### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:  WOODBRIDGE GROUP OF COMPAN LLC, et al <sup>1</sup> Debtors.	) Chapter 11 ) Case No. 17-12560 (KJC) ) Jointly Administered ) Objection Deadline: May 17, 2018 at 4:00 p.m. (Eastern Time)
FINANCIAL ADVISOR TO THE C CREDITORS, FOR ALLOWANC RENDERED AND REIMBUR FOR THE PERIOD FEBRUARY	ICATION OF FTI CONSULTING, INC., DEFICIAL COMMITTEE OF UNSECURED TO SERVICES SEMENT OF EXPENSES INCURRED 1, 2018 THROUGH FEBRUARY 28, 2018
Name of Applicant:	FTI Consulting, Inc.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of Retention:	January 18, 2018 (Effective December 14, 2017)
Period for which compensation and reimbursement are sought:	February 1, 2018 through February 28, 2018
Amount of compensation sought as actual, reasonable, and necessary:	\$450,901.50
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$1,597.73
This is a(n): X monthly interim	final application.

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

This is the third monthly fee application filed in these cases.

### Prior applications:

		Requ	rested	Appr	oved
Docker No Filed	Compensation Period	Fees	Expenses	Fees [80%]	Expenses [100%]
649	12/14/17–12/31/17	\$339,595.00	\$313.00	\$271,676.00	\$313.00
1258	1/1/181/31/18	\$685,611.25	\$7,815.48	Pending	Pending

### **COMPENSATION BY TIMEKEEPER**

Professional	Position	Billing Rate	Total Hours	Total Fees
Diaz, Matthew	Senior Managing Director	\$1,020	12.3	\$12,546.00
Gotthardt, Gregory	Senior Managing Director	750	96.3	72,225.00
Greenspan, Ronald	Senior Managing Director	1,075	16.9	18,167.50
Nelson, Cynthia	Senior Managing Director	1,020	68.2	69,564.00
Kaptain, Mary Ann	Managing Director	815	109.4	89,161.00
Peterson, Stephen	Senior Director	550	35.8	19,690.00
Chin, Paul	Director	685	136.7	93,639.50
Altuzarra, Charles	Consultant	380	142.5	54,150.00
Pok, Jana	Consultant	345	2.1	724.50
Wallace, Eric	Consultant	415	20.8	8,632.00
Zhang, Bill	Consultant	345	46.6	16,077.00
-	SUBTOTAL		687.6	454,576.50
	Less: 50% discount for non-wo	rking travel time	;	(3,675.00)
	GRAND TOTAL	687.6	\$450,901.50	

### COMPENSATION BY PROJECT CATEGORY

Task		Total	Total
Code	Task Description	Hours	Fees
1	Current Operating Results & Events	19.6	\$13,969.00
2 .	Cash & Liquidity Analysis	6.9	4,129.00
3	Financing Matters (DIP, Exit, Other)	16.1	13,230.00
5	Real Estate Issues	72.8	41,311.00
6	Asset Sales	43.9	32,132.00
8	Valuation and Related Matters	82.4	51,369.00
9	Analysis of Employees and Related Matters	74.1	52,876.00
13	Analysis of Other Miscellaneous Motions	8.8	6,789.00
15	Analysis of Interco. Claims, Related Party Transactions, SubCon	167.0	94,004.00
18	Potential Avoidance Actions & Litigation	9.3	4,360.50
19	Case Management	17.9	13,437.00
20	General Meetings with Debtors & Debtors' Professionals	52.3	40,156.00
21	General Meetings with Committee & Committee Counsel	73.8	65,638.00
24	Preparation of Fee Application	32.9	13,826.00
25	Non Working Travel Time	9.8	7,350.00
	SUBTOTAL	687.6	454,576.50
	Less: 50% discount for non-working travel time		(3,675.00)
	GRAND TOTAL	687.6	\$450,901.50

### EXPENSE SUMMARY

Expense Type	Amount
Airfare	\$782.42
Lodging	250.19
Transportation	224.34
Working Meals	328.78
Other	12.00
GRAND TOTAL	\$1,597.73

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC, et al <sup>2</sup>	) Case No. 17-12560 (KJC)
Debtors.	<ul> <li>) Jointly Administered</li> <li>)</li> <li>) Objection Deadline: May 17, 2018 at 4:00 p.m. (Eastern Time)</li> </ul>

THIRD MONTHLY FEE APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FEBRUARY 1, 2018 THROUGH FEBRUARY 28, 2018

This third monthly fee application for compensation and reimbursement of expenses (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries and independent contractors, "FTI") requesting payment for services rendered and reimbursement of costs expended as financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors (the "Debtors") for the period of February 1, 2018 through February 28, 2018 (the "Application Period"). In support of this Fee Application, FTI respectfully states as follows:

#### Jurisdiction

1. The Court has jurisdiction over this matter under 28 U.S.C. § 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue of this chapter 11 case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

<sup>&</sup>lt;sup>2</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

#### **Background**

- 2. On December 4, 2017 (the "Petition Date"), the Debtors filed with this court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.
- 3. On December 14, 2017 the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the "Formation Meeting"). At the Formation Meeting, the Committee selected Pachulski Stang Ziehl & Jones LLP ("Counsel") as its counsel, and FTI Consulting, Inc. as its financial advisor. The Committee consists of the following 3 members:
  - (a) G3 Group LA, Inc.
  - (b) Ronald E. Myrick, Sr.<sup>3</sup>
  - (c) John J. O'Neill
- 4. On December 22, 2017, FTI filed its retention application [Docket No. 138]. On January 18, 2018 the Court entered an order approving the retention of FTI as financial advisor to the Committee effective as of December 14, 2017 (the "Retention Order") [Docket No. 321].

#### **Relief Requested**

5. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the "Administrative Order") [Docket No. 261], Del. Bankr. LR 2016-2 and the Retention Order. By this Fee Application, FTI seeks interim allowance of

<sup>&</sup>lt;sup>3</sup> Replaced by Lynn Myrick (spouse) April 2018

compensation for actual and necessary professional services rendered in the amount of \$450,901.50 for the Application Period, and seeks the allowance and payment of 100% of its actual and necessary expenses in the amount of \$1,597.73 in accordance with the terms of the Administrative Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system as of the date of filing this monthly Fee Application.

#### **Summary of Fees**

- 6. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 687.6 hours. Pursuant to the Retention Order, FTI is entitled to monthly compensation for its services provided to the Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.
- 7. Services rendered by each professional and paraprofessional during the Application Period, and a summary of the time incurred by task followed by detailed time entries, is attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**.
- 8. A summary of expenses incurred during the Application Period and related expense detail is attached hereto as **Exhibit D** and **Exhibit E**, respectively.
- The following paragraphs describe the primary services rendered by FTI.
   Code 1 Current Operating Results & Events (19.6 hours)
- 10. During the Application Period, FTI regularly reviewed the court docket to stay up-to-date on current events regarding the case. Time in this task code includes time spent sending briefings to team members regarding key court filings. Additionally, time in this task

code includes time spent reviewing options for a potential investor hardship program, as well as time spent drafting and reviewing public news releases related to the case.

#### Code 3 – Financing Matters (DIP, Exit, Other) (16.1 hours)

11. During the Application Period, FTI reviewed and analyzed multiple court filings related to the Debtors' DIP motion and proposed DIP order. Additionally, FTI worked with the Debtors to analyze the Debtors' borrowing needs and strategy. Time in this task code also includes time spent analyzing alternative DIP structures, preparing schedules comparing the economic terms of alternative proposals, and participating in communications with various parties regarding the possibility of supplying a replacement DIP loan or exit financing.

#### Code 5 – Real Estate Issues (72.8 hours)

- During the Application Period, FTI reviewed additional data on the Debtors' portfolio of properties provided by the Debtors. FTI continued to conduct research using publicly available information regarding the Debtors' individual properties and in conjunction with the information provided by the Debtors, refined its database of property information to be used for ongoing analysis of the Debtors' portfolio of properties. FTI also worked on reconciling various property-level documents provided by the Debtors' for consistency and use in ongoing analyses. FTI spent a considerable amount of time analyzing these documents due to incomplete or inconsistent data from the Debtors, which needed to be reconciled in order to understand the Debtors' portfolio of properties for use in ongoing analyses and communication with the Committee.
- 13. Time in this task code also included FTI's continued review and analysis of the construction status on the various Debtor properties under development, as well as the Debtors' intentions to either sell certain properties "as is" or to continue with development plans. In

connection with the development plans, FTI met with the Debtors' in-house property manager to discuss the Debtor's portfolio of properties. FTI also participated in discussions with brokers used by the Debtors in Colorado in order to gain an understanding of the relevant Colorado markets, as well as of the Debtors' property holdings in Colorado. Additionally, FTI conducted physical property inspections of the Debtors' properties located in Colorado. Time in this task code also includes time spent preparing a report of the Colorado properties and relevant markets to share with the Committee and Counsel.

#### Code 6 – Asset Sales (43.9 hours)

14. During the Application Period, FTI reviewed numerous third-party purchase offers on various Debtor properties. In connection with the review of these offers, FTI had discussions with the Debtors regarding the terms and conditions of the offers, as well as FTI's recommendation with respect to the reasonableness of the offers, which were shared with the Committee and Counsel. Time in this task code also included time assisting Counsel on filings or motions related to property sales.

#### Code 8 – Valuation and Related Matters (82.4 hours)

15. During the Application Period, FTI conducted market research using publicly available information in order to understand the markets where the Debtors' held their key assets and for analyses regarding asset strategies. Tasks associated with the market research included, among others, researching and evaluating the sales activity of properties similar to those owned by the Debtors across various markets, discussions with industry participants, reviewing industry reports, and general online research. FTI reviewed additional information regarding the Debtors' development plans for the properties and analyzed the Debtors' underlying assumptions. FTI used the market research to prepare various analyses regarding the Debtors' estimated property values,

potential sale timelines, and property-level disposition strategies. FTI prepared a detailed report of its findings on the Southern California market and property-level analyses that were shared with the Committee and Counsel.

### Code 9 - Analysis of Employees and Related Matters (74.1 hours)

evaluate the proposed compensation package of Frederick Chin as CEO for the Debtors. The Court had initially requested at a hearing on February 13, 2018 that the Debtors present further support for Mr. Chin's proposed compensation package. The Debtors, after consultation with the Committee, requested that FTI prepare and submit a declaration addressing the CEO's proposed compensation package that demonstrates why the proposed compensation is competitive within the market for Mr. Chin's position as CEO of the Debtors. As part of the study, FTI analyzed four sets of comparables, including publicly traded companies, the NAREIT compensation survey, U.S. Chapter 11 bankruptcy interim management appointments, and a prior Frederick Chin interim management appointment. FTI prepared an analysis comparing the terms of the proposed compensation package for Frederick Chin to the comparables in order to evaluate whether Mr. Chin's compensation was competitive. In an iterative process, FTI prepared a declaration in support of the Debtors' motion for authorization to employ and retain Mr. Chin as CEO.

#### Code 15 - Analysis of Interco. Claims, Related Party Transactions, SubCon (167.0 hours)

17. During the Application Period, FTI performed various tasks to evaluate key issues relating to potential substantive consolidation of the Debtor entities. FTI conducted a detailed review of the Debtors' original loans and related documents existing at both the Propco-level (between the fund entities and the Propcos) and the investor-level (between the fund entities and individual investors). FTI spent a significant amount of time reviewing these original documents

due to discrepancies in the other data provided by the Debtors. FTI compiled information from the original loan documents to evaluate the amount of outstanding debt on each property, as well to consider the feasibility of tracing individual investor funds to purchases of specific properties by the Debtors. FTI created a database of the promissory note and loan information based on the original documents and reconciled the property-level debt information with other sources of information provided by the Debtors. FTI used its review of the Debtors' loan documents to develop a preliminary analysis of potential recoveries on a fund-by-fund basis to evaluate whether certain of the Debtor fund entities were more or less collateralized than others. Additionally, FTI reviewed the forensic report of the Woodbridge entities provided by the SEC to assist in its evaluation of issues pertaining to substantive consolidation.

18. Time in this task code also includes time FTI spent to prepare a hypothetical recovery analysis to estimate the potential returns to noteholders and unitholders under various assumptions. Among other things, FTI evaluated how recoveries would be affected by different treatment options of unitholder claims, crediting of past interest payments, variations in proceeds received from property sales, and variations in administrative and DIP costs.

#### Code 19 – Case Management (17.9 hours)

19. During the Application Period, FTI worked with the Debtors' advisors to obtain and request information required to analyze various key issues pertaining to the case. Additionally, time in this task code includes time spent by the FTI team to develop its work plan, as well as coordinate work streams among team members in support of maximizing value for the bankruptcy estates.

### Code 20 – General Meetings with Debtors and Debtors' Professionals (52.3 hours)

20. FTI prepared for and participated in numerous meetings and conference calls with the Debtors' personnel, their counsel and financial advisor to discuss key case issues, including: due diligence, potential settlement, transition of new advisors and board, CEO appointment, case strategy, cash flow and DIP budget, sales of the Debtors' properties, development plans for the properties, motions filed by the Debtors, and expected recoveries to creditors. These meetings and discussions were crucial to obtaining an understanding of the case issues, coordinating work amongst Committee and Debtor professionals and ensuring the Committee's viewpoints and priorities were clearly expressed to the Debtors.

#### Code 21 – General Meetings with Committee & Committee Counsel (73.8 hours)

21. FTI prepared for and participated in numerous conference calls with the Committee and Counsel in order to apprise the Committee on various motions proposed by the Debtors and other events that may have a material economic impact on these cases. These discussions were scheduled two to three times a week or on an as-needed basis. We helped Counsel frame the issues to allow the Committee to consider its position in negotiations with other stakeholders, and discussed timing and economic outcomes. These calls also included discussions with respect to the DIP budget, the sale of the Debtors' portfolio of properties, case strategy, motions filed by the Debtors, transition of Debtors' advisors and governance, along with other relevant case topics. In preparation for these calls, FTI prepared reports for the Committee addressing certain of the aforementioned topics.

### Code 24 – Preparation of Fee Application (32.9 hours)

22. During the Application Period, FTI spent time preparing its first and second monthly fee application for the periods ending December 31, 2017 and January 31, 2018. Time

included in this task code includes time spent by FTI reviewing time entries for tasks completed during the periods, drafting narratives to explain those tasks in accordance with local rules, and preparing exhibits to the fee applications with detail on individual time entries and expenses.

#### **Actual and Necessary Costs and Expenses Incurred**

23. Reimbursement of expenses in the amount of \$1,597.73 is sought herein. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system on the date of filing this Fee Application.

#### Compliance with the Bankruptcy Code, the Bankruptcy Rules and Local Rules

- 24. In accordance with Del. Bankr. LR 2016-2, a summary schedule of hours and fees for each professional, and a summary of hours and fees categorized by project code are attached. The undersigned submits that this Fee Application complies with Del. Bankr. LR 2016-2 and the Retention Order.
- 25. FTI submits that the services rendered and expenses incurred were actual and necessary and that the compensation sought is reasonable and in accordance with the standards of the Bankruptcy Code and Bankruptcy Rules.
- 26. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI) for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

#### Notice

27. Notice of this Fee Application has been given to (i) Debtors; (ii) DIP Lender.; (iii) Committee; (iv) [Ad Hoc Committee-Noteholders]; (v) Ad Hoc Committee-Unitholders; (vi) the

Office of the United States Trustee for the District of Delaware; (vii) the Securities and Exchange Commission; and (viii) all parties requesting notice pursuant to Bankruptcy Rule 2002.

WHEREFORE, FTI respectfully requests an award of compensation for professional services rendered as financial advisor to the Committee during the Application Period in the amount of \$450,901.50 for the Application Period, together with the reimbursement of expenses in the amount of \$1,597.73 pursuant to the Administrative Order; and such other and further relief that the Court deems just and proper.

Dated: April 27, 2018

FTI CONSULTING, INC

By: <u>/s/ Cynthia A. Nelson</u>

Cynthia A. Nelson 633 West 5<sup>th</sup> Street, Suite 1600 Los Angeles, CA 90071 Telephone: 213-452-6026

E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official Committee of Unsecured Creditors of Woodbridge Group of Companies, LLC, et al. VERIFICATION PURSUANT TO DEL. BANKR.LR. 2016-2(f) AND 28 U.S.C. §1746(2)

I, Cynthia Nelson, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and

belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly

owned subsidiaries, agents, independent contractors and employees, "FTI"). FTI has rendered

professional services to the Official Committee of Unsecured Creditors (the "Committee") in these

Chapter 11 cases.

2. I have read the foregoing application of FTI for compensation and reimbursement

of expenses (the "Fee Application"). To the best of my knowledge, information and belief formed

upon the basis of my participation in this case, as well as after reasonable inquiry, the facts set

forth in the foregoing Fee Application are true and correct and materially comply with the

applicable orders, rules, guidelines and requirements as set forth by the Bankruptcy Code, the

Federal Rules of Bankruptcy Procedure, Del.Bankr.LR 2016-2, and the Executive Office for the

United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the forgoing is true and

correct, to the best of my information, knowledge, and belief.

Executed on: April 27, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson

633 West 5th Street, Suite 1600

Los Angeles, CA 90071

Telephone: 213-452-6026

E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official

Committee of Unsecured Creditors of

Woodbridge Group of Companies, LLC, et al.

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC,	)	Case No. 17-12560 (KJC)
et al.,¹  Debtors.	)	(Jointly Administered)
	, o	Objection Deadline: May 17, 2018 at 4:00 p.m. Hearing Date: Scheduled only if Necessary

#### NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on April 27, 2018, FTI Consulting, Inc., financial advisor to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the Third Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2018 through February 28, 2018 (the "Application"), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$450,901.50, and reimbursement for actual and necessary expenses in the amount of \$1,597.73. A copy of the Application is attached hereto.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>, or by contacting the proposed undersigned counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before May 17, 2018, at 4:00 p.m. (Eastern time).

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39<sup>th</sup> Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410,

Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57<sup>th</sup> Street, 6<sup>th</sup> Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

### A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: April 27, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)

James I. Stang (CA Bar No. 94435)

Jeffrey N. Pomerantz (CA Bar No. 143717)

Bradford J. Sandler (DE Bar No. 4142)

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Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A
WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD FEBRUARY 1, 2018 TO FEBRUARY 28, 2018

Professional	Position	Billing Rate	Total Hours	Total Fees
Diaz, Matthew	Senior Managing Director	\$1,020	12.3	\$12,546.00
Gotthardt, Gregory	Senior Managing Director	750	96.3	72,225.00
Greenspan, Ronald	Senior Managing Director	1,075	16.9	18,167.50
Nelson, Cynthia	Senior Managing Director	1,020	68.2	69,564.00
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	SUBTOTAL		687.6	454,576.50
	Less: 50% discount for non-work		(3,675.00)	
	GRAND TOTAL	687.6	\$450,901.50	

# EXHIBIT B WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 SUMMARY OF HOURS BY TASK FOR THE PERIOD FEBRUARY 1, 2018 TO FEBRUARY 28, 2018

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	19.6	\$13,969.00
2	Cash & Liquidity Analysis	6.9	4,129.00
3	Financing Matters (DIP, Exit, Other)	16.1	13,230.00
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	SUBTOTAL	687.6	454,576.50
	Less: 50% discount for non-working travel time		(3,675.00)
	GRAND TOTAL	687.6	\$450,901.50

Task Category	Date	Professional	Hours	Activity
1	02/01/18	Kaptain, Mary Ann	0.2	Follow up via email with J. Stang (PSZJ) regarding structuring Ponzi hardship program.
1	02/01/18	Kaptain, Mary Ann	1.3	Research other Ponzi hardship programs, including Madoff.
1	02/01/18	Nelson, Cynthia	0.5	Review and provide comments to PSZJ case team via email on Debtors' press release regarding new board and officers.
1	02/02/18	Altuzarra, Charles	0.3	Prepare update to FTI Woodbridge team of docket items filed on 2/1/18.
1	02/02/18	Chin, Paul	0.2	Discuss preparation of hardship program presentation with M. Kaptain (FTI).
1	02/02/18	Chin, Paul	0.5	Prepare presentation slides regarding hardship program for discussion with UCC.
1	02/02/18	Kaptain, Mary Ann	0.9	Call with J. Stang (PSZJ) regarding hardship programs and how instituted in Madoff case.
1	02/02/18	Kaptain, Mary Ann	0.2	Discuss preparation of hardship program presentation with P. Chin (FTI).
1	02/02/18	Kaptain, Mary Ann	0.3	Review new management press release and provide edits to C. Robinson (PSZJ).
1	02/02/18	Nelson, Cynthia	0.3	Provide comments via email on Debtors' press release in connection with new management team to PSZJ Case Team.
1	02/05/18	Altuzarra, Charles	0.4	Prepare update to FTI Woodbridge team of docket items filed as of 2/5/18.
1	02/05/18	Greenspan, Ronald	0.4	Review and comment on "vulture" protection letter for selling noteholders as presented by PSZJ team (R. Pachulski, J. Stang, B. Sandler, J. Pomerantz).
1	02/05/18	Kaptain, Mary Ann	0.1	Follow up via email with J. Stang (PSZJ) regarding availability to meet with trustee on Madoff case to discuss hardship programs.
1	02/05/18	Kaptain, Mary Ann	1.2	Prepare hardship program analysis to share with Committee.
1	02/05/18	Nelson, Cynthia	0.3	Provide comments to C. Robinson (PSZJ) regarding potential communication with investors and agenda for UCC call.

Task Category	Date	Professional	Hours	Activity
1	02/07/18	Altuzarra, Charles	0.3	Provide update to FTI Woodbridge team of docket items filed as of 2/7.
1	02/08/18	Nelson, Cynthia	0.3	Prepare email to PSZJ Case Team regarding upcoming UCC meeting and status of discussions with adhoc committees.
1	02/09/18	Chin, Paul	0.6	Examine property documents uploaded to dataroom.
1	02/12/18	Altuzarra, Charles	0.4	Provide update to FTI Woodbridge team of docket items filed as of 2/12.
1	02/12/18	Chin, Paul	0.6	Examine docket filings regarding additional debtors to identify any additional properties owned by Debtors.
1	02/13/18	Altuzarra, Charles	0.4	Provide update to FTI Woodbridge team of docket items filed as of 2/13.
1	02/13/18	Altuzarra, Charles	0.8	Review list of additional filing entities and properties associated with each new filer.
1	02/13/18	Kaptain, Mary Ann	0.2	Correspond via email with M. Litvak (PSZJ) regarding Company registration as a broker in California.
1	02/13/18	Kaptain, Mary Ann	0.7	Inspect new bk petitions filed to assess whether they pertain to unknown properties.
1	02/15/18	Altuzarra, Charles	0.4	Provide update to FTI Woodbridge team of docket items filed as of 2/15.
1	02/15/18	Chin, Paul	0.8	Prepare schedule of additional filer property information.
1	02/15/18	Chin, Paul	0.6	Make additional revisions to additional filer property schedule.
1	02/15/18	Kaptain, Mary Ann	0.7	Prepare detailed email regarding staffing, lease and utilities issues per update from P. Huygens (Province).
1	02/15/18	Kaptain, Mary Ann	0.2	Review comments on claim trading from J. Stang (PSZJ) and J. Pomerantz (PSZJ).
1	02/15/18	Kaptain, Mary Ann	0.2	Conduct research on Riverdale including status as non-debtor.

Task Category	Date	Professional	Hours	Activity
1	02/16/18	Chin, Paul	0.7	Assist in preparation of materials in advance of discussion with UCC.
1	02/16/18	Kaptain, Mary Ann	0.8	Update Debtor new filing list for use on Committee call.
1	02/22/18	Chin, Paul	0.3	Review files uploaded to dataroom related to property title reports.
1	02/23/18	Altuzarra, Charles	0.3	Provide update to FTI Woodbridge team of docket items filed as of 2/23.
1	02/27/18	Altuzarra, Charles	0.3	Provide update to FTI Woodbridge team of docket items filed as of 2/27.
1	02/27/18	Chin, Paul	1.7	Develop schedule of committee members' Woodbridge investments to assess whether investors received proper tax documents.
1	02/27/18	Chin, Paul	0.4	Research principal repayments in connection to schedule of committee members' Woodbridge investments.
1	02/27/18	Chin, Paul	0.3	Revise schedule regarding committee members' Woodbridge investments.
1	02/27/18	Nelson, Cynthia	0.2	Respond to email from M. Kaptain (FTI) regarding information on noteholders' potential claims.
1	02/28/18	Kaptain, Mary Ann	0.3	Participate in call with P. Huygens (Province) regarding Florida lease and operational issues.
1 Total			19.6	-
2	02/05/18	Altuzarra, Charles	0.6	Assist in preparation of FTI professional fees estimate.
2	02/05/18	Kaptain, Mary Ann	0.4	Evaluate FTI projection of professional fees for use in cash forecast.
2	02/05/18	Nelson, Cynthia	0.3	Review and respond to emails from M. Kaptain (FTI) and P. Chin (FTI) regarding cash flow forecast.
2	02/09/18	Chin, Paul	0.6	Review updated cash flow forecast ending 3/9/18.

Task Category	Date	Professional	Hours	Activity
2	02/09/18	Kaptain, Mary Ann	0.1	Confer via email with P. Chin (FTI) regarding cash flow budget.
2	02/09/18	Kaptain, Mary Ann	0.3	Correspond with B. Sharp (DSI) regarding question about new cash flow forecast.
2	02/09/18	Kaptain, Mary Ann	0.3	Examine newly circulate cash flow forecast.
2	02/12/18	Nelson, Cynthia	0.2	Correspond via email with R. Pachulski (PSZJ), J. Stang (PSZJ), J. Pomerantz (PSZJ), and B. Sandler (PSZJ) regarding DIP, cash flow forecast and other matters.
2	02/13/18	Kaptain, Mary Ann	0.7	Review Debtors' cash flow forecast and FTI's comparison to prior version.
2	02/28/18	Chin, Paul	1.0	Confer with B. Zhang (FTI) regarding Cash Flow forecast for professional fees.
2	02/28/18	Zhang, Bill	1.0	Confer with P. Chin (FTI) regarding Cash Flow forecast for professional fees.
2	02/28/18	Zhang, Bill	1.4	Create detailed cash flow forecast for professional fees.
2 Total			6.9	-
3	02/01/18	Kaptain, Mary Ann	0.5	Discuss approach on DIP and DIP sizing with C. Nelson (FTI) and PSZJ Woodbridge Case team including, C. Robinson, B. Sandler, and J. Pomerantz.
3	02/01/18	Nelson, Cynthia	0.2	Confer via email with M. Kaptain (FTI) regarding discussion with Debtors on DIP.
3	02/01/18	Nelson, Cynthia	0.5	Discuss approach on DIP and DIP sizing with M. Kaptain (FTI) and PSZJ Woodbridge Case team including, C. Robinson, B. Sandler, and J. Pomerantz.
3	02/06/18	Greenspan, Ronald	0.7	Call w/ an investment firm re potential DIP and RE dispositions.
3	02/07/18	Kaptain, Mary Ann	0.4	Correspond via telephone with J. Stang (PSZJ) regarding ad hoc response to DIP motion.
3	02/07/18	Kaptain, Mary Ann	0.6	Read ad hoc noteholder response to final DIP and critical vendor motions.

Task Category	Date	Professional	Hours	Activity
3	02/09/18	Kaptain, Mary Ann	0.3	Confer via email with C. Nelson (FTI) regarding DIP order.
3	02/13/18	Altuzarra, Charles	1.7	Update comparison of alternative DIP proposals.
3	02/13/18	Chin, Paul	0.9	Expand DIP comparison analysis with additional proposals.
3	02/13/18	Kaptain, Mary Ann	0.2	Correspond via email with C. Nelson (FTI) regarding pre and post petition financing options and summary report.
3	02/13/18	Kaptain, Mary Ann	0.4	Develop key talking points for DIP comparison summary.
3	02/13/18	Kaptain, Mary Ann	0.8	Make revisions to DIP comparison analysis.
3	02/13/18	Kaptain, Mary Ann	0.3	Review Saracheck objection to DIP financing.
3	02/13/18	Kaptain, Mary Ann	0.1	Provide comments and send prepetition DIP proposals to P. Chin (FTI) for further review and analysis.
3	02/15/18	Chin, Paul	1.4	Make additional revisions to DIP proposal schedule.
3	02/15/18	Chin, Paul	0.7	Revise DIP proposal comparison schedule.
3	02/15/18	Kaptain, Mary Ann	0.7	Perform quality check review of DIP summary schedule for meeting with PSZJ.
3	02/15/18	Nelson, Cynthia	0.3	Respond to inquiries via email from potentially interested financing and exit parties.
3	02/16/18	Kaptain, Mary Ann	0.3	Edit DIP proposal summary for presentation to UCC.
3	02/16/18	Kaptain, Mary Ann	0.9	Prepare talking points on DIP proposal summary for Committee call.
3	02/19/18	Nelson, Cynthia	0.2	Respond to question from C. Robinson (PSZJ) regarding real estate loan information.

Task Category	Date	Professional	Hours	Activity
3	02/22/18	Nelson, Cynthia	0.4	Confer with M. Litvak (PSZJ) regarding proposed revisions to DIP order.
3	02/26/18	Nelson, Cynthia	0.6	Review revised Draft DIP order.
3	02/27/18	Gotthardt, Gregory	0.2	Discuss addition of adequate protection properties to DIP order with C. Nelson (FTI).
3	02/27/18	Nelson, Cynthia	0.5	Prepare email regarding review of DIP order for M. Litvak (PSZJ).
3	02/27/18	Nelson, Cynthia	0.2	Discuss addition of adequate protection properties to DIP order with G. Gotthardt (FTI).
3	02/27/18	Nelson, Cynthia	0.2	Discuss proposed revisions to DIP order with B. Sharp (DSI).
3 .	02/27/18	Nelson, Cynthia	0.4	Discuss status of DIP with B. Sharp (DSI).
3	02/27/18	Nelson, Cynthia	0.4	Prepare email to PSZJ and FTI regarding status of DIP based on discussions with B. Sharp (DSI).
3	02/27/18	Nelson, Cynthia	0.3	Review proposed revisions to DIP order.
3	02/28/18	Greenspan, Ronald	0.8	Call with potential new DIP/exit lender.
3 Total			16.1	<u>.</u>
5	02/01/18	Chin, Paul	2.2	Discuss property strategies and other real estate issues with R. Salvato (WB), Debtors, G. Gotthardt (FTI) and S. Peterson (FTI).
5	02/01/18	Chin, Paul	0.4	Respond to inquiry from G. Gotthardt (FTI) regarding third party debt information on certain Debtor properties.
5	02/01/18	Chin, Paul	0.2	Review documents provided by Debtors in preparation for discussion regarding real estate issues.
5	02/01/18	Gotthardt, Gregory	0.4	Discuss Colorado property issues with F. Chin (WB).

Task Category	Date	Professional	Hours	Activity
5	02/01/18	Gotthardt, Gregory	0.4	Discuss Plus Development meeting with M. Kaptain (FTI).
5	02/01/18	Gotthardt, Gregory	2.2	Discuss property strategies and other real estate issues with R. Salvato (WB), Debtors, P. Chin (FTI) and S. Peterson (FTI).
5	02/01/18	Gotthardt, Gregory	0.4	Follow-up discussion with M. Kaptain (FTI) re: meeting with R. Salvato (WB).
5	02/01/18	Gotthardt, Gregory	0.8	Meet with F. Chin (WB) to discuss real estate issues.
5	02/01/18	Gotthardt, Gregory	1.9	Revise property strategies based on information gathered from Wednesday meetings.
5	02/01/18	Kaptain, Mary Ann	0.1	Arrange meeting with R. Salvato (WB) regarding Colorado real estate and other duties.
5	02/01/18	Kaptain, Mary Ann	0.4	Discuss Plus Development meeting with G. Gotthardt (FTI).
5	02/01/18	Kaptain, Mary Ann	0.4	Follow-up discussion with G. Gotthardt (FTI) re: his meeting with R. Salvato (WB).
5	02/01/18	Peterson, Stephen	2.2	Discuss property strategies and other real estate issues with R. Salvato (WB), Debtors, P. Chin (FTI) and G. Gotthardt (FTI).
5	02/02/18	Kaptain, Mary Ann	0.3	Provide comments via email to C. Robinson (PSZJ) regarding motion for rejection of lease of office in Sherman Oaks.
5	02/06/18	Altuzarra, Charles	0.6	Prepare file index of information available in Merrill data room.
5	02/06/18	Kaptain, Mary Ann	0.3	Discuss comprehensive real estate debt schedule with B. Sharp (DSI).
5	02/06/18	Kaptain, Mary Ann	0.2	Confer via email with P. Chin (FTI) regarding property development costs to date.
5	02/07/18	Altuzarra, Charles	1.8	Supplement file index of information available in Merrill data room with additional files.
5	02/07/18	Gotthardt, Gregory	0.3	Call with L. Gee (Sotheby's), Debtors' CO broker, to plan site visits.

Task Category	Date	Professional	Hours	Activity
5	02/07/18	Gotthardt, Gregory	0.5	Call with R. Salvato (WB) to discuss CO and NY properties issues.
5	02/07/18	Kaptain, Mary Ann	0.6	Discuss database of property development costs to date with E. Wallace (FTI).
5	02/07/18	Wallace, Eric	0.6	Discuss database of property development costs to date with M. Kaptain (FTI).
5	02/09/18	Gotthardt, Gregory	1.4	Review Colorado property and market information provided by Colorado brokers.
5	02/12/18	Gotthardt, Gregory	4.4	Tour Colorado properties with CO property brokers, L. Gee and J. VanDyke.
5	02/12/18	Nelson, Cynthia	1.1	Prepare response to questions from UCC regarding real estate analysis.
5	02/13/18	Altuzarra, Charles	0.4	Meet with M. Kaptain (FTI) and P. Chin (FTI) to discuss information available in purchase and sale closing statements provided by Debtors.
5	02/13/18	Chin, Paul	0.4	Meet with M. Kaptain (FTI) and C. Altuzarra (FTI) to discuss information available in purchase and sale closing statements provided by Debtors.
5	02/13/18	Gotthardt, Gregory	4.1	Tour Colorado properties with L. Gee (Sotheby's).
5	02/13/18	Kaptain, Mary Ann	0.4	Meet with P. Chin (FTI) and C. Altuzarra (FTI) to discuss information available in purchase and sale closing statements provided by Debtors.
5	02/13/18	Nelson, Cynthia	0.3	Review correspondence from UCC member regarding real estate analysis and recommendations about go-forward projects.
5	02/14/18	Kaptain, Mary Ann	0.1	Correspond via email with G. Gotthardt (FTI) regarding Committee view on Stradella.
5	02/16/18	Nelson, Cynthia	0.2	Respond to emails from R. Pachulski (PSZJ), J. Stang (PSZJ), J. Pomerantz (PSZJ), and B. Sandler (PSZJ) in connection with information sharing with ad hocs.
5	02/19/18	Chin, Paul	0.3	Correspond via email with M. Kaptain (FTI) regarding properties with 3rd party debt.
5	02/19/18	Chin, Paul	0.5	Prepare schedule of properties with 3rd party debt.

Task Category	Date	Professional	Hours	Activity
5	02/19/18	Kaptain, Mary Ann	0.2	Examine 3rd party debt documents.
5	02/20/18	Altuzarra, Charles	1.8	Develop layout of spreadsheet to track relevant information from historical property closing statements provided by Debtors.
5	02/20/18	Altuzarra, Charles	0.9	Discuss with P. Chin (FTI) regarding key items to be pulled from property closing statements provided by Debtors.
5	02/20/18	Altuzarra, Charles	1.2	Make revisions to layout of spreadsheet to track relevant information from historical property closing statements provided by Debtors.
5	02/20/18	Altuzarra, Charles	0.8	Populate spreadsheet with relevant information from Debtors' historical property closing statements (4 files).
5	02/20/18	Chin, Paul	0.9	Discuss with C. Altuzarra (FTI) regarding key items to be pulled from property closing statements provided by Debtors.
5	02/20/18	Kaptain, Mary Ann	0.4	Research debt on Granada Hills apartment building.
5	02/20/18	Kaptain, Mary Ann	0.1	Send Granada Hills apartment building debt information to J. Stang (PSZJ).
5	02/21/18	Altuzarra, Charles	0.4	Discuss information included in Debtors' historical property closing statements with M. Kaptain (FTI).
5	02/21/18	Altuzarra, Charles	0.2	Populate spreadsheet with relevant information from Debtors' historical property closing statements (1 file).
5	02/21/18	Altuzarra, Charles	1.9	Populate spreadsheet with relevant information from Debtors' historical property closing statements (15 files).
5	02/21/18	Altuzarra, Charles	0.7	Populate spreadsheet with relevant information from Debtors' historical property closing statements (4 files).
5	02/21/18	Altuzarra, Charles	1.3	Research historical sales of certain properties on MLS to reconcile sale dates and prices with closing statements provided by Debtors.
5	02/21/18	Gotthardt, Gregory	0.3	Discuss loans referenced in historical closing statements with M. Kaptain (FTI).
5	02/21/18	Kaptain, Mary Ann	0.4	Discuss information included in Debtors' historical property closing statements with C. Altuzarra (FTI).

Task Category	Date	Professional	Hours	Activity
5	02/21/18	Kaptain, Mary Ann	0.3	Discuss loans referenced in historical closing statements with G. Gotthardt (FTI).
5	02/21/18	Kaptain, Mary Ann	0.1	Follow up via email with S. Peterson (FTI) for samples of traditional closing statements and evidence of how loans are typically reflected.
5	02/21/18	Kaptain, Mary Ann	0.4	Review summary info prepared by C. Altuzarra (FTI) pertaining to historical closing statements.
5	02/21/18	Nelson, Cynthia	0.2	Prepare email to J. Stang (PSZJ) regarding letter from ad hoc committee counsel with respect to 800 Stradella.
5	02/22/18	Altuzarra, Charles	0.8	Populate spreadsheet with relevant information from Debtors' historical property closing statements (5 files).
5	02/22/18	Gotthardt, Gregory	1.1	Draft portion of response to Ad Hoc counsel Kortanek's letter to Debtors on behalf of UCC counsel.
5	02/22/18	Kaptain, Mary Ann	0.3	Request reconciliation of debt scheduled prepared by C. Altuzarra with other Debtor documents.
5	02/26/18	Altuzarra, Charles	1.9	Develop PowerPoint slide with general market overviews of key CO markets - Aspen Glen, River Valley Ranch, and other markets.
5	02/26/18	Altuzarra, Charles	1.9	Develop slides summarizing non-listed properties in CO for discussion with the Committee on 3/2.
5	02/26/18	Altuzarra, Charles	2.3	Develop slides summarizing property listings in CO for discussion with the Committee on 3/2.
5	02/26/18	Altuzarra, Charles	1.6	Discuss overview of CO property slides and potential changes with P. Chin (FTI).
5	02/26/18	Altuzarra, Charles	1.8	Make revisions to CO property overview slides in preparation of discussion with the Committee on 3/2.
5	02/26/18	Chin, Paul	1.6	Discuss overview of CO property slides and potential changes with C. Altuzarra (FTI).
5	02/26/18	Chin, Paul	0.8	Review CO properties list in preparation of overview for UCC.
5	02/26/18	Chin, Paul	0.3	Review updated offer summary from Debtors.

Task Category	Date	Professional	Hours	Activity
5	02/26/18	Zhang, Bill	0.7	Research Aspen Glen non listed properties to determine property types.
5	02/27/18	Chin, Paul	0.6	Confer with G. Gotthardt (FTI) regarding Colorado property overview slides.
5	02/27/18	Chin, Paul	0.6	Meet with B. Zhang (FTI) regarding net proceeds from purchase price for Colorado and REO properties.
5	02/27/18	Gotthardt, Gregory	0.1	Call with L. Gee (Sotheby's), Colorado broker, to discuss property question.
5	02/27/18	Gotthardt, Gregory	0.6	Confer with P. Chin (FTI) regarding Colorado property overview slides.
5	02/27/18	Zhang, Bill	2.1	Create analysis regarding net proceeds from purchase price for Colorado and REO properties.
5	02/27/18	Zhang, Bill	0.6	Meet with P. Chin (FTI) regarding net proceeds from purchase price for Colorado and REO properties.
5	02/28/18	Altuzarra, Charles	0.4	Confer with P. Chin (FTI) regarding CO properties overview slides.
5	02/28/18	Altuzarra, Charles	1.5	Reconcile information provided by CO broker with documents provided by Debtors.
5	02/28/18	Altuzarra, Charles	2.5	Revise overview of CO property slides based on comments from G. Gotthardt (FTI) in preparation of discussion with the Committee on 3/2.
5	02/28/18	Altuzarra, Charles	1.4	Revise overview of CO property slides based on further feedback from G. Gotthardt (FTI) in preparation of discussion with the Committee on 3/2.
5	02/28/18	Chin, Paul	0.4	Confer with C. Altuzarra (FTI) regarding CO properties overview slides.
5	02/28/18	Gotthardt, Gregory	0.8	Revise Colorado property summary for UCC presentation.
5	02/28/18	Kaptain, Mary Ann	0.1	Assess third party debt and send Stradella title report to C. Nelson (FTI).
5	02/28/18	Zhang, Bill	2.2	Continue to create analysis regarding net proceeds from purchase price for Colorado and REO properties.

Task Category	Date	Professional	Hours	Activity
5	02/28/18	Zhang, Bill	0.3	Research and create analysis of additional filers and property purchase prices.
5	02/28/18	Zhang, Bill	0.2	Send email to P. Chin (FTI) regarding net proceeds from CO and REO properties.
5 Total			72.8	-
6	02/02/18	Kaptain, Mary Ann	0.3	Provide edits via email to C. Robinson (PSZJ) on motion for sale of Franklin property.
6	02/04/18	Kaptain, Mary Ann	0.9	Create template to summarize Debtors' property offer information.
6	02/05/18	Chin, Paul	0.3	Review property offer summary prepared by Debtors.
6	02/05/18	Chin, Paul	1.2	Review purchase offer documents on properties from Debtors.
6	02/05/18	Chin, Paul	2.6	Revise forecasted property sale schedule with offer information from Debtors.
6	02/05/18	Gotthardt, Gregory	0.3	Discuss broker selection process for property sales with F. Chin (WB).
.6	02/05/18	Gotthardt, Gregory	0.4	Discuss property offers and sales process with F. Chin (WB).
6	02/05/18	Peterson, Stephen	0.4	Update table summarizing offers on Woodbridge properties with Debtors' as-is values.
6	02/06/18	Chin, Paul	1.1	Revise forecasted property sale schedule with offer information from Debtors.
6	02/06/18	Gotthardt, Gregory	1.0	Draft real estate brokerage RFP at the request of F. Chin (WB).
6	02/07/18	Chin, Paul	0.8	Revise forecasted property sale and offer information from Debtors for additional data points.
6	02/07/18	Gotthardt, Gregory	0.3	Finalize draft of brokerage RFP and forwarded to F. Chin (WB).

Task Category	Date	Professional	Hours	Activity
6	02/07/18	Kaptain, Mary Ann	0.3	Provide suggested edits to updated sales forecast schedule to P. Chin (FTI) via email.
6	02/07/18	Peterson, Stephen	1.2	Update offer summary based on offering documents received by Debtors.
6	02/08/18	Gotthardt, Gregory	1.3	Review offer activity on various L.A. and CO properties.
6	02/08/18	Nelson, Cynthia	0.3	Confer via email with G. Gotthardt (FTI) regarding real estate sales process and Debtors' proposed actions with respect to offers.
6	02/08/18	Peterson, Stephen	0.8	Read offers received on properties to update property offer summary.
6	02/09/18	Diaz, Matthew	0.3	Call with a potential buyer of the Woodbridge real estate.
6	02/09/18	Gotthardt, Gregory	0.9	Call with F. Chin (WB) to discuss offer recommendations and property strategies.
6	02/09/18	Gotthardt, Gregory	0.7	Call with L. Gee (Sotheby's), Colorado RE broker, to plan site visit and discuss CO offers.
6	02/09/18	Gotthardt, Gregory	0.3	Respond to Committee member email on offer summary.
6	02/09/18	Gotthardt, Gregory	0.9	Revise offer summary in preparation for UCC call.
6	02/09/18	Gotthardt, Gregory	0.4	Send email to F. Chin (WB) regarding offer recommendations.
6	02/09/18	Nelson, Cynthia	0.2	Correspond via email with G. Gotthardt (FTI) regarding communication with Debtors on response to offers.
6	02/09/18	Peterson, Stephen	1.0	Review and revise offer summary presentation.
6	02/14/18	Gotthardt, Gregory	0.8	Call with F. Chin (WB) to discuss property offers and sales.
6	02/14/18	Nelson, Cynthia	0.2	Provide comments via email to R. Pachulski (PSZJ), J. Stang (PSZJ), J. Pomerantz (PSZJ), and B. Sandler (PSZJ) regarding draft sales procedure motion.

Task Category	Date	Professional	Hours	Activity
6	02/15/18	Altuzarra, Charles	0.5	Participate in call with F. Chin (WB), G. Gotthardt (FTI), and Marcus & Millichap re: potential sale of 11541 Blucher Avenue.
6	02/15/18	Altuzarra, Charles	0.4	Send email to G. Gotthardt (FTI) regarding key notes from call regarding sale of 11541 Blucher.
6	02/15/18	Chin, Paul	0.4	Discuss with M. Kaptain (FTI) regarding updated property offer summary.
6	02/15/18	Chin, Paul	2.7	Prepare offer summary based on updated information from debtors.
6	02/15/18	Chin, Paul	0.8	Revise property offer schedule.
6	02/15/18	Gotthardt, Gregory	0.7	Call with M. Sedigh (CM) to discuss property offers and sales procedures.
6	02/15/18	Gotthardt, Gregory	0.4	Confer with C. Nelson (FTI) regarding approach on offers received.
6	02/15/18	Gotthardt, Gregory	0.5	Participate in call with F. Chin (WB), C. Altuzarra (FTI), and Marcus & Millichap re: potential sale of 11541 Blucher Avenue.
6	02/15/18	Kaptain, Mary Ann	0.4	Discuss with P. Chin (FTI) regarding updated property offer summary.
6	02/15/18	Kaptain, Mary Ann	0.3	Review FTI comments on property summary for Friday Committee meeting.
6	02/15/18	Nelson, Cynthia	0.4	Confer with G. Gotthardt (FTI) regarding approach on offers received.
6	02/16/18	Gotthardt, Gregory	0.4	Confer with C. Nelson (FTI) regarding market information available in connection with certain real property assets and support for recommendation to accept buyer's offer.
6	02/16/18	Gotthardt, Gregory	0.5	Make revisions to property offer summary schedule for presentation to UCC.
6	02/16/18	Gotthardt, Gregory	1.3	Examine property offer documents provided by Debtors.
6	02/16/18	Kaptain, Mary Ann	0.8	Update real estate offer summary for use on Committee call.

Task Category	Date	Professional	Hours	Activity
6	02/16/18	Nelson, Cynthia	0.4	Confer with G. Gotthardt (FTI) regarding market information available in connection with certain real property assets and support for recommendation to accept buyer's offer.
6	02/19/18	Chin, Paul	0.6	Review offer documents on select properties in connection with draft sales motion.
6	02/19/18	Chin, Paul	0.5	Update offer summary with information from offer documents.
6	02/19/18	Gotthardt, Gregory	0.7	Analyze offer price and terms for Blucher property.
6	02/19/18	Gotthardt, Gregory	0.6	Confer with C. Nelson (FTI) regarding status of various real estate asset analyses and back-up for UCC recommendation on sales.
. 6	02/19/18	Nelson, Cynthia	0.6	Confer with G. Gotthardt (FTI) regarding status of various real estate asset analyses and back-up for UCC recommendation on sales.
6	02/20/18	Chin, Paul	0.3	Correspond via email with G. Gotthardt (FTI) regarding property offer and loan documents.
6	02/20/18	Gotthardt, Gregory	0.4	Read 8692 Franklin offer documents and escrow instructions.
. 6	02/20/18	Gotthardt, Gregory	0.3	Send email to P. Chin (FTI) regarding property offer activity.
6	02/21/18	Chin, Paul	0.9	Participate in discussion with M. Kaptain (FTI), G. Gotthardt (FTI), and J. Friedman (PSZJ) regarding draft property sales motion.
6	02/21/18	Gotthardt, Gregory	0.9	Participate in discussion with P. Chin (FTI), M. Kaptain (FTI), and J. Friedman (PSZJ) regarding draft property sales motion.
6	02/21/18	Kaptain, Mary Ann	0.9	Participate in discussion with P. Chin (FTI), G. Gotthardt (FTI), and J. Friedman (PSZJ) regarding draft property sales motion.
6	02/22/18	Greenspan, Ronald	0.5	Review and provide comments to R. Pachulski (PSZJ), R. Stang (PSZJ) and J. Pomerantz (PSZJ) on UCC counsel response to ad hoc committee letter regarding sale of 800 Stradella.
6	02/22/18	Nelson, Cynthia	0.5	Review and provide comments to R. Pachulski (PSZJ), R. Stang (PSZJ) and J. Pomerantz (PSZJ) on UCC counsel response to ad hoc committee letter regarding sale of 800 Stradella.
6	02/23/18	Altuzarra, Charles	0.3	Review Debtors' draft RFPs and circulate to team.

Task Category	Date	Professional	Hours	Activity
6	02/23/18	Gotthardt, Gregory	0.7	Review and provide input on Colorado offer information and back-up data at request of F. Chin (WB).
6	02/26/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) to discuss offer activity and strategy.
6	02/27/18	Chin, Paul	0.7	Review various documents in connection to property offers.
6	02/27/18	Chin, Paul	0.8	Update offer summary with latest updates from Debtors.
6	02/27/18	Gotthardt, Gregory	0.3	Discuss status of offers and plan for updating and tracking with C. Nelson (FTI).
6	02/27/18	Nelson, Cynthia	0.3	Discuss status of offers and plan for updating and tracking with G. Gotthardt (FTI).
6	02/28/18	Chin, Paul	0.9	Revise offer summary per comments from G. Gotthardt (FTI).
6	02/28/18	Gotthardt, Gregory	0.5	Update offer summary for presentation to UCC.
6	02/28/18	Gotthardt, Gregory	0.2	Call with F. Chin (WB) to discuss Colorado property offers.
6	02/28/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) to discuss updates on property sales status and development strategy.
6	02/28/18	Gotthardt, Gregory	0.3	Call with F. Chin (WB) to discuss various property transactions.
6 Total			43.9	_
8	02/01/18	Peterson, Stephen	1.2	Revise analysis and findings for 48 Southern California properties.
8	02/01/18	Wallace, Eric	2.3	Update Woodbridge portfolio properties spreadsheet with data as of 1/19/18.
8	02/02/18	Nelson, Cynthia	1.5	Review and provide comments on draft of UCC real estate presentation to G. Gotthardt (FTI) and S. Peterson (FTI).

Task Category	Date	Professional	Hours	Activity
8	02/02/18	Peterson, Stephen	0.6	Determine and document Southern California properties with Seller financing.
8	02/02/18	Peterson, Stephen	1.7	Prepare draft of real estate issues presentation to the UCC.
8	02/02/18	Peterson, Stephen	1.1	Prepare presentation tables and graphs for real estate presentation to UCC.
8	02/02/18	Peterson, Stephen	2.6	Revise individual property strategies and analysis for selected properties of the 48 Southern California properties.
8	02/02/18	Wallace, Eric	1.7	Continue review of updated Woodbridge portfolio properties spreadsheet with data as of 1/19/18 for accuracy.
8	02/02/18	Wallace, Eric	2.3	Review updated Woodbridge portfolio properties spreadsheet with data as of $1/19/18$ for accuracy.
8	02/03/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) regarding property valuation updates.
8	02/03/18	Gotthardt, Gregory	1.1	Organize notes and property information gathered in previous week's meetings.
8	02/03/18	Gotthardt, Gregory	3.1	Revise property valuations based on new information gathered in meetings with Debtors.
8	02/03/18	Gotthardt, Gregory	2.2	Revise supporting schedules and exhibits for property values.
8	02/04/18	Gotthardt, Gregory	3.5	Prepare UCC presentation exhibits regarding property strategies.
8	02/04/18	Gotthardt, Gregory	2.4	Revise property strategy exhibits based on valuation changes.
8	02/04/18	Kaptain, Mary Ann	0.3	Review new draft of real estate presentation for Tuesday Committee call.
8	02/04/18	Nelson, Cynthia	2.3	Review and provide comments to G. Gotthardt (FTI) on initial presentation to UCC on real estate strategy.
8	02/05/18	Chin, Paul	0.4	Coordinate counsel review of real estate presentation in connection to discussion with UCC.

Task Category	Date	Professional	Hours	Activity
8	02/05/18	Gotthardt, Gregory	0.3	Call with R. Greenspan (FTI) and C. Nelson (FTI) re: real estate presentation and upcoming professionals call.
8	02/05/18	Gotthardt, Gregory	0.5	Discuss with C. Nelson (FTI) regarding real estate valuation and business strategy presentation.
8	02/05/18	Gotthardt, Gregory	1.1	Discuss with S. Peterson (FTI) regarding review of presentation of real estate analysis for UCC meeting.
8	02/05/18	Gotthardt, Gregory	1.6	Make revisions to property business plan presentation for UCC.
8	02/05/18	Gotthardt, Gregory	0.5	Meet with M. Kaptain (FTI) regarding Woodbridge property analysis.
8	02/05/18	Gotthardt, Gregory	1.3	Prepare property business plan presentation for UCC.
8 -	02/05/18	Greenspan, Ronald	0.3	Call with G. Gotthardt (FTI) and C. Nelson (FTI) re: real estate presentation and upcoming professionals call.
8	02/05/18	Greenspan, Ronald	1.3	Provide comments via email to G. Gotthardt (FTI) on additional turn of real estate business plan presentation to UCC.
8	02/05/18	Greenspan, Ronald	1.5	Provide comments via email to G. Gotthardt (FTI) on initial turn of real estate business plan presentation to UCC.
8	02/05/18	Kaptain, Mary Ann	0.3	Confer via email with G. Gotthardt (FTI) regarding changes to real estate presentation.
8	02/05/18	Kaptain, Mary Ann	0.5	Meet with G. Gotthardt (FTI) regarding Woodbridge property analysis.
8	02/05/18	Nelson, Cynthia	0.3	Call with G. Gotthardt (FTI) and R. Greenspan (FTI) re: real estate presentation and upcoming professionals call.
8	02/05/18	Nelson, Cynthia	0.5	Discuss with G. Gotthardt (FTI) regarding real estate valuation and business strategy presentation.
8	02/05/18	Nelson, Cynthia	0.5	Review and provide comments to G. Gotthardt (FTI) regarding FTI presentation of initial business plan on real property assets.
8	02/05/18	Peterson, Stephen	1.1	Discuss with G. Gotthardt (FTI) regarding review of presentation of real estate analysis for UCC meeting.

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Task Category	Date	Professional	Hours	Activity
8	02/05/18	Peterson, Stephen	0.8	Make edits and additions to footnotes in UCC real estate presentation.
8	02/05/18	Peterson, Stephen	2.3	Make revisions to table formats and data presentations in UCC real estate presentation.
8	02/05/18	Peterson, Stephen	2.5	Modify and augment UCC presentation to incorporate comments from G. Gotthardt (FTI) and C. Nelson (FTI).
8	02/05/18	Peterson, Stephen	0.8	Respond to comments and questions from J. Pomerantz (PSZJ) on UCC real estate presentation.
. 8	02/05/18	Peterson, Stephen	1.1	Revise UCC presentation deck to add purchase price to the 48 properties on the tables.
8	02/06/18	Greenspan, Ronald	0.9	Review and comment on real estate sales deck prior to UCC meeting.
8	02/06/18	Peterson, Stephen	0.6	Create property-by-property summary sheet for FTI team for UCC presentation.
8	02/06/18	Peterson, Stephen	0.2	Gather selected real estate documents requested by the Debtor.
8	02/06/18	Peterson, Stephen	0.3	Revise summary sheet for FTI team for UCC presentation.
8	02/07/18	Gotthardt, Gregory	0.4	Discuss with S. Peterson (FTI) regarding the collection of Colorado property and market information.
8	02/07/18	Peterson, Stephen	0.2	Discuss approach to approximate development costs to date for Colorado properties with E. Wallace (FTI).
8	02/07/18	Peterson, Stephen	0.3	Discuss approach to approximate development costs to date for Southern California properties with E. Wallace (FTI).
8	02/07/18	Peterson, Stephen	0.4	Discuss with G. Gotthardt (FTI) regarding the collection of Colorado property and market information.
8	02/07/18	Wallace, Eric	0.9	Create layout for property development costs to date spreadsheet.
8	02/07/18	Wallace, Eric	0.2	Discuss approach to approximate development costs to date for Colorado properties with S. Peterson (FTI).

Task Category	Date	Professional	Hours	Activity
8	02/07/18	Wallace, Eric	0.3	Discuss approach to approximate development costs to date for Southern California properties with S. Peterson (FTI).
8	02/07/18	Wallace, Eric	1.7	Fill in spreadsheet with property development costs to date for Colorado properties.
8	02/07/18	Wallace, Eric	2.4	Fill in spreadsheet with property development costs to date for Southern California properties.
8	02/07/18	Wallace, Eric	1.3	Make changes to property development costs to date spreadsheet per feedback from S. Peterson (FTI).
8	02/08/18	Wallace, Eric	1.5	Pull comparable listings for Colorado properties in preparation for Colorado property visits.
. 8	02/08/18	Wallace, Eric	1.6	Pull comparable sales for Colorado properties in preparation for Colorado property visits.
8	02/08/18	Wallace, Eric	2.7	Research Colorado properties and prepare information for G. Gotthardt (FTI) in preparation for Colorado property visits.
8	02/09/18	- Wallace, Eric	1.3	Continue to research Colorado properties and provide info to G. Gotthardt (FTI) in preparation for Colorado property visits.
8	02/12/18	Nelson, Cynthia	0.4	Discuss questions regarding real estate analysis with UCC member.
. 8	02/12/18	Peterson, Stephen	2.6	Create tables that show potential proceeds from disposition for California properties for distribution to UCC/G3.
8	02/12/18	Peterson, Stephen	0.8	Review research data gathered by E. Wallace (FTI) on Colorado properties.
8	02/13/18	Gotthardt, Gregory	1.2	Review spreadsheet detailing net proceeds calculations for property business plan analysis.
8	02/13/18	Nelson, Cynthia	0.4	Confer with S. Peterson (FTI) regarding real estate analysis and questions from UCC members regarding recommended actions.
8	02/13/18	Peterson, Stephen	0.4	Confer with C. Nelson (FTI) regarding real estate analysis and questions from UCC members regarding recommended actions.
8	02/13/18	Peterson, Stephen	2.2	Prepare package and spreadsheets for upcoming meeting with G3 and FTI.

Task Category	Date	Professional	Hours	Activity
8	02/13/18	Peterson, Stephen	1.4	Reformat Proceeds from Sales tables for 48 California properties and draft brief narrative on calculations/assumptions to respond to comments and for potential distribution to UCC/G3.
8	02/14/18	Gotthardt, Gregory	0.2	Meet with M. Kaptain (FTI) regarding status of real estate analysis, additional detail required and next steps.
8	02/14/18	Kaptain, Mary Ann	0.2	Meet with G. Gotthardt (FTI) regarding status of real estate analysis, additional detail required and next steps.
8	02/14/18	Peterson, Stephen	0.6	Modify Sale Proceeds/Property Strategy model for 48 Southern California properties for G3 presentation in response to internal comments.
8	02/15/18	Peterson, Stephen	0.6	Develop mapping criteria and categorizations for Southern California properties in the defined area.
8	02/15/18	Pok, Jana	2.1	Map houses and lots in Google Maps by price for analysis.
8	02/21/18	Peterson, Stephen	0.5	Retrieve appropriate closing statement template documents.
8	02/22/18	Peterson, Stephen	0.6	Research listing/sales history of 800 Stradella on The MLS and generate report.
8	02/22/18	Peterson, Stephen	0.4	Retrieve and provide sample closing statements for comparison to Woodbridge docs.
8	02/28/18	Altuzarra, Charles	0.2	Discuss historical sales data for Aspen Glen and River Valley Ranch with CO broker, L. Gee (Sotheby's).
8	02/28/18	Altuzarra, Charles	0.3	Draft email to CO broker, L. Gee (Sotheby's), regarding Aspen Glen & River Valley Ranch historical sales data.
8 Total			82.4	-
9	02/01/18	Chin, Paul	0.1	Discussion with J. Morris (PSZJ) regarding Debtors' employee contract.
9	02/13/18	Diaz, Matthew	0.6	Evaluate comparables to benchmark the proposed CRO compensation.
9	02/13/18	Kaptain, Mary Ann	0.1	Send email to M. Diaz (FTI) regarding F. Chin (WB) CEO compensation.

Task Category	Date	Professional	Hours	Activity
9	02/14/18	Chin, Paul	0.6	Conduct research on historical bankruptcy cases in connection to CEO compensation analysis.
9	02/15/18	Altuzarra, Charles	0.7	Discuss with P. Chin (FTI) and B. Zhang (FTI) regarding debt by property and fund analysis and CEO compensation analysis.
9	02/15/18	Chin, Paul	0.7	Discuss with C. Altuzarra (FTI) and B. Zhang (FTI) regarding debt by property and fund analysis and CEO compensation analysis.
9	02/15/18	Kaptain, Mary Ann	0.6	Call with P. Huygens (Province) regarding staffing and accounting at Debtor.
9	02/15/18	Zhang, Bill	1.8	Continue to research, analyze executive compensation, and screen comparable companies for executive compensation data.
9	02/15/18	Zhang, Bill	0.7	Discuss with P. Chin (FTI) and C. Altuzarra (FTI) regarding debt by property and fund analysis and CEO compensation analysis.
9	02/15/18	Zhang, Bill	3.3	Research, analyze, and screen executive compensation information from comparable companies for executive compensation data.
9	02/16/18	Chin, Paul	0.8	Begin preparing CEO compensation comparison analysis.
. 9	02/16/18	Chin, Paul	2.1	Perform research regarding bankruptcy retentions in connection with CEO compensation analysis.
9	02/16/18	Chin, Paul	1.7	Review bankruptcy retention filings in connection with CEO compensation analysis.
9	02/19/18	Chin, Paul	0.3	Confer with M. Kaptain (FTI) regarding CEO compensation analysis in connection with the F. Chin retention motion.
9	02/19/18	Chin, Paul	1.9	Prepare CEO compensation analysis in connection with the F. Chin retention motion.
9	02/19/18	Chin, Paul	1.2	Review documents in connection to preparation of the CEO compensation analysis,
9	02/19/18	Kaptain, Mary Ann	0.3	Confer with P. Chin (FTI) regarding CEO compensation analysis in connection with the F. Chin retention motion.
9	02/19/18	Kaptain, Mary Ann	0.3	Review CEO comp analysis in connection with F. Chin retention motion.

Task Category	Date	Professional	Hours	Activity
9	02/19/18	Kaptain, Mary Ann	0.3	Review first draft of CEO comp study and make suggestions to P. Chin (FTI) via email.
9	02/20/18	Altuzarra, Charles	2.3	Research past bankruptcy cases to identify potential comparables for CEO compensation analysis.
9	02/20/18	Chin, Paul	0.3	Discuss CEO compensation analysis with M. Kaptain (FTI).
9	02/20/18	Chin, Paul	1.7	Research BK cases and review findings in connection with CEO compensation analysis.
9	02/20/18	Chin, Paul	1.9	Review public company filings in connection with CEO compensation analysis.
9 -	02/20/18	Chin, Paul	1.9	Revise CEO compensation analysis in connection to F. Chin retention motion.
9	02/20/18	Diaz, Matthew	0.3	Call with M. Kaptain (FTI) regarding CEO declaration and March 7 court date.
9	02/20/18	Diaz, Matthew	0.3	Review Chin motion and engagement letter.
9	02/20/18	Kaptain, Mary Ann	0.3	Correspond via email with C. Robinson (PSZJ) regarding CEO comps and court dates, objection dates, etc.
9	02/20/18	Kaptain, Mary Ann	0.3	Call with M. Diaz (FTI) regarding CEO declaration and March 7 court date.
9	02/20/18	Kaptain, Mary Ann	0.3	Discuss CEO compensation analysis with P. Chin (FTI).
9	02/20/18	Kaptain, Mary Ann	0.2	Review update to CEO analysis.
9	02/20/18	Zhang, Bill	0.7	Research and review proxy statements of comparable companies for executive compensation report.
9	02/21/18	Chin, Paul	0.7	Confer with C. Nelson (FTI) and M. Kaptain (FTI) regarding CEO compensation analysis.
9	02/21/18	Chin, Paul	2.1	Revise CEO compensation analysis in connection to the F. Chin retention motion.

Task Category	Date	Professional	Hours	Activity
9	02/21/18	Kaptain, Mary Ann	0.7	Confer with C. Nelson (FTI) and P. Chin (FTI) regarding CEO compensation analysis.
9	02/21/18	Kaptain, Mary Ann	0.1	Send CEO comp analysis to C. Robinson (PSZJ) for review.
9	02/21/18	Nelson, Cynthia	0.7	Confer with M. Kaptain (FTI) and P. Chin (FTI) regarding CEO compensation analysis.
9	02/21/18	Nelson, Cynthia	0.4	Provide comments on analysis of CEO compensation study.
9	02/22/18	Chin, Paul	0.6	Discuss CEO compensation analysis edits with M. Kaptain (FTI).
9	02/22/18	Chin, Paul	1.4	Perform research on comps in connection to CEO compensation analysis.
9	02/22/18	Chin, Paul	1.3	Prepare support documents regarding CEO compensation analysis.
9	02/22/18	Chin, Paul	0.6	Review draft declaration in connection to F. Chin (WB) retention motion.
9	02/22/18	Chin, Paul	1.3	Revise CEO compensation analysis per comments from M. Kaptain (FTI).
9	02/22/18	Kaptain, Mary Ann	0.6	Continue to revise CEO comp declaration based on addition of other comparable transactions to analysis.
9	02/22/18	Kaptain, Mary Ann	0.3	Correspond via email with F. Chin (WB) regarding details of prior employment.
9	02/22/18	Kaptain, Mary Ann	0.6	Discuss CEO compensation analysis edits with P. Chin (FTI).
.9	02/22/18	Kaptain, Mary Ann	0.1	Email F. Chin (WB) regarding \$10K per month expense reimbursement as part of CEO comp.
9	02/22/18	Kaptain, Mary Ann	0.6	Make edits to CEO comp declaration prepared by C. Robinson (PSZJ).
9 .	02/22/18	Kaptain, Mary Ann	0.5	Review latest version of CEO comp analysis and modify declaration accordingly.

Task Category	Date	Professional	Hours	Activity
9	02/22/18	Kaptain, Mary Ann	0.1	Send CEO analysis and declaration to M. Diaz (FTI) for his input as declarant.
9	02/22/18	Kaptain, Mary Ann	0.1	Update email to F. Chin (WB) and M. Diaz (FTI) on CEO compensation testimony process.
9	02/23/18	Altuzarra, Charles	1.1	Prepare schedule of comparable interim management engagements to evaluate compensation of F. Chin (WB).
9	02/23/18	Altuzarra, Charles	1.4	Research past bankruptcy cases involving the Debtors' management to evaluate compensation of F. Chin (WB).
9	02/23/18	Altuzarra, Charles	1.1	Review court filings from Lake Las Vegas bankruptcy case for information regarding compensation of F. Chin (WB).
9	02/23/18	Chin, Paul	0.7	Confer with M. Kaptain (FTI) regarding CEO compensation analysis and declaration.
9	02/23/18	Chin, Paul	0.2	Confer with M. Kaptain (FTI) regarding support information for F. Chin (WB) compensation declaration.
9	02/23/18	Chin, Paul	0.7	Organize support information regarding CEO compensation analysis for declaration.
9	02/23/18	Chin, Paul	0.4	Prepare public company descriptions in connection with the CEO companalysis.
9	02/23/18	Chin, Paul	2.1	Research comparables in connection to CEO compensation analysis update.
9	02/23/18	Chin, Paul	0.6	Review draft declaration in connection to F. Chin retention as CEO.
9	02/23/18	Chin, Paul	1.6	Revise CEO compensation analysis.
9	02/23/18	Diaz, Matthew	0.9	Review and assess the appropriate comps for the Chin comparable analysis.
9	02/23/18	Diaz, Matthew	0.8	Review and edit CEO comp declaration and exhibits.
9	02/23/18	Diaz, Matthew	1.2	Review source documents and verified amounts back to the exhibits.

Task Category	Date	Professional	Hours	Activity
9	02/23/18	Kaptain, Mary Ann	0.7	Confer with P. Chin (FTI) regarding CEO compensation analysis and declaration.
9	02/23/18	Kaptain, Mary Ann	0.2	Confer with P. Chin (FTI) regarding support information for F. Chin (WB) compensation declaration.
9	02/23/18	Kaptain, Mary Ann	0.6	Exchange emails with F. Chin (WB) to confirm work history for CEO analysis and declaration.
9	02/23/18	Kaptain, Mary Ann	1.3	Make updates to F. Chin (WB) declaration incorporating detail from updated analysis.
9	02/23/18	Kaptain, Mary Ann	0.4	Review edits to compensation analysis.
9	02/23/18	Kaptain, Mary Ann	0.2	Send email to F. Chin (WB) regarding his work at MPG for compensation analysis.
9	02/23/18	Kaptain, Mary Ann	0.6	Review comparable interim management engagements for use in CEO comp study
9	02/23/18	Kaptain, Mary Ann	0.9	Continue revisions to M. Diaz (FTI) declaration on CEO companalysis.
9	02/23/18	Kaptain, Mary Ann	0.6	Review update to CEO comp analysis incorporating CRO data.
9	02/24/18	Chin, Paul	0.4	Revise CEO compensation analysis per comments from M. Diaz (FTI).
9	02/24/18	Diaz, Matthew	0.4	Provide comments regarding the CEO comp exhibits and Declaration to P. Chin (FTI).
9	02/24/18	Diaz, Matthew	1.4	Review in detail the CEO comp exhibits and Declaration.
9	02/25/18	Chin, Paul	1.3	Further revise CEO compensation analysis per comments from M. Diaz (FTI).
9	02/25/18	Diaz, Matthew	1.1	Review and provide comments via email to P. Chin (FTI) regarding the CEO comp Declaration and related exhibits.
9	02/25/18	Diaz, Matthew	1.5	Review the source documents to the amounts set forth in the declaration.

Task Category	Date	Professional	Hours	Activity
9	02/25/18	Kaptain, Mary Ann	0.3	Correspond via email with F. Chin (WB) regarding details of prior employment.
9	02/25/18	Kaptain, Mary Ann	0.2	Correspond via email with P. Chin (FTI) and M. Diaz (FTI) regarding changes to analysis and declaration.
9	02/25/18	Kaptain, Mary Ann	0.9	Make edits to CEO compensation declaration.
9	02/25/18	Kaptain, Mary Ann	0.7	Proofread CEO comp declaration and analysis.
9	02/25/18	Kaptain, Mary Ann	0.1	Send draft of CEO comp declaration to C. Robinson (PSZJ).
9	02/25/18	Kaptain, Mary Ann	0.1	Send draft of CEO comp declaration to F. Chin (WB).
9	02/25/18	Nelson, Cynthia	0.3	Correspond via email with M. Kaptain (FTI) regarding status of declaration in support of CEO comp.
9	02/26/18	Diaz, Matthew	1.5	Review and update the CEO comp declaration.
9	02/26/18	Kaptain, Mary Ann	0.1	Correspond via email with C. Nelson (FTI) regard CEO Comp declaration.
9	02/26/18	Kaptain, Mary Ann	0.3	Correspond via email with C. Robinson (PSZJ) regarding CEO compensation declaration.
9	02/26/18	Kaptain, Mary Ann	0.3	Make edits to CEO comp declaration per feedback from C. Nelson (FTI).
9	02/26/18	Nelson, Cynthia	0.4	Review and provide comments on proposed declaration in support of CEO comp.
9	02/27/18	Chin, Paul	0.6	Revise CEO comp analysis per comments from counsel in connection to F. Chin retention motion.
9	02/27/18	Diaz, Matthew	0.5	Participate in call with C. Nelson (FTI) and M. Kaptain (FTI) regarding changes to CEO compensation study.
9	02/27/18	Kaptain, Mary Ann	0.1	Correspond via email with C. Nelson (FTI) and M. Diaz (FTI) regarding Debtors' comments on CEO compensation study.

Task	Data	Professional	Hours	Activity
Category	Date	1 i oressionai	110018	Activity
9	02/27/18	Kaptain, Mary Ann	0.1	Correspond via email with P. Huygens (Province) regarding number of employees remaining.
9	02/27/18	Kaptain, Mary Ann	0.5	Participate in call with C. Nelson (FTI) and M. Diaz (FTI) regarding changes to CEO compensation study.
9	02/27/18	Kaptain, Mary Ann	0.1	Review Debtors' comments regarding CEO compensation study.
9	02/27/18	Nelson, Cynthia	0.5	Participate in call with M. Kaptain (FTI) and M. Diaz (FTI) regarding changes to CEO compensation study.
9	02/28/18	Diaz, Matthew	0.3	Review counsel comments on the CEO comp declaration.
9	02/28/18	Kaptain, Mary Ann	0.1	Draft email and send CEO comp analysis to Matt Sedigh (CM) and M. Dundon (DA).
9	02/28/18	Zhang, Bill	0.3	Research executive compensation for bankruptcy cases and create analysis.
9 Total			74.1	-
13	02/01/18	Chin, Paul	0.3	Discuss analysis of lease comps with M. Kaptain (FTI) in connection to Debtors' motion to reject non-residential lease.
13	02/01/18	Chin, Paul	1.7	Perform research of lease comps in connection to Debtors' motion to reject non-residential lease.
13	02/01/18	Chin, Paul	0.9	Prepare comparative analysis in connection to Debtors' motion to reject non-residential lease.
13	02/01/18	Kaptain, Mary Ann	0.3	Coordinate via email with FTI's Technology Practice regarding review of Navigant fee application.
13	02/01/18	Kaptain, Mary Ann	0.3	Discuss analysis of lease comps with P. Chin (FTI) in connection to Debtors' motion to reject non-residential lease.
13	02/01/18	Kaptain, Mary Ann	0.4	Review analysis of lease rates near Woodbridge's Sherman Oaks office.
13	02/01/18	Nelson, Cynthia	0.4	Review DSI retention application.

Task Category	Date	Professional	Hours	Activity
13	02/02/18	Kaptain, Mary Ann	0.6	Confer with J. Ray (FTI) again regarding depth of services pertaining to Navigant's retention for preservation of records.
13	02/02/18	Kaptain, Mary Ann	0.3	Discuss Debtors' retention application for Navigant Consulting with C. Nelson (FTI).
13	02/02/18	Kaptain, Mary Ann	0.4	Discuss with J. Ray (FTI) regarding pricing and scope of Navigant engagement letter.
13	02/02/18	Kaptain, Mary Ann	0.3	Review Debtors' motion to retain Navigant as e-discovery litigation support provider.
13	02/02/18	Kaptain, Mary Ann	0.2	Review engagement letter included in Debtors' motion to retain Navigant.
13	02/02/18	Kaptain, Mary Ann	0.1	Send email to C. Robinson (PSZJ) regarding fee language in Navigant engagement letter.
13	02/02/18	Nelson, Cynthia	0.3	Discuss Debtors' retention application for Navigant Consulting with M. Kaptain (FTI).
13	02/07/18	Kaptain, Mary Ann	0.1	Review unitholder reservation of rights in regards to DIP and Critical Vendor motion.
13	02/09/18	Chin, Paul	0.7	Review lease document in connection to lease rejection motion.
13	02/09/18	Kaptain, Mary Ann	0.3	Review Debtors' lease rejection of Shapiro office.
13	- 02/14/18	Chin, Paul	0.3	Begin calculation of general contractor contract damages on 1520 Carla Ridge property in connection with contract rejection motion.
13	02/14/18	Gotthardt, Gregory	0.3	Review general contractor liquidated damages analysis in connection with contract rejection motion.
. 13	02/16/18	Kaptain, Mary Ann	0.4	Discuss with P. Huygens (Province) regarding anticipated Province retention motion.
13	02/23/18	Kaptain, Mary Ann	0.2	Review Navigant January invoice for potential objection.
13 Total			8.8	-

Task Category	Date	Professional	Hours	Activity
15	02/06/18	Altuzarra, Charles	0.6	Review Debtors' interest payments to investors since inception of the funds.
15	02/06/18	Altuzarra, Charles	0.4	Confer with P. Chin (FTI) regarding property-level debt schedules based on loan documents in connection with subcon.
15	02/06/18	Altuzarra, Charles	1.9	Develop draft of database of promissory note and loan information by property.
15	02/06/18	Altuzarra, Charles	0.9	Download promissory note and loan agreement documents for each property/investor from dataroom (7,000+ files).
15	02/06/18	Altuzarra, Charles	0.8	Review data room for information regarding debt by property.
15	02/06/18	Chin, Paul	0.4	Review index of files in Debtors' dataroom to understand data available for subcon analysis.
15	02/06/18	Chin, Paul	0.4	Confer with C. Altuzarra (FTI) regarding property-level debt schedules based on loan documents in connection with subcon.
15	02/06/18	Chin, Paul	1.1	Develop work plan in connection with property-level debt schedule based on loan documents related to subcon.
15	02/06/18	Chin, Paul	1.7	Review property related loan documents in connection to development of work plan for subcon.
15	02/06/18	Kaptain, Mary Ann	0.1	Contact C. Robinson (PSZJ) regarding forensic work done by the SEC and obtaining copy of report.
15	02/06/18	Kaptain, Mary Ann	0.1	Contact J. Ray (FTI) regarding contract analytics services to obtain info on the notes.
15	02/06/18	Kaptain, Mary Ann	0.8	Work on sources and uses analysis as it relates to historical disbursements.
15	02/07/18	Altuzarra, Charles	0.9	Examine property debt information available in Debtors' "FPCM Tracking.xlsm" file.
15	02/07/18	Chin, Paul	0.2	Prepare correspondence to E. Held (DSI) regarding information in connection with historical use of funds.
15	02/07/18	Chin, Paul	0.2	Discussion with M. Kaptain (FTI) and FTI tech group regarding loan document data analysis in connection to subcon.

Task Category	Date	Professional	Hours	Activity
15	02/07/18	Chin, Paul	2.1	Review additional loan documents and related financing filings in connection to subcon.
15	02/07/18	Kaptain, Mary Ann	0.2	Discussion with P. Chin (FTI) and FTI tech group regarding loan document data analysis in connection to subcon.
15	02/08/18	Altuzarra, Charles	0.3	Meet with P. Chin (FTI) and B. Zhang (FTI) to discuss pulling information from Debtors' intercompany loan documents (in connection to subcon).
15	02/08/18	Altuzarra, Charles	0.4	Review Debtors' intercompany loans and related documents and pull key terms and debt amounts (10 files).
15	02/08/18	Altuzarra, Charles	3.4	Review Debtors' intercompany loans and related documents and pull key terms and debt amounts (85 files).
15	02/08/18	Altuzarra, Charles	3.3	Review Debtors' intercompany loans and related documents and pull key terms and debt amounts (86 files).
15	02/08/18	Chin, Paul	0.6	Call with M. Kaptain (FTI) and FTI tech group regarding loan document data analysis in connection to subcon.
15	02/08/18	Chin, Paul	1.4	Develop template for FTI tech group initial review related to subcon.
15	02/08/18	Chin, Paul	0.3	Meet with C. Altuzarra (FTI) and B. Zhang (FTI) to discuss pulling information from Debtors' intercompany loan documents (in connection to subcon).
. 15	02/08/18	Chin, Paul	1.9	Prepare documents for FTI tech group initial review related to subcon.
15	02/08/18	Chin, Paul	2.4	Review various property-level debt schedules prepared by Debtors and select corresponding loan documents in connection to subcon.
15	02/08/18	Kaptain, Mary Ann	0.6	Call with P. Chin (FTI) and FTI tech group regarding loan document data analysis in connection to subcon.
15	02/08/18	Kaptain, Mary Ann	0.7	Discuss approach to subcon analysis with C. Nelson (FTI).
. 15	02/08/18	Kaptain, Mary Ann	1.4	Read SEC forensic report to assess useful data pertaining to company financial records.
15	02/08/18	Nelson, Cynthia	0.7	Discuss approach to subcon analysis with M. Kaptain (FTI).

Task Category	Date	Professional	Hours	Activity
15	02/08/18	Zhang, Bill	1.3	Continue to review intercompany loans, appraisals and filings and extract key information and loan terms (30 files).
15	02/08/18	Zhang, Bill	2.9	Continue to review intercompany loans, appraisals and filings and extract key information and loan terms (57 files).
15	02/08/18	Zhang, Bill	2.6	Continue to review intercompany loans, appraisals and filings and extract key information and loan terms (59 files).
15	02/08/18	Zhang, Bill	0.3	Meet with C. Altuzarra (FTI) and P. Chin (FTI) to discuss pulling information from Debtors' intercompany loan documents (in connection to subcon).
15	02/08/18	Zhang, Bill	2.7	Review intercompany loans, appraisals and filings and extract key information and loan terms (51 files).
15	02/09/18	Altuzarra, Charles	2.7	Develop schedule summarizing key information and debt amounts pulled from Debtors' intercompany loans and related documents on a property-by-property basis.
15	02/09/18	Altuzarra, Charles	2.1	Make revisions to database of key terms and debt amounts pulled from Debtors' intercompany loans and related documents.
15	02/09/18	Altuzarra, Charles	2.3	Review Debtors' intercompany loans and related documents and pull key terms and debt amounts (41 files).
15	02/09/18	Altuzarra, Charles	3.1	Review Debtors' intercompany loans and related documents and pull key terms and debt amounts (74 files).
15	02/09/18	Chin, Paul	0.9	Analyze debt outstanding as of 11.25.17 file from Debtors in connection with subcon analysis.
15	02/09/18	Chin, Paul	1.9	Begin preparing analysis of the debt outstanding as of 11.25.17 in connection with subcon analysis.
15	02/09/18	Chin, Paul	0.5	Discuss with FTI's Technology practice regarding loan document data analysis in connection to subcon.
15	02/09/18	Chin, Paul	0.4	Discuss with M. Kaptain (FTI) regarding loan document data review in connection to subcon analysis.
15	02/09/18	Chin, Paul	0.4	Revise loan document analysis template regarding subcon analysis.
15	02/09/18	Kaptain, Mary Ann	0.2	Correspond with M. Litvak (PSZJ) regarding contract analysis.

Task Category	Date	Professional	Hours	Activity
15	02/09/18	Kaptain, Mary Ann	0.4	Discuss with C. Nelson (FTI) regarding loan document data available to review notes by investor, fund, and property.
15	02/09/18	Kaptain, Mary Ann	0.4	Discuss with P. Chin (FTI) regarding loan document data review in connection to subcon analysis.
15	02/09/18	Kaptain, Mary Ann	0.2	Draft email and send FTI December fee application to Committee for approval.
15	02/09/18	Kaptain, Mary Ann	0.8	Examine exhibits in SEC forensic report for additional insight on principal and interest paid.
15	02/09/18	Kaptain, Mary Ann	0.3	Send template for contract analysis to M. Litvak (PSZJ).
15	02/09/18	Nelson, Cynthia	0.4	Discuss with M. Kaptain (FTI) regarding loan document data available to review notes by investor, fund, and property.
15	02/09/18	Zhang, Bill	3.1	Continue to review intercompany loans, mezzanine financing docs, ucc1 filings and extract key information and loan terms (45 files).
15	02/09/18	Zhang, Bill	1.3	Make adjustments and annotations to missing information and discrepancies for loan documents summary analysis.
15	02/09/18	Zhang, Bill	2.7	Review intercompany loans, mezzanine financing docs, ucc1 filings and extract key information and loan terms (33 files).
15	02/10/18	Altuzarra, Charles	2.9	Continue to develop schedule summarizing key information and debt amounts pulled from Debtors' intercompany loans and related documents on a property-by-property basis.
15	02/10/18	Chin, Paul	1.2	Review updated property and fund level debt analysis in connection to subcon.
15	02/11/18	Altuzarra, Charles	2.9	Develop property and fund level debt analysis to assess potential recoveries by fund based on debt amounts included in intercompany loans and related documents.
15	02/11/18	Altuzarra, Charles	1.1	Discuss analysis of potential recoveries by fund with P. Chin (FTI).
15	02/11/18	Altuzarra, Charles	2.2	Make revisions to analysis of potential recoveries by fund based on feedback from P. Chin (FTI).
15	02/11/18	Altuzarra, Charles	2.4	Prepare comparison schedule to compare debt by property in prior information provided by the Debtors with debt based on review of the loan documents.

Task Category	Date	Professional	Hours	Activity
15	02/11/18	Altuzarra, Charles	0.5	Revise summary schedule of key information pulled from Debtors' intercompany loans and related documents.
15	02/11/18	Chin, Paul	1.1	Discuss analysis of potential recoveries by fund with C. Altuzarra (FTI).
15	02/12/18	Altuzarra, Charles	0.7	Continue to make revisions to fund level debt analysis in connection with subcon analysis.
15	02/12/18	Altuzarra, Charles	0.4	Discuss fund level debt analysis with P. Chin (FTI).
15	02/12/18	Altuzarra, Charles	2.2	Integrate CO properties into waterfall analysis of potential recoveries by fund.
15	02/12/18	Altuzarra, Charles	1.4	Make further revisions to waterfall analysis of potential recoveries by fund.
15	02/12/18	Altuzarra, Charles	2.1	Reconcile loan documents received from Debtors to other schedules provided by Debtors to identify missing documents.
15	02/12/18	Chin, Paul	0.4	Discussion with M. Kaptain (FTI) and M. Litvak (PSZJ) regarding debt analysis template in connection to subcon.
15	02/12/18	Chin, Paul	0.3	Call with M. Kaptain (FTI) regarding property and fund level debt analysis in connection to subcon.
15	02/12/18	Chin, Paul	0.4	Discuss fund level debt analysis with C. Altuzarra (FTI).
15	02/12/18	Chin, Paul	1.4	Research properties associated with additional debtor filings in connection to subcon.
15	02/12/18	Chin, Paul	1.4	Review revised property debt analysis in connection to subcon, adjusted for CO properties.
15	02/12/18	Chin, Paul	0.9	Review revised property debt analysis in connection to subcon.
15	02/12/18	Chin, Paul	1.3	Revise property debt analysis in connection to subcon.
. 15	02/12/18	Kaptain, Mary Ann	0.4	Discussion with P. Chin (FTI) and M. Litvak (PSZJ) regarding debt analysis template in connection to subcon.

Task Category	Date	Professional	Hours	Activity
15	02/12/18	Kaptain, Mary Ann	0.3	Call with P. Chin (FTI) regarding property and fund level debt analysis in connection to subcon.
15	02/13/18	Altuzarra, Charles	0.8	Continue to reconcile loan documents received from Debtors to other schedules provided by Debtors to identify missing documents.
15	02/13/18	Altuzarra, Charles	2.9	Continue to reconcile loan documents received from Debtors to other schedules provided by Debtors to identify missing documents.
15	02/13/18	Altuzarra, Charles	1.8	Prepare summary schedule of missing property loan documents to be requested from Debtors.
15	02/13/18	Chin, Paul	1.6	Assist in preparation of request list in connection to subcon analysis.
15	02/13/18	Chin, Paul	0.5	Discuss with M. Kaptain (FTI) regarding information request schedule in connection with subcon.
15	02/13/18	· Chin, Paul·	1.4	Discuss with M. Kaptain (FTI) regarding property level debt analysis in connection with subcon.
15	02/13/18	Chin, Paul	0.6	Review documents related to request list for subcon analysis.
15	02/13/18	Chin, Paul	0.7	Review Woodbridge unitholder documents from counsel in connection to subcon.
15	02/13/18	Chin, Paul	2.0	Revise request list for subcon analysis.
15	02/13/18	Kaptain, Mary Ann	0.7	Confer with C. Nelson (FTI) regarding information for subcon analysis and schedules for discussion with SEC.
15	02/13/18	Kaptain, Mary Ann	0.5	Discuss with P. Chin (FTI) regarding information request schedule in connection with subcon.
15	02/13/18	Kaptain, Mary Ann	1.4	Discuss with P. Chin (FTI) regarding property level debt analysis in connection with subcon.
15	02/13/18	Kaptain, Mary Ann	0.6	Examine and make edits to preliminary fund recovery analysis.
15	02/13/18	Kaptain, Mary Ann	0.4	Examine bank reconstruction exhibits to SEC report.

Task Category	Date	Professional	Hours	Activity
15	02/13/18	Nelson, Cynthia	0.7	Confer with M. Kaptain (FTI) regarding information for subcon analysis and schedules for discussion with SEC.
15	02/13/18	Nelson, Cynthia	0.3	Review preliminary steps and information requests in connection with subcon analysis.
15	02/14/18	Altuzarra, Charles	1.6	Continue to prepare schedule of missing property loan documents to be requested from Debtors.
15	02/14/18	Altuzarra, Charles	0.3	Prepare revised and condensed list of missing mortgage documents to be requested from Debtors.
15	02/14/18	Altuzarra, Charles	1.7	Prepare schedule showing property value allocation across the funds on a property-by-property basis to show hypothetical loan payoffs.
15	02/14/18	Altuzarra, Charles	1.5	Revise property value allocation schedule to include scenarios using Debtors' as-is values, FTI's preliminary as-is values, and FTI's preliminary as-completed values.
15.	02/14/18	Chin, Paul	0.4	Discuss review of documents evidencing loans by funds to Propcos with C. Nelson (FTI) and M. Kaptain (FTI).
15	02/14/18	Chin, Paul	0.2	Review missing loan document list in connection to review of loan documents for property level debt analysis.
15	02/14/18	Chin, Paul	2.0	Revise property level debt scenario analyses in connection to subcon.
15	02/14/18	Kaptain, Mary Ann	0.4	Discuss review of documents evidencing loans by funds to Propcos with C. Nelson (FTI) and P. Chin (FTI).
15	02/14/18	Kaptain, Mary Ann	0.9	Research info regarding commingled funds in SEC forensic report.
15	02/14/18	Kaptain, Mary Ann	0.2	Highlight information/support for comingled funds in email to C. Nelson (FTI) and P. Chin (FTI).
15	02/14/18	Kaptain, Mary Ann	0.1	Email C. Robinson (PSZJ) regarding SEC forensic report and ability to share with other advisors.
15	02/14/18	Kaptain, Mary Ann	0.6	Diagram flow of funds as described in SEC forensic report.
15	02/14/18	Nelson, Cynthia	0.4	Discuss review of documents evidencing loans by funds to Propcos with M. Kaptain (FTI) and P. Chin (FTI).

Task Category	Date	Professional	Hours	Activity
15	02/15/18	Altuzarra, Charles	1.7	Continue preparation of schedule of debt by property by fund based on loan does provided by Debtors to date.
15	02/15/18	Altuzarra, Charles	0.3	Correspond via email with P. Chin (FTI) re: schedule of debt by property by fund.
15	02/15/18	Altuzarra, Charles	1.4	Make revisions to schedule of debt by property by fund.
15	02/15/18	Altuzarra, Charles	2.1	Prepare schedule of debt by property by fund based on loan docs provided by Debtors to date.
15	02/15/18	Kaptain, Mary Ann	0.1	Correspond via email with B. Sharp (FTI) regarding SubCon and meeting to discuss.
15	02/15/18	Kaptain, Mary Ann	0.2	Create summary email and send SEC forensic report to B. Sharp (DSI) for distribution to all advisors.
15	02/15/18	Nelson, Cynthia	1.5	Review and obtain an understanding of Kapila expert report prepared for SEC.
15	02/15/18	Zhang, Bill	1.3	Review and present summary of bank reconciliations for Woodbridge entities.
15	02/16/18	Kaptain, Mary Ann	0.8	Continue to review SEC forensic report.
15	-02/19/18	Altuzarra, Charles	1.3	Continue to prepare condensed list of missing mortgage documents to be requested from Debtors.
15	02/19/18	Kaptain, Mary Ann	0.1	Edit email to J. Stang (PSZJ) regarding loan documents.
15	02/19/18	Kaptain, Mary Ann	0.2	Send names of attorneys potentially receiving debtor funds to B. Sharp (DSI).
. 15	02/21/18	Altuzarra, Charles	0.4	Discuss updates to schedule of debt by property with P. Chin (FTI).
15	02/21/18	Altuzarra, Charles	1.1	Update schedule of debt by property based on loan documents provided by Debtors.
15	02/21/18	Chin, Paul	0.4	Discuss updates to schedule of debt by property with C. Altuzarra (FTI).

Task Category	Date	Professional	Hours	Activity
15	02/21/18	Chin, Paul	1.3	Revise property debt schedule in connection to subcon.
15	02/21/18	Kaptain, Mary Ann	0.2	Correspond via email with B. Sandler (PSZJ) regarding obtaining copy of SEC database.
15	02/21/18	Kaptain, Mary Ann	0.3	Discuss hypothetical recovery analysis approach with C. Nelson (FTI).
15	02/21/18	Kaptain, Mary Ann	0.4	Discuss status of compiling information for distribution to constituents with respect to loans by funds to Propcos with C. Nelson (FTI).
15	02/21/18	Nelson, Cynthia	0.3	Discuss hypothetical recovery analysis approach with M. Kaptain (FTI).
15	02/21/18	Nelson, Cynthia	0.4-	Discuss status of compiling information for distribution to constituents with respect to loans by funds to Propcos with M. Kaptain (FTI).
15	02/22/18	Altuzarra, Charles	1.3	Continue to update schedule of debt by property based on loan documents provided by Debtors.
15	02/22/18	Altuzarra, Charles	0.7	Make further updates to schedule of debt by property based on feedback from P. Chin (FTI).
· 15	02/22/18	Altuzarra, Charles	0.6	Prepare further updates to schedule of debt by property based on feedback from M. Kaptain (FTI).
15	02/22/18	Chin, Paul	0.3	Discuss Debtors' newly released debt schedule with M. Kaptain (FTI)
15	02/22/18	Chin, Paul	0.5	Review revised property debt schedule in connection to subcon.
15	02/22/18	Kaptain, Mary Ann	1.7	Prepare summary reconciliation of property debt to assist in assessing value.
15	02/22/18	Kaptain, Mary Ann	0.3	Discuss Debtors' newly released debt scheduled with P. Chin (FTI).
15	02/22/18	Kaptain, Mary Ann	0.7	Review debt by property schedule prepared by C. Altuzarra and compare to other schedules provided by the debtor.
15	02/26/18	Chin, Paul	1.4	Prepare schedule on recovery factors in advance of discussion with counsel.

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Category	Date	Professional	Hours	Activity
15	02/26/18	Chin, Paul	2.8	Revise hypothetical recovery analysis for UCC presentation.
15	02/26/18	Chin, Paul	0.5	Call with C. Nelson (FTI), R. Greenspan (FTI) and M. Kaptain (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Chin, Paul	0.7	Confer with M. Kaptain (FTI) and C. Nelson (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Greenspan, Ronald	0.5	Call with C. Nelson (FTI), P. Chin (FTI) and M. Kaptain (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Kaptain, Mary Ann	0.5	Call with C. Nelson (FTI), R. Greenspan (FTI) and P. Chin (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Kaptain, Mary Ann	0.7-	Confer with P. Chin (FTI) and C. Nelson (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Kaptain, Mary Ann	0.3	Review and provide edits to P. Chin (FTI) re: hypothetical recovery analysis presentation for Committee.
15	02/26/18	Nelson, Cynthia	.0.5	Call with C. Nelson (FTI), P. Chin (FTI) and M. Kaptain (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Nelson, Cynthia	0.7	Confer with M. Kaptain (FTI) and P. Chin (FTI) regarding hypothetical recovery analysis presentation to Committee.
15	02/26/18	Zhang, Bill	1.1	Calculate recovery values for noteholders and unitholders and create sensitivity tables.
15	02/26/18	Zhang, Bill	1.2	Make revisions to sensitivity tables of recovery values for noteholders and unitholders.
15	02/27/18	Altuzarra, Charles	0.7	Review individual investor promissory notes to identify choice of law provisions and states referenced per request from J. Stang (PSZJ).
15	02/27/18	Chin, Paul	0.6	Discuss changes to draft hypothetical recovery analysis with M. Kaptain (FTI) and C. Nelson (FTI).
15	02/27/18	Chin, Paul	0.2	Exchange emails with M. Kaptain (FTI) and C. Nelson (FTI) regarding hypothetical recovery analysis.
15	02/27/18	Chin, Paul	0.3	Revise hypothetical recovery analysis.

Task Category	Date	Professional	Hours	Activity
15	02/27/18	Kaptain, Mary Ann	0.2	Correspond via email with B. Sharp (DSI) regarding executory contract motion to be filed.
15	02/27/18	Kaptain, Mary Ann	0.1	Correspond via email with P. Chin (FTI) regarding hypothetical recovery analysis.
15	02/27/18	Kaptain, Mary Ann	0.1	Correspond with Committee Member, R. Myrick, regarding note and unit ownership and related tax documents.
15	02/27/18	Kaptain, Mary Ann	0.6	Discuss changes to draft hypothetical recovery analysis with C. Nelson (FTI) and P. Chin (FTI).
15	02/27/18	Kaptain, Mary Ann	0.3	Examine analysis of Committee member note and unit ownership.
15	02/27/18	Kaptain, Mary Ann	0.3	Review and provide edits to P. Chin (FTI) on hypothetical recovery analysis presentation.
15	02/27/18	Nelson, Cynthia	0.6	Discuss changes to draft hypothetical recovery analysis with M. Kaptain (FTI) and P. Chin (FTI).
15	02/27/18	Nelson, Cynthia	0.3	Review draft hypothetical recovery.
15	02/28/18	Chin, Paul	0.4	Discuss hypothetical recovery analysis with M. Kaptain (FTI) and C. Nelson (FTI).
15	02/28/18	Chin, Paul	1.1	Discuss with C. Nelson (FTI) regarding revisions to hypothetical recovery analysis.
15	02/28/18	Chin, Paul	1.9	Revise hypothetical recovery analysis per additional comments from C. Nelson (FTI) and M. Kaptain (FTI).
15	02/28/18	Chin, Paul	1.3	Revise hypothetical recovery analysis per comments from C. Nelson (FTI) and M. Kaptain (FTI).
15	02/28/18	Chin, Paul	1.1	Revise notes on hypothetical recovery analysis per comments C. Nelson (FTI) and M. Kaptain (FTI).
15	02/28/18	Chin, Paul	1.2	Revise notes to hypothetical recovery analysis per additional comments from C. Nelson (FTI) and M. Kaptain (FTI).
15	02/28/18	Kaptain, Mary Ann	0.3	Correspond with P. Huygens (Province) regarding note marketing documents and agreements between Woodbridge and agents selling notes.

Task Category	Date	Professional	Hours	Activity
15	02/28/18	Kaptain, Mary Ann	0.2	Correspond with P. Huygens (Province) regarding operational cost run rate for use in hypothetical recovery analysis.
15	02/28/18	Kaptain, Mary Ann	0.4	Discuss hypothetical recovery analysis with P. Chin (FTI) and C. Nelson (FTI).
15	02/28/18	Kaptain, Mary Ann	0.1	Follow up with B. Sharp (DSI) on reliability of noteholder info in data room.
15	02/28/18	Kaptain, Mary Ann	0.2	Obtain tax document from R. Myrick (committee member) and compare to company records to identify discrepancies.
15	02/28/18	Kaptain, Mary Ann	0.2	Review analysis of notes outstanding by states and make edits.
15	02/28/18	Nelson, Cynthia	0.4	Discuss hypothetical recovery analysis with P. Chin (FTI) and M. Kaptain (FTI).
15	02/28/18	Nelson, Cynthia	1.1	Discuss with P. Chin (FTI) regarding revisions to hypothetical recovery analysis.
15	02/28/18	Nelson, Cynthia	0.8	Review hypothetical recovery scenarios.
15 Total			167.0	<del>-</del>
18	02/20/18	Altuzarra, Charles	0.2	Review data room for contracts between Woodbridge and sales agents.
18	02/20/18	Kaptain, Mary Ann	0.7	Conduct research regarding Woodbridge/agent agreements.
18	02/20/18	Kaptain, Mary Ann	0.2	Correspond via email with B. Sharp (DSI) regarding Woodbridge agent agreements.
18	02/20/18	Kaptain, Mary Ann	0.3	Correspond via email with J. Stang (PSZJ) regarding agent agreements pertaining to notes and related marketing documents.
18	02/21/18	Altuzarra, Charles	2.0	Prepare list of sales commissions paid to third party sales agents based on Debtors' history of disbursements from operating account.
18	02/21/18	Kaptain, Mary Ann	0.2	Follow up with B. Sharp (DSI) regarding copies of agreements between Woodbridge and outside sales agents.

Task Category	Date	Professional	Hours	Activity
18	02/21/18	Kaptain, Mary Ann	0.5	Review commissions paid to note / unit sales agents as shown in disbursement journal for last two years.
18	02/22/18	Altuzarra, Charles	0.2	Correspond via email with M. Kaptain (FTI) regarding summary of key terms and conditions from various Woodbridge fund offering memoranda.
18	02/22/18	Altuzarra, Charles	0.6	Make revisions to summary of key terms and conditions from various Woodbridge fund offering memoranda provided to investors.
18	02/22/18	Altuzarra, Charles	2.6	Prepare summary of key terms and conditions from various Woodbridge fund offering memoranda provided to investors.
18	02/28/18	Altuzarra, Charles	1.8	Prepare schedule of outstanding noteholder amounts and number of notes by state per request from J. Stang (PSZJ).
18 Total			9.3	_
19	02/05/18	Chin, Paul	0.2	Update information request list per additional item received.
19	02/06/18	Altuzarra, Charles	1.3	Meet with FTI team (C. Nelson, G. Gotthardt, M. Kaptain, S. Peterson, P. Chin) to discuss work streams, priorities, and next steps.
19	02/06/18	Chin, Paul	1.3	Meet with FTI team (C. Nelson, G. Gotthardt, M. Kaptain, S. Peterson, C. Altuzarra) to discuss work streams, priorities, and next steps.
19	02/06/18	Gotthardt, Gregory	1.3	Meet with FTI team (C. Nelson, P. Chin, M. Kaptain, S. Peterson, C. Altuzarra) to discuss work streams, priorities, and next steps.
19	02/06/18	Kaptain, Mary Ann	0.1	Correspond via email with M. Staglik (SPC) regarding comprehensive real estate debt schedule.
19	02/06/18	Kaptain, Mary Ann	1.3	Meet with FTI team (C. Nelson, P. Chin, G. Gotthardt, S. Peterson, C. Altuzarra) to discuss work streams, priorities, and next steps.
19	02/06/18	Nelson, Cynthia	1.3	Meet with FTI team (M. Kaptain, P. Chin, G. Gotthardt, S. Peterson, C. Altuzarra) to discuss work streams, priorities, and next steps.
19	02/06/18	Peterson, Stephen	1.3	Meet with FTI team (C. Nelson, M. Kaptain, P. Chin, G. Gotthardt, C. Altuzarra) to discuss work streams, priorities, and next steps.
19	02/08/18	Kaptain, Mary Ann	2.6	Develop presentation related to Non-Real Estate work streams for 2/9 Committee call.

Task Category	Date	Professional	Hours	Activity
19	02/09/18	Greenspan, Ronald	0.3	Review and provide comments to M. Kaptain (FTI) on non-RE work plan.
19	02/09/18	Greenspan, Ronald	0.3	Review and provide comments to M. Kaptain (FTI) on subsequent draft of non-RE work plan.
19	02/09/18	Kaptain, Mary Ann	0.1	Email to M. Sedigh (CM) regarding financial advisors and counsel on weekly call.
19	02/14/18	Altuzarra, Charles	0.8	Confer with C. Nelson (FTI), M. Kaptain (FTI), and P. Chin (FTI) regarding follow-up items after weekly Debtor and financial advisor call.
19	02/14/18	Chin, Paul	0.8	Confer with C. Nelson (FTI), M. Kaptain (FTI), and C. Altuzarra (FTI) regarding follow-up items after weekly Debtor and financial advisor call.
19	02/14/18	Chin, Paul	0.3	Discuss with M. Kaptain (FTI) regarding work product to be shared with DSI.
19	02/14/18	Kaptain, Mary Ann	0.8	Confer with C. Nelson (FTI), P. Chin (FTI), and C. Altuzarra (FTI) regarding follow-up items after weekly Debtor and financial advisor call.
19	02/14/18	Kaptain, Mary Ann	0.3	Discuss with P. Chin (FTI) regarding work product to be shared with DSI.
19	02/14/18	Kaptain, Mary Ann	0.1	Incorporate items in agenda from C. Nelson (FTI).
19	02/14/18	Nelson, Cynthia	0.8	Confer with M. Kaptain (FTI), P. Chin (FTI), and C. Altuzarra (FTI) regarding follow-up items after weekly Debtor and financial advisor call.
19	02/15/18	Kaptain, Mary Ann	0.4	Discuss status of various work streams with C. Nelson (FTI).
19	02/15/18	Nelson, Cynthia	0.4	Discuss status of various work streams with M. Kaptain (FTI).
19	02/19/18	Altuzarra, Charles	0.3	Update contact list of case professionals for newly retained professionals.
19	02/19/18	Kaptain, Mary Ann	0.4	Discuss status of work streams with C. Nelson (FTI)
19	02/19/18	Nelson, Cynthia	0.4	Discuss status of work streams with M. Kaptain (FTI)

Task Category	Date	Professional	Hours	Activity
19	02/21/18	Chin, Paul	0.7	Review files uploaded to dataroom related to property title and deeds of trust.
19 Total			17.9	-
20	02/04/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) and C. Nelson (FTI) regarding status and approach with respect to offers and DIP.
20	02/04/18	Nelson, Cynthia	0.4	Call with F. Chin (WB) and G. Gotthardt (FTI) regarding status and approach with respect to offers and DIP.
20	02/05/18	Chin, Paul	0.7	Participate in call with B. Sharp (DSI), C. Nelson (FTI), and M. Kaptain (FTI) to discuss DIP cash flow forecast.
20	02/05/18	Kaptain, Mary Ann	0.7	Participate in call with B. Sharp (DSI), C. Nelson (FTI), and P. Chin (FTI) to discuss DIP cash flow forecast.
20	02/05/18	Nelson, Cynthia	0.7	Participate in call with B. Sharp (DSI), M. Kaptain (FTI), and P. Chin (FTI) to discuss DIP cash flow forecast.
20	02/05/18	Nelson, Cynthia	0.2	Provide update via email to B. Sharp (DSI) regarding approach to adequate protection on DIP.
20	02/06/18	Nelson, Cynthia	0.3	Confer via email with F. Chin (WB) regarding DIP issues.
20	02/07/18	Altuzarra, Charles	1.1	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/07/18	Chin, Paul	1.1	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/07/18	Gotthardt, Gregory	0.3	Call with F. Chin (WB) to discuss DIP collateral strategy.
20	02/07/18	Gotthardt, Gregory	1.1	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/07/18	Kaptain, Mary Ann	0.3	Correspond via email with B. Sharp (DSI) regarding agenda for weekly advisor call.
20	02/07/18	Kaptain, Mary Ann	0.2	Finalize agenda and send via email to FTI and DSI teams.

Task Category	Date	Professional	Hours	Activity
20	02/07/18	Kaptain, Mary Ann	1.1	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/07/18	Kaptain, Mary Ann	0.4	Prepare draft agenda for weekly advisor call with DSI and Woodbridge management.
20	02/07/18	Nelson, Cynthia	1.1	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/07/18	Nelson, Cynthia	0.4	Prepare follow-up email to PSZJ and to FTI teams regarding outcome of call with Debtors and next steps regarding final DIP hearing, protocol with other FAs and deliverables for next UCC meeting.
20	02/08/18	Gotthardt, Gregory	2.6	Meet with F. Chin (WB) to discuss real estate issues.
20	02/09/18	Nelson, Cynthia	0.5	Confer with DSI regarding issues surrounding current interim DIP order and request for hearing to be an interim hearing in order to resolve outstanding issues.
20	02/12/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) to discuss property issues.
20	02/13/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) to discuss property offers.
20	02/14/18	Altuzarra, Charles	2.6	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/14/18	Chin, Paul	2.6	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/14/18	Gotthardt, Gregory	0.7	Call with F. Chin (WB) to discuss Colorado properties.
20	02/14/18	Gotthardt, Gregory	2.6	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/14/18	Kaptain, Mary Ann	0.6	Develop agenda for weekly call with DSI and circulate to FTI team.
20	02/14/18	Kaptain, Mary Ann	2.6	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/14/18	Nelson, Cynthia	0.3	Call with F. Chin (WB) to discuss sales procedure motion.

Task Category	Date	Professional	Hours	Activity
20	02/14/18	Nelson, Cynthia	2.6	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/14/18	Nelson, Cynthia	0.3	Review and provide comments on agenda to M. Kaptain (FTI) for call with Debtors' professionals and identify areas of focus.
20	02/16/18	Gotthardt, Gregory	1.2	Meet with F. Chin (WB) to discuss property offers and sales strategies.
20	02/19/18	Gotthardt, Gregory	0.4	Call with F. Chin (WB) to discuss offer activity, strategies and confirmation of property strategies.
20	02/19/18	Kaptain, Mary Ann	0.7	Participate in call with C. Nelson (FTI) and B. Sharp (DSI) regarding FTI's contract analyses capabilities in connection with review of Debtors' original loan documents.
20	02/19/18	Nelson, Cynthia	0.7	Participate in call with M. Kaptain (FTI) and B. Sharp (DSI) regarding FTI's contract analyses capabilities in connection with review of Debtors' original loan documents.
20	02/20/18	Gotthardt, Gregory	0.5	Call with F. Chin (WB) to discuss offer activity, strategies and confirmation of property strategies.
20	02/21/18	Altuzarra, Charles	1.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/21/18	Chin, Paul	1.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/21/18	Gotthardt, Gregory	1.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/21/18	Kaptain, Mary Ann	0.5	Develop agenda topics for financial advisor meeting.
20	02/21/18	Kaptain, Mary Ann	0.2	Incorporate edits to agenda from C. Nelson (FTI) and send to B. Sharp (DSI).
20	02/21/18	Kaptain, Mary Ann	1.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/21/18	Nelson, Cynthia	1.4	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/22/18	Gotthardt, Gregory	0.6	Call with F. Chin (WB) to discuss offer activity, strategies and confirmation of property strategies.

Task Category	Date	Professional	Hours	Activity
20	02/23/18	Chin, Paul	0.5	Call with F. Chin (WB), M. Diaz (FTI), and M. Kaptain (FTI) regarding Fred's role with the company.
20	02/23/18	Diaz, Matthew	0.5	Call with F. Chin (WB), M. Kaptain (FTI), and P. Chin (FTI) regarding Fred's role with the company.
20	02/23/18	Gotthardt, Gregory	0.1	Call with F. Chin (WB) to discuss offer activity, strategies and confirmation of property strategies.
20	02/23/18	Kaptain, Mary Ann	0.5	Call with F. Chin (WB), M. Diaz (FTI), and P. Chin (FTI) regarding Fred's role with the company.
20	02/25/18	Nelson, Cynthia	0.4	Confer via email with FTI team regarding potential meeting with financials advisors for ad hoc noteholder committee.
20	02/27/18	Gotthardt, Gregory	1.3	Meet with F. Chin (WB) to discuss property offers, market activity, and property strategies.
20	02/27/18	Nelson, Cynthia	0.3	Review and respond to email from PSZJ Case Team regarding various case matters including meeting with Debtors and Committees.
20	02/28/18	Altuzarra, Charles	1.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/28/18	Chin, Paul	1.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/28/18	Gotthardt, Gregory	1.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/28/18	Kaptain, Mary Ann	0.3	Develop agenda for weekly call with DSI and circulate to FTI team for comments.
20	02/28/18	Kaptain, Mary Ann	0.2	Incorporate comments on agenda and send to B. Sharp (DSI).
20	02/28/18	Kaptain, Mary Ann	1.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20	02/28/18	Nelson, Cynthia	1.3	Participate in weekly Debtor and financial advisor call to discuss legal, regulatory and operational issues, as well as next steps.
20 Total	-		52.3	-

Task Category	Date	Professional	Hours	Activity
21	02/03/18	Nelson, Cynthia	0.3	Confer via email with UCC member regarding upcoming FTI presentations.
21	02/05/18	Greenspan, Ronald	1.2	Call with R. Pachulski (PSZJ) to discuss tomorrow's UCC meeting and various strategic alternatives.
21	02/05/18	Kaptain, Mary Ann	1.3	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/05/18	Nelson, Cynthia	1.3	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/05/18	Nelson, Cynthia	0.9	Review property business plan presentation in preparation of UCC call.
21	02/06/18	Gotthardt, Gregory	1.7	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/06/18	Greenspan, Ronald	1.7	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/06/18	. Kaptain, Mary Ann	1.7	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/06/18	Nelson, Cynthia	1.7	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/06/18	Nelson, Cynthia	0.3	Prepare for call with UCC to discuss real estate analysis.
21	02/06/18	Peterson, Stephen	1.0	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (partial attendance to discuss real estate related issues).
21	02/07/18	Kaptain, Mary Ann	0.2	Discuss with C. Nelson (FTI) regarding analyses to prepare for next Committee meeting.
21	02/07/18	Nelson, Cynthia	0.2	Discuss with M. Kaptain (FTI) regarding analyses to prepare for next Committee meeting.
21	02/08/18	Kaptain, Mary Ann	0.1	Circulate Non-Real Estate work streams presentation to FTI team for comments.
21	02/08/18	Kaptain, Mary Ann	0.8	Continue to develop presentation of Non-Real Estate work plan for 2/9 Committee call.

Task Category	Date	Professional	Hours	Activity
21	02/08/18	Kaptain, Mary Ann	0.3	Discuss FTI work plan presentation with C. Nelson (FTI).
21	02/08/18	Kaptain, Mary Ann	0.1	Send non-real estate work plan presentation to R. Greenspan (FTI) for comments.
21	02/08/18	Nelson, Cynthia	0.1	Provide suggested agenda items for UCC call to C. Robinson (PSZJ).
21	02/08/18	Nelson, Cynthia	0.3	Discuss FTI work plan presentation with M. Kaptain (FTI).
21	02/09/18	Gotthardt, Gregory	1.4	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/09/18	Greenspan, Ronald	1.4	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/09/18	Kaptain, Mary Ann	0.1	Circulate work stream presentation to Committee members ahead of biweekly Committee call.
21	02/09/18	Kaptain, Mary Ann	0.4	Correspond via email with R. Greenspan (FTI) regarding updates to work stream presentation to Committee.
21	02/09/18	Kaptain, Mary Ann	0.3	Draft email with updated offer summary to Committee members for approval at Tuesday Committee meeting.
21	02/09/18	Kaptain, Mary Ann	0.2	Incorporate offer summary with work streams presentation.
21	02/09/18	Kaptain, Mary Ann	1.4	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/09/18	Kaptain, Mary Ann	0.7	Update 2-8-18 presentation to Committee on work steams with R. Greenspan (FTI) comments.
21	02/09/18	Nelson, Cynthia	0.5	Confer with R. Pachulski (PSZJ), J. Stang (PSZJ), J. Pomerantz (PSZJ), and B. Sandler (PSZJ) regarding issues with current DIP order and need for interim hearing.
21	02/09/18	Nelson, Cynthia	1.4	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/09/18	Nelson, Cynthia	0.5	Review current DIP order in preparation for call with UCC.

Task Category	Date	Professional	Hours	Activity
21	02/11/18	Nelson, Cynthia	0.3	Respond to questions from UCC regarding real estate analysis.
21	02/12/18	Kaptain, Mary Ann	1.2	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/12/18	Nelson, Cynthia	0.2	Provide suggested additions to topics for professionals' call to C. Robinson (PSZJ) via email.
21	02/12/18	Nelson, Cynthia	1.2	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/13/18	Gotthardt, Gregory	0.4	Call with C. Nelson (FTI) and UCC member Kelly Goebel to discuss L.A. property business plan analysis.
21	02/13/18	Gotthardt, Gregory	1.6	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/13/18	Greenspan, Ronald	0.5	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (partial attendance to discuss real estate related issues).
21	02/13/18	Kaptain, Mary Ann	1.6	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/13/18	Nelson, Cynthia	0.4	Call with G. Gotthardt (FTI) and UCC member Kelly Goebel to discuss L.A. property business plan analysis.
21	02/13/18	Nelson, Cynthia	1.6	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/13/18	Nelson, Cynthia	0.2	Provide update to PSZJ Case Team of FTI call with UCC member regarding real estate analysis and topics for UCC call agenda.
21	02/14/18	Gotthardt, Gregory	0.2	Discuss with C. Nelson (FTI) regarding meeting with UCC member and updates to be provided at next UCC meeting.
21	02/14/18	Gotthardt, Gregory	0.9	Meet with Kelly and Tracy Goebel (UCC members) to discuss L.A. property business plan analysis.
21	02/14/18	Nelson, Cynthia	0.2	Discuss with G. Gotthardt (FTI) regarding meeting with UCC member and updates to be provided at next UCC meeting.
21	02/15/18	Chin, Paul	0.4	Discuss comments on draft materials for UCC call with M. Kaptain (FTI) and C. Nelson (FTI).

Task Category	Date	Professional	Hours	Activity
21	02/15/18	Chin, Paul	0.8	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/15/18	Greenspan, Ronald	0.8	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/15/18	Kaptain, Mary Ann	0.4	Discuss comments on draft materials for UCC call with P. Chin (FTI) and C. Nelson (FTI).
21	02/15/18	Kaptain, Mary Ann	0.5	Discuss key items covered in weekly WIP call with C. Nelson (FTI).
21	02/15/18	Kaptain, Mary Ann	1.6	Prepare packet of information for Committee meeting including DIP comparables, new BK filers, and real estate property summary.
21	02/15/18	Kaptain, Mary Ann	0.1	Send Committee packet to R. Greenspan (FTI) for comments.
21	02/15/18	Nelson, Cynthia	0.4	Discuss comments on draft materials for UCC call with P. Chin (FTI) and M. Kaptain (FTI).
21	02/15/18	Nelson, Cynthia	0.5	Discuss key items covered in weekly WIP call with M. Kaptain (FTI).
. 21	02/15/18	Nelson, Cynthia	0.8	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/16/18	Gotthardt, Gregory	1.5	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/16/18	Greenspan, Ronald	1.2	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (partial attendance).
21	02/16/18	Kaptain, Mary Ann	1.5	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/16/18	Nelson, Cynthia	1.5	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/16/18	Nelson, Cynthia	0.5	Review final deliverables in preparation for UCC call
21	02/19/18	Chin, Paul	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.

Task Category	Date	Professional	Hours	Activity
21	02/19/18	Gotthardt, Gregory	1.0	Joint call with all Woodbridge committee professionals to discuss procedures for sale of assets.
21	02/19/18	Gotthardt, Gregory	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/19/18	Greenspan, Ronald	1.0	Joint call with all Woodbridge committee professionals to discuss procedures for sale of assets.
21	02/19/18	Kaptain, Mary Ann	1.0	Joint call with all Woodbridge committee professionals to discuss procedures for sale of assets.
21	02/19/18	Kaptain, Mary Ann	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/19/18	Nelson, Cynthia	0.2	Confer with R. Pachulski (PSZJ), J. Stang (PSZJ), J. Pomerantz (PSZJ), and B. Sandler (PSZJ) regarding calls scheduled with other committees.
21	02/19/18	Nelson, Cynthia	1.0	Joint call with all Woodbridge committee professionals to discuss procedures for sale of assets.
21	02/19/18	Nelson, Cynthia	0.9	Participate in weekly work in process call with PSZJ Woodbridge team.
21	02/20/18	Greenspan, Ronald	0.6	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps (partial attendance).
21	02/20/18	Kaptain, Mary Ann	1.0	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/20/18	Nelson, Cynthia	1.0	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.
21	02/20/18	Nelson, Cynthia	1.0	Prepare for call with UCC including with respect to proposed sale recommendations.
21	02/20/18	Nelson, Cynthia	0.2	Respond via email to inquiry from UCC member.
21	02/26/18	Altuzarra, Charles	1.1	Prepare overview slide of POR process considerations for discussion with the Committee on 2/27.
21	02/26/18	Chin, Paul	1.9	Participate in weekly work in process call with PSZJ Woodbridge team.

Task Category	Date	Professional	Hours	Activity	
21	02/26/18	Greenspan, Ronald	1.0	Participate in weekly work in process call with PSZJ Woodbridge team (partial attendance).	
21	02/26/18	Kaptain, Mary Ann	1.9	Participate in weekly work in process call with PSZJ Woodbridge team.	
21	02/26/18	Nelson, Cynthia	1.9	Participate in weekly work in process call with PSZJ Woodbridge team	
21	02/26/18	Nelson, Cynthia	0.6	Review and provide comments to P. Chin (FTI) on initial draft of parameters for business plan.	
21	02/26/18	Nelson, Cynthia	0.2	Review WIP and provide additional topics for discussion with PSZJ on professionals' call.	
21	02/27/18	Gotthardt, Gregory	2.3	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.	
21	02/27/18	Kaptain, Mary Ann	2.3	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.	
21	02/27/18	Nelson, Cynthia	2.3	Participate in biweekly UCC call to update Committee members on case activity, discuss strategy, and make decisions regarding next steps.	
21	02/27/18	Nelson, Cynthia	0.2	Review and provide comments on agenda for UCC call.	
21 Total	<u>, , , , , , , , , , , , , , , , , , , </u>		73.8	•	
24	02/01/18	Altuzarra, Charles	1.7	Draft narrative descriptions of tasks completed in connection with first interim fee application.	
24	02/01/18	Altuzarra, Charles	2.8	Prepare initial drafts of exhibits A, B, and C to first interim fee application.	
24	02/01/18	Altuzarra, Charles	2.1	Prepare initial drafts of exhibits D and E to first interim fee application.	
24	02/01/18	Altuzarra, Charles	2.1	Revise initial draft of the first interim fee application document.	
24	02/01/18	Altuzarra, Charles	1.5	Supplement narrative descriptions of tasks completed with additional task codes in connection with first interim fee application.	

Task Category	Date	Professional	Hours	Activity
24	02/01/18	Kaptain, Mary Ann	0.4	Provide edits on expense portion of December fee application.
24	02/02/18	Altuzarra, Charles	0.6	Discuss outstanding items on December fee application with M. Kaptain (FTI).
24	02/02/18	Altuzarra, Charles	0.6	Make further revisions to exhibits to first monthly fee application.
24	02/02/18	Altuzarra, Charles	1.1	Make further revisions to first monthly fee application document.
24	02/02/18	Altuzarra, Charles	0.8	Make revisions to exhibits A, B, and C to first monthly fee application.
24	02/02/18	Altuzarra, Charles	0.7	Make revisions to first monthly fee application document.
24	02/02/18	Altuzarra, Charles	1.8	Make revisions to narrative descriptions of tasks completed in connection with first monthly fee application.
24	02/02/18	Kaptain, Mary Ann	0.6	Discuss outstanding items on December fee application with C. Altuzarra (FTI).
24	02/05/18	Altuzarra, Charles	0.9	Continue to revise exhibits to first monthly fee application.
24	02/05/18	Diaz, Matthew	0.7	Review the January fee application.
24	02/05/18	Kaptain, Mary Ann	0.2	Exchange emails with C. Robinson (PSZJ) regarding protocol for fee applications and review by committee.
24	02/06/18	Altuzarra, Charles	0.8	Continue to revise first monthly fee application document.
24	02/06/18	Altuzarra, Charles	0.7	Prepare further revisions to first monthly fee application.
24	02/06/18	Kaptain, Mary Ann	0.2	Finalize draft December bill and send to C. Nelson (FTI).
24	02/06/18	Nelson, Cynthia		Provide comments on December 2017 monthly fee application to M. Kaptain (FTI).

Tosk				
Task Category	Date	Professional	Hours	Activity
24	02/07/18	Altuzarra, Charles	0.6	Prepare further revisions to first monthly fee application.
24	02/09/18	Kaptain, Mary Ann	0.1	Coordinate notice language for the FTI fee app with B. Sandler (PSZJ).
24	02/09/18	Kaptain, Mary Ann	0.1	Correspond via email with C. Altuzarra (FTI) regarding finalization of FTI December fee application
24	02/09/18	Kaptain, Mary Ann	0.1	Correspond via email with C. Robinson (PSZJ) regarding FTI December fee application.
24	02/14/18	Kaptain, Mary Ann	0.3	Meet with B. Zhang (FTI) to discuss preparation of the January 2018 fee application.
24	02/14/18	Zhang, Bill	0.3	Meet with M. Kaptain (FTI) to discuss preparation of the January 2018 fee application.
24	02/14/18	Zhang, Bill	2.3	Review time entry detail in connection with January 2018 fee application to ensure entries are sufficiently detailed (185 time entries).
24	02/20/18	Zhang, Bill	2.1	Continue to review time entry detail in connection with January 2018 fee application to ensure entries are sufficiently detailed (180 time entries).
24	02/20/18	Zhang, Bill	1.5	Continue to review time entry detail in connection with January 2018 fee application to ensure entries are sufficiently detailed (130 time entries).
24	02/21/18	Zhang, Bill	1.9	Continue to review time entry detail in connection with January 2018 fee application to ensure entries are sufficiently detailed (165 time entries).
24	02/21/18	Zhang, Bill	2.7	Continue to review time entry detail in connection with January 2018 fee application to ensure entries are sufficiently detailed (230 time entries).
24 Total			32.9	
25	02/12/18	Gotthardt, Gregory	3.7	Non-working travel time for flight to CO in connection with Colorado property tours.
25	02/12/18	Gotthardt, Gregory	0.9	Non-working travel time from Aspen Airport to Basalt, CO in connection with Colorado property tours.
25	02/12/18	Gotthardt, Gregory	0.7	Non-working travel time from home to LAX in connection with Colorado property tours.

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Task Category	Date	Professional	Hours	Activity
25	02/13/18	Gotthardt, Gregory	2.7	Non-working travel time at Aspen Airport and return flight to L.A
25	02/13/18	Gotthardt, Gregory	0.7	Non-working travel time from Basalt to Aspen Airport.
25	02/13/18	Gotthardt, Gregory	1.1	Non-working travel time from LAX to home in connection with Colorado property tours.
25 Total			9.8	-
Grand Total			687.6	•

Expense Type	Amount
Airfare	\$782.42
Lodging	250.19
Transportation	224.34
Working Meals	328.78
Other	12.00
GRAND TOTAL	\$1,597.73

#### EXHIBIT E WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 EXPENSE DETAIL

FOR THE PERIOD FEBRUARY 1, 2018 TO FEBRUARY 28, 2018

Date	Professional	Expense Type	Expense Detail	Amount
02/08/18	Gotthardt, Gregory	Airfare	Travel Agent Fees - travel to CO for property inspections.	\$ 12.50
02/08/18	Gotthardt, Gregory	Airfare	Airfare - Coach, LAX - ASE, 02/12/2018 - 02/13/2018. Round trip airfare for CO property inspections.	769.92
		Airfare Total		782.42
02/13/18	Gotthardt, Gregory	Lodging	Tips at hotel during travel to CO for property inspections.	9.00
02/14/18	Gotthardt, Gregory	Lodging	Hotel - 02/12/2018 - 02/13/2018. Travel to CO for property inspections.	241.19
		Lodging Total		250.19
02/01/18	Gotthardt, Gregory	Transportation	Parking - cost for parking at Woodbridge office in Sherman Oaks for meeting with Debtors.	15.80
02/13/18	Gotthardt, Gregory	Transportation	Car Rental - rental car gas for property inspections of CO properties.	4.57
02/13/18	Gotthardt, Gregory	Transportation	Car Rental - rental car for property inspections of CO properties.	117.81
02/13/18	Gotthardt, Gregory	Transportation	Parking - airport parking during travel to CO for property inspections.	60.00
02/13/18	Gotthardt, Gregory	Transportation	Mileage - travel to/from LAX for travel to CO for property inspections.	26.16
		Transportation T	otal	224.34
02/08/18	Wallace, Eric	Working Meals	Dinner for self while working late on Woodbridge case.	23.97
02/08/18	Zhang, Yuansheng	Working Meals	Dinner for self while working late on Woodbridge case.	20.27
02/08/18	Altuzarra, Charles	Working Meals	Dinner for self while working late on Woodbridge case.	22.81
02/09/18	Altuzarra, Charles	Working Meals	Dinner for self while working late on Woodbridge case.	13.99
02/12/18	Gotthardt, Gregory	Working Meals	Dinner for self, L. Gee, and J. VanDyke (CO property brokers) to discuss CO market conditions.	132.34
02/13/18	Gotthardt, Gregory	Working Meals	Dinner for self while traveling for CO property inspections.	15.89
02/13/18	Gotthardt, Gregory	Working Meals	Lunch for self and L. Gee (CO property broker) during Snowmass property inspections.	23.87
02/13/18	Gotthardt, Gregory	Working Meals	Dinner for self while traveling for CO property inspections.	9.55
02/14/18	Gotthardt, Gregory	Working Meals	Hotel charge for bottled water during travel to CO for property inspections.	2.00
02/25/18	Gotthardt, Gregory	Working Meals	Lunch for self while traveling for CO property inspections.	17.55

### EXHIBIT E WOODBRIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560 EXPENSE DETAIL

### FOR THE PERIOD FEBRUARY 1, 2018 TO FEBRUARY 28, 2018

Date	Professional	Expense Type	Expense Detail	Amount
02/26/18	Altuzarra, Charles	Working Meals Dinner for self while working late on Woodbridge case.		24.96
02/28/18	Zhang, Yuansheng	Working Meals Dinner for self while working late on Woodbridge case.		21.58
		Working Meals T	otal	328.78
02/12/18	Gotthardt, Gregory	Other	Internet - access to work emails on flight while traveling to CO for property inspections.	12.00
		Other Total		12.00
		GRAND TOTAL		\$ 1,597.73

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC,	)	Case No. 17-12560 (KJC)
et al.,¹	)	(Jointly Administered)
Debtors.	)	

### **CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 27th day of April, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Third Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2018 through February 28, 2018; Exhibits A-E.

/s/ Colin R. Robinson (DE Bar No. 5524)

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>, or by contacting the proposed undersigned counsel for the Debtors.

Woodbridge Grp. of Cos. Fee App Notice Parties Service List Doc #218129 11 - First Class Mail

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