

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 1, 2018, AT 11:00 A.M. (ET)**

**RESOLVED\ADJOURNED MATTERS**

1. Motion of the Ad Hoc Unitholder's Group of Woodbridge Mortgage Investment Fund Entities Clarifying the Requirement for Providing Access to Confidential and Privileged Information [D.I. 777, 3/19/18]

Objection Deadline: April 3, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Notice of Motion [D.I. 787, 3/20/18]
- B. Order Clarifying the Requirements for the Ad Hoc Unitholders' Group to Provide Access to Confidential and Privileged Information [D.I. 913, 4/5/18]

Objections/Responses Received: None

Status: An order has been entered. No hearing is required.

2. Application of the Ad Hoc Noteholder Group for Entry of an Order Authorizing the Employment and Retention of Drinker Biddle & Reath LLP as its Counsel *Nunc Pro Tunc* to January 23, 2018 [D.I. 783, 3/19/18]

Objection Deadline: April 2, 2018, at 4:00 p.m. (ET)

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

Related Documents:

- A. Order Authorizing the Employment and Retention of Drinker Biddle & Reath LLP as Counsel for the Ad Hoc Noteholder Group [D.I. 915, 4/5/18]

Objections/Responses Received:

- B. Informal comments from the Official Committee of Unsecured Creditors

Status: An order has been entered. No hearing is required.

- 3. Application of the Ad Hoc Noteholder Group for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor *Nunc Pro Tunc* to January 23, 2018 [D.I. 784, 3/19/18]

Objection Deadline: April 2, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor for the Ad Hoc Noteholder Group [D.I. 914, 4/5/18]

Objections/Responses Received:

- B. Informal comments from the Official Committee of Unsecured Creditors

Status: An order has been entered. No hearing is required.

- 4. Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [D.I. 853, 3/28/18]

Objection Deadline: April 11, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Second Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [D.I. 1608]

Objections/Responses Received: None

Status: An order has been entered. No hearing is required.

5. Joseph E. Sarachek's Motion to Quash the Official Committee of Unsecured Creditors Discovery Demands [D.I. 885, 4/3/18]

Objections/Responses Received: None as of the filing of this agenda.

Status: Pending the entry of the order approving the *pro hac vice* motion of Joseph E. Sarachek, Esq., this matter has been adjourned to June 5, 2018, at 11:00 a.m. (ET).

6. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes Against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET). As discussed on the record at the telephonic hearing held on April 23, 2018, the parties have been in discussions as to a further extension of this deadline and scheduling, and have reached an agreement in principle. The parties are preparing a consensual scheduling order to be submitted to the Court.

Objections/Responses Received: None as of the filing of this agenda

Status: This matter has been adjourned to June 5, 2018, at 11:00 a.m. (ET).

7. Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 920, 4/9/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of Lise La Rochelle, *et al*, Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1625, 4/24/18]
- B. Joinder of Certain CSI and Searchlight Noteholders in Objection of Lise La Rochelle, , *et al*, Noteholders to the Motion of Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 105(a), 1103(c), and 1109(b) for Entry of an Order Granting Leave, Standing, and Authority to Prosecute Certain Causes of Action on Behalf of Certain Debtors and Their Estates [D.I. 1642, 4/25/18]

Status: This matter has been adjourned to June 5, 2018, at 11:00 a.m. (ET).

8. Debtors' Motion for Entry of Order Under Bankruptcy Rule 2004 Directing Examination and Production of Documents from Comerica Bank [D.I. 1584, 4/17/18]

Objection Deadline: April 27, 2018, at 4:00 p.m. (ET)

Objections/Responses Received: None as of the filing of this agenda

Status: This matter has been adjourned to May 15, 2018, at 10:00 a.m. (ET).

9. Comerica Bank's Motion for Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362 of the Bankruptcy Code, Adv. Case No. 18-50382 (KJC) [D.I. 3, 4/4/18]

Objection Deadline: May 1, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Complaint [D.I. 1, 4/4/18]
- B. Memorandum of Law in Support of Motion for Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362 of the Bankruptcy Code [D.I. 4, 4/4/18]
- C. Declaration of David Neier in Support of Motion for Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362 of the Bankruptcy Code [D.I. 5, 4/4/18]
- D. Re-Notice of Hearing Regarding Motion for Preliminary Injunction Enforcing the Automatic Stay Pursuant to Sections 105(a) and 362 of the Bankruptcy Code [D.I. 6, 4/17/18]
- E. Summons and Notice of Pretrial Conference in an Adversary Proceeding [D.I. 8, 4/24/18]

Objections/Responses Received:

- A. Debtors' Response to Comerica Bank's Motion for Preliminary Injunction [D.I. 7, 4/20/18]

Status: This matter has been rescheduled to May 15, 2018, at 10:00 a.m. (ET).

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION OR CERTIFICATION OF COUNSEL**

10. Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [D.I. 123, 12/20/17]

Original Objection

Deadline: January 3, 2018, at 4:00 p.m. (ET); extended for the U.S. Trustee, the Committee, the SEC, the Ad Hoc Noteholders Group, and the Ad Hoc Unitholders Group to January 11, 2018, at 4:00 p.m. (ET); further extended for the Committee to January 15, 2018, at 4:00 p.m. (ET) and for the U. S. Trustee to January 16, 2018, at 4:00 p.m. (ET)

Objection Deadline for

Revised Proposed Order: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Supplemental Declaration of William Derrough in Support of Application of the Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [D.I. 152, 12/29/17]
- B. Motion for an Order Granting the Debtors Leave and Permission to File the Debtors' Response in Support of Their Application for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [D.I. 300, 1/17/18]
- C. Declaration of Marc Beilinson in Support of Debtors' Application for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [D.I. 301, 1/17/18]
- D. Notice of Filing of Amended Proposed Order Approving (I) Employment of Moelis & Company LLC as Investment Banker to the Debtors and (II) a Compromise Among the Constituencies Under Fed. R. Bankr. P. 9019 Regarding Retention [D.I. 953, 4/10/18]
- E. Supplemental Notice of Filing of Expense Detail in Connection With Employment of Moelis & Company LLC as Investment Banker to the Debtors [D.I. 1646, 4/25/18]
- F. Certification of Counsel [D.I. 1655, 4/26/18]

Objections/Responses Received:

- G. Omnibus Objection by the U.S. Securities and Exchange Commission to Motions and Applications Set for Hearing on January 10, 2018 and Reservation of Rights [D.I. 167, 1/2/18]
- H. Official Committee of Unsecured Creditors' Objection to the Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [D.I. 289, 1/15/18]
- I. Informal comments from the U.S. Trustee

Status: A certification of counsel has been filed. No hearing is required.

- 11. Motion and Order for Admission for *Pro Hac Vice* of Joseph E. Saracheck, Esq. [D.I. 851, 3/28/18]

Objection Deadline: At the hearing

Related Documents:

- A. Order Scheduling Hearing to Consider Motion for Admission *Pro Hac Vice* for Joseph E. Sarachek [D.I. 852, 3/28/18]
- B. Certification of Counsel Requesting Entry of Order Approving Stipulation Resolving *Pro Hac Vice* Admission of Joseph E. Sarachek [D.I. 1659, 4/26/18]

Objections/Responses Received:

- C. Informal objection from the Official Committee of Unsecured Creditors

Status: A certification of counsel has been filed. No hearing is required.

- 12. Debtors' Motion for Entry of an Order (I) Authorizing Payment of Third-Party Secured Debt and (II) Granting Related Relief [D.I. 924, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET), extended for Tintarella to April 25, 2018

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion for Entry of an Order (I) Authorizing Payment of Third-Party Secured Debt and (II) Granting Related Relief [D.I. 925, 4/10/18]

- B. Certificate of No Objection [D.I. 1645, 4/25/18]
- C. Proposed Order

Objections/Responses Received: None

Status: A certificate of no objection has been filed. No hearing is required.

- 13. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 2362 Apollo Drive, Los Angeles, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 931, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 2362 Apollo Drive, Los Angeles, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 932, 4/10/18]
- B. Certification of Counsel [D.I. 1648, 4/26/18]

Objections/Responses Received:

- C. Reservation of Rights of Xiaoqing Wang, Provident Trust Group, LLC fbo Ronald G. Haupt Roth IRA, Gary L. Harder, Marilyn and Saul Lerman, Dan G. Gross and Linda A. Gross, Robert L. Gross and Lauren G. Gross, Mainstar Trust, Custodian fbo Danny E. Solowy, Laurence C. Power and Robert T. Cassidy [D.I. 1626, 4/24/18]
- D. Informal comments from the Ad Hoc Noteholders Group

Status: A certification of counsel has been filed. No hearing is required.

- 14. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 432 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 933, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 432 Crystal Canyon Drive, Carbondale, Colorado Property [D.I. 934, 4/10/18]
- B. Certification of Counsel [D.I. 1649, 4/26/18]

Objections/Responses Received:

- C. Informal comments from the Ad Hoc Noteholders Group

Status: A certification of counsel has been filed. No hearing is required.

- 15. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 883 Perry Ridge Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 935, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 883 Perry Ridge Road, Carbondale, Colorado Property [D.I. 936, 4/10/18]
- B. Certification of Counsel [D.I. 1650, 4/26/18]

Objections/Responses Received:

- C. Informal comments from the Ad Hoc Noteholders Group

Status: A certification of counsel has been filed. No hearing is required.

- 16. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 158A Seeburg Circle, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 937, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 158A Seeburg Circle, Carbondale, Colorado [D.I. 938, 4/10/18]
- B. Certification of Counsel [D.I. 1651, 4/26/18]



Objections/Responses Received:

- C. Reservation of Rights of Xiaoqing Wang, Provident Trust Group, LLC fbo Ronald G. Haupt Roth IRA, Gary L. Harder, Marilyn and Saul Lerman, Dan G. Gross and Linda A. Gross, Robert L. Gross and Lauren G. Gross, Mainstar Trust, Custodian fbo Danny E. Solowy, Laurence C. Power and Robert T. Cassidy [D.I. 1626, 4/24/18]
- D. Informal comments from the Ad Hoc Noteholders Group

Status: A certification of counsel has been filed. No hearing is required.

17. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 171 Sopris Mesa Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 939, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 171 Sopris Mesa Drive, Carbondale, Colorado Property [D.I. 940, 4/10/18]
- B. Certificate of No Objection [D.I. 1643, 4/25/18]
- C. Proposed Order

Objections/Responses Received: None

Status: A certificate of no objection has been filed. No hearing is required.

18. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 238 Sundance Trail, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 941, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 238 Sundance Trail, Carbondale, Colorado Property [D.I. 942, 4/10/18]
- B. Certificate of No Objection [D.I. 1644, 4/25/18]
- C. Proposed Order

Objections/Responses Received: None

Status: A certificate of no objection has been filed. No hearing is required.

19. Motion of 805 Nimes Place, LLC for Order Authorizing Examination of Debtors Under Federal Rule of Bankruptcy Procedures 2004 and Local Rule of Bankruptcy Procedure 2004-1 [D.I. 1264, 4/13/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET), extended to April 27, 2018, at 3:00 p.m. (ET) for the Debtors.

Related Documents:

- A. Certification of Counsel [D.I. 1663, 4/27/18]

Objections/Responses Received: None as of the filing of this agenda

Status: A certificate of counsel has been filed. No hearing is required.

20. Debtors' Motion for Entry of Order Under Bankruptcy Rule 2004 Directing Examination and Production of Documents from 805 Nimes Place, LLC [D.I. 1582, 4/17/18]

Objection Deadline: April 27, 2018, at 11:00 a.m. (ET); extended to April 27, 2018, at 3:00 p.m. (ET) for 805 Nimes Place, LLC.

Related Documents:

- A. Certification of Counsel [D.I. 1663, 4/27/18]

Objections/Responses Received: None as of the filing of this agenda.

Status: A certificate of counsel has been filed. No hearing is required.

### **CONTESTED MATTERS GOING FORWARD**

21. Tintarella LLC's Motion for Relief from the Automatic Stay and/or for Adequate Protection [D.I. 529, 2/8/18]

Related Documents:

- A. Consent Order Approving Stipulation Between Debtors Grand Midway Investments, LLC and Tintarella LLC Regarding (I) Adequate Protection to Tintarella LLC, (II) Scheduling Final Hearing on Motion for Relief from Automatic Stay and/or for Adequate Protection [D.I. 732, 3/9/18]

Status: This matter will be going forward as a status conference.

22. Application of the Ad Hoc Noteholder Group for Entry of an Order Authorizing the Employment and Retention of Dundon Advisors LLC as Financial Advisor *Nunc Pro Tunc* to February 5, 2018 [D.I. 917, 4/6/18]

Objection Deadline: April 20, 2018, at 4:00 p.m. (ET), extended to April 24, 2018, for the Official Committee of Unsecured Creditors

Objections/Responses Received:

- A. Informal response of the Official Committee of Unsecured Creditors

Status: This matter is currently going forward. The Ad Hoc Noteholder Group anticipates filing a revised proposed order under Certification of Counsel prior to the hearing.

23. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 810 Sarbonne Road, Los Angeles, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 929, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 810 Sarbonne Road, Los Angeles, California Property [D.I. 930, 4/10/18]
- B. Debtors' Omnibus Reply in Support of Motions for Entry of Orders Authorizing the Sales of (I) 810 Sarbonne Road, Los Angeles, California Property, and (II) 1061 Two Creeks Drive, Snowmass Village, Colorado Property [D.I. 1660, 4/26/18]
- C. Supplemental Declaration of Bradley D. Sharp in Support of Motions for Entry of Orders Authorizing the Sales of (I) 810 Sarbonne Road, Los Angeles, California Property, and (II) 1061 Two Creeks Drive, Snowmass Village, Colorado Property [D.I. 1661, 4/26/18]

Objections/Responses Received:

- D. Response of Teresa A. Longo [D.I. 1607, 4/23/18]
- E. Reservation of Rights of Xiaoqing Wang, Provident Trust Group, LLC fbo Ronald G. Haupt Roth IRA, Gary L. Harder, Marilyn and Saul Lerman, Dan G. Gross and Linda A. Gross, Robert L. Gross and Lauren G. Gross, Mainstar Trust, Custodian fbo Danny E. Solowy, Laurence C. Power and Robert T. Cassidy [D.I. 1626, 4/24/18]
- F. Informal response of the Utah Noteholders

Status: The Debtors have resolved the reservation of rights as well as the informal response. This matter will be going forward as to the response of Teresa A. Longo.

24. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 1061 Two Creeks Drive, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 943, 4/10/18]

Objection Deadline: April 24, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 1061 Two Creeks Drive, Snowmass Village, Colorado Property [D.I. 944, 4/10/18]
- B. Notice of Filing of Revised Order on Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 1061 Two Creeks Drive, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 1658, 4/26/18]
- C. Debtors' Omnibus Reply in Support of Motions for Entry of Orders Authorizing the Sales of (I) 810 Sarbonne Road, Los Angeles, California Property, and (II) 1061 Two Creeks Drive, Snowmass Village, Colorado Property [D.I. 1660, 4/26/18]
- D. Supplemental Declaration of Bradley D. Sharp in Support of Motions for Entry of Orders Authorizing the Sales of (I) 810 Sarbonne Road, Los Angeles, California Property, and (II) 1061 Two Creeks Drive, Snowmass Village, Colorado Property [D.I. 1661, 4/26/18]

Objections/Responses Received:

- E. Objection of Doug Onesko [D.I. 1620, 4/24/18]
- F. Reservation of Rights of Xiaoqing Wang, Provident Trust Group, LLC fbo Ronald G. Haupt Roth IRA, Gary L. Harder, Marilyn and Saul Lerman, Dan G. Gross and Linda A. Gross, Robert L. Gross and Lauren G. Gross, Mainstar Trust, Custodian fbo Danny E. Solowy, Laurence C. Power and Robert T. Cassidy [D.I. 1626, 4/24/18]
- G. Informal response of the Utah Noteholders
- H. Informal response of the Ad Hoc Noteholders Group

Status: The Debtors have resolved the reservation of rights as well as the informal responses. This matter will be going forward as to the objection of Doug Onesko.

25. Motion to Quash of Contrarian Funds, LLC [D.I. 1585, 4/18/18]

Objection Deadline: April 26, 2018, at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Motion to Quash of Contrarian Funds, LLC [D.I. 1656, 4/26/18]
- B. Joinder of the Official Ad Hoc Committee of Unitholders to Debtors' Objection to Motion to Quash of Contrarian Funds, LLC [D.I. 1657, 4/26/18]

Status: This matter will be going forward.

26. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Consent and Judgment with the Securities and Exchange Commission [D.I. 1615, 4/23/18]

Requested Objection Deadline: April 30, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Consent and Judgment with the Securities and Exchange Commission [D.I. 1616, 4/23/18]
- B. Order Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e) Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Consent and Judgment with the Securities and Exchange Commission [D.I. 1623, 4/24/18]

Objections/Responses Received: None as of the filing of this agenda.

Status: This matter will be going forward.

Dated: April 27, 2018  
Wilmington, Delaware

*/s/ Ian J. Bambrick*

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