(16,626)	-	-	-	-	-	407	-	-
63400 - Interest	-	-	-	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	519,069	-	-	-	-	-	-	-	-
64800 - Office Expense	19,255	-	-	-	-	-	-	-	-
64900 - Office Supplies	6,993	-	-	-	-	-	-	-	-
65000 - Outside Services	12,726	-	-	-	-	-	-	-	-
65100 - Parking	21,776	-	-	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	2,509,763	-	-	-	-	-	-	-	-
66005 - Payroll-Service Fees	3,010	-	-	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	285,526	-	-	-	-	-	-	-	-
66020 - Independent Contractors	6,000	-	-	-	-	-	-	-	-
66030 - Postage and Delivery	11,830	-	-	-	-	-	-	-	-
66800 - Rent Expense	245,634	-	-	-	-	-	-	-	-
66900 - Repairs and Maintenance	19,121	-	-	-	-	311	-	-	-
67000 - Security	1,432	-	-	-	-	-	-	-	-
67050 - Storage	4,927	-	-	-	-	-	-	-	-
67100 - Telephone and Internet Expense	32,560	-	-	-	-	-	-	-	-
67110 - Title Searches	43,500	-	-	-	-	-	-	-	-
67200 - Travel	14,624	-	-	-	-	-	-	-	-
67210 - Travel / Relocation allowance	10,000	-	-	-	-	-	-	-	-
67400 - Utilities	9,960	216	-	-	-	196	41	-	-
68000 - Professional Fee Ord Course									
68200 - Legal Fees - Ord Course	217,202	-	-	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	217,202	-	-	-	-	-	-	-	-
69800 - Uncategorized Expenses	-	-	-	-	-	-	-	-	-
71000 - U.S. Trustee Fees	175,825	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy									
72010 - Legal - Bankruptcy	5,307,723	-	-	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	2,752,765	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy - Other	253,573	-	-	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	8,314,061	-	-	-	-	-	-	-	-
72100 - DIP Loan Origination Fee	1,500,000	-	-	-	-	-	-	-	-
81140 - Board Fees	296,577	-	-	-	-	-	-	-	-
83000 - Tax Expense									
83100 - Property Tax Expense	274	-	-	-	-	-	-	-	-
83000 - Tax Expense - Other	411	-	-	-	-	-	-	-	-
Total 83000 - Tax Expense	685	-	-	-	-	-	-	-	-
Total Expense	14,908,002	216	-	343	49	507	585	98	49
Net Ordinary Income	(14,851,966)	11,971	-	(343)	(49)	50,279	12,428	(98)	(49)
Other Income/Expense									
Other Income									
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-	-
Other Expense									
85000 - Write off uncollectible rents	850	-	-	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-	-	-	-
Total Other Expense	850	-	-	-	-	-	-	-	-
Net Other Income	(850)	-	-	-	-	-	-	-	-
Net Income	(14,852,816)	11,971	-	(343)	(49)	50,279	12,428	(98)	(49)

**Woodbridge Group of Companies, LLC, et al**  
 (Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

Debtor:	P-012 Bishop White Invest LLC	P-021 Cablestay Invest LLC	P-022 Cannington Invest LLC	P-031 Carbondale Glen River Mes	P-037 Carbondale Spruce 101	P-041 Centershot Invest LLC	P-045 Clover Basin Invest LLC	P-047 Craven Invest LLC
Case No.:	17-12623	17-12798	17-12803	17-12820	17-12568	17-12586	17-12621	17-12636
Ordinary Income/Expense								
Income								
40005 - Sales Proceeds / Note Payoff	-	-	-	-	-	-	-	-
40010 - Rent Revenue	-	-	-	-	14,656	-	-	-
40020 - Interest Revenue	-	-	-	-	1	-	-	-
40022 - Structured Settlement Income	-	-	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-	-	-
Total Income	-	-	-	-	14,657	-	-	-
Cost of Goods Sold								
50000 - Cost of Goods Sold								
50010 - Rental Property Cost Operations	-	-	-	-	1,716	-	-	-
50020 - Cost of Sales Real Property	-	-	-	-	-	-	-	-
50030 - Closing Costs / Prorations	-	-	-	-	-	-	-	-
50000 - Cost of Goods Sold - Other	-	-	-	-	-	-	-	-
Total 50000 - Cost of Goods Sold	-	-	-	-	1,716	-	-	-
Total COGS	-	-	-	-	1,716	-	-	-
Gross Profit	-	-	-	-	12,941	-	-	-
Expense								
60020 - Media Consulting	-	-	-	-	-	-	-	-
60400 - Bank Service Charge	-	-	-	-	40	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-	-	-
60600 - Equipment Lease	-	-	-	-	-	-	-	-
61700 - Information Technology								
61701 - IT - Software	-	-	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-	-	-
61800 - License and Filing Fees	100	49	-	-	-	49	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-	-	24,068
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-	-	-
65000 - Outside Services	-	-	1,920	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-	-	-
66020 - Independent Contractors	-	-	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	197	-	-	-
67000 - Security	-	-	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	51	-	-	-	-	-
67110 - Title Searches	-	-	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-	-	-
67400 - Utilities	-	-	-	-	98	-	(1,218)	-
68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
68200 - Legal Fees - Ord Course	-	-	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
69800 - Uncategorized Expenses	-	-	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy								
72010 - Legal - Bankruptcy	-	-	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-
72100 - DIP Loan Origination Fee	-	-	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-	-	-
83000 - Tax Expense								
83100 - Property Tax Expense	-	-	-	-	-	-	-	-
83000 - Tax Expense - Other	-	-	-	-	-	-	-	-
Total 83000 - Tax Expense	-	-	-	-	-	-	-	-
Total Expense	100	49	1,971	-	335	49	(1,218)	24,068
Net Ordinary Income	(100)	(49)	(1,971)	-	12,607	(49)	1,218	(24,068)
Other Income/Expense								
Other Income								
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-
Other Expense								
85000 - Write off uncollectible rents	-	-	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-	-	-
Net Income	(100)	(49)	(1,971)	-	12,607	(49)	1,218	(24,068)

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

Debtor:	P-048 Crossbeam Invest LLC	P-049 Crowfield Invest LLC	P-053 Diamond Cove Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-063 Emerald Lake Invest LLC
Case No.:	17-12650	17-12660	17-12705	17-12735	17-12744	17-12755	17-12767	17-12788
Ordinary Income/Expense								
Income								
40005 - Sales Proceeds / Note Payoff	-	-	-	-	-	-	-	-
40010 - Rent Revenue	-	-	-	-	37,317	-	-	80,000
40020 - Interest Revenue	-	-	-	-	2	-	-	-
40022 - Structured Settlement Income	-	-	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	39,884	-	-	-	-
Total Income	-	-	-	39,884	37,319	-	-	80,000
Cost of Goods Sold								
50000 - Cost of Goods Sold								
50010 - Rental Property Cost Operations	-	-	-	-	12,181	-	-	-
50020 - Cost of Sales Real Property	-	-	-	-	-	-	-	-
50030 - Closing Costs / Prorations	-	-	-	-	-	-	-	-
50000 - Cost of Goods Sold - Other	-	-	-	-	-	-	-	505
Total 50000 - Cost of Goods Sold	-	-	-	-	12,181	-	-	505
Total COGS	-	-	-	-	12,181	-	-	505
Gross Profit	-	-	-	39,884	25,138	-	-	79,495
Expense								
60020 - Media Consulting	-	-	-	-	-	-	-	-
60400 - Bank Service Charge	-	-	-	-	-	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-	-	-
60600 - Equipment Lease	-	-	-	-	-	-	-	-
61700 - Information Technology								
61701 - IT - Software	-	-	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-	-	-
61800 - License and Filing Fees	49	-	-	-	-	49	49	-
61850 - Meals and Entertainment	-	-	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-	-	-
63300 - Insurance	-	-	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-	-	-
66020 - Independent Contractors	-	-	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	-	-	-	-
67000 - Security	-	-	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	201	54	-	-	-	-
67110 - Title Searches	-	-	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-	-	-
67400 - Utilities	-	-	-	-	-	-	-	-
68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
68200 - Legal Fees - Ord Course	-	-	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
69800 - Uncategorized Expenses	-	-	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy								
72010 - Legal - Bankruptcy	-	-	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-
72100 - DIP Loan Origination Fee	-	-	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-	-	-
83000 - Tax Expense								
83100 - Property Tax Expense	-	-	-	-	-	-	-	-
83000 - Tax Expense - Other	-	-	-	-	-	-	-	-
Total 83000 - Tax Expense	-	-	-	-	-	-	-	-
Total Expense	49	-	201	54	-	49	49	-
Net Ordinary Income	(49)	-	(201)	39,830	25,138	(49)	(49)	79,495
Other Income/Expense								
Other Income								
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-
Other Expense								
85000 - Write off uncollectible rents	-	-	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-	-	-
Net Income	(49)	-	(201)	39,830	25,138	(49)	(49)	79,495

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

Debtor:	P-064 Fieldpoint Invest LLC	P-066 Gateshead Invest LLC	P-073 Green Gables Invest LLC	P-081 Hawthorne Invest LLC	P-095 Lincolnshire Invest LLC	P-104 Moravian Invest LLC	P-116 Pennhurst Invest LLC	P-139 Springline Invest LLC
Case No.:	17-12794	17-12794	17-12637	18-10291	17-12733	17-12690	18-10296	17-12585
Ordinary Income/Expense								
Income								
40005 - Sales Proceeds / Note Payoff	-	-	-	-	-	-	-	-
40010 - Rent Revenue	39,564	86,924	-	26,474	-	-	349,560	-
40020 - Interest Revenue	0	2	-	-	-	-	-	-
40022 - Structured Settlement Income	-	-	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-	-	-
Total Income	39,564	86,927	-	26,474	-	-	349,560	-
Cost of Goods Sold								
50000 - Cost of Goods Sold								
50010 - Rental Property Cost Operations	3,036	29,919	-	1,722	-	-	59,499	-
50020 - Cost of Sales Real Property	-	-	-	-	-	-	-	-
50030 - Closing Costs / Prorations	-	-	-	-	-	-	-	-
50000 - Cost of Goods Sold - Other	-	-	-	-	-	-	-	-
Total 50000 - Cost of Goods Sold	3,036	29,919	-	1,722	-	-	59,499	-
Total COGS	3,036	29,919	-	1,722	-	-	59,499	-
Gross Profit	36,528	57,008	-	24,752	-	-	290,062	-
Expense								
60020 - Media Consulting	-	-	-	-	-	-	-	-
60400 - Bank Service Charge	-	-	-	4	-	-	5,242	-
60500 - Dues and Subscriptions	-	-	-	-	-	-	-	-
60600 - Equipment Lease	-	-	-	-	-	-	-	-
61700 - Information Technology								
61701 - IT - Software	-	-	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-	-	-
Total 61700 - Information Technology	-	-	-	-	-	-	-	-
61800 - License and Filing Fees	98	-	-	49	49	-	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-	-	-
63300 - Insurance	570	-	-	-	-	-	-	-
63400 - Interest	-	-	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-	-	-
65000 - Outside Services	-	-	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-	-	-
66020 - Independent Contractors	-	-	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-	-	-
66900 - Repairs and Maintenance	300	3,628	-	381	-	-	11,854	-
67000 - Security	-	-	-	-	-	-	-	-
67050 - Storage	-	-	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	-	-	-	-
67110 - Title Searches	-	-	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-	-	-
67400 - Utilities	-	269	160	383	-	246	191	101
68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
68200 - Legal Fees - Ord Course	-	-	-	-	-	-	-	-
Total 68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-
69800 - Uncategorized Expenses	-	716	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy								
72010 - Legal - Bankruptcy	-	-	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	-
Total 72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-
72100 - DIP Loan Origination Fee	-	-	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-	-	-
83000 - Tax Expense								
83100 - Property Tax Expense	-	-	-	-	-	-	-	-
83000 - Tax Expense - Other	-	-	-	-	-	-	-	-
Total 83000 - Tax Expense	-	-	-	-	-	-	-	-
Total Expense	968	4,613	160	817	49	246	17,287	101
Net Ordinary Income	35,561	52,395	(160)	23,935	(49)	(246)	272,775	(101)
Other Income/Expense								
Other Income								
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-
Other Expense								
85000 - Write off uncollectible rents	-	-	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-	-	-
Net Income	35,561	52,395	(160)	23,935	(49)	(246)	272,775	(101)

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

Debtor:	P-165 Willow Grove Invest LLC	P-187 Buggy Holdings, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments	Silverleaf Funding LLC	Topchord Investments LLC	Whiteacre Funding LLC	WMIF 1	WMIF 3
Case No.:	17-12732	17-12714	17-12714	17-12714	17-12837	17-12664	17-12713	17-12768	17-12776
<b>Ordinary Income/Expense</b>									
<b>Income</b>									
40005 - Sales Proceeds / Note Payoff	-	1,800,000	8,735,000	-	30,000	-	-	-	-
40010 - Rent Revenue	750	-	-	271	-	3,225	34,714	2,530	-
40020 - Interest Revenue	-	0	-	-	-	(182)	25,355	45,051	16,177
40022 - Structured Settlement Income	-	-	-	-	-	-	-	-	-
40090 - Other Revenue	-	-	-	-	-	-	-	-	-
<b>Total Income</b>	<b>750</b>	<b>1,800,000</b>	<b>8,735,000</b>	<b>271</b>	<b>30,000</b>	<b>3,043</b>	<b>60,069</b>	<b>47,581</b>	<b>16,177</b>
<b>Cost of Goods Sold</b>									
50000 - Cost of Goods Sold	-	-	-	-	-	-	-	-	-
50010 - Rental Property Cost Operations	-	4	-	4,348	-	1,673	8,087	-	-
50020 - Cost of Sales Real Property	-	1,636,382	6,693,877	-	160,174	-	-	-	-
50030 - Closing Costs / Prorations	-	134,682	505,830	-	6,596	-	-	-	-
50000 - Cost of Goods Sold - Other	-	-	-	-	-	-	-	-	-
<b>Total 50000 - Cost of Goods Sold</b>	<b>-</b>	<b>1,771,068</b>	<b>7,199,707</b>	<b>4,348</b>	<b>166,770</b>	<b>1,673</b>	<b>8,087</b>	<b>-</b>	<b>-</b>
<b>Total COGS</b>	<b>-</b>	<b>1,771,068</b>	<b>7,199,707</b>	<b>4,348</b>	<b>166,770</b>	<b>1,673</b>	<b>8,087</b>	<b>-</b>	<b>-</b>
<b>Gross Profit</b>	<b>750</b>	<b>28,932</b>	<b>1,535,293</b>	<b>(4,077)</b>	<b>(136,770)</b>	<b>1,370</b>	<b>51,982</b>	<b>47,581</b>	<b>16,177</b>
<b>Expense</b>									
60020 - Media Consulting	-	-	-	-	-	-	-	-	-
60400 - Bank Service Charge	-	8	-	-	-	8	-	-	-
60500 - Dues and Subscriptions	-	-	-	-	-	-	-	-	-
60600 - Equipment Lease	-	-	-	-	-	-	-	-	-
61700 - Information Technology	-	-	-	-	-	-	-	-	-
61701 - IT - Software	-	-	-	-	-	-	-	-	-
61700 - Information Technology - Other	-	-	-	-	-	-	-	-	-
<b>Total 61700 - Information Technology</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
61800 - License and Filing Fees	-	-	-	-	-	-	-	-	-
61850 - Meals and Entertainment	-	-	-	-	-	-	-	-	-
61870 - Moving	-	-	-	-	-	-	-	-	-
62500 - Employee Benefits	-	-	-	-	-	-	-	-	-
63300 - Insurance	-	(668)	-	-	-	-	4,342	-	-
63400 - Interest	-	-	-	-	-	-	-	-	-
63401 - Int Expense - BK DIP financing	-	-	-	-	-	-	-	-	-
64800 - Office Expense	-	-	-	-	-	-	-	-	-
64900 - Office Supplies	-	-	-	-	-	-	-	-	-
65000 - Outside Services	-	-	125	-	-	-	-	-	-
65100 - Parking	-	-	-	-	-	-	-	-	-
66000 - Payroll-Salaries and Wages	-	-	-	-	-	-	-	-	-
66005 - Payroll-Service Fees	-	-	-	-	-	-	-	-	-
66015 - Payroll-Employer Taxes	-	-	-	-	-	-	-	-	-
66020 - Independent Contractors	-	-	-	-	-	-	-	-	-
66030 - Postage and Delivery	-	-	-	-	-	-	-	-	-
66800 - Rent Expense	-	-	-	-	-	-	-	-	-
66900 - Repairs and Maintenance	-	-	-	-	-	-	350	-	-
67000 - Security	-	-	-	-	-	-	375	-	-
67050 - Storage	-	-	-	-	-	-	-	-	-
67100 - Telephone and Internet Expense	-	-	-	-	-	-	-	-	-
67110 - Title Searches	-	-	-	-	-	-	-	-	-
67200 - Travel	-	-	-	-	-	-	-	-	-
67210 - Travel / Relocation allowance	-	-	-	-	-	-	-	-	-
67400 - Utilities	-	-	244	(420)	216	-	3,399	-	-
68000 - Professional Fee Ord Course	-	-	-	-	-	-	-	-	-
68200 - Legal Fees - Ord Course	-	3,828	-	-	-	-	-	-	-
<b>Total 68000 - Professional Fee Ord Course</b>	<b>-</b>	<b>3,828</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
69800 - Uncategorized Expenses	-	-	-	-	-	-	-	-	-
71000 - U.S. Trustee Fees	-	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-	-
72010 - Legal - Bankruptcy	-	-	-	-	-	-	-	-	-
72030 - Consulting - Bankruptcy	-	-	-	-	-	-	-	-	-
72000 - Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	-	-
<b>Total 72000 - Professional Fees - Bankruptcy</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
72100 - DIP Loan Origination Fee	-	-	-	-	-	-	-	-	-
81140 - Board Fees	-	-	-	-	-	-	-	-	-
83000 - Tax Expense	-	-	-	-	-	-	-	-	-
83100 - Property Tax Expense	-	-	-	-	-	-	-	-	-
83000 - Tax Expense - Other	-	-	-	-	-	-	7,801	-	-
<b>Total 83000 - Tax Expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,801</b>	<b>-</b>	<b>-</b>
<b>Total Expense</b>	<b>-</b>	<b>3,168</b>	<b>369</b>	<b>(420)</b>	<b>216</b>	<b>8</b>	<b>16,266</b>	<b>-</b>	<b>-</b>
<b>Net Ordinary Income</b>	<b>750</b>	<b>25,763</b>	<b>1,534,924</b>	<b>(3,657)</b>	<b>(136,986)</b>	<b>1,363</b>	<b>35,716</b>	<b>47,581</b>	<b>16,177</b>
<b>Other Income/Expense</b>									
<b>Other Income</b>									
85100 - (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-	(13,710)
<b>Total Other Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(13,710)</b>
<b>Other Expense</b>									
85000 - Write off uncollectible rents	-	102,745	-	-	-	-	-	-	-
90010 - Suspense	-	-	-	-	-	-	-	-	-
<b>Total Other Expense</b>	<b>-</b>	<b>102,745</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Other Income</b>	<b>-</b>	<b>(102,745)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(13,710)</b>
<b>Net Income</b>	<b>750</b>	<b>(76,982)</b>	<b>1,534,924</b>	<b>(3,657)</b>	<b>(136,986)</b>	<b>1,363</b>	<b>35,716</b>	<b>47,581</b>	<b>2,467</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)  
**Statement of Operations**  
**December 04, 2017 - February 28, 2018**

	Debtor:	WMIF 3a	WMIF 4	TOTAL
Case No.:	17-12780	17-12784		
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
40005 - Sales Proceeds / Note Payoff	-	-	10,565,000	
40010 - Rent Revenue	-	4,596	786,761	
40020 - Interest Revenue	-	-	118,575	
40022 - Structured Settlement Income	-	-	24,710	
40090 - Other Revenue	-	-	38,295	
<b>Total Income</b>	-	4,596	11,533,341	
<b>Cost of Goods Sold</b>				
50000 - Cost of Goods Sold				
50010 - Rental Property Cost Operations	-	-	151,629	
50020 - Cost of Sales Real Property	-	-	8,490,433	
50030 - Closing Costs / Prorations	-	-	647,109	
50000 - Cost of Goods Sold - Other	-	-	505	
<b>Total 50000 - Cost of Goods Sold</b>	-	-	9,289,676	
<b>Total COGS</b>	-	-	9,289,676	
<b>Gross Profit</b>	-	4,596	2,243,665	
<b>Expense</b>				
60020 - Media Consulting	-	-	303,402	
60400 - Bank Service Charge	-	-	5,430	
60500 - Dues and Subscriptions	-	-	3,616	
60600 - Equipment Lease	-	-	567	
61700 - Information Technology				
61701 - IT - Software	-	-	3,628	
61700 - Information Technology - Other	-	-	158,968	
<b>Total 61700 - Information Technology</b>	-	-	162,596	
61800 - License and Filing Fees	-	-	3,526	
61850 - Meals and Entertainment	-	-	339	
61870 - Moving	-	-	17,621	
62500 - Employee Benefits	-	-	151,995	
63300 - Insurance	-	-	(11,975)	
63400 - Interest	-	-	24,068	
63401 - Int Expense - BK DIP financing	-	-	519,069	
64800 - Office Expense	-	-	19,255	
64900 - Office Supplies	-	-	6,993	
65000 - Outside Services	-	-	14,771	
65100 - Parking	-	-	21,776	
66000 - Payroll-Salaries and Wages	-	-	2,509,763	
66005 - Payroll-Service Fees	-	-	3,010	
66015 - Payroll-Employer Taxes	-	-	285,526	
66020 - Independent Contractors	-	-	6,000	
66030 - Postage and Delivery	-	-	11,830	
66800 - Rent Expense	-	-	245,634	
66900 - Repairs and Maintenance	-	-	36,141	
67000 - Security	-	-	1,807	
67050 - Storage	-	-	4,927	
67100 - Telephone and Internet Expense	-	-	32,866	
67110 - Title Searches	-	-	43,500	
67200 - Travel	-	-	14,624	
67210 - Travel / Relocation allowance	-	-	10,000	
67400 - Utilities	-	-	14,083	
68000 - Professional Fee Ord Course				
68200 - Legal Fees - Ord Course	-	-	221,030	
<b>Total 68000 - Professional Fee Ord Course</b>	-	-	221,030	
69800 - Uncategorized Expenses	-	-	716	
71000 - U.S. Trustee Fees	-	-	175,825	
72000 - Professional Fees - Bankruptcy				
72010 - Legal - Bankruptcy	-	-	5,307,723	
72030 - Consulting - Bankruptcy	-	-	2,752,765	
72000 - Professional Fees - Bankruptcy - Other	-	-	253,573	
<b>Total 72000 - Professional Fees - Bankruptcy</b>	-	-	8,314,061	
72100 - DIP Loan Origination Fee	-	-	1,500,000	
81140 - Board Fees	-	-	296,577	
83000 - Tax Expense				
83100 - Property Tax Expense	-	-	274	
83000 - Tax Expense - Other	-	-	8,212	
<b>Total 83000 - Tax Expense</b>	-	-	8,486	
<b>Total Expense</b>	-	-	14,979,454	
<b>Net Ordinary Income</b>	-	4,596	(12,735,788)	
<b>Other Income/Expense</b>				
<b>Other Income</b>				
85100 - (Gain) / Loss loan payoff/sale	(26,745)	(6,168)	(46,623)	
<b>Total Other Income</b>	(26,745)	(6,168)	(46,623)	
<b>Other Expense</b>				
85000 - Write off uncollectible rents	-	-	103,595	
90010 - Suspense	-	-	-	
<b>Total Other Expense</b>	-	-	103,595	
<b>Net Other Income</b>	(26,745)	(6,168)	(150,218)	
<b>Net Income</b>	<b>(26,745)</b>	<b>(1,573)</b>	<b>(12,886,007)</b>	

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Holding Companies
	Case No.: 1.	17-12560	18-10507	17-12762	17-12564	Various
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		50,881,616	-	-	-	-
Total Checking/Savings	2.	50,881,616	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		50,511	-	-	-	-
11050 - Due (to)/from related party NBK		95	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		1,128,761	-	-	-	-
Total Other Current Assets		1,179,367	-	-	-	-
Total Current Assets		52,060,983	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		(3,190)	-	-	-	-
Total 15000 - Furniture and Equipment		(3,190)	-	-	-	-
Total Fixed Assets		(3,190)	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	-	-	195,000	160,000	-
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	-	-	11,310	1,181,525	-
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		-	43,807	3,987	7,455	-
18240 - Post-Pet Insurance		-	2,168	-	5,328	-
18270 - Post-Pet Other Costs		-	737	3,366	3,766	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	-	46,712	7,353	17,236	-
18300 - Structured Settlements	5.	1,893	-	-	-	-
Total Other Assets		1,893	46,712	213,663	1,358,761	-
<b>TOTAL ASSETS</b>		<b>52,059,686</b>	<b>46,712</b>	<b>213,663</b>	<b>1,358,761</b>	<b>-</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	8,356,497	13,809	6,024	7,443	343
20100 - Pre-Petition Accounts Payable	6.	10,703	-	-	-	-
Total Accounts Payable		8,367,200	13,809	6,024	7,443	343
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		11,578,057	-	-	479	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		(9,734,148)	20,931	1,329	9,793	-
24500 - DIP Lender Note Payable	7.	54,000,000	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		55,843,909	20,931	1,329	10,272	-
Total Current Liabilities		64,211,109	34,741	7,353	17,715	343
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	301,837,144	-	206,310	1,341,525	-
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		301,837,144	-	206,310	1,341,525	-
Total Liabilities		366,048,253	34,741	213,663	1,359,240	343
Equity						
Opening Balance Equity	9.	(299,135,750)	-	-	(479)	-
Retained Losses: Post-Petition Prior Period	9.	(5,568,552)	-	-	-	-
Net Income Post Petition Current Period		(9,284,264)	11,971	-	-	(343)
Total Equity		(313,988,566)	11,971	-	(479)	(343)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>52,059,686</b>	<b>46,712</b>	<b>213,663</b>	<b>1,358,761</b>	<b>-</b>



**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes Case No.:	1.	Inactive Property Companies Various	Ironsides Investments LLC 17-12714	P-001 215 North 12th St LLC 17-12561	P-002 Addison Park Invest LLC 17-12563	P-003 Anchorpoint Invest LLC 17-12566
<b>ASSETS</b>							
Current Assets							
Checking/Savings							
10000 - Cash							
Total 10000 - Cash			-	-	28,088	-	3,897
Total Checking/Savings	2.		-	-	28,088	-	3,897
Accounts Receivable							
11000 - Accounts Receivable							
Total Accounts Receivable			-	-	-	-	-
Other Current Assets							
11010 - Miscellaneous Receivable							
11050 - Due (to)/from related party NBK			-	-	-	-	-
14010 - Due From Shapiro			-	-	-	-	-
14025 - Professional Retainers			-	-	-	-	-
Total Other Current Assets			-	-	-	-	-
Total Current Assets			-	-	28,088	-	3,897
Fixed Assets							
15000 - Furniture and Equipment							
15100 - Furniture and Fixtures sold			-	-	-	-	-
Total 15000 - Furniture and Equipment			-	-	-	-	-
Total Fixed Assets			-	-	-	-	-
Other Assets							
18000 - Property / Loan Investment							
18050 - Property proceeds/notespayoff	3.		-	1,290,000	1,000,000	18,200,000	753,000
18100 - Pre-Pet Capitalized Improvement			-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.		-	-	53,785	4,169,939	20,212
18200 - Post Pet Capitalized Improvemen							
18210 - Post-Petition Construction							
18220 - Post-Pet Construction Colorado			2,100	-	-	1,591,123	-
18230 - Post-Pet Property Taxes			-	-	-	-	-
18240 - Post-Pet Insurance			-	6,270	23,453	108,658	18,428
18270 - Post-Pet Other Costs			-	15,903	1,736	-	1,692
18280 - Rental property major improveme			-	-	667	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.		2,100	22,173	28,010	1,699,781	20,213
18300 - Structured Settlements	5.		-	-	-	-	-
Total Other Assets			2,100	1,312,173	1,081,795	24,069,720	793,425
<b>TOTAL ASSETS</b>			<b>2,100</b>	<b>1,312,173</b>	<b>1,109,883</b>	<b>24,069,720</b>	<b>797,322</b>
<b>LIABILITIES &amp; EQUITY</b>							
Liabilities							
Current Liabilities							
Accounts Payable							
20000 - Accounts Payable							
20100 - Pre-Petition Accounts Payable	6.		2,149	2,329	14,437	352,874	9,643
Total Accounts Payable	6.		2,149	2,329	14,437	352,874	9,643
Other Current Liabilities							
20110 - Pre-Petition AP Scheduled							
20120 - Tenant Deposit & Prepaid Rent			-	-	2,217	4,567	20,212
24400 - Due (to)/from Group or affiliat			-	-	9,774	-	3,430
24500 - DIP Lender Note Payable	7.		-	19,844	(19,533)	2,664,722	(1,877)
24510 - Short Term Notes Payable			-	-	-	-	-
Total Other Current Liabilities			-	19,844	(7,543)	2,669,288	21,766
Total Current Liabilities			2,149	22,173	6,894	3,022,163	31,409
Long Term Liabilities							
25200 - Due (to)/from Funds/Holdco							
25250 - Due to Noteholders	8.		-	1,290,000	1,053,785	21,052,124	773,212
25300 - Due to Unitholders	8.		-	-	-	-	-
Total Long Term Liabilities	8.		-	1,290,000	1,053,785	21,052,124	773,212
Total Liabilities			2,149	1,312,173	1,060,679	24,074,287	804,621
Equity							
Opening Balance Equity							
Retained Losses: Post-Petition Prior Period	9.		-	-	(1,076)	(4,567)	(19,727)
Net Income Post Petition Current Period	9.		-	-	9,140	-	(8,816)
Total Equity			(49)	-	41,140	-	21,244
<b>TOTAL LIABILITIES &amp; EQUITY</b>			<b>2,100</b>	<b>1,312,173</b>	<b>1,109,883</b>	<b>24,069,720</b>	<b>797,322</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-004 Arborvitae Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC
Case No.:	1.	17-12572	17-12576	17-12578	17-12580	17-12604
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	96,000	6,300,000	611,000	1,434,400	8,900,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,872	6,183,009	44,074	82,502	2,301,696
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	290,280	-	-	341,489
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		2,195	86,451	13,866	8,355	54,377
18240 - Post-Pet Insurance		-	-	-	-	502
18270 - Post-Pet Other Costs		1,683	-	1,683	2,278	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	3,878	376,731	15,549	11,811	396,369
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		109,750	12,859,740	670,623	1,528,713	11,598,064
<b>TOTAL ASSETS</b>		<b>109,750</b>	<b>12,859,740</b>	<b>670,623</b>	<b>1,528,713</b>	<b>11,598,064</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	2,781	142,288	8,714	7,075	221,414
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		2,781	142,288	8,714	7,075	221,414
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	958	258	1,083	260
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,098	844,189	6,933	5,109	226,202
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		1,098	845,147	7,191	6,192	226,462
Total Current Liabilities		3,878	987,435	15,905	13,267	447,877
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	105,872	11,873,262	655,074	1,516,578	11,150,448
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		105,872	11,873,262	655,074	1,516,578	11,150,448
Total Liabilities		109,750	12,860,697	670,979	1,529,845	11,598,325
Equity						
Opening Balance Equity	9.	-	(958)	(258)	(1,083)	(260)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	(98)	(49)	-
Total Equity		-	(958)	(356)	(1,132)	(260)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>109,750</b>	<b>12,859,740</b>	<b>670,623</b>	<b>1,528,713</b>	<b>11,598,064</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-010 Bear Brook Invest LLC	P-011 Beech Creek Invest LLC	P-012 Bishop White Invest LLC	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC
	Case No.: 1.	17-12610	17-12616	17-12623	17-12641	17-12648
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	90,000	1,472,500	35,000,000	110,000	125,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	5,811	465,906	533,212	6,372	9,705
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	138,629	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		2,195	8,150	73,377	2,658	2,658
18240 - Post-Pet Insurance		-	-	-	-	147
18270 - Post-Pet Other Costs		1,683	2,556	-	1,983	2,007
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	3,878	11,196	212,006	4,641	4,812
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		99,689	1,949,602	35,745,218	121,013	139,517
<b>TOTAL ASSETS</b>		<b>99,689</b>	<b>1,949,602</b>	<b>35,745,218</b>	<b>121,013</b>	<b>139,517</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	2,781	8,522	163,322	3,112	3,159
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		2,781	8,522	163,322	3,112	3,159
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	5,389	22,431	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,098	5,217	89,746	1,529	1,653
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	17,000,000	-	-
Total Other Current Liabilities		1,098	10,606	17,112,177	1,529	1,653
Total Current Liabilities		3,878	19,129	17,275,500	4,641	4,812
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	95,811	1,935,863	18,492,249	116,372	134,705
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		95,811	1,935,863	18,492,249	116,372	134,705
Total Liabilities		99,689	1,954,992	35,767,749	121,013	139,517
Equity						
Opening Balance Equity	9.	-	(5,389)	(22,431)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	(100)	-	-
Total Equity		-	(5,389)	(22,531)	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>99,689</b>	<b>1,949,602</b>	<b>35,745,218</b>	<b>121,013</b>	<b>139,517</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC	P-017 Bramley Invest LLC	P-019 Broadsands Invest LLC	P-021 Cablestay Invest LLC
Case No.:	1.	17-12722	17-12753	17-12769	17-12777	17-12798
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		13,250	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		13,250	-	-	-	-
Total Current Assets		13,250	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	13,200,000	90,000	500,000	345,000	4,000,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	1,537,161	4,432	57,140	23,790	5,836,365
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		215,046	-	-	-	561,943
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		80,667	1,733	8,639	3,299	46,791
18240 - Post-Pet Insurance		10,079	-	-	-	1,169
18270 - Post-Pet Other Costs		1,995	1,683	4,155	5,109	78,700
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	307,786	3,416	12,794	8,408	690,118
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		15,044,947	97,848	569,934	377,198	10,526,483
<b>TOTAL ASSETS</b>		<b>15,058,197</b>	<b>97,848</b>	<b>569,934</b>	<b>377,198</b>	<b>10,526,483</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	106,157	2,550	6,097	7,308	41,019
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		106,157	2,550	6,097	7,308	41,019
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		20,399	-	-	-	744
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		225,598	867	6,697	1,100	717,953
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		245,997	867	6,697	1,100	718,698
Total Current Liabilities		352,154	3,416	12,794	8,408	759,716
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	14,726,442	94,432	557,140	368,790	9,767,560
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		14,726,442	94,432	557,140	368,790	9,767,560
Total Liabilities		15,078,596	97,848	569,934	377,198	10,527,276
Equity						
Opening Balance Equity	9.	(20,399)	-	-	-	(744)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-	(49)
Total Equity		(20,399)	-	-	-	(793)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>15,058,197</b>	<b>97,848</b>	<b>569,934</b>	<b>377,198</b>	<b>10,526,483</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-022 Cannington Invest LLC	P-023 Carbondale Glen Lot A-5	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13
Case No.:	1.	17-12803	17-12807	17-12809	17-12811	17-12813
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	4,850,000	650,000	80,000	90,000	95,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	2,989,667	101,463	1,005,321	12,433	10,811
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		18,893	-	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		58,285	22,532	6,927	3,987	2,658
18240 - Post-Pet Insurance		7,476	-	-	-	-
18270 - Post-Pet Other Costs		5,628	1,683	1,683	1,683	1,683
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	90,938	24,215	11,481	5,670	4,341
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		7,930,605	775,678	1,096,802	108,103	110,152
<b>TOTAL ASSETS</b>		<b>7,930,605</b>	<b>775,678</b>	<b>1,096,802</b>	<b>108,103</b>	<b>110,152</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	35,826	16,705	9,017	4,341	3,012
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		35,826	16,705	9,017	4,341	3,012
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		3,847	-	307	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		57,083	7,511	2,464	1,329	1,329
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		60,930	7,511	2,770	1,329	1,329
Total Current Liabilities		96,756	24,215	11,787	5,670	4,341
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	7,839,667	751,463	1,085,321	102,433	105,811
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		7,839,667	751,463	1,085,321	102,433	105,811
Total Liabilities		7,936,423	775,678	1,097,108	108,103	110,152
Equity						
Opening Balance Equity	9.	(3,847)	-	(307)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		(1,971)	-	-	-	-
Total Equity		(5,818)	-	(307)	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>7,930,605</b>	<b>775,678</b>	<b>1,096,802</b>	<b>108,103</b>	<b>110,152</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

		Debtor: Notes	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14	P-029 Carbondale Glen Lot SD-23	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes
Case No.:	1.		18-10284	17-12817	17-12815	17-12819	17-12820
<b>ASSETS</b>							
Current Assets							
Checking/Savings							
10000 - Cash							
Total 10000 - Cash							
			-	-	-	-	-
Total Checking/Savings	2.		-	-	-	-	-
Accounts Receivable							
11000 - Accounts Receivable							
			-	-	-	-	-
Total Accounts Receivable			-	-	-	-	-
Other Current Assets							
11010 - Miscellaneous Receivable							
			-	-	-	-	-
11050 - Due (to)/from related party NBK							
			-	-	-	-	-
14010 - Due From Shapiro							
			-	-	-	-	-
14025 - Professional Retainers							
			-	-	-	-	-
Total Other Current Assets			-	-	-	-	-
Total Current Assets			-	-	-	-	-
Fixed Assets							
15000 - Furniture and Equipment							
15100 - Furniture and Fixtures sold							
			-	-	-	-	-
Total 15000 - Furniture and Equipment			-	-	-	-	-
Total Fixed Assets			-	-	-	-	-
Other Assets							
18000 - Property / Loan Investment							
	3.		120,000	105,000	115,000	105,000	1,350,000
18050 - Property proceeds/notespayoff							
			-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement							
Total 18100 - Pre-Pet Capitalized Improvement	4.		11,700	8,043	7,954	13,061	4,058,525
18200 - Post Pet Capitalized Improvemen							
18210 - Post-Petition Construction							
			-	-	-	-	-
18220 - Post-Pet Construction Colorado							
			-	-	-	-	64,943
18230 - Post-Pet Property Taxes							
			2,658	733	733	3,391	16,247
18240 - Post-Pet Insurance							
			-	-	-	147	9,182
18270 - Post-Pet Other Costs							
			1,683	1,683	1,713	1,683	2,545
18280 - Rental property major improveme							
			-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.		4,341	2,416	2,446	5,221	102,135
18300 - Structured Settlements							
	5.		-	-	-	-	-
Total Other Assets			136,041	115,459	125,400	123,282	5,510,660
<b>TOTAL ASSETS</b>			<b>136,041</b>	<b>115,459</b>	<b>125,400</b>	<b>123,282</b>	<b>5,510,660</b>
<b>LIABILITIES &amp; EQUITY</b>							
Liabilities							
Current Liabilities							
Accounts Payable							
20000 - Accounts Payable							
	6.		3,012	2,050	2,080	3,525	48,314
20100 - Pre-Petition Accounts Payable							
	6.		-	-	-	-	-
Total Accounts Payable			3,012	2,050	2,080	3,525	48,314
Other Current Liabilities							
20110 - Pre-Petition AP Scheduled							
			-	-	-	-	25,067
20120 - Tenant Deposit & Prepaid Rent							
			-	-	-	-	-
24400 - Due (to)/from Group or affiliat							
			1,329	367	367	1,695	56,563
24500 - DIP Lender Note Payable							
	7.		-	-	-	-	-
24510 - Short Term Notes Payable							
			-	-	-	-	-
Total Other Current Liabilities			1,329	367	367	1,695	81,630
Total Current Liabilities			4,341	2,416	2,446	5,221	129,944
Long Term Liabilities							
25200 - Due (to)/from Funds/Holdco							
	8.		131,700	113,043	122,954	118,061	5,405,783
25250 - Due to Noteholders							
	8.		-	-	-	-	-
25300 - Due to Unitholders							
	8.		-	-	-	-	-
Total Long Term Liabilities			131,700	113,043	122,954	118,061	5,405,783
Total Liabilities			136,041	115,459	125,400	123,282	5,535,727
Equity							
Opening Balance Equity							
	9.		-	-	-	-	(25,067)
Retained Losses: Post-Petition Prior Period							
	9.		-	-	-	-	-
Net Income Post Petition Current Period							
			-	-	-	-	-
Total Equity			-	-	-	-	(25,067)
<b>TOTAL LIABILITIES &amp; EQUITY</b>			<b>136,041</b>	<b>115,459</b>	<b>125,400</b>	<b>123,282</b>	<b>5,510,660</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-032 Carbondale GI Sunda Ponds	P-036 Carbondale Peaks Lot L-1	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15	P-039 Carbondale Sundanc Lot 16
Case No.:	1.	17-12822	18-10286	17-12568	17-12569	17-12570
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	6,820	-	-
Total Checking/Savings	2.	-	-	6,820	-	-
Accounts Receivable						
11000 - Accounts Receivable						
Total Accounts Receivable		-	-	2,218	-	-
Other Current Assets						
11010 - Miscellaneous Receivable						
11050 - Due (to)/from related party NBK						
14010 - Due From Shapiro						
14025 - Professional Retainers						
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	9,038	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold						
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment						
18050 - Property proceeds/notespayoff						
18100 - Pre-Pet Capitalized Improvement						
Total 18100 - Pre-Pet Capitalized Improvement	4.	63,375	207,236	86,822	9,419	10,069
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction						
18220 - Post-Pet Construction Colorado						
18230 - Post-Pet Property Taxes						
18240 - Post-Pet Insurance						
18270 - Post-Pet Other Costs						
18280 - Rental property major improveme						
Total 18200 - Post Pet Capitalized Improvemen	4.	19,449	7,211	17,216	2,446	2,416
18300 - Structured Settlements						
Total Other Assets	5.	-	-	-	-	-
<b>TOTAL ASSETS</b>		<b>902,824</b>	<b>764,447</b>	<b>863,076</b>	<b>116,865</b>	<b>117,485</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable						
20100 - Pre-Petition Accounts Payable						
Total Accounts Payable	6.	16,517	3,507	8,766	2,080	2,050
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled						
20120 - Tenant Deposit & Prepaid Rent						
24400 - Due (to)/from Group or affiliat						
24500 - DIP Lender Note Payable						
24510 - Short Term Notes Payable						
Total Other Current Liabilities	7.	-	-	-	-	-
Total Current Liabilities		2,933	3,779	4,363	367	367
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco						
25250 - Due to Noteholders						
25300 - Due to Unitholders						
Total Long Term Liabilities	8.	883,375	757,236	836,822	114,419	115,069
Total Liabilities		902,824	764,522	849,951	116,865	117,485
Equity						
Opening Balance Equity						
Retained Losses: Post-Petition Prior Period						
Net Income Post Petition Current Period						
Total Equity	9.	-	(75)	518	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>902,824</b>	<b>764,447</b>	<b>863,076</b>	<b>116,865</b>	<b>117,485</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-040 Castle Pines Invest LLC	P-041 Centershot Invest LLC	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC
Case No.:	1.	17-12581	17-12586	17-12592	17-12603	17-12614
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	100,000	1,400,000	100,000	5,312,447	4,700,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement						
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,731	865,717	10,121	2,071,803	2,145,536
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		-	270	-	8,588	244,472
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		-	17,531	2,658	65,317	28,914
18240 - Post-Pet Insurance		-	502	147	-	-
18270 - Post-Pet Other Costs		1,683	-	1,781	598	500
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	1,683	18,303	4,586	74,502	273,886
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		111,414	2,284,020	114,707	7,458,753	7,119,422
<b>TOTAL ASSETS</b>		<b>111,414</b>	<b>2,284,020</b>	<b>114,707</b>	<b>7,458,753</b>	<b>7,119,422</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	1,683	8,904	3,257	33,126	101,743
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		1,683	8,904	3,257	33,126	101,743
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	123	-	315	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		-	9,447	1,329	50,198	302,756
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		-	9,570	1,329	50,514	302,756
Total Current Liabilities		1,683	18,475	4,586	83,640	404,499
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	109,731	2,265,717	110,121	7,375,428	6,714,923
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		109,731	2,265,717	110,121	7,375,428	6,714,923
Total Liabilities		111,414	2,284,192	114,707	7,459,068	7,119,422
Equity						
Opening Balance Equity	9.	-	(123)	-	(315)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	(49)	-	-	-
Total Equity		-	(172)	-	(315)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>111,414</b>	<b>2,284,020</b>	<b>114,707</b>	<b>7,458,753</b>	<b>7,119,422</b>



**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC	P-047 Craven Invest LLC	P-048 Crossbeam Invest LLC	P-049 Crowfield Invest LLC
Case No.:	1.	17-12621	17-12627	17-12636	17-12650	17-12660
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	3,500,000	90,000	8,725,000	-	5,200,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	4,918,467	9,436	236,732	-	1,386,739
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	41,036	-	614,255
18220 - Post-Pet Construction Colorado		20,593	-	-	-	-
18230 - Post-Pet Property Taxes		13,602	2,658	52,749	-	62,463
18240 - Post-Pet Insurance		-	-	502	-	-
18270 - Post-Pet Other Costs		8,589	1,783	500	-	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	47,233	4,441	94,786	-	677,143
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		8,465,700	103,877	9,056,518	-	7,263,882
<b>TOTAL ASSETS</b>		<b>8,465,700</b>	<b>103,877</b>	<b>9,056,518</b>	<b>-</b>	<b>7,263,882</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	13,340	3,112	85,739	49	32,174
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		13,340	3,112	85,739	49	32,174
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		6,999	-	4,000	-	14,328
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		66,478	1,329	41,115	-	789,753
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	4,000,000	-	-
Total Other Current Liabilities		73,477	1,329	4,045,115	-	804,081
Total Current Liabilities		86,817	4,441	4,130,854	49	836,254
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	8,384,664	99,436	4,953,732	-	6,441,956
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		8,384,664	99,436	4,953,732	-	6,441,956
Total Liabilities		8,471,481	103,877	9,084,586	49	7,278,210
Equity						
Opening Balance Equity	9.	(6,999)	-	(4,000)	-	(14,328)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		1,218	-	(24,068)	(49)	-
Total Equity		(5,781)	-	(28,068)	(49)	(14,328)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>8,465,700</b>	<b>103,877</b>	<b>9,056,518</b>	<b>-</b>	<b>7,263,882</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC	P-052 Derbyshire Invest LLC	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC
Case No.:	1.	17-12676	17-12687	17-12696	17-12705	17-12716
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	125,000	90,500	1,017,450	35,350,000	150,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,670	14,276	34,195	372,318	9,591
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	-	421,800	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		2,658	2,658	6,323	253,045	3,351
18240 - Post-Pet Insurance		-	-	3,552	-	-
18270 - Post-Pet Other Costs		1,683	5,006	2,140	1,685	1,683
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	4,341	7,664	13,191	676,530	5,034
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		139,011	112,440	1,064,836	36,398,848	164,625
<b>TOTAL ASSETS</b>		<b>139,011</b>	<b>112,440</b>	<b>1,064,836</b>	<b>36,398,848</b>	<b>164,625</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	3,012	3,110	9,396	158,963	3,358
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		3,012	3,110	9,396	158,963	3,358
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	-	664	14,756	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,329	4,554	3,795	534,729	1,675
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		1,329	4,554	4,459	549,485	1,675
Total Current Liabilities		4,341	7,664	13,856	708,448	5,034
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	134,670	104,776	1,051,645	35,705,358	159,591
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		134,670	104,776	1,051,645	35,705,358	159,591
Total Liabilities		139,011	112,440	1,065,501	36,413,806	164,625
Equity						
Opening Balance Equity	9.	-	-	(664)	(14,756)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	-	(201)	-
Total Equity		-	-	(664)	(14,958)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>139,011</b>	<b>112,440</b>	<b>1,064,836</b>	<b>36,398,848</b>	<b>164,625</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC
Case No.:	1.	17-12727	17-12735	17-12744	17-12755	17-12767
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	17,712	-	-
Total Checking/Savings	2.	-	-	17,712	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	17,712	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	110,000	1,000,000	5,750,000	1,285,000	1,035,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,665	170,557	796,787	629,559	904,712
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		24,703	-	-	-	393,719
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		2,658	24,961	119,856	49,181	46,940
18240 - Post-Pet Insurance		-	-	377	-	54
18270 - Post-Pet Other Costs		1,683	1,683	10,578	-	4,100
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	29,044	27,389	131,810	49,181	444,870
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		148,709	1,197,946	6,678,597	1,963,740	2,384,582
<b>TOTAL ASSETS</b>		<b>148,709</b>	<b>1,197,946</b>	<b>6,696,309</b>	<b>1,963,740</b>	<b>2,384,582</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	3,012	14,516	60,846	49,230	58,118
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		3,012	14,516	60,846	49,230	58,118
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	358	46	-	938
20120 - Tenant Deposit & Prepaid Rent		-	-	17,185	-	-
24400 - Due (to)/from Group or affiliat		26,032	(26,958)	45,828	-	467,384
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		26,032	(26,600)	63,059	-	468,323
Total Current Liabilities		29,044	(12,084)	123,905	49,230	526,441
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	119,665	1,170,557	6,546,787	1,914,559	1,859,129
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		119,665	1,170,557	6,546,787	1,914,559	1,859,129
Total Liabilities		148,709	1,158,473	6,670,692	1,963,789	2,385,570
Equity						
Opening Balance Equity	9.	-	(358)	479	-	(938)
Retained Losses: Post-Petition Prior Period	9.	-	-	2,746	-	-
Net Income Post Petition Current Period		-	39,830	22,392	(49)	(49)
Total Equity		-	39,473	25,617	(49)	(987)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>148,709</b>	<b>1,197,946</b>	<b>6,696,309</b>	<b>1,963,740</b>	<b>2,384,582</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC	P-064 Fieldpoint Invest LLC	P-065 Franconia Notch Inves LLC
Case No.:	1.	17-12775	17-12782	17-12788	17-12794	17-12797
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	7,726	-
Total Checking/Savings	2.	-	-	-	7,726	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	7,726	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	5,625,000	7,220,000	6,700,000	800,000	100,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement						
Total 18100 - Pre-Pet Capitalized Improvement	4.	3,795,996	1,446,625	1,938,531	6,346	9,397
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		834,205	735,943	-	12,627	-
18220 - Post-Pet Construction Colorado		-	-	-	1,288	-
18230 - Post-Pet Property Taxes		33,778	85,227	32	16,433	2,658
18240 - Post-Pet Insurance		-	-	21,797	1,729	147
18270 - Post-Pet Other Costs		218	-	1,060	-	1,683
18280 - Rental property major improveme		-	-	-	2,581	-
Total 18200 - Post Pet Capitalized Improvemen	4.	868,697	821,773	22,889	34,947	4,488
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		10,289,693	9,488,398	8,661,420	841,293	113,885
<b>TOTAL ASSETS</b>		<b>10,289,693</b>	<b>9,488,398</b>	<b>8,661,420</b>	<b>849,019</b>	<b>113,885</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	142,174	71,296	32	13,710	3,159
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		142,174	71,296	32	13,710	3,159
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		798	403	-	4,100	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	5,510	-
24400 - Due (to)/from Group or affiliat		848,364	761,692	(56,638)	(12,205)	1,329
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		849,163	762,094	(56,638)	(2,595)	1,329
Total Current Liabilities		991,337	833,390	(56,606)	11,114	4,488
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	9,299,154	8,655,411	8,638,531	806,346	109,397
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		9,299,154	8,655,411	8,638,531	806,346	109,397
Total Liabilities		10,290,491	9,488,801	8,581,925	817,460	113,885
Equity						
Opening Balance Equity	9.	(798)	(403)	-	(4,002)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	39,495	7,143	-
Net Income Post Petition Current Period		-	-	40,000	28,417	-
Total Equity		(798)	(403)	79,495	31,559	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>10,289,693</b>	<b>9,488,398</b>	<b>8,661,420</b>	<b>849,019</b>	<b>113,885</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC
Case No.:	1.	17-12794	17-12602	17-12611	17-12617	17-12622
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		(16,632)	-	-	-	-
Total Checking/Savings	2.	(16,632)	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		(16,632)	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	2,000,000	120,000	6,750,000	4,000,000	9,500,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	183,613	17,253	8,593,818	1,063,533	185,062
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	1,180,203	1,060,680	179,285
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		44,651	2,641	54,425	25,032	55,114
18240 - Post-Pet Insurance		8,761	-	-	-	-
18270 - Post-Pet Other Costs		1,730	831	500	98	475
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	59,473	3,472	1,235,493	1,086,160	236,280
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		2,243,086	140,725	16,579,311	6,149,693	9,921,343
<b>TOTAL ASSETS</b>		<b>2,226,454</b>	<b>140,725</b>	<b>16,579,311</b>	<b>6,149,693</b>	<b>9,921,343</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	30,472	1,597	885,717	27,874	155,213
20100 - Pre-Petition Accounts Payable	6.	-	-	660	-	-
Total Accounts Payable		30,472	1,597	886,377	27,874	155,213
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		3,727	-	1,142	2,526	7,516
20120 - Tenant Deposit & Prepaid Rent		18,451	-	-	-	-
24400 - Due (to)/from Group or affiliat		(58,078)	1,874	1,152,314	1,147,959	131,596
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		(35,900)	1,874	1,153,456	1,150,485	139,111
Total Current Liabilities		(5,429)	3,472	2,039,833	1,178,359	294,324
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	2,183,613	137,253	14,540,620	4,973,860	9,634,534
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		2,183,613	137,253	14,540,620	4,973,860	9,634,534
Total Liabilities		2,178,184	140,725	16,580,453	6,152,219	9,928,858
Equity						
Opening Balance Equity	9.	(4,125)	-	(1,142)	(2,526)	(7,516)
Retained Losses: Post-Petition Prior Period	9.	16,969	-	-	-	-
Net Income Post Petition Current Period		35,426	-	-	-	-
Total Equity		48,270	-	(1,142)	(2,526)	(7,516)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>2,226,454</b>	<b>140,725</b>	<b>16,579,311</b>	<b>6,149,693</b>	<b>9,921,343</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC	P-074 Grenadier Invest LLC
Case No.:	1.	17-12628	17-12632	17-12637	17-12643
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	36,000,000	4,750,000	10,250,000	100,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	570,069	2,596,474	263,811	5,656
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction		243,359	1,170,465	181,057	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		323,919	27,344	29,431	733
18240 - Post-Pet Insurance		502	-	-	-
18270 - Post-Pet Other Costs		-	-	-	1,713
18280 - Rental property major improve		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	567,780	1,197,870	213,104	2,446
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		37,137,850	8,544,344	10,726,915	108,102
<b>TOTAL ASSETS</b>		<b>37,137,850</b>	<b>8,544,344</b>	<b>10,726,915</b>	<b>108,102</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	288,769	371,474	34,541	2,050
20100 - Pre-Petition Accounts Payable	6.	2,379	-	-	-
Total Accounts Payable		291,148	371,474	34,541	2,050
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		45,000	504	101,305	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		301,471	907,252	280,222	397
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		26,000,000	-	-	-
Total Other Current Liabilities		26,346,471	907,756	381,527	397
Total Current Liabilities		26,637,619	1,279,230	416,068	2,446
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	10,545,231	7,265,618	10,412,312	105,656
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		10,545,231	7,265,618	10,412,312	105,656
Total Liabilities		37,182,850	8,544,848	10,828,380	108,102
Equity					
Opening Balance Equity	9.	(45,000)	(504)	(101,305)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	(160)	-
Total Equity		(45,000)	(504)	(101,465)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>37,137,850</b>	<b>8,544,344</b>	<b>10,726,915</b>	<b>108,102</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-075 Grumblethorpe Invest LLC	P-076 Hackmatack Invest LLC	P-077 Haffenburg Invest LLC	P-078 Haralson Invest LLC
Case No.:	1.	17-12649	17-12653	17-12659	17-12663
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	120,000	575,000	-	160,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	5,565	55,235	-	6,414
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		-	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		2,658	3,603	-	4,044
18240 - Post-Pet Insurance		147	-	-	-
18270 - Post-Pet Other Costs		1,683	3,523	100	1,783
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	4,488	7,725	100	5,827
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		130,053	637,960	100	172,241
<b>TOTAL ASSETS</b>		<b>130,053</b>	<b>637,960</b>	<b>100</b>	<b>172,241</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	3,159	3,811	100	3,805
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		3,159	3,811	100	3,805
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		-	763	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		1,329	3,914	-	2,022
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		1,329	4,677	-	2,022
Total Current Liabilities		4,488	8,488	100	5,827
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	125,565	630,235	-	166,414
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		125,565	630,235	-	166,414
Total Liabilities		130,053	638,723	100	172,241
Equity					
Opening Balance Equity	9.	-	(763)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		-	(763)	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>130,053</b>	<b>637,960</b>	<b>100</b>	<b>172,241</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC	P-084 Heilbron Manor Invest LLC	P-085 Hollyline Owners LLC
Case No.:	1.	17-12669	18-10291	17-12674	17-12681	17-12688
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	41,020	-	-	-
Total Checking/Savings	2.	-	41,020	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	41,020	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	-	2,080,000	-	6,300,000	1,499,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	-	1,050	-	378,039	540,914
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	-	215,123	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		-	13,088	-	37,819	19,149
18240 - Post-Pet Insurance		-	-	-	-	-
18270 - Post-Pet Other Costs		100	6,831	98	3,775	98
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	100	19,920	98	256,717	19,247
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		100	2,100,970	98	6,934,756	2,059,161
<b>TOTAL ASSETS</b>		<b>100</b>	<b>2,141,990</b>	<b>98</b>	<b>6,934,756</b>	<b>2,059,161</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	100	19,801	98	63,209	9,672
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		100	19,801	98	63,209	9,672
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	1,050	-	5,312	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		-	14,027	-	203,379	9,574
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		-	15,077	-	208,691	9,574
Total Current Liabilities		100	34,878	98	271,900	19,247
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	-	2,081,050	-	6,668,168	2,039,914
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		-	2,081,050	-	6,668,168	2,039,914
Total Liabilities		100	2,115,928	98	6,940,068	2,059,161
Equity						
Opening Balance Equity	9.	-	2,128	-	(5,312)	-
Retained Losses: Post-Petition Prior Period	9.	-	12,307	-	-	-
Net Income Post Petition Current Period		-	11,627	-	-	-
Total Equity		-	26,062	-	(5,312)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>100</b>	<b>2,141,990</b>	<b>98</b>	<b>6,934,756</b>	<b>2,059,161</b>



**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC
Case No.:	1.	17-12694	17-12701	17-12708	17-12720
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	9,500,000	118,500	7,600,000	165,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	1,939,734	9,421	254,278	7,186
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		762,504	-	104,147	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		36,044	2,531	91,048	4,044
18240 - Post-Pet Insurance		-	-	-	-
18270 - Post-Pet Other Costs		-	931	525	1,683
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	799,202	3,462	195,720	5,727
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		12,238,936	131,383	8,049,999	177,913
<b>TOTAL ASSETS</b>		<b>12,238,936</b>	<b>131,383</b>	<b>8,049,999</b>	<b>177,913</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	130,825	1,642	104,377	3,705
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		130,825	1,642	104,377	3,705
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		544	-	4,631	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		703,536	1,819	100,118	2,022
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		704,080	1,819	104,749	2,022
Total Current Liabilities		834,904	3,462	209,126	5,727
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	11,404,575	127,921	7,845,504	172,186
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		11,404,575	127,921	7,845,504	172,186
Total Liabilities		12,239,479	131,383	8,054,630	177,913
Equity					
Opening Balance Equity	9.	(544)	-	(4,631)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		(544)	-	(4,631)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>12,238,936</b>	<b>131,383</b>	<b>8,049,999</b>	<b>177,913</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-093 Lilac Meadow Invest LLC	P-094 Lilac Valley Invest LLC	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC
Case No.:	1.	17-12728	18-10292	17-12733	17-12740
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	9,000,000	555,000	3,100,000	135,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	1,835,373	168,862	1,890,878	9,931
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction		257,951	-	38,319	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		55,008	6,896	40,436	3,351
18240 - Post-Pet Insurance		-	1,023	-	147
18270 - Post-Pet Other Costs		-	525	-	100
18280 - Rental property major improve		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	312,958	8,582	78,837	3,598
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		11,148,331	732,444	5,069,715	148,529
<b>TOTAL ASSETS</b>		<b>11,148,331</b>	<b>732,444</b>	<b>5,069,715</b>	<b>148,529</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	164,958	4,709	20,267	1,922
20100 - Pre-Petition Accounts Payable	6.	530	-	-	-
Total Accounts Payable		165,488	4,709	20,267	1,922
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		516	-	36,269	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		670,695	3,873	58,619	1,675
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		671,210	3,873	94,888	1,675
Total Current Liabilities		836,698	8,582	115,155	3,598
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	10,312,149	723,862	4,990,878	144,931
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		10,312,149	723,862	4,990,878	144,931
Total Liabilities		11,148,847	732,444	5,106,033	148,529
Equity					
Opening Balance Equity	9.	(516)	-	(36,269)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	(49)	-
Total Equity		(516)	-	(36,318)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>11,148,331</b>	<b>732,444</b>	<b>5,069,715</b>	<b>148,529</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC	P-099 Massabesic Invest LLC	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest
Case No.:	1.	17-12746	17-12751	18-10293	17-12757	17-12665
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	2,990,000	2,600,000	765,000	100,000	120,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	2,322,285	1,348,961	94,212	10,228	20,824
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		314,297	49,582	-	-	-
18220 - Post-Pet Construction Colorado		-	-	118	-	-
18230 - Post-Pet Property Taxes		37,502	32,222	4,290	2,658	2,751
18240 - Post-Pet Insurance		-	3,933	-	-	-
18270 - Post-Pet Other Costs		500	1,523	1,983	1,683	831
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	352,300	87,260	6,704	4,341	3,582
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		5,664,585	4,036,221	865,916	114,569	144,406
<b>TOTAL ASSETS</b>		<b>5,664,585</b>	<b>4,036,221</b>	<b>865,916</b>	<b>114,569</b>	<b>144,406</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	72,615	16,810	4,046	3,012	1,652
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		72,615	16,810	4,046	3,012	1,652
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		249	17,311	308	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		448,618	127,839	2,658	1,329	1,929
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		448,867	145,150	2,966	1,329	1,929
Total Current Liabilities		521,482	161,960	7,012	4,341	3,582
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	5,143,352	3,891,572	859,212	110,228	140,824
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		5,143,352	3,891,572	859,212	110,228	140,824
Total Liabilities		5,664,834	4,053,532	866,224	114,569	144,406
Equity						
Opening Balance Equity	9.	(249)	(17,311)	(308)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-	-
Total Equity		(249)	(17,311)	(308)	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>5,664,585</b>	<b>4,036,221</b>	<b>865,916</b>	<b>114,569</b>	<b>144,406</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-102 Mineola Invest LLC	P-103 Monadnock Invest LLC	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest	P-106 Mt. Holly Invest LLC
Case No.:	1.	17-12673	17-12682	17-12690	17-12698	17-12707
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	120,000	160,000	1,342,500	3,600,000	125,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement						
Total 18100 - Pre-Pet Capitalized Improvement	4.	5,367	9,976	46,457	438,719	16,550
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		-	-	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	1,585	-
18230 - Post-Pet Property Taxes		2,658	3,351	7,951	54,422	2,971
18240 - Post-Pet Insurance		-	147	7,700	-	-
18270 - Post-Pet Other Costs		1,683	1,683	2,083	6,556	831
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	4,341	5,181	18,334	62,562	3,802
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		129,708	175,157	1,407,291	4,101,281	145,352
<b>TOTAL ASSETS</b>		<b>129,708</b>	<b>175,157</b>	<b>1,407,291</b>	<b>4,101,281</b>	<b>145,352</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	3,012	3,505	6,621	27,509	1,762
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		3,012	3,505	6,621	27,509	1,762
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	-	380	275	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,329	1,675	11,959	35,054	2,039
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		1,329	1,675	12,339	35,329	2,039
Total Current Liabilities		4,341	5,181	18,960	62,837	3,802
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	125,367	169,976	1,388,957	4,038,719	141,550
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		125,367	169,976	1,388,957	4,038,719	141,550
Total Liabilities		129,708	175,157	1,407,917	4,101,556	145,352
Equity						
Opening Balance Equity	9.	-	-	(380)	(275)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	(246)	-	-
Total Equity		-	-	(626)	(275)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>129,708</b>	<b>175,157</b>	<b>1,407,291</b>	<b>4,101,281</b>	<b>145,352</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC
Case No.:	1.	17-12719	17-12734	17-12743	17-12752	17-12763
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	140,000	137,500	110,000	7,500,000	95,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	13,678	11,558	5,690	723,571	12,802
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	201,797	-
18230 - Post-Pet Property Taxes		2,658	3,351	2,658	14,702	2,658
18240 - Post-Pet Insurance		-	-	-	96,497	-
18270 - Post-Pet Other Costs		1,683	1,683	1,683	-	1,683
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	4,341	5,034	4,341	314,396	4,341
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		158,019	154,092	120,031	8,537,967	112,143
<b>TOTAL ASSETS</b>		<b>158,019</b>	<b>154,092</b>	<b>120,031</b>	<b>8,537,967</b>	<b>112,143</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	3,012	3,358	3,012	8,609	3,012
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		3,012	3,358	3,012	8,609	3,012
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	-	-	1,108	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,329	1,675	1,329	305,787	1,329
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		1,329	1,675	1,329	306,895	1,329
Total Current Liabilities		4,341	5,034	4,341	315,504	4,341
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	153,678	149,058	115,690	8,223,571	107,802
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		153,678	149,058	115,690	8,223,571	107,802
Total Liabilities		158,019	154,092	120,031	8,539,075	112,143
Equity						
Opening Balance Equity	9.	-	-	-	(1,108)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-	-
Total Equity		-	-	-	(1,108)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>158,019</b>	<b>154,092</b>	<b>120,031</b>	<b>8,537,967</b>	<b>112,143</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-112 Papirovka Invest LLC	P-113 Pawtuckaway Invest LLC	P-114 Pemberley Invest LLC	P-115 Pemigewasset Invest
	Case No.: 1.	17-12774	17-12783	17-12790	17-12800
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash					
		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable					
		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable					
		-	-	-	-
11050 - Due (to)/from related party NBK					
		-	-	-	-
14010 - Due From Shapiro					
		-	-	-	-
14025 - Professional Retainers					
		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment					
	3.	185,000	13,500,000	1,660,000	150,000
18050 - Property proceeds/notespayoff					
		-	-	-	-
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	11,156	3,703,605	1,284,482	9,839
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction					
		-	742,084	8,353	-
18220 - Post-Pet Construction Colorado					
		-	-	-	-
18230 - Post-Pet Property Taxes					
		4,044	82,457	20,948	3,351
18240 - Post-Pet Insurance					
		-	-	-	147
18270 - Post-Pet Other Costs					
		1,683	500	5,119	1,683
18280 - Rental property major improveme					
		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	5,727	825,041	34,419	5,181
18300 - Structured Settlements					
	5.	-	-	-	-
Total Other Assets		201,883	18,028,645	2,978,901	165,020
<b>TOTAL ASSETS</b>		<b>201,883</b>	<b>18,028,645</b>	<b>2,978,901</b>	<b>165,020</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
	6.	3,705	331,391	10,474	3,505
20100 - Pre-Petition Accounts Payable					
	6.	-	-	-	-
Total Accounts Payable		3,705	331,391	10,474	3,505
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
		-	-	1,385	-
20120 - Tenant Deposit & Prepaid Rent					
		-	-	-	-
24400 - Due (to)/from Group or affiliat					
		2,022	700,388	23,946	1,675
24500 - DIP Lender Note Payable					
	7.	-	-	-	-
24510 - Short Term Notes Payable					
		-	-	-	-
Total Other Current Liabilities		2,022	700,388	25,331	1,675
Total Current Liabilities		5,727	1,031,778	35,805	5,181
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco					
	8.	196,156	16,996,867	2,944,482	159,839
25250 - Due to Noteholders					
	8.	-	-	-	-
25300 - Due to Unitholders					
	8.	-	-	-	-
Total Long Term Liabilities		196,156	16,996,867	2,944,482	159,839
Total Liabilities		201,883	18,028,645	2,980,287	165,020
Equity					
Opening Balance Equity					
	9.	-	-	(1,385)	-
Retained Losses: Post-Petition Prior Period					
	9.	-	-	-	-
Net Income Post Petition Current Period					
		-	-	-	-
Total Equity		-	-	(1,385)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>201,883</b>	<b>18,028,645</b>	<b>2,978,901</b>	<b>165,020</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC	P-118 Pinney Invest LLC	P-119 Pinova Invest LLC
Case No.:	1.	18-10296	17-12804	17-12808	17-12812
<b>ASSETS</b>					
<b>Current Assets</b>					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
<b>Fixed Assets</b>					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
<b>Other Assets</b>					
18000 - Property / Loan Investment	3.	39,050,000	814,500	1,800,000	300,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	904	189,609	1,390,467	16,752
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction		-	-	100,951	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		82,094	4,635	22,777	6,586
18240 - Post-Pet Insurance		-	28	163	-
18270 - Post-Pet Other Costs		-	2,334	3,180	1,683
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	89,104	7,959	127,071	8,269
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		39,140,008	1,012,068	3,317,538	325,021
<b>TOTAL ASSETS</b>		<b>39,140,008</b>	<b>1,012,068</b>	<b>3,317,538</b>	<b>325,021</b>
<b>LIABILITIES &amp; EQUITY</b>					
<b>Liabilities</b>					
<b>Current Liabilities</b>					
Accounts Payable					
20000 - Accounts Payable	6.	84,693	8,520	42,811	4,976
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		84,693	8,520	42,811	4,976
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		452	2,148	2,145	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		(307,511)	2,896	84,260	3,293
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		(307,060)	5,044	86,405	3,293
Total Current Liabilities		(222,367)	13,564	129,216	8,269
<b>Long Term Liabilities</b>					
25200 - Due (to)/from Funds/Holdco	8.	39,050,904	1,000,652	3,190,467	316,752
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		39,050,904	1,000,652	3,190,467	316,752
Total Liabilities		38,828,537	1,014,216	3,319,683	325,021
<b>Equity</b>					
Opening Balance Equity	9.	38,696	(2,148)	(2,145)	-
Retained Losses: Post-Petition Prior Period	9.	90,663	-	-	-
Net Income Post Petition Current Period		182,112	-	-	-
Total Equity		311,471	(2,148)	(2,145)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>39,140,008</b>	<b>1,012,068</b>	<b>3,317,538</b>	<b>325,021</b>

**Woodbridge Group of Companies, LLC, et al**  
(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC	P-124 Rising Sun Invest LLC
Case No.:	1.	17-12816	17-12824	17-12821	17-12826	17-12828
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 - Property / Loan Investment	3.	1,285,000	-	100,000	7,760,000	3,000,000
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	3,921,766	-	10,375	3,394,578	431,259
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		-	-	-	1,092,720	39,032
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		14,268	81,445	2,658	91,661	18,554
18240 - Post-Pet Insurance		922	-	-	-	-
18270 - Post-Pet Other Costs		6,063	-	1,683	3,012	10,143
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	22,851	81,445	4,341	1,187,575	67,752
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		5,229,617	81,445	114,716	12,342,153	3,499,010
<b>TOTAL ASSETS</b>		<b>5,229,617</b>	<b>81,445</b>	<b>114,716</b>	<b>12,342,153</b>	<b>3,499,010</b>
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	11,637	81,445	3,012	450,925	58,002
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		11,637	81,445	3,012	450,925	58,002
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		1,031	-	-	29,542	10,195
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		11,213	-	1,329	754,788	64,232
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		12,244	-	1,329	784,330	74,427
Total Current Liabilities		23,882	81,445	4,341	1,235,255	132,429
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	5,206,766	-	110,375	11,136,440	3,376,777
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		5,206,766	-	110,375	11,136,440	3,376,777
Total Liabilities		5,230,648	81,445	114,716	12,371,695	3,509,206
Equity						
Opening Balance Equity	9.	(1,031)	-	-	(29,542)	(10,195)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-	-
Total Equity		(1,031)	-	-	(29,542)	(10,195)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>5,229,617</b>	<b>81,445</b>	<b>114,716</b>	<b>12,342,153</b>	<b>3,499,010</b>



**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC
Case No.:	1.	18-10297	17-12830	17-12832	17-12834
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	3,000,000	5,925,000	300,000	2,950,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	173,856	1,245,094	25,305	1,295,429
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		-	20,087	-	828,079
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		52,871	35,511	13,046	34,042
18240 - Post-Pet Insurance		-	-	-	-
18270 - Post-Pet Other Costs		12,742	100	3,210	-
18280 - Rental property major improve		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	65,613	55,698	16,256	862,210
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		3,239,469	7,225,792	341,561	5,107,639
<b>TOTAL ASSETS</b>		<b>3,239,469</b>	<b>7,225,792</b>	<b>341,561</b>	<b>5,107,639</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	25,690	144	8,889	294,133
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		25,690	144	8,889	294,133
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		16,888	10,810	780	362
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		39,923	55,555	7,368	640,421
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		56,811	66,365	8,148	640,783
Total Current Liabilities		82,501	66,508	17,036	934,916
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	3,173,856	7,170,094	325,305	4,173,085
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		3,173,856	7,170,094	325,305	4,173,085
Total Liabilities		3,256,357	7,236,602	342,341	5,108,001
Equity					
Opening Balance Equity	9.	(16,888)	(10,810)	(780)	(362)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		(16,888)	(10,810)	(780)	(362)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>3,239,469</b>	<b>7,225,792</b>	<b>341,561</b>	<b>5,107,639</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-129 Silver Maple Invest LLC	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC
	Case No.: 1.	17-12836	17-12582	17-12585	18-10298
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	6,500,000	1,150,000	1,100,000	2,750,000
18050 - Property proceeds/notepayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	1,105,598	24,237	41,063	-
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		10,105	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		39,932	15,783	15,783	22,302
18240 - Post-Pet Insurance		-	-	-	-
18270 - Post-Pet Other Costs		-	82	82	12,288
18280 - Rental property major improve		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	50,036	15,966	15,865	34,590
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		7,655,634	1,190,203	1,156,928	2,784,590
<b>TOTAL ASSETS</b>		<b>7,655,634</b>	<b>1,190,203</b>	<b>1,156,928</b>	<b>2,784,590</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	42,932	7,892	7,892	11,251
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		42,932	7,892	7,892	11,251
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		-	70	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		7,105	8,075	8,075	23,339
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		7,105	8,145	8,075	23,339
Total Current Liabilities		50,036	16,036	15,966	34,590
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	7,605,598	1,174,237	1,141,063	2,750,000
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		7,605,598	1,174,237	1,141,063	2,750,000
Total Liabilities		7,655,634	1,190,273	1,157,029	2,784,590
Equity					
Opening Balance Equity	9.	-	(70)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	(101)	-
Total Equity		-	(70)	(101)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>7,655,634</b>	<b>1,190,203</b>	<b>1,156,928</b>	<b>2,784,590</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-141 Squaretop Invest LLC	P-142 Stayman Invest LLC	P-143 Steele Hill Invest LLC	P-144 Stepstone Invest LLC
	Case No.: 1.	17-12589	17-12594	17-12598	17-12606
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	8,400,000	90,000	125,000	110,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,706,501	7,790	15,808	9,099
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		1,488,477	-	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		52,822	2,658	2,971	2,658
18240 - Post-Pet Insurance		-	-	-	-
18270 - Post-Pet Other Costs		500	1,683	831	1,683
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	1,543,122	4,341	3,802	4,341
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		19,649,623	102,131	144,610	123,440
<b>TOTAL ASSETS</b>		<b>19,649,623</b>	<b>102,131</b>	<b>144,610</b>	<b>123,440</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	640,553	3,012	1,762	3,012
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		640,553	3,012	1,762	3,012
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		709	-	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		920,494	1,329	2,039	1,329
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		921,202	1,329	2,039	1,329
Total Current Liabilities		1,561,755	4,341	3,802	4,341
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	18,088,577	97,790	140,808	119,099
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		18,088,577	97,790	140,808	119,099
Total Liabilities		19,650,332	102,131	144,610	123,440
Equity					
Opening Balance Equity	9.	(709)	-	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		(709)	-	-	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>19,649,623</b>	<b>102,131</b>	<b>144,610</b>	<b>123,440</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC
Case No.:	1.	17-12613	17-12629	17-12635	17-12651
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	122,500	90,000,000	3,300,000	4,925,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	7,505	3,783,086	2,208,129	3,073,030
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		-	98,866	2,050	151,301
18220 - Post-Pet Construction Colorado		-	-	1,074,960	-
18230 - Post-Pet Property Taxes		-	538,049	22,240	54,299
18240 - Post-Pet Insurance		-	-	1,508	-
18270 - Post-Pet Other Costs		1,683	23,455	3,082	500
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	1,683	661,106	1,104,993	206,099
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		131,688	94,444,192	6,613,122	8,204,129
<b>TOTAL ASSETS</b>		<b>131,688</b>	<b>94,444,192</b>	<b>6,613,122</b>	<b>8,204,129</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	1,683	570,537	29,350	136,163
20100 - Pre-Petition Accounts Payable	6.	-	31,087	-	12,740
Total Accounts Payable		1,683	601,623	29,350	148,903
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		-	39,571	25,799	1,112,938
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		-	115,505	1,097,231	94,165
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		-	155,076	1,123,030	1,207,102
Total Current Liabilities		1,683	756,699	1,152,380	1,356,006
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	130,005	93,727,064	5,486,541	7,961,061
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		130,005	93,727,064	5,486,541	7,961,061
Total Liabilities		131,688	94,483,763	6,638,921	9,317,067
Equity					
Opening Balance Equity	9.	-	(39,571)	(25,799)	(1,112,938)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		-	(39,571)	(25,799)	(1,112,938)
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>131,688</b>	<b>94,444,192</b>	<b>6,613,122</b>	<b>8,204,129</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-152 Thunder Basin Invest LLC	P-155 Vallecito Invest LLC	P-156 Varga Invest LLC	P-157 Wetterhorn Invest LLC
Case No.:	1.	17-12657	17-12675	17-12685	17-12693
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	200,000	105,000	13,549,000	95,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	9,851	13,878	6,884,590	15,051
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		-	-	799,286	-
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		4,044	2,658	165,224	2,658
18240 - Post-Pet Insurance		-	147	-	-
18270 - Post-Pet Other Costs		1,683	1,683	598	1,683
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	5,727	4,488	965,108	4,341
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		215,578	123,366	21,398,699	114,392
<b>TOTAL ASSETS</b>		<b>215,578</b>	<b>123,366</b>	<b>21,398,699</b>	<b>114,392</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	3,705	3,159	237,094	3,012
20100 - Pre-Petition Accounts Payable	6.	-	-	8,040	-
Total Accounts Payable		3,705	3,159	245,134	3,012
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		-	70	423	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		2,022	1,329	1,383,098	1,329
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		2,022	1,399	1,383,521	1,329
Total Current Liabilities		5,727	4,558	1,628,655	4,341
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	209,851	118,878	19,770,467	110,051
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		209,851	118,878	19,770,467	110,051
Total Liabilities		215,578	123,436	21,399,122	114,392
Equity					
Opening Balance Equity	9.	-	(70)	(423)	-
Retained Losses: Post-Petition Prior Period	9.	-	-	-	-
Net Income Post Petition Current Period		-	-	-	-
Total Equity		-	(70)	(423)	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>215,578</b>	<b>123,366</b>	<b>21,398,699</b>	<b>114,392</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-158 White Birch Invest LLC	P-159 White Dome Invest LLC	P-164 Wildernest Invest LLC	P-165 Willow Grove Invest LLC
	Case No.: 1.	17-12702	17-12709	17-12723	17-12732
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	-
Total Checking/Savings	2.	-	-	-	-
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	-
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	3,100,000	750,000	100,000	9,820,000
18050 - Property proceeds/notespayoff		-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	2,350,666	54,794	2,187,820	-
18200 - Post Pet Capitalized Improvemen		-	-	-	-
18210 - Post-Petition Construction		1,093,708	-	-	47,197
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		35,867	18,488	5,349	58,970
18240 - Post-Pet Insurance		-	147	-	-
18270 - Post-Pet Other Costs		-	1,683	2,083	-
18280 - Rental property major improve		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	1,129,660	20,318	8,365	106,168
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		6,580,325	825,112	2,296,185	9,926,168
<b>TOTAL ASSETS</b>		<b>6,580,325</b>	<b>825,112</b>	<b>2,296,185</b>	<b>9,926,168</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	449,269	11,074	5,093	59,368
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		449,269	11,074	5,093	59,368
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		20	-	1,295	378
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		746,437	9,244	3,272	46,050
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		746,458	9,244	4,567	46,428
Total Current Liabilities		1,195,727	20,318	9,660	105,796
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	5,384,619	804,794	2,287,820	9,820,000
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		5,384,619	804,794	2,287,820	9,820,000
Total Liabilities		6,580,346	825,112	2,297,480	9,925,796
Equity					
Opening Balance Equity	9.	(20)	-	(1,295)	(378)
Retained Losses: Post-Petition Prior Period	9.	-	-	-	750
Net Income Post Petition Current Period		-	-	-	-
Total Equity		(20)	-	(1,295)	372
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>6,580,325</b>	<b>825,112</b>	<b>2,296,185</b>	<b>9,926,168</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	P-166 Winding Road Invest	P-167 Zestar Invest LLC	P-187 695 Buggy Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Case No.:	1.	17-12739	17-12792	17-12714	17-12714	17-12714
<b>ASSETS</b>						
<b>Current Assets</b>						
<b>Checking/Savings</b>						
10000 - Cash						
Total 10000 - Cash		-	-	965	-	959
Total Checking/Savings	2.	-	-	965	-	959
<b>Accounts Receivable</b>						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
<b>Other Current Assets</b>						
11010 - Miscellaneous Receivable		-	-	543,630	2,432,407	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	500,000
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	543,630	2,432,407	500,000
Total Current Assets		-	-	544,595	2,432,407	500,959
<b>Fixed Assets</b>						
<b>15000 - Furniture and Equipment</b>						
15100 - Furniture and Fixtures sold		-	-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
<b>Other Assets</b>						
18000 - Property / Loan Investment	3.	14,550,000	2,800,000	1,375,000	4,500,000	7,125,000
18050 - Property proceeds/notespayoff		-	-	(1,676,913)	(6,693,877)	(7,125,000)
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	5,479,972	1,127,118	301,159	2,160,812	-
18200 - Post Pet Capitalized Improvemen		-	-	-	-	-
18210 - Post-Petition Construction		1,658,625	760,182	-	7,150	-
18220 - Post-Pet Construction Colorado		-	105,626	-	-	-
18230 - Post-Pet Property Taxes		88,897	44,480	-	-	-
18240 - Post-Pet Insurance		71,331	11,075	754	(2,898)	(1,742)
18270 - Post-Pet Other Costs		600	3,182	-	29,813	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	1,819,453	924,293	761	34,065	(1,742)
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		21,849,425	4,851,411	7	1,000	(1,742)
<b>TOTAL ASSETS</b>		<b>21,849,425</b>	<b>4,851,411</b>	<b>544,601</b>	<b>2,433,407</b>	<b>499,217</b>
<b>LIABILITIES &amp; EQUITY</b>						
<b>Liabilities</b>						
<b>Current Liabilities</b>						
<b>Accounts Payable</b>						
20000 - Accounts Payable	6.	419,049	130,577	3,835	-	-
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-	-
Total Accounts Payable		419,049	130,577	3,835	-	-
<b>Other Current Liabilities</b>						
20110 - Pre-Petition AP Scheduled		1,308	1,686	-	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		1,430,756	1,081,806	(1,121,602)	(5,762,329)	(6,853,856)
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		1,432,064	1,083,492	(1,121,602)	(5,762,329)	(6,853,856)
Total Current Liabilities		1,851,112	1,214,069	(1,117,767)	(5,762,329)	(6,853,856)
<b>Long Term Liabilities</b>						
25200 - Due (to)/from Funds/Holdco	8.	19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
25250 - Due to Noteholders	8.	-	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
Total Liabilities		21,850,733	4,853,097	558,392	898,483	271,144
<b>Equity</b>						
Opening Balance Equity	9.	(1,308)	(1,686)	63,191	-	231,730
Retained Losses: Post-Petition Prior Period	9.	-	-	(73,813)	1,535,293	(3,657)
Net Income Post Petition Current Period		-	-	(3,168)	(369)	-
Total Equity		(1,308)	(1,686)	(13,791)	1,534,924	228,073
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>21,849,425</b>	<b>4,851,411</b>	<b>544,601</b>	<b>2,433,407</b>	<b>499,217</b>

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	Red Woods Investments, LLC	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC
Case No.:	1.	17-12824	17-12837	17-12640	17-12664
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	452
Total Checking/Savings	2.	-	-	-	452
Accounts Receivable					
11000 - Accounts Receivable		-	-	-	-
Total Accounts Receivable		-	-	-	-
Other Current Assets					
11010 - Miscellaneous Receivable		-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-
14010 - Due From Shapiro		-	-	-	-
14025 - Professional Retainers		-	-	-	-
Total Other Current Assets		-	-	-	-
Total Current Assets		-	-	-	452
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold		-	-	-	-
Total 15000 - Furniture and Equipment		-	-	-	-
Total Fixed Assets		-	-	-	-
Other Assets					
18000 - Property / Loan Investment	3.	-	835,000	18,900,000	1,533,333
18050 - Property proceeds/notespayoff		-	(160,174)	-	-
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	203,937	-	1,468,218	172,281
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction		-	-	240,739	1,942
18220 - Post-Pet Construction Colorado		-	-	-	-
18230 - Post-Pet Property Taxes		-	-	109,920	31,926
18240 - Post-Pet Insurance		-	57,418	6,673	4,559
18270 - Post-Pet Other Costs		-	231	-	540
18280 - Rental property major improveme		-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	-	58,115	358,273	39,531
18300 - Structured Settlements	5.	-	-	-	-
Total Other Assets		203,937	732,941	20,726,492	1,745,145
<b>TOTAL ASSETS</b>		<b>203,937</b>	<b>732,941</b>	<b>20,726,492</b>	<b>1,745,597</b>
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable	6.	-	3,700	257,376	18,495
20100 - Pre-Petition Accounts Payable	6.	-	-	-	-
Total Accounts Payable		-	3,700	257,376	18,495
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled		-	10,157	19,520	880
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-
24400 - Due (to)/from Group or affiliat		203,937	31,227	220,080	19,705
24500 - DIP Lender Note Payable	7.	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-
Total Other Current Liabilities		203,937	41,384	239,600	20,586
Total Current Liabilities		203,937	45,084	496,976	39,080
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco	8.	-	835,000	20,249,036	1,705,614
25250 - Due to Noteholders	8.	-	-	-	-
25300 - Due to Unitholders	8.	-	-	-	-
Total Long Term Liabilities		-	835,000	20,249,036	1,705,614
Total Liabilities		203,937	880,084	20,746,012	1,744,694
Equity					
Opening Balance Equity	9.	-	(10,157)	(19,520)	(460)
Retained Losses: Post-Petition Prior Period	9.	-	(136,770)	-	942
Net Income Post Petition Current Period		-	(216)	-	421
Total Equity		-	(147,143)	(19,520)	903
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>203,937</b>	<b>732,941</b>	<b>20,726,492</b>	<b>1,745,597</b>



**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	WCBL 1	WCBL 2	Whiteacre Funding LLC	WMIF 1	WMIF 2
	Case No.: 1.	17-12754	17-12758	17-12713	17-12768	17-12772
<b>ASSETS</b>						
Current Assets						
Checking/Savings						
10000 - Cash						
Total 10000 - Cash		-	-	-	-	-
Total Checking/Savings	2.	-	-	-	-	-
Accounts Receivable						
11000 - Accounts Receivable		-	-	-	-	-
Total Accounts Receivable		-	-	-	-	-
Other Current Assets						
11010 - Miscellaneous Receivable		-	-	-	-	-
11050 - Due (to)/from related party NBK		-	-	-	-	-
14010 - Due From Shapiro		-	-	-	-	-
14025 - Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 - Furniture and Equipment						
15100 - Furniture and Fixtures sold		-	-	-	(300)	-
Total 15000 - Furniture and Equipment		-	-	-	(300)	-
Total Fixed Assets		-	-	-	(300)	-
Other Assets						
18000 - Property / Loan Investment	3.	-	-	3,895,000	-	-
18050 - Property proceeds/notespayoff		-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement		-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	4.	-	-	26,861	-	-
18200 - Post Pet Capitalized Improvemen						
18210 - Post-Petition Construction		-	-	1,937	-	-
18220 - Post-Pet Construction Colorado		-	-	-	-	-
18230 - Post-Pet Property Taxes		-	-	81,567	36,563	-
18240 - Post-Pet Insurance		-	-	117,348	14,292	-
18270 - Post-Pet Other Costs		-	-	5,184	-	-
18280 - Rental property major improveme		-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	4.	-	-	208,504	50,855	-
18300 - Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	-	4,130,365	50,855	-
<b>TOTAL ASSETS</b>		-	-	<b>4,130,365</b>	<b>50,555</b>	-
<b>LIABILITIES &amp; EQUITY</b>						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 - Accounts Payable	6.	-	-	60,960	734	-
20100 - Pre-Petition Accounts Payable	6.	-	6,249	-	-	-
Total Accounts Payable		-	6,249	60,960	734	-
Other Current Liabilities						
20110 - Pre-Petition AP Scheduled		-	-	3,654	-	-
20120 - Tenant Deposit & Prepaid Rent		-	-	-	-	-
24400 - Due (to)/from Group or affiliat		(340)	(6,249)	139,024	2,190	914
24500 - DIP Lender Note Payable	7.	-	-	-	-	-
24510 - Short Term Notes Payable		-	-	-	-	-
Total Other Current Liabilities		(340)	(6,249)	142,678	2,190	914
Total Current Liabilities		(340)	-	203,638	2,924	914
Long Term Liabilities						
25200 - Due (to)/from Funds/Holdco	8.	(701,857)	-	3,895,000	(21,800,552)	(66,740,616)
25250 - Due to Noteholders	8.	-	-	-	12,378,102	42,706,218
25300 - Due to Unitholders	8.	702,197	-	-	9,422,500	24,033,484
Total Long Term Liabilities		340	-	3,895,000	50	(914)
Total Liabilities		-	-	4,098,638	2,974	-
Equity						
Opening Balance Equity	9.	-	-	(3,989)	-	-
Retained Losses: Post-Petition Prior Period	9.	-	-	6,708	-	-
Net Income Post Petition Current Period		-	-	29,008	47,581	-
Total Equity		-	-	31,727	47,581	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>		-	-	<b>4,130,365</b>	<b>50,555</b>	-

**Woodbridge Group of Companies, LLC, et al**

(Jointly Administered)

**Balance Sheet February 28, 2018**

	Debtor: Notes	WMIF 3	WMIF 3a	WMIF 4	TOTAL
	Case No.: 1.	17-12776	17-12780	17-12784	
<b>ASSETS</b>					
Current Assets					
Checking/Savings					
10000 - Cash					
Total 10000 - Cash		-	-	-	50,972,625
Total Checking/Savings	2.	-	-	-	50,972,625
Accounts Receivable					
11000 - Accounts Receivable					
Total Accounts Receivable		-	-	-	2,218
Other Current Assets					
11010 - Miscellaneous Receivable					
11050 - Due (to)/from related party NBK					
14010 - Due From Shapiro					
14025 - Professional Retainers					
Total Other Current Assets		-	-	-	4,668,654
Total Current Assets		-	-	-	55,643,496
Fixed Assets					
15000 - Furniture and Equipment					
15100 - Furniture and Fixtures sold					
Total 15000 - Furniture and Equipment		-	-	-	(3,490)
Total Fixed Assets		-	-	-	(3,490)
Other Assets					
18000 - Property / Loan Investment					
18050 - Property proceeds/notespayoff					
18100 - Pre-Pet Capitalized Improvement					
Total 18100 - Pre-Pet Capitalized Improvement	4.	-	-	-	138,142,601
18200 - Post Pet Capitalized Improvemen					
18210 - Post-Petition Construction					
18220 - Post-Pet Construction Colorado					
18230 - Post-Pet Property Taxes					
18240 - Post-Pet Insurance					
18270 - Post-Pet Other Costs					
18280 - Rental property major improveme					
Total 18200 - Post Pet Capitalized Improvemen	4.	-	-	9,103	28,610,409
18300 - Structured Settlements					
Total Other Assets	5.	-	-	-	1,893
TOTAL ASSETS		-	-	9,103	823,853,075
<b>LIABILITIES &amp; EQUITY</b>					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 - Accounts Payable					
20100 - Pre-Petition Accounts Payable					
Total Accounts Payable		-	-	-	17,571,611
Other Current Liabilities					
20110 - Pre-Petition AP Scheduled					
20120 - Tenant Deposit & Prepaid Rent					
24400 - Due (to)/from Group or affiliat					
24500 - DIP Lender Note Payable					
24510 - Short Term Notes Payable					
Total Other Current Liabilities		(260,414)	(943,313)	(416,754)	114,323,846
Total Current Liabilities		(260,414)	(943,313)	(416,754)	131,967,844
Long Term Liabilities					
25200 - Due (to)/from Funds/Holdco					
25250 - Due to Noteholders					
25300 - Due to Unitholders					
Total Long Term Liabilities		239,947	970,058	316,429	1,005,119,064
Total Liabilities		(20,467)	26,745	(100,325)	1,137,086,908
Equity					
Opening Balance Equity					
Retained Losses: Post-Petition Prior Period					
Net Income Post Petition Current Period					
Total Equity		20,467	(26,745)	109,427	(313,233,833)
TOTAL LIABILITIES & EQUITY		-	-	9,103	823,853,075

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**Notes to the 02/28/2018 Balance Sheets**

- Note 1. Each column in the financial statements represents the financial activities for one Debtor affiliate. For internal tracking purposes, each property or asset (loan) has been assigned a unique property number, shown as P-XXX. Debtor entities that have more than one property or asset attributed to them will not have a unique property identifier in the column heading, as there is more than one property or asset accounted for through that Debtor.
- Note 2. Cash shown on the balance sheet of any of the property companies represents the amount held by the property manager in joint accounts that they control.
- Note 3. The Debtors' representatives are conducting an exhaustive search and analysis to establish the existence and cost of the assets of the Debtor companies. When assets are discovered and ownership established, they are recorded at their purchase price or note face value to the "Properties/Loan Investment" account. Estimates are sometimes used. Due to the bankruptcy filings in February of 14 additional affiliated entities, property value, capitalized improvements, and equity in the amount of \$30,002,368 were added to the balance sheet to add the value of the assets of the newly filed entities.
- Note 4. Capitalized improvements are recorded based on cost and have been broken into pre and post filing. Pre-petition improvements were recorded based on pre-petition records of the Debtor and have generally not been verified. Current expenditures towards properties held for sale are recorded as post-petition capitalized improvements. All costs associated with performing or non-performing loans are capitalized.
- Note 5. A small part of the Debtor's business was to purchase annuities at a discount. Very little related documentation has been identified, though they are believed to exist. Research about the value and existence of structured settlements is ongoing.
- Note 6. Post-Petition Accounts Payable are generally paid within a few days of entry into the payables system. Pre-Petition payables were not historically recorded and have been tabulated based on invoices found. Such amounts are likely to change.
- Note 7. The Debtors' DIP loan had a drawn \$54M balance as of February 28, 2018, which included loan origination fees of \$1.5M plus legal expenses.
- Note 8. The amounts recorded in the books for intercompany loans from fund entities prior to the filing have been ignored herein because they did not accurately reflect monies transferred, nor the amounts reflected on the face of the intercompany notes. Instead, the payable from each property company herein reflects the actual costs incurred to acquire, maintain, and service the properties or loans. A balancing entry has been recorded at Woodbridge Group to reflect the difference between amounts received by the consolidated business from note and unit investors, and amounts identified to date as having been spent on properties/loans. As additional costs are identified, this intercompany loan at the Group level is expected to decrease.
- Note 9. Equity: The Debtors' operations have been recorded and their balance sheets reconstructed in the post-petition period so that the balance in Opening Equity would represent the estimated difference between amounts borrowed or invested (by fund and unit holders) and the cost of assets acquired with lender or investor funds. Due to the bankruptcy filings in February 2018 of 14 additional affiliated entities, beginning equity in the amount of \$30,002,368 was added to the balance sheet to add the estimated value of the assets of the newly filed entities. The Equity section of the balance sheet was rearranged in this report to distinguish between pre-petition and post-petition retained losses.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

### STATUS OF POSTPETITION TAXES

All taxes paid, other than real property taxes, relate to the Woodbridge Group of Companies, LLC

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid*	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	None	\$ 19,520	\$ 19,520	various	EFT	\$ -
FICA-Employee	None	\$ 11,410	11,410	various	EFT	-
FICA-Employer	None	\$ 11,410	11,410	various	EFT	-
Unemployment	None	\$ 545	545	various	EFT	-
Income	None	\$ -	-	n/a	n/a	-
Other (FHI)	None	\$ 5,337	5,337	various	EFT	-
Total Federal Taxes		\$ 48,222	\$ 48,222			\$ -
<b>State and Local</b>						
Withholding	None	\$ 5,468	\$ 5,468	various	EFT	\$ -
Sales	None	\$ -	-	n/a	n/a	-
Excise	None	\$ -	-	n/a	n/a	-
Unemployment	None	\$ 4,601	4,601	various	EFT	-
State Disability Insurance	None	\$ 1,766	1,766	various	EFT	-
Real Property - Property Level Entities	None	478,976	478,976	various	various	-
Personal Property	None	-	-			-
Other	None	-	-	n/a	n/a	-
Total State and Local	None	-	-	n/a	n/a	-
<b>Total Taxes</b>		\$ 490,811	\$ 490,811			\$ -

### SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	17,571,611	-	-	-	-	\$ 17,571,611
DIP Lender Note Payable	54,000,000	-	-	-	-	\$ 54,000,000
Payable to Noteholders**	TBD	TBD	TBD	TBD	TBD	TBD
<b>Total Postpetition Debts</b>	\$ 71,571,611	\$ -	\$ -	\$ -	\$ -	\$ 71,571,611

\* The Debtor uses a payroll company. The entire amount required for payroll and taxes is paid by EFT on the payroll pay date.

\*\* Payables to Noteholders cannot be determined at this time due to lack of reliable data.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING\*

#### Woodbridge Group

<b>Accounts Receivable Reconciliation*</b>	<b>Amount</b>
Total Accounts Receivable at the beginning of the reporting period	n/a
+ Amounts billed during the period	n/a
- Amounts collected during the period	n/a
- Amounts assumed by buyer on sold properties	n/a
Total Accounts Receivable at the end of the reporting period	\$ 2,218

<b>Accounts Receivable Aging*</b>	<b>Amount</b>
0 - 30 days old	n/a
31 - 60 days old	n/a
61 - 90 days old	n/a
91+ days old	n/a
Total Accounts Receivable	\$ 2,218
Amount considered uncollectible (Bad Debt)	n/a
Accounts Receivable (Net)	n/a
Miscellaneous Receivables **	\$ 3,039,798

\* Woodbridge Group does not have sales, customer billing, or traditional accounts receivable. The amount shown as accounts receivable (\$2,218) is from the records of the property manager for rental properties and is recorded as part of Woodbridge Group recording the results of rental operations.

\*\* Woodbridge Group uses "Miscellaneous Receivables" primarily to record amounts held in escrow or in trust after property sales, and also to record incidental amounts expected to be paid quickly. At 02/28/2018, miscellaneous receivables consisted of the following:

<b>Amount</b>	<b>Date Collected</b>	<b>Class / Property</b>	<b>Description</b>
8,968.07	3/1/2018	Woodbridge Group	From CO property manager Alpine Bank Account
10,936.88	3/1/2018	Woodbridge Group	From CO property manager Alpine Bank Account
11,195.15	3/1/2018	Woodbridge Group	From CO property manager Alpine Bank Account
3,992.74	3/1/2018	Woodbridge Group	From CO property manager Alpine Bank Account
15,418.29	3/1/2018	Woodbridge Group	From CO property manager Alpine Bank Account
50,511.13			Subtotal, Woodbridge Group
13,250.00		Bluff Point Investments	Vendor Invoice paid twice, second payment booked to Misc Receivable pending collection
543,629.93	3/15/2018	Buggy Holdings LLC	Balance due from sale of property
2,432,406.68	4/17/2018	Deerfield Park Investments LLC	Balance due from sale of property
<u>3,039,797.74</u>			Misc Receivable Balance at 02/28/2018

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**DEBTOR QUESTIONNAIRE**

			1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. **	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ***
#	Name of Entity	Case #					
1	Woodbridge Group of Companies, LLC	17-12560	No	No	Yes	Note 1.	Yes
2	215 North 12th Street, LLC	17-12561	No	Yes	Yes	Note 1.	No
3	Addison Park Investments, LLC	17-12563	No	No	Yes	Note 1.	No
4	Anchorpoint Investments, LLC	17-12566	No	Yes	Yes	Note 1.	No
5	Arborvitae Investments, LLC	17-12572	No	No	Yes	Note 1.	No
6	Archivolt Investments, LLC	17-12574	No	No	Yes	Note 1.	No
7	Arlington Ridge Investments, LLC	17-12576	No	No	Yes	Note 1.	No
8	Arrowpoint Investments, LLC	17-12578	No	No	Yes	Note 1.	No
9	Baleroy Investments, LLC	17-12580	No	No	Yes	Note 1.	No
10	Basswood Holding, LLC	17-12600	No	No	Yes	Note 1.	No
11	Bay Village Investments, LLC	17-12604	No	No	Yes	Note 1.	No
12	Bear Brook Investments, LLC	17-12610	No	No	Yes	Note 1.	No
13	Beech Creek Investments, LLC	17-12616	No	No	Yes	Note 1.	No
14	Bishop White Investments, LLC	17-12623	No	No	Yes	Note 1.	No
15	Black Bass Investments, LLC	17-12641	No	No	Yes	Note 1.	No
16	Black Locust Investments, LLC	17-12648	No	No	Yes	Note 1.	No
17	Bluff Point Investments, LLC	17-12722	No	No	Yes	Note 1.	No
18	Bowman Investments, LLC	17-12753	No	No	Yes	Note 1.	No
19	Bramley Investments, LLC	17-12769	No	No	Yes	Note 1.	No
20	Brise Soleil Investments, LLC	17-12762	No	No	Yes	Note 1.	No
21	Broadsands Investments, LLC	17-12777	No	No	Yes	Note 1.	No
22	Brynderwen Investments, LLC	17-12793	No	No	Yes	Note 1.	No
23	Cablestay Investments, LLC	17-12798	No	No	Yes	Note 1.	No
24	Cannington Investments, LLC	17-12803	No	No	Yes	Note 1.	No
25	Carbondale Doocy, LLC	17-12805	No	No	Yes	Note 1.	No
26	Carbondale Glen Lot A-5, LLC	17-12807	No	No	Yes	Note 1.	No
27	Carbondale Glen Lot D-22, LLC	17-12809	No	No	Yes	Note 1.	No
28	Carbondale Glen Lot E-24, LLC	17-12811	No	No	Yes	Note 1.	No
29	Carbondale Glen Lot GV-13, LLC	17-12813	No	No	Yes	Note 1.	No
30	Carbondale Glen Lot SD-14, LLC	17-12817	No	No	Yes	Note 1.	No
31	Carbondale Glen Lot SD-23, LLC	17-12815	No	No	Yes	Note 1.	No
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	No	No	Yes	Note 1.	No
33	Carbondale Glen River Mesa, LLC	17-12820	No	No	Yes	Note 1.	No
34	Carbondale Glen Sundance Ponds, LLC	17-12822	No	No	Yes	Note 1.	No
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	No	No	Yes	Note 1.	No
36	Carbondale Spruce 101, LLC	17-12568	No	Yes	Yes	Note 1.	No
37	Carbondale Sundance Lot 15, LLC	17-12569	No	No	Yes	Note 1.	No
38	Carbondale Sundance Lot 16, LLC	17-12570	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**DEBTOR QUESTIONNAIRE**

			1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. **	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ***
#	Name of Entity	Case #					
39	Castle Pines Investments, LLC	17-12581	No	No	Yes	Note 1.	No
40	Centershot Investments, LLC	17-12586	No	No	Yes	Note 1.	No
41	Chaplin Investments, LLC	17-12592	No	No	Yes	Note 1.	No
42	Chestnut Investments, LLC	17-12603	No	No	Yes	Note 1.	No
43	Chestnut Ridge Investments, LLC	17-12614	No	No	Yes	Note 1.	No
44	Clover Basin Investments, LLC	17-12621	No	No	Yes	Note 1.	No
45	Coffee Creek Investments, LLC	17-12627	No	No	Yes	Note 1.	No
46	Craven Investments, LLC	17-12636	No	No	Yes	Note 1.	No
47	Crossbeam Investments, LLC	17-12650	No	No	Yes	Note 1.	No
48	Crowfield Investments, LLC	17-12660	No	No	Yes	Note 1.	No
49	Crystal Valley Holdings, LLC	17-12666	No	No	Yes	Note 1.	No
50	Crystal Woods Investments, LLC	17-12676	No	No	Yes	Note 1.	No
51	Cuco Settlement, LLC	17-12679	No	No	Yes	Note 1.	No
52	Daleville Investments, LLC	17-12687	No	No	Yes	Note 1.	No
53	Derbyshire Investments, LLC	17-12696	No	No	Yes	Note 1.	No
54	Diamond Cove Investments, LLC	17-12705	No	No	Yes	Note 1.	No
55	Dixville Notch Investments, LLC	17-12716	No	No	Yes	Note 1.	No
56	Dogwood Valley Investments, LLC	17-12727	No	No	Yes	Note 1.	No
57	Dollis Brook Investments, LLC	17-12735	No	No	Yes	Note 1.	No
58	Donnington Investments, LLC	17-12744	No	Yes	Yes	Note 1.	No
59	Doubleleaf Investments, LLC	17-12755	No	No	Yes	Note 1.	No
60	Drawspan Investments, LLC	17-12767	No	No	Yes	Note 1.	No
61	Eldredge Investments, LLC	17-12775	No	No	Yes	Note 1.	No
62	Elstar Investments, LLC	17-12782	No	No	Yes	Note 1.	No
63	Emerald Lake Investments, LLC	17-12788	No	No	Yes	Note 1.	No
64	Fieldpoint Investments, LLC	17-12794	No	Yes	Yes	Note 1.	No
65	Franconia Notch Investments, LLC	17-12797	No	No	Yes	Note 1.	No
66	Gateshead Investments, LLC	17-12597	No	Yes	Yes	Note 1.	No
67	Glenn Rich Investments, LLC	17-12602	No	No	Yes	Note 1.	No
68	Goose Rocks Investments, LLC	17-12611	No	No	Yes	Note 1.	No
69	Goosebrook Investments, LLC	17-12617	No	No	Yes	Note 1.	No
70	Graeme Park Investments, LLC	17-12622	No	No	Yes	Note 1.	No
71	Grand Midway Investments, LLC	17-12628	No	No	Yes	Note 1.	No
72	Gravenstein Investments, LLC	17-12632	No	No	Yes	Note 1.	No
73	Green Gables Investments, LLC	17-12637	No	No	Yes	Note 1.	No
74	Grenadier Investments, LLC	17-12643	No	No	Yes	Note 1.	No
75	Grumblethorpe Investments, LLC	17-12649	No	No	Yes	Note 1.	No
76	H11 Silk City Holding Company, LLC	17-12833	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**DEBTOR QUESTIONNAIRE**

			1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. **	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ***
#	Name of Entity	Case #					
77	H12 White Birch Holding Company, LLC	17-12699	No	No	Yes	Note 1.	No
78	H13 Bay Village Holding Company, LLC	17-12591	No	No	Yes	Note 1.	No
79	H14 Dixville Notch Holding Company, LLC	17-12712	No	No	Yes	Note 1.	No
80	H15 Bear Brook Holding Company, LLC	17-12607	No	No	Yes	Note 1.	No
81	H16 Monadnock Holding Company, LLC	17-12678	No	No	Yes	Note 1.	No
82	H17 Pemigewasset Holding Company, LLC	17-12799	No	No	Yes	Note 1.	No
83	H19 Emerald Lake Holding Company, LLC	17-12785	No	No	Yes	Note 1.	No
84	H2 Arlington Ridge Holding Company, LLC	17-12575	No	No	Yes	Note 1.	No
85	H20 Bluff Point Holding Company, LLC	17-12715	No	No	Yes	Note 1.	No
86	H21 Summerfree Holding Company, LLC	17-12631	No	No	Yes	Note 1.	No
87	H22 Papirovka Holding Company, LLC	17-12770	No	No	Yes	Note 1.	No
88	H23 Pinova Holding Company, LLC	17-12810	No	No	Yes	Note 1.	No
89	H24 Stayman Holding Company, LLC	17-12590	No	No	Yes	Note 1.	No
90	H25 Elstar Holding Company, LLC	17-12779	No	No	Yes	Note 1.	No
91	H26 Gravenstein Holding Company, LLC	17-12630	No	No	Yes	Note 1.	No
92	H27 Grenadier Holding Company, LLC	17-12642	No	No	Yes	Note 1.	No
93	H28 Black Locust Holding Company, LLC	17-12647	No	No	Yes	Note 1.	No
94	H29 Zestar Holding Company, LLC	17-12789	No	No	Yes	Note 1.	No
95	H30 Silver Maple Holding Company, LLC	17-12835	No	No	Yes	Note 1.	No
96	H31 Addison Park Holding Company, LLC	17-12562	No	No	Yes	Note 1.	No
97	H32 Arborvitae Holding Company, LLC	17-12567	No	No	Yes	Note 1.	No
98	H35 Hornbeam Holding Company, LLC	17-12691	No	No	Yes	Note 1.	No
99	H36 Sturmer Pippin Holding Company, LLC	17-12625	No	No	Yes	Note 1.	No
100	H37 Idared Holding Company, LLC	17-12697	No	No	Yes	Note 1.	No
101	H38 Mutsu Holding Company, LLC	17-12711	No	No	Yes	Note 1.	No
102	H39 Haralson Holding Company, LLC	17-12661	No	No	Yes	Note 1.	No
103	H4 Pawtuckaway Holding Company, LLC	17-12778	No	No	Yes	Note 1.	No
104	H40 Bramley Holding Company, LLC	17-12766	No	No	Yes	Note 1.	No
105	H41 Grumblethorpe Holding Company, LLC	17-12646	No	No	Yes	Note 1.	No
106	H43 Lenni Heights Holding Company, LLC	17-12717	No	No	Yes	Note 1.	No
107	H44 Green Gables Holding Company, LLC	17-12634	No	No	Yes	Note 1.	No
108	H46 Beech Creek Holding Company, LLC	17-12612	No	No	Yes	Note 1.	No
109	H47 Summit Cut Holding Company, LLC	17-12638	No	No	Yes	Note 1.	No
110	H49 Bowman Holding Company, LLC	17-12725	No	No	Yes	Note 1.	No
111	H5 Chestnut Ridge Holding Company, LLC	17-12608	No	No	Yes	Note 1.	No
112	H51 Old Carbon Holding Company, LLC	17-12738	No	No	Yes	Note 1.	No
113	H52 Willow Grove Holding Company, LLC	17-12729	No	No	Yes	Note 1.	No
114	H53 Black Bass Holding Company, LLC	17-12639	No	No	Yes	Note 1.	No



**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

**DEBTOR QUESTIONNAIRE**

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#	Name of Entity	Case #					
115	H54 Seven Stars Holding Company, LLC	17-12831	No	No	Yes	Note 1.	No
116	H55 Old Maitland Holding Company, LLC	17-12747	No	No	Yes	Note 1.	No
117	H56 Craven Holding Company, LLC	17-12633	No	No	Yes	Note 1.	No
118	H58 Baleroy Holding Company, LLC	17-12579	No	No	Yes	Note 1.	No
119	H59 Rising Sun Holding Company, LLC	17-12827	No	No	Yes	Note 1.	No
120	H6 Lilac Meadow Holding Company, LLC	17-12724	No	No	Yes	Note 1.	No
121	H60 Moravian Holding Company, LLC	17-12686	No	No	Yes	Note 1.	No
122	H61 Grand Midway Holding Company, LLC	17-12626	No	No	Yes	Note 1.	No
123	H65 Thornbury Farm Holding Company, LLC	17-12644	No	No	Yes	Note 1.	No
124	H66 Heilbron Manor Holding Company, LLC	17-12677	No	No	Yes	Note 1.	No
125	H68 Graeme Park Holding Company, LLC	17-12620	No	No	Yes	Note 1.	No
126	H7 Dogwood Valley Holding Company, LLC	17-12721	No	No	Yes	Note 1.	No
127	H70 Bishop White Holding Company, LLC	17-12619	No	No	Yes	Note 1.	No
128	H74 Imperial Aly Holding Company, LLC	17-12704	No	No	Yes	Note 1.	No
129	H76 Diamond Cove Holding Company, LLC	17-12700	No	No	Yes	Note 1.	No
130	H8 Melody Lane Holding Company, LLC	17-12756	No	No	Yes	Note 1.	No
131	H9 Strawberry Fields Holding Company, LLC	17-12609	No	No	Yes	Note 1.	No
132	Hackmatack Investments, LLC	17-12653	No	No	Yes	Note 1.	No
133	Haffenburg Investments, LLC	17-12659	No	No	Yes	Note 1.	No
134	Haralson Investments, LLC	17-12663	No	No	Yes	Note 1.	No
135	Harringworth Investments, LLC	17-12669	No	No	Yes	Note 1.	No
136	Hazelpoint Investments, LLC	17-12674	No	No	Yes	Note 1.	No
137	Heilbron Manor Investments, LLC	17-12681	No	No	Yes	Note 1.	No
138	Hollyline Holdings, LLC	17-12684	No	No	Yes	Note 1.	No
139	Hollyline Owners, LLC	17-12688	No	No	Yes	Note 1.	No
140	Hornbeam Investments, LLC	17-12694	No	No	Yes	Note 1.	No
141	Idared Investments, LLC	17-12701	No	No	Yes	Note 1.	No
142	Imperial Aly Investments, LLC	17-12708	No	No	Yes	Note 1.	No
143	Ironsides Investments, LLC	17-12714	No	No	Yes	Note 1.	No
144	Lenni Heights Investments, LLC	17-12720	No	No	Yes	Note 1.	No
145	Lilac Meadow Investments, LLC	17-12728	No	No	Yes	Note 1.	No
146	Lincolnshire Investments, LLC	17-12733	No	No	Yes	Note 1.	No
147	Lonetree Investments, LLC	17-12740	No	No	Yes	Note 1.	No
148	Longbourn Investments, LLC	17-12746	No	No	Yes	Note 1.	No
149	M10 Gateshead Holding Company, LLC	17-12593	No	No	Yes	Note 1.	No
150	M11 Anchorpoint Holding Company, LLC	17-12565	No	No	Yes	Note 1.	No
151	M13 Cablestay Holding Company, LLC	17-12795	No	No	Yes	Note 1.	No
152	M14 Crossbeam Holding Company, LLC	17-12645	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
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#	Name of Entity	Case #					
153	M15 Doubleleaf Holding Company, LLC	17-12749	No	No	Yes	Note 1.	No
154	M17 Lincolnshire Holding Company, LLC	17-12730	No	No	Yes	Note 1.	No
155	M19 Arrowpoint Holding Company, LLC	17-12577	No	No	Yes	Note 1.	No
156	M22 Drawspan Holding Company, LLC	17-12764	No	No	Yes	Note 1.	No
157	M24 Fieldpoint Holding Company, LLC	17-12791	No	No	Yes	Note 1.	No
158	M25 Centershot Holding Company, LLC	17-12583	No	No	Yes	Note 1.	No
159	M26 Archivolt Holding Company, LLC	17-12573	No	No	Yes	Note 1.	No
160	M27 Brise Soleil Holding Company, LLC	17-12760	No	No	Yes	Note 1.	No
161	M28 Broadlands Holding Company, LLC	17-12773	No	No	Yes	Note 1.	No
162	M29 Brynderwen Holding Company, LLC	17-12781	No	No	Yes	Note 1.	No
163	M31 Cannington Holding Company, LLC	17-12801	No	No	Yes	Note 1.	No
164	M32 Dollis Brook Holding Company, LLC	17-12731	No	No	Yes	Note 1.	No
165	M33 Harringworth Holding Company, LLC	17-12667	No	No	Yes	Note 1.	No
166	M34 Quarterpost Holding Company, LLC	17-12814	No	No	Yes	Note 1.	No
167	M36 Springline Holding Company, LLC	17-12584	No	No	Yes	Note 1.	No
168	M37 Topchord Holding Company, LLC	17-12662	No	No	Yes	Note 1.	No
169	M38 Pemberley Holding Company, LLC	17-12787	No	No	Yes	Note 1.	No
170	M39 Derbyshire Holding Company, LLC	17-12692	No	No	Yes	Note 1.	No
171	M40 Longbourn Holding Company, LLC	17-12742	No	No	Yes	Note 1.	No
172	M41 Silverthorne Holding Company, LLC	17-12838	No	No	Yes	Note 1.	No
173	M43 White Dome Holding Company, LLC	17-12706	No	No	Yes	Note 1.	No
174	M44 Wilderrest Holding Company, LLC	17-12718	No	No	Yes	Note 1.	No
175	M45 Clover Basin Holding Company, LLC	17-12618	No	No	Yes	Note 1.	No
176	M46 Owl Ridge Holding Company, LLC	17-12759	No	No	Yes	Note 1.	No
177	M48 Vallecito Holding Company, LLC	17-12670	No	No	Yes	Note 1.	No
178	M49 Squarctop Holding Company, LLC	17-12588	No	No	Yes	Note 1.	No
179	M5 Stepstone Holding Company, LLC	17-12601	No	No	Yes	Note 1.	No
180	M50 Wetterhorn Holding Company, LLC	17-12689	No	No	Yes	Note 1.	No
181	M51 Coffee Creek Holding Company, LLC	17-12624	No	No	Yes	Note 1.	No
182	M53 Castle Pines Holding Company, LLC	17-12571	No	No	Yes	Note 1.	No
183	M54 Lonetree Holding Company, LLC	17-12737	No	No	Yes	Note 1.	No
184	M56 Haffenburg Holding Company, LLC	17-12656	No	No	Yes	Note 1.	No
185	M57 Ridgecrest Holding Company, LLC	17-12818	No	No	Yes	Note 1.	No
186	M60 Thunder Basin Holding Company, LLC	17-12654	No	No	Yes	Note 1.	No
187	M61 Mineola Holding Company, LLC	17-12668	No	No	Yes	Note 1.	No
188	M62 Sagebrook Holding Company, LLC	17-12829	No	No	Yes	Note 1.	No
189	M63 Crowfield Holding Company, LLC	17-12655	No	No	Yes	Note 1.	No
190	M67 Mountain Spring Holding Company, LLC	17-12695	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
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Case No. 17-12560 (KJC)  
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#	Name of Entity	Case #					
191	M68 Goosebrook Holding Company, LLC	17-12615	No	No	Yes	Note 1.	No
192	M70 Pinney Holding Company, LLC	17-12806	No	No	Yes	Note 1.	No
193	M71 Eldredge Holding Company, LLC	17-12771	No	No	Yes	Note 1.	No
194	M72 Daleville Holding Company, LLC	17-12683	No	No	Yes	Note 1.	No
195	M73 Mason Run Holding Company, LLC	17-12748	No	No	Yes	Note 1.	No
196	M74 Varga Holding Company, LLC	17-12680	No	No	Yes	Note 1.	No
197	M75 Riley Creek Holding Company, LLC	17-12825	No	No	Yes	Note 1.	No
198	M76 Chaplin Holding Company, LLC	17-12587	No	No	Yes	Note 1.	No
199	M79 Chestnut Holding Company, LLC	17-12595	No	No	Yes	Note 1.	No
200	M80 Hazelpoint Holding Company, LLC	17-12672	No	No	Yes	Note 1.	No
201	M83 Mt. Holly Holding Company, LLC	17-12703	No	No	Yes	Note 1.	No
202	M85 Glenn Rich Holding Company, LLC	17-12599	No	No	Yes	Note 1.	No
203	M86 Steele Hill Holding Company, LLC	17-12596	No	No	Yes	Note 1.	No
204	M87 Hackmatack Hills Holding Company, LLC	17-12652	No	No	Yes	Note 1.	No
205	M88 Franconia Notch Holding Company, LLC	17-12796	No	No	Yes	Note 1.	No
206	M9 Donnington Holding Company, LLC	17-12741	No	No	Yes	Note 1.	No
207	M90 Merrimack Valley Holding Company, LLC	17-12658	No	No	Yes	Note 1.	No
208	M91 Newville Holding Company, LLC	17-12726	No	No	Yes	Note 1.	No
209	M92 Crystal Woods Holding Company, LLC	17-12671	No	No	Yes	Note 1.	No
210	M93 Goose Rocks Holding Company, LLC	17-12605	No	No	Yes	Note 1.	No
211	M94 Winding Road Holding Company, LLC	17-12736	No	No	Yes	Note 1.	No
212	M95 Pepperwood Holding Company, LLC	17-12802	No	No	Yes	Note 1.	No
213	M97 Red Wood Holding Company, LLC	17-12823	No	No	Yes	Note 1.	No
214	M99 Ironsides Holding Company, LLC	17-12710	No	No	Yes	Note 1.	No
215	Mason Run Investments, LLC	17-12751	No	No	Yes	Note 1.	No
216	Melody Lane Investments, LLC	17-12757	No	No	Yes	Note 1.	No
217	Merrimack Valley Investments, LLC	17-12665	No	No	Yes	Note 1.	No
218	Mineola Investments, LLC	17-12673	No	No	Yes	Note 1.	No
219	Monadnock Investments, LLC	17-12682	No	No	Yes	Note 1.	No
220	Moravian Investments, LLC	17-12690	No	No	Yes	Note 1.	No
221	Mountain Spring Investments, LLC	17-12698	No	No	Yes	Note 1.	No
222	Mt. Holly Investments, LLC	17-12707	No	No	Yes	Note 1.	No
223	Mutsu Investments, LLC	17-12719	No	No	Yes	Note 1.	No
224	Newville Investments, LLC	17-12734	No	No	Yes	Note 1.	No
225	Old Carbon Investments, LLC	17-12743	No	No	Yes	Note 1.	No
226	Old Maitland Investments, LLC	17-12752	No	No	Yes	Note 1.	No
227	Owl Ridge Investments, LLC	17-12763	No	No	Yes	Note 1.	No
228	Papirovka Investments, LLC	17-12774	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
(Jointly Administered)

Case No. 17-12560 (KJC)  
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#	Name of Entity	Case #					
229	Pawtuckaway Investments, LLC	17-12783	No	No	Yes	Note 1.	No
230	Pemberley Investments, LLC	17-12790	No	No	Yes	Note 1.	No
231	Pemigewasset Investments, LLC	17-12800	No	No	Yes	Note 1.	No
232	Pepperwood Investments, LLC	17-12804	No	No	Yes	Note 1.	No
233	Pinney Investments, LLC	17-12808	No	No	Yes	Note 1.	No
234	Pinova Investments, LLC	17-12812	No	No	Yes	Note 1.	No
235	Quarterpost Investments, LLC	17-12816	No	No	Yes	Note 1.	No
236	Red Woods Investments, LLC	17-12824	No	No	Yes	Note 1.	No
237	Ridgecrest Investments, LLC	17-12821	No	No	Yes	Note 1.	No
238	Riley Creek Investments, LLC	17-12826	No	No	Yes	Note 1.	No
239	Rising Sun Investments, LLC	17-12828	No	No	Yes	Note 1.	No
240	Sagebrook Investments, LLC	17-12830	No	No	Yes	Note 1.	No
241	Seven Stars Investments, LLC	17-12832	No	No	Yes	Note 1.	No
242	Silk City Investments, LLC	17-12834	No	No	Yes	Note 1.	No
243	Silver Maple Investments, LLC	17-12836	No	No	Yes	Note 1.	No
244	Silverleaf Funding, LLC	17-12837	No	No	Yes	Note 1.	No
245	Silverthorne Investments, LLC	17-12582	No	No	Yes	Note 1.	No
246	Springline Investments, LLC	17-12585	No	No	Yes	Note 1.	No
247	Squaretop Investments, LLC	17-12589	No	No	Yes	Note 1.	No
248	Stayman Investments, LLC	17-12594	No	No	Yes	Note 1.	No
249	Steele Hill Investments, LLC	17-12598	No	No	Yes	Note 1.	No
250	Stepstone Investments, LLC	17-12606	No	No	Yes	Note 1.	No
251	Strawberry Fields Investments, LLC	17-12613	No	No	Yes	Note 1.	No
252	Sturmer Pippin Investments, LLC	17-12629	No	No	Yes	Note 1.	No
253	Summerfree Investments, LLC	17-12635	No	No	Yes	Note 1.	No
254	Summit Cut Investments, LLC	17-12640	No	No	Yes	Note 1.	No
255	Thornbury Farm Investments, LLC	17-12651	No	No	Yes	Note 1.	No
256	Thunder Basin Investments, LLC	17-12657	No	No	Yes	Note 1.	No
257	Topchord Investments, LLC	17-12664	No	Yes	Yes	Note 1.	No
258	Vallecito Investments, LLC	17-12675	No	No	Yes	Note 1.	No
259	Varga Investments, LLC	17-12685	No	No	Yes	Note 1.	No
260	Wetterhorn Investments, LLC	17-12693	No	No	Yes	Note 1.	No
261	White Birch Investments, LLC	17-12702	No	No	Yes	Note 1.	No
262	White Dome Investments, LLC	17-12709	No	No	Yes	Note 1.	No
263	Whiteacre Funding, LLC	17-12713	No	No	Yes	Note 1.	No
264	Wilderness Investments, LLC	17-12723	No	No	Yes	Note 1.	No
265	Willow Grove Investments, LLC	17-12732	No	No	Yes	Note 1.	No
266	Winding Road Investments, LLC	17-12739	No	No	Yes	Note 1.	No

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
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267	WMF Management, LLC	17-12745	No	No	Yes	Note 1.	No
268	Woodbridge Capital Investments, LLC	17-12750	No	No	Yes	Note 1.	No
269	Woodbridge Commercial Bridge Loan Fund 1,	17-12754	No	No	Yes	Note 1.	No
270	Woodbridge Commercial Bridge Loan Fund 2,	17-12758	No	No	Yes	Note 1.	No
271	Woodbridge Investments, LLC	17-12761	No	No	Yes	Note 1.	No
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No	No	Yes	Note 1.	No
273	Woodbridge Mortgage Investment Fund 1, LL	17-12768	No	No	Yes	Note 1.	No
274	Woodbridge Mortgage Investment Fund 2, LL	17-12772	No	No	Yes	Note 1.	No
275	Woodbridge Mortgage Investment Fund 3, LL	17-12776	No	No	Yes	Note 1.	No
276	Woodbridge Mortgage Investment Fund 3A, L	17-12780	No	No	Yes	Note 1.	No
277	Woodbridge Mortgage Investment Fund 4, LL	17-12784	No	No	Yes	Note 1.	No
278	Woodbridge Structured Funding, LLC	17-12786	No	No	Yes	Note 1.	No
279	Zestar Investments, LLC	17-12792	No	No	Yes	Note 1.	No
<b>SECOND ROUND FILERS: FILED 02/09/2018</b>							
280	Carbondale Glen Lot L-2, LLC	18-10284	No	No	Yes	Note 1.	No
281	Carbondale Peaks Lot L-1, LLC	18-10286	No	No	Yes	Note 1.	No
282	H18 Massabesic Holding Company, LLC	18-10287	No	No	Yes	Note 1.	No
283	H33 Hawthorn Holding Company, LLC	18-10288	No	No	Yes	Note 1.	No
284	H50 Sachs Bridge Holding Company, LLC	18-10289	No	No	Yes	Note 1.	No
285	H64 Pennhurst Holding Company, LLC	18-10290	No	No	Yes	Note 1.	No
286	Hawthorn Investments, LLC	18-10291	No	Yes	Yes	Note 1.	No
287	Lilac Valley Investments, LLC	18-10292	No	No	Yes	Note 1.	No
288	Massabesic Investments, LLC	18-10293	No	No	Yes	Note 1.	No
289	M58 Springvale Holding Company, LLC	18-10294	No	No	Yes	Note 1.	No
290	M96 Lilac Valley Holding Company, LLC	18-10295	No	No	Yes	Note 1.	No
291	Pennhurst Investments, LLC	18-10296	No	Yes	Yes	Note 1.	No
292	Sachs Bridge Investments, LLC	18-10297	No	No	Yes	Note 1.	No
293	Springvale Investments, LLC	18-10298	No	No	Yes	Note 1.	No

\* Funds were disbursed from accounts in the name of Debtor entities under the control of third party property managers. These disbursements are included in reported disbursements.

\*\* The Debtor has the necessary and adequate workers comp insurance. The Debtor has liability and fire or builders risk insurance on all properties with structures. Properties with structures in California have earthquake insurance. The Debtor is in the process of obtaining liability insurance for properties that consist of vacant land.

\*\*\* DIP accounts for Woodbridge Group of Companies, LLC were set up with United Bank to replace pre-petition Comerica accounts. In February the Debtor changed Financial Advisors and at that time switched it's DIP accounts from United Bank to East West Bank.

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Anchorage Investments, LLC	201 Main Units 102, 202, 203, 204, 303	Carbondale	CO	81623	2 Years	OSXV192401	6/6/2016	6/6/2018	Commercial	\$ 284	\$ 596,319
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	1 year	VSEQ317475	6/13/2017	6/13/2018	Earthquake	\$ 7,152	\$ 2,700,000
Longbourn Investments, LLC	9040 Alto Cedro Dr	Beverly Hills	CA	90210	1 year	HGB0128596	6/15/2017	6/15/2018	Vacant Dwelling	\$ 10,096	\$ 2,400,000
Longbourn Investments, LLC	9040 Alto Cedro Dr	Beverly Hills	CA	90210	1 year	SSE83373-00	6/15/2017	6/15/2018	Earthquake	\$ 5,765	\$ 2,400,000
Pinney Investments, LLC	15655 Woodvale Rd	Encino	CA	91436	1 year	HGB0128603	6/17/2017	6/17/2018	Build Renovation	\$ 5,290	\$ 1,000,000
Pinney Investments, LLC	15655 Woodvale Rd	Encino	CA	91436	1 year	SSE83393	6/17/2017	6/17/2018	Earthquake	\$ 4,423	\$ 1,500,000
Heilbron Manor Investments, LLC	2492 Mandeville Cyn Rd	Los Angeles	CA	90049	1 year	HGB0128866	6/19/2017	6/19/2018	CPL	\$ 11,104	\$ 2,500,000
Goose Rocks Investments, LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	SSE83467-00	6/21/2017	6/21/2018	Earthquake	\$ 14,587	\$ 7,800,000
Eldredge Investment, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	SSE83472-00	6/22/2017	6/22/2018	Earthquake	\$ 11,491	\$ 2,900,000
Beech Creek Investments, LLC	59 Rivers Bend	Carbondale	CO	81623	2 Years	CP 1632708	6/30/2016	6/30/2018	CPL	\$ 6,630	\$ 1,600,000
Eldredge Investments, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	HGB0128952	7/6/2017	7/6/2018	Build Renovation	\$ 12,843	\$ 2,800,000
Mason Run Investments, LLC	1962 Stradella Rd	Los Angeles	CA	90077	1 year	VSEQ308727	7/6/2017	7/6/2018	Earthquake	\$ 2,085	\$ 1,000,000
Mason Run Investments, LLC	1962 Stradella Rd	Los Angeles	CA	90077	6 Months	HGB0128865	7/7/2018	7/7/2018	Build Renovation	\$ 3,933	\$ 1,000,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	HGB0129154	7/10/2017	7/10/2018	CPL	\$ 8,056	\$ 1,750,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	VSEQ318595	7/10/2017	7/10/2018	Earthquake	\$ 3,176	\$ 1,750,000
Arlington Ridge Investment, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	HGB0125163	7/12/2017	7/12/2018	Builders Risk	\$ 37,097	\$ 11,000,000
Arlington Ridge Investments, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	AB8156717	7/12/2017	7/12/2018	Earthquake	\$ 22,667	\$ 11,100,000
Gateshead Investments, LLC	981 & 995 Cowen Dr	Carbondale	CO	81623	2 Years	OSXV279501	7/17/2017	7/17/2018	Commercial	\$ 14,954	\$ 3,795,185
Imperial Aly Investments, LLC	633 Foothill Rd	Beverly Hills	CA	90210	1 year	HGB0129405	7/31/2017	7/31/2018	CPL	\$ 9,821	\$ 2,200,000
Imperial Aly Investments	633 Foothill Rd	Beverly Hills	CA	90210	1 year	VSEQ319118	7/31/2017	7/31/2018	Earthquake	\$ 5,853	\$ 2,200,000
Woodbridge Capital Investments	624 N Wild Olive Ave	Daytona Beach	FL	32118	Bi monthly	BPG7971K	7/31/2017	7/31/2018	CGI	\$ 161	\$ 50,000
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	HGB0129247	8/3/2017	8/3/2018	Builders Risk	\$ 37,962	\$ 10,500,000
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	AB8156817	8/3/2017	8/3/2018	Earthquake (Step up Policy)	\$ 16,508	\$ 7,000,000
Brynderwen Investments LLC	14140 Ventura Blvd Ste. 203 and 302	Sherman Oaks	CA	91423	1 year	92C3A3549	8/7/2017	8/7/2018	Office Policy	\$ 1,215	\$ 1,100,000
Hawthorn Investments LLC	14112 Roscoe Blvd	Panorama City	CA	91402	1 year	3H907685	8/10/2017	8/10/2018	Commercial	\$ 4,192	\$ 4,000,000
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	HGB0129249	8/14/2017	8/14/2018	CPL	\$ 4,606	\$ 900,000
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	SSE83776-00	8/14/2017	8/14/2018	Earthquake	\$ 3,701	\$ 925,000
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	HGB0129452	8/24/2017	8/24/2018	Build Renovation	\$ 14,098	\$ 3,800,000
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	LLD41379-00	8/24/2017	8/24/2018	Earthquake	\$ 23,359	\$ 3,850,000
Topchord Investments, LLC	831 Grand Ave	Carbondale	CO	81601	2 Years	OSXV366801	8/27/2017	8/27/2018	Commercial	\$ 6,839	\$ 2,443,251
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	HGB0129709	9/1/2017	9/1/2018	Builders Risk	\$ 28,080	\$ 8,000,000
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	SSE84015-00	9/1/2017	9/1/2018	Earthquake	\$ 13,194	\$ 8,000,000
Whiteacre Funding, LLC	1110 Midway Rd	Menasha	WI	54952	1 year	CP 1635948A	9/1/2017	9/1/2018	Property And Liability	\$ 7,974	\$ 850,000
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	6 Months	HGB0129536	3/3/2018	9/3/2018	CPL	\$ 7,664	\$ 2,700,000
Pepperwood Investments, LLC	158 A Seeburg Circle	Carbondale	CO	81623	2 Years	BWD110731	9/4/2016	9/4/2018	CPL	\$ 4,783	\$ 950,000
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	HGB0129885	9/5/2017	9/5/2018	Builders Risk	\$ 16,052	\$ 4,400,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	ER10799478	9/5/2017	9/5/2018	Builders Risk	\$ 19,302	\$ 6,500,000
Bay Village Investments, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	ER10822049	9/11/2017	9/11/2018	Builders Risk	\$ 21,831	\$ 8,300,000
Pemberley Investments, LLC	2362 Apollo Dr	Los Angeles	CA	90046	1 year	VSEQ310867	9/14/2017	9/14/2018	Earthquake	\$ 2,126	\$ 1,600,000
Dollis Brook Investments, LLC	38 Diamond A Ranch Road	Carbondale	CO	81623	2 Years	OSXV392501	9/15/2017	9/15/2018	Commercial	\$ 1,232	\$ 915,497
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	HGB0129713	9/15/2017	9/15/2018	Build Renovation	\$ 17,696	\$ 3,800,000
Diamond Cove Investments, LLC	1 Electra Court	Los Angeles	CA	90046	1 year	HGB0130053	9/18/2017	9/18/2018	CPL	\$ 22,089	\$ 5,000,000
Sturmer Pippin Investments, LLC	141 S Carolwood Dr	Holmby Hills	CA	90024	1 year	HGB0130077	9/26/2017	9/26/2018	CPL	\$ 52,942	\$ 7,200,000
Carbondale Glen Owners, LLC	115 Midland Loop	Carbondale	CO	81623	2 Years	OSXT672001	9/28/2016	9/28/2018	Commercial	\$ 2,481	\$ 1,429,891
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10874495	9/26/2017	9/28/2018	Builders Risk	\$ 20,900	\$ 8,500,000
Woodbridge Capital Investments LLC	123 NW 13th St ste 309	Boca Raton	FL	33432	1 year	PAS 03771062	9/28/2017	9/28/2018	CGI	\$ 1,790	\$ 2,000,000
Pemberley Investments, LLC	2362 Apollo Dr	Los Angeles	CA	90046	1 year	HGB0129960	10/3/2017	10/3/2018	CPL	\$ 7,794	\$ 1,600,000
Hackmatack Investments, LLC	72 Golden Bear Dr	Carbondale	CO	81623	2 Years	16070234-01	10/8/2016	10/8/2018	Commercial	\$ 1,421	\$ 100,000
Wildernest Investments, LLC	180 Seeburg UNIT A ONLY	Carbondale	CO	81623	1 year	2AA124813	11/13/2017	10/10/2018	CPL	\$ 4,151	\$ 1,132,425
Goose Rock Investments, LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	HGB0130308	10/13/2017	10/13/2018	Builders Risk	\$ 35,086	\$ 7,700,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	60630-43-22	10/21/2017	10/19/2018	Commercial	\$ 4,708	\$ 1,500,000
Massabesic Investments, LLC	238 Sundance Trail	Carbondale	CO	81623	2 Years	66069010-01	10/20/2016	10/20/2018	CPL	\$ 5,324	\$ 738,316
Elstar Investments, LLC	1520 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10961177	10/20/2017	10/20/2018	Builders Risk	\$ 22,550	\$ 7,000,000
Chestnut Ridge Investments, LLC	10750 Chalon Rd	Los Angeles	CA	90077	1 year	HGB0130163	10/21/2017	10/21/2018	Build Renovation	\$ 7,942	\$ 1,700,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	D4-7500103002-S-01	10/21/2017	10/21/2018	Earthquake	\$ 6,358	\$ 1,500,000

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Carbondale Glen River Mesa, LLC	918 Brookie	Carbondale	CO	81623	1 year	05-XQ8010-01	10/22/2017	10/22/2018	Commercial	\$ 2,592	\$ 3,000,000
Baleroy Investments, LLC	108 W Diamond A Ranch	Carbondale	CO	81623	2 Years	CP 1638667	10/28/2016	10/28/2018	CPL	\$ 9,497	\$ 1,500,000
Clover Basin Investments, LLC	1061 Two Creeks Drive	Snowmass	CO	81654	1 year	2AA126280	11/1/2017	11/1/2018	CPL	\$ 16,336	\$ 4,000,000
Fieldpoint Investments, LLC	809 Grand Ave	Glenwood Springs	CO	81601	2 Years	05XV262601	11/7/2016	11/7/2018	Commercial	\$ 570	\$ 2,443,251
Summit Cut Investments, LLC	375 & 385 Trousdale Pl.	Beverly Hills	CA	90210	1 year	HGB0130533	11/9/2017	11/9/2018	CPL	\$ 5,527	\$ 1,400,000
Woodbridge Capital Investments LLC	123 NW 13th St ste 309	Boca Raton	FL	33432	1 year	SPCW0003342-01	11/11/2017	11/11/2018	Wind	\$ 1,107	\$ 26,300
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	HGB0130645	11/12/2017	11/12/2018	Builders Risk	\$ 23,524	\$ 6,800,000
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	SSE84616-00	11/12/2017	11/12/2018	Earthquake	\$ 14,742	\$ 6,900,000
Lilac Meadow Investments, LLC	9230 Robin Dr	Los Angeles	CA	90069	1 year	HGB0130794	11/13/2017	11/13/2018	Builders Risk	\$ 24,881	\$ 7,500,000
Lilac Meadow Investments, LLC	9230 Robin Dr	Los Angeles	CA	90069	1 year	PPL00004699-00	11/13/2017	11/13/2018	Personal liability	\$ 505	\$ 7,500,000
Old Maitland Investments, LLC	150 White Horse Springs Ln	Aspen	CO	81611	1 year	3AA154025	11/27/2017	11/27/2018	Liability	\$ 9,919	\$ 10,000,000
Carbondale Glen Sweetgrass Vista LLC	446 E Diamond A Ranch Rd	Carbondale	CO	81623	1 year	2AA127310	11/28/2017	11/28/2018	CPL	\$ 5,328	\$ 1,100,000
Zestar Investments, LLC	Pines Lot 27	Snowmass	CO	81654	1 year	Pending	11/29/2017	11/29/2018	Builders Risk	\$ 13,631	\$ 4,300,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/440000.01	12/5/2017	12/5/2018	CPL	\$ 1,609	\$ 252,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/439999.01	12/5/2017	12/5/2018	CPL	\$ 2,006	\$ 348,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year	ATR/R/440001.01	12/5/2017	12/5/2018	CPL	\$ 2,105	\$ 372,000
Whiteacre Funding, LLC	State Rt 390	Canadensis	PA	18325	1 year	12PRM023852-02	12/10/2017	12/10/2018	Property and Liability	\$ 20,653	\$ 4,330,462
Emerald Lake Investments LLC	4030 Longridge Ave	Sherman Oaks	CA	91423	1 year	VSEQ313954	1/4/2018	1/4/2019	Earthquake	\$ 12,504	\$ 3,300,000
Summerfree Investments, LLC	Pines Lot 4	Snowmass	CO	81654	1 year	ER10644336	1/8/2018	1/8/2019	Builders Risk	\$ 7,878	\$ 3,900,000
Centershot Investments, LLC	8692 Franklin Ave	Los Angeles	CA	90069	1 year	PH211773	1/15/2018	1/15/2019	CPL	\$ 502	\$ 1,000,000
Summit Cut Investments, LLC	375 & 385 Trousdale Pl.	Beverly Hills	CA	90210	1 year	HGB0127095	1/19/2018	1/18/2019	CPL	\$ 6,673	\$ 3,000,000
Craven Investments, LLC	25085 Ashley Ridge Rd	Hidden Hills	CA	91302	1 year	PH212442	1/26/2018	1/26/2019	CPL	\$ 502	\$ 1,000,000
Carbondale Peaks Lot 1LLC	90 Primrose Ln	Carbondale	CO	81623	1 year	05-XQ4037-01	2/15/2018	2/15/2019	CPL	\$ 300	\$ 200,000
Addison Park Investments, LLC	642 St Cloud	Bel-Air	CA	90077	1 year	HGB0129287	2/20/2018	2/20/2019	Builders Risk	\$ 38,062	\$ 13,000,000
Whiteacre Funding, LLC	709 S Alamo St	Refugio	TX	78377	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 653	\$ 450,000
Whiteacre Funding, LLC	277 Broughton Lane	Villanova	PA	19085	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,332	\$ 2,600,000
Silverleaf Funding, LLC	6502 S Marshfield Ave	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 150	\$ 275,000
Silverleaf Funding, LLC	15635 Dobson Ave.	Dolton	IL	60419	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 61	\$ 125,000
Silverleaf Funding, LLC	603 Ridge Road	Homewood	IL	60430	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 323	\$ 275,000
Silverleaf Funding, LLC	6657 Wabash	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 76	\$ 130,000
Silverleaf Funding, LLC	7017 South Stewart	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 112	\$ 200,000
Silverleaf Funding, LLC	1468 State Street	East St. Louis	IL	62205	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,175	\$ 1,000,000
Ironsides Investments, LLC	8607 Honoapilani Hwy	Lahaina	HI	96761	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,789	\$ 3,500,000
Ironsides Investments, LLC	211 Barkentine Drive	Saint Mary's	GA	31158	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 383	\$ 400,000
Bellflower Funding LLC	6287 Memorial Dr	Stone Mountain	GA	30083	1 year	0799/REO702 Asset #13061	3/8/2018	2/22/2019	Property And Liability	\$ 5,180	\$ 600,000
Bellflower Funding LLC	50 W. 96th St	New York	Ny	10025	1 year	0799/REO702 Asset # 1242	3/8/2018	2/22/2019	Property And Liability	\$ 964	\$ 100,000
Bellflower Funding LLC	5 Ledyard ave	Cazenovia	NY	13035	1 year	0799/REO702 Asset # 1242	3/8/2018	2/22/2019	Property And Liability	\$ 10,244	\$ 1,200,000
Woodbridge Mtg Investments	1042 W 67th St	Cazenovia	NY	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 254	\$ 295,000
Woodbridge Mtg Investments	1621 W 67th St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 255	\$ 297,000
Woodbridge Mtg Investments	7719 Lowe Ave	Chicago	IL	60620	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability	\$ 255	\$ 296,000
Woodbridge Mtg Investments	6925 S Ada St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 255	\$ 297,000
Woodbridge Mtg Investments	6718 S Union	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 172	\$ 200,000
Woodbridge Mtg Investments	7145 S Emerald Ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 237	\$ 275,000
Woodbridge Mtg Investments	6050 Hermitage ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 172	\$ 200,000
Woodbridge Mtg Investments	6410 S Honore St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 249	\$ 289,000
Woodbridge Mtg Investments	6600 S Marquette Rd	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 185	\$ 215,000
Woodbridge Mtg Investments	637 E 88th Pl	Chicago	IL	60619	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 151	\$ 175,000
Woodbridge Mtg Investments	6228 S Artesian Ave	Chicago	IL	60629	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 120	\$ 140,000
Woodbridge Mtg Investments	24637 S Wildwood Trail	Crete	IL	60417	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 189	\$ 220,000
Woodbridge Mtg Investments	1604 A St NE	Washington	DC	20002	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 860	\$ 1,000,000
Woodbridge Mtg Investments	4550 Warrensville Center	Cleveland	OH	44128	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 323	\$ 250,000
Woodbridge Mtg Investments	802 N Wharton St	El Campo	TX	77437	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 312	\$ 250,000
Woodbridge Mtg Investments	420 NW 5th St	Evansville	IN	47708	1 year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 4,365	\$ 3,500,000
Red Woods investments LLC	4494-4496 State Rte 42 N	Kiamesha Lake	NY	12751	1 year	18LAP752899	3/20/2018	2/22/2019	Property And Liability	\$ 11,520	\$ 1,400,000
Grand Midway Investments, LLC	800 Stradella Rd	Los Angeles	CA	90077	1 year	PH213188	2/24/2018	2/24/2019	CPL	\$ 502	\$ 1,000,000



WOODBRIIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Lilac Valley Investments LLC	14115 Moorpark St #212	Sherman Oaks	CA	91423	1 year	5000353887	2/28/2018	2/28/2019	Vacant Condominium	\$ 1,023	\$ 1,000,000
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	HGB0128076	3/19/2018	3/19/2019	Builders Risk	\$ 19,299	\$ 5,700,000
Bay Village Investment, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	PH213700	3/21/2018	3/21/2019	CPL	\$ 502	\$ 1,000,000
Derbyshire Investments, LLC	26 Saddlehorn Ct	Carbondale	CO	81623	1 year	2AA116100	3/23/2018	3/23/2019	CPL	\$ 494	\$ 1,400,000
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	1 year	HGB0127624	3/24/2018	3/24/2019	CPL	\$ 10,079	\$ 2,200,000
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	1 year	HGB0127814	3/28/2018	3/28/2019	Builders Risk	\$ 71,031	\$ 13,000,000
Donnington Investments, LLC	780 E Valley Rd Unit C126 & 300 Market St #301	Basalt	CO	81621	1 year	05XV578901	3/31/2018	3/31/2019	Commercial	\$ 4,017	\$ 1,483,622
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ329528	4/2/2018	4/2/2019	Earthquake	\$ 6,574	\$ 5,500,000
Carbondale Glen Lot D-22, LLC	63 Sweet Grass	Carbondale	CO	81623	1 year	60373420-02	4/3/2018	4/3/2019	CPL	\$ 4,527	\$ 867,000
Moravian Investments, LLC	36 Primrose Ln	Carbondale	CO	81623	1 year	2AA113426	4/15/2018	4/15/2019	CPL	\$ 7,293	\$ 1,300,000
Arborvitae Investments, LLC	43 Indian Paintbrush Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	\$ 7,957	\$ 1,000,000
Arrowpoint Investments, LLC	125 River Park Aspen Glen Carbondale CO	Carbondale	CO	81623	1 year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bear Brook Investments, LLC	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Black Bass Investments, LLC	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Black Locust Investments, LLC	TBD Brookie, Aspen Glen Carbondale CO Lot RFM - 12	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bowman Investments, LLC	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Bramley Investments, LLC	719-761 Perry Ridge Carbondale CO Lots 9, 10, 11, 12 and 13 Block V RVR Phase 8 (5 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Brise Soleil Investments, LLC	TBD East Diamond A Ranch Road Lot E-33	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Brise Soleil Investments, LLC	TBD Midland Loop [Lots near house] Aspen Glen Carbondale CO Lot WP-4	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Broadsands Investments, LLC	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO (3 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot A-5, LLC	360 Rivers Bend Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot E-24, LLC	225 Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot GV-13, LLC	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot SD-14, LLC	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot SD-23, LLC	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Mesa Lot 19, LLC	TBD Golden Stone Drive Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Sundance Ponds, LLC	TBD Bald Eagle Way/Sundance Trail Aspen Glen Carbondale CO Lot SD-2, SD-3, SD-4, SD-5, SD-6, SD-20, SD-21 and SD-22 (8 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Sweetgrass Vista, LLC	TBD Thunderstorm - Lot C-1, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Sundance Lot 15, LLC	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Sundance Lot 16, LLC	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Castle Pines Investments, LLC	34 Mariposa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Chaplin Investments, LLC	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO		CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000



WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Coffee Creek Investments, LLC	82 Fox Prowl Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Crystal Woods Investments, LLC	16 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Daleville Investments, LLC	39 Buffalo Lane Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Dixville Notch Investments, LLC	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Dogwood Valley Investments, LLC	Lot WP3, Garfield CO	Garfield	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Franconia Notch Investments, LLC	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Glenn Rich Investments, LLC	4123 Crystal Bridge Drive Carbondale CO	Carbondale	CO	81623	1 Year		4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Grenadier Investments, LLC	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Grumblethorpe Investments, LLC	61 Wader Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Haralson Investments, LLC	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Idared Investments, LLC	665 North Bridge Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Lenni Heights Investments, LLC	302 Wildflower Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Lonetree Investments, LLC	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Melody Lane Investments, LLC	19 Sage Court Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Merrimack Valley Investments, LLC	1165 Heritage Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mineola Investments, LLC	67 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Monadnock Investments, LLC	336 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mountain Spring Investments, LLC	TBD Emplly Drive OR Block: 11 Lot R-79 Emplly Dr Aspen CO	Aspen	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mt. Holly Investments, LLC	153 Sopris Mesa Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Mutsu Investments, LLC	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Newville Investments, LLC	67 Alpen Glo Lane Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Old Carbon Investments, LLC	43 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Owl Ridge Investments, LLC	261 Golden Bear Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Papirovka Investments, LLC	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Pemigewasset Investments, LLC	324 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Pinova Investments, LLC	0241 Rivers Bend Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Ridgecrest Investments, LLC	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Seven Stars Investments, LLC	368/342 River Bend Way, Glenwood Springs Glenwood Springs CO (2 Lots)	Glenwood Spring	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Silverthorne Investments, LLC	345 Branding Lane Snowmass Village CO	Snowmass Village	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Springline Investments, LLC	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO	Snowmass Village	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Stayman Investments, LLC	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Steele Hill Investments, LLC	171 Sopris Mesa Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Stepstone Investments, LLC	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Strawberry Fields Investments, LLC	TBD Sundance Trail Aspen Glen Carbondale CO Lot SD-19	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Thunder Basin Investments, LLC	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Vallecito Investments, LLC	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Wetterhorn Investments, LLC	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000

WOODBIDGE GROUP OF COMPANIES, LLC et al.  
Debtors

Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

## INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
White Dome Investments, LLC	0032 Fenwick Court Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Carbondale Glen Lot L-2, LLC	39 Midland Loop Aspen Glen Carbondale, CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Sachs Bridge Investments, LLC	Multiple Lots River Valley Ranch - Lots 4, 5, 6, 7, 16, 17, 19 and 20, Block AA, River Valley Ranch Phase 7, Lots 1, 2, 5, 6 and 8, Block EE, River Valley Ranch Phase 8, and Lots 3, 4, 5, 6, 15, 20, 23, 24, 25 and 26, Block Z, River Valley Ranch Phase 7 (23 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Springvale Investments, LLC	Parcel A: Lots 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 and 15, The Enclave at Bowles Gulch Carbondale, CO & TBD Perry Ridge, Carbondale - Parcel B: Lots 1, 2, 4, 5, 6, 7 and 8, Block V, River Valley Ranch Phase 8 (22 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	\$ 1,000,000
Silver Maple Investments, LLC	810 Sarbonne Rd	Los Angeles	CA	90077	Year	HGB0127774	4/19/2018	4/19/2019	CPL	\$ 7,585	\$ 1,600,000
Silver Maple Investments, LLC	810 Sarbonne Rd	Los Angeles	CA	90077	1 year	VSEQ306907	4/19/2018	4/19/2019	Earthquake	\$ 2,377	\$ 1,600,000
Goosebrook Investments, LLC	2600 Hutton Dr	Beverly Hills	CA	90210	1 year	HGB0128081	4/20/2018	4/20/2019	Builders Risk	\$ 14,790	\$ 4,000,000
Hollyline Owners, LLC	3802 Hollyline Ave	Sherman oaks	CA	91423	1 year	PPL00000677-02	4/22/2018	4/22/2019	CPL	\$ 625	\$ 1,000,000
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	1 year	VSEQ307049	4/25/2018	4/25/2019	Earthquake	\$ 3,907	\$ 2,300,000
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	VSEQ330492	4/27/2018	4/27/2019	Earthquake	\$ 6,275	\$ 4,200,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ330497	4/25/2018	4/25/2019	Earthquake	\$ 7,678	\$ 6,500,000
Doubleleaf Investments, LLC	4030 Madelia Ave	Sherman Oaks	CA	91403	6 Months	ATR/R/35412706	4/27/2018	4/27/2019	CPL	\$ 1,293	\$ 750,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year	ATR/R/376005.02	4/30/2018	4/30/2019	CPL	\$ 4,589	\$ 945,000
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	BH001858376163	10/30/2017	4/30/2019	Builders Risk	\$ 17,475	\$ 5,000,000
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	AR3460124	10/30/2017	4/30/2019	Liability	\$ 42,007	Above
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	V03GL0020E95-00	10/30/2017	4/30/2019	Liability	\$ 59,481	Above
Diamond Cove Investments LLC	1 Electra Court	Los Angeles	CA	90046	1 year		5/3/2018	5/3/2019	Earthquake	\$ 7,034	\$ 5,000,000
Heilbron Manor Investments LLC	2492 Mandeville Cyn Rd	Los Angeles	CA	90049	1 year		5/3/2018	5/3/2019	Earthquake	\$ 4,965	\$ 2,450,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year		5/3/2018	5/3/2019	Earthquake	\$ 2,059	\$ 945,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year		5/3/2018	5/3/2019	Earthquake	\$ 774	\$ 348,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year		5/3/2018	5/3/2019	Earthquake	\$ 598	\$ 252,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year		5/3/2018	5/3/2019	Earthquake	\$ 817	\$ 372,000
Summit Cut Investments, LLC	375 Trousdale Place	Beverly Hills	CA	90210	1 year		5/3/2018	5/3/2019	Earthquake	\$ 2,708	\$ 1,423,574
Summit Cut Investments, LLC	385 Trousdale Place	Beverly Hills	CA	90210	1 year		5/3/2018	5/3/2019	Earthquake	\$ 3,362	\$ 1,800,000
Carbondale Spruce 101, LLC	201 Main St Unit 101	Carbondale	CO	81623	2 Years	05XV119201	5/8/2018	5/8/2019	Commercial	\$ 445	\$ 596,319
Elstar Investments, LLC	1520 Carla Ridge	Beverly Hills	CA	90210	1 year	PH214846	5/12/2018	5/12/2019	Vacant Land Liability	\$ 502	\$ 1,000,000
Thornbury Farm Investments, LLC	7870-7900 W Granito Dr	Los Angeles	CA	90046	1 year	PH215061	5/22/2018	5/22/2019	CPL	\$ 802	\$ 1,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	HGB0128250	5/23/2018	5/23/2019	Builders Risk	\$ 51,811	\$ 15,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	SSE83170-00	5/23/2018	5/23/2019	Earthquake	\$ 23,514	\$ 15,000,000
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	PH215085	5/24/2018	5/24/2019	Builders Risk	\$ 502	\$ 8,500,000
Bellflower Funding LLC	747 Davis Rd	Stockbridge	GA	30328	1 year	CP1652193	5/25/2018	5/25/2019	Commercial	\$ 4,558	\$ 800,000
Bishop White Investments, LLC	805 Nimes Pl	Los Angeles	CA	90077	1 year	PH215339	6/2/2018	6/2/2019	CPL	\$ 502	\$ 1,000,000
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	SSE83346	6/2/2018	6/2/2019	Earthquake	\$ 12,007	\$ 3,850,000
Old Maitland Investments, LLC	150 White Horse Springs Ln	Aspen	CO	81611	18 months	2832 0001274273	1/22/2018	7/22/2019	Building Renovations	\$ 51,331	\$ 10,000,000
215 North 12th Street, LLC	215 N 12th St	Carbondale	CO	81623	2 Years	05XV148301	5/23/2018	5/23/2020	Commercial	\$ 5,330	\$ 1,307,099

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
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Case No. 17-12560 (KJC)  
Reporting Period: 02/28/2018

### **13 WEEK BUDGET**

The original 13 week budget from December 2017 is on file as Exhibit E to the Final DIP Order, Docket No. 724. An updated 13 week budget will be filed with the March 2018 MOR.

**WOODBIDGE GROUP OF COMPANIES, LLC et al.**  
 (Jointly Administered)

Case No. 17-12560 (KJC)  
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<b>LENDER STATEMENTS</b>
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Non-investor third party notes are as follows:

Lender	Balance 02/28/2018
Hankey Capital DIP Loan	\$ 54,000,000
Tintarella, LLC lender to Grand Midway Investments, LLC	\$ 26,000,000
Ashley Land, LLC lender to Craven Investments, LLC	\$ 4,000,000
805 Nimes Place, LLC lender to Bishop White Investments, LLC	\$ 17,000,000