IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES,

LLC, et al.,

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

CERTIFICATE OF NO OBJECTION RE: DOCKET NO. 1712

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection, or other responsive pleading to the *Notice of Filing of Consent Order Between Certain Debtors and the State of Colorado* [Docket No. 1712], filed on May 2, 2018 (the "Colorado Consent Notice"). The undersigned further certifies that a review of the Court's docket in these cases reflects no answer, objection, or other responsive pleading to the Colorado Consent Notice was filed. Pursuant to the Colorado Consent Notice, objections to the entry of the Proposed Authorization Order were to be filed and served no later than May 9, 2018, at 4:00 p.m. (ET). Accordingly, pursuant to the Consent Procedures Order, the Debtors hereby respectfully request that the Court enter the Proposed Authorization Order at its earliest convenience.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used herein, but not otherwise defined, have the meanings given to them in the Colorado Consent Notice.

Dated: May 11, 2018

Wilmington, Delaware

/s/ Betsy L. Feldman

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070) Edmon L. Morton (No. 3856)

Ian J. Bambrick (No. 5455)

Betsy L. Feldman (No. 6410)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600 Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Kenneth N. Klee (admitted *pro hac vice*) Michael L. Tuchin (admitted *pro hac vice*)

David A. Fidler (admitted *pro hac vice*)

Jonathan M. Weiss (admitted pro hac vice)

1999 Avenue of the Stars, 39th Floor

Los Angeles, California 90067

Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel for the Debtors and Debtors in Possession