

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: | : | Chapter 11 |
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| WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , ¹ | : | Case No. 17-12560 (KJC) |
| | : | |
| | : | (Jointly Administered) |
| | : | |
| Debtors. | : | Ref. Docket No. 357 & 470 |
| | : | |

**SUPPLEMENTAL NOTICE OF FORMATION OF AD HOC NOTEHOLDER
GROUP PURSUANT TO JANUARY 23, 2018, ORDER [D.I. 357]**

PLEASE TAKE NOTICE THAT, pursuant to the January 23, 2018, order of the Bankruptcy Court [D.I. 357] (the “January 23 Order”) approving a settlement of, among other things, the motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates (the “Movant Committee”) for appointment of an official committee of noteholders [D.I. 85], the Movant Committee formed an eight-member ad hoc group of noteholders (the “Ad Hoc Noteholder Group”) on February 1, 2018 (the “Formation Date”). Notice of formation of the Ad Hoc Noteholder Group was filed on the docket on February 2, 2018 [D.I. 470]. Subsequent to the Formation Date, and consistent with the January 23 Order and the duly adopted By-Laws of the Ad Hoc Noteholder Group, the Ad Hoc Noteholder Group was reconstituted as a nine-member group, consisting of the following members:

1. **Dr. Michael Weiner** – 2282 NW 62nd Drive, Boca Raton, FL 33496. Dr.

Weiner was a member of the Movant Committee and its Executive Committee, and holds

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC.

\$4,150,760 in notes. Dr. Weiner did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

2. **Jane & Harry Breyer** – 7186 Arcadia Bay Court, Delray Beach, FL 33446. Ms. Breyer was a member of the Movant Committee and a Co-Chair of its Executive Committee, and holds \$50,000 in notes personally, and \$500,000 as attorney-in-fact for her mother, Lorraine Schocket. Mr. Breyer was a member of the Movant Committee and its Executive Committee, and holds \$2,600,000 in notes indirectly as beneficiary of the Harry Breyer Revocable Living Trust. Ms. Breyer and Mr. Breyer did not act as a broker or financial advisor with respect to Woodbridge investment products, and they do not have any “unit” holdings.

3. **Richard Carli** – 221 Ventasso Drive, Clayton, NC 27520. Mr. Carli was a member of the Movant Committee and a Co-Chair of its Executive Committee, and holds \$430,000 in notes personally (Traditional IRA), \$575,000 in notes jointly with Lois M. Carli, and \$70,000 in notes as attorney-in-fact for Lois M. Carli (Roth IRA). Mr. Carli did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

4. **Jay Beynon** – 531 East Maple Avenue, El Segundo, CA 90245. Mr. Beynon was a member of the Movant Committee and its Executive Committee, and holds \$500,000 in notes as trustee of the Jay Beynon Family Trust. Mr. Beynon did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

5. **Kathleen Washko** – 501 Rugby Place, Schaumburg, IL 60194. Ms. Washko was a member of the Movant Committee and holds a total of \$460,041 in notes (\$286,041 individually, \$130,000 jointly with Brian Washko, and \$44,000 jointly with Stephanie Washko).

Ms. Washko did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

6. **Ali Heidari Saeid** – 20 Baudin Circle, Ladera Ranch, CA 92694. Mr. Heidari was a founding member of the Movant Committee and was on its Executive Committee, and holds \$150,000 in notes. Mr. Heidari did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

7. **Marc Fruchter** – 20 Rivoli Ln., Greenville, SC 29615. Mr. Fruchter is a member of the Joint Representation Group [*see* D.I. 216] and holds \$150,000 in notes. Mr. Fruchter did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

8. **David Ellingson** – 191 Harborview Ct., Ventura, CA 93003. Mr. Ellingson was a member of the Joinder Noteholder Group [*see* D.I. 197] and holds \$100,000 in notes. Mr. Ellingson did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

9. **Richard Doss** – 14 Trailwood Rd., Rancho Santa Margarita, CA 92688. Mr. Doss is a member of the Utah Noteholder Group [*see* D.I. 319] and holds \$60,000 in notes. Mr. Doss did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

Dated: May 2, 2018
Wilmington, Delaware

DRINKER BIDDLE & REATH LLP

/s/ Patrick A. Jackson

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Formed Pursuant to January 23, 2018,
Order [D.I. 357]*