

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Ref. Docket No. 1599

**CERTIFICATION OF PUBLICATION REGARDING  
NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM  
AND PROOFS OF INTEREST**

Dated: April 30, 2018  
Wilmington, Delaware

/s/ Ian J. Bambrick

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

**PROOF OF PUBLICATION  
(2015.5 C.C.P.)**

**STATE OF ILLINOIS  
County of Cook**


I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published.

I am a principal clerk of the Los Angeles Times, which was adjudged a newspaper of general circulation on May 21, 1952, Cases 598599 for the City of Los Angeles, County of Los Angeles, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s):

Apr 20, 2018

**I certify (or declare) under penalty of perjury  
under the laws of the State of California that the foregoing is true and correct.**

Dated at Chicago, Illinois  
on this 20 day of 4, 2018.

  
\_\_\_\_\_  
[signature]

435 N. Michigan Ave.  
Chicago, IL 60611







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Affidavit of Publication

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1991438 IO-R4180013

STATE OF FLORIDA  
COUNTY OF MARTIN, ST. LUCIE and INDIAN RIVER  
Before the undersigned authority personally appeared and who on oath says that he/she is the Acct Adv Clerk of Treasure Coast Newspapers which publishes 3 daily newspapers in Martin Cnty: The Stuart News; St Lucie Cnty: St Lucie News Tribune: and Indian River Cnty: The Indian River Press Journal. Affiant further states that these newspapers are published daily, with offices and paid circulation in said counties, and distributed in said counties for one year preceding the first publication of the attached copy of advertisement; and affiant further states that he/she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper(s). These newspapers have been entered as second class matter at the post office of Martin, St. Lucie and Indian River counties and have been for a period of one year preceding the first publication of the attached copy of advertisement.

PUBLISHED ON:  
04/20/18

AD SPACE: 29.85 INCHES  
FILED ON: 04/24/18



Sworn to and subscribed before me this day of April 25, 2018, by Cheryl Mastrosiani, who is

personally known to me or  
 who has produced \_\_\_\_\_ as identification.  
Notary: [Signature] My Commission Expires: 8/25/2018



# \$50M speeds Lake O dike repair

**Tyler Treadway**  
 Treasure Coast Newspapers  
 USA TODAY NETWORK - FLORIDA

The Army Corps of Engineers has agreed to accept the first of two \$50 million grants from Florida to help speed repairs to the dike around Lake Okeechobee.

The state money “will certainly help” speed up the project, Corps spokesman John Campbell said Thursday, but the Corps is keeping the scheduled completion date at 2025 until they know how much the influx of money will expedite construction.

The Legislature approved one grant in 2017 and one in 2018.



**Construction on Herbert Hoover Dike Culvert 11 is seen on an aerial tour of South Florida Water Management District projects March 24, 2017 near Lake Okeechobee.** LEAH VOSS/TCPALM

## Seepage barrier

On Wednesday, Gov. Rick Scott told the state Department of Environmental Protection to work with the Corps to decide how best to utilize the money, according to a news release from the governor’s office.

The state money will be used to build 6 miles of seepage barrier, also known as a partial cutoff wall, into the dike west of Belle Glade in Palm Beach County. The earthen dike is susceptible to seepage, which can lead to erosion and increase the risk of a breach.

Since 2001, the Corps has spent more than \$940 million to build 21 miles of seepage barrier and replace close to two dozen water control structures, mostly on the south side of the lake.

The Corps expects the rehab project around the 143-mile Herbert Hoover Dike to cost a total of \$1.8 billion.

## Timetable

Scott has set a goal of finishing repairs by 2022.

In October, President Donald Trump instructed Mick Mulvaney, director of the Office of Management and Budget, to accelerate repairs to the dike.

To reach that goal, Campbell said, the Corps needs “appropriations to average at least \$200 million a year for the next four years.”

Trump’s budget proposal for fiscal

year 2019 includes \$162 million for dike repairs. Adding the \$50 million from the state brings the total to the \$212 million sought by the Corps for that fiscal year.

In February, Congress and the president approved a \$400 billion spending bill that includes \$10.43 billion for the Corps to spend on disaster relief projects in areas affected by hurricanes.

U.S. Sen. Marco Rubio, R-Fla., and Bill Nelson, D-Fla., and U.S. Rep. Brian Mast, R-Palm City, asked that some of the money be spent on the dike.

## Priorities

The Corps hasn’t decided how to use the money, Campbell said.

“Florida, Texas and Puerto Rico have all been hit hard by recent hurricanes,” Campbell said, “and they all have projects that need to be funded.”

Scott has touted the project as a way to hold more water in the lake, reducing the need for environmentally damaging discharges east to the St. Lucie River and west to the Caloosahatchee River.

Corps officials, however, consistently have said the repairs won’t necessarily mean more water can be held in the lake, promising only to study that possibility when the project nears completion.

**UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE**  
 In re: **WOODBRIIDGE GROUP OF COMPANIES, LLC, et al.,** Chapter 11, Case No. 17-12560 (KJC) Debtors. (Jointly Administered) Ref. Docket No. 911

**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM AND PROOFS OF INTEREST**

**NOTEHOLDERS AND UNITHOLDERS: YOU MAY NOT BE REQUIRED TO FILE A PROOF OF CLAIM. SEE SECTION 2 FOR SPECIAL PROVISIONS REGARDING NOTEHOLDERS AND UNITHOLDERS**

**PLEASE TAKE NOTICE THAT:**

The United States Bankruptcy Court for the District of Delaware (the “Court”), having jurisdiction over the Chapter 11 cases of Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), has entered an order (Docket No. 911) (the “Bar Date Order”) establishing (i) **June 19, 2018, at 5:00 p.m. (prevailing Eastern Time)** (the “General Bar Date”) as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, must file (x) a proof of claim (each, a “Proof of Claim”) based on claims against the Debtors that arose prior to the applicable Petition Date, as defined below, including requests for allowance and payment of claims under section 503(b)(9) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) for goods delivered and received by the Debtors in the 20 days prior to the applicable Petition Date and (y) a proof of interest (each, a “Proof of Interest”) based on ownership interests in the Debtors; and (ii) **5:00 p.m. (prevailing Eastern Time) on the date that is 180 days from the applicable Debtor’s Petition Date** as the deadline by which any governmental unit (as such term is defined in section 101(27) of the Bankruptcy Code) must file Proofs of Claim against the Debtors (the “Government Bar Date”) and together with the General Bar Date (as defined below), and the Supplemental Bar Date (as defined below), the “Bar Dates”). The applicable Petition Dates and Government Bar Dates for all Debtors are listed on the website of the Debtors’ claims and noticing agent, Garden City Group, LLC (the “Claims Agent”) at <http://cases.gardencitygroup.com/wgc>. The Bar Date Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim and Proofs of Interest, apply to all claims against, and interests in, the Debtors that arose prior to December 4, 2017, February 9, 2018, March 9, 2018, March 23, 2018, or March 27, 2018, as applicable (the “Petition Dates”), on which dates the Debtors commenced chapter 11 cases under the Bankruptcy Code (the “Chapter 11 Cases”).

**1. WHO MUST FILE A PROOF OF CLAIM OR PROOF OF INTEREST. YOU MUST FILE A PROOF OF CLAIM TO VOTE ON ANY CHAPTER 11 PLAN FILED BY THE DEBTORS OR TO SHARE IN DISTRIBUTIONS FROM THE DEBTORS’ BANKRUPTCY ESTATES IF YOU ASSERT AN OWNERSHIP INTEREST IN ANY OF THE DEBTORS THAT AROSE PRIOR TO THE APPLICABLE PETITION DATE AND IT IS NOT ONE OF THE OTHER TYPES OF CLAIMS DESCRIBED IN SECTIONS 2 OR 3 BELOW. ACTS OR OMISSIONS OF THE DEBTORS THAT AROSE BEFORE THE APPLICABLE PETITION DATE MAY GIVE RISE TO CLAIMS AGAINST THE DEBTORS THAT MUST BE FILED BY THE APPLICABLE BAR DATE, NOTWITHSTANDING THAT SUCH CLAIMS MAY NOT HAVE MATURED OR BECOME FIXED OR LIQUIDATED PRIOR TO THE APPLICABLE PETITION DATE.**

Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**YOU MUST FILE A PROOF OF INTEREST TO VOTE ON ANY CHAPTER 11 PLAN FILED BY THE DEBTORS OR TO SHARE IN DISTRIBUTIONS FROM THE DEBTORS’ BANKRUPTCY ESTATES IF YOU ASSERT AN OWNERSHIP INTEREST IN ANY OF THE DEBTORS THAT AROSE PRIOR TO THE APPLICABLE PETITION DATE, EXCEPT THAT NO DEBTOR NEED FILE A PROOF OF INTEREST TO ASSERT AN OWNERSHIP INTEREST IN ANY ONE OR MORE OTHER DEBTORS.**

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF INTEREST IF YOU DO NOT HAVE AN INTEREST IN ANY OF THE DEBTORS. CLAIMHOLDERS WHO WISH TO RELY ON THE SCHEDULES OF ASSETS AND LIABILITIES (COLLECTIVELY, THE “SCHEDULES”) HAVE THE SOLE RESPONSIBILITY FOR DETERMINING THAT THEIR CLAIMS ARE ACCURATELY DESCRIBED THEREIN.**

This notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors, but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim against, or interest in, the Debtors or that the Debtors or the Court believe that you have such a claim or interest.

If the Debtors amend or supplement their Schedules subsequent to the mailing of this notice and related information, they will provide notice of any amendment or supplement of their Schedules to the holders of the claims affected thereby within 10 days of filing any such amendment or supplement. Holders of the claims affected thereby must file any Proofs of Claim with respect to such claims by the later of (i) the applicable Bar Date, and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is 21 days from the date on which notice of the amendment or supplement to the Schedules is served (the “Supplemental Bar Date”).

**2. PROVISIONS REGARDING NOTEHOLDERS AND UNITHOLDERS**

**NOTEHOLDERS:** ANY HOLDER OF THE DEBTORS’ NOTES (EACH, A “NOTEHOLDER”) WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND WHOSE CLAIM IS NOT DESCRIBED THEREIN AS “DISPUTED,” “CONTINGENT,” OR “UNLIQUIDATED,” IS **NOT REQUIRED TO FILE A PROOF OF CLAIM OR BEFORE THE APPLICABLE BAR DATE UNLESS SUCH NOTEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A NOTEHOLDER WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR BEFORE THE APPLICABLE BAR DATE UNLESS SUCH NOTEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A NOTEHOLDER WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR BEFORE THE APPLICABLE BAR DATE UNLESS SUCH NOTEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A NOTEHOLDER WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR BEFORE THE APPLICABLE BAR DATE UNLESS SUCH NOTEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED.**

**UNITHOLDERS:** ANY HOLDER OF THE DEBTORS’ UNITS (EACH, A “UNITHOLDER”) WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND IS DESCRIBED THEREIN AS “DISPUTED” IS **NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST ON OR BEFORE THE APPLICABLE BAR DATE UNLESS YOU DISPUTE (I) THE AMOUNT OF SUCH CLAIM AS SET FORTH IN THE SCHEDULES OR (II) THE SPECIFIC DEBTOR AGAINST WHICH SUCH CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A UNITHOLDER WHOSE ASSERTED CLAIM IS DESCRIBED IN THE SCHEDULES (SCHEDULE F) AS “DISPUTED” IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST TO CHALLENGE THE DISPUTED STATUS OF SUCH CLAIM.**

**3. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM.** You need not file a Proof of Claim if:

- your claim is listed on the Schedules filed by a Debtor and (i) your claim is not described therein as “disputed,” “contingent,” or “unliquidated,” (ii) you do not dispute the amount or nature of the claim as set forth in the Schedules, and (iii) you do not dispute that the claim as listed in the Schedules is an obligation of the specific Debtor against which the claim is listed;
- you are a Noteholder whose claim is listed on the Schedules (Schedule F) and whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” is not required to file a Proof of Claim on or before the applicable Bar Date unless such Noteholder disputes: (i) the amount of the claim as set forth in the Schedules or (ii) the specific Debtor against which the claim as set forth in the Schedules is listed;
- you are a Unitholder whose claim is listed on the Schedules (Schedule F) and is described therein as “disputed” is not required to file a Proof of Claim or Proof of Interest on or before the applicable Bar Date unless such Unitholder disputes (i) the amount of such claim as set forth in the Schedules or (ii) the specific Debtor against which such claim as set forth in the Schedules is listed. For the avoidance of doubt, (i) whether the manner in which the Debtors list Unitholders’ claims on their Schedules is as “disputed” or not, and (ii) whether a Unitholder files a proof of claim or interest or not, any Unitholder listed on the Schedules or who otherwise files a proof of claim or interest by the applicable Bar Date will be deemed to have asserted an unsecured claim, not subject to subordination under section 510(b) of the Bankruptcy Code or otherwise, with respect to the Units it holds against the Debtor entity in which the Units were provided; provided, however, that any deemed assertion of claims by a Unitholder shall not be deemed to determine the ultimate classification or treatment of any such asserted claims for any purpose in the Chapter 11 Cases, whether under a plan or otherwise;

- your claim has been paid in full by the Debtors, pursuant to the relief granted by an order of the Bankruptcy Court or otherwise;
- you hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estates, unless you are a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a Proof of Claim on or prior to the General Bar Date;
- you hold a claim that has been allowed by a final order of this Court entered on or before the applicable Bar Date;
- you hold a claim for which a separate deadline is fixed by this Court;
- you hold a claim against the Debtors properly filed previously with the Clerk of the Court or with the Claims Agent (utilizing a claim form that substantially conforms to the Proof of Claim Form, as defined below);
- you are a Debtor holding a claim against another Debtor;
- you hold a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- you are a current employee who has a claim for accrued prepetition paid time off (“PTO”), to the extent that an order of this Court previously authorized the Debtors to honor your claim in the ordinary course; provided, however, that you must submit a Proof of Claim by the General Bar Date if your claim relates to (i) any wage or benefit other than PTO or (ii) damages arising from claims for wrongful termination, discrimination, and/or workers’ compensation insurance;
- you are a current officer or director who has a claim for indemnification, contribution, or reimbursement; or
- you are the DIP Lender.

**4. PARTIES WHO NEED NOT FILE A PROOF OF INTEREST.** If you assert an ownership interest in any Debtor, you must file a Proof of Interest on or before the applicable Bar Date, unless you are a Debtor that asserts an ownership interest in another Debtor, in which case no Proof of Interest is required.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you hold a claim arising from the rejection of an executory contract or unexpired lease you must file a Proof of Claim based on such rejection on or before the later of: (i) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date you are served with a notice of entry of an order approving the rejection of the executory contract or unexpired lease and (ii) the General Bar Date (the “Rejection Bar Date”).

**6. WHEN AND WHERE TO FILE.** All original Proofs of Claim and Proofs of Interest must be filed so as to be received on or before the applicable Bar Date at 5:00 p.m. (prevailing Eastern Time) by first-class mail, overnight delivery service, or hand delivery to the Claims Agent as follows: a. If sent via first class mail: Woodbridge Group of Companies, LLC, c/o GCG, P.O. Box 10545, Dublin, Ohio, 43017-0208; b. If hand delivery or sent via overnight mail: Woodbridge Group of Companies, LLC, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio, 43017.

Alternatively, any party can file a Proof of Claim electronically via the interface available on the case administration website maintained by the Claims Agent at <http://cases.gardencitygroup.com/wgc>. After submitting a Proof of Claim electronically, a party will receive an email confirmation of its on-line submission. Submissions of Proofs of Claims electronically must be completed on or before the applicable Bar Date.

**PROOFS OF CLAIM AND PROOFS OF INTEREST WILL BE DEEMED TIMELY FILED IF ACTUALLY RECEIVED BY THE CLAIMS AGENT ON OR BEFORE THE APPLICABLE BAR DATE AT 5:00 P.M. (PREVAILING EASTERN TIME). PROOFS OF CLAIM AND PROOFS OF INTEREST MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR EMAIL.**

**7. WHAT TO FILE.** Holders of all claims or interests must use the Proof of Claim Form or Proof of Interest Form, as applicable, which forms may also be obtained from the Claims Agent website: <http://cases.gardencitygroup.com/wgc> or by calling the Claims Agent at (888) 735-7613. Proof of Claim Forms may also be obtained from the Court’s website: <http://www.deb.uscourts.gov>.

If you file a Proof of Claim or Proof of Interest, your filed Proof of Claim or Proof of Interest must (i) BE WRITTEN IN THE ENGLISH LANGUAGE; (ii) DENOMINATE THE CLAIM OR INTEREST IN LAWFUL CURRENCY OF THE UNITED STATES AS OF THE PETITION DATE; (iii) CONFORM SUBSTANTIALLY WITH THE PROOF OF CLAIM FORM OR PROOF OF INTEREST FORM, AS APPLICABLE; (iv) BE SIGNED BY THE CLAIMANT OR INTEREST HOLDER OR BY AN AUTHORIZED AGENT OF THE CLAIMANT OR INTEREST HOLDER; (v) INDICATE THE PARTICULAR DEBTOR AGAINST WHICH THE CLAIM OR INTEREST IS ASSERTED; (vi) SET FORTH THE LEGAL AND FACTUAL BASIS FOR THE ALLEGED CLAIM OR INTEREST; AND (vii) INCLUDE SUPPORTING DOCUMENTATION (OR, IF SUCH DOCUMENTATION IS VOLUMINOUS, INCLUDE A SUMMARY OF SUCH DOCUMENTATION) OR AN EXPLANATION AS TO WHY SUCH DOCUMENTATION IS NOT AVAILABLE; PROVIDED, HOWEVER, THAT A PROOF OF CLAIM OR PROOF OF INTEREST MAY BE FILED WITHOUT SUPPORTING DOCUMENTATION UPON THE PRIOR WRITTEN CONSENT OF THE DEBTORS.

Vendors of goods may be entitled to assert claims arising prior to the Petition Date under section 503(b)(9) of the Bankruptcy Code to the extent that they delivered goods to the Debtors within the 20-day period prior to the applicable Petition Date. The Court has deemed the filing of a proof of claim as satisfying the procedural requirements for asserting such a claim arising under section 503(b)(9) of the Bankruptcy Code. In addition to meeting all the other requirements of the immediately preceding paragraph above, any Proof of Claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date and (ii) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted and, if possible, identifying the date and time of delivery.

**8. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST BY THE APPLICABLE BAR DATE.** UNLESS OTHERWISE ORDERED BY THE COURT, ANY HOLDER OF A CLAIM AGAINST, OR INTEREST IN, ANY OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF SUCH CLAIM OR INTEREST IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM OR INTEREST AGAINST OR IN ANY OF THE DEBTORS AND SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST.

**9. THE SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against the Debtors in the Schedules. Electronic copies of the Schedules and the Bar Date Order may be viewed and downloaded free of charge at the Claims Agent’s website at <http://cases.gardencitygroup.com/wgc>. Additionally, copies of the Schedules and the Bar Date Order may be examined by interested parties on the Court’s electronic docket for the Chapter 11 Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <https://www.pacer.gov>). Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. Copies of the Schedules and Bar Date Order are also available free of charge upon written request to the Debtors’ undersigned counsel.

Dated: April 20, 2018, Wilmington, Delaware. /s/ Ian J. Bambrick YOUNG CONAWAY STARBUCK & TAYLOR, LLP, Sean M. Beach (No. 4070), Edmon L. Morton (No. 3856), Ian J. Bambrick (No. 5455), Betsy L. Feldman (No. 6410), Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Tel: (302) 571-6600, Fax: (302) 571-1253 and KLEE TUCHIN, GOGDANOFF & STERN LLP, Kenneth H. Klee (pro hac vice), Michael L. Tuchin (pro hac vice), David A. Fidler (pro hac vice), Jonathan M. Weiss (pro hac vice), 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Counsel to the Debtors and Debtors in Possession

The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Claims Agent at <http://cases.gardencitygroup.com/wgc> or by contacting the undersigned counsel for the Debtors

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\*Not valid on ABS, Artex, Avalin, Bali, Bellini, Cabana Life, Claudia Nichole, Coochie Bras, Cueball, Foxcroft, IBKUL, Ili, Kristin Crenshaw, Lindi, Magnifique, Nyele, NYDI, Orly, Pleats, RainCapers, RBX, Sondra Roberts and Spanx. Cannot be combined with any other discount. No adjustments made on previously purchased merchandise. A clearance item is one that has been reduced at least twice and has a price ending of \$9.7.

**MON – FRI 10:00-7:00 • SAT 10:00-6:00 • SUN 11:00-5:00**

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VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA  
COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Monday, April 23, 2018 the following legal advertisement – WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. – was published in the national edition of USA TODAY.

Principal Clerk of USA TODAY  
April 23, 2018

This 23<sup>rd</sup> day of April month  
2018 year.

Notary Public

*commission expires  
31 October 2019*





# 10 hot new cars destined to be collectibles

## List covers models less than \$100,000

**Nathan Bomey**  
USA TODAY

If only you had kept that Plymouth Road Runner or Lincoln Continental that became a '60s classic. You'd be rich by now.

Alas, you sold it and bought a Chevy Vega. Tough break.

Well, now is your chance to right that wrong.

Classic car insurance company Hagerty has released a list of the top 10 current vehicles most likely to increase in value and retain long-lasting appeal to classic-car buyers.

We're not talking about supercars here. If you've got more than \$100,000 to spend on a car, this isn't the list for you.

This list covers 2018 vehicles less than \$100,000 that show early signs of collectibility.

And no, it's not a science. This is an art. Sorry in advance if these vehicles depreciate in value just as quickly as that Pontiac Aztek rusting away in your driveway.

"People are always saying, 'What's next? Is there anything today that's going to be collected in the future?'" said McKeel Hagerty, CEO of Hagerty.

We know one thing: SUVs are surging in popularity, but don't expect many of them to end up in museums.

The SUV revolution is predicated on ease of use and not necessarily on long-lasting value. Those seven-row passenger SUVs that are flying off dealership lots probably won't be worth much in 50 years.

But sports cars? They're a much better bet.

"In general, sports cars are winning," Hagerty said. "It will tend to be a car that's accessible to people but has performance features."

Of course, there may come a day when cars that humans drive are a thing of the past. With self-driving vehicles on the horizon, is there a future for collectors?

Hagerty is optimistic that people will still collect vehicles for the sake of nostalgia.

"Driving will represent one of those analog activities that people value," he said.

Here's Hagerty's 2018 hot list of vehicles most likely to increase in value, in alphabetical order.

### Audi RS 3 Sedan

For "a serious collector," Hagerty said, "Audi would not have been on the list" 10 to 15 years ago.

But that has changed. Audi has surged into the upper tier of German luxury brands.

At a starting price of \$54,900, the RS 3 goes 0 to 60 mph in 3.9 seconds. Take it to the bank.

### Chevrolet Camaro ZL1 LE

This is "quite obvious and shouldn't surprise anybody," Hagerty said.

Brembo brakes and performance seats are among the many eye-popping performance features on this track package. The 650-horsepower beast costs about \$70,000. As the Camaro goes, it's a sports car for the ages.

### Dodge Challenger SRT Demon

Admit it. You've always wanted to go 0 to 60 in 2.3 seconds. This car does it for you with a mind-boggling 840 horsepower — so much oomph that it's generated controversy for being a tad over the top.

The National Hot Rod Association certified it as the world's fastest quarter-mile production vehicle. It's "a total weapons-grade monster," Hagerty said.

### Honda Civic Type R

It's the most powerful Hon-



The 2018 Dodge Challenger SRT Demon goes 0 to 60 mph in 2.3 seconds. The National Hot Rod Association certified it as the world's fastest quarter-mile production vehicle. JULIE JACOBSON/AP

da ever sold in the U.S. And it's designed to re-engage youthful buyers who had lost interest in Honda, Hagerty said.

It has 306 horsepower and a not-too-bad starting price of \$34,100.

### Jeep Grand Cherokee Trackhawk

It's a "fire-breathing SUV" with 707 horsepower that can hold its own on the track against some of the smaller vehicles on this list, Hagerty said.

"It's going to get snapped up," he said. "I can just envision them terrifying the neighbors."

### Jeep Wrangler

It's an iconic American vehicle. The base of enthusiasts for the Jeep Wrangler runs so deep that there's a good chance this recently redesigned model will have lasting power, even though it's not geared for the track.

Fiat Chrysler revealed the overhauled version of the classically boxy off-roader at the Los Angeles Auto Show in November, and it's already a hot seller.

### Kia Stinger

It's "shocking to some" to see a Kia on this list, Hagerty acknowledges. But the Stinger turned heads when it debuted at the 2017 Detroit auto show as a flashy sports sedan with impressive performance.

"The younger buyer is more agnostic or more open to other brands entering this space," Hagerty said.

The starting price is \$31,900 for the 253-horsepower rear-wheel-drive model with a 2-liter turbocharged 4-cylinder engine.

But a nearly fully loaded Stinger GT with a 3.3-liter, 6-cylinder twin-turbocharged 365-horsepower engine goes for about \$49,500.

### Lexus LC 500

This luxury coupe is redefining the Toyota luxury brand's image for design.

Don't call it a sports car. It's a grand tourer — opulent through and through.

It has a base price of \$92,000 for the 471-horsepower, 5-liter, 8-cylinder engine and 10-speed automatic transmission.

### Porsche Boxster and Cayman GTS

This list would never be complete without Porsche.

The 718 Boxster GTS is a convertible that starts at \$82,800. And the 718 Cayman GTS is a coupe that starts at \$80,700.

Both vehicles get 365 horse-



The Jeep Wrangler Rubicon is an iconic American vehicle with lasting power. FCA US LLC

power and go 0 to 60 in 4.4 seconds.

### Subaru WRX STI Type RA

Lately it feels like Subaru can do nothing wrong. The brand is red-hot in the U.S., hitting record sales in 2017 and expecting another record in 2018 despite the industry's expected decline.

This car starts at \$48,995 and is limited to 500 individually numbered units. It's a four-door sedan, but don't let that fool you.

Subaru says the vehicle recently set the four-door-sedan lap record at the famous track in Nürburgring, Germany.

## LEGAL MONDAY

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### UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE

In re: WOODBRIDGE GROUP OF COMPANIES, LLC, et al., Chapter 11, Case No. 17-12560 (KJC) (Jointly Administered) Debtors. Ref. Docket No. 911

#### NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM AND PROOFS OF INTEREST

#### NOTICEHOLDERS AND UNITHOLDERS: YOU MAY NOT BE REQUIRED TO FILE A PROOF OF CLAIM. SEE SECTION 2 FOR SPECIAL PROVISIONS REGARDING NOTICEHOLDERS AND UNITHOLDERS PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the "Court"), having jurisdiction over the chapter 11 cases of Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors"), has entered an order (Docket No. 911) (the "Bar Date Order") establishing (i) June 19, 2018, at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, must file (x) a proof of claim (each, a "Proof of Claim") based on claims against the Debtors that arose prior to the applicable Petition Date, as defined below, including requests for allowance and payment of claims under section 503(b)(9) of Title 11 of the United States Code, 11 U.S.C. § 101-1532 (the "Bankruptcy Code") for goods delivered and received by the Debtors in the 20 days prior to the applicable Petition Date and (y) a proof of interest (each, a "Proof of Interest") based on ownership interests in the Debtors, and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is 180 days from the applicable Debtor's Petition Date as the deadline by which any governmental unit (as such term is defined in section 101(27) of the Bankruptcy Code) must file Proofs of Claim against the Debtors (the "Government Bar Date") and together with the General Bar Date, the Rejection Bar Date (as defined below), and the Supplemental Bar Date (as defined below), the "Bar Dates". The applicable Petition Dates and Government Bar Dates for all Debtors are listed on the website of the Debtors' claims and noticing agent, Garden City Group, LLC (the "Claims Agent") at <http://cases.gardencitygroup.com/wgc>. The Bar Date Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim and Proofs of Interest, apply to all claims against, and interests in, the Debtors that arose prior to December 4, 2017, February 9, 2018, March 9, 2018, March 23, 2018, or March 27, 2018, as applicable (the "Petition Dates"), on which dates the Debtors commenced chapter 11 cases under the Bankruptcy Code (the "Chapter 11 Cases").

**1. WHO MUST FILE A PROOF OF CLAIM OR PROOF OF INTEREST.** You must file a Proof of Claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to the applicable Petition Date and it is not one of the other types of claims described in sections 2 or 3 below. Acts or omissions of the Debtors that arose before the applicable Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the applicable Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**2. PROVISIONS REGARDING NOTICEHOLDERS AND UNITHOLDERS** NOTICEHOLDERS: ANY HOLDER OF THE DEBTORS' NOTES (EACH, A "NOTICEHOLDER") WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND WHOSE CLAIM IS NOT DESCRIBED THEREIN AS "DISPUTED," "CONTINGENT," OR "UNLIQUIDATED," IS NOT REQUIRED TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE UNLESS SUCH NOTICEHOLDER DISPUTES (X) THE AMOUNT OF THE NOTE AS SET FORTH IN THE SCHEDULES OR (Y) THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A NOTICEHOLDER WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) IS NOT REQUIRED TO FILE A PROOF OF CLAIM TO DISPUTE THE NATURE OR SECURITY OF SUCH CLAIM.

UNITHOLDERS: ANY HOLDER OF THE DEBTORS' UNITS (EACH, A "UNITHOLDER") WHOSE CLAIM IS LISTED ON THE SCHEDULES (SCHEDULE F) AND IS DESCRIBED THEREIN AS "DISPUTED" IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST ON OR BEFORE THE APPLICABLE BAR DATE UNLESS YOU DISPUTE (I) THE AMOUNT OF SUCH UNIT AS SET FORTH IN THE SCHEDULES OR (II) THE SPECIFIC DEBTOR AGAINST WHICH SUCH UNIT AS SET FORTH IN THE SCHEDULES IS LISTED; FOR THE AVOIDANCE OF DOUBT, A UNITHOLDER WHOSE ASSERTED CLAIM IS DESCRIBED IN THE SCHEDULES (SCHEDULE F) AS "DISPUTED" IS NOT REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST TO CHALLENGE THE DISPUTED STATUS OF SUCH CLAIM.

**3. PARTIES WHO NEED NOT FILE A PROOF OF INTEREST.** You need not file a Proof of Claim if:

a. your claim is listed on the Schedules filed by a Debtor and (i) your claim is not described therein as "disputed," "contingent," or "unliquidated," (ii) you do not dispute the amount or nature of the claim as set forth in the Schedules, and (iii) you do not dispute that the claim as listed in the Schedules is an obligation of the specific Debtor against which the claim is listed;

b. you are a Noticeholder whose claim is listed on the Schedules (Schedule F) and whose claim is not described therein as "disputed," "contingent," or "unliquidated," is not required to file a Proof of Claim on or before the applicable Bar Date unless such Noticeholder disputes (i) the amount of the claim as set forth in the Schedules or (ii) the specific Debtor against which the claim as set forth in the Schedules is listed;

c. you are a Unitholder whose claim is listed on the Schedules (Schedule F) and is described therein as "disputed" is not required to file a Proof of Claim or Proof of Interest on or before the applicable Bar Date unless such Unitholder disputes (i) the amount of such claim as set forth in the Schedules or (ii) the specific Debtor against which such claim as set forth in the Schedules is listed. For the avoidance of doubt, (i) whether the manner in which the Debtors list Unitholders' claims on their Schedules is as "disputed" or not, and (ii) whether a Unitholder files a proof of claim or interest or not, any Unitholder listed on the Schedules or who otherwise files a proof of claim or interest by the applicable Bar Date will be deemed to have asserted an unsecured claim, not subject to subordination under section 510(b) of the Bankruptcy Code or otherwise, with respect to the Units it holds against the Debtor entity in which the Units were purchased; provided, however, that any deemed assertion of claims by a Unitholder shall not be deemed to determine the ultimate classification or treatment of any such asserted claims for any purpose in

the Chapter 11 Cases, whether under a plan or otherwise;

d. your claim has been paid in full by the Debtors, pursuant to the relief granted by an order of the Bankruptcy Court or otherwise;

e. you hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estates, unless you are a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a Proof of Claim on or prior to the General Bar Date;

f. you hold a claim that has been allowed by a final order of this Court entered on or before the applicable Bar Date;

g. you hold a claim for which a separate deadline is fixed by this Court;

h. you hold a claim against the Debtors properly filed previously with the Clerk of the Court or with the Claims Agent (utilizing a claim form that substantially conforms to the Proof of Claim Form, as defined below);

i. you are a Debtor holding a claim against another Debtor;

j. you hold a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;

k. you are a current employee who has a claim for accrued prepetition paid time off ("PTO"), to the extent that an order of this Court previously authorized the Debtors to honor your claim in the ordinary course; provided, however, that you must submit a Proof of Claim by the General Bar Date if your claim relates to (i) any wage or benefit other than PTO or (ii) damages arising from claims for wrongful termination, discrimination, and/or workers' compensation insurance;

l. you are a current officer or director who has a claim for indemnification, contribution, or reimbursement;

m. you are the DIP Lender.

**4. PARTIES WHO NEED NOT FILE A PROOF OF INTEREST.** If you assert an ownership interest in any Debtor, you must file a Proof of Claim on or before the applicable Bar Date, unless you are a Debtor that asserts an ownership interest in another Debtor, in which case no Proof of Interest is required.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection on or before the later of: (i) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date you are served with a notice of entry of an order approving the rejection of the executory contract or unexpired lease and (ii) the General Bar Date (the "Rejection Bar Date").

**6. WHEN AND WHERE TO FILE.** All original Proofs of Claim and Proofs of Interest must be filed so as to be received on or before the applicable Bar Date at 5:00 p.m. (prevailing Eastern Time) by first-class mail, overnight delivery service, or hand delivery to the Claims Agent as follows: a. If sent via first class mail: Woodbridge Group of Companies, LLC, c/o GCG, P.O. Box 10545, Dublin, Ohio, 43017-0208; b. If hand delivery or sent via overnight mail: Woodbridge Group of Companies, LLC, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio, 43017.

Alternatively, any party can file a Proof of Claim electronically via the interface available on the case administration website maintained by the Claims Agent at <http://cases.gardencitygroup.com/wgc>. After submitting a Proof of Claim electronically, a party will receive an email confirmation of its on-line submission. Submissions of Proofs of Claims electronically must be completed on or before the applicable Bar Date.

**PROOFS OF CLAIM AND PROOFS OF INTEREST WILL BE DEEMED TIMELY FILED ONLY IF ACTUALLY RECEIVED BY THE CLAIMS AGENT ON OR BEFORE THE APPLICABLE BAR DATE AT 5:00 P.M. (PREVAILING EASTERN TIME). PROOFS OF CLAIM AND PROOFS OF INTEREST MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR EMAIL.**

**7. WHAT TO FILE.** Holders of all claims or interests must use the Proof of Claim Form or Proof of Interest Form, as applicable, which forms may also be obtained from the Claims Agent website: <http://cases.gardencitygroup.com/wgc> or by calling the Claims Agent at (888) 735-7613. Proof of Claim Forms may also be obtained from the Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

**8. IF YOU FILE A PROOF OF CLAIM OR PROOF OF INTEREST, YOU MUST DENOMINATE THE CLAIM OR INTEREST IN THE ENGLISH LANGUAGE; (II) DENOMINATE THE CLAIM OR INTEREST IN LAWFUL CURRENCY OF THE UNITED STATES AS OF THE PETITION DATE; (III) CONFORM SUBSTANTIALLY WITH THE PROOF OF CLAIM FORM OR PROOF OF INTEREST FORM, AS APPLICABLE; (IV) BE SIGNED BY THE CLAIMANT OR INTEREST HOLDER OR BY AN AUTHORIZED AGENT OF THE CLAIMANT OR INTEREST HOLDER; (V) INDICATE THE PARTICULAR DEBTOR AGAINST WHICH THE CLAIM OR INTEREST IS ASSERTED; (VI) SET FORTH THE LEGAL AND FACTUAL BASIS FOR THE ALLEGED CLAIM OR INTEREST; AND (VII) INCLUDE SUPPORTING DOCUMENTATION (OR, IF SUCH DOCUMENTATION IS VOLUMINOUS, INCLUDE A SUMMARY OF SUCH DOCUMENTATION) OR AN EXPLANATION AS TO WHY SUCH DOCUMENTATION IS NOT AVAILABLE; PROVIDED, HOWEVER, THAT A PROOF OF CLAIM OR PROOF OF INTEREST MAY BE FILED WITHOUT SUPPORTING DOCUMENTATION UPON THE PRIOR WRITTEN CONSENT OF THE DEBTORS.**

Vendors of goods may be entitled to assert claims arising prior to the Petition Date under section 503(b)(9) of the Bankruptcy Code to the extent that they delivered goods to the Debtors within the 20-day period prior to the applicable Petition Date. The Court has deemed the filing of a proof of claim as satisfying the procedural requirements for asserting such a claim arising under section 503(b)(9) of the Bankruptcy Code. In addition to meeting all the other requirements of the immediately preceding paragraph above, any Proof of Claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date and (ii) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted and, if possible, identifying the date and time of delivery.

**9. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST BY THE APPLICABLE BAR DATE.** UNLESS OTHERWISE ORDERED BY THE COURT, ANY HOLDER OF A CLAIM AGAINST OR INTEREST IN, ANY OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF SUCH CLAIM OR INTEREST IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM OR INTEREST AGAINST OR IN ANY OF THE DEBTORS AND SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST.

**10. THE SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against the Debtors in the Schedules. Electronic copies of the Schedules and the Bar Date Order may be viewed and downloaded free of charge at the Claims Agent's website at <http://cases.gardencitygroup.com/wgc>. Additionally, copies of the Schedules and the Bar Date Order may be examined by interested parties on the Court's electronic docket for the Chapter 11 Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <https://www.pacer.gov>). Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. Copies of the Schedules and Bar Date Order are also available free of charge upon written request to the Debtors' undersigned counsel.

Dated: April 20, 2018, Wilmington, Delaware. /s/ Ian J. Bambrick, YOUNG CONAWAY STARGATT & TAYLOR, LLP, Sean M. Beach (No. 4070), Edmon L. Morton (No. 3856), Ian J. Bambrick (No. 5455), Betsy L. Feldman (No. 6410), Rodney Square, 1000 North King Street, Wilmington, Delaware 19801; Tel: (302) 571-6600, Fax: (302) 571-1253 -and- KLEE, TUCHIN, BOGDANOFF & STERN LLP, Kenneth N. Klee (pro hac vice), Michael L. Tuchin (pro hac vice), David A. Fisher (pro hac vice), Jonathan M. Weiss (pro hac vice), 1999 Avenue of the Stars, 39th Floor, Los Angeles, California 90067, Counsel to the Debtors and Debtors in Possession

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Claims Agent at <http://cases.gardencitygroup.com/wgc>, or by contacting the undersigned counsel for the Debtors

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