IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11

Case No. 17-12560 (KJC)

WOODBRIDGE GROUP OF COMPANIES LLC, et al.¹

Jointly Administered

Debtors. : Re: Docket. No. 863

CERTIFICATE OF NO OBJECTION REGARDING THE OFFICIAL AD HOC COMMITTEE OF UNITHOLDERS' FIRST APPLICATION FOR REIMBURSEMENT OF EXPENSES INCURRED BY COMMITTEE MEMBERS [DKT. NO. 863]

The undersigned hereby certifies that, as of the date hereof, counsel has received no answer, objection or other responsive pleading to the Official Ad Hoc Committee of Unitholders' *First Application for Reimbursement of Expenses Incurred by Committee Members* [Docket No. 863] (the "Application"), filed on March 29, 2018, seeking the reimbursement of expenses incurred by committee members from January 23, 2018 through March 23, 2018 in the aggregate amount of \$12,492.59 (Dr. Raymond C. Blackburn - \$7,407.34; Dr. Chris C. Pinney - \$5,085.25). The undersigned further certifies that a review of the Court's docket in these cases reflects no answer, objection or other responsive pleading to the Application. Pursuant to the Notice of Application, objections were to be filed and served no later than April 19, 2018 at 4:00 p.m. (ET).

www.gardencity group.com/cases/WGC.

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¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard, #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' claims and noticing agent at

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* entered on January 9, 2018 [Docket No. 261] and *Settlement Order* entered on January 23, 2018 [Docket No. 357], the Debtors are now authorized to pay 100% (\$12,492.59) of the requested expenses without further Court order.

Dated: April 25, 2018

VENABLE LLP

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