

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBRIIDGE GROUP OF COMPANIES, LLC et al.)	Case No. 17-12560 (KJC)
)	
Debtors.)	(Jointly Administered)
)	Reporting Period: 01/31/2018

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Attestation of Bank Reconciliation by the CRO	MOR-1a	x		
Schedule of Professional Fees and Expenses Paid	MOR-1b	x		
Cash Disbursements Journals		None*		
Statement of Operations	MOR-2	x		
Balance Sheet	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		
Copies of IRS Form 6123 or Payment Receipt		n/a		
Copies of Tax Returns Filed During Reporting Period		n/a		
Summary of Unpaid Postpetition Debts	MOR-4	x		
Listing of Aged Accounts Payable		None*		
Accounts Receivable Reconciliation and Aging	MOR-5a	x		
Debtor Questionnaire	MOR-5b	x		
Budget	MOR-6	None**		
Lender Statements	MOR-7	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual***

5-2-18

Date

Bradley D. Sharp
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

* Cash disbursements journals and listing of aged accounts payable are voluminous. These items are not attached but will be made available upon request by the U.S. Trustee.

** Original 13 week budget from December is on file. Updated 13 week budget will be filed with the March 2018 MOR.

*** Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
1	Woodbridge Group of Companies, LLC	xx-xxx3603	17-12560 (KJC)
2	215 North 12th Street, LLC	xx-xxx3105	17-12561 (KJC)
3	Addison Park Investments, LLC	xx-xxx5888	17-12563 (KJC)
4	Anchorpoint Investments, LLC	xx-xxx5530	17-12566 (KJC)
5	Arborvitae Investments, LLC	xx-xxx3426	17-12572 (KJC)
6	Archivolt Investments, LLC	xx-xxx8542	17-12574 (KJC)
7	Arlington Ridge Investments, LLC	xx-xxx8879	17-12576 (KJC)
8	Arrowpoint Investments, LLC	xx-xxx7069	17-12578 (KJC)
9	Baleroy Investments, LLC	xx-xxx9851	17-12580 (KJC)
10	Basswood Holding, LLC	xx-xxx2784	17-12600 (KJC)
11	Bay Village Investments, LLC	xx-xxx3221	17-12604 (KJC)
12	Bear Brook Investments, LLC	xx-xxx3387	17-12610 (KJC)
13	Beech Creek Investments, LLC	xx-xxx0963	17-12616 (KJC)
14	Bishop White Investments, LLC	xx-xxx8784	17-12623 (KJC)
15	Black Bass Investments, LLC	xx-xxx0884	17-12641 (KJC)
16	Black Locust Investments, LLC	xx-xxx3159	17-12648 (KJC)
17	Bluff Point Investments, LLC	xx-xxx6406	17-12722 (KJC)
18	Bowman Investments, LLC	xx-xxx9670	17-12753 (KJC)
19	Bramley Investments, LLC	xx-xxx9020	17-12769 (KJC)
20	Brise Soleil Investments, LLC	xx-xxx9998	17-12762 (KJC)
21	Broadsands Investments, LLC	xx-xxx2687	17-12777 (KJC)
22	Brynderwen Investments, LLC	xx-xxx6305	17-12793 (KJC)
23	Cablestay Investments, LLC	xx-xxx3442	17-12798 (KJC)
24	Cannington Investments, LLC	xx-xxx4303	17-12803 (KJC)
25	Carbondale Doocy, LLC	xx-xxx3616	17-12805 (KJC)
26	Carbondale Glen Lot A-5, LLC	xx-xxx0728	17-12807 (KJC)
27	Carbondale Glen Lot D-22, LLC	xx-xxx1907	17-12809 (KJC)
28	Carbondale Glen Lot E-24, LLC	xx-xxx4987	17-12811 (KJC)
29	Carbondale Glen Lot GV-13, LLC	xx-xxx6075	17-12813 (KJC)
30	Carbondale Glen Lot SD-14, LLC	xx-xxx5515	17-12817 (KJC)
31	Carbondale Glen Lot SD-23, LLC	xx-xxx4775	17-12815 (KJC)
32	Carbondale Glen Mesa Lot 19, LLC	xx-xxx6376	17-12819 (KJC)
33	Carbondale Glen River Mesa, LLC	xx-xxx6926	17-12820 (KJC)
34	Carbondale Glen Sundance Ponds, LLC	xx-xxx0113	17-12822 (KJC)
35	Carbondale Glen Sweetgrass Vista, LLC	xx-xxx7510	17-12564 (KJC)
36	Carbondale Spruce 101, LLC	xx-xxx6126	17-12568 (KJC)
37	Carbondale Sundance Lot 15, LLC	xx-xxx1131	17-12569 (KJC)
38	Carbondale Sundance Lot 16, LLC	xx-xxx0786	17-12570 (KJC)
39	Castle Pines Investments, LLC	xx-xxx4123	17-12581 (KJC)
40	Centershot Investments, LLC	xx-xxx9391	17-12586 (KJC)
41	Chaplin Investments, LLC	xx-xxx3215	17-12592 (KJC)
42	Chestnut Investments, LLC	xx-xxx9809	17-12603 (KJC)
43	Chestnut Ridge Investments, LLC	xx-xxx3815	17-12614 (KJC)
44	Clover Basin Investments, LLC	xx-xxx8470	17-12621 (KJC)
45	Coffee Creek Investments, LLC	xx-xxx9365	17-12627 (KJC)
46	Craven Investments, LLC	xx-xxx0994	17-12636 (KJC)
47	Crossbeam Investments, LLC	xx-xxx2940	17-12650 (KJC)
48	Crowfield Investments, LLC	xx-xxx4030	17-12660 (KJC)

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Case No. 17-12560 (KJC)

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Reporting Period: 01/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
49	Crystal Valley Holdings, LLC	xx-xxx4942	17-12666 (KJC)
50	Crystal Woods Investments, LLC	xx-xxx2816	17-12676 (KJC)
51	Cuco Settlement, LLC	xx-xxx1418	17-12679 (KJC)
52	Daleville Investments, LLC	xx-xxx2915	17-12687 (KJC)
53	Derbyshire Investments, LLC	xx-xxx3735	17-12696 (KJC)
54	Diamond Cove Investments, LLC	xx-xxx9809	17-12705 (KJC)
55	Dixville Notch Investments, LLC	xx-xxx0257	17-12716 (KJC)
56	Dogwood Valley Investments, LLC	xx-xxx5898	17-12727 (KJC)
57	Dollis Brook Investments, LLC	xx-xxx4042	17-12735 (KJC)
58	Donnington Investments, LLC	xx-xxx2744	17-12744 (KJC)
59	Doubleleaf Investments, LLC	xx-xxx7075	17-12755 (KJC)
60	Drawspan Investments, LLC	xx-xxx5457	17-12767 (KJC)
61	Eldredge Investments, LLC	xx-xxx1579	17-12775 (KJC)
62	Elstar Investments, LLC	xx-xxx3731	17-12782 (KJC)
63	Emerald Lake Investments, LLC	xx-xxx2276	17-12788 (KJC)
64	Fieldpoint Investments, LLC	xx-xxx2405	17-12794 (KJC)
65	Franconia Notch Investments, LLC	xx-xxx7325	17-12797 (KJC)
66	Gateshead Investments, LLC	xx-xxx1537	17-12597 (KJC)
67	Glenn Rich Investments, LLC	xx-xxx7350	17-12602 (KJC)
68	Goose Rocks Investments, LLC	xx-xxx5453	17-12611 (KJC)
69	Goosebrook Investments, LLC	xx-xxx3737	17-12617 (KJC)
70	Graeme Park Investments, LLC	xx-xxx8869	17-12622 (KJC)
71	Grand Midway Investments, LLC	xx-xxx1671	17-12628 (KJC)
72	Gravenstein Investments, LLC	xx-xxx2195	17-12632 (KJC)
73	Green Gables Investments, LLC	xx-xxx1347	17-12637 (KJC)
74	Grenadier Investments, LLC	xx-xxx1772	17-12643 (KJC)
75	Grumblethorpe Investments, LLC	xx-xxx9318	17-12649 (KJC)
76	H11 Silk City Holding Company, LLC	xx-xxx5002	17-12833 (KJC)
77	H12 White Birch Holding Company, LLC	xx-xxx9593	17-12699 (KJC)
78	H13 Bay Village Holding Company, LLC	xx-xxx8917	17-12591 (KJC)
79	H14 Dixville Notch Holding Company, LLC	xx-xxx5633	17-12712 (KJC)
80	H15 Bear Brook Holding Company, LLC	xx-xxx0030	17-12607 (KJC)
81	H16 Monadnock Holding Company, LLC	xx-xxx3391	17-12678 (KJC)
82	H17 Pemigewasset Holding Company, LLC	xx-xxx9026	17-12799 (KJC)
83	H19 Emerald Lake Holding Company, LLC	xx-xxx1570	17-12785 (KJC)
84	H2 Arlington Ridge Holding Company, LLC	xx-xxx9930	17-12575 (KJC)
85	H20 Bluff Point Holding Company, LLC	xx-xxx7342	17-12715 (KJC)
86	H21 Summerfree Holding Company, LLC	xx-xxx4453	17-12631 (KJC)
87	H22 Papirovka Holding Company, LLC	xx-xxx8821	17-12770 (KJC)
88	H23 Pinova Holding Company, LLC	xx-xxx0307	17-12810 (KJC)
89	H24 Stayman Holding Company, LLC	xx-xxx0527	17-12590 (KJC)
90	H25 Elstar Holding Company, LLC	xx-xxx3243	17-12779 (KJC)
91	H26 Gravenstein Holding Company, LLC	xx-xxx4323	17-12630 (KJC)
92	H27 Grenadier Holding Company, LLC	xx-xxx2590	17-12642 (KJC)
93	H28 Black Locust Holding Company, LLC	xx-xxx6941	17-12647 (KJC)
94	H29 Zestar Holding Company, LLC	xx-xxx4093	17-12789 (KJC)
95	H30 Silver Maple Holding Company, LLC	xx-xxx9953	17-12835 (KJC)
96	H31 Addison Park Holding Company, LLC	xx-xxx0775	17-12562 (KJC)

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#	Name of Entity	EIN #	Case #
97	H32 Arborvitae Holding Company, LLC	xx-xxx7525	17-12567 (KJC)
98	H35 Hornbeam Holding Company, LLC	xx-xxx5290	17-12691 (KJC)
99	H36 Sturmer Pippin Holding Company, LLC	xx-xxx1256	17-12625 (KJC)
100	H37 Idared Holding Company, LLC	xx-xxx3378	17-12697 (KJC)
101	H38 Mutsu Holding Company, LLC	xx-xxx5889	17-12711 (KJC)
102	H39 Haralson Holding Company, LLC	xx-xxx0886	17-12661 (KJC)
103	H4 Pawtuckaway Holding Company, LLC	xx-xxx9299	17-12778 (KJC)
104	H40 Bramley Holding Company, LLC	xx-xxx7162	17-12766 (KJC)
105	H41 Grumblethorpe Holding Company, LLC	xx-xxx0106	17-12646 (KJC)
106	H43 Lenni Heights Holding Company, LLC	xx-xxx7951	17-12717 (KJC)
107	H44 Green Gables Holding Company, LLC	xx-xxx2248	17-12634 (KJC)
108	H46 Beech Creek Holding Company, LLC	xx-xxx0050	17-12612 (KJC)
109	H47 Summit Cut Holding Company, LLC	xx-xxx6912	17-12638 (KJC)
110	H49 Bowman Holding Company, LLC	xx-xxx1694	17-12725 (KJC)
111	H5 Chestnut Ridge Holding Company, LLC	xx-xxx5244	17-12608 (KJC)
112	H51 Old Carbon Holding Company, LLC	xx-xxx1911	17-12738 (KJC)
113	H52 Willow Grove Holding Company, LLC	xx-xxx2112	17-12729 (KJC)
114	H53 Black Bass Holding Company, LLC	xx-xxx3505	17-12639 (KJC)
115	H54 Seven Stars Holding Company, LLC	xx-xxx8432	17-12831 (KJC)
116	H55 Old Maitland Holding Company, LLC	xx-xxx3887	17-12747 (KJC)
117	H56 Craven Holding Company, LLC	xx-xxx1344	17-12633 (KJC)
118	H58 Baleroy Holding Company, LLC	xx-xxx1881	17-12579 (KJC)
119	H59 Rising Sun Holding Company, LLC	xx-xxx5554	17-12827 (KJC)
120	H6 Lilac Meadow Holding Company, LLC	xx-xxx4921	17-12724 (KJC)
121	H60 Moravian Holding Company, LLC	xx-xxx3179	17-12686 (KJC)
122	H61 Grand Midway Holding Company, LLC	xx-xxx4835	17-12626 (KJC)
123	H65 Thornbury Farm Holding Company, LLC	xx-xxx7454	17-12644 (KJC)
124	H66 Heilbron Manor Holding Company, LLC	xx-xxx7245	17-12677 (KJC)
125	H68 Graeme Park Holding Company, LLC	xx-xxx2736	17-12620 (KJC)
126	H7 Dogwood Valley Holding Company, LLC	xx-xxx7002	17-12721 (KJC)
127	H70 Bishop White Holding Company, LLC	xx-xxx6161	17-12619 (KJC)
128	H74 Imperial Aly Holding Company, LLC	xx-xxx7948	17-12704 (KJC)
129	H76 Diamond Cove Holding Company, LLC	xx-xxx0315	17-12700 (KJC)
130	H8 Melody Lane Holding Company, LLC	xx-xxx4011	17-12756 (KJC)
131	H9 Strawberry Fields Holding Company, LLC	xx-xxx4464	17-12609 (KJC)
132	Hackmatack Investments, LLC	xx-xxx8293	17-12653 (KJC)
133	Haffenburg Investments, LLC	xx-xxx1472	17-12659 (KJC)
134	Haralson Investments, LLC	xx-xxx8946	17-12663 (KJC)
135	Harringworth Investments, LLC	xx-xxx5770	17-12669 (KJC)
136	Hazelpoint Investments, LLC	xx-xxx3824	17-12674 (KJC)
137	Heilbron Manor Investments, LLC	xx-xxx7818	17-12681 (KJC)
138	Hollyline Holdings, LLC	xx-xxx4412	17-12684 (KJC)
139	Hollyline Owners, LLC	xx-xxx2556	17-12688 (KJC)
140	Hornbeam Investments, LLC	xx-xxx9532	17-12694 (KJC)
141	Idared Investments, LLC	xx-xxx7643	17-12701 (KJC)
142	Imperial Aly Investments, LLC	xx-xxx7940	17-12708 (KJC)
143	Ironsides Investments, LLC	xx-xxx2351	17-12714 (KJC)
144	Lenni Heights Investments, LLC	xx-xxx6691	17-12720 (KJC)

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Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
145	Lilac Meadow Investments, LLC	xx-xxx4000	17-12728 (KJC)
146	Lincolnshire Investments, LLC	xx-xxx0533	17-12733 (KJC)
147	Lonetree Investments, LLC	xx-xxx5194	17-12740 (KJC)
148	Longbourn Investments, LLC	xx-xxx2888	17-12746 (KJC)
149	M10 Gateshead Holding Company, LLC	xx-xxx8924	17-12593 (KJC)
150	M11 Anchorpoint Holding Company, LLC	xx-xxx1946	17-12565 (KJC)
151	M13 Cablestay Holding Company, LLC	xx-xxx9809	17-12795 (KJC)
152	M14 Crossbeam Holding Company, LLC	xx-xxx3109	17-12645 (KJC)
153	M15 Doubleleaf Holding Company, LLC	xx-xxx9523	17-12749 (KJC)
154	M17 Lincolnshire Holding Company, LLC	xx-xxx9895	17-12730 (KJC)
155	M19 Arrowpoint Holding Company, LLC	xx-xxx4378	17-12577 (KJC)
156	M22 Drawspan Holding Company, LLC	xx-xxx0325	17-12764 (KJC)
157	M24 Fieldpoint Holding Company, LLC	xx-xxx6210	17-12791 (KJC)
158	M25 Centershot Holding Company, LLC	xx-xxx2128	17-12583 (KJC)
159	M26 Archivolt Holding Company, LLC	xx-xxx6436	17-12573 (KJC)
160	M27 Brise Soleil Holding Company, LLC	xx-xxx2821	17-12760 (KJC)
161	M28 Broadsands Holding Company, LLC	xx-xxx9424	17-12773 (KJC)
162	M29 Brynderwen Holding Company, LLC	xx-xxx0685	17-12781 (KJC)
163	M31 Cannington Holding Company, LLC	xx-xxx0667	17-12801 (KJC)
164	M32 Dollis Brook Holding Company, LLC	xx-xxx2873	17-12731 (KJC)
165	M33 Harringworth Holding Company, LLC	xx-xxx7830	17-12667 (KJC)
166	M34 Quarterpost Holding Company, LLC	xx-xxx2780	17-12814 (KJC)
167	M36 Springline Holding Company, LLC	xx-xxx0908	17-12584 (KJC)
168	M37 Topchord Holding Company, LLC	xx-xxx2131	17-12662 (KJC)
169	M38 Pemberley Holding Company, LLC	xx-xxx1154	17-12787 (KJC)
170	M39 Derbyshire Holding Company, LLC	xx-xxx6509	17-12692 (KJC)
171	M40 Longbourn Holding Company, LLC	xx-xxx3893	17-12742 (KJC)
172	M41 Silverthorne Holding Company, LLC	xx-xxx6930	17-12838 (KJC)
173	M43 White Dome Holding Company, LLC	xx-xxx1327	17-12706 (KJC)
174	M44 Wildercrest Holding Company, LLC	xx-xxx7546	17-12718 (KJC)
175	M45 Clover Basin Holding Company, LLC	xx-xxx6677	17-12618 (KJC)
176	M46 Owl Ridge Holding Company, LLC	xx-xxx0546	17-12759 (KJC)
177	M48 Vallecito Holding Company, LLC	xx-xxx0739	17-12670 (KJC)
178	M49 Squaretop Holding Company, LLC	xx-xxx4325	17-12588 (KJC)
179	M5 Stepstone Holding Company, LLC	xx-xxx1473	17-12601 (KJC)
180	M50 Wetterhorn Holding Company, LLC	xx-xxx9936	17-12689 (KJC)
181	M51 Coffee Creek Holding Company, LLC	xx-xxx2745	17-12624 (KJC)
182	M53 Castle Pines Holding Company, LLC	xx-xxx3398	17-12571 (KJC)
183	M54 Lonetree Holding Company, LLC	xx-xxx2356	17-12737 (KJC)
184	M56 Haffenburg Holding Company, LLC	xx-xxx3780	17-12656 (KJC)
185	M57 Ridgecrest Holding Company, LLC	xx-xxx2759	17-12818 (KJC)
186	M60 Thunder Basin Holding Company, LLC	xx-xxx4560	17-12654 (KJC)
187	M61 Mineola Holding Company, LLC	xx-xxx8989	17-12668 (KJC)
188	M62 Sagebrook Holding Company, LLC	xx-xxx5717	17-12829 (KJC)
189	M63 Crowfield Holding Company, LLC	xx-xxx7092	17-12655 (KJC)
190	M67 Mountain Spring Holding Company, LLC	xx-xxx5385	17-12695 (KJC)
191	M68 Goosebrook Holding Company, LLC	xx-xxx9434	17-12615 (KJC)
192	M70 Pinney Holding Company, LLC	xx-xxx1495	17-12806 (KJC)

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Case No. 17-12560 (KJC)

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The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
193	M71 Eldredge Holding Company, LLC	xx-xxx6338	17-12771 (KJC)
194	M72 Daleville Holding Company, LLC	xx-xxx8670	17-12683 (KJC)
195	M73 Mason Run Holding Company, LLC	xx-xxx5691	17-12748 (KJC)
196	M74 Varga Holding Company, LLC	xx-xxx2322	17-12680 (KJC)
197	M75 Riley Creek Holding Company, LLC	xx-xxx7226	17-12825 (KJC)
198	M76 Chaplin Holding Company, LLC	xx-xxx9267	17-12587 (KJC)
199	M79 Chestnut Holding Company, LLC	xx-xxx0125	17-12595 (KJC)
200	M80 Hazelpoint Holding Company, LLC	xx-xxx2703	17-12672 (KJC)
201	M83 Mt. Holly Holding Company, LLC	xx-xxx7897	17-12703 (KJC)
202	M85 Glenn Rich Holding Company, LLC	xx-xxx7844	17-12599 (KJC)
203	M86 Steele Hill Holding Company, LLC	xx-xxx8312	17-12596 (KJC)
204	M87 Hackmatack Hills Holding Company, LLC	xx-xxx9583	17-12652 (KJC)
205	M88 Franconia Notch Holding Company, LLC	xx-xxx8184	17-12796 (KJC)
206	M9 Donnington Holding Company, LLC	xx-xxx7114	17-12741 (KJC)
207	M90 Merrimack Valley Holding Company, LLC	xx-xxx0547	17-12658 (KJC)
208	M91 Newville Holding Company, LLC	xx-xxx6748	17-12726 (KJC)
209	M92 Crystal Woods Holding Company, LLC	xx-xxx5806	17-12671 (KJC)
210	M93 Goose Rocks Holding Company, LLC	xx-xxx5189	17-12605 (KJC)
211	M94 Winding Road Holding Company, LLC	xx-xxx8229	17-12736 (KJC)
212	M95 Pepperwood Holding Company, LLC	xx-xxx3660	17-12802 (KJC)
213	M97 Red Wood Holding Company, LLC	xx-xxx2190	17-12823 (KJC)
214	M99 Ironsides Holding Company, LLC	xx-xxx8261	17-12710 (KJC)
215	Mason Run Investments, LLC	xx-xxx0644	17-12751 (KJC)
216	Melody Lane Investments, LLC	xx-xxx0252	17-12757 (KJC)
217	Merrimack Valley Investments, LLC	xx-xxx7307	17-12665 (KJC)
218	Mineola Investments, LLC	xx-xxx9029	17-12673 (KJC)
219	Monadnock Investments, LLC	xx-xxx3513	17-12682 (KJC)
220	Moravian Investments, LLC	xx-xxx6854	17-12690 (KJC)
221	Mountain Spring Investments, LLC	xx-xxx3294	17-12698 (KJC)
222	Mt. Holly Investments, LLC	xx-xxx7337	17-12707 (KJC)
223	Mutsu Investments, LLC	xx-xxx8020	17-12719 (KJC)
224	Newville Investments, LLC	xx-xxx7973	17-12734 (KJC)
225	Old Carbon Investments, LLC	xx-xxx6858	17-12743 (KJC)
226	Old Maitland Investments, LLC	xx-xxx9114	17-12752 (KJC)
227	Owl Ridge Investments, LLC	xx-xxx8792	17-12763 (KJC)
228	Papirovka Investments, LLC	xx-xxx5472	17-12774 (KJC)
229	Pawtuckaway Investments, LLC	xx-xxx3152	17-12783 (KJC)
230	Pemberley Investments, LLC	xx-xxx9040	17-12790 (KJC)
231	Pemigewasset Investments, LLC	xx-xxx6827	17-12800 (KJC)
232	Pepperwood Investments, LLC	xx-xxx7950	17-12804 (KJC)
233	Pinney Investments, LLC	xx-xxx0132	17-12808 (KJC)
234	Pinova Investments, LLC	xx-xxx3468	17-12812 (KJC)
235	Quarterpost Investments, LLC	xx-xxx4802	17-12816 (KJC)
236	Red Woods Investments, LLC	xx-xxx6065	17-12824 (KJC)
237	Ridgecrest Investments, LLC	xx-xxx9696	17-12821 (KJC)
238	Riley Creek Investments, LLC	xx-xxx0214	17-12826 (KJC)
239	Rising Sun Investments, LLC	xx-xxx6846	17-12828 (KJC)
240	Sagebrook Investments, LLC	xx-xxx1464	17-12830 (KJC)

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#	Name of Entity	EIN #	Case #
241	Seven Stars Investments, LLC	xx-xxx6994	17-12832 (KJC)
242	Silk City Investments, LLC	xx-xxx1465	17-12834 (KJC)
243	Silver Maple Investments, LLC	xx-xxx9699	17-12836 (KJC)
244	Silverleaf Funding, LLC	xx-xxx9877	17-12837 (KJC)
245	Silverthorne Investments, LLC	xx-xxx8840	17-12582 (KJC)
246	Springline Investments, LLC	xx-xxx7321	17-12585 (KJC)
247	Squaretop Investments, LLC	xx-xxx4466	17-12589 (KJC)
248	Stayman Investments, LLC	xx-xxx9090	17-12594 (KJC)
249	Steele Hill Investments, LLC	xx-xxx7340	17-12598 (KJC)
250	Stepstone Investments, LLC	xx-xxx7231	17-12606 (KJC)
251	Strawberry Fields Investments, LLC	xx-xxx0355	17-12613 (KJC)
252	Sturmer Pippin Investments, LLC	xx-xxx6686	17-12629 (KJC)
253	Summerfree Investments, LLC	xx-xxx1496	17-12635 (KJC)
254	Summit Cut Investments, LLC	xx-xxx0876	17-12640 (KJC)
255	Thornbury Farm Investments, LLC	xx-xxx3083	17-12651 (KJC)
256	Thunder Basin Investments, LLC	xx-xxx7057	17-12657 (KJC)
257	Topchord Investments, LLC	xx-xxx4007	17-12664 (KJC)
258	Vallecito Investments, LLC	xx-xxx8552	17-12675 (KJC)
259	Varga Investments, LLC	xx-xxx7136	17-12685 (KJC)
260	Wetterhorn Investments, LLC	xx-xxx0171	17-12693 (KJC)
261	White Birch Investments, LLC	xx-xxx1555	17-12702 (KJC)
262	White Dome Investments, LLC	xx-xxx2729	17-12709 (KJC)
263	Whiteacre Funding, LLC	xx-xxx2998	17-12713 (KJC)
264	Wilderness Investments, LLC	xx-xxx1375	17-12723 (KJC)
265	Willow Grove Investments, LLC	xx-xxx6588	17-12732 (KJC)
266	Winding Road Investments, LLC	xx-xxx8169	17-12739 (KJC)
267	WMF Management, LLC	xx-xxx9238	17-12745 (KJC)
268	Woodbridge Capital Investments, LLC	xx-xxx6081	17-12750 (KJC)
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	xx-xxx8318	17-12754 (KJC)
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	xx-xxx3649	17-12758 (KJC)
271	Woodbridge Investments, LLC	xx-xxx8557	17-12761 (KJC)
272	Woodbridge Mezzanine Fund 1, LLC	xx-xxx2753	17-12765 (KJC)
273	Woodbridge Mortgage Investment Fund 1, LLC	xx-xxx0172	17-12768 (KJC)
274	Woodbridge Mortgage Investment Fund 2, LLC	xx-xxx7030	17-12772 (KJC)
275	Woodbridge Mortgage Investment Fund 3, LLC	xx-xxx9618	17-12776 (KJC)
276	Woodbridge Mortgage Investment Fund 3A, LLC	xx-xxx8525	17-12780 (KJC)
277	Woodbridge Mortgage Investment Fund 4, LLC	xx-xxx1203	17-12784 (KJC)
278	Woodbridge Structured Funding, LLC	xx-xxx3593	17-12786 (KJC)
279	Zestar Investments, LLC	xx-xxx3233	17-12792 (KJC)

* The list shown constitutes the entities whose bankruptcy petitions were filed in December 2017. Additional entities were filed on February 9, 2018, March 9, 2018, March 23, 2018, and March 27, 2018. Those entities will be reported on the Monthly Operating Reports for those months and going forward.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: January 1-31, 2018

	Debtor:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	215 North 12th Street, LLC	Anchorpoint Investments LLC
	Case No.:	17-12560	18-10296	17-12561	17-12566
CASH: BEGINNING OF PERIOD		\$ 41,390,124	\$ 129,389	\$ 13,851	\$ 3,935

RECEIPTS

Sale of assets	-				
Rent and Interest Receipts	178,247	115,085	13,470		
Other Receipts	65,685		1		0
DIP loans					
Other Rent Receipts					
TOTAL RECEIPTS	243,932	115,085	13,471		0

DISBURSEMENTS

COS, Rentals		137,118			
Bank Service Charge	11,799	8			
Dues and Subscriptions	46,644				
Information Technology	92,210				
Employee Insurance	32,839				
Insurance	39,962				
Equipment Lease	391				
Transfers among affiliate entities					
License and Filing Fees	1,100				
Office Expense	14,000				
Office Supplies	2,231				
Outside Services	23,175				
Moving	17,000				
Parking	8,914				
Payroll Net Wages	972,064				
Payroll Taxes	606,168				
Payroll Net Wages Mercer Vine	18,434				
Payroll Taxes Mercer Vine	-				
Payroll, Net Wages Colorado Affiliate	-				
Payroll Taxes Colorado Affiliate	-				
Payroll-Service Fees	2,060				
Payroll levees paid	497				
Independent Contractors	2,000				
Postage and Delivery	5,926				
Rent Expense	42,610				
Repairs and Maintenance	5,332				
Security	975				
Storage	2,002				
Telephone and Internet Expense	12,273				
Utilities	3,422				
Legal - Bankruptcy	-				
Consulting - Bankruptcy	-				
Legal Fees - Ord Course	40,144				
U.S. Trustee Fees	109,200				
DIP Loan Origination Fee	30,083				
Property Taxes	204,085				
Board Fees	43,426				
Taxes, other	7,789				
Structured Settlements	308				
Capitalized Construction Costs	8,962,652				
TOTAL DISBURSEMENTS	\$ 11,361,715	\$ 137,126	\$ -	\$ -	-
Net cash flow	(11,117,783)	(22,041)	13,471		0
CASH: END OF MONTH	\$ 30,272,341	\$ 107,349	\$ 27,322	\$ 3,935	

Disbursement Adjustments

Total Disbursements	\$ 11,361,715	\$ 137,126	\$ -	\$ -	-
Adjustments for cash transfers between affiliates	-	-	-	-	-
Total Disbursements after intercompany adjustments	11,361,715	137,126	-	-	-

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBIDGE GROUP OF COMPANIES, LLC

(Jointly Administered)

Reporting Period: January 1-31, 2018

	Debtor:	Donnington	Fieldpoint	Gateshead	Carbondale Spruce	Topchord
	Case No.:	Investments LLC	Investments LLC	Investments LLC	101 LLC	Investments LLC
		17-12744	17-12794	17-12597	17-12568	17-12664
CASH: BEGINNING OF PERIOD		\$ 17,711	\$ 4,308	\$ 19,259	\$ 13,449	\$ 497

RECEIPTS						
Sale of assets						
Rent and Interest Receipts					3,607	
Other Receipts	1	0	1			
DIP loans						
Other Rent Receipts						
TOTAL RECEIPTS	1	0	1	3,607	-	-

DISBURSEMENTS						
COS, Rentals			1,756	3,055	1	
Bank Service Charge						
Dues and Subscriptions						
Information Technology						
Employee Insurance						
Insurance						
Equipment Lease						
Transfers among affiliate entities						
License and Filing Fees						
Office Expense						
Office Supplies						
Outside Services						
Moving						
Parking						
Payroll Net Wages						
Payroll Taxes						
Payroll Net Wages Mercer Vine						
Payroll Taxes Mercer Vine						
Payroll, Net Wages Colorado Affiliate						
Payroll Taxes Colorado Affiliate						
Payroll-Service Fees						
Payroll levees paid						
Independent Contractors						
Postage and Delivery						
Rent Expense						
Repairs and Maintenance						
Security						
Storage						
Telephone and Internet Expense						
Utilities						
Legal - Bankruptcy						
Consulting - Bankruptcy						
Legal Fees - Ord Course						
U.S. Trustee Fees						
DIP Loan Origination Fee						
Property Taxes						
Board Fees						
Taxes, other						
Structured Settlements						
Capitalized Construction Costs						
TOTAL DISBURSEMENTS	\$ -	\$ -	\$ 1,756	\$ 3,055	\$ 1	\$ -
Net cash flow	1	0	(1,756)	552	(1)	
CASH: END OF MONTH	\$ 17,712	\$ 4,308	\$ 17,503	\$ 14,001	\$ 496	\$ -

Disbursement Adjustments						
Total Disbursements	\$ -	\$ -	\$ 1,756	\$ 3,055	\$ 1	\$ -
Adjustments for cash transfers between affiliates	-	-	-	-	-	-
Total Disbursements after intercompany adjustments	-	-	1,756	3,055	1	-

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBIDGE GROUP OF COMPANIES, LLC

(Jointly Administered)

Reporting Period: January 1-31, 2018

Debtor:	All other Debtors	Total
Case No.:		
CASH: BEGINNING OF PERIOD	\$ -	\$ 41,592,522

RECEIPTS		
Sale of assets	-	-
Rent and Interest Receipts	-	310,410
Other Receipts	-	65,687
DIP loans	-	-
Other Rent Receipts	-	-
TOTAL RECEIPTS	-	376,097

DISBURSEMENTS		
COS, Rentals		141,931
Bank Service Charge		11,807
Dues and Subscriptions		46,644
Information Technology		92,210
Employee Insurance		32,839
Insurance		39,962
Equipment Lease		391
Transfers among affiliate entities		-
License and Filing Fees		1,100
Office Expense		14,000
Office Supplies		2,231
Outside Services		23,175
Moving		17,000
Parking		8,914
Payroll Net Wages		972,064
Payroll Taxes		606,168
Payroll Net Wages Mercer Vine		18,434
Payroll Taxes Mercer Vine		-
Payroll, Net Wages Colorado Affiliate		-
Payroll Taxes Colorado Affiliate		-
Payroll-Service Fees		2,060
Payroll levees paid		497
Independent Contractors		2,000
Postage and Delivery		5,926
Rent Expense		42,610
Repairs and Maintenance		5,332
Security		975
Storage		2,002
Telephone and Internet Expense		12,273
Utilities		3,422
Legal - Bankruptcy		-
Consulting - Bankruptcy		-
Legal Fees - Ord Course		40,144
U.S. Trustee Fees		109,200
DIP Loan Origination Fee		30,083
Property Taxes		204,085
Board Fees		43,426
Taxes, other		7,789
Structured Settlements		308
Capitalized Construction Costs		8,962,652
TOTAL DISBURSEMENTS	\$ -	\$ 11,503,654
Net cash flow	-	(11,127,557)
CASH: END OF MONTH	\$ -	\$ 30,464,965

Disbursement Adjustments		
Total Disbursements	\$ -	\$ 11,503,654
Adjustments for cash transfers between affiliates	-	\$ -
Total Disbursements after intercompany adjustments	-	\$ 11,503,654

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Cumulative, December 4, 2017 - January 31, 2018

Debtor:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	215 North 12th Street, LLC	Anchorpoint Investments LLC
Case No.:	17-12560	18-10296	17-12561	17-12566
CASH: BEGINNING OF PERIOD	\$ 13,452,999	\$ 39,248	\$ 13,850	\$ 3,915

RECEIPTS

Sale of assets	15,279,925	-	-	-
Rent and Interest Receipts	374,448	224,640	20,845	12,152
Other Receipts	83,972	-	1	0
DIP loans	25,000,000	-	-	-
Advertising Receipts	750	-	-	-
TOTAL RECEIPTS	40,739,095	224,640	20,846	12,152

DISBURSEMENTS

COS, Rentals	5,279	156,532	1,171	1,215
Bank Service Charge	11,869	8	-	-
Dues and Subscriptions	46,644	-	-	-
Information Technology	117,430	-	-	-
Employee Insurance	123,050	-	-	-
Insurance	132,697	-	-	-
Equipment Lease	391	-	-	-
Transfers among affiliate entities	(67,995)	-	6,203	10,917
License and Filing Fees	1,100	-	-	-
Office Expense	15,669	-	-	-
Office Supplies	2,484	-	-	-
Outside Services	31,198	-	-	-
Moving	17,000	-	-	-
Parking	16,148	-	-	-
Payroll Net Wages	1,712,348	-	-	-
Payroll Taxes	759,800	-	-	-
Payroll Net Wages Mercer Vine	60,341	-	-	-
Payroll Taxes Mercer Vine	17,578	-	-	-
Payroll, Net Wages Colorado Affiliate	8,380	-	-	-
Payroll Taxes Colorado Affiliate	4,326	-	-	-
Payroll-Service Fees	2,400	-	-	-
Payroll levees paid	1,275	-	-	-
Independent Contractors	6,000	-	-	-
Postage and Delivery	10,405	-	-	-
Rent Expense	176,217	-	-	-
Repairs and Maintenance	16,154	-	-	-
Security	1,354	-	-	-
Storage	3,407	-	-	-
Telephone and Internet Expense	13,985	-	-	-
Utilities	4,148	-	-	-
Legal - Bankruptcy	47,900	-	-	-
Consulting - Bankruptcy	87,550	-	-	-
Legal Fees - Ord Course	40,144	-	-	-
U.S. Trustee Fees	109,200	-	-	-
DIP Loan Origination Fee	1,530,083	-	-	-
Property Taxes	204,166	-	-	-
Board Fees	43,426	-	-	-
Taxes, other	7,622	-	-	-
Structured Settlements	1,893	-	-	-
Capitalized Construction Costs	18,596,688	-	-	-
TOTAL DISBURSEMENTS	\$ 23,919,753	\$ 156,540	\$ 7,374	\$ 12,132
Net cash flow	16,819,342	68,101	13,471	20
CASH: END OF MONTH	\$ 30,272,341	\$ 107,349	\$ 27,322	\$ 3,935

Disbursement Adjustments

Total Disbursements	\$ 23,919,753	\$ 156,540	\$ 7,374	\$ 12,132
Adjustments for cash transfers between affiliates	67,995	-	(6,203)	(10,917)
Total Disbursements after intercompany adjustments	23,987,748	156,540	1,171	1,215

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBRIIDGE GROUP OF COMPANIES, LLC et

(Jointly Administered)

Cumulative, December 4, 2017 - January 31, 2018

	Debtor:				
	Donnington Investments LLC	Fieldpoint Investments LLC	Gateshead Investments LLC	Carbondale Spruce 101 LLC	Topchord Investments LLC
	Case No.: 17-12744	17-12794	17-12597	17-12568	17-12664
CASH: BEGINNING OF PERIOD	\$ 17,710	\$ 4,308	\$ 17,581	\$ 13,447	\$ 571

RECEIPTS

Sale of assets	-	-	-	-	-
Rent and Interest Receipts	12,439	9,566	22,827	18,074	975
Other Receipts	1	0	745	1	-
DIP loans	-	-	-	-	-
Advertising Receipts	-	-	-	-	-
TOTAL RECEIPTS	12,441	9,567	23,572	18,074	975

DISBURSEMENTS

COS, Rentals	1,244	949	6,388	4,662	109
Bank Service Charge	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-
Information Technology	-	-	-	-	-
Employee Insurance	-	-	-	-	-
Insurance	-	-	-	-	-
Equipment Lease	-	-	-	-	-
Transfers among affiliate entities	11,195	8,617	17,263	12,859	941
License and Filing Fees	-	-	-	-	-
Office Expense	-	-	-	-	-
Office Supplies	-	-	-	-	-
Outside Services	-	-	-	-	-
Moving	-	-	-	-	-
Parking	-	-	-	-	-
Payroll Net Wages	-	-	-	-	-
Payroll Taxes	-	-	-	-	-
Payroll Net Wages Mercer Vine	-	-	-	-	-
Payroll Taxes Mercer Vine	-	-	-	-	-
Payroll, Net Wages Colorado Affiliate	-	-	-	-	-
Payroll Taxes Colorado Affiliate	-	-	-	-	-
Payroll-Service Fees	-	-	-	-	-
Payroll levees paid	-	-	-	-	-
Independent Contractors	-	-	-	-	-
Postage and Delivery	-	-	-	-	-
Rent Expense	-	-	-	-	-
Repairs and Maintenance	-	-	-	-	-
Security	-	-	-	-	-
Storage	-	-	-	-	-
Telephone and Internet Expense	-	-	-	-	-
Utilities	-	-	-	-	-
Legal - Bankruptcy	-	-	-	-	-
Consulting - Bankruptcy	-	-	-	-	-
Legal Fees - Ord Course	-	-	-	-	-
U.S. Trustee Fees	-	-	-	-	-
DIP Loan Origination Fee	-	-	-	-	-
Property Taxes	-	-	-	-	-
Board Fees	-	-	-	-	-
Taxes, other	-	-	-	-	-
Structured Settlements	-	-	-	-	-
Capitalized Construction Costs	-	-	-	-	-
TOTAL DISBURSEMENTS	\$ 12,439	\$ 9,566	\$ 23,651	\$ 17,520	\$ 1,050
Net cash flow	1	0	(79)	554	(75)
CASH: END OF MONTH	\$ 17,712	\$ 4,308	\$ 17,503	\$ 14,001	\$ 496

Disbursement Adjustments

Total Disbursements	\$ 12,439	\$ 9,566	\$ 23,651	\$ 17,520	\$ 1,050
Adjustments for cash transfers between affiliates	(11,195)	(8,617)	(17,263)	(12,859)	(941)
Total Disbursements after intercompany adjustments	1,244	949	6,388	4,662	109

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBIDGE GROUP OF COMPANIES, LLC et

(Jointly Administered)

Cumulative, December 4, 2017 - January 31, 2018		
	Debtor:	
	All other Debtors	Total
Case No.:		
CASH: BEGINNING OF PERIOD	\$ -	\$ 13,563,629

RECEIPTS		
Sale of assets		15,279,925
Rent and Interest Receipts	-	695,966
Other Receipts	-	84,721
DIP loans	-	25,000,000
Advertising Receipts	NONE	750
TOTAL RECEIPTS	-	41,061,362

DISBURSEMENTS		
COS, Rentals	-	177,548
Bank Service Charge	-	11,877
Dues and Subscriptions	-	46,644
Information Technology	-	117,430
Employee Insurance	-	123,050
Insurance	-	132,697
Equipment Lease	-	391
Transfers among affiliate entities	-	0
License and Filing Fees	-	1,100
Office Expense	-	15,669
Office Supplies	-	2,484
Outside Services	-	31,198
Moving	-	17,000
Parking	-	16,148
Payroll Net Wages	-	1,712,348
Payroll Taxes	-	759,800
Payroll Net Wages Mercer Vine	-	60,341
Payroll Taxes Mercer Vine	-	17,578
Payroll, Net Wages Colorado Affiliate	-	8,380
Payroll Taxes Colorado Affiliate	-	4,326
Payroll-Service Fees	-	2,400
Payroll levees paid	-	1,275
Independent Contractors	-	6,000
Postage and Delivery	-	10,405
Rent Expense	-	176,217
Repairs and Maintenance	-	16,154
Security	-	1,354
Storage	-	3,407
Telephone and Internet Expense	-	13,985
Utilities	-	4,148
Legal - Bankruptcy	-	47,900
Consulting - Bankruptcy	-	87,550
Legal Fees - Ord Course	-	40,144
U.S. Trustee Fees	-	109,200
DIP Loan Origination Fee	-	1,530,083
Property Taxes	-	204,166
Board Fees	-	43,426
Taxes, other	-	7,622
Structured Settlements	-	1,893
Capitalized Construction Costs	-	18,596,688
TOTAL DISBURSEMENTS	\$ -	\$ 24,160,025
Net cash flow	-	16,901,337
CASH: END OF MONTH	\$ -	\$ 30,464,966

Disbursement Adjustments		
Total Disbursements	\$ -	\$ 24,160,025
Adjustments for cash transfers between affiliates	-	(0)
Total Disbursements after intercompany adjustments	-	\$ 24,160,025

*Cash receipts and disbursements for the United Bank accounts are shown combined. Activity in the Comerica bank accounts was not available.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From escrow on behalf	Total Disbursements
1	1.Woodbridge Group of Companies, LLC	17-12560 (KJC)	2,506,441	-	2,506,441
2	215 North 12th Street, LLC	17-12561 (KJC)	1,677	-	1,677
3	Addison Park Investments, LLC	17-12563 (KJC)	1,638,713	-	1,638,713
4	Anchorpoint Investments, LLC	17-12566 (KJC)	1,034	-	1,034
5	Arborvitae Investments, LLC	17-12572 (KJC)	-	-	-
6	Archivolt Investments, LLC	17-12574 (KJC)	-	-	-
7	Arlington Ridge Investments, LLC	17-12576 (KJC)	34,527	-	34,527
8	Arrowpoint Investments, LLC	17-12578 (KJC)	-	-	-
9	Baleroy Investments, LLC	17-12580 (KJC)	805	-	805
10	Basswood Holding, LLC	17-12600 (KJC)	-	-	-
11	Bay Village Investments, LLC	17-12604 (KJC)	101,800	-	101,800
12	Bear Brook Investments, LLC	17-12610 (KJC)	-	-	-
13	Beech Creek Investments, LLC	17-12616 (KJC)	1,049	-	1,049
14	Bishop White Investments, LLC	17-12623 (KJC)	39,165	-	39,165
15	Black Bass Investments, LLC	17-12641 (KJC)	200	-	200
16	Black Locust Investments, LLC	17-12648 (KJC)	324	-	324
17	Bluff Point Investments, LLC	17-12722 (KJC)	111,019	-	111,019
18	Bowman Investments, LLC	17-12753 (KJC)	-	-	-
19	Bramley Investments, LLC	17-12769 (KJC)	1,385	-	1,385
20	Brise Soleil Investments, LLC	17-12762 (KJC)	-	-	-
21	Broadsands Investments, LLC	17-12777 (KJC)	-	-	-
22	Brynderwen Investments, LLC	17-12793 (KJC)	-	-	-
23	Cablestay Investments, LLC	17-12798 (KJC)	311,126	-	311,126
24	Cannington Investments, LLC	17-12803 (KJC)	10,346	-	10,346
25	Carbondale Doocy, LLC	17-12805 (KJC)	-	-	-
26	Carbondale Glen Lot A-5, LLC	17-12807 (KJC)	-	-	-
27	Carbondale Glen Lot D-22, LLC	17-12809 (KJC)	-	-	-
28	Carbondale Glen Lot E-24, LLC	17-12811 (KJC)	-	-	-
29	Carbondale Glen Lot GV-13, LLC	17-12813 (KJC)	-	-	-
30	Carbondale Glen Lot SD-14, LLC	17-12817 (KJC)	-	-	-
31	Carbondale Glen Lot SD-23, LLC	17-12815 (KJC)	-	-	-
32	Carbondale Glen Mesa Lot 19, LLC	17-12819 (KJC)	-	-	-
33	Carbondale Glen River Mesa, LLC	17-12820 (KJC)	1,312	-	1,312
34	Carbondale Glen Sundance Ponds, LLC	17-12822 (KJC)	-	-	-
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564 (KJC)	452	-	452
36	Carbondale Spruce 101, LLC	17-12568 (KJC)	3,055	-	3,055
37	Carbondale Sundance Lot 15, LLC	17-12569 (KJC)	-	-	-
38	Carbondale Sundance Lot 16, LLC	17-12570 (KJC)	-	-	-
39	Castle Pines Investments, LLC	17-12581 (KJC)	-	-	-
40	Centershot Investments, LLC	17-12586 (KJC)	90	-	90
41	Chaplin Investments, LLC	17-12592 (KJC)	-	-	-
42	Chestnut Investments, LLC	17-12603 (KJC)	9,170	-	9,170
43	Chestnut Ridge Investments, LLC	17-12614 (KJC)	187,146	-	187,146
44	Clover Basin Investments, LLC	17-12621 (KJC)	23,915	-	23,915
45	Coffee Creek Investments, LLC	17-12627 (KJC)	-	-	-
46	Craven Investments, LLC	17-12636 (KJC)	30,142	-	30,142
47	Crossbeam Investments, LLC	17-12650 (KJC)	-	-	-
48	Crowfield Investments, LLC	17-12660 (KJC)	365,751	-	365,751
49	Crystal Valley Holdings, LLC	17-12666 (KJC)	-	-	-
50	Crystal Woods Investments, LLC	17-12676 (KJC)	-	-	-
51	Cuco Settlement, LLC	17-12679 (KJC)	-	-	-
52	Daleville Investments, LLC	17-12687 (KJC)	-	-	-
53	Derbyshire Investments, LLC	17-12696 (KJC)	331	-	331
54	Diamond Cove Investments, LLC	17-12705 (KJC)	287,096	-	287,096
55	Dixville Notch Investments, LLC	17-12716 (KJC)	-	-	-
56	Dogwood Valley Investments, LLC	17-12727 (KJC)	24,703	-	24,703
57	Dollis Brook Investments, LLC	17-12735 (KJC)	-	-	-
58	Donnington Investments, LLC	17-12744 (KJC)	1,944	-	1,944
59	Doubleleaf Investments, LLC	17-12755 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From escrow on behalf	Total Disbursements
60	Drawspan Investments, LLC	17-12767 (KJC)	90,020	-	90,020
61	Eldredge Investments, LLC	17-12775 (KJC)	-	-	-
62	Elstar Investments, LLC	17-12782 (KJC)	502,283	-	502,283
63	Emerald Lake Investments, LLC	17-12788 (KJC)	1,060	-	1,060
64	Fieldpoint Investments, LLC	17-12794 (KJC)	1,227	-	1,227
65	Franconia Notch Investments, LLC	17-12797 (KJC)	-	-	-
66	Gateshead Investments, LLC	17-12597 (KJC)	4,146	-	4,146
67	Glenn Rich Investments, LLC	17-12602 (KJC)	277	-	277
68	Goose Rocks Investments, LLC	17-12611 (KJC)	432,814	-	432,814
69	Goosebrook Investments, LLC	17-12617 (KJC)	375,250	-	375,250
70	Graeme Park Investments, LLC	17-12622 (KJC)	60,475	-	60,475
71	Grand Midway Investments, LLC	17-12628 (KJC)	34,002	-	34,002
72	Gravenstein Investments, LLC	17-12632 (KJC)	342,465	-	342,465
73	Green Gables Investments, LLC	17-12637 (KJC)	14,750	-	14,750
74	Grenadier Investments, LLC	17-12643 (KJC)	-	-	-
75	Grumblethorpe Investments, LLC	17-12649 (KJC)	-	-	-
76	H11 Silk City Holding Company, LLC	17-12833 (KJC)	-	-	-
77	H12 White Birch Holding Company, LLC	17-12699 (KJC)	-	-	-
78	H13 Bay Village Holding Company, LLC	17-12591 (KJC)	-	-	-
79	H14 Dixville Notch Holding Company, LLC	17-12712 (KJC)	-	-	-
80	H15 Bear Brook Holding Company, LLC	17-12607 (KJC)	-	-	-
81	H16 Monadnock Holding Company, LLC	17-12678 (KJC)	-	-	-
82	H17 Pemigewasset Holding Company, LLC	17-12799 (KJC)	-	-	-
83	H19 Emerald Lake Holding Company, LLC	17-12785 (KJC)	-	-	-
84	H2 Arlington Ridge Holding Company, LLC	17-12575 (KJC)	-	-	-
85	H20 Bluff Point Holding Company, LLC	17-12715 (KJC)	-	-	-
86	H21 Summerfree Holding Company, LLC	17-12631 (KJC)	-	-	-
87	H22 Papirova Holding Company, LLC	17-12770 (KJC)	-	-	-
88	H23 Pinova Holding Company, LLC	17-12810 (KJC)	-	-	-
89	H24 Stayman Holding Company, LLC	17-12590 (KJC)	-	-	-
90	H25 Elstar Holding Company, LLC	17-12779 (KJC)	-	-	-
91	H26 Gravenstein Holding Company, LLC	17-12630 (KJC)	-	-	-
92	H27 Grenadier Holding Company, LLC	17-12642 (KJC)	-	-	-
93	H28 Black Locust Holding Company, LLC	17-12647 (KJC)	-	-	-
94	H29 Zestar Holding Company, LLC	17-12789 (KJC)	-	-	-
95	H30 Silver Maple Holding Company, LLC	17-12835 (KJC)	-	-	-
96	H31 Addison Park Holding Company, LLC	17-12562 (KJC)	-	-	-
97	H32 Arborvitae Holding Company, LLC	17-12567 (KJC)	-	-	-
98	H35 Hornbeam Holding Company, LLC	17-12691 (KJC)	-	-	-
99	H36 Sturmer Pippin Holding Company, LLC	17-12625 (KJC)	-	-	-
100	H37 Idared Holding Company, LLC	17-12697 (KJC)	-	-	-
101	H38 Mutsu Holding Company, LLC	17-12711 (KJC)	-	-	-
102	H39 Haralson Holding Company, LLC	17-12661 (KJC)	-	-	-
103	H4 Pawtuckaway Holding Company, LLC	17-12778 (KJC)	-	-	-
104	H40 Bramley Holding Company, LLC	17-12766 (KJC)	-	-	-
105	H41 Grumblethorpe Holding Company, LLC	17-12646 (KJC)	-	-	-
106	H43 Lenni Heights Holding Company, LLC	17-12717 (KJC)	-	-	-
107	H44 Green Gables Holding Company, LLC	17-12634 (KJC)	-	-	-
108	H46 Beech Creek Holding Company, LLC	17-12612 (KJC)	-	-	-
109	H47 Summit Cut Holding Company, LLC	17-12638 (KJC)	-	-	-
110	H49 Bowman Holding Company, LLC	17-12725 (KJC)	-	-	-
111	H5 Chestnut Ridge Holding Company, LLC	17-12608 (KJC)	-	-	-
112	H51 Old Carbon Holding Company, LLC	17-12738 (KJC)	-	-	-
113	H52 Willow Grove Holding Company, LLC	17-12729 (KJC)	-	-	-
114	H53 Black Bass Holding Company, LLC	17-12639 (KJC)	-	-	-
115	H54 Seven Stars Holding Company, LLC	17-12831 (KJC)	-	-	-
116	H55 Old Maitland Holding Company, LLC	17-12747 (KJC)	-	-	-
117	H56 Craven Holding Company, LLC	17-12633 (KJC)	-	-	-
118	H58 Baleroy Holding Company, LLC	17-12579 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From escrow on behalf	Total Disbursements
119	H59 Rising Sun Holding Company, LLC	17-12827 (KJC)	-	-	-
120	H6 Lilac Meadow Holding Company, LLC	17-12724 (KJC)	-	-	-
121	H60 Moravian Holding Company, LLC	17-12686 (KJC)	-	-	-
122	H61 Grand Midway Holding Company, LLC	17-12626 (KJC)	-	-	-
123	H65 Thornbury Farm Holding Company, LLC	17-12644 (KJC)	-	-	-
124	H66 Heilbron Manor Holding Company, LLC	17-12677 (KJC)	-	-	-
125	H68 Graeme Park Holding Company, LLC	17-12620 (KJC)	-	-	-
126	H7 Dogwood Valley Holding Company, LLC	17-12721 (KJC)	-	-	-
127	H70 Bishop White Holding Company, LLC	17-12619 (KJC)	-	-	-
128	H74 Imperial Aly Holding Company, LLC	17-12704 (KJC)	-	-	-
129	H76 Diamond Cove Holding Company, LLC	17-12700 (KJC)	-	-	-
130	H8 Melody Lane Holding Company, LLC	17-12756 (KJC)	-	-	-
131	H9 Strawberry Fields Holding Company, LLC	17-12609 (KJC)	-	-	-
132	Hackmatack Investments, LLC	17-12653 (KJC)	372	-	372
133	Haffenburg Investments, LLC	17-12659 (KJC)	-	-	-
134	Haralson Investments, LLC	17-12663 (KJC)	-	-	-
135	Harringworth Investments, LLC	17-12669 (KJC)	-	-	-
136	Hazelpoint Investments, LLC	17-12674 (KJC)	-	-	-
137	Heilbron Manor Investments, LLC	17-12681 (KJC)	104,224	-	104,224
138	Hollyline Holdings, LLC	17-12684 (KJC)	-	-	-
139	Hollyline Owners, LLC	17-12688 (KJC)	-	-	-
140	Hornbeam Investments, LLC	17-12694 (KJC)	524,582	-	524,582
141	Idared Investments, LLC	17-12701 (KJC)	277	-	277
142	Imperial Aly Investments, LLC	17-12708 (KJC)	56,228	-	56,228
143	Ironsides Investments, LLC	17-12714 (KJC)	-	-	-
144	Lenni Heights Investments, LLC	17-12720 (KJC)	-	-	-
145	Lilac Meadow Investments, LLC	17-12728 (KJC)	60,740	-	60,740
146	Lincolnshire Investments, LLC	17-12733 (KJC)	38,356	-	38,356
147	Lonetree Investments, LLC	17-12740 (KJC)	-	-	-
148	Longbourn Investments, LLC	17-12746 (KJC)	217,556	-	217,556
149	M10 Gateshead Holding Company, LLC	17-12593 (KJC)	-	-	-
150	M11 Anchorpoint Holding Company, LLC	17-12565 (KJC)	-	-	-
151	M13 Cablestay Holding Company, LLC	17-12795 (KJC)	-	-	-
152	M14 Crossbeam Holding Company, LLC	17-12645 (KJC)	-	-	-
153	M15 Doubleleaf Holding Company, LLC	17-12749 (KJC)	-	-	-
154	M17 Lincolnshire Holding Company, LLC	17-12730 (KJC)	-	-	-
155	M19 Arrowpoint Holding Company, LLC	17-12577 (KJC)	-	-	-
156	M22 Drawspan Holding Company, LLC	17-12764 (KJC)	-	-	-
157	M24 Fieldpoint Holding Company, LLC	17-12791 (KJC)	-	-	-
158	M25 Centershot Holding Company, LLC	17-12583 (KJC)	-	-	-
159	M26 Archivolt Holding Company, LLC	17-12573 (KJC)	-	-	-
160	M27 Brise Soleil Holding Company, LLC	17-12760 (KJC)	-	-	-
161	M28 Broadsands Holding Company, LLC	17-12773 (KJC)	-	-	-
162	M29 Brynderwen Holding Company, LLC	17-12781 (KJC)	-	-	-
163	M31 Cannington Holding Company, LLC	17-12801 (KJC)	-	-	-
164	M32 Dollis Brook Holding Company, LLC	17-12731 (KJC)	-	-	-
165	M33 Harringworth Holding Company, LLC	17-12667 (KJC)	-	-	-
166	M34 Quarterpost Holding Company, LLC	17-12814 (KJC)	-	-	-
167	M36 Springline Holding Company, LLC	17-12584 (KJC)	-	-	-
168	M37 Topchord Holding Company, LLC	17-12662 (KJC)	-	-	-
169	M38 Pemberley Holding Company, LLC	17-12787 (KJC)	-	-	-
170	M39 Derbyshire Holding Company, LLC	17-12692 (KJC)	-	-	-
171	M40 Longbourn Holding Company, LLC	17-12742 (KJC)	-	-	-
172	M41 Silverthorne Holding Company, LLC	17-12838 (KJC)	-	-	-
173	M43 White Dome Holding Company, LLC	17-12706 (KJC)	-	-	-
174	M44 Wildernest Holding Company, LLC	17-12718 (KJC)	-	-	-
175	M45 Clover Basin Holding Company, LLC	17-12618 (KJC)	-	-	-
176	M46 Owl Ridge Holding Company, LLC	17-12759 (KJC)	-	-	-
177	M48 Vallecito Holding Company, LLC	17-12670 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From escrow on behalf	Total Disbursements
178	M49 Squaretop Holding Company, LLC	17-12588 (KJC)	-	-	-
179	M5 Stepstone Holding Company, LLC	17-12601 (KJC)	-	-	-
180	M50 Wetterhorn Holding Company, LLC	17-12689 (KJC)	-	-	-
181	M51 Coffee Creek Holding Company, LLC	17-12624 (KJC)	-	-	-
182	M53 Castle Pines Holding Company, LLC	17-12571 (KJC)	-	-	-
183	M54 Lonetree Holding Company, LLC	17-12737 (KJC)	-	-	-
184	M56 Haffenburg Holding Company, LLC	17-12656 (KJC)	-	-	-
185	M57 Ridgecrest Holding Company, LLC	17-12818 (KJC)	-	-	-
186	M60 Thunder Basin Holding Company, LLC	17-12654 (KJC)	-	-	-
187	M61 Mineola Holding Company, LLC	17-12668 (KJC)	-	-	-
188	M62 Sagebrook Holding Company, LLC	17-12829 (KJC)	-	-	-
189	M63 Crowfield Holding Company, LLC	17-12655 (KJC)	-	-	-
190	M67 Mountain Spring Holding Company, LLC	17-12695 (KJC)	-	-	-
191	M68 Goosebrook Holding Company, LLC	17-12615 (KJC)	-	-	-
192	M70 Pinney Holding Company, LLC	17-12806 (KJC)	-	-	-
193	M71 Eldredge Holding Company, LLC	17-12771 (KJC)	-	-	-
194	M72 Daleville Holding Company, LLC	17-12683 (KJC)	-	-	-
195	M73 Mason Run Holding Company, LLC	17-12748 (KJC)	-	-	-
196	M74 Varga Holding Company, LLC	17-12680 (KJC)	-	-	-
197	M75 Riley Creek Holding Company, LLC	17-12825 (KJC)	-	-	-
198	M76 Chaplin Holding Company, LLC	17-12587 (KJC)	-	-	-
199	M79 Chestnut Holding Company, LLC	17-12595 (KJC)	-	-	-
200	M80 Hazelpoint Holding Company, LLC	17-12672 (KJC)	-	-	-
201	M83 Mt. Holly Holding Company, LLC	17-12703 (KJC)	-	-	-
202	M85 Glenn Rich Holding Company, LLC	17-12599 (KJC)	-	-	-
203	M86 Steele Hill Holding Company, LLC	17-12596 (KJC)	-	-	-
204	M87 Hackmatack Hills Holding Company, LLC	17-12652 (KJC)	-	-	-
205	M88 Franconia Notch Holding Company, LLC	17-12796 (KJC)	-	-	-
206	M9 Donnington Holding Company, LLC	17-12741 (KJC)	-	-	-
207	M90 Merrimack Valley Holding Company, LLC	17-12658 (KJC)	-	-	-
208	M91 Newville Holding Company, LLC	17-12726 (KJC)	-	-	-
209	M92 Crystal Woods Holding Company, LLC	17-12671 (KJC)	-	-	-
210	M93 Goose Rocks Holding Company, LLC	17-12605 (KJC)	-	-	-
211	M94 Winding Road Holding Company, LLC	17-12736 (KJC)	-	-	-
212	M95 Pepperwood Holding Company, LLC	17-12802 (KJC)	-	-	-
213	M97 Red Wood Holding Company, LLC	17-12823 (KJC)	-	-	-
214	M99 Ironsides Holding Company, LLC	17-12710 (KJC)	-	-	-
215	Mason Run Investments, LLC	17-12751 (KJC)	46,434	-	46,434
216	Melody Lane Investments, LLC	17-12757 (KJC)	-	-	-
217	Merrimack Valley Investments, LLC	17-12665 (KJC)	277	-	277
218	Mineola Investments, LLC	17-12673 (KJC)	-	-	-
219	Monadnock Investments, LLC	17-12682 (KJC)	-	-	-
220	Moravian Investments, LLC	17-12690 (KJC)	7,983	-	7,983
221	Mountain Spring Investments, LLC	17-12698 (KJC)	6,458	-	6,458
222	Mt. Holly Investments, LLC	17-12707 (KJC)	277	-	277
223	Mutsu Investments, LLC	17-12719 (KJC)	-	-	-
224	Newville Investments, LLC	17-12734 (KJC)	-	-	-
225	Old Carbon Investments, LLC	17-12743 (KJC)	-	-	-
226	Old Maitland Investments, LLC	17-12752 (KJC)	98,463	-	98,463
227	Owl Ridge Investments, LLC	17-12763 (KJC)	-	-	-
228	Papirovka Investments, LLC	17-12774 (KJC)	-	-	-
229	Pawtuckaway Investments, LLC	17-12783 (KJC)	98,588	-	98,588
230	Pemberley Investments, LLC	17-12790 (KJC)	5,394	-	5,394
231	Pemigewasset Investments, LLC	17-12800 (KJC)	-	-	-
232	Pepperwood Investments, LLC	17-12804 (KJC)	578	-	578
233	Pinney Investments, LLC	17-12808 (KJC)	21,316	-	21,316
234	Pinova Investments, LLC	17-12812 (KJC)	-	-	-
235	Quarterpost Investments, LLC	17-12816 (KJC)	1,014	-	1,014
236	Red Woods Investments, LLC	17-12824 (KJC)	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

Case No. 17-12560 (KJC)

(Jointly Administered)

Reporting Period: 01/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From escrow on behalf	Total Disbursements
237	Ridgecrest Investments, LLC	17-12821 (KJC)	-	-	-
238	Riley Creek Investments, LLC	17-12826 (KJC)	181,803	-	181,803
239	Rising Sun Investments, LLC	17-12828 (KJC)	10,511	-	10,511
240	Sagebrook Investments, LLC	17-12830 (KJC)	20,044	-	20,044
241	Seven Stars Investments, LLC	17-12832 (KJC)	1,590	-	1,590
242	Silk City Investments, LLC	17-12834 (KJC)	304,551	-	304,551
243	Silver Maple Investments, LLC	17-12836 (KJC)	7,105	-	7,105
244	Silverleaf Funding, LLC	17-12837 (KJC)	136	-	136
245	Silverthorne Investments, LLC	17-12582 (KJC)	101	-	101
246	Springline Investments, LLC	17-12585 (KJC)	101	-	101
247	Squaretop Investments, LLC	17-12589 (KJC)	154,260	-	154,260
248	Stayman Investments, LLC	17-12594 (KJC)	-	-	-
249	Steele Hill Investments, LLC	17-12598 (KJC)	277	-	277
250	Stepstone Investments, LLC	17-12606 (KJC)	-	-	-
251	Strawberry Fields Investments, LLC	17-12613 (KJC)	-	-	-
252	Sturmer Pippin Investments, LLC	17-12629 (KJC)	80,022	-	80,022
253	Summerfree Investments, LLC	17-12635 (KJC)	163,355	-	163,355
254	Summit Cut Investments, LLC	17-12640 (KJC)	103,454	-	103,454
255	Thornbury Farm Investments, LLC	17-12651 (KJC)	70,554	-	70,554
256	Thunder Basin Investments, LLC	17-12657 (KJC)	-	-	-
257	Topchord Investments, LLC	17-12664 (KJC)	568	-	568
258	Vallecito Investments, LLC	17-12675 (KJC)	-	-	-
259	Varga Investments, LLC	17-12685 (KJC)	578,617	-	578,617
260	Wetterhorn Investments, LLC	17-12693 (KJC)	-	-	-
261	White Birch Investments, LLC	17-12702 (KJC)	276,851	-	276,851
262	White Dome Investments, LLC	17-12709 (KJC)	-	-	-
263	Whiteacre Funding LLC	17-12713 (KJC)	17,167	-	17,167
264	Wilderness Investments, LLC	17-12723 (KJC)	536	-	536
265	Willow Grove Investments, LLC	17-12732 (KJC)	22,500	-	22,500
266	Winding Road Investments, LLC	17-12739 (KJC)	499,733	-	499,733
267	WMF Management, LLC	17-12745 (KJC)	-	-	-
268	Woodbridge Capital Investments, LLC	17-12750 (KJC)	-	-	-
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754 (KJC)	-	-	-
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758 (KJC)	-	-	-
271	Woodbridge Investments, LLC	17-12761 (KJC)	-	-	-
272	Woodbridge Mezzanine Fund 1, LLC	17-12765 (KJC)	-	-	-
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768 (KJC)	-	-	-
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772 (KJC)	-	-	-
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776 (KJC)	-	-	-
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780 (KJC)	-	-	-
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784 (KJC)	-	-	-
278	Woodbridge Structured Funding, LLC	17-12786 (KJC)	-	-	-
279	Zestar Investments, LLC	17-12792 (KJC)	167,213	-	167,213
	TOTAL		11,503,654	-	11,503,654

* Woodbridge Group LLC made all disbursements for or on behalf of all of the consolidated group of Debtor entities out of Woodbridge Group, LLC DIP bank accounts with the exception of amounts paid by 3rd party property managers from accounts under their control and amounts paid from Escrow by Title companies engaged to close real property sales.

WOODBIDGE GROUP OF COMPANIES, LLC et al.

(Jointly Administered)

Case No. 17-12560 (KJC)

Reporting Period: 01/31/2018

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID*

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses

*There were NO professional fees and expenses paid to retained professionals during the period from 12/04/2017 through 01/31/2018.

Totals: \$ - \$ -

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
1/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW:**

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
1	1. Woodbridge Group of Companies, LLC	17-12560		X	X
2	215 North 12th Street, LLC	17-12561	215 North 12th Street Carbondale CO	X	X
3	Addison Park Investments, LLC	17-12563	642 N. St. Cloud Bel Air 90077 CA	X	
4	Anchorpoint Investments, LLC	17-12566	201 Main Street, Units 102, 202, 203, 204 and 303 Carbondale, CO	X	X
5	Arborvitae Investments, LLC	17-12572	43 Indian Paintbrush Aspen Glen Carbondale CO	X	
6	Archivolt Investments, LLC	17-12574			
7	Arlington Ridge Investments, LLC	17-12576	1357 Laurel Way Beverly Hills 90210 CA	X	
8	Arrowpoint Investments, LLC	17-12578	125 River Park Aspen Glen Carbondale CO	X	
9	Baleroy Investments, LLC	17-12580	108 W Diamond A Ranch Rd Aspen Glen Carbondale CO	X	X
10	Basswood Holding, LLC	17-12600			
11	Bay Village Investments, LLC	17-12604	1432 Tanager Los Angeles 90069 CA	X	
12	Bear Brook Investments, LLC	17-12610	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	X	
13	Beech Creek Investments, LLC	17-12616	59 Rivers Bend Aspen Glen Carbondale CO	X	
14	Bishop White Investments, LLC	17-12623	805 Nimes Place Bel Air 90077 CA	X	
15	Black Bass Investments, LLC	17-12641	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	X	
16	Black Locust Investments, LLC	17-12648	TBD Brookie, Aspen Glen Carbondale CO	X	
17	Bluff Point Investments, LLC	17-12722	9212 Nightingale Drive Los Angeles 90069 CA	X	
18	Bowman Investments, LLC	17-12753	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	
19	Bramley Investments, LLC	17-12769	719-761 Perry Ridge Carbondale CO	X	
20	Brise Soleil Investments, LLC	17-12762	Various	X	
21	Broadsands Investments, LLC	17-12777	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
22	Brynderwen Investments, LLC	17-12793			
23	Cablestay Investments, LLC	17-12798	24025 Hidden Ridge Road Hidden Hills 91302 CA	X	
24	Cannington Investments, LLC	17-12803	1118 Tower Road Beverly Hills 90210 CA	X	
25	Carbondale Doocy, LLC	17-12805			
26	Carbondale Glen Lot A-5, LLC	17-12807	360 Rivers Bend Aspen Glen Carbondale CO	X	
27	Carbondale Glen Lot D-22, LLC	17-12809	63 Sopris Vista/Sweetgrass OR 63 Sweetgrass Dr Aspen Glen Carbondale CO	X	
28	Carbondale Glen Lot E-24, LLC	17-12811	225 Diamond A Ranch Road Aspen Glen Carbondale CO	X	
29	Carbondale Glen Lot GV-13, LLC	17-12813	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	
30	Carbondale Glen Lot SD-14, LLC	17-12817	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
31	Carbondale Glen Lot SD-23, LLC	17-12815	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	TBD Golden Stone Drive Aspen Glen Carbondale CO	X	
33	Carbondale Glen River Mesa, LLC	17-12820	824, 918 Brookie Aspen Glen Carbondale CO	X	
34	Carbondale Glen Sundance Ponds, LLC	17-12822	TBD Bald Eagle Way/Sundance Trial Aspen Glen Carbondale CO	X	
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	Various	X	
36	Carbondale Spruce 101, LLC	17-12568	201 Main Street, Unit 101 Carbondale, CO	X	X
37	Carbondale Sundance Lot 15, LLC	17-12569	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
38	Carbondale Sundance Lot 16, LLC	17-12570	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	
39	Castle Pines Investments, LLC	17-12581	34 Mariposa Aspen Glen Carbondale CO	X	
40	Centershot Investments, LLC	17-12586	8692 Franklin Los Angeles 90069 CA	X	
41	Chaplin Investments, LLC	17-12592	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	X	
42	Chestnut Investments, LLC	17-12603	10733 Stradella Crt. Beverly Hills 90212 CA	X	
43	Chestnut Ridge Investments, LLC	17-12614	10750 Chalon Road Los Angeles 90210 CA	X	
44	Clover Basin Investments, LLC	17-12621	TBD Two Creeks Drive OR 1061 Two Creeks Snowmass Village CO	X	
45	Coffee Creek Investments, LLC	17-12627	82 Fox Prowl Aspen Glen Carbondale CO	X	

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
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FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW**:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
46	Craven Investments, LLC	17-12636	25085 Ashley Ridge Road Hidden Hills 91302 CA	X	
47	Crossbeam Investments, LLC	17-12650			
48	Crowfield Investments, LLC	17-12660	1241 Loma Vista Beverly Hills 90210 CA	X	
49	Crystal Valley Holdings, LLC	17-12666			
50	Crystal Woods Investments, LLC	17-12676	16 Puma Aspen Glen Carbondale CO	X	
51	Cuco Settlement, LLC	17-12679			
52	Daleville Investments, LLC	17-12687	39 Buffalo Lane Aspen Glen Carbondale CO	X	
53	Derbyshire Investments, LLC	17-12696	26 Saddlehorn Ct Aspen Glen Carbondale CO	X	
54	Diamond Cove Investments, LLC	17-12705	1 Electra Court Los Angeles 90046 CA	X	
55	Dixville Notch Investments, LLC	17-12716	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	
56	Dogwood Valley Investments, LLC	17-12727	Lot WP3, Garfield CO	X	
57	Dollis Brook Investments, LLC	17-12735	38 E Diamond A Ranch Rd Carbondale CO	X	X
58	Donnington Investments, LLC	17-12744	Various	X	X
59	Doubleleaf Investments, LLC	17-12755	4030 Madelia Ave Sherman Oaks 91403 CA	X	
60	Drawspan Investments, LLC	17-12767	3843 Hayvenhurst Ave Encino 91436 CA	X	
61	Eldredge Investments, LLC	17-12775	714 N. Oakhurst Beverly Hills 90210 CA	X	
62	Elstar Investments, LLC	17-12782	1520 Carla Ridge Beverly Hills 90210 CA	X	
63	Emerald Lake Investments, LLC	17-12788	4030 Longridge Ave Sherman Oaks CA	X	X
64	Fieldpoint Investments, LLC	17-12794	809 Grand Avenue Glenwood Springs CO	X	X
65	Franconia Notch Investments, LLC	17-12797	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	X	
66	Gateshead Investments, LLC	17-12597	981 and 995 Cowen Drive Carbondale CO	X	X
67	Glenn Rich Investments, LLC	17-12602	4123 Crystal Bridge Drive Carbondale CO	X	
68	Goose Rocks Investments, LLC	17-12611	9127 Thrasher Los Angeles 90069 CA	X	
69	Goosebrook Investments, LLC	17-12617	2600 Hutton Beverly Hills 90210 CA	X	
70	Graeme Park Investments, LLC	17-12622	1011 N. Hillcrest Road Beverly Hills 90210 CA	X	
71	Grand Midway Investments, LLC	17-12628	800 Stradella Rd Bel Air 90077 CA	X	
72	Gravenstein Investments, LLC	17-12632	24055 Hidden Ridge Road Hidden Hills 91302 CA	X	
73	Green Gables Investments, LLC	17-12637	41 King Street New York 10014 NY	X	
74	Grenadier Investments, LLC	17-12643	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	X	
75	Grumblethorpe Investments, LLC	17-12649	61 Wader Aspen Glen Carbondale CO	X	
76	H11 Silk City Holding Company, LLC	17-12833			
77	H12 White Birch Holding Company, LLC	17-12699			
78	H13 Bay Village Holding Company, LLC	17-12591			
79	H14 Dixville Notch Holding Company, LLC	17-12712			
80	H15 Bear Brook Holding Company, LLC	17-12607			
81	H16 Monadnock Holding Company, LLC	17-12678			
82	H17 Pemigewasset Holding Company, LLC	17-12799			
83	H19 Emerald Lake Holding Company, LLC	17-12785			
84	H2 Arlington Ridge Holding Company, LLC	17-12575			
85	H20 Bluff Point Holding Company, LLC	17-12715			
86	H21 Summerfree Holding Company, LLC	17-12631			
87	H22 Papirova Holding Company, LLC	17-12770			
88	H23 Pinova Holding Company, LLC	17-12810			
89	H24 Stayman Holding Company, LLC	17-12590			
90	H25 Elstar Holding Company, LLC	17-12779			
91	H26 Gravenstein Holding Company, LLC	17-12630			
92	H27 Grenadier Holding Company, LLC	17-12642			
93	H28 Black Locust Holding Company, LLC	17-12647			
94	H29 Zestar Holding Company, LLC	17-12789			
95	H30 Silver Maple Holding Company, LLC	17-12835			
96	H31 Addison Park Holding Company, LLC	17-12562			
97	H32 Arborvitae Holding Company, LLC	17-12567			
98	H35 Hornbeam Holding Company, LLC	17-12691			
99	H36 Sturmer Pippin Holding Company, LLC	17-12625			
100	H37 Idared Holding Company, LLC	17-12697			
101	H38 Mutsu Holding Company, LLC	17-12711			
102	H39 Haralson Holding Company, LLC	17-12661			

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WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
1/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW**:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
103	H4 Pawtuckaway Holding Company, LLC	17-12778			
104	H40 Bramley Holding Company, LLC	17-12766			
105	H41 Grumblethorpe Holding Company, LLC	17-12646			
106	H43 Lenni Heights Holding Company, LLC	17-12717			
107	H44 Green Gables Holding Company, LLC	17-12634			
108	H46 Beech Creek Holding Company, LLC	17-12612			
109	H47 Summit Cut Holding Company, LLC	17-12638			
110	H49 Bowman Holding Company, LLC	17-12725			
111	H5 Chestnut Ridge Holding Company, LLC	17-12608			
112	H51 Old Carbon Holding Company, LLC	17-12738			
113	H52 Willow Grove Holding Company, LLC	17-12729			
114	H53 Black Bass Holding Company, LLC	17-12639			
115	H54 Seven Stars Holding Company, LLC	17-12831			
116	H55 Old Maitland Holding Company, LLC	17-12747			
117	H56 Craven Holding Company, LLC	17-12633			
118	H58 Baleroy Holding Company, LLC	17-12579			
119	H59 Rising Sun Holding Company, LLC	17-12827			
120	H6 Lilac Meadow Holding Company, LLC	17-12724			
121	H60 Moravian Holding Company, LLC	17-12686			
122	H61 Grand Midway Holding Company, LLC	17-12626			
123	H65 Thornbury Farm Holding Company, LLC	17-12644			
124	H66 Heilbron Manor Holding Company, LLC	17-12677			
125	H68 Graeme Park Holding Company, LLC	17-12620			
126	H7 Dogwood Valley Holding Company, LLC	17-12721			
127	H70 Bishop White Holding Company, LLC	17-12619			
128	H74 Imperial Aly Holding Company, LLC	17-12704			
129	H76 Diamond Cove Holding Company, LLC	17-12700			
130	H8 Melody Lane Holding Company, LLC	17-12756			
131	H9 Strawberry Fields Holding Company, LLC	17-12609			
132	Hackmatack Investments, LLC	17-12653	72 Golden Bear Dr Aspen Glen Carbondale CO	X	
133	Haffenburg Investments, LLC	17-12659		X	
134	Haralson Investments, LLC	17-12663	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	X	
135	Harringworth Investments, LLC	17-12669		X	
136	Hazelpoint Investments, LLC	17-12674		X	
137	Heilbron Manor Investments, LLC	17-12681	2492 Mandeville Cyn Brentwood 90049 CA	X	
138	Hollyline Holdings, LLC	17-12684			
139	Hollyline Owners, LLC	17-12688	3802 Hollyline Ave. Sherman Oaks 91423 CA	X	
140	Hornbeam Investments, LLC	17-12694	1484 Carla Ridge Beverly Hills 90210 CA	X	
141	Idared Investments, LLC	17-12701	665 North Bridge Drive Carbondale CO	X	
142	Imperial Aly Investments, LLC	17-12708	633 N Foothill Rd Beverly Hills 90210 CA	X	
143	Ironsides Investments, LLC	17-12714	Various	X	
144	Lenni Heights Investments, LLC	17-12720	302 Wildflower Aspen Glen Carbondale CO	X	
145	Lilac Meadow Investments, LLC	17-12728	9230 Robin Drive Los Angeles 91423 CA	X	
146	Lincolnshire Investments, LLC	17-12733	1312 Beverly Grove Pl Beverly Hills 90210 CA	X	
147	Lonetree Investments, LLC	17-12740	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	X	
148	Longbourn Investments, LLC	17-12746	9040 Alto Cedro Drive Beverly Hills 90210 CA	X	
149	M10 Gateshead Holding Company, LLC	17-12593			
150	M11 Anchorpoint Holding Company, LLC	17-12565			
151	M13 Cablestay Holding Company, LLC	17-12795			
152	M14 Crossbeam Holding Company, LLC	17-12645			
153	M15 Doubleleaf Holding Company, LLC	17-12749			
154	M17 Lincolnshire Holding Company, LLC	17-12730			
155	M19 Arrowpoint Holding Company, LLC	17-12577			
156	M22 Drawspan Holding Company, LLC	17-12764			
157	M24 Fieldpoint Holding Company, LLC	17-12791			
158	M25 Centershot Holding Company, LLC	17-12583			
159	M26 Archivolt Holding Company, LLC	17-12573			
160	M27 Brise Soleil Holding Company, LLC	17-12760			

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WOODBRIAGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
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FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW**:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
161	M28 Broadsands Holding Company, LLC	17-12773			
162	M29 Brynderwen Holding Company, LLC	17-12781			
163	M31 Cannington Holding Company, LLC	17-12801			
164	M32 Dollis Brook Holding Company, LLC	17-12731			
165	M33 Harringworth Holding Company, LLC	17-12667			
166	M34 Quarterpost Holding Company, LLC	17-12814			
167	M36 Springline Holding Company, LLC	17-12584			
168	M37 Topchord Holding Company, LLC	17-12662			
169	M38 Pemberley Holding Company, LLC	17-12787			
170	M39 Derbyshire Holding Company, LLC	17-12692			
171	M40 Longbourn Holding Company, LLC	17-12742			
172	M41 Silverthorne Holding Company, LLC	17-12838			
173	M43 White Dome Holding Company, LLC	17-12706			
174	M44 Wildernest Holding Company, LLC	17-12718			
175	M45 Clover Basin Holding Company, LLC	17-12618			
176	M46 Owl Ridge Holding Company, LLC	17-12759			
177	M48 Vallecito Holding Company, LLC	17-12670			
178	M49 Squaretop Holding Company, LLC	17-12588			
179	M5 Stepstone Holding Company, LLC	17-12601			
180	M50 Wetterhorn Holding Company, LLC	17-12689			
181	M51 Coffee Creek Holding Company, LLC	17-12624			
182	M53 Castle Pines Holding Company, LLC	17-12571			
183	M54 Lonetree Holding Company, LLC	17-12737			
184	M56 Haffenburg Holding Company, LLC	17-12656			
185	M57 Ridgecrest Holding Company, LLC	17-12818			
186	M60 Thunder Basin Holding Company, LLC	17-12654			
187	M61 Mineola Holding Company, LLC	17-12668			
188	M62 Sagebrook Holding Company, LLC	17-12829			
189	M63 Crowfield Holding Company, LLC	17-12655			
190	M67 Mountain Spring Holding Company, LLC	17-12695			
191	M68 Goosebrook Holding Company, LLC	17-12615			
192	M70 Pinney Holding Company, LLC	17-12806			
193	M71 Eldredge Holding Company, LLC	17-12771			
194	M72 Daleville Holding Company, LLC	17-12683			
195	M73 Mason Run Holding Company, LLC	17-12748			
196	M74 Varga Holding Company, LLC	17-12680			
197	M75 Riley Creek Holding Company, LLC	17-12825			
198	M76 Chaplin Holding Company, LLC	17-12587			
199	M79 Chestnut Holding Company, LLC	17-12595			
200	M80 Hazelpoint Holding Company, LLC	17-12672			
201	M83 Mt. Holly Holding Company, LLC	17-12703			
202	M85 Glenn Rich Holding Company, LLC	17-12599			
203	M86 Steele Hill Holding Company, LLC	17-12596			
204	M87 Hackmatack Hills Holding Company, LLC	17-12652			
205	M88 Franconia Notch Holding Company, LLC	17-12796			
206	M9 Donnington Holding Company, LLC	17-12741			
207	M90 Merrimack Valley Holding Company, LLC	17-12658			
208	M91 Newville Holding Company, LLC	17-12726			
209	M92 Crystal Woods Holding Company, LLC	17-12671			
210	M93 Goose Rocks Holding Company, LLC	17-12605			
211	M94 Winding Road Holding Company, LLC	17-12736			
212	M95 Pepperwood Holding Company, LLC	17-12802			
213	M97 Red Wood Holding Company, LLC	17-12823			
214	M99 Ironsides Holding Company, LLC	17-12710			
215	Mason Run Investments, LLC	17-12751	1962 Stradella Road Los Angeles 90077 CA	X	
216	Melody Lane Investments, LLC	17-12757	19 Sage Court Aspen Glen Carbondale CO	X	
217	Merrimack Valley Investments, LLC	17-12665	1165 Heritage Drive Carbondale CO	X	
218	Mineola Investments, LLC	17-12673	67 Puma Aspen Glen Carbondale CO	X	

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
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FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW:**

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
219	Monadnock Investments, LLC	17-12682	336 Golden Stone Aspen Glen Carbondale CO	X	
220	Moravian Investments, LLC	17-12690	36 Primrose Aspen Glen Carbondale CO	X	
221	Mountain Spring Investments, LLC	17-12698	TBD Epply Drive OR Block: 11 Lot: R-79 Epply Dr Aspen CO	X	
222	Mt. Holly Investments, LLC	17-12707	153 Sopris Mesa Drive Carbondale CO	X	
223	Mutsu Investments, LLC	17-12719	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	
224	Newville Investments, LLC	17-12734	67 Alpen Glo Lane Aspen Glen Carbondale CO	X	
225	Old Carbon Investments, LLC	17-12743	43 Puma Aspen Glen Carbondale CO	X	
226	Old Maitland Investments, LLC	17-12752	150 White Horse Springs Lane Aspen CO	X	
227	Owl Ridge Investments, LLC	17-12763	261 Golden Bear Aspen Glen Carbondale CO	X	
228	Papirovka Investments, LLC	17-12774	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	
229	Pawtuckaway Investments, LLC	17-12783	1471 Forest Knoll Beverly Hills 90212 CA	X	
230	Pemberley Investments, LLC	17-12790	2362 Apollo Dr Los Angeles 90046 CA	X	
231	Pemigewasset Investments, LLC	17-12800	324 Golden Stone Aspen Glen Carbondale CO	X	
232	Pepperwood Investments, LLC	17-12804	158 A Seeburg Circle Aspen Glen Carbondale CO	X	
233	Pinney Investments, LLC	17-12808	15655 Woodvale Drive Encino 91436 CA	X	
234	Pinova Investments, LLC	17-12812	0241 Rivers Bend Road Aspen Glen Carbondale CO	X	
235	Quarterpost Investments, LLC	17-12816	180 Saddleback Lane Snowmass Village CO	X	
236	Red Woods Investments, LLC	17-12824	None/TBD	X	
237	Ridgecrest Investments, LLC	17-12821	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	X	
238	Riley Creek Investments, LLC	17-12826	711 Walden Beverly Hills 90210 CA	X	
239	Rising Sun Investments, LLC	17-12828	Fountain & Fairfax West Hollywood 90046 CA	X	
240	Sagebrook Investments, LLC	17-12830	1258 Lago Vista Beverly Hills 90210 CA	X	
241	Seven Stars Investments, LLC	17-12832	368/342 River Bend Way, Glenwood Springs Glenwood Springs CO	X	
242	Silk City Investments, LLC	17-12834	25210 Jim Bridger Road Hidden Hills 91302 CA	X	
243	Silver Maple Investments, LLC	17-12836	810 Sarbonne Bel Air 90077 CA	X	
244	Silverleaf Funding, LLC	17-12837	Various	X	X
245	Silverthorne Investments, LLC	17-12582	345 Branding Lane Snowmass Village CO	X	
246	Springline Investments, LLC	17-12585	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO	X	X
247	Squaretop Investments, LLC	17-12589	1966 Carla Ridge Beverly Hills 90210 CA	X	
248	Stayman Investments, LLC	17-12594	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	X	
249	Steele Hill Investments, LLC	17-12598	171 Sopris Mesa Drive Carbondale CO	X	
250	Stepstone Investments, LLC	17-12606	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	X	
251	Strawberry Fields Investments, LLC	17-12613	TBD Sundance Trail Aspen Glen Carbondale CO	X	
252	Sturmer Pippin Investments, LLC	17-12629	Owlwood Estate Bel Air 90077 CA	X	
253	Summerfree Investments, LLC	17-12635	270 Spruce Ridge Lane Snowmass Village CO	X	
254	Summit Cut Investments, LLC	17-12640	375 and 385 Trousdale Place Beverly Hills 90210 CA	X	
255	Thornbury Farm Investments, LLC	17-12651	7870, 7900 Granito Los Angeles 90046 CA	X	
256	Thunder Basin Investments, LLC	17-12657	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	X	
257	Topchord Investments, LLC	17-12664	Various	X	X
258	Vallecito Investments, LLC	17-12675	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	
259	Varga Investments, LLC	17-12685	638 Siena Way Bel Air 90077 CA	X	
260	Wetterhorn Investments, LLC	17-12693	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	X	
261	White Birch Investments, LLC	17-12702	25211 Jim Bridger Road Hidden Hills 91302 CA	X	
262	White Dome Investments, LLC	17-12709	0032 Fenwick Court Aspen Glen Carbondale CO	X	
263	Whiteacre Funding LLC	17-12713	Various	X	X
264	Wilderness Investments, LLC	17-12723	0180 Seeburg Circle Aspen Glen Carbondale CO	X	
265	Willow Grove Investments, LLC	17-12732	8124 W 3rd Street Los Angeles, CA	X	X
266	Winding Road Investments, LLC	17-12739	10721 Stradella Crt. Bel Air 90077 CA	X	
267	WMF Management, LLC	17-12745			

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WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
1/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW**:

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
268	Woodbridge Capital Investments, LLC	17-12750			
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754		X	
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758		X	
271	Woodbridge Investments, LLC	17-12761			
272	Woodbridge Mezzanine Fund 1, LLC	17-12765			
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	Various	X	X
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772		X	
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	Various	X	X
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	Various	X	X
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	Various	X	X
278	Woodbridge Structured Fund, LLC	17-12786			
279	Zestar Investments, LLC	17-12792	540 Pine Crest Drive Snowmass Village CO	X	
***	Bellflower Funding LLC		Various	X	X
***	695 Buggy Circle, LLC		695 Buggy Circle, Carbondale CO SOLD 12/12/2017	X	X
***	Deerfield Park Investments, LLC		1001 Hanover Dr., Los Angeles, CA SOLD 12/12/2017	X	X
***	Frog Rock Investments, LLC		4540 Hazeltine Ave., Los Angeles CA SOLD 11/30/2017	X	X
***	Hawthorne Investments, LLC		14112 Roscoe Blvd. Panorama City, CA	X	X
***	Lilac Valley Investments, LLC		14115 Moorpark, #212, Sherman Oaks, CA	X	
***	Massabesic Investments, LLC		238 Sundance Trail, Aspen Glen Carbondale, CO	X	
***	Pennhurst Investments, LLC		11541 Blucher Avenue Granada Hills, CA	X	X
***	Sachs Bridge Investments, LLC		Various	X	
***	Springvale Investments, LLC		Various	X	
***	Carbondale Glen Lot L-2, LLC		39 Midland Loop Aspen Glen Carbondale, CO	X	
***	Carbondale Peaks Lot L-1, LLC		90 Primrose Rd Aspen Glen Carbondale, CO	X	

* The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations. The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

Statements of Operations are prepared only for those entities / properties that produce income during the month of January 2018 or on a cumulative basis from the filing date through January 31, 2018.

** Research being performed by the Debtor is ongoing, to identify all real properties and loans owned by or under the control of any of the affiliated Debtor entities.

*** During this period the Debtor received funds from, and paid funds to, or on behalf of, affiliated entities that were not in bankruptcy. These transactions were recorded on the books of the Debtors resulting in financial reports for non-debtor entities.

Woodbridge Group of Companies, LLC, et al
 (Jointly Administered)
Statement of Operations January 1 - 31, 2018 *

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	P-001 215 North 12th St LLC	P-003 Anchorpoint Invest LLC	P-008 Baleroy Invest LLC	P-037 Carbondale Spruce 101
Case No.:	17-12560	18-10507	17-12561	17-12566	17-12580	17-12568
Ordinary Income/Expense						
Income						
40010 · Rent Revenue	-	9,437	19,449	12,152	-	3,993
40020 · Interest Revenue	7,500	-	1	0	-	0
40022 · Structured Settlement Income	500	-	-	-	-	-
40090 · Other Revenue	5,984	-	-	-	-	-
Total Income	13,984	9,437	19,449	12,152	-	3,994
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Prop Cost of Operations	-	-	3,787	1,215	-	1,066
Total COGS	-	-	3,787	1,215	-	1,066
Gross Profit	13,984	9,437	15,662	10,937	-	2,928
Expense						
60020 · Media Consulting	109,385	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	3,453	-	-	-	-	-
60600 · Equipment Lease	567	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	2,473	-	-	-	-	-
61700 · Information Technology - Other	85,343	-	-	-	-	-
Total 61700 · Information Technology	87,816	-	-	-	-	-
61800 · License and Filing Fees	1,349	-	-	-	49	-
61870 · Moving	17,000	-	-	-	-	-
62500 · Employee Benefits	63,619	-	-	-	-	-
63300 · Insurance	(13,489)	-	-	407	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	284,736	-	-	-	-	-
64800 · Office Expense	14,255	-	-	-	-	-
64900 · Office Supplies	2,920	-	-	-	-	-
65000 · Outside Services	55	-	-	-	-	-
65100 · Parking	8,914	-	-	-	-	-
66000 · Payroll-Salaries and Wages	1,365,735	-	-	-	-	-
66005 · Payroll-Service Fees	2,060	-	-	-	-	-
66015 · Payroll-Employer Taxes	226,082	-	-	-	-	-
66020 · Independent Contractors	2,000	-	-	-	-	-
66030 · Postage and Delivery	5,926	-	-	-	-	-
66800 · Rent Expense	42,610	-	-	-	-	-
66900 · Repairs and Maintenance	4,982	-	311	-	-	197
67000 · Security	600	-	-	-	-	-
67050 · Storage	2,002	-	-	-	-	-
67100 · Telephone and Internet Expense	22,058	-	-	-	-	-
67110 · Title Searches	43,500	-	-	-	-	-
67200 · Travel	6,443	-	-	-	-	-
67400 · Utilities	2,597	216	-	41	-	-
68000 · Professional Fee Ord Course						
68200 · Legal Fees - Ord Course	63,035	-	-	-	-	-
71000 · U.S. Trustee Fees	109,200	-	-	-	-	-
72000 · Professional Fees - Bankruptcy						
72010 · Legal - Bankruptcy	130,913	-	-	-	-	-
72030 · Consulting - Bankruptcy	1,374,593	-	-	-	-	-
72000 · Professional Fees - Bankruptcy - Other	253,573	-	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	1,759,078	-	-	-	-	-
81140 · Board Fees	43,426	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-
Total Expense	4,281,914	216	311	449	49	197
Net Ordinary Income	(4,267,930)	9,221	15,351	10,489	(49)	2,731
Other Income/Expense						
Other Expense						
90010 · Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(4,267,930)	9,221	15,351	10,489	(49)	2,731

Woodbridge Group of Companies, LLC, et al

(Jointly Administered)

Statement of Operations January 1 - 31, 2018 *

Debtor:	P-056 Dollis Brook	P-057 Donnington	P-063 Emerald	P-064 Fieldpoint	P-066 Gateshead	P-081 Hawthorne
	Invest LLC	Invest LLC	Lake Invest LLC	Invest LLC	Invest LLC	Invest LLC
Case No.:	17-12735	17-12744	17-12788	17-12794	17-12794	18-10291
Ordinary Income/Expense						
Income						
40010 · Rent Revenue	-	12,439	20,000	22,678	39,596	2,594
40020 · Interest Revenue	-	1	-	0	1	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	24,969	-	-	-	-	-
Total Income	24,969	12,440	20,000	22,678	39,597	2,594
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Prop Cost of Operations	-	1,244	-	817	21,345	1,300
Total COGS	-	1,244	-	817	21,345	1,300
Gross Profit	24,969	11,196	20,000	21,861	18,252	1,294
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	570	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	50	1,598	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68200 · Legal Fees - Ord Course	-	-	-	-	-	-
71000 · U.S. Trustee Fees	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy						
72010 · Legal - Bankruptcy	-	-	-	-	-	-
72030 · Consulting - Bankruptcy	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy - Other	-	-	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-
Total Expense	-	-	-	620	1,598	-
Net Ordinary Income	24,969	11,196	20,000	21,241	16,654	1,294
Other Income/Expense						
Other Expense						
90010 · Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	24,969	11,196	20,000	21,241	16,654	1,294

Woodbridge Group of Companies, LLC, et al

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	P-116 Pennhurst Invest LLC	P-139 Springline Invest LLC	P-187 Buggy Holdings, LLC	P-188 Deerfield Park Invest LLC	Silverleaf Funding LLC	Topchord Investments LLC
Debtor:	18-10296	17-12585	17-12714	17-12714	17-12837	17-12664
Case No.:						
Ordinary Income/Expense						
Income						
40010 · Rent Revenue	115,607	-	-	-	-	1,050
40020 · Interest Revenue	-	-	0	-	-	(182)
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	115,607	-	0	-	-	868
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Prop Cost of Operations	15,609	-	-	-	-	105
Total COGS	15,609	-	-	-	-	105
Gross Profit	99,998	-	0	-	-	763
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Service Charge	8	-	4	-	-	4
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	125	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	11,854	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67400 · Utilities	-	101	-	244	216	-
68000 · Professional Fee Ord Course						
68200 · Legal Fees - Ord Course	-	-	3,828	-	-	-
71000 · U.S. Trustee Fees	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy						
72010 · Legal - Bankruptcy	-	-	-	-	-	-
72030 · Consulting - Bankruptcy	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy - Other	-	-	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-
Total Expense	11,862	101	3,832	369	216	4
Net Ordinary Income	88,136	(101)	(3,832)	(369)	(216)	759
Other Income/Expense						
Other Expense						
90010 · Suspense	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	88,136	(101)	(3,832)	(369)	(216)	759

Woodbridge Group of Companies, LLC, et al
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	Whiteacre		TOTAL
	Debtor: Funding LLC	WMIF 1	
Case No.:	17-12713	17-12768	
Ordinary Income/Expense			
Income			
40010 · Rent Revenue	19,149	2,530	280,674
40020 · Interest Revenue	25,355	45,051	77,727
40022 · Structured Settlement Income	-	-	500
40090 · Other Revenue	-	-	30,953
Total Income	44,504	47,581	389,854
Cost of Goods Sold			
50000 · Cost of Goods Sold			
50010 · Rental Prop Cost of Operations	-	-	46,489
Total COGS	-	-	46,489
Gross Profit	44,504	47,581	343,365
Expense			
60020 · Media Consulting	-	-	109,385
60400 · Bank Service Charge	-	-	16
60500 · Dues and Subscriptions	-	-	3,453
60600 · Equipment Lease	-	-	567
61700 · Information Technology			
61701 · IT - Software	-	-	2,473
61700 · Information Technology - Other	-	-	85,343
Total 61700 · Information Technology	-	-	87,816
61800 · License and Filing Fees	-	-	1,398
61870 · Moving	-	-	17,000
62500 · Employee Benefits	-	-	63,619
63300 · Insurance	4,342	-	(8,170)
63400 · Interest	-	-	-
63401 · Int Expense - BK DIP financing	-	-	284,736
64800 · Office Expense	-	-	14,255
64900 · Office Supplies	-	-	2,920
65000 · Outside Services	-	-	180
65100 · Parking	-	-	8,914
66000 · Payroll-Salaries and Wages	-	-	1,365,735
66005 · Payroll-Service Fees	-	-	2,060
66015 · Payroll-Employer Taxes	-	-	226,082
66020 · Independent Contractors	-	-	2,000
66030 · Postage and Delivery	-	-	5,926
66800 · Rent Expense	-	-	42,610
66900 · Repairs and Maintenance	350	-	19,342
67000 · Security	375	-	975
67050 · Storage	-	-	2,002
67100 · Telephone and Internet Expense	-	-	22,058
67110 · Title Searches	-	-	43,500
67200 · Travel	-	-	6,443
67400 · Utilities	192	-	3,607
68000 · Professional Fee Ord Course			
68200 · Legal Fees - Ord Course	-	-	66,863
71000 · U.S. Trustee Fees	-	-	109,200
72000 · Professional Fees - Bankruptcy			
72010 · Legal - Bankruptcy	-	-	130,913
72030 · Consulting - Bankruptcy	-	-	1,374,593
72000 · Professional Fees - Bankruptcy - Other	-	-	253,573
Total 72000 · Professional Fees - Bankruptcy	-	-	1,759,078
81140 · Board Fees	-	-	43,426
83000 · Tax Expense	7,801	-	7,801
Total Expense	13,059	-	4,314,797
Net Ordinary Income	31,444	47,581	(3,971,433)
Other Income/Expense			
Other Expense			
90010 · Suspense	-	-	-
Total Other Expense	-	-	-
Net Other Income	-	-	-
Net Income	31,444	47,581	(3,971,433)

-3971433

Woodbridge Group of Companies, LLC, et al
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Debtor:	P-003								
	1. Woodbridge Group LLC	Bellflower Funding LLC	P-001 215 North 12th St LLC	Anchorage Invest LLC	P-008 Baleroy Invest LLC	P-037 Carbondale Spruce 101	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC	P-063 Emerald Lake Invest LLC
Case No.:	17-12560	18-10507	17-12561	17-12566	17-12580	17-12568	17-12735	17-12744	17-12788
Ordinary Income/Expense									
Income									
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-	-	-	-
40010 · Rent Revenue	-	9,437	29,759	24,304	-	14,656	-	24,878	60,000
40020 · Interest Revenue	28,811	-	1	0	-	1	-	1	-
40022 · Structured Settlement Income	500	-	-	-	-	-	-	-	-
40090 · Other Revenue	5,984	-	-	-	-	-	24,969	-	-
Total Income	35,295	9,437	29,760	24,304	-	14,657	24,969	24,880	60,000
Cost of Goods Sold									
50010 · Rental Prop Cost of Operations	-	-	4,958	22,183	-	2,673	-	10,937	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-	-	-	-
50000 · Cost of Goods Sold - Other	-	-	-	-	-	-	-	-	505
Total COGS	-	-	4,958	22,183	-	2,673	-	10,937	505
Gross Profit	35,295	9,437	24,802	2,121	-	11,984	24,969	13,942	59,495
Expense									
60020 · Media Consulting	303,402	-	-	-	-	-	-	-	-
60400 · Bank Service Charge	70	-	-	-	-	-	-	-	-
60500 · Dues and Subscriptions	3,453	-	-	-	-	-	-	-	-
60600 · Equipment Lease	567	-	-	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-	-	-	-
61701 · IT - Software	2,473	-	-	-	-	-	-	-	-
61700 · Information Technology - Other	110,562	-	-	-	-	-	-	-	-
Total 61700 · Information Technology	113,036	-	-	-	-	-	-	-	-
61800 · License and Filing Fees	2,348	-	-	-	49	-	-	-	-
61870 · Moving	17,000	-	-	-	-	-	-	-	-
62500 · Employee Benefits	138,070	-	-	-	-	-	-	-	-
63300 · Insurance	(16,130)	-	-	407	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	284,736	-	-	-	-	-	-	-	-
64800 · Office Expense	15,923	-	-	-	-	-	-	-	-
64900 · Office Supplies	3,143	-	-	-	-	-	-	-	-
65000 · Outside Services	11,683	-	-	-	-	-	-	-	-
65100 · Parking	16,148	-	-	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	2,251,583	-	-	-	2,251,583	-	-	-	-
66005 · Payroll-Service Fees	2,400	-	-	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	265,367	-	-	-	-	-	-	-	-
66020 · Independent Contractors	6,000	-	-	-	-	-	-	-	-
66030 · Postage and Delivery	10,405	-	-	-	-	-	-	-	-
66800 · Rent Expense	176,217	-	-	-	-	-	-	-	-
66900 · Repairs and Maintenance	15,804	-	311	-	-	197	-	-	-
67000 · Security	979	-	-	-	-	-	-	-	-
67050 · Storage	2,164	-	-	-	-	-	-	-	-
67100 · Telephone and Internet Expense	23,770	-	-	-	-	-	-	-	-
67110 · Title Searches	43,500	-	-	-	-	-	-	-	-
67200 · Travel	6,443	-	-	-	-	-	-	-	-
67400 · Utilities	3,323	216	-	41	-	-	-	-	-
68000 · Professional Fee Ord Course	-	-	-	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	63,035	-	-	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	63,035	-	-	-	-	-	-	-	-
69800 · Uncategorized Expenses	-	-	-	-	-	-	-	-	-
71000 · U.S. Trustee Fees	109,200	-	-	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-	-
72010 · Legal - Bankruptcy	2,245,318	-	-	-	-	-	-	-	-
72030 · Consulting - Bankruptcy	1,955,715	-	-	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy - Other	253,573	-	-	-	-	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	4,454,605	-	-	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	1,500,000	-	-	-	-	-	-	-	-
81140 · Board Fees	43,426	-	-	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-	-	-	-
83100 · Property Tax Expense	274	-	-	-	-	-	-	-	-
83000 · Tax Expense - Other	(167)	-	-	-	-	-	-	-	-
Total 83000 · Tax Expense	107	-	-	-	-	-	-	-	-
Total Expense	9,871,776	216	311	449	49	197	-	-	-
Net Ordinary Income	(9,836,481)	9,221	24,491	1,672	(49)	11,788	24,969	13,942	59,495
Other Income									
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-	-
Other Expense									
85000 · Write off uncollectible rents	-	-	-	-	-	-	-	-	-
90010 · Suspense	-	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-	-	-	-
Net Income	(9,836,481)	9,221	24,491	1,672	(49)	11,788	24,969	13,942	59,495

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Debtor:	P-064 Fieldpoint Invest LLC	P-066 Gateshead Invest LLC	P-081 Hawthorne Invest LLC	P-116 Pennhurst Invest LLC	P-139 Springline Invest LLC	P-165 Willow Grove Invest LLC	P-187 Buggy Holdings, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Case No.:	17-12794	17-12794	18-10291	18-10296	17-12585	17-12732	17-12714	17-12714	17-12714
Ordinary Income/Expense									
Income									
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-	1,800,000	8,735,000	-
40010 · Rent Revenue	30,770	62,628	15,323	225,683	-	750	-	-	271
40020 · Interest Revenue	0	1	-	-	-	-	0	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-	-	-	-
Total Income	30,770	62,630	15,323	225,683	-	750	1,800,000	8,735,000	271
Cost of Goods Sold									
50010 · Rental Prop Cost of Operations	1,766	26,692	1,722	35,023	-	-	4	-	4,348
50020 · Cost of Sales Real Property	-	-	-	-	-	-	1,636,382	6,693,877	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-	134,682	505,830	-
50000 · Cost of Goods Sold - Other	-	-	-	-	-	-	-	-	-
Total COGS	1,766	26,692	1,722	35,023	-	-	1,771,068	7,199,707	4,348
Gross Profit	29,004	35,937	13,601	190,660	-	750	28,932	1,535,293	(4,077)
Expense									
60020 · Media Consulting	-	-	-	-	-	-	-	-	-
60400 · Bank Service Charge	-	-	-	8	-	-	4	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-	-	-	-
61700 · Information Technology	-	-	-	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-	-	-	-
61800 · License and Filing Fees	-	-	-	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-	-	-	-
63300 · Insurance	570	-	-	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-	-	125	-
65100 · Parking	-	-	-	-	-	-	-	-	-
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-	-	-	-
66005 · Payroll-Service Fees	-	-	-	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-	-	-	-
66900 · Repairs and Maintenance	50	1,598	-	11,854	-	-	-	-	-
67000 · Security	-	-	-	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	101	-	-	244	(420)
68000 · Professional Fee Ord Course	-	-	-	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	-	3,828	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	-	3,828	-	-
69800 · Uncategorized Expenses	-	716	-	-	-	-	-	-	-
71000 · U.S. Trustee Fees	-	-	-	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-	-
72010 · Legal - Bankruptcy	-	-	-	-	-	-	-	-	-
72030 · Consulting - Bankruptcy	-	-	-	-	-	-	-	-	-
72000 · Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	-	-
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-	-	-	-
83000 · Tax Expense	-	-	-	-	-	-	-	-	-
83100 · Property Tax Expense	-	-	-	-	-	-	-	-	-
83000 · Tax Expense - Other	-	-	-	-	-	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-	-	-	-	-	-
Total Expense	620	2,314	-	11,862	101	-	3,832	369	(420)
Net Ordinary Income	28,384	33,623	13,601	178,798	(101)	750	25,099	1,534,924	(3,657)
Other Income									
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	-	-	-	-	-
Total Other Income	-	-	-	-	-	-	-	-	-
Other Expense									
85000 · Write off uncollectible rents	-	-	-	-	-	-	102,745	-	-
90010 · Suspense	-	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	102,745	-	-
Net Other Income	-	-	-	-	-	-	(102,745)	-	-
Net Income	28,384	33,623	13,601	178,798	(101)	750	(77,646)	1,534,924	(3,657)

Woodbridge Group of Companies, LLC, et al
 (Jointly Administered)
 Statement of Operations, December 04, 2017
 - January 31, 2018 *

Debtor:	Silverleaf Funding LLC	Topchord Investments LLC	Whiteacre Funding LLC	WMIF 1	WMIF 3	WMIF 3a	WMIF 4	TOTAL
Case No.:	17-12837	17-12664	17-12713	17-12768	17-12776	17-12780	17-12784	
Ordinary Income/Expense								
Income								
40005 · Sales Proceeds / Note Payoff	30,000	-	-	-	-	-	-	10,565,000
40010 · Rent Revenue	-	2,100	25,857	2,530	-	-	4,596	533,543
40020 · Interest Revenue	-	(182)	25,355	45,051	16,177	-	-	115,217
40022 · Structured Settlement Income	-	-	-	-	-	-	-	500
40090 · Other Revenue	-	-	-	-	-	-	-	30,953
Total Income	30,000	1,918	51,212	47,581	16,177	-	4,596	11,245,213
Cost of Goods Sold								
50010 · Rental Prop Cost of Operations	-	213	-	-	-	-	-	110,520
50020 · Cost of Sales Real Property	160,174	-	-	-	-	-	-	8,490,433
50030 · Closing Costs / Prorations	6,596	-	-	-	-	-	-	647,109
50000 · Cost of Goods Sold - Other	-	-	-	-	-	-	-	505
Total COGS	166,770	213	-	-	-	-	-	9,248,567
Gross Profit	(136,770)	1,705	51,212	47,581	16,177	-	4,596	1,996,646
Expense								
60020 · Media Consulting	-	-	-	-	-	-	-	303,402
60400 · Bank Service Charge	-	4	-	-	-	-	-	86
60500 · Dues and Subscriptions	-	-	-	-	-	-	-	3,453
60600 · Equipment Lease	-	-	-	-	-	-	-	567
61700 · Information Technology	-	-	-	-	-	-	-	-
61701 · IT - Software	-	-	-	-	-	-	-	2,473
61700 · Information Technology - Other	-	-	-	-	-	-	-	110,562
Total 61700 · Information Technology	-	-	-	-	-	-	-	113,036
61800 · License and Filing Fees	-	-	-	-	-	-	-	2,397
61870 · Moving	-	-	-	-	-	-	-	17,000
62500 · Employee Benefits	-	-	-	-	-	-	-	138,070
63300 · Insurance	-	-	4,342	-	-	-	-	(10,811)
63400 · Interest	-	-	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-	-	284,736
64800 · Office Expense	-	-	-	-	-	-	-	15,923
64900 · Office Supplies	-	-	-	-	-	-	-	3,143
65000 · Outside Services	-	-	-	-	-	-	-	11,808
65100 · Parking	-	-	-	-	-	-	-	16,148
66000 · Payroll-Salaries and Wages	-	-	-	-	-	-	-	2,251,583
66005 · Payroll-Service Fees	-	-	-	-	-	-	-	2,400
66015 · Payroll-Employer Taxes	-	-	-	-	-	-	-	265,367
66020 · Independent Contractors	-	-	-	-	-	-	-	6,000
66030 · Postage and Delivery	-	-	-	-	-	-	-	10,405
66800 · Rent Expense	-	-	-	-	-	-	-	176,217
66900 · Repairs and Maintenance	-	-	350	-	-	-	-	30,164
67000 · Security	-	-	375	-	-	-	-	1,354
67050 · Storage	-	-	-	-	-	-	-	2,164
67100 · Telephone and Internet Expense	-	-	-	-	-	-	-	23,770
67110 · Title Searches	-	-	-	-	-	-	-	43,500
67200 · Travel	-	-	-	-	-	-	-	6,443
67400 · Utilities	216	-	192	-	-	-	-	3,914
68000 · Professional Fee Ord Course	-	-	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	-	-	66,863
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	-	-	66,863
69800 · Uncategorized Expenses	-	-	-	-	-	-	-	716
71000 · U.S. Trustee Fees	-	-	-	-	-	-	-	109,200
72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-	-	-
72010 · Legal - Bankruptcy	-	-	-	-	-	-	-	2,245,318
72030 · Consulting - Bankruptcy	-	-	-	-	-	-	-	1,955,715
72000 · Professional Fees - Bankruptcy - Other	-	-	-	-	-	-	-	253,573
Total 72000 · Professional Fees - Bankruptcy	-	-	-	-	-	-	-	4,454,605
72100 · DIP Loan Origination Fee	-	-	-	-	-	-	-	1,500,000
81140 · Board Fees	-	-	-	-	-	-	-	43,426
83000 · Tax Expense	-	-	-	-	-	-	-	-
83100 · Property Tax Expense	-	-	-	-	-	-	-	274
83000 · Tax Expense - Other	-	-	7,801	-	-	-	-	7,633
Total 83000 · Tax Expense	-	-	7,801	-	-	-	-	7,908
Total Expense	216	4	13,059	-	-	-	-	9,904,956
Net Ordinary Income	(136,986)	1,701	38,152	47,581	16,177	-	4,596	(7,908,310)
Other Income								
85100 · (Gain) / Loss loan payoff/sale	-	-	-	-	(13,710)	(26,745)	(6,168)	(46,623)
Total Other Income	-	-	-	-	(13,710)	(26,745)	(6,168)	(46,623)
Other Expense								
85000 · Write off uncollectible rents	-	-	-	-	-	-	-	102,745
90010 · Suspense	-	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-	102,745
Net Other Income	-	-	-	-	(13,710)	(26,745)	(6,168)	(149,368)
Net Income	(136,986)	1,701	38,152	47,581	2,467	(26,745)	(1,573)	(8,057,678)

Woodbridge Group of Companies, LLC, et al
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

Balance Sheet January 31, 2018

Foot notes	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Inactive Property Companies	Ironsides Investments LLC	P-001 215 North 12th St LLC	P-002 Addison Park Invest LLC
1	17-12560	18-10507	17-12762	17-12564		17-12714	17-12561	17-12563
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
2	30,241,498	-	-	-	-	-	27,322	-
Total 10000 - Cash								
	30,241,498	-	-	-	-	-	27,322	-
Total Checking/Savings								
Accounts Receivable								
11000 - Accounts Receivable								
	-	-	-	-	-	-	(16,717)	-
Total Accounts Receivable								
	-	-	-	-	-	-	(16,717)	-
Other Current Assets								
11010 - Miscellaneous Receivable								
	16,409	-	-	-	-	-	-	-
14010 - Due From Shapiro								
	-	-	-	-	-	-	-	-
14025 - Professional Retainers								
	1,128,761	-	-	-	-	-	-	-
Total Other Current Assets								
	1,145,170	-	-	-	-	-	-	-
Total Current Assets								
	31,386,668	-	-	-	-	-	10,605	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold								
	(890)	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment								
	(890)	-	-	-	-	-	-	-
Total Fixed Assets								
	(890)	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment								
3	-	-	195,000	160,000	-	1,290,000	1,000,000	18,200,000
18050 - Property proceeds/notepayoff								
	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction								
	-	-	11,310	1,181,525	-	-	53,785	4,169,939
18160 - Pre-Pet Property Taxes								
	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs								
	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement								
4	-	-	11,310	1,181,525	-	-	53,785	4,169,939
18200 - Post Pet Capitalized Improvement								
18210 - Post-Petition Construction								
	-	-	-	-	2,100	-	-	1,186,700
18220 - Post-Pet Construction Colorado								
	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes								
	-	43,807	-	-	-	6,270	121	-
18240 - Post-Pet Insurance								
	-	1,622	-	5,328	-	2,329	1,316	-
18260 - Post-Pet Utilities Costs								
	-	-	-	368	-	-	783	-
18270 - Post-Pet Other Costs								
	-	737	3,366	3,666	-	-	607	-
18280 - Rental property major improve								
	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvement								
4	-	46,165	3,366	9,362	2,100	8,599	2,828	1,186,700
18300 - Structured Settlements								
5	1,893	-	-	-	-	-	-	-
Total Other Assets								
	1,893	46,165	209,676	1,350,887	2,100	1,298,599	1,056,613	23,556,639
TOTAL ASSETS								
	31,387,671	46,165	209,676	1,350,887	2,100	1,298,599	1,067,217	23,556,639
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable								
6	4,627,730	13,263	3,366	3,366	2,100	-	598	80,955
20100 - Pre-Petition Accounts Payable								
6	10,703	-	-	-	-	-	-	-
Total Accounts Payable								
	4,638,433	13,263	3,366	3,366	2,100	-	598	80,955
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled								
6	11,578,057	-	-	479	-	-	2,217	4,567
20120 - Tennant Deposit & Prepaid Rent								
	-	-	-	-	-	-	9,774	-
24400 - Due (to)/from Group or affiliat								
	(2,693,731)	23,681	-	5,996	-	8,599	(22,571)	2,423,560
24500 - DIP Lender Note Payable								
7	25,000,000	-	-	-	-	-	-	-
24510 - Short Term Notes Payable								
	-	-	-	-	-	-	-	-
Total Other Current Liabilities								
	33,884,326	23,681	-	6,475	-	8,599	(10,581)	2,428,127
Total Current Liabilities								
	38,522,758	36,945	3,366	9,841	2,100	8,599	(9,983)	2,509,081
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco								
8	331,839,512	-	206,310	1,341,525	-	1,290,000	1,053,785	21,052,124
25250 - Due to Noteholders								
8	-	-	-	-	-	-	-	-
25300 - Due to Unitholders								
8	-	-	-	-	-	-	-	-
Total Long Term Liabilities								
	331,839,512	-	206,310	1,341,525	-	1,290,000	1,053,785	21,052,124
Total Liabilities								
	370,362,270	36,945	209,676	1,351,366	2,100	1,298,599	1,043,802	23,561,205
Equity								
30000 - Opening Balance Equity								
9	(328,911,860)	-	-	(479)	-	-	(1,076)	(4,567)
32000 - Retained Earnings								
10	(5,794,811)	-	-	-	-	-	9,140	-
Net Income								
10	(4,267,930)	9,221	-	-	-	-	15,351	-
Total Equity								
	(338,974,600)	9,221	-	(479)	-	-	23,415	(4,567)
TOTAL LIABILITIES & EQUITY								
	31,387,671	46,165	209,676	1,350,887	2,100	1,298,599	1,067,217	23,556,639

Woodbridge Group of Companies, LLC, et al
(Jointly Administered)

Balance Sheet January 31, 2018

	P-003 Anchorpoint Invest LLC	P-004 Arborvitae Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC	P-010 Bear Brook Invest LLC	P-011 Beech Creek Invest LLC
	17-12566	17-12572	17-12576	17-12578	17-12580	17-12604	17-12610	17-12616
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash								
Total 10000 · Cash	3,935	-	-	-	-	-	-	-
Total Checking/Savings	3,935	-	-	-	-	-	-	-
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 · Due From Shapiro	-	-	-	-	-	-	-	-
14025 · Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	3,935	-	-	-	-	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	753,000	96,000	6,300,000	611,000	1,434,400	8,900,000	90,000	1,472,500
18050 · Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	20,212	9,872	6,183,009	44,074	82,178	2,301,696	5,811	465,906
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	20,212	9,872	6,183,009	44,074	82,178	2,301,696	5,811	465,906
18200 · Post Pet Capitalized Improvemen								
18210 · Post-Petition Construction	-	-	21,741	-	-	87,582	-	-
18220 · Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 · Post-Pet Property Taxes	-	-	47,850	-	-	-	-	-
18240 · Post-Pet Insurance	1,406	-	-	-	-	-	-	-
18260 · Post-Pet Utilities Costs	92	-	-	-	361	-	-	394
18270 · Post-Pet Other Costs	-	1,683	-	1,683	2,128	-	1,683	2,431
18280 · Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	1,498	1,683	69,591	1,683	2,488	87,582	1,683	2,825
18300 · Structured Settlements								
18300 · Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	774,710	107,555	12,552,600	656,757	1,519,066	11,289,278	97,494	1,941,231
TOTAL ASSETS	778,646	107,555	12,552,600	656,757	1,519,066	11,289,278	97,494	1,941,231
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	88	1,683	12,460	1,683	1,732	11,230	1,683	4,318
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	88	1,683	12,460	1,683	1,732	11,230	1,683	4,318
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	20,212	-	958	258	1,083	260	-	5,389
20120 · Tennant Deposit & Prepaid Rent	3,430	-	-	-	-	-	-	-
24400 · Due (to)/from Group or affiliat	(242)	-	666,878	-	805	127,600	-	1,049
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	23,400	-	667,835	258	1,888	127,860	-	6,439
Total Current Liabilities	23,489	1,683	680,295	1,941	3,620	139,090	1,683	10,757
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	773,212	105,872	11,873,262	655,074	1,516,578	11,150,448	95,811	1,935,863
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	773,212	105,872	11,873,262	655,074	1,516,578	11,150,448	95,811	1,935,863
Total Liabilities	796,701	107,555	12,553,557	657,015	1,520,198	11,289,538	97,494	1,946,620
Equity								
30000 · Opening Balance Equity	(19,727)	-	(958)	(258)	(1,083)	(260)	-	(5,389)
32000 · Retained Earnings	(8,816)	-	-	-	-	-	-	-
Net Income	10,489	-	-	-	(49)	-	-	-
Total Equity	(18,055)	-	(958)	(258)	(1,132)	(260)	-	(5,389)
TOTAL LIABILITIES & EQUITY	778,646	107,555	12,552,600	656,757	1,519,066	11,289,278	97,494	1,941,231

Woodbridge Group of Companies, LLC, et al
(Jointly Administered)

Balance Sheet January 31, 2018

	P-012 Bishop White Invest LLC	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC	P-017 Bramley Invest LLC	P-019 Broadsands Invest LLC	P-021 Cablestay Invest LLC
	17-12623	17-12641	17-12648	17-12722	17-12753	17-12769	17-12777	17-12798
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash								
Total 10000 · Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 · Accounts Receivable								
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable				13,250				
14010 · Due From Shapiro								
14025 · Professional Retainers								
Total Other Current Assets	-	-	-	13,250	-	-	-	-
Total Current Assets	-	-	-	13,250	-	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold								
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	35,000,000	110,000	125,000	13,200,000	90,000	500,000	345,000	4,000,000
18050 · Property proceeds/notepayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	533,212	6,372	9,705	1,536,861	4,432	57,140	23,790	5,836,074
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	-	-	300	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	533,212	6,372	9,705	1,537,161	4,432	57,140	23,790	5,836,074
18200 · Post Pet Capitalized Improvemen								
18210 · Post-Petition Construction	55,832	-	-	204,204	-	-	-	538,020
18220 · Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 · Post-Pet Property Taxes	36,688	-	-	-	-	-	-	23,395
18240 · Post-Pet Insurance	-	-	147	-	-	-	-	1,169
18260 · Post-Pet Utilities Costs	-	-	-	-	-	-	-	231
18270 · Post-Pet Other Costs	-	1,883	2,007	-	1,683	2,770	5,049	71,700
18280 · Rental property major improveme	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	92,520	1,883	2,154	204,204	1,683	2,770	5,049	634,516
18300 · Structured Settlements								
	-	-	-	-	-	-	-	-
Total Other Assets	35,625,732	118,255	136,859	14,941,365	96,115	559,910	373,839	10,470,590
TOTAL ASSETS	35,625,732	118,255	136,859	14,954,615	96,115	559,910	373,839	10,470,590
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	45,942	1,683	1,830	15,800	1,683	-	5,049	7,000
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	45,942	1,683	1,830	15,800	1,683	-	5,049	7,000
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	22,431	-	-	20,399	-	-	-	744
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 · Due (to)/from Group or affiliat	87,541	200	324	212,373	-	2,770	-	696,030
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	17,000,000	-	-	-	-	-	-	-
Total Other Current Liabilities	17,109,972	200	324	232,772	-	2,770	-	696,775
Total Current Liabilities	17,155,914	1,883	2,154	248,572	1,683	2,770	5,049	703,775
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	18,492,249	116,372	134,705	14,726,442	94,432	557,140	368,790	9,767,560
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	18,492,249	116,372	134,705	14,726,442	94,432	557,140	368,790	9,767,560
Total Liabilities	35,648,163	118,255	136,859	14,975,014	96,115	559,910	373,839	10,471,335
Equity								
30000 · Opening Balance Equity	(22,431)	-	-	(20,399)	-	-	-	(744)
32000 · Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(22,431)	-	-	(20,399)	-	-	-	(744)
TOTAL LIABILITIES & EQUITY	35,625,732	118,255	136,859	14,954,615	96,115	559,910	373,839	10,470,590

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	P-022 Cannington Invest LLC	P-023 Carbondale Glen Lot A-5	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14	P-029 Carbondale Glen Lot SD-23
	17-12803	17-12807	17-12809	17-12811	17-12813		17-12817	17-12815
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	4,850,000	650,000	80,000	90,000	95,000	-	105,000	115,000
18050 - Property proceeds/notepayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	2,989,667	101,463	1,005,321	12,433	10,811	-	8,043	7,954
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	2,989,667	101,463	1,005,321	12,433	10,811	-	8,043	7,954
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	16,100	-	-	-	-	-	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	29,142	-	-	-	-	-	-	-
18240 - Post-Pet Insurance	7,476	-	-	-	-	-	-	-
18260 - Post-Pet Utilities Costs	650	-	215	-	-	-	-	-
18270 - Post-Pet Other Costs	3,520	1,683	1,683	1,683	1,683	1,683	1,683	1,683
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	56,888	1,683	1,898	1,683	1,683	1,683	1,683	1,683
18300 - Structured Settlements								
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	7,896,555	753,146	1,087,219	104,116	107,494	1,683	114,726	124,637
TOTAL ASSETS	7,896,555	753,146	1,087,219	104,116	107,494	1,683	114,726	124,637
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	8,068	1,683	1,898	1,683	1,683	1,683	1,683	1,683
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	8,068	1,683	1,898	1,683	1,683	1,683	1,683	1,683
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	3,847	-	307	-	-	-	-	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	48,821	-	-	-	-	-	-	-
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	52,667	-	307	-	-	-	-	-
Total Current Liabilities	60,735	1,683	2,205	1,683	1,683	1,683	1,683	1,683
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	7,839,667	751,463	1,085,321	102,433	105,811	-	113,043	122,954
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	7,839,667	751,463	1,085,321	102,433	105,811	-	113,043	122,954
Total Liabilities	7,900,402	753,146	1,087,526	104,116	107,494	1,683	114,726	124,637
Equity								
30000 - Opening Balance Equity	(3,847)	-	(307)	-	-	-	-	-
32000 - Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(3,847)	-	(307)	-	-	-	-	-
TOTAL LIABILITIES & EQUITY	7,896,555	753,146	1,087,219	104,116	107,494	1,683	114,726	124,637

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	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes	P-032 Carbondale Gl Sunda Ponds	P-036 Carbondale Peaks Lot L-1	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15	P-039 Carbondale Sundanc Lot 16	P-040 Castle Pines Invest LLC
	17-12819	17-12820	17-12822	18-10286	17-12568	17-12569	17-12570	17-12581
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash								
Total 10000 · Cash	-	-	-	-	14,001	-	-	-
Total Checking/Savings	-	-	-	-	14,001	-	-	-
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	2,179	-	-	-
Total Accounts Receivable	-	-	-	-	2,179	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 · Due From Shapiro	-	-	-	-	-	-	-	-
14025 · Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	16,180	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	105,000	1,350,000	820,000	-	750,000	105,000	105,000	100,000
18050 · Property proceeds/notepayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	13,061	4,056,842	63,375	-	86,822	9,419	10,069	9,731
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	1,683	-	-	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	13,061	4,058,525	63,375	-	86,822	9,419	10,069	9,731
18200 · Post Pet Capitalized Improvemen								
18210 · Post-Petition Construction	-	-	-	-	-	-	-	-
18220 · Post-Pet Construction Colorado	-	40,615	-	-	-	-	-	-
18230 · Post-Pet Property Taxes	-	-	-	-	-	-	-	-
18240 · Post-Pet Insurance	147	9,182	-	-	-	-	-	-
18260 · Post-Pet Utilities Costs	-	1,720	-	165	27	-	-	-
18270 · Post-Pet Other Costs	1,683	2,445	13,464	3,398	-	1,683	1,683	1,683
18280 · Rental property major improveme	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	1,830	53,962	13,464	3,563	27	1,683	1,683	1,683
18300 · Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	119,891	5,462,487	896,839	3,563	836,849	116,102	116,752	111,414
TOTAL ASSETS	119,891	5,462,487	896,839	3,563	853,030	116,102	116,752	111,414
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	1,830	11,558	13,464	1,683	27	1,683	1,683	1,683
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,830	11,558	13,464	1,683	27	1,683	1,683	1,683
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	-	25,067	-	75	-	-	-	-
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	16,734	-	-	-
24400 · Due (to)/from Group or affiliat	-	45,146	-	1,880	(12,859)	-	-	-
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	70,213	-	1,955	3,875	-	-	-
Total Current Liabilities	1,830	81,771	13,464	3,638	3,903	1,683	1,683	1,683
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	118,061	5,405,783	883,375	-	836,822	114,419	115,069	109,731
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	118,061	5,405,783	883,375	-	836,822	114,419	115,069	109,731
Total Liabilities	119,891	5,487,554	896,839	3,638	840,725	116,102	116,752	111,414
Equity								
30000 · Opening Balance Equity	-	(25,067)	-	(75)	518	-	-	-
32000 · Retained Earnings	-	-	-	-	9,057	-	-	-
Net Income	-	-	-	-	2,731	-	-	-
Total Equity	-	(25,067)	-	(75)	12,305	-	-	-
TOTAL LIABILITIES & EQUITY	119,891	5,462,487	896,839	3,563	853,030	116,102	116,752	111,414

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	P-041 Centershot Invest LLC	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC	P-047 Craven Invest LLC	P-049 Crowfield Invest LLC
	17-12586	17-12592	17-12603	17-12614	17-12621	17-12627	17-12636	17-12660
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash	-	-	-	-	-	-	-	-
Total 10000 · Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 · Due From Shapiro	-	-	-	-	-	-	-	-
14025 · Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	1,400,000	100,000	5,312,447	4,700,000	3,500,000	90,000	8,725,000	5,200,000
18050 · Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	865,717	10,121	2,071,803	2,145,536	4,918,467	9,436	236,732	1,386,739
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	865,717	10,121	2,071,803	2,145,536	4,918,467	9,436	236,732	1,386,739
18200 · Post Pet Capitalized Improvement								
18210 · Post-Petition Construction	180	-	7,848	175,842	-	-	37,469	506,947
18220 · Post-Pet Construction Colorado	-	-	-	-	20,093	-	-	-
18230 · Post-Pet Property Taxes	8,766	-	32,658	-	-	-	236	31,232
18240 · Post-Pet Insurance	502	147	-	-	-	-	502	-
18260 · Post-Pet Utilities Costs	-	-	-	-	2,563	-	-	425
18270 · Post-Pet Other Costs	-	1,781	598	500	5,241	1,783	500	-
18280 · Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvement	9,447	1,928	41,104	176,342	27,897	1,783	38,707	538,603
18300 · Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	2,275,164	112,049	7,425,354	7,021,879	8,446,364	101,219	9,000,439	7,125,342
TOTAL ASSETS	2,275,164	112,049	7,425,354	7,021,879	8,446,364	101,219	9,000,439	7,125,342
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	90	1,928	98	14,482	3,202	1,783	8,236	850
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	90	1,928	98	14,482	3,202	1,783	8,236	850
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	123	-	315	-	6,999	-	4,000	14,328
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 · Due (to)/from Group or affiliat	9,357	-	49,828	292,473	58,498	-	38,471	682,537
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	-	-	-	-	-	-	4,000,000	-
Total Other Current Liabilities	9,480	-	50,144	292,473	65,497	-	4,042,471	696,865
Total Current Liabilities	9,570	1,928	50,242	306,956	68,699	1,783	4,050,707	697,714
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	2,265,717	110,121	7,375,428	6,714,923	8,384,664	99,436	4,953,732	6,441,956
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	2,265,717	110,121	7,375,428	6,714,923	8,384,664	99,436	4,953,732	6,441,956
Total Liabilities	2,275,287	112,049	7,425,670	7,021,879	8,453,363	101,219	9,004,439	7,139,670
Equity								
30000 · Opening Balance Equity	(123)	-	(315)	-	(6,999)	-	(4,000)	(14,328)
32000 · Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(123)	-	(315)	-	(6,999)	-	(4,000)	(14,328)
TOTAL LIABILITIES & EQUITY	2,275,164	112,049	7,425,354	7,021,879	8,446,364	101,219	9,000,439	7,125,342

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	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC	P-052 Derbyshire Invest LLC	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC
	17-12676	17-12687	17-12696	17-12705	17-12716	17-12727	17-12735	17-12744
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	-	17,712
Total Checking/Savings	-	-	-	-	-	-	-	17,712
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	17,712
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	125,000	90,500	1,017,450	35,350,000	150,000	110,000	1,000,000	5,750,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	9,670	14,276	34,195	369,068	9,591	9,665	170,557	96,495
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	9,670	14,276	34,195	369,068	9,591	9,665	170,557	96,495
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	-	-	364,886	-	24,703	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	126,523	-	-	-	-
18240 - Post-Pet Insurance	-	-	-	-	-	-	-	189
18260 - Post-Pet Utilities Costs	-	-	589	-	-	-	-	181
18270 - Post-Pet Other Costs	1,683	5,006	2,015	950	1,683	1,683	1,683	1,487
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	1,683	5,006	2,603	492,359	1,683	26,386	1,683	1,856
18300 - Structured Settlements								
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	136,353	109,782	1,054,248	36,211,426	161,274	146,051	1,172,240	5,848,351
TOTAL ASSETS	136,353	109,782	1,054,248	36,211,426	161,274	146,051	1,172,240	5,866,063
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	1,683	1,781	2,272	12,500	1,683	1,683	1,683	101
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,683	1,781	2,272	12,500	1,683	1,683	1,683	101
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	-	664	14,756	-	-	358	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	17,185
24400 - Due (to)/from Group or affiliat	-	3,225	331	493,568	-	24,703	(24,969)	(12,185)
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	3,225	996	508,325	-	24,703	(24,611)	5,000
Total Current Liabilities	1,683	5,006	3,268	520,825	1,683	26,386	(22,928)	5,101
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	134,670	104,776	1,051,645	35,705,358	159,591	119,665	1,170,557	5,846,495
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	134,670	104,776	1,051,645	35,705,358	159,591	119,665	1,170,557	5,846,495
Total Liabilities	136,353	109,782	1,054,913	36,226,183	161,274	146,051	1,147,629	5,851,596
Equity								
30000 - Opening Balance Equity	-	-	(664)	(14,756)	-	-	(358)	525
32000 - Retained Earnings	-	-	-	-	-	-	-	2,746
Net Income	-	-	-	-	-	-	24,969	11,196
Total Equity	-	-	(664)	(14,756)	-	-	24,611	14,467
TOTAL LIABILITIES & EQUITY	136,353	109,782	1,054,248	36,211,426	161,274	146,051	1,172,240	5,866,063

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	P-058 Donnington Invest LLC	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC	P-064 Fieldpoint Invest LLC	P-065 Franconia Notch Inves LLC
	17-12744	17-12755	17-12767	17-12775	17-12782	17-12788	17-12794	17-12797
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	4,308	-
Total Checking/Savings	-	-	-	-	-	-	4,308	-
Accounts Receivable								
11000 - Accounts Receivable							(316)	-
Total Accounts Receivable	-	-	-	-	-	-	(316)	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	3,992	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	-	1,285,000	1,035,000	5,625,000	7,220,000	6,700,000	800,000	100,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	700,292	629,559	853,224	3,795,996	1,446,625	1,938,531	6,346	9,397
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	700,292	629,559	853,224	3,795,996	1,446,625	1,938,531	6,346	9,397
18200 - Post Pet Capitalized Improvement								
18210 - Post-Petition Construction	-	-	108,747	735,300	513,289	-	2,949	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	1,288	-
18230 - Post-Pet Property Taxes	-	-	40,359	-	42,614	-	-	-
18240 - Post-Pet Insurance	189	-	54	-	-	21,797	1,150	147
18260 - Post-Pet Utilities Costs	235	-	58	330	603	-	194	-
18270 - Post-Pet Other Costs	9,092	-	3,100	98	-	1,060	-	1,683
18280 - Rental property major improve	-	-	-	-	-	-	2,581	-
Total 18200 - Post Pet Capitalized Improvement	9,515	-	152,318	735,728	556,506	22,857	8,160	1,830
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	709,807	1,914,559	2,040,542	10,156,724	9,223,131	8,661,388	814,506	111,227
TOTAL ASSETS	709,807	1,914,559	2,040,542	10,156,724	9,223,131	8,661,388	818,498	111,227
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	235	-	-	9,206	14,824	-	3,903	1,830
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	235	-	-	9,206	14,824	-	3,903	1,830
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	46	-	938	798	403	-	4,100	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	5,510	-
24400 - Due (to)/from Group or affiliat	9,280	-	181,413	848,364	552,897	(36,638)	(25,743)	-
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	9,327	-	182,351	849,163	553,300	(36,638)	(16,133)	-
Total Current Liabilities	9,562	-	182,351	858,369	568,123	(36,638)	(12,230)	1,830
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	700,292	1,914,559	1,859,129	9,299,154	8,655,411	8,638,531	806,346	109,397
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	700,292	1,914,559	1,859,129	9,299,154	8,655,411	8,638,531	806,346	109,397
Total Liabilities	709,854	1,914,559	2,041,480	10,157,523	9,223,534	8,601,893	794,116	111,227
Equity								
30000 - Opening Balance Equity	(46)	-	(938)	(798)	(403)	-	(4,002)	-
32000 - Retained Earnings	-	-	-	-	-	39,495	7,143	-
Net Income	-	-	-	-	-	20,000	21,241	-
Total Equity	(46)	-	(938)	(798)	(403)	59,495	24,382	-
TOTAL LIABILITIES & EQUITY	709,807	1,914,559	2,040,542	10,156,724	9,223,131	8,661,388	818,498	111,227

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	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC
	17-12794	17-12602	17-12611	17-12617	17-12622	17-12628	17-12632	17-12637
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	17,503	-	-	-	-	-	-	-
Total Checking/Savings	17,503	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable	(2,765)	-	-	-	-	-	-	-
Total Accounts Receivable	(2,765)	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	14,738	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	2,000,000	120,000	6,750,000	4,000,000	9,500,000	36,000,000	4,750,000	10,250,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	183,613	17,253	8,581,519	1,063,533	146,175	567,691	2,596,474	171,731
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	183,613	17,253	8,581,519	1,063,533	146,175	567,691	2,596,474	171,731
18200 - Post Pet Capitalized Improvement								
18210 - Post-Petition Construction	-	-	371,798	697,350	70,814	46,015	308,671	28,161
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	-	-	161,960	-	29,431
18240 - Post-Pet Insurance	2,507	-	-	-	-	502	-	-
18260 - Post-Pet Utilities Costs	3,845	-	276	-	1,407	-	61	1,070
18270 - Post-Pet Other Costs	1,150	554	500	98	225	-	-	-
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvement	7,503	554	372,575	697,448	72,446	208,477	308,732	58,661
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	2,191,116	137,807	15,704,094	5,760,981	9,718,620	36,776,168	7,655,206	10,480,393
TOTAL ASSETS	2,205,854	137,807	15,704,094	5,760,981	9,718,620	36,776,168	7,655,206	10,480,393
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	4,814	-	10,500	1,704	12,176	22,475	4,000	15,400
20100 - Pre-Petition Accounts Payable	-	-	660	-	-	-	-	-
Total Accounts Payable	4,814	-	11,160	1,704	12,176	22,475	4,000	15,400
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	3,727	-	1,142	2,526	7,516	45,000	504	101,305
20120 - Tennant Deposit & Prepaid Rent	18,451	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	(34,249)	554	1,152,314	785,417	71,910	208,462	385,588	52,681
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	26,000,000	-	-
Total Other Current Liabilities	(12,071)	554	1,153,456	787,943	79,426	26,253,462	386,092	153,986
Total Current Liabilities	(7,257)	554	1,164,616	789,647	91,602	26,275,937	390,092	169,386
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	2,183,613	137,253	14,540,620	4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	2,183,613	137,253	14,540,620	4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
Total Liabilities	2,176,356	137,807	15,705,236	5,763,507	9,726,136	36,821,168	7,655,710	10,581,698
Equity								
30000 - Opening Balance Equity	(4,125)	-	(1,142)	(2,526)	(7,516)	(45,000)	(504)	(101,305)
32000 - Retained Earnings	16,969	-	-	-	-	-	-	-
Net Income	16,654	-	-	-	-	-	-	-
Total Equity	29,498	-	(1,142)	(2,526)	(7,516)	(45,000)	(504)	(101,305)
TOTAL LIABILITIES & EQUITY	2,205,854	137,807	15,704,094	5,760,981	9,718,620	36,776,168	7,655,206	10,480,393

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	P-074 Grenadier Invest LLC	P-075 Grumblethorpe Invest LLC	P-076 Hackmatack Invest LLC	P-077 Haffenburg Invest LLC	P-078 Haralson Invest LLC	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC
	17-12643	17-12649	17-12653	17-12659	17-12663	17-12669	18-10291	17-12674
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	29,874	-
Total Checking/Savings	-	-	-	-	-	-	29,874	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	29,874	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	100,000	120,000	575,000	-	160,000	-	-	-
18050 - Property proceeds/notepayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	5,656	5,655	55,235	-	6,414	-	-	-
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	5,656	5,655	55,235	-	6,414	-	-	-
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	-	-	-	-	-	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	-	-	-	-	-
18240 - Post-Pet Insurance	-	147	-	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	-	348	-	-	-	-	-
18270 - Post-Pet Other Costs	1,683	1,683	3,448	100	1,783	100	4,914	98
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	1,683	1,830	3,796	100	1,783	100	4,914	98
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	107,339	127,395	634,031	100	168,197	100	4,914	98
TOTAL ASSETS	107,339	127,395	634,031	100	168,197	100	34,788	98
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	1,683	1,830	1,683	100	1,783	100	3,982	98
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,683	1,830	1,683	100	1,783	100	3,982	98
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	-	763	-	-	-	1,050	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	-	-	2,113	-	-	-	14,027	-
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	-	2,875	-	-	-	15,077	-
Total Current Liabilities	1,683	1,830	4,558	100	1,783	100	19,059	98
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	105,656	125,565	630,235	-	166,414	-	-	-
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	105,656	125,565	630,235	-	166,414	-	-	-
Total Liabilities	107,339	127,395	634,793	100	168,197	100	19,059	98
Equity								
30000 - Opening Balance Equity	-	-	(763)	-	-	-	2,128	-
32000 - Retained Earnings	-	-	-	-	-	-	12,307	-
Net Income	-	-	-	-	-	-	1,294	-
Total Equity	-	-	(763)	-	-	-	15,729	-
TOTAL LIABILITIES & EQUITY	107,339	127,395	634,031	100	168,197	100	34,788	98

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	P-084 Heilbron Manor Invest LLC	P-085 Hollyline Owners LLC	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC	P-093 Lilac Meadow Invest LLC	P-094 Lilac Valley Invest LLC
	17-12681	17-12688	17-12694	17-12701	17-12708	17-12720	17-12728	18-10292
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash	-	-	-	-	-	-	-	-
Total 10000 · Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 · Due From Shapiro	-	-	-	-	-	-	-	-
14025 · Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	6,300,000	1,499,000	9,500,000	118,500	7,600,000	165,000	9,000,000	-
18050 · Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	378,039	540,914	1,939,734	9,421	254,278	7,186	1,835,373	-
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	378,039	540,914	1,939,734	9,421	254,278	7,186	1,835,373	-
18200 · Post Pet Capitalized Improvement								
18210 · Post-Petition Construction	129,840	-	532,989	-	63,454	-	64,169	-
18220 · Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 · Post-Pet Property Taxes	-	9,574	-	-	6,148	-	-	3,448
18240 · Post-Pet Insurance	-	-	-	-	-	-	-	-
18260 · Post-Pet Utilities Costs	-	-	654	-	-	-	-	138
18270 · Post-Pet Other Costs	3,775	98	-	654	525	1,683	-	525
18280 · Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvement	133,615	9,672	533,642	654	70,127	1,683	64,169	4,111
18300 · Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	6,811,654	2,049,586	11,973,376	128,575	7,924,405	173,869	10,899,542	4,111
TOTAL ASSETS	6,811,654	2,049,586	11,973,376	128,575	7,924,405	173,869	10,899,542	4,111
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	9,000	98	34,720	100	8,000	1,683	17,124	238
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	530	-
Total Accounts Payable	9,000	98	34,720	100	8,000	1,683	17,654	238
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	5,312	-	544	-	4,631	-	516	-
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 · Due (to)/from Group or affiliat	134,486	9,574	534,082	554	70,901	-	569,740	3,873
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	139,798	9,574	534,625	554	75,532	-	570,256	3,873
Total Current Liabilities	148,798	9,672	569,345	654	83,532	1,683	587,909	4,111
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	6,668,168	2,039,914	11,404,575	127,921	7,845,504	172,186	10,312,149	-
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	6,668,168	2,039,914	11,404,575	127,921	7,845,504	172,186	10,312,149	-
Total Liabilities	6,816,966	2,049,586	11,973,920	128,575	7,929,036	173,869	10,900,058	4,111
Equity								
30000 · Opening Balance Equity	(5,312)	-	(544)	-	(4,631)	-	(516)	-
32000 · Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(5,312)	-	(544)	-	(4,631)	-	(516)	-
TOTAL LIABILITIES & EQUITY	6,811,654	2,049,586	11,973,376	128,575	7,924,405	173,869	10,899,542	4,111

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	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC	P-099 Massabesic Invest LLC	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest	P-102 Mineola Invest LLC
	17-12733	17-12740	17-12746	17-12751	18-10293	17-12757	17-12665	17-12673
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	3,100,000	135,000	2,990,000	2,600,000	-	100,000	120,000	120,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	1,890,878	9,931	2,322,285	1,348,961	-	10,228	20,824	5,367
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	1,890,878	9,931	2,322,285	1,348,961	-	10,228	20,824	5,367
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	38,273	-	265,434	49,431	-	-	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	20,218	-	18,751	16,111	-	-	-	-
18240 - Post-Pet Insurance	-	147	-	3,933	-	-	-	-
18260 - Post-Pet Utilities Costs	82	-	-	-	313	-	-	-
18270 - Post-Pet Other Costs	-	100	500	823	1,883	1,683	554	1,683
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	58,574	247	284,685	70,298	2,196	1,683	554	1,683
18300 - Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	5,049,452	145,178	5,596,970	4,019,259	2,196	111,911	141,378	127,050
TOTAL ASSETS	5,049,452	145,178	5,596,970	4,019,259	2,196	111,911	141,378	127,050
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	-	247	33,840	98	1,683	1,683	-	1,683
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	-	247	33,840	98	1,683	1,683	-	1,683
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	36,269	-	249	17,311	308	-	-	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	58,574	-	419,779	127,589	513	-	554	-
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	94,842	-	420,027	144,900	821	-	554	-
Total Current Liabilities	94,842	247	453,867	144,998	2,504	1,683	554	1,683
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	4,990,878	144,931	5,143,352	3,891,572	-	110,228	140,824	125,367
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	4,990,878	144,931	5,143,352	3,891,572	-	110,228	140,824	125,367
Total Liabilities	5,085,720	145,178	5,597,219	4,036,570	2,504	111,911	141,378	127,050
Equity								
30000 - Opening Balance Equity	(36,269)	-	(249)	(17,311)	(308)	-	-	-
32000 - Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(36,269)	-	(249)	(17,311)	(308)	-	-	-
TOTAL LIABILITIES & EQUITY	5,049,452	145,178	5,596,970	4,019,259	2,196	111,911	141,378	127,050

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	P-103 Monadnock Invest LLC	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC
	17-12682	17-12690	17-12698	17-12707	17-12719	17-12734	17-12743	17-12752
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable								
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable								
14010 - Due From Shapiro								
14025 - Professional Retainers								
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold								
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	160,000	1,342,500	3,600,000	125,000	140,000	137,500	110,000	7,500,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	9,976	46,457	438,719	16,550	13,678	11,558	5,690	723,571
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	9,976	46,457	438,719	16,550	13,678	11,558	5,690	723,571
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	-	-	-	-	-	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	47,132
18230 - Post-Pet Property Taxes	-	-	-	-	-	-	-	-
18240 - Post-Pet Insurance	147	7,700	-	-	-	-	-	96,497
18260 - Post-Pet Utilities Costs	-	335	-	-	-	-	-	1,400
18270 - Post-Pet Other Costs	1,683	1,908	6,556	554	1,683	1,683	1,683	-
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	1,830	9,943	6,556	554	1,683	1,683	1,683	145,029
18300 - Structured Settlements								
	-	-	-	-	-	-	-	-
Total Other Assets	171,806	1,398,900	4,045,275	142,104	155,361	150,741	117,373	8,368,600
TOTAL ASSETS	171,806	1,398,900	4,045,275	142,104	155,361	150,741	117,373	8,368,600
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	1,830	1,960	98	-	1,683	1,683	1,683	1,400
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,830	1,960	98	-	1,683	1,683	1,683	1,400
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	380	275	-	-	-	-	1,108
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	-	7,983	6,458	554	-	-	-	143,629
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	8,363	6,733	554	-	-	-	144,737
Total Current Liabilities	1,830	10,323	6,831	554	1,683	1,683	1,683	146,137
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	169,976	1,388,957	4,038,719	141,550	153,678	149,058	115,690	8,223,571
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	169,976	1,388,957	4,038,719	141,550	153,678	149,058	115,690	8,223,571
Total Liabilities	171,806	1,399,280	4,045,550	142,104	155,361	150,741	117,373	8,369,708
Equity								
30000 - Opening Balance Equity	-	(380)	(275)	-	-	-	-	(1,108)
32000 - Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	-	(380)	(275)	-	-	-	-	(1,108)
TOTAL LIABILITIES & EQUITY	171,806	1,398,900	4,045,275	142,104	155,361	150,741	117,373	8,368,600

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	P-111 Owl Ridge Invest LLC	P-112 Papirova Invest LLC	P-113 Pawtuckaway Invest LLC	P-114 Pemberley Invest LLC	P-115 Pemigewasset Invest	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC	P-118 Pinney Invest LLC
	17-12763	17-12774	17-12783	17-12790	17-12800	18-10296	17-12804	17-12808
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	107,349	-	-
Total Checking/Savings	-	-	-	-	-	107,349	-	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	107,349	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	95,000	185,000	13,500,000	1,660,000	150,000	19,525,000	814,500	1,800,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	12,802	11,156	3,703,605	1,284,482	9,839	452	189,609	1,390,467
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	12,802	11,156	3,703,605	1,284,482	9,839	452	189,609	1,390,467
18200 - Post Pet Capitalized Improvement								
18210 - Post-Petition Construction	-	-	103,250	8,353	-	-	-	87,101
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	10,474	-	-	-	11,388
18240 - Post-Pet Insurance	-	-	-	-	147	-	28	163
18260 - Post-Pet Utilities Costs	-	-	-	-	-	8,606	-	-
18270 - Post-Pet Other Costs	1,683	1,683	500	3,569	1,683	-	2,234	218
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvement	1,683	1,683	103,750	22,396	1,830	8,606	2,261	98,871
18300 - Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	109,485	197,839	17,307,355	2,966,878	161,669	19,534,058	1,006,370	3,289,338
TOTAL ASSETS	109,485	197,839	17,307,355	2,966,878	161,669	19,641,407	1,006,370	3,289,338
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	1,683	1,683	9,700	-	1,830	1,032	5,140	17,692
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,683	1,683	9,700	-	1,830	1,032	5,140	17,692
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	-	-	1,385	-	452	2,148	2,145
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	-	-	300,788	22,396	-	(103,023)	578	81,178
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	-	300,788	23,781	-	(102,571)	2,726	83,323
Total Current Liabilities	1,683	1,683	310,488	23,781	1,830	(101,540)	7,866	101,015
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	107,802	196,156	16,996,867	2,944,482	159,839	19,525,452	1,000,652	3,190,467
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	107,802	196,156	16,996,867	2,944,482	159,839	19,525,452	1,000,652	3,190,467
Total Liabilities	109,485	197,839	17,307,355	2,968,263	161,669	19,423,912	1,008,518	3,291,482
Equity								
30000 - Opening Balance Equity	-	-	-	(1,385)	-	38,796	(2,148)	(2,145)
32000 - Retained Earnings	-	-	-	-	-	90,563	-	-
Net Income	-	-	-	-	-	88,136	-	-
Total Equity	-	-	-	(1,385)	-	217,494	(2,148)	(2,145)
TOTAL LIABILITIES & EQUITY	109,485	197,839	17,307,355	2,966,878	161,669	19,641,407	1,006,370	3,289,338

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	P-119 Pinova Invest LLC	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC	P-124 Rising Sun Invest LLC	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC
	17-12812	17-12816	17-12824	17-12821	17-12826	17-12828	18-10297	17-12830
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash	-	-	-	-	-	-	-	-
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	300,000	1,285,000	-	100,000	7,760,000	3,000,000	-	5,925,000
18050 - Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	16,752	3,921,766	-	10,375	3,394,578	410,998	-	1,245,094
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	16,752	3,921,766	-	10,375	3,394,578	410,998	-	1,245,094
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	-	-	-	325,432	29,032	-	20,044
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	81,445	-	45,830	-	-	35,511
18240 - Post-Pet Insurance	-	-	-	-	-	-	-	-
18260 - Post-Pet Utilities Costs	-	869	-	-	183	-	-	-
18270 - Post-Pet Other Costs	1,683	2,441	-	1,683	2,398	8,315	12,742	100
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	1,683	3,310	81,445	1,683	373,843	37,347	12,742	55,655
18300 - Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	318,435	5,210,076	81,445	112,058	11,528,421	3,448,345	12,742	7,225,749
TOTAL ASSETS	318,435	5,210,076	81,445	112,058	11,528,421	3,448,345	12,742	7,225,749
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	1,683	1,496	81,445	1,683	18,419	37,413	-	100
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	1,683	1,496	81,445	1,683	18,419	37,413	-	100
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	1,031	-	-	29,542	10,195	16,888	10,810
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	-	1,814	-	-	373,562	34,156	12,742	55,555
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	2,845	-	-	403,104	44,351	29,630	66,365
Total Current Liabilities	1,683	4,341	81,445	1,683	421,523	81,764	29,630	66,465
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	316,752	5,206,766	-	110,375	11,136,440	3,376,777	-	7,170,094
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	316,752	5,206,766	-	110,375	11,136,440	3,376,777	-	7,170,094
Total Liabilities	318,435	5,211,107	81,445	112,058	11,557,963	3,458,541	29,630	7,236,559
Equity								
30000 - Opening Balance Equity	-	(1,031)	-	-	(29,542)	(10,195)	(16,888)	(10,810)
32000 - Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	-	(1,031)	-	-	(29,542)	(10,195)	(16,888)	(10,810)
TOTAL LIABILITIES & EQUITY	318,435	5,210,076	81,445	112,058	11,528,421	3,448,345	12,742	7,225,749

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	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC	P-129 Silver Maple Invest LLC	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-141 Squaretop Invest LLC	P-142 Stayman Invest LLC
	17-12832	17-12834	17-12836	17-12582	17-12585	18-10298	17-12589	17-12594
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash	-	-	-	-	-	-	-	-
Total 10000 · Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 · Due From Shapiro	-	-	-	-	-	-	-	-
14025 · Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 · Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 · Property / Loan Investment	300,000	2,950,000	6,500,000	1,150,000	1,100,000	-	8,400,000	90,000
18050 · Property proceeds/notespayoff	-	-	-	-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	25,305	1,295,429	1,105,598	24,237	41,063	-	9,705,501	7,790
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 · Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 · Pre-Pet Capitalized Improvement	25,305	1,295,429	1,105,598	24,237	41,063	-	9,705,501	7,790
18200 · Post Pet Capitalized Improvement								
18210 · Post-Petition Construction	-	401,681	7,105	-	-	-	484,474	-
18220 · Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 · Post-Pet Property Taxes	-	17,021	-	-	-	-	-	-
18240 · Post-Pet Insurance	-	-	-	-	-	-	-	-
18260 · Post-Pet Utilities Costs	-	89	-	101	-	-	1,323	-
18270 · Post-Pet Other Costs	1,590	-	-	82	82	12,288	500	1,683
18280 · Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvement	1,590	418,791	7,105	183	82	12,288	486,297	1,683
18300 · Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	326,895	4,664,220	7,612,703	1,174,420	1,141,145	12,288	18,591,799	99,473
TOTAL ASSETS	326,895	4,664,220	7,612,703	1,174,420	1,141,145	12,288	18,591,799	99,473
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	-	3,200	-	82	82	100	17,328	1,683
20100 · Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	-	3,200	-	82	82	100	17,328	1,683
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	780	362	-	70	-	-	709	-
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 · Due (to)/from Group or affiliat	1,590	487,935	7,105	101	101	12,188	485,893	-
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 · Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	2,370	488,297	7,105	171	101	12,188	486,602	-
Total Current Liabilities	2,370	491,497	7,105	253	183	12,288	503,930	1,683
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	325,305	4,173,085	7,605,598	1,174,237	1,141,063	-	18,088,577	97,790
25250 · Due to Noteholders	-	-	-	-	-	-	-	-
25300 · Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	325,305	4,173,085	7,605,598	1,174,237	1,141,063	-	18,088,577	97,790
Total Liabilities	327,675	4,664,582	7,612,703	1,174,490	1,141,246	12,288	18,592,507	99,473
Equity								
30000 · Opening Balance Equity	(780)	(362)	-	(70)	-	-	(709)	-
32000 · Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	(101)	-	-	-
Total Equity	(780)	(362)	-	(70)	(101)	-	(709)	-
TOTAL LIABILITIES & EQUITY	326,895	4,664,220	7,612,703	1,174,420	1,141,145	12,288	18,591,799	99,473

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	P-143 Steele Hill Invest LLC	P-144 Stepstone Invest LLC	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC	P-152 Thunder Basin Invest LLC	P-155 Vallecito Invest LLC
	17-12598	17-12606	17-12613	17-12629	17-12635	17-12651	17-12657	17-12675
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable								
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable								
14010 - Due From Shapiro								
14025 - Professional Retainers								
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold								
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	125,000	110,000	122,500	90,000,000	3,300,000	4,925,000	200,000	105,000
18050 - Property proceeds/notepayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	15,808	9,099	7,505	3,758,177	2,208,129	3,071,482	9,851	13,878
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	9,323	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	15,808	9,099	7,505	3,767,499	2,208,129	3,071,482	9,851	13,878
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	-	-	70,192	2,050	125,877	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	169,888	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	-	-	(9,430)	-	-
18240 - Post-Pet Insurance	-	-	-	-	1,508	-	-	147
18260 - Post-Pet Utilities Costs	-	-	-	328	743	-	-	-
18270 - Post-Pet Other Costs	554	1,683	1,683	20,445	3,082	500	1,683	1,683
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	554	1,683	1,683	90,964	177,271	116,946	1,683	1,830
18300 - Structured Settlements								
	-	-	-	-	-	-	-	-
Total Other Assets	141,362	120,782	131,688	93,858,464	5,685,400	8,113,429	211,534	120,708
TOTAL ASSETS	141,362	120,782	131,688	93,858,464	5,685,400	8,113,429	211,534	120,708
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	-	1,683	1,683	11,828	6,111	74,471	1,683	1,830
20100 - Pre-Petition Accounts Payable	-	-	-	15,500	-	12,740	-	-
Total Accounts Payable	-	1,683	1,683	27,328	6,111	87,211	1,683	1,830
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	-	-	39,571	25,799	1,112,938	-	70
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	554	-	-	104,072	192,747	65,157	-	-
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	554	-	-	143,643	218,547	1,178,095	-	70
Total Current Liabilities	554	1,683	1,683	170,971	224,658	1,265,305	1,683	1,900
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	140,808	119,099	130,005	93,727,064	5,486,541	7,961,061	209,851	118,878
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	140,808	119,099	130,005	93,727,064	5,486,541	7,961,061	209,851	118,878
Total Liabilities	141,362	120,782	131,688	93,898,035	5,711,199	9,226,366	211,534	120,778
Equity								
30000 - Opening Balance Equity	-	-	-	(39,571)	(25,799)	(1,112,938)	-	(70)
32000 - Retained Earnings	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	-	-	-	(39,571)	(25,799)	(1,112,938)	-	(70)
TOTAL LIABILITIES & EQUITY	141,362	120,782	131,688	93,858,464	5,685,400	8,113,429	211,534	120,708

Woodbridge Group of Companies, LLC, et al
(Jointly Administered)

Balance Sheet January 31, 2018

	P-156 Varga Invest LLC 17-12685	P-157 Wetterhorn Invest LLC 17-12693	P-158 White Birch Invest LLC 17-12702	P-159 White Dome Invest LLC 17-12709	P-164 Wilderrest Invest LLC 17-12723	P-165 Willow Grove Invest LLC 17-12732	P-166 Winding Road Invest 17-12739	P-167 Zestar Invest LLC 17-12792
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash	-	-	-	-	-	-	-	-
Total 10000 - Cash	-	-	-	-	-	-	-	-
Total Checking/Savings	-	-	-	-	-	-	-	-
Accounts Receivable								
11000 - Accounts Receivable	-	-	-	-	-	-	-	-
Total Accounts Receivable	-	-	-	-	-	-	-	-
Other Current Assets								
11010 - Miscellaneous Receivable	-	-	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	-	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	13,549,000	95,000	3,100,000	750,000	100,000	9,820,000	14,550,000	2,800,000
18050 - Property proceeds/Notepayoff	-	-	-	-	-	-	-	-
18100 - Pre-Pet Capitalized Improvement	-	-	-	-	-	-	-	-
18110 - Pre-Petition Construction	6,884,590	15,051	2,350,666	54,794	2,187,820	-	5,479,972	1,127,118
18160 - Pre-Pet Property Taxes	-	-	-	-	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	6,884,590	15,051	2,350,666	54,794	2,187,820	-	5,479,972	1,127,118
18200 - Post Pet Capitalized Improvement	-	-	-	-	-	-	-	-
18210 - Post-Petition Construction	496,582	-	498,870	-	-	22,500	1,005,465	168,306
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	102,276
18230 - Post-Pet Property Taxes	82,612	-	17,933	-	-	-	-	-
18240 - Post-Pet Insurance	-	-	-	147	-	-	300	8,519
18260 - Post-Pet Utilities Costs	-	-	51	-	500	-	-	101
18270 - Post-Pet Other Costs	598	1,683	-	1,683	1,983	-	500	3,182
18280 - Rental property major improve	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvement	579,792	1,683	516,854	1,830	2,483	22,500	1,006,265	282,384
18300 - Structured Settlements	-	-	-	-	-	-	-	-
Total Other Assets	21,013,382	111,734	5,967,520	806,624	2,290,303	9,842,500	21,036,237	4,209,502
TOTAL ASSETS	21,013,382	111,734	5,967,520	806,624	2,290,303	9,842,500	21,036,237	4,209,502
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	12,646	1,683	3,200	1,830	1,947	-	31,220	23,607
20100 - Pre-Petition Accounts Payable	8,040	-	-	-	-	-	-	-
Total Accounts Payable	20,686	1,683	3,200	1,830	1,947	-	31,220	23,607
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	423	-	20	-	1,295	378	1,308	1,686
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	1,222,229	-	579,701	-	536	21,750	1,005,396	546,867
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	1,222,653	-	579,722	-	1,830	22,128	1,006,704	548,553
Total Current Liabilities	1,243,338	1,683	582,922	1,830	3,778	22,128	1,037,924	572,160
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	19,770,467	110,051	5,384,619	804,794	2,287,820	9,820,000	19,999,621	3,639,028
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	-
Total Long Term Liabilities	19,770,467	110,051	5,384,619	804,794	2,287,820	9,820,000	19,999,621	3,639,028
Total Liabilities	21,013,805	111,734	5,967,541	806,624	2,291,598	9,842,128	21,037,545	4,211,188
Equity								
30000 - Opening Balance Equity	(423)	-	(20)	-	(1,295)	(378)	(1,308)	(1,686)
32000 - Retained Earnings	-	-	-	-	-	750	-	-
Net Income	-	-	-	-	-	-	-	-
Total Equity	(423)	-	(20)	-	(1,295)	372	(1,308)	(1,686)
TOTAL LIABILITIES & EQUITY	21,013,382	111,734	5,967,520	806,624	2,290,303	9,842,500	21,036,237	4,209,502

Woodbridge Group of Companies, LLC, et al
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Balance Sheet January 31, 2018

	P-187 Buggy Circle Holdings, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments	Red Woods Investments, LLC	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC	WCBL 1
	17-12714	17-12714	17-12714	17-12824	17-12837	17-12640	17-12664	17-12754
ASSETS								
Current Assets								
Checking/Savings								
10000 - Cash								
Total 10000 - Cash	969	-	-	-	-	-	496	-
Total Checking/Savings	969	-	-	-	-	-	496	-
Accounts Receivable								
11000 - Accounts Receivable							(150)	-
Total Accounts Receivable	-	-	-	-	-	-	(150)	-
Other Current Assets								
11010 - Miscellaneous Receivable	543,630	2,432,407	-	-	-	-	-	-
14010 - Due From Shapiro	-	-	500,000	-	-	-	-	-
14025 - Professional Retainers	-	-	-	-	-	-	-	-
Total Other Current Assets	543,630	2,432,407	500,000	-	-	-	-	-
Total Current Assets	544,599	2,432,407	500,000	-	-	-	346	-
Fixed Assets								
15000 - Furniture and Equipment								
15100 - Furniture and Fixtures sold	-	-	-	-	-	-	-	-
Total 15000 - Furniture and Equipment	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Other Assets								
18000 - Property / Loan Investment	1,375,000	4,500,000	7,125,000	-	835,000	18,900,000	1,533,333	-
18050 - Property proceeds/notepayoff	(1,676,913)	(6,693,877)	(7,125,000)	-	(160,174)	-	-	-
18100 - Pre-Pet Capitalized Improvement								
18110 - Pre-Petition Construction	301,159	2,160,812	-	-	-	1,461,078	172,281	-
18160 - Pre-Pet Property Taxes	-	-	-	203,937	-	-	-	-
18170 - Pre-Pet Other Costs	-	-	-	-	-	-	-	-
Total 18100 - Pre-Pet Capitalized Improvement	301,159	2,160,812	-	203,937	-	1,461,078	172,281	-
18200 - Post Pet Capitalized Improvemen								
18210 - Post-Petition Construction	-	7,150	-	-	-	125,014	-	-
18220 - Post-Pet Construction Colorado	-	-	-	-	-	-	-	-
18230 - Post-Pet Property Taxes	-	-	-	-	-	-	387	-
18240 - Post-Pet Insurance	754	(2,898)	-	-	3,503	6,673	4,559	-
18260 - Post-Pet Utilities Costs	-	-	-	-	63	942	564	-
18270 - Post-Pet Other Costs	-	29,813	-	-	196	-	465	-
18280 - Rental property major improveme	-	-	-	-	-	-	-	-
Total 18200 - Post Pet Capitalized Improvemen	754	34,065	-	-	3,762	132,628	5,976	-
18300 - Structured Settlements								
-	-	-	-	-	-	-	-	-
Total Other Assets	-	1,000	-	203,937	678,587	20,493,706	1,711,590	-
TOTAL ASSETS	544,599	2,433,407	500,000	203,937	678,587	20,493,706	1,711,936	-
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 - Accounts Payable	3,828	-	-	-	284	111,242	548	-
20100 - Pre-Petition Accounts Payable	-	-	-	-	-	-	-	-
Total Accounts Payable	3,828	-	-	-	284	111,242	548	-
Other Current Liabilities								
20110 - Pre-Petition AP Scheduled	-	-	-	-	10,157	19,520	880	-
20120 - Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	-
24400 - Due (to)/from Group or affiliat	(1,120,934)	(5,762,329)	(6,853,073)	203,937	(19,711)	133,429	3,652	(340)
24500 - DIP Lender Note Payable	-	-	-	-	-	-	-	-
24510 - Short Term Notes Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	(1,120,934)	(5,762,329)	(6,853,073)	203,937	(9,554)	152,949	4,532	(340)
Total Current Liabilities	(1,117,105)	(5,762,329)	(6,853,073)	203,937	(9,269)	264,190	5,080	(340)
Long Term Liabilities								
25200 - Due (to)/from Funds/Holdco	1,676,159	6,660,812	7,125,000	-	835,000	20,249,036	1,705,614	(701,857)
25250 - Due to Noteholders	-	-	-	-	-	-	-	-
25300 - Due to Unitholders	-	-	-	-	-	-	-	702,197
Total Long Term Liabilities	1,676,159	6,660,812	7,125,000	-	835,000	20,249,036	1,705,614	340
Total Liabilities	559,054	898,483	271,927	203,937	825,731	20,513,226	1,710,694	-
Equity								
30000 - Opening Balance Equity	63,191	-	5,036	-	(10,157)	(19,520)	(460)	-
32000 - Retained Earnings	(73,813)	1,535,293	223,037	-	(136,770)	-	942	-
Net Income	(3,832)	(369)	-	-	(216)	-	759	-
Total Equity	(14,455)	1,534,924	228,073	-	(147,143)	(19,520)	1,241	-
TOTAL LIABILITIES & EQUITY	544,599	2,433,407	500,000	203,937	678,587	20,493,706	1,711,936	-

Woodbridge Group of Companies, LLC, et al
(Jointly Administered)

Balance Sheet January 31, 2018

	WCBL 2	Whiteacre Funding LLC	WMIF 1	WMIF 2	WMIF 3	WMIF 3a	WMIF 4	TOTAL
	17-12758	17-12713	17-12768	17-12772	17-12776	17-12780	17-12784	
ASSETS								
Current Assets								
Checking/Savings								
10000 · Cash								
Total 10000 · Cash	-	-	-	-	-	-	-	30,464,966
Total Checking/Savings	-	-	-	-	-	-	-	30,464,966
Accounts Receivable								
11000 · Accounts Receivable	-	-	-	-	-	-	-	(17,768)
Total Accounts Receivable	-	-	-	-	-	-	-	(17,768)
Other Current Assets								
11010 · Miscellaneous Receivable	-	-	-	-	-	-	-	3,005,695
14010 · Due From Shapiro	-	-	-	-	-	-	-	500,000
14025 · Professional Retainers	-	-	-	-	-	-	-	1,128,761
Total Other Current Assets	-	-	-	-	-	-	-	4,634,456
Total Current Assets	-	-	-	-	-	-	-	35,081,654
Fixed Assets								
15000 · Furniture and Equipment								
15100 · Furniture and Fixtures sold	-	-	(300)	-	-	-	-	(1,190)
Total 15000 · Furniture and Equipment	-	-	(300)	-	-	-	-	(1,190)
Total Fixed Assets	-	-	(300)	-	-	-	-	(1,190)
Other Assets								
18000 · Property / Loan Investment	-	3,895,000	-	-	243,000	970,000	320,000	589,302,130
18050 · Property proceeds/notespayoff	-	-	-	-	(243,000)	(970,000)	(320,000)	(17,188,964)
18100 · Pre-Pet Capitalized Improvement								
18110 · Pre-Petition Construction	-	26,861	-	-	-	-	-	137,023,459
18160 · Pre-Pet Property Taxes	-	-	-	-	-	-	-	203,937
18170 · Pre-Pet Other Costs	-	-	-	-	-	-	-	11,306
Total 18100 · Pre-Pet Capitalized Improvement	-	26,861	-	-	-	-	-	137,238,701
18200 · Post Pet Capitalized Improvement								
18210 · Post-Petition Construction	-	1,858	-	-	-	-	-	11,247,171
18220 · Post-Pet Construction Colorado	-	-	-	-	-	-	-	381,292
18230 · Post-Pet Property Taxes	-	46,056	36,563	-	-	-	9,103	1,120,196
18240 · Post-Pet Insurance	-	9,695	655	-	-	-	-	200,278
18260 · Post-Pet Utilities Costs	-	1,962	-	-	-	-	-	36,538
18270 · Post-Pet Other Costs	-	3,707	-	-	-	-	-	364,890
18280 · Rental property major improve	-	-	-	-	-	-	-	2,581
Total 18200 · Post Pet Capitalized Improvement	-	63,278	37,218	-	-	-	9,103	13,352,946
18300 · Structured Settlements	-	-	-	-	-	-	-	1,893
Total Other Assets	-	3,985,139	37,218	-	-	-	9,103	722,706,705
TOTAL ASSETS	-	3,985,139	36,918	-	-	-	9,103	757,787,169
LIABILITIES & EQUITY								
Liabilities								
Accounts Payable								
20000 · Accounts Payable	-	11,012	-	-	-	-	-	5,691,640
20100 · Pre-Petition Accounts Payable	6,249	-	-	-	-	-	-	54,422
Total Accounts Payable	6,249	11,012	-	-	-	-	-	5,746,062
Other Current Liabilities								
20110 · Pre-Petition AP Scheduled	-	3,654	-	-	-	-	-	13,258,833
20120 · Tennant Deposit & Prepaid Rent	-	-	-	-	-	-	-	71,084
24400 · Due (to)/from Group or affiliat	(6,249)	41,310	(10,713)	914	(260,414)	(943,313)	(416,754)	-
24500 · DIP Lender Note Payable	-	-	-	-	-	-	-	25,000,000
24510 · Short Term Notes Payable	-	-	-	-	-	-	-	47,000,000
Total Other Current Liabilities	(6,249)	44,963	(10,713)	914	(260,414)	(943,313)	(416,754)	85,329,916
Total Current Liabilities	-	55,975	(10,713)	914	(260,414)	(943,313)	(416,754)	91,075,978
Long Term Liabilities								
25200 · Due (to)/from Funds/Holdco	-	3,895,000	(21,800,552)	(66,740,616)	(269,376,320)	(334,011,266)	(310,962,543)	-
25250 · Due to Noteholders	-	-	12,378,102	42,706,218	220,175,655	256,037,976	247,121,021	778,418,972
25300 · Due to Unitholders	-	-	9,422,500	24,033,484	49,440,612	78,943,348	64,157,951	226,700,092
Total Long Term Liabilities	-	3,895,000	50	(914)	239,947	970,058	316,429	1,005,119,064
Total Liabilities	-	3,950,975	(10,663)	-	(20,467)	26,745	(100,325)	1,096,195,042
Equity								
30000 · Opening Balance Equity	-	(3,654)	-	-	18,000	-	111,000	(330,350,194)
32000 · Retained Earnings	-	6,372	-	-	2,467	(26,745)	(1,573)	(4,086,246)
Net Income	-	31,444	47,581	-	-	-	-	(3,971,433)
Total Equity	-	34,163	47,581	-	20,467	(26,745)	109,427	(338,407,873)
TOTAL LIABILITIES & EQUITY	-	3,985,139	36,918	-	-	-	9,103	757,787,169

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018**Notes to the 01/31/2018 Balance Sheets**

- Note 1. Each column in the financial statements represents the financial activities for one Debtor affiliate. For internal tracking purposes, each property or asset (loan) has been assigned a unique property number, shown as P-XXX. Debtor entities that have more than one property or asset attributed to them will not have a unique property identifier in the column heading, as there is more than one property or asset accounted for through that Debtor.
- Note 2. Cash shown on the balance sheet of any of the property companies represents the net amount held by the property manager in joint accounts that they control.
- Note 3. The Debtors' representatives are conducting an exhaustive search and analysis to establish the existence and cost of the assets of the Debtor companies. When assets are discovered and ownership established, they are recorded at their purchase price or note face value to the "Properties/Loan Investment" account. Estimates are sometimes used.
- Note 4. Capitalized improvements are recorded based on cost and have been broken into pre and post filing. Pre-petition improvements were recorded based on pre-petition records of the Debtor and have generally not been verified. Current expenditures towards properties held for sale are recorded as post-petition capitalized improvements. All costs associated with performing or non-performing loans are capitalized.
- Note 5. A small part of the Debtor's business was to purchase annuities at a discount. Very little related documentation has been identified, though they are believed to exist. Research about the value and existence of structured settlements is ongoing.
- Note 6. Post-Petition Accounts Payable are generally paid within a few days of entry into the payables system. Pre-Petition payables were not historically recorded and have been tabulated based on invoices found. Such amounts are likely to change.
- Note 7. The Debtors' DIP loan had a drawn \$25M balance as of January 31, 2018, which included loan origination fees of \$1.5M plus legal expenses.
- Note 8. The amounts recorded in the books for intercompany loans from fund entities prior to the filing have been ignored herein because they did not accurately reflect monies transferred, nor the amounts reflected on the face of the intercompany notes. Instead, the payable from each property company herein reflects the actual costs incurred to acquire, maintain, and service the properties or loans. A balancing entry has been recorded at Woodbridge Group to reflect the difference between amounts received to the consolidated business from note and unit investors, and amounts identified to date as having been spent on properties/loans. As additional costs are identified, this intercompany loan at the Group level is expected to reduce.
- Note 9. The Debtors' operations have been recorded and their balance sheets reconstructed in the post-petition period so that the balance in Opening Equity would represent the estimated difference between amounts borrowed or invested (by fund and unit holders) and the cost of assets acquired with lender or investor funds.
- Note 10. \$110,586 received in December from the manager of rental properties in Colorado was shown as revenue to the Woodbridge Group of Companies in the December MOR but later reclassified as a transfer of funds with no P&L impact. This adjustment eliminated the double counting of revenue, since the rental receipts had already been recognized as revenue at the property level. Also, approximately \$4,604 in additional expenses were recorded in December after the MOR was filed. The impact of these changes resulted in December retained losses as shown in the January MOR financial statement to exceed December net loss in the December MOR by approximately \$115,190.

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/18

STATUS OF POSTPETITION TAXES

All taxes paid, other than real property taxes, relate to the Woodbridge Group of Companies, LLC

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid*	964.29 or EFT	Ending Tax Liability
Withholding	-	246,585	246,585	various	EFT	\$ -
FICA-Employee	-	91,217	91,217	various	EFT	-
FICA-Employer	-	91,217	91,217	various	EFT	-
Unemployment	-	5,017	5,017	various	EFT	-
Income	-	-	-	n/a	n/a	-
Other	-	44,219	44,219	n/a	n/a	-
Total Federal Taxes		478,256	478,256			\$ -
State and Local						
Withholding	-	68,007	68,007	n/a	n/a	\$ -
Sales	-	-	-	n/a	n/a	-
Excise	-	-	-	n/a	n/a	-
Unemployment	-	39,903	39,903	n/a	n/a	-
State Disability Insurance	-	20,002	20,002	n/a	n/a	-
Real Property - Property Level Entities	**		204,085			-
Personal Property	***	-	-	n/a	n/a	-
Other	***	-	-	n/a	n/a	-
Total State and Local	-	-	-	n/a	n/a	-
Total Taxes		127,912	331,997			\$ -

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	5,746,711	-	-	-	-	\$ 5,746,711
DIP Lender Note Payable	25,000,000	-	-	-	-	\$ 25,000,000
Payable to Noteholders****	TBD	TBD	TBD	TBD	TBD	TBD
Total Postpetition Debts	\$ 30,746,711	\$ -	\$ -	\$ -	\$ -	\$ 30,746,711

* The Debtor uses a payroll company. The entire amount required for payroll and taxes is paid by EFT on the payroll pay date.

** On the filing date there was an undetermined amount of real property taxes due. The Debtor believes that all real property taxes are current as of the date of the filing of this report.

*** The Debtor's records do not indicate the amount of personal property taxes due as of the filing date.

**** Payables to Noteholders cannot be determined at this time due to the lack of reliable data.

WOODBIDGE GROUP OF COMPANIES, LLC et al.

(Jointly Administered)

Case No. 17-12560 (KJC)

Reporting Period: 01/31/18

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**Woodbridge Group**

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	n/a
+ Amounts billed during the period	n/a
- Amounts collected during the period	n/a
- Amounts assumed by buyer on sold properties	n/a
Total Accounts Receivable at the end of the reporting period	2,987,928

Accounts Receivable Aging	Amount
0 - 30 days old	n/a
31 - 60 days old	n/a
61 - 90 days old	n/a
	n/a
Total Accounts Receivable	2,987,928
Amount considered uncollectible (Bad Debt)	n/a
Accounts Receivable (Net)	2,987,928

Note: Woodbridge Group had no known accounts receivable as of January 31, 2018. The company does not normally carry accounts receivable. Property Managers for some of the rental properties will occasionally record a rent receivable, but such amounts are immaterial, transitory, and not regularly reconciled. The balance of AR reported by property managers at 01/31/2018 was \$-17,768. Also at 01/31/2018 there were Miscellaneous Receivables related to property sales and REO rental properties. The total was \$2,976,037 consisting of balances that had not been released from escrow from two closed real property sales, and \$29,658 relating to rent proceeds on new REO properties. Performing and non-performing Notes Receivable are recorded in the Property/Loan Investment line in the balance sheets at their cost.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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1	Woodbridge Group of Companies, LLC	17-12560	No	No	Yes	Note 1.	Yes
2	215 North 12th Street, LLC	17-12561	No	Yes	Yes	Note 1.	No
3	Addison Park Investments, LLC	17-12563	No	No	Yes	Note 1.	No
4	Anchorpoint Investments, LLC	17-12566	No	Yes	Yes	Note 1.	No
5	Arborvitae Investments, LLC	17-12572	No	No	Yes	Note 1.	No
6	Archivolt Investments, LLC	17-12574	No	No	Yes	Note 1.	No
7	Arlington Ridge Investments, LLC	17-12576	No	No	Yes	Note 1.	No
8	Arrowpoint Investments, LLC	17-12578	No	No	Yes	Note 1.	No
9	Baleroy Investments, LLC	17-12580	No	No	Yes	Note 1.	No
10	Basswood Holding, LLC	17-12600	No	No	Yes	Note 1.	No
11	Bay Village Investments, LLC	17-12604	No	No	Yes	Note 1.	No
12	Bear Brook Investments, LLC	17-12610	No	No	Yes	Note 1.	No
13	Beech Creek Investments, LLC	17-12616	No	No	Yes	Note 1.	No
14	Bishop White Investments, LLC	17-12623	No	No	Yes	Note 1.	No
15	Black Bass Investments, LLC	17-12641	No	No	Yes	Note 1.	No
16	Black Locust Investments, LLC	17-12648	No	No	Yes	Note 1.	No
17	Bluff Point Investments, LLC	17-12722	No	No	Yes	Note 1.	No
18	Bowman Investments, LLC	17-12753	No	No	Yes	Note 1.	No
19	Bramley Investments, LLC	17-12769	No	No	Yes	Note 1.	No
20	Brise Soleil Investments, LLC	17-12762	No	No	Yes	Note 1.	No
21	Broadsands Investments, LLC	17-12777	No	No	Yes	Note 1.	No
22	Brynderwen Investments, LLC	17-12793	No	No	Yes	Note 1.	No
23	Cablestay Investments, LLC	17-12798	No	No	Yes	Note 1.	No
24	Cannington Investments, LLC	17-12803	No	No	Yes	Note 1.	No
25	Carbondale Doocy, LLC	17-12805	No	No	Yes	Note 1.	No
26	Carbondale Glen Lot A-5, LLC	17-12807	No	No	Yes	Note 1.	No
27	Carbondale Glen Lot D-22, LLC	17-12809	No	No	Yes	Note 1.	No
28	Carbondale Glen Lot E-24, LLC	17-12811	No	No	Yes	Note 1.	No
29	Carbondale Glen Lot GV-13, LLC	17-12813	No	No	Yes	Note 1.	No
30	Carbondale Glen Lot SD-14, LLC	17-12817	No	No	Yes	Note 1.	No
31	Carbondale Glen Lot SD-23, LLC	17-12815	No	No	Yes	Note 1.	No
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	No	No	Yes	Note 1.	No
33	Carbondale Glen River Mesa, LLC	17-12820	No	No	Yes	Note 1.	No
34	Carbondale Glen Sundance Ponds, LLC	17-12822	No	No	Yes	Note 1.	No
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	No	No	Yes	Note 1.	No
36	Carbondale Spruce 101, LLC	17-12568	No	Yes	Yes	Note 1.	No
37	Carbondale Sundance Lot 15, LLC	17-12569	No	No	Yes	Note 1.	No
38	Carbondale Sundance Lot 16, LLC	17-12570	No	No	Yes	Note 1.	No
39	Castle Pines Investments, LLC	17-12581	No	No	Yes	Note 1.	No

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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40	Centershot Investments, LLC	17-12586	No	No	Yes	Note 1.	No
41	Chaplin Investments, LLC	17-12592	No	No	Yes	Note 1.	No
42	Chestnut Investments, LLC	17-12603	No	No	Yes	Note 1.	No
43	Chestnut Ridge Investments, LLC	17-12614	No	No	Yes	Note 1.	No
44	Clover Basin Investments, LLC	17-12621	No	No	Yes	Note 1.	No
45	Coffee Creek Investments, LLC	17-12627	No	No	Yes	Note 1.	No
46	Craven Investments, LLC	17-12636	No	No	Yes	Note 1.	No
47	Crossbeam Investments, LLC	17-12650	No	No	Yes	Note 1.	No
48	Crowfield Investments, LLC	17-12660	No	No	Yes	Note 1.	No
49	Crystal Valley Holdings, LLC	17-12666	No	No	Yes	Note 1.	No
50	Crystal Woods Investments, LLC	17-12676	No	No	Yes	Note 1.	No
51	Cuco Settlement, LLC	17-12679	No	No	Yes	Note 1.	No
52	Daleville Investments, LLC	17-12687	No	No	Yes	Note 1.	No
53	Derbyshire Investments, LLC	17-12696	No	No	Yes	Note 1.	No
54	Diamond Cove Investments, LLC	17-12705	No	No	Yes	Note 1.	No
55	Dixville Notch Investments, LLC	17-12716	No	No	Yes	Note 1.	No
56	Dogwood Valley Investments, LLC	17-12727	No	No	Yes	Note 1.	No
57	Dollis Brook Investments, LLC	17-12735	No	No	Yes	Note 1.	No
58	Donnington Investments, LLC	17-12744	No	Yes	Yes	Note 1.	No
59	Doubleleaf Investments, LLC	17-12755	No	No	Yes	Note 1.	No
60	Drawspan Investments, LLC	17-12767	No	No	Yes	Note 1.	No
61	Eldredge Investments, LLC	17-12775	No	No	Yes	Note 1.	No
62	Elstar Investments, LLC	17-12782	No	No	Yes	Note 1.	No
63	Emerald Lake Investments, LLC	17-12788	No	No	Yes	Note 1.	No
64	Fieldpoint Investments, LLC	17-12794	No	Yes	Yes	Note 1.	No
65	Franconia Notch Investments, LLC	17-12797	No	No	Yes	Note 1.	No
66	Gateshead Investments, LLC	17-12597	No	Yes	Yes	Note 1.	No
67	Glenn Rich Investments, LLC	17-12602	No	No	Yes	Note 1.	No
68	Goose Rocks Investments, LLC	17-12611	No	No	Yes	Note 1.	No
69	Goosebrook Investments, LLC	17-12617	No	No	Yes	Note 1.	No
70	Graeme Park Investments, LLC	17-12622	No	No	Yes	Note 1.	No
71	Grand Midway Investments, LLC	17-12628	No	No	Yes	Note 1.	No
72	Gravenstein Investments, LLC	17-12632	No	No	Yes	Note 1.	No
73	Green Gables Investments, LLC	17-12637	No	No	Yes	Note 1.	No
74	Grenadier Investments, LLC	17-12643	No	No	Yes	Note 1.	No
75	Grumblethorpe Investments, LLC	17-12649	No	No	Yes	Note 1.	No
76	H11 Silk City Holding Company, LLC	17-12833	No	No	Yes	Note 1.	No
77	H12 White Birch Holding Company, LLC	17-12699	No	No	Yes	Note 1.	No
78	H13 Bay Village Holding Company, LLC	17-12591	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

(Jointly Administered)

Case No. 17-12560 (KJC)

Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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79	H14 Dixville Notch Holding Company, LLC	17-12712	No	No	Yes	Note 1.	No
80	H15 Bear Brook Holding Company, LLC	17-12607	No	No	Yes	Note 1.	No
81	H16 Monadnock Holding Company, LLC	17-12678	No	No	Yes	Note 1.	No
82	H17 Pemigewasset Holding Company, LLC	17-12799	No	No	Yes	Note 1.	No
83	H19 Emerald Lake Holding Company, LLC	17-12785	No	No	Yes	Note 1.	No
84	H2 Arlington Ridge Holding Company, LLC	17-12575	No	No	Yes	Note 1.	No
85	H20 Bluff Point Holding Company, LLC	17-12715	No	No	Yes	Note 1.	No
86	H21 Summerfree Holding Company, LLC	17-12631	No	No	Yes	Note 1.	No
87	H22 Papirovska Holding Company, LLC	17-12770	No	No	Yes	Note 1.	No
88	H23 Pinova Holding Company, LLC	17-12810	No	No	Yes	Note 1.	No
89	H24 Stayman Holding Company, LLC	17-12590	No	No	Yes	Note 1.	No
90	H25 Elstar Holding Company, LLC	17-12779	No	No	Yes	Note 1.	No
91	H26 Gravenstein Holding Company, LLC	17-12630	No	No	Yes	Note 1.	No
92	H27 Grenadier Holding Company, LLC	17-12642	No	No	Yes	Note 1.	No
93	H28 Black Locust Holding Company, LLC	17-12647	No	No	Yes	Note 1.	No
94	H29 Zestar Holding Company, LLC	17-12789	No	No	Yes	Note 1.	No
95	H30 Silver Maple Holding Company, LLC	17-12835	No	No	Yes	Note 1.	No
96	H31 Addison Park Holding Company, LLC	17-12562	No	No	Yes	Note 1.	No
97	H32 Arborvitae Holding Company, LLC	17-12567	No	No	Yes	Note 1.	No
98	H35 Hornbeam Holding Company, LLC	17-12691	No	No	Yes	Note 1.	No
99	H36 Sturmer Pippin Holding Company, LLC	17-12625	No	No	Yes	Note 1.	No
100	H37 Idared Holding Company, LLC	17-12697	No	No	Yes	Note 1.	No
101	H38 Mutsu Holding Company, LLC	17-12711	No	No	Yes	Note 1.	No
102	H39 Haralson Holding Company, LLC	17-12661	No	No	Yes	Note 1.	No
103	H4 Pawtuckaway Holding Company, LLC	17-12778	No	No	Yes	Note 1.	No
104	H40 Bramley Holding Company, LLC	17-12766	No	No	Yes	Note 1.	No
105	H41 Grumblethorpe Holding Company, LLC	17-12646	No	No	Yes	Note 1.	No
106	H43 Lenni Heights Holding Company, LLC	17-12717	No	No	Yes	Note 1.	No
107	H44 Green Gables Holding Company, LLC	17-12634	No	No	Yes	Note 1.	No
108	H46 Beech Creek Holding Company, LLC	17-12612	No	No	Yes	Note 1.	No
109	H47 Summit Cut Holding Company, LLC	17-12638	No	No	Yes	Note 1.	No
110	H49 Bowman Holding Company, LLC	17-12725	No	No	Yes	Note 1.	No
111	H5 Chestnut Ridge Holding Company, LLC	17-12608	No	No	Yes	Note 1.	No
112	H51 Old Carbon Holding Company, LLC	17-12738	No	No	Yes	Note 1.	No
113	H52 Willow Grove Holding Company, LLC	17-12729	No	No	Yes	Note 1.	No
114	H53 Black Bass Holding Company, LLC	17-12639	No	No	Yes	Note 1.	No
115	H54 Seven Stars Holding Company, LLC	17-12831	No	No	Yes	Note 1.	No
116	H55 Old Maitland Holding Company, LLC	17-12747	No	No	Yes	Note 1.	No
117	H56 Craven Holding Company, LLC	17-12633	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.

(Jointly Administered)

Case No. 17-12560 (KJC)

Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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118	H58 Baleroy Holding Company, LLC	17-12579	No	No	Yes	Note 1.	No
119	H59 Rising Sun Holding Company, LLC	17-12827	No	No	Yes	Note 1.	No
120	H6 Lilac Meadow Holding Company, LLC	17-12724	No	No	Yes	Note 1.	No
121	H60 Moravian Holding Company, LLC	17-12686	No	No	Yes	Note 1.	No
122	H61 Grand Midway Holding Company, LLC	17-12626	No	No	Yes	Note 1.	No
123	H65 Thornbury Farm Holding Company, LLC	17-12644	No	No	Yes	Note 1.	No
124	H66 Heilbron Manor Holding Company, LLC	17-12677	No	No	Yes	Note 1.	No
125	H68 Graeme Park Holding Company, LLC	17-12620	No	No	Yes	Note 1.	No
126	H7 Dogwood Valley Holding Company, LLC	17-12721	No	No	Yes	Note 1.	No
127	H70 Bishop White Holding Company, LLC	17-12619	No	No	Yes	Note 1.	No
128	H74 Imperial Aly Holding Company, LLC	17-12704	No	No	Yes	Note 1.	No
129	H76 Diamond Cove Holding Company, LLC	17-12700	No	No	Yes	Note 1.	No
130	H8 Melody Lane Holding Company, LLC	17-12756	No	No	Yes	Note 1.	No
131	H9 Strawberry Fields Holding Company, LLC	17-12609	No	No	Yes	Note 1.	No
132	Hackmatack Investments, LLC	17-12653	No	No	Yes	Note 1.	No
133	Haffenburg Investments, LLC	17-12659	No	No	Yes	Note 1.	No
134	Haralson Investments, LLC	17-12663	No	No	Yes	Note 1.	No
135	Harringworth Investments, LLC	17-12669	No	No	Yes	Note 1.	No
136	Hazelpoint Investments, LLC	17-12674	No	No	Yes	Note 1.	No
137	Heilbron Manor Investments, LLC	17-12681	No	No	Yes	Note 1.	No
138	Hollyline Holdings, LLC	17-12684	No	No	Yes	Note 1.	No
139	Hollyline Owners, LLC	17-12688	No	No	Yes	Note 1.	No
140	Hornbeam Investments, LLC	17-12694	No	No	Yes	Note 1.	No
141	Idared Investments, LLC	17-12701	No	No	Yes	Note 1.	No
142	Imperial Aly Investments, LLC	17-12708	No	No	Yes	Note 1.	No
143	Ironsides Investments, LLC	17-12714	No	No	Yes	Note 1.	No
144	Lenni Heights Investments, LLC	17-12720	No	No	Yes	Note 1.	No
145	Lilac Meadow Investments, LLC	17-12728	No	No	Yes	Note 1.	No
146	Lincolnshire Investments, LLC	17-12733	No	No	Yes	Note 1.	No
147	Lonetree Investments, LLC	17-12740	No	No	Yes	Note 1.	No
148	Longbourn Investments, LLC	17-12746	No	No	Yes	Note 1.	No
149	M10 Gateshead Holding Company, LLC	17-12593	No	No	Yes	Note 1.	No
150	M11 Anchorpoint Holding Company, LLC	17-12565	No	No	Yes	Note 1.	No
151	M13 Cablestay Holding Company, LLC	17-12795	No	No	Yes	Note 1.	No
152	M14 Crossbeam Holding Company, LLC	17-12645	No	No	Yes	Note 1.	No
153	M15 Doubleleaf Holding Company, LLC	17-12749	No	No	Yes	Note 1.	No
154	M17 Lincolnshire Holding Company, LLC	17-12730	No	No	Yes	Note 1.	No
155	M19 Arrowpoint Holding Company, LLC	17-12577	No	No	Yes	Note 1.	No
156	M22 Drawspan Holding Company, LLC	17-12764	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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157	M24 Fieldpoint Holding Company, LLC	17-12791	No	No	Yes	Note 1.	No
158	M25 Centershot Holding Company, LLC	17-12583	No	No	Yes	Note 1.	No
159	M26 Archivolt Holding Company, LLC	17-12573	No	No	Yes	Note 1.	No
160	M27 Brise Soleil Holding Company, LLC	17-12760	No	No	Yes	Note 1.	No
161	M28 Broadsands Holding Company, LLC	17-12773	No	No	Yes	Note 1.	No
162	M29 Brynderwen Holding Company, LLC	17-12781	No	No	Yes	Note 1.	No
163	M31 Cannington Holding Company, LLC	17-12801	No	No	Yes	Note 1.	No
164	M32 Dollis Brook Holding Company, LLC	17-12731	No	No	Yes	Note 1.	No
165	M33 Harringworth Holding Company, LLC	17-12667	No	No	Yes	Note 1.	No
166	M34 Quarterpost Holding Company, LLC	17-12814	No	No	Yes	Note 1.	No
167	M36 Springline Holding Company, LLC	17-12584	No	No	Yes	Note 1.	No
168	M37 Topchord Holding Company, LLC	17-12662	No	No	Yes	Note 1.	No
169	M38 Pemberley Holding Company, LLC	17-12787	No	No	Yes	Note 1.	No
170	M39 Derbyshire Holding Company, LLC	17-12692	No	No	Yes	Note 1.	No
171	M40 Longbourn Holding Company, LLC	17-12742	No	No	Yes	Note 1.	No
172	M41 Silverthorne Holding Company, LLC	17-12838	No	No	Yes	Note 1.	No
173	M43 White Dome Holding Company, LLC	17-12706	No	No	Yes	Note 1.	No
174	M44 Wilderrest Holding Company, LLC	17-12718	No	No	Yes	Note 1.	No
175	M45 Clover Basin Holding Company, LLC	17-12618	No	No	Yes	Note 1.	No
176	M46 Owl Ridge Holding Company, LLC	17-12759	No	No	Yes	Note 1.	No
177	M48 Vallecito Holding Company, LLC	17-12670	No	No	Yes	Note 1.	No
178	M49 Sqauretop Holding Company, LLC	17-12588	No	No	Yes	Note 1.	No
179	M5 Stepstone Holding Company, LLC	17-12601	No	No	Yes	Note 1.	No
180	M50 Wetterhorn Holding Company, LLC	17-12689	No	No	Yes	Note 1.	No
181	M51 Coffee Creek Holding Company, LLC	17-12624	No	No	Yes	Note 1.	No
182	M53 Castle Pines Holding Company, LLC	17-12571	No	No	Yes	Note 1.	No
183	M54 Lonetree Holding Company, LLC	17-12737	No	No	Yes	Note 1.	No
184	M56 Haffenburg Holding Company, LLC	17-12656	No	No	Yes	Note 1.	No
185	M57 Ridgecrest Holding Company, LLC	17-12818	No	No	Yes	Note 1.	No
186	M60 Thunder Basin Holding Company, LLC	17-12654	No	No	Yes	Note 1.	No
187	M61 Mineola Holding Company, LLC	17-12668	No	No	Yes	Note 1.	No
188	M62 Sagebrook Holding Company, LLC	17-12829	No	No	Yes	Note 1.	No
189	M63 Crowfield Holding Company, LLC	17-12655	No	No	Yes	Note 1.	No
190	M67 Mountain Spring Holding Company, LLC	17-12695	No	No	Yes	Note 1.	No
191	M68 Goosebrook Holding Company, LLC	17-12615	No	No	Yes	Note 1.	No
192	M70 Pinney Holding Company, LLC	17-12806	No	No	Yes	Note 1.	No
193	M71 Eldredge Holding Company, LLC	17-12771	No	No	Yes	Note 1.	No
194	M72 Daleville Holding Company, LLC	17-12683	No	No	Yes	Note 1.	No
195	M73 Mason Run Holding Company, LLC	17-12748	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. **	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ***
196	M74 Varga Holding Company, LLC	17-12680	No	No	Yes	Note 1.	No
197	M75 Riley Creek Holding Company, LLC	17-12825	No	No	Yes	Note 1.	No
198	M76 Chaplin Holding Company, LLC	17-12587	No	No	Yes	Note 1.	No
199	M79 Chestnut Holding Company, LLC	17-12595	No	No	Yes	Note 1.	No
200	M80 Hazelpoint Holding Company, LLC	17-12672	No	No	Yes	Note 1.	No
201	M83 Mt. Holly Holding Company, LLC	17-12703	No	No	Yes	Note 1.	No
202	M85 Glenn Rich Holding Company, LLC	17-12599	No	No	Yes	Note 1.	No
203	M86 Steele Hill Holding Company, LLC	17-12596	No	No	Yes	Note 1.	No
204	M87 Hackmatack Hills Holding Company, LLC	17-12652	No	No	Yes	Note 1.	No
205	M88 Franconia Notch Holding Company, LLC	17-12796	No	No	Yes	Note 1.	No
206	M9 Donnington Holding Company, LLC	17-12741	No	No	Yes	Note 1.	No
207	M90 Merrimack Valley Holding Company, LLC	17-12658	No	No	Yes	Note 1.	No
208	M91 Newville Holding Company, LLC	17-12726	No	No	Yes	Note 1.	No
209	M92 Crystal Woods Holding Company, LLC	17-12671	No	No	Yes	Note 1.	No
210	M93 Goose Rocks Holding Company, LLC	17-12605	No	No	Yes	Note 1.	No
211	M94 Winding Road Holding Company, LLC	17-12736	No	No	Yes	Note 1.	No
212	M95 Pepperwood Holding Company, LLC	17-12802	No	No	Yes	Note 1.	No
213	M97 Red Wood Holding Company, LLC	17-12823	No	No	Yes	Note 1.	No
214	M99 Ironsides Holding Company, LLC	17-12710	No	No	Yes	Note 1.	No
215	Mason Run Investments, LLC	17-12751	No	No	Yes	Note 1.	No
216	Melody Lane Investments, LLC	17-12757	No	No	Yes	Note 1.	No
217	Merrimack Valley Investments, LLC	17-12665	No	No	Yes	Note 1.	No
218	Mineola Investments, LLC	17-12673	No	No	Yes	Note 1.	No
219	Monadnock Investments, LLC	17-12682	No	No	Yes	Note 1.	No
220	Moravian Investments, LLC	17-12690	No	No	Yes	Note 1.	No
221	Mountain Spring Investments, LLC	17-12698	No	No	Yes	Note 1.	No
222	Mt. Holly Investments, LLC	17-12707	No	No	Yes	Note 1.	No
223	Mutsu Investments, LLC	17-12719	No	No	Yes	Note 1.	No
224	Newville Investments, LLC	17-12734	No	No	Yes	Note 1.	No
225	Old Carbon Investments, LLC	17-12743	No	No	Yes	Note 1.	No
226	Old Maitland Investments, LLC	17-12752	No	No	Yes	Note 1.	No
227	Owl Ridge Investments, LLC	17-12763	No	No	Yes	Note 1.	No
228	Papirovka Investments, LLC	17-12774	No	No	Yes	Note 1.	No
229	Pawtuckaway Investments, LLC	17-12783	No	No	Yes	Note 1.	No
230	Pemberley Investments, LLC	17-12790	No	No	Yes	Note 1.	No
231	Pemigewasset Investments, LLC	17-12800	No	No	Yes	Note 1.	No
232	Pepperwood Investments, LLC	17-12804	No	No	Yes	Note 1.	No
233	Pinney Investments, LLC	17-12808	No	No	Yes	Note 1.	No
234	Pinova Investments, LLC	17-12812	No	No	Yes	Note 1.	No

WOODBIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

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235	Quarterpost Investments, LLC	17-12816	No	No	Yes	Note 1.	No
236	Red Woods Investments, LLC	17-12824	No	No	Yes	Note 1.	No
237	Ridgecrest Investments, LLC	17-12821	No	No	Yes	Note 1.	No
238	Riley Creek Investments, LLC	17-12826	No	No	Yes	Note 1.	No
239	Rising Sun Investments, LLC	17-12828	No	No	Yes	Note 1.	No
240	Sagebrook Investments, LLC	17-12830	No	No	Yes	Note 1.	No
241	Seven Stars Investments, LLC	17-12832	No	No	Yes	Note 1.	No
242	Silk City Investments, LLC	17-12834	No	No	Yes	Note 1.	No
243	Silver Maple Investments, LLC	17-12836	No	No	Yes	Note 1.	No
244	Silverleaf Funding, LLC	17-12837	No	No	Yes	Note 1.	No
245	Silverthorne Investments, LLC	17-12582	No	No	Yes	Note 1.	No
246	Springline Investments, LLC	17-12585	No	No	Yes	Note 1.	No
247	Squaretop Investments, LLC	17-12589	No	No	Yes	Note 1.	No
248	Stayman Investments, LLC	17-12594	No	No	Yes	Note 1.	No
249	Steele Hill Investments, LLC	17-12598	No	No	Yes	Note 1.	No
250	Stepstone Investments, LLC	17-12606	No	No	Yes	Note 1.	No
251	Strawberry Fields Investments, LLC	17-12613	No	No	Yes	Note 1.	No
252	Sturmer Pippin Investments, LLC	17-12629	No	No	Yes	Note 1.	No
253	Summerfree Investments, LLC	17-12635	No	No	Yes	Note 1.	No
254	Summit Cut Investments, LLC	17-12640	No	No	Yes	Note 1.	No
255	Thornbury Farm Investments, LLC	17-12651	No	No	Yes	Note 1.	No
256	Thunder Basin Investments, LLC	17-12657	No	No	Yes	Note 1.	No
257	Topchord Investments, LLC	17-12664	No	Yes	Yes	Note 1.	No
258	Vallecito Investments, LLC	17-12675	No	No	Yes	Note 1.	No
259	Varga Investments, LLC	17-12685	No	No	Yes	Note 1.	No
260	Wetterhorn Investments, LLC	17-12693	No	No	Yes	Note 1.	No
261	White Birch Investments, LLC	17-12702	No	No	Yes	Note 1.	No
262	White Dome Investments, LLC	17-12709	No	No	Yes	Note 1.	No
263	Whiteacre Funding, LLC	17-12713	No	No	Yes	Note 1.	No
264	Wilderness Investments, LLC	17-12723	No	No	Yes	Note 1.	No
265	Willow Grove Investments, LLC	17-12732	No	No	Yes	Note 1.	No
266	Winding Road Investments, LLC	17-12739	No	No	Yes	Note 1.	No
267	WMF Management, LLC	17-12745	No	No	Yes	Note 1.	No
268	Woodbridge Capital Investments, LLC	17-12750	No	No	Yes	Note 1.	No
269	Woodbridge Commercial Bridge Loan Fund 1	17-12754	No	No	Yes	Note 1.	No
270	Woodbridge Commercial Bridge Loan Fund 2	17-12758	No	No	Yes	Note 1.	No
271	Woodbridge Investments, LLC	17-12761	No	No	Yes	Note 1.	No
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No	No	Yes	Note 1.	No
273	Woodbridge Mortgage Investment Fund 1, LL	17-12768	No	No	Yes	Note 1.	No

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 01/31/2018

DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.*	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. **	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ***
274	Woodbridge Mortgage Investment Fund 2, LL	17-12772	No	No	Yes	Note 1.	No
275	Woodbridge Mortgage Investment Fund 3, LL	17-12776	No	No	Yes	Note 1.	No
276	Woodbridge Mortgage Investment Fund 3A, LL	17-12780	No	No	Yes	Note 1.	No
277	Woodbridge Mortgage Investment Fund 4, LL	17-12784	No	No	Yes	Note 1.	No
278	Woodbridge Structured Funding, LLC	17-12786	No	No	Yes	Note 1.	No
279	Zestar Investments, LLC	17-12792	No	No	Yes	Note 1.	No

* Funds were disbursed from accounts in the name of Debtor entities but under the control of third party property managers. These disbursements are included in reported disbursements.

** The Debtor has the necessary and adequate workers comp insurance. The Debtor has liability and fire or builders risk insurance on all properties with structures. Those structures in California also have earthquake insurance. The Debtor is in the process of obtaining liability insurance for properties that are vacant land.

*** Group bank accounts were set up with United Bank to replace Comerica accounts.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
DebtorsCase No. 17-12560 (KJC)
Reporting Period: 01/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Silverleaf Funding, LLC	603 Ridge Road	Homewood	IL	60430	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 3,877.50	\$275,000.00
Silverleaf Funding, LLC	6657 Wabash	Chicago	IL	60637	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 913.00	\$130,000.00
Silverleaf Funding, LLC	7017 South Stewart	Chicago	IL	60621	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 1,340.00	\$200,000.00
Silverleaf Funding, LLC	1468 State Street	East St. Louis	IL	62205	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 14,100.00	\$1,000,000.00
Ironsides Investments, LLC	8607 Honoapilani Hwy	Lahaina	HI	96761	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 21,470.00	\$3,500,000.00
Ironsides Investments, LLC	211 Barkentine Drive	Saint Mary's	GA	31158	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket - in red)	\$ 4,600.00	\$400,000.00
Bellflower Funding LLC	6287 Memorial Dr	Stone Mountain	GA	30083	year	0799/REO702 Asset #130619	2/22/2018	2/22/2019	Property And Liability	\$ 8,460.00	\$600,000.00
Silverleaf Funding, LLC	50 W. 96th St	New York	Ny	10025	Year	0799/REO702 Asset #124297	2/22/2018	2/22/2019	Property And Liability	\$ 732.50	\$100,000.00
Woodbridge Mtg Investments	5 Ledyard ave	Cazenovia	NY	13035	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	Waiting Endorsement	\$1,200,000.00
Woodbridge Mtg Investments	1042 W 67th St	Cazenovia	NY	60621	year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 3,044.40	\$295,000.00
Woodbridge Mtg Investments	1621 W 67th St	Chicago	IL	60636	year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 3,065.04	\$297,000.00
Woodbridge Mtg Investments	7719 Lowe Ave	Chicago	IL	60620	Year	18LAP752899	2/22/2018	2/22/2019	Property and Liability	\$ 3,054.72	\$296,000.00
Woodbridge Mtg Investments	6925 S Ada St	Chicago	IL	60636	Year	18LAP752899	2/22/2018	2/22/2019	Property And liability	\$ 3,065.14	\$297,000.00
Woodbridge Mtg Investments	6718 S Union	Chicago	IL	60621	Year	18LAP752899	2/22/2018	2/22/2019	Propert And Liability	\$ 2,064.00	\$200,000.00
Woodbridge Mtg Investments	7145 S Emerald Ave	Chicago	IL	60621	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 2,838.00	\$275,000.00
Woodbridge Mtg Investments	6050 Hermitage ave	Chicago	IL	60621	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 2,064.00	\$200,000.00
Woodbridge Mtg Investments	6410 S Honore St	Chicago	IL	60636	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 2,982.48	\$289,000.00
Woodbridge Mtg Investments	6600 S Marquette Rd	Chicago	IL	60637	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 2,218.80	\$215,000.00
Woodbridge Mtg Investments	637 E 88th Pl	Chicago	IL	60619	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 1,806.00	\$175,000.00
Woodbridge Mtg Investments	6228 S Artesian Ave	Chicago	IL	60629	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 1,444.80	\$140,000.00
Woodbridge Mtg Investments	24637 S Wildwood Trail	Crete	IL	60417	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 2,270.40	\$220,000.00
Woodbridge Mtg Investments	1604 A St NE	Washington	DC	20002	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 10,320.00	\$1,000,000.00
Woodbridge Mtg Investments	4550 Warrensville Center	Cleveland	OH	44128	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 3,870.00	\$250,000.00
Woodbridge Mtg Investments	802 N Wharton St	El Campo	TX	77437	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 3,741.00	\$250,000.00
Woodbridge Mtg Investments	420 NW Fifth St	Evansville	IN	47708	Year	18LAP752899	2/22/2018	2/22/2019	Property And Liability	\$ 52,374.00	\$3,500,000.00
Grand Midway Investments, LLC	800 Stradella Rd	Los Angeles	CA	90077	Year	PH213188	2/24/2018	2/24/2019	CPL	\$ 502.00	\$1,000,000.00
Bay Village Investment, LLC	1432 Tanager Way	Los Angeles	CA	90069	Year	PH213700	3/21/2018	3/21/2019	CPL	\$ 502.00	\$1,000,000.00
Derbyshire Investments, LLC	26 Saddlehorn Ct	Carbondale	CO	81623	Year	2AA116100	3/23/2018	3/23/2019	CPL	\$ 5,926.00	\$1,400,000.00
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	Year	HGB0127624	3/24/2018	3/24/2019	CPL	\$ 10,078.56	\$2,200,000.00
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	Year	HGB0127814	3/28/2018	3/28/2019	Builders Risk	\$ 71,030.80	\$13,000,000.00
Carbondale Glen Lot D-22, LLC	63 Sweet Grass	Carbondale	CO	81623	Year	60373420-02	4/3/2018	4/3/2019	CPL	\$ 4,526.85	\$867,000.00
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	BH001858376163	10/30/2017	4/30/2019	Builders Risk	\$ 17,475.00	\$5,000,000.00
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	AR3460124	10/30/2017	4/30/2019	Liability	\$ 42,006.96	Above
Green Gables Investments, LLC	41 King Street	New York	NY		18 Months	V03GL0020E95-00	10/30/2017	4/30/2019	Liability	\$ 59,481.00	Above
Old Maitland Investments, LLC	150 White Horse Springs Ln	Aspen	CO	81611	18 months	2832 0001274273	1/22/2018	7/22/2019	Building Renovations	\$ 51,331.30	\$10,000,000.00

WOODBIDGE GROUP OF COMPANIES, LLC et al.
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13 WEEK BUDGET

The original 13 week budget from December is on file as Exhibit E to the Final DIP Order, Docket No. 724. An updated 13 week budget will be filed with the March 2018 MOR.

WOODBRIIDGE GROUP OF COMPANIES, LLC et al.
 (Jointly Administered)

Case No. 17-12560 (KJC)
 Reporting Period: 01/31/2018

LENDER STATEMENTS

Non-investor third party notes are as follows:

Lender	Balance 01/31/2018
Hankey Capital DIP Loan	\$ 25,000,000
Tintarella, LLC lender to Grand Midway Investments, LLC	\$ 26,000,000
Ashley Land, LLC lender to Craven Investments, LLC	\$ 4,000,000
805 Nimes Place, LLC lender to Bishop White Investments, LLC	\$ 17,000,000