

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Objection Deadline: January 8, 2018, at 12:00 p.m.

Hearing Date: January 10, 2018 at 10:00 a.m.

**NOTICE OF HEARING ON EMERGENCY MOTION OF OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR ENTRY OF AN ORDER DIRECTING THE  
APPOINTMENT OF A CHAPTER 11 TRUSTEE PURSUANT TO 11 U.S.C. § 1104**

TO: (a) the U.S. Trustee; (b) Debtors; (c) DIP Lender; and (d) all parties that have requested or that are required to receive notice pursuant to Federal Rule of Bankruptcy Procedure 2002.

**PLEASE TAKE NOTICE** that, on December 28, 2017, the Official Committee of Unsecured Creditors filed the *Emergency Motion of Official Committee of Unsecured Creditors for Entry of an Order Directing the Appointment of a Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104* [Docket No. 150] (the "Motion") and the *Motion of Official Committee of Unsecured Creditors for Entry of an Order to Set Hearing Date on and Shorten Time to Object to Respond to Emergency Motion of Official Committee of Unsecured Creditors for Entry of an Order Directing the Appointment of a Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104* (the "Motion to Shorten") with the United States Bankruptcy Court for the District of Delaware, 824 Market

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

Street, Wilmington, Delaware 19801 (the "Bankruptcy Court" or "Court"). You were previously served with a copy of both the Motion and the Motion to Shorten.

**PLEASE TAKE FURTHER NOTICE** that on January 2, 2018, the Bankruptcy Court entered the *Order Fixing Hearing Date and Shortening Time to Object or Respond to Official Committee of Unsecured Creditors' Motion for Entry of an Order Directing the Appointment of a Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104* [Docket No. 170] (the "Order"). A copy of the Order is attached hereto as **Exhibit 1**.

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the entry of an order with respect to the relief sought in the Motion must be filed with the Bankruptcy Court on or before **January 8, 2018 at 12:00 noon prevailing Eastern Time** (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon the undersigned counsel on or prior to the Objection Deadline.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN J. CAREY, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM #5, WILMINGTON, DELAWARE 19801 ON **JANUARY 10, 2018 AT 10:00 A.M.**

Dated: January 2, 2018

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

---

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*Proposed Counsel for the Official Committee of  
Unsecured Creditors*

**EXHIBIT 1**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Re: Docket No. 150,151

**ORDER FIXING HEARING DATE AND SHORTENING TIME TO  
OBJECT OR RESPOND TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR ENTRY OF AN ORDER DIRECTING THE APPOINTMENT  
OF A CHAPTER 11 TRUSTEE PURSUANT TO 11 U.S.C. § 1104**

Upon the motion (the "Motion to Shorten") of Official Committee of Unsecured Creditors (the "Committee") for entry of an order fixing a hearing date and shortening the time to object or respond to the *Motion for Entry of an Order Directing the Appointment of a Chapter 11 Trustee* (the "Trustee Motion");<sup>2</sup> and it appearing that the relief sought in the Motion to Shorten is appropriate under the circumstances;

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Trustee Motion.

**IT IS HEREBY ORDERED THAT:**

1. The Motion to Shorten is granted.
2. The hearing on the Trustee Motion is scheduled for January 10, 2018 at

10:00 a.m.

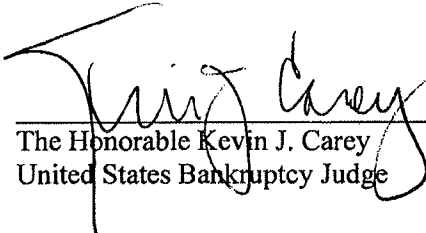
~~1:00 p.m.~~ (Eastern Time).

3. Any objections or responses to the Motion must be made no later than

Jan. 8 at Noon (ET).

4. Immediately after the entry of this Order, counsel for the Committee shall serve a copy of this Order and notice of the Trustee Motion on parties originally served with the Motion to Shorten and the Trustee Motion in the manner described in the Motion to Shorten.

Dated: Jan 2, 2018

  
The Honorable Kevin J. Carey  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	
	:	Chapter 11
WOODBIDGE GROUP OF	:	
COMPANIES LLC, <i>et al.</i> ,	:	Case No. 17- 12560 (KJC)
	:	
Debtors.	:	(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 2nd day of January, 2018, I caused a copy of the documents listed below to be served on the individuals on the attached service list in the manner indicated:

**NOTICE OF HEARING ON EMERGENCY MOTION OF OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR ENTRY OF AN ORDER DIRECTING THE  
APPOINTMENT OF A CHAPTER 11 TRUSTEE PURSUANT TO 11 U.S.C. § 1104;  
EXHIBIT 1**

*/s/ Colin R. Robinson*

\_\_\_\_\_  
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Case Number – 17-12560 (KJC)  
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